# UNITED STATES INTERNATIONAL TRADE COMMISSION

# SIXTH REPORT TO THE CONGRESS AND THE EAST-WEST FOREIGN TRADE BOARD

ON

TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES



USITC Publication 782 Washington, D.C. June 1976

# UNITED STATES INTERNATIONAL TRADE COMMISSION

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# QUARTERLY REPORT TO THE CONGRESS AND THE EAST-WEST FOREIGN TRADE BOARD

NO. 6

# TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES

United States International Trade Commission June 1976

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#### INTRODUCTION

This report by the United States International Trade Commission is made pursuant to section 410 of the Trade Act of 1974 (19 U.S.C. 2440), which requires the Commission to monitor imports from and exports to the nonmarket economy countries, to provide data on the effect (if any) of such imports on U.S. production and employment, and to publish a summary report of the data not less frequently than once each calendar quarter for Congress and the East-West Foreign Trade Board. This report covers information through the first quarter of 1976.

The nonmarket economy countries for which trade statistics are included in this series of reports are Albania, Bulgaria, People's Republic of China, Cuba, Czechoslovakia, German Democratic Republic, Hungary, Mongolian People's Republic, Poland, Romania, the USSR, and Yugoslavia. At a later date, North Korea, North Vietnam, South Vietnam, and Cambodia may be included in this series of reports, pending the development of trade. Most of the countries have not been accorded most-favored-nation (MFN) treatment by the United States over most of the last 25 years. At the present time only Poland, Yugoslavia, and Romania receive MFN treatment from the United States. 1/

In the Tariff Schedules of the United States (TSUS), the unconditional MFN rates are set forth in rate of duty column 1. The rates applicable to products of designated Communist nations or areas are set forth in rate of duty column 2; for the most part these rates are the original statutory rates enacted in 1930. The rate policy involved was

<sup>1</sup>/ The MFN duty rates on goods from Romania became effective on August 3, 1975.

made effective by action initially taken by the President in 1951 and 1952 pursuant to section 5 of the Trade Agreements Extension Act of 1951, which directed the President as soon as practicable to take such action as was necessary to deny the benefit of trade-agreement concessions to imports from certain Communist nations or areas. An examination of the individual items or rate provisions of the TSUS reveals that the rate discrimination involved varies considerably from item to item and sometimes is not present at all, as where imports from all sources have been historically free of duty or dutiable at the same rates. It is important, therefore, to look at the particular rate treatment in the TSUS when interest is to be focused on the actual or potential trade in specific imports.

This report examines the volume of U.S. imports and exports with each of the nonmarket economy countries and the commodity composition of that trade, as well as the balance of U.S. trade with these countries.

Detailed data are included on the most important U.S. imports and exports in trade with each of the nonmarket economy countries. One objective of the analysis of detailed U.S. import data is to identify items produced in the United States with which the imported products compete and to assess the economic impact, if any, of such imports on the relevant U.S. industry and on employment within that industry.

This quarterly report contains an account of an analysis of those imports whose value increased significantly during 1975. In the case of each of these products the analysis attempted to identify the causes of the increases in imports as well as to assess what effect the increased imports have had or will have on domestic markets.

# FIRST QUARTER DEVELOPMENTS IN TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMIES

In the first quarter of 1976 United States trade with the nonmarket economy countries (NME's) exceeded \$1.4 billion. Although the level of trade with the NME's in the first quarter was 12 percent less than trade in the previous quarter, nevertheless, the first quarter trade turnover was the second highest in history. The decline in U.S.-NME trade came at the expense of exports which fell \$200 million below the level of the fourth quarter (see table 1). The decline in U.S. exports to the NME's paralleled the movement in total U.S. exports during the period. The constancy of U.S. imports from the NME's was in contrast, however, to the sharp increase in total U.S. imports during the first quarter.

The drop in U.S. exports to the NME's, while imports remained stable, reduced the positive trade balance with the NME's by nearly \$200 million. The reduction left a trade balance 20 percent smaller than that of the fourth quarter of 1975, but the \$817 million surplus was still very large, compared with recent experience. For example, the first quarter 1976 trade balance was nearly twice as large as the balance in the first quarter of 1975.

The dominant position of grain in U.S. shipments to the nonmarket economies was again evident during the first quarter. A sharp drop in cereal exports to Poland and the Soviet Union accounted for most of the fall in total U.S. exports to the NME's during the period. Table 2 shows that exports of cereal products to the Soviet Union and to

Table 1.--U.S. trade with the world and with nonmarket economies, quarterly, 1st quarter 1975 through 1st quarter 1976

(In millions of U.S. Dollars) : Second : Third : Fourth First Item : quarter : quarter : quarter : quarter 1975 1975 1975 1975 1976 U.S. world trade: Exports----: 26.813: 25,585 : 27,019: 27.884: Imports----: 25,030 : 22,328: 23,915: 24,900: 27.723 Balance---: + 1,783 : + 3,257 : + 3,104 : + 2,984 : -864 U.S. trade with nonmarket economies: : 722: 618: 738: 1,341: 1,144 Exports----: Imports----: 251: 260: 310: 328: 327 + 412 : Balance----: + 367: +478:+1,013:+ 817 Trade turnover: (exports and: 869: 998: imports)---: 1,032: 1,669: 1,471 Percent of U.S. total: : trade with the nonmarket economies: 2.69: 2.43: 2.73: 4.79: 4.25 Exports----: Imports----: 1.25: 1.14: 1.08: 1.30: 1.17

Source: U.S. Department of Commerce publication FT990, tables 1, E-3, and I-4B. Imports and exports valued on an f.a.s. basis. Imports are "general imports" rather than "imports for consumption."

Table 2.--U.S. exports of cereals and cereal preparations to the non-market economies and to the world in 1974, 1975, fourth quarter 1975, and first quarter 1976 1/

(In thousands of U.S. dollars)

(111 0110 08)	ands of U.S.	dollars)	<del></del>	
	:	•	Fourth :	First
Country	: 1974	: 1975	quarter :	quarter
	•	•	1975 :	1976
	•	:	:	:
Bulgaria	9,964	: 14,780	: :	12,555
Czechoslovakia	: -	: 62	29	4,004
German Democratic	:	<b>:</b> ·:	:	:
Republic	: 12,556	: 6,816	: 4,060 :	3,803
Hungary	<del>-</del>	: 92	: - :	269
People's Republic of	:	:	:	:
China		: · · · · · · ·	i di salah salah inggar	:
Poland	: 103,097	: 255,243	: 124,327 :	82,841
Romania	: 67,765	: 73,716	-	6,307
U.S.S.R	: 281,934	: 1,105,488	: 630,054	508,115
Yugoslavia	<u>: · · · - · </u>	:	11_:	139
_	:	:	:	;
Total U.S. cereal	: '	:	:	production of
exports to the non-	:	:	:	:
market economý	:	:	:	The state of
countries	: 835,622	: 1,456,199	758,481	618,003
	:	•	•	
Total U.S. cereal	:	:	:	,
exports to the	:	:	:	:
world	:10,330,855	:11,643,083	: 4,085,689	2,677,118
• ,	•	•	•	
U.S. exports of cereals	:	:	:	<b>:</b> ,
to the nonmarket	: ** · · · · · · · · · · · · · · · · · ·	:	:	
economies as a per-	:	:	<b>:</b> , ;	:
cent of total cereal	: -	:	• • • • • • • • •	,
exports	: 8.1	: 12.5	: 18.6	23.1
	•	•	•	

<sup>1/</sup> Based on Schedule B, Division 04.

Source: U.S. Department of Commerce publication FT410 and the Bureau of East-West Trade, U.S. Department of Commerce.

Poland were \$122 million and \$41 million lower in the first quarter of 1976 than in the last quarter of 1975. There were increases in grain shipments to Bulgaria, Czechoslovakia, and Romania during the period, but these were not large enough to offset the fall in exports to Poland and the U.S.S.R., as total grain shipments in the quarter were nearly 20 percent below fourth quarter 1975 amounts. Nevertheless, the first quarter exports of grain to the NME's were still very high by historic standards. The grain shipments to the Soviet Union that were made during the first quarter represented part of the 13.2 million metric tons purchased in the United States during the second half of 1975. Shipments of grain to the NME's, and especially to the Soviet Union and Poland, will remain high throughout 1976 and for the next several years. The Soviet Union and Poland have signed long-term grain agreements with the United States that call for the purchase of a minimum of 6 million metric tons and 2 million metric tons, respectively, for each of the next five years. 1/

The significant drop in grain shipments to Poland and the Soviet
Union meant that total U.S. exports to these two countries fell during
the quarter. Exports to China and Yugoslavia, which are also among the
United States' five largest trading partners in the NME group, also
fell. Only U.S. exports to Romania increased among these five countries

<sup>1/</sup> The sales to the Soviet Union are contingent upon U.S. supplies of grain. The agreement with the Soviet Union goes into effect on October 1, 1976.

(see table 3). Exports to Romania advanced on the basis of increases in the shipments of grain and soybeans. 1/ Exports to China fell by \$15 million between the two quarters, as shipments of aluminum were \$14 million less in the first quarter of 1976 than in the last period of 1975. The large shipments of aluminum to China during the last two quarters were purchases that the Chinese made from the excess inventories of U.S. aluminum companies in the latter part of 1975. The Chinese purchases were made at prices well below the posted price for aluminum metal. U.S. firms, as well as Japanese, sold large quantities of excess aluminum to the Chinese during 1975 when domestic demand for the metal was low because of economic recession in both countries. There is no expectation of repeat sales of this magnitude in the near future.

Besides reduced shipments of grain, reduced shipments of machinery and transport equipment also helped account for the fall in U.S. exports to Poland and to the Soviet Union during the quarter. In the latter case, shipments of machinery and equipment were \$60 million less in the first quarter of 1976 than in the preceding quarter. Exports to Yugoslavia fell by slightly less than \$5 million, and the reductions were concentrated in tobacco products, soybean oil, and machinery.

U.S. exports to the **other** NME's advanced during the first quarter in every case except for the German Democratic Republic (GDR) and Mongolia. Agricultural products, principally grain, and machinery accounted for the larger shipments in most of these cases.

<sup>1/</sup> See the detailed export and import tables in the appendix for a listing of leading trade items with the individual NME countries during the first quarter of 1976.

C

Table 3.--U.S. exports to the individual nonmarket economy countries in all of 1974, all of 1975, first quarter 1975, fourth quarter 1975, and first quarter 1976

		ds of U.S. d	•	First	:	Fourth	:	First
Country	1974	: 1975	÷	quarter	:	quarter	:	quarter
	<b>.</b>	:	:	1975	:	1975	:	1976
	•	:	:		:	<del>7</del>	:	
People's Republic of China	820,480	: 303,63	31 :	70,206	:	104,421	:	85,418
U.S.S.R	611,888	: 1,832,60	7 :	275,882	:	892,451	:	740,336
Poland	394,588	: 580,08	34:	140,292	:	207,338	:	146,551
Yugoslavia	309,793	: 323,49	9 :	103,939	:	68,691	:	63,957
Romania	277,116	: 189,27	78 :	73,939	:	28,999	:	43,042
Czechoslovakia	48,582	: 52,90	00:	12,224	:	16,006	:	20,648
Democratic Republic of	· •	:	:		:		:	
Germany	20,882	: 17,17	9:	2,024	:	7,705	:	5,819
Hungary	56,172	: 76,05	52 :	30,149	:	13,494	:	19,394
Bulgaria	21,965	: 29,29	8:	11,162	:	2,342	:	17,419
Albania	485	: 66	3 :	554	:	26	:	480
Cuba	71	: 3	35 :	0	:	1	:	60
People's Republic of	•	:	:		:		:	
Mongolia	: 9	:	3:	1	:	37	:	6
	:	:	:		:		:	
Total countries itemized	<b>:</b>	:	:		:		:	
above 1/	2,562,031	: 3,405,26	8 :	720,370	:	1,341,551	:	1,143,130
<i>-</i>	;	:	:	•	:	· · · · ·	:	-
Total U.S. exports to	}	:	:		:		:	
all countries 1/:	97.143.449	: 106.156.72	26 :	26,766,263	:	28, 207, 518	: :	26,992,752

<sup>1/</sup> These figures do not exactly correspond to those given in table 1 because export figures in table 1 include U.S. exports of foreign merchandise whereas figures in this table do not. Also, in the case of total U.S. exports, figures in this table include Department of Defense Military Assistance shipments, whereas corresponding figures in table 1 do not include these shipments.

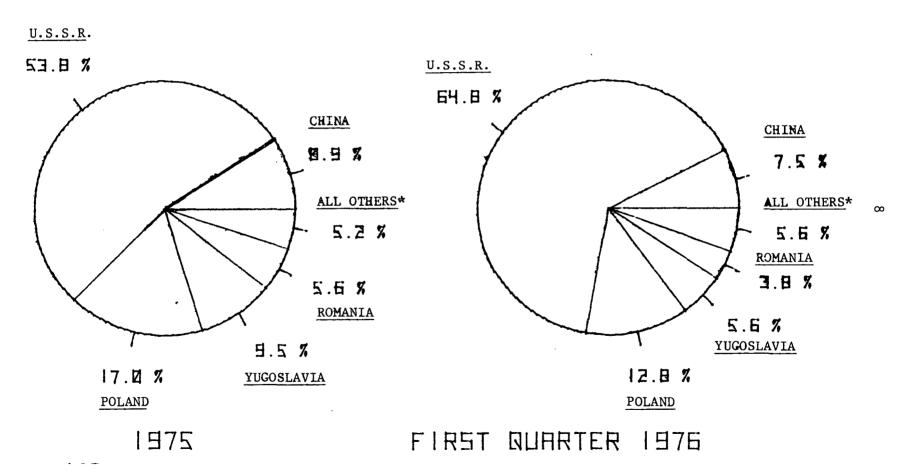
Source: U.S. Department of Commerce, Bureau of East-West Trade.

A comparison of the distribution of U.S. exports to the NME's during the first quarter of 1976 and during all of 1975 shows some notable changes (see fig. 1). The Soviet Union took a much larger share of U.S. exports in the first quarter of 1976 than in 1975. The share taken by the remaining four large trading partners fell, while the share taken by the smaller trading partners, as a group, increased.

Table 4 shows the commodity composition of U.S. exports to the NME's in the first 3 months of 1976. Nearly 60 percent of the total exports, 657 million dollars' worth were in SITC classification 0, Food and Live Animals. Grain dominated the products in this group. The next largest category of U.S. shipments was Machinery and Transport Equipment, SITC group 7. Over one quarter billion dollars' worth of these commodities were shipped to the NME's in the first quarter.

Compared with exports, U.S. imports from the NME's were more evenly distributed among different types of products. Food and Live Animals accounted for \$72 million, or 22 percent, of U.S. imports from the NME's, while manufactured goods classified under SITC categories 6, 7, and 8 accounted for \$167 million, or 52 percent, of total imports (see table 5). Mineral fuel imports from the NME's during the first quarter were valued at \$31.6 million and represented less than one-half of 1 percent of total U.S. imports of these products. Slightly less than 10 percent of U.S. imports from the NME's were mineral fuels. In comparison, total U.S. mineral fuel imports were valued at \$7.8 billion, nearly 30 percent of total U.S. imports during the period.

Figure 1.--Relative share of U.S. exports to the nonmarket economies in 1975 and the first quarter of 1976



<sup>\* -</sup> Czechoslovakia, GDR , Hungary, Bulgaria, Albania, Cuba, Mongolia.

Source: Table 3.

Table 4.--Commodity composition of U.S. exports to nonmarket economy countries in the first quarter of 1976

(Thousands of U.S. dollars)

Yugo- : Total 1/ : Czecho- : German : SITC : :People's:People's: commodity: :nonmarket Description :Albania:Bulgaria:Cuba: slovakia: Republic : :Democratic:Hungary: Rep. of : Rep. of : Poland :Romania: USSR slavia : economies code : : China : Mongolia: 0 -: 97,541 : 8,171 :511,391 : 7,535 : 656,632: Food and live animals---: -:12,555:-:9,827:4,176 : 5,436 : 1 : Beverages and tobacco---: -: 1.807: - : 2: 1: - : 2,273 : - : 130 : 444 : 4,701 : Crude materials -- in--: 10,299:24,420:35,687:2,495:edible, except fuel ---: 3.541: 266 : 2.191 : : Mineral fuels, lubricants, etc.---: 3,337 - : 3: 15: 467 : 2,825 : : Oils and fats--animal and vegetable----: 210 : 4,024: 2,730 : 1,244 : 12,702 : 5,640 : 35,101 : Chemicals----: 415 : 6.637 : 1.409 : : Manufactured goods, : classified by chief 3,441 : 1,058 : 10,481 : 3,113 : 54,222 322 : 35,243 : material----: 467 : : Machinery and transport : equipment----: 3.468: 2 2,653: 397 : 4.331 : 37,624 : 28,590 : 7,060 :159,579 :39,497 : 283,201

452: 1,159:

5,819 :19,394 : 85,418 :

1,403 : 1,052 :

9,444 : 2,222 : 17,668

186 : 1,032

454 :

6 :146,551 :43,042 :740,336 :63,957 :1,143,130

1/ Totals may not add exactly because of rounding.

factured articles----:

: Commodities and trans- :
 actions not elsewhere :

classified-----

: Miscellaneous manu-

Source: Bureau of East-West Trade, U.S. Department of Commerce.

480 :

335 : 2 :

480 : 17,419 : 60 : 20,648 :

SITC : ommodity: code :		: :Albania: : :	Bulgaria	: Cuba:	Czecho~	: German :Democratic : Republic		: Rep. of	s:People's: :Rep. of: :Mongolia:	Poland	: :Romania :	: : USSR :	Yugo- slavia	: Total 2/ :nonmarket :economies
	Food and live animals			: : : -:	1,397	: : 51	: : 7,046	: 6,236 : 32			; : 4,064		-	: 72,204 : 6,661
	Beverages and tobacco Crude materialsin-	: :	,	:		:	: 212 : 280	: 7,765	: :	132	:	:	: 4,716 :	: 25,516
3 :	edible, except fuel Mineral fuels, lubri- cants, etc	: :	- 44	; <del>-</del> ; ; - ;	- -	:	:	: ,,,,,,,,,,	: :	-,	:	: 10,837 : 8,004	:	: 31,591
4 :	Oils and fatsanimal and vegetable	: :	_	· - ·	_	:	:	: : 1,006	: :	348	:	: 0,004 : Z	:	: 1,354
-	Chemicals Manufactured goods,		127	· - :	264	1,216		2,871				•	-	: 16,018
',	classified by chief material		27	 : :	2,466	: 561	: . 519	: : 16,838	: :	11,325	: : 5,154	: : 15,770	: :30,920	: : 83,582
7	: Machinery and transport : equipment	: :	:	: :	1,580	:	:	: 61	: :		:	:	:	: 18,784
8	: Miscellaneous manu- : factured articles	:	:	:	1,907	:	:	: : 11,603	: :	1	:	:	:	: 64,440
9	: Commodities and trans- : actions not elsewhere	:	· · · · · · · · · · · · · · · · · · ·	:	,,,,	:	:	:	:	<b>.</b>	:	:	:	:
	classified		10	:	104	31	50	653	_:	295	125	542	411	2,221
	: Total <u>2</u> /	201	1,938	-	7,880	3,348	12,339	: 47,065	: 644	76,280	46,494	42,693	:83,493	332,375

Source: Bureau of East-West Trade, U.S. Department of Commerce.

 $<sup>\</sup>frac{1}{2}$ / Imports for consumption.  $\frac{2}{2}$ / Figures may not add exactly because of rounding.

There was very little change in the quantity and pattern of U.S. imports from the NME's in the first quarter of 1976 compared with the previous quarter. Among the larger NME trading partners, there were slight decreases in U.S. imports from China, the Soviet Union, and Romania (see table 6). The decrease in imports from China was based on smaller shipments of tin, which were \$8 million lower than in the fourth quarter of 1975. The fall in imports from the Soviet Union was led by decreases in fuel oil, naphtha, and certain precious metals. Lower fuel oil and and naphtha shipments also accounted for the fall in imports from Romania.

Yugoslavia and Poland shipped a larger amount of goods to the United States during the first quarter and became the first and second leading sources of U.S. imports among the NME's. Figure 2 gives a comparison between 1975 and the first quarter of 1976 regarding the relative importance of the individual NME's as sources of U.S. imports. The increases in imports from Yugoslavia consisted of larger quantities of canned ham, leather athletic footwear, hops, and some metal products. Poland's increased shipments were based on larger amounts of canned ham, footwear, coal, and steel plates.

United States imports from the smaller NME trading partners increased during the first 3 months of the year, compared with the last quarter of 1975, except for imports from Czechoslovakia. However, relative to the quarterly average in the previous year, U.S. imports from this group of countries were only slightly higher in the

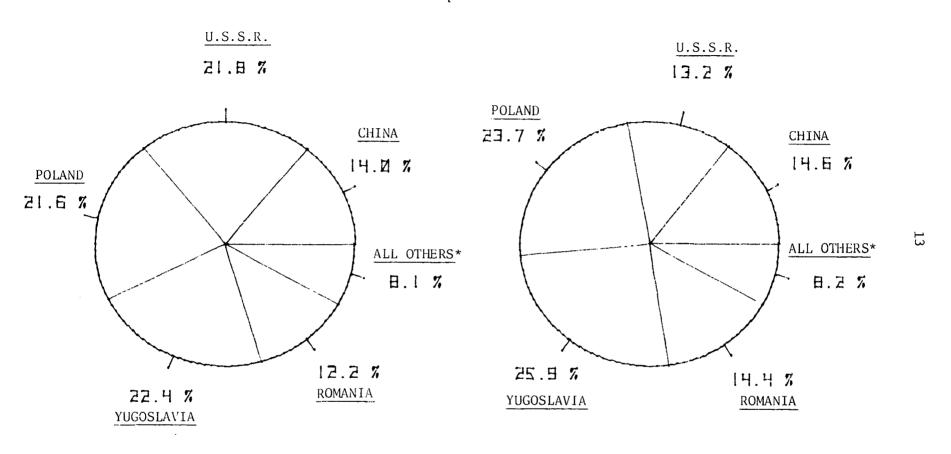
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Table 6.--U.S. imports from the individual nonmarket economies in 1974, 1975, the first and fourth quarters of 1975, and the first quarter of 1976 1/

	(Inthousands	of U.S	. dolla	ars)				
	•	:		First	:	Fourth	:	First
Country	: 1974	: 1975	<u>2</u> / :	quarter	:	quarter	:	quarter
:		:		1975	:	1975 <u>2</u> /	:	1976
	•	:		•	:		:	
People's Republic of China:	105,756	: 15	6,271	36,068	:	53 <b>,</b> 936	:	47,065
U.S.S.R	334,020	: 24	2,411	71,039	:	69,710	:	42,693
Poland:	263,173	: 24	1,297	67,967	:	58,482	:	76,280
Yugoslavia	261,683	: 24	8,887	65,826	:	73,985	:	83,493
Romania	125,820	: 13.	5,057	20,788	:	61,372	:	46,494
Czechoslovakia	43,852	: 3.	5,566	10,685	:	9,951	:	7,880
Democratic Republic of Germany:	13,377	:	9,996 :	2,601	:	2,810	:	3,348
Hungary	74,063	: 3	4,966	13,174	:	7,644	:	12,339
Bulgaria	4,374	:	4,785 :	1,689	:	1,126	:	1,938
Albania	: 484	:	2,824	1,477	:	74	:	201
Cuba	: 2	:	3 :	: 1	:	-	:	-
People's Republic of Mongolia:	1,360	:	1,646	333	:_	394	:	644
		:			:		:	
Total of all countries	•	:	;		:		:	
itemized above:	1,227,963	:1,11	3,711:	291,648	_ <b>:</b> _	339,485	:	322,375
:		:			:		:	
U.S. imports from all	}	:	:	:	:		:	
countries	100,125,800	: 25,42	4,664	24,523,062	:	25,424,664	: 2	27,188,884
:	:	:		:	:		:	

 $<sup>\</sup>frac{1}{2}$ / Imports for consumption.  $\frac{2}{2}$ / These figures are preliminary and are subject to revision.

Figure 2.--Relative shares of U.S. imports from the nonmarket economies in 1975 and the first quarter of 1976



1975

FIRST DUHRTER 1976

\* - Czechoslovakia, GDR, Hungary, Bulgaria, Albania, Cuba, Mongolia.

Source: Table 6.

first quarter of 1976. Figure 2 shows that these countries increased their share of the U.S. import market relative to the other NME countries by only 0.1 percent in the first quarter compared to their share in 1975.

# AN ANALYSIS OF IMPORTS FROM THE NME'S THAT COULD CAUSE PROBLEMS IN U.S. MARKETS

In 1975 U.S. imports from the nonmarket economy countries declined for the first time in several years, from \$1,234 million in 1974 to \$1,200 million in 1975. Despite this general decline, there were increases in the imports of many specific products. These increased imports were analyzed for possible causes for their growth and to determine whether or not they were causing disequilibrium in the domestic market. The results of this analysis are presented below. In a large majority of the cases the increased imports were easily absorbed into the domestic market with little or no displacement effects. In a few cases, however, the increased imports have confronted domestic suppliers in the U.S. market with significant competition. Other products from the nonmarket economies seem to have affected imports into the United States from other countries more than domestic producers. In the cases where domestic manufacturers are facing the brunt of the competition from the nonmarket economy product, indications are that, to date, adjustments to this competition have presented minor problems. However, imports from the NME's of these products are being watched closely for further developments.

Several criteria were used to select the imported products analyzed in this section: first, imports from individual NME's whose value exceeded \$300,000 in 1975; second, imports whose growth in value was 25 percent or more between 1974 and 1975; third, imports that accounted for 5 percent or more of the value of total imports in

that TSUS item. These criteria limited the list of imported products to be analyzed to 145. The largest share of these products was imported from China, which accounted for 43 items. Thirty-four items come from Yugoslavia and 27 from Poland. The Soviet Union and Romania supplied 15 items and 13 items, respectively. That China supplied the largest number of these imports is not surprising in view of the fact that China was one of the few NME countries that shipped a greater amount of products to the United States in 1975 than in 1974. Imports from China grew by over 50 percent in 1975, from \$106 million to \$169 million.

In the discussion that follows, the products are grouped according to the seven major schedule headings of the Tariff Schedules of the United States (TSUS).

#### Schedule 1

Imports of two schedule 1 agricultural products have increased to the point that they may have a disruptive effect on U.S. markets. These products were entered under TSUSA item 106.7500, meats—fresh, frozen, and chilled—and 107.3525, canned hams and shoulders.

# Meats--fresh, frozen, chilled

Although TSUSA item 106.7500 covers several varieties of meat, all the imports considered here are rabbit meat from China. 1/ In 1975, both the quantity and value of rabbit meat imports from China more than tripled the level in 1974. China accounted for 64.8 percent of the value and 72.8 percent of the quantity of total imports under TSUSA item 106.7500 in 1975. Imports from China represented an estimated 18 percent of total U.S. consumption of rabbit meat in 1975, but very little is known about the domestic rabbit meat industry and the import-consumption ratio is subject to considerable error. The tariff rate is 20 percent ad valorem for Column 2 compared to half that for Column 1. Based on first quarter 1976 data, projected imports of rabbit meat from China will be less in 1976 than they were in 1975. Nonetheless, import trends of this item are being studied because domestic producers have expressed some concern about these imports.

<sup>1/</sup> As of January 1, 1976, separate data showing imports of rabbit meat are reported in TSUSA item 106.7520.

## Canned hams

Imports of canned ham and shoulders, TSUSA item 107.3525, from Yugoslavia and Poland accounted for 35.4 percent of the value of total imports of this item in 1975. The value of imports in 1975 from the two countries was 61 percent higher than it was in 1974, while the quantity rose only 31 percent. Compared to the first quarter of 1975, data for the same period in 1976 show an almost negligible increase in the quantity of canned ham imports, but a 43.7 percent increase in value.

Imports of canned hams from the NME's have increased steadily over the years and in 1975 supplied about 10 percent of U.S. consumption. Furthermore, in recent years, imports of this item from traditional suppliers, such as Denmark, have declined. Complaints by domestic producers concerning increasing imports indicate that this item should be closely watched for possible market disruption.

#### Other agricultural products

There is no domestic production of eight of the remaining agricultural products included in table 7. These are: TSUSA item 107.3540, canned pork bacon from Hungary; TSUSA item 117.6700, pecorino cheese from Romania; TSUSA item 119.5000, poultry eggs from China (these consist of Chinese duck eggs); TSUSA item 123.0040, Persian lamb furskins from the Soviet Union; TSUSA item 161.1300, cassia from China; TSUSA item 175.3600, poppy seed from Romania; and TSUSA item 176.6000, tung oil from China. Hence, imports of these products, although increasing, have negligible effects on domestic agricultural markets.

Table 7.--Schedule 1: Agricultural products

TSUSA	Product description		1974	11	975	1st qua	rter 1975	lst qu	arter 1976	: Share o	
number	country of origin	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity
	:	1,000		: 1,000		: <u>1,000</u>		: 1,000		: :	
106 7500		dollars	<b>:</b>	: dollars	:	: <u>dollars</u>	<b>:</b>	:dollars	<b>:</b>	:Percent	Percent
106.7500	: Meats-fresh, chilled, frozen :		:	:	:	:	;	:	:	:	
	: (1b.): : China:	27/	: - FOE 107	:	:	:	:	: 70	: 160 /50	:	70 (
107.3525	: Hams, shoulders, canned (lb.)::		: 505,197	: 860	1,761,145	: 61	: 114,046	: 70	: 160,453	: 64.8	72.8
107.3525	: Yugoslavia:		.10 052 5/2	. 24 471	. 25 010 672	. 6 223	: . / 105 710	10 570	. 0 101 /50	. 0.2	
	: Yugosiavia:	19,003	:19,000,040	: 34,4/1	25,819,6/3	4,221	: 4,125,718	:12,5/0	: 8,183,430	: 9.3	
	: Poland:	02,272	76 111 676	97,331	74,020,910	24,462	:21,/63,312	:28,684	:17,730,003	: 26.2	
107.3540	: Total			:131,802	99,840,383	28,703	:25,889,230	:41,254	:23,940,115	: 35.4	37.6
107.3340	: Pork bacon, canned (1b.): : Hungary		: 120 00/	: 425			. 07.050	. 0/0	. 02/ 77/	. 10 3	. 10
107.7540	0 3		: 128,804	. 425	496,458	: 46	: 87,252	: 848	: 634,774	: 19.3	18.4
107.7340	: Beef and pork, mixed (lb.): : Poland:	100	. 222 (26	1 10/	. 1 100 110	160	: 2/2 /50		: 2/5 252	. 0/ 1	
107.7560		190		: 1,104	: 2,309,328	: 163	: 343,458	: 228	: 345,252	: 24.1	33.0
107.7500	: Meats, NES, preserved (1b.): :		. 00.055	200	101 (1/	: 50	:	:	:		; 
	: Yugoslavia:: : Poland:		7		,				-	: 6.6	
	: Total:			: 1,200	: 1,838,416	: 138	: 164,695	: 192	: 288,252	: 25.7	49.0
117.6700	: Pecorino cheese (1b.):		:	:		<b>;</b>			•		
117.0700	: Romania:	5/6	: 1,248,920	: 695	: : 1,256,134	271	: 552,013	: 475	: 710,899	: 14.9	23.
119.5000	: Poultry eggs (doz.):	546	. 1,240,920	. 095	. 1,236,134	. 2/1	: 352,013	: 475	: /10,099	: 14.9	23.4
119.5000	: China::	137	106,039	: 312	296,760	: : 47	: 32,900	: 38	: 34,089	: 23.7	41.
123.0040	: Persian lamb (no.):	137	. 100,039	. 312	290,700	. 47	32,900	. 30	34,009	: 23.7	41.
123.0040	: Soviet Union:	360	: 47,056	: 671	: 83,974	: 142	: 16,426	: -	•	: 53.9	: 63.
130,3000	: Corn and maize seed (bu.):	300	. 47,030	. 0/1	63,974	. 142	: 10,420	: -	<u>-</u>	: 55.9	. 65.
130.3000	: Yugoslavia:	_		: 3,978	153,415	: : 3,978	: 153,415			: 32.3	: 25.
160.3000	: Chicory roots, crude (1b.):	_	•	. 3,976	. 133,413	. 3,370	. 133,413	: -	• -	. 32.3	. 25.
100.3000	: Poland:	402	: 4,941,280	: 587	: 5,511,280	: 294	: 2,755,750	: _		· : 99.3	: 99.
161.1300	: Cassia (1b.):	402	. 4,541,200	. 507	. 3,311,200	. 294	. 2,733,730	: -		. 99.3	. ,,,,
101.1300	: China::	777	: 782.521	: 1.055	: 1,928,561	: 282	: 316,691	: 798	: 2,023,488	: 23.9	: 21.
161.3500	: Ginger root, unground (1b.): :	,,,	. 702,521	. 1,000	. 1,920,501	. 202	. 510,091	. /30	. 2,023,400	. 23.9	. 41.
101.3300	: China:	3	: 11,318	: 318	1,051,505	: 56	: 156,833	: 224	: 710.355	· : 14.5	: 17.
161.8300	: Pepper, capsicum (lb.):	3	. 11,510	. 510	. 1,001,000	. 50	. 150,055	. 224	. 710,555	. 14.5	. 17.
101.0300	: China:	999	: 3,133,387	: 1,365	3,970,919	: 190	: 609,343	· : 365	: 330,537	: 31.9	44.
161.9400	: Sage (lb.): Albania:										
168.5020	: Spirits NSPF (pf. gal.):		: 400,900	. 401	, ,		. 402,011		: 392,077	. 39.1	· <del>-</del> /•'
100.3020	: Soviet Union:			•						: 41.8	46.
	: Poland:								•		
	: Total:										

Table continued on following page.

Table 7.--Schedule 1: Agricultural products--Continued

TSUSA	Product description and		1974	1	975	lst qua	rter 1975	lst qua	arter 1976	: Share o	of total (total)
number	country of origin	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity
	:	1,000 dollars		1,000 dollars		1,000 dollars		: 1,000 :dollars		: : :Percent:	Percent
	:		:	:	:	:	:	:	:	::	
170.3220	: Cigarette leaf (lb.):		:	:	:	:	:	:	:	: [ ;	
	: China:	430	: 436,280	: 1,112	: 1,541,367	: 166	: 262,748	: 2	: 2,868	: 5.9 :	4.2
175.3600	: Poppy seed (cw.):			:	7 005	:		:	:	: :	
175 5100	: Romania	241	: 6,306	: 440	7,225	: 161	: 2,300	: -	: -	: 17.3 :	4.7
175.5100	: Sunflower seed (1b.):		:	:	:	:	:	:	:	::	
	: Romania			•					•		
176.6000	: Tung oil (1b.): China						: 2,937,673		: 5,346,991		
176.6400	: Nut oils NSPF (lb.): China	204	: 856,289	: 300	: 551,150	: 300	: 551,150	: -	: -	: 32.9 :	16.5
186.1550	: Feathers mtg Fed. standards	:	:	:	:	:	:	:	:	: . :	
	: (1b.):		:	:	<b>:</b>	:	:	:	:	: :	
	: China	<u>1</u> /1,203	: <u>1</u> / 784,403	: 669	: 524 <b>,</b> 795	: 78	: 43,068	: 25	: 22,884	: 23.4 :	23.7
186.1555	: Downs mtg Federal standards	:	:	:	:	:	:	:	:	: :	
	: (1b.):	:	:	:	:	:	:	:	:	: :	
	: China				: 98,020	: -		: -	: -	: 7.8:	
	: Yugoslavia:			: 9 <u>96</u>	: 189,693	: 102			<u>-</u>	: 22.3 :	16.9
	: Total:	2,245	523,165	1,343	287,713	102	: 21,715	:	:	: 30.0:	25.7
	:	1	:	:	:	•	:	:	:	: :	
186.1560	: Feathers not mtg Fed.	:	:	:	:	:	:	:	:	: :	
	: standards (1b.):		:	:	:	: •	:	:	:	: :	
	: China	: <u>1</u> /	: 1/	: 1,653	: 1,583,785	: 20	: 12,905	: 1,546	: 1,600,054	: 49.1:	48.6
186.1565	: Downs not mtg Fed. standards :	: -	: -	:	:	:	:	:	:	: :	
	: (1b.): China	: 2/	: $\frac{2}{2}$ /	: 586	: 164,872	: -	: -	: 721	: 161,733	: 12.1 :	12.2
	: Yugoslavia	$\frac{2}{2}$	: 2/	: 898	: 167,331	: 31	: 4,334	: 537	91,243	: 18.6 :	12.4
	: Total		: -					: 1,258			
	:	· · · · · · · · · · · · · · · · · · ·	•	:	•	:	:	:	:	: :	
192,4000	: Licorice root (1b.):	1	:	•	:	:	:	:	:	: :	
	: Soviet Union:	-	: -	980	: 6,945,716	: 309	: 2,775,446	: -	: -	: 16.0 :	13.8
	:	<b>.</b>	•	:	<b>:</b>	:	:	<u>:                                      </u>	:	::	

1/ On Jan. 1, 1975 the old TSUSA item for feathers, 186.1520, was split into two new items, 186.1550 and 186.1560. The data reported for 1974 under item 186.1550 correspond to data collected under the old item and are aggregates of data of the two new items.

2/ On Jan. 1, 1975 the old TSUSA item for down, 186.1540, was split into two new items, 186.1555 and 186.1565. The data reported for 1974 under item 186.1555 correspond to data collected under the old item and are aggregates of data of the two new items.

No disequilibrium in the domestic market is foreseen by increased imports of the remaining products since U.S. employment shows no downward trend in any of these industries. For the most part, imports of these products from the NME's account for less than five percent of domestic consumption. (In many cases the imports from the NME's account for less than one percent of domestic consumption.) The only notable exceptions are TSUSA item 192.4000, licorice root, where imports from the Soviet Union supply an estimated 14 percent of consumption, and TSUSA item 161.9400, sage, where imports from Albania supply an estimated 38 percent of consumption. Employment in the domestic licorice root industry is nil, while employment in the sage industry is unknown.

Imports of crude chicory roots, TSUSA item 160.3000, have traditionally supplied 100 percent of the U.S. market. These imports from Poland increased by 45 percent in 1975 compared with 1974, apparently as a result of higher demand in the United States. In 1976, the sole U.S. processor of chicory planted 1,000 acres of chicory in Mississippi, which would be sufficient to supply the U.S. requirements for one year. 1/

<sup>1/</sup> In June 1976 the R.E. Schanzer Corporation, the sole domestic processor of crude chicory, filed a complaint before the USITC alleging unfair methods of competition and unfair acts in the importation of chicory into the United States, the effect of which is to restrain or monopolize trade and commerce in the United States.

#### Schedule 2

## Birch plywood

Of the seven lumber and paper product imports examined, only two, birch plywood, TSUSA item 240.1440 and TSUSA item 240.1460, were considered a possible source of market disruption. Compared to 1974, imports of unfinished birch plywood in 1975 increased 46.3 percent in terms of value and 33.2 percent in terms of quantity. As a share of consumption, Soviet unfinished birch plywood increased from 1.6 percent in 1973 to 2.0 percent in 1974. In assessing the impact of birch plywood imports, it is more realistic to consider the total quantity of unfinished birch plywood, TSUSA item 240.1440, and face-finished birch plywood, TSUSA item 240.1440, and face-finished birch plywood, TSUSA item 240.1460. Although no imports of the latter item were recorded in 1975, over four million square feet entered in 1974. Hence, the total quantity of birch plywood imported from the Soviet Union showed a 26.2 percent decrease from the previous year. Imports of both types of birch plywood increased in the first quarter of 1976, amounting to almost 70 percent of the 1975 level of imports.

The volume of domestic hardwood plywood production was relatively stable between 1968 and 1973, varying only by about 15 percent between the high and low production of volumes. Only in 1974 and 1975 did the volume of production decrease sharply. Although employment during the 1968-73 period was relatively stable with some decrease in the number of employees, there was a sharp decrease in the number of manhours in 1974 and 1975. At least half of the decrease in domestic production of birch plywood in 1974 and 1975 is attributable to the decline in housing starts. In addition, decreasing demand for furniture affects the birch plywood market with a lag of about 6 months. Although the maintenance

and do-it-yourself markets remained fairly strong in 1974 and 1975, they did not compensate for the drop in housing starts. The ratio of total imports to consumption was approximately 20 percent in 1973 and 1974. Total imports declined in 1975; however, data on U.S. consumption are not available at this time.

Birch plywood is considered import-sensitive because the unit values of birch plywood imported from the Soviet Union are low in comparison to the unit values of Canadian, Finnish, and U.S. birch plywood. 1/In addition, the Soviet Union has large birch reserves and a plywood industry capable of supplying sizable quantities of birch plywood to the U.S. market. The tariff rate for TSUSA items 240.1440 and 240.1460 is 50 percent under Column 2 and only 7.5 percent under Column 1.

## Unspun fibrous vegetable materials from China

Virtually all of the U.S. requirement for articles of unspun fibrous vegetable material classified in TSUSA items 222.40, 222.41, 222.44, 222.57, and 222.60 are supplied by imports. The first three items, consisting of "fancy" baskets or bags of various unspun fibrous vegetable materials, are produced in very limited quantities in the United States. Domestically made fancy baskets are sold chiefly as souvenirs to tourists or on the basis of their association with Indian or Appalachian cultures. As such, the purchase of these items is not greatly affected by imports.

<sup>1/</sup> During the past year the United States International Trade Commission
has conducted two investigations relating to birch wood products. The
first, a market disruption investigation instituted under sec. 201 of the
Trade Act of 1974, resulted in a negative finding by the Commission.
(See Birch Plywood Door Skins, Investigation TA 201-1, U.S. International
Trade Commission Publication 743, October 1975.) The second was an
investigation of less-than-fair-value imports of Japanese birch door
skins, and this investigation resulted in a positive injury finding by
the Commission. (See Birch-three Ply Door Skins from Japan, Investigation
AA1921-150, U.S. International Trade Commission Publication 753, January 1976.)

Floor covering of unspun fibrous vegetable materials are virtually all supplied by imports, although some importers are probably engaged in minor processing and assembly operations. China supplies 50 percent of domestic consumption of this product.

Domestic requirements for articles of unspun fibrous vegetable materials n.s.p.f., TSUSA item 222.6000, are supplied entirely by imports.

## Flax and hemp fibers from Poland and Romania

Imports of flax and hemp fibers from Poland and Romania, TSUSA item 250.0420, accounted for 20.8 percent of total imports of the product in 1975. Imports from Poland and Romania increased in 1975 by over 1,000 percent in both value and quantity terms from the level in 1974.

Flax fiber used in papermaking comes from flax straw, a by-product of seed flax grown to produce linseed oil and other products. The amount of domestic flax fibers available for papermaking is dependent upon the growing of flax for seed and the demand for flax straw for other purposes. Since 1970 the acreage planted to flax in the United States has dropped considerably—declining from 2.8 million acres in 1970 to about 1.6 million acres in 1975. The low demand for flax seed brought about this decline. Hence, papermaking companies have had to depend increasingly on foreign sources due to a shortage of domestic fibers.

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Table 8.-- Schedule 2: Lumber and paper products

TSUSA	Product description and	1	974	: 1	.975	lst qua	rter 1975	lst qu	arter 1976	: Share o	
number	country of origin	Value	Quantity	Value	Quantity	: Value	Quantity	Value	Quantity	: Value	Quantity
		1,000 dollars		: 1,000 :dollars		: 1,000 :dollars		1,000 dollars		: :Percent	: Percent
222.4000	: Baskets, etc., of bamboo : (no.):	577	1 600 200	: :	: :	:	· :	: 920	:	:	: :
222.4100	: China: : Baskets and bags of willow : (no.):		1,099,299	: 1,556	: 4,434,903 :	: 2/3	: 730,196 :	: 029 :	: 1,997,012 :	: 32.7 :	: 28.4 :
	: China:	80 :	102,941	: 291	652,030	: 35	: 73,790	: 181	: 472,471	: 4.9	: 6.9
222.4400	<pre>: Baskets, etc. of vegetable :    material (no.):</pre>	:		:	:	:	:	: :	: :	:	: :
	: China:	575 :	1,337,448	: 1,852	: 3,715,686	: 370	: 626,239	: 614	: 1,411,784	: 24.2	: 21.7
222.5700	: Floor coverings (no.): : China	: : : 93 :	-	: : 632	: : -	: : 63	: : -	: : 340	: : -	: : 49.8	: : -
222.6000	: Articles NES, of bamboo and: rattan (no.):	: :		:	:	:	: :	: :	: :	:	: :
	: China:		-	: 553	: -	: 41	: - :	: 137	: -	: 7.6	: -
240.1440	: Plywood, birch, unfinished : (m.s.f.): Soviet Union		5,530	: 898	; 7,365	: -	: : -	441	: 3,826	: : 6.6	: : 10.6
*240.1460	: Plywood, birch face- : finished (m.s.f.);	: :		: :	: <b>:</b>	: :	: :	: :	<b>:</b> :	:	:
	: Soviet Union:	652	4,449	: - :	<b>.</b>	: - :	: _ :	138	: 1,253	: _	: _
250.0420	: Flax and hemp fibers (s.tn :	:	,	:	::	:	;	}	:	:	:
	: (s. tn.):	:		: :	:	:	: :	:	:	:	:
	: Poland:	162 :	676	: 1,362 :	5,654	: 741 :	2,997	226	926	: 13.8	: 11.8
	: Romania:	- :	_	: 690	2,415	: - :	: - :	288	977	: 7.0	: 5.0
	: Total:	162 :	676	: 2,052	8,000	: 741 :	2,997	514	1,903	: 20.8	16.8
	:	;		: ;		:	:	:	:	:	:

<sup>\*</sup>TSUSA item 240.1460 is included because it is a very close substitute for TSUSA item 240.1440 and imports of both items should be considered when discussing the impact on the birch-plywood market.

#### Schedule 3

In 1975 imports of 26 different TSUSA items in the textile products area increased markedly (see table 9). These 26 items can be relegated to four general groups: cotton textile fabrics, clothing, raw materials, and miscellaneous textile products. China, Poland, and Yugoslavia were the prinicipal nonmarket economies exporting these products to the United States.

## Cotton textiles

The People's Republic of China, as one of the world's largest producers and users of cotton, has been exporting an increasing amount of cotton textile products to the United States in recent years. In 1975 U.S. imports of Chinese cotton products totaled 139 million equivalent square yards. This amount represented 10.9 percent of total U.S. cotton product imports. The rapid growth of these imports is apparent when contrasting the 1975 figures with those of 1973 when imports of Chinese cotton products were 33 million equivalent square yards, only 2.1 percent of total 1973 imports of these goods.

The U.S. cotton textile industry has had difficulties in competing with imports for many years. The Arrangement Regarding International Trade in Textiles, better known as the Multifiber Agreement (MFA), has helped to moderate the impact of imports by voluntarily restricting the textile exports of member countries. Imports from China, however, represent a new threat since China is not a member of the MFA and has no textile agreement with the United States.

Table 9.--Schedule 3: Textile products

TSUSA	Product description		1974	]	.975	lst quar	ter 1975	1st qua	arter 1976	: Share of imports	
number		Value	Quantity	Value	Quantity	Value	Quantity	<u> </u>	Quantity	. Value	Quantity
		1,000 dollars		1,000 dollars		: 1,000 : dollars		1,000 dollars		: :Percent	: Percent
306.4293	: Camel hair (hundredweight): : Mongolia	616	: : 346,258	1,020	497,729	: 213	99,985	582	: 282,839	: 69.4	: : 73.4
306.6200	Cashmere goat hair (cwt.):	386	93,906	447	105,838	: . 87	•	61	: : 14,822	: : 14.8	: : 8.0
308.0440	Raw silk (lb.): China	2,576	205,689	3,039	352,789	288	34,164	: 809	: 102,658	: 61.3	
309.4342	: Polyester (1b.): Romania		: -	: 154	404,330	: -	: -	995	: 2,422,173	: 4.0	: 6.4
	: Duck swpf (sq. yd.): China	: 160	: 300,622	332	665,422	: 133	265,155	: 249	: 749,023	: 58.2	: 50.2
320.1026	: PB cloth, wholly cotton	:	:	:		:	•	:	:	:	:
	: (sq. yd.):	:	:	:		:	:	:	:	: 75 0	: 70 2
	: China	-	: -	: 861	3,733,420	: -	: -	: -	: -	: 75.9	: 76.3
320.1038	: Cotton sheeting (sq. yd.): : China	3.928	:12,327,362	: . 7,281	31,760,169	: . 890	3,171,504	: . 2.061	: . 8,772,696	: 28.6	: . 29.7
320.2032	Cotton shirting (sq. yd.): China		32,130,826	13,101	62,032,500	1,260	4,371,864	:	17,062,025	73.7	. 75.8
320.2038	ABC sheeting, wholly cotton	,		:,	,,	•	•	:	:	:	:
	: (sq. yd.): China	238	754,827	452	1,957,969	99	347,556	35	156,269	21.8	: 18.5
320.2058	. Twill NES (sq. yd.): China	278	. 661,130	632	2,105,699	: 106	273,480	: 366	: 1,289,664	: 31.3	: 30.3
320.3032	Cotton shirting (sq. yd.): China	398	: . 1,509,757	: . 1,356	7,843,071	: 44	: . 162,515	: . 829	: 4,312,006	: . 74.3	: 71.3
363.3020	Cotton pillowcases (doz.):	-	_	295	263,954	: : -		. 46	: 47,016	: 41.3	21.0
380.0640	Cotton knit T-shirts (doz.): Poland	. 59	10,980	: : 440	82,812	: . 260	: : 45,516	: . 75	11,108	. 8.6	: . 14.4
380.1220	. Males' cotton raincoats (doz.)		:	· :	,	:	:	:	:	:	
200 1240	Yugoslavia	: 164	: 773	: 331	1,227	: 39	: 168	: 54	: 235	: 8.0	: 6.9
380.1240	. Males' cotton suit-type coats	194	1,059	: . 340	. , , , , ,	:	:	:	:	: 8.2	: 4.2
	: (doz.): Yugoslavia Males' corduroy suit-type	. 194	: 1,009	: 340	: 1,555	: -	: -	: -	: -	: 0.2	: 4.2
	coats (doz.): Poland	: . 351	2,907	: . 916	6,492	. 0.6	: 5	: . 19	141	: 22.2	: 17.6
	. Total	545	3,966	1,256	8,047	. 0.6	. 5	. 19	. 141	. 30.4	. 21.8
		:				· · · · · · · · · · · · · · · · · · ·			:		
380.1260	Cotton suit-type coats (doz.)	: : 883	7,047	: : 1,082	8,219	: : 272	: : 2,315	: 223	: : 1,673	: 6.7	: : 6.5
380.2779	Cotton work shirts (doz.):		:	: -,	:	:	:	:	:	:	:
	China	: -	: -	622	39,544	: -		: -	-	10.9	13.0
380.2787	Men's sport shirts (doz.):	:		•	•	•	•	•			
	China	565	29,582	1,557	95,140	. 9	420	25	1,440	6.2	7.4
380.2789	Sport shirts (doz.): China	91	5,100	321	18,501	: 1	: 19	. 9	606	1.4	2.4
380.3620	Males' cotton vests (doz.): Yugoslavia	: 76	: 1,200	: 373	6,520	: 10	: 203	397	6,821	: 16.9	: 10.6
380.3927	Cotton trousers (doz.):	: '0	: 1,200	: 3,3	: 0,320	:	:	: 377	: 0,021	: 10.7	: 20.0
	Yugoslavia	245	3,069	404	4,856	40	: 541	366	4,883	: 11.2	: 6.2
	Poland	86	1,341	: 303	4,391	0.4	: 5_	: 7	: 139	8.4	5.6
	Total	331	4,410	707	9,247	40	546	373	5,022	19.5	11.8
380.3984	: Cather	:	:	;	•	:	:	:	:	:	:
300.3904	Cotton wearing apparel (doz.):	325	: 12,548	: 966	20 651	: 518	: 13,040	: 19	: 5,564	: 10.9	9.4
380.6620	: Males' wool coats (no.):	: 323	: 12,540	: 900	30,651	: 516	: 13,040	: 19	: 5,504	: 10.9	: 7.4
300.0020	Yugoslavia	72	: 3,647	: 381	14,672	: 9	: 329	: 0.5	: 12	: 8.0	: 12.3
380.8450	Males' suits, man-made fibers	: '2	: 3,04/	: ,,,,	: 14,0/2	:	:	: 0.3	: 12	: 0.0	:
	(no.): Yugoslavia	407	22,527	831	96,662	: 448	: 25,743	: 5	: 896	: 7.1	: 13.9
382.1206	Women's raincoats (doz.):	•	:	:	,	:	:	:	:	:	:
	Yugoslavia	618	3,290	1,131	5,411	409	1,968	470	2,545	9.3	5.9
	Poland	52	316	1,421	8,975	188	1,248	1,738	10,339	: 11.7	9.8
	. Total	670	3,606	2,552	14,386	597	3,216	2,208	12,884	21.0	15.8
382.6020	: Women's coats (no.): Romania	·	<del> </del>	421		<u>.                                    </u>	<u></u>	41	<del></del>	: 20.9	<del> </del>
,02.0020	- nomen a coara (no.): Komania	. 231	. 17,740	. 421	33,332	· -	· -		: 3,776	20.9	. 19.8

While U.S. cotton textile imports from China have increased dramatically in the last few years, it is significant to note that in this same period U.S. imports from Hong Kong, the biggest source of U.S. cotton textile imports, have been decreasing, from 487.3 million equivalent square yards in 1972 to 450.0 million equivalent square yards in 1975. This moderate decline comes after several previous years of rapid increases in textile exports from Hong Kong to the United States. There is reason to believe that Chinese cotton textile fabrics that were once shipped to the United States through Hong Kong intermediaries are now being shipped directly to the United States. The reasons for this change are that U.S. importers are now able to deal directly with the Chinese and there is now more direct shipping between China and the United States.

Cotton cloth dominates the cotton products that are being imported from China. The following table lists the principal types of cotton cloth that were imported from China in 1975 along with corresponding figures for total U.S. imports of these products.

	1975 U.S. im	ports <u>2</u> /
Description 1/	From China	<u>Total</u>
Carded yarn sheeting Carded yarn print-type shirting (other than	36.1	193.7
80 x 80 type)	66.0	83.1
Carded yarn twill and sateen	9.3	96.5
Carded yarn fabrics, n.e.s.	8.6	138.9
Total	120.0	512.2

 $<sup>\</sup>underline{1}/$  These product categories are those of the MFA and are used by the Office of Textiles, U.S. Department of Commerce, from which these data were obtained.

 $<sup>\</sup>underline{2}/$  These figures are General Imports rather than Imports for Consumption.

In general the cotton cloth being imported from China is rather coarse. Much of it is employed in industrial uses such as in feed bags, machinery belting, and book bindings. The shirting material from China is also coarse and may be used in work clothing. The technology required to produce the rougher-grained fabrics is less sophisticated than that used in producing finer products, and at China's current level of development it is not surprising that the coarser fabrics dominate China's textile exports.

During the period 1973-75 the United States maintained a substantial positive trade balance with China in textile related products. Although U.S. imports from China during this period totaled \$111.7 million in cotton fabrics, cotton shirts and hats, and silk, U.S. exports to China of unprocessed cotton were valued at \$365.8 million. In addition, the United States shipped an additional \$6.3 million in man-made fibers to China in this period. During the last six months of 1975, however, raw cotton exports to China were only \$2.3 million, and in the first quarter of 1976 there were no such shipments. reason for the decline is that during the period 1972-74 China substantially increased its stocks of cotton as it imported larger quantities of cotton and, in the last year of this period, experienced a good harvest. China's imports of cotton are now at a more normal level and are supplied principally by developing countries such as Pakistan, Sudan, Egypt, and Syria. It is expected that China will return again to the United States for some of its raw cotton purchases, either later this year or in 1977.

#### Clothing

The next general area of textile products experiencing substantial increases in 1975 imports is clothing. Cotton suits, pants, and raincoats from Poland and Yugoslavia and cotton shirts from China are the predominant items. There is less immediate concern about these increased imports than about those of cotton fabrics since these imports now account for but a small share of total imports and domestic consumption. For example, U.S. imports of men's and boys' cotton trousers from Yugoslavia and Poland in 1975 accounted for 1.0 percent and 0.6 percent, respectively, of total 1975 cotton trouser imports. 1/

The other clothing items imported from the nonmarket economies represent similar small shares of U.S. imports and consumption.

#### Raw materials

U.S. imports of three raw materials in the textile area increased in 1975; camel and goat hair from Mongolia and silk from China. None of these items are produced domestically.

#### Miscellaneous

The items imported from China under TSUSA number 380.3984 are various men's and boys' cotton clothing items not classified in other standard classes. The imported cotton vests and pillow cases from China and polyester fibers from Romania represent negligible shares of total U.S. consumption of these products.

<sup>1/</sup> Based on MFA Group 50, men's and boys' trousers, slacks, and shorts, not knit, U.S. Department of Commerce data. Note that imports from Yugoslavia and Poland of trousers in TSUSA item 380.3927 collectively accounted for 19.5 percent of total imports of this item which is only one of many TSUSA items under which cotton trousers are cataloged.

#### Schedule 4

Twelve schedule 4 chemical products were examined to determine the possible effect of increased imports from NME's on the domestic market (see table 10).

### Anti-infective sulfonamides

Although the percentage of U.S. imports of all sulfa drugs supplied by Poland, by Yugoslovia, and by all NME's remained essentially unchanged in 1975, as compared with 1974, imports of one item--TSUSA item 407.8540, sulfathiazole from Poland--increased their share of the domestic market sufficiently to cause some concern about market disequilibrium. Imports of Polish sulfathiazole in 1975 increased by 52.2 percent in terms of value and by 12.7 percent in terms of quantity from the level in 1974. Poland accounted for 46.2 percent of total imports of the product in value terms in 1975 and 44.3 percent in quantity terms. The ratio of imports to consumption is not available for this seven-digit TSUSA item. For all antiinfective sulfonamides, however, the percentage of imports from Poland as a share of domestic consumption is 6.3 percent of the quantity and 4.7 percent of the value. Almost all of the remaining imports of antiinfective sulfonamides from NME's come from Yugoslavia, which supplied in 1974 7.6 percent of the quantity and 6.8 percent of the value of domestic consumption.

Table 10.--Schedule 4: Chemical products

TSUSA	Product description and	19	974	1	975	lst qua	1st quarter 1975		lst quarter 1976		of total s (1975)
number	country of origin	Value	Quantity	Value	Quantity	Value :	Quantity	Value		: Value	Quantity
	:	: 1,000		: 1,000 :		: 1,000 :		: 1,000		:	:
	:	:dollars	Pounds	:dollars:	Pounds	:dollars:	Pounds	:dollars		:Percent	: Percent
	:	:	:	:		:		:	•	:	:
407.2500	: Acetylsalicylic acid	•	:	: :		:		:	:	:	:
	: (aspirin):	:	:	:		: :		:		:	:
	: Poland	: -	: -	: 320 :	311,179	: 29 :	30,864	: 51	: 48,501	: 100.0	: 99.9
407.7220	: Sulfamethazine:	:	:	: :		: :	_	:	:	:	:
	: Yugoslavia	: 1,717	352,514	: 1,606 :	277,300	: 166 :	33,069	980	180,337	: 47.4	: 44.3
407.8540	: Sulfathiazole:	:	:	: :		: :		:	: 	:	:
	: Poland	: 651	218,587	: 991 :	246,253	: 77 :	20,944	: 315	56,879	: 46.2	: 42.3
.407 <b>.</b> 854 <b>5</b>	: Other anti-infective	:	:	: :		: :		:	:	:	:
	: sulfonamides:	:	:	: :		: :		:	:	:	:
	: Yugoslavia	: 135	: 20,661	: 344 :	53,465	: 60:	8,818	: 47	7,055	: 39.7	: 30.9
417.5000	: Antimony oxide:	:		: :		: :		:	:	:	:
	: China	: 311	: 186,202	: 1,896 :	1,094,035	: 70 :	33,069	: 193	: 145,390	: 15.1	: 5.5
423.0060	: Inorganic oxides:	:		: :		: :		:	:	:	:
	: Soviet Union	: 94	3,003	: 471 :	7,995	: 202 :	1,724	: 1,010	: 18,822	: 6.5	: 0.02
437.2400	: Alkaloids:	:	:	: :		: :		:	:	:	:
	: China	: 661	: 39,844	: 1,533 :	85,627	: 704 :	39,330	: - :	: -	: 71.0	: 87.2
437.8225	: Pantothemic acid,	:	:	: :		: :		:	: ·	:	:
	: synthetic:	:	:	: :		: :		:	:	:	:
	: Poland	: 204	: 136,685	: 398 :	292,394	: 72 :	55,306	: 25 :	20,944	: 40.8	: 61.4
439.3040	: Natural advanced drugs:	:	:	: :		: :		:	;	:	:
	: China	: 309	: 43,597	: 386 :	55,816	: 101 :	15,464	: 82 :	9,862	: 20.1	: 6.9
439.5040	: Compounds of animal	:	:	: :		: :		:	:	:	:
	: origin:	:	:	: :		: :		:	:	:	:
	: Poland	: -	: -	: 367 :	22,270	: 60:	3,307	: 62 :	4,409	: 18.9	: 18.5
452.0400	: Anise oil:	:	•	: :		: :		:	:	:	:
	: China	: 114	23,810	: 349 :	66,086	: 279 :	58,733	: 53	4,189	: 96.4	: 98.0
452.1200	: Cassia oil:	:		: :		: :		:	;	:	:
	: China	: 607	42,686	: 961 :	69,946	: 178 :	10,882	: 569 :	42,668	: 59.5	: 47.9
	:	:	•	: :	•	: :	,	:	,	:	:

### Aspirin

Imports of aspirin from Poland, TSUSA item 407.2500, amounted to 362,000 pounds (81 percent of imports from all sources and 1.2 percent of U.S. consumption) in 1973 and 311,000 pounds (99.96 percent of imports from all sources and an estimated 1.3 percent of consumption) in 1975; there were no imports from Poland in 1974. U.S. production of aspirin declined from 33.3 million pounds in 1974 to 25.8 million pounds (preliminary figure) in 1975, which may indicate decreasing employment in the domestic industry. The downward trend in production is likely due to increasing competition from other analgesics, notably acetaminophen, and not to any increase in imports. In view of the fact that imports from Poland supply such a miniscule percentage of consumption and were actually smaller in 1975 than in 1973, it does not seem likely that these imports could be a cause of market disequilibrium at the present time.

#### Pantothenic acid

U.S. imports of pantothenic acid and its derivatives, TSUSA item 437.8825, from all sources in 1974 were valued at \$1.9 million and supplied 22 percent of the value of U.S. consumption. Poland supplied 11 percent of these imports, while Japan supplied 83 percent of the imports. Although imports of pantothenic acid from Poland nearly doubled in 1975 from their level in 1974, total imports from all sources declined significantly. Hence, it appears that the increased imports from Poland

in 1975 were made at the expense of the Japanese, rather than at the expense of the domestic industry.

#### Advanced drugs of animal origin

Imports from Poland of this item classified under TSUSA item 439.5040 increased from zero in both 1973 and 1974 to \$367.000 in 1975. This TSUSA item contains many different drug products. At this time it is not known which particular product(s) in this group are included in Poland's exports to the United States, and therefore it is not possible to judge whether the product(s) are having any market impact.

#### Antimony oxide

United States demand for antimony oxide, used chiefly in fireretardant materials, increased in 1972, when the U.S. Department of Transportation safety standards went into effect. These standards established fire retardancy restrictions for interior components of passenger vehicles.

The value of imports of antimony oxide from China in 1975 was over six times the value in 1974. The import/consumption ratio for Chinese imports rose from 0.6 percent in 1974 to 3.2 percent in 1975. First quarter data for 1976 show an increase of 175.7 percent in value and 339.7 percent in quantity of the Chinese product from the level entering in the first quarter of 1975. Thus, it appears that the import/consumption ratio may rise again in 1976 despite a tariff rate of 2 cents per pound for column 2 compared to 0.3 cent per pound for column 1.

#### Inorganic oxides

TSUSA item 423.0060 consists of inorganic oxides, hydroxides, and peroxides, other than those provided for elsewhere. Although very little information is available on more than a few of the important chemicals in the class, it is believed that compounds imported under this class from the Soviet Union are probably rare-earth oxides.

The United States has the world's largest reserves of rare-earth raw materials and is the world's principal producer and consumer of rare earths. Moreover, U.S. exports of the compounds may well exceed total imports. Although imports of these compounds from the Soviet Union increased substantially in 1975 from their level the previous year, the Soviet Union's share of total U.S. imports and consumption is small.

## Other chemical products

It is unlikely that there would be any adverse impact on the domestic market from increased imports of the remaining items—alkaloids, TSUSA item 437.2400; natural advanced drugs, TSUSA item 439.3040; anise oil, TSUSA item 452.0400; and cassia oil, TSUSA item 452.1200. U.S. imports of items entering under TSUSA item 437.2400, consist of various alkaloids which require labor—intensive production methods and which are generally not produced in the United States for economic reasons. U.S. imports of natural advanced drugs from China comprise only an estimated 2 percent of U.S. consumption. The shipment of these bulky plant raw materials over long distances generally proves to be noneconomic Botannicals from China entering under this TSUSA item are generally indigenous to

that country. For these reasons it is not likely that imports from China could disrupt U.S. markets or prevent an industry from developing. Both anise oil and cassia oil are indigenous to China. Except for occasional small amounts of anise oil distilled in the United States from imported anise seeds, all U.S. requirements of these two products have been traditionally imported.

#### Schedule 5

#### Sheet glass

Imports of sheet glass from Romania are currently the subject of a dumping investigation by the U.S. Treasury Department. After receiving a petition from three major U.S. manufacturers, the Treasury Department launched an investigation in April 1976. A preliminary finding will be announced on October 8.

A finding of less-than-fair-value sales by the Treasury Department would mark the fourth time in the last 20 years that dumping charges against sheet glass imports from NME countries have been upheld. In none of the three earlier cases (Czechoslovakian sheet glass in 1962 and 1964 and Soviet sheet glass in 1964) was an injury determination made by the U.S. International Trade Commission (then called the U.S. Tariff Commission).

Shipments of all categories of sheet glass from Romania increased in value from \$2.0 million in 1974 to \$2.8 million in 1975. Most of these imports are classified under TSUSA items 542.3120 and 542.3520 (see table 11). Romania is only one of four NME's that have supplied the U.S. market with significant quantities of sheet glass in recent years. However, sheet glass imports from the other three countries (Soviet Union, Poland, and Hungary) were down in 1975 compared with such imports in the previous year.

Today most U.S. glass manufacturers produce float and plate glass rather than sheet glass. The two products are substitutable in

Table 11.--Schedule 5: Ceramics products

TSUSA	and		1974	:	1975	lst qu	arter 1975	: lst qua	arter 1976	: Share o	of total s (1975)
number	country of origin	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	. Value	Quantity
		1,000 dollars		: 1,000 :dollars		: 1,000 :dollars		: 1,000 :dollars		: :Percent:	Percent
	: : Graphite (lb.) China: : Asbestos, chrysotile : (s. tm.):	348	2,705,132	: 792 :	4,999,827	: 245 :	1,537,935	133	993,410	: 19.1 : : : :	4.2
518 1160	: Soviet Union:: : Asbestos, crude (s.tn.):		<del>.</del> -	921	4,525	: -	- -	: 266	974	22.2	44.3
:	Soviet Union	_ :	: -	1,322	5,768	: 398	2,166	· - :	_	: 45.4 :	43.3
520.2000	: Diamond powder (car.): : Soviet Union	430	: : 321,500	: : 588 :	: 440,0 <b>0</b> 0	: : 124	: 101,000	: :		: : : 8.9 :	13.9
520.6100	: Semiprecious stones (car.): : : China	330	: : -	: : 666 :	:	: : 109 :	: : -	: :	: : _	: : : 36.0 :	_
531.0400	Refractory magnesia (s.tn.): Yugoslavia	:	:	: : 1,382 :	:	:	•	: 236 :		: :	
	: Ordinary glass (lb.):	:	:	: (	•	:	:	: :		: :	
542.3120 542.3320	: Romania:		6,280,180 18,791,367		: 13,543,794 : 24,358,153		2,171,123 4,133,399		3,372,455 9,546,516		
546.5200	: Glassware, not over 30¢ : each (no.):	:	<b>:</b> :	: :	<b>;</b>	:	: :	: :		: : : :	
546.5400	: Romania:: : Glassware, 30c-\$1 each (no.):		2,364,340	: 613 :	2,612,816	1.05	508,544	: 73 : : :	372,499	: 11.2 :	7.7
	: Hungary::	438			1,288,656 1,815,467						
	Total										
546.5600	: : Glassware, \$1-\$3 each (no.):	:	•	:		:		: :	:	: :	:
:	: Poland:: : East Germany::	324	,				,		,		
:	: Romania:: : Total::	277 938									
546.5800	: : Glassware, over \$3 each (no.): :			:	:	<del></del> : :		:		: :	
:	: East Germany: : Glassware, over \$3 each (no.): :	345	- ,	474	79,419	99	13,209	: 123	23,765	26.4	27.0
340.3300	: Czechoslovakia:			356	72,217	: 25	3,941	: 43	7,645	: 5.6 :	6.5

many applications, and increased imports of sheet glass, therefore, affect the domestic markets of both float and sheet glass.

#### Glassware

United States imports from the NME's of five different TSUSA glassware items increased substantially in 1975. Czechoslovakia, Hungary, German Democratic Republic, Poland and Romania were the NME countries that accounted for the higher import levels of these items. The domestic glassware market accommodated these increases with no apparent problem mainly because glassware imports from the NME's account for only a small share of domestic consumption--1 to 3 percent for most items. Despite these increases in imports of five categories of glassware items, other glassware items imported from the NME's decreased in value. As a result, total U.S. imports of all glassware from the five NME's named above increased only 11 percent, from \$7.4 million in 1974 to \$8.2 million in 1975. Much of this increase in dollar value can be attributed to inflation. Furthermore, most of the increase in imports (\$0.6 million) was from Romania, which received most-favored-nation (MFN) treatment in August 1975. Nearly 60 percent of the total glassware imports from Romania entered the United States in the last 5 months of the year when MFN was in effect.

Glassware imported from the NME's, and other countries, is mainly hand-made and competes in the U.S. domestic market with both the machine-made and hand-made products.

# Other schedule 5 products

Most of the other items imported from the NME's in schedule 5 are raw materials or semimanufactured products. The one exception is item 520.6100, semiprecious stones. Imports under this item from China are believed to consist mainly of jade earrings. There is no domestic industry that produces these objects.

The reappearance of imports of Soviet asbestos after a hiatus of several years is attributable to a 7-month strike in Canada, the principal U.S. source. It is expected that imports of the Soviet product will fall now that the strike has been settled. According to industry sources, the Soviet asbestos is priced lower than asbestos from other suppliers, but the Soviet product is often not graded properly, necessitating a costly reprocessing which elminates the price saving.

Imports of graphite from China increased in 1975. The United States is highly dependent on imports for its supply of this product. Domestic users are believed to be interested in increasing their imports from China to diversify their supply sources and to obtain the high-quality Chinese product.

The increased imports of refractory magnesia from Yugoslavia are not causing problems in the domestic market for this product because the U.S. industry has been unable to satisfy domestic demand in recent years. These shortages are expected to continue, necessitating additional imports.

# Schedule 6

No imports from the NME's that were entered under schedule 6 during 1975 are considered immediate threats to domestic industries, but six items from either Poland or Yugoslavia are being watched for future developments. These products are vises, TSUSA item 649.3710; end milling cutters, TSUSA item 649.4305; milling cutters, NES, TSUSA item 649.4315; threading taps, TSUSA item 649.4330; twist drills, TSUSA item 649.4340; and insulated copper conductors, TSUSA item 688.0420. (See table 12.)

#### Tools

Imports of each of the tools identified above increased substantially in 1975. In terms of value, Poland supplied 10.6 percent of total imports of vises, 23.0 percent of end milling cutters, 66.9 percent of the milling cutters, and 13.1 percent of the threading taps. In 1975 Yugoslavia supplied 12.6 percent of total imports of end milling cutters and 11.4 percent of twist drills. These imported tools from Poland and Yugoslavia are characterized by substantially lower prices and somewhat lower quality than their domestic counterparts; however, a certain minimal quality standard must be maintained for end milling cutters and milling cutters in order to sell in the United States. Only the U.S. vise industry is currently experiencing unemployment problems. Although Japan supplies the bulk of imported vises, Poland accounted for an estimated 3 percent of domestic consumption in 1975.

Table 12.--Schedule 6: Metal products

TSUSA	Product description and	:	L974	1	975	lst quai	rter 1975	lst qu	arter 1976	: Share : import	of total s (1975)
number		Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	: Value	Quantity
	:	: 1,000 :dollars		1,000 dollars		1,000 dollars		1,000 dollars		: Percent	Percent
601.1520	: Chrome ore (content ton): : Soviet Union	: 1,263	: : <b>1</b> 5,430	: : 3,253	19,952	: : 159	: : 1,948	: : 2,910	: : 15,060	: : 25.0	: : 19.0
601.1540	: Chrome ore (content ton): : Albania	: : 218	: : 29.520	: 2,108 :	17,580	: : 1,076	: : 13,067	: : -	: : -	: : 23.2	: : 13.
601.1560	: Chrome ore (content ton): : Soviet Union	:	:	: 21,168	, , , , , , , , , , , , , , , , , , , ,	:	:	: : 4.673	: 15,892	:	:
601.5400	: Tungsten ore (content 1b.):	:	:	: :		:	:	: 158	:	:	:
605.0230	: Iridium (troy oz.):	:	:	:		:	: 210,939	:	: 72,041	: 9.0	:
605.0290	: Soviet Union: : Platinum (troy oz.):	:	:	:	;	:	: 22 000	: -		:	:
605.0780	: Soviet Union: : Platinum (troy oz.):	:	:	: 27,406 :	:	:	: 23,909 :	: 6,731 :	: 47,476 :	:	:
605.2040	: Soviet Union:: : Silver bullion (troy oz.):	:	:	: 1,333 :	:	:	: <del>-</del> :	: -	: - :	: 66.5	:
607.1500	: Yugoslavia:: : Pig iron (long ton):	: 10,513 :	: 2,165,861 :	: 14,742 :	: 3,296,013 :	: 1,939 :	: 458,000 :	: 788 :	: 3,248,549 :	: 5.4	: 5.··
	: Hungary: : Ferrositicon manganese	: 2,733 :	: 15,506 :	: 9,225 :	: 49,689 :	: 7,019 :	: 36,603 :	: - :	: - :	: 13.3	: 11.
	: (gross lb.): : Yugoslavia	: : 1,569	: : 7,495,664	: : 1,993 :	6,300,130	: : 1,533	: : 4,846,196	: : 1,133	: : 6,540,957	: : 8.7	: : 9.0
608.5230	: Aluminum tool steel bars : (1b.):	:	: :	: :		:	:	:	:	:	:
612.3140	: Poland	:	: 1,607,819	:	;	:	:	:	:	;	:
618.1000	: Yugoslavia	: 2,267 :	: 1,877,678 :	: 2,804 :	3,855,312	: 279 :	: 386,674 :	: L,/55 :	: 2,390,025 :	: 45.5	: 49.4
	: (1b.): : Soviet Union	: : -	: : -	: 4,044	: 20,351,677	: : -	: : -	: : 160	: 880,045	: 14.7	: : 18.0
618.2560	: Aluminum sheets, etc. : (1b.):	:	: :	: :	:	: :	; ;	: . :	: :	:	:
622.0200	: Yugoslavia : Unwrought tin (Ib.):	: 1,252	: <b>2,</b> 771,770 :	: 2,894 :	: 6,600,506 :	: 238 :	: 4/1,261 :	: 1,772 :	: 4,178,904 :	: 6.v :	: 7.4
624.0350	: China:: Unwrought lead (content lb.):		: 7,353,826 :	: 39,761 : :	: 14,060,533	: 11,780 :	: 4,450,400 :	: 2,274 :	: 797,03° :	: 12.7	: 14.4 :
	: Yugoslavia:: Germanium (1b.);		: - :	: 2,881 :	19,267,571	: - :	: 0 -	: 1,715	:11,600,187	: 8.2	: 11.3
	: Soviet Union: : Selenium (1b.):	: 179	2,864	: 608	8,504	: 36 :	: 441	: 53 :	: 802 :	: 38.9	: 50.3
	: Yugoslavia: : Door closers and parts		6,614	541	61,718	- : -	- : :	: 136	: 15,432	5.5	. 7.
	: Yugoslavia	: 643		: 779	-		: – :	: 78	- : -	: 18.4	· :
	: Vises (no.): : Poland	: 251	85,573			: 119	: 8,691	: 88	: 13,165	: 10.6	: : 3.8
	: End milling cutters: : Yugoslavia	: 362		535		: 152			: : -	: 12.6	
•	: Poland: : Total	: <u>626</u> : 2,758						: 170 : 286	<u> </u>	: 23.0 : 35.6	<u>:</u>

Table continued on following page.

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Table 12 -- Schedule 6: Metal products -- Continued

TSUSA	Product description and		1974		1975	lst qua	rter 1975	lst qua	artar 1076	: Share o	
number	country of origin	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity
	:	1,000 dollars	:	1,000 dollars		1,000 dollars		: 1,000 :dollars		: :Percent	Percent
649.4315	: Milling cutters NES:	553	-	971	_	215	: : -	: : 137	: : –	: 66.9	• • • –
649.4330	: Threading taps; : Poland	33	: -	484	-	: 60	:	: : 163	: : -	: 13.1	:
649.4340	: Twist drills: : Yugoslavia	604	: : -	758	: -	: : 194	: : -	: : 242	: : -	: : 11.4	: : -
653.5025	: Stoves, portable, solid fuel : (no.):	:	:	: :	:	: :	: :	:	: :	: :	: :
657.1000	: Yugoslavia: : Malleable cast iron acticles		7,570 :	583	47,991	: 221 :	: 28,553 :	: -	: - :	: 8.3 :	: 3.2 :
((1 0505	: (1b.): : Yugoslavia	: : 337	: : 1,085,784	980	2,472,286	: : 96	: 281,504	: : 176	: : 451,724	: 7.4	: 10.0
	: Refrigerators (no.): : Yugoslavia: : Printing presses (no.):	606	10,912	1,189	19,846	: : -	: : -	: 658	; ; 9,729	: : 5.7	: : 6.8
	: Czechoslovakia:: : Converters & ingot molds:	- 378	84	702	122	205	34	: 175	: 20	8.4	: 10.0
	: Poland:: Combmachines (no.):	800	-	1,108	-	492	- -	: 98 :	: – :	10.3	- : - :
	: Czechoslovakia:: : Insulated copper conductors	730	22	939	9 :	: 465 :	3	: 53 :	: 3 :	: 12.9 :	: 5.6 :
1/688.0420 1/688.0440 1/688.0460	: Yugoslavia:	7,108				: 1,130	: 1,189,006			: 19.1	25.1
692.1090	: Motor vehicles NES (no.): : Poland:	3,389	6,897	5 <b>,</b> 923	9,982	: : 1,621 :	: : 3,045	: : 1,206	: : 1,650	: : 50.2	: : 49.7 :

<sup>1/</sup> Prior to Jan. 1, 1975 insulated copper conductor was entered under the single TSUSA item 688.0400.

Since Yugoslavia received GSP on January 1, 1976, it may have a substantial advantage in marketing end milling cutters and twist drills in the United States. Both of these products have a column 1 duty rate of 15 percent ad valorem and both are on the GSP list.

### Copper conductor

Imports of TSUSA item 688.0420, insulated copper conductors, 33 AWG and finer, have concerned domestic manufacturers of this product in the past. The value—to—weight ratio of this item makes it economical to transport. In 1975, Yugoslavia supplied 49.8 percent of the total value and 61.1 percent of the total quantity of imports. Although Yugoslavia's share of domestic consumption was only 1.2 percent in 1975, U.S. industry officials believe that Yugoslavia is currently investigating the U.S. market potential for its product and may become a volume supplier in the future. Since Yugoslavia has been selling at substantially lower prices than domestic producers, imports of this product could have a disruptive effect if they increase substantially.

## Ferroalloys and nonferrous metals

Several semimanufactured metal product imports from the NME's increased in 1975, but none were of consequence except for ferroalloys and some nonferrous metals. U.S. manufacturers of ferroalloys and nonferrous metals, especially aluminum, believe that the low prices of Yugoslavian products have had a detrimental effect on U.S. producers' output and prices. Citing recent drastic declines in domestic production

the Aluminum Association has urged the withdrawal of GSP treatment for some aluminum products. In 1975, imports of Yugoslavian aluminum sheet, plate, and strip, TSUSA item 618.2560, increased over 1974 levels by 131.2 percent in terms of value and 138.1 percent in terms of quantity. Compared with imports in the first quarter of 1975, imports in the same period in 1976 increased 644.5 percent in terms of value and 786.7 percent in terms of quantity. These data show a drop in the unit value of the product, along with an increase in the Yugoslavian share of imports from 7.4 percent in the first quarter of 1975 to 11.6 percent for the comparable period in 1976.

The Ferroalloys Association, also arguing for GSP withdrawal, stresses that its industry already is suffering from an ever-increasing flow of imports, which captured 40 percent of the market in 1975, up from 24 percent in 1973 and 29 percent in 1974. Imports of ferrosilicon manganese from Yugoslavia (TSUSA 607.5700), one of the products about which the association is particularly concerned, accounted for 4.8 percent of domestic consumption in 1975. Furthermore, the quantity of ferrosilicon manganese imported from Yugoslavia in the first quarter of 1976 surpassed the total imported from that country in 1975.

#### Raw materials

Although imports from the NME's of many raw materials (chrome ore, tungsten ore, tin, lead, and precious metals) increased in 1975 from their levels in 1974 and accounted for a significant percentage of total imports, none are believed to be causing problems. All items enter free of duty except for tungsten ore, which has a column 2 duty

rate of 40 cents per pound versus the Column 1 rate of 25 cents per pound. Most of these items are not mined in volume in the United States.

#### Schedule 7

#### Clothespins

Spring-type clothespins, TSUSA number 790.0500, from Poland constitute the only item in schedule 7 that may cause some disequilibrium in domestic markets (see table 13). Based on quantity, Polish clothesgins accounted for at least 7.0 percent of estimated consumption in 1975. 1/ Spring-type clothespins were also imported from Czechoslovakia, Romania, and China. Together with those from Poland, imports of clothespins from all the NME's increased from 5.3 percent of consumption by quantity in 1970 to 10.6 percent in 1975. Imports of clothespins from the NME's have increased from 14.7 percent of total imports by quantity in 1970 to 28.1 percent in 1975. In addition, the combined quantity of imports for consumption of spring-type clothespins from the four Communist countries during the first 3 months of 1976 were 7.9 percent higher than during the same period in 1975. Imports from Poland during the first 3 months of 1976 increased 39.6 percent in terms of quantity and 73.8 percent in terms of value, compared with those in the same period in 1975.

The average unit value per gross of clothespins from Communist countries was consistently below the average unit value for imports from

<sup>1/</sup> This figure may underestimate the actual percentage of U.S. consumption, since domestic shipments were estimated at a level 95 percent of that in 1974, while industry sources believe that shipments in 1975 were at most 90 percent of the level of shipments in 1974.

4

Table 13.-- Schedule 7: Sundries products

TSUSA	Product description	:	1974	:	1975	: lst qua	arter 1975	1st qu	arter 1976	: Share o	
number	and country of origin	: Value	Quantity	Value	Quantity	. Value	Quantity	Value	Quantity	Value	Quantity
	:	: 1,000 :dollars		: <u>1,000</u> : <u>dollars</u>		: 1,000 :dollars		1,000 dollars		Percent	Percent
700.2738		: :	: :	: :	: :	: :		: :	: :	:	
	: wear (pr.): : Poland	: 251	: 42,936	: 491	: 86,568	: 139	25,812	: 21	3,546	9.0	9.4
	: Romania	: 75	: 13,956	: 1,199	209,676	: 164	•		: 113,416	: 21.9	22.7
	: Total	4,745				: 303					
700 2040	: : Leather footwear (pr.):	:	:	:	:	:	:	:	:	:	
700.2940	: Czechoslovakia	: 28	: 3,828	: 771	91,464	· : 8	: 960	: 53	: 7/16	: 18.8	19.4
700.3515	: Males' athletic footwear		. 5,020	· //1	· 91,404 :	:	• 900	·	. 7,410	: 10.0	17.4
	; (pr.):	:	• •	: :	:	:	:	:	:	: :	
	: Yugoslavia	: 9,973	: 1,314,277	: 24,774	: 2,773,361	: 6,412	731,926	: 6,669	: 756,323	: 23.9 :	17.9
700.3555	: Leather footwear, boys'	:	:	:	:	:	:	:	:	: :	:
	: (pr.):	: : 535	: : 192,360	: 1 100	: 257.004	: 201	: 69.070	: · 873	: 272 209	8.4	9.5
	: Poland : Headwear (doz.):	. 535	: 192,360	: 1,109	357,994	: 201	68,970	: 0/3	: 272,308	: 0.4	9.5
700.1020		· : 505	: : 152,964	: 1,142	: 299,090	: 356	: 107,618	: : 457	: 145,338	14.9	21.0
700.3780					4,096,256		1,640,543		2,179,860		
732.0600	: Bicycles (no.):	:	:	:	:	:	:	:	:	: :	
	: Poland	: 276	: 14,559	: 446	22,530	: 13	: 689	: 19	: 885	: 60.4 :	63.5
755.1500	• •	:	:	:	:	:	:	:	:	: :	
700 0500	: China		: 1,918,772	: 3,533	6,883,126	: 550	1,123,821	: 1,15/	: 2,278,232	: 35./ ;	54.5
790.0300	<pre>: Clothespins (spring type) : (gross):</pre>	•	:	<b>:</b>		:		:	:	: :	
	: Poland	: 163	237,177	: 413	432,557	42	56,539	. 73	. 78.924	18.3	18.5
	:	:	:	:			•	•	:		

all countries for the period 1970 to 1975. While the average unit value of clothespins from Poland and China was only a few cents less than the average for all countries in 1975, the average unit value for Czechoslovakia and Romania was less than two-thirds of the average for all countries. Furthermore, the tariff rate is 20 cents per gross for column 2, versus 10 cents per gross for column 1.

Although imports of clothespins from the NME's increased during the period 1970 to 1975, U.S. consumption, total imports, and domestic shipments remained relatively constant or decreased slightly. This stagnation is mainly due to the increased sales and usage of automatic clothes dryers.

In the United States, wooden spring-type clothespins are produced in four plants. Three of these plants are located in Maine; one, is located in Massachusetts. Another plant which manufactures plastic clothespins is in Vermont. 1/ All of these plants are located in very small towns. The entire domestic industry employs fewer than 500 people.

<sup>1</sup>/ The overwhelming bulk (perhaps more than 95-97 percent) of production and consumption consists of clothespins made of wood.

### Other schedule 7 products

Imports from the NME's of bicycles, fireworks, headwear, and certain types of men's and boys' leather footwear increased substantially in both quantity and value in 1975 over 1974 levels.

Bicycles. -- TSUSA item 732.0600 covers bicycles having both wheels over 19 inches in diameter and valued over \$8.33-1/3 each. Imports from Poland of bicycles of this description accounted for an estimated 10 to 15 percent of U.S. domestic consumption. However, bicycles are imported under 13 TSUS item numbers, and imports of bicycles from Poland accounted for only 0.5 percent of the total value and 1.3 percent of the total quantity of bicycles imported by the United States in 1975. In terms of total bicycle consumption, bicycles from Poland classified under TSUSA item 732.0600 accounted for only 0.1 percent of the total value and 0.3 percent of the total quantity. It should be noted, however, that during the period 1970-75, total imports of bicycles from Poland have increased sharply from 30,560 to 121,514 units, representing an increase of nearly 300 percent.

<u>Fireworks</u>.--Imports of fireworks from China, TSUSA item 755.1500, account for an estimated 20 percent of total domestic consumption.

The quantity of fireworks imported from China increased nearly 260 percent in 1975 over the level in 1974 and was 103 percent higher in the first

quarter of 1976 than in the same period in 1975. Nevertheless, the item is not considered import sensitive at this time because (a) imported fireworks are characteristically different from those produced domestically, and (b) the bicentennial is creating peak demand for fireworks.

Headwear.--Imports of headwear from China, entered under TSUSA items 702.1020 1/ and 702.3780, more than doubled in value in 1975 from the level in 1974. Furthermore, the value of these imports during the first quarter of 1976 increased 28 percent and 20 percent, respectively, from their values during the same period in 1975. Imports of Chinese headwear entered under TSUSA item 702.1020 accounted for an estimated 2 percent of domestic consumption in 1975. Although headwear from China entered under TSUSA item 702.3780 accounted for 68 percent of domestic consumption in 1975, these imports are not affecting a U.S. industry because there apparently is no domestic production of this item.

Footwear.--The level of imports in 1975 of men's leather welt footwear from Poland and Romania, TSUSA item 700.2738; leather footwear from Czechoslovakia, TSUSA item 700.2940; and boys' leather footwear from Poland, TSUSA item 700.3555, increased substantially over 1974 levels. Despite the increase, however, men's leather welt footwear from Poland and Romania and leather footwear imports from Czechoslovakia each account for only 1 percent of the value of domestic consumption in these categories. Imports of boys' leather footwear from Poland accounted for 10 percent of the value and 3 percent of the quantity of domestic consumption.

<sup>1/</sup> Changed to 702.1220 on Jan. 1, 1976.

The value of imports of males' athletic footwear from Yugoslavia, TSUSA item 700.3515, increased 148 percent in 1975 from the level imported in 1974. The 1975 imports accounted for 24 percent of the value of total imports of this item and an estimated 10 percent of the value of domestic production. The athletic footwear from Yugoslavia consists primarily of soccer shoes. Imports of athletic footwear from all countries entered under TSUSA item 700.3515 increased from 4.9 million pairs, valued at \$25.9 million, in 1971 to 15.5 million pairs, valued at \$103.8 million, in 1975. During the same period U.S. production of athletic footwear increased from 8 million pairs to 11 million pairs, and it is believed that employment has followed the same upward trend.

# APPENDIX A

Leading U.S. Imports and Exports in Trade with the Nonmarket Economy Countries

Table 1A.--Leading items exported to the People's Republic of China in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

number	Description	First quarter	First quarter	1975
	: Description :	1976	1975	
684.0120	: Aluminum and aluminum alloys, unwrought, NEC	\$25,641,310	; ;	\$39,515,825
719.1975	: Machines and parts, NEC, for treatment of materials by temperature change, etc	5,888,919		
711.6000	Gas turbines, NEC, and parts for mechanical drives	4,578,521		
719.2230	: Gas compressors, centrifugal and axial	4,466,081	7,333,128	13,782,793
711.1050	: Steam power boilers, NEC	3,293,546	: _ ;	1,462,114
282.0010	; Number 1 heavy melting steel scrap, except stainless	3,205,659	; - ;	8,459,347
711.3100	Steam engines and turbines incorporating boilers, and parts, NEC	; 3,098,874		12,453,032
719.2220	: Air compressors, stationary, over 100 horsepower	; 3,041,068	63,347	2,342,114
266.2120	Polyester staple, not carded or combed, etc	: 1,855,076	; - ;	1,559,001
711.1040	Power boilers, steam generating water tube, stationary, over 400,000 pounds/hour	:	:	
	capacity	: 1,713,649	; - :	1,660,380
678.5032	Steel tube and pipe flanges, forged	1,516,492		
678.2010	Carbon steel standard pipe, seamless, black	1,394,267	·	2,852,989
251.8220	. Wood pulp, sulfite, bleached, softwood, other than dissolving grade	1,302,057	- :	1,724,448
719.3180	Lifting and loading machines, NEC, and parts	1,295,968	· - :	-
678.5060	Iron tube and pipe fittings, NEC	1,048,987	756,453	4,609,858
719.9242	Nonautomatic valves, etc., and parts, NEC, of iron or steel	990,115	457,822	4,554,556
	: Major 1975 products that were not exported in the first quarter of 1976, or exported in only small quantities:	· : :	; ; ;	
263.1031	Cotton, upland domestic, 1 to 1-1/8 inches	<u>-</u>	18,299,166	62,598,467
263.1021	Cotton, upland domestic, 1-1/8 inches and over	: -	8,314,919	
684.0110	· Aluminum and aluminum alloy extrusion ingot and billet	· -	· - :	6,775,547
718.4254	Boring and drilling machines, NEC, for mining and construction	551,106	1,422,692	
	Total exports itemized above	\$64,881,695	\$47,077,613	\$205,188,104
	Total U.S. exports to the People's Republic of China	\$85,418,206	\$70,205,513	\$303,630,913
		i	;	
	:	!	:	

Table 2A.--Leading items imported from the People's Republic of China in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars)

	(in U.S. dollars)			
TSUSA number	: Description	First quarter 1976	First quarter 1975	1975
766.2560	: : Antiques, NSPF	: : \$4,608,986	:	\$5,317,620
320.2032	PC shirting NES, white cotton	; 3,718,198	: 1,259,808 :	13,101,019
622.0200	Tin, other than alloys, unwrought	: 2.273.708	: 11,780,352 :	39,760,732
320.1038	ABC sheeting, white cotton	; 2,061,452.	: 889,574 :	7,281,063
186.1560	Feathers, not meeting Federal standard	: 1,545,656	: 19,723 :	1,653,057
114.4557	Shrimp, raw, peeled	: 1,226,229	; 47,654 :	1,383,499
755.1500	'Fireworks		: 550,328	3,533,279
186.3000	Bristles, crude or processed	1,034,318	903,576 :	3,294,301
176.6000	Tung oil	995,468	711,809	1,580,470
521.1700	Bauxite, calcined	860.971	349,952	349,952
320.3032	PC shirting NES, white cotton	829,026	44,288	1,356,303
222.4000	Baskets and bags of bamboo	828,627	273,026	1,555,816
308.0440	Raw silk, in skeins, etc., NES	809,070	288,369	3,039,304
161.1300	Cassia, cassia buds, and cassia vera, unground	798,157	281,530	1,054,547
320.2092	White cotton fabric NES	767,111	210,912	1,243,187
186.1565	Downs, not meeting Federal standards	720,766	·	585,605
765.2500	Original works of free fine arts, NSPF	715,416	· - ·	18,275
160.5000	Tea, crude or prepared	713,234	712,255	1,979,370
320.1058	Twill NES, white cotton:	698,847	142,881	1,833,747
	: Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	: : :	: : :	
188.5040	: Rosin	: -	2,062,079	3,935,101
	: Total imports itemized above	\$26,362,315	\$21,736,706	\$93,856,245
	Total U.S. imports from the People's Republic of China	: \$47,064,749	\$36,068,043	\$156,270,982

Table 3A.--Leading items exported to the U.S.S.R. in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

Schedule B	Do and traction	First quarter	First quarter	1975
number	Description	1976	1975	1975
: 044.0060	Yellow corn, unmilled, NEC	: : \$432.100.762	: : \$63,880,085 :	\$424,123,810
041.0020 :	Wheat, unmilled, exc. relief	63,878,945	80,162,856	
712.5068 :	Tracklaying tractors 200 net engine horsepower and over	: 34,754,652		
221.4000 :	Sovbeans	28.783.586	:	2,668,135
719.2162 :		13,946,348	: - :	11,657,404
711.6000 ;	Gas turbines NEC, and parts for mechanical drives	: 12,167,627	; - ' :	47,161,840
042.2060	Rice, milled, NEC, medium grain	: 10,965,774	: - '	:
715.2120	Molding machines, and parts NEC	: 8,748,090	208,811	9,889,86
732.8930	Parts and accessories for tracklaying tractors	: 6,268,735	: 1,498,565	7,920,28
715.2140	Foundry machines NEC, and parts NEC	: 5,350,894	: '- :	3,396,90
893.0045	Pressure sensitive tape, plastic	4,988,040	; 1,206,186	: 6,468,78
718.4256	Mining machines, NEC	4,786,763		-,,
718.4244	Dozers for mounting on tractors	3,935,010	28,176	8,194,05
719.8060	Metal treating and molding machines and parts, NEC		: 1,723,999	5,617,76
715.1068	Multi-station machines, metalcutting, new, valued \$1000 and over	3,280,953	: 11,429,843	43,579,15
251.6000	Woodpulp chemical dissolving	2,799,800	6,189,452	9,839,949
		:	:	:
:	Major 1975 products that were not exported in the first quarter of 1976, or exported only in small quantities:	: : :	; ; ;	: : :
718.5150	Machines for forming foundry molds of sand, and parts	1,713,105	5,908,975	: . 23,807,030
411.3220	Tallow, inedible	-	5,239,090	13,987,958
719.1442	Metal processing and heat treating furnaces, nonelectric	482,300	414,000	12,438,25
718.4250	Parts and accessories, NEC, for construction, etc., machines	2,090,685	3,863,668	12,320,830
:	Total exports itemized above	\$644,758,177	\$183,164,682	. \$1,387,829,39
	Total U.S. exports to U.S.S.R	\$740,336,333	\$275,882,127	\$1,832,606,64
•	•	:	:	:
		;	<u>;</u>	
		1	<u> </u>	:

Table 4A.--Leading items imported from the U.S.S.R. in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter First quarter TSUSA 1975 Description number 1976 1975 475,0550 Fuel oil, Saybolt Universal viscosity 145 seconds or more, NES, under 25 degrees \$52,928,054 A.P. I. \$9,101,251 \$8,003,651 Platinum group metals and combinations-----27,406,295 605.0290 6.730.594 4,131,820 Chrome ore, 46 percent or more chromic oxide------3.478.725 21,168,268 601,1560 4.673.402 Chrome ore, not over 40 percent chromic oxide-----3,253,108 601.1520 2,910,167 159,500 Metal coins NES-----2,223,400 653,2260 2,894,560 138,384 2,219,560 124,1045 2,169,625 551.896 Unwrought nickel-----9.884.263 620,0300 2,122,330 5,850,228 Diamonds, not over 1/2 carat. cut. not set-----520.3200 329,108 5,705,453 1,954,510 Platinum bars, plates, etc.-----5,490,867 605-0710 1,316,320 1,840,873 Inorganic oxides, hydroxides and peroxides-----471,129 423,0060 1,010,000 202,034 Anhydrous ammonia------480,6540 944.978 Diamonds, over 1/2 carat, cut, not set-----3,509,649 520.3300 63,902 558,568 Palladium------605,0260 747,561 1,499,841 527,785 PC shirting NES, white cotton-----320,3032 506.988 Casein-----1,711,272 493,1500 445.784 349,965 Birch plywood, face finished------240,1460 441,491 Major 1975 products not imported in the first quarter of 1976, or imported in only small quantities: 475.3520 : Naphthas from petroleum, etc., for refinement-----19,553,953 1,257,275 Fuel oil, Saybolt Universal viscosity under 145 seconds, NES, 25 degrees A.P.I. 475.1030 : and over------21,793,834 21,672,558 Rhodium----: 605.0270 : 7,850,187 17,602,538 28,217 618.1000 : Aluminum waste and scrap----: : 159,562 4.043.604 Total imports itemized above-----\$37,398,532 \$57,725,267 \$200,465,088 Total U.S. imports from the U.S.S.R. \$242,411,071 \$42,692,717 \$71,038,462

Table 5A.--Leading items exported to Poland in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

041.0020 : 1081.3030 : 3732.8930 : 1095.9015 : 021.4000 : 371.3010 : 1715.2259 : 18	Yellow corn, unmilled, NES	13,297,861 12,647,533 3,860,301 3,270,299 3,172,098 2,631,171 2,157,513	4,524,027 12,997,829 2,235,017 11,466,915 19,208,133	\$142,456,055 65,328,391 33,173,402 7,851,950 32,714,707 31,666,307
041.0020 : 1081.3030 : 3732.8930 : 1095.9015 : 021.4000 : 371.3010 : 1715.2259 : 18	Wheat, unmilled, except relief	13,297,861 12,647,533 3,860,301 3,270,299 3,172,098 2,631,171 2,157,513	4,524,027 12,997,829 2,235,017 11,466,915 19,208,133	65,328,391 33,173,402 7,851,950 32,714,707 31,666,307
041.0020 : 1081.3030 : 3732.8930 : 1095.9015 : 021.4000 : 371.3010 : 1715.2259 : 18	Wheat, unmilled, except relief	13,297,861 12,647,533 3,860,301 3,270,299 3,172,098 2,631,171 2,157,513	4,524,027 12,997,829 2,235,017 11,466,915 19,208,133	65,328,391 33,173,402 7,851,950 32,714,707 31,666,307
081.3030 : 3 732.8930 : 3 045.9015 : 0 221.4000 ; 3 271.3010 : 3 715.2259 : 3	Soybean oil-cake and meal	12,647,533 3,860,301 3,270,299 3,172,098 2,631,171 2,157,513	12,997,829 2,235,017 11,466,915 19,208,133	33,173,402 7,851,950 32,714,707 31,666,307
732.8930 : 1 045.9015 : 0 221.4000 ; : 271.3010 : 1 715.2259 : 1	Parts and accessories for tracklaying tractors	3,860,301 3,270,299 3,172,098 2,631,171 2,157,513	2,235,017 11,466,915 19,208,133	7,851,950 32,714,707 31,666,307
045.9015 : ( 221.4000 ; : 271.3010 : 1 715.2259 : i	Grain sorghums, unmilled	3,270,299 3,172,098 2,631,171 2,157,513	11,466,915 19,208,133	32,714,707 31,666,307
271.3010 : 1 715.2259 : 1	Florida phosphate hard rock and land pebble: Parts, NEC, for metalworking rolling mill machinery: Cattle hides, whole:	2,631,171 2,157,513	19,208,133	31,666,307
271.3010 : 1 715.2259 : 1	Florida phosphate hard rock and land pebble: Parts, NEC, for metalworking rolling mill machinery: Cattle hides, whole:	2,631,171 2,157,513		
715.2259 : 1	Parts, NEC, for metalworking rolling mill machinery: Cattle hides, whole::	2,157,513	. 2,043,753	
211.1010 · (	Cattle hides, whole::	2,15/,513		19,661,912
$-211.1010 \cdot 0$	Cattle hides, whole:			15,094,714
101 0010		1,589,564		7,425,364
121.0010 :	Tobacco flue-cured leaf, stemmed::	1,587,671		2,156,337
719.8095	Machines and mechanical appliances, NEC, and parts:	1,552,549		904,267
	Industrial trucks and tractors, operator riding, NEC::			512,680
	Tracklaying tractors, 200 and over horsepower:			5,742,837
722.2041	Special purpose controls and control systems (AC/DC), NEC:	1,028,308		900,895
729.9210 i	Electric industrial metal heat-treating and heat-processing furnaces, NEC	967,740	•	150,585
732.0346	Special purpose nonmilitary vehicles, NEC, new:	857,419	22,188 :	22,188
051.7210 : 1	Almonds, shelled, fresh or dried	767,369	136,400 :	1,274,319
715.2245	Cold rolling mill machinery, for nonferrous metals	765,956	- :	1,358,688
: : 1	Major 1975 products that were not exported in the first quarter of 1976 or exported only in small quantities:		: : : :	
:	only in small quantities.		:	
422,1000 : 1	Linseed oil, raw	-	: 8,130,616 :	11,113,487
561.2910	Concentrated superphosphate	_	1,646,100	8,684,168
:	Total exports itemized above	\$118,894,616	\$96,754,289	\$388,193,253
:	Total U.S. exports to Poland	\$146,551,388	\$140,291,960	\$580,083,586
:			:	
:	;	i	i	

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Table 6A.--Leading items imported from Poland in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars)

TSUSA number	Description :	First quarter 1976	First quarter 1975	1975
107.3525	Canned hams, shoulders, over 3 pounds	\$28.684.323	: \$24,482,025 :	\$97,331,395
700.3550	Men's leather footwear NES, cement soles:	3,638,177		6,631,013
107.3560	Pork NES, canned, boned, and cooked:	2,650,101		5,155,119
110.4710	Cod blocks, frozen, over 10 pounds each	2,587,717	, ,	
608.8420	Steel plate, neither shaped, cold rolled, nor coated	2 543 796	; 3,909,154 :	
382.1206	Women's raincoats NES, valued over \$4, 3/4 length	1 738 083	187,856	
403.6000	Other cyclic organic chemical products	1,702,511	•	•
727.1500	Furniture and parts of bentwood	1,383,839		, ,
/ 335.9500	Other woven fabrics of vegetable fibers, NES, over 4 ounces per square yard			3,928,228
646.2620	Brads, nails, etc., smooth shank, round wire, over 1 inch in length, over 0.065 inch		000,050	3,920,220
040.2020	in diameter		: 1,028,346 :	4 501 075
692.1090	Motor vehicles NES			4,501,935
521.3180	Coal NES, including lignite, except peat	1,206,450		5,923,400
700.3555	Coal NES, including lighite, except peat	1,060,370		1 100 022
	Boys' leather footwear NES, cement soles	873,029		1,109,022
765.0300	Paintings, etc., by hand	802,880	, .	
380.0650	Men's and boys' cotton knit shirts, NES, not ornamented		,	
700.4540	Women's leather footwear, cement soles, valued over \$2.50 per pair		,	
674.3504	Engine lathes, metal-cutting			-
407.7220	Sulfamethazine			428,357
124.1010	Fox furskins, except silver and black, undressed		563,155	992,423
642.0200	Barbed wire	626,278	612,035	1,189,536
	Total imports itemized above	\$55,586,823	\$39,476,803	\$156,191,140
	Total U.S. imports from Poland	\$76,279,647	\$67,967,045	\$241,297,368
		: :	: :	

<sup>1/</sup> Prior to Jan. 1, 1976, this item was classified under the now deleted number 335.9040.

Table 7A.--Leading items exported to Yugoslavia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter First quarter Schedule B Description 1975 number 1976 1975 Soybean oil-cake and meal-----081.3030 \$7,091,490 \$2,016,000 Aircraft, passenger transport, 33,000 pounds and over-----734,1050 6.300.000 \$16,969,928 36,324,568 Well drilling machines parts and accessories. NEC-----4,134,584 718,4264 4,319,424 1,252,893 2,723,526 734,1020 Aircraft, personal and utility, multiple engine, 3,000 pounds and over------3,264,384 Vinyl chloride monomer-----512.0978 1,938,182 924,229 4,108,652 Bituminous coal------321,4020 1.923.138 957.827 Parts and attachments, NEC, for electric industrial furnaces and ovens------729,9225 1,733,849 917,428 1.411.842 734.9230 Parts and accessories, NEC, for aircraft------1,489,076 1,288,463 6,672,718 Metal processing furnaces, etc., nonelectric-----719,1442 1,160,986 2,118,011 Concentrated superphosphate-----561,2910 1.113.076 715,2230 Hot rolling mill machinery, other than tube rolling, for ferrous metals------1,090,470 2,415,614 195,905 Wheel tractors NEC, 100 maximum PTO horsepower and over. new-----712,5018 951,474 1,668,778 5.740.715 724.9940 Radio broadcasting transmitters------911,206 873,105 Pulp sulfate, softwood, bleached, other than dissolving-----251,7220 882,666 24,209 Trucks and trailers, off-highway, nonmilitary, new-----732.0320 3,272,400 857,973 12,700,736 60 Major 1975 products that were not exported in the first quarter of 1976, or exported only in small quantities: Soybean oil, crude, degummed------421.2010 23,022,517 34,568,030 Metal treating machines and machines for molding metal powders, and parts, NEC-----719.8060 34,930 9,667,891 715,2256 Parts, NEC, for hot rolling mill machinery, except tube mill machinery-----11,717 7,906,232 2,317,231 734,1065 Aircraft, used, rebuilt, or converted, nonmilitary-----1,465,833 6,395,833 Gas turbines, NEC, and parts for mechanical drives-----: 711.6000 5,583,060 5,624,733 Total exports itemized above------\$34,533,183 \$58,878,665 \$146,925,684 Total U.S. exports to Yugoslavia-----: \$63,957,061 : \$103,938,763 \$323,499,103

Table 8A.--Leading items imported from Yugoslavia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

	:		
0 . 11 7 1		. #4 220 F87 :	\$74 A71 7FF
Canned hams, shoulders, over 3 pounds: Unwrought copper, not alloy, NES::	7 257 260		\$34,471,355
			17,992,755
		, ,	24,442,589
WOOD Chairs NSP	3,545,293		
lgarette lear, not stemmed, not over 8.5 inches	4,609,172	, ,	
Unwrought zinc, except alloyed:	3,709,486		.,
Silver bullion, refined::	3,248,549	. ,	
		, ,	
ferrochrome, over 3 percent carbon::	2,098,189		
Aluminum sheets, strip, and plate, not clad:	1,772,301		
		: 278,617 :	
		; -:	
		: 1,176,012 :	5,272,017
Insulated copper conductors, without fittings, 33 A.W.G. or finer	1,362,717	337,988 :	3,291,076
Wrought aluminum rods, 0.375 inches or more in diameter	1,167,144	726,311 ;	2,162,541
Men's and boys' suit-type coats, NES, not knit, valued over \$4	1,150,962	1,450,635	3,683,523
Ferrosilicon manganese			1,992,674
Sulfamethazine			1,605,613
Leading 1975 products not imported in the first quarter of 1976, or imported in only small quantities:	: <b>:</b>	: : : : : : : : : : : : : : : : : : :	
Naphthas from netroleum, etc., for refinement	: _	; _ ;	6,365,534
Total imports itemized above	\$62,853,355	\$43,307,224	\$176,004,341
Total U.S. imports from Yugoslavia	\$83,493,307	\$65,826,260	\$248,886,782
MWCUSHIFACUWIWMFS L	lales' leather athletic footwear, NES	Section   Sect	Ales' leather athletic footwear, NES

Table 9A.--Leading items exported to Romania in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter First quarter Schedule B 1975 Description number 1976 1975 Soybeans 221.4000 : \$15,181,191 \$3,505,646 \$3,505,646 Cattle hides, whole-----211.1010 4.494.530 1.363.765 9.693,496 Wheat, unmilled, except for relief-----041.0020 : 3,360,713 11.792.877 Woodpulp, Chemical dissolving-----1.469,132 5.824.898 251.6000 3,282,243 Yellow corn, unmilled. NEC-----044.0060 2.946.726 29.704.252 58,613,222 Soybean oil-cake and meal-----081.3030 1.645,067 1.886,102 Parts, NEC for metalworking type machine tools----:: 719.5454 1.219.500 Parts and accessories for basic electronic computers----: 714.9216 . 1.086,989 535,708 3.285.481 Natural phosphate fertilizer-----: 271.3040 1,045,950 Parts and attachments, NEC, for pumos for liquids-----: 719.2170 960,662 163,650 Herbicidal preparations-----: 599.2080 869.626 Parts and accessories, NEC, for industrial instruments, NEC----:: 861,9946 625.671 : 9.986 1,571,528 Parts and attachments NEC for pumps and compressors. NEC----: 719.2250 603.966 15.503 673.828 Alloy steel sheets, hot-rolled, uncoated, NEC----: 674.4330 546.032 : Nuclear reactors and parts, NEC------717,7000 500,000 Major 1975 products that were not exported in the first guarter of 1976, or exported only in small quantities: Bituminous coal------321,4020 3,395,885 17,521,278 Cotton, upland domestic, 1 to 1-1/8 inches-----263.1031 12,205,552 12,205,552 271.3010 Florida phosphate hard rock and land pebble-----6,216,050 719,2230 Gas compressors, centrifugal and axial-----675,000 5,587,725 Aircraft, used, rebuilt, or converted, nonmilitary-----734.1065 5.300.000 Total exports itemized above-----\$38,368,866 \$52,880,429 \$143,841,333 Total U.S. exports to Romania-----\$73,939,030 \$43,041,765 \$189,277,590

Table 10A.--Leading items imported from Romania in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

TSUSA :		First quarter	First quarter	1075
number	Description	1976	1975	1975
475.0550 :	Fuel oil, Saybolt Universal viscosity 145 seconds or more, NES, under 25 degrees	: <b>:</b>	: : ;	
:	A.P.I	\$22,148,491	: \$2,138,099 ;	\$50,783,381
107.3525 :	Canned hams, shoulders, over 3 pounds	2,750,432	: 1,424,269 :	6,845,584
692.3020 :	New wheel agricultural tractors, 35 belt horsepower and over	: 1,750,185	: 1,452,232 :	8,125,532
626.0200 :	Unwrought zinc, except alloyed	1,602,609		-
608.8744;	Steel sheet, pickled or cold rolled, not shaped or coated		- :	1,880,983
700.4540 :	Women's leather footwear, cement soles, valued over \$2.50 per pair			2,163,173
309.4342 ;	Polyester fiber, wholly of filament, not cellulosic			154,303
382.1224 :	Women's, girls' and infants' cotton coats, valued over \$4, not knit			306,802
700.2738 ;	Men's leather welt footwear NES, valued \$5-6.80 per pair	: 654,675		1,198,926
380.1260 ;	Men's and boys' cotton suit-type coats NES, not knit, valued over \$4			486,129
382 <b>.</b> 1206 :	Women's raincoats NES, valued over \$4, not knit, 3/4 length		•	170,430
117.6700 :	Pecorino cheese, not for grating	: 474,723	•	695,214
774.6040 :	Rubber or plastic articles NSPF	: 388,064		89,856
380.3929	Men's cotton trousers, etc., NES, not knit	; 379,092		
700.3550	Men's leather footwear NES, cement soles	378,434	279,066 :	1,065,637
:	Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	: :	: :	
475.2520 :	Gasoline	: _	2,489,721	18,886,360
475.3520	Naphthas from petroleum, etc., for refinement	:	1,742,989	8,190,975
475.1030	Fuel oil, Saybolt Universal viscosity under 145 seconds, NES, 25 degrees A.P.I.	:	1,772,505	0,150,575
;	or more	:	2,940,000	2,940,000
475.0530 :	Fuel oil, Saybolt Universal viscosity under 145 seconds, NES, under 25 degrees	:	2,540,000	2,510,000
:	A.P.I.	: _	: _ ;	2,318,857
475.1050 :	Fuel oil, Saybolt Universal viscosity 145 seconds or more, NES, 25 degrees A.P.I.	:	:	2,010,057
:	or more	: <u>-</u>		2,233,800
;	Total imports itemized above	\$35,812,503	\$13,915,934	\$108,860,373
:	Total U.S. imports from Romania	\$46,493,806	\$20,788,228	\$135,056,629
; ;		:	; ;	
:		:	: :	

Table 11A,--Leading items exported to Czechoslovakia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter First quarter Schedule B 1975 Description number 1976 1975 081.3030 : Soybean oil-cake and meal-----: \$5,263,303 : \$3,014,910 : \$18,149,126 044.0060 : Yellow corn, unmilled, NEC----::: 3,979,207: 211.1010 : Cattle hides, whole-----: : 2,849,684: 2,592,626 : 8.031.326 121.0005 : Tobacco, flue-cured leaf, unstemmed-----1.339.138 : 1.044.870 : 2,575,209 513.6932 : Inorganic bases, etc., NEC-----: 796,525 : 712.5068; Tracklaying tractors, 200 net engine horsepower and over-----: 577,272 ; 140.996 : 759,825 054.8400 : Hops, fresh or dried------534,391 : 136,000 : 432,945 714.9216 : Parts and accessories for basic electronic computers-----: 100.920 : 372.850 : 614.349 891.1135 : Magnetic tape recorders, video------366,744 : 121,371 : 881,611 122.3030 Smoking tobacco, in bulk------283,000 : 349,150 ; 885,400 715.1062 Sawing and cut-off machines, metalcutting, valued \$1.000 and over-----258,103 719.3120 Integral tractor-shovel loaders, wheel type, 4-wheel drive, 3 1/2 cubic yards and over bucket capacity-----225,741 : Organic phosphate insecticides NEC-----512,0659 221.650 -29,580 : 29,580 Wood pulp, chemical dissolving-----251.6000 212,298 -446,342 446,342 Peanuts, shelled, green------221.1010 210,900 . 655,590 . 1,244,078 Parts and accessories, for replacement, for nonmilitary motor vehicles-----732,8948 187,110 . Muskrat furskins, undressed-----42,253 212,0010 155,250 223,503 Major 1975 products that were not exported in the first quarter of 1976, or exported in only small quantities: 221.0530 1.538.796 714.9206 Input/output devices for electronic computers, and parts-----55,685 56,604 1.311.922 Flaxseed-----221,5000 882,799 Total exports itemized above-----\$8,731,212 \$17,888,851 \$38,006,811 Total U.S. exports to Czechoslovakia-----\$20,648,260 \$12,223,516 \$52,899,534

Table 12A.--Leading items imported from Czechoslovakia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

TSUSA	Description	First quarter 1976	First quarter 1975	1975
608.7100	Steel wire rods, not alloy, not tempered, valued over 4¢ per pound	\$903,463	\$467,167 :	\$982,38
192.2500	: Hops	697,442		413,00
107.3525	: Canned hams, shoulders, over 3 pounds	595,449	_ ;	442,840
674.3280	Boring, drilling and milling machines, except numerically controlled, NES	402,133	213,188	581,08
741.3500	Imitation gemstones, except beads	328,608	404,049	1,101,29
700.2960	Men's leather welt footwear NES, valued over \$6.80 per pair	: 213,845	164,226	454,51
700.3550	Men's leather footwear NES, cement soles	: 212,139	345,650 :	1,335,30
568.2045	Printing presses NES	: 174.715	204,708 :	701,56
270.2580	Books NSPF	: 169.284	58,493	281,47
335.9500	Other woven fabrics of vegetable fiber, NES, over 4 ounces per square yard	: 163,026	155,876	485,69
727.1500	. Furniture and parts of bentwood	: 159,450	151,409 :	465,01
137.3000	Natural antibiotics, not artificially mixed	; 152,320	18,400 :	299,36
574.3504	Engine lathes, metal-cutting	145,371	63,684 :	637,60
700.2738	Men's leather welt footwear NES, valued \$5-\$6.80 per pair	135,395	405,979 :	1,238,34
545.5700	Glass prisms for chandeliers, wall brackets, etc.	134,451	114,646 :	438,55
	: Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	: :		
765.0300	Paintings, etc., by hand	80,000	- -	3,519,87
570.0620	Spinning machines	57,878	1,116,477	
510.3215	Steel pipe NES, not over 2.375 inches in diameter	73,936	574,651	
574.3270	Combination machines, horizontal spindle, except numerically controlled	52,686	465,197	939,10
70.7400	Textile machine parts NSPF	88,470	. 195,507 :	649,2
	Total imports itemized above	\$4,940,061	\$5,119,307	\$17,673,53
	Total U.S. imports from Czechoslovakia	\$7,879,822	\$10,684,763	\$35,566,83

<sup>1/</sup> Prior to Jan. 1, 1976, this item was classified under the now deleted number, 335.9040.

Table 13A.--Leading items exported to the German Democratic Republic in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

Schedule B	: : Description :		First quarter	1975
:		1976	1975 :	
: 041.0020	Wheat, unmilled, except for relief	: \$3,803,493		\$2,755,609
561.2910 :	Concentrated superphosphate	412.802		721,771
011.6040 :	Pork livers, fresh or frozen	359,008		544,616
421.8010 :	Soft salad oils, crude, NEC	164,921		,
212.0010 :	Muskrat furskins, undressed	132,250		_
891.1135	Magnetic tape recorders, video	120,687		125,178
719.1538	Reciprocating liquid-chilling packages	117,492	•	6,845
718 2960	Parts and accessories, NEC, for printing machines and presses	81,618		5,700
	Stainless steel scrap			451,342
664 1300	Glass, unworked, in balls, etc	46,650		109,17
411.3220	Inedible tallow	45,222	•	-
861.9830	Optical measuring instruments	44,530	9,105	77,90
	Parts and accessories, NEC, for aircraft, airships, and balloons		; 9,103 ;	77,900
861.9968	Parts and accessories, NEC, for nuclear radiation detection instruments		: - :	•
729.5286	Industrial process instruments for liquid and gas analysis		- ;	-
729.5200	industrial process instruments for fidula and gas analysis	33,689	<del>-</del> :	•
; ; ;	Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	· : :		
044.0060	Yellow corn, unmilled, NEC	: _	: _ :	4,060,000
051.1010	Oranges, fresh	: <u>_</u>	: _ ;	1,855,939
711.6000	Gas turbines, NEC, and parts for mechanical drives	: _	995,328	995,328
719.3150	Oil field equipment, NEC, and parts, NEC	: _	: 555,526	940,534
251.6000	Wood pulp, chemical dissolving	: _	85,000	721,300
202.0000	Total exports itemized above	\$5,480,770	\$1,224,763	\$13,371,242
:	total exports from the district the contract of the contract o	: 43,400,770	· φ1,224,703	\$13,371,242
:	Total U.S. exports to the German Democratic Republic	\$5,819,206	\$2,023,493	\$17,178,907
:		• :		_
;			;	•
		1	, i	

Table 14A.--Leading items imported from the German Democratic Republic in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

	(In U.S. dollars)						
TSUSA number	Description :		Description First q		First quarter 1975	1975	
:		#1 000 000	:	_			
	Potassium chloride, crude			\$1,062,015			
494.2000 ;				421,163			
722.1620 ;	Still 35-millimeter cameras, valued over \$10	150,676		414,589			
124.1025 :	Mink furskins, except Japanese, undressed	140,358	•				
546.5600 :	Glassware NSPF, valued \$1-\$3	114,848		374,115			
	Pig and hog leather	99,980	1	172,500			
668.2035		99,612		1,389,493			
546.5800		98,997	,	473,655			
674.3280	Boring, drilling and milling machines, except numerically controlled, NES	86,374	, 61,416 <sub>1</sub>	284,082			
	Steel wire rods, not alloy, not tempered, valued over 4¢ per pound	80,828	: - :	<del>-</del>			
668.2015		57,754	:	-			
712.4900	Testing and measuring instruments and parts, NES	55,771	30,804	115,090			
680.1500	Molds for metal, etc., NES	51,584		<del>.</del>			
107.3525	Canned hams, shoulders, over 3 pounds	51,415	•	40,169			
772.5105	Automobile tires, new	47,641	558	558			
403.6000	Other cyclic organic chemical products	44,148	140,219	140,219			
676.5200	Office machine parts NES	43,350	- :	-			
: : :	Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	; ; ;	; ; ; ; ; ;				
534.1100	Ceramic statues, etc., valued over \$2.50, by professional sculptor	28,202	57,301	262,967			
668,2045	Printing press. NES	· _	54,032	194,236			
662.2025	Wrapping and packaging machines, NES, and parts	740	<sup>1</sup> 116,945	208,894			
:	Total imports itemized above	\$2,554,298	\$1,662,084	\$5,553,745			
:	Total U.S. imports from the German Democratic Republic	\$3,348,497	\$2,600,857	\$9,996,464			

Table 15A.--Leading items exported to Hungary in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

	(In U.S. dollars)						
Schedule B	Description :		First quarter 1975	1975			
561.2910 :	Concentrated superphosphate	: : \$5,515,215 : 5,166,350	: - : \$16,892,324 :	\$6,988,830 34,906,589			
732.8920	Parts and accessories, NEC, for wheel tractors:	989,261	706,915	2,359,008			
512.0672 :	Planters and transplanters	880,000	375,008 :	82,339 375,008			
<b>292.5010</b> :	Wheel tractors NEC, 100 maximum horsepower and over	707,802	- :	6,525,357			
	Cattle hides, wholeGlass, unworked, in balls, etc		544,577 ; 141,120 ;	1,432,368 663,135			
714.9206 : 292.5005	Input/output devices for electronic computers, and parts	297,290 295,068	369,733	1,142,345			
044.0030 211.6000	Corn seed, except sweet corn	269,040	59,578 273,234	90,717 604,465			
712.9965 892.9200		241,360	34,336	334,101			
729.5292	Industrial process type instruments, electric or electronic, NEC	173,975	33,089	142,480			
: : :	Major 1975 products that were not exported in the first quarter of 1976, or exported in only small quantities:	: : : :	; ; ;				
512.0993 711.6000	Miscellaneous organic chemicals, except cyclic, NECGas turbines NEC, and parts for mechanical drives	64,188 5,885	2,289,232 2,249,327	2,756,709 2,369,536			
001.1010 712.1060	Dairy cattle, for breeding	54,829	42,900 24,071	1,356,000 1,016,566			
: :	Total exports itemized above	\$17,814,810	\$26,907,888	\$63,145,553			
:	Total U.S. exports to Hungary	\$19,393,898	\$30,148,814	\$76,051,947			
:			: ;				
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Table 16A.--Leading items imported from Hungary in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) TSUSA : First quarter : First quarter : Description 1975 number 1976 1975 107.3525 : Canned hams, shoulders, over 3 pounds----:: \$4,858,222 \$2,662,475 \$12,025,755 1/ 678.5070 : Machines NSPF, and parts-----: : 1,626,811 760 329,442 130.3000 : Corn or maize, certified seed-----: 903,163 107.3540 : Pork bacon, boned, cooked, and canned----:: 847,868 45,533 425, 199 2/ 686.9030 : Other lamps, including household-----: : 782,624 484,249 2,231,627 437.2000 : Alkaloids and compounds NSPF, synthetic-------373.081 181.852 : 613.319 750.2600 : Whiskbrooms, valued not over 32¢ each (under quota)----:: 328,824 222.231 222,231 546.5400 : Glassware NES, valued 30¢-\$1 each-----: 178,518 93,742 542.374 161.7100 : Paprika----- : 151.850 22,152 57,824 167.3040: Wine, over 14% alcohol, valued over \$4 per gallon, containers not over 1 gallon---: 146,913 63.011 : 174,752 521.9100 : Cryolite or kryolith------143,586 198,930 107.3560; Pork NES, canned, boned, and cooked-----139,455 130.3500 : Corn or maize, except certified seed-----: 138,907 : 790.3900 : Inflatable articles NSPF-----123,299 : 103,399 : 272,886 772.5115 : Pneumatic truck and bus tires, new-----: 107.981 : 678.3550 : Parts for machines used for forming rubber or plastics articles-----: 100,000 680.1500 Molds for metal, etc., NES------95,340 13.460 : 41.380 Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities: 607.1500 Pig iron, no dutiable alloy------7,019,060 9,225,480 692.3060 Parts of agricultural tractors-----152,280 2,525,978 542.3120 Ordinary glass, 16-18.5 ounces per square foot, not over 40 united inches-----41,070 200.057 633,533 Total imports itemized above-----\$11,087,512 : \$11,264,261 \$29,520,710 Total U.S. imports from Hungary-----\$12.339.444 \$13,174,082 \$34,966,080

<sup>1/</sup> Prior to Jan. 1, 1976, this item was classified under the now deleted number 678.5060.

<sup>2/</sup> Prior to Jan. 1, 1976, this item was classified under the more inclusive number 686.9000, which has been deleted.

Table 17A.--Leading items exported to Bulgaria in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars)

	: Description :		First quarter	1975
number	Description	1976	1975	1975
044.0060	Yellow corn, unmilled, NEC	\$12,555,098	\$7,351,082 :	\$14,779,595
715.2140	Foundry machines, and parts, NEC	1,408,480	- :	-
231.2065	· Synthetic rubber and substitutes	375,221	- :	_
211.1010	Cattle hides, whole	. 358,171	153,240	274,567
714.3005		358,165	82,603	82,967
729.3075	Integrated circuits, semiconductor, monolithic, digital	346,295	-	43,372
729.5276	Industrial process temperature instruments, direct-deflect electric or electronic	277,424	'	, <u> </u>
714.9206		253,410	43,329	224,086
719.3220	Industrial trucks and tractors, operator riding, electric powered	240,690		_
712.9960	Agricultural machines NEC	163,404	- !	_
891.1135	Magnetic tape recorders, video	157,700	_ ;	355,682
714.3020	Machines for preparing tape or punched cards	143,973	47,900	285,692
864.1400	Watch cases and parts thereof	69,000	,	
512.0632	Herbicides NEC	68,860	28,446	28,446
541.7036	Preparations acting primarily on digestive system, etc., dosage or retail sale, NEC		20,440	210,188
· · · · · · · · · · · · · · · · · · ·	Major 1975 products that were not exported in the first quarter of 1976, or exported	: · · · · · · · · · · · · · · · · · · ·		·
	in only small quantities:	· :	:	
081.3030	Soybean oil-cake and meal	: _	1,601,177	3,543,660
719.8045	Rubber processing and manufacturing machines, NEC, and parts	9,800	- ;	1,200,000
729.5255	Geophysical prospecting apparatus	3,375	432,331	1,136,113
719.8095	Machines and mechanical appliances, and parts, NEC	23,281	_ ;	677,504
081.9920	Poultry feeds, prepared	-	387,970	387,970
;	Total exports itemized above	\$16,864,367	\$10,128,078	\$23,229,842
:	Total U.S. exports to Bulgaria	\$17,419,045	\$11,161,677	\$29,297,949
:		:	:	
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Table 18A.--Leading items imported from Bulgaria in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter TSUSA First quarter Description 1975 number 1976 1975 Cigarette leaf, not stemmed, not over 8.5 inches-----\$1,862,743 \$1,294,824 \$183,908 170,2800 Pecorino cheese, not for grating------208,910 264,164 381.502 117,6700 Paprika-----199,606 404.151 852,613 161.7100 Rose oil or attar of roses-----71.941 452,6000 108,994 53,500 Natural crude drugs of vegetable origin-----85,734 439.1040 28,110 33,618 Glassware NES, valued not over 30¢ each-----: 28,413 546.5200 15,696 18,045 Selenium, unwrought, and waste and scrap-----219,400 632,4000 15.372 164,572 Dried prunes and plums-----19,677 149,2600 13,259 Glassware NES, valued 30¢-\$1 each-----33.038 546.5400 3,684 9,939 Postage stamps, cards and envelopes. government stamped-----: 26,655 274,4000 6.833 Basil. crude------5,180 161.0300 6,630 Vegetable substances, crude, NSPF-----:: 18,140 193.2500 5,414 13,526 Dried or dehydrated onions-----13,812 140.4000 3,537 Whole furskins NES. raw-------2,948 124,1057 2,948 1,505 Other wool headwear NES, valued over \$4-----: 702,8000: 1,505 Natural crude drugs NES-----439.1060 15.377 38,532 1.454 Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities: 107.3525 : Canned hams, shoulders, over 3 pounds-----: 75.424 325,519 452.3200 : Lavender and spike lavender oil-----: 138,600 149.183 250.0420 : Flax and hemp fibers for paper manufacturing-----: 100.091 452.8040 : Other essential and distilled oils-----: 000.08 80,000 \$1,451,517 \$4,315,121 Total U.S. imports from Bulgaria---::: \$1,937,617 : \$1,688,967 \$4,785,087

Table 19A.--Leading items exported to Albania in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

(In U.S. dollars) First quarter: Schedule B First quarter Description 1975 number 1976 1975 891.1135 : Magnetic tape recorders, video-----\$346,715 : 891.1210 : Dictating and recording machine parts----- ; 133,073 \$1,236 Major 1975 products that were not exported in the first quarter of 1976, or exported in only small quantities: Calf skins-----211,2010 \$272,850 \$272,850 211,1010 Cattle hides, whole-----141,092 141,092 . Kip skins-----211,2020 109.165 109,165 891,2040 Tape, magnetic, video-----28,484 66,736 729.5255 Geophysical prospecting apparatus-----48,202 Phonograph parts and accessories, NEC-----891.1220 18,464 Medical, surgical, ophthalmic, and veterinary instruments and equipment-----861.7150 2,445 2,445 Motion picture film, under 35 millimeter-----862.4620 1,840 Wind instruments, new-----891.8030 1,000 Total exports itemized above-----\$479,788 \$554,036 \$633,200 Total U.S. exports to Albania-----\$479,788 \$554,036 \$633,200

Table 20A.--Leading items imported from Albania in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

	(In U.S. dollars)			
TSUSA number	: Description :	First quarter 1976	First quarter 1975	1975
161.9400 4 <b>7</b> 0.5500 360.1500	Sage, unground	\$191,798 6,956 6		\$480,949 26,000
601.1540 601.1560 653.2260 724.1040	Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:  Chrome ore, more than 40 but less than 46 percent chromic oxide		205,000 :	2,107,789 205,000 3,096 585 \$2,823,419 \$2,824,019
:	· :	:	:	

Table 21A.--Leading items exported to Cuba in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975 1/

(In U.S. dollars)

Schedule B number	Description	First quarter 1976	First quarter	1975
599.20 <b>3</b> 5 :	Organic phosphate containing pesticidal preparations, except fly sprays and aerosols	\$34,000	: :	
541.8000	Medicinal and pharmaceutical supplies, for relief	20,300	: _ :	\$11,200
714.1010	•	2,474	: _ :	1,296
664.4020	Plate glass, in rectangles, unworked	2,000	: _ :	
861.5070	Parts, NEC, for motion picture cameras and projectors	1,557	- :	-
;		:	; ;	
:	Major 1975 products not exported in the first quarter of 1976, or exported in only small quantities:	; ;	: :	
:		:	:	
931.0050:	Special transactions, not classified according to kind	· -	: - :	15,000
714.3040 :	Statistical machines, used with punched cards or tape	; -	: - :	4,153
861.7150 :	Medical, surgical, ophthalmic, and veterinary instruments and equipment	-	: - :	1,690
726.1000 :		: <del>-</del>	: - :	1,100
821.0806 ;	Household furniture, wood, not upholstered	:		816
:	Total exports itemized above	\$60,331	<u>:                                      </u>	\$35,255
:	Total U.S. exports to Cuba	\$60,331	: : - ;	\$35,255
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:		;	: :	
:		:	:	
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<sup>1/</sup> U.S. trade with Cuba has been under an embargo since Feb. 7, 1962, when President Kennedy, acting under the authority of Section 620(a) of the Foreign Assistance Act of 1961, as amended, issued Presidential Proclamation 3447 that declared the embargo. Under Section 620(a) of the Foreign Assistance Act of 1961 the Secretary of Commerce is directed to carry out the prohibition on exports, while the Secretary of the Treasury enforces the prohibition on imports. In both cases exceptions may be granted when determined to be appropriate by the respective Secretaries. To date, the number of exceptions granted has been minimal so that trade between the two countries is almost nil.

Table 22A.--Leading items imported from Cuba in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975  $\frac{1}{2}$ 

(In U.S. dollars) First quarter First quarter TSUSA Description 1.975 number 1976 1975 Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities: 274.7000 Photographic film, exposed or developed from print plates-----\$900 \$400 270.2540 Books in languages other than English-----723 723 653.2260 Metal coins NES-----700 Phonograph records NES-----724.2500 588 Total imports itemized above-----\$1,123 \$2,911 \$1,123 \$2,911 Total U.S. imports from Cuba-----

 $<sup>\</sup>underline{1}$ / See footnote 1, table 21A.

Table 23A.--Leading items exported to the People's Republic of Mongolia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

	(In U.S. dollars)						
Schedule B: number	Description	First quarter	First quarter 1975	1975			
861.9822 : 861.7150 :	Instruments for chemical analysis Medical, surgical, ophthalmic, and veterinary instruments and equipment	: \$4,920 : 1,573		-			
; ;	Major 1975 products that were not exported in the first quarter of 1976, or exported in only small quantities:	: ;	: : : : : :				
729.5248 : 931.0020 : 861.9810 ·	Nuclear monitoring instruments, NEC	•	: : - :	\$20,537 14,474 5,018			
891.2080 719.6315	Other prepared media for recording, NECIndustrial scales, NEC	- - -	. , , , , , ,	1,374 1,040			
541.7012	Preparations primarily affecting the endocrine system, etc	\$6,493	<del></del>	\$74 \$43,017			
:	Total U.S. exports to the People's Republic of Mongolia	\$6,493	\$1,374	\$43,017			
: :		: :	: : : :				

Table 24A.--Leading items imported from the People's Republic of Mongolia in the first quarter of 1976 with corresponding figures for the first quarter of 1975 and all of 1975

TSUSA number	Description	First quarter 1976	First quarter 1975	1975
306.4293 306.6200 186.5540	Cashmere goat hair, sorted	\$581,742 60,930 1,533	\$212,711 : 86,780 : - :	\$1,020,016 447,402
; ;	Major 1975 products that were not imported in the first quarter of 1976, or imported in only small quantities:	: :	: : :	
124.1057 : 306.4394 : 124.1018 : 306.0004 : 124.1025 : 186.5520 :	Cashmere goat hair, scoured		16,637 : - : 6,234 : 11,023 : \$333,385 :	12,987 11,844
:		· : :		

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