PRODUCERS' QUESTIONNAIRE

STAINLESS STEEL WIRE ROD FROM ITALY, JAPAN, KOREA, SPAIN, SWEDEN, AND TAIWAN

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than March 24, 2004

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty review investigation concerning stainless steel wire rod from Italy and its antidumping review investigations concerning stainless steel wire rod from Italy, Japan, Korea, Spain, Sweden, and Taiwan (invs. Nos. 701-TA-373 (Review) and 731-TA-770-775 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of firm

ruction booklet s page of the qu of the question	Zip code) at any time since January 1, estionnaire to the Commission) naire, sign the certification, and d correct to the best of my knowledge the Commission.
ruction booklet s page of the qu of the question	at any time since January 1, estionnaire to the Commission) naire, sign the certification, and d correct to the best of my knowledge
s page of the questions N e is complete an	estionnaire to the Commission) naire, sign the certification, and d correct to the best of my knowledge
of the question	naire, sign the certification, and d correct to the best of my knowledge
N e is complete an	d correct to the best of my knowledge
e is complete an	
	ontract personnel, to use the informa
mport-injury in	vestigations or reviews conducted by e note the certification accordingly.)
mmission empl ubmitted, or in t	e reviews may be used by the Commiss oyees, for developing or maintaining internal audits and investigations rela stand that all contract personnel will
) Date	
,	

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

	v the actual number of hou onnaire and completing the		st to your firm	of preparing the
cope, to the property			hours	dollars
	n any comments you may lific questions. Please attach			
the instruction boo	and address of establishment klet for reporting guideline and trading symbol.			
wire rod from Italy	oppose continuation of the and/or antidumping duty of Korea, Spain, Sweden, and	orders currently in pla	ce for stainles xplain.	
Take no position		Other	ucis	
Is your firm owned	l, in whole or in part, by an	y other firm?		
□ No □	YesList the following in	nformation.	Γ	o C
Firm name	Address		Extent o	

PART I.-GENERAL QUESTIONS--Continued

Firm name		<u>Address</u>	Affiliation
importing stai and Taiwan ir	nless steel winto the United	elated firms, either domestic or the re rod from countries other than I States or which are engaged in Japan, Korea, Spain, Sweden, ar	n Italy, Japan, Korea, Spain, Sw exporting stainless steel wire
No	YesL	ist the following information.	
Country/firm	<u>name</u>	Address	<u>Affiliation</u>
		elated firms, either domestic or t	foreign, which are engaged in t
production of	stainless stee	l wire rod?	foreign, which are engaged in t
	stainless stee		foreign, which are engaged in t
production of	stainless stee	l wire rod?	foreign, which are engaged in t Affiliation
production of No	stainless stee	l wire rod? ist the following information.	
production of No	stainless stee	l wire rod? ist the following information.	
Production of No Firm name In Parts II, III Does your con	yesL , and IV of th	l wire rod? ist the following information.	ies of your company's businesselless steel wire rod have a busin

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from D.J. Na (202-708-4727). **Supply all data requested on a <u>calendar-year</u> basis.**

	Who should be contacted regarding the requested trade and related information?						
Company contact:	Name and title	Name and title					
	Phone No.	E-mail address					
consolidations, closur curtailment of product of your operations or September 15, 1998 (under review became	res, or prolonged shutdown ction because of shortages organization relating to the (the date on which the coun- effective)?	relocations, expansions, acquisitions, rns because of strikes or equipment failure; of materials; or any other change in the character production of stainless steel wire rod since intervailing duty and antidumping duty orders					
∐No ∐Y	YesSupply details as to th	he time, nature, and significance of such change					
noted above) relating	TesSupply details as to the changes and provide uportions of business paddress this issue. Indeed,	haracter of your operations or organization (as aless steel wire rod in the future? the time, nature, and significance of such underlying assumptions, along with relevant plans or other supporting documentation, that aclude in your response a specific projection of to produce stainless steel wire rod (in short 005.					
	2020, 202 200 7 424 20						
noted above) relating countervailing duty o stainless steel wire ro	cipate any changes in the of to the production of stainle order on stainless steel wire of from Italy, Japan, Korea	character of your operations or organization (as less steel wire rod in the future if the e from Italy and antidumping duty orders on a, Spain, Sweden, and Taiwan were to be revok the time, nature, and significance of such underlying assumptions, along with relevant					

II-5.	Has your firm since 1998 (the year the countervailing duty and antidumping duty orders under review became effective) produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of stainless steel wire rod and/or using the same production and related workers employed to produce stainless steel wire rod?										
	No YesList the following information and report your firm's combined production capacity and production of these products and stainless steel wire rod in the periods indicated.										
	Product Period			Basis for allocation of capacity and employment data (indicate if different							
		୍ୟ (ପ୍ର	luantity in s	1999	2000	2001	2002	2003			
	AVERAGE PRODI	JCTION CAPACITY	1996	1999	2000	2001	2002	2003			
	PRODUCTION										
II-6.	Please describe th	e constraint(s) that set	the limit(s) on your	producti	on capaci	ty.				
II-7.	Is your firm able to	Is your firm able to switch production between stainless steel wire rod and other products? YesPlease identify the other products, the approximate time and cost involved in switching, and factors that cause your firm to switch production between stainless steel wire rod and these other products									
	same equipment in relative price characteristics.	involved in switching, and factors that cause your firm to switch									

II-8. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of stainless steel wire rod in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

(<i>Quantity</i> in sho	ort tons, <i>v</i>	<i>alu</i> e in \$1,0	000)			
Item	1998	1999	2000	2001	2002	2003
AVERAGE PRODUCTION CAPACITY¹ (quantity)						
BEGINNING-OF-PERIOD INVENTORIES (quantity)						
PRODUCTION (quantity)						
J.S. SHIPMENTS:	•	•	•		•	
Commercial shipments:						
Quantity of commercial shipments						
Value of commercial shipments						
Internal consumption: ²	•	•	•	•	•	•
Quantity of internal consumption						
Value ¹ of internal consumption						
Transfers to related firms: ²	•	•	•	•	•	•
Quantity of transfers to related firms						
Value ¹ of transfers to related firms						
XPORT SHIPMENTS:3						•
Quantity of export shipments						
Value of export shipments						
ND-OF-PERIOD INVENTORIES ⁴ (quantity)						
I.S. SHIPMENTS TO DISTRIBUTORS (quantity)						
I.S. SHIPMENTS TO END USERS (quantity)						
VERAGE NUMBER OF PRWs						
IOURS WORKED BY PRWs (1,000 hours)						
VAGES PAID TO PRWs (value)						
¹ Report capacity net of any losses to your hot rolling inishing operations. Capacity is based on operating ² Internal consumption must be valued at fair market raluing these transactions for internal recordkeeping, plea lata using that basis for 1998-2003 below:	hours	per week, e table. In	w the event th	eeks per ye nat you use	ar. a different l	pasis for
Likewise, transfers to related firms must be valued a valuing these transactions for internal recordkeeping, pleases 1998-2003 below:						
³ Identify your principal export markets:						
⁴ Reconciliation of dataPlease note that the quant beginning-of-period inventories, plus production, less total eported reconcile? Yes NoPlease explain:	ities report	ed above si s, equals er	hould recor	ncile as follo I inventories	ws: s. Do the d	ata

II-9. <u>Shipments of stainless steel wire rod, by type.</u>—Report your firm's U.S. shipments (commercial shipments plus internal consumption plus transfers to related firms) of the following types of stainless steel wire rod produced in your U.S. establishment(s) during **2003** by quantity. These data should sum to the total U.S. shipments reported for 2003 on the previous page.

	(Quantity	in short tons)								
C 4	Country Type of stainless steel wire rod Austenitic Ferritic Martensitic All other types									
Country	Austenitic	Ferritic	Martensitic	All other types						
Commercial shipments:1										
Internal consumption: ²										
Transfers to related firms: ³										
Reconciliation of dataPlease commercial shipments plus internal for 2003 in question II-8. Do the da	consumption plus tr	ansfers to related fi								
Yes NoPlease explain:										
¹ List the top three grades (e.g., g										
Austenitic:										
Ferritic:										
Martensitic:										
² List the top three grades (e.g., g	rade 302) of interna	lly consumed stain	less steel wire rod by	y type.						
Austenitic:										
Ferritic:										
Martensitic:										
³ List the top three grades (e.g., g	rade 302) of stainle	ss steel wire rod (by	y type) transferred to	related firms.						
Austenitic:										
Ferritic:										
Martensitic:										
II-10. If you reported transfers to relationship between your subsidiary), whether the to whether your firm retained processed inputs from sour	r firm and the rela ransfers were priced and marketing rights	ted firms (e.g., jo ed at market valu s to all transfers, a	int venture, wholly e or by a non-mark	owned wet formula,						

II-11.		oes of stainless steel wire rod customers (e.g., independent stainless bar our firm does not supply?
	No	YesIdentify and explain:
II-12.	What is the heavi	iest coil of stainless steel wire rod (in pounds) that your firm is capable of
		pounds

January 1, 1998? (See definitions in the i					1	
☐ No ☐ YesReport such pur (Quantity in sho				ed period	S. 1	
Item	1998	1999	2000	2001	2002	2003
		1999	2000	2001	2002	2003
PURCHASES FROM U.S. IMPORTERS ² OF PRODUCT FRO	ЭМ					
Quantity					1	
Value						
JAPAN:						
Quantity						
Value						
KOREA:						
Quantity						
Value						
SPAIN:						
Quantity						
Value						
SWEDEN:	<u> </u>					
Quantity					<u> </u>	
Value						
TAIWAN:						
Quantity						
Value						
ALL OTHER COUNTRIES:						
Quantity						
Value						
PURCHASES FROM DOMESTIC PRODUCERS: ²						
Quantity						
Value						
PURCHASES FROM OTHER SOURCES:2					<u> </u>	
Quantity						
Value						
¹ Please indicate your reasons for purchasing this production	ct. If your r	easons diffe	er by source	, please elal	oorate.	
² Please list the name of the firm(s) from which you pure the source for each listed supplier.	hased this _l	product. If y	our supplier	rs differ by s	ource, pleas	e identify

Producers' Questionnaire - Stainless Steel Wire Rod

II-14.	Since January 1, 1998, has your firm been involved in a toll agreement (see definition in the instruction booklet) regarding the production of stainless steel wire rod?						
	No YesName firm(s):						
II-15.	Does your firm produce stainless steel wire rod in a foreign trade zone (FTZ)?						
	No YesIdentify FTZ(s):						
II-16.	Since January 1, 1998, has your firm imported stainless steel wire rod?						
	No Yes <u>COMPLETE AND RETURN THE ENCLOSED IMPORTERS'</u> <u>QUESTIONNAIRE</u>						
II-17.	Describe the significance of the existing countervailing duty order covering imports of stainless steel wire rod from Italy and antidumping duty orders covering imports of stainless steel wire rod from Italy, Japan, Korea, Spain, Sweden, and Taiwan in terms of its effect on your firm's production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, and asset values. You may wish to compare your firm's operations before and after the imposition of the orders.						
II-18.	Would your firm anticipate any changes in its production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of stainless steel wire rod in the future if the countervailing duty order on stainless steel wire rod from Italy and antidumping duty orders on stainless steel wire rod from Italy, Japan, Korea, Spain, Sweden, and Taiwan were to be revoked?						
	No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide.						

PART III.--FINANCIAL INFORMATION

Addres	ss questions on this p	part of the questionnaire	to John Fry ((202-708-4157).						
III-1.	Who should be contacted regarding the requested financial information?									
	Company contact:	Name and title								
		Phone No.		E-mail address						
III-2.	When does your fis	scal year end (month and	d day)?							
	If your fiscal year o	changed during the perio	ods for which	data are being reporte	d, explain	below:				
III-3.		The financial records of	<u> </u>	re prepared on the basi						
III-4.	Reports and statementsDid your firm or any related firms that produce stainless steel wire rod prepare any of the statements or documents listed below for the last two fiscal years? If so, please submit copies of them along with your completed questionnaire unless they are available on the World Wide Web (including the Securities and Exchange Commission's EDGAR site). My firm or parent does or does not prepare financial statements (annual reports, 10-K's). Are the above documents available on the World Wide Web?									
					YES	NO				
	At the SEC's EDG	AR site?								
	At some other site	? (WWW address								
	prepare internal pro My firm or any rela	ated firms that produce sofit-and-loss reports on sated firms that produce s	stainless steel	wire rod does or	does not _					
III-5.	prepare internal reports that include the cost of production of stainless steel wire rod. Other productsPlease list any other products you produced in the facilities in which you produced stainless steel wire rod, and provide the share of net sales accounted for by these other products in your most recent fiscal year:									
		Product(s)		Share of sale	es					
					<u> </u>					

PART III.--FINANCIAL INFORMATION--Continued

Operations on stainless steel wire rod.--Report the revenue and related cost information requested below on the stainless steel wire rod operations of your U.S. establishment(s). Note that internal consumption and transfers to III-6. related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for calendar years 1998-2003.

(<i>Quantity</i> in s	nort tons, v	alue in \$1	,000)			T
ltem	1998	1999	2000	2001	2002	2003
Net sales quantities: ²						
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales quantities						
Net sales values: ²						
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales values						
Cost of goods sold (including internal consump	otion and tra	nsfers to	related fir	ms):	•	
Raw materials						
Direct labor						
Other factory costs						
Total cost of goods sold						
Gross profit or (loss)						
Selling, general, and administrative (SG&A) exp	enses:			•	•	
Selling expenses						
General and administrative expenses						
Total SG&A expenses						
Operating income or (loss)						
Other income and expenses:				•	•	
Interest expense						
All other expense items						
Continued Dumping and Subsidy Act funds received ³						
All other income items						
All other income or expenses, net						
Net income or (loss) before income taxes						
Depreciation/amortization included above						

¹ Include only sales (whether domestic or export) and costs related to your U.S. manufacturing operations.
² Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

³ Please report funds received under this act (and associated time periods) that are <u>not</u> included in the financial results above:

PART III.--FINANCIAL INFORMATION--Continued

III-7. <u>Capital expenditures, research and development expenditures, and asset values.</u>--Report your firm's capital expenditures and research and development expenditures on stainless steel wire rod, and the values of the property, plant, and equipment used in the production of stainless steel wire rod. Provide data for calendar years 1998-2003.

(<i>Value</i> in \$1,000)							
Item 1998 1999 2000 2001 2002 2003							
Capital expenditures							
Research and development expenditures							
Property, plant, and equipment:							
Original cost							
Book value							

•	If your firm has changed its method of reporting financial results from the method used in the original investigations, please describe in detail the nature of those changes and their impact upon the data reported in questions III-6 and III-7, above.

PART IV.--PRICING AND MARKET FACTORS

rurmer	information on this	part of the questionnaire can be obta	ined from James Fetzer (202-708-3403).						
IV-1.	Who should be con	cted regarding the requested pricing and related information?							
	Company contact:	Name and title							
		Phone No	E-mail address						

Section IV-A.--PRICE DATA

This section requests quarterly quantity and value data on your firm's U.S. shipments of the following products during January 1998-December 2003. Values should be for arms-length sales to unrelated U.S. customers, f.o.b. U.S. point of shipment, net of returns, refunds, discounts, and credits.

<u>Product 1</u>.—Grade AISI 304 wire rod, 5.5 mm (0.217 inch) diameter, hot-rolled, annealed and pickled

<u>Product 2</u>.—Grade AISI 302 wire rod, spring quality, 5.5 mm (0.217 inch) diameter, hotrolled, annealed and pickled

<u>Product 3</u>.—Grade AISI 308L wire rod, 5.5 mm (0.217 inch) diameter, hot-rolled, annealed and pickled

<u>Product 4</u>.—Grade AISI 430 wire rod, 5.5 mm (0.217 inch) diameter, hot-rolled, annealed and pickled

<u>Product 5.</u>—Grade AISI 420 wire rod, 5.5 mm (0.217 inch) diameter, hot-rolled, annealed and pickled

<u>Product 6</u>.—Grade AISI 410 wire rod, 5.5 mm (0.217 inch) diameter, hot-rolled, annealed and pickled

COPY THE FOLLOWING PAGE AS NECESSARY. Complete a separate page for each of the specified products produced and sold by your firm. Indicate in the space provided at the top of the page the product for which pricing is reported.

PART IV.-PRICING AND MARKET FACTORS

Section 1	[V-A	<u>PRICE</u>	DATA

(Quantity in short tons, value in dollars)							
	Period of shipment	Quantity	Value ¹				
1998:		-	1				
	January-March						
	April-June						
	July-September						
	October-December						
1999:							
	January-March						
	April-June						
	July-September						
	October-December						
2000:		•	•				
	January-March						
	April-June						
	July-September						
	October-December						
2001:							
	January-March						
	April-June						
	July-September						
	October-December						
2002:							
	January-March						
	April-June						
	July-September						
	October-December						
2003:		•					
	January-March						
	April-June						
	July-September						
	October-December						
¹ Net f.o.b. yo	t values (i.e., gross sales values less all discounts, allowanc our U.S. point of shipment.	es, rebates, prepaid freight, and the	e value of returned goods),				
NoteI descript	f your product does not exactly meet the product specification of your product:	ns but is competitive with the spec	ified product, provide a				

Section IV-B.--MARKET FACTORS

IV-B-1.	How does your firm determine the prices that it charges for sales of stainless steel wire rod (check all that apply)?						
	Transaction by transaction Contracts Set price lists						
	Other (describe)						
IV-B-2.	Please describe your firm's discount policy (check all that apply).						
	Quantity discounts Annual total volume discounts No discount policy						
	Other (describe)						
IV-B-3.	On what basis are your prices of stainless steel wire rod usually quoted?						
	F.o.b. (specify point) Delivered						
IV-B-4.	Approximately what percentage of your firm's sales of its U.Sproduced stainless steel wire rod are on a contract (percent) vs. spot sales (percent) basis? If you sell on a contract basis, please answer the following questions with respect to provisions of a typical contract.						
	(a) What is the average duration of a contract?						
	(b) How frequently are contracts renegotiated?						
	(c) Does the contract fix quantity, price, or both?						
	(d) Does the contract have a meet-or-release provision?						
	(e) How often are meet-or-release provisions invoked?						
	(f) What are the standard quantity requirements, if any?						
	(g) What is the price premium for sub-minimum shipments? percent						
IV-B-5.	What is the average lead time between a customer's order and the date of delivery for your firm's sales of stainless steel wire rod?						
IV-B-6.	What is the approximate percentage of the total delivered cost of stainless steel wire rod that is accounted for by transportation costs? percent. Who generally arranges the transportation to your customers' locations? Your firm or purchaser (check one). What proportion of your sales occur within 100 miles of your storage or production facility?						

$Section\ IV-B.-\underline{MARKET\ FACTORS}--Continued$

IV-B-7.	What is the geographic market area in the United States served by your firm's stainless steel wire rod (check all that apply)? Note any changes in market area since 1998 (the year the countervailing duty/antidumping duty orders under review became effective) and any anticipated changes for the future.							
	Continental U.S.	U.S., including	Alaska and Hawaii					
	Northeast	Northwest	Midwest					
	Southeast	Southwest	Other (describe)					
IV-B-8.			ourchasers, or foreign producers/exporters of wholesale market price of stainless steel wire rod					
	No YesPlease identify any such firm(s) and note the time period when the firm(s) influenced price, whether the effect was to increase or decrease the price, and why your firm believes that the actions of the firm(s) were responsible for the price change.							
IV-B-9.	for stainless steel wire anticipated changes in involved and the factor	rod during January 19 your raw material cos r(s) that you believe w otions, along with rele	Fraw materials affected your firm's selling prices 098-December 2003? Also discuss any its in the future, identifying the time period(s) yould be responsible for such changes. Provide vant portions of business plans or other issue.					
IV-B-10.	2		tel wire rod to its customers based on an alloy If yes, please report the following information.					
		e formula changed ove	ninless steel wire rod product to which a surcharge or the 1998-2003 period, please report the relevant opplied.					
	b) Please report the sor surcharge formula.	urce of the prices for n	nickel, chrome, and molybdenum used in the					

$Section\ IV-B.-\underline{MARKET\ FACTORS}--Continued$

IV-B-11.	Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.Sproduced stainless steel wire rod in the U.S. market since 1998?						
	No YesPlease note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.						
IV-B-12.	(a) Do you anticipate any changes in terms of the availability of U.Sproduced stainless steel wire rod in the U.S. market in the future?						
	□ No change □ Increase □ Decrease						
	(b) If you anticipate changes in supply, please identify the changes (including the time period), and the impact of such changes on shipment volumes and prices. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.						
IV-B-13.	Describe how easily your firm can shift its sales of stainless steel wire rod between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting stainless steel wire rod between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.						
IV-B-14.	Have there been any significant changes in the product range, product mix, or marketing (including sales over the internet) of stainless steel wire rod since 1998?						
	No YesPlease describe and quantify if possible.						

Section IV-B.--MARKET FACTORS--Continued

IV-B-15.	Do you anticipate any changes in terms of the product range, product mix, or marketing (including sales over the internet) of stainless steel wire rod in the future? Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.					
	No YesPlease identify, including the time period.					
IV-B-16.	Are there other products that may be substitutes for stainless steel wire rod? No YesPlease describe the products and note how frequently such					
	substitutions occur.					
IV-B-17.	Have there been any changes in the number or types of products that can be substituted for stainless steel wire rod since 1998? No YesPlease explain.					
IV-B-18.	Do you anticipate any changes in terms of the substitutability of other products for stainless steel wire rod in the future? No YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.					
IV D 10	Describe the and uses of the steinless steel wire red that you manufacture					
IV-B-19.	Describe the end uses of the stainless steel wire rod that you manufacture.					

Section IV-B.--MARKET FACTORS--Continued

IV-B-20.	Have there been any changes in the end uses of stainless steel wire rod since 1998? No YesPlease describe.
IV-B-21.	Do you anticipate any changes in terms of the end uses of stainless steel wire rod in the future?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
IV-B-22.	How has demand within the United States (and outside the United States, if known) for stainless steel wire rod changed since 1998?
	Unchanged Increased Decreased Other (describe)
	What were the principal factors affecting changes in demand?
IV-B-23.	Do you anticipate any future changes in stainless steel wire rod demand in the United States and, if known, the rest of the world?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
IV-B-24.	Please compare market prices of stainless steel wire rod in U.S. and non-U.S. markets, if known. Provide specific information as to time periods and regions for any price comparisons.

Section IV-B.--MARKET FACTORS--Continued

IV-B-25. Is stainless steel wire rod produced in the United States and in other countries used interchangeably (i.e., are they physically used in the same applications)?

"F" to indicate that the products are frequently interchangeable, "S" to indicate that the products are sometimes interchangeable, "N" to indicate that the products are never interchangeable, and "0" to indicate no familiarity with products from a specified country-pair. ¹							
Country-pair	Italy	Japan	Korea	Spain	Sweden	Taiwan	Nonsubject countries
United States							
Italy							
Japan							
Korea							
Spain							
Sweden							
Taiwan							
Nonsubject							
¹ For any country-pair producing stainless steel wire rod which is sometimes or never used interchangeably, please explain the factors that limit or preclude interchangeable use.							

Section IV-B.--<u>MARKET FACTORS</u>--*Continued*

IV-B-26. Are differences in price between stainless steel wire rod produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate belo price differences ar to indicate that suc specified country-pa	e frequently si h price differe	gnificant, "S" t	o indicate that	such price dif	ferences are s	ometimes s	ignificant, "N"
Country-pair	Italy	Japan	Korea	Spain	Sweden	Taiwan	Nonsubject countries
United States							
Italy							
Japan							
Korea							
Spain							
Sweden							
Taiwan							
Nonsubject							
1 For any country-pair producing stainless steel wire rod where differences in price always or frequently are a significant factor in your firm's sales of stainless steel wire rod, identify the country-pair and report the advantages or disadvantages imparted by such differences.							

Section IV-B.--MARKET FACTORS--Continued

IV-B-27. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between stainless steel wire rod produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate below, using "A" to indicate that such differences are always significant, "F" to indicate that such differences are frequently significant, "S" to indicate that such differences are sometimes significant, "N" to indicate that such differences are never significant, and "0" to indicate no familiarity with products from a specified country-pair.								
Country-pair		Italy	Japan	Korea	Spain	Sweden	Taiwan	Nonsubject countries
United States								
Italy								
Japan								
Korea								
Spain								
Sweden								
Taiwan								
Nonsubject								
or disadvantages imparted by such differences.								
IV-B-28. Has the availability of NONSUBJECT imported stainless steel wire rod changed since 1998? No YesPlease explain.								
IV-B-29.	Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss stainless steel wire rod supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Italy, Japan, Korea, Spain, Sweden							

and Taiwan, and (3) the world as a whole. Of particular interest are such data from 1998 to

the present and forecasts for the future.

Section IV-B.--MARKET FACTORS--Continued

IV-B-30.	Are your exports of stainless steel wire rod subject to any tariff or non-tariff barriers to trade in other countries?						
	No	YesPlease list the countries and describe any such barriers and any significant changes in such barriers that have occurred since 1998 that are expected to occur in the future.					
IV-B-31.	Does your firm sell stainless steel wire rod over the internet?						
	No	YesPlease describe, noting the estimated percentage of your firm's total sales of stainless steel wire rod in 2003 accounted for by internet sales.					