FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

SILICOMANGANESE FROM INDIA, KAZAKHSTAN, AND VENEZUELA

This questionnaire must be received by the Commission by no later than May 17, 2013

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty orders concerning silicomanganese from India, Kazakhstan, and Venezuela (Inv. Nos. 731-TA-929-931 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

	irm			
World Wi	de Web address			
Has your fin January 1, 2	m produced or exported silicomanganese (as defined in the instruction booklet) at any time since 2007?			
□ NO □ YES	(orgin the continuous of the promptly retain only this page of the question man to the commission)			
	uestionnaire via the U.S. International Trade Commission <i>Drop Box</i> by clicking Ilowing link: <u>https://dropbox.usitc.gov/oinv/</u> . (use the following PIN: SIMN)			
Data repo	rted in this questionnaire relate to (Check One): India Kazakhstan Venezuela			

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings or reviews conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this proceeding may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this proceeding or related proceedings for which this information is submitted, or in internal audits and proceedings relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date	
	Phone:		
Signature		Email address	
-	Fax:		

Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

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PART I.--GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics.-**</u>-Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. <u>**OMB feedback.--**We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.</u>
- I-2. **Establishments covered.--**Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3. <u>U.S. importers.</u>--Please provide the names, contacts, email addresses, and telephone numbers of the <u>FIVE</u> largest U.S. importers of your firm's silicomanganese in 2012.

No.	Importer's name	Contact person	Email address	Area code and telephone number	Share of your 2012 exports (%)
1					
2					
3					
4					
5					

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

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PART I.--<u>GENERAL INFORMATION</u>--Continued

have any pla	ans to produce silicomanganese in the United States or other countries?
No No	YesPlease name the firm(s) and country(ies) below and, if U.S. producer ensure that they complete the Commission's producer questionnaire (contact Angela Newell (angela.newell@usitc.gov, 202-708-5409) copies of that questionnaire).
	tationDoes your firm or any related firm import or have any plans to import nese into the United States?
🗌 No	YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Angela Newell (angela.newell@usitc.gov, 202-708-5409) for copies of that questionnaire).
	an In Parts II and III of this questionnaire we request a copy of your company's n. Does your company or any related firm have a business plan or any internal hat describe, discuss, or analyze expected future market conditions for
	nese?

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

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PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Angela Newell (202-708-5409, angela.newell@usitc.gov). Supply all data requested on a calendar-year basis.

II-1. Contact information.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.

Name	
Title	
Email	
Telephone	
Fax	

II-2. Changes in operations.--Please indicate whether your firm has experienced any of the following changes in relation to the production of silicomanganese since January 1, 2007.

(che	ck as many as appropriate)	(please describe)
	plant openings	
	plant closings	
	relocations	
	expansions	
	acquisitions	
	consolidations	
	prolonged shutdowns or production curtailments	
	revised labor agreements	
	other (<i>e.g.</i> , technology)	

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

- II-3. <u>Anticipated changes in operations</u>.--Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of silicomanganese in the future?
 - No
 Yes−Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue. Include in your response a specific projection of your firm's capacity to produce silicomanganese (*in short tons*) for 2013 and 2014.

- II-4. <u>Anticipated changes in operations in the event the orders are revoked</u>.--Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of silicomanganese in the future if the antidumping duty orders on silicomanganese from India, Kazakhstan, or Venezuela were to be revoked?
 - No
 Yes–Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue. Include in your response a specific projection of your firm's capacity to produce silicomanganese (*in short tons*) for 2013 and 2014.

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

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PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-5. **<u>Furnace count and specs</u>.-**-Please detail your firms' furnaces and their specifications used in production of silicomanganese in India, Kazakhstan, and Venezuela.

	Location (City, Region)	Short description of furnace specifications	Dedicated to SiMn production (<i>check</i> = yes)	Year purchased, installed, or acquired (year)
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				

More than eight.--Check here if your firm operated more than eight furnaces in the production of silicomanganese in India, Kazakhstan, or Venezuela since January 1, 2007, and please provide the same information as requested in the above grid for those additional furnaces as an attachment to your firm's response to this questionnaire.

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

- II-6. **Product shifting.--**Please provide answers to each of the following questions relating to your firm's ability to shift production between silicomanganese and other products.
 - (a) In relation to those furnaces (reported in question II-5 above) not dedicated 100 percent to the production of silicomanganese, please provide the following information on the other products produced in those furnaces (if more than four products, list the largest).

Product(s)	Costs and timeframes involved in switching production to/from SiMn	Est. share of furnace fleet's production time dedicated to product ¹ (share)
1. Ferromanganese		
2. Ferrosilicon		
3		
<u>4.</u>		
the furnaces reported in qu	d share that represents how much of the annual average to testion II-5 (<i>a.k.a.</i> , furnace fleet) relates to the production of 25 percent of ferromanganese if in a year 500 hours are dec to silicomanganese.	the listed product in a given

Additional discussion:

(b) In relation to those furnaces (reported in question II-5 above) dedicated 100 percent to the production of silicomanganese since January 1, 2007, could these furnaces be converted to the production of products other than silicomanganese?

No YesAn	d at what cost/time constraint?
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Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

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PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-6. **Product shifting.--**Continued

(c) Does your firms own or operate furnaces not reported in question II-5 at all (*i.e.*, not involved in silicomanganese production during the period) that could be converted to the production of silicomanganese?

□ No □ Yes.--And at what cost/time constraint?

II-7 Overall capacity.--Based your firm's typical silicomanganese operations (*i.e.*, typical hours per week and weeks per year) and in relation to only those furnaces actually used to produce silicomanganese at any time since January 1, 2007 (*i.e.*, reported in question II-5 and not those discussed in II-6c), please report the following information.

Ma and	Calendar year					January-March		
Item	2007	2008	2009	2010	2011	2012	2012	2013
				Hours	(1,000s)			
Annual hours of furnace operations								
		•	Ċ	Quantity (short ton	s)	•	
Overall production capacity ¹								
Production of: Silicomanganese								
Ferromanganese								
Ferrosilicon								
Other product 3 (from Q II- 6a)								
Other product 4 (from Q II- 6a)								
All other products ²								
¹ The overall production capac silicomanganese (as reported in que production capacity quantity figure v	estion II-5)	hours	es to opera per week a	ting your fir and w	m's furnace eeks per y	es used in tear, and inc	the product	ion of the overal

II-8. <u>Constraints on production</u>.--Please describe the constraint(s) that set the limit(s) on your production capacity.

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-9. Share of sales.--What percentage of your firm's total sales in its most recent fiscal year was represented by sales of silicomanganese? _____ percent

II-10. Barriers.--

(a) Are your firm's exports of silicomanganese subject to tariff or non-tariff barriers to trade (for example, antidumping or countervailing duty findings or remedies, tariffs, quotas, or regulatory barriers) in any countries other than the United States?

	No [products(s), couned, and the type of	ttry(ies), the year eac f barrier.	h such barrier was
	Product		Country	Year imposed	Barrier (if tariff, give rate)
(b)	•	•	• •	t to current proceedir esult in tariff or non-t	•
	🗌 No	YesList the	products(s), coun	try(ies), and type of	proceeding.

Product	Country	Type of proceeding

II-11. <u>Other export markets</u>.--Identify export markets (other than the United States) that you have developed or where you have increased your sales of silicomanganese since 2007. Please identify and discuss below.

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

No

II-12. <u>Inventories in the United States</u>.--Has your firm, since 2007, maintained any inventories of silicomanganese in the United States (not including inventories held by firms identified in question I-3)?

Yes--Report the quantity of such end-of-period inventories below.

(Quantity in short tons)								
ltom			Calendar year				January-March	
ltem	2007	2008	2009	2010	2011	2012	2012	2013
Inventory								

II-13. <u>Significance of antidumping duty orders</u>.--Describe the significance of the existing antidumping duty orders covering imports of silicomanganese from India, Kazakhstan, and Venezuela in terms of its effect on your firm's production capacity, production, home market shipments, exports to the United States and other markets, and inventories. You may wish to compare your firm's operations before and after the imposition of the order.

II-14.	Anticipated changes if orders revokedWould your firm anticipate any changes in its
	production capacity, production, home market shipments, exports to the United States and other
	markets, or inventories relating to the production of silicomanganese in the future if the
	antidumping duty orders on silicomanganese from India, Kazakhstan, and Venezuela were to be
	revoked?

No
Yes–Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation for any trends or projections you may provide. Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-15. <u>Trade data</u>.-- Report production capacity, production, shipments, and inventories of silicomanganese produced by your firm in India, Kazakhstan, or Venezuela during the specified periods. (See definitions in the instruction booklet.) Do not submit data on multiple countries combined, the establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

COUNTRY_____

Quantity (in short tons) and Value (in \$1,000)								
			Calenc	lar year			January	y-March
ltem	2007	2008	2009	2010	2011	2012	2012	2013
Average production capacity ¹ (A)								
Beginning-of-period inventories (B)								
Production ² (C)								
Home market shipments: Internal consumption/transfers quantity (D)								
Commercial shipments <i>quantity</i> (E)								
value (F)								
Export shipments: to the United States: ³ quantity (G)								
value (H)								
to the European Union: ⁴ <i>quantity</i> (I)								
value (J)								
to Asia: ⁵ <i>quantity</i> (K)								
value (L)								
to all other markets. ⁶ <i>quantity</i> (M)								
value (N)								
Total exports (quantity) (O)								
Total shipments (quantity) (P)								
End-of-period inventories (Q)								
¹ The production capacity (see defini weeks per year. If your firm prod silicomanganese does not equal the tota used to calculate production capacity, an ² Please estimate the percentage of	luces more ality of all p nd explain	e than just s production any chang	silicomanga as reportec les in repor	anese on its I in question ted capacit	s furnaces n II-7), plea y.	(<i>i.e.</i> , produ ase describ	iction of be the meth	odology
² Please estimate the percentage of for by your firm's production in 2012: ³ Please estimate the percentage of Venezuela accounted for by your firm's ⁴ Identify your principal <i>European Ul</i> ⁵ Identify your principal <i>Asian</i> export	total expo exports in <i>nion</i> expor	ent rts to the U 2012:	Inited State	s of silicom				

⁶ Identify your principal *other* export markets:

Foreign Producers'/Exporters' Questionnaire - Silicomanganese from India, Kazakhstan, and Venezuela

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-16. Reconciliation of trade data.—

(a) The quantities reported in question II-15 should reconcile as follows in each period (*i.e.*, in each column):

ReconciliationB + C - D - E - G - I - K - M = QDo these data reconcile? \Box YesNo--Pleaseexplain:

(b) Further, the quantities reported for end-of-period inventories should equal the beginningof-period inventories reported in the subsequent calendar year (*i.e.*, line Q of year 2007 should equal line B of year 2008). Do these data reconcile for each adjacent calendar year?

Yes	NoPlease explain.
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Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

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PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Samantha.Day (202-205-2088, Samantha.Day@usitc.gov).

III-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact the individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	
Fax	

III-2. <u>Contract versus spot</u>.--Approximately what share of your firm's sales of silicomanganese to U.S. customers in 2012 was on a (1) long-term contract basis, (2) short-term contract basis, and (3) spot sales basis?

Type of sale	<u>Share of</u> 2012 sales
Long-term contracts (multiple deliveries for more than 12 months)	%
Short-term contracts (multiple deliveries up to and including 12 months)	%
Spot sales (for a single delivery)	%
Total	100 %

III-3. Please fill out the table with respect to provisions of your typical sales contracts with U.S. customers for silicomanganese (or check "not applicable" if your firm does not sell on a long term and/or short term contract basis).

Typical sales contract provisions			Long term contracts (multiple deliveries for more than 12 months)
Average contract duration	Number of days		
Price renegotiation (during the	Yes		
contract period)	No		
	Quantity		
Fixed quantity and/or price	Price		
	Both		
Moot or release provision	Yes		
Meet or release provision	No		
Not applicable			

 $\label{eq:constraint} Foreign\ Producers'/Exporters'\ Questionnaire-Silicomanganese\ from\ India,\ Kazakhstan,\ and\ Venezuela$

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PART III.--<u>MARKET FACTORS</u>--Continued

III-4. <u>Lead times</u>.--What is the average lead time for silicomanganese to U.S. customers between a customer's order and the date of delivery for your firm's sales of silicomanganese?

Source	<u>Share of</u> 2012 sales	Lead time (days)
From inventory	%	
Produced to order	%	
Total	100 %	

III-5. <u>Raw materials</u>.--To what extent have changes in the prices of raw materials affected your firm's selling prices for silicomanganese since 2007? Also discuss any anticipated changes in your raw material costs.

III-6. <u>Changes in factors affecting supply</u>.--Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of India, Kazakhstan, and Venezuela-produced silicomanganese in the U.S. market since 2007?

No

Yes-- Please describe.

Foreign Producers'/Exporters'	Questionnaire -	Silicomanganese	from India,	Kazakhstan,
and Venezuela				

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PART III.--<u>MARKET FACTORS</u>--Continued

III-7. Availability of SUBJECT import supply.--

(a) Do you anticipate any changes in terms of the availability of India, Kazakhstan, and Venezuela-produced silicomanganese in the U.S. market in the future?

Increase	No change
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- Decrease
- (b) If you anticipate changes in supply, please identify the changes, including the time period and the impact of such changes on shipment volumes and prices.
- III-8. <u>Product shifting</u>.--Describe how easily your firm can shift its sales of silicomanganese between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or retard your firm from shifting silicomanganese between the U.S. and alternative country markets within a 12month period.

III-9.	Product rangeIs the product range, product mix, or marketing of silicomanganese in your
	home market different from that of silicomanganese for export to the United States or to third-
	country markets?

 \Box No \Box Yes—Please explain.

Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

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PART III.--<u>MARKET FACTORS</u>--Continued

III-10. <u>Product changes.</u>--Have there been any significant changes in the product range, product mix, or marketing of silicomanganese in your home market, for export to the United States, or for export to third-country markets since 2007? Do you anticipate any future changes?

Changes in product range, product mix, or marketing	No	Yes	Explain
Changes since 2007			
Anticipated changes			

- III-11. <u>Substitutes</u>.— Can other products be substituted for silicomanganese?
 - No

Yes--Please fill out the table.

		End use in which this substitute is used	Have changes in the price of this substitute affected the price for silicomanganese?			
	Substitute		No	Yes	Explanation	
1.						
2.						
3.						

III-12. <u>Changes in substitutes</u>.-- Have there been any changes in the number or types of products that can be substituted for silicomanganese since 2007? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since 2007			
Anticipated changes			

Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

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PART III.--<u>MARKET FACTORS</u>--Continued

III-13. **Interchangeability.**--Is the silicomanganese produced by your firm and sold in its home market interchangeable (*i.e.*, can be used in the same applications) with your firm's silicomanganese sold to the United States and/or to third-country markets?

Yes No--Identify the market(s) and any differences in the products.

III-14. <u>End uses</u>.--Describe the end uses of the silicomanganese that you manufacture and sell to your home market. If these end uses differ from those of the silicomanganese you sell to the U.S. market or to third-country markets, explain.

III-15. <u>Changes in end uses</u>.-- Have there been any changes in the end uses of silicomanganese since 2007? Do you anticipate any future changes?

Changes in end uses	No	Yes	Explain
Changes since 2007			
Anticipated changes			

Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

PART III.--<u>MARKET FACTORS</u>--Continued

III-16. <u>Demand trends</u>.--Indicate how demand in the following markets for silicomanganese has changed since January 1, 2007, and how you anticipate demand will change in the future. Describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors	
	Demand since 2007					
Your home market						
United States						
Other markets						
	Anticipated future demand					
Your home market						
United States						
Other markets						

III-17. <u>Price differences</u>.--Please compare market prices of silicomanganese in your home market, the United States, and third-country markets.

III-18. **Description of home market.--**Describe briefly your home market for silicomanganese, including the number of, and competition between, producers.

Foreign Producers'/Exporters' Questionnaire – Silicomanganese from India, Kazakhstan, and Venezuela

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PART III.--<u>MARKET FACTORS</u>--Continued

III-19. **Import competition.-**-Do you face competition from imports of silicomanganese in your home market?

No No	YesPlease identify the country sources of any imports of silicomanganese
	into your home market.

III-20. <u>Market studies</u>.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss silicomanganese supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including India, Kazakhstan, and Venezuela, and (3) the world as a whole. Of particular interest is such data from 2007 to the present and forecasts for the future.