PRODUCERS' QUESTIONNAIRE

UREA AMMONIUM NITRATE SOLUTIONS FROM BELARUS, RUSSIA, AND UKRAINE

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than November 8, 2002

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping investigations concerning urea ammonium nitrate solutions ("UAN") from Belarus, Russia, and Ukraine (invs. Nos. 731-TA-1006, 1008, and 1009 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of firm

| Address | S | | |
|--|--|--|--|
| City | | State | Zip code |
| World V | | | |
| Has your | firm produced UAN (as defined in the in | nstruction booklet) at any time sinc | e January 1, 1999? |
| \square_{NO} | (Sign the certification below and pro- | mptly return only this page of the q | questionnaire to the Commission) |
| YES | (Read the instruction booklet carefull return the entire questionnaire to the | ly, complete all parts of the question Commission) | nnaire, sign the certification, and |
| | | CERTIFICATION | _ |
| ec a ca | | | |
| | information nerein supplied in response lerstand that the information submitted | | nd correct to the best of my knowledge ar 1 by the Commission. |
| ovided in this | | investigations in any other impor | ontract personnel, to use the information rt-injury investigations conducted by the sertification accordingly). |
| ommission, its aintaining the ad investigation | employees, and contract personnel wirecords of these investigations or relate | ho are acting in the capacity of C ed proceedings for which this info ns of the Commission pursuant to . | at these investigations may be used by the Commission employees, for developing transition is submitted, or in internal aud 5 U.S.C. Appendix 3. I understand that the contract of the contrac |
| ame and Title | e of Authorized Official | | |
| | - " | () | () |
| gnature of A | uthorized Official | Phone | Fax |

PART I.-GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

| Please report be reply to this que | | | | nd the cost to | your firm of preparing the |
|---|--|---|--|---|---|
| hou | rs | | dollars | | |
| | klet for reporti | ng guidelines). | | | onnaire (see page 3 of the ded, please specify the |
| | | | | | |
| Do you support | or oppose the | petition? Plea | se explain. | | |
| Support | Oppose | Take no | position | | |
| | | | | | |
| proprietary. Ho and an antidum Act of 1930, wi possible distrib business propri | owever, if the Oping duty orde ill provide a lisution of any aretary treatment | Commission's or is issued, the of firms supportidumping duty to of your respo | final determine Commission, corting the peti ies that may be nse to this que | ation in the in pursuant to se ition to the Cu e collected. It stion in order | e treated as business vestigation is affirmative ection 754 of the Tariff astoms Service for f you wish to waive to make your position nat list, indicate "yes" |
| Yes | No (that i | s, I do not wis | n my position | on the petition | 1 to be made public) |
| Is your firm ow | ned, in whole | or in part, by a | ny other firm? | • | |
| No | YesList | the following | information. | | |
| Firm name | | Address | | | Extent of ownership |
| | | | | | |
| | | | | | |

Producers' Questionnaire - Urea Ammonium Nitrate Solutions ("UAN")

PART I.--GENERAL QUESTIONS--Continued

| I-5. | Does your firm have any related firms, either domestic or foreign, which are engaged in importing UAN from Belarus, Russia, and/or Ukraine into the United States or which are engaged in exporting UAN from Belarus, Russia, and/or Ukraine to the United States? | | | | | | | |
|-------|--|--|--|--|---------------------|---|--|--|
| | No | Yes- | -List the following i | nformation. | | | | |
| | Firm name | | Address | | | <u>Affiliation</u> | | |
| | | | | | _ | | | |
| I-6. | Does your fir production of | | related firms, either | domestic or foreign | , which | are engaged in the | | |
| | □No | Yes- | -List the following i | nformation. | | | | |
| | Firm name | | Address | | | Affiliation | | |
| | | | | | - | | | |
| PART | `II <u>TRADE</u> A | AND RELA | ATED INFORMAT | TION . | - | | | |
| | | | of the questionnaire o | | n Larry | Reavis (202-205-3185). | | |
| II-1. | Who should b | e contacted | I regarding the reque | ested trade and relate | ed inform | mation? | | |
| | Company cor | ntact: Nam | ne and title | | | | | |
| | | Phor | ne No. | E-mail a | address | | | |
| II-2. | relocations, e of strikes or e | xpansions, a equipment fa nge in the c | ailure; curtailment o haracter of your ope | dations, closures, or f production because | prolong e of sho | use) openings, ged shutdowns because rtages of materials; or ting to the production of | | |
| | No | Yes- | -Supply details as to | the time, nature, an | d signif | icance of such changes. | | |
| | | | | | | | | |
| | | | | | | | | |

| (including shutdown), the approximate amount of UAN production cut back lost due to idling (in short tons, 32% nitrogen content basis) in each instance and the specific reason(s) for each cutback or idling (e.g., increased natural prices, strikes, natural disasters such as hurricanes, etc.). It is especially important that you identify the extent to which each production cutback | Has your fire January 1, 1 | m experienced any major production cutbacks or idling of capacity for UAN since 999? |
|---|------------------------------|--|
| Product Basis for allocation of capacity data Bease describe the constraint(s) that set the limit(s) on your production capabilities. Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | □No | important that you identify the extent to which each production cutback idling was (or was not) due to increased natural gas prices and the time l |
| Product □ No □ YesList the following information. Product □ Basis for allocation of capacity data □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ | | |
| Product Basis for allocation of capacity data Please describe the constraint(s) that set the limit(s) on your production capabilities. Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | | |
| Product Basis for allocation of capacity data Please describe the constraint(s) that set the limit(s) on your production capabilities. Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | | |
| Product □ No □ YesList the following information. Product □ Basis for allocation of capacity data □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ | | |
| Please describe the constraint(s) that set the limit(s) on your production capabilities. Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | <u>.</u> | |
| Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | <u>Product</u> | Basis for allocation of capacity data |
| Does your firm produce other products using the same production and related workers employ to produce UAN? No YesList the following information. | | |
| to produce UAN? No YesList the following information. | | |
| to produce UAN? No YesList the following information. | Please descr | ibe the constraint(s) that set the limit(s) on your production capabilities. |
| | Please descr | ibe the constraint(s) that set the limit(s) on your production capabilities. |
| Product Basis for allocation of employment data | Does your fi | rm produce other products using the same production and related workers employ |
| | Does your fi | rm produce other products using the same production and related workers employ JAN? |
| | Does your fi to produce U | irm produce other products using the same production and related workers emplo JAN? YesList the following information. |

Producers' Questionnaire - Urea Ammonium Nitrate Solutions ("UAN")

PART II.--TRADE AND RELATED INFORMATION--Continued

| II-7. | 7. Since January 1, 1999, has your firm been involved in instruction booklet) regarding the production of UAN? | |
|-------|--|---------------------------|
| | No YesName firm: | |
| II-8. | 8. Does your firm produce UAN in a foreign trade zone (| FTZ)? |
| | No YesIdentify FTZ(s): | |
| II-9. | 9. Since January 1, 1999, has your firm imported UAN? | |
| | No YesCOMPLETE AND RETURN | N THE ENCLOSED IMPORTERS' |
| | OUFSTIONNAIRF | |

II-10. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of UAN in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) **Quantities reported should be on a 32-percent nitrogen content basis.**

| (Quantity in short tons, 32-percer | nt nitrogen-c | ontent basis; v | | 0) | |
|--|--|--|----------------------------------|------------------------------|-------|
| | - | Calendar years | | January-S | |
| Item | 1999 | 2000 | 2001 | 2001 | 2002 |
| AVERAGE PRODUCTION CAPACITY (quantity) | | | | | |
| BEGINNING-OF-PERIOD INVENTORIES (quantity) | | | | | |
| PRODUCTION (quantity) | | 1 | | | |
| U.S. SHIPMENTS: | | | 1 | | |
| Commercial shipments: | | | | | |
| Quantity of commercial shipments | | | | | |
| Value of commercial shipments | | | | | |
| Internal consumption: | | • | 1 | | |
| Quantity of internal consumption | | T | | | |
| Value ¹ of internal consumption | | 1 | | | |
| Transfers to related firms: | <u>. </u> | <u>, </u> | | | |
| Quantity of transfers to related firms | | 1 | | | |
| Value ¹ of transfers to related firms | | 1 | | | |
| Toll shipments: | | 1 | | | |
| Quanity of toll shipments | | | | | |
| Value of toll shipments | | | | | |
| EXPORT SHIPMENTS: ² | | • | | | |
| Quantity of export shipments | | | | | |
| Value of export shipments | | | | | |
| END-OF-PERIOD INVENTORIES ³ (quantity) | | | | | |
| U.S. SHIPMENTS TO DISTRIBUTORS (quantity) | | | | | |
| U.S. SHIPMENTS TO END USERS (quantity) | | | | | |
| AVERAGE NUMBER OF PRWs | | | | | |
| HOURS WORKED BY PRWs (1,000 hours) | | | | | |
| WAGES PAID TO PRWs (value) | | | | | |
| ¹ Internal consumption and transfers to related firms must basis for valuing these transactions, please specify that basis (1999, 2000, and 2001 below: | | | | | |
| ² Identify your principal export markets: | | | | | |
| ³ Reconciliation of dataPlease note that the quantities r inventories, plus production, less total shipments, equals end-c | eported above of-period inver | e should recond ntories. Do the | ile as follows: data reported | beginning-of-p reconcile? | eriod |

| II-11. | 1. If you reported transfers to related firms in question II-10, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced by market or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm. | | | | | | |
|----------------|--|-----------------|-------------------|------------------------|-------------------|---------------|--|
| | | | | | | | |
| II-12. | Other than direct imports, has your firm otherwis instruction booklet.) | se purchased | UAN since Ja | nuary 1, 199 | 9? (See defin | itions in the | |
| | No YesReport such purchases | below for the | specified per | riods. ¹ | | | |
| | (Quantity in short tons, 32-percei | nt nitrogen co | ntent basis; va | <i>lue</i> in \$1,000) | | | |
| | lts | | Calendar years | ; | January-S | eptember | |
| | Item | 1999 | 2000 | 2001 | 2001 | 2002 | |
| PURCI | HASES FROM U.S. IMPORTERS ² OF UAN PRODUCED II | N | | | | | |
| BF | ELARUS: | | | | | | |
| | Quantity | | | | | | |
| | Value | | | | | | |
| RI | USSIA: | | | | | | |
| | Quantity | | | | | | |
| | Value | | | | | | |
| Uł | KRAINE: | | | | | | |
| | Quantity | | | | | | |
| | Value | | | | | | |
| AL | LL OTHER COUNTRIES: | | | | | | |
| | Quantity | | | | | | |
| | Value | | | | | | |
| PURC | HASES FROM DOMESTIC PRODUCERS:2 | | | | | | |
| Qι | uantity | | | | | | |
| Ve | alue | | | | | | |
| PURCI | HASES FROM OTHER SOURCES:2 | | | | | | |
| Qι | uantity | | | | | | |
| Ve | alue | | | | | | |
| ¹ P | Please indicate your reasons for purchasing this product. If | your reasons d | iffer by source, | please elaborat | e. | | |
| | Please list the name of the firm(s) from which you purchased the listed supplier. | d this product. | If your suppliers | differ by source | e, please identif | y the source | |

II-13. In the table below, please indicate the quantity (*in short tons*) of your U.S. shipments of each concentration of UAN in each period.

| | (| Calendar years | | | |
|---------------------|------|----------------|-----------------|------|------|
| UAN concentration | 1999 | 2000 | 2001 | 2001 | 2002 |
| | • | Quant | tity (short ton | s) | |
| 28 percent nitrogen | | | | | |
| 30 percent nitrogen | | | | | |
| 32 percent nitrogen | | | | | |
| Other | | | | | |
| Total | | | | | |

PART III.--FINANCIAL INFORMATION

| Addres | ss questions on this p | art of the questionnaire to | James Stewart (202-20 |)5-3196). | | | | |
|--------|---|--|---|----------------------------|-----------------------------|------|--|--|
| III-1. | Who should be con | tacted regarding the requ | ested financial informat | ion? | | | | |
| | Company contact: | Name and title | | | | | | |
| Fax No | 0. | Phone No. | E-mail add | ress | | | | |
| III-2. | When does your fis | cal year end (month and | day)? | | | | | |
| | If your fiscal year o | changed during the period | ls for which data are bei | ng reporte | d, explain bel | low: | | |
| III-3. | | The financial records of the Tax Cash | your firm are prepared of Other (specify) | | | | | |
| III-4. | documents listed be them along with yo (including the Secu My firm or parent of | entsDid your firm or your completed questionnai rities and Exchange Combleted or does not e documents available on | the investigation? If so re unless they are availar mission's EDGAR site) prepare financial states | , please su able on the | bmit copies o World Wide | Wel | | |
| | | | | YES | NO | | | |
| | At the SEC's EDG | AR site? | | | | | | |
| | At some other site | ? (WWW address |) | | | | | |
| | My firm or parent does or does not prepare internal profit-and-loss reports on UAN operations which indicate the cost of production of UAN. | | | | | | | |
| | My firm or parent does or does not prepare internal reports indicating the cost of production of UAN. | | | | | | | |
| III-5. | | ease list any other produced provide the share of net ear: | | | | your | | |
| | | Product(s) | Sh | are of sale | es | | | |
| | | | | | | | | |
| | | | | | | | | |

PART III.--FINANCIAL INFORMATION--Continued

III-6. Operations on UAN.--Report the revenue and related cost information requested below on the UAN operations of your U.S. establishment(s). Note that internal consumption and transfers to related firms must be valued at fair market value and purchases and transfers from related firms must be at cost. Please provide details of any non-recurring or extraordinary items included in data. Provide data on a calendar-year basis in chronological order from left to right, and for the specified interim periods.

| (Quar | ntity in short tons, value | in \$1,000) | | • | |
|--|----------------------------|----------------|------|-------------------|------|
| ltem | | Calendar years | | January-September | |
| item | 1999 | 2000 | 2001 | 2001 | 2002 |
| Net sales quantities: ² | | | | | |
| Commercial sales | | | | | |
| Internal consumption | | | | | |
| Transfers to related firms | | | | | |
| Total net sales quantities | | | | | |
| Net sales values: ² | | | | | |
| Commercial sales | | | | | |
| Internal consumption | | | | | |
| Transfers to related firms | | | | | |
| Total net sales values | | | | | |
| Cost of goods sold (including internal consumption and | transfers to related firm | s): | | | |
| Natural gas (at net cost) | | | | | |
| Ammonia (at net cost) | | | | | |
| Other raw materials | | | | | |
| Direct labor | | | | | |
| Other factory costs | | | | | |
| Total cost of goods sold | | | | | |
| Gross profit or (loss) | | | | | |
| Selling, general, and administrative (SG&A) expenses: | | | | | |
| Selling expenses | | | | | |
| General and administrative expenses | | | | | |
| Total SG&A expenses | | | | | |
| Operating income or (loss) | | | | | |
| Other income and expenses: | • | | | | |
| Interest expense | | | | | |
| All other expense items | | | | | |
| All other income items | | | | | |
| All other income or expenses, net | | | | | |
| Net income or (loss) before income taxes | | | | | |
| Depreciation/amortization included above | | | | | |

¹ Include only sales (whether domestic or export) and costs related to your U.S. manufacturing operations.

² Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

| III-7. Sale of natural gasHave yo (or natural gas purchase option | | | l any sale negotiat | ions or inquiries | for natural gas |
|---|----------------------|------------------------|----------------------|-------------------|-----------------|
| □No □Y | es–Please provid | de details (e.g., d | ate, quantities, pri | ce, to whom etc. |). |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| III-8. Price of natural gas the specified periods. for the specified inter- | Provide data or | | | | |
| | (<i>Quantity</i> in | MMbtu, <i>valu</i> e i | n \$1,000) | | |
| ltem | | Calendar year | | January-S | September |
| | 1999 | 2000 | 2001 | 2001 | 2002 |
| Quantity: | | | | | |
| Contract (fixed price provisions) | | | | | |
| Spot | | | | | |
| Other ¹ | | | | | |
| Total quantity | | | | | |
| Value: | | | | | |
| Contract: | | | | | |
| Physical natural gas cost | | | | | |
| Offset of hedged (gain) loss | | | | | |
| Net cost of natural gas | | | | | |
| Spot: | | | | | |
| Physical natural gas cost | | | | | |
| Offset of hedged (gain) loss | | | | | |
| Net cost of natural gas | | | | | |
| Other:1 | | | | | |
| Physical natural gas cost | | | | | |
| Offset of hedged (gain) loss | | | | | |
| Net cost of natural gas | | | | | |
| Total value | | | | | |
| ¹ Please explain. | | 1 | 1 | | 1 |

January-September

PART III.--FINANCIAL INFORMATION--Continued

Item

III-9. Capital expenditures, research and development expenditures, and asset values.--Report your firm's capital expenditures and research and development expenditures on UAN, and the values of the property, plant, and equipment used in the production of UAN. Provide data for your three most recently completed fiscal years in chronological order from left to right, and for the specified interim periods.

(Value in \$1,000)

Calendar year

| | ito: | | 1999 | 2000 | 2001 | 2001 | 2002 |
|------------|--------------------------------|--|--|--|---|-----------------------------------|---------------|
| Capital ex | penditures | | | | | | |
| Research | and developme | nt expenditures | | | | | |
| Property, | plant, and equip | oment: | | | | | |
| Original c | ost | | | | | | |
| Book valu | ie | | | | | | |
| III-10. | or its growtl efforts to de | ry 1, 1999, has your firm th, investment, ability to ravelop a derivative or more as a result of imports of U YesMy firm has Cancellation or reject Denial or rejection of Reduction in the size Rejection of bank load Lowering of credit ray | ise capital, ee advanced volume advanced volum | xisting develor ersion of the pelarus, Russiand actual negations projects proposal vestments | pment and proproduct), or the or Ukraine? | oduction effor e scale of capi | ts (including |
| III 11 | D | Other (specify) | | 4 CTTA | N.C. D.I | D : 3 | ти : о |
| III-11. | | irm anticipate any negativ | • | • | | ıs, Russia, or | Ukraine? |
| | ∐ No | YesMy firm ant | cicipates nega | ative effects as | s follows: | | |
| | | | | | | | |

PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Gerry Benedick (202-205-3244) or e-mail: gbenedick@usitc.gov

| IV-1. | Who should be con | tacted regarding the requested pricing and rela | ated information? |
|-------|-------------------|---|-------------------|
| | Company contact: | | |
| | | Name and title | Phone No. |

Section IV-A.--PRICE DATA

This section requests net sales value (f.o.b. your U.S. shipping location(s)) and quantity data concerning your firm's U.S. shipments of the specified U.S.-produced UAN products (described below) on a monthly basis during January 2000-September 2002. Report the shipment value and quantity (pounds of contained nitrogen) data separately for (1) total sales shipments (f.o.b. basis) from all your U.S. selling locations combined to all U.S. customers, and (2) sales shipments (f.o.b. basis) from all your selling locations in each of the specified U.S. cities or their proximate locations, but ONLY to receiving points of U.S. customers in each of the respective specified cities/proximate locations. Report sales shipments only to those U.S. customers (distributors and dealers/retailers) unrelated to your firm. Report the shipment value and quantity data net of returns, discounts, rebates, netbacks, any U.S. freight costs to the customers' receiving points that were absorbed by your firm, and any end-of-period price adjustments for volume targets or other reasons.

<u>Product 1</u>.-Urea Ammonium Nitrate (UAN) in an aqueous solution of 32 percent nitrogen concentration.

<u>Product 2.</u>—Urea Ammonium Nitrate (UAN) in an aqueous solution of 28 percent nitrogen concentration.

Copy, as necessary, the table on page 16 to report separately for each UAN product and U.S. location specified at the top of the table for the periods requested.

Note: Please report, for each specified U.S. city/proximate location, UAN selling price data from your firm's selling points to its customers' receiving points, all located in the same specified city/proximate location. For instance, report, as applicable, all your firms' sales of its specified U.S.-produced UAN product from its shipping point(s) in Baltimore, MD/proximate location to all of its customers' (unrelated to your firm) receiving point(s) in Baltimore/proximate location. DO NOT report UAN sales data from your shipping points in the specified cities/proximate locations to U.S. customers' receiving point(s) located outside of the respective specified cities/proximate locations.

Section IV-A.--PRICE DATA--Continued

IV-A-1. Please report below for each table for which you report pricing data for a specified U.S. city/proximate location (1) the mode(s) of transportation your firm used to ship its U.S.-produced UAN from your U.S. plant(s) to its selling facility(ies) in the specified location, (2) the total cost (in dollars) of such transportation for the full period price data were reported, and (3) the location(s) (city and state) of your firm's U.S. plant(s) from which it shipped its U.S.-produced UAN to its selling facility(ies) in the specified cities/proximate locations. Note: Your firm may sell its product directly from its production plant in the specified city/proximate locations; for such sales the requested transportation costs would be zero.

| Product 1: |
|---------------------|
| Baltimore, MD: |
| |
| Brunswick, GA: |
| |
| New Orleans, LA: |
| |
| San Francisco, CA: |
| |
| Corpus Christi, TX: |
| |
| Cincinnati, OH: |
| |
| Product 2: |
| Baltimore, MD: |
| |
| Brunswick, GA: |
| |
| New Orleans, LA: |
| |
| San Francisco, CA: |
| |
| Corpus Christi, TX: |
| T |
| Cincinnati, OH: |
| |

Section IV-A.--PRICE DATA--Continued

IV-A-2. Please report below for your U.S.-produced product 2 (28% UAN) for which you report pricing data, the weight of product 2 in pounds of contained nitrogen that your firm initially shipped from its production facilities as product 1 (32% UAN) and then diluted to 28% UAN when selling in locations closer to your customers. Report separately for all U.S. locations combined and each applicable specified city/proximate location. Report the requested weight of UAN for the full period price data were reported. Also, please explain the reason(s) for (1) any initial shipments of 32% UAN that were later diluted to 28% UAN, (2) direct shipments of 28% UAN, and (3) the customers' reason(s), if known, for purchasing 28% UAN instead of 32% UAN.

| Product 2: | |
|--|--|
| All U.S. locations combined: | |
| | |
| | |
| Baltimore, MD: | |
| , | |
| | |
| Brunswick, GA: | |
| , | |
| | |
| New Orleans, LA: | |
| | |
| | |
| San Francisco, CA: | |
| · · · · · · · · · · · · · · · · · · · | |
| | |
| Corpus Christi, TX: | |
| | |
| | |
| Cincinnati, OH: | |
| · ———————————————————————————————————— | |
| | |

Section IV-A.--PRICE DATA--Continued

IV-A-3. **COPY THIS PAGE AS NECESSARY.** Complete a separate page for each specified UAN product and U.S. location (check one box in each category for each page) for the specified periods requested.

Product 1 Product 2

Location from which your firm shipped and its customers received the UAN: All U.S. locations combined

Baltimore, MD

Brunswick, GA

Corpus Christi, TX

New Orleans, LA

San Francisco, CA

Cincinnati, OH

| | | | (Quantity i | in pounds,¹ v | <i>alue</i> in dollars |) | | |
|------------------|----------|-----------------------------------|------------------|---------------|-----------------------------------|------------------|------------|-----------------------------------|
| Date of shipment | Quantity | U.S. F.O.B. Value ² | Date of shipment | Quantity | U.S. F.O.B. Value ² | Date of shipment | Quantity | U.S. F.O.B. Value ² |
| 2000: | | _ | 2001: | | _ | 2002: | | |
| Jan. | | | Jan. | | | Jan. | | |
| Feb. | | | Feb. | | | Feb. | | |
| Mar. | | | Mar. | | | Mar. | | |
| Apr. | | | Apr. | | | Apr. | | |
| May | | | May | | | May | | |
| June | | | June | | | June | | |
| July | | | July | | | July | | |
| Aug. | | | Aug. | | | Aug. | | |
| Sept. | | | Sept. | | | Sept. | | |
| Oct. | | | Oct. | | | Oct. | \searrow | |
| Nov. | | | Nov. | | | Nov. | \searrow | >>< |
| Dec. | | | Dec. | | | Dec. | $>\!\!<$ | |

¹ Report pounds of contained nitrogen.

Note: All reporting firms should report for each specified product they produced in the United States their total shipments from all U.S. locations combined to all U.S. customers (unrelated to the selling firm) and then, as applicable, from each of the specific U.S. cities/proximate locations, but, for the latter, ONLY to U.S. customers' receiving point(s) in the respective specified cities/proximate locations.

² Net, f.o.b. your U.S. plant, warehouse, or other shipping facility of your firm in or near the specified locations (i.e., gross values less all returns, discounts, rebates, netbacks, any U.S. freight to the customers' receiving points that was absorbed by your firm, and any end-of-period price adjustments for volume targets or other reasons). For each specified city/proximate location, report sales from your firm's selling point(s) ONLY to your customers' receiving point(s) in each respective city/proximate location.

¹ Report for the cities specified or a proximate location associated with each specified city. If reporting for a proximate location, please identify the location and estimate the distance, in miles, from the specified city.

Unless otherwise instructed, please answer all questions in the rest of part IV based on your firm's total sales of its U.S.-produced UAN during January 1999-September 2002. Please explain any distinctions if your responses differ by sales to different types of U.S. customers, by types of UAN (different concentrations), and by modes of transportation. When responses involve discussion of the subject imported products, please note the specific subject country(ies) and, if applicable, the specific imported products, that you refer to and explain in the margin if your responses differ by the subject country of origin and/or by the subject imported product. Please respond fully to the questions and attach additional pages of discussion as needed; identify attached responses with the question number.

Section IV-B.-PRICING PRACTICES

I and tarm contracts

IV-B-1. Please report below your firm's total U.S. sales quantity (in short tons of contained nitrogen) of its U.S.-produced UAN during January 1999-September 2002 that were on a (1) long-term contract basis (multiple deliveries for more than 12 months after the purchase agreement), (2) short-term contract basis (multiple deliveries up to 12 months), (3) spot sales basis (usually one-time delivery, within 30 days of the purchase agreement), and (4) other types of sales (includes consignment arrangements where the prices you receive are directly affected by your customers' selling prices).

| | Long-term contracts | |
|---------|---|---|
| | Short-term contracts | |
| | Spot sales | |
| | Other sales | |
| | | |
| IV-B-2. | a) Please report the follo basis that involved your | wing provisions of your U.S. sales on a typical <u>long-term contract</u> U.Sproduced UAN. |
| | What is the average dura | tion of a contract? |
| | How frequently are contra | racts renegotiated? |
| | Does the contract fix qua | entity, price, or both? |
| | Does the contract have a | meet or release provision? |
| | What are the standard qu | antity requirements, if any? |
| | What is the price premiu | m for sub-minimum shipments? percent |
| | firm and its U.S. custome | or factors, in descending order, discussed/considered between your ers in arriving at a price for a typical long-term contract sale. If your es, please enclose a copy of your most recent price list with your |
| | 1. | |
| | 2 | |

Section IV-B.-PRICING PRACTICES-Continued

| IV-B-2. | b) Please discuss your two largest long-term contracts with U.S. customers for your U.Sproduced UAN, identifying the customer, the time period of each contract (beginning and ending delivery dates), the approximate total volume of UAN delivered under each contract, the specific UAN products, and the price provisions of each contract. |
|---------|---|
| | 1 |
| | 2 |
| IV-B-3. | Please report the following provisions of your U.S. sales on a typical short-term contract basis that involved your U.Sproduced UAN. |
| | What is the average duration of a contract? |
| | How frequently are contracts renegotiated? |
| | Does the contract fix quantity, price, or both? |
| | Does the contract have a meet or release provision? |
| | What are the standard quantity requirements, if any? |
| | What is the price premium for sub-minimum shipments? percent |
| | Identify below the top two factors, in descending order, discussed/considered between your firm and its U.S. customers in arriving at a price for a typical <u>short-term contract</u> sale. If your firm uses/issues price lists, please enclose a copy of your most recent price list with your submission. |
| | 1 |
| | 2 |
| IV-B-4. | Identify below the top two factors, in descending order, discussed/considered between your firm and its U.S. customers in arriving at a price for a typical <u>spot</u> sale and typcal <u>other types</u> of sales. If your firm uses/issues price lists, please enclose a copy of your most recent price list with your submission. <u>Spot sales</u> : |
| | 1 |
| | 2 |
| | Other types of sales (specify): |
| | 1 |
| | 2. |

Section IV-B.-PRICING PRACTICES-Continued

| IV-B-3. | to U.S. customers (e.g., 2/10 net 30 days, net 30 days, etc.) |
|---------|---|
| | ? |
| | b) Does your firm use price lists? Yes No (Check one) If yes, are your firm's price lists available to other firms? Yes No (Check one) |
| IV-B-6. | a) On what basis does your firm typically quote prices of its U.Sproduced UAN to its U.S. customers: f.o.b. plant/warehouse/terminal or delivered ? (Check one) |
| | b) If f.o.b., do your customers typically arrange the freight or does your firm arrange the freight? (Check one) |
| | c) If your firm arranges freight on its f.o.b. sales, does it typically prepay the freight or send the products freight collect? (Check one) |
| | d) Does your firm ever pay freight to your U.S. customers' locations without charging for this full cost? Yes No? (Check one) |
| | If yes Please indicate the sales volume (tons or value in dollars) or other requirement(s) that must be met for your firm to absorb U.S. shipping charges for delivery to your customers' facilities. |
| | |
| | Please report below the total value (in dollars) of U.S. freight charges that your firm absorbed based on all its U.S. shipments of its domestically produced UAN products during 1999-2001 and January-September 2002. |
| | 1999: 2000: 2001: JanSept. 2002: |
| IV-B-7. | a) Please describe your firm's sales discount policy (quantity discounts, annual total volume (quantity or value) based discounts, etc.) or, in the absence of a formal policy, your firm's sales discount practices on U.S. sales of its domestically produced UAN. Do <u>not</u> include any payment-term discount covered in question IV-B-5(a). |
| | |
| | _ |
| | b) Please report below the total value of sales discounts that your firm granted to its U.S. customers of its domestically produced UAN during 1999-2001 and January-September 2002. |
| | 1999: 2000: 2001: JanSept. 2002: |

Section IV-C.--FACTORS AFFECTING PRICING

| IV-C-1. | distributor versu | us dealer/retailer), by ty | ype of sale (e. | ces may differ by type of g., long-term contracts, s consignment sales), and be | short-term | | | |
|---------|--|----------------------------|------------------------------------|---|----------------|--|--|--|
| | Type of custome | er: | | | | | | |
| | Type of sale: | | | | | | | |
| | By nitrogen con | centration: | | | | | | |
| | b) How much more expensive is it for your firm to produce at its plant(s) 32 percent UAN than 28 percent UAN? Please respond as a percentage of the cost difference to the cost to produce 28 percent UAN and base your response on a typical cost of natural gas. | | | | | | | |
| IV-C-2. | a) Approximate the percentage of your firm's average total production cost per short ton of its total U.Sproduced UAN (equivalent 32-percent nitrogen content) that was accounted for by each of your top three inputs (consider inputs such as, but not necessarily limited to, natural gas, ammonia (if purchased), labor, electricity, etc.) during January 1999-September 2002. List below in descending order each input with its percentage total-cost share and identify the principal countries of origin of each <u>material</u> input that was listed as an input. | | | | | | | |
| | Input (1): | | | Percent of total cost: | | | | |
| | Input (2): | | | Percent of total cost: | | | | |
| | Input (3): | | | Percent of total cost: | | | | |
| | Country(ies) of origin of each material input listed above: | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | United States get 1999-September | enerally increased, deci | reased, fluctus scuss trends in | op 3 inputs used to produated, or remained stable on your firm's total unit praction. | during January | | | |
| | | | | | | | | |

Section IV-C.--FACTORS AFFECTING PRICING

Apr.-June

July-Sept.

Oct.-Dec.

| affe | ected your | | ction quan | anges in your tities and U.S 2. | | | | |
|---------------------------------|--|---|---|--|--|---|---|---------------------------|
| | | | | | | | | |
| | | | | | | | | |
| of r stil | natural gas l profitably chase natu hest sellin | s, ammonia (i y produce and aral gas), urea | n dollars p d sell the fo a, ammonit | ral gas (in dol er short ton)_ ollowing ferti um nitrate, and ts that you ex | (chech lizersUA d nitric aci | k one) that y N, anhydroi id? Base yo | our firm ous ammor ur respons | nia (if you se on the |
| UA | .N | | Anhydro | us Ammonia_ | | | Urea | |
| Am | nmonium r | nitrate | | _ Nitric ac | id | | | |
| one mo f) F nat per | e or more of re of the a Please repo ural gas (in short ton) | of the above pool to bove product ort below you n dollars per | oroducts_cs? (C r firm's av mmBtu) or | as (or ammon or for all in Check one) rerage quarter r, if purchased eptember 200 | ts plants co ly prices a l instead o | ollectively the old quantities of natural gas | hat produces s for its poss, ammoni | urchases of a (in dollars |
| s per r | mmBtu an | d mmBtu's | D | ollars per sho | ort ton and | short tons_ | (| Check one) |
| | 1 | 999 | 2 | 2000 | 20 | 001 | | 2002 |
| rter | Price | Quantity | Price | Quantity | Price | Quantity | Price | Quantity |
| /lar. | | | | | | | | |

Section IV-C.--<u>FACTORS AFFECTING PRICING</u>—Continued

| IV-C-2. | g) Are your firm's purchase prices of natural gas or, if purchased instead of natural gas, ammonia lower for larger quantities of the appropriate input? Yes No (Check one) If yes, please identify, as appropriate, which products other than UAN your firm produces for sale, at the same plant that you produce UAN, that use your purchased natural gas or ammonia as an input (specify which input). | | | | | | | | |
|---------|---|--|---|---|--|--|--|--|--|
| | or ammonia (in during January 1999- | short tons) September 20 d forward purercentage share. In addition, | (check of 002 that were chases (deliver please expl | ne) used, at re purchased vered beyon ies that were | least partially don a spot bas nd the month p e covered by h | ourchased). Please also edge contracts for | | | |
| | - | ot purchases | <u>Share</u> | Forward | d purchases | Share | | | |
| | Natural gas: | | | | | | | | |
| | Ammonia: | | _ | | | | | | |
| IV-C-3. | domestic shipments of | of its U.Spro- September 20 elivered price ur U.S. custo al transportati | oduced UAN 002? Also, s (dollars per mers was action mode(s) | occurred was for each distributed for counted for (air-A, true) | vithin the dista tance category contained nitro by U.Sinland k-T, rail-R, ba | , approximately what ogen) of your U.Sd transportation costs | | | |
| | Within 100 miles of plant/warehouse | sha | pment re% | Freight share% | Mode(s) | | | | |
| | 100 to 500 miles from plant/warehouse | n your | | % | | | | | |
| | Over 500 miles from plant/warehouse | <u> </u> | % 0 % | % | | | | | |

Section IV-C.--<u>FACTORS AFFECTING PRICING</u>-Continued

| c) Please identify below any changes in freight rates or availability of the various modes of transport (air, truck, train, or barge) that may have affected U.S. freight costs for shipping yd U.Sproduced UAN directly to your domestic customers or to your selling facilities and the on to your customers during January 1999-September 2002. Also discuss how any reported changes affected your competitiveness in various U.S. locations during this period. d) What is the geographic market area in the United States served by your firm's market area coverage, the time period involved, and the reason(s) for any such changes during this period e) Please explain to what extent changes in selling prices of your UAN relative to changes in your costs of natural gas/ammonia affected the distance your firm was able to sell its U.Sproduced UAN during January 1999-September 2002. |
|---|
| transport (air, truck, train, or barge) that may have affected U.S. freight costs for shipping you.Sproduced UAN directly to your domestic customers or to your selling facilities and the on to your customers during January 1999-September 2002. Also discuss how any reported changes affected your competitiveness in various U.S. locations during this period. d) What is the geographic market area in the United States served by your firm's U.Sprodu UAN during January 1999-September 2002? Note any changes in your firm's market area coverage, the time period involved, and the reason(s) for any such changes during this period experience. |
| UAN during January 1999-September 2002? Note any changes in your firm's market area coverage, the time period involved, and the reason(s) for any such changes during this period e) Please explain to what extent changes in selling prices of your UAN relative to changes ir your costs of natural gas/ammonia affected the distance your firm was able to sell its U.S |
| your costs of natural gas/ammonia affected the distance your firm was able to sell its U.S |
| your costs of natural gas/ammonia affected the distance your firm was able to sell its U.S |
| your costs of natural gas/ammonia affected the distance your firm was able to sell its U.S |
| |
| |
| |

Section IV-C.--FACTORS AFFECTING PRICING-Continued

IV-C-4. Please report/estimate approximately how much more expensive per pound of contained nitrogen is the shipping cost for your firm when shipping the same total weight of contained nitrogen as 28 percent UAN compared to 32 percent UAN from your U.S. plant/warehouse to U.S. customers for each of the distance categories shown below and based on the usual mode(s) of transportation most frequently used for each distance category. Report as a percentage of the difference in per-pound contained-nitrogen transportation costs to the transportation cost per pound of contained nitrogen of 32 percent UAN. Show the mode(s) of transportation on which the reported transportation costs are based for each distance category, and reference the different modes as defined in question IV-C-3a.

Shipping

Differential Mode(s)

Within 100 miles of your plant/warehouse

96

100 to 500 miles from your

| | plant/warehouse | % | | | |
|----|---|---|-------------------------|--------------|--|
| | 100 to 500 miles from your plant/warehouse | | | | |
| | Over 500 miles from your plant/warehouse | | | | |
| 5. | a) What was the average lead tindelivery for your firm's U.S. shand, if applicable, from its U.S. | ipments of its U.Sp | roduced UA | N directly f | rom its production |
| | Shipments from production | Shipr | ments from in | nventory | |
| | b) Have average lead times char yes, note dates of any changes a significance it had on your ability subject imported UAN. | and explain how and | why lead tin | nes changed | and the |
| | | 1.0.10 | | 2 1 | |
| | c) Was your firm unable to supp during January 1999-September below for each such instance, th tons of contained nitrogen) invo reasons for any missed deliveries | 2002? Yes Note customers' names, olved, the nitrogen co | o (Cheo delivery dat | ck one) If y | ves, please provide quantities (short |
| | during January 1999-September below for each such instance, th tons of contained nitrogen) invo | 2002? Yes Note customers' names, olved, the nitrogen co | o (Cheo delivery dat | ck one) If y | ves, please provide quantities (short |

$Section\ IV-C.--\underline{FACTORS}\ \underline{AFFECTING}\ \underline{PRICING}-Continued$

| • | a) How did exchanges (swaps) of UAN among U.S. suppliers (U.S. producers, importers, distributors, dealers/retailers, etc.) affected transportation logistics, shipping costs, and U.S. selling prices of UAN in general, and your U.Sproduced UAN in particular, in the U.S. market during January 1999-September 2002, compared to the absence of swaps? | | | |
|---|--|--|--|--|
| | Transportation logistics and shipping costs | | | |
| | Selling prices_ | | | |
| | b) Please identify the specific reasons why UAN swaps in general occur in the U.S. market, and identify and explain, if possible, the distribution-level of the U.S. market in which swaps are most prevalent (approximate based on your perception of short tons of contained nitrogen in the UAN involved)e.g., among U.S. producers, among U.S. importers, among distributors, among dealers/retailers, between U.S. producers and importers, between distributors and dealers/retailers, etc. | | | |
| | | | | |
| | c) Please identify below the various types of swaps involving UAN and indicate in decreasing order the prevalence of each type (approximate based on your perception of short tons of contained nitrogen involved) that occurred during January 1999-September 2002. Types of swaps could include, but not necessarily limited to, swaps of 32 percent UAN, swaps between 32 percent and 28 percent UAN, swaps involving a single country of origin, and swaps of one country-of-origin for another country-of-origin UAN. | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Section IV-C.--FACTORS AFFECTING PRICING-Continued

IV-C-6. d) Report below the quantity (in short tons of contained nitrogen), of your U.S.-produced UAN that your firm swapped for (1) subject imported UAN, (2) non-subject imported UAN, and (3) other U.S.-produced UAN during each of the following periods: 1999, 2000, 2001, and January-September 2002.

| | UAN from | | |
|---------------|-------------------|-----------------------|---------------|
| Period | Subject countries | Non-subject countries | United States |
| 1999 | | | |
| 2000 | | | |
| 2001 | | | |
| JanSept. 2002 | | | |

| e) Please discuss below the reasons for any loans of UAN among UAN suppliers in the U.S. market, the market level(s) at which UAN loans would be most prevalent (approximate based on your perception of short tons of contained nitrogen involved), and the quantity and frequency of such loans compared to UAN swaps that occurred during January 1999-September 2002. In addition, explain why UAN loans among suppliers would occur instead of swaps. |
|--|
| |

$Section~IV-D.-\underline{SUPPLY~FACTORS}$

| IV-D-1. | Have there been any significant changes in the product range or marketing of UAN in the United States since January 1999? | | | |
|---------|---|---|--|--|
| | □ No □ | YesPlease describe below any such changes, the time periods any such changes occurred, and the impact such changes had on U.S. sales prices and quantities of your U.Sproduced UAN. | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| IV-D-2. | | rts of its U.Sproduced UAN subject to any tariffs, quotas, or other non-n other countries during January 1999-September 2002? | | |
| | □ No □ Y | Yes-Please describe any such barriers and any significant changes in such barriers that have occurred since January 1999, by country and if applicable, by type of UAN product (note time periods of any changes in such barriers). | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

$Section~IV-D.-\underline{SUPPLY~FACTORS}-Continued$

| IV-D-3. | Describe how easily your firm has been able to shift sales of its U.Sproduced UAN between the U.S. market and foreign country markets since January 1999. In your discussion, please describe any long-term contracts, other sales arrangements, or other constraints (exclude foreign-country trade barriers already discussed in the previous response) that would prevent or retard your firm from shifting UAN between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. |
|---------|--|
| | |
| IV-D-4. | Please explain your UAN production strategy at the single plant level during January 1999-September 2002 and discuss as a minium the following: |
| | a) In the short run, does your firm typically change its UAN operating capacity in response to an increase or decrease in demand for its UAN by restarting/closing individual UAN plants Yes No (check one) or does it keep each plant running but at reduced operating levels Yes No (check one)? |
| | Please estimate below the cost and amount of time it takes to institute the changes in your firm's UAN operating capacity (as indicated above) in response to an increase or decrease in demand for its UAN. |
| | |
| | |
| | In addition, please specify below the dates of any restarts, closures, or changes in operating levels during January 1999-September 2002, and note the quantity of UAN (in short tons of contained nitrogen) that was affected by such actions. |
| | |
| | |
| | |

$Section~IV-D.-\underline{SUPPLY~FACTORS}-Continued$

| b) Discuss the minimum level of capacity utilization (in percent) at which your firm would continue operating each of its UAN plants in the short run (12 months or less) and the minimum level of capacity utilization of each UAN plant in the long run (more than 12 months); also indicate the relative product mix between UAN and other products that you may also produce on the same equipment, at the reported level(s) of operation, in each UAN plant. |
|---|
| Short run |
| Long run |
| |
| c) Specify the approximate average percentage share of total production costs that were variable and the share that were fixed in your firm's production of UAN during January 1999-September 2002; also, identify the specific costs that you consider variable and consider fixed during this period. If the fixed and variable cost mix fluctuated significantly during this period, please attach an explanation and specify the different cost shares and time period(s) such fluctuations occurred. |
| Variable costs |
| Fixed costs |
| |
| d) Please explain below the reason(s) and extent to which your firm must produce and sell non-UAN products, such as anhydrous ammonia, solid urea, solid ammonium nitrate (fertilizer and/or non-fertilizer types), and nitric acid in (1) the same plant(s) that you also produce UAN and in (2) different plant(s) from which you produce UAN for your firm to be competitive in selling UAN in the U.S. market during January 1999-September 2002. |
| Same plant(s): |
| |
| Different plant(s): |
| |

Section IV-D.-SUPPLY FACTORS--Continued

Substitution in supply refers to output products that, based on market price considerations <u>and</u> producer technical requirements, can reasonably be expected to substitute for each other in production (assuming full capacity utilization) when the selling price of one output product changes vis-a-vis the price of another output product—some producers may require greater price changes than others before they switch production among the alternative output products.

| IV-D-5. | a) Please discuss below your firm's ability, within one year, to switch U.S. production among the full range of UAN products (e.g., UAN with nitrogen concentrations of 32%, 28% UAN, 30%, etc.) based on changes in relative selling prices of the various products. Describe such ability to switch as "strong," "moderate," or "weak," assuming that no excess capacity existed for you to expand production of one UAN product without decreasing production of another such product. Also, specify the factor(s) you considered when characterizing your ability to switch and identify any UAN products that you are unable to produce with your equipment. | | | | |
|---------|---|--|--|--|--|
| | | | | | |
| | | | | | |
| | b) Please discuss below your firm's ability, within one year, to switch U.S. production between UAN and any other products (such as, but not necessarily limited to, solid urea and/or ammonium nitrate (the latter for fertilizer and other uses), anhydrous ammonia, or nitric acid), based on changes in their relative selling prices, and using the ammonia that your firm produces or purchases to produce UAN. Describe such ability to switch as "strong," "moderate," or "weak," assuming that no excess capacity existed for you to expand production of the UAN products without decreasing production of other products (or vice versa). Please specify the factor(s) you considered when characterizing your ability to switch and identify any such other products. | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

$Section~IV-D.-\underline{SUPPLY~FACTORS}--Continued$

| IV-D-6. | a) Please estimate below the <u>cost</u> and <u>time</u> required to construct a greenfield plant to produce UAN in the United States, including the facilities to produce urea and ammonium nitrate liquors. Please indicate the size of the plant for which you report in terms of annual short tons of capacity (32-percent equivalent concentration) to produce UAN. |
|---------|---|
| | |
| | b) Please estimate below the <u>cost</u> and <u>time</u> required to construct UAN production facilities at a plant that already produces solid urea and ammonium nitrate but does not have equipment to produce UAN. Please indicate the size of the UAN facilities for which you report in terms of annual short tons of capacity (32-percent equivalent concentration) to produce UAN. |
| | |
| IV-D-7. | Please estimate below the <u>cost</u> and <u>time</u> required to restart a closed U.S. UAN plant. Please indicate the size of the plant for which you report in terms of annual short tons of capacity (32-percent equivalent concentration) to produce UAN. |
| | |
| IV-D-8. | Please estimate below the <u>cost</u> and <u>time</u> required to increase UAN production capacity by adding to your current facilities in the United States. Please indicate the amount of any such additional capacity in terms of the added annual tons of capacity (32-percent nitrogen equivalent concentration) to produce UAN. |
| | |
| | |
| IV-D-9. | Please provide as a separate attachment(s) to this request, to the extent possible, any studies, surveys, etc., that you are aware of that quantify and/or otherwise discuss UAN supply, including production capacity and capacity utilization, in (1) the United States, (2) each of the other major producing countries, including those subject to these investigations, and the major consuming countries, and (3) the world as a whole. Of particular interest is such data on an annual basis from 1999 to the present and forecasts of these supply data. |

$Section~IV-D.-\underline{SUPPLY~FACTORS}--Continued$

| IV-D-10. | Is UAN from more than one source ever commingled in the U.S. market? |
|----------|---|
| | □ No □ Yes |
| | If yes |
| | At what market level(s) of UAN distribution (U.S. producers and importers, distributors, dealers/retailers, or farmers) is UAN from various countries most frequently commingled in the U.S. market? Please explain why commingling occurs most frequently at the level(s) indicated. |
| | U.S. producers and importers: |
| | |
| | Distributors: |
| | |
| | Dealers/retailers: |
| | |
| Farmers: | |
| | Turners. |
| | Other (specify): |
| | Other (specify). |
| | |
| IV-D-11. | What time(s) of the year are UAN storage tanks of the following types of suppliers normally full or near capacity in the U.S. market? Please explain. |
| | U.S. producers and importers: |
| | 1 |
| | Distributors: |
| | Distributions. |
| | Dealors/ratailars: |
| | Dealers/retailers: |
| | |
| | Other (specify):): |

Section IV-E.-DEMAND FACTORS

| and/or condates and | .S. UAN market subject to seasonal variations, business cycles, product cycles ditions of competition distinctive to this product industry? If yes, please idendurations of each such occurrence since January 1999 and, for seasonality, the actual months of the year of peak consumption and of peak U.S. production |
|---------------------|---|
| | |
| | |
| | |
| | |
| demand for | discuss the impact of the new U.S. farm law (August 9, 2002) on expected U.S or nitrogenous fertilizers in general and UAN in particular during each of the c 3 and 2004. |
| | |
| | |
| | |
| where they UAN prod | dentify the top three U.S. crops (in consumption of UAN) and the principal stay are grown for the UAN that you produce in the United States, and describe the lucts that your firm produces for use in growing each of these crops and their geographic regions. |
| | |
| | |
| | |

IV-E-2. Please provide as a separate attachment(s) to this request, to the extent possible, any studies, surveys, etc., that you are aware of that quantify and/or otherwise discuss UAN demand in (1) the United States, (2) each of the other major consuming countries and in the major producing countries, including those subject to these investigations, and (3) the world as a whole. Of particular interest is such data on an annual basis from 1999 to the present and forecasts of these demand data.

Section IV-E.-<u>DEMAND FACTORS</u>--Continued

IV-E-3. a) Please provide as an attachment to this request, to the extent possible, any studies, surveys, or results of such studies/surveys that (1) identify substitutes for UAN or measure the degree of substitution between UAN and alternative (non-subject) products, and (2) identify substitution among various types of UAN products or measure the degree of substitution among the various UAN products.

Substitution in demand refers to products that, based on market price considerations <u>and</u> consumer/user preferences/technical requirements, can reasonably be expected to substitute for each other when the price of one product changes vis-a-vis the price of another product—some consumers/users may require greater price changes than others before they switch among the alternative products.

b) Please discuss below substitution in demand between UAN and other products based on

| relative price changes and based on factors other than price that may influence such substitution. |
|--|
| Based on relative price changes: |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Based on factors other than price: |
| • |
| |
| |
| |
| |
| |
| |
| |
| |

Section IV-E.-<u>DEMAND FACTORS</u>--Continued

| IV-E-3. | c) At what market level of distribution(a) U.S. producers and importers, (b) distributors, (c) dealers/retailers, and (d) farmersdoes any substitution (1) between UAN and alternative single-nutrient nitrogenous fertilizers and (2) among UAN products generally occur in the U.S. market? In addition, for each substitute-pair of products identified below, at what time of the year would any such substitution most likely occur, what crop(s) would be affected, and what are the principal state(s) where such crop(s) are grown? | | | |
|---------|---|--|--|--|
| | Substitution between UAN and alternative products: | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Substitution among UAN products: | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

PART IV.--PRICING AND RELATED INFORMATION--Continued

Section IV-F.-COMPETITION FROM IMPORTS--LOST REVENUES

THIS SECTION IS TO BE COMPLETED ONLY FOR ALLEGATIONS INVOLVING PRICE QUOTES MADE $\underline{\mathsf{AFTER}}$ THE FILING OF THE PETITION.

| Since April 1, 2002: To avoid losing sales to your firm: | competitors se | elling UAN from the subject countri- | es, did |
|--|---|--------------------------------------|---------|
| Reduce prices | Yes | No | |
| Roll back announced price increases | Yes | No | |
| If yes, please furnish as much of the following Document such allegations of lost revenues whinvoices, sales reports, or letters from customer firms named to verify the allegations reports | nenever possib rs). Please no | ble (documentation could include co | pies of |
| Customer name, contact person, phone | and fax number | bers | |
| Specific product(s) involved | | | |
| Date of your initial price quotation | | | |
| Quantity involved (32-percent nitroger | n content basis | s) | |
| Your initial <i>rejected</i> price quotation (d | elivered basis | s) | |
| Your <i>accepted</i> price quotation (deliver | red basis) | | |
| The country of origin of the competing | g imported pro | oduct | |
| The competing price quotation of the i | mported produ | luct (delivered basis) | |

| Customer name, contact person, phone and fax numbers | UAN product (percent nitrogen) | Date of quote | Quantity (short tons of product) | Initial rejected U.S. price (\$/per nitrogen pound) | Accepted U.S. price (\$/per nitrogen pound) | Competing import price (\$/per nitrogen pound) |
|---|---|---------------------|---|--|---|--|
| | | | | | | |
| | | | | | | |
| | | | | | | |

PART IV.--PRICING AND RELATED INFORMATION--Continued

Section IV-G.--COMPETITION FROM IMPORTS--LOST SALES

THIS SECTION IS TO BE COMPLETED ONLY FOR ALLEGATIONS INVOLVING LOST SALES OCCURRING AFTER THE FILING OF THE PETITION.

| Since April 1, 2002: countries? | Did your firm lose sales of | of UAN to imports of these products from the subject |
|--|---|--|
| Yes | No | |
| Document such allega invoices, sales reports | tions of lost sales whenev | information as possible for each affected transaction. ver possible (documentation could include copies of s). Please note that the Commission may contact the ed. |
| | ne, contact person, phone act(s) involved | and fax numbers |

Date of your price quotation

Quantity involved (32-percent nitrogen content basis)

Your rejected price quotation (delivered basis)

The country of origin of the competing imported product

The accepted price quotation of the imported product (delivered basis)

| Customer name, contact person, phone and fax numbers | UAN product (percent nitrogen) | Date of quote | Quantity (short tons of product) | Rejected U.S. price (\$/per nitrogen pound) | Country of origin | Accepted import price (\$/nitrogen pound) |
|---|---|---------------------|---|--|-------------------|---|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |