

U.S. PURCHASERS' QUESTIONNAIRE

CERTAIN PASTA FROM ITALY AND TURKEY

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615
500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than May 1, 2007

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping and countervailing duty order reviews concerning certain dry pasta from Italy and Turkey (inv. Nos. 701-TA-365-366 and 731-TA-734-735 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Steve Trost (202-205-3220, steven.trost@usitc.gov).

Name of firm _____

Address _____

City _____ State _____ Zip Code _____

World Wide Web address _____

Has your firm purchased dry pasta (as defined in the instruction booklet) from any source at any time since January 1, 2001?

NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission)

YES (Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these reviews in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout these reviews may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these reviews or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official

Signature of Authorized Official

Date

E-mail address

Phone *Ext.:* *Fax*

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

_____ hours _____ dollars

I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.

I-2. Provide the name and address of establishment(s) covered by this questionnaire (see pages 3-4 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3. Is your firm owned, in whole or in part, by any other firm?

No Yes--List the following information

<u>Firm name</u>	<u>Address</u>	<u>Extent of ownership</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

PART I.--GENERAL INFORMATION--Continued

I-4. Does your firm have any related firms, either domestic or foreign, which are engaged in importing certain dry pasta from Italy or Turkey into the United States or which are engaged in exporting certain dry pasta from Italy or Turkey to the United States?

No Yes--List the following information

<u>Firm name</u>	<u>Address</u>	<u>Affiliation</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

I-5. Does your firm have any related firms, either domestic or foreign, which are engaged in the production of certain dry pasta?

No Yes--List the following information

<u>Firm name</u>	<u>Address</u>	<u>Affiliation</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

I-6. In Part III of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for dry pasta?

No Yes---Please provide the requested documents. If you are not providing the requested documents, please explain why not.

PART II.—TRADE AND RELATED INFORMATION

II-1. Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of dry pasta. Report based on delivery date, not order date.

<i>(Quantity in 1,000 pounds, value in \$1,000)</i>								
Item	Calendar year						Jan.-Mar.	
	2001	2002	2003	2004	2005	2006	2006	2007
Purchases of dry pasta produced in the United States								
<i>Quantity</i>								
<i>Value</i>								
Purchases of certain dry pasta produced in Italy								
<i>Quantity</i>								
<i>Value</i>								
Purchases of certain dry pasta produced in Turkey								
<i>Quantity</i>								
<i>Value</i>								
Purchases of certain dry pasta from all other sources¹								
<i>Quantity</i>								
<i>Value</i>								
Purchases of other dry pasta from all sources²								
<i>Quantity</i>								
<i>Value</i>								
¹ Please identify these countries: _____								
² Please identify these countries: _____								

II-2. If the relative levels of your firm's purchases of dry pasta from different sources (both domestic and foreign) have changed since January 1, 2001, please list the country, state whether the relative share from that country has increased or decreased, and state the reason.

Country	Increase/decrease	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

PART II.—TRADE AND RELATED INFORMATION--Continued

II-3. (a) Did your firm purchase certain dry pasta from Italy before January 1, 2001?

No Skip to (c) Yes

(b) If yes, has your pattern of purchasing certain dry pasta from Italy changed since January 1, 2001?

- No, our pattern of purchasing is essentially unchanged
- Yes, we discontinued purchases from Italy because of the order.
- Yes, we reduced purchases from Italy because of the order.
- Yes, but we changed the pattern of purchases from Italy for reasons other than the order (please explain below).

(c) Did your firm purchase certain dry pasta from Turkey before January 1, 2001?

No Skip to (e) Yes

(d) If yes, has your pattern of purchasing certain dry pasta from Turkey changed since January 1, 2001?

- No, our pattern of purchasing is essentially unchanged
- Yes, we discontinued purchases from Turkey because of the order.
- Yes, we reduced purchases from Turkey because of the order.
- Yes, but we changed the pattern of purchases from Turkey for reasons other than the order (please explain below).

(e) Has your pattern of purchasing certain dry pasta from nonsubject foreign sources changed since January 1, 2001?

- We did not purchase from nonsubject foreign sources before or after the orders
- No, our pattern of purchasing is essentially unchanged.
- Yes, we increased purchases from nonsubject countries because of the orders.
- Yes, but we changed the pattern of purchases from nonsubject countries for reasons other than the order (please explain below).

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1. Which of the following best describes your firm as a purchaser of dry pasta (check all that apply)?

- Retail chain store
- Wholesale club
- Specialty distributor
- Institution
- End user in the industrial market (e.g., a manufacturer of prepared foods containing pasta)
- Other (please specify) _____
- Retail specialty store
- Warehouse distributor
- Direct store distributor
- End user in the food service market (e.g., a restaurant)

III-2. (a) If your firm is a distributor or reseller of dry pasta, what are the major types of consumers to which you sell dry pasta?

(b) Do you compete for sales to your customers with the manufacturers or importers from which you purchase dry pasta?

III-3. If your firm is an end user of dry pasta, list in order of quantity of dry pasta consumed, the top 3 products for which your firm purchases dry pasta as a component part or input. Please indicate what percentage of the total cost is accounted for by dry pasta.

Product you produce	Percent of cost accounted for by dry pasta

III-4. (a) If your firm is an end user of dry pasta, has the demand for your firm's final products incorporating dry pasta changed since January 1, 2001?

- Increased Unchanged Decreased

(b) Has this had any effect on your firm's demand for dry pasta?

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-5. Have there been any changes in the end uses of dry pasta since January 1, 2001?

No Yes—Please describe.

III-6. Do you anticipate any changes in terms of the end uses of dry pasta in the future?

No Yes— -Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-7. (a) Please list in order of importance any products that may be substituted for dry pasta.

(i) _____

(ii) _____

(iii) _____

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.

(c) Have changes in the prices of these products affected the price for dry pasta

No Yes—Please explain.

III-8. Have there been any changes in the number or types of products that can be substituted for dry pasta since January 1, 2001?

No Yes— -Please explain.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-9. Do you anticipate any changes in terms of the substitutability of other products for dry pasta in the future?

- No Yes—Please describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-10a. How has demand within the United States for dry pasta changed since January 1, 2001?

- Increased Unchanged Decreased

Other (describe) _____

What were the principal factors affecting changes in demand?

How has demand outside the United States for dry pasta changed since January 1, 2001?

- Increased Unchanged Decreased

Other (describe) _____

What were the principal factors affecting changes in demand?

III-10b. To what extent has low-carbohydrate/high-protein diets (e.g, the Atkins diet) impacted demand for dry pasta in the United States and, if known, the rest of the world?

III-11. Do you anticipate any future changes in dry pasta demand in the United States and, if known, the rest of the world?

- No Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-12. Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss dry pasta demand and/or factors affecting dry pasta demand in (1) United States, (2) each of the other major producing/consuming countries, including Italy and Turkey, and (3) the world as a whole. Of particular interest are such data from January 1, 2001 to the present and forecasts for the future.

III-13. Have any changes occurred in any factors affecting supply (e.g., changes in availability or prices of raw materials, energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced dry pasta in the U.S. market since January 1, 2001?

- No Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

III-14. Is buying a product that is produced in the United States an important factor in your firm's purchases of dry pasta (please check ALL that apply)?

- No
- Yes-Purchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves ____ percent of all purchases of dry pasta.
- Yes-Purchases of domestic product are not required by law or regulation, but are by your customers. This involves ____ percent of all purchases of dry pasta
- Yes-Purchases of domestic product are required for other reasons (please specify these reasons below). This involves ____ percent of all purchases of dry pasta.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-15. (a) Is the dry pasta market subject to business cycles or conditions of competition distinctive to dry pasta?

No Yes—Please explain and provide estimates of the duration of any such cycle.

(b) Has the emergence of new markets for dry pasta since January 1, 2001 affected the business cycles or conditions of competition distinctive to dry pasta?

No Yes—Please explain any such things.

III-16. Who are your major competitors?

III-17. Does your firm, and to the extent that you know, do your customers make purchasing decisions involving dry pasta based on the producer of the dry pasta you purchase?

Your firm: Always Usually Sometimes Never

Your customers Always Usually Sometimes Never

If at least sometimes, please discuss how your firm or your customers determine the producer and why this information is important.

Your firm: _____

Your customers: _____

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-18. Does your firm, and to the extent that you know, do your customers make purchasing decisions involving dry pasta based on the country of origin of the dry pasta you purchase?

Your firm: Always Usually Sometimes Never

Your customers Always Usually Sometimes Never

If at least sometimes, please discuss how your firm or your customers determine the producer and why this information is important.

Your firm: _____

Your customers: _____

III-19 (a) How frequently do you make purchases?

Daily Weekly Monthly Quarterly Annually

Other (specify) _____

(b) Do you expect this purchasing pattern to change in the next two years?

No Yes—How and why do you expect these changes to occur?

III-20. How many suppliers do you generally contact before making a purchase?

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-21. (a) Do purchases of dry pasta usually involve negotiations between supplier and purchaser?

- No Yes—Please describe these negotiations. In your response, please comment on whether purchasers generally quote competing prices as part of the negotiation process.

(b) Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?

- No Yes—Specify the time period.

III-22. Have you changed suppliers since January 1, 2001?

- No Yes—Please list the supplier or suppliers and indicate whether the firm was added or dropped as a supplier. Also give the reasons for the change and how frequently you change suppliers.

III-23. (a) Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2001?

- No Yes—Please identify the firms and indicate how you became aware of them.

(b) Do you expect new dry pasta suppliers to enter the market in the future?

- No Yes—Please provide details, noting the specific future time period in your response.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-24a. Do you require your suppliers to become certified or prequalified with respect to the quality, safety, or other performance characteristic of the dry pasta they sell to your firm?

- No Yes--_____ percent of purchases in 2006 Yes--All purchases

Please provide a general description of the certification or qualification process and the time required.

III-24b. If you purchase organic pasta what qualification / certification requirements do you use?

III-25. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.) and estimate the time it takes to certify or qualify a new supplier.

III-26. Since January 1, 2001, have any domestic or foreign producers failed in their attempts to certify or qualify their dry pasta with your firm or have any producers lost their approved status?

- No Yes--Please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

III-27. Since January 1, 2001, has your firm charged fees or received allowances (often referred to as slotting fees or allowances) from suppliers of dry pasta in exchange for shelf space or general representation?

- No Yes—If yes, how are these typically paid (for example, lump sum payment, price reduction for a period of time, free cases of dry pasta)?.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-28. Does your firm dictate the amounts of slotting fees to your vendors of dry pasta or are there negotiations or bidding involved in the setting of these fees?

III-29. Are slotting fees based on individual products (e.g., dry pasta) or are they based on all products purchased by your company?

III-30. (a) What is the average amount of slotting fees paid for dry pasta? _____

(b) Are these fees paid annually, quarterly, monthly? _____

(c) What factors determine the amount of the slotting fees (e.g., shelf placement, number of facings, brand names, etc.)

III-31. Are slotting fees negotiated for a single store location or for all stores within a chain?

III-32. If slotting fees are negotiated and paid separately for each store location (operating within a chain of stores), do these fees differ depending on the location of the store?

III-33. Does lack of payment of slotting fees influence the positions in which you place dry pasta products?

No Yes—If yes, please explain.

III-34. Has your firm ever refused to carry a particular dry pasta product because the producer or distributor refused to pay slotting fees or similar charges?

No Yes—If yes, describe the instance, including the name of the product line and the approximate date of the occurrence.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-35. Do the firms from whom you purchase dry pasta use “line pricing” (i.e., prices are the same for different types/sizes/forms of pasta) or “tier pricing” (i.e., pasta products are grouped into tiers and each tier receives the same price)?

III-36. Does your firm use line pricing for its sales of dry pasta? No Yes

Does your firm use tier pricing for its sales of dry pasta? No Yes

If yes, does the type of pricing practice that your firm uses depend on the type of practice used by the supplier of dry pasta (e.g., your firm uses line pricing because the supplier from whom you buy pasta uses line pricing)?

Yes No

If no, how does your firm determine the prices for different sizes/types/forms of dry pasta?

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-37. For the factors listed below, please rate each in terms of its importance in your purchase decision for dry pasta.

	VERY IMPORTANT	SOMEWHAT IMPORTANT	NOT IMPORTANT
Availability.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Extension of credit.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum qty requirements.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging.....			
Product consistency.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range.....			
Reliability of supply.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify):			
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-38. Please list, in order of their importance, the three major factors generally considered by your firm in deciding from whom to purchase dry pasta for any one order (examples include current availability, extension of credit, prearranged contracts, price, quality exceeding specifications or industry standards, range of supplier's product line, traditional supplier, etc.).

(i) _____

(ii) _____

(iii) _____

Other factors or comments: (_____)

III-39. What characteristics does your firm consider when determining the quality of dry pasta?

III-40. Are there actual physical quality differences between dry pasta from different suppliers or are quality differences a factor of brand image? In your response, please identify any actual physical differences, noting the relevant suppliers and the country of origin.

III-41. How often does your firm purchase the dry pasta that is offered at the lowest price?

- Always Usually Sometimes Never

III-42a. Please list the names of any firms you considered price leaders in the dry pasta market since January 1, 2001. A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader does not necessarily have to be the lowest priced supplier. For those firms identified as a price leader, please specify the time period in which a price change was communicated, whether the price change was upward or downward, and whether it covered a specific geographic region or a specific product type.

PART III.—MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-42b. Please describe how the above firm(s) exhibited price leadership.

III-43. How frequently does the price of the dry pasta you are purchasing change?

III-44. Does your firm purchase dry pasta over the internet?

- No Yes-- Please describe, noting the estimated percentage of your firm's total purchases of dry pasta in 2006 accounted for by internet purchases.

III-45. (a) As an attachment to this questionnaire, please identify and discuss any improvements/changes in the U.S. dry pasta industry since January 1, 2001 and explain fully, to the extent possible, the factor(s), including the orders under review, that was/(were) responsible for each improvement/change.

(b) Please also discuss fully, to the extent possible, any improvements/changes that you anticipate in the future in the U.S. dry pasta industry. Identify the specific future time period covered in your response, and discuss the factors that you believe would be responsible for each improvement/change.

III-46. What do you think will be the likely effects of any revocation of the antidumping and countervailing duty orders for imports of certain dry pasta from Italy and Turkey? As appropriate, please discuss any potential effects of revocation of the antidumping and countervailing duty orders on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring. Attach additional pages if necessary

(1) Activities of your firm: _____

(2) Entire U.S. Market: _____

PART IV.—COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT

IV-1. Please indicate the countries of origin for dry pasta for which your firm has actual marketing/pricing knowledge.

- United States (all dry pasta)
- Italy (certain dry pasta)
- Turkey (certain dry pasta)
- Other countries (certain dry pasta) Please specify: _____
- Other countries (other dry pasta) Please specify: _____

IV-2. Is dry pasta produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? Please indicate below, using “A” to indicate that the products from a specified country-pair are always interchangeable, “F” to indicate that the products are frequently interchangeable, “S” to indicate that the products are sometimes interchangeable, “N” to indicate that the products are never interchangeable, and “O” to indicate no familiarity with products from a specified country-pair.¹

Country-pair	United States (all dry pasta)	Italy (certain dry pasta)	Turkey (certain dry pasta)	Other certain (certain pasta from all other sources)	Other (Other dry pasta from all sources)
United States					
Italy					
Turkey					
Other certain					

¹ For any country-pair producing dry pasta which is *sometimes* or *never* interchangeable, please explain the factors that limit or preclude interchangeable use:

PART IV.—COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-3. Do you or your customers ever specifically order dry pasta from one country in particular over other possible sources of supply?

- No Yes--Please identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why dry pasta from these countries is preferred over product from other countries (please note the specific product in your response).

IV-4. Are certain grades/types/sizes of dry pasta available from only a single source (domestic or foreign, including both subject and nonsubject countries)?

- No Yes--Please identify the source (producer and/or country) and the grade/type/style.

IV-5. If you purchased dry pasta from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.

PART IV.—COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-6. For the factors listed below, please rate how dry pasta produced in each country you identified in your response to the first question in Part IV compares with dry pasta produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries). Copy this page as necessary to cover all possible country combinations and please attach any comments you care to make concerning your responses, especially in comparisons where you rate product from one country superior to product from another

Electronic submissions: For each country comparison manually copy and paste IV-6 in a new page in this document as necessary. (At the end of IV-6, insert a page break (Menu: Insert-Break-Page break), copy IV-6 and paste in the new page.

	SUPERIOR	COMPARABLE	INFERIOR
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Color.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Extension of credit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lower price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lower U.S. transportation costs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

PART IV.—COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-7. (a) How often does domestically produced dry pasta meet minimum quality specifications for your uses or your customers' uses?

Always Usually Sometimes Never

(b) How often does imported subject certain pasta from Italy meet minimum quality specifications for your uses or your customers' uses?

Always Usually Sometimes Never

(c) How often does imported subject certain pasta from Turkey meet minimum quality specifications for your uses or your customers' uses?

Always Usually Sometimes Never

(d) How often does imported nonsubject (i.e., certain dry pasta from countries other than Italy and Turkey, and other dry pasta from all sources (see Instructions Booklet)) dry pasta meet minimum quality specifications for your uses or your customers' uses?

Country: _____

Always Usually Sometimes Never

Country: _____

Always Usually Sometimes Never

Country: _____

Always Usually Sometimes Never

PART IV.—COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-8. (a) Since January 1, 2001, has there been a change in the price of dry pasta? If so, has the price of U.S.-produced dry pasta changed more or less than the price of imported certain dry pasta from Italy and Turkey?

No change in price

Prices have changed by the same amount

Price of U.S.-produced dry pasta has changed relative to the price of certain dry pasta from Italy

Price of U.S.-produced dry pasta has changed relative to the price of certain dry pasta from Turkey

(b) If the price of U.S.-produced all dry pasta has changed relative to the price of certain dry pasta from Italy, the price of U.S.-produced dry pasta is now relatively

Higher Lower

(c) If the price of U.S.-produced all dry pasta has changed relative to the price of certain dry pasta from Turkey, the price of U.S.-produced dry pasta is now relatively

Higher Lower

PART V.—SUPPLIER IDENTIFICATION

V-1. Please list the suppliers from which you have purchased dry pasta since January 1, 2001 and approximate the percentage of your dry pasta purchases each accounted for in 2006

No.	Firm name	Percentage of purchases
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		