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NOTE TO UNITED STATES GOVERNMENT RECIPIENTS OF THIS REPORT

U.S. Government officials are invited to inquire about the availability of statistics on U.S.-NME trade other than those presented herein. The Commission's East-West Trade Statistics Monitoring System contains the full detail of U.S. trade with all NME's as issued by the Census Bureau. These data are maintained by the Commission on an annual, quarterly, and monthly basis, and are generally available within 8 weeks after the close of the monthly reporting period. More information on this service may be obtained from the Chief, Trade Reports Division, USITC, telephone: (202) 252-1255.

INTRODUCTION

This series of reports by the United States International Trade Commission is made pursuant to section 410 of the Trade Act of 1974 (19 U.S.C. 2440), which requires the Commission to monitor imports from and exports to certain nonmarket economy countries (NME's). 1/ These countries include those subject to the generally higher statutory rates of duty in column 2 of the Tariff Schedules of the United States (TSUS) (i.e., with minor exceptions, those listed in headnote 3(d) of the TSUS) 2/ and those afforded most-favored-nation (MFN), or column 1, tariff status (and thus not listed in the headnote), viz, Hungary, the People's Republic of China (China), and Poland.

Under section 410, the Commission publishes a summary of trade data not less frequently than once each calendar quarter for Congress and, until January 2, 1980, for the East-West Foreign Trade Board. As of that date, the East-West Foreign Trade Board was abolished, and its functions were transferred to the Trade Policy Committee, chaired by the United States Trade Representative.

The statute stipulates that the reports in this series are to provide data on the effect, if any, of imports from NME's on the production of like or directly competitive articles in the United States and on employment within industries producing those articles. To fulfill this requirement, the Commission developed an automated trade-monitoring system to identify imports from the NME's that have grown rapidly and to measure the degree of penetration of such imports. Because comprehensive data on the production of the U.S. manufacturing sector are compiled and published annually,

^{1/} Earlier reports in this series included Yugoslavia among the NME's whose trade with the United States is monitored. At the suggestion of the United States Trade Representative and after consultation with the appropriate congressional committees, the Commission determined that Yugoslavia would no longer be included in the countries covered by this report. This decision was effective with the 27th report. (27th Quarterly Report to the Congress and the Trade Policy Committee on Trade Between the United States and the Nonmarket Economy Countries During April-June 1981, USITC Publication 1188, September 1981, p. 1, hereinafter 27th Quarterly Report . . .) In the opinion of many analysts, Yugoslavia is not appropriately classified as an NME. Also, it is not a member of the Warsaw Pact or the Council for Mutual Economic Assistance. Yugoslavia has special status with the Organization for Economic Cooperation and Development and is a leader among nonaligned countries.

^{2/} The following countries or areas are enumerated in headnote 3(d) of the TSUS: Afghanistan, Albania, Bulgaria, Cuba, Czechoslovakia, the German Democratic Republic (East Germany), Estonia, those parts of Indochina under Communist control or domination (including Cambodia (Kampuchea), Laos, and Vietnam), the Kurile Islands, Latvia, Lithuania, Mongolia, North Korea, Romania, Southern Sakhalin, Tanna Tuva, and the U.S.S.R. In this report, imports from and exports to Estonia, Latvia, and Lithuania are included in the data on U.S.-U.S.S.R. trade. The headnote reflects actions taken by the President and the Congress as to Communist countries, rather than reflecting their designation as NME's.

rather than quarterly, the monitoring system is run only once each year. However, every quarterly report monitors imports from NME's and reports on trends that may be significant for U.S. commerce. Since U.S. trade with several of the NME's is negligible, the reports focus on Bulgaria, China, Czechoslovakia, East Germany, Hungary, Poland, Romania, and the U.S.S.R., whose current trade with the United States is at a level that might potentially affect a domestic industry. In addition, data on U.S. trade with Afghanistan, Albania, Cambodia (Kampuchea), Cuba, Laos, Mongolia, North Korea, and Vietnam are provided in the appendices to each report, and trade with these countries is included in the totals for "All NME's" throughout the report.

At present, China, Hungary, and Poland are the only NME's that receive MFN tariff treatment from the United States. In the early 1950's, the MFN status of all the NME's was suspended in accordance with section 5 of the Trade Agreements Extension Act of 1951, which provided that the benefits of trade-agreement concessions were not to be accorded to such countries. 1/ Section 401 of the Trade Act of 1974 reaffirmed the policy of denying MFN tariff treatment to imports from NME's with the exception of Poland, whose MFN status had been restored in 1960. 2/ However, section 402 of the Trade Act of 1974 authorized the President to extend MFN status to those countries that meet certain emigration-policy criteria or to waive the application of such criteria when he has received certain assurances. Waivers resulting in MFN status were extended to Romania in 1975, to Hungary in 1978, and to China in 1980. All waivers in effect are subject to annual review and renewal by the President. In February 1988, the Government of Romania informed the U.S. Government that it had decided to renounce renewal of MFN status under the terms of section 402. The Presidential waiver extended to Romania was accordingly allowed to expire on July 3. 1988. Poland's MFN status was suspended by the President in October 1982 but was restored in February 1987. 3/

Imports from Communist countries can be the subject of marketdisruption investigations by the Commission under section 406 of the Trade Act of 1974. Section 406 was included in the Trade Act because of concern,

^{1/} More specifically, the provision applied to imports from the Soviet Union and "any nation or area dominated or controlled by the foreign government or foreign organization controlling the world Communist movement."

2/ This provision was not applicable to countries that had MFN status when the Trade Act was enacted.

^{3/} The reason cited for the suspension was the failure of Poland since 1978 to meet certain import commitments under its Protocol of Accession to the General Agreement on Tariffs and Trade (GATT), but a more immediate reason was that Government's banning of the Solidarity trade union in October 1982. The restoration of Poland's MFN status in 1987 completed the gradual removal, over more than a 3-year period, of a number of economic sanctions that the United States had enacted against the Polish Government in response to its imposition of martial law in 1981 and its subsequent repression of the Polish people.

in the view of the Senate Committee on Finance, that a Communist country "through control of the distribution process and the price at which articles are sold," could direct exports "so as to flood domestic markets within a shorter time period than could occur under free market condition[s]." 1/

In the TSUS, as noted above, the MFN rates of duty are set forth in column 1, and the rates applicable to products of designated Communist countries are set forth in column 2. The latter are, in general, the rates that were established by the Tariff Act of 1930. They are equal to or higher than the MFN rates in column 1. Since many column 2 rates are substantially higher than the corresponding column 1 rates, actual or potential U.S. imports from countries subject to column 2 rates are affected in some measure by the rates of duty on the specific tariff items involved.

Except as otherwise noted, the trade data presented in these reports are compiled from official statistics of the U.S. Bureau of the Census. Imports are imports for consumption (the sum of directly entered imports plus withdrawals from customs warehouses) at customs value (generally equivalent to f.o.b. value at the foreign port of export). Exports are domestic exports (U.S.-produced goods) at f.a.s. value. The detailed analysis of imports in the reports is generally based on the seven-digit Tariff Schedules of the United States Annotated (TSUSA), and that of exports is based on seven-digit Schedule B Nos., which are the provisions under which these trade data are collected. The TSUSA and Schedule B items may be found in the tables in appendix C, which lists leading articles in trade with the NME's as a group and with individual NME's. The analysis of aggregate trade levels and trends is generally presented in terms of Standard International Trade Classification (SITC) Revision 2 categories. 2/

The U.S. International Trade Commission is an independent, factfinding agency. Thus, any statements made in the quarterly reports on East-West trade do not necessarily reflect the views of executive branch agencies and should not be taken as an official statement of U.S. trade policy. These reports also are done independently of other work conducted by the Commission, and nothing in the reports should be construed to indicate how the Commission would find in an investigation conducted under other statutory authority.

This quarterly report contains a summary of U.S. trade with the NME's during July-September 1988, and, where appropriate, during the first

^{1/} Trade Reform Act of 1974: Report of the Committee on Finance..., U.S. Congress, Senate, Rep. No. 1298, 93d Cong., 2d Sess., 1974, p. 210.
2/ The SITC was developed by the United Nations Secretariat in 1950 as a common basis for the reporting of international trade data. In 1975, the U.N. Economic and Social Council recommended that member States begin reporting their trade statistics on the basis of Revision 2 of the SITC.

9 months of the year. Developments affecting U.S. commercial relations with the NME's during the third quarter of 1988 are also discussed. A special section in the report examines three product groups that were identified by the Commission's East-West Trade Statistics Monitoring System on the basis of two criteria: the level of import penetration by an individual NME supplier and by all foreign suppliers and the rate of growth of imports from an NME source. 1/ The three product groups covered in the report are footwear, games, and toys and models from China. The discussion of each includes a description of the U.S. industry, U.S. imports from China and other sources, and the U.S. market. Such information as could be obtained on these industries in China is also included.

Additional copies of this report (USITC Publication 2146) can be obtained by calling (202) 252-1000, or by writing to the Office of the Secretary, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436. Requests to receive the report on a quarterly basis should be directed to (202) 252-1255, or to the Trade Reports Division, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436.

^{1/} A description of the methodology and the complete results of the seventh annual run of this automated import-monitoring system were presented in the 55th Quarterly Report . . . , pp. 19-53.

THIRD-QUARTER DEVELOPMENTS IN TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES

Two-way merchandise trade between the United States and the nonmarket economy countries (NME's) increased by 30.8 percent, from \$3.5 billion during July-September 1987 to \$4.6 billion during the quarter under review. U.S. exports to the NME's increased by 35.2 percent to \$1.9 billion, and imports from these countries increased by 28.0 percent to \$2.8 billion (table 1). The U.S. deficit in trade with the NME's reached a quarterly record of \$934.1 million during July-September 1988.

The U.S. deficit in trade with the NME's declined by 40.1 percent from \$2.2 billion during January-September 1987 to \$1.3 billion during the corresponding period of 1988. This decline was almost entirely attributable to an increase in the U.S. surplus in trade with the Soviet Union, from \$782.1 million during January-September 1987 to \$1.6 billion during the corresponding period of 1988. The deficits in trade with China (\$2.4 billion) and with Eastern Europe (\$0.6 billion) remained virtually unchanged over the period.

After three consecutive quarterly increases, U.S. exports to the NME's declined from the second to the third quarter of 1988 (figure 1). Declines in shipments to the Soviet Union and Eastern Europe 1/--caused primarily by the absence of U.S. wheat shipments to both regions during the third quarter 2/--outweighed a broad-based increase in exports to China. From the third quarter of 1987 to the quarter under review, U.S. exports to the Soviet Union declined from \$408.1 million to \$304.3 million, U.S. exports to China increased from \$795.3 million to \$1.3 billion, and those to Eastern Europe rose from \$157.4 million to \$196.7 million (table 2).

U.S. exports to the NME's increased by 60.1 percent from \$4.0 billion during January-September 1987 to \$6.3 billion during the corresponding period of 1988. China's share of U.S. exports to the NME's declined from 59.4 percent during January-September 1987 to 57.2 percent during January-September 1988, and the Soviet Union's share increased from 26.8 percent to 31.7 percent (figure 2). This shift may be largely attributed to significant increases in exports of U.S. wheat and animal feed to the Soviet Union over the period. Total U.S. exports to the Soviet Union increased by 89.7 percent, from \$1.1 billion during January-September 1987 to \$2.0 billion during January-September 1988, whereas U.S. exports to

^{1/} Eastern Europe refers to Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

^{2/} Although the Soviet Union did not buy any U.S. wheat during the period under review, it placed orders for a record amount of 5.1 million metric tons of corn.

Soviet purchases prior to the quarter under review represented an over fulfillment of Soviet orders of U.S. grain for the fifth and final year (Oct. 1, 1987-Sep. 30, 1988) of the long-term U.S.-U.S.S.R. grain agreement. For the terms of the expired agreement and efforts to renew it, see the section entitled "U.S.-Soviet Grain Negotiations Continue," later in this report.

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Table 1.--U.S. trade with the world and with the nonmarket economy countries (NME's), 1/by quarters, July 1987-September 1988

: : Item :	19	1987 :		1988			
: : : : : : : : : : : : : : : : : : :	July- : September :	October- : December :	January- : March :	April- June	July- September		
U.S. world trade:	:	:	:				
Exportsmillion dollars:	60,032 :	67,844 :	72,176 :	77,905	76,048		
Imports	102,773 :		105,088	108,887	108,456		
Balancedo:			-32,912 :	-30,982			
Trade turnover (exports plus imports) :	:	:	:	•			
million dollars:	162,805 :	175,566 :	177,264 :	186,791	: 184,503		
U.S. trade with NME's:	:	:	•	-	:		
Exportsmillion dollars:	1,371 :	1,734 :	2,217 :	2,260			
Importsdo:	2,178 :	2,023:	2,353 :	2,493			
Balancedo:	-807 :	-290 :	-137 :	-234	-934		
Trade turnover (exports plus imports) :	:		:				
million dollars:	3,549 :	3,757 :	4,570 :	4,753	4,640		
Share of total U.S. trade accounted : for by trade with NME's: :	•	:	:	:			
Exportspercent:	2.28 :	2.56 :	3.07 :	2.90			
Importsdo:	2.12 :	1.88 :	2.24 :	2.29	2.57		

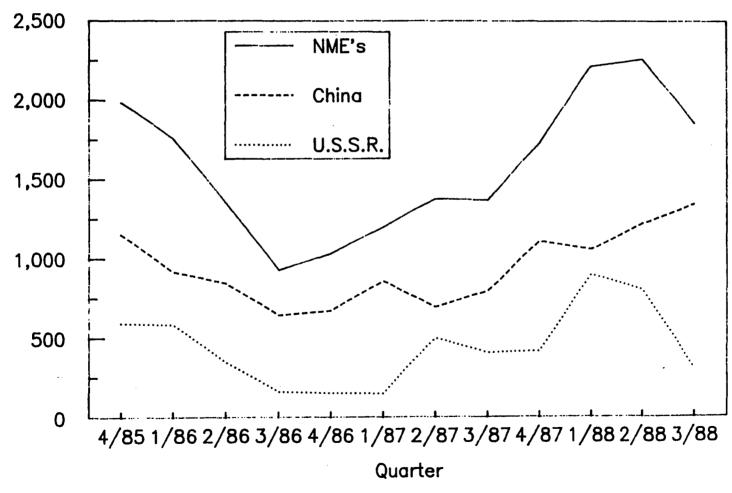
1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Import figures in this and all other tables in this report are Census-basis imports for consumption at customs value. Exports are domestic exports only, including Defense Department military assistance shipments, and are valued on an f.a.s. basis.

Figure 1 U.S. exports to the nonmarket economy countries (NME's), China, and the U.S.S.R., by quarters, 4th quarter 1985 through 3d quarter 1988

Million Dollars



Source: Compiled from official statistics of the U.S. Department of Commerce.

a

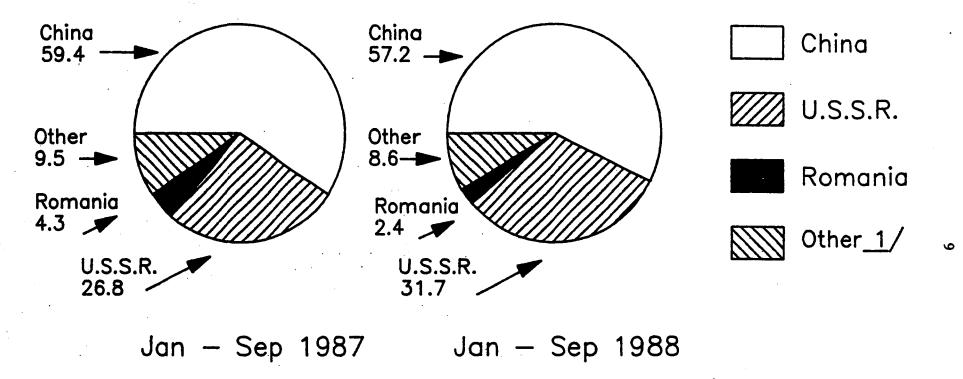
Table 2.--U.S. exports to the individual nonmarket economy countries and to the world, 1986, 1987, January-September 1987, January-September 1988, July-September 1987, and July-September 1988

		(In thousands o	of dollars)			~^
: : Market :	1986	: : : 1987	January-S	eptember	July-September	
: :		: : :	1987 1	: : 1988 :	: 1987 : : 1987 :	1988
Afghanistan:	7,650	: : 7,984 :	5,327	: : 3,772	: : 1,711 :	998
Albania:	4,506					
Bulgaria:	95,865					
Cambodia:	214				: 28 :	13
China::	3,076,023				: 795,278 :	1,343,711
Cuba:	1,553	1,379	992		183 :	
Czechoslovakia:	67,535					
East Germany:	67,624					
Hungary:	88,216	94,106 :	65,486	52,504	: 21,965 :	20,409
Laos:	114	253	253	: 812	: 29 :	138
Mongolia:	77	: 869 :	869	: 12	: 133 :	2
North Korea:	-	: - :	: -	: 65	: - :	_
Poland:	145,155	: 237,399 :	149,313	: 240,911	: 45,359 :	54,853
Romania:	249,226	: 192,107	169,433	154,359	: 51,734 :	32,025
U.S.S.R:	1,246,831	: 1,477,399	1,059,170	: 2,009,086	: 408,137 :	304,277
Vietnam:	29,986	23,422	17,067	: 11,889	5,569	
Total:	5,080,574	: 5,686,976	3,953,093	: 6,329,459	: 1,370,794 :	
Total, U.S. exports :	•	:	•	•	:	
to the world:	216,555,202	: 243,858,925 :	176,014,939	: 226,128,099 :	: 60,032,024	76,047,795

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

Figure 2
Relative shares of U.S. exports to the nonmarket economy countries, January—September 1987 and January—September 1988



1/ Hungary, Poland, East Germany, Czechoslovakia, Bulgaria, Mongolia, Albania, Vietnam, North Korea, Cuba, Afghanistan, Cambodia, and Laos.

Source: Compiled from official statistics of the U.S. Department of Commerce.

China increased by 54.1 percent, from \$2.3 billion to \$3.6 billion. U.S. exports to Eastern Europe increased by 30.6 percent, from \$517.5 million to \$675.7 million.

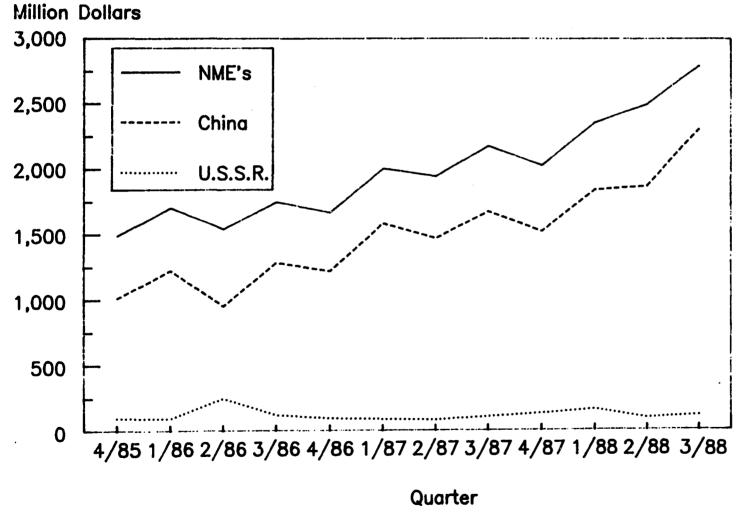
The commodity section "food and live animals" (SITC Section 0), which includes wheat, corn, and processed soybean feed, was by far the leading commodity section among U.S. exports to the NME's during January-September 1988 (tables A-1 and B-1). The result in large part of the U.S. Department of Agriculture's Export Enhancement Program (EEP), 1/2 wheat was the most significant single U.S. export commodity to all three NME regions during January-September 1988 (tables C-1, C-3, C-5, and C-7). U.S. exports of processed soybean feed to the Soviet Union and corn to both the Soviet Union and Eastern Europe also increased significantly from the first 9 months of 1987 to the corresponding period of 1988. Chemicals (SITC Section 5) ranked second and machinery and transportation equipment (SITC Section 7) third among U.S. exports to the NME's during the first three quarters of 1988, with China as the predominant NME customer in both commodity sections. Among U.S. chemical exports to China, artificial resins (SITC Division 58) and manufactured fertilizers (SITC Division 56) represented the largest commodity divisions during the first three quarters of 1988 and also the ones that grew the most in value from the corresponding period of 1987. Among U.S. machinery and transport equipment exports to China, machinery specialized for particular industries (SITC Division 72) was the leading commodity division and the one that increased the most in value. Crude materials (SITC Section 2) ranked fourth among U.S. exports to the NME's during January-September 1988. Exports of Douglas-fir logs and other softwood logs to China and of soybeans--with the bulk of the shipments going to the U.S.S.R.--were the largest U.S. exports to the NME's in this commodity section during the first three quarters of 1988.

The secular increase in U.S. imports from the NME's, with quarterly fluctuations determined by shipments from China, continued during July-September 1988 (figure 3). The value of shipments from China increased by 37.5 percent from \$1.7 billion during the third quarter of 1987 to a new quarterly record of \$2.3 billion during the corresponding quarter of 1988. The previous record of \$1.9 billion was registered during the second quarter of 1988. U.S. imports from Eastern Europe declined from \$393.5 million during July-September 1987 to \$367.2 million during the period under review, whereas those from the Soviet Union increased from \$107.4 million to \$115.5 million (table 3).

During January-September 1988, U.S. imports from the NME's amounted to \$7.6 billion, up from \$6.1 billion during the corresponding period of 1987. The increase in China's market share from 77.1 percent during January-September 1987 to 78.7 percent during January-September 1988 and the Soviet

^{1/} The Export Enhancement Program is referenced under the section "U.S.-Soviet Grain Negotiations Continue," later in this report.

Figure 3 U.S. imports from the nonmarket economy countries (NME's), China, and the U.S.S.R., by quarters, 4th quarter 1985 through 3rd quarter 1988



Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 3.--U.S. imports from the individual nonmarket economy countries and from the world, 1986, 1987, January-September 1987, January-September 1988, July-September 1987, and July-September 1988

		(In thousands o	of dollars)	 		
: : Source :	: : 1986 :	: : : 1987	January-September		: : July-September :	
: :		! !	1987	: : 1988 :	: : 1987 :	: : 1988 :
Afghanistan:	5,123	5,630	5,280	4,477	: 1,795	: : 804
Albania:	3,194					
Bulgaria	49,684					
Cambodia:	518					: 34
China:	4,671,469	6,243,877			: 1,674,139	2,301,455
Cuba:	31	- 1	-	-	-	: -
Czechoslovakia:	85,284	77,793	60,092	64,083	: 18,567	: 23,877
East Germany:	85,265	84,455				
Hungary:	223,938	277,647				
Laos	605	980				1,848
Mongolia:	1,081	1,431	924	873		126
North Korea:	2		-		: '-	:
Poland:	230,953	295,484	219,215	272,573	: 80,815	: 94,785
Romania:	750,018					
U.S.S.R;	554,923					
Vietnam:	201	: - :	- :		;	: -
Total:	6,662,290	8,152,695	6,129,362	7,633,729	: 2,177,828	: 2,787,191
Total, U.S. imports :			1	:	:	:
from the world:	368,656,594	402,066,002	294,344,077	322,430,215	: 102,772,691 :	: 108,455,504 :

Source: Compiled from official statistics of the U.S. Department of Commerce.

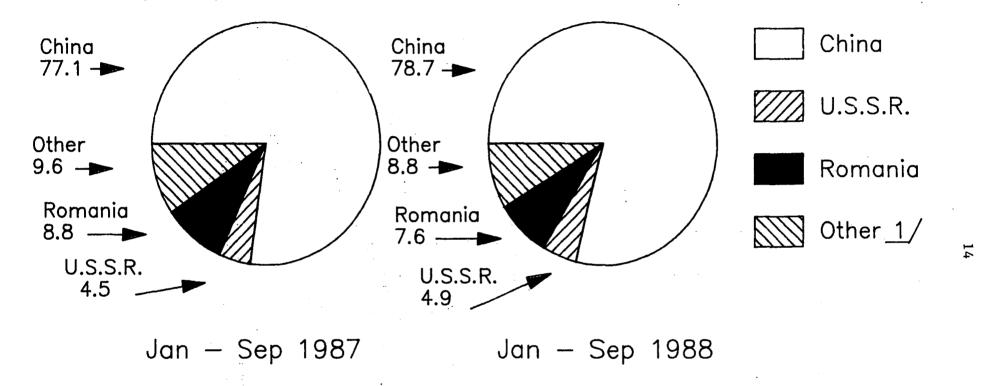
Note. -- Because of rounding, figures may not add to the totals shown.

Union's minor gain were achieved at the expense of Romania and other NME suppliers (figure 4). Total U.S. imports from China increased by 27.2 percent from \$4.7 billion during January-September 1987 to \$6.0 billion during January-September 1988, whereas imports from Eastern Europe increased by 11.2 percent from \$1.1 billion to \$1.2 billion, and those from the Soviet Union grew by 34.0 percent from \$277.1 million to \$371.3 million.

Miscellaneous manufactured articles (SITC Section 8) remained by far the largest category of imports from the NME's during the first 9 months of 1988 (tables A-5 and B-1) and during the period under review (table A-6). Accounting for 92.9 percent of these imports, shipments from China reached \$3.5 billion during January-September 1988 compared with only \$2.9 billion during January-September 1987. The \$594.0 million increase was the net result of a \$72.0 million decline in imports of apparel (SITC Division 84) and a \$665.9 million increase in imports of other miscellaneous manufactured articles from China. Within this commodity section, miscellaneous manufactured articles not elsewhere specified (SITC Division 89), which includes toys, games, and sporting goods (SITC Group 894); footwear (SITC Division 85); and travel goods, handbags, and similar containers (SITC Division 83) showed the largest increases in shipments from China from the first three quarters of 1987 to the corresponding period of 1988.

Manufactured goods classified by chief material (SITC Section 6) remained the second largest commodity section among U.S. imports from the NME's. Increased shipments from China, and to a lesser extent from Eastern Europe, accounted for the bulk of the \$190.4 million increase in U.S. imports from the NME's in this commodity category from January-September 1987 to the corresponding period of 1988. Among U.S. imports from China in this commodity section, textile yarns and fabrics (SITC Division 65) remained the largest category and metal manufactures (SITC Division 69) showed the largest increase over the period. Machinery and transportation equipment (SITC Section 7) ranked third among U.S. imports from the NME's during January-September 1988. The value of shipments in this commodity section increased by \$479.6 million from January-September 1987, when it ranked fifth. Among such imports, increases in shipments from China of electrical machinery and apparatus (SITC Division 77) and telecommunications and sound recording equipment (SITC Division 76) were noteworthy. Although mineral fuels (SITC Section 3) ranked only fourth among U.S. imports from the NME's during the first 9 months of 1988, import items in this category topped the lists of leading imports from all three NME regions (tables C-2, C-4, C-6, and C-8). Romania was the major NME supplier of unleaded gasoline to the U.S. market (table C-34), whereas the bulk of the crude petroleum came from China.

Figure 4
Relative shares of U.S. imports from the nonmarket economy countries, January—September 1987 and January—September 1988



1/ Hungary, Poland, East Germany, Czechoslovakia, Bulgaria, Mongolia, Albania, Vietnam, North Korea, Cuba, Afghanistan, Cambodia, and Laos.

Source: Compiled from official statistics of the U.S. Department of Commerce.

THIRD-QUARTER DEVELOPMENTS AFFECTING U.S. COMMERCIAL RELATIONS WITH THE NONMARKET ECONOMY COUNTRIES

U.S.-Soviet Industrial Groups Begin Trade Promotion

The U.S.-Soviet Working Group on Oil and Gas Equipment and the Working Group on Construction Equipment held their inaugural meetings in Moscow during September 20-23, 1988. 1/ Composed of government officials on both sides, these associations have the stated purpose of promoting U.S.-Soviet trade and industrial cooperation through intra-industry contacts. As a first step, each working group plans to hold a series of seminars to acquaint U.S. and Soviet enterprise managers in their respective industry groups with one another.

U.S. exports of oil and gas equipment and construction equipment to the Soviet Union represented statistically negligible (roughly 0.5 percent) or near-negligible proportions of worldwide U.S. exports in both 1987 and the first three quarters of 1988. 2/ However, the stated Soviet investment

1/ At the 10th session of the U.S.-U.S.S.R. Joint Commercial Commission (JCC) in Moscow during Apr. 12-14, 1988, the United States and the Soviet Union agreed to establish five industry-oriented working groups. In addition to the above mentioned two. the agreement calls for the establishment of working groups on Medical Equipment and Supplies, Manufacturing Equipment for Consumer Goods, and on Food Processing and Packaging Equipment. See article, "Joint U.S.-U.S.S.R. Working Groups Meet in Moscow, Discuss Ways to Facilitate 'Mutually Beneficial Business,'" Business America, Oct. 24, 1988, pp. 26,27. The Working Group on Medical Equipment and Supplies was established in Moscow on Oct. 17-18, and the Working Group on Manufacturing Equipment for Consumer Goods on Oct. 19-20. 2/ U.S. exports of oil and gas equipment to the Soviet Union increased from \$4.5 million during January-September 1987 to \$7.1 million during January-September 1988. Over the same period, U.S. exports of construction equipment to the Soviets increased from \$7.5 million to \$13.2 million. (Definition of these two industries, in terms of Schedule B numbers, was provided by the U.S. Department of Commerce.)

Beginning from the mid-1970's, Soviet oil field development and gas pipeline construction represented a significant business potential for U.S. oil and gas equipment producers. However, U.S. export controls, prompted by sharp disagreements with the Soviet Union over various aspects of its domestic and foreign policies during the late 1970's and early 1980's, prevented U.S. firms from competing with other Western suppliers for the Soviet market. U.S. oil and gas equipment exports to the Soviet Union plunged from \$47.5 million in 1979 to \$2.2 million in 1980 in the wake of export restrictions introduced from August 1978 through June 1982. The United States began to liberalize oil and gas equipment exports to the Soviet Union in January 1986. In response, U.S. oil and gas equipment shipments to the Soviets rebounded from their 1980's record low of \$0.8 million in 1985 to \$12.1 million in 1986. The elimination of foreign policy controls on U.S. strategic oil and gas equipment exports to the Soviet Union in January 1987, and the gradual improvement in overall U.S.-(continued...)

aims in this sector suggest that the Soviet Union could become a large market for producers of both types of equipment. 1/ The Soviet Union may have one of the world's largest proven and probable oil and gas reserves. Soviet plans call for the building of 1 million kilometers of roads and an increase in housing starts by 20 percent each year until the turn of the millennium. 2/ Despite efforts to modernize the Soviet construction equipment manufacturing industry, demand for imports of such equipment is likely to be high and limited principally by the country's hard-currency purchasing power. Intense competition among Western firms will likely allow the Soviets to expand their capital imports in both industry groups through joint ventures, barter and countertrade, and licensing agreements—forms of commercial contacts that they prefer more than their Western business partners. 3/

Restrictions On Computer Exports Ease

On August 1, 1988, the 16-nation Coordinating Committee on Multilateral Export Controls (Cocom) 4/ eased licensing standards on computer and computer peripheral exports to the NME's. 5/ The new rules raised the performance ceiling of computers and peripheral equipment that may be exported to China without Cocom licensing from 285 million PDR's to 550 million PDR's. 6/ On exports to the Soviet Union and Eastern Europe, the ceiling was raised from 48 million PDR's to 78 million PDR's. U.S.

^{2/(...}continued)

Soviet relations since the Gorbachev era (March 1985), may have totally restored U.S. competitiveness in the Soviet oil and gas equipment market. The history of U.S. controls on oil and gas equipment exports is capsulized in the 17th Quarterly Report . . . , p. 19, 33d Quarterly Report . . . , pp. 58,59, and 50th Quarterly Report . . . , pp. 38,39.

^{1/} Soviet plans called for investing 30.3 billion rubles (\$48.3 billion) in the "fuels and energy complex" and 10.0 billion rubles (\$15.9 billion) in the "construction complex" in 1988. (\$1=Rb0.627) For details on Soviet investment plans through 1992, see U.S. Congress, Joint Economic Committee, Gorbachev's Economic Plans, vol. 1 (Washington, D.C.: U.S. Government Printing Office, 1987), p. 34.

^{2/} Interview with industry analyst, U.S. Department of Commerce, International Trade Administration, Office of Capital Equipment and International Construction, Nov. 9, 1988.

 $[\]underline{3}/$ West Germany, Japan, the United Kingdom, France, Italy, and Canada are the major U.S. competitors in selling oil and gas equipment to the Soviet Union. West Germany and Japan are the major competitors in selling construction equipment to the Soviets.

^{4/} In addition to the United States, the following countries are members of Cocom: Belgium, Canada, Denmark, France, Greece, Italy, Japan, Luxembourg, The Netherlands, Norway, Portugal, Spain, Turkey, the United Kingdom, and West Germany.

^{5/ 53} F.R. 28864.

^{6/} Processing Data Rate (PDR) is expressed in million bits per second. The measure is used mainly by Western export-control authorities.

officials state that this streamlining of Cocom rules and the concurrent easing of licensing standards are not in the least detrimental to U.S. national and Western security interests. 1/ The validated license requirement from the individual exporting countries did not change substantially and deregulation affected only products and technical information from the lower spectrum of scientific-technical know-how. Most of the dual-use technology 2/ that became available through the August 1 rules was available to the NME's from non-Cocom sources.

China is by far the largest NME customer of U.S. computers and related products, 3/ but prospects of sales to the Soviet Union are also reported to be excellent. 4/ Soviet planners reportedly want to increase the number of personal computers in the U.S.S.R. from the current level of 200,000-300,000 to 1.1 million by 1990. 5/ By easing controls on exports to China more than to the Soviet Union and Eastern Europe, the new regulations have further increased China's advantage among the NME's in acquiring Western technology. 6/

^{1/} Interview with the Bureau of Export Administration, Nov. 21, 1988. 2/ Dual use means the possibility that a product or technical information intended primarily for civilian use may also have military uses. 3/ U.S. exports of computers and related products (Schedule B Nos. 676.2600-676.5590) to China declined to \$182.4 million in 1987 from their peak of \$238.5 million in 1986. Sales during January-September 1988 were \$133.9 million compared with \$134.6 million during the same period of 1987. U.S. sales to China represent nearly 1.0 percent of worldwide U.S. exports of computers and related products. U.S. exports to the Soviet Union in this product category were \$1.9 million in 1987 and \$0.7 million during the first three quarters of both 1987 and 1988.

United Nations statistics are spotty on Western computer sales to the NME's. However, the figures available indicate that Japan and Hong Kong sell more computers to China than the United States and that West European countries and Japan have a running start for the Soviet market.

^{4/} Soviet American Trade, November 1988, p. 2.

^{5/} Ibid.

^{6/} The Export Administration Act of 1979 classified NME's into groups that reflect varying degrees of strictness in granting validated licenses for the exportation of dual-use U.S. products and technical information. China is in group "V." with most of the market economy countries, and Romania is in group "Q." Hungary and Poland belong to group "W," and the Soviet Union, Bulgaria, Czechoslovakia, and East Germany belong to group "Y." The difference between Q, W, and Y is in the slight variation of approval likelihood. For details, see Export Administration Regulations, Part 770, Supplement No. 1; 15 CFR part 770, Supplement No. 1. For a description of China's progress in attaining its current special status among the NME's, see 37th Quarterly Report . . ., pp. 35-38, and 45th Quarterly Report . .

U.S.-Soviet Grain Negotiations Continue

Negotiations to replace the 5-year U.S.-Soviet grain agreement, which expired on September 30, 1988, continued during the quarter under review. U.S. and Soviet officials held their fourth round of meetings on September 17-18, 1/ Under the expired 5-year agreement, which served as the basis for negotiations, the Soviet Union obligated itself to buy at least 9 million metric tons of U.S. grain annually. The agreement specified Soviet purchases of 4 million metric tons each of U.S. wheat and corn, allowing for the substitution of 1/2 metric ton of soybeans or soybean meal for 1 metric ton of wheat or corn, or any combination of these, for the remaining 1 million metric ton of grain. Price, quantity, and the length of the agreement are reported to have constituted the major stumbling blocks throughout the negotiations. The Soviets reportedly wanted lower U.S. prices under the U.S. Department of Agriculture's Export Enhancement Program (EEP), 2/ whereas U.S. negotiators pressed for a longer agreement and considerably higher minimum and maximum Soviet purchase commitments than specified by the October 1983-September 1988 accord. 3/

^{1/} The first round of talks was held in March, the second in May, the third in July, and the fifth in October 1988. On Nov. 28, 1988, the negotiators reached agreement on extending the expired 5-year grain pact for 2 more years and 3 months. The new agreement is retroactive to Oct. 1, 1988, and will expire on Dec. 31, 1990. The terms of the new agreement are identical with those of the expired 1983-1988 accord, with Soviet purchase requirements prorated for the 3 months remaining over the 2-year period. See 55th Quarterly Report . . ., pp. 15,16; and Bureau of National Affairs (BNA), International Trade Reporter, Nov. 30, 1988, pp. 1557,1558.

2/ For a description of the program, see Agricultural Information Bulletin No. 515, Increased Role for U.S. Farm Export Programs, April 1987, 50th Quarterly Report . . ., pp. 37,38, 51st Quarterly Report . . ., pp. 33,34, 53d Quarterly Report . . ., pp. 39-41, and 55th Quarterly Report . . ., pp. 15,16.
3/ BNA, International Trade Reporter, Nov. 30, 1988, pp. 1557, 1558.

IMPORTS FROM CHINA AND THE U.S. MARKET: FURTHER EXAMINATION OF PRODUCT GROUPS IDENTIFIED BY THE EAST-WEST TRADE STATISTICS MONITORING SYSTEM

In the <u>55th Quarterly Report</u>..., the Commission presented updated findings of its East-West Trade Statistics Monitoring System. This automated import-monitoring system, which has been run annually since 1982, is designed to address a congressional requirement that the Commission's reports on U.S. trade with the NME's provide data on "the effects of such imports, if any, on the production of like, or directly competitive, articles in the United States and on employment within the industry which produces like, or directly competitive, articles in the United States." <u>1</u>/

Since data on U.S. trade and production are not collected on the basis of a common nomenclature (numbering system) or at the same level of detail, the system aggregates the data into product groups based on the Standard Industrial Classification (SIC) and correlates the resulting product groups with a version of the SIC classification system referred to as MSIC. Imports of manufactures are then identified for further examination on the basis of two criteria: import penetration of the U.S. market by an NME supplier and by all sources and the recent rate of growth in imports from an NME source. 2/

A total of 10 product groups from China were identified by the 1988 run, and 2 from this list were selected for closer examination: rubber or plastic footwear (MSIC 3021) and games, toys, and children's vehicles (MSIC 3944). For the purpose of analyzing these product groups, however, the scope of the coverage has been somewhat modified. The report on footwear has been expanded to include nonrubber as well as rubber footwear. since U.S. imports of nonrubber footwear from China have also been growing rapidly and appeared to warrant more detailed monitoring at this time. On the other hand, the examination of games and toys has been treated as two product groups because the U.S. production of games and toys consists of two separate industries. Children's vehicles are also considered a separate U.S. industry, but imports from China in this segment of MSIC 3944 have been negligible. Each report on a product group includes a discussion of the U.S. industry, U.S. imports from China and other sources. and the U.S. market. To the extent information could be obtained, the industry in China is also discussed.

^{1/ 19} U.S.C. 2440.

^{2/} The system uses the following equation to calculate import penetration: M/(M + S - X) where M = U.S. imports, S = U.S. product shipments (a proxy for domestic output), and X = U.S. exports. (For a detailed description of the methodology, see the 55th Quarterly Report . . ., pp. 19-20.) An MSIC product group meets the import penetration test if imports from a single NME source accounted for at least 1 percent of U.S. apparent consumption in 1987 (the most recent year for which comprehensive data on U.S. producers' shipments were available) and if imports from all sources accounted for more than 10 percent of apparent consumption. Product groups that meet the import penetration test are selected if imports from an NME source increased by 15 percent or more (in terms of value) from 1986 to 1987 and from January-June 1987 to January-June 1988.

Among the other product groups identified by the monitoring system this year, six were initially identified in previous runs and were examined in detail in earlier quarterly reports. 1/ All were imports from China. Two additional product groups were newly identified: leather and textile luggage from China and watches and clocks from China. These product groups will be examined in subsequent reports.

Footwear

Description and uses

For statistical purposes, both domestic production and U.S. imports of footwear have been broadly divided into two categories—"nonrubber" and "rubber." Nonrubber footwear includes most leather or vinyl dress, casual, athletic, and work shoes; boots; sandals; and slippers. Rubber footwear includes galoshes or other protective footwear in chief value of rubber and athletic and casual footwear in chief value of rubber, which consists mainly of sneakers and other canvas fabric—upper footwear. Nonrubber footwear is by far the largest shoe category and accounts for 90 percent or more of domestic consumption.

The U.S. industry

Nonrubber footwear. -- The U.S. nonrubber footwear industry is a \$7.6 billion industry at retail. It employs about 88,000 people in direct manufacturing and provides about 53,000 jobs in supporting industries. The industry consists of approximately 240 manufacturers operating 491 plants in 38 States. Most of the manufacturers are privately owned firms; however, the 45 publicly held firms account for most of the industry's output. The four largest firms in the industry account for almost one-fourth of total production. In contrast, 70 percent of the firms make less than 1 million pairs annually, and account for less than one-fifth of total output. U.S. production is concentrated in 10 States--Missouri, Pennsylvania, Maine, Massachusetts, New York, Tennessee, Arkansas, Florida, Ohio, and New Hampshire.

The U.S. nonrubber footwear industry continued to decrease in size during the 1980's, as imports captured the bulk of the domestic market.

^{1/} These six product groups and the quarterly reports in which they were examined are as follows: lace goods (MSIC 2292), 36th Quarterly Report . . ., pp. 55-60; rainwear (MSIC 2385), 52d Quarterly Report . . ., pp. 36-42; women's handbags and purses (MSIC 3171), 36th Quarterly Report . . ., pp. 83-84, 44th Quarterly Report . . ., pp. 54-62, and 52d Quarterly Report . . ., pp. 48-57; china tableware (MSIC 3262), 40th Quarterly Report . . ., pp. 74-80; earthenware tableware (MSIC 3263), 52d Quarterly Report . . ., pp. 42-48; and dolls and stuffed toy animals (MSIC 3942), 40th Quarterly Report . . ., pp. 86-95.

Between 1983 and 1987, net factory closings totaled approximately 300, with 70 occurring in 1986 and 25 in 1987. As a corollary, employment declined by 39,100 workers, or 31 percent, during 1983-87 and production, which has decreased annually since at least 1968, fell by 34 percent to 222 million pairs, valued at \$3.8 billion. Aside from closing plants, U.S. producers responded to the import growth by moving into shoe and specialty retailing and importing footwear parts and finished footwear, often under their own brand names.

U.S. consumption of nonrubber footwear rose by an average annual rate of almost 7 percent during 1983-87, to \$11 billion. However, in terms of quantity, consumption in 1987 declined by 2 percent. This was the first annual decrease since 1981, and was reportedly attributable to the rising popularity of canvas athletic and casual shoes that are classified as rubber footwear. The growth in the total value of consumption of nonrubber footwear during 1983-87 was supplied entirely by imports, whose share of the domestic market, in terms of quantity, reached a record 82 percent in 1987.

Expenditures on new plant and equipment in the nonrubber footwear industry averaged \$55 million per year during 1982-86, ranging from a low of \$42 million in 1986 to a high of \$64 million in 1982. They averaged about 1.0 percent of the industry's sales. The nonrubber footwear industry's net profit as a percent of sales was 4.7 percent in 1986, up from 3.9 percent in 1985.

The manufacture of nonrubber footwear remains labor intensive, consisting essentially of a piecework, cut and assembly operation. Although new technologies have been developed to improve manufacturing efficiency, their application by the U.S. industry has been limited mostly to the larger firms, primarily because of the equipment's high cost.

The most significant factor influencing the competitive position of U.S. and foreign producers is labor costs, which, along with raw material costs, represent the bulk of manufacturing costs. Labor costs account for 54 percent of the U.S. industry's total manufacturing costs. compensation costs for production workers in the U.S. nonrubber footwear industry in 1986 averaged \$7.37, which was substantially higher than those in the major supplying countries. Production workers in Taiwan earned \$1.31 an hour; in Korea, \$1.01; in Brazil, \$0.86; and in China, less than \$0.80. In Europe, the hourly compensation costs for footwear workers in 1986 averaged \$8.01 in Italy and \$3.11 in Spain, which are two other important competitors of the U.S. industry. However, lower productivity in the foreign industries partially offsets their labor-cost advantage. Most nations, especially in the Far East and South America, however, do not have the cost of certain mandatory regulations that are present in the United States (e.g., the regulations of the Environmental Protection Agency and the U.S. Occupational Safety and Health Administration).

Rubber footwear. -- The U.S. rubber footwear industry, located primarily in the Northeast and the South, also decreased in size during 1983-87. The number of factories declined from an estimated 73 in 1983 to 65 in 1987.

Employment declined faster, falling from about 18,000 to an estimated 12,000 persons. Approximately 40 of the establishments in 1987 produced fabric-upper footwear and the remainder, protective footwear. Fabric-upper footwear accounted for 86 percent of the industry's output in 1987, with more than one-half of that coming from six producers. The fabric-upper footwear segment is dominated by producers of brand-name joggers and other athletic footwear.

U.S. shipments of rubber footwear, in terms of quantity, declined by 6 percent during 1983-86 but increased by 14 percent in 1987. The increase in 1987 reflected a renewed popularity in canvas athletic and casual shoes. The major part of the U.S. rubber footwear market, in terms of quantity, was captured by imports, which accounted for 61 percent of total sales in 1987. As a result of growing import competition, U.S. manufacturers of rubber footwear, like producers of nonrubber footwear, have either gone out of business, modified production processes to reduce costs, targeted selected market niches, or become importers and distributors. U.S. producers of certain athletic shoes, in particular, have increasingly turned to offshore operations for footwear parts and finished footwear.

U.S. consumption of rubber footwear reached a record \$622 million in 1987, with fabric-upper footwear accounting for 90 percent of the total and protective footwear and zoris, the remainder. Rubber footwear sales, after continuing the downward trend that prevailed during the early 1980's, began to recover in 1986, when consumption rose by 14 percent. They increased by another 11 percent in 1987. This turnaround was primarily attributable to a renewed popularity in lightweight, inexpensive canvas athletic and casual shoes, replacing the costlier leather footwear such as garment-leather aerobic shoes. Domestic producers benefited greatly from the change because their shipments of fabric-upper shoes (in terms of volume) increased by 21 percent in 1987.

Expenditures on new plant and equipment in the industry averaged \$12.5 million per year during 1982-86, ranging from a low of \$6.3 million in 1986 to a high of \$23 million in 1984. In 1986 these expenditures averaged about 1.1 percent of the industry's sales. The rubber footwear industry's after-tax return on assets was 2.2 percent in 1986.

Labor costs also play a key role in determining the competitive advantage of world producers of rubber footwear. Hourly compensation costs for production workers in the U.S. rubber footwear industry were \$8.10 per worker in 1986. Hourly compensation costs of the major foreign suppliers were considerably lower and largely offset their lower productivity. Workers in Korea earned \$0.98 an hour; in Taiwan, \$1.45; and in China, less than \$0.80.

The industry in China

China is the only NME that is a significant supplier of footwear to the United States. China's major competitive advantages in world markets result from low manufacturing costs based on low-cost labor, certain materials, and energy; and from a pricing system that is not based on true costs.

China's shoe production is influenced by the proximity of countries already involved in footwear, such as Hong Kong and Taiwan, which have become involved in joint ventures with the Chinese. Much of China's footwear production is concentrated in Shanghai. A considerable amount is also located in Guangdong Province (adjacent to Hong Kong), where the easy access to these workshops and factories has enabled many Hong Kong traders to compete in the export market with manufacturers in Korea, Taiwan, and the Philippines.

China has shown rapid progress in its footwear industry in recent years; however, it still faces a number of major problems. According to a recent report, 1/ the problems include limited domestic raw materials, transportation problems, an inexperienced labor force, and minimal understanding of production costs. Also, a drawback for most Chinese footwear producers is the lack of access to international market and design trends. China's selection of shoes is mainly conservative and outdated in style. Moreover, the generally low level of technology and skill in many of their shoe lines have resulted in poor workmanship. Leather shoes produced in Shanghai are usually the best of the lot and are comparable to those produced in Taiwan and South Korea.

Firms that have sourced in China for years feel that problems in China's shoe industry are made worse by new importers pushing the industry too fast in an effort to find lower cost sourcing alternatives to Taiwan and Korea. China reportedly imports 90 percent of its raw materials. However, it is believed that once China establishes a supplier base, it could be a serious threat to Taiwan. Chinese and U.S. companies already are starting to set up chemical plants and tanneries.

It has been reported that China is moving forward at a faster rate than Taiwan did when it emerged as a key footwear supplier in the early 1970's. Although China currently is going through the normal startup problems most developing countries experience, industry sources state that the country has made great strides in the last 3 years. They indicate that China will be a major force in footwear production in the future.

The rapid development in China's shoe industry has been attributed in part to the technical and expert assistance given by Taiwan, Hong Kong, and, more recently, Japan. Other sources said that the rapid pace is the result of the Chinese Government's measures to help its footwear industry, which is a substantial source of export earnings. China has designated its production of textiles and apparel, including footwear, as an "important industry" to provide employment opportunities and generate foreign exchange under the seventh 5-year (1986-90) plan. The Government has provided the industry production incentives such as tax relief and the reduction or elimination of tariffs on imported materials, and it is reported to have

^{1/} China Sources, May 1988, pp. 46-52.

also offered incentives to workers in footwear factories in an effort to increase productivity. In 1987, the Ministry of Light Industry reportedly invested 700 million yuan (approximately \$200 million) in the automation and standardization of production in 37 tanneries and 27 shoe factories. 1/China's goal for shoe production in 1988 was 270 million pairs, an increase of 28.5 percent over the volume produced in 1987. 2/

U.S. imports, total and from China

Nonrubber footwear. -- U.S. imports of nonrubber footwear are provided for under items 700.05 through 700.45, inclusive; 700.56; and 700.72 through 700.95 inclusive in schedule 7, part 1, subpart A, of the Tariff Schedules of the United States (TSUS). The current column 1, or mostfavored-nation (MFN), rates of duty for the subject products range from free to 20 percent ad valorem, and the column 2 rates range from 10 to 35 percent ad valorem. Imported nonrubber footwear is neither eligible for duty-free treatment under the Generalized System of Preferences (GSP) nor afforded preferential duty rates if imported from the least developed developing countries. U.S. rates of duty on nonrubber footwear were not reduced during the Tokyo Round. Footwear was excluded from the duty-free status given imports from those nations designated as beneficiary countries under the Caribbean Basin Economic Recovery Act (CBERA) of 1983. No articles of nonrubber footwear are included in the agreement on the establishment of a free-trade area between the Governments of the United States and Israel. The column 1 rates of duty apply to imports from China.

Table 4 shows the evolution of U.S. imports of nonrubber footwear by primary sources, in value and quantity, and changes in the average unit value of imports. U.S. imports of nonrubber footwear, valued at \$7.8 billion in 1987, increased by 84 percent during 1983-87. The growth continued during January-September 1988, when imports rose by 14 percent over those during the corresponding period of 1987 to \$6.7 billion. The product mix experienced significant changes during the 1980's as the growth in athletic and leisure activities and the corresponding increase in demand for appropriate footwear resulted in strong demand for athletic shoes such as joggers and aerobic shoes.

Although the growth in imports during 1983-87 was widespread among many countries, most of the growth, in absolute terms, was generated by the major suppliers. Shipments from Taiwan and Korea, which together accounted for almost 60 percent of the total volume of imports in 1987, rose at an average annual rate of 16 and 13 percent, respectively. Taiwan primarily supplies inexpensive footwear in most categories, and Korea largely markets athletic footwear. Among the other principal suppliers, Brazil, Italy, and Spain supply moderate to higher priced, brand-name leather footwear, especially for women.

^{1/} News brief in World Footwear, vol. 2, No. 6 (November/December 1988).
2/ Ibid.

Table 4
Nonrubber footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

			- 1			January-	September		
Sources	1983	1984	1985	1986	1987	1987	1988		
		Quantity (million pairs)							
aiwan	243.6	308.5	377.4	451.2	440.6	353.0	284.4		
ep. of Korea	118.9	118.3	137.2	182.4	191.9	145.7	154.1		
razil		109.7	113.2	113.4	108.2	79.2	86.9		
taly		62.9	74.7	65,0	47.8	38.3	35.1		
pain		36.2	39.8	34.2	28.2	20.9	17.2		
ong Kong		27.6	34.6	30.8	28.7	23.1	18.8		
hina		12.7	20.8	26.8	47.3	35.8	66.7		
rance		5.8	6.7	5.0	4.4	3.8	1.7		
ежісо		133.9	120.2	113.7	111.8	81.4	82.0		
ugoslavia		3.0	3.5	4.1	3.8	2.9	4.4		
11 other		40.3	38.1	43.4	48.7	34.5	62.7		
Total		858.9	966.3	1.069.9	1.061.5	818.6	813.9		
			Value (million d	ollars) 1				
aiwan	1 251 1	1,581.5	1,940.7	2,308.9	2,657.5	2,054.4	1,977.6		
	•	895.2	1,137.0	•	1,803.2	1,291.3	1,977.0		
ep. of Korea				1,567.3 947.0	•	•			
razil		1,014.0	1,021.2		1,060.2	780.8	841.2		
taly		890.8	1,005.8	1,031.1	959.3	742.9	730.9		
pain		423.2	482.6	470.1	434.0	312.3	305.9		
ong Kong		83.2	102.9	119.9	142.4	106.3	123.6		
hina		26.7	42.1	54.5	115.1	78.4	203.9		
rance		107.1	133.2	109.3	110.7	91.4	53.7		
exico		56.9	53.4	51.8	78.0	55.2	67.1		
ugoslavia		31.8	39.8	48.9	52.9	39.1	64.0		
11 other		316.9	333.3	371.5	433.9	306.5	425.0		
Total	4.255.9	5.427.3	6.291.9	7.080.2	7.847.2	5.858.5	6.654.0		
			Average u	nit value	(per pai	r)			
aiwan	•	\$ 5.13	\$ 5.14	\$ 5.12	\$ 6.03	\$ 5.82	\$ 6.95		
ep. of Korea		7.57	8.29	8.59	9.40	8.86	12.08		
razil		9.24	9.02	8.35	9.79	9.86	9.68		
taly		14.15	13.46	15.87	20.06	19.38	20.85		
pain		11.68	12.12	13.76	15.38	14.96	17.79		
ong Kong		3.01	2.97	3.89	4.96	4.59	6.56		
hina		2.11	2.03	2.03	2.43	2.19	3.06		
rance	19.40	18.55	19.76	21.83	24.88	24.32	32.44		
exico	.35	. 43	.44	. 46	.70	.68	.82		
ugoslavia	11.58	10.76	11.43	12.01	13.83	13,37	14.40		
11 other		7.86	8.75	8.55	8.91	8.88	6.78		
Average		6.32	6.51	6.62	7.39	7.16	8.18		

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

During 1983-87, imports from China, a relatively new supplier but now the sixth largest in terms of volume, showed the greatest percentage growth among the major suppliers, increasing by 60 percent annually to 47 million pairs, valued at \$115 million. During January-September 1988, imports from China totaled 67 million pairs, valued at \$204 million, representing an 86-percent increase in volume and a 160-percent increase in value over the year-earlier period. The Chinese products consist mostly of extremely low-cost fabric or plastic casual shoes for women. Aside from China, whose export potential in the U.S. market is considerable, other newly emerging or rapidly growing suppliers include Thailand and the Philippines.

Rubber footwear.—U.S. imports of rubber footwear are classified under 13 tariff provisions with column 1, or MFN, rates of duty that range from 2.4 percent ad valorem to 90 cents per pair plus 37.5 percent ad valorem. The only imported rubber footwear eligible for duty-free treatment under the GSP and the CBERA are zoris (TSUS item 700.54).

Imports of rubber footwear increased by 4 percent during 1983-87 to \$522 million. Rubber footwear accounts for only about 6 percent of the total value of U.S. footwear imports; the remainder consists of nonrubber footwear.

Imports of rubber footwear are concentrated among a relatively small number of suppliers. The major suppliers in 1987 were Korea, Taiwan, China, and Mexico, which together accounted for 87 percent of the total volume of imports. Imports of rubber footwear from China have increased rapidly in recent years; in 1987, the volume of shipments from China increased by 53 percent over the 1986 level.

The overall level of rubber footwear imports is largely influenced by changes in demand for canvas fabric-upper footwear, which accounted for 78 percent of such imports during 1983-87 (table 5). Shipments of fabric-upper footwear from Korea, the leading 1987 supplier, consisted of athletic shoes. Imports of fabric-upper footwear from China and Mexico consisted mostly of extremely low-valued casual shoes and slippers. Imports in this category from China more than doubled during 1983-87, reaching 32 million pairs, valued at \$61 million. China's shipments continued to increase during January-September 1988, when imports rose by over 70 percent in both quantity and value to 45 million pairs, valued at \$86 million.

Imports of protective footwear decreased annually from 1984 to 1987, falling to just under 10 million pairs, valued at \$68 million (table 6). Korea traditionally has been the major source of this footwear, and accounted for over 60 percent of these imports during 1983-87. Since 1984, however, shipments from Korea have declined by 50 percent. On the other hand, imports of protective footwear from China have grown at a near-steady rate since 1983, increasing from 260,000 pairs, valued at \$1.7 million, to 590,000 pairs, valued at \$2.4 million, in 1987. China's shipments continued to climb during January-September 1988, reaching 891,000 pairs, valued at \$4.8 million.

Table 5
Canvas fabric-upper footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

						January	-Septembe		
Sources	1983	1984	1985	1986	1987	1987	1988		
		Quantity (1.000 pairs)							
ep. of Korea	. 32,688	28,830	17,872	19,468	33,578	23,794	31,940		
aiwan		38,645	21,234	20,780	18,794	15,161	11,373		
hina		14,487	15,503	24,256	32,245	25,699	45,306		
exico	-	16,281	19,094	23,671	24,062	18,376	18,593		
ong Kong	-	3,894	4,937	4,951	3,367	2,660	4,200		
ri Lanka	-	603	450	710	1,101	861	1,081		
pain		617	804	1,241	933	827	662		
		961	762	561	1,269	737			
hailand					-		3,164		
taly		441	343	240	140	104	106		
apan		1,149	870	587	215	168	112		
11 other		1,777	2,891	2,655	3.821	3,096	1,806		
Total	. <u>102.498</u>	107,685	84.760	99.120	119.526	91.483	118.342		
		······································	Value	(1.000 d	ollars) 1		· · · · · · · · · · · · · · · · · · ·		
ep. of Korea	.160.669	157,692	96,643	105,798	204,023	140,006	221,068		
aiwan		166,363	84,439	85,707	92,980	72,403	63,427		
nina		29,013	28,025	41,294	60,949	49,115	86,469		
exico	-	27,892	38,329	43,177	45,255	34,822	35,661		
		7,449	9,853	10,554	•	•	-		
ong Kong			-	-	8,251	6,327	9,295		
ri Lanka	•	2,409	2,162	3,438	5,196	4,048	5,298		
pain		2,456	2,503	4,973	4,235	3,683	3,552		
hailand	•	2,106	1,271	1,111	3,896	2,291	10,618		
taly		5,124	3,326	3,265	3,352	2,718	2,764		
apan		6,977	7,509	6,041	2,753	2,254	1,234		
11 other	. 11.684	9.472	14.020	13,482	15,753	12,075	8,363		
Total	.394,225	416,954	288.079	318,841	446,642	329,743	447,748		
			Average	unit valu	e (per pa	ir)			
ep. of Korea	. \$ 4.92	\$ 5.47	\$ 5.41	\$ 5.43	\$ 6.08	\$ 5.88	\$ 6.92		
aiwan		4.30	3.98	4.12	4.95	4.78	5.58		
hina		2.00	1.81	1.70	1.89	1.91	1.91		
		1.71	2.01						
exico				1.82	1.88	1.90	1.92		
ong Kong		1.91	2.00	2.13	2.45	2.38	2.21		
ri Lanka		4.00	4.80	4.84	4.72	4.70	4.90		
pain		3.98	3.11	4.01	4.54	4.45	5.36		
hailand		2.19	1.67	1.98	3.07	3.11	3.36		
taly	. 6.68	11.63	9.70	13.59	23.89	26.26	26.11		
apan		6.07	8.63	10.29	12.83	13.38	11.05		
11 other		5,33	4,85	5,08	4,12	3,90	4,63		

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note. -- Because of rounding, figures may not add to the totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

						January-	September			
Sources	1983	1984	1985	1986	1987	1987	1988			
			Quan	tity (1.0	00 pairs)				
Rep. of Korea	9,439	11,016	8,743	6,142	5,475	4,286	3,627			
Taiwan	2,719	3,098	2,621	2,615	1,901	1,564	903			
Canada	94	100	96	90	335	201	347			
China	260	317	295	398	590	489	891			
Italy	281	621	225	275	138	111	45			
Jnited Kingdom.	88	54	129	114	93	61	84			
Thailand	2	67	59	98	146	94	113			
ľugoslavia	78	87	138	41	169	110	270			
Netherlands	97	62	60	48	55	44	28			
Israel	35	26	42	322	123	116	18			
All other	447	562	439	561	596	492	693			
Tota1		16,010	12.847	10,705	9.622	7,567	7,019			
		Value (1.000 dollars) 1/								
			<u> </u>	5 (1 <u>.</u> 000	<u>uollais/</u>	- <i>±1</i>				
Rep. of Korea	71,386	86,463	68,681	47,664	44,750	34,367	35,566			
Caiwan	19,135	17,941	14,847	14,594	9,438	7,829	6,243			
anada	1,841	1,833	1,539	1,586	2,978	1,809	3,156			
hina	1,740	2,072	1,743	1,993	2,424	1,882	4,816			
taly	3,223	6,470	2,191	3,001	1,772	1,424	972			
Inited Kingdom.	1,412	848	1,877	2,187	1,509	952	1,410			
Thailand	· 5	121	71	204	679	517	628			
ugoslavia	313	368	520	143	672	408	1,250			
Netherlands	646	440	453	442	538	404	76			
[srael	181	107	197	1,412	525	469	185			
All other		2,873	2.688	3.160	2.747	2,302	3,198			
Total1		119,537	94,807	76.387	68,032	52,362	57,501			
			Average 1							
			VACTORE (HITC AGIA	e (het he	3-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1				
Rep. of Korea	\$ 7.56	\$ 7.85	\$ 7.86	\$ 7.76	\$ 8.17	\$ 8.02	\$ 9.81			
Caiwan	7.04	5.79	5.66	5.58	4.97	5.00	6.91			
Canada	19.69	18.24	16.10	17.53	8.89	9.00	9.09			
China	6.69	6.54	5.91	5.01	4.11	3.85	5.40			
taly	11.47	10.42	9.75	10.91	12.80	12.85	21.79			
Inited Kingdom.	16.08	15.81	14.59	19.16	16.25	15.51	16.81			
Thailand	1.94	1.79	1.21	2.07	4.64	5.52	5.53			
ľugoslavia	4.01	4.22	3.77	3.53	3.97	3.71	4.64			
Wetherlands	6.64	7.04	7.54	9.28	9.83	9.19	2.76			
srael	5.23	4.13	4.63	4.38	4.26	4.06	10.27			
All other	6.05	5.11	6.12	5.63	4,61	4,68	4,61			

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note.—Because of rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce. Imports of zoris (thonged sandals), valued at \$0.39 per pair, totaled 18 million pairs, valued at \$7 million, in 1987. China displaced Hong Kong as the major supplier in 1987, when it accounted for 57 percent of such imports. Zoris are not produced in the United States.

The U.S. market

Channels of distribution.—The major channels of distribution for domestically produced footwear consist of producers selling directly on the retail market through a sales force and, to a lesser extent, distributing through their own retail outlets or through wholesalers (also known as "jobbers"). Imported footwear is sold by foreign manufacturers to U.S. importers, which sell directly or through wholesalers to U.S. retailers, or which retail the footwear themselves. To an increasing degree, retailers and U.S. producers are importing directly.

Footwear is retailed primarily through independent shoe stores, department stores, chain stores, self-service stores, and, to a lesser extent, through mail-order houses and supermarkets. Independent shoe stores and department stores sell predominantly, but not exclusively, nationally branded footwear in the middle and higher price ranges, and provide full customer service.

Conditions of competition. -- Demand for footwear, like most other apparel products, is influenced by price, quality, and fashion. As indicated earlier, the most significant factor influencing the competitive position of U.S. and foreign producers is labor costs. Because the production of footwear is highly labor intensive, low-labor-cost countries such as China have a significant cost advantage over the United States.

The significant differences in labor costs have forced a number of U.S. producers to import footwear and footwear parts to remain competitive in the market. In general, U.S. producers have also developed market niches, improved product quality, and emphasized nonprice factors such as customer service and warehousing to compete with imports. As a result of these factors, along with the differences in manufacturing costs, domestically made footwear differs significantly in unit costs from imports. In 1987, domestic nonrubber footwear averaged \$17.13 per pair (wholesale), compared with \$7.31 per pair for imports (f.o.b. value); domestic rubber footwear averaged \$7.39 per pair compared with \$5.98 per pair for imports.

Games

Description and uses

For this report, products categorized as games (part of MSIC 3944) include puzzles, playing cards, gambling tables, roulette wheels, board

games, and game machines. 1/ Board games are games played on boards of special design, such as chess, checkers, pachisi, backgammon, and darts. Parts of board games include products such as game boards, game pieces (of plastic, wood, or metal), dice, timers, decks of specially designed cards, and play money.

Game machines are games that transmit or transform energy and involve skill, competition, or chance. There are two distinct subcategories of game machines: coin-operated and non-coin-operated. Coin-operated game machines consist mainly of arcade-type video games, pinball machines, and slot machines. Parts of these games consist primarily of wooden cabinets, cathode ray tubes with 19-inch screens, game logic boards, and wire cables. Some recently introduced models of arcade games also use laser discs and laser disc players in addition to the components listed above. Coin-operated video games are usually in the form of arcade-style uprights but are also available in table and bar-top models.

Non-coin-operated game machines consist mainly of home video game systems, hand-held electronic games, and road-racing sets. Parts of home video games include consoles, controllers, monitors, cartridges, dedicated electronic components, and cables. Controllers for video games can be push buttons, joy sticks, laser guns, steering wheels, touch pads, rollers, and paddles. Hand-held electronic games are portable, battery-operated, self-contained games that usually employ liquid crystal display (LCD) screens.

Two types of games make up most of the games imported from China. 2/One type is an inexpensive, hand-held game loosely based on bagatelle. Its source of power is a spring mechanism that directs marbles into scoring slots. In addition to the spring mechanism, levers and a plastic housing are other important components of this game. It requires very little skill, is unsophisticated in design and technology, and is easily damaged. The other significant type of game imported from China is a hand-held electronic LCD game. This game is similar to early models of hand-held video games in its function, concepts, and skill level, but is not as sophisticated or as colorful.

^{1/} In this report, as in past reports by the Commission, equipment for billiards and bowling is treated as sporting goods. Under the Harmonized System (HS), these activities are considered games rather than sports. Although puzzles are treated as games in this report, they are classified as toys in the HS.

^{2/} Educational game cartridges are also imported from China. However, even though these cartridges are used in conjunction with video game consoles and home computers (computer games are classified as games), the U.S. Customs Service does not classify them as games because they lack a scoring system. Instead, educational video and computer game cartridges are classified as "other electronic articles."

Production process

The primary materials for board game production are paper, wood, and plastic. The game board is made by taping two pieces of board together and pasting the game design on one side of the board and a hard cover on the other side. Plastic game pieces are produced by injection molding. Designs for game boards and game cards are printed on paper and are applied to boards or cut to form cards. Game boards, pieces, and instructions are packaged into a complete unit. The packaging process is the most laborintensive aspect of board game production.

The production process for coin-operated video games consists of the assembly of game logic boards (inserting programmed semiconductors and other electronic components onto printed circuit boards and soldering the leads) and their further assembly with monitors, cabinets, wire harnesses, and control panels. The game logic board carries the computer memory that distinguishes one game from another. Each logic board has two types of memory circuits: EPROMs (erasable programmable read only memories) and RAMs (random access memories). EPROMs are integrated circuits containing processed silicon chips and control how games are played. RAMs are used for such purposes as recording high scores, initials of players, self-diagnosis, and volume of coins received. 1/ The development of the game concepts (many of which are copyrighted) that are programmed onto EPROMs is the most expensive aspect of arcade video game production. These ideas give the appeal and value of the games that will determine their success in the market.

Subcontractors can supply each of the components required by producers of home video game systems. Production activities include programming EPROMs, assembling printed circuit boards, attaching wire harnesses, injection molding the plastic housings, and final assembly and testing. Video game cartridges used with home video game consoles consist of programmed logic boards housed in plastic containers. 2/

Hand-held electronic LCD games from China consist of integrated circuits, logic boards, wiring, and LCD screens that are assembled into a compact plastic box containing an integral control panel. Game consoles for bagatelle games imported from China are injection molded but the remaining production activities are done by manual assembly. Labor reportedly comprises about 90 percent of the manufacturing cost.

The U.S. industry

There are approximately 255 establishments in the U.S. game industry. About 100 of these establishments produce board games and components; 115 produce game machines and parts (there are numerous small producers of

^{1/} For more details, see <u>A Competitive Assessment of the U.S. Video Game Industry.</u> USITC Publication 1501, March 1984. 2/ Ibid.

video game cartridges, particularly in California); and 45 produce other games. Board games constituted 60 percent of the U.S. producers' shipments in 1987, and game machines, 40 percent. Over the 1984-87 period, 1/ producers' shipments of games fell 34 percent, from \$1.2 billion to \$799 million. All of this decline occurred during 1984-86, when producers' shipments of games fell 37 percent to \$770 million (table 7). Video game shipments led the decline by falling over 50 percent because of a saturation of the market with low-priced, inferior products and overexposure of the entertainment form. However, U.S. producers' shipments rose 4 percent in 1987 compared with those in 1986, from \$770 million to \$799 million, reflecting an increase in consumer demand for home video games and board games, improved technology, and extensive marketing, advertising, and promotional support for home video games.

The U.S. game industry is concentrated in California, New York, Illinois, and Massachusetts. The largest producers of board games are located in Massachusetts. The dominant producers of video games are in California and Illinois. Illinois is the center for the production of pinball machines. Total employment was estimated at 60,000 in 1987. It is believed that firms in the industry are operating at about 85 percent of capacity.

Major firms in both the board game and video game sectors of the game industry are protected by copyrights. These firms have made substantial investments in both production facilities and research and development. The dominant board game producers and pinball manufacturers have been involved in their respective industries for over 50 years, whereas video games were created about 20 years ago.

There is little U.S. production of the types of games imported from China. The high labor content of both bagatelle-type games and hand-held electronic games almost precludes their profitable assembly in the United States. Even during the boom period for video games in the early 1980's, nearly all of the hand-held video games were assembled in Hong Kong, Korea, and Taiwan from a combination of U.S.- and Far Eastern-made parts. Now, the successor to these games is also being assembled in China. Total game imports from China accounted for just over 5 percent of the U.S. game market in 1987.

U.S. imports, total and from China

Imports of games are classified for tariff purposes in subpart D, part 5, schedule 7, of the TSUSA under items 734.1500 - 734.2500, 735.2020, and 735.2058. The column 1, or MFN, rates of duty range from 3.9 to

^{1/} The period of analysis in this chapter is 1984-87 instead of 1983-87 because the comparable level of statistical detail was not available in 1983. This level of detail is necessary for meaningful analysis. In 1983, U.S. imports of all types of games from China totaled \$379,000.

					January-Se	
<u> Item </u>	1984	1985	1986	<u>1987</u>	1987	1988
_		Valu-	<mark>e (million d</mark> o	llars)		
Total U.S. imports	393	289	466	941	596	1,188
U.S. imports from China	1	2	24	88	49	58
U.S. producers' shipments	<u>2</u> / 1,217	<u>2</u> / 882	<u>2</u> / 770	<u>2</u> / 799	<u>3</u> /	<u>3</u> /
U.S. apparent consumption	2/ 1,488	2/ 1.084	2/ 1,133	2/ 1,605	3/	3/
Ratio of			Perce	ent	···	
Imports from China to total imports Total imports to apparent	<u>4</u> /	1	5	9	8	5
consumption	26	26	41	58	<u>3</u> /	<u>3</u> /
apparent consumption	4/	4/	2	5	<u>3</u> /	<u>3</u> /

^{1/} Imports are imports for consumption based on landed-duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

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^{2/} Estimated.

^{3/} Not available.

^{4/} Less than 0.5 percent.

4.64 percent ad valorem. The column 1 rate of duty for playing cards is 0.8 cents per pack plus 0.8 percent ad valorem.

Imports of games are eligible for preferential tariff treatment under the Generalized System of Preferences (GSP), but China is not eligible for such treatment. The largest suppliers of game imports under the GSP in 1987 were Hong Kong, Taiwan, Korea, Singapore, Thailand, Malaysia, and Mexico. However, as of January 1, 1989, Hong Kong, Taiwan, Korea, and Singapore were graduated from the GSP program.

Imports of games reach the market in three ways. Most large chain stores import directly from foreign producers. Smaller retailers purchase games from jobbers. A few foreign producers have set up U.S. subsidiaries to distribute their products. Some of these subsidiaries also do the final assembly and testing of the games in the United States. In addition, some Japanese video-game producers have research and development facilities in the United States.

U.S. imports of games more than doubled during the years 1984-87 to \$941 million. During 1984-85, game imports decreased by 26 percent to \$289 million; in 1986, however, imports increased by 61 percent to \$466 million; and in 1987, imports of games doubled to \$941 million.

In 1987, Japan, Taiwan, Hong Kong, and China were the top suppliers of game imports (tables 8 and 9). During the 4-year period, Japan was the leading supplier of game imports in each year. In 1987, video-game parts (game cartridges), game machines (except video or coin-operated), and home video games accounted for 38 percent, 20 percent, and 15 percent, respectively, of total imports of games (table 10). Comparing January-September 1987 with January-September 1988, total imports increased by 99 percent to \$1.2 billion. Imports of video game parts accounted for 97 percent of this growth.

Between 1986 and 1987, total imports of games from China increased in value by 268 percent, from \$24 million to \$88 million. Imports of game machines (except home video or coin-operated machines) from China rose 239 percent to \$57 million during this period, and imports of home video games from China rose from nil in 1986 to \$17 million in 1987 (table 11). Game machines (except home video or coin-operated machines) accounted for 65 percent of all game imports from China in 1987. The majority of game machine imports entering from China are the hand-held LCD games and the inexpensive hand-held manual games that are usually sold in discount chains and toy chains.

According to U.S. Customs officials, LCD games are being improperly classified as home video games. Some import brokers are classifying these games as home video games because of the digital readouts on the screens. These games should be classified as game machines (except home video or coin-operated machines).

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Table 8

Games: U.S. imports for consumption, 1/ by principal sources, 1984-87,

January-September 1987, and January-September 1988

	(In thousands of dollars)									
Source	1984	1985	1986	1987	January- September 1987	January- September 1988				
Japan	116,663	103,776	165,979	452,138	258,255	799,467				
Taiwan	114,271	75,768	96,084	141,740	100,953	142,791				
Hong Kong	58,955	37,288	76,115	126,090	86,098	105,150				
China	1,230	1,634	23,863	87,862	49,001	57,948				
Rep. of Korea	5,161	1,823	9,524	26,969	22,980	8,593				
United Kingdom-	8,070	10,529	14,696	19,141	13,776	13,074				
Italy	7,634	7,724	11,145	14,948	11,194	8,126				
Canada	43,341	19,735	10,695	13,270	10,570	7,350				
West Germany	4,060	4,974	6,691	7,874	5,762	6,021				
Mexico	7,149	3,322	4,860	7,683	4,709	7,667				
All other	26.035	22.809	46.610	43.609	32.716	31.838				
Tota1	392,567	289,382	466,262	941,323	596,015	1,188,025				

^{1/} Imports are based on landed-duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Table 9
Games: Share of total value of U.S. imports, 1/ by principal sources, 1984-87, January-September 1987, and January-September 1988

	(In percent)										
Source	1984	1985	1986	1987	January- September 1987	January- September 1988					
Japan	29.7	35.9	35.6	48.0	43.3	67.3					
Taiwan	29.1	26.2	20.6	15.1	16.9	12.0					
Hong Kong	15.0	12.9	16.3	13.4	14.4	8.9					
China	.3	.6	5.1	9.3	8.2	4.9					
Rep. of Korea	1.3	.6	2.0	2.9	3.9	.7					
United Kingdom	2.1	3.6	3.2	2.0	2.3	1.1					
Italy	1.9	2.7	2.4	1.6	1.9	.7					
Canada	11.0	6.8	2.3	1.4	1.8	.6					
West Germany	1.0	1.7	1.4	.8	1.0	•5					
Mexico	1.8	1.1	1.0	.8	.8	.6					
A11 other	6.6	7.9	10.0	4.6	5.5	2.7					
Tota1	100.0	100.0	100.0	100.0	100.0	100.0					

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note. -- Because of rounding, figures may not add to the totals shown.

Table 10

Games: U.S. imports from all sources, 1/ by commodities, 1986-87, January-September 1987, and January-September 1988

(In thous	(In thousands of dollars)										
Commodity	1986	1987	January- September 1987	January- September 1988							
Board games	59,090	76,125	53,251	61,799							
Coin-operated video games	6,468	12,276	7,547	6,911							
Hand-held video games	9,213	23,229	15,605	21,445							
Home video games	67,253	141,332	95,447	105,808							
Parts of video games	87,579	355,026	185,062	756,807							
Pinball machines	1,589	1,863	1,320	1,051							
Other coin-operated game machines	31,580	27,738	20,606	25.754							
Game machines (except home video or		•	·	·							
coin-operated)	114,143	190,574	131,893	122,471							
Playing cards	6,292	10,749	8,335	7,528							
Puzzles	21,741	26,749	19,875	18,420							
All other games and parts	61.414	75,663	57.074	60,030							
Tota1	466,262	941,323	596,015	1,188,025							

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

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Table 11 Games: Imports from China, $\underline{1}$ / by commodities, 1986-87, January-September 1987, and January-September 1988

(In_thousan	ds of dol	lars)		
Commodity	1986	1987	January- September 1987	January- September 1988
Board games	359	1,868	974	6,067
Coin-operated video games	0	0	3,4	16
Hand-held video games	30	1,590	1,201	6,647
Home video games	0	16,863	4.928	10,597
Parts of video games	8	280	95	6,457
Pinball machines	0	-318	150	448
Other coin-operated game machines	0	174	156	142
Game machines (except home video or	J	-, ,	200	
coin-operated)	16,744	56,726	34,153	22,478
Playing cards	102	284	225	427
Puzzles	5,237	5,571	5,211	1,783
All other games and parts	1,385	4,189	1,909	2,886
Tota1	23,863	87,862	49,001	57,948

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

The U.S. market

Channels of distribution for games include department stores, discount stores, toy stores, catalog operations, and specialty stores. Department stores and toy stores sell primarily nationally branded and store-labeled games that are in the middle to high price ranges. Discount stores concentrate on selling store-branded or unbranded games in the middle to low price ranges.

Apparent U.S. consumption of games climbed 7 percent between 1984 and 1987, from \$1.5 billion to \$1.6 billion. Consumption rose by 41 percent in 1987 over 1986, from \$1.1 billion to \$1.6 billion, which was largely fueled by a rise in imports rather than by an expansion in U.S. producers' shipments. This sharp increase in consumption was primarily due to a new interest in both home video games and board games. It is anticipated that U.S. consumption will grow by as much as 15 percent in 1988 because the popularity of board games, the newly developed VCR games, and new home video-game systems is on the upswing and because the counterfeiting and copyright infringement problems in the video-game industry have been alleviated somewhat through greater international cooperation and improved enforcement strategies.

U.S. producers are the world's leading manufacturers of board games, home video games, and pinball machines. All three segments have state-of-the-art production processes for the capital-intensive aspects of their operations. However, producers of home video games and components use assembly facilities in low-wage-rate countries for the labor-intensive aspects of their operations. High investment rates help U.S. producers maintain their lead in product innovations, quality of construction, and efficient manufacturing processes.

Generally, U.S. producers have the following competitive advantages over producers in China and most other foreign countries: (1) U.S.-made products are of a higher quality than most foreign products 1/; (2) there is a shorter delivery time for U.S.-made products; and (3) the warranties and service for U.S.-made products are superior to those provided for imports. The principal competitive advantage enjoyed by China in world markets is that it can deliver lower quality and/or labor-intensive products at lower prices. Imports from China, hand-held LCD games and bagatelle-type games, have a competitive advantage over similar U.S.-made products because China has lower labor costs to make these high-laborcontent products. China's chief competitors in its segment of the U.S. game market are Taiwan, Malaysia, and Thailand. Over the next 5 years, if commercial relationships between the United States and China continue to improve, imports of these low-end and/or labor-intensive games from China will continue to grow, but probably at the expense of other Far Eastern suppliers rather than U.S. producers.

^{1/} Video games made in the United States and Japan are of comparable quality.

Toys and Models

Description and uses

The products covered here (part of MSIC 3944) consist of most toys 1/ and of reduced-size models, and also include construction sets, non-stuffed toys representing animals or nonhuman creatures, toy musical instruments, toys and models incorporating a motor, kites, inflatable toys, magic tricks, practical jokes, and party favors.

Reduced-size models must be more than a crude representation of an original, and are used to entertain, explain, or teach. Most models are scale representations of vehicles. Models may be used for sport, hobby, or toys, and may come completely assembled or in kit form. Construction sets are toys containing pieces that can be combined or connected to make various buildings or objects and can be disassembled and reused. Nonstuffed toys representing animals or nonhuman creatures include robots or monsters and humanoid or extraterrestrial figures. Other toys include kites. toys with a clockwork-type spring mechanism, toy china tea sets, toy guns, nonriding vehicles, marbles, and inflatable toys. Practical jokes are designed to shock or surprise or to place the intended victim at a humorous disadvantage. Party favors include confetti, paper spirals, and noisemakers, but not party decorations. The principal use of toys is for the amusement of children and adults. The production process for toy manufacture varies widely, but toys are typically diecast of plastic or metal alloy, painted, and assembled. They are then finished with decals or other accessories, inspected, and packaged for shipment.

The U.S. industry

The United States is the world's largest market for toys, followed by Japan and Europe. The domestic industry consists of approximately 380 establishments, down from 540 in 1983. Of these, roughly 110 establishments have 20 employees or more compared with 170 establishments of that size in 1983. The top 25 manufacturers produce 80 percent of domestic shipments. Much of the remainder of the industry consists of small, cottage—industry—sized manufacturers of toys.

Domestic toy manufacturers are located mainly in California, New York, and New Jersey, with some in the New England States, Florida, and Illinois. These States combined account for 50 percent of the industry's employment. U.S. producers' shipments of these products changed only slightly over the period 1983-87, decreasing by an estimated \$21 million, from \$1,618 million in 1983 to \$1,597 million in 1987 (table 12). Domestic manufacturers primarily make heavy or bulky toys, wooden toys, educational toys, and toy accessories. Exports increased slightly over the period, from \$198 million in 1983 to \$219 million in 1987.

^{1/} A notable exception is dolls and stuffed toy animals (MSIC 3942).

Table 12
Toys and models: U.S. imports, total and from China, 1/ U.S. producers' shipments, and U.S. apparent consumption, 1983-87, January-September 1987, and January-September 1988

						January-	September
Item	1983	1984	1985	1986	1987	1987	1988
			Value	(million dolls	ırs)		
Total U.S. imports	809	1,207	1,679	1,663	1,995	1,466	1,537
U.S. imports from China	5	18	64	165	346	240	417
U.S. producers' shipments 2	/ 1,618	<u>2</u> / 1,623	<u>2</u> / 1,690	<u>2</u> / 1,639	<u>2</u> / 1,597	3/	<u>3</u> /
U.S. apparent consumption 2	/ 2.227	2/ 2,631	2/ 3,187	2/ 3,128	2/ 3,336	3/	3/

		44	I	Percent	·			-
Ratio of								4
Imports from China to	•			10	4.7	1.6	0.7	-
total imports	1	1	4	10	17	16	27	
Total imports to apparent consumption	36	46	53	53	60	3/	<u>3</u> /	
Imports from China to	30	40	55	<i>J</i> .J	00	<u>5</u> /	<u>2</u> /	
apparent consumption	<u>4</u> /	1	2	5	10	<u>3</u> /	<u>3</u> /	

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

^{2/} Estimated.

 $[\]frac{3}{2}$ / Not available.

^{4/} Less than 0.5 percent.

The major toy producers usually also manufacture, along with toys, games or dolls for children. The smaller domestic manufacturers specialize in making higher priced toys, wooden toys, or educational toys and accessories.

Domestic employment in the toy industry is continuing the decline it has experienced since before 1983, when employment dropped to 26,000. By 1987, employment had dropped to 19,000, mainly as a result of a shift in emphasis in the domestic industry from manufacturing to marketing, distribution, and design. The primary reason for this decline was the lower labor costs available overseas, especially in East Asia, which led the larger toy producers to shift production to these areas by either opening production facilities or contracting with Asian manufacturers. Many U.S.-based toy companies own no manufacturing capability at all, and routinely purchase from other wholesale manufacturers. Others own no domestic facilities, but own facilities off shore and manufacture in their Asian facilities or purchase through contract production from other foreign manufacturers. Most U.S. toy firms gear their domestic operations to marketing, distribution, development, and management. Some producers manufacture certain parts domestically when this proves economical. Others assemble parts that have been manufactured overseas.

The industry has undergone a number of changes in the last 3 years. One of the most significant was a number of mergers among larger toy companies. For example, Tonka acquired Kenner-Parker Toys in 1987; Hasbro acquired Milton Bradley; Mattel entered an alliance with the Walt Disney Co.; View-Master acquired Caltoy; and Matchbox, Ltd. divested its majority holding in LJN, which was picked up by MCA, Inc. According to industry sources, these mergers have been responsible for the reduction in funds available to these companies for research and development, and they may be partly responsible for the industry's retrenchment and for fueling a backto-basics trend. The liquidity shortage has also played a large part in the recent bankruptcies and reorganizations of Worlds of Wonder and Coleco, two companies that had become highly dependent on a single "fad" type product that lost favor. Because of the volatile and unpredictable buying habits of toy consumers as a group, the industry has suffered from major swings in certain consumption trends. This has caused the industry to expect failure rates of new toy introductions as high as 80 percent.

Capacity utilization in the toy industry has held relatively steady since 1983 and was estimated at 69 percent in 1987. Industry sources, however, project that the domestic industry's overall capacity will continue to fall, as manufacturers move more of their production offshore and domestic facilities are closed. At the same time, U.S. toy firms are increasing their marketing presence abroad; in 1986, for example, 53 percent of Mattel's sales were in foreign markets. Toys-R-Us, a major retailer of domestic and foreign-produced toys, will further boost this trend by opening more foreign retail outlets. The company reports that within the next few years, the European market will account for at least 20 percent of its business.

The industry in China

The toy industry in China has grown significantly since 1984 as toy production in Hong Kong shifted to China because of wage-rate increases and a shrinking labor pool in Hong Kong. China offers Hong Kong and other producers a significant competitive advantage through the benefits of a low-cost labor pool, as well as the cost savings of operating under less restrictive government regulations. Because toy production is highly labor intensive, where parts often must be made or finished by hand and painted using a wide variety of patterns, low-wage areas have an advantage in manufacturing and assembly.

The average wage of Chinese light-industry workers employed in State-owned factories is estimated to be about \$400 annually, not including benefits such as housing and food subsidies. However, most toy production is reportedly done by privately operated factories, where the wages are much higher than those in State-owned enterprises but Government subsidies are significantly smaller. Most of the toy production is located in Guangdong Province, where wage rates are somewhat above the national average.

In many cases, toys are produced in the Special Economic Zones (the largest of which is in Guangdong), where parts, often coming from Hong Kong manufacturers, are processed and assembled. 1/ Agreements between Hong Kong manufacturers and their Chinese partners generally begin as assembly agreements; once the operations are seen as profitable, joint ventures and export operations are set up. As more Chinese toy establishments enter into agreements with Hong Kong firms and develop manufacturing expertise, these arrangements are expected to increase the growth in direct exports from China, thereby reducing transshipments of assembled toys through Hong Kong. Toy firms in China have begun to improve their manufacturing technology with the assistance of foreign investors and manufacturers, particularly those in Hong Kong, Japan, and the United States. These improvements will enable the Chinese to produce more sophisticated toys than they are currently making.

U.S. imports, total and from China

The column 1, or MFN, duty rate for toy alphabet blocks and building blocks, bricks, and shapes is 6.0 percent ad valorem. Magic tricks and practical joke articles are dutiable at 5.8 percent ad valorem, and

^{1/} In 1980, the Chinese Government initiated an incentives program to attract foreign investment by establishing four special economic zones (SEZ's) in southern China. Joint Sino-foreign ventures locating in these areas were offered reduced or deferred taxes and other preferential treatment. Since 1984, the investment incentives program has been extended to other parts of the country, but foreign-invested enterprises in the SEZ's continue to enjoy more operational freedom than is granted such enterprises elsewhere.

Table 13 Toys and models: U.S. imports for consumption, $\underline{1}$ / by principal sources, 1983-87, January-September 1987, and January-September 1988

	(In thousands of dollars)								
Source	1983	1984	1985	1986	1987	January- September 1987	January- September 1988		
Hong Kong	298,025	408,790	473,024	440,891	444,914	338,257	255,161		
	•	•	-	· ·	•	•	•		
China	5,383	18,028	64,231	164,591	345,939	239,905	416,930		
Taiwan	152,803	212,260	264,029	281,443	345,931	266,014	190,857		
Republic of									
Korea	89,600	117,489	145,853	139,257	211,266	159,649	153,993		
Japan	55,742	154,671	331,631	201,061	138,211	100,491	60,232		
Macao	44,569	61,234	85,085	87,190	91,082	71,927	73,952		
Mexico	33,426	52,971	83,422	86,268	80,813	58,624	87,055		
Singapore	18,433	20,982	23,320	29,693	77,916	44,338	71,206		
West Germany	16,657	20,637	28,646	40,347	46,405	33,321	29,072		
Thailand	4,511	8,670	19,452	18,969	32,223	23,798	30,130		
A11 other	89,484	131,117	160,311	173,593	180,499	130,062	167,922		
Tota1	808,634	1,206,849	1,679,005	1,663,302	1,995,199	1,466,383	1,536,508		

^{1/} Imports are based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Table 14
Toys and models: Percent of total value of U.S. imports, 1/ by principal sources, 1983-87, January-September 1987, and January-September 1988

(In percent)								
Source	1983	1984	1985	1986	1987	January- September 1987	January- September 1988	
Hong Kong	36.9	33.9	28.2	26.5	22.3	23.1	16.6	
China	.7	1.5	3.8	9.9	17.3	16.4	27.1	
Taiwan	18.9	17.6	15.7	16.9	17.3	18.2	12.4	
Republic of	10.7	17.0	13.7	10.5	17.5	10.2	12.7	
Korea	11.1	9.7	8.7	8.4	10.6	10.9	10.0	
Japan	6.9	12.8	19.8	12.1	6.9	6.9	3.9	
Macao	5.5	5.1	5.1	5.2	4.6	4.9	4.8	
Mexico	4.1	4.4	5.0	5.2	4.1	4.0	5.7	
Singapore	2.3	1.7	1.4	1.8	3.9	3.0	4.6	
West Germany	2.1	1.7	1.7	2.4	2.3	2.3	1.9	
Thailand	.6	.7	1.2	1.1	1.6	1.6	2.0	
A11 other	11.1	10.9	9.5	10.4	9,0	8.8	10.9	
Tota1	100.0	100.0	100.0	100.0	100.0	100.0	100.0	

Note. -- Because of rounding, figures may not add to the totals shown.

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

and Taiwan, have a competitive advantage in the production of toys with electronic circuits. Domestic U.S. producers have a competitive advantage in the manufacture of bulky or heavy toys, especially those of wood or metal, as well as of plastic model kits, where transportation costs are high. Domestic producers also have the advantage of strong marketing and distribution organizations.

Imported toys usually do not directly compete with domestic products because of labor-cost differences. Domestic production tends to be of higher value toys or of bulky toys. The labor-intensive nature of the industry provides a strong incentive to import, unless there is a compelling reason that will offset the higher costs of domestic goods, such as unusually high transportation costs or the need for skilled labor or other inputs unavailable offshore.

Along with shifts in production from Hong Kong to China, changes in supplier countries are expected to include increased toy imports from Thailand and Macao, which already have begun to develop their toy industries. These changes will accelerate to some degree as a result of the loss in 1989 of GSP privileges for major toy manufacturers in Korea, Hong Kong, and Taiwan.

U.S. toy imports eligible for duty-free trade preferences amounted to \$756 million in 1987; nearly all of these imports—a total of \$718 million—entered under the GSP. Duty-free imports of toys from Hong Kong, Korea, Singapore, and Taiwan, the countries that will lose GSP privileges in 1989, altogether amounted to \$532 million; Taiwan was the largest supplier, with shipments of \$178 million. GSP imports in 1987 amounted to 36 percent of the \$2 billion in U.S. imports of toys and models.

The U.S. market

U.S. consumption of toys and models increased at an average annual rate of 11 percent, from \$2.2 billion in 1983 to an estimated \$3.3 billion in 1987. Overall, there has been a general trend of increasing consumption of toys that are most likely to be produced overseas; therefore, sales of U.S. products have benefited less than imports. Certain popular fad toys—such as Transformers, Gobots, and Teddy Ruxpin—have caused trade data for certain items to show wide variations from year—to—year, making general trends difficult to predict. Growth in apparent consumption was outpaced by growth in imports over the period so that the imports—to—consumption ratio increased from approximately 36 percent in 1983 to 60 percent in 1987. This was also reflected in the growing U.S. trade deficit in toys, which reached \$1.8 billion in 1987.

Manufacturers and retailers saw several developments in consumption trends in 1987 that are expected to continue. These trends include a move toward more basic toys, which sell with less advertising, and the reintroduction of past releases, since the industry continues to have difficulties in introducing new products that stimulate consumer interest. There has also been a move toward higher quality products. Industry

sources expect the growth of toy consumption to continue at a moderate rate. Although the birth rate is declining, parents' discretionary income is generally higher, and more money is being spent per capita on children's toys.

The purchase of toys is highly seasonal, as reflected in the high fourth-quarter retail sales figures, which usually account for 60 percent of total dollars spent annually on toys. According to the Toy Manufacturers of America, despite retailers' and manufacturers' efforts to distribute sales more evenly throughout the year, many toy companies are often compelled to direct their marketing efforts toward the Christmas season, in the expectation that sales for the remainder of the year will not be sufficient to remain profitable.

APPENDIX A

TRENDS IN TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES

Table A-1.-U.S. exports to the world and to the nonmarket economy countries (NME's), 1/by SITC Sections, January-September 1987 and January-September 1988

SITC Section	: : Total : :	exports	Exports to the NME's		
	: :JanSept. : 1987	: :JanSept. : 1988	: :JanSept. : 1987 :	: :JanSept. : 1988 :	
	:	Value (mill	ion dollars)		
O. Food and live animals	: 13,825	19,019	: 890	: 2,093	
1. Beverages and tobacco	2,547				
2. Crude materialsinedible, except fuel	: 14,349			: 890	
3. Mineral fuels, lubricants, etc	: 5,628	6,045	: 95	: 100	
4. Oils and fatsanimal and vegetable	731	: 1,170	: 17	: 28	
5. Chemicals	: 19,622	: 24,296	: 765	: 1,353	
6. Manufactured goods classified by chief	:	1-	:	:	
material	: 13,008	: 17,340		: 246	
7. Machinery and transportation equipment	: 78,483			: 1,191	
8. Miscellaneous manufactured articles	: 13,729	: 17,455	: 269	: 272	
9. Commodities and transactions not	:	•	:	:	
elsewhere classified	: 14,092				
Total	176,015	226,128	: 3,953 :	6,329	
	:	Percent	of total		
0. Food and live animals	7.9				
1. Beverages and tobacco	: 1.4				
2. Crude materialsinedible, except fuel	: 8.2	8.2	: 11.5		
3. Mineral fuels, lubricants, etc	3.2				
4. Oils and fatsanimal and vegetable	: .4			: .4	
5. Chemicals	: 11.1° :	10.7	: 19.4 :	21.4	
material	: 7.4	: 7.7	5.3	: 3.9	
7. Machinery and transportation equipment	: 44.6		: 29.6	: 18.8	
8. Miscellaneous manufactured articles	: 7.8	: 7.7	: 6.8	4.3	
9. Commodities and transactions not	:	:	:	:	
elsewhere classified	:8.0			: 2.3	
Total	100.0	100.0	100.0	100.0	

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table A-2.--U.S. experts to the nonmarket economy countries, by SITC Sections, July-September 1988

SITC Section	: :Afghani- : stan :	Albania	Bulgaria	Cambodia	CI	hin a	Cuba	: Czecho- :slovakia :		Hungary
. Food and live animals	: _	: _	: 4,590	:	: 21	3.429 :	_	: : 75	: : 40.098	: 1,057
. Beverages and tobacco	351		940			1.184			; 40,070	
. Crude materialsinedible, except fuel-			324			5.329	4	7		
. Mineral fuels, lubricants, etc						5.017				:
. Oils and fatsanimal and vegetable			-	•		1.779	_			:
. Chemicals	75	•				7,945	192	•	: 417	5,04
. Manufactured goods classified by chief		•	, 3,013	-	; 3//	, ,,,,,	176	. 1,737	. 717	3,04
material	. 5	-	669	-	. 70	9.788	_	1,001	: 17,670	2.06
. Machinery and transportation equipment-			: 1,564			4.776 :	_			
. Miscellaneous manufactured articles	211					6,653 :	16			
. Commodities and transactions not	. 211	•	. 2,102	- •	; 50	, ,,,,,	10	· 2,070	. 2,037	1,33
elsewhere classified	68		. 49	13	: ,	7.810 :	356	: 432	113	41
Total	998					43,711:	568			
	Laos	: : Mongoli:	: : : North : Korea	: Pola	nd !	: Romania	:	.S.R. : V	: ietnam : :	: Total
. Food and live animals		•	- :		415		: 7 : 16	0,218 :	-:	421,889
Beverages and tobacco	-	•	- :		287 :		- :	32 :	- :	6,457
Crude materials-inedible, except fuel-		-	- :		159			1,283 :	- :	247,838
Mineral fuels, lubricants, etc	-	•	- :	-: 2,	990 :	16,16		9,528 :	- :	36,038
Oils and fatsanimal and vegetable	-	-	- :	- :	- 1			4,851 :	- :	16,630
Chemicals	117	:	2 ;	-: 11,	442 :	48	1: 5	9,627 :	104 :	460,754
Manufactured goods classified by chief		:	:	:	:	1	:	:	:	
material	· -	•	- :	-: 2,	226 :	1,77	6:	5,381 :	- :	110,577
Machinery and transportation equipment-			- 1		689 :		2: 2	6,245 :	12:	444,704
	-	:	- :	-: 2,	125 :	14	6 ! 1	6,729 :	13:	83,567
Miscellaneous manufactured articles Commodities and transactions not	3	•	•							
	18		-	-: 10.	521	7	5 :	381 :	4,433 :	24,685

Table A-3.--20 U.S. export items to the nonmarket economy countries (NME's) which changed substantially, by Schedule B nos., January-September 1987 and January-September 1988 <u>1</u>/

Schedule : B : no. : : : : : : : : : : : : : : : : : : :	Commodity	: : Major NME : customer	Percentag JanSep. JanSep	: : Value of : exports to : all NME's in	
	3	:	All : NME's :	World	: January- : September : 1988
	;	:	Perc	ont	1,000
	: Substantially increased:			A117	dollars
85.6026	Radar apparatus n.s.p.f. (except parts):	China:	2.784.4 :	35.0	15.283
00.1060	Cotton, not carded, not combed, staple length 1 to 1-1/8 inches:	U.S.S.R:	1,519.1 :		
84 E24A (! Saubaan all asks and all-saks wast-1		4 77/ 5 .	28.5	
71.440 0 :	Film, strips, and sheets, of polyethylene: Film strips, and sheets, of polyethylene: Parts of radar apparatus	China:	1,129.1 :		
85.6035 :	: Parts of radar apparatus:	do:	1,087.5 :		
09.4245 :	Acrylic and modacrylic fibers (in noncontinuous form)	i	1,028.8 :		
57.8080 :	' lextile tabrics for use in phoumatic tires, not of man-made :		1,020.0	137.12	37,01
:	fibers	do:	814.6 :	39.9	4,62
52.6500 :	: U.S. standard newsprint:-	·:	791 0 :		
92.1680 :	Special purpose motor vehicles, nonmilitary, n.s.p.f:	·do:	774.1	41.0	
10.0010 :	Special-purpose motor vehicles, nonmilitary, n.s.p.f	do!	747.3 :	66.9	
:	, and a particular par	40 ;	141.5	00.7	. ,,,,,,
:	Substantially decreased:	•	į		<u>.</u>
41.9000 :	Artificial mixtures for therapeutic or prophylactic uses, with		:		
:	neither antibiotics nor vitamins, not packaged for retail:	China	-95.2	9	62
61.1267 :	Gas compressors n.s.p.f., including reciprocating and rotary,	Cillia :	73.2	- , 7	. 62
:	over 250 but not over 1,000 horsepower	do:	-91.7 :	-5.4	
74.3598 :	Other new (including container making) metal-forming machine		~71./	-5.4	54
:	tools valued at least \$2,500 each, n.e.s		-89.3	F 2	4 40
75.4520 :	Automotive, diesel, and marine engine lubricating oil		-07.3	-5.2	
74.2004 :	Hot rolling mills for ferrous metal, except tube rolling, and		-88.0	1.3	77
:	parts thereof	<u>.</u> .			
21.6200 :	parts thereof		-85.2	4.0	
2 3009	Titanium compounds, except pigment-grade:	ao:	-84.7 :	6.4	_,
17.1000 :	Organic chemical compounds n.s.p.f. and mixtures of organic	n.2.2.K1	-83.9 :	-63.2	1,06
:	and/or increase compounds in s.p.r. and mixtures of organic		:		1
n 5440 :	and/or inorganic chemical compounds used in photography: Parts of tractor engines	China:	-78.3	12.8	
75 458D :	Lubrication old man 4	Poland:	-76.9 :	56.3	
. J. 7JUU .	Lubricating oils, n.s.p.f., except white mineral oils:	U.S.S.R:	-75.0 :	12.1	1,478

1/ Only items which accounted for at least 500,000 dollars' worth of exports in both January-September 1987 and January-September 1988 are included in this table.

Table A-4.--20 U.S. export items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1988, by Schedule B nos., January-September 1987 and January-September 1988 1/

Schedule		: : : Major NME : customer	Share of exports a for by	: : Value of : exports to : all NME's in	
B :	Commodity	:		JanSep. 1988	January- September 1988
:			Perc	:ent	1,000 dollars
200.8050	Hardwood railroad and mine ties (except switch or bridge ties),	: : : China:	. 0	93.2	6,964
678.3240	Parts for machines for assembling electric filament and discharge lamps and electric tubes	:		;	•
	Parts of bleaching, dyeing, washing, and cleaning machines,	dae:	50.5	66.6	: : 1,852
475.4555 475.4510 4	Insulating or transformer oils	U.S.S.R	55.6	:	:
309 4245 :	Acrylic and modacrylic fibers (in noncontinuous form)	do: China:	12.4	54.5	: 39,845
6/0.0/25 818.3900	Spinning machines for producing textile yarns				
/ 4/11 55/11 2	Pressure sensitive tape having a rubberized textile backing, except surgical or medicated tape and tape of unwoven fiber Tree and shrub seeds				
ፈንበ ንዩስፍ ነ	! Partr of eninning machines for producing toytile varne:		4/	47.4	: 2,814
106.9200 3 660.1526	Swine (pork) livers, fresh, chilled or frozen		•	:	:
674.3206	vapor generating boilers, and of condensers for vapor engines: Machining centers n.s.p.f. for working metal, vertical-spindle,	1	1		:
790.5510	with a Y-axis travel of over 26 inches: Pressure-sensitive tape having a plastic backing	U.S.S.R	40.7		
340 002/ S	Polypropylene resins, excluding amorphous or atactic polymers	China	16.0		
130.6540	: Yarns of cellulosic fibers, other than textured yarns: : Whoat, unmilled, not donated for relief or charity:	U.S.S.R	19.2	: 36.0	: 1,308,255
404.2230	Weaving machines n.s.p.f., including hand looms	do	11.8		

1/ Only items which accounted for at least 1 million dollars worth of exports in January-September 1988 are included in this table.

Table A-5.--U.S. imports from the world and from the nonmarket economy countries (NME's), 1/by SITC Sections, January-September 1987 and January-September 1988

SITC Section	: : Total :	imports	: Imports from : the NME's :		
	: :JanSept. : 1987 :	: :JanSept. : 1988	:	: :JanSept. : 1988 :	
	:	Value (mill	ion dollars)		
O. Food and live animals 1. Beverages and tobacco	8,456 31,919 398 11,515 39,416 128,525 47,559	2,873 9,948 30,815 566 14,260 46,043 142,747 51,230	: 37 : 149 : 705 : 3 : 268 : 1,009 : 396 : 3,092 : 62	: 42 : 178 : 761 : 4 : 319 : 1,200 : 876 : 3,718 : 65	
O. Food and live animals	: 2.9 : 10.8 : .1 : 3.9 : 13.4	: .9 : 3.1 : 9.6 : .2 : 4.4 :	: 6.7 : .6 : 2.4 : 11.5 : <u>2</u> / : 4.4 :	: 2.3 : 10.0 : 2/ : 4.2 : 15.7	
7. Machinery and transportation equipment 8. Miscellaneous manufactured articles 9. Commodities and transactions not elsewhere classified Total	: 16.2 : 2.9	: 15.9 : 2.8	50.4 : 1.0	: : .8	

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

2/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table A-6.--U.S. imports from the nonmarket economy countries, by SITC Sections, July-September 1988

•		(In thous	ands of do	llars)				 	 	:
SITC Section	: :Afghani- : stan	: Albania :	: :Bulgaria :	:Cambodi :Cambodi	a : C	hina : C		Czecho- slovakia	: East : Germany	: Hungary :
	1		: 1,041	:	- : 8	0,576 :	_ :	: : 867	: 172	: 11,323
. food and live animals	: 153		: 5,558			3,047	_	T T 1		: 353
. Beverages and tobacco	•					4,283	-	337		
. Crude materialsinedible, except fuel-			, -	:		5,223 :	-	: -		
. Mineral fuels, lubricants, etc	-			:	- :	426 :	-	-	:	
. Oils and fatsanimal and vegetable	: 26		: 554	:	-: 5	0,745 :	-	: 730	: 4,909	: 6,27
. Chemicals			:	:	:	:		:		. 44 75
material	: 300 :		: 106			2,399 :	-			
. Machinery and transportation equipment-	: - :	-	: 263			4,904 :	-	3,316		: 15,83 : 23,80
. Miscellaneous manufactured articles	: 38 :	-	: 784	: 2	21 :1,3	67,577:	-	7,613	3,174	. 23,00
. Commodities and transactions not	:	ı	:	•	: _	:			: 159	: 29
elsewhere classified	: <u>286</u>	<u> </u>				2,274:				
Total	804	251	8,337	: :	54 :2,3 :	01,455:		23,877 :	: 23,200	:
	: : Laos	: Mongoli	: a : North : Korea		land	: : Romania :	: : U.S	.S.R. : Vi	etnam : :	Total
. Food and live animals	83	: 2	4 :	- :	50,990	: 1,832	:	1,749 :	- :	128,809
. Beverages and tobacco			- :	- :	682	: 603	:	5,284 :	- :	15,863
. Crude materialsinedible, except fuel-	: 1,747	: 9	2 :	- :	109			4,703 :	- :	62,542
. Mineral fuels, lubricants, etc	: -	:	- :	-:	-	: 106,389	: 2	1,118 :	- :	213,551
. Oils and fatsanimal and vegetable	·: -	:	- :	- :	-	•	•	_ - :	- :	426
. Chemicals	-	:	- :	- :	8,604	: 92	; 2	2,539 :	- :	94,480
. Manufactured goods classified by chief	:	:	:	:		:			:	497 077
material	• 14		- :		21,364			1,197 :	- :	423,037
. Machinery and transportation equipment-	: 2		- :		11,271			3,500 :		3/4,312
. Miscellaneous manufactured articles . Commodities and transactions not	2	:	9:	- : ;	20,444	19,957	1	3,463 :	:	
elsewhere classified	·:		- :	- :	1,321			1.913:	<u>:</u> _	27,284
Total	1,848	: 12	6 :	-:	94,785	: 144,136	: 11	5,466 :	- :2	,787,191

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Table A-7.--20 U.S. import items from the nonmarket economy countries (NME's) which changed substantially, by TSUSA items, January-September 1987 and January-September 1988 1/

TSUSA :	Commodity :	: : : Major NME : supplier	Percentag JanSep. JanSep	: : Value of : imports from : all NME's in	
no.			All NME's	 Horld	: January- : September : 1988
	C.h.A.A.A.S.N.		Perc	ent	: <u>1,000</u> : <u>dollar</u> s
601.5400 :	Substantially increased: Tungsten ore	: China	974.1	105.3	: 14,798
	Women's and misses' athletic footwear, valued over \$2.50 per	:	:		:
; ; 705.8300	pair, other than with pigskin uppers		•	43.9	7,030
:	madical	:da	687.4	90.2	9,629
73.7000 :	Titanium dioxide	:	670.0	29.2	: 7,790
532.4200 : 576.2011 :	Silicon, containing by weight not over 99.7 percent of silicon Calculating machines specially constructed for multiplying and	:	:		: 4,346 :
:	dividing, with solid-state circuitry, hand-held or pocket type-	:do:	576.1	13.9	: 6,548
'00.3580 : '09.4000 :	Youths' and boys' footwear n.s.p.f., of leather	Romania	531.4		: 4,581 :
•	tu6c601	China	523.1	15.6	: 4,029
85.0860 : 34.1500 :	Television apparatus n.s.p.f., and parts thereof	:do:	518.0 :	4.3	
:	Chess, checkers, pachist, backgammon, darts, other board games, and parts thereof; mah-jong and dominoes; poker chips and dice-	:do	505.6	15.1	5,126
37.3500 :	Substantially decreased: Toy figures of animate objects (except dolls), without a spring	Chia			; ;
18.0200 :	mechanism, not stuffed, wholly or almost wholly of metal Aluminum, other than alloys of aluminum	China	-89.5		
				13.5	: 3,402 :
: : 84.5223	woven Tabrics of man-made tibers, twills, wholly of spun yarns, weighing not more than 5 ounces per square yard	ı	-84.8	7.9	824
:	apparel n.s.p.f., not knit	:do	-80.5	-30.3	: 617
81.5620 :	Men's cotton dress shirts n.s.p.f., not knit	:do	-80.4		
17.4000 : 84.0231 :	Momen's and girls' cotton knit shirts n.s.p.f., lace, net, or	!do	-80.0		
•		do	-70 R		: 1,009
61.1300 :	Cassia, cassia buds, and cassia vera, unground		-78 7		
10.6034 : 84.3760 :	Yarns n.s.p.f. of polyester, containing cotton	do	-78.6	-6.7	
:	Yarns n.s.p.f. of polyester, containing cotton	: :do:	78.0 :		: : 897

^{1/} Only items which accounted for at least 500,000 dollars' worth of imports in both January-September 1987 and January-September 1988 are included in this table.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-8.--20 U.S. import items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1988, by TSUSA items, January-September 1987 and January-September 1988 1/

TSUSA :	Commodity	: : : Major NME : supplier :	Share of imports of for by	: : Value of : imports from : all NME's in	
no.	Commod Cy	; ;		: : JanSep. : 1988 :	January- September 1988
			Per	ent	1,000 dollars
421.5600 : 401.6400 :	Tungstate	China U.S.S.R	. 0 100.0		
320.1923 :	Poplin or broadcloth, having 40 or more warp ends than filling picks per inch, not fancy or figured of number 19	China	91.2	:	:
303,0000 ;	pound	:do:	98.8	: 98.8	6,119
:	Lace or net furnishings formed by applique, machine-made or handmade, subject to textile agreements, of cotton	do	97.2	: : 98.2	: : 3,959
:	figured, not over 50s average varn number	:do	60.8	98.0	1,245
542.3120 :	Ordinary glass, weighing over 16 but not over 18.5 ounces per square foot, not over 40 united inches				
				:	
:	valued over \$4 each, not ornamented, not knit	do	55.7		
113.3000 :	Sturgeon roe	U.S.S.R	39.2 91.4		
748.5520 :	reather sleeping bags	China	18.1		
261.1/40 :	Bauxite, calcined, other	:do	73.1		
196.0005 :	Monte or hove! incains, warm-up, and similar athletic inchate.		73.1		: 1,507 :
301,3703 1	Men's or boys' jogging, warm-up, and similar athletic jackets, of cotton, knit, not ornamented	Romania	85.0	90.5	6,634
370 4800 :	Cotton handkerchiefs, hemmed or hemstitched, not fancy, figured,	KOMBITTE	. 03.0	:	:
3, 5, 1000	or colored, not over 50s average yarn number, not ornamented	China	84.6	90.2	1,441
222.5700 :	Floor coverings of unspun vegetable materials, n.e.s	:do	83.6	90.2	2,656
452.1200 :	Cassia oil	:do	83.2	: 89.5	5,481
384.9935 :	Women's, girls', or infants' lace, net, or ornamented sweaters	: 1		:	
!	n.s.p.f., knit, assembled in Hong Kong from component parts	:do	46.9		
363.0525 :	Lace, net, or ornamented bedding, of cotton, n.s.p.f	::	94.2	87.9	3,916
702.4020	Headwear n.s.p.f. of paper, not sewed, not blocked, and not				:
	trimmed, bleached or colored	do	86.6	: 87.7	: 1,724

1/ Only items which accounted for at least 1 million dollars' worth of imports in January-September 1988 are included in this table.

APPENDIX B

U.S. TRADE WITH THE NONMARKET ECONOMY COUNTRIES, BY SITC SECTIONS, 1987, JANUARY-SEPTEMBER 1987, AND JANUARY-SEPTEMBER 1988

Table B-1.--U.S. trade with all nonmarket economy countries, 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of dollars)								
SITC Section	1987	: :January-September : 1987 :	January-September 1988					
U.S. exports:								
N Food and live animale:	1,285,732	: 889,927	2,093,275					
1. Beverages and tobacco:	23,066		13,294					
2. Crude materialsinedible, except fuel:	645,520	455,632						
3. Mineral fuels, lubricants, etc:	120,990							
4. Oils and fatsanimal and vegetable:	20,080							
5. Chemicals:	1,156,336							
6. Manufactured goods classified by chief :	1,150,000	:	1,000,000					
material	275,187	: 210,562	246,197					
7. Machinery and transportation equipment:	1,716,025							
8. Miscellaneous manufactured articles:	358,514							
9. Commodities and transactions not :	050,514	2007703	2,2,101					
elsewhere classified:	85,526	62,383	142,704					
Total:	5,686,976	3,953,093						
II C immanda.		:						
U.S. imports:	E27 77/		674 000					
O. Food and live animals:	523,336							
1. Beverages and tobacco:	52,845							
2. Crude materials-inedible, except fuel:	205,740							
3. Mineral fuels, lubricants, etc:	963,199							
4. Oils and fatsanimal and vegetable:	3,257							
5. Chemicals:	357,157	: 267,820	319,127					
6. Manufactured goods classified by chief :		:						
material	1,363,856							
7. Machinery and transportation equipment:	614,799							
8. Miscellaneous manufactured articles:	3,985,044	: 3,091,786	3,718,256					
9. Commodities and transactions not :								
elsewhere classified:	83,463							
Total:	8,152,695	: 6,129,362	7,633,729					

^{1/} Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Table B-2.--U.S. trade with China, by SITC Sections, 1987, January-Saptember 1987, and January-September 1988

	(In thousands	of dollars)	·	
	SITC Section	1987	: :January-September : 1987 :	: :January-September : 1988 :
U.S. e	: xports:			
0. F	ood and live animals	258,067	: 163,466	459,060
1. B	everages and tobacco:	347	: -	1,830
2. C	rude materialsinedible, except fuel:	433,548	: 299,999	
3. M	lineral fuels, lubricants, etc:	6,957	: 6,647	
4. 0	ils and fatsanimal and vegetable:	555		
5. C	hemicals:	809,970	520,079	1,100,572
6. M	lanufactured goods classified by chief :		:	
	material:	231,714	176,259	190,028
7. M	achinery and transportation equipment:	1,478,903	: 1,001,443	
8. M	iscellaneous manufactured articles:	216,166	: 164,542	
9. C	commodities and transactions not	•	:	
	elsewhere classified:_	23,368		
	Total:	3,459,595	2,349,476	3,621,230
			•	•
U.S. i	mports: :			•
0. F	ood and live animals:	265,607		: 305,968
1. B	everages and tobacco:	8,597		. ,
2. C	rude materialsinedible, except fuel:	143,266	,	
3. M	ineral fuels, lubricants, etc:	485,477		- · - • ·
4.0	ils and fatsanimal and vegetable:	3,215		
	hemicals:	195,731	: 146,887	: 172,356
6. M	anufactured goods classified by chief :		•	:
	material:	927,476		
7. M	achinery and transportation equipment:	468,828		
	iscellaneous manufactured articles:	3,676,085	: 2,860,698	: 3,454,670
9. C	ommodities and transactions not			:
	elsewhere classified:_	69,596		
	Total:	6,243,877	: 4,726,312	6,010,285

Table B-3.--U.S. trade with the U.S.S.R., 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	: January-September : 1987	
<u>;</u>		1907	: 1988 :
.S. exports:		•	
O. Food and live animals:	859,909	: 623,894	1,395,555
1. Beverages and tobacco:	144		
2. Crude materials-inedible, except fuel:	56,514	: 25,102	184,169
3. Mineral fuels, lubricants, etc:	54,131		
4. Oils and fatsanimal and vegetable:	18,787		
5. Chemicals:	263,859		
6. Manufactured goods classified by chief :		:	
material:	23,377	: 19,404	17,64
7. Machinery and transportation equipment:	87,487		74,910
8. Miscellaneous manufactured articles:	111,813	83,781	73,72
9. Commodities and transactions not	•	•	•
elsewhere classified:	1,378	1,030	1,081
Total:	1,477,399	1,059,170	2,009,080
.S. imports:		1	•
O. Food and live animals:	3,206		: 6,258
1. Beverages and tobacco:	17,612	11,246	
2. Crude materialsinedible, except fuel:	47,050	37,654	38,439
3. Mineral fuels, lubricants, etc:	96,197	53,124	
4. Oils and fatsanimal and vegetable:	• -	-	:
5. Chemicals:	92,046	71,092	70,883
6. Manufactured goods classified by chief :	•	1	:
material::	133,630	92,148	: 95,118
7. Machinery and transportation equipment:	7,786	4,808	: 10,660
8. Miscellaneous manufactured articles:	7,981		: 6,961
9. Commodities and transactions not :		•	•
elsewhere classified::	2,695	1,877	: 3,420
Total:	408,205	277,064	: 371,300

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-4.--U.S. trade with Eastern Europe, 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands o	f dollars)		
	SITC Section	1987	: :January-September : 1987 :	: January-September : 1988
U.S.	exports:		:	
n	Food and live animale:	167,756	102,567	238,655
1.	Beverages and tobacco:	18,831	14,336	9,804
2.	Crude materialsinedible, except fuel:	154,527	129,787	137,728
3.	Mineral fuels. lubricants, etc:	56,295		
4.	Oils and fatsanimal and vegetable:	738		
5.	Chemicals	80,186	55,201	56,105
	Manufactured goods classified by chief :	33,133	:	1
•	material	19,958	: 14,775	38,431
7.	Machinery and transportation equipment:	147,825		
8.	Miscellaneous manufactured articles:	30,189		
9.	Commodities and transactions not :	20,.07	:	1
	elsewhere classified	36,288	26,848	32,759
	Total	712,593		
	:		:	1
U.S.	imports: :		:	1
Ō.	Food and live animals:	253,860	: 194,676	158,447
1.	Beverages and tobacco:	26,467		
Ž.	Crude materialsinedible, except fuel:	8,610		
3.	Mineral fuels, lubricants, etc:	381,525		
4.	Oils and fatsanimal and vegetable:	42	,	
5.	Chemicals:	69,380		
	Manufactured goods classified by chief :	07,000	:	
٠.	material:	301,493	233,745	267,255
7	Machinery and transportation equipment:	137,875		
8	Miscellaneous manufactured articles:	300,216		
	Commodities and transactions not	000,610	: 22,,000	
,.	elsewhere classified:	10,585	: 6,654	8,641
	Total:	1,490,054		

1/ Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-5.--U.S. trade with Afghanistan, by SITC Sections, 1987, January-September 1987, and January-September 1988

U.S. exports: 0. Food and live animals	3,744 : 928 : 286 : 1,425 : 114 : 975 : 248 :	lary-September: Jan 1987 : 2,219 : 742 : 107 : - : 953 : 104 : 753 : 224 :	1988 1,540 288 448 - 384 85 417 442
1. Beverages and tobacco	928 : 286 : - : 1,425 : : 114 : 975 : 248 :	742 : 107 : - : 953 : : 104 : 753 : 224 :	288 448 - 384 85 417 442
1. Beverages and tobacco	928 : 286 : - : 1,425 : : 114 : 975 : 248 :	742 : 107 : - : 953 : : 104 : 753 : 224 :	288 448 - 384 85 417 442
2. Crude materials—inedible, except fuel————————————————————————————————————	928 : 286 : - : 1,425 : : 114 : 975 : 248 :	742 : 107 : - : 953 : : 104 : 753 : 224 :	288 448 - 384 85 417 442
2. Crude materials—inedible, except fuel————————————————————————————————————	286 : - : 1,425 : : 114 : 975 : 248 :	107 : - : 953 : : 104 : 753 : 224 :	288 448 - 384 85 417 442
3. Mineral fuels, lubricants, etc	1,425 : 1,425 : 114 : 975 : 248 :	953 : 104 : 753 : 224 :	448 - 384 85 417 442
4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material	: 114 : 975 : 248 :	: 104 : 753 : 224 :	- 384 85 417 442
5. Chemicals————————————————————————————————————	: 114 : 975 : 248 :	: 104 : 753 : 224 :	85 417 442
material	975 : 248 : :	753 : 224 : :	85 417 442
material	975 : 248 : :	753 : 224 : :	417 442
8. Miscellaneous manufactured articles	248 :	753 : 224 : :	417 442
8. Miscellaneous manufactured articles	:	:	442
9. Commodities and transactions not elsewhere classified	264 :	:	
elsewhere classified	264 :	224 :	4 / 5
Total: S. imports: O. Food and live animals: 1. Beverages and tobacco: 2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals		££7 •	102
O. Food and live animals: 1. Beverages and tobacco: 2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material:	7,984 :	5,327 :	3,772
O. Food and live animals: 1. Beverages and tobacco: 2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material:	; •	:	
1. Beverages and tobacco: 2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material:	105 :	105	153
2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material:	105 .	103 :	153
3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material:	3.611 :	7 (00 :	2 902
4. Oils and fatsanimal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief : material:	3,011 .	3,609 :	2,802
5. Chemicals: 6. Manufactured goods classified by chief : material:	- ·	- :	-
6. Manufactured goods classified by chief : material:		- :	2
material:	- :	- :	26
	4 470 .	4 007 .	FOO
	1,178 : 112 :	1,003 :	588
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	• • -	112:	278
o. Miscalineous manufactured articles	509 :	366 :	159
9. Commodities and transactions not : elsewhere classified:		; 0E -	276
Total:	115 :	<u>85</u> :	47 0 4,477

Table B-6.--U.S. trade with Albania, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	: :January-September : 1987	: :January-September : 1988
J.S. exports:		:	:
O. Food and live animals:	-	-	: -
1. Beverages and tobacco:	-	: -	: -
Crude materialsinedible, except fuel:	-	: -	: -
3. Mineral fuels, lubricants, etc:	3,320	: 2,317	5,139
4. Oils and fatsanimal and vegetable:	-	: -	: -
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		•	:
material	_	-	: =
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	24	: 24	<u>.</u> 3
o. Miscellaneous manutactured articles	•	-	: 5
9. Commodities and transactions not : elsewhere classified:	_	<u> </u>	•
Total:	3,344	2,341	5,146
i i	3,377	2,341	. 5,140
J.S. imports:		•	:
O. Food and live animals:	118	: 118	: -
1. Beverages and tobacco:	11	: 11	: -
2. Crude materialsinedible, except fuel:	2,009	1,403	724
3. Mineral fuels, lubricants, etc:	-	: -	: -
4. Oils and fatsanimal and vegetable:	-	: -	: -
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		:	t
material:	-	: -	: 1,286
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-	-	-
8. Miscellaneous manufactured articles	5	5	53
9. Commodities and transactions not	•		
elsewhere classified:	<u> </u>	· 5	:6
Total:	2,149	1,542	2,069

Table B-7.--U.S. trade with Bulgaria, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)					
	SITC Section :	1987	: :January-September : 1987 :	: :January-September : 1988 :		
U.S.	exports: :		:	:		
Q.	Food and live animals:	33,398				
1.	Beverages and tobacco:	5,023				
2.	Crude materialsinedible, except fuel:	9,658	: 4,752	: 7,750		
3.	Mineral fuels, lubricants, etc:	-	: -	: 8		
4.	Oils and fatsanimal and vegetable:		-			
5.	Chemicals:	9,247	: 6,925	: 5,580		
6.	Manufactured goods classified by chief :		:	:		
	material:	1,555		: 2,424		
7.	Machinery and transportation equipment:	24,584				
8.	Miscellaneous manufactured articles:	4,570	: 3,430	: 3,111		
9.	Commodities and transactions not		:	:		
	elsewhere classified::	309				
	Total:	88,344	: 58,072	100,116		
			•	•		
U.S.	imports:	4 070		4 770		
O.	Food and live animals:	1,838				
1.	Beverages and tobacco:	21,732				
Z.	Crude materialsinedible, except fuel:	173	_	: 40		
3.	Mineral fuels, lubricants, etc:	3,737	: 3,737	: -		
4.	Oils and fatsanimal and vegetable:		:	:		
5.	Chemicals	5,754	: 4,437	: 6,725		
6.	Manufactured goods classified by chief :		:	:		
_	material	1,971	910			
7.	Machinery and transportation equipment:	1,261		: 666		
8.	Miscellaneous manufactured articles:	3,637	2,680	1,213		
9.	Commodities and transactions not					
	elsewhere classified:	203		150		
	Total:	40,306	31,168	24,517		
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	:	:		

Table B-8.--U.S. trade with Cambodia, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)						
	SITC Section	1987	: :January-September : 1987 :	: :January-September : 1988 :			
U.S. exports:	:		:				
0. Food and liv	e animals:	-	: -	- -			
1. Beverages an	d tobacco:	-	: -	: -			
2. Crude materi	d tobacco	-	: -	: -			
3. Mineral fuel	s. lubricants. etc==============	-	: -	: -			
4. Qils and fat	sanimal and vegetable:	-	: -	: -			
5. Chemicals		-	: -	: -			
6. Manufactured	l goods classified by chief :		:	•			
material		-	-	-			
/. Machinery ar	d transportation equipment: us manufactured articles	•••	-	_			
8. Miscellaneou	s manutactured articles:	-	:	41			
	and transactions not : classified:	138	: : 134	: . 25			
Total	. C19321116G	138					
10141		1 30	•	•			
U.S. imports:	•		•	•			
0. Food and liv	e animals:	_	-	41			
1. Beverages an	d tobacco:	-	-	· -			
2. Crude materi	d tobacco: alsinedible, except fuel:	-	: -	: -			
3. Mineral fuel	s, lubricants, etc:	-	: -	: -			
4. Oils and fat	sanimal and vegetable:	-	: -	: -			
5. Chemicals		-	: -	: -			
6. Manufactured	goods classified by chief :		:	:			
material		13	: 13	: 6			
7. Machinery an	d transportation equipment: s manufactured articles:	171	: 19	: 19			
8. Miscellaneou	s manufactured articles:	182	: 155	: 247			
	and transactions not	_	:	:			
	classified::_		: 3				
Total		370	190	314			

Table B-9.--U.S. trade with Cuba, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)						
	SITC Section :	1987	: :January-September : 1987 :	: :January-September : 1988 :			
U.S.	exports: :		:				
0.	Food and live animals:	_	-	-			
1.	Beverages and tobacco:	-	: -	. –			
2.	Crude materialsinedible, except fuel:	3	: 3	: 6			
3.	Mineral fuels, lubricants, etc	-	: -	:			
4.	Oils and fatsanimal and vegetable:	-	: -	: -			
5.	Chemicals	865	: 616	: 639			
6.	Manufactured goods classified by chief :	_	•	•			
_	material	2	: 2	: 4			
7.	Machinery and transportation equipment: Miscellaneous manufactured articles		<u>.</u> _				
8.	Miscellaneous manufactured articles	51	37	25			
٧.	Commodities and transactions not : elsewhere classified:	459	. 775				
	Total:	1,379					
	local	1,3/9	772	1,669			
II.S.	imports:		•				
n.	Food and live animals	_	-				
1.	Beverages and tobacco	-	-	-			
Ż.	Crude materialsinedible, except fuel	_	-	_			
3.	Mineral fuels, lubricants, etc:	-	-	_			
4.	Oils and fatsanimal and vegetable:	_	: , -	: <u>-</u>			
	Chemicals:	· _	: -	: -			
6.	Manufactured goods classified by chief :		:	•			
	material:	-	: -	: -			
7.	Machinery and transportation equipment: Miscellaneous manufactured articles	-	: -	: -			
8.	Miscellaneous manufactured articles:	-	: -	:			
9.	Commodities and transactions not		:	:			
	elsewhere classified:	-	<u>:</u>	<u> </u>			
	Total:	-	-	: -			
	•		<u> </u>	:			

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table B-10.--U.S. trade with Czechoslovakia, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of	dollars)		
SITC Section :	1987	: :January-September : 1987 :	: :January-September : 1988 :
U.S. exports:		:	
O. Food and live animals:	379	: 274	
1. Beverages and tobacco:	2,808	2,198	: 996
2. Crude materialsinedible, except fuel:	16,677	: 11,772	12,326
3. Mineral fuels, lubricants, etc:	44	: -	
4. Oils and fatsanimal and vegetable:	_	: -	-
5. Chemicals:	9,010	: 8,421	3,204
6. Manufactured goods classified by chief :	3,000	:	:
material	2,687	: 1,739	4,360
7. Machinery and transportation equipment:	9,946		
8. Miscellaneous manufactured articles:	4,578		
9 Commodities and transactions not	.,,,,	:	:
elsewhere classified	814_	: 630	1,143
Total:	46,942		38,210
1	•	:	•
U.S. imports:		:	;
O. Food and live animals:	11,977	: 11,061	5,086
1. Beverages and tobacco:	1,151	: 765	917
2. Crude materialsinedible, except fuel:	856	531	: 649
3. Mineral fuels, lubricants, etc:		:	:
4. Oils and fatsanimal and vegetable:	_	: -	-
5. Chemicals:	2,363	: 1,779	1,796
6. Manufactured goods classified by chief :	_,	1	:
material:	27,908	: 21,690	27,107
7. Machinery and transportation equipment:	8,488		
8. Miscellaneous manufactured articles	22,714		
9. Commodities and transactions not :	,	:	:
elsewhere classified:	2,336	1,469	: 1,308
Total:	77,793		
1		:	:

Table B-11.--U.S. trade with East Germany, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)					
	SITC Section	1987	: :January-September : 1987 :	: :January-September : 1988 :		
U.S. expor	ts:		:	:		
0. Food	and live animals:	27,709	22,600	58,623		
2. Crude	ages and tobacco: materialsinedible, except fuel:	4,628	3,158	1,558		
3. Miner	al fuels. lubricants. etc:	13	: 13	: - :		
4. Oils	and fatsanimal and vegetable:	36	:	: -		
5. Chemi	cals	2,931	2,733	1,277		
	ectured goods crassified by chief	442	319	17,833		
7. Machi	nery and transportation equipment:	14,187		: 6,144		
8. Misce	llaneous manufactured articles: dities and transactions not :	3,173	1,503	: 3,910 :		
el	sewhere classified:	576		: 264		
Ţ	otal;	53,695	41,735	89,614		
J.S. impor			:	•		
0. Food	and live animals:	104		: 355		
1. Bever	ages and tobacco:	212				
2. Crude	materialsinedible, except fuel:	564	: 472			
3. Miner	al fuels, lubricants, etc:	997	627	8,681		
4. Ulis 5. Chemi	and fatsanimal and vegetable:	18,254	11,891	: : 21,134		
	actured goods classified by chief :	10,434	11,071	. 21,134 !		
	ectified goods tressified by time:	44.938	35.271	: 37,042		
	nery and transportation equipment:	7,492				
8. Misce	llaneous manufactured articles:	11,039		: 7,938		
9. Commo	dities and transactions not		:	:		
	sewhere classified::	854				
T	otal:	84,455	62,448	: 84,417		

Table B-12.--U.S. trade with Hungary, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of dollars)					
SITC Section	1987	: :January-September : 1987 :	: :January-Septembe : 1988 :		
U.S. exports:					
O. Food and live animals:	16,102	7,754	2,321		
1. Beverages and tobacco:	3,753				
2. Crude materialsinedible, except fuel:	2,841				
3. Mineral fuels. lubricants. etc:	9	: 5	: 6		
4. Oils and fatsanimal and vegetable:	_	: -	:		
5. Chemicals:	19,049	: 11,253	14,465		
6. Manufactured goods classified by chief :	.,,,,,,	:	:		
material	6,665	5,026	5,766		
7. Machinery and transportation equipment:	37,167				
8. Miscellaneous manufactured articles:	6,395				
9. Commodities and transactions not	0,0,5	1	:		
elsewhere classified:	2,125	1,532	979		
Total:	94,106				
C		•	•		
U.S. imports:	45 740				
C. Food and live animals:	65,319				
1. Beverages and tobacco:	799		: 1,561		
2. Crude materialsinedible, except fuel: 3. Mineral fuels, lubricants, etc:	2,144		: 1,974		
3. Mineral fuels, lubricants, etc:	571	: 469	: 608		
4. Oils and fatsanimal and vegetable:	42		: 10		
5. Chemicals:	25,280	: 19,265	: 15,130		
6. Manufactured goods classified by chief :		:	:		
material:	48,033		: 47,389		
7. Machinery and transportation equipment:	65,394				
8. Miscellaneous manufactured articles:	68,373	: 51,555	: 58,983		
9. Commedities and transactions not :		:	:		
elsewhere classified:	1,692				
Total:	277,647	204,483	218,556		

Table B-13.--U.S. trade with Laos, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of dollars)					
SITC Section :	1987	: :January-September : 1987 :	: :January-September : 1988 :		
J.S. exports:		:	:		
O. Food and live animals:	-	: -	: -		
1. Beverages and tobacco:	-	: -	: -		
Crude materialsinedible, except fuel:	-	: -	: -		
3. Mineral fuels. lubricants. etc:	-	: -	:		
4. Oils and fatsanimal and vegetable	-	: -	: -		
5. Chemicals:	-	: -	: 655		
6. Manufactured goods classified by chief :	_		:		
material:	7	: _7_	: -		
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	57	: 57	: 49		
8. Miscellaneous manufactured articles	3	: 3	: -		
9. Commodities and transactions not :		•	:		
elsewhere classified:	185				
Total	253	: 253	: 812		
		.	:		
.S. imports:	404				
O. Food and live animals:	194	194	83		
1. Beverages and tobacco	04.0				
2. Crude materialsinedible, except fuel	210	135	2,007		
3. Mineral fuels, lubricants, etc:	-	. –	-		
4. Oils and fats—animal and vegetable—:	-	-	: 7		
5. Chemicals:	-	•	. 6		
6. Manufactured goods classified by chief		•			
material	35	34	14		
7. Machinery and transportation equipment	26	24	53		
o. Miscellaneous manutactured articles	61	33	: 186		
9. Commodities and transactions not					
4124Milei # C1922iiieo	454				
Total	980	868	2,436		
Sauras: Compiled from afficial statistics of the U.S.	Donantmont of	.	•		

Table B-14.--U.S. trade with Mongolia, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)					
	SITC Section	1987	: :January-September : 1987 :	: :January-September : 1988 :		
U.S.	exports:		:			
0.	Food and live animals:	-	-	: -		
1.	Beverages and tobacco:	~	: -	: -		
2.	Crude materialsinedible, except fuel:	-	: -	-		
3.	Mineral fuels. lubricants. etc	-	: -	-		
4.	Oils and fatsanimal and vegetable:	-	-	: -		
	Chemicals: Manufactured goods classified by chief:	-	-	2		
0.	material:	4		· •		
7.		724	724	: 7		
8.	Machinery and transportation equipment: Miscellaneous manufactured articles: Commodities and transactions not	32	32	3		
	elsewhere classified:	107	: 107	.		
	Total:	869		: 12		
	imports:		:	:		
Ō.	Food and live animals:	245		: 48		
1.	Beverages and tobacco:	157	: 157	:		
Z.	Crude materialsinedible, except fuel:	985	: 500	696		
3.	Mineral fuels, lubricants, etc:	-	-	-		
4.	Oils and fatsanimal and vegetable:	-	-	-		
	Chemicals:	_	-	· -		
ь.	Manufactured goods classified by chief :	70	. 44	•		
7	Machinery and transportation occiments	30	: 16	•		
, . R	Machinery and transportation equipment: Miscellaneous manufactured articles:	_ _				
ő.	Commodities and transactions not	,		· .		
7.	elsewhere classified:	Q	. 6	. FO		
	Total:	1,431	: 924	873		

Table B-15.--U.S. trade with North Korea, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of	f dollars)		
SITC Section :	1987	: :January-September : 1987 :	: :January-Septembe: : 1988 :
J.S. exports:		:	•
0. Food and live animals	-	-	: –
1 Reverses and tobaccorrere	_	-	-
 Beverages and tobacco	_	-	-
3. Mineral fuels, lubricants, etc	_	-	-
4. Oils and fatsanimal and vegetable:	-	: -	: -
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		:	:
mátorial:	_	. _	: -
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-	: -	: 65
8. Miscellaneous manufactured articles:	-	: -	:
9. Commodities and transactions not		•	:
elsewhere classified:	, -	: -	: -
Total:	-	: -	: 65
		:	:
.S. imports:		:	:
O. Food and live animals:	-	: -	: -
1. Beverages and tobacco: 2. Crude materialsinedible, except fuel:	-	: -	: -
2. Crude materialsinedible, except fuel:	••	: -	: -
3. Mineral fuels, lubricants, etc:		: -	: -
4. Oils and fatsanimal and vegetable:	-	: -	: -
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		:	:
matorial::	_	: -	: -
7. Machinery and transportation equipment:	-	: -	: -
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-	: -	: -
9. Commodities and transactions not		:	:
elsewhere classified:		<u>-</u>	: -
Total::	-	: -	:
		:	:

Table B-16.--U.S. trade with Poland, by SITC Sections, 1987, January-September 1987, and January-September 1988

TC Section	1987	: :January-September : 1987 :	January-September 1988
mals		•	
mals:	A / A A A	•	•
**************************************	86,182		
9000	6,948		
inedible, except fuel:	20,121		
Dricants, etc:			6,142
imal and vegetable			27,052
e classified by chief :	27,230	17,027	27,032
	7,219	5.600	5,585
nsportation equipment:			
ufactured articles:			
		:	
3)	31,721	: 23,300	29,724
	237,399	149,313	240,911
•		•	
	157 760	123 075	100,411
3000			
inedible. except fuel:			—, —
bricants, etc	-	: -	-
imal and vegetable:		: -	: 34
	11,019	: 6,991	19,730
s classified by chief :		:	:
;			
nsportation equipment			
utactured articles:	58,442	28,079	47,550
	7 740	. 2 00/	3,547
51T1 e d			
	bricants, etc	bricants, etc	bricants, etc

Table B-17.--U.S. trade with Romania, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of dollars)								
SITC Section	1987	:January-September : 1987	: :January-September : 1988 :					
U.S. exports: 0. Food and live animals	3,985	: : : 3,667	2 974					
1. Beverages and tobacco	299							
2. Crude materialsinedible, except fuel	100,603							
3. Mineral fuels, lubricants, etc	47,173							
4. Oils and fatsanimal and vegetable	-	:	:					
5. Chemicals	10,711	: 8,043	: 4,527					
6. Manufactured goods classified by chief		:	:					
material	1,389	939						
7. Machinery and transportation equipment	23,520	22,513						
8. Miscellaneous manufactured articles	3,685	2,647	526					
9. Commodities and transactions not elsewhere classified	742	673	352					
Total	192,107							
1000	1,2,10,	107,433	·					
U.S. imports:	:	:	:					
O. Food and live animals	16,872		: 8,535					
1. Beverages and tobacco	1,614							
2. Crude materialsinedible, except fuel	3,913							
3. Mineral fuels, lubricants, etc	376,220	: 273,283	: 310,302					
4. Oils and fatsanimal and vegetable	- 740		:					
5. Chemicals	6,710	5,479	11,341					
6. Manufactured goods classified by chief	118,413	101,310	: 86,688					
7. Machinery and transportation equipment								
8. Miscellaneous manufactured articles	156,010							
9. Commodities and transactions not	155,010	120,007	: 122,270					
elsewhere classified	1,752	: 1,336	: 1,491					
Total	714,368	539,777						

Table B-18.--U.S. trade with Vietnam, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of dollars)								
	SITC Section :	1987	: :January-September : 1987 :	: :January-September : 1988 :				
U.S.	exports: :		:	:				
Ö.	Food and live animals:	-	: -	: –				
1.	Beverages and tobacco:	-	: -	: -				
2.	Crude materialsinedible, except fuel:	-	: -	: 18				
3.	Mineral fuels. lubricants. etc	-	: -	: -				
4.	Oils and fatsanimal and vegetable:		:	: -				
	Chemicals:	31	: 23	: 201				
6.	Manufactured goods classified by chief :	_	•	:				
_	material	-9	: 4					
7.	Machinery and transportation equipment: Miscellaneous manufactured articles:	30	30	• 41				
ŏ.	Miscellaneous manutactured articles	12	9	92				
у.	Commodities and transactions not elsewhere classified:	23,339	17,000	. 44 EZO				
	Total:	23,422						
	10(81	23,722	17,007	11,009				
II S	imports:		•	:				
0.	Food and live animals	_	-	. –				
1.	Beverages and tobacco:	_	: -	:				
ż.	Crude materialsinedible, except fuel:	-	: -	: -				
3.	Mineral fuels, lubricants, etc:	_	: -	: -				
4.	Oils and fatsanimal and vegetable:	-	: -	: -				
5.	Chemicals:	-	: -	: -				
6.	Manufactured goods classified by chief :		:	:				
	material:	-	-	: -				
7.	Machinery and transportation equipment: Miscellaneous manufactured articles	_	: -	: -				
8.	Miscellaneous manufactured articles:	-	-	: -				
9.	Commodities and transactions not		•	:				
	elsewhere classified:		-	-				
	Total:	~	-	: -				
	•		i	<u> </u>				

APPENDIX C

LEADING ITEMS TRADED WITH THE NONMARKET ECONOMY COUNTRIES, JANUARY-SEPTEMBER 1988, JULY-SEPTEMBER 1987, AND JULY-SEPTEMBER 1988

Table C-1.--Leading items exported to nonmarket economy countries (NME's), 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	• •	JanSept.	July-Sep	tember
No .	Description :	1988	1987 :	1988
	:	<u>1,000</u> :	1.000	1,000
	! ,	dollars	<u>dollars</u> :	<u>dollars</u>
130.6540	: Wheat, unmilled, not donated for relief or charity: : Fertilizers and fortilizer materials	\$1,308,255	\$313,633 :	\$209,860
480.1000	Fertilizers and fertilizer materials	478.822 :		146.852
130.3465	Yellow corn, not donated for relief or charity: Douglas-fir logs and timber, rough	464,487 :	18,819 :	177,491
200.3510	Douglas-fir logs and timber, rough:	288,932	29,190 :	84,059
444.1700	Polypropylene resins, excluding amorphous or atactic polymers		:	
	:	259,121	29,863 :	103,711
184.5260	Sovbean oil cake and oil-cake meal	228.197 :	-:	· -
175.4100	: Soybeans, other than seed for planting	201,098	56,617 :	-
694.4062	Nonmilitary passenger transport airplanes, new, multiple engine,:	•	:	
	: over 33.000 pounds empty weight	128,750 :	41,617 :	71,750
404.2280	Polycarboxylic acids, anhydrides, and their derivatives, n.s.p.f:	94,277 :		
605.2020	: Gold bullion	73.874 :		· -
694.6507	Parts designed for use in civil aircraft, n.e.s	71,126	33,716 :	29,059
200 ZE16	· Wastana kamlaak laga and timban - nawah	40 22 60 4	12,225 :	28,822
678.5090	: Other machines n.s.p.f and parts thereof	58.591		30,133
790.5510	Pressure-sensitive tape having a plastic backing: Unbleached kraft linerboard:	48,480		
252.7810	Unbleached kraft linerboard:	48.184	20,405 :	13,148
145.4300	Shelled almonds, not blanched	46.848	5,355 :	22,903
676.2700	Digital data processing machines comprising in one housing the	,	:	
	central processing unit and input and output capability:	46,625	20,888 :	15,522
444.1620	: Polvethvlene resins, high densitv	45,766		
444.1606	Low density polyethylene resins, except linear	43,975		
300.1060	Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-:	43,493		
	T_1====================================	4,048,749		1,015,253
	Total, U.S. exports to NME's	6,329,459		

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-2.--Leading items imported from nonmarket economy countries (NME's), 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	; :	JanSept. ≟	July-Sept	tember
item No.	Description :	1988 :	1987 : :	1988
		1,000 : dollars :	1,000 : dollars :	<u>1,000</u> dollars
475 2528	: : Unleaded gasoline::	\$295,462 :	\$69,265 :	\$99,149
475.1010	Crude petroleum and crude shale oil, testing 25 degrees A.P.I.		1077203	477) 147
	or more	267,610 :		55,363
114.4545	Shrimp, shell on, fresh, chilled, frozen, prepared, or preserved:	130,756	12,719 :	19,052
4/5.1015	Light fuel oils, derived from petroleum, shale, or both, testing 25 degrees A.P.I. or more	130.650 :	- :	19,747
107.3525	Canned hams and shoulders. 3 pounds and over	111.194 :		
389.6100	Artificial flowers, of silk, not ornamented	105,826 :		38,457
737.3000	· Tovs, not having a spring mechanism, stuffed, valued	:	:	
	over 10 cents per inch of height	100,937 :	46,573 :	63,560
737.9600	Toys n.s.p.f., wholly or almost wholly of rubber or plastics,	00 455 .	16 066 :	E0 440
737 1000	not inflatable	98,155	16,964 :	50,449
737.1700	under in height	2/ 81,480 :	2/ 29,614 :	2/ 36,244
653.2210	Gold coins	69,758 :		19,230
	: Floor coverings with pile hand-inserted or hand-knotted. valued :	:	:	
i	over 66-2/3 cents per square foot of wool	66,759 :	14,263 :	18,397
737.4000	Toys not having a spring mechanism, not stuffed, not wholly		47.050	22 27
70/ 0700	or almost wholly of metal	65,146 :		
700.0700 786 E316	Handbags of leather valued not over \$20 each	61,838	17,667	23,062
304.3310	except cotton, assembled in Hong Kong from components	61,296	53,234	28,009
706.6225	Handbags, of plastic	59,094 :		
737.9865	Toys n.s.p.f., not wholly or almost wholly of rubber or plastics:	55,461 :		
706.4135	Luggage n.s.p.f. of man-made textile fibers	50,416 :	15,428 :	12,464
684.4815	Luggage n.s.p.f. of man-made textile fibers	48,325 :	5,784 :	19,538
796 7977	· Warranto aintat ar informat blavers and shints acutainins	•		40.404
490 (E44	70 percent or more by weight of silk	48,028 :	8,531 :	19,194
460.6540	Annydrous ammonia	45,468 : 1,953,657 :	8,902 : 545,978 :	13,341 654,87
	Total, U.S. imports from NME's	7,633,729	2,177,828	2,787,191
	TOTAL TOTAL TRIPOI CO II OM MIL D	1,033,129 1	:	2,101,171

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.
2/ TSUSA item 737.1900 was created on July 1, 1988, from former TSUSA item 737.2425. The value reported for July-Sept.

Source: Compiled from official statistics of the U.S. Department of Commerce.

¹⁹⁸⁷ represents imports under item 737.2425, while 1988 figures reflect combined imports under the two items.

Table C-3.--Leading items exported to China, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	*	JanSept. 🚊	July-September	
No.	Description :	1988 : :	1987 : :	1988
	:	1,000 dollars	1,000 dollars	1,000 dollars
130.6540 480.1000 200.3510 444.1700	Fertilizers and fertilizer materials:	\$449,597 : 304,760 : 288,932 :	80,762 :	\$209,860 93,232 84,059
694.4062	and copolymers: Nonmilitary passenger transport airplanes, new, multiple engine,:	259,121 : 128,750 :	:	103,711 71,750
404.2280 605.2020	Gold bullion:	94,277 : 73,874 :	19,600	30,983
694.6507 = 200.3514 = 678.5090 =	Western hemlock logs and timber, rough	40 840 +	12,225 :	28,792 28,822 27,685
252.7810 : 676.2700 :	Unbleached kraft linerboard:	48,184 : :	•	13,148 15,501
444.1620 : 444.1606 : 309.3270 :	Polyethylene resins, high density	44,629 : 43,975 :	7,743 : 2,987 :	17,090 15,571 21,398
660.4930 444.2010	Aircraft jet and gas turbines, non-piston-type engines, son nonmilitary, new	40.615 :	6,932 :	11,454 17,633
309.4245 4 664.0584	Acrylic and modacrylic fibers (in noncontinuous form)	37,875 : 33,955 :	2,245 :	17,633 17,262 13,823
676.5560	Parts of automatic data processing machines and units thereof, : n.s.p.f	2 203 730 :	395,340 :	10,745 832,517 1,343,711

Table C-4.--Leading items imported from China, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	·	JanSept. <u>:</u>	July-Sep	September	
item No.	Description : : : : : : : : : : : : : : : : : : :	1988 : :	1987 : :	1988	
		1,000 dollars	1,000 : dollars	1,000 dollars	
475.1010	Crude petroleum and crude shale oil, testing 25 degrees A.P.I.		•		
444 4545	or more	\$267,610 :		\$65,363	
114.4545 380 6100	Shrimp, shell on, fresh, chilled, frozen, prepared, or preserved:	130,703 : 105,826 :	12,719 : 32,662 :	19,052 38,457	
737.3000	Artificial flowers, of silk, not ornamented	103,620 :	32,002 :	30,431	
:	· over 10 cents per inch of height	100,833 :	46,461 :	63,525	
737.9600	: Toys n.s.p.f., wholly or almost wholly of rubber or plastics, :	:	:		
	not inflatable:	98,141 :	16,964 :	50,443	
/3/.1900	Dolls, with or without clothing, not stuffed, 13 inches and :- under in height:	4 4 90 474 4	4 4 20 440 .	47 75 975	
653 2210	Gold coins	1/ 80,471 : 68,698 :			
737.4000	Toys not having a spring mechanism, not stuffed, not wholly	66,076 :	21,705 :	10,514	
	or almost wholly of metal:	65,109 :	17,046 :	20,926	
706.0700	: Handbags of leather valued not over \$20 each	61,787 :	17,665 :	23,041	
384.5316	: Women's, girls', or infants' knit sweaters, of vegetable fibers :	:			
70/ /005	except cotton, assembled in Hong Kong from components:	61,296 :			
706.6225	Handbags, of plastic: Floor coverings with pile hand-inserted or hand-knotted, valued :	59,094	12,504 :	26,093	
300.1200	over 66-2/3 cents per square foot of wool	58,469 :	12,353 :	18,307	
737.9865	Toys n.s.p.f., not wholly or almost wholly of rubber or plastics:	54,837 :		28,249	
706.4135	Lugage n.s.p.f. of man-made textile fibers	50,416 :			
684.4815	Luggage n.s.p.f. of man-made textile fibers	48,325 :			
384.7877	: Women's, girls', or infants' blouses and shirts containing	1			
(0/ /005	70 percent or more by weight of silk: Electric hair dryers	48,011 :	8,531 :		
777 0700	Electric hair dryers	43,925 :			
705 R200	: Toys n.s.p.f., háving an electric motor	43,815 :			
700.6400	. Junyical and medical gloves, seamless, of rubber or plastics: 3 Rubber or plastic soled. p.e.s., valued not over \$3 NN per pair-:	41,442 : 40,603 :	5,06 <u>0</u> :	14,161	
	Rubber or plastic soled, n.e.s., valued not over \$3.00 per pair-:	1,529,410			
	Total, U.S. imports from China	6,010,285			

1/ TSUSA item 737.1900 was created on July 1, 1988, from former TSUSA item 737.2425. The value reported for July-Sept. 1987 represents imports under item 737.2425, while 1988 figures reflect combined imports under the two items.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-5.--Leading items exported to the U.S.S.R., 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. i	July-Sept	ember
No.	Description : : : : : : : : : : : : : : : : : : :	1988 :	1987	1988
	:	1,000	1,000	1,000
	:	dollars	<u>dollars</u> :	dollars
130 6540	: Wheat, unmilled, not donated for relief or charity:	\$750,323 :	\$263,266	
130.0346	: Yellow corn, not donated for relief or charity:	374,841 :	3,075 :	136,876
184 5260	: Sayboan oil cake and oil-cake meal	220.986 :	- :	100,01
480.1000	Fertilizers and fertilizer materials	155,982 :	45,867 :	48,028
175.4100	: Sovbeans. other than seed for planting	135.127 :	11,998 :	
790.5510	Pressure-sensitive tape having a plastic backing: Shelled almonds, not blanched:	48,323 :	17,472 :	9,76
145.4300	: Shelled almonds, not blanched:	46,848 :	5,291 :	22,90
300.1060	: Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-:	31,033 :	- :	789
177.5640	: Tallow, inedible:	26,382 :	- :	14,851
475.4555	Insulating or transformer oils	18,758	5,394 :	4,271
475.4510	: Aviation engine lubricating oil, except jet engine lubricating :	•		
	::	9,494 :	1,191 :	3,876
517.6100	: Electrodes, in part of carbon or graphite, for electric furnace :			
	or electrolytic purposes:	9,267 :	2,563	1,040
250.0284	: Wood pulp, special alpha and dissolving grades	8,365	- :	5,237
/11.8/50	Electrical (including electronic) physical analysis equipment,	7 050 .	44 077 .	0.7
700 5570	n.s.p.f., and parts thereof	7,852 :	14,277	930
790.5570	Pressure sensitive tape having a rubberized textile backing,	((77)	4 402 1	4 60
677 4075	except surgical or medicated tape and tape of unwoven fiber:	6,637 :	1,492 :	1,497
433.1033 E17 E120	: Compound catalyst preparations, other than of nickel: Petroleum coke, calcined:	6,327 : 6,292 :	240 : 1,578 :	6,02
		0,272 1	1,3/0	•
004.0230	: Integral tractor shovel loaders, rear engine mounted, new,	5,809 :	1,286	
774 5025	: 4 wheel drive, bucket capacity of 10 to 15 cubic yards: Articles n.s.p.f., of rubber or plastics:	5,532 :	1,433 :	1,62
692 3840	Parts of tractors, other than tracklaying tractors	5,514 :	1,433 .	2,83
572.5040	Total	1.879.693		
	Total, U.S. exports to the U.S.S.R:	2,009,086	408,137	304,27

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-6.--Leading items imported from the U.S.S.R., 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	tember
item No.	Description:	1988 :	1987	1988
		1,000	1,000	1,000
	•	<u>dollars</u> :	<u>dollars</u> :	<u>dollars</u>
475.1015	Light fuel oils, derived from petroleum, shale, or both,	:	:	
	testing 25 degrees A.P.I. or more	\$88,111 :	-:	\$4,97
480.6540	: Anhydrous ammonia:	45,468 :		13,34
605.0270	: Rhodium	27,286 :	14,937 :	12,23
475.0535	: Heavy fuel oils, derived from petroleum, shale, or both, ::	:	:	
	testing under 25 degrees A.P.I: Aluminum waste and scrap: Palladjum:	22,338 :	7,731 :	4,04
618.1000	: Aluminum waste and scrap:	20,966 :		7,21
605.0260	: Palladium	20,462 :		6,22
480.5000	: Potassium chloride, crude	16,480 :		5,70
124.1045	: Sable furskins, whole, undressed:	13,130 :		6,20
605.0750	Semimanufactured palladium, not gold-plated or silver-plated:	9,167 :		4,65
*********		7,702 :	-:	4,91
169.3800	: Vodka, in containers holding not over 1 gallon, valued over		:	
	: \$7.75 per gallon::	6,966 :	1,704 :	2,59
606.6740	: Iron or steel ingots n.s.p.f., other than alloy iron or steel:	6,946 :		3,98
605.0220	: Platinum sponge, unwrought	6,712 :		1,59
169.3700	: Vodka, not over 1 gallon, valued not over \$7.75 per gallon:	6,517 :	2,500 :	2,35
606.3546	: Ferrosilicon, containing 30 to 60 percent by weight of silicon, :	:	:	
	not containing over 2 percent by weight of magnesium:	5,438 :		40
605.0710	: Semimanufactured platinum, not gold-plated or silver-plated:	4,389 :	4,327 :	3,41
475.0525	: No. 4-type fuel oils, derived from petroleum, shale, or both, :		:	
	testing under 25 degrees A.P.I	3,857 :		3,85
114.3000	Crabs, fresh, chilled, frozen, prepared, or preserved:	3,585 :	- :	
475.0510	: Crude petroleum and crude shale oil, testing under 25 degrees	:		
	: A.P.I	3,322 :	1,509 :	3,32
765.0300	: Paintings, pastels, drawings, and sketches, executed by hand:	3,308:		1,67
	Total	322,148		
	Total, U.S. imports from the U.S.S.R:	371,300 :	107,361 :	115,46

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-7.--Leading items exported to Eastern Europe, 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

ichedule B		JanSept. :	July-Sept	ember
No.	Description :	1988	1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
	i	Jerra .	3022313	STREET E
130.6540	Wheat, unmilled, not donated for relief or charity:	\$108,336 :	\$4,165 :	-
130.3465	Yellow corn, not donated for relief or charity: Soybeans, other than seed for planting: Cattle hides, whole: Low volatile bituminous coal:	89,645 :	10,801 :	40,615
175.4100	: Soybeans, other than seed for planting	65,971 :	25,174 :	<u>.</u>
120.1400	: Cattle hides, whole:	40,164 :	2,592 :	9,965
521.3110	Low volatile bituminous coal:	36,122	5,518	16,079
818.3900	Products, n.e.s., donated for relief or charity: Fertilizers and fertilizer materials	26,849 :	8,692 :	9,47
480.1000	Fertilizers and fertilizer materials	18,080 :	10,406 :	5,592
612.0100	Cement copper, copper precipitates, black copper, blister		:	47 50
	copper, and anode copper, unwrought:	17,500 :	-:	17,500
130.1040	copper, and anode copper, unwrought	17,179 :	1,460 :	4,106
660.3040	Parts, n.s.p.f., of steam turbines	14,507	11,688 :	5,09
300.1000	··Lotton, not carded, not comped, staple length to - /o inches-:	11,132 +	2,439 :	6,27
184.5260	Soybean oil cake and oil-cake meal:	7,211 :	- :	4 70
664.0588	Parts, n.e.s., of excavating machinery, n.e.s	7,106:	2,101	1,397
130.4040	Grain sorghum, other than seed for planting purposes	5,525 :		0.47
692.2903	Axles for motor vehicles other than truck trailers	5,201 :	1,269	2,171
818.3300	Medicinal and pharmaceutical products donated for relief or	•		0.044
	charity: Cigarettes:	4,890 :	225 :	2,012
170.6500	Cigarettes	4,754	1,626 :	1,592
678.5090	Other machines n.s.p.f., and parts thereof	4,535	908 :	2,121
6/6.5560	Parts of automatic data processing machines and units thereof,			4 07
700 (0/5	n.s.p.f	4,030	1,071 :	1,27
509.4242	Polyester fibers (in noncontinuous form)	3,970:	1,081 :	559
				125,820
	Total, U.S. exports to Eastern Europe:	675,713 :	157,406 :	196,660

1/ Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-8.--Leading items imported from Eastern Europe, 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	ember
item No.	Description :	1988 :	1987	1988
	:	1,000 :	1,000 :	1,000
	:	dollars	dollars	dollars
475.2528	: Unleaded gasoline:	\$256,211 :	\$63,587 :	\$80,39
107.3525	: Canned hams and shoulders, 3 pounds and over	111,187 :	42,304 :	33,95
475.1015	: Light fuel oils, derived from petroleum, shale, or both, :	:	•	46 77
6N7 4625	 testing 25 degrees A.P.I. or more	42,539	- :	14,77
001.0023	than alloy iron or steel, over 6 inches in thickness	38,049	7,124 :	10,44
692.3295	: Parts of motor vehicles. n.s.p.f	26.044 :	11,981 :	8,86
700.4544	: Leather cement footwear n.s.p.f., for women, over \$2.50 per pair:	17,882 :	4,868	9,97
480.6550	: Nitrogen solutions n.s.p.f. used for fertilizers: Men's footwear, of leather, n.s.p.f	17,428 :	1,785 :	3,1
/00.35/5	Men's footwear, of leather, n.s.p.f	16,852 :	2,416 : 3,365 :	5,4; 4,0;
727 3555	: Lamps n.e.s., including standard household: : Wall systems, bookcases, shelf units, credenzas, buffets,	14,879 :	3,303 .	4,00
	servers, china closets, and other cabinets, of wood	13,846 :	3,442 :	1,2
475.0535	: Heavy fuel oils. derived from petroleum. shale. or both.	:	1	
	: testing under 25 degrees A.P.I	12,521 :	9,310 :	7,1
170.2800	: Cigarette leaf tobacco, not stemmed, leaf, oriental or Turkish :	40 (47)	. 700 :	5.3
403 1200	type, not over 8.5 inches in length: Casein	12,413 : 11,466 :	4,780 : 2,584 :	5,3, 6,3
	: Apple and pear juice, not containing over 1 percent alcohol:		2,364 · 840 :	4!
518.2563	: Aluminum sheets and strip. not clad. n.s.p.f	9.569 :	7,056 :	2,6
608.1335	: Sheets n.s.p.f. of iron or steel, zinc coated or plated, valued :	:		
	: over 10 cents per pound:	9.435 :	1,705 :	1,60
560.1200	Floor coverings with pile hand-inserted or hand-knotted, valued :		4 077 .	
135 OSAA	: over 66-2/3 cents per square foot of wool: : Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing :	8,143 :	1,877 :	
•	: Aver 4 aunces per sautare varda::	7 480 :	2,452	3,21
110.4740	: Pollock blocks, frozen, over 10 pounds	7.626 :	9,482 :	2,37
607.8390	: Sheets n.s.p.f. of iron or steel, pickled or cold rolled	7,314:	3,272 :	3,08
	: Total	650.733 :		
	Total, U.S. imports from Eastern Europe	1,241,975	393,505	367,20

^{1/} Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Table C-9.--Leading items exported to Afghanistan, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-September	
No.	Description :	1988 :	1987	1988
	:	1,000 : dollars :	1,000 : dollars :	1,000 dollars
170.6500 734.2500	: Cigarettes	\$1,540 : 359 :	\$735 :	\$35° 190
475.4520	 Used wearing apparel and other used articles, or textile materials, exported in bulk: Automotive, diesel, and marine engine lubricating oil 	288 : 257 :	25 : - :	20 10
475.5700 694.6507	 Lubricating greases, derived from petroleum, shale oil, or both, with or without additives Parts designed for use in civil aircraft, n.e.s 	: 182 :	: 26 : 71 :	3; 40
666.2554 433,1050	: Industrial machinery n.s.p.f. for preparing and processing : fruits and vegetables, and parts thereof: : Hydraulic brake fluid preparations, n.s.p.f: : Toilet soap (including castile soap)	115 : 110 :	81 :	
114.3066	: Medicinal and pharmaceutical products donated for relief or	:	297 : - : :	1
818.8000	charity	56 :	- : 27 : 29 : :	1
461.2500	in civil aircraft: Perfumes, colognes, and toilet waters: Brakes and parts thereof, n.e.s	48 :	17 : - : - :	1 3 3
818.3900 712.5032	 Products, n.e.s., donated for relief or charity Oscilloscopes and oscillographs, and parts thereof 	29 : 21 :	- : - :	2
709.3000	 Lubricating oil and grease additive preparations, n.e.s Medical, dental, surgical, and veterinary instruments and apparatus, n.s.p.f., and parts thereof Total	:	- ; - ;	
	Total, U.S. exports to Afghanistan	3,546 : 3,772 :	1,308 : 1,711 :	90 99

Table C-10.--Leading items imported from Afghanistan, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. <u>:</u>	July-Sep	tember
item No.	Description :	1988 : :	1987 : :	1988
		1,000 dollars	1,000 : dollars	1,000 dollars
306.6300	: Hair of the cashmere goat and like hair of other animals,	1	:	
	: _ scoured	\$1,634 :	-:	-
192.4000	Licorice root	1,168 :	-:	-
361.5420	Floor coverings n.s.p.f., of cotton, woven, but not made on a		405	474
4.6E E700	power-driven loom	262 :		131
143.3300 443 Ennn	Pistache, shelled, blanched, or otherwise prepared or preserved-	151 : 130 :		151
360 1200	: Mechanical appliances, n.s.p.f	130 •	- :	•
300.1200	: _ over 66-2/3 cents per square foot of wool	125	33 :	84
	Precious and semiprecious stones, natural other than	(2)	33 .	0-
	: diamonde	87 :	4:	6
676.3077	Data-processing machines, n.s.p.f	78 :		
766.2560	Antiques, n.s.p.f	62 :		3!
692.3230	: Wheels designed to be mounted with pneumatic tires	61 :		-
361.4500	Floor coverings n.s.p.f., of wool, valued over 30 cents per	:	:	
	square foot, woven, but not made on a power-driven loom:	51 :	15 :	49
381.6210	: Men's or bovs' cotton shorts. not knit	39 :	-:	
381.0530	: Men's or bovs' cotton shorts ornamented, not knit	33 :	- :	-
461.4030	: Kouges, lipsticks, and eve make-up preparations	26 :	- :	26
337.4020	: Woven fabrics n.s.p.f., wholly of silk, jacquard-figured,	:	:	
		12 :	- ;	12
520.3900	Precious and semiprecious stones n.s.p.f., cut but not set, and	:	:	
	suitable for use in the manufacture of jewelry	11:	- :	-
676.5645	Parts of electrostatic copying machines	8 :	- :	-
384.4/24	Women's and girls' cotton shorts, not ornamented, not knit	7 :	- :	-
741.3000	Beads, bugles, and spangles, n.e.s	/	- :	•
336.3733	Woven fabrics of man-made fibers, less than 5 ounces per square		:	
	yard content and over 85% polyester not-texture	7 050 1		
	Total, U.S. imports from Afghanistan	3,959 :		494 804
	iolai, 0.3. imports from Argnanistan	4,477	1,/95 :	804

Table C-11.--Leading items exported to Albania, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description	JanSept. : 1988 :	July-September	
			1987	1988
	: :	1,000 : dollars :	1,000 : dollars	1,000 dollars
712.1520	: : Low volatile bituminous coal: : Instruments and apparatus for measuring or detecting alpha, : _ beta, gamma, X-ray, cosmic or similar radiations:	\$5,139 5	\$2,317 : - :	\$2,203 5
709.1655	Electrocardiographs: Total	5,146 : 5,146 :	2,317 : 2,321 :	2,208 2,208

Table C-12.--Leading items imported from Albania, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.		: : JanSept. <u>:</u>	: : July-September		
		1988	: : 1987 :	1988	
	:	1,000 dollars	<u>1,000</u> dollars	1,000 dollars	
161.9400 653.2210 653.2230 999.9500	: Gold coins	\$1,286 718 40 9		- 245 - - -	
161.6700 274.7560	Crude origanum	2,069 2,069		251 251	

Table C-13.--Leading items exported to Bulgaria, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description :	JanSept. 🗓	July-September	
		1988 :	1987 :	1988
:		1,000 : dollars :	1,000 : dollars :	1,000 dollars
130.3465	Yellow corn, not donated for relief or charity:	\$39,684	\$6,933 :	\$4,561
130.6540		14,212 :	-:	-
130.1040	Barley, other than for malting purposes:	9,192 :	- :	•
184.5260	Soybean oil cake and oil-cake meal:	7,211 :	- :	-
175.4100	Soybeans, other than seed for planting:	6,651 :	- :	
420.8400	Sodium carbonate, calcined (soda ash):	3,240 :	- :	3,24
711.8062		1,215 :	- :	1,02
170.8140	Smoking tobacco, in bulk:	865 :	663 :	86
661.3040	HEROT MATCHIA INITIACAS	818 :	- :	
672.2540	Parts of commercial or industrial sewing machines:	799 :	- :	
692.3160	Tracklaying tractors, new, with a net engine horsepower rating :		:	
	of 345 horsepower and over:	778 :	- :	
674.5430	Parts, n.e.s., of metal-cutting machine tools n.s.p.f:	590 :	- :	
692.4008	Electric powered operator-riding industrial trucks: Cattle hides. whole	545 :	- :	
			- :	
433.1035	Compound catalyst preparations, other than of nickel:	523 :	- ;	*
674.4252	: Machine tools n.s.p.f:	501 :	- :	13
661.9880	Parts, n.s.p.f., of filtering and purifying machinery and	:	:	
	apparatus for liquids or qases:	448 :	154 :	3
121.7025	Pig and hog leather, in the rough, partly finished, or finished-:	437 :	- :	21
252.8380	Paper and paperboard n.s.p.f., weighing over 92 pounds per ream-:	394 :	- :	23
612.3370	Strip, of copper allovs:	362 :	173 :	
	Total ====================================	88,996 :	7,924 :	10,31
	Total, U.S. exports to Bulgaria:	100,116 :	22,120 :	14,19

Table C-14.--Leading items imported from Bulgaria, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	Propriedice.	JanSept. ≟	July-September	
item No.	Description :	1988 : :	1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
•	·	<u>gyragi y</u>	:	<u> </u>
170.2800	: Cigarette leaf tobacco, not stemmed, leaf, oriental or Turkish	:	:	
1	type, not over 8.5 inches in length:	\$12,413 :	\$4,780 :	\$5,329
480.6550	Nitrogen solutions n.s.p.f. used for fertilizers	4,979 :	-:	
117.6700	Pecorino cheeses, in original loaves, not suitable for grating:	1,636 :	577 :	1,041
437.3000	Antibiotics, natural and not artificially mixed	712 :	290 :	116
384.7220	: Women's, girls', or infants' wool coats n.s.p.f., valued over			
474 477	\$4 per pound, not knit, not ornamented	565	119 :	523
676.0530	Typewriters, nonelectric, nonautomatic, portable:	318 :	79 :	175
493.1200	· CaseIn	310 :	- :	310
167.3005	Red wine not over 14 percent alcohol, valued not over \$4 per	201		
447 7070	gallon, in containers not over 1 gallon:	291 :	57 :	61
167.3030	Red wine over 14 percent alcohol valued over \$4 per	350	40/ .	
470 F00F	gallon, in containers not over 1 gallon:	258 :	104 :	67
439.5095	Synthetic drugs, n.e.s:	253 :	- :	-
167.3015	White wine not over 14 percent alcohol, valued not over \$4 per	0.7		40
1/7 7065	gallon, in containers not over 1 gallon:	243 :	44 :	42
167.3045	Still wine produced from grapes, not over 14 percent alcohol,	227 .	07 .	E0.
450 (000 i	in one gallon containers, valued over \$4 per gallon, white:	223 :	97 :	59
452.6000	Rose oil or attar of roses	211 :	151 :	32
618.2063	Aluminum sheets and strip, not clad, n.s.p.f	187 :	- ; • ·	- 20
439.1090	Natural drugs, n.e.s., crude:	121 :		20
(28 (500	Typewriters, nonelectric, nonautomatic, other than portable:	80 :		-
626.43UU 3	Indium, unwrought, and waste and scrap	76 :	- :	-
214.0200	Marble, breccia, and onyx slabs, rubbed or polished in whole or :	74 :		57
712 6075	in part:	/4 :	0 :	37
112.47/3	Electrical measuring, checking, analyzing, or automatically-	73 :	:	_
727.0420	controlling instruments and apparatus n.s.p.f., and parts: Wheelchairs	/3 : 65 :		65
121.0420	Total:	23,087 :		7,897
•	Total, U.S. imports from Bulgaria:	23,007 · 24,517 :		8,337
•	iocar, o.s. imports from burgaria	24,317	0,027	6,337

Table C-15.--Leading items exported to Cambodia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	Description:	JanSept. <u>:</u> 1988 :	: July-September		
			1987 : :	1988	
	·	1,000 dollars	1,000 dollars	1,000 dollars	
818.3400 818.3900	Wearing apparel donated for relief or charity	\$41 : 25 :	- : 28 :	13	
616.3700	Total, U.S. exports to Cambodia:	66 :	28 : 28 : :	13 13	

Table C-16.--Leading items imported from Cambodia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	:	: : JanSept. <u>:</u>	July-September	
item No.	Description:	1988 : : : : :	1987 :	1988
		1,000 dollars	1,000 dollars	1,000 dollars
270.2580 772.1600	: Books, n.s.p.f., by foreign authors	\$78	\$5 : :	-
	food or beverages, n.s.p.f:	48 :	- :	-
378.6035	: Women's, girls', and infants' knit underwear n.s.p.f., of : man-made fibers	28 :	:	_
144.2053	: Mushrooms, otherwise prepared or preserved, in containers each	: - :	:	
727 2900	: holding more than 9 ounces, other than whole or sliced: : Chairs n.s.p.f., of wood	28 : 17 :	-:	-
378.0553	: Women's, girls', and infants' lace, net, or knit underwear, of 🤫	:	:	
750 4700	: man-madé fibers:: : Toilet brushes, except tooth brushes, valued over 40 cents each-:	15 : 12 :	-:	-
685.9059	: Printed circuit boards, not having a base wholly of plastic	12 :	i	
384.3497	: impregnated glass: : Women's, girls', or infants' cotton knit wearing apparel,	12 :	- :	12
;	: n.s.p.f	12 :	- :	-
/3/.9815 182.4620	: Toys n.s.p.f., having a friction or weight operated motor: : Edible sauces, n.s.p.f	11 :	- : - :	_
685.7302	: Smoke detectors	: 6:	- :	-
337.6045	: Woven fabrics n.s.p.f., in chief value, but not wholly of silk	6:	- :	-
384.9115	Thin soy sauces) i	- :	_
;	: ornamented, not knit	5 :	· - :	5
737.9600	: Toys n.s.p.f., wholly or almost wholly of rubber or plastics, : not inflatable		_ :	ς
384.0922	: Women's, girls', or infants' cotton pajamas and other nightwear,		- :	,
	lace, net, or ornamented, not knit		- :	
653.2230	: Metal coins, other than cold	4 :	- : - :	4 4
755.2500	Metal coins, other than gold	2	<u> </u>	2
;	Total	: 311 :		

Table C-17.--Leading items exported to Cuba, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

ichedule B	Description :	JanSept. 🗓	July-September	
No.		1988 :	1987	1988
		1,000 : dollars	1,000 : dollars :	<u>1,000</u> dollars
818.9000 818.3400 378.0300 818.8000 818.4000	<pre>Medicinal and pharmaceutical products donated for relief or charity</pre>	16:	\$106 : 39 : 26 : 11 : - : - : - : 183 : 183 : 183 : 183	\$19 18 16 1

Table C-18.--Leading items imported from Cuba, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA :	Description	:	July-September	
item No. :			1987	: : 1988 :
		1,000 dollars	1,000 dollars	: : <u>1,000</u> : dollars
:	Total, U.S. imports from Cuba	- :	•	-

Table C-19.--Leading items exported to Czechoslovakia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

chedule B	i i	JanSept. <u>:</u>	July-September	
No.	Description : : : : : : : : : : : : : : : : : : :	1988 :	1987	1988
	: :	1,000 : dollars :	1,000 : dollars :	<u>1,000</u> dollars
	· •	<u>0011013</u>	dollar 3	GOTTOI S
120.1400	: Cattle hides, whole:	\$11,268 :	\$2,230 :	\$2,56
711.8046	: Electrical industrial process equipment n.s.p.f. for measuring, :	•	•	
	: checking, or controlling flow or liquid level, and parts:	2,345 :	- ;	,
660.4930	: Aircraft jet and gas turbines, non-piston-type engines,	:	:	
	: nonmilitarv, new:	1,545 :	- :	_
309.0120	: Nylon monofilaments (in continuous form):	1,518 :	- :	9
722.9540	: Equipment specially designed for photofinishing (still			
	: _ pictures), other than microfilm and microfiche equipment:	1,516 :	- :	1,14
683.9525	: Industrial and laboratory electric furnaces and ovens:	1,184 :	- ;	1,18
678.5065	: Machines n.s.p.f. for production and assembly of semiconductor :			4-7
/70 F000	devices, diodes, transistors, and circuits, and parts:	1,166 :	24 :	13
6/8.5090	Other machines n.s.p.f., and parts thereof:	906 :	5 :	14
124.4500	Dressed furskins n.s.p.f., whole, whether or not dyed	811 :	70.	2/
616.9000	General merchandise, valued not over \$1,000, estimated	760 :	72 :	26
486.1900	Herbicides, unmixed, n.s.p.f:	666 :	44 :	43
124 0515	Parts and attachments, n.s.p.f., for pumps for liquids:	655 :	11 :	6.5 56
121.UDID	Bovine leather, rough, russet, and crust, wet blue, not split:	651 : 573 :	196 :	29
170.8140	: Compound catalyst preparations, other than of nickel: Smoking tobacco, in bulk:	457 :	170 .	47
560 6200	Glass rods, tubes, and tubing	437 · 424 :	70 :	21
170 5100	: Unmanufactured tobacco, n.s.p.f., including stems, trimmings,	724 :	70 .	21
170.5100	scraps, cuttings and siftings:	401 :	- :	
404.3940			192 :	37
674.5410	: Numerical controls for metal working and other machine tools:	370 :	22 :	20
711.8710	Electrical (including electronic) chemical analysis equipment,	370 .		
	: and parts thereof::	349 :	9 :	13
	: Total::	27,941 :		8,40
	: Total, U.S. exports to Czechoslovakia:	38,210 :	7,060 :	11,34

Table C-20.--Leading items imported from Czechoslovakia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		: JanSept. <u>:</u>	July-September	
item No.	Description :	1988 :	1987 :	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
407 4425	: • Dlatas of imam on stool was wishlad and was sald walled ashow :	:	•	
007.0023	: Plates of iron or steel, not pickled and not cold rolled, other : : than alloy iron or steel, over 6 inches in thickness	\$3,966 :	\$345 :	\$1,531
692 3615	: Riding tractors suitable for agricultural use, wheel type:			911
607 1710	: Wire rods of iron or steel, n.s.p.f., valued over 4 cents per	2,177 '	1,40/1	711
307.177.0	pound, with a carbon content not more than 0.25 percent	2,519 :	57 :	1,562
700.2946	Leather work footwear n.s.p.f., welt, valued over \$6.80 per pair:	2,410 :		
192.2920	Hops, other than pellets:	2,402 :		
700.3522	Leather athletic footwear n.s.p.f., for men, youths, and boys:			
692.3406	Agricultural tractors, power takeoff horsepower of 40 or more :	*	:	. —
	but less than 80	2,120 :	- :	891
546.6020	: Glass tumblers, goblets, and other stemware n.s.p.f., valued :	:	:	
:	· over \$0.30 but not over \$3 each	2,039 :	439 :	686
381.8315	: Men's or boys' overcoats, topcoats and car coats, of wool, not	:	:	
	knit, valúed over \$4 per pound:	1,973 :	782 :	1,247
741.3500	: Imitation gemstones, except imitation gemstone beads:	1,961 :		
107.3525	: Imitation gemstones, except imitation gemstone beads: : Canned hams and shoulders, 3 pounds and over:	1,958 :	553 :	540
335.9500	: Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing	:	:	
3	; over 4 ounces per square yard:	1,845 :	356 :	748
381.8359	Men's or boys' wool suits n.s.p.f., valued over \$4 per pound, :	:	:	
744 7000	not ornamented, not knit	1,628 :		
741.3000	Beads, bugles, and spangles, n.e.s	1,467 :		
610.3925	Oil well casing, other than alloy steel, seamless:	1,430 :		,05
777.7500	Formal and informal entries, \$250 and under, estimated: Tires for light trucks, other than radials	1,158 :		
7/2.5129	lires for light trucks, other than radials	1,073 :	326 :	305
700.4505	Women's and misses' athletic footwear, valued over \$2.50 per	249		2/5
772 5470	pair, other than with pigskin uppers	948 :		
1/6.3130	Truck and bus tires, other than radial:	910	361	195
107.0515	: Ale, porter, stout, and beer, glass containers, not over 1 : gallon:	850 :	167 :	284
•	Total	37,597		
	Total, U.S. imports from Czechoslovakia	64,083 :		
	10td1, 0.3. Imports if on Czachosiovakia	. 600,40	, 105'01	L3,077

Table C-21.--Leading items exported to East Germany, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept.	July-Sept	ember
No.	Description :	1988 : :	1987 :	1988
	: : :	1,000 : dollars	1,000 : dollars :	1,000 dollars
612.0100	: Yellow corn, not donated for relief or charity: Cement copper, copper precipitates, black copper, blister	\$49,508 :	\$3,612	\$36,054
130.6540	copper, and anode copper, unwrought: Wheat, unmilled, not donated for relief or charity:	17,500 : 3.981 :	- : - :	17,500
6/8.5090 130.1040	: Uther machines n.s.p.t., and parts thereot: : Rarley, other than for malting purposes:	3,151 ÷ 2,802 ;	476 :	1,874 2,802
106.9200	: Swine (pork) livers, fresh, chilled or frozen:	1,9/2:	533 :	1,199
696.0713	Instruments n.e.s. for measuring or testing electrical : characteristics, and parts thereof: Yachts or pleasure bosts, inboard/outdrive powered, over 21 feet:	1,601 :	- :	1,597
	in length: Equipment specially designed for photofinishing (still :	1,297 :	- : :	406
	pictures), other than microfilm and microfiche equipment: American Pima cotton and Sea Island cotton:	1,056 : 637 :	- : - :	-
678.5065	Machines n.s.p.f. for production and assembly of semiconductor : devices, diodes, transistors, and circuits, and parts	: 513 :	: 479 :	285
474.2828 124.1527	Printing inks, n.s.p.f: Muskrat furskins, whole, not dressed	455 : 393 :		91
711.8710	clectrical (including electronic) chemical analysis equipment,	; 302 ;		174
300.3021 696.0711	Cotton linters, n.e.s: Yachts or pleasure boats, inboard/outdrive powered, 21 feet in	:	:	191
431.0800	length and under	293 : 281 :		138
	Electrical (including electronic) physical analysis equipment, : n.s.p.f., and parts thereof:	185 :		106
661.7640	General merchandise, valued not over \$1,000, estimated: Parts of centrifuges	<u> 172 :</u>	<u>- :</u>	95 104
:	Total			62,616 63,832

Table C-22.--Leading items imported from East Germany, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. ≟	July-Sept	ember
item No.	Description :	1988 :	1987	1988
		1,000 dollars	<u>1,000</u> : dollars :	1,000 dollars
480.6550	: Nitrogen solutions n.s.p.f. used for fertilizers:	\$12,449	\$1,785 :	\$3,150
475.1015	Light fuel oils, derived from petroleum, shale, or both,	: 8,101 :	:	332
4N7 839N	testing 25 degrees A.P.I. or more: Sheets n.s.p.f. of iron or steel, pickled or cold rolled:	7,314	3,272 :	3,087
480.5000	Potassium chloride, crude	6,960 :	629 :	1,234
608.1335	: Sheets n.s.p.f. of iron or steel, zinc coated or plated, valued :		:	
	: over 10 cents per pound:	4,235 :	1,244 :	1,333
607.6625	Plates of iron or steel, not pickled and not cold rolled, other	7 025 .	1 212 .	905
772 5100	: than alloy iron or steel, over 6 inches in thickness: : Passenger car tires, radial:	3,925 : 3,234 :	1,212 : 1,034 :	1,052
668.2100	Offset printing presses, weighing 3,500 pounds or more,	3,234 :	1,054 :	1,052
	sheet-fed type:	2,493 :	-:	291
610.4955	: Pipes and tubes and blanks therefor, n.s.p.f., of iron or steel,:	:	1	
/07 / 740	diameter not over 4.5 inches, valued under \$0.225 per pound:	2,376 :	460	395
607.1710	: Wire rods of iron or steel, n.s.p.f., valued over 4 cents per : : pound, with a carbon content not more than 0.25 percent:	2,137 :	1,427	639
668 5060	: Pante of mninting macroculus-sur-sur-sur-sur-sur-sur-sur-sur-sur-s	1 030 1		401
772.5138	Truck and bus tires, other than radial	1,545		523
121.5000	: Piq and hoq leather, in the rough, partly finished, or finished-:	1,15/ :	384 :	396
772 5120	: Tipoe fan light toucke, othon than nadiale	1 070 :	339 :	267
772.5112	Passenger car tires, other than radial: Truck and bus tires, radial: Grand pianos	965 :	231 :	443
772.5136	: Truck and bus tires, radial	914 :	287 :	329
725.0320	Grand pianos	785 :		255
410.1000	: Calcium chloride, crude: : Wire rods of iron or steel, n.s.p.f., valued over 4 cents per	781 :	- :	263
007.1730	· wire rods of from or steel, n.s.p.t., valued over 4 cents per · · pound, with a carbon content of 0.6 percent or higher	766 :	514 :	548
381.3905	Men's or boys' logging, warm-up, and similar athletic lackets.	; 50 :		340
23,.2702	: Men's or boys' jogging, warm-up, and similar athletic jackets, : : of cotton, knit, not ornamented:	757 :	795 :	669
:	Total	63.901 :		
	Total, U.S. imports from East Germany	84,417 :	23,691 :	23,260

Table C-23.--Leading items exported to Hungary, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	•	JanSept. <u>:</u>	July-Sep	tember
No.	Description : : : : : : : : : : : : : : : : : : :	1988 : : :	1987 : :	1988
		1,000 dollars	1,000 dollars	1,000 dollars
	: : Axles for motor vehicles other than truck trailers: : Metalworking machine tools, for cutting or hobbing gears, new, :	\$5,184 :	\$1,207 :	\$2,17
540.4200	: n.s.p.f: : Glass rods, tubes, and tubing: : Fertilizers and fertilizer materials	3,112 : 2,208 :	599 :	3,11; 1,09
486.2800	Organophosphorus insecticides, other than methyl parathion:	2,045 :	207 :	748 607
416.5500 170.8140	: Inorganic acids, n.s.p.f: : Smoking tobacco, in bulk:	1,970 : 1,740 :		1,970 1,66
	: Self-propelled, center pivot irrigation equipment, sprinkler or : : trickle type, for agricultural use, and parts thereof: : Corn seed, except sweet, not donated for relief or charity:	1,204 :		64 71
676.2700	Corn seed, except sweet, not donated for relief or charity: Parts of tractors, other than tracklaying tractors: Digital data processing machines comprising in one housing the		383 :	113
444.2010 722.3620	central processing unit and input and output capability: Acrylonitrile-butadiene-styrene (ABS) resins: Parts for motion-picture cameras	1,154 : 822 : 799 :	- :	16
678.3512 310.0026	: Tire-building machines, including vulcanizing presses: : Yarns of cellulosic fibers, other than textured varns:	691 : 659 :	- : - :	5
404.6860 444.1400 191.1520	Heterocyclic compounds and their derivatives, n.s.p.f: Polycarbonate resins: Bull semen (bovine)	555 : 540 : 507 :	· - :	5 8: 45:
711.8710	Electrical (including electronic) chemical analysis equipment, : and parts thereof	: 468 :	: 58 :	130
	Total: Total, U.S. exports to Hungary	30,149 : 52,504 :		13,19. 20,40

Table C-24.--Leading items imported from Hungary, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept.	July-Sept	ember
item No.	Description :	1988	: 1987 : : 1987 :	1988
		1,000 dollars	1,000 dollars	1,000 dollars
107.3525 165.1500 700.3575 686.9030	Parts of motor vehicles, n.s.p.f	19,078 9,597 8,470 8,383	: 8,431 : : 524 : : 1,560 : : 2,436 :	\$8,575 5,866 437 2,909 2,058 2,605
412.0300 772.5136 107.3040 700.4544	: Autonomic drugs, except alkaloids and their derivatives, : n.s.p.f	4,796 3,713 3,525 3,461	793 : 1,253 :	1,979 1,507 1,507 1,110
384.7556	 knit, valued over \$4 per pound	3,173 2,779	: 1,234 : : :	1,402
	 implements	2,373 2,083	: : 450 : :	1,242
687.1030 612.3982 680.3932	 pound, not ornamented, not knit	1,802 1,776	: 781 : 689 : 724 :	1,357 1,312 513 719 744
	 Men's or boys' wool suits n.s.p.f., having jacket with single back panel, not knit, valued over \$4 per pound Total	114,035 218,556	: 43,281 : : 77,365 : : :	980 38,918 72,812

1/ TSUSA item 412.0300 was created on Jan. 1, 1988, from former TSUSA items 412.0200 and 412.0400. The value reported for July-Sept. 1987 represents combined imports under these two former items.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-25.--Leading items exported to Laos, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B: No. :		JanSept. :	July-Sep	tember
	Description :	1988	July-September 1987 : 1988 : 1,000 : 1,000 dollars : dollars - : 10 : - : - : - : - :	1988
	:	1,000 : dollars :		1,000 dollars
818.9000 670.1440	Polyethylene resins, high density: General merchandise, valued not over \$1,000, estimated: Weaving machines n.s.p.f., including hand looms	\$652 : 107 : 23 :	- : 10 : - :	\$117 18
	 Parts of textile reeling, winding, beaming, warping, or slashing: machines, and parts of textile machines for preparing yarns Parts, n.e.s., of levelling, boring, and extracting machinery, n.s.p.f	11 : 	: - : :	
684.7020	: Electrical fixed capacitors, mica:: Loudspeakers::	6:3:	-:	
433.1095	: Chemical mixtures and preparations, n.s.p.f: : Total: : Total, U.S. exports to Laos:	812 : 812 :	10 : 29 :	138 138

Table C-26.--Leading items imported from Laos, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	•	JanSept.	July-September	
	Description :	1988	1987	: : 1988 :
		1,000 dollars	1,000 dollars	: : <u>1,000</u> : <u>dollars</u>
601.2450	Iron ore, concentrated or sintered	\$1,747		\$1,747
480.2500	Sodium nitrate	LUU		: -
384.4/24	: Women's and girls' cotton shorts, not ornamented, not knit: : Coffee, crude	110 58		58
381.6240	Men's cotton trousers and slacks n.s.p.f., not ornamented, not Knit		1	: -
676.5455	Parts n.s.p.f. of automatic data-processing machines and units	•	:	:
384.0741	thereof	: 37	-	: -
	: precious metal	1/ 12	: <u>1</u> / -	: 12
722.9400 107.3540	Equipment specially designed for photofinishing, n.s.p.f Bacon, boned, cooked, canned	- 11 : 9		: -
107.3040	Bacon, boned, cooked, cannedBacon, not boned and cooked	: 9	: -	: 9
107.3525	Canned hams and shoulders, 3 pounds and over	: 7	: -	: 7
766.2560	: Antiques, n.s.p.f	·	: -	-
682.6053 :	: Power supplies over 500 watts	: 4	: -	: 2
685.9054	: Electrical connectors, n.s.p.f	: 3	: -	:
999.9500	Formal and informal entries, \$250 and under, estimated	3	: 2	: -
685.9052	Electrical connectors, rack and panel	2	-	•
784 6371	: Monolithic integrated circuits, linear	2	: -	• •
304.0371	Total====================================	2.344	. 2	: 1,847
;	Total, U.S. imports from Laos	2,436		,,,,,,

1/ TSUSA item 657.2585, along with TSUSA item 657.2575, was created on July 1, 1988, from former TSUSA item 657.2580. There were no imports from Laos under item 657.2580 during July-Sept. 1987 or during Jan.-June 1988.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-27.--Leading items exported to Mongolia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	:	: JanSept. <u>:</u>	July-Sej	tember	
No.	Description:	1988 : : :	1987 1988		
		1,000 : dollars :	1,000 dollars	1,000 dollars	
	Electric brazing machines and apparatus and similar articles n.s.p.f. for cutting, and parts thereof Medical, dental, surgical, and veterinary instruments and apparatus, n.s.p.f., and parts thereof	\$5 : 3 :	- 24	- -	
661.7075 433.1079	: Industrial machinery and equipment n.s.p.f., and parts thereof, : for treatment of materials n.s.p.f. by a change of temperature:	2:	- : - :		
	Total	12 : 12 :	24 133	2	

Table C-28.--Leading items imported from Mongolia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	September	
item No.	Description : : :	1988 :	1987 : :	1988	
		1,000 : dollars :	1,000 dollars	1,000 dollars	
306.4192	: Camel hair, in the grease or washed, sorted: : Camel hair, in the grease or washed, not sorted: : Cashmere goat hair, and like hair of other animals, in the	\$332 : 280 : :	\$51 : 52 : :	92	
170.4500 605.7020	: grease or washed, not sorted:: : Filler tobacco n.s.p.f., including cigar leaf, stemmed:: : Gold sweepings, and waste and scrap	53 :	- : - : - :		
161.8300	: Tea, crude or prepared: : Pepper, capsicum or cayenne or red, not ground, other than : Anaheim and ancho: : Metal coins, other than gold:	21 :	- : - :	2	
999.9500 - 175.3900 -	: Formal and informal entries, \$250 and under, estimated: : Rapeseed: : Plantains, prepared or preserved	6 : 4 : 3 :	- : - : - :		
30.2000 30.4500	: Canary seed:: Oats, hulled or not hulled:: Total:: Total::	1 : 1 : 873 :	- : - : 102 :	12	
:	Total, U.S. imports from Mongolia	873 :	111 :	1	

Table C-29.--Leading items exported to North Korea, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.		JanSept. :	July-September	
	Description : : : : : : : : : : : : : : : : : : :	1988 : :	1987 : :	1988
	: : :	1,000 : dollars :	1,000 : dollars :	1,000 dollars
676.5560	Parts of automatic data processing machines and units thereof, n.s.p.f Total Total, U.S. exports to North Korea	\$65 : 65 : 65 :	- : - : - :	**

Table C-30.--Leading items imported from North Korea, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		: : JanSept : 1988	July-Ser	July-September	
item No.	Description:	: 1988 : :	1987	: : 1988 :	
		: <u>1,000</u> : <u>dollars</u>	1,000 dollars	1,000 dollars	
:	: Total, U.S. imports from North Korea	:	: -	- -	

Table C-31.--Leading items exported to Poland, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-Sept	ember
No.	Description :	1988 :	1987	1988
	: 	1,000 :	1,000 :	1,000
	:	dollars	<u>dollars</u>	<u>dollars</u>
130.6540	: Wheat, unmilled, not donated for relief or charity:	\$90,142 :	\$4,165 :	•
818.3900	Products, n.e.s., donated for relief or charity	26,849 :	8,692 :	9,474
480.1000	Fertilizers and fertilizer materials	14,506 :	3,836 :	5,592
300.1060	: Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-:	11,132 :	2,211 :	6,275
664.0588	: Parts, n.e.s., of excavating machinery, n.e.s	7.038 :		1,334
130.4040	Grain sorghum, other than seed for planting purposes	5,525 :	- :	-
130.1040	Barley, other than for malting purposes	5,185 :	1,460 :	1,303
818.3300	: Medicinal and pharmaceutical products donated for relief or	:	:	
	charity:	4,767 :	109 :	1,948
170.6500	Cigarettes:		1,337 :	1,592
309.4242	: Polvester fibers (in noncontinuous form)	3.894 :	1,081 :	559
250.0284	: Wood pulp, special alpha and dissolving grades	3,738 :	1,097 :	713
475.0760	: Heavy fuel oils, having a Savbolt Universal viscosity at 100 :	:	:	
	degrees Fahrenheit of more than 125 seconds	3,149 :	5,360 :	-
692.1680	Special-purpose motor vehicles, nonmilitary, n.s.p.f: Parts of tire-building machines:	2,499 :	- :	2,499
678.3557	: Parts of tire-building machines:	2,296 :	- :	1,335
818.8000	: Shipments valued \$10,000 and under, not identified by kind:	2,092 :	366 :	878
475.0740	: Distillate and residual fuel oils derived from petroleum or	:	:	
	shale, having a Saybolt Universal viscosity of 45-125 seconds-:	1,995 :	-:	1,995
309.4245	: Acrylic and modacrylic fibers (in noncontinuous form):	1,970 :	- :	522
818.4000	: Used wearing apparel and other used articles, of textile :	:	, :	
	materials, exported in bulk:	1,593 :	517 :	474
404.2250	: Terephthalic acid dimethyl ester (dimethyl terephthalate):	1,293 :	- :	838
492.3510	actose	1,184 :	:	447
	Total	195.583	32,325 :	37,779
	Total, U.S. exports to Poland:	240,911 :	45,359	54,853

Table C-32.--Leading items imported from Poland, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	· •	JanSept. <u>:</u>	July-Sep	tember
item No.	Description :	1988 : :	1987 : :	1988
	:	1,000 :	1,000 :	1,000
	:	dollars	dollars	dollars
107.3525	: Canned hams and shoulders, 3 pounds and over:	\$83,108 :	\$30,502 :	\$25,97
493.1200	: Casein	11,156 :		5,99
607.6625	: Plates of iron or steel, not pickled and not cold rolled, other :	:		
	: than allov iron or steel, over 6 inches in thickness:	8,639 :		1,70
110.4740	Pollock blocks, frozen, over 10 pounds:	7,626 :		
686.9030	Lamps n.e.s., including standard household:	6,417 :		
626.0200	: Zinc, not alloved, unwrought	4.909 :	232 :	2,66
335.9500	: Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing			
	: _ over 4 ounces per square yard	4,853 :	1,487 :	2,26
608.1335	: Sheets n.s.p.f. of iron or steel, zinc coated or plated, valued :		•	
	: over 10 cents per pound:	4,554 :	460 :	26
336.6260	: Woven fabrics n.s.p.f., worsted wool, valued over \$2 per pound :	:		
704 0750	but not over \$9 per pound, 6 ounces and over per square yard:	3,822 :	824 :	1,08
381.8359	Men's or boys' wool suits n.s.p.f., valued over \$4 per pound, :			4 00
/02 7E40	not ornamented, not knit:	3,381 :	1,029 :	1,89
092.3510	<pre>frack-laying tractors (including half-track), not used for</pre>		405	4 5-
644 0000	agricultural use:	3,333 :		1,52
796 7745	Sulfathiozole and sodium sulfathiazole:	2,988	440 :	90
304.3/15	Women's cotton raincoats n.s.p.f., 3/4-length or longer, valued	0 777 .	(00 -	0.7
400 9061	over \$4 each, not ornamented, not knit			82
007.0041	Channels of iron or steel other than alloy, having a maximum	2 ((2)		•
412 4200	: cross-sectional dimension of 3 inches or more, not advanced: : Brass_rods, wrought, other than low fuming brazing rod:	2,642 :		
672 7000	· Drass rods, wrought, other than low ruming brazing rod: · Titanium dioxide	2,581 :		
	Brads, nails, spikes, staples, and tacks, of iron or steel, one	2,505 :	- :	Ju
070.2020	inch or longer, smooth shank, not coated, plated, or painted:	2,417 :	1,125 :	74
727.1500	Furniture and parts, of bentwood:	2,417 · 2,245 ·		
381.4715	Men's or boys' raincoats, 3/4-length or lenger, of cotton not	. CF213		<i>f</i> -
	Men's or boys' raincoats, 3/4-length or longer, of cotton, not : knit	2,216	781 :	8(
674.3512	Machine tools, metal-cutting, engine or toolroom: Total	2,021 :		1.18
	Total	164,186 :	54,558 :	54,16
;	Total, U.S. imports from Poland	272,573		
	inger to troit to action	2,2,5,5	:	, , , , ,

Table C-33.--Leading items exported to Romania, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description :	JanSept. : 1988 :	July-September	
			1987 :	1988
		: 1,000 : dollars :	1,000 : dollars :	<u>1,000</u> dollars
	1	<u> </u>	40110.0	<u> </u>
175.4100	: Soybeans, other than seed for planting:	\$59,320 :	\$25,174 :	
521.3110	: Low volatile bituminous coal:	36,122 :	5,518 :	16,07
120.1400	: Cattle hides, whole:	27,357 :	-:	6,80
660.3040	: Parts, n.s.p.f., of steam turbines:	14,507 :	11,688 :	5,09
676.5560	: Parts of automatic data processing machines and units thereof, :	:		
	: n.s.p.f	2,627 :	699 :	64
130.3440	: Corn seed, except sweet, not donated for relief or charity:	2,439 :	:	
	: Fertilizers and fertilizer materials:	1,428 :	1,420 :	
121.0515	: Bovine leather, rough, russet, and crust, wet blue, not split:	1,353 :	- :	1,35
486.6900	: Agricultural insecticide preparations, n.s.p.f:: Clays, n.s.p.f::	1,207 :	- :	
			575 :	21
459.6000	: Aromatic and odoriferous substances, mixed, n.s.p.f:	410 :	20 :	
433.1035	: Compound catalyst preparations, other than of nickel:	386 :	540 :	19
676.2870	: Automatic data processing machines and units thereof, n.s.p.f., :	:	:	
	: and office machines n.s.p.f. for transcribing/processing data-:	337 :	- :	11
459.1900	: Aromatic and odoriferous compounds n.s.p.f., unmixed:	329 :	8 :	14
492.3510	: Lactose:	244 :	- :	
690.2500	: Axles and parts thereof, and axle bars, for rail locomotives and:		:	
	: railway rolling stock, of iron or steel:	239 :	- :	
657.2160	: Articles´n.s.p.f. of iron or steel, wholly or in chief weight	:	:	
	: of wire	214 :	19:	8
678.5065	: Machines n.s.p.f. for production and assembly of semiconductor :		:	_
	devices, diodes, transistors, and circuits, and parts	212 :	- :	2
522.6500	: Magnesite, crude and caustic calcined	197 :	56 :	_
818.9000	: General merchandise, valued not over \$1,000, estimated:		99 :	5
	: Total:	150,033 :		30,77
	: Total, U.S. exports to Romania:	154,359 :	51,734 :	32,02

Table C-34.--Leading items imported from Romania, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	Description	JanSept. : 1988 :	July-September	
			1987	1988
		1,000	1,000	1,000
		dollars	<u>dollars</u>	dollars
475 2528	: : Unleaded gasoline	\$256,211	\$63,587 :	\$80,390
475.1015	: Light fuel gils. derived from petroleum. shale. or both.	:	:	
	: testing 25 degrees A.P.I. or more	34,438 :	- :	14,442
607.6625	: Plates of iron or steel, not pickled and not cold rolled, other :	:	7 (74)	. 24
700 4544	than alloy iron or steel, over 6 inches in thickness	19,973:	3,471 :	6,216
/UU.4544 /76 0535	: Leather cement footwear n.s.p.f., for women, over \$2.50 per pair	13,150 :	3,705 :	8,196
473.0333	Heavy fuel oils, derived from petroleum, shale, or both, testing under 25 degrees A.P.I	12,521	9,310 :	7,111
727.3555	: Wall systems, bookcases, shelf units, credenzas, buffets,	12,52.	,,,,,,	.,,,,
	servers, china closets, and other cabinets, of wood	10,736 :	2,825 :	284
700.3575	servers, china closets, and other cabinets, of wood Men's footwear, of leather, n.s.p.f	8,362:	855 :	2,517
360.1200	: Floor coverings with pile hand-inserted or hand-knotted, valued :	:	-	
				4 50
70/ 1710	Canned hams and shoulders, 3 pounds and over	7,042 :	2,818	1,582
700.1310	Brief cases, school bags, photographic equipment bags, camera cases, and like containers and cases n.s.p.f., of leather	6,664:	902 :	919
381.3905	: Men's or boys' jogging, warm-up, and similar athletic jackets,		,02 :	71
	: of cotton. knit. not ornamontod	5.662 :	1,988 :	20
700.3580	: Youths' and boys' footwear n.s.p.f., of leather	: 4,468 :		1,50
680.3712	: Ball bearings, radial ball bearings, outside diameter over 3U- 🤫	:	:	
	millimeters but not over 52-millimeters	4,311 :		40
682.6070	Parts of generators	3,624 :		
727.2900 386 6765	: Unairs n.s.p.t., ot wood	3,618	1,157	419
	: not knit	3,609 :	291 :	
680.3722	Ball bearings, other than radial	3,316		27
618.2560	: Sheets and strip of alloyed aluminum, not clad, in coils,	:		 -
	: unpainted, between .008017 inches in thickness	3,204 :	1,223 :	•
680.3938	: Tapered roller bearings and parts, cone assemblies imported	: :	1	
794 0075	separately	3,197 :		4 77
361.9035	Men's knit sweaters, of man-made fibers, not ornamented Total	3,150 : 415,384 :		
	Total, U.S. imports from Romania	577,829		144,136
	TOTAL TRIPOT LO IT OIL NOMATITA	: 311,027	1047230 1	177/13

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Table C-35.--Leading items exported to Vietnam, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description:	JanSept. <u>:</u> 1988 :	July-September	
			1987 :	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
818.3900	Products, n.e.s., donated for relief or charity	\$11,112 :	\$5,472 :	\$4,37
818.8000	: Shipments valued \$10,000 and under, not identified by kind:	262 :	- :	•
818.9000	General merchandise, valued not over \$1,000, estimated:	135 :	41 :	5
818.3300	Medicinal and pharmaceutical products donated for relief or		:	
666 E640	charity	96 : 86 :	- :	•
772 0600	Household articles n.s.p.f., of rubber or plastics	00 · 70 :	7 :	8 1
795 0000	· Nonenumerated products	70 · 21 ·	19:	'
431.4890	Polyamines and their salts and derivatives, n.s.p.f	18:	- :	1
818.4000	Used wearing apparel and other used articles, of textile		•	•
	materials, exported in bulk	18 :	- :	
666.0062	Agricultural and horticultural machinery and implements n.s.p.f-:	12 :	- :	1
683.9525	: Industrial and laboratory electric furnaces and ovens	12 :	-:	
818.3400		10 :	- :	
711.2420	Machines and appliances for determining the strength of	:	:	
	articles under compression, tension, etc., electrical	8 :	- :	
709.6640	Measuring and controlling equipment n.s.p.f. based on the use		:	
705 ///0	of radiations from radioactive substances, and parts thereof	8 :	- :	
385.4660	Bags and sacks, or other shipping containers, of textile	:	•	
744 0400	materials n.s.p.f	6 :	- :	
711.0100	Balances of a sensitivity of 5 centigrams or better, with or :	7 1	_ •	
444 1020	Conveyors, belt, n.s.p.f	3 1	<u> </u>	
664.1020 ·	Parts for plows, listers, cultivators, and weeders	2 :	_ :	
666 0067	Parts for planting, seeding, and fertilizing machines	2 .	- :	
664.1032	Portable conveyors.	2:	- :	
	Total====================================	11.887	5,539 :	4,56
:	Total, U.S. exports to Vietnam:	11,889	5,569	4,56

Table C-36.--Leading items imported from Vietnam, by TSUSA items, January September 1988, July-September 1987, and July-September 1988

TSUSA : item No. :	Description	: JanSept: : 1988 ::	: July-September	
			1987	1988
:		1,000 dollars	<u>1,000</u> : dollars	1,000 dollars
: :	Total, U.S. imports from Vietnam	- :	-	

GLOSSARY

Full wording

CIA Central Intelligence Agency Commodity Credit Corporation (U.S. Department of CCC Agriculture) CCL Commodity Control List Council for Mutual Economic Assistance CMEA COCOM Coordinating Committee for Multilateral Export Controls Centrally planned economy CPE EAA Export Administration Act of 1979 (United States) EC European Community EEP Export Enhancement Program (U.S. Department of Agriculture) Export-Import Bank of the United States EXIMBANK Food and Agricultural Organization (United Nations) FAO GATT General Agreement on Tariffs and Trade GNP Gross national product GSP Generalized System of Preferences IAEA International Atomic Energy Agency IMF International Monetary Fund LTFV Less than fair value Multifiber Arrangement MFA MFN Most-favored-nation NME's Nonmarket economy countries Office of Export Administration (U.S. Department of OEA Commerce) OECD Organization for Economic Cooperation and Development OGL Oualified General License SDR Special Drawing Rights SIC Standard Industrial Classification MSIC: SIC-based import product groupings OSIC: SIC-based domestic manufactured output categories Standard International Trade Classification SITC SITC categories are defined as follows: 1-digit SITC: Section 2-digit SITC: Division 3-digit SITC: Group 4-digit SITC: Subgroup 5-digit SITC: Item TSUSA Tariff Schedules of the United States Annotated United States Code USC U.S. Department of Agriculture USDA USITC U.S. International Trade Commission

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Each Quarterly Report to the Congress and the Trade Policy Committee on Trade between the United States and the Nonmarket Economy Countries contains:

- (1) summary of developments in U.S.-NME trade for that calendar quarter, with the summary of the fourth quarter as an annual review:
- (2) summary tables and figures describing the value, direction, composition, and individual country trade shares of U.S.-NME trade in that calendar quarter;
- (3) a series of tables describing the leading items traded by the United States with each of the NME countries covered, disaggregated to the 7-digit level of the respective export and import schedules, through the end of that calendar quarter.

Other subjects covered periodically or on an irregular basis are listed below. All page numbers refer to the official USITC publication.

Beginning with the 54th Quarterly Report . . . , the coverage of this index was reduced. The subjects now listed are from reports covering only the previous 5 calendar years plus those covering the current or most recent calendar year. Information on subjects covered in earlier reports may be obtained from the Office of Economics, Trade Reports Division, USITC. Telephone: (202) 252-1255.

Ammonia:

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