IMPORTERS' QUESTIONNAIRE CERTAIN CIRCULAR WELDED CARBON QUALITY LINE PIPE FROM CHINA, KOREA, AND MEXICO

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615-B 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than November 10, 2004

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping investigations concerning certain circular welded carbon quality line pipe ("line pipe") from China, Korea, and Mexico (invs. Nos. 731-TA-1073-1075 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

| | firm |
|---------|--|
| | State Zip code |
| World W | ide Web address |
| - | irm imported line pipe or standard pipe (as defined in the instruction booklet) from any country at any time ary 1, 2001? |
| | (Sign the certification below and promptly return only this page of the questionnaire to the Commission) |
| | (Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission) |

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these investigations in any other import-injury investigations conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout these investigations may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these investigations or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

| Name and Title of Authorized Official | horized Official Date | |
|---------------------------------------|-----------------------|-----|
| | () | () |
| Signature of Authorized Official | Phone | Fax |

Email

PART I.-GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

| | in whole or in part, by any other firm? | |
|--|--|-------------------------------|
| | Yes–List the following information. | |
| Firm name | Address | <u>Extent of</u> ownership |
| | | |
| | | |
| | | |
| importing line pipe f | any related firms, either domestic or for rom China, Korea, and/or Mexico into the gline pipe from China, Korea, and/or Me | he United States or which ar |
| importing line pipe fi engaged in exporting | rom China, Korea, and/or Mexico into the | he United States or which ar |

PART I.-<u>GENERAL QUESTIONS</u>-Continued

| I-5. | Does your firm have any related firms, or production of line pipe? | either domestic or foreign, which | are engaged in the |
|-------|---|------------------------------------|-------------------------|
| | No Yes–List the follow | ring information. | |
| | <u>Firm name</u> <u>Addres</u> | <u>s</u> | Affiliation |
| | | | |
| I-6. | Please indicate the nature of your firm's answer may be applicable. | s importing operations on line pip | e. More than one |
| | Importer of record | Takes title to the imp | ported product(s) |
| | Consignee of the imported product(| s) Customs broker or f | reight forwarder |
| I-7. | If your firm is an importer of record of a consignees below (company name, addr | | |
| | | | |
| I-8. | Please indicate whether your firm enters foreign trade zones or bonded warehous | | n merchandise from, |
| | Foreign trade zones No | Yes | |
| | Bonded warehouses No | Yes | |
| I-9. | Please indicate whether your firm impo- bond) program. | rts line pipe under the TIB (tempo | prary importation under |
| | \square_{No} \square_{Yes} | | |
| I-10. | To your knowledge, have the products s other import relief investigations in the | | |
| | No Yes–Please specify | | |
| | | | |

PART II.-TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Fred Ruggles (<u>fred.ruggles@usitc.gov</u> or 202-205-3187). Unless otherwise specified, supply all data requested on a <u>calendar-year</u> basis.

II-1. Who should be contacted regarding the requested trade and related information?

| | Company contact: | | |
|-------|---|---|---|
| | | Name and title | |
| | | | |
| | | Phone No. | E-mail address |
| II-2. | consolidations, clos other change in the pipe since January | sures, or prolonged shutdo character of your operation 1, 2001? | s, relocations, expansions, acquisitions, owns because of strikes or equipment failure, or any ons or organization relating to the importation of line the time, nature, and significance of such changes. |
| | | | |
| | | | |
| | | | |

II-3. Please report in the table below the quantity (in *short tons*) of line pipe from China, Korea, and/or Mexico that your firm has imported or arranged for importation for delivery after September 30, 2004 and into calendar year 2005. Data reported should include welded line pipe over 32 mm (1.25 inches) in nominal diameter (1.660 inch actual outside diameter) and not more than 406.4 mm (16 inches) in outside diameter.

| Source | Oct. 2004 | Nov. 2004 | Dec. 2004 | Jan. 2005 | Feb. 2005 | Mar. 2005 | After Mar. 31, 2005 |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|------------------------|
| China | | | | | | | |
| Korea (SeAH) | | | | | | | |
| Korea (all other) | | | | | | | |
| Mexico | | | | | | | |

II-4. If your firm also produces line pipe in the United States, please indicate your reasons for importing this product. If your reasons differ by source, please elaborate.

PART II.--TRADE AND RELATED INFORMATION -- Continued

II-5. Comparability of line pipe and standard pipe.–Please describe the differences and similarities between **line pipe** and **standard pipe** for the following factors: (a) **physical properties**; (b) **end uses**-include a discussion of the interchangeability of the products in specific, representative end uses and provide an estimate of how often the products actually are used in such applications; (c) channels of distribution--describe the specific customer requirements and channels of distribution through which the products are sold; and (d) price. Please indicate if your response differs for line pipe that is single-certified/stenciled vs. multiple-certified/stenciled and explain how your response would differ for each factor. Use additional pages as necessary. (a) Physical properties: (b) End uses: (c) Channels of distribution/customers: (d) Price:

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-6. Please discuss the impact of the following developments with respect to your firm's (1) line pipe and (2) standard pipe operations since January 1, 2001 (use additional pages as necessary):

a) the imposition, modification, and termination of the U.S. safeguard tariffs on line pipe--

b) the imposition, modification, and termination of the U.S. safeguard tariffs on <u>standard pipe</u> and other forms of welded tubular products (except OCTG and line pipe)--

c) the imposition, modification, and termination of the U.S. safeguard tariffs on flat-rolled steel--

d) changes in the availability and prices of direct inputs (e.g., hot-rolled steel) and upstream materials (e.g., steel scrap)--

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-6. Please discuss the impact of the following developments with respect to your firm's (1) line pipe and (2) standard pipe operations since January 1, 2001 – *Continued*

e) the closure or relocation of line pipe capacity in the United States generally as well as on a regional basis (please identify firms and time frames involved)--

f) demand trends among key end users--

g) changes in transportation options and costs (including the availability and expense of rail, truck, and international waterborne transport)--

PART II.-TRADE AND RELATED INFORMATION-Continued

II-7A. LINE PIPE IMPORTS BY SOURCE.-Report your firm's imports and your firm's shipments and inventories of line pipe imported by your firm during the specified periods. (See definitions in the instruction booklet.) Report separately for China, Korea, and Mexico, as well as for all other countries¹ combined. Photocopy as many pages as you need. Data reported should include welded line pipe over 32 mm (1.25 inches) in nominal diameter (1.660 inch actual outside diameter) and not more than 406.4 mm (16 inches) in outside diameter.

| Ch |
|----|
| |

 $nina^2$ Korea (SeAH) Korea (all others)² Mexico² All other sources combined

| (Quant | <i>ity</i> in short to | ons, <i>value</i> in \$ | 1,000) | | |
|--|------------------------------|-------------------------------------|-------------------------------------|----------------------------------|--|
| | | Calendar year | 'S | January-S | September |
| Item | 2001 | 2002 | 2003 | 2003 | 2004 |
| BEGINNING-OF-PERIOD INVENTORIES (quantity) | | | | | |
| IMPORTS: ² | | - | | - | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| U.S. SHIPMENTS: | | - | | - | |
| Commercial shipments: | | | | | |
| Quantity of commercial shipments | | | | | |
| Value of commercial shipments | | | | | |
| Internal consumption/company trans | fers: | - | | - | |
| <i>Quantity</i> of internal consumption/transfers | | | | | |
| <i>Value</i> ³ of internal consumption/transfers | | | | | |
| EXPORT SHIPMENTS:4 | | - | - | - | <u> </u> |
| Quantity of export shipments | | | | | |
| Value of export shipments | | | | | |
| END-OF-PERIOD INVENTORIES⁵ (quantity) | | | | | |
| U.S. SHIPMENTS TO DISTRIBUTORS (quantity) | | | | | |
| U.S. SHIPMENTS TO END USERS (quantity) | | | | | |
| ¹ Please identify these sources: | | | | | |
| ² Identify the foreign producers, if known | ı: | | | _ | |
| ³ Sales to related firms (including internat different basis for valuing these sales within value data using that basis for 2001, 2002, a | your company | , specify that b | asis (e.g., cost | t, cost plus, etc | u use a .) and provide |
| ⁴ Identify your principal export markets: | | | | | |
| ⁵ <u>Reconciliation of data</u> The quantities inventories, plus imports, less total shipment Yes No–Please explain: | reported aboves, equals end- | /e should recor -of-period inver | ncile as follows ntories. Do the | : beginning-of- data reported | period reconcile? |

| II-7B. | STANDARD PIPE IMPORTSReport your firm's imports and your firm's shipments and |
|--------|---|
| | inventories of standard pipe imported by your firm during the specified periods. (See definitions |
| | in the instruction booklet.) Report separately for China, Korea, and Mexico, as well as for all |
| | other countries ¹ <u>combined</u> . Photocopy as many pages as you need. |

| China ² | |
|--------------------|--|
| Cinna | |

Korea² Mexico²

All other sources combined

| (Quant | ity in short to | ns, <i>value</i> in \$ | 1,000) | | | |
|--|---------------------------------|-----------------------------------|-------------------------------------|----------------------------------|-----------------------|--|
| ltem | (| Calendar yea | ſS | January-September | | |
| item | 2001 | 2002 | 2003 | 2003 | 2004 | |
| BEGINNING-OF-PERIOD INVENTORIES (quantity) | | | | | | |
| IMPORTS: ² | | | | - | | |
| Quantity of imports | | | | | | |
| Value of imports | | | | | | |
| U.S. SHIPMENTS: | | | | | | |
| Commercial shipments: | | | | | | |
| Quantity of commercial shipments | | | | | | |
| Value of commercial shipments | | | | | | |
| Internal consumption/company trans | fers: | | | | | |
| <i>Quantity</i> of internal consumption/transfers | | | | | | |
| <i>Value</i> ³ of internal consumption/transfers | | | | | | |
| EXPORT SHIPMENTS:4 | | | | - | | |
| Quantity of export shipments | | | | | | |
| Value of export shipments | | | | | | |
| END-OF-PERIOD INVENTORIES ⁵ (<i>quantity</i>) | | | | | | |
| U.S. SHIPMENTS TO DISTRIBUTORS (quantity) | | | | | | |
| U.S. SHIPMENTS TO END USERS (quantity) | | | | | | |
| ¹ Please identify these sources: | | | | | • • | |
| | | | | | | |
| ² Identify the foreign producers, if known | | | | | | |
| ³ Sales to related firms (including internativou) use a different basis for valuing these saplus, etc.) and provide value data using that | les within you | r company, ple | ease specify the | | | |
| ⁴ Identify your principal export markets: | | | | | | |
| ⁵ <u>Reconciliation of data</u> The quantities inventories, plus imports, less total shipment Yes No–Please explain: | reported abov s, equals end- | e should recon of-period inven | ncile as follows ntories. Do the | : beginning-of- data reported | -period reconcile? | |

PART II.-TRADE AND RELATED INFORMATION-Continued

II.8. Certain line pipe and standard pipe may be produced from "*micro-alloy*" steel that has been modified through the addition of alloying elements that may exceed the individual weight limits for nonalloy steel provided for in the HTSUS. (See definitions in the instruction booklet.) Please report below the quantity (in short tons) and value (in \$1,000) of any such line pipe or standard pipe included in the data reported by your firm in response to question II.7 above.

| (Qu | antity in short to | ons, <i>value</i> in | \$1,000) | | |
|-----------------------------|--------------------|----------------------|---------------|-----------|-----------|
| ltem | (| Calendar yea | rs | January-S | September |
| item | 2001 | 2002 | 2003 | 2003 | 2004 |
| IMPORTS OF "MICRO-ALLOY" ST | EEL LINE PIPE | FROM CHINA | 4 | | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL LINE PIPE | FROM KORE | A (SeAH) | | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL LINE PIPE | FROM KORE | A (All others | 5) | - |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL LINE PIPE | FROM MEXIC | 0 | | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL LINE PIPE | FROM ALL C | THER SOUR | RCES | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL STANDARI | PIPE FROM | I CHINA | | - |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL STANDARI | PIPE FROM | I KOREA | | |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL STANDARI | PIPE FROM | MEXICO | • | - |
| Quantity of imports | | | | | |
| Value of imports | | | | | |
| IMPORTS OF "MICRO-ALLOY" ST | EEL STANDARI | PIPE FROM | ALL OTHER | RSOURCES | - |
| Quantity of imports | | | | | |
| Value of imports | | | | | |

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

| II.9. | total 2003 U.S. | LINE PIPE SHIPMENTS : Please report the share (in percent) of your firm's shipments as reported in item II-7A (based on quantity) that was sold as indicated separately for subject countries and other countries as listed below. Photocopy as you need. |
|-------------|---|---|
| \Box_{Ch} | ina 🗌 Korea | (SeAH) Korea (all others) Mexico All other sources combined |
| - | percent | Stenciled to meet <i>only</i> API specifications Stenciled to API & ASTM specifications Not stenciled to any specification (describe) Other (describe)* * "Other" might include welded pipe of a kind produced in accordance with API specifications and used for oil and gas pipelines, but stenciled solely to a non-API certification (e.g., ASTM). |
| | grade: percent percent percent percent percent percent percent | A and A-25 (% used in standard applications) B and X-42 (% used in standard applications) X-46-52 (% used in standard applications) X-60-70 (% used in standard applications) X-80 and above (% used in standard applications) Other (describe)(% used in standard applications) |
| C. By | percent percent | Less than or equal to 4.5 inches in outside diameter Greater than 4.5 inches but less than or equal to 10.75 inches in outside diameter Greater than 10.75 inches but less than or equal to 16 inches in outside diameter |
| | end finish: percent percent percent percent percent | Plain end / square cut Beveled Threaded or threaded & coupled Other (describe) |
| E. By | surface finish: percent percent <u>percent</u> percent | Bare Lacquered Other (describe) |
| F. By | length: percent percent percent percent percent | Single random lengths (approximately 20 feet) Double random lengths (approximately 40 feet) Triple random lengths (approximately 60 feet) Other (describe) |

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-14B. **PROFILE OF STANDARD PIPE SHIPMENTS**: Please report the share (in percent) of your firm's total 2003 U.S. shipments (based on quantity) that was sold as indicated below.

| A. By | y certification: | |
|-------|------------------|--|
| | percent | Stenciled to meet only ASTM specifications |
| | percent | Stenciled to proprietary specifications (e.g., certain fence tubing) |
| | percent | Not stenciled to any specification (describe) |
| | | Other (describe) |
| 100 | percent | |
| B. By | y grade: | |
| | _ percent | ASTM A-53A type F |
| | percent | ASTM A-53A type E |
| | percent | ASTM A-53B type E |
| | percent | ASTM A-135/795 |
| | percent | ASTM A-500/A-252 |
| | percent | Other (describe) |
| 100 | percent | |
| C. By | y size: | |
| | percent | Less than or equal to 4.5 inches in outside diameter |
| | percent | Greater than 4.5 inches but less than or equal to 10.75 inches in outside diameter |
| | percent | Greater than 10.75 inches but less than or equal to 16 inches in outside diameter |
| 100 | percent | |
| D. By | y end finish: | |
| | percent | Plain end / square cut |
| | percent | Beveled |
| | percent | Threaded or threaded & coupled |
| | percent | Other (describe) |
| 100 | percent | |
| E. By | surface finish: | |
| | percent | Bare |
| | percent | Lacquered |
| | percent | Galvanized (% certified to meet the API 5L specification) |
| | percent | Other (describe) |
| 100 | percent | |
| F. By | length: | |
| | percent | Single random lengths (approximately 20 feet) |
| | percent | Double random lengths (approximately 40 feet) |
| | percent | Triple random lengths (approximately 60 feet) |
| | percent | Other (describe) |
| 100 | percent | |

PART III.-PRICING AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Selam Legesse (202-205-3493).

III-1. Who should be contacted regarding the requested pricing and related information?

Company contact:

Name and title

Phone No.

E-mail address

Section III-A.-PRICE DATA

This section requests quarterly price and quantity data, f.o.b. your U.S. point of shipment, concerning your firm's U.S. commercial shipments to unrelated U.S. customers of the line pipe products listed below imported from China, Korea, and Mexico during January 2001-September 2004.

<u>Product 1</u>,--API 5L B welded pipe, 4 inch nominal size (4.5 inch outside diameter), plain end with wall thickness of 0.237 inch.

<u>Product 2</u>.–API 5L B welded pipe, 8 inch nominal size (8 5/8 inch outside diameter), plain end with wall thickness of 0.250 inch

<u>Product 3.</u>-API 5L B welded pipe, 12 inch nominal size (12.75 inch outside diameter), plain end with wall thickness of 0.375 inch.

<u>Product 4</u>.–API 5L B welded pipe, 6 inch nominal size (6 5/8 inch outside diameter), plain end with wall thickness of 0.280 inch.

<u>Product 5.</u>-API 5L X42 welded pipe, 4.5 inch outside diameter, black plain end with wall thickness of 0.188 inch.

<u>*Product 6.*</u>-ASTM A53B welded pipe, 4 inch nominal size (4.5 inch outside diameter), black plain end with wall thickness of 0.237 inch.

Please note that total dollar values should be f.o.b., U.S. point of shipment and should not include U.S.-inland transportation costs. Total dollar values should reflect the <u>FINAL NET</u> amount paid to you (i.e., should be net of all deductions for discounts or rebates). See instruction booklet.

Section III-A.-<u>PRICE DATA</u>-Continued

COPY THIS PAGE AS NECESSARY. Complete a separate page for each of the specified products¹ imported from China, Korea, and Mexico and sold by your firm. Also complete a separate page for each subject country you import from.

| China 🔲 Mexico 🔲 Korea (SeAH) 🗌 Korea (All others) 🗌 |
|---|
| Product 1 Product 2 Product 3 Product 4 Product 5 Product 6 |

| (<i>Quantity</i> in short tons, <i>value</i> in dollars) | | | | |
|---|--------------------------|--------------------------|--|--|
| Period of shipment | Quantity | Value ² | | |
| 2001: | | | | |
| January-March | | | | |
| April-June | | | | |
| July-September | | | | |
| October-December | | | | |
| 2002: | | | | |
| January-March | | | | |
| April-June | | | | |
| July-September | | | | |
| October-December | | | | |
| 2003: | | | | |
| January-March | | | | |
| April-June | | | | |
| July-September | | | | |
| October-December | | | | |
| 2004: | | | | |
| January-March | | | | |
| April-June | | | | |
| July-September | | | | |
| ¹ If your product does not exactly meet the product spec product, provide a description of your product: | ifications but is compet | itive with the specified | | |

² Net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods), f.o.b. your U.S. point of shipment.

PART III.-PRICING AND RELATED INFORMATION-Continued

Section III-B.--PRICE-RELATED QUESTIONS

III-B-1. Please describe how your firm determines the prices that it charges for sales of line pipe (transaction by transaction negotiation, contracts for multiple shipments, set price lists, etc.). If your firm issues price lists, please include a copy of a recent price list with your submission. If your price list is large, please submit sample pages.

III-B-2. Please describe your firm's discount policy (quantity discounts, annual total volume discounts, etc.).

III-B-3. Please indicate your firm's typical sales terms for line pipe imported from China, Korea, and Mexico (e.g., 2/10 net 30 days) and the basis on which your prices of such product are usually quoted (e.g., f.o.b. port of entry, or delivered).

| Item | China | Korea (SeAH) | Korea (All others) | Mexico |
|----------------|-------|--------------|--------------------|--------|
| Sales terms | | | | |
| Basis of quote | | | | |

III-B-4. Please indicate the approximate share of your firm's sales of its line pipe imported from China, Korea, and Mexico in 2003 that were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery).

| | Share of sales (percent) | | | | |
|----------------------|--------------------------|--------------|--------------------|--------|--|
| Type of sale | China | Korea (SeAH) | Korea (All others) | Mexico | |
| Long-term contracts | | | | | |
| Short-term contracts | | | | | |
| Spot sales | | | | | |
| Total | 100% | 100% | 100% | 100% | |

III-B-5. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

- (a) What is the average duration of a contract?
- (b) Can prices be renegotiated during the contract period?

(c) Does the contract fix quantity, price, or both?

(d) Does the contract have a meet or release provision?

PART III.--PRICING AND RELATED INFORMATION--Continued

Section III-B.--PRICE-RELATED QUESTIONS

- III-B-6. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.
 - (a) What is the average duration of a contract?
 - (b) Can prices be renegotiated during the contract period?
 - (c) Does the contract fix quantity, price, or both?
 - (d) Does the contract have a meet or release provision?
- III-B-7. What is the average lead time between a customer's order and the date of delivery for your firm's sales of line pipe?

| Source | Share of 2003 sales | Lead time |
|-------------------|---------------------|-----------|
| From inventory | | |
| Produced to order | | |
| Total | 100% | |

III-B-8. (a) What is the approximate percentage of the total delivered cost of line pipe that is accounted for by U.S. inland transportation costs? _____ percent.

(b) Who generally arranges the transportation to your customers' locations? Your firm _____ or purchaser _____ (check one).

(c) What proportion of your sales occur within 100 miles of your storage or production facility?
%. 101 to 1,000 miles?
%. Over 1,000 miles?
%.

| III-B-9. | What is | the geographic i | market area in the United States | served by your firm's line pipe? |
|----------|-----------|------------------|----------------------------------|----------------------------------|
| Ľ | Northeast | Midwest | Central Southwest | Southeast |

| | Mountains Pacific Coast | Contiguous U.S. | Other (list below) |
|--|-------------------------|-----------------|--------------------|
|--|-------------------------|-----------------|--------------------|

III-B-10. Describe the principal end uses of the single-certified line pipe and/or multiple-certified line pipe that you import from China, Mexico, and/or Korea. For each end-use product, please provide the percentage of the total cost accounted for by line pipe.

| Type of line pipe | End use | Share of total cost accounted for by line pipe (percent) |
|------------------------------|---------|--|
| Single-certified line pipe | | |
| Multiple-certified line pipe | | |

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-11. (a) Please list in order of importance any products that may be substituted for single-certified line pipe and multiple-certified line pipe.

| Single-certified line pipe | Multiple-certified line pipe |
|----------------------------|------------------------------|
| 1. | 1. |
| 2. | 2. |
| 3. | 3. |

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.

(c) Have changes in the prices of these products affected the price for line pipe?

No

Yes-To what degree do changes in their prices affect the price for line pipe? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of line pipe or final end use?

III-B-12. How has the demand within the United States (and outside the United States if known) for line pipe changed since January 1, 2001? What principal factors affect changes in demand?

| | Increased | | Unchanged | Γ | Decreased | |
|-----------|--------------------------------|--------|--------------------------|-----------------|------------------|------------|
| III-B-13. | Have there been January 1, 200 | | ant changes in the produ | ict range or ma | urketing of line | pipe since |
| | No | YesPle | ase describe. | | | |

PART III.--<u>PRICING AND RELATED INFORMATION</u>--Continued

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

- III-B-14. Describe your expectations for continuation of current trends in supply, demand, and prices in the U.S. line pipe market for the fourth quarter of 2004 and calendar year 2005. Please submit copies of any forecasts you have and provide an explanation of the reasons for the current and expected future developments. Please specify whether these forecasts are based on the expectation of antidumping duty orders.
- III-B-15. Does your firm sell line pipe over the internet?

___ No

Yes–Please describe, noting the estimated percentage of your firm's total sales of line pipe in 2003 accounted for by internet sales.

PART III.--<u>PRICING AND RELATED INFORMATION</u>--Continued

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-16. Is line pipe produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

| Country-pair | United States | China | Mexico | Korea | Other countries |
|---------------|---------------|-------|--------|-------|--------------------|
| United States | | | | | |
| China | | | | | |
| Mexico | | | | | |
| Korea | | | | | |

¹ For any country-pair producing line pipe which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

PART III.--<u>PRICING AND RELATED INFORMATION</u>--Continued

Section III-B.--PRICE-RELATED QUESTIONS--Continued

III-B-17. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between line pipe produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

| Country-pair | United States | China | Mexico | Korea | Other countries |
|---------------|---------------|-------|--------|-------|--------------------|
| United States | | | | | |
| China | | | | | |
| Mexico | | | | | |
| Korea | | | | | |

¹ For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of line pipe, identify the country-pair and report the advantages or disadvantages imparted by such factors:

PART III.-PRICING AND RELATED INFORMATION-Continued

Section III-C.-CUSTOMER IDENTIFICATION

Please provide the names and addresses of your firm's 10 largest customers for line pipe imported from China, Mexico, or Korea during 2001-2003. Please also provide the name and telephone number of a contact person and the share of the quantity of your firm's total imports of line pipe from China, Mexico, or Korea that each of these customers accounted for in 2003. **Report** <u>separately</u> for each country listed on page 1 of the questionnaire. Photocopy as many pages as you need and identify the country for which you are reporting.

Country:

| No. | Customer's name | Street address (<u>not</u> P.O. box), state, and zip code | Contact person | Area code and telephone number | Share of 2003 sales (%) |
|-----|-----------------|--|----------------|---|----------------------------------|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |
| 8 | | | | | |
| 9 | | | | | |
| 10 | | | | | |