OMB No. 3117-0016/USITC No. 05-4-2272; Expiration Date: 6/30/05 (No response is required if currently valid OMB control number is not displayed)

# FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE GREIGE POLYESTER/COTTON PRINTCLOTH FROM CHINA

Return completed questionnaire to:

#### UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than February 3, 2005

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping review investigation concerning greige polyester/cotton printcloth from China (inv. No. 731-TA-101 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

World Wi	ide Web address
Has your fi	rm produced or exported greige polyester/cotton printcloth (either 50/50 greige polyester/cotton printcloth or ester/cotton printcloth of chief weight cotton, as defined in the instruction booklet) at any time since January
□NO	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)
	CERTIFICATION
and understo gning this ceru ded in this qu	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowledg and that the information submitted is subject to audit and verification by the Commission.  tification I also grant consent for the Commission, and its employees and contract personnel, to use the informuses and throughout this review in any other import-injury investigations or reviews conducted by
and undersion and undersion of this quantities on the mowledge that the of this reviews of this reviews.	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowledg and that the information submitted is subject to audit and verification by the Commission.  tification I also grant consent for the Commission, and its employees and contract personnel, to use the inform uestionnaire and throughout this review in any other import-injury investigations or reviews conducted be same or similar merchandise. (If you do not consent to such use, please note the certification accordingly, tinformation submitted in this questionnaire response and throughout this review may be used by the Commistic contract personnel who are acting in the capacity of Commission employees, for developing or maintaining iew or related proceedings for which this information is submitted, or in internal audits and investigations related operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel with
and understand and understand this quality on the mowledge that apployees, and ds of this review programs and tisclosure againstand the model of the	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowledg and that the information submitted is subject to audit and verification by the Commission.  tification I also grant consent for the Commission, and its employees and contract personnel, to use the inform uestionnaire and throughout this review in any other import-injury investigations or reviews conducted be same or similar merchandise. (If you do not consent to such use, please note the certification accordingly, tinformation submitted in this questionnaire response and throughout this review may be used by the Commistic contract personnel who are acting in the capacity of Commission employees, for developing or maintaining iew or related proceedings for which this information is submitted, or in internal audits and investigations related operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel with

#### PART I.--GENERAL QUESTIONS

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ between (1) <u>50/50</u> greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of <u>chief weight cotton</u>, please provide separate answers for those products.

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

la.	reply to this questionnaire and completing the form.							
		hours	dollars					
1b.	We are interested in any comments you may have for improving this the clarity of specific questions. Please attach such comments to you the above address.							
2.	Provide the name and address of establishment(s) covered by this que instruction booklet for reporting guidelines). If your firm is publicly stock exchange and trading symbol.							
3.	Please provide the names and addresses of the <u>FIVE</u> largest U.S. imp polyester/cotton printcloth of chief weight cotton in 2004.	orters of your	firm's greige					
3.		orters of your	· firm's gre					

In Parts II and III of this questionnaire we request a copy of your company's business plan. Do your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for greige polyester/cotton printcloth?							
No	YesPlease provide the requested documents. If you are not providing the requested documents, please explain why not.						
	irm or any related firm produce, have the capability to produce, or have any plans ige polyester/cotton printcloth in the United States or other countries?						
No	YesPlease name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire (contact Gail Burns at gail.burns@usitc.gov for copies that questionnaire).						
	irm or any related firm import or have any plans to import greige polyester/cotton to the United States?						
printcloth in	YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Gail Burns at						

II-1.	Has your firm experienced any plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns because of strikes or equipment failure; curtailment of production because of shortages of materials; or any other change in the character of your operations or organization relating to the production of greige polyester/cotton printcloth since September 16, 1983 (the date on which the antidumping duty order under review became effective)?						
	No YesSupply details as to the time, nature, and significance of such changes.						
II-2.	Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of greige polyester/cotton printcloth in the future?						
	No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. Include in your response a specific projection of your firm's capacity to produce greige polyester/cotton printcloth (in 1,000 square yards) for 2005 and 2006.						
II-3.	Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of greige polyester/cotton printcloth in the future if the antidumping duty order on greige polyester/cotton printcloth of chief weight cotton from China were to be revoked?						
	No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.						

۱.	production of greige polyester/cotton printcloth in China in the future?						
	No YesPlease describe those plans, including planned dates and capacity/production quantities involved, and the reason(s) for such change(s). If the plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to which such additional capacity or production would be directed. Provide relevant portions of business plans or other supporting documentation that addresses this issue.						
•	Describe the production technology used in the production of greige polyester/cotton printcloth in China and identify major production inputs. Also discuss any significant changes in production technology since 1983 (the year the antidumping duty order under review became effective).						

## PART II.--TRADE AND RELATED INFORMATION

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ between (1) 50/50 greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of

# chief weight cotton, please provide separate answers for those products.

II-6.	Has your firm since 1983 produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of greige polyester/cotton printcloth of chief weight cotton?							
	No YesList the following information and report your firm's combined production capacity and production of these products and greige polyester/cotton printcloth in the periods indicated.							
	Product	<u>Per</u>	riod_		Basis fo	or allocation	on of capa	city data
	(Quantity in 1,000 square yards)							
	Item			2000	2001	2002	2003	2004
H	VERAGE PROD	OUCTION CAPACITY						
II-7.	Has your firm since 1983 produced, or does your firm anticipate producing in the future, other products using the same production and related workers employed to produce greige polyester/cotton printcloth?							
	No YesList the following information				n.			
	<u>Product</u>	<u>Per</u>	riod		Basis fo	or allocatio	on of emp	loyment d

# PART II.--TRADE AND RELATED INFORMATION--Continued

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ between (1) <u>50/50</u> greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of <u>chief weight cotton</u>, please provide separate answers for those products.

Please describe the constraint(s) that set the limit(s) on your production capacity.						
What percentage of your firm's total sales in its most recent fiscal year was represented by of greige polyester/cotton printcloth? Percent						
products i	m able to switch j n response to a re he price of other j	lative price char	nge in the price of	of greige polyeste	cloth and other er/cotton printclot	
No	YesP	cost involv change req	ed in switching	and the minimu rm to switch pro	oximate time and m relative price eduction to or fron	
Has your	firm maintained a	ny inventories o	of oreige nolvest	er/cotton printcle	oth in the United	
	firm maintained a t including invent					
States (no	t including invent	eport the quanti	ms identified in ty (in 1,000 square)	questions I-3, I-3	oth in the United 5, or I-6 above <sup>1</sup> ) s th <b>end-of-period</b> to printcloth below	
States (no 1999?	t including invent	eport the quanti	ms identified in ty (in 1,000 square)	questions I-3, I-3	5, or I-6 above <sup>1</sup> ) s h <b>end-of-period</b>	
States (no 1999?  No  1999  Has your 1	t including invent YesR 2000  Firm maintained a	eport the quantition inventories  2001  any inventories of	ty (in 1,000 squares of 50/50 greige 2002  of greige polyest	questions I-3, I-s  are yards) of such polyester/cotton  2003  er/cotton printcle	5, or I-6 above <sup>1</sup> ) s  h <b>end-of-period</b> n printcloth below  2004	
States (no 1999?  No  1999  Has your: States (no	YesR 2000  Firm maintained at including invent	eport the quantition inventories  2001  any inventories of tories held by first eport the quantition in the content of the content of the content of the quantities of the qua	ty (in 1,000 squares of 50/50 greige 2002  of greige polyestems identified in ty (in 1,000 squares of greige polyestems of greige polyestems identified in the squares of greige polyestems of greige polyestems identified in the squares of greige polyestems iden	questions I-3, I-3  are yards) of such polyester/cotton  2003  er/cotton printcle questions I-3, I-3  are yards) of such prints I-3, I-3  are yards I-3  are yar	5, or I-6 above <sup>1</sup> ) s  h <b>end-of-period</b> n printcloth below  2004  oth in the United	

## PART II.--TRADE AND RELATED INFORMATION

<sup>&</sup>lt;sup>1</sup> Such firms will report inventories in the Commission's importer or producer questionnaire.

Product	Country	Year imposed	Barrier (if tari
		vester/cotton printcloth sub- ites that might result in tarif	
□No	YesList the product	ts(s), country(ies), and type	of investigation.
Product	Country	Type of investigat	ion
increased your sa	ales of greige polyester/c	nited States) that you have otton printcloth as a result hief weight cotton from Ch	of the antidumping di
Describe the sign		antidumping duty order cov	vering imports of greins of its effect on you

II-16.	Would your firm anticipate any changes in its production capacity, production, home market shipments, exports to the United States and other markets, or inventories relating to the production of greige polyester/cotton printcloth in the future if the antidumping duty order or greige polyester/cotton printcloth of chief weight cotton from China were to be revoked?					
	No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide.					
chief w	On the following page, you are requested to provide information on greige polyester/cotton of veight cotton produced by your firm in China. If your firm produced greige polyester/cotton oth of chief weight cotton, please indicate the percentage(s) of cotton by weight for such tion in each year.					
1999:	percent 2000: percent 2001: percent 2002: percent					
2003:	percent 2004: percent					

## PART II.--TRADE AND RELATED INFORMATION--Continued

# II-17A. INFORMATION ON GREIGE POLYESTER/COTTON PRINTCLOTH OF CHIEF WEIGHT

<u>COTTON</u>.--Please report production capacity, production, shipments, and inventories of greige polyester/cotton printcloth *of chief weight cotton* produced by your firm in China in 1999-2004.

( <i>Quantity</i> in 1,000 square yards, <i>value</i> in 1,000 U.S. dollars)							
Item	1999	2000	2001	2002	2003	2004	
AVERAGE PRODUCTION CAPACITY¹ (quantity)							
BEGINNING-OF-PERIOD INVENTORIES <sup>2</sup> (quantity)							
PRODUCTION <sup>3</sup> (quantity)							
SHIPMENTS:							
Home market:							
Internal consumption/transfers (quantity)							
Commercial shipments: Quantity							
Value							
Exports to							
United States: <sup>4</sup> <i>Quantity</i>							
Value							
All other export markets: European Union: <sup>5</sup> <i>Quantity</i>							
Value							
Asia: <sup>6</sup> <i>Quantity</i>							
Value							
Other: <sup>7</sup> Quantity							
Value							
Subtotal, all other export markets:  Quantity							
Value							
Total exports (quantity)							
Total shipments (quantity)							
END-OF-PERIOD INVENTORIES (quantity)							
The production capacity (see definitions in instructions booklet) reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).							
<sup>2</sup> Reconciliation of dataPlease note that the quantities reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?  Yes NoPlease explain: <sup>3</sup> Please estimate the percentage of total production of <b>50/50</b> greige polyester/cotton printcloth of chief weight cotton in China accounted							
<sup>3</sup> Please estimate the percentage of total production of <u>50/50</u> greige polyester/cotton printcloth of chief weight cotton in China accounted for by your firm's production in 2004:  Percent <sup>4</sup> Please estimate the percentage of total exports to the United States of <u>50/50</u> greige polyester/cotton printcloth of chief weight cotton from China accounted for by your firm's exports in 2004:  Percent							
5 Identify principal <i>European Union</i> export markets. 6 Identify principal <i>Asian</i> export markets. 7 Identify principal <i>other</i> export markets.							

# II-17B. <u>INFORMATION ON 50/50 GREIGE POLYESTER/COTTON PRINTCLOTH</u>.--Please report production capacity, production, shipments, and inventories of **50/50 greige polyester/cotton printcloth** produced by your firm in China in 1999-2004.

(Quantity in 1,000 square yards, value in 1,000 U.S. dollars)						
Item	1999	2000	2001	2002	2003	2004
AVERAGE PRODUCTION CAPACITY¹ (quantity)						
BEGINNING-OF-PERIOD INVENTORIES <sup>2</sup> (quantity)						
PRODUCTION <sup>3</sup> (quantity)						
SHIPMENTS:		_!				.1
Home market:						
Internal consumption/transfers (quantity)						
Commercial shipments:  Quantity						
Value						
Exports to						
United States: <sup>4</sup> <i>Quantity</i>						
Value						
All other export markets: European Union: <sup>5</sup> Quantity						
Value						
Asia: <sup>6</sup> <i>Quantity</i>						
Value						
Other: <sup>7</sup> <i>Quantity</i>						
Value						
Subtotal, all other export markets:  Quantity						
Value						
Total exports (quantity)						
Total shipments ( <i>quantity</i> )						
END-OF-PERIOD INVENTORIES (quantity)						
<sup>1</sup> The production capacity (see definitions in instructions booklet) reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).						
Reconciliation of dataPlease note that the quantities report plus production, less total shipments, equals end-of-period invertiges.  Yes NoPlease explain:	ntories. Do	the data repo	rted reconcil	e?	•	
The second seco	I States of gr	reige polyeste	er/cotton prin	tcloth from Cl		
<sup>5</sup> Identify principal <i>European Union</i> export markets <sup>6</sup> Identify principal <i>Asian</i> export markets.						
7 Identify principal other export markets.						

**Share of sales (percent)** 

Type of sale

III-4.

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ between (1)  $\underline{50/50}$  greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of chief weight cotton, please provide separate answers for those products.

III-1. Approximately what share of your firm's sales of greige polyester/cotton printcloth to U.S. customers in 2004 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Long	-term contracts				
Short	-term contracts				
Spot	sales				
III-2.	If you sell on a long-term contract basis, plea provisions of a typical long-term contract.	se answer the following questions with respect to			
	(a) What is the average duration of a contract	?			
	(b) Can prices be renegotiated during the contract period?				
	(c) Does the contract fix quantity, price, or both?				
	(d) Does the contract have a meet or release p	provision?			
III-3.	If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.				
	(a) What is the average duration of a contract?				
	(b) Can prices be renegotiated during the contract period?				
	(c) Does the contract fix quantity, price, or bo	oth?			
	(d) Does the contract have a meet or release p	provision?			

Source	Share of 2004 sales	Lead time
From inventory		
Produced to order		
Total	100%	

firm's sales of greige polyester/cotton printcloth?

What is the average lead time between a U.S. customer's order and the date of delivery for your

# PART III.--MARKET FACTORS-Continued

5.	To what extent have changes in the prices of raw materials affected your firm's selling prices for greige polyester/cotton printcloth during January 1999-December 2004? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
6.	Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of Chinese-produced greige polyester/cotton printcloth in the U.S. market since 1983?
	No YesPlease note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.
7.	(a) Do you anticipate any changes in terms of the availability of Chinese-produced greige polyester/cotton printcloth in the U.S. market in the future?
	Increase No Change Decrease
	(b) If you anticipate changes in supply, please identify the changes including the time period and the impact of such changes on shipment volumes and prices. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

111-8.	U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or retard your firm from shifting greige polyester/cotton printcloth between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-9.	Is the product range, product mix, or marketing of greige polyester/cotton printcloth in your home market significantly different from the product range, product mix, or marketing of greige polyester/cotton printcloth for export to the United States or to third-country markets? Have there been any significant changes in the product range, product mix, or marketing of greige polyester/cotton printcloth in your home market, for export to the United States, or for export to third-country markets since 1983?
	No YesPlease describe and quantify if possible.
III-10.	Please discuss any anticipated changes in terms of product range, product mix, or marketing of greige polyester/cotton printcloth in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

# PART III.--MARKET FACTORS-Continued

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ

between (1)  $\underline{50/50}$  greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of chief weight cotton, please provide separate answers for those products.

III-11.	(a) Please list in order of importance any products that may be substituted for greige polyester/cotton printcloth.				
	(1)	(2)	(3)		
	(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.				
	(c) Have chan printcloth?	ges in the prices of these pro	ducts affected the price for gre	eige polyester/cotton	
	No	polyester/cotton printcloth	lo changes in their prices affect? Does this effect have a time citute product? Does this vary or final end use?	e lag? If so, how long is	
III-12.	Have there been any changes in the number or types of products that can be substituted for greige polyester/cotton printcloth since 1983?				
	No	YesPlease explain.			
III-13.	Do you anticipate any changes in terms of the substitutability of other products for greige polyester/cotton printcloth in the future?				
	No		Provide any underlying assumess plans or other supporting de		

# PART III.--MARKET FACTORS-Continued

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ

between (1)  $\underline{50/50}$  greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of chief weight cotton, please provide separate answers for those products.

III-14.	Is the greige polyester/cotton printcloth produced by your firm and sold in its home market interchangeable (i.e., can be used in the same applications) with your firm's greige polyester/cotton printcloth sold to the United States and/or to third-country markets?
	Yes NoIdentify the market(s) and any differences in the products.
III-15.	Describe the end uses of the greige polyester/cotton printcloth that you manufacture and sell to
	your home market. If these end uses differ from those of the greige polyester/cotton printcloth you sell to the U.S. market or to third-country markets, explain.
III-16.	Have there been any changes in the end uses of greige polyester/cotton printcloth since 1983?  No YesPlease describe.
III-17.	Do you anticipate any changes in terms of the end uses of greige polyester/cotton printcloth in the future?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

## PART III.--MARKET FACTORS-Continued

For questions on "greige polyester/cotton printcloth," if your answer to any question would differ between (1) 50/50 greige polyester/cotton printcloth and (2) greige polyester/cotton printcloth of

chief weight cotton, please provide separate answers for those products.

# III-18. How has demand within your home market and the United States (and outside the United States, if known) for greige polyester/cotton printcloth changed since 1983? Unchanged Decreased Increased ☐ Other (describe) What were the principal factors affecting changes in demand? III-19. Do you anticipate any future changes in greige polyester/cotton printcloth demand in your home market and the United States and, if known, the rest of the world? Yes--Please describe and identify the time period. Provide any No underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. III-20. Please compare market prices of greige polyester/cotton printcloth in your home market, the United States, and third-country markets, if known. Provide specific information as to time periods and regions for any price comparisons. III-21. Describe briefly your home market for greige polyester/cotton printcloth, including the number of, and competition between, producers.

#### PART III.--MARKET FACTORS-Continued

III-22.	Do you face competition from imports of greige polyester/cotton printcloth in your home market?
	No YesPlease identify the country sources of any imports of greige polyester/cotton printcloth into your home market.
III-23.	Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss greige polyester/cotton printcloth supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including China, and (3) the world as a whole. Of particular interest is such data from 1983 to the present and forecasts for the future.
III-24.	Does your firm sell greige polyester/cotton printcloth over the internet?
	No YesPlease describe, noting the estimated percentage of your firm's total sales of greige polyester/cotton printcloth in 2004 accounted for by internet sales.