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Introduction	
Summary	
Second-quarter developments in trade between the United States and	
the nonmarket economy countries	
U.S. exports to the NME's	~ _
Crude materials	
Food and live animals	
Machinery and transportation equipment	
Chemicals	
Other export developments	
U.S. imports from the NME's	
Miscellaneous manufactured articles	
Mineral fuels and lubricants	
Manufactured goods classified by chief material	
Chemicals	
Food and live animals	
Developments affecting U.S. commerical relations with the nonmarket	
economy countries in January-June 1983	
Steps to facilitate the transfer of U.S technology to China	
U.SChinese textile negotiations	
Most-favored-nation status of nonmarket economy countries	
Toward a New U.SU.S.S.R. grain agreement	
U.S. administrative actions affecting imports from NME's	
Potassium permanganate	
Chloropicrin	
Canned mushrooms	
Greige polyester/cotton printcloth	
Cotton shop towels	
The East-West trade statistics monitoring system: Updated analysis	οf
manufactured imports from the NME's and the U.S. market:	
Background	
Methodology	
Data limitations	
Results	
Appendix A. Major items in U.S. trade with the nonmarket economy	
countries	
Appendix B. Leading U.S. imports and exports in trade with the	
nonmarket economy countries	
Glossary	
Index	

Page Figures U.S. exports to the nonmarket economy countries (NME's), China, and the U.S.S.R., by quarters, 1980-1983-----Relative shares of U.S. exports to the nonmarket economy countries, 1982 and January-June 1983-----3. U.S. imports from the nonmarket economy countries (NME's), China, and the U.S.S.R., by quarters, 1980-1983-----4. Relative shares of U.S. imports from the nonmarket economy countries, 1982 and January-June 1983-----24 Tables U.S. merchandise trade with the world and with the nonmarket economy countries (NME's), by quarters, April 1982-June 1983---------2. U.S. exports to the individual nonmarket economy countries and to the world, 1981-1982, January-June 1982, January-June 1983, April-June 1982, and April-June 1983-----3. U.S. exports to the world and to the nonmarket economy countries (NME's), by SITC sections, January-June 1982 and January-June 1983------- U.S. exports to the nonmarket economy countries, by SITC sections, April-June 1983------5. 20 U.S. export items to the nonmarket economy countries (NME's) which changed substantially, by Schedule B numbers, January-June 1982 and January-June 1983------20 6. 20 U.S. export items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1983, by Schedule B numbers, January-June 1982 and January-June 1983-----7. U.S. imports from the individual nonmarket economy countries and from the world, 1981-82, January-June 1982, January-June 1983, April-June 1982, and April-June 1983-----8. U.S. imports from the world and from the nonmarket economy countries (NME's), by SITC sections, January-June 1982, and January-June 1983-----9. U.S. imports from the nonmarket economy countries, by SITC sections, 10. 20 U.S. import items from the nonmarket economy countries (NME's) which changed substantially, by TSUSA numbers, January-June 1982 and January-June 1983-----11. 20 U.S. import items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1983, by TSUSA items, January-June 1982 and January-June 1983-----

U.S. offers of grain to the Soviet Union and actual Soviet purchases, agreement years 1976/77 to 1982/83
purchases, agreement years 1976/77 to 1982/83
U.S. imports from NME's and world, and apparent consumption, by MSIC code, in which there was import penetration of greater than one percent from an NME source and greater than ten percent from all sources, 1981
one percent from an NME source and greater than ten percent from all sources, 1981
from all sources, 1981
U.S. imports from NME's that increased at least 15 percent in terms of value both between 1981 and 1982 and between January-June 1982 and January-June 1983, by MSIC items and by sources
terms of value both between 1981 and 1982 and between January-June 1982 and January-June 1983, by MSIC items and by sources
January-June 1982 and January-June 1983, by MSIC items and by sources
u.S. imports from NME's and world, by MSIC code, in which there was penetration of greater than one percent from NME sources and greater than ten percent from all sources, and growth greater than 15 percent in the periods 1981-1982 to January-June 1983Lace goods, nes (MSIC 2292): U.S. imports, total and from China U.S. procuction, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
 U.S. imports from NME's and world, by MSIC code, in which there was penetration of greater than one percent from NME sources and greater than ten percent from all sources, and growth greater than 15 percent in the periods 1981-1982 to January-June 1983 Lace goods, nes (MSIC 2292): U.S. imports, total and from China U.S. procuction, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
penetration of greater than one percent from NME sources and greater than ten percent from all sources, and growth greater than 15 percent in the periods 1981-1982 to January-June 1983Lace goods, nes (MSIC 2292): U.S. imports, total and from China U.S. procuction, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
greater than ten percent from all sources, and growth greater than 15 percent in the periods 1981-1982 to January-June 1983
than 15 percent in the periods 1981-1982 to January-June 1983 Lace goods, nes (MSIC 2292): U.S. imports, total and from China U.S. procuction, and apparent consumption, 1979-82, January- June 1982, and January-June 1983
Lace goods, nes (MSIC 2292): U.S. imports, total and from China U.S. procuction, and apparent consumption, 1979-82, January—June 1982, and January—June 1983————————————————————————————————————
U.S. procuction, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
June 1982, and January-June 1983
Male shirts, nightwear and infant (MSIC 2321): U.S. imports, total and from China U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
and from China U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983
January-June 1982, and January-June 1983
Women's, girls', and infants'coats, suits, and skirts (MSIC 2337): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1982, January-June 1982, and January-June 1983
U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1982, January-June 1982, and January-June 1983
consumption, 1979-82, January-June 1982, and January-June 1982, January-June 1982, and January-June 1983
January-June 1982, and January-June 1983
Outerwear, nes, of textile materials (MSIC 2369): U.S. imports,
total and from China. U.S. production, and apparent consumption
1979-82, January-June 1982, and January-June 1983
Gloves, leather (MSIC 3151): U.S. imports, total and from China,
U.S. production, and apparent consumption, 1979-82,
January-June 1982, and January-June 1983
Women's handbags and purses (MSIC 3171): U.S. imports, total
and from China, U. S. production, and apparent consumption,
1979-82, January-June 1982, and January-June 1983
U.S. imports from NME's that increased at least 15 percent in
terms of quantity between 1981 and 1982 and January-June 1982
and January-June 1983, by TSUSA items and by sources
U.S. imports from NME's that increased at least 15 percent in terms
of value between 1981 and 1982 and January-June 1982 and
January-June 1983, by TSUSA items and by sources
U.S. imports from NME's that increased at least 15 percent in terms
of value and quantity between 1981 and 1982 and January-June 1982
and January-June 1983, by TSUSA items and by sources
II C trade with all normarket agreem countries by STEG sections
U.S. trade with all nonmarket economy countries, by SITC sections,
1982, January-June 1982, and January-June 1983
U.S. trade with China, by SITC sections, 1982, January-June 1982,

A-3.	U.S. trade with U.S.S.R., by SITC sections, 1982, January-June
	1982, and January-June 1983
A-4.	U.S. trade with Eastern Europe, by SITC section, 1982, January-
•• • •	June 1982, and January-June 1983
A-5.	U.S. trade with Albania, by SITC sections, 1982, January-
	June 1982, and January-June 1983
A-6.	U.S. trade with Bulgaria, by SITC sections, 1982, January-
п-0.	June 1982, and January-June 1983
. 7	
A-7.	U.S. trade with Cuba, by SITC sections, 1982, January-June 1982,
	and January-June 1983
A-8.	U.S. trade with Czechoslovakia, by SITC sections, 1982, January-
	June 1982, and January-June 1983
A-9.	U.S. trade with East Germany, by SITC section, 1982, January-
	June 1982, and January-June 1983
A-10.	U.S. trade with Hungary, by SITC sections, 1982, January-
	June 1982, and January-June 1983
A-11.	U.S. trade with North Korea, by SITC section, 1982, January-
	June 1982, and January-June 1983
A-12.	U.S. trade with Mongolia, by SITC sections, 1982, January-
	June 1982, and January-June 1983
A-13.	U.S. trade with Poland, by SITC sections, 1982, January-
	June 1982, and January-June 1983
A-14.	U.S. trade with Romania, by SITC sections, 1982, January-
N-14.	June 1982, and January-June 1983
A-15.	U.S. trade with Vietnam, by SITC sections, 1982, January-
M-13.	June 1982, and January-June 1983
ם ד	
B-1.	Leading items exported to nonmarket economy countries (NME's),
	by Schedule B Nos., January-June 1982, April-June 1982,
	and April-June 1982
B-2.	Leading items imported from nonmarket economy countries (NME's),
	by TSUSA items, January-June 1983, April-June 1983, and
	April-June 1982
B-3.	Leading items exported to China, by Schedule B Nos.,
	January-June 1983, April-June 1983, and April-June 1982
B-4.	Leading items imported from China by TSUSA items,
	January-June 1983, April-June 1983, and April-June 1982
B-5.	Leading items exported to the U.S.S.R., by Schedule B Nos.,
	January-June 1983, April-June 1983, and April-June 1982
B-6.	Leading items imported from the U.S.S.R., by TSUSA items,
•	January-June 1983, April-June 1983, and April-June 1982
B-7.	Leading items exported to Eastern Europe, by Schedule B Nos.,
	January-June 1983, April-June 1983, and April-June 1982
B-8.	Leading items imported from Eastern Europe, by TSUSA items,
	January-June 1983, April-June 1983, and April-June 1982
B-9.	Leading items exported to Albania, by Schedule B Nos.,
⊔ − y .	January-June 1983. April-June 1983. and April-June 1982
	January-June 1905, April-June 1905, and April-June 1902

	·	age
B-10.	Leading items imported from Albania, by TSUSA items,	
	January-June 1983, April-June 1983, April-June 1982	87
B-11.	Leading items exported to Bulgaria, by Schedule B Nos.,	
	January-June 1983, April-June 1983, and April-June 1982	88
B-12.	Leading items imported from Bulgaria, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	89
B-13.	Leading items exported to Cuba, by Schedule B Nos.,	
	January-June 1983, April-June 1982, and April-June 1981	90
B-14.	Leading items imported from Cuba, by TSUSA items,	
	January-June 1982, April-June 1982, and April-June 1981	91
B-15.	Leading items exported to Czechoslovakia, by Schedule B Nos.,	
	January-June 1983, April-June 1983, and April-June 1982	92
B-16.	Leading items imported from Czechoslovakia, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	93
B-17.	Leading items exported to East Germany, by Schedule B Nos.	
	January-June 1983, April-June 1983, and April-June 1982	94
B-18.	Leading items imported from East Germany, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	95
B-19.	Leading items exported to Hungary, by Schedule B Nos.,	•
	January-June 1983, April-June 1983, and April-June 1982	96
B-20.	Leading items imported from Hungary, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	97
B-21.	Leading items exported to Mongolia, by Schedule B Nos.,	
	January-June 1983, April-June 1983, and April-June 1982	98
B-22.	Leading items imported from Mongolia, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	99
B-23.	Leading items exported to North Korea, by Schedule B Nos.,	
	January-June 1983, April-June 1983, and April-June 1982	100
B-24.	Leading items imported from North Korea, by TSUSA items,	
	January-June 1983, April-June 1983, and April-June 1982	101
B-25.	Leading items exported to Poland, by Schedule B Nos.,	
2 20.	January-June 1983, April-June 1983, and April-June 1982	102
B-26.	Leading items imported from Poland, by TSUSA items,	
B-20.	January-June 1983, April-June 1983, and April-June 1982	103
B-27.	Leading items exported to Romania, by Schedule B Nos.,	100
D-27.	January-June 1983, April-June 1983, and April-June 1982	104
B-28.	Leading items imported from Romania, by TSUSA items,	±07
D-20.	January-June 1983, April-June 1983, and April-June 1982	105
B-29.	Leading items exported to Vietnam, by Schedule B Nos.,	103
5-67,	January-June 1983, April-June 1983, and April-June 1982	106
B-30.	Leading items imported from Vietnam, by TSUSA items,	100
2 30.	January-June 1983. April-June 1983. and April-June 1982	107

vi

INTRODUCTION

This series of reports by the United States International Trade Commission is made pursuant to section 410 of title IV of the Trade Act of 1974 (19 U.S.C. 2440), which requires the Commission to monitor imports from and exports to certain nonmarket economy countries (NME's). These countries include those listed in headnote 3(f) of the Tariff Schedules of the United States (TSUS) 1/ and others not listed in the headnote, 2/ viz, Hungary, the People's Republic of China (China), and Romania. 3/ These are countries whose exports can be investigated by the Commission under section 406 of title IV of the Trade Act of 1974. Through control of the level of production, the distribution channels, and the price at which articles are sold, they could disrupt the domestic market in the United States and thereby injure U.S. producers. Under the statute, the Commission publishes a summary of trade data not less frequently than once each calendar quarter for Congress and, until January 2, 1980, for the East-West Foreign Trade Board. As of that date, the East-West Foreign Trade Board was abolished, and its functions were transferred to the Trade Policy Committee, chaired by the United States Trade Representative.

As specified by the statute, one objective of the reports in this series is to provide data on the effect of imports from NME's on the production of like or directly competitive articles in the United States and on employment within industries producing those articles. Therefore, the reports include trade statistics for those NME's whose current trade with the United States is at least at a level that might possibly affect a domestic industry: Albania, Bulgaria, China, Cuba, Czechoslovakia, East Germany, Hungary, Mongolia, North Korea, Poland, Romania, the U.S.S.R., and Vietnam.

^{1/} The following countries or areas are listed under headnote 3(f) of the TSUS: Albania, Bulgaria, Cuba, Czechoslovakia, the German Democratic Republic (East Germany), Estonia, those parts of Indochina under Communist control or domination (including Vietnam), North Korea, the Kurile Islands, Latvia, Lithuania, Mongolia, Poland, Southern Sakhalin, Tanna Tuva, and the U.S.S.R.

²/ When most-favored-nation tariff treatment is accorded a Communist country, that country is no longer included in headnote 3(f).

^{3/} Earlier reports in this series included Yugoslavia among the NME's whose trade with the United States is monitored. At the suggestion of the United States Trade Representative and after consultation with the appropriate congressional committees, the Commission decided that Yugoslavia would no longer be included in the countries covered by this report. This decision was effective with the 27th report. (27th Quarterly Report to the Congress and the Trade Policy Committee on Trade Between the United States and the Nonmarket Economy Countries During April-June 1981, USITC Publication 1188, September 1981, p. 1, hereinafter 27th Quarterly Report . . .) In the opinion of many analysts, Yugoslavia is not appropriately classified as an NME. Also, it is not a member of the Warsaw Pact or the Council for Mutual Economic Assistance. Yugoslavia has special status with the Organization for Economic Cooperation and Development and is a leader in the movement of nonaligned countries.

At the present time, Romania, Hungary, and China receive most-favored-nation (MFN) tariff treatment from the United States. Poland's MFN status was indefinitely suspended by the President in October 1982. Most other NME's have never been accorded this treatment because of the policy legislated as section 5 of the Trade Agreements Extension Act of 1951, i.e., that the President should take appropriate action to deny the benefit of trade-agreement concessions to imports from certain Communist nations or areas. 1/

In the TSUS, the unconditional MFN rates of duty are set forth in column 1. The rates applicable to products of designated Communist nations 2/ are set forth in column 2; for the most part, these are the higher rates that were established in 1930. The rates of duty resulting from this policy vary considerably from item to item, and discrimination is not present at all for products that historically have been duty free or dutiable at the same rates in columns 1 and 2. Therefore, actual or potential U.S. imports from countries that do not enjoy MFN privileges depend in some measure on the rates of duty on the specific items involved.

Except as otherwise noted, trade data presented in this report are compiled from official statistics of the U.S. Census Bureau. Imports are imports for consumption (the sum of directly entered imports plus withdrawals from customs warehouses) at customs value (generally equivalent to f.o.b. value at the foreign port of export). Exports are domestic exports (U.S.-produced goods) at f.a.s. value. Detailed analysis in the report is generally done on a seven-digit TSUS (imports) or Schedule B (exports) basis, which is the basis on which the data are collected. Analysis of aggregate trade levels and trends is generally presented in terms of Standard International Trade Classification, Revision 2 (SITC) 3/ categories. The TSUSA and Schedule B data are reclassified into SITC categories using concordances maintained by the Census Bureau.

This particular report contains a summary of U.S. trade with the NME's during April-June 1983, and examines U.S. exports, imports, and the balance of trade with these countries, as well as the commodity composition of this trade. Important development in U.S. commercial relations with the NME's during the first 6 months of 1983 are also discussed.

This report also presents the results of a second annual analysis to identify potentially disruptive imports from NME's in a systematic way. For this purpose, the report, using the automated East-West Trade Statistics Monitoring System, analyzes trade and domestic production data, and also discusses methodological questions. This is an improved and updated version of the first such project, which was included in the 31st Quarterly Report.

A glossary and a cumulative subject index are included following the statistical tables in the appendices.

¹/ Presidential Proclamations Nos. 4991, Oct. 27, 1982, and 5048, Apr. 14, 1983.

^{2/} Those nations referred to in headnote 3(f) of the TSUS.

³/ The SITC was developed by the United Nations Secretariat in 1950 as a common basis for the reporting of international trade data. In 1975, the U.N. $_2$ Economic and Social Council recommended that member States begin reporting their trade statistics on the basis of Revision 2 of the SITC.

SUMMARY

Trade with nonmarket economy countries (NME's) continued to decrease in April-June 1983. The traditional U.S. surplus in merchandise trade with the NME's virtually disappeared as exports to these countries fell precipitously. A U.S. surplus of \$1.1 billion in April-June 1982 contracted to \$114.8 million in April-June 1983.

The U.S. trade balance worsened vis-a-vis all three major NME markets—the U.S.S.R., China, and Eastern Europe $\underline{1}/--$ in the second quarter of 1983 as well as in the first. In April-June 1983 the United States registered a quarterly deficit in its trade with China for the first time since 1977. The U.S.S.R. was the only major NME trading area with which the United States maintained a positive balance in the second quarter.

The U.S. surplus with NME's in January-June 1983 was almost \$2 billion less than in January-June 1982. U.S. exports to the NME's amounted to \$2.5 billion in January-June 1983, \$1.8 billion less than in the corresponding period of 1982. Over half the decline was attributable a drop in exports to the U.S.S.R.—for the most part to a major cutback in Soviet purchases of U.S. grains and soybeans. Some 37 percent of the decline was accounted for by China, which ceased to purchase U.S. soybeans, virtually discontinued buying U.S. cotton and manmade-fibers, and sharply reduced its imports of U.S. wheat. There was also a major drop in Chinese imports of U.S. chemicals, notably plastics resins. U.S. exports to Eastern Europe—mostly of grains, soybean oilcake and meal, and chemicals—also dropped.

In contrast to the steep downturn in exports to NME's, U.S. imports from these countries were up in both the first quarter (4 percent) and the second quarter (10 percent) of 1983 compared with the first and second quarters of 1982. There were no major shifts in the importance of NME sources from last year: China provided close to two-thirds of the total, Romania was a distant second with 12 percent, and the U.S.S.R. was third, providing 7 percent.

In January 1983, following the expiration of the 3-year United States-China textile agreement last year, the United States imposed unilateral quotas on imports in 32 textile and apparel categories--including 4 new ones--from China. China responded by announcing that it would cease importing U.S. soybeans, cotton, and synthetic fibers and would curtail imports of other unspecified items from the United States for the rest of the year. However, negotiations towards a textile agreement continued and came to a successful conclusion in July.

Similarly, negotiations towards the new United States-U.S.S.R. grain agreement—also concluded in July—began in the first half of the year. Meanwhile, purchases of U.S. grains by the Soviets hardly exceeded their minimum commitment under the current bilateral grain agreement.

^{1/} For the purposes of this series of reports, "Eastern Europe" includes the six Eastern European members of the Council for Mutual Economic Assistance (CMEA): Poland, Romania, East Germany, Hungary, Czechoslovakia, and Bulgaria. Albania is not a member of the CMEA.

In March 1983, President Reagan announced that he would not recommend the renewal of Romania's MFN status unless its Government ceased charging an "education tax" to would-be emigrants. However, a satisfactory resolution of this conflict allowed the President in June to recommend Romania—as well as China and Hungary—for a one-year extension of MFN status.

In May the United States committed itself to further easing of the transfer of U.S. technology to China. At the end of the first half of 1983, work on detailed guidelines corresponding to this commitment was already underway.

In January-June 1983, five antidumping investigations involving imports from NME's--all from China--were in progress.

SECOND-QUARTER DEVELOPMENTS IN TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES

The value of two-way trade between the United States and the NME's in April-June 1983 was 31 percent below its level in the corresponding quarter of 1982. At \$839.2 million, imports were 10 percent higher than those in April-June 1982, but exports were only \$954.0 million compared with \$1.8 billion in the second quarter of 1982 (table 1). This 48-percent decline in exports continued the general downward trend evident in U.S. shipments to the NME's since 1980 (fig. 1).

NME markets accounted for 3.3 percent of the value of all U.S. export trade in April-June 1982. However, as the downward trend in exports to the NME's continued, shipments to these markets amounted to only 2.2 percent of all U.S. exports in July-September 1982. Although their share increased during the next two quarters, rising to 3.2 percent in January-March 1983, 1/exports to the NME's subsequently declined by 39 percent, which reduced their share of total U.S. exports to only 1.9 percent in April-June.

With imports \$76.2 million higher and exports \$876.9 million lower than in April-June 1982, the traditional surplus in U.S. merchandise trade with the NME's was almost eliminated during the quarter under review. In April-June 1983, the surplus was just \$114.8 million, compared with \$1.1 billion in April-June 1982. The fact that the United States registered any surplus with NME's was attributable to its trade with the U.S.S.R.; the U.S. trade balances with both China and the Eastern European countries were in deficit.

The deficit in trade with China, which amounted to \$175.7 million, was the first quarterly negative U.S. balance in merchandise trade with that country since 1977. Although U.S. imports from China increased only \$15.1 million from January-March 1983 to April-June 1983, exports to China declined by \$299.6 million, erasing the small U.S. surplus of \$139.0 million recorded in the first quarter. The result was a deficit in U.S. trade with China of \$36.8 million for the 6-month period January-June 1983, compared with a surplus of \$703.4 million in January-June 1982. As recently as 1980, the United States had an annual surplus in merchandise trade with China of \$2.7 billion, though the surplus shrank to \$1.8 billion in 1981 and to \$688.7 million in 1982.

The small but unprecedented deficit in U.S. merchandise trade with Eastern Europe in January-March 1983 2/ was followed by another one in the second quarter. There was a cumulative deficit of \$13.9 million for January-June 1983 compared with a U.S. surplus of \$213.0 million in trade with this group of countries in the corresponding period of 1982.

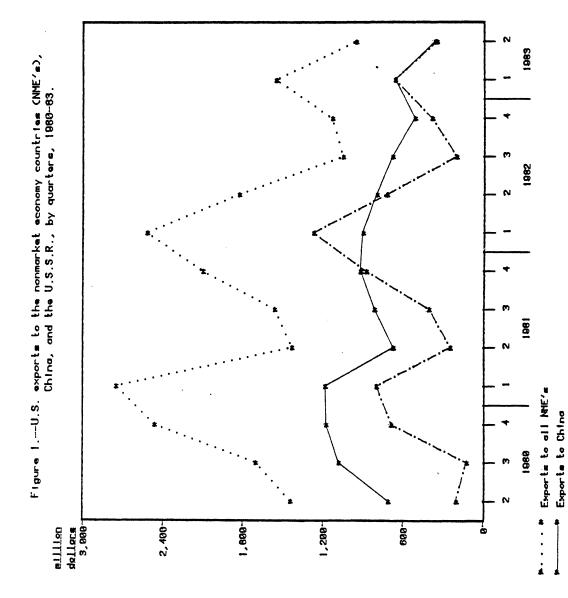
^{1/} Because of heavier grain shipments, a seasonal rise in U.S. exports to the NME's normally occurs each year in the fourth and first quarters. Even so, the medium-term trend in exports to NME's was down in the period October 1982-March 1983; U.S. exports of wheat and corn to all NME's were \$1.7 billion, or 47 percent, less than those in October 1981-March 1982.

^{2/ 34}th Quarterly Report . . ., pp. 5 and 39.

Table 1.--U.S. merchandise trade with the world and with the nonmarket economy countries (NME's), by quarters, April 1982-June 1983

mo † L		1982		1983	
	April- :	July- :	October :	January- :	April-
: S world trade:	••	•• •	•••	••	
Exports	55,778 :	48,795 :	48,496	48,931 :	49,416
Imports	60,185 :	62,396 :	58,708:	57,674 :	63,059
Balance	: 105'5-	-13,601:	-10,212 :	-8,743:	-13,643
: 'STECK TOLONGE (EXPORTS DICE TEMPORTS) :	115.963	111,190 :	107.204	104,406	112.675
U.S. trade with NME's:		•			
Exports	1,831 :	1,052:	1,133 :	1,554 :	956
Imports	763 :	987 :	745 :		839
Balance	1,068:	65 :	388 :	742 :	115
Trade turnover (exports plus imports) :	••	••	••	••	
:simple dillie	2,594:	2,038:	1,877 :	2,365 :	1,793
Juste of Jotal U.S. Trade accounted : for hy trade with NMF1e:	•	••	•	•• ••	
Exports	3.28 :	2.16:	2.34 :	3. 13.	1.93
Imports	1.27 :	1.58 :	1.27	1.4.1	1.33
Source: Compiled from official statistics of the U.S. Department of Commerce	s of the U.S.	Department of	Commorce	••	
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Note.--Import figures in this and all other tables in this section of this report are Census-basis imports for consumption at customs value. Exports are domestic exports only, including Defense Department military assistance shipments, and are valued on an f.a.s. basis.



Bource: Compiled from official statistics of the U.S. Department of Connerce∉

In contrast, the United States had surplus in trade with the U.S.S.R. in each of the first two quarters of 1983. The surplus in April-June was \$295.3 million; however, this was about half the surplus in January-March and 56 percent less than that in April-June 1982. For the 6-month period January-June 1983, the surplus was \$893.8 million, compared with \$1.9 billion in January-June 1982.

U.S. Exports to the NME's

The continued downward trend in exports was the predominant feature of U.S. trade with the NME's in April-June 1983. Grain shipments to the U.S.S.R. and China, which amounted to \$821.4 million in January-March 1983, decreased 81 percent to \$155.0 million. The fall in these exports alone exceeded the net decline in all U.S. exports to NME's in the second quarter by \$66.7 million. However, two developments served to partly offset the sharp downturn in wheat and corn shipments. The U.S.S.R. purchased \$47.8 million in soybeans after buying none from the United States in January-March 1983. Secondly, the Soviets imported \$65.1 million in cotton from the United States in April-June 1983. This was the largest sale of U.S. cotton ever made to the U.S.S.R. The Soviets have purchased small amounts of cotton from each of several countries in recent years, but the United States normally has not been one of the suppliers. 1/

China remained the leading NME market for U.S. exports in April-June 1983 (table 2), but it also accounted for half the \$876.9 million decrease in the value of export shipments to all NME's. The U.S.S.R. accounted for another 43 percent of the overall period-to-period decline. The value of exports to two NME's-Hungary and Poland--was higher in April-June 1983 than in the corresponding quarter of 1982, but the increase in shipments to these markets was not sufficient to offset lower sales to the other Eastern European NME's.

Figure 2 shows the relative shares in U.S. exports of China, the U.S.S.R., and all other NME countries collectively in calendar year 1982 and in January-June 1983. The most significant change in the latter period was a decline of 3.4 percentage points in China's share of overall U.S. sales to the NME's. With the Soviet share increasing slightly compared with that in 1982, China and the U.S.S.R. each accounted for approximately 40 percent of all U.S. exports to NME's in January-June 1983.

U.S. exports to China fell from \$1.7 billion in January-June 1982 to \$1.0 billion in January-June 1983. The value of wheat shipments to China was \$183.6 million in the first half of 1983, compared with \$624.5 million in the corresponding period of 1982, but wheat was not the only commodity that contributed significantly to the lower level of exports. U.S. cotton exports to China declined to \$1.2 million in January-June 1983 after amounting to \$167.6 million in January-June 1982, and there were no exports of soybeans to

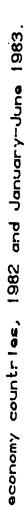
^{1/} These developments are discussed in more detail below in the subsections on exports of crude materials, pp. 12-16, and food and live animals, pp. 16-17.

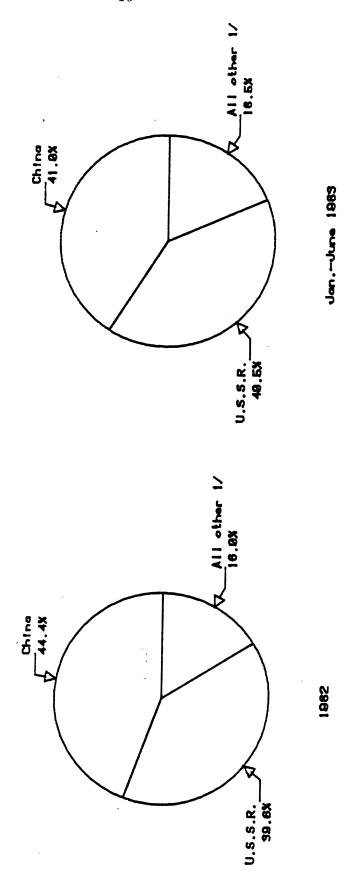
Table 2.--U.S. exports to the individual nonmarket economy countries and to the world, 1981-82, January-June 1982, January-June 1983, April-June 1982, and April-June 1983

-			January-June-	: aun	April-June-	ne
Market :	. 1861	1982			••	
•• ••	••	•• ••	1982 :	1983 :	1982 :	1983
* Ibania	M	4 0	5,278 :	4,143 :	0	1,346
Bulgaria:	0	S	74,639 :	21,069 :	m	5,403
China:	3,598,601:	2,904,535 :	1,705,460 :	1,028,329 :	800,944 :	364,385
Cuba:	55	S	487 :	327 :	316 :	166
Czechoslovakia:	S	3,59	62,829 :	ŝ	0,2	9,485
East Germany	55	ഗ	173,438 :	78,036 :	53,196 :	7,75
Hungary:	5	7,84	37,447 :	Š	5,8	33,700
Mongolia:		J	334 :	: 04	289 :	29
North Korea:		10	35 :	-	92 :	
Poland:	680,547 :	92,60	110,013 :	161,131 :	71,016 :	9,78
Romania:	503,890 :	3,23	174,100 :	109,637 :	82,977 :	7,40
U.S.S.R	2,338,818 :	88,97	1,996,749 :	1,016,023:	725,030 :	350,689
Vietnam:	10,135 :	1,99	14,406 :	11,533 :	8,508 :	3,868
Total:	7,852,353 :	: 989,686;	4,355,272 :	2,507,722 :	1,830,870 :	954,004
Total, U.S. exports :		••	••	••		•
1	-: 228,869,586 :	207,157,641:	109,866,928 :	98,346,750 :	55,777,904 :	49,416,227
Note Due to remediate final	יי לים אינה מסיי	letat adt at	a shoun	•	••	

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Figure 2..-Raiative shares of U.S. exports to the nonmarket





1/ Romania, Poland, East Germany, Buigaria, Czechoslovakia, Hungary, Vietnam, Albania, Cuba, Mongolia, and North Korea.

Source: Based on data in table 2.

China compared with \$63.2 million in such shipments in January-June 1982. Exports of manmade fibers to China, which amounted to \$162.5 million in the first 6 months of 1982, dropped to only \$29.4 million. $\underline{1}$ / of 1983.

The embargo imposed by China on imports of U.S. cotton, soybeans, and manmade fibers in January 1983 probably had little, if any, effect on the level of such shipments during the first half of the year. With its own production of cotton and oilseeds increasing every year since 1977, China had stopped buying both commodities from the United States before it announced the embargo in response to the U.S. imposition of unilateral quotas on Chinese textile products in January 1983. 2/ Apparently because of excessive inventories, it had also stopped ordering polyester fibers from all foreign suppliers in May 1982 and had sharply reduced its imports of other synthetics. However, the United States exported some manmade fibers to China in the first half of 1983, indicating that new import needs may have been allowed to take precedence over strict observance of the embargo.

On the other hand, there can be little doubt that the Chinese did reduce their purchases of U.S. wheat in response to the unilateral textile quotas. When China banned imports of U.S. cotton and soybeans, it also threatened to cut back its purchases of U.S. wheat and other agricultural commodities. In January-June 1983, the United States exported only 1.2 million metric tons of wheat to China, whereas, according to the U.S. Department of Agriculture, other grain suppliers shipped a total of approximately 5.3 million metric tons. By contrast, the United States accounted for 57 percent of China's total wheat imports in the first half of 1982.

A decline in grain shipments was also largely responsible for the lower level of U.S.-U.S.S.R. trade, though the Soviet market for U.S. soybeans also decreased. During January-June 1982, total exports to the U.S.S.R. amounted to \$2.0 billion, surpassing those to China for the first time since 1979. Large Soviet purchases of U.S. wheat and corn were the primary reason: grain alone accounted for \$1.4 billion of the U.S. shipments to the U.S.S.R. in this period. 3/ In January-June 1983, U.S. grain exports to the Soviet Union were only \$634.7 million, 55.5 percent below their level in January-June 1982; total exports were \$1.0 billion, half their previous level. On the other hand, grain exporters such as Canada, Argentina, and France increased their sales to the U.S.S.R. in the first half

^{1/} The data on manmade fibers include synthetic yarns. The leading manmade-fiber exports to China are noncontinuous polyester fibers (Schedule B No. 309.4242) and textured yarns of polyester (Schedule B No. 310.0010).

²/ See the section on U.S.-Chinese textile negotiations, pp. 34-35.

^{3/} After the United States lifted its partial embargo on grain exports to the U.S.S.R. in 1981, the Soviets purchased 13.9 million metric tons of U.S. grain for delivery in the Oct. 1, 1981-Sept. 30, 1982, bilateral grain agreement year. This was 5.9 million metric tons more than the United States was committed to export to the U.S.S.R. during each agreement year while the embargo was in effect. The total export value of the 13.9 million metric tons of wheat and corn was \$2.1 billion, of which 69 percent was shipped in January-June 1982.

Agricultural commodities also accounted for most of the overall decline in U.S. exports to the Eastern European NME's. Corn shipments decreased from \$215.2 million in January-June 1982 to \$66.9 million in January-June 1983, when only two of these six countries imported corn from the United States. Shipments of soybean oilcake and meal, another leading U.S. export to Eastern Europe, also declined, as all but one country in the region reduced or halted imports. Corn and other agricultural products normally account for as much as three-quarters of all U.S. exports to the Eastern European NME's, but most countries in the area had exceptionally good harvests in 1982.

A comparison of U.S. exports to the world and to the NME's based on one-digit Standard International Trade Classification (SITC) categories reveals substantial shifts from last year in the relative importance of these commodity groups in NME markets (table 3). In January-June 1982, the food and live animals category--mainly wheat and corn--accounted for 57.3 percent of all U.S. exports to the NME's, but for only 45.2 percent in January-June 1983. On the other hand, the share of machinery and transportation equipment in total shipments increased by 8.3 percentage points to 14.3 percent, becoming the third largest category of exports to NME's. Another notable shift was in the share of miscellaneous manufactured articles, which increased by 3.3 percentage points to 5.2 percent. The share of chemicals was also larger, even though the dollar value of U.S. exports to the NME's in this product group was less in January-June 1983 than in the corresponding period of 1982. Crude-material exports to the NME's declined in January-June 1983, in both absolute and relative terms, compared with those in January-June 1982. However, crude materials remained the second largest export category in the period and became the leading group of exports to the NME's when grain shipments plummeted in April-June.

Table 4 gives a breakdown of U.S. exports in April-June 1983 by one-digit SITC commodity sections and by individual NME's. Listed on the basis of their export value, four SITC categories accounted for nearly 85 percent of all exports to the NME's: crude materials, food and live animals, machinery and transportation equipment, and chemicals. Changes in the leading items in each of these broad commodity groups as they relate to individual NME markets are discussed below.

Crude materials

U.S. exports of crude materials (SITC Section 2) to the NME's declined by 47 percent from \$764.1 million in January-June 1982 to \$408.2 million in January-June 1983. However, there was some improvement in the performance of this commodity group during April-June 1983, when such exports to NME markets amounted to \$271.5 million, or 67 percent of all such exports to the NME's in the 6-month period. The second-quarter increase was mainly attributable to cotton and soybean exports to the U.S.S.R. and soybean exports to Romania and Poland. Nevertheless, with China importing no U.S. soybeans and only a negligible amount of U.S. cotton in the first half of 1983, total soybean exports to the NME's declined by \$146.0 million from their level in January-June 1982, and cotton exports declined by \$101.2 million.

	SITC Section	Total	exports	Exports t the NME'	s to IME's
		JanJune 1982	: JanJune : 1983	Jan June :	Jan June 1983
l	ê		Value (million	ion dollars)	·
<u>.</u>	Food and live animals	13,222	11,692	2,494:	1, 135
- ~:	topacco lsinedible,	10,542	9,286		408
	ricants, mal and v	6,779 :	6,989	. 92	22 16
· 75.		11,352	10,868	419	303
		9,244	9	179	06
~ ×	Machinery and transportation equipment: Miscellapsons manufactured articles:	. 45,088 . 8,018	41,035	260 ::	360
: _:	ansaction		, A	. 40	
	Total	109,867	: 98,347	4,355	2,508
			Percent	of total	
•		12.0	: 11.9	57.3 :	45.2
•	000		•		4. V
• •	nedible, except ricants, etc	6.2	5.1		
4 R	Oils and fats—animal and vegetable—————: Chomicale————————————————————————————————————	7	7.		12.6
	ed goods classified by chi		•	•	
_ '	material Annual Sportation equipment:	,	. 41.7	0.9	14.3
86.	Miscellaneous manufactured articles: Commodities and transactions not elsewhere	: 7.3		•	5.2
		3.1	3.5	9.	1.3
	Total	100.0	100.0	100.0	100.0
1	1 0 : 10			2	

1/ Albania, Bulgaria, China, Cuba, Czechoslovakia, East Germany, Hungary, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam. Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--U.S. exports to the nonmarket economy countries, by SITC Sections, April-June 1983

	(In the	(In thousands of dollars)	llars				
SIIC Section	Albania	Bulgaria	China	Cuba	Czecho- slovakia	East : Germany :	Hungary
. Food and live animals		360	68,835	1	175	23, 159	12,771
 Beverages and tobacco	1 1 600	1,222		1 10 1	4,218	4,293 :	1,387
		1,469	59,379	1 9 9	1, 133	1 90	2,919
	! = m	1,075	31,389 : 111,957 : 39,562 :	1 1 9	1,992	80 80 80 80 80 80 80 80 80 80 80 80 80 8	12,851
9. Commodities and transactions not elsewhere : classified	1,346	5,403	364,385	186	9,4	37,750	33,700
	Mongolia :	North Kores	Poland	Romania	U.S.S.R.	Vietnam	Total
1. Beverages and tobacco		1111	31,881		9.1. 12.9.3. 4.0.00.00.00.00.00.00.00.00.00.00.00.00.	38 137	228.559
OUE	-		4,741	1,369		11	126,864
7. Machinery and transportation equipment		111	1,644 4,447 1,444	- 1. - 1. - 1. - 1. - 1. - 1. - 1. - 1.	46.044 146.044	1 1 2	46,407 178,605 68,038
Classified	562		89,781	57,462	350,689	3,867	954,004
Note Due to rounding, figures may not add to Source: Compiled from official statistics of	the L	totals shown. 1.5. Department of	Commerce.				

Although the U.S.S.R. is normally a major cotton exporter, it was forced to import a large quantity—unprecedented in recent years—when adverse weather resulted in an extremely poor harvest. Production in 1982 was about half the usual annual cotton output in the Soviet Union, and the quality was reportedly poor. During April—June 1983, the United States shipped 39,445 metric tons of cotton, valued at \$65.1 million, to the U.S.S.R., 1/ but received no additional orders for future deliveries.

The Soviet harvest is expected to be normal or above average in 1983. Under such circumstances in the past, the U.S.S.R. has imported only a small amount of cotton. The imports have been primarily pima cotton, which is not grown in large quantities in the United States. The main Soviet sources of this type of cotton are Syria, Afghanistan, and Egypt.

Soviet imports of soybeans from the United States were 72 percent or \$125.5 million less in the first half of 1983 than in the corresponding period of 1982; the only shipments to the U.S.S.R. in 1983 were in the second quarter. However, the decline in exports was offset in part by higher shipments of soybeans to Romania and Poland. Soybeans were the leading U.S. export to both countries in January-June 1983 (tables B-25 and B-27), and accounted for a combined export value of \$99.7 million.

The United States is not likely to resume exporting a significant amount of either cotton or soybeans to China since output in China is still increasing. Its cotton production was 36 million tons in 1982, 21 percent higher than in 1981, and its output of oilseeds was 118 million tons, 16 percent above the 1981 level. 2/

A decrease in manmade-fiber exports to China was another significant factor in the overall decline of crude-material exports since January-June 1982. The United States shipped \$9.9 million in polyester fibers to China in January-June 1983 despite its import embargo, but this was \$39.6 million less than the amount exported to China in the first half of 1982. 3/

U.S. exports of softwood logs to China also declined. China imported only \$50.9 million in Douglas-fir logs (Schedule B No. 200.3510) and \$11.7 million in western hemlock logs (Schedule B No. 200.3514) from the United States in January-June 1983, compared with \$91.5 million and \$22.6 million in January-June 1982. The United States did not export logs to China until 1980, but shipments more than doubled in 1981 and again in 1982. 4/ There has been some concern that China may have reduced its

^{1/} The official U.S. census data give the U.S.S.R. as the export destination, but the entire amount shipped was actually diverted enroute to Eastern European destinations. This was apparently done to fulfill Soviet export commitments to these countries that the U.S.S.R. otherwise could not meet after its poor harvest (U.S. Department of Agriculture, <u>U.S. Export Sales</u>, Aug. 11, 1983, pp. 38-39).

^{2/} Wharton Econometric Forecasting Associates (WEFA), Centrally Planned Economies Current Analysis, vol. III, No. 35, May 13, 1983, p. 2.

^{3/} The other leading U.S. manmade-fiber export to China, textured yarns of polyester, is classified as a manufactured good classified by chief material (SITC Section 6). See the section on other export developments, p. 19. 15

^{4/} See 33d Quarterly Report . . ., p. 48.

purchases of U.S. logs (as well as wheat) in retaliation against the unilateral import quotas that the United States imposed on Chinese textiles in January 1983.

Food and live animals

The NME's accounted for \$1.1 billion in U.S. exports of food and live animals (SITC Section 0) in January-June 1983. This was \$1.4 billion or 54 percent less than such shipments in the first half of 1982. Wheat exports to NME markets decreased from \$1.4 billion in January-June 1982 to \$683.7 million in January-June 1983, and corn exports fell from \$928.4 million to \$364.6 million. The decline was particularly steep in the second quarter of 1983. Exports of wheat to the NME's totaled only \$92.7 million, compared with \$554.2 million in April-June 1982, and corn shipments were \$99.1 million, compared with \$451.0 million in the corresponding period of 1982.

Lower grain shipments to the U.S.S.R. were the leading cause of the decline in this SITC category from January-June 1982 to January-June 1983. Although the United States authorized the Soviets to purchase up to 23 million metric tons of wheat and corn under the second 1-year extension of the U.S.-U.S.S.R. bilateral grain agreement (October 1, 1982-September 30, 1983), 1/2 they had contracted for the shipment of only 6.2 million metric tons by the end of the second quarter. 2/2 Only 3.0 million metric tons of wheat, valued at \$496.5 million, and 1.2 million metric tons of corn, valued at \$138.2 million, were exported to the U.S.S.R. during the first half of 1983. 3/2 By comparison, 4.3 million metric tons of wheat (\$795.5 million) and 5.1 million metric tons of corn (\$629.3 million) were shipped in January-June 1982.

The United States exported just 1.2 million metric tons of wheat to China in January-June 1983, compared with 3.9 million metric tons in January-June 1982. This represented a difference in export value of \$440.9 million. On the other hand, corn exports to China were higher in the first half of 1983; they amounted to 1.4 million metric tons, valued at \$158.1 million, compared with 664,885 metric tons, valued at \$82.1 million, in the corresponding period of 1982. China probably increased corn imports to meet its higher livestock-feeding requirements. The raising of livestock by individual households has expanded rapidly in China since 1979, when the Government launched a program that provides for income incentives to increase animal

^{1/} See 33d Quarterly Report . . ., pp. 64-66, and 34th Quarterly Report . . ., p. 13.

^{2/} The United States shipped another 0.4 million metric tons of wheat after June 30, raising the quantity of U.S. grain exports to the U.S.S.R. in the 1982/83 agreement year to 6.6 million metric tons. According to the U.S. Department of Agriculture, the U.S.S.R. imported 32 million metric tons of wheat and coarse grains from all sources in the period from Oct. 1, 1982, through Sept. 30, 1983.

^{3/} Approximately 2 million metric tons of the grain ordered by the U.S.S.R. under the 1982/83 agreement were shipped during the fourth quarter of 1982.

output for both export and domestic consumption. $\underline{1}$ / China also bought about 200,000 metric tons of corn from other suppliers during the first half of 1983.

Because China imported only 1.2 million metric tons of U.S. wheat while buying 5.3 million metric tons from other sources in the first half of 1983, U.S. officials became concerned that China would not meet its minimum-purchase commitment under the United States-China grain agreement. This 4-year pact calls for China to purchase at least 6 million metric tons of wheat and corn in each calendar year through 1984. With combined imports of U.S. wheat and corn amounting to only 2.6 million metric tons as the second quarter ended, the Chinese remained far short of meeting their commitment for 1983. 2/

The decline in U.S. grain exports to Eastern Europe in the first half of 1983 was small in comparison with the drop in shipments to the U.S.S.R. and China, but was the primary reason for a significant decline in total U.S. exports to Bulgaria, Czechoslovakia, East Germany, and Romania. By contrast, Poland resumed importing U.S. corn (\$10.4 million) and wheat (\$3.6 million) after buying none in 1982. U.S. food exports to Hungary were also higher in January-June 1983 than in the first half of 1982. Hungary does not normally purchase U.S. grains, but its imports of soybean oilcake and meal amounted to \$24.2 million, which accounted for 69 percent of all such U.S. exports to Eastern Europe (the only NME market) in January-June 1983.

Machinery and transportation equipment

From January-June 1982 to January-June 1983, U.S. exports of machinery and transportation equipment (SITC Section 7) to the NME's increased by 38 percent to \$359.6 million. This was attributable to a marked upturn in shipments to China, which officially announced the revival of its modernization program in late 1982. After a surge in imports of machinery and equipment in 1979 and early 1980, China cut back sharply. In the first 6 months of 1983, however, U.S. exports to China in this category increased 115 percent to \$241.6 million. This was higher than their annual value in either 1981 or 1982.

One major factor in this development was the shipment of four airplanes to China with a total value of \$80.2 million. The planes were delivered to the Civilian Aviation Administration of China, China's national airline. 3/Other leading exports to China in this commodity group were parts of oil and gas field drilling machines (Schedule B No. 664.0584) and aircraft engines (Schedule B No. 660.4930).

Much of the advanced U.S. equipment and technology that China wants to buy from U.S. companies cannot be licensed for export until the rules governing their sale to China are made less restrictive. During the second

^{1/} Foreign Broadcast Information Service, China Report: Agriculture, No. 263, June 29, 1983, p. 19.

^{2/} China placed several small orders for wheat with U.S. suppliers—totaling approximately 480,000 metric tons—early in September. However, other suppliers have contracts to export 4.3 million metric tons of wheat to China in addition to the 5.3 million metric tons that they exported in the first half of 1983.

^{3/} For an account of this sale, see 34th Quarterly Report . . ., p. 18.

quarter of 1983, the Reagan administration began the process of revising the regulations and guidelines that currently control the licensing of exports to China. 1/

Chemicals

U.S. exports of chemicals (SITC Section 5) to the NME's amounted to \$302.6 million in January-June 1983, 28 percent less than in January-June 1982. Fertilizers, the major exports to NME markets in this category, accounted for \$202.8 million or 67 percent of total shipments in the first half of 1983. The leading item was superphosphoric acid (Schedule B No. 480.7025), which the U.S.S.R. imports from the United States under a 20-year agreement with Occidental Petroleum Corp. Exports of superphosphoric acid to the U.S.S.R. amounted to \$89.4 million in January-June 1983, \$27.2 million less than in the corresponding period of 1982. 2/ The U.S.S.R. is the principal market for U.S. exports of this item.

China accounted for another \$89.2 million in U.S. fertilizer exports in the first half of 1983, compared with \$74.6 million in the corresponding period of 1982. Its imports consisted of diammonium phosphate, concentrated superphosphates, and urea.

The most notable decline in chemical exports to the NME's was in plastics resins to China. Shipments of polypropylene resins to China dropped from \$38.2 million in January-June 1982 to \$15.1 million in January-June 1983, and exports of polyethylene resins declined from \$52.0 million to \$26.6 million. Since these decreases followed a rapid rise in U.S. sales to China, the Chinese may have accumulated excess inventory. Their imports of U.S. plastics resins grew from only \$18.9 million in 1980 to \$212.0 million in 1982.

Other export developments

U.S. exports of miscellaneous manufactured articles (SITC Section 8) to NME markets amounted to \$131.6 million in January-June 1983, up \$47.2 million or 56 percent from those in the corresponding period of 1982. Such exports to China increased by \$44.5 million or 120 percent to \$81.5 million. The leading items shipped to China were geophysical instruments and apparatus (Schedule B No. 710.2820), chemical analysis equipment (Schedule B No. 711.8710), physical analysis equipment (Schedule B No. 711.8750), and electrical appliances for testing the strength of articles under compression or tension (Schedule B No. 711.2420). Exports of these four items to China combined accounted for \$42.4 million, nearly one-third of the exports to NME's in this commodity group in the first half of 1983.

^{1/2} See the section in this report on recent steps to facilitate technology transfer to China, pp. 33-34.

^{2/} The lower value of shipments was attributable in part to the depressed world market for phosphatic fertilizers. See 34th Quarterly Report . . ., p. 19.

Exports of manufactured goods classified by chief material (SITC Section 6) to China declined more steeply than such exports to NME's collectively. Shipments in this category to all NME markets decreased by 50 percent from \$179.2 million in January-June 1982 to \$90.4 million in January-June 1983; those to China dropped by 59 percent from \$159.2 million to \$64.7 million. The items that accounted for the largest absolute decline in such exports to China were textured synthetic yarns of polyester (Schedule B No. 310.0010) and bovine leather (Schedule B No. 121.0530). Exports of textured polyester yarns to China declined from \$96.2 million in January-June 1982 to \$10.6 million in January-June 1983. Shipments to China of bovine leather amounted to \$24.8 million in January-June 1982, but there were none in January-June 1983.1/

U.S. exports to the NME's that increased or decreased substantially from January-June 1982 to January-June 1983 are shown in table 5, and those for which NME's collectively accounted for the largest market share in each of these periods are shown in table 6.

U.S. Imports From the NME's

U.S. imports from the NME's amounted to \$839.2 million in April-June 1983, compared with \$763.0 million in April-June 1982. The small increase reflected a higher level of imports from China and from the Eastern European countries collectively, though the value of shipments received from Poland was less than that in the corresponding period of 1982 (table 7). The value of imports from the U.S.S.R. also declined from April-June 1982 to April-June 1983. In January-June 1983, the value of shipments from all major NME sources--China, Eastern Europe, and the U.S.S.R.--was higher than in the corresponding period of 1982.

During 1982, changes in the level of imports from NME sources were largely determined by the quarterly fluctuations in imports from China. In the first two quarters of 1983, however, imports from China levelled off, and those from other NME's moved up (fig. 3). In January-March 1983, imports from China amounted to \$525.0 million, down from \$526.4 million in October-December 1982; they then increased to only \$540.1 million in April-June 1983. Concurrently, imports from the Eastern European NME's rose from \$165.6 million in October-December 1982 to \$218.5 million in January-March 1983 and to \$242.7 million in April-June. These gains followed a sharp decline in imports from Eastern Europe in 1982.

Figure 4 shows that Romania's share of all U.S. imports from the NME's increased notably in the first half of 1983 compared with its share in the full year 1982. Although China's share of these imports was down slightly in the first half of 1983, it still accounted for nearly two-thirds of total U.S. imports from the nonmarket economy countries.

^{1/} In addition to Schedule B No. 121.0530, U.S. exports of bovine leather are classified under several other numbers. All such exports to China amounted to \$10.1 million in January-June 1983, compared to \$38.7 million in January-June 1982.

Table 5.--20 U.S. export items to the nonmarket economy countries (NME's) which changed substantially, by Schedule B numbers, January-June 1982 and January-June 1983 1/

Rock drilling bits, core bits, and reamers, other than Rock drilling bits, core bits, and reamers, other than Rock drilling bits, core bits, and reamers, other than Rock drilling bits, core bits, and reamers, other than Rock drilling bits, core bits, and reamers, other than Rock drilling bits, core bits, and recticide preparations, n.s.p.f. Rock drilling and parts threeoff for mailed or chinal to thin and the standard or dental use. Rock drilling and parts threeoff for mailed or chinal to the standard or dental use. Rock and sold unblashed, n.e.s. Rock parts and appliances for determining the strength of thin and appliances for determining the strength of the strength	Schedule	o a manager	Major NME	Percentage change, JanJun. 1983 from JanJun. 1982	change, : 183 from : 1982 :	Value of exports to
Rock drilling bits, core bits, and reamers, other than Depercusion rock drilling bits, core bits, and reamers, other than Depercusion rock drilling bits, core bits, and reamers, other than Depercusion rock drilling insecticide preparations, n.s.p.f	number		·	l	World) 5 0
Rock drilling buts, core bits, and reamers, other than Rock drilling buts, core bits, and reamers, other than Organophosphorus-containing insecticide preparations, n.s.p.f						190 1ar
Norfat drop more and processes of the contractions of the contract		Rock drilling bits, core bits, and reamers, other than percussion rock drill bits	14	1,663.1 :	10	10, 195
X-ray apparatus, and parts thereof, for medical or dental use————————————————————————————————————		urganopnospnorus-containing insecticing preparations, m.s.p.r Nonfat drv milk, donated for relief or charity	Poland:			6,408
Vegetable protein concentrates, Widrolysates, and textured or sparts and attachments, W. S. F., for pumps for liquids————————————————————————————————————		X-ray apparatus, and parts thereof, for medical or dental use		7386.9	19.1	4,849
Parts, n.e.s., of excavating machinery, n.e.s———————————————————————————————————	660.9490	arts and attachments, n.s.p.f., for pumps for liquids	China			2,717
Parts, n.e.s., of excavating machinery, n.e.s — — — — — — — — — — — — — — — — — — —	182.9/54	es, and textured or	1	55	40.9	99
Mood pulp, sulphate and sods, unbleached, n.e.s ———————————————————————————————————	664.0588		op	ig.	-45.0 :	934
Tracklaying tractors, new, with a net engine horsepower rating of 345 horsepower and over	250.0232	D. G. G. I.	China	·	-24.8	20 968 '5
racklaying tractors, new, with a net engine horsepower rating i of 345 horsepower and over————————————————————————————————————	0212	., electrical	op	34.	7.7	•
of 345 horsepower and over		i Tracklaying tractors, new, with a net engine horsepower rating :			•	
Textured yarns, of polyaster -91.6 -91.5 -91.6 -91.6 -91.6 -91.5		of 345 horsepower and over	-Czechoslovakia-:	•	-67.1	707
Textured yarns, of polyester		charity	Poland:	-91.6	-40.5	
Yarns of cellulosic fibers, other than textured yarns————————————————————————————————————		Textured yarns, of polyester	China		-70.5	
Food products, n.s.p.f., donated for relief or charity	310.0026 :	tured yarns	U.S.S.R		-35.8	
More of the carteer 1.5	818.3100	f or charity	oland	-87.1:	0	1,669
: Petroleum coke, calcined	, 0001.000	de la companya de la	5.5	-85.7	36	8,854
: Compound catalyst preparations, other than of mickel (hina 54.0 : -6.8 :	517.5120		op	-85. Tr	3	3, 125
	433.1035	ot nickel]		20.05	9/5/6

Compiled from official statistics of the U.S. Department of Commerce. Source:

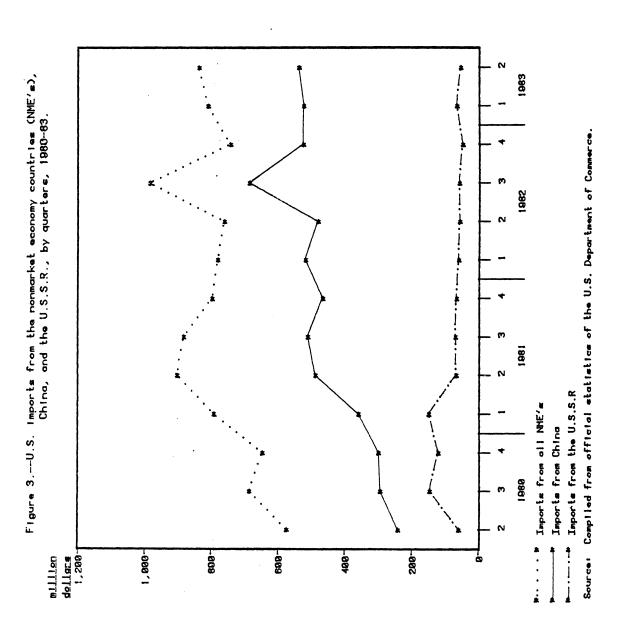
Table 6.--20 U.S. export items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1983, by Schedule B numbers, January-June 1982 and January-June 1983 <u>1</u>/

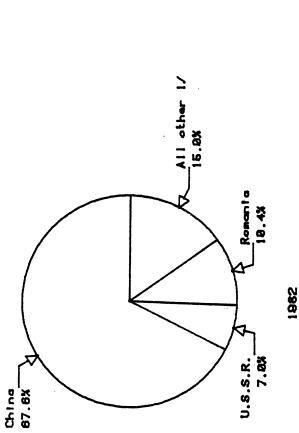
Schedule B	: Commodity	Major NME :	exports for by	orts accounted :	Value of exports to all NME's in
number			JanJun. 1982	JanJun. :	January- June 1983
7007 087	4.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		Percent	::	1,000 dollars
C301.00F	. The perfect de equivalents ====================================	U.S.S.R	96.4	. 9.06	89,399
010.010	1	East Germany	•	79.4	11,284
117.8200	: American-type cheeses, except Cheddar	Poland	0.98	71.7 :	3, 196
531.2100		U.S.S.R		63.1 :	1,376
475.4555	: Insulating or transformer oils	do	64.3	59.1 :	8,824
116.0100	. Altaira seeds, uncercified				13,573
678.3055			-		7,643
818.3900	: Products, n.e.s., donated for relief or charity	Poland	39.9	52.5 :	25,435
7100.11	. or controlling pressure, draft or vacuum, n.s.p.f., and parts:	U.S.S.R	€.	. 4.4.	1,902
790.5510	s backing		31.2	•	26,871
486.6600	ם	- 4	 2.	43.2	14,234
674.3045	machine tools, for cutting or hobbing gears, new,	۲.			C 0 1 4 1
121 3010	Discontinuity for rolling or physitemeterment and productions of the second sec	China	 2.5	42.5	2,705
674.3528	deburring or otherwise finishing metal, new,			•	
118 2600	: at least \$2,500 each, with numerical controls or facings: : Unyon fabring of place	U.S.S.R	D. 60		3,439
309.4222	in noncontinuous form)	S.R		37.5	6,176
182.9754	: Vegetable protein concentrates, hydrolysates, and textured or : soun products, derived from oil seeds	Poland		36.7	3.992

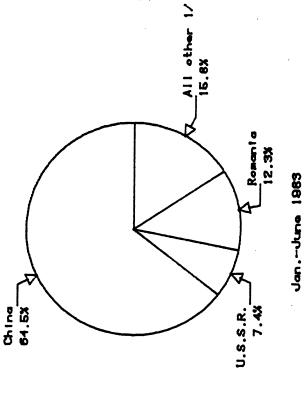
Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--U.S. imports from the individual nonmarket economy countries and from the world, 1981-82, January-June 1982, January-June 1983, April-June 1982, and April-June 1983

		(In thousands of dollars)	f dollars)			
Source	: 1981 :	1982	January-June	June	April-June-	une
•		** **	1982	1983	1982	1983
		: 147.9	1.248	: 1.305.1	. 474	175
Bulgaria	25,604 :	25, 124	11,744 :	18,628	5,521 :	11,057
China:	1,830,027 :	2,215,856:	1,002,017 :	1,065,093:	482,037 :	540,119
Cuba	36 :	1,621 :		1	-	i
Czechoslovakia:	: 67,232 :	61,548 :	32,013:	32,706 :	13,958 :	14,765
East Germany	: 44,702 :	51,773 :	25, 184 :	27,054 :	10,241 :	11,934
Hungary:	: 127,939 :	133,238 :	65,988 :	79,376 :	29,813 :	40,164
Mongol i a:	'n	3,628 :	3, 195 :	: 908	1,649 :	429
North Korea:	: 25	••		. 1	. 1	ı
Poland	359,9	212,888 :	101,020 :	100,570 :	64,927 :	49,532
Romania	: 559,449 :	339, 121 :	183,562 :	202,862 :	96,154 :	115,235
U.S.S.R	357,4	228,792 :	119,346 :	122,235 :	58,266 :	55,433
Vietnam:	: 96				1	1
Total	3,380,116:	3,276,356 :	1,545,325	1,650,634 :	763,042 :	839,211
Total, U.S. imports :						000
trom the World	. //6,110,662	242,339,988	. 618,865,121	120,735,100	. 100,451,00	061,600,60
Note Due to rounding, figur		may not add to the totals shown	s shown	•		
Appropriate Compiled Arom official		statistics of the H S. D.	Denartment of Commerce	07.00		
,		,	באסו בשנייר כי כ	כווווים כעי		







1/ Poland, Hungary, Czechoslovakia, East Germany, Bulgaria, Mongolia, Albania, North Korea, Cuba, and Vietnam.

24

Source: Based on data in table 7.

Miscellaneous manufactured articles (SITC Section 8) accounted for 34.8 percent of U.S. imports from the NME's in January-June 1983 but only 12.1 percent of total U.S. imports (table 8). Manufactured goods classified by chief material (SITC Section 6) was also more important in imports from NME sources (17.8 percent) than in imports from the world (13.7 percent). The larger shares of imports in these categories reflect the dominance of Chinese apparel (SITC Section 8) and other textile products (SITC Section 6) in imports from NME's. On the other hand, machinery and transportation equipment (SITC Section 7) made up a much smaller proportion of imports from the NME's (4.2 percent) than of total U.S. imports (33.4 percent).

Miscellaneous manufactured articles was the only category of imports from the NME's that increased significantly from January-June 1982 to January-June 1983, primarily because of rising imports of apparel from China. There were small increases in imports of food and live animals (SITC Section 0), beverages and tobacco (SITC Section 1), mineral fuels and lybricants (SITC Section 3), and chemicals (SITC Section 5). The growth in these categories was mainly due to higher imports from the Eastern European NME's. The largest decreases in imports from NME's were in manufactured goods classified by chief material—primarily because of lower imports of textile products from China—and in machinery and transportation equipment, owing to lower imports from Eastern Europe. Nevertheless, the Eastern European countries remained the dominant NME source of this category of imports (table A-4).

Table 9 shows U.S. imports by SITC Sections (one-digit categories) from all NME sources in the quarter under review. China was the dominant supplier in the four leading import categories (SITC Sections 8, 3, 6, and 5, in that order), but imports from Poland slightly exceeded those from China in the fifth-ranking commodity group (SITC Section 0). These five categories accounted for 90 percent of U.S. imports from the NME's in both April-June 1983 and January-June 1983.

Miscellaneous manufactured articles

U.S. imports of apparel from China amounted to \$342.9 million in January-June 1983, up 50 percent from \$228.0 million in the corresponding period of 1982. The \$114.9 million increase accounted for 95 percent of the total rise in imports of miscellaneous manufactured articles from the NME's from January-June 1982 to January-June 1983. In the first half of 1983, apparel from China accounted for 60 percent of the total value of Section 8 imports from the NME countries, and apparel from other NME's, for another 7 percent.

Although the United States imposed unilateral quantitative restrictions on 32 textile categories from China in January 1983, 1/ the rise in the value of imports of Chinese apparel continued throughout the first half of the year. In April-June 1983, apparel products amounted to \$175.6 million or 36 percent of all U.S. imports from China. One reason for the ongoing strength of China's clothing exports in the U.S. market was that only five of the quotas that control these imports were filled by the end of June. Another reason was product diversification. Table 10 lists imports from NME's

^{1/} See the section in this report on United States-China textile negotiations, pp. 34-35. Of the 32 restricted categories, 31 were apparel products. The other item was cotton printcloth (SITC Section 6).

labie 8.--U.5. imports from the world and from the nonmarket economy countries (NME's), $1\underline{Z}$ by SITC Sections, January-June 1982 and January-June 1983

SIIC Section	Total	imports	Imports from the NME's	from Me's
	JanJuna 1982	: JanJune : 1983 :	JanJune : 1982 :	JanJune 1983
		Value (million	ion dollars)	
	6,898 1,339 4,384	: 7,782 : 1,509 : 4,551	133 :	153 29 66
Mineral fuels, lubricants, etc Oils and fatsanimal and vegetabl	200	25,990 197 5.348	272 ::	293 27 165
. Manufactured goods classified material	, ,	49	323 :	294
sportatio factured	37,993 13,061	: 40,333 : 14,604		70 574
classified	3,662	3,922	1,545	1,651
		Percent	of total	
. Food and live animals . Beverages and tobacco	· .		8.6:	1.8
 Crude materialsinedible, except fuel Mineral fuels, lubricants, etc Oils and fatsanimal and vegetable 	22 8.63 8.63	2.1.8 2.1.5 2.1.5	5.3 : 17.6 :	4.0 17.7 2/
. Chemicals	ъ.	. 4.4 . 13.7	. 9.7 : . 20.9 :	10.0
7. Machinery and transportation equipment:8. Miscellaneous manufactured articles:9. Commodities and transactions not elsewhere	10.8	: 33.4 : 12.1	. 6.7 : . 29.3 :	4.2 34.8
	100.0	100.0	100.0	100.0
1/ Albania, Bulgaria, China, Cuba, Czechoslovakia Korea, Poland, Romania, the U.S.S.R. (including Eston 2/ Less than 0.05 percent.	ia,	Germany, tvia, and	Hungary, Mongol Lithuania), and	ia, North Vietnam.

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--U.S. imports from the nonmarket economy countries, by SIIC Sections, April-June 1983

SITC Section	Albania	: Bulgaria : :	China :	Cuba	: Czecho- : : slovakia :	East : Germany :	Hungary
			•		••	••	
0. Food and live animals	1	: 289 :	4	1	: 617 :	112 :	11,041
1. Beverages and tobacco	1	: 10.087 :	50	,	260 :	80	25
_	512	•	35	1	327 :	715 :	1,295
Mineral fuels, lubricants,				1	1	275 :	1
	1	1		1		1	
5. Chemicals:	21	: 252 :		1	: 2,247 :	1,863 :	3,632
		••					
	~	: 25 :	90,683	1	: 5,644 :	5,251:	4,851
		: 252 :	7,82	1	, 26	4	, 28
8. Miscellaneous manufactured articles:	~	: 137 :	,82	1	, 30	, 15	, 73
9. Commodities and transactions not elsewhere							• •
:	١,		6007	2	75		
:	C+C	: /cn'll :	. 611,040)		. +06.11	+0, '0+
			••			•	
	Mongolia	: North : Korea :	Poland :	Romania	: U.S.S.R. :	Vietnam :	Total
0. Food and live animals		1	 	4,562	9	1	306
Beverages and tobacco	,		-3	67	, 43	1	6,43
Crude material	428		S	388	3, 127 :	1	29,803
3. Mineral fuels, lubricants, etc	,			51,902	: 54 :	;	ŝ
	1						S
	,		1,377 :	7,782	: 21,909 :	1	70,791
6. Manufactured goods classified by chief			6	•	2		,
Σ	<u>-</u> , '		2 5		, -		2012 411
8. Miscellaneous manufactured articles:			7,150 :	29,891	1,165 :	1	291,370
		••		•	•	••	
classified	1		296 :	6	7	,	
Total	429	:	49,532	115,235	55,433	 I	839,211
1/ Less than \$500.						•	•

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--20 U.S. import items from the nonmarket aconomy countries (NME's) which changed substantially, by TSUSA numbers, January-June 1982 and January-June 1983 <u>1</u>/

TSUSA :	Commodity :	Major NME : supplier :	JanJun. 1983 from JanJun. 1982	1983 from :	Value of imports from all NME's in
number :			A11 :	World :	January- June 1983
653.2200 :		China	802.2 :	ent	1,000 dollars 6,391
. 4761 :	other than denim,	: :	562.8	63.8°	17,691
. 9292.940 306.4140	bracs, nails, mic., or from or steal, smooth shank, inch or more in length, coated	Poland	421.2 :	44.7 :	2,887
383.4763 :	Girls' and infants' trousers and slacks other than, denim,	China	382.7 :	137.0 :	3,060
	corduroy and velveteen	1 c c b	374.2 :	27.4 :	2,486
922.5653 : 379.5520 :	Mushrooms otherwise prepared or preserved in containers each holding more than 9 ounces, other than whole or sliced: Men's dress shirts except those with two or more colors in the :	China	# # # # # # # # # # # # # # # # # # #	341.0 :	9,605
326.3032 :	warp or the filling	: : :	335.9 :	30.0:	2,599
680.3938 :	Tapered roller bearings and parts cone assemblies imported separately	Roman	279.4	**	2,103
417.5000 : 692.3460 : 383.9065 :	Antimony oxide	Rosania	-83.1 : -78.7 : -77.6 :	- 22.8 : - 11.0 :	1, 167 1, 176 1, 176
	egrees A.P.I. or more- engine or toolroom		-77.2 :	-36.6 :	10.01
2037	red, other	φ	7.5.7	14. 14. 14. 14. 14. 14. 14. 14. 14. 14.	
692.3406 :	sepower of 40 or m	Romania	-73.1 :	113.5	1,880

Source: 8 Compiled from official statistics of the U.S. Department of Commerce.

that changed substantially from January-June 1982 to January-June 1983. It shows a sharp increase in imports of two apparel products—handbags (TSUSA item 706.4140) and men's dress shirts (TSUSA item 379.5520). Handbags were not subject to an import quota, and the quota on the apparel category that includes men's dress shirts was not reached in the first half of 1983. On the other hand, imports of women's manmade—fiber shorts (TSUSA item 383.9065) and women's manmade—fiber trousers (TSUSA item 383.9070) declined steeply because the quota that covers both these items was filled by January 1983.

Mineral fuels and lubricants

The value of U.S. imports of crude petroleum and refined petroleum products from the NME's increased by only 8 percent from January-June 1982 to January-June 1983. The increase was attributable to a higher level of imports from Romania; imports from China declined slightly, and those from the U.S.S.R. dropped to a negligible level in the first half of 1983.

Gasoline imports from Romania increased by 85 percent, from \$50.6 million in January-June 1982 to \$93.8 million in January-June 1983. This rise was at least in part the result of some improvement in that country's credit standing. Petroleum products are a major source of Romania's hard-currency earnings, but its petroleum-refining industry is heavily dependent on imports of crude petroleum. During 1982, Romania experienced a severe shortage of foreign exchange, which impaired its ability to import crude petroleum for its refining industry. In December 1982, however, the credit situation was eased to some extent when Romania signed an agreement to reschedule a large portion of the payments on its outstanding debt with Western commercial banks over a period of 6-1/2 years. At the same time, its access to a standby credit provided by the International Monetary Fund, which had been suspended in 1981, was fully restored.

U.S. imports of gasoline from China also increased, rising from \$147.0 million in January-June of 1982 to \$171.0 million in January-June 1983. Naphthas imported from China amounted to \$17.2 million in January-June 1983, approximately the same as in the corresponding period of 1982. Imports of crude petroleum from China declined, however, from \$44.2 million to only \$10.1 million in the first half of 1983. Since the United States began importing petroleum from China in 1979, this trade has consisted primarily of gasoline and naphthas. The relatively large amount of crude petroleum imported in 1982 (\$180.5 million during the entire year) was an exception to the rule; the United States imported no crude petroleum from China in 1981.

Petroleum is a major source of foreign exchange for China, and its exports of refined petroleum products provide higher dollar earnings per unit than its sales of crude petroleum. Nevertheless, because of lower world oil prices compared with those in January-June 1982, China's earnings from U.S. imports of both crude petroleum and refined products fell in January-June 1983 despite a higher proportion of gasoline and naphthas in its total petroleum exports to the United States. The total value of U.S. petroleum imports from China decreased by 5.5 percent from \$209.9 million to \$198.3 million, but the quantity imported was 6.3 percent larger--6.8 million barrels in January-June 1983 compared with 6.4 million barrels in the corresponding period of 1982.

To increase its supply of hard currency, the U.S.S.R. began to export unusually large quantities of petroleum to non-Communist countries in late 1981 and continued this practice throughout 1982 and in 1983. However, the United States purchased very little. Its imports of petroleum from the U.S.S.R. amounted to only \$10.4 million in the first half of 1982 (and none in the second half) and declined to \$54.092 in the first half of 1983.

Manufactured goods classified by chief material

The value of U.S. imports from NME's of products in this commodity group declined by 9 percent, from \$323.5 million in January-June 1982 to \$293.7 million in January-June 1983. During this period, the largest decreases were a \$19.4 million drop in imports from China and a \$17.7 million drop in imports from Romania.

Significant declines occurred in imports of only a few items from China. Tin imports (TSUSA item 622.0200) dropped from \$25.7 million to \$16.9 million; imports of woven fabrics, not wholly of cotton (TSUSA item 326.3092), fell from \$8.1 million to \$448,150; those of cotton shop towels (TSUSA item 366.2460) declined from \$9.7 million to \$6.1 million; and imports of floor coverings of unspun vegetable materials (TSUSA item 222.5700) dropped from \$5.1 million to \$3.0 million. Despite the decreases in the textile products, China remained a major supplier of these three items to the U.S. market (table 11). China is not a leading source of U.S. tin imports. Its share of total U.S. imports was 12.8 percent in January-June 1982 and 8.0 percent in January-June 1983.

The main items that accounted for the drop in imports from Romania were oil well casing, other than alloy steel (TSUSA item 610.4220), imports of which amounted to \$8.3 million in January-June 1982, and iron and steel pipes and tubes (TSUSA items 610.4933, 610.4961, and 610.4965), imports of which amounted to \$8.3 million in the first half of 1982. With the exception of a small amount of oil well casing (\$386), the United States did not import these items from Romania in January-June 1983.

Chemicals

U.S. imports of chemicals from the Eastern European NME's amounted to \$28.8 million in January-June 1983, up 71 percent from \$16.8 million in the corresponding period of 1982. Chemical imports from the U.S.S.R. also increased, from \$57.9 million in January-June 1982 to \$67.3 million in the corresponding period of 1983. Those from China declined slightly, from \$75.0 million to \$68.4 million.

The rise in imports of chemicals accounted for 29 percent of the overall increase in U.S. imports from Eastern Europe in January-June 1983. The leading item was urea (TSUSA item 480.3000), accounting for \$6.1 million in imports from Romania; the United States imported none from Romania in the first half of 1982. Imports of sulfamethazine (TSUSA item 411.2400) and other drugs from Hungary, benzene (TSUSA item 401.1000) from Czechoslovakia, and potassium chloride (TSUSA item 480.5000) from East Germany were other major items contributing to the rise in this group of imports.

Table 11.--20 U.S. import items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1983, by TSUSA items, January-June 1982 and January-June 1983 <u>1</u>/

TSUSA :	Commodity	Major NME : supplier :	inports a	onarm of total imports accounted : for by NME's :	Value of imports from all NME's in
number :			JanJun. :	JanJun. 1983	June 1983
			Percent	sent	1,000 dollars
542.3120	of ever 18 5 pieces ser	China	9.96	100.0	1, 182
365,0000		Romania	97.7	97.1	1, 186
		China	•	97.0	1,065
306.6200 : 186.3000 :		do: China	69.3	95.4	1,264
222.5700 :	Floor coverings of unspun vegetable materials, n.e.s	:op		8.9.98	3,011
126 1068		China	82.6	84.5	4,771
383.5368	ept cotton, subject to				3,663
417,2800 :		Romania	32.0 :		1,553
326.3026	lored:-		31.7 :	80.3	3,275
383.9220	iot Knit, man-made fibers With two or more : larp	china	. 6.28	78.9	4,143
190.5500 :			8.00	78.5	1,926
365.8670	each noiding more than y ounces: nmade fibers, made on a lace, :	:	. 9.76	8.87	248.1
320.2032	net, or knitting machine	:op:	. 4.10	78.0	3,533
521,1720		China	70.5	76.2	14,149
379.6964	jackets, not knit,			- (
755.1500 :		do	. 6.97	72.6	21.354
366.2740	of cotton, not ornamented, not jacquard-			7 6 7	
•• 					

Source: Compiled from official statistics of the U.S. Department of Commerce.

Higher shipments of urea accounted for all the increase in chemical imports from the U.S.S.R. The Soviets exported \$20.7 million in urea to the United States in January-June 1983, compared with \$3.9 million in January-June 1982. Most of the shipments were received in January-March 1983, but urea valued at \$5.5 million was imported in the quarter under review. The combined value of imports of anhydrous ammonia (TSUSA item 480.6540) and potassium chloride (TSUSA item 480.5000) -- which are, like urea, fertilizers imported from the U.S.S.R. in exchange for U.S. exports of superphosphoric acid 1/--was down from its level in January-June 1982. Imports of anhydrous ammonia from the U.S.S.R. amounted to \$40.1 million in the first half of 1983, compared with \$50.1 million in the corresponding period of 1982, and imports of potassium chloride, to \$2.3 million, up slightly from \$2.1 million in January-June 1982. The Soviets also shipped \$1.1 million in cumene (TSUSA item 401.2600)--used in making phenol and acetone--to the United States in April-June 1983. These were the first such imports from the U.S.S.R. since 1981.

Food and live animals

Imports of food and live animals from the NME's amounted to \$152.8 million in January-June 1983, up 15 percent from \$133.2 million in the corresponding period of 1982. The increase was attributable to higher shipments from the Eastern European countries, which accounted for \$94.7 million, or 62 percent, of all such imports. Food imports from China declined from their level in January-June 1982, dropping from \$62.7 million to \$55.7 million in January-June 1983.

Canned hams and other pork products accounted for \$73.3 million of Eastern Europe's food exports to the United States in January-June 1983. This represented an increase of 77 percent over such shipments in the corresponding period of 1982. The largest increase was in canned hams (TSUSA item 107.3525), which was the leading U.S. import from both Poland and Hungary and the second leading import from Eastern Europe in January-June 1983. Imports of canned hams from Poland increased to \$47.0 million from \$23.3 million in January-June 1982, and those from Hungary increased to \$15.8 million from \$8.7 million.

A decline in shipments of cocoa butter (TSUSA item 156.3500) was the main reason for lower food imports from China. China was not a significant supplier of cocoa butter to the United States until January-June 1982, when its shipments amounted to \$10.6 million. However, U.S. imports from China declined to \$3.5 million in the first half of 1983, and those from other suppliers--notably Brazil--increased sharply.

^{1/} The agreement between Occidental Petroleum Corp. and the Government of the U.S.S.R. is a countertrade arrangement. It provides for that company to purchase ammonia, urea, and potassium chloride, or potash, from the the Soviet Union in exchange for its exports of superphosphoric acid. See the section on chemical exports, above.

DEVELOPMENTS AFFECTING U.S. COMMERCIAL RELATIONS WITH THE NONMARKET ECONOMY COUNTRIES IN JANUARY-JUNE 1983

U.S.-Chinese relations continued to dominate commercial developments between the United States and NME's in the first half of 1983. Secretary of Commerce Baldrige's visit to China in May 1983 followed the visit of China's Minister of Finance to Washington last December and Secretary of State Schultz's visit to Beijing in February.

The first session of the U.S.-China Joint Commission on Commerce and Trade--formed in 1981 to foster China's commercial dealings with the United States -- was held during the Secretary's visit. Secretary Baldridge cochaired the session with China's Minister of Foreign Economic Relations and Trade. The two Governments also exchanged drafts of a bilateral investment treaty that would encourage U.S. investment in China. The intended treaty 1/ would deal, among other things, with repatriation of profits earned by private U.S. firms in China and methods of arbitration in settling disputes. China has promised to provide the U.S. Government with a list of its top priority development projects to facilitate early financial feasibility studies for participation by U.S. firms in the projects. 2/ Agreement was reached on a protocol on telecommunications that would give U.S. companies early notice of Chinese plans so that they can prepare bids. China's Ministry of Foreign Economic Relations and Trade agreed to cosponsor a U.S. investment mission to China with the Overseas Private Investment Corporation (OPIC). 3/ The two Governments have also decided to exchange views on economic and trade regulations through a visitors' exchange program. 4/

Several cooperation agreements concluded between private U.S. firms and the Chinese during the period under review, including the joint ventures of American Motors Corp. and Cummin Engine, Inc., promise significant future increases in trade between the two nations.

Steps To Facilitate the Transfer of U.S. Technology to China

During his visit, the Commerce Secretary announced to the Chinese leaders the administration's decision to raise the technology level of goods that would be licensed for export to China. In accordance with this decision, China was moved from Country Group P to Country Group V under export administration regulations. $\underline{5}$ /

¹/ For the antecedents of the treaty negotiations, see 33d Quarterly Report . . ., pp. 41 and 42.

^{2/} Some of these feasibility studies are to be financed through grants from the U.S. State Department's Trade Development Program.

^{3/} OPIC is an autonomous Government agency chartered by the U.S. Congress; it promotes new U.S. private-sector investment in selected developing countries.

^{4/} For other details of the Secretary Baldrige's visit, see <u>Business</u> <u>America</u>, June 13, 1983.

^{5/} See news release by the Office of the Secretary, U.S. Department of Commerce, June 21, 1983. For a detailed description of U.S. export controls and the enforcement program, see U.S. Department of Commerce, "Export 33 Administration Annual Report FY 1982."

Country Group P was created in April 1980 specifically to accommodate a less restrictive policy of technology transfer toward China than that applied to other NME's. Following an export licensing policy review, restrictions were further eased in December 1981, but China continued to contend that it was not being treated much more liberally than the Soviet Union and its allies. As a result of this policy review, the so-called two times rule, which established a "predisposition for approval for products with technical levels twice those previously approved," 1/2 became the dominant guideline for U.S. technology transfer to China when other, more specific guidelines did not apply. Uncertainty and disagreement about the interpretation of this rule resulted in long delays in the review of license applications (an estimated average processing time of 12 to 14 months) and a reluctance by U.S. authorities to grant licenses for advanced computers and some other equipment and technology.

The transfer of China to Country Group V suggests that sales to China should take place on the same basis as sales to U.S. NATO allies (except Canada, which is not in any control group) and other unallied but friendly nations, e.g., Mexico. The transfer to Country Group V eliminates the validated license requirement for some exports to China, but the extent to which restrictions will be eased in practice will depend upon further, more detailed guidelines.

U.S.-Chinese Textile Negotiations

The 3-year (1980-82) United States-China cotton, wool, and manmade-fiber textile agreement expired on December 31, 1982. Negotiations to renew the agreement dragged unsuccessfully through the last half of 1982 and the first half of 1983. 2/ Fearing market disruption from increasing sales of Chinese textile products during an indefinite period of protracted negotiations, the United States unilaterally imposed quotas on January 13, 1983, adding 4 more product categories to the 28 that had been controlled under the expired agreement. The new controls limited the importation of women's wool trousers, manmade-fiber gloves, manmade-fiber brassieres, and cotton shirts throughout calendar year 1983. 3/

Although the total number (32) and composition of the limitations is hardly unique in U.S. textile import practice, the introduction of new controls did apparently heighten Chinese sensitivity over unresolved textile trade issues. 4/ China quickly retaliated by announcing on January 16 that it would cease to sign new contracts for the importation of U.S. soybeans,

^{1/ 46} F.R. 62836, Dec. 29, 1981.

^{2/} See 33d Quarterly Report . . ., pp. 39 and 40.

^{3/} The four quotas were made retroactive to Jan. 1, 1983. (See memorandum to the Commissioner of Customs, International Trade Administration, Jan. 14, 1983.)

^{4/} Currently, textile controls exist on imports from one or more sources for 109 commodity groups. The application of these controls by products and countries is published in U.S. Department of Commerce, International Trade Administration, Office of Textiles and Apparel, Performance Report, Textiles and Apparel Bilateral Agreements and Unilateral Import Restraints . . ., June 1983.

synthetic fibers, and cotton for the rest of the year. Moreover, it also declared its intention to curtail importation of other, unspecified U.S. agricultural products. Although China ostensibly instituted these measures in retaliation, increased levels of Chinese agricultural production and surplus stocks in some of the affected commodities suggest that there may have been other causes for the decline in imports of these products from the United States. For example, the last shipment of U.S. soybeans to China occurred in May 1982, and the reported surplus production of oilseeds may have obviated the importation of this product from the United States. 1/

Textile negotiations with the Chinese took place in January (fourth round), March (fifth round), and April (sixth round). The fourth round was characterized by a wide gap in the two sides' negotiating positions, but the fifth and sixth rounds resulted in substantial progress on several issues. At the end of the sixth round the unresolved issues were import levels for printcloth, product coverage, consultation mechanism, and quotas for 18 commodities. 2/

During the negotiations, the administration, which is committed to relating the growth of textile imports to the expansion of the domestic market, 3/ tried to assure that quantum jumps in imports from China would not occur in the future. 4/ U.S. negotiating position was in accordance with the framework set out by the Multifiber Arrangement (MFA). 5/ Therefore, the United States, rather than ask China to halt or roll back the sales of its textile products in U.S. markets, sought only a moderation in the growth of those sales in order to allow for their gradual domestic absorption.

The U.S. position had developed under opposing pressures from the private sector. Whereas textile producers sought protection against increasing volumes of imported Chinese textiles, grain producers wanted the administration to press forward with the negotiations. They feared possible Chinese retaliation through reduced purchases of U.S. grain, especially in view of the strong buyers' market prevailing this year in world grain trade. China's negotiating position during the period under review aimed at making the United States recognize China's special position as the world's largest textile producer. The Chinese have also pointed out that in order to increase their purchase of U.S. manufactured goods, they will need an increasing flow of dollar revenues, which only growing textile sales can assure.

^{1/} See U.S.Department of Agriculture, Foreign Agriculture Service Report, July 13, 1983. The same issue also reported that cottonseed, sunflower seed and rapeseed production has greatly increased recently, reflecting efforts by the Chinese Government to enhance agricultural self-sufficiency.

^{2/} Following a seventh round of negotiations, which took place after the end of the period covered by this report (July 25-30), U.S. and Chinese negotiators concluded a new 5-year bilateral textile agreement. The agreement, signed on Aug. 19, permits a 3- to 4-percent annual increase in the quantity of imports from China in controlled product categories.

^{3/} For a recent reference to this commitment see "Reagan: Link Imports to Domestic Market," Women's Wear Daily, Sept. 22, 1983, p.2.

⁴/ For a discussion of the growth in textile imports from China, see 29th Quarterly Report . . ., pp. 40-43, and 33d Quarterly Report . . ., pp. 39-40.

^{5/} The MFA is an international agreement that provides for the orderly35 growth of textile trade among the accord's signatories. Although China is not among the signatories, the United States sought provisions in the expired as well as in the new bilateral agreement with the Chinese similar to those in its textile agreements with other MFA signatories.

Most-Favored-Nation Status of Nonmarket Economy Countries

According to standing legislation (sec. 402(a), (b), (c), and (d) of the Trade Act or 1974, also called the Jackson-Vanik Amendment), 1/ the President is authorized to waive for 1-year intervals the ban on extending most-favored-nation (MFN) treatment to nonmarket economy countries that restrict emigration. The President's recommendation for waiver must be based upon his determination that continuation of MFN status will improve the emigration practices of the NME's in question. Presidential recommendations to continue MFN status for particular NME's, as well as Presidential authority to grant such treatment, may be overruled by either the House or the Senate during the 90-day period following the President's recommendation to the Congress. However, neither legislative veto has been incurred since the enactment of this law.

Presidential recommendations to renew the MFN status of three NME's--China, Hungary and Romania--were transmitted to Congress on June 3, 1983. 2/ On June 23, 1983, the Supreme Court ruled in the so-called Chadha decision that legislative vetoes of Presidential decisions are unconstitutional. 3/ This decision appears to apply to the system of interaction between the Congress and the administration through which the MFN status of NME's is reviewed. However, since the MFN review process was already underway when the Chadha decision was handed down, it did not affect the process of continuing the MFN status of Romania, Hungary, and China this year.

Earlier, introduction of a so-called education tax by the Romanian Government almost resulted in Romania's losing its MFN status. Last October, the Romanian Government decreed that, effective February 1983, potential emigrants would have to repay the state in hard currency for the costs of their education beyond the compulsory level before they could leave. On March 4, the President announced his intention not to recommend the renewal of Romania's MFN status on June 30 unless its Government ceased the implementation of the decree by that date. Following extensive bilateral consultations between the two Governments, Romania rescinded this precondition for emigration. 4/

^{1/} For a discussion of most-favored-nation treatment for nonmarket economies, see 18th Quarterly Report . . ., p. 17, and 33d Quarterly Report . . ., pp. 35, 36, and 81.

^{2/} Since Congress did not take a disapproving action during the 60-day period which followed the June 30 expiration date of the three countries' MFN status, MFN treatment for them continues.

^{3/} In <u>United States Immigration and Naturalization Service v. Chadha</u>, 51 U.S.L.W. 4907 (1983), the Supreme Court held that a one-House legislative veto set forth in the Immigration and Naturalization Act was unconstitutional because it violated the Constitution's doctrine of separation of powers. The language of the opinion indicated that all two-House or one-House legislative vetoes would be considered unconstitutional.

^{4/} The Romanian action was in direct conflict with the Jackson-Vanik amendment, which rules out MFN status for any Communist nation that "imposes of more than a nominal tax on emigration or on the visas or other documents required for emigration, for any purpose or cause whatsoever . . ." (sec. 402(a)(2), Trade Act of 1974).

The granting of multiyear MFN status to NME's remained a live issue during the period under review. Private firms doing business in China, Hungary, and Romania continued to call for the introduction of 3-year or 5-year cycles of MFN approval to replace the present 1-year renewal cycle. The joint communique issued in Budapest during the ninth session of the U.S.-Hungarian Economic Council at the end of May called for an extension of MFN treatment to Hungary for several years. 1/

At the annual MFN review hearing before the Subcommittee on Trade of the House Ways and Means Committee, Mr. R. I. Pagnucco, regional vice-president of Pepsico, stated the position of numerous firms established in nonmarket economy countries as follows:

From the perspective of business planning . . . we feel it would be appropriate for the Committee to consider whether extending trade benefits for a longer period, i.e., 3 to 5 years, would be more productive. Certainly this longer period would afford businesses like ours greater flexibility in long range planning. 2/

Congressman Sam Gibbons, chairman of the subcommittee, introduced a bill (H.R. 2770) on April 27, 1983, that would extend MFN treatment for 5 years to China and Hungary. Some opposition to such blanket extension of MFN status has been reported from both the legislative and executive branches. To date, the administration has not announced its position on the subject.

Toward a New U.S.-U.S.S.R. Grain Agreement

In 1982, the administration barred negotiations on a new long-term grain agreement with the Soviet Union because of apparent Soviet complicity in the imposition of martial law in Poland, in December, 1981. A shift in the administration's policy was signaled this April when the President called for the resumption of negotiations. During the period under review, high-level U.S. and Soviet negotiators held talks on a grain pact in London (June 1-2) and in Moscow (June 20-22). 3/

^{1/} Foreign Broadcast Information Service (FBIS), <u>Daily Report: Eastern</u> <u>Europe</u>, May 31, 1983, p. F2.

^{2/} Statement of R. I. Pagnucco, Vice-President, Eastern European Region, Pepsico International, before the Trade Subcommittee of the Ways and Means Committee, U.S. House of Representatives, July 14, 1983.

^{3/} After more negotiations between U.S. and Soviet officials in Vienna (July 26-28), the two countries reached agreement in principle on a new 5-year grain deal. According to the official announcement, the Soviet Union agreed to buy a minimum of either 9 million metric tons of U.S. wheat and corn or 8 million metric tons of wheat and corn with 500,000 metric tons of soybean or soymeal in each agreement year (Oct. 1-Sept. 30). Should they chose to do so, the Soviets are allowed to buy an additional 3 million metric tons of wheat and corn without further U.S. Government authorization. The new agreement, unlike its predecessor, also excludes the possibility of cutting off sales for reason of short supply. The agreement was signed on Aug. 25.

Until September 30, 1983, U.S. grain sales to the Soviet Union are regulated by the original 5-year U.S.-U.S.S.R. grain agreement, now in its second extension. Under the rules of this agreement, the Soviets are obligated to buy a minimum of 6 million metric tons of grain from U.S. suppliers during each agreement year and are allowed to buy an additional 2 million metric tons without authorization by the U.S. Government.

Table 12 shows that the Soviets bought almost all the U.S. wheat and corn available to them in the early years of the grain agreement (1976-79). However, since the partial embargo imposed by President Carter was lifted in April 1981, they have been buying considerably less than the amount offered to them by the United States.

Table 12.--U.S. offers of grain to the Soviet Union and actual soviet purchases, agreement years 1976/77 to 1982/83

: Agreement year	U.S. offers of		:	Actua		Soviet p	
	wheat and corn		:	Wheat	:	Corn :	Total
:			:		:	:	
1976/77:		8.0	:	3.1	:	3.1 :	6.1
1977/78:		15.0	:	3.5	:	11.1:	14.6
1978/79:		17.0	:	4.0	:	11.5:	15.5
1979/80:	<u>1</u> /	25.0	:	2.2	:	5.8:	7.9
1980/81:	$\frac{\overline{2}}{2}$ /	14.0	:	3.8	:	5.7:	9.5
1981/82:	_	23.0	:	6.1	:	7.7 :	13.8
1982/83:		23.0	:	3.0	:	3.1:	<u>3</u> / 6.2
:			:		:	:	

- 1/ U.S. offer reduced to 8 million tons during grain embargo.
- 2/ Increase from 8 million after embargo ended in April 1981.
- 3/ October 1982-June 1983 sales.

Source: U.S. Department of Agriculture, Economic Research Service, Eastern Europe-U.S.S.R. Branch.

Note. -- Because of rounding, figures may not add to the totals shown.

During the 1980 embargo, grain exports to the Soviet Union from Argentina, Canada, the European Community, and Australia replaced most of the grain that the Soviets had formerly purchased from the United States. 1/ The United States increased its share of the grain sales in other markets during the embargo, however, as competitors switched to the U.S.S.R. In addition, other factors have contributed to favorable grain-buying conditions for the Soviet Union. The lingering world recession has reduced the ability of Third World countries to pay for grain imports, thus eliminating an important component of market demand; the world grain harvest reached record levels in the 1981 and 1982 crop years; and the Soviet grain harvest was larger in 1982 than in the preceding 3 years.

^{1/} According to unofficial U.S. Department of Agriculture estimates, Argentina and Canada together could sell as much as 18 million tons to the Soviets during the current agreement year.

From the beginning of the current agreement year through June 30, 1983, Soviet purchases of U.S. grain totaled 6.2 million metric tons. The Soviets thus met their 6-million ton purchase obligation for this agreement year. The Soviet Union—the world's most significant grain importer—could easily satisfy the rest of its estimated import requirement (35 million tons) for this year from other sources.

U.S. Administrative Actions Affecting Imports From NME's

There were five antidumping investigations involving imports from China in progress during the period under review. The cases involved potassium permanganate, chloropicrin, canned mushrooms, greige polyester/cotton printcloth, and cotton shop towels.

Antidumping investigations are conducted by the Department of Commerce and the U.S. International Trade Commission. If the Commission makes a preliminary determination that material injury to a U.S. industry may have occurred as a result of imports sold at less than fair value (LTFV), the Department of Commerce continues its investigation. It is the task of the International Trade Administration of the Department of Commerce to establish whether the imported product is being, or is likely to be, sold at LTFV as defined by the Tariff Act of 1930 and, if so, what the margin of dumping is. If the conclusion of the Department of Commerce is affirmative, the case is returned to the Commission for a final determination as to whether a domestic industry is materially injured or threatened by material injury by reason of the LTFV imports.

Potassium permanganate

On February 22, 1983, Carus Chemical Co. filed petitions with the Commission and the U.S. Department of Commerce alleging that imports of potassium permanganate from China (and Spain) were being sold at LTFV. Accordingly, the Commission initiated preliminary investigations Nos. 731-TA-125 and 731-TA-126 under section 733(a) of the Tariff Act of 1930. On March 31, 1983, the Commission made a unanimous preliminary determination that there was a reasonable indication of injury to a domestic industry caused by alleged LTFV imports of potassium permanganate from China . 1/ The Commission concluded, among other things, that the Chinese had significantly increased their share of the U.S. potassium permanganate market from 1981 to 1982, and that imports from China had undersold the domestic product. The margins of underselling, particularly significant in late 1982, had caused the domestic producer to lower its price in order to compete with the imported product. 2/

^{1/} For more detail see Potassium Permanganate From the People's Republic of China and Spain . . ., USITC Publication 1369, April 1983.

^{2/} Commissioner Stern noted that, in addition to the import trends discussed above, the ratio of inventories to imports from China is significant, and this supports a finding that there is a reasonable indication of threat of material injury.

Chloropicrin

On April 6, 1983, LCP Chemicals & Plastics, Inc., and Niklor Chemical Co., Inc., filed a petition with the Commission and the Department of Commerce alleging that imports of chloropicrin from China are being sold in the United States at LTFV and that an industry in the United States is thereby materially injured, or is threatened with material injury. Accordingly, the Commission instituted preliminary investigation No. 731-TA-130 under section 733(a) of the Tariff Act of 1930.

The Commission unanimously concluded on May 17, 1983, that there is a reasonable indication that an industry in the United States is suffering material injury by reason of imports of chloropicrin from China. 1/ The Commission found that such imports increased substantially in 1981 over their 1980 level; in 1982, the level of imports nearly tripled, capturing a significant share of the U.S. market. Imports from China continued to increase during the first quarter of 1983 compared with those in the corresponding period of 1982. In addition, the Commission found evidence that imports of chloropicrin from China undersold the domestic product.

Financial information reported by the domestic industry revealed that operating profits were adversely affected in 1982 and operating losses were experienced in the first quarter of 1983. $\underline{2}$ /

Canned mushrooms

On November 22, 1982, the Commission concluded unanimously that there is a reasonable indication that an industry in the United States is materially injured or threatened with material injury by reason of imports of canned mushrooms from China allegedly sold at LTFV. On May 20, 1983, the Department of Commerce made a preliminary affirmative determination indicating a 7.38-percent dumping margin, and on June 10 the Commission initiated final investigation No. 731-TA-115. On June 14, the Department of Commerce issued a notice postponing the date of its final determination from August 10 to September 28, 1983, at the Chinese exporters' request. 3/

The U.S. mushroom industry has been the beneficiary of import relief in the form of higher duties under the escape-clause provision (sec. 201) of the Trade Act of 1974 since Presidential Proclamation No. 4801. of October 29, 1980. This import relief is due to expire on November 1, 1983. A petition

^{1/} See Chloropicrin From the People's Republic of China . . ., USITC Publication 1395, May 1983. The Department of Commerce is currently investigating the margin of LTFV sales of chloropicrin. It made an affirmative preliminary determination in mid-September

 $[\]underline{2}$ / On Aug. 1, 1983, the Department of Commerce estimated a weighted-average dumping margin of 42.54 percent. (See 48 F.R. 36175). The Commission's final determination in the case is scheduled for December 1983.

³/ For more on the subject of imports of canned mushrooms from China, see 33d Quarterly Report . . ., pp. 42 and 43, and 32d Quarterly Report . . ., pp. 40 34-36.

was filed with the Commission under section 203 of the Trade Act of 1974 by certain domestic producers on April 29, 1983. It stipulated that without continued import relief, the importation of certain mushrooms from various countries (China accounting for a prominent share among them) would have an adverse economic effect on the domestic mushroom industry. On May 11, 1983, the Commission instituted investigation No. TA-203-14 to advise the President of its judgment as to the probable economic effects of the termination of import relief with respect to certain prepared or preserved mushrooms. However, petitioners subsequently withdrew their request and the Commission terminated its investigation on June 23, 1983. This means that the import relief in effect since the Presidential proclamation will expire as scheduled.

Greige polyester/cotton printcloth

On March 9, 1983, the Department of Commerce made an affirmative preliminary determination with regard to the August 5, 1982, petition of the American Textile Manufacturers Institute and eight member companies, concerning the alleged dumping of imports of greige polyester/cotton printcloth from China. 1/ The Commission initiated final investigation No. 731-TA-101 on the question of injury on March 28, 1983. 2/

Cotton shop towels

On September 29, 1982, the Commission unanimously determined that there is a reasonable indication that an industry in the United States is threatened with material injury by reason of imports of cotton shop towels from China allegedly sold at LTFV. 3/ The Department of Commerce determined a preliminary dumping margin of 31.4 percent on March 28, 1983, and extended the deadline for its final determination on request of counsel for Chinese exporters on April 19, 1983. 4/ On April 14, 1983, the Commission instituted final investigation No. 731-TA-103.

^{1/} For details see 33d Quarterly Report . . ., pp. 42-44; 32d Quarterly Report . . ., pp. 37 and 38; and Greige Polyester/Cotton Printcloth From the People's Republic of China . . ., USITC Publication 1289, September 1982.

^{2/} On July 25, 1983, the Department of Commerce estimated the margin of dumping at 22 percent. On Aug. 22, 1983, the Commission determined that injury to a U.S. industry had indeed occurred. Commissioners Alfred E. Eckes, Paula Stern, and Veronica A. Haggart voted affirmatively;
Commissioner Seeley G. Lodwick abstained. On Sept. 16, 1983, the Commerce Department determined a final margin of 22.4 percent.

^{3/} For more detail, see 32d Quarterly Report . . ., pp. 36 and 37; 33d Quarterly Report . . ., pp. 42-44; and Cotton Shop Towels From the People's Republic of China . . ., USITC Publication 1431, September 1983.

⁴/ On Aug. 10, 1983, the Commerce Department determined a final margin of 38.8 percent.

THE EAST-WEST TRADE MONITORING SYSTEM: UPDATED ANALYSIS OF MANUFACTURED IMPORTS FROM THE NME'S AND THE U.S. MARKET

Background

Section 410 of title IV of the Trade Act of 1974 directs the U.S. International Trade Commission to "establish and maintain a program to monitor imports of articles into the United States from nonmarket economy countries" and to publish a quarterly summary of the data. The scope of the program "shall include data on the effect of [NME] imports, if any, on the production of like, or directly competitive, articles in the United States." The special attention given to trade between the United States and the nonmarket economies in U.S. trade law is based in part on the argument that state control of their economies gives the NME's the potential to disrupt the U.S. economy through sudden, large-scale shifts in trade. 1/

To better carry out the directive in section 410, in 1982 the Commission developed an automated trade monitoring system to analyze trade and domestic production data in a comprehensive fashion. The system identifies product categories that exhibit trends in import growth and import penetration that suggest the possibility of disruption by imports from an NME. What follows is a report on the second annual "run" of the system, including a general description of the methodology (highlighting revisions made this year) and a brief analysis of the results produced by the system from the latest import and production data. 2/

Methodology

The purpose of the Commission's East-West Trade Monitoring System is to identify those imports from NME's which might have an adverse effect on a competing U.S. industry. Ideally, the system should apply the same kind of tests or criteria that are applied under U.S. trade law to determine whether there has been disruption of a U.S. market due to imports from an NME. Such criteria include the presence of imports that are increasing rapidly, either absolutely or relatively, and the identification of some adverse effect—lower profit, employment, operating rates, and so forth—caused by such imports.

The principal constraint on this type of analysis is the lack of comprehensive data on trade, production, and industry health that are comparable and timely. It was also necessary to limit the analysis to what could be done with data which were available in machine-readable form, or that could be readily converted to that form.

^{1/} This reasoning is reflected in section 406 which provides a specific remedy for U.S. industries in cases of "market disruption" caused by imports from Communist countries. Title IV does not distinguish between "Communist countries" and "nonmarket economies."

 $[\]underline{2}$ / For a more detailed description of the methodology of the system and an analysis of the first year's results, see the $\underline{31st\ Quarterly\ Report\ .\ .\ .}$, pp. 43-63.

Last year these data considerations led to the construction of a system that uses trade and U.S. product shipments data for the manufacturing industries (agriculture, mining, and services were excluded). 1/ Two criteria were applied to imports from NME's as indicators of the potential for market disruption: (1) the degree of penetration of the U.S. market by the imported product; and (2) large, recent increases in the value of the imported product. Lack of comparable data on industry health prevented their use in identifying cases of potential market disruption.

The same criteria and data sources are used again in this year's analysis, but improvements have been made in the calculation of the import penetration ratio and in the measurement of imports. In last year's report, import penetration was measured by the ratio of imports to new supply, i.e., the sum of U.S. product shipments and imports from all sources. This year, domestic exports were subtracted from the new supply equation to yield apparent consumption as a denominator. 2/

New supply = M + S

Apparent consumption = M + S - X

Import penetration = M / (M + S -X)

where,

M = U.S. imports

S = U.S. product shipments

X = U.S. exports

The effect of this change is to increase the measure of import penetration in those product markets for which there are U.S. exports. The increase will be greatest for products showing relatively large U.S. exports. Although a firm's export performance will be a factor in its overall performance in terms of profit or losse, employment, operating rate, and so forth; it is disruption of the U.S. <u>domestic</u> market which is the focus of the provision of U.S. trade law that governs imports from NME's. Hence, for our purposes this measurement of the import penetration ratio was viewed as a better indicator of the potential for market disruption.

One drawback to the new procedure is that it required the development of an additional concordance scheme to relate the export data to the current

^{1/} Trade data and product shiments are from the U.S. Bureau of the Census. Imports are reported on the basis of 7-digit TSUSA and exports on the basis of 7-digit Schedule B. Product shipments are reported on the basis of 5-digit Standard Industrial Classification (SIC) system. Product shipments are not synonymous with domestic production, the difference being changes in inventories. For the purposes of this report, changes in inventories are assumed to be neglibible.

^{2/} The ideal import penetration ratio would have domestic consumption as a denominator and consumption of imports as a numerator (i.e. net of changes in inventory levels). However, there is no standard source of data on consumption of specific products. Hence, consumption is approximated by the "apparent consumption" equation above.

system which concords import and shipments data (MSIC). $\underline{1}$ / Incorporating the export data into the system increases the number of compromises that had to be made in forcing the different data series into a common classification system for the import-penetration analysis. $\underline{2}$ /

The second major methodological change made for this year's analysis is in the valuation of imports. In last year's report, imports were valued on the basis of customs value, which is approximately the same as f.o.b. (free on board) foreign port. This year, imports are valued on a c.i.f. basis (cost, insurance, and freight), and calculated duties have been added to arrive at the landed, duty-paid value of the imports. This was done to bring the measurement of imports in the analysis as close as possible to the actual value at which the goods enter the U.S. domestic market. The effect of this change on the results of the analysis is to increase measured import penetration. The effect will be large in cases where imports are subject to relatively large transportation charges and/or high duty rates, and those whose import penetration is relatively low otherwise. The effect of this change on measures of import growth should be fairly small, and might be positive or negative.

Using this valuation of imports may occasionally mean that an increase or decrease in our measures of import growth and penetration will be caused by a duty-rate change or a change in freight or insurance charges, without there being a change in the actual volume of imports. However, to exclude these costs would consistently understate the measure of import penetration. 3/ This is particularly significant for the present analysis, since many imports from NME's are subject to column 2 duty rates that are very high in some cases.

<u>Data Limitations.</u>—Before presenting the results of the analysis, some caution concerning the limitations of the data are in order. The largest problem is with the production data. Unfortunately, there is a considerable lag between the time period the data represent and their publication. The most recent year for which data are available is 1981.

^{1/} MSIC is the import-based Standard Industrial Classification system. The Bureau of the Census maintains a concordance between the TSUSA (import data) and MSIC systems, and between the Schedule B (export data) and an export-based SIC system (denoted XSIC). In this analysis, the output-based SIC (OSIC) system, on which the production data are reported, and the XSIC system are related to MSIC for purposes of calculating import-penetration.

^{2/} For various reasons, these SIC systems cannot be directly compared with each other and several adjustments must be made to each system. For example, where a seven-digit TSUSA or Schedule B item number covers products which belong in two or more OSIC categories, the item is assigned to that category that covers the largest portion of the item. However, if it appears that such an assignment will significantly distort the trade value assigned to that category as compared to its OSIC counterpart, the affected categories are combined to form a more comprehensive one. Instances of aggregation such as this must then be replicated in the other systems.

 $[\]underline{3}$ / The best measure of market share would be to compare imports with apparent consumption in terms of quantity, but domestic shipments data are only available in value terms, and there are problems in developing aggregated import data in quantity terms that are consistent over a period of years.

Errors may be introduced into the analysis in comparing trade data collected on the basis of the TSUSA or Schedule B to shipments data 1/collected on the basis of SIC. There is inevitably some mismatches which result in some undervaluing and overvaluing of the data and the import-penetration ratios. Although this type of error is minimized by performing the analysis at a relatively aggregated level, the use of aggregate data itself may obscure important trends in imports from the NME's. 2/

The East-West Trade Monitoring System is designed to identify, for further investigation, product markets that are experiencing a rapid growth in imports from an NME and those in which there is significant import penetration. By itself, the system does not incorporate the data necessary to identify specific cases of market disruption. Therefore, this analysis does not attempt to determine whether or not the industries identified by the system are actually experiencing any adverse effect as a result of imports; a more detailed analysis will be the subject of the next quarterly report.

Results

Table 13 identifies those imports from NME's, classified on the basis of MSIC categories, with relatively high levels of market penetration. Since NME's account for a small share of total U.S. trade, the more aggregated the analysis, the less likely an import from an NME could account for a large share of the U.S. market. Hence, a seemingly low level of penetration was selected as the criterion for NME imports in order to capture those items which might account for higher levels of import penetration when analyzed at a lower level of aggregation. The criterion used to select items was the same as last year, i.e. penetration by imports from an NME source of greater than 1 percent, together with total import penetration greater than 10 percent. The most recent year for which this measure could be calculated is 1981. There were 23 MSIC items that met the import-penetration criteria compared with 13 in last year's run. All items on last year's list are also present on this year's list. 3/

^{1/} Product shipments are not synonymous with domestic production, the difference being changes in manufacturers' inventories. For the purpose of this report, changes in these inventories are assumed to be negligible.

^{2/} For a more comprehensive discussion of these and other data problems in import-penetration analysis, see Gregory K. Schoefle, "Imports and Domestic Employment: Identifying the Affected Industries," <u>Monthly Labor Review</u>, August 1982.

³/ The percentages for import penetration cannot be compared directly with the measures derived last year for reasons cited earlier, namely changes in the valuation of imports and in the calculation of import penetration ratios.

Table 13.--U.S. imports from NME's and world, and apparent consumption, by MSIC code, in which there was import penetration of greater than 10 percent from an NME source and greater than 10 percent from all sources, 1981

MSIC	: : Description	: NAE	Import	Imports from	Apparent :	Penetration of imports from	of imports
code		: source	: NME source :	World	consumption	NME source :	World
			. Z	Million dollars-		Percent	
	••	••	••	••	••	••	
2279	: Textile floor coverings nes	: China	67.34 :	232,58	373.48 :	18.0 :	62.3
2381	: Gloves exc leather or fur	op :	35.28 :	170.49	549.66:	6.4:	31.0
3262	6	op :	24.12 :	218.28	432.65 :	5.6 :	50.5
3499	: Fabricated metal products	op :	. 7992.47 :	123701.84	146283.31 :	5.5	84.6
3965	: Down filled outerwear	op :	22.43 :	212.76	463.66 :	. 80.4	45.9
2013	: Sausage casings	op :	3.21 :	57.73	75.31 :	4.3 :	7.97
2292		op:	3.25 :	42.46	88.57 :	3.7 :	47.9
2873	: Nitrogenous fertilizers	: USSR	97.33 :	581.16	4107.97	2.4 :	14.1
3171	. Women's handbags and purses	: China	23.05 :	513.26	1035.24 :	2.2 :	49.6
2352	- 1	op :	18.95 :	166.12	871.43 :	2.2 :	19.1
2279	: Textile floor coverings nes	: Romania	7.44 :	232.58	373.48 :	2.0 :	62.3
2211	: Cotton broad woven fabrics	: China	100.28	695.86	5089.17	2.0 :	13.7
3021	: Footwear, rubber or plastic	:op :	22.80	701.02	1241.39 :	1.8:	56.5
3339	: Smelter & refined nonferrous-	: USSR	109.94	5944.51	6326.43 :	1.7:	0.46
2337		: Chine	66.21:	864.70	3892.07	1.7:	22.2
3636	: Sewing machines, and parts	: Poland	6.30 :	258.61	372.04 :	1.7 :	69.5
5299		qo :	10.01 :	376.27	602.72 :	1.7:	62.4
2369	44	: China	145.89 :	2698.67	9790.86 :	1.5 :	27.6
2385	1	: Poland	7.95 :	189.56	590.59	1.3:	32.1
3914	: Silverware, plated ware, and-	: China	8.64:	182.77	652.73 :	1.3:	28.0
2321	: Male shirts, nightwear and	op :	95.99	2025.45	7329.26 :	1.3:	27.6
2499	: Wood products, nes	:op :	72.83 :	650.81	5660.83 :	1.3:	11.5
3151	: Gloves, leather	op :	2.61:	59.29	208.94 :	1.2 :	28.4
	••	•	••	••	••	••	
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						

Source: Compiled from official statistics of the U.S. Department of Commerce.

Apparent consumption = total imports + U.S. domestic product shipments - U.S. exports. Penetration of imports = imports/apparent consumption. Imports are valued c.i.f. with calculated duties added to their value. Note:

Table 14 applies the criterion of recent rapid growth in imports to imports from NME's classified on the basis of MSIC. It presents those imports which increased by a minimum of 15 percent in terms of value in each of two recent periods: from full-year 1981 to full-year 1982, and from January-June 1982 to January-June 1983. The number of items meeting the import growth criterion in this year's analysis was 40; last year there were 64. This probably reflects the slowdown in world trade during the recent worldwide recession.

Table 15 presents the items which met the criteria of both table 13 and table 14. There were six such items this year compared with five items last year. Of these, three were repeats from the previous year and again, all items were from China. The fact that almost the same number of items were selected this year indicates that the decrease in items meeting the growth criterion was approximately offset by the increase in items meeting the import penetration criterion. Put another way, the changes incorporated into the calculation of the import-penetration ratio roughly compensated for the items lost through slow growth in trade. Interestingly, all but one of the items increased its share of total imports for the periods indicated. Tables 16-21 provide more detail on each of the items shown in table 15.

Tables 22-24 show the results of applying the import growth criteria to the ta at a lower level of aggregation and with more comprehensive data (data on agriculture and mining are included). They list those seven-digit TSUSA items which met the criterion of growth—greater than 15 percent between the periods 1981-1982, and between January-June 1982 and January-June 1983—in terms of value, quantity, and both value and quantity. In order to highlight the effect on growth of measuring imports on the basis of volume versus value, table 22 presents those items which met the growth criteria in terms of quantity but not in terms of value; table 23 shows those items which met the growth criteria in terms of value but not quantity; and table 24 shows those items which met the criteria on both counts.

Table 14.--U.S. imports from NHE's that increased at least 15 percent in terms of value both between 1981 and 1982 and January-June 1983, by MSIC items and by sources

	••	•		Percentage	tage	Percentage	Percentage change in
MSIC	: Description	: Source :	Imports	increase		share of to	share of total imports
item			in 1982	1981–1982	JanJune	1981-1982	JanJune
			Million dollars		1982-1983		1982-1983
	• ••		16 14 10 10 10 10 10 10 10 10 10 10 10 10 10				
2087	: Fruit pastes & pulps, flavoring extracts-	: China	5.59	906.7	31.9	807.2	-35.3
2311	suits and coats,	:op:	69.40	146.1 :	92.9	96.5	: 78.5
2819	ganic chemicals;	: Romania :	1.25	133.5 :	149.4	144.3	: 131.5
2369		: Hungary :	1.34	120.1 :	192.8	111.0	134.4
3161	: Luggage of leather, textile or plastic	: Romania	4.09	113.0 :	18.4	85.7	3.6
3151		: China	5.50	110.6 :	50.3	. 99.5	38.7
2384	: Robes and dressing gowns of textile matl.	:op:	7.04	106.7	116.8	9.0/	83.9
3423		:op:	10.04	95.2 :	22.9	. 98.7	: 13.0
2311	: Men's or boys' suits and coats, exc rain-	: Czech'a	2.55	93.6	25.7	9.45	: 16.2
3011	: Tires and inner tubes	: Hungary	3.16	84.9	110.4	: 99.1	: 104.1
2084	: Wines, brandy, and brandy spirits	: Bulgaria	1.67	: 74.2 :	39.3	. 70.0	: 26.3
2331	: Female dresses, blouses, shirts exc knit-	: China	84.19	: 64.7 :	57.4	: 61.2	32.4
2337	: Female coats, suits, and skirts	:op:	103.70	. 56.6 :	48.8	33.1	: 28.7
2328	: Men's or boys' slacks, trousers, shorts,-	op:	76.46	55.1 :	131.8	9.94	: 71.2
2369	: Outerwear of textile, nes	:op=:	220.97	51.5	29.5	: 45.2	3.6
2599	: Furniture and fixtures, nes	op:	28.80	. 45.9 :	56.9	32.6	
2321	: Male shirts, nightwear and underwear; and	:op:	140.01	45.9	19.0	: 27.9	
3161	: Luggage of leather, textile materials,	:op:	6.04	45.3	21.6	26.7	9
2328	: Men's or boys' slacks, trousers, shorts,-	: Romania	1.48	. 64.3	118.6	36.4	: 61.5
3433	: Furnace burners and heating equpment	: China	1.91	62.3	2.07	-32.8	: 2/9.1
3569	⊂ −	00	7.34		1.8.1	20.0	1.22
2271	•	: Romania	1.42	20.00 20.00	9.09	35.4	41.
1167	. Men's of boys's suits and coats, except	00	(9·07	3.00.0	57.6	2,01	
2865		China		37.0	51.7	20.3	
2385	: Rainwear	op	5.21	37.8	33.6	31.9	20.2
3171	: Women's handbags and purses	:op:	31.41	36.3	31.1	35.7	: 21.5
2911	: Petroleum refinery products	:op:	436.67	34.5	15.6	35.4	3.6
2085	: Distilled, rectified and blended liquors,	: USSR	17.67	31.4	73.4	34.5	: 63.7
2352		: Czech'a	1.67	31.1	9.68	: 52.3	: 85.4
3429	nes	: China	2.78	29.1	21.2	: 22.2	: -2.5
3011	: Tires and inner tubes	: Czech'a	2.70	28.7	805.3	38.6	: 778.4
2833	: Medicinals and botanicals	: Hungary	2.00	26.1 :	158.2	25.6	: 128.1
3999	: Manufactured products, nes	: Chine	10.39	25.8	36.3	: -2.7	39.9
2532	: Lace goods, nes	:op:	4.08	25.7 :	23.6	: 15.9	: -2.5
2599	: Furniture and fixtures, nes	: Romania	25.70	22.9	55.6	: 11.7	: 25.0
3262	- 1	: Hungary :	0.97	20.9	104.0	: 22.3	: 87.2
2341	: Female underwear and nightwear	: China	8.77	20.4 :	107.9	: -1.5	: 72.4
3991	: Brooms and brushes	:op:	3.58	20.0	42.6	: 23.4	: 12.4
1100					9		1

Source: Compiled from official statistics of the Department of Commerce.

Note: Import values in this table are imports for consumption at c.i.f. value, plus calculated duties collected on the imports.

Table 15.--U.S. imports from NME's, by MSIC code, in which there was penetration of greater than 1 percent from from NME sources and greater than 10 percent from all sources in 1981, and growth greater than 15 percent in the periods 1981-1982 and January-June 1982 to January-June 1983

: MSIC :	: Description :	NMB	: Penetration : fi	Penetration of imports from	. Perc	Percentage	Percentage change in	change in
: epoo		source	: NME source	World	: 1981–1982	1981-1982 : JanJune :	1981-1982 : JanJune	JanJune
	••		: <u>Pe</u> 1	Percent		: 1961-1961 :	•••••	1982-1983
••	••		••	••	••	••	••	
2292 :	2292 : Lace goods, nes China	China	3.7	: 47.9	: 25.7	23.6 :	15.9 :	-2.5
2321 : 1	Male shirts, nightwear and:	op	: 1.3	: 27.6	••	: 19.0 :	27.9 :	7.6
2337 : 1	2337 : Female coats, suits and skirts:do	op	: 1.7	: 22.2	••	. 48.8	33.1 :	28.7
2369 : (2369 : Outerwear of textile, nes:	op	1.5	: 27.6	: 51.5	: 29.2 :	45.2 :	3.4
3121 :	3131 : Gloves, leather:	op	: 1.2	: 28.4	: 110.6	: 50.3 :	99.5 :	38.7
1 : 1/16	31/1 : Women's handbags and purses:	op	: 2.2	9.64	: 36.3	31.1 :	35.7 :	21.5
			•••	••	••	••	••	

Apparent consumption = total imports + U.S. domestic product shipments - U.S. exports. Penetration of imports = imports/ apparent consumption. Imports are valued c.i.f. with calculated duties added to their value. Note:

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Table 16.--Lace goods, nes (MSIC 2292): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

	••	•• •	••	•• •	Tourist Tanonia	
Item	1979	1980	1981	1982		600
	• ••	• • •	• ••	•	. 7041	7303
: Total U.S. importsmillion dollars:	26.15 :	35.45	42.46 :	46.02	22.01	27.92
U.S. imports from Chinado:	0.87 :	1.80:	3.25 :	4.08	1.76:	2.17
U.S. product shipments	52.20 :	54.70 :	68.60		1	ı
U.S. apparent consumption	63.06	72.84 :	88.57 :		1	ı
Ratio of	••	••	••	••	·••	
Imports from China to total importspercent:	3.33 :	5.08:	7.65 :	8.87	7.98	7.17
Total imports to apparent consumptiondo:	41.47 :	48.66:	47.94 :			i
Imports from China to apparent consumptiondo:	1.38:	2.47 :	3.67 :	1	1	1
	•	••	•	•	•	

Compiled from official statistics of the U.S. Department of Commerce.

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Penetration of imports = imports/ apparent consumption.

Note:

Imports are valued c.i.f. with calculated duties added to their value.

Table 17.--Male shirts, nightwear & underwear; female & infant knit shirts (MSIC 2321): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

	••		••	••		
••	••		••	••	January-June	-June
Item :	: 679I :	1980	1981 :	1982	1982	1983
Total U.S. imports	1,722.59 :	1,877.23	: 2,025.45 :	2,309.23	1,139.15	: 1,236.28
U.S. imports from Ching	41.38	57.11	: 95.99 :	140.01:	61.23	: 72.86
U.S. product shipments	4,797.70 :	5,452.30	: 5,531.20 :	1	ı	1
U.S. apparent consumption	6,383.49:	7,093.87	: 7,329.26 :	1	l	1
Ratio of	••		••	••		••
Imports from Ching to total importspercent:	2.40 :	3.04	: 4.74 :	6.06	5.37	5.89
Total imports to apparent consumptiondo:	26.99 :	26.46	: 27.64 :	·· 1	ı	1
Imports from China to apparent consumptiondo:	0.65	0.81	: 1.31 :		l	1
	••		••			
Source: Compiled from official statistics of the U.S. Department of Commerce	epartment c	f Commerce				

Note:

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Penetration of imports = imports/ apparent consumption. Imports are valued c.i.f. with calculated duties added to their value.

, ,

Table 18.--Women's, girls', and infants' coats, suits, and skirts (MSIC 2337): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

	••		••	•••		
	••		••	••'	January-June	June
Item :	1979 :	1980	1981	1982	1982	1983
Total U.S. importsmillion dollars:	513.22	641.25	864.70	: 1,017.77 :	: 441.14 :	510.11
U.S. imports from China	9.44 :	24.13	: 66.21	: 103.70:	41.28:	61.44
U.S. product shipmentsdo:	2,422.90 :	2,580.00	3,067.50			ı
U.S. apparent consumption	2,908.23	3,188.85	3,892.07			ı
Ratio of Imports from China to total importspercent:	1.84	3.76	7.66	10.19	9.36 :	12.04
1	17.65	20.11	22.22		1	1
Imports from China to apparent consumptiondo:	0.32	0.76	1.70			1
	••			•	••	
Common Committed from official statistics of the H.S. Department of Commerce.	Poartment o	f Commerce				

Source: Compiled from official statistics of the U.S. Department of Commerce.

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Penetration of imports = imports/ apparent consumption. Imports are valued c.i.f. with calculated duties added to their value. Note:

Table 19.--Outerwear of textile material, nes (MSIC 2369): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

••	••		•			
	••	••	••		January-June	June
Item :	1979	1980	1981	1982	1982	1983
ion de		1	•	2,815.05	1,217.54 : 91.14 : -	1,521.06
Ratio of Tanonta from China to total imports	. 40.4.29	8,309.19 : F. 3	. 98.06/ 6	1	1	1 ,
Imports to apparent consumptiondo	26.03:	27.63	27.56	6	64.7	7. 1
Imports from China to apparent consumptiondo:	0.85:	1.41:	1.49 :	1	!	1
Source. Countiled from official statistics of the H C Banastment of Comment	- description to		•			

Source: Compiled from official statistics of the U.S. Department of Commerce.

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Penetration of imports = imports/ apparent consumption. Imports are valued c.i.f. with calculated duties added to their value. Note:

Table 20.--Gloves, leather (MSIC 3151): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

	••	••		•• ••	January-June	une
Item :	1979 :	1980 :	1981 :	1982	1982	1983
: Total U.S. importsmillion dollars:	82.45	68.23 :	59.29	62.58	23.00 :	24.94
U.S. imports from Chinado:	0.65:	1.70 :	2.61 :	5.50:	2.35 :	3.53
U.S. product shipmentsdo:	151.70 :	146.70 :	157.80 :		ı	ı
U.S. apparent consumptiondo:	221.89 :	203.58 :	208.94 :		1	ı
Katlo or—-	••	••	••	••	••	
Imports from China to total importspercent:	0.78:	2.48:	4.40 :	8.79 :	10.21:	14.16
Total imports to apparent consumptiondo:	37.16:	33.51	28.38:	 !		1
Imports from China to apparent consumptiondo:	0.29:	0.83:	1.25:			ı
	••	••	••	••	••	
Source: Compiled from official statistics of the U.S. Department of Commerce.	Dartment of	Commerce				

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Penetration of imports = imports/apparent consumption. Imports are valued c.i.f. with calculated duties added to their value. Note:

Table 21.--Women's handbags and purses (MSIC 3171): U.S. imports, total and from China, U.S. production, and apparent consumption, 1979-82, January-June 1982, and January-June 1983

	••			•• ••	January-June	June
T.Cem	1979 :	1980	1981	1982 :	1982	1983
Total U.S. importsmillion dollars:	382.87	439.85	513.26	515.38	235.78	254.38
U.S. imports from China	1.69:	3.94	: 23.05 :	31.41:	14.35	18.82
	491.30:	501.00	: 542.00 :			
O.S. apparent consumption	863.22	925.37	: 1,035.24 :		1	ı
Imports from China to total importspercent:	0.44 :	0.00				7 40
Total imports to apparent consumptiondo:	44.35 :	47.53	49.58		· ··) ; ;
Imports from China to apparent consumptiondo:	0.20	0.43	2.23 :	1	1	1
Source Compiled for a felicial formation of the first of the felicial formation of the felicial formation of the felicial formation of the felicial felicial formation of the felicial	••		••	••	••	•
Source: Compiled from Official statistics of the U.S. Department of Commerce.	partment of	Commerce				

Apparent consumption = total imports + U.S. product shipments - U.S. exports. Note:

Penetration of imports = imports/ apparent consumption. Imports are valued c.i.f. with calculated duties added to their value.

Table 22.--U.S. imports from NHE's that increased at least 15 percent in terms of quantity between 1981 and 1982 and January-June 1983, by TSUSA items and by sources

or engraved,	TSUSA	: Description	: : : Source	: Percentage of : total imports	of :	Percentage increase	tage	Percentage change in share of total import	Percentage change in share of total imports
State Stat	number			: in 1982 :	•• •• ••	: 981-1982 : :	JenJune : 1982-1983 :	1981–1982	: : JanJune : 1982-1983
Slassware, cut or engraved,				••	••	••			
Footwear, except soft sole,	546.6460		-: Czech's		5.8 :	70.5	2.7 :	63.6	9.8
Oction towels and washcloths 4.6 : Ayridoxine or vitamin b6 4.5 : 14.0 : Household articles, nspf of 2.1 : 2.1 : Asskets and bags, of rattan China : 5.3 : 14.9 : Yalic acid 5.3 : 14.9 : 3.5 : 13.6 : Asslets & here of willow Artic acid 3.5 : 5.9 :	700.5646	: Footwear, except soft sole,	-: China	••	9.0	101.0	11.1	-11.3	13.3
Pyridoxine or vitamin b6	365.7817		op:	••	7.2 :	44.6	9.1 :	36.4	-6.3
Jeakets and bags, of rattan—————— China 15.7 26.5 Jumblers, goblets, & stemware————— Czech'a 5.3 14.9 Nxalic acid——————— China 59.4 13.6 Idjustable wrenches————————————————————————————————————	437.8222	Pyridoxine or	qo:	••	4.5 :	14.0 :	37.6	42.9	20.1
Jaskets and bags, of rattan 15.7 : 26.5 : tumblers, goblets, & stemware 5.3 : 14.9 : Tailc acid 59.4 : 13.6 : Adjustable wrenches	534.9400	: Household articles, nspf of	.: Hungary		0.1 :	2.1 :	48.8	18.8	40.9
Lumblers, goblets, & stemware Czech'a 5.3 14.9 Xalic acid 59.4 13.6 Idjustable wrenches	222.4200	Baskets and bags, of rattan	. China		5.7 :	26.5 :	9.6	31.7	9.5
: Oxalic acid	546.6020	Tumblers, goblets, & stemware	.: Czech.	••	5.3 :	14.9 :	38.8	11.8	36.1
: Adjustable wrenches	425.8600	oxalic acid	.: China		9.4 :	13.6 :	15.7 :	-3.2	9.0
Reskets & base of willow	648.9719		op:	••	3.5 :	5.9 :	57.8	18.0	9.62
	222.4100	Baskets & bags of willow	qo:		1.9 :	13.3	49.3	14.7	3.4

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note: Imports are imports for consumption.

Table 23.--U.S. imports from NHE's that increased at least 15 percent in terms of value both between 1981 and 1982 and January-June 1983, by TSUSA items and by sources

SUSA		••	••	: Percentage	tage	: Percentage change in	change in
item :	: Description	: Source	: Imports	increase	886	share of total imports	tal imports
number :	••	••	: in 1982	••		••	
••			••	: 1981-1982 :	JanJune	: 1981-1982 :	JanJune
,,		••	••	••	1982-1983		1982-1983
,-		••	: Million	••	-7	••	
•			: dollars			••	
••	••	••	••	••		••	
53.5250 :	653.5250 : Parts of stoves, heaters etc	-: China	1.31	: 147.7 :	35.4	: 60.5 :	32.
74.4500 :	: Artificial flowers and fruit	op:-	3.46	. 95.9 :	29.8	: 141.7 :	97.
99.9500	: Under \$251 formal and informal entries	op:-	2.37	: 90.7 :	72.9	: 92.0 :	31.
66.2760 :	: Cotton dish towels nspf	op:-	1.37	: 68.2 :	73.6	: 40.2 :	e.
04.3240 :	: Gloves lace or net and other	op:-	1.29	: 64.2 :	29.7	: 55.5 :	-1.7
80.3938 :	Tapered roller	-: Romania	3.93	: 55.3 :	134.4	30.6 :	132.
727.3540 :	Furniture of wo	op:-	: 13.79	: 29.3 :	69.7	: 11.0 :	28.
23.0030 :	Rare-earth oxi	-: USSR	1.50	: 28.6 :	46.2	34.9	49.
80.3934 :	Tapered roller	-: Romania	1.38	: 26.1 :	422.7	: 0.6 :	526.
22.5000 :	Blinds, shutters	-: China	. 0.68	: 23.7 :	27.8	: 6.09 :	134.
86.9030 :	: Other lamps including	-: Poland	. 0.88	23.5 :	271.2	. 9.6	233.
65.0000:	: Handmade lace furnishings	-: China	2.17	: 21.2 :	53.7	: -0.3 :	4
33.2000 :	: Earthenware, hotel or restaurant	op:-	1.21	: 16.0 :	183.0	: -14.4 :	50.
727.3540 :	3	op:-	. 4.42	: 15.9 :	133.2	: -0.5 :	.77
. 0637 301	7	*		. 5 51	רפר	. 0 6-1	•

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note: Imports are valued c.i.f. with calculated duties added to their value.

Table 24.--U.S. imports from NME's that increased at least 15 percent in terms of value and guantity between 1981 and 1982 and January-June 1983, by TSUSA items and by sources

	Description :	•	•	Derrontes		Derrentage change in	Chance in
		Source	Imports	increase		share of to	share of total imports
		••	in 1982			••	
	•••	•• •		1981-1982	JanJune	1981-1982	: JanJune : 1982-1983
		•	Million			•	
	••	••	dollars	••		••	
	••	••	••	••		••	
••	Handbags of plastics	China :	7.50	179.2 :	46.7	92.4 :	23.7
	Sulfamethazine:	Hungary :	1.91	149.5 :	227.6	89.2 :	70.7
685.2411 : Dig	Digital clock radios, solid state:	China :	1.30	138.1 :	28.2	109.8	8.1
420.9800 : Sod	Sodium chromate and:	Romania :	1.21	125.7 :	160.1	-16.7 :	-1.0
••	Mugs and other steins not:	China :	1.11	111.0 :	61.4	149.4 :	28.4
306.6100 : Cas	Cashmere goat hair greasy or:	:op	1.10	107.7	102.1	-56.7 :	13.1
••	-	Romania :	1.37	102.6	69.8	-10.3 :	11.2
700.4540 : Foc	Footwear, leather, cement:	:op	13.10	93.2 :	49.8	70.7	4.6
••	Ω	China :	2.57 :	83.4 :	80.9	34.6 :	14.0
748.5520 : Sle	Sleeping bags of feathers or:	:op	1.03	82.5 :	88.1	-15.7 :	-16.7
706.0700 : Han	Handbags or pocketbooks,:	:op	6.69	82.0:	191.2	72.4 :	152.1
••	Cotton towels, nspf, terry,:	:op	1.21	64.3 :	204.2	48.0 :	140.5
437.2080 : A1k	Alkaloids and their:	Hungary :	1.08	53.8 :	81.5	75.8 :	108.7
704.4504 : Glo	Gloves, not woven, cotten, ornamented:	China:	1.28	46.7 :	6.69	31.8 :	62.4
376.5609 : Men	Mens and boys ot text coat:	:op	. 0.91	46.5 :	112.0	73.0 :	339.1
533.3000 : Mug	Mugs and other steins not:	:op	0.91	43.3	166.6	61.6	127.4
755.2500 : Can	Candles and tapers:	:op	5.75	38.4 :	75.1	30.7	61.8
310.5049 : Yar	Yarns except textured wholly:	Romania :	4.58:	37.9 :	57.6	18.6	21.0
702.5600 : Woo	Wool headwear knit valued	Czech'a :	1.08	35.2 :	78.4	31.1 :	16.1
705.3530 : Glo	Gloves, horse or cow hide,	China :	1.01	32.5 :	82.8	32.5 :	73.8
366.4700 : Cot	Cot tablecloth napkins, napf:	:op	2.24 :	31.4 :	110.7	16.0 :	108.1
475.2520 : Gas	Gasoline:	:op	369.84	29.8 :	18.1	-2.3 :	-34.2
••	Alkaloids and their:	:op	2.93	28.8:	50.5	47.2 :	73.0
169.3800 : Vod	Vodka in containers not over:	USSR :	13.20	28.1 :	120.5	-12.9 :	13.2
437.8240 : Vit	Witamin C or ascorbic acid:	China :	4.05 :	27.9 :	47.5	81.2 :	55.3
••	Footwear, leather, cement:	Hungary :	11.11	27.2 :	60.4	12.3 :	17.2
533.7800 : Non	•	:op	0.75	25.2 :	80.3	36.0 :	102.5
403.2800 : Nap	Naphthols:	China :	1.10	22.6 :	37.8	32.2 :	25.5

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note: Imports are valued c.i.f. with calculated duties added to their value.

APPENDIX A
MAJOR ITEMS IN U.S. TRADE WITH
NONMARKET ECONOMY COUNTRIES

Table A-1.--U.S. trade with all nonmarket economy countries, 1/ by SITC Sections, 1982, Jable A-1.--U.S.

(In thousands o	of dollars)		
SIIC Section	1982	January-June 1982 :	January-June 1983
0.3. exports: 0. Food and live animals	, 09	,47	, 56
. Beverages and tobacc	14,50	5,24	9,80
. Crude materialsinedible, ex	9,19	4,14	8,23
. Mineral fuels, lubricants, etc-	125,544 :	75,524 :	21,777
. Oils and fatsanimal and vegetabl	63,55	48,91	16,06
de classifia	5,89	9,05	, 63
	23.95	79,24	0,41
. Machinery and transportation ed	9,98	0,0	59,5
Miscellaneous manufactured articles	173,472 :	84,35	, 59
. Commodities and transactions no	,		. !
classified	58,46	24,24	33,07
Total:		4,355,272	2,507,722
U.S. imports:	• •		
0.	8,62	3,16	\sim
. Beverages and tobacco	35,31	,87	9,20
. Crude materialsinedible, e	3,91	82,52	65,66
uels, lubricants, etc	89		
. Oils and	1,03	79	25
. Chemicals	94	149,787 :	-
	85.54	23.45	3.72
d transportation e	189,526 :	102,844 :	69
Miscellaneous manufactured articl	7,59	52,84	4,35
. Commodities and transactio			
classified:	19,84		
Total	3,276,356	\sim	m
Bulgaria, China, Cuba, Czechoslovakia,	East Germany,	ary, Mo	lorth Korea,
.s.K. (including Estonia, tatvi	a, and Lithuani	- -	

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-2.--U.S. trade with China, by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands	of dollars)		
	SITC Section	1982	January-June :	January-June 1983
	exports:	0 4 0	,	
; - -	and tobacco	· 627,062,1	. 101,007	046, 138
ν.	sinedible, ex	386	, 94	
m,	al fuels, lubricants, etc	3, 10	2,987 :	56
J L	imal and vegeta	6,52	3,93	
n .c	Chemicals: International cooperation of the contraction of the contrac	, 03	,20	184,409
•		74.85	9.20	4.67
7	nsportation equ	6.69	2,0,0	1,60
∞.	manufactured articles	28	37,074	. 60
6	Commodities and transactions not elsewhere :	••	••	
		2,793 :	1,285 :	ď
	[ota]	M	9	1,028,329
U.S.	imports:	• ••	•	
0	Food and live	96'	,72	,66
. .	tobacco	2,50	31	1,41
انہ	sinedible, exce	19,01	67,57	,43
'n	ineral fuels, lubricants, etc	0,17	9,91	8,33
	Olis and tatsanimal and Vegetable			
	ands classified by ch	70110	>	>
•		44.46	8.72	9.32
7.	one	+ 42,096	18,062	18, 165
∞.	laneous manufactured articl	5,88	4,92	7,08
6	Commodities and transactions not elsewhere :	. , , , ,		и С
] (] H	247 7 0 5		
	T P	. 969,612,2 :	1,002,017	1,065,045

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-3.--U.S. trade with the U.S.S.R., 1/ by SITC Sections, 1982, January-June 1982, and January-June 1983

1982 1,642,161 1,440,7 except fuel eqcable			•	
Exports: Food and live animals————————————————————————————————————	ion	1982	January-June : 1982 :	January-June 1983
1,642,161 1,440,7 1,642,161 1,440,7 1,		••	••	
Beverages and tobacco		642, 16	3,76	4
Mineral fuels, lubricants, etc 90,013 50,1 0ils and fats—animal and vegetable————————————————————————————————————	fant tues	7,74	12.15	132.921
Oils and fatsanimal and vegetable 40,565 35,4 Chemicals 287,846 123,4 Manufactured goods classified by chief 25,961 7,5 Machinery and transportation equipment 59,129 25,9 Miscellaneous manufactured articles 614 99,1 Commodifies and transactions not elsewhere 614 4 classified 1,996,7 3,7 imports: Food and live animals 1,996,7 food and live animals 9,561 3,7 Reverages and tobacco 9,961 3,7 Frude materials 10,356 10,35 Crude materials 10,356 10,356 Mineral fuels 10,356 10,356 Manufactured goods classified by chief 60,555 34,6 Manufactured goods classified by chief 60,555 34,6 Machinery and transportation equipment 1,579 4,6 Machinery and transportation equipment 9,655 34,6 Machinery and transportations not elsewhere 9,655 34,6	etc	0,01	50, 19	85
Chemicals————————————————————————————————————	egetable	0,56	35,40	8,79
Machinery and transportation equipment————————————————————————————————————	מילי אל הס	, 04	23,46	C S
Machinery and transportation equipment————————————————————————————————————		5,96	, 55	4,03
Miscellaneous manufactured articles	on equipment	25,45	9,13	68,471
Commodities and transactions not elsewhere classified	articles-	9,12	5,93	6,01
imports: Food and live animals	s not elsewher	-	462	969
imports: Food and live animals		588,97	966,74	1,016,023
Beverages and trive diffication equipment		6	5	2
Crude materials—inedible, except fuel————————————————————————————————————		95	7.5	76.9
Mineral fuels, lubricants, etc	except	7.	. Y	. 48
Unils and fatsanimal and vegetable	, etc	, 35	35	
Manufactured goods classified by chief material	vegetable	7.30	92	C R
material	ed by chie			
Machinery and transportation equipment 9,053 : 4,000	;	ò	,60	\sim
Commodities and transactions not elsewhere : : : :	n equipment	1,579	. 499 	1,557
	aricies s not elsewhere		•	•
ssified		2,2	믹	1, 16
Total		28,7	ó	122,235

Note.---Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-4.--U.S. trade with Eastern Europe, 1/ by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands o	of dollars)		
	SITC Section :	1982	January-June :	January-June 1983
NO-9W470 V80	Exports: Food and live animals————————————————————————————————————	474,670 11,245 206,588 16,465 16,465 79,194 23,060 107,529 35,935	345,251 : 3,378 : 121,535 : 121,535 : 43,991 : 12,439 : 48,519 : 21,206 : 9	727 727 72 72 72 72 72 72 72 72 72 72 72
	Total	6,3	4.6	7,3
U.S.	ts: and live animalsages and tobacco	,41	,31	69,
ผพฺษฺเ	lsinedible, except , lubricants, etc animal and vegetab	99	ທີ່ດີ	5,67
ų .	Chemicals: Manufactured goods classified by chief material	3,32	6,84	8,82
⊬. 8. 6.	ion equipme d articles- ons not els	144,951 : 222,641 :	84,281 : 96,310 :	59, 182 50,090 95,595
		7,275 :	5,302 :	-1-
-1	Bulgaria, Czechoslovakia, East Germany, Hungary,	pue		61,19
ı		7000		

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-5.--U.S. trade with Albania, by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands of dollars)	f dollars)		
	SITC Section :	1982	January-June 1982	January-June 1983
=			••	
	Food and live animals			
-	Beverages and tobacco	,	. 1	1
8		1,251 :	272 :	588
'n.	•	15,023 :	. 096'5	3,463
Ju	011s and fatsanimal and vegetable:	i	1 1	. •
'n v	Manufactured acode classically chick	· ··	2	-
•	30/pri) 1	1	1	1
7.	Ĕ	: 96	· mm	8
∞.	Miscellaneous manufactured ar	17 :		r.
9.	ပိ	••		
	classified:	1 :	: 1	
	Total:	16,400	5,278	4,143
U.S.	imports:	•		
0	live	. 2	. 7	ı
-	Beverages and	1		1
6	Crude materials inedible,	2,464 :	1,098 :	1,271
w. <	Mineral fuels, lubricants,		1	
. r.	Chemicals			16
	material	263 :	126 :	•
7.		. 2	. 2	1
∞.	Miscellaneous manufactured ar	 •	• *	ታ
6	Commodities and transaction	•	•• •	
	C1ass1 t1ed		•	
	Otal	2,760	1,248 :	1,305
	•		•	

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-6.--U.S. trade with Bulgaria, by SITC Sections, 1982, January-June 1982, and January-June 1983

SIIC Section :	1982	January-June : 1982 :	January-June 1983
. exports:		••	
•	56,992 :	51,945 :	4,486
•	6,987	2,992 :	5,52
. Cruda materials inedible,	6,984 :	5,649 :	3,92
. Mineral fuels, lubricants, etc		ì	
Oils and fatsanimal and v		1	
. Chemicals	13,861	450 :	2,041
٠	••	••	
material	: 562	302 :	18
Machinery and transportatio	16,017 :	6	2,20
8. Miscellaneous manufactured articles:	4,725 :	2,341 :	2,668
Commodities and transaction	••		
c]assified	: 26	55 :	M
Total:	106,453	74,639	21,06
S. imports:	•••	· ••	
. Food and live animals	1,907 :	788 :	16
1. Beverages and tobacco	18,632 :	8,273 :	16,255
2. Crude materialsinedible, except fuel:	: 66	50 :	,
Mineral fuels, lubricants,	· · · · · · · · · · · · · · · · · · ·	. ,	
. Oils and fatsanimal and vegetable:		. 1	
1	1,464 :	902	61
. Manufactured goods classified by chi			•
material		: /	N
	2,612:	1,595 :	342
8. Miscellaneous manufactured articles:	277 :	105 :	35
. Commodities and transactions not elsewhere :	••	••	i
classified:		24 :	32
[+ 0]	. DCL 3C	11 744	19 63

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-7.--U.S. trade with Cuba, by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands of dollars)	of dollars)		
	SIIC Section	1982	January-June :	January-June 1983
'		•		
u.s.		••	••	
	live		1	1
÷ ,	ages and tobacco	1	. 1	1
, i	Crude materialsinedible, except fuel:	1		2
, ,	Mineral Tueis, lubricants, etc	· · ·		1 :
r in	ק ק ק	: 552		1 40
9	Manufactured goods classified by chief :	••		
	material:	. 1	1	1
7.	Machinery and transportation equipment:	130 :	95 :	ì
∞.	Miscellaneous manufactured articles:	31 :	1	61
۴.	Commodities and transactions not elsewhere :	•	••	
	classified:	: 95	12 :	30
	Total:	951 :	: 184	327
:		••	••	
U.S.		••	••	
<u>.</u>	Food and live			1
	Beverages and tobacco	1		1
જં	Crude materials inedible,	. 1	. ,	ı
m,	Mineral fuels, lubricants,		. ,	1
4.		1		ı
	Chemicals	1,614 :	. 1	1
<u>.</u>	Manutactured goods classified by chief :	1		!
7	7			۱ ۱
∞	manufacture	ı.	-	1
6	0	••	••	
		: 2	1	1
	Total:	1,621 :	•	I
2		•	•	

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-8.--U.S. trade with Czechoslovakia, by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands of	f dollars)		
	SITC Section :	1982	: January-June : 1982	January-June 1983
	exports: Food and live animals	48,148 : 34 : 14,370 : - 1 : -	. 48,126 :	7,075 28 6,753
. w.o.	Chemicals————————————————————————————————————	2,108:	1,480 :	1,463
.80	E.E.O	11,651 : 3,826 : 548 : 83,598 :	4,405 1,922 1	3,603 1,721 377 22,358
U 00+9W4.0.4	imports: Food and live animals	11,237 : 840 : 1,558 : 359 : 4,083 :	6,721 :: 467 :: 451 :: 359 :: 573 ::	5,070 501 522 522 2,550
. 6	Material————————————————————————————————————	19,532 : 7,532 : 16,049 : 358 : 61,548 :	10,945 : 4,209 : 8,153 : 153 : 137 : 32,013 :	11,445 2,963 9,435 219 32,706
		** ! !		

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-9.--U.S. trade with East Germany, by SITC Sections, 1982, January-June 1982, and January-June 1983

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-10.--U.S. trade with Hungary, by SITC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands o	of dollars)		
	SITC Section :	1982	January-June : 1982 :	January-June 1983
U.S.				CAN DESCRIPTION OF THE PROPERTY OF THE PROPERT
o-	Food and live animals	1,596 :	1,336 :	24,851
87	ls-inedible	5,567	3,202 :	2,219
, 4.	vecc	9	. 9	± 1
r. Λ	1 4	15,030	11, 186	3,572
•	Goods Crassilled by Cille	10.447	. 41 4. 4	100.2
7		27,361 :	11,093	16,594
∞;	d articles	6,034	3,469 :	2,336
<u>,</u>	Commodities and transactions not elsewhere	1 125		7.00
	Total	67,842 :	37,447 :	
5.5		••		
. 0	Food and live animals:	29,642 :	13,915 :	21,988
٠. '		1,592	1,006:	1,381
ЙM	trude materialsinedible, except tuel	2,002	: 480'1	1,997
	animal and v	1	1	1
īυ,		6,058:	2,703 :	6,730
٥	Manutactured goods classified by chief material	70	*	107 01
7.	tation equipm	44.357	. 951.60	19,01
∞.	d ar	37	85	16,941
6	Commodities and transactions not elsewhere :	: 556	146 :	152
	Total:	133,238 :	65,988 :	79,376
	•	•		

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-11.--U.S. trade with North Korea, by SITC Sections, 1982, January-June 1982, and January-June 1983

	January-June 1983		ı	1	1	i 1	ı	1	-	ı		3	•••		ı	i	ı	ı	1	•	,	1	ì				
	January-June : 1982 :			1	: 69		1	1	23 :	 	•		: 26	••	• • •				. 1	1	1	1		••	1	<i></i>	
of dollars)	1982 :	•••			: 69		. 1		30 :	. 1	••	••	100	•• •	• • •		. 1	. 1		1	1		. 1				
(In thousands of dollars	SITC Section		0.5. exports: 0. Food and live animals	Beverages and tobacco	Crude materialsinedible,	 inneral fuels, lubricants, etc====================================	Chemicals	6. Manufactured goods classified by chief	Machinery and transportat	8. Miscellaneous manufactured articles:	Commodities and transacti	classified	Total		0.5. Importation of the animal second and live animal second animal secon	1. Beverages and tobacco	rude materialsinedible,	ineral fuels, lubricants,	ils and fatsanimal	5. Chemicals			Miscellaneous manufactured articl	Commodities and transa	classified	Total:	

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-12.--U.S. trade with Mongolia, by SITC Sections, 1982, Jable 1983

	(In thousands of dollars)	f dollars)		
•	SITC Section :	1982	: January-June 1982 :	January-June 1983
•		•		
	exports: Food and live animalementary		,	,
·	and tobacco			
. 2	terials incdible,	175 :	175 :	ı
m	fuels, lubricants,	. 1	1	I
4 n	Oils and fatsanimal and vegetable:			; •
0 v	Manufactured goods classified by chief	• •••	• ••	
•		12 :	12 :	2
7.	Machinery and transportation equipment:	37 :	37 :	11
∞.	manufactured articl	103 :	: 26	20
9.	Commodities and transactions not elsewhere :		••	•
	classified	17 :	12 :	9
	Total	344	334	40
U.S.	imports:	•	•	
0	Food and live animals:		1	ı
	;~	1	1	į
	sterial	3,595 :	3,195 :	806
m.	al fuels, lubricants,			ı
4.	Oils and fatsanimal and vegetable:		1	Ī
'n,	Chemicals	1	1	ı
•		23 :		_
7.	d transportat	. 1	1	1
∞.	Miscellaneous manufactured articles:	1		i
6	Commodities and transactions not elsewhere :	•	••	
	1	: 01		1
	Total:	3,628	3, 195	808
	1			
-1	/ Value less than \$500.			

Note.---Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

Table A-13.--U.S. trade with Poland, by SIIC Sections, 1982, January-June 1982, and January-June 1983

	(In thousands of	f dollars)		
	SITC Section :	1982 :	: January-June 1982	January-June 1983
=		•••	••	
		32	35,526 :	55,852
-		2,093 :	24	1,848
ن.	Crude materialsinedible, except fuel:	S		57,320
χ,	Mineral fuels, lubricants,			1
≯ 1		16,459 :	9,570	7,270
٠, س	Chemical s	2, 18	53	96
٥.	Manutactured goods classified by c		L	(
٦	material minimum in the second and second an		1,251	3,520
∵.		21,144 :	: 806,9	80
∞.	Miscellaneous manufactured articles	8,408 :	5,529 :	47
9.	Commodities and transactions not elsewhere :	1	,	
	classified:	7	00	17,080
	Total	292,606	110,013	161,131
U.S.		• ••	· ••	
0	Li.	m	37,473 :	57,647
-	Beverages and tobacco	633 :	166 :	1,261
۲,		Ŷ	629 :	1,021
m.	Mineral fuels, lubricants,	. 71.	 1 (
.		43	430 :	
י,	Chemical s	m	3,564 :	2,779
o.	Manufactured goods classified by ch	,		,
	material	2,36	: +81,/1	``
۲.	Machinery and transportation	50,123 :	16,653 :	6,242
∞ •	Miscellaneous manufactured ar	9,04	20,703 :	8
6	Commodities and transaction			0 2 11
	יייייייייייייייייייייייייייייייייייייי		. 017/4	000
	 . .	. 830,212 :	. 020,101	0/5,001

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

1/ Value less than \$500.

Table A-14.--U.S. trade with Romania, by SITC Sections, 1982, January-June 1982, and January-June 1983

o spiresnout ut)	of dollars)		
SIIC Section :	1982	: January-June : 1982	January-June 1983
: · · · · · · · · · · · · · · · · · · ·	•		de ministrativa de la marca de la companya del la companya de la companya del la companya de la
	59	44,337	-
. Beverages and tobacco	0.7		23
. Crude materials - inedible, except f	108,330	78,399 :	92,816
 Aineral fuels, lubricants, etc	36	3.5	_
. Chemicals	14.934	12.603	2,858
. Manufactured goods classifie)		
material	3,818 #	2,183:	1,605
	93	13,734 :	3,522
articles-	95	5,345 :	1,599
. Commodities and transaction	••	1	
<u>-</u> -		131 :	113
:	223,231	174,100	109,637
	• ••		
0. Food and live animals:	v	9,196 :	8,686
. Beverages and tobacco	1,736 :	: 908	1,869
. Crude materials inedible,	2,5	•	1,227
. Mineral fuels, lubricants, etc	w	50,632 :	93,838
. Oils and fatsanimal a			i
. Chemicals	6,243 :	3,265 :	9,983
. Manufactured goods classified by chi	1		
material	25	,20	9,4
. Machinery and transportation equipm	47,634	28, 193	14,108
o articies- ons not els	N	35,	3,5
ssified	726 :	344 :	172
Total:	339,121	183,562	202,862

Note.--Due to rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce.

1/ Value less than \$500.

Table A-15.--U.S. trade with Vietnam, by SITC Sections, 1982, January-June 1982, and January-June 1983

	••	••	•	
	SITC Section :	1982	January-June 1982 :	January-June 1983
		•		
			1	C
1. Food and		 n I		64
	s and tobacco			117
	- 1	· ••)
4. 0ils and	>	,	1	1
	1	1,072 :	1,041 :	ı
Σ	red goods classified by chief :	••	•	
	material:	: 29	38 :	1
	/ and transportation equipment:	12 :	 M	1
8. Miscellan	Miscellaneous manufactured articles:	137 :	: 95	61
	Commodities and transactions not elsewhere :	••	•	
classit) pd	30,698 :	13,279 :	11,240
Total	:	31,995	14,406	11,533
U.S. imports:	• ••	• ••	• ••	
O. Food an	live animals:	. 1	1	i
	s and tobacco:	. 1	. 1	1
		. 1	. 1	1
	Mineral fuels, lubricants, etc	. 1	1	1
4. Oils and	Oils and fatsanimal and vegetable:	. ,	. 1	1
	Chemicals:			1
	goods classif	••	•	
			1	1
	υ.	i	1	1
8. Miscellan	articl	. 1		1
	Commodities and transactions not elsewhere :	**	••	
classit	lassi fied:			*
Total				1
		••		

APPENDIX B
LEADING U.S. IMPORTS AND EXPORTS IN TRADE
WITH THE NONMARKET ECONOMY COUNTRIES

Table B-1.--Leading items exported to nonmarket economy countries (NME's) 17, by Schedule B Nos., January-June 1983,

	Description :	1983	1983	1982
130.6540 :	Wheat, unmilled, not donated for relief or charity	3,732,73	384,96	54, 151, 12
30.3465	nari ty	363,236,	98,635,236	450, 178, 627
480.7025	soypeans, other than seed for planting	7,555,39	554,89	21,35
: 6709 907		89,399,303	49,150,670	77,800,444
300	over 33,000 pounds empty weight, new		00.00	ı
300.1060 :			36,81	775,80
80.8005			54,02	802,20
00.3510 :	1		56,59	655,77
20.1400 . 26.5268 .	Cartie nides, whole and a second seco		26,29	842,09
790.5510 :	Prossure-sensitive tape having a plastic backing	25, 136,675	10,004,000 : 10,000 :	7.597.976
80.7050 :		25,819,230	77,33	259,00
18.3900 :	Products, n.e.s., donated for relief or charity		53,84	201,83
999.1620 :	Polyethylena regins, high density	22,649,863	,668,03	113, 12
1 0006.086		18,237,930 :	2	904,40
444 1700 :	rants, n.e.s., of oll and gas field drilling sechines Polynranylene reging, evrliding secrebase or starting nalymore	16,665,479	694,45	786,75
•		15,140,766	7,860,708 :	8,439,991
710.2820 :	lectronic) geophysical instrument			
52.7810 :	apparates, and parts thereof	10,000,000 :	8 4 9 78 , 20 9 :	3,621,528
711.8710	1 analysis equipment,	•	2000000	
•• •	hereof	4.692.	8,922,350	4,034,324
	Total. U.S. exports to NME's	2,507,721,684	604,851,410 : 954,003,528 :	1,830,870,153

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-2.--Leading items imported from nonmarket economy countries (NME's) <u>1</u>/, by TSUSA items, January-June 1983, April-June 1982

TSUSA		: January-June	April-June	
item No.	1 Description 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2000 2000 2000 2000 2000 2000 2000 200	1983	1982
478 9896				
107.3525	* Canon has and shoulders. 3 county and exertment the county and exertment the county of the county and shoulders.	4,606,40 4,064,40	2,583,01	505,84
654		40,062,637	13,876,910	668,9
360.1515	* Urea, n.e.s.minus of Moo! valued over 66-2/3 ments nor	6,812,43	1,615,57	•
		26,598,505	12,562,726	,091,66
383.4761	* Fireworks	1,353,8	335,51	12,286,235
		.690.62	28.76	, 38 88
472.1000	Barytes ore, crude	660.71	04,31	670,25
475.3500 49F.9500	n.e.g	, 250, 01	50,01	138,86
000.000 000		62.661.	00'09	773,82
383.9050	. I'm, other than alloyed, unwrought	16.6/1.723	7.941.425	8,891,526
170.2800	: Cigarette leaf, not stemmed, oriental or turkish type not			
2200	Beith the transfer of the tran	15,516,951	9,647,169	4, 155, 531
3602.026	frintcioth shirting, Mnoily of Cotton, n.g.s. (everage yern)	16.8	486.40	784 01
379.9575	fibers, n	186,	971,91	1,785,213
379.4050		663,	,862,77	,573,26
727.3540		272	,683,59	, 986, 42
675, 1016 675, 1016	. Trans of control of mensions a final by North Manta and managements.	* 440,612,401		, 565, 38
344	cotton, no	635,	6,527,17	7.205.828
		646,439,	1,577,7	267,397,840
~ •	1 Total, U.S. imports from MME's	1,650,634,215	•	3,041,
1/ Cuba, Elorth Korea.	1/ Cuba, East Garmany, Czechoslovakia, Hungary, Poland, the U.S.S.R., Albania, rth Korea.	, Romania, Bulgaria,	a, Vietnam, China,	Mongolia, and

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-3.--Leading items exported to China, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

O BIOGRAPIC		January-June :	April-June	na
		1983	1983	1982
130.6540	: : Wheat, unmillad, not donated for raliaf or charity: : Yallow corn, not donated for reliaf or charity	#183,579,187 : 158,138,442 :	\$24,960,387 : 41,424,152 :	\$350,067,772
694.4062	* Airplanes, nonmilitary, multiple engine, passenger transport, * over 33,000 pounds empty weight, new	: 081,800	1,000,000,14	
480.8005	: Diammonium phosphate fertilizer	52,871,098 : 50,864,415 :	8,954,028 : 24,756,594 :	15,802,201
. 162		22,894,060 : 22,590,163 :	6,452,169:	13, 12
444.1700	* Parts, n.e.s., of oil and gas field drilling machines: * Polypropylene resins, excluding amorphous or atactic polymers :	5,986,01	11,458,559 :	9,505,310
252.7810		15, 140, 766 :	7,860,708 :	8,439,991
486.6600	ide preparations, n.s.p.f	234,46	1,982,584	361,11
480.3000		13,837,451 :	4,487,940	2,958,818
711.8710	cal (including electronic) chemical analysis equipment,	10011/100	2 5	
200.3514 660.4930	mber, rough	11,695,046	7,025,299	3,236,603 15,128,242
310.0010		11,266,769 : 10,579,306 :	5,020,326	49,848,769
121.0515	rest, &	10,177,279:10,008,557:9,886,100:	1,810,520 : 6,853,286 : 1,458,955 :	496,936 7,689,432 5,594,223
	Total. U.S. exports to China	1,028,329,253	232,882,066 : 364,385,143 :	608,354,276

Source: Compiled from official statistics of the U.S. Department of Commerce.

TSUSA		January-June	April-June-	
item No.	. Description :		1983 :	1982
475.2520		\$171,000,494	\$100,600,751:	\$80,490,825
	 rioor coverings of wool, valued over 66-2/3 cents per square foot	413.76	21.33	96.95
755.1500	: Fireworks	, 353,8	11,335,510	12,286,235
4/2.1000		7	04,31	70,25
	. corduroy and velveteen	586.89	058.75	73
475.3500	: Naphthas, derived from petroleum, etc., n.e.s	0,0	17,250,014:	38,
622.0200	: Tin, other than alloyed, unwrought	874,92	897,42	891,32
383.9050	onger	403,46	626,23	,293,85
3503.035	: Frintcloth Shirting, wholly of cotton, n.e.s. (average yarn	77 071	07 707	
379.9575	d slacks of man-made fibers, not knit	14,179,044	704,404,40 7,971,660	3,736,U13 1 785 213
144.2053	d in c			
	r than whole or	36	,440,31	,999,40
379.9530	n.s.p.f	10,070,9	3,606,7	2,326,9
475.1010	I. or	,070,14	,089,94	•
379.4050		,613,30	, 149,60	5
383.3448	3/4 length raincoats, n.e.s., cotton, not	5	, 113,50	1 505, 226, 9
585.4750	girls' or infants' shorts, of cotton, not knit	, 549, 62	,691,76	41,701
7074.000	of cotton, not knit	,530,58	,262,34	, 126, 9
707.4700		, 595, 10	,065,37	1
303.9013		, 100,28	, 969, 52	, 129,2
01.30.676	. Hen s crousers and stacks other than denim, including brushed : denim and condurov:	8.001.489	. 103.010	5
	: Total	25	28.982.4	921.58
	: Total, U.S. imports from China	65,093,0	540, 119, 328 :	S
1/ Includ	and at line	- 1	166 205 TLC	022 6463
Jas created	ision modification for	cted items which	formerly entered	J
	THE PART PORTS		THE PURPLE AND A PROPERTY OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN C	4

Table B-4.--Leading items imported from China, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982

144.2053. For comparability throughout the time periods presented, the numbers in the table represent aggregated data for imports entering under the two numbers. During January-June 1983, \$1,842,241 entered under item 144.2053 and \$9,604,619 antered under item 144.2053 and \$4,574,793 entered under item 922.5653. For April-June 1983, \$865,517 entered under item 144.2053 and \$4,574,793 entered under item 922.5653, while for April-June 1982, \$1,837,917 entered under item 144.2053 and \$2,161,491 entered under item 922.5653.

7,536,968 7,536,968 1,405,178 7,162,448 11, 133, 434 \$201,508,193 302,271,184 77,800,444 16,739 638,693,726 725,030,120 10,407,831 9,256,217 2,835,290 January-Juna 1983, April-Juna 1983, and April-Juna 1982 1982 April-June-1,400,000 2,925,170 307,736,249 350,688,593 49, 150, 670 56, 262, 660 47, 806, 362 14, 345, 519 4, 859, 533 5, 438, 644 5,377,228 6,175,896 5,182,789 2,941,159 3,627,365 1,567,871 8,854,123 \$64,093,116 24,538,752 1983 3,438,660 3,124,750 2,925,170 945,236,620 1,016,022,659 8,854,123 6,305,228 6,105,228 6,117,286 5,929,128 3,627,138 89,399,303 56,262,660 47,806,362 26,102,275 11,967,581 8496,522,090 138,160,548 January-June 1983 1/, by Schedule B Nos., metal, new, Concentrated superphosphates-------Fibers of rayon (in noncontinuous form)--insulating or transformer oils-----lable B-5.--Leading items exported to the U.S.S.R. otal, U.S. exports to the U.S.S.R. Description Parts of tracklaying tractors---Includes Estonia, Latvia, and Lithuania, Petroleum coke, calcined-more, 175.4100 790.5510 664.0586 692.3840 300.1550 130.6540 130.3465 480.7025 475.4555 177.5640 660.5460 309.4222 446.1561 338.2600 674.3528 517.5120 480.7050 120.1400 300.1060 Schedule

Compiled from official statistics of the U.S. Department of Commerce. Source:

Table B-6.--Leading items imported from the U.S.S.R. 1/, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982

TSUSA		January-June :	April-June-	al
item No. :	Description		1983 :	1982
6540	Anhydrous ammonia	0,062,6	,876,91	\$24,668,943
480.3000 :		٠,	470,4	
505.0260 : 169.3800 :	Vodka. in containers holding not over 1 gallon. valued over :	42446047	, 466,50	6,773,829
		,495,75	970,4	36,2
520.0300 :	Nickel, unwrought	,740,42	,608,0	,607,
0.40	vable terskins, whole, undressed """"""""""""""""""""""""""""""""""	3,460,633	700	7,720
480.5000 :	Potassium chloride, crude	,287,53		16.
.0500	d when i	•		•
••	the manufacture of fertilizer	209,85	209,85	
. 07.10 :	Platinum bars, plates, etc	682,03	4	215,78
605.0270 :	Rhodium	1,679,666 :	116,66	3
3000	Crabs, nessented the second of	496,70	1	
605.0290 :	. 8 . 5	471,20		260,88
2600 :	Coal tar, crude, cumene	067,52	67,52	
605.0220 :		063,23	57,87	42,3
240.1440 :	Plywood, with face ply of birch, not face finished	037,98	561,804 :	201,4
423.0030 :		96,88	18,93	47,
. 2560 :	Antiques, n.s.p.f	72,23	42,32	25,0
. 9800		63,29	38,92	5,6
06.3546 :			•	
•		761710	201010	200
• ••	ports from the U.S.S.R		. +00, '01, '01, '01, '01, '01, '01, '01, '	58,265,98
•	••		•	•

175.4 130.3465 : Y 180.1465 : Y 180.1465 : Y 180.1460 : C	Soybeans, other than seed for planting	1983	•	Apr.11-June
. 3465 . 3465 . 5260 . 4500	pri	•	1983	1982
.5260 : .4500 :	6	\$99.748.987	\$58.548.528	\$29.137.784
	Soybean oil cake and oil-cake meal	66,937,160 :	m	105,754,719
		35, 132, 205	12,254,552 :	10,506,365
	Cattle Noes, Wolfe	* ### ### ##	6,972,558 :	0/6,918,/1
. 2065.	Products, n.e.s., donated for relief or charity.	16.442.399	0.010.000	7,813,496
. 0010.		13.573.156 :	6.729.159	7.875.947
	Parts for machines for assembling electric filament and		• • • • • • • • • • • • • • • • • • •	
••	discharge lamps and electric tubes	11,278,130 :	8, 171, 250.:	,
115.5020 : N	or charity	6,407,745 :	2,943,573	293,908
••	thereof	5.386.782	. 450 . RXX . R	1
	Low volatile bituminous coal	5, 168, 621	5,168,621	3,938,383
••	Sunflower seed	4,017,257 :	4,017,257	
182.9754 : V	ntrates, hyd	•	•	
••	spun products, derived from oil seads		472,884 :	,
1.6100 :	1		1,200,000	6,837,201
3 : 0005 : C	Wheat flour, n.e.s., donated for relief or charity	3 M09 000 M	1,978,506	2,995,604
• •			 I	h
•••	Whose, inmilled; not donated for regist or charity.		- 449 - 149 - 1	190'2/T
6.5260 :	for relief or		2,775,791	1.747.642
••	f filler tobacco, s		1	1,816,798
••		70	175,514,341 :	199,383,170
•••	Total, U.S. exports to Eastern Europe	447,326,115 :	233,520,595	290,640,610

Source: Compiled from official statistics of the U.S. Department of Commerce.

6,742,874 102,361,203 220,614,096 3,500,923 692,114 2,414,870 4,143,713 3,075,536 2,335,594 976,465 1,877,918 1,224,258 2,954,832 2,906,204 2,654,721 1,027,898 \$33,674,517 29,037,136 2,804,931 Table B-8.--Leading items imported from Eastern Europa 1/, by TSUSA items, January-June 1983, April-June 1983 1982 April-June--2,356,241 2,553,942 2,136,339 1,808,631 1,737,632 1,717,326 242,687,240 242,687,240 3,519,662 6,145,095 3,041,382 2,568,997 126,000 1,681,660 9,644,162 4,568,155 3,787,378 \$51,902,265 32,570,765 1983 3,431,612 264,745,856 461,195,062 4, 340, 814 4, 216, 960 4, 069, 419 3, 599, 094 3, 511, 808 3, 580, 469 15,513,944 8,345,946 8,054,254 7,365,064 6,145,095 5,884,937 5,651,206 8,587,979 8,510,593 893,837,938 67,949,955 January-June 1983 1/ East Germany, Czechoslovakia, Hungary, Poland, Romania, and Bulgaria oriental or turkish type not pounds and over -otal, U.S. imports from Eastern Europe--Description Cigarette leaf, not stemmed, over 8.5 inches-Canned hams and shoulders, Urea, n.e.s----otal---692.3288 727.3540 700.4540 480.3000 379.8355 686.9030 192.2520 480.5000 772.5109 700.3550 117.6700 727.1500 546.6120 727.2900 475.2520 107.3525 170.2800 TSUSA item No.

Compiled from official statistics of the U.S. Department of Commerce. Source:

		. January-June	April-June	
Schedule B :	. Description :	1983	1983	1982
				\$1.903.390
521,3120	Bituminous coal, n.e.s	\$2,124,030 : 1,339,132 :	\$1,339,132 :	3,056,737
521.3110	: Low volatile bituminous coal	328,633 :		07047
120 1400		. 990,462		31,509
688.1900		5,401	5,401:	
692.5000			 1	13,032
438.1090		4,142,610 :	1,345,733	5,049,011
	U.S. exports to Albania	4,142,610 :	1,345,733 :	156474046

-g alge!	labie B-10Leading items imported from Albania, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982	June 1983, April-,	June 1983, and April-	June 1982
TSUSA : item No. :	Description :	January-June :_	April-June	1 1
		••		706
161.9400 : 601.1520 : 6439.1090 : 1	161.9400 : Sage, unground	\$835,895 : 421,917 :	\$350,071 : 162,360 :	\$322,687
••	Basil, crudo	21,074	21,074 :	
360.1515 :	Floor coverings of wool, valued over 66-2/3 cents per	12,983 :	 I	24,895
53.2200 : 1	653.2200 : Metal coins, n.e.s	8,951:	7,003 : 2,025 :	121,903
• •• ••	Total, U.S. imports from Albania	1,304,863 : 1,304,863 :	542,533 : 542,533 :	474,604
		••	••	

Source: Compiled from official statistics of the U.S. Department of Commerce.

\$6,317,435 3,210,000 1,816,798 6 10 79,920 204,713 12,675,343 33,244 74,915 16,114 30,096 244,037 647,46 Table B-11.--Leading items exported to Bulgaria, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982 1982 April-June--191,553 375,593 314,753 120,000 4,428,806 5,402,980 120,000 59,940 207,429 \$1,200,000 1,246,701 294,674 46,703 251,460 1983 \$4,045,440 3,900,000 3,550,300 1,306,101 1,290,619 203,008 200,880 125,000 120,000 18,808,047 21,068,554 421,369 375,593 355,942 294,480 251,460 220,358 220,000 207,429 996,580 428,814 294,674 January-June 1983 Mos (metal oxide silicon) monolithic integrated circuits, other arts for harvesting machines other than haying machines----Nonmilitary airplanes, new, multiple engine, less than 4,400 Frequency-testing apparatus for electrical, radio, and Total, U.S. exports to Bulgaria------Anticonvulsants, hypnotics, and sedatives-----communications circuits, and parts thereof-and oil-cake meal----Description Original sculptures and statuary--Oil well and oil field pumps---pounds empty weight, n.s.p.f---Harvesting machines, n.s.p.f-Leaf tobacco, n.e.s---than linear, n.s.p.f-cake o i 1 184.5260 601.6100 170.3340 433.1035 170.3320 712.5025 709.2540 130.3440 694.4046 666.0044 170.4300 666.0072 765.1500 660.9415 435.8500 792.1020 735.2585 170.5100 711.8750 chedule No.

Compiled from official statistics of the U.S. Department of Commerce. Source:

Table B-12.--Leading items imported from Bulgaria, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982

. Acoci				
tem No.	Description :		1983 :	1982
170.2800	Cigarette leaf, not stemmed, oriental or turkish type not	20		
17.6700	for grating	881,834 :	289,	270,9
452.6000 :		416,325 :	_	60
: 6006.70	. recomine not over 14 percent alcohol, valued not over 34 per : gallon, in containers not over 1 gallon	322,605 :	172,351	j
167.3015 :		H		1
39.1090 :		157,809:	13,823	34,573
167.3030	Red wine over 14 percent alcohol valued over \$4 per	: 007 711	: 177 20	
674.3215 :	0			l
		125,529 :	125,529 :	•
379.8315 :	: Men's and boys' overcoats topcoats and car coats of wool : not knit valued over \$4 per cound	100.871	 1	ı
79.1740 :	: Men's and boys' suits of wool, not knit	94,972 :	55,176:	39
76.0560 :	١.	81,479 :		1
. 6668.67	ם נוסו	. 906,409		1 22 0 0
161.7100 :		. 600.00	0,0	94446
676.3030 :	Office machines not specially provided for, data processing :		••	
1		48,470 :	48,470 :	1
167.3045	Still wine produced from grapes, not over 14% alcohol, in one :	: 999'11		,
117.6500 :		••		
		34,865	·	19,795
585.7210 :	: Women's wearing apparel, of Wool, not Knit valued over \$4 : ner nound, n.e.e. coate other than 3/4 length or lenger	32.978 :	1	1
167.3025 :	other than red or white not over 14 percent alcohol	••	••	
	gallon in containers not	27,579 :	2	1 4
. 002%		: 00 4 CZ	223	10
• ••	ports from Bulgaria	18,627,736	,056,77	5,521,469

Table B-13.--Leading items exported to Cuba, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

Schedule B	· · ·	January-June :_	April-June	
No.	: : : :	1983 :	1983 :	1982
818.3300			: :	003 7000
818.3400	. Wearing appared donated for relief or charity		. 000,000 . 45,700 . 44,700	
8 18 . 4000	818.4000 : Used wearing apparel and other used articles, of textile : materials, exported in helk-electron-elec	2.400	: 005.2	
	Total, U.S. exports to Cuba	326,945 : 326,945 :	165,790 : 165,790 :	215,550 316,248

Source: Compiled from official statistics of the U.S. Department of Commerce.

Tabl	Table B-14Leading items imported from Cuba, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982	June 1983, April-J	une 1983, and April	-June 1982
		: June :	April-June	une
TSUSA item No.	: : :	1983	1983	1982
				0074
		1	,	0000
724.2520	724.2520 : Stereophonic, etc., records, 33-1/3 F.p.m.	,	1 1	
	: Total, U.S. imports from Cuba	•	• • •	

Schedule B		January-June :	April-June	
No.	: : :	: : : : : : : : : : : : : : : : : : :	1983 :	1982
184.5260	Soybean oil cake and oil-cake meal	\$6,872,552	1	\$4,188,930
20.1400	1	6,172,641:	\$3,987,656	620,98
790.5510 : 692 3160 :	: Pressure-sensitive tape having a plastic backing	725,336 :	721,623 :	3,94
	angine norsepower	700,986	700,986	
	=	645,346 :	532, 160 :	
207.0035	1	628,330 :	289, 143 :	282,924
78.5055	Metal-treating machines and parts thereof, n.s.p.f	500 00 00 00 00 00 00 00 00 00 00 00 00	188, 139	
678.5065	: Noskiat tursking, whole, undregsed	285,252	39,912	
•	circuits, and	274.710 :	274.710 :	3.128
674.5440 :	machine tools	252,603 :	7,166 :	
95.0000 :	Nonenumerated products	246,685 :	28,755 :	634
433, 1035	other than of nickel-	229, 173 :	229, 173 :	111,69
685.6052 :	: Radio navigational aid apparatus (except radar), not for civil	•	••	
	aircraft, other than parts and reception only apparatus	212,535 :	57,041	
	<u>ت</u>	201,770 :	102,462 :	236,486
309.0170		184,207 :	: 065'95	2,65
32.9520	Primary cells and primary batteries	167,700 :	74,100 :	
130.3440 :	Corn seed, except sweet, not donated for relief or charity	160,426 :	160,426	
•	alto of accommence and a processing machines and only a commentation of the comment of the comme	. 647 741	. 872 77	47 591
710.2820 :	Electrical (including electronic) geophysical instruments and	. 2694961	. 057407	
		147,997 :	132,170 :	1,800
. 0956.22/	: Equipment specially designed for photofinishing (still); pictures), other than microfilm and microfiche equipment	138,846	1	59.5
		18,987,102 :	7,647,560 :	5,525,401
••	lotal. U.S. exports to Czechoslovskish	32 ARS 646 :	0 686 R67	5 C C F

Source: Compiled from official statistics of the U.S. Department of Commerce.

476,200 336,701 262,380 319, 147 115, 992 7, 044, 616 13, 957, 959 \$1,218,555 1,015,469 1,309,249 6,381 30,521 404,726 101,280 27,894 157,521 842,537 164,904 251,739 3,420 Table B-16.--Leading items imported from Czechoslovakia, by TSUSA items, January-June 1983, April-June 1982, and April-June 1982 1982 April-June--180,564 8,717,654 14,765,324 \$126,000 1,186,537 307,812 1,914,526 299,071 525,664 892,037 483,949 342,384 301,672 219,294 319,404 269,000 374,972 215,520 248,810 308,976 1983 440,847 21,138,171 32,705,834 \$2,785,163 2,692,172 1,963,503 1,914,526 491,690 471,735 786,872 605,338 565,614 1,096,138 1,035,149 495,545 ,793,689 504,87 811,23 January-June 1983 footwear, of leather, valued over \$6.80 per pair---each--not over 10 ounces per square yard----Wire rods, of iron or steel, not tempered or treated, valued vegetable fibers, n.e.s., weighing over 4 ounces per square yard-------stores, note, porter, stout, and beer, glass containers, not Total, U.S. imports from Czechoslovakia---Canned hams and shoulders, 3 pounds and over-oven fabrics of wool, not over 10 ounce urniture and parts, of bentwood-----ruck and bus tires, other than radial--Description ires, radial-over 4 cents per pound Passenger car t enzene---Welt work 772.5109 772.5138 546.6020 772.5136 730.9035 700.3515 741.3500 700.3550 437.3000 336.6241 727.1500 700.2940 107.3525 401.1000 607.1700 TSUSA item No. 192.2520 335.9500 167.0515 702.5600

Compiled from official statistics of the U.S. Department of Commerce Source:

61,115 46,149,403 53,196,131 118,234 44,620 149,627 545,359 82,172 20,821 645,073,197 Table B-17.--Leading items exported to East Germany, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982 1982 April-Jung--37,001,607 37,750,229 8,153,404 4,017,257 855,928 828,957 142,803 \$22,303,495 116,419 109,869 140,911 85,70 152,56 1983 11,260,284 4,017,257 918,697 828,957 782,764 348,278 222,970 \$56,568,323 January-June 1983 apemen Instruments n.e.s. for measuring or testing electrical characteristics, and parts thereof Textile webs, batting, and non-woven fabrics, of sets n.s.p.f. which include two or more hand merchandise, valued not over \$500--tobacco, in bulk--------Polyester fibers (in noncontinuous form)--Mylon yarns, other than high tenacity--otal, U.S. exports to East Germany Fuel oil additive preparations, n.s.p.f-Description arts, n.s.p.f., for printing presses s designed for use in civil eaf tobacco, n.e.s-----Cattle hides, whole-----Cotton linters, n.e.s--ropellant powders---fibers, n.e.s----Swine livers--175.5100 106.9200 712.5040 433.1016 300.3021 355.0740 130.3465 678.3240 709.1690 Schedule

Compiled from official statistics of the U.S. Department of Commerce. Source:

381,072 183,567 28,181 227,000 30,627 267,626 28,467 5,211,693 595,448 478,199 366,766 688,090 511,959 86,475 \$1,027,898 Table B-18.--Leading items imported from East Germany, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982 April-June--625, 186 625, 186 625, 185 826, 425 623, 269 623, 233 84, 233 8,851,204 122,929 161,621 146,228 352,408 275,215 290,171 195,477 240,981 289,355 85,178 1983 187,370 20,278,563 27,053,933 \$5,510,593 3,035,977 1,774,650 1,556,253 1,350,673 976,8673 799,836 254,302 252,062 194,304 193,377 646,478 639,170 481,128 425,430 327,981 682,790 January-June 1983 otal, U.S. imports from East Germany-------undressed frucks, other than radials------Offset presses, of the roll-fed type, weighing 3,500 pounds or Offset printing presses, weighing 3,500 pounds or more, than radial------Description arts of printing presses----ires for light trucks, other Gear hobbers----sheet-fed typemore-480.5000 772.5109 676.0510 772.5112 772.5136 772.5136 668.2345 668.2345 668.2100 494.2000 668.5060 772.5129 121.5000 668.0270 727.5560 674.3025 674.3527 420.1400 608.1320 668.2340 item No TSUSA

Compiled from official statistics of the U.S. Department of Commerce. Source:

Table B-19.--Leading items exported to Hungary, by Schedule B Nos., January-June 1983, April-June 1983 and April-June 1982

Schedule	***	: aunf-vrenuef	April-June	:-9
0 Z	Description	N 00 00	1983	1982
0 7 C S 7.01		. 214 214 904		
678.5002	* Oil and day field wire line and downhole equipment and garts	. 6124124124	1 20041213	
		5,386,782 :	5,385,914	3
692.3840	ying tractors	2,177,098	1,281,810	\$748,843
	cractors, wheel type, new, n.s.p.r., use, at least 80 but less than 100	2,100,000 :	2, 100,000	. ,
120.1400		1,399,472 :	1, 148, 043 :	421,163
540.4200	Glass rods, tubes, and tubing	1,326,060 :	615,272 :	479,673
121 5737		. 601.716	: COP: / PA	219.106
710.2820	ophysical			
	apparatus, and parts thereof	639,505	76,627 :	245,098
772.5000	Preumatic tires designed for tractors or for agricultural	. 728 089		A78.99A
100,0220	: Chickors, breeder stack: "Nos	461.228	461.228	209,040
170.3320	: Flue-cured cigarette leaf filler tobacco, stemmed	456,906 :	. 1	1
435.3300	•	424,095 :	424,095 :	•
692.3360	3e, new, n.s.p.f	391,952	391,952 :	•
182 9752	* Aminos and their derivatives			168.488
666.2578	: Industrial machinery n.s.p.f. for preparing and manufacturing			
66.0		373,208	373,208	1
	Vitamin, notrients, and nematinic preparations,	369,618	369.610	
121.7030	: Sheep and lamb garment leather, n.e.s	343,792 8	249,338	1
660.9465	: Rotary pumps			1 10 10 10 10 10 10 10 10 10 10 10 10 10
	: Total, U.S. exports to Hungary	43,225,101 : 55,094,499 :	33,699,833	2,969,631 15,817,052
		••	••	

"Source: Compiled from official statistics of the U.S. Department of Commerce.

66,490 1,316,819 134,618 101,493 16,592,757 \$5,426,178 3,041,024 2,705,431 107,842 1,401,410 to Jan. 1, 1983, this item was grouped with present ISUSA item number 612.3986 under the now-deleted item 612.3980. Table B-20.--Leading items imported from Hungary, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982 1982 4 April-June--\$8,213,318 4,484,480 2,263,803 27,551,283 40,163,667 399,986 583,084 438,570 442,647 1,938 2,001,19 1983 \$15,847,539 8,170,101 5,000,242 1,345,677 1,277,498 1,150,544 997,533 916,801 671,092 53,040,622 79,376,092 866,367 812,183 802,710 871,415 January-Juna 1983 over \$2.50 containing over 1 percent alcohol cone assemblies imported leather, cement soles, valued Men's wearing apparal, n.e.s., silk, not knit---Truck and bus tires, radial------------Ball bearings over 52-mm but not over 100-mm----Centrifuges, filtering and purifying machinery, uminum sheets and strip, not clad, wrought--including standard household---Men's wool suits, not knit, not ornamented-Paint brushes, except artists, brushes---Brass strips under 1/16 inch in thickness poends and , other (including diesel) --Description Total, U.S. imports from Hungaryapered roller bearings and parts acon, not boned and cooked---pple and pear juice, not con-Feathers, not meeting Federal ehicles, cast iron parts----Women's footwear, of Antibiotics, other--ulfamethazine--Pesticides--separately-Other 618.2565 107.3040 165.1500 692.0440 379.8735 772.5136 750.6500 612.3982 680.3717 661.9500 107.3525 692.3288 686.9030 700.4540 186.1560 437.3250 680.3938 1/ Prior ISUSA Item No. 379.8355

Compiled from official statistics of the U.S. Department of Commerce. Source:

Table B-21.--Leading items exported to Mongolia, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

Schedule B	• •	January-June :	April-June	ne
o	. Description :		1983	1982
709 0200	: ([enibom-outhold todoxo) sometilone but strommater; [coites : 0000 007	••	••	
00000	. optical to committee of the control of the contro	\$18,479 :	\$18,479 :	1
8 18 3900	: Pr	5,975 :	3,630 :	\$3,210
688.4060	: Electrical articles and electrical parts	5,226 :	5,226 :	1
688,4013		2,900 :	1	1
680.9240	: Machinery parts not containing electrical features, n.s.p.f:	2,897 :	1	1
774.5020	: Articles n.s.p.f., of rubber or plastics	1,732 :	1	1
433, 1095	: Chemical mixtures and preparations, n.s.p.f	1,095 :	1,095 :	ı
711.8747		: 666	: 666	1.
727.2740	: Office furniture, of metal, other than filing cabinets	: 066	1	ı
	: Total	40,293 :	29,429 :	3,210
	: Total, U.S. exports to Mongolia	40,293 :	29,429 :	289,390
	••	••	••	

Table B-22.--Leading items imported from Mongolia, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982

TSUSA		January-June :	April-June	; ; ;
item No.	: : : :	1983	1983	1982
306.4293 306.4192 360.1515	306.4293 : Camel hair, sorted, etc	\$475,716 : 330,246 : 443 : 806,405 :	\$275,073: 153,105: 443: 428,621: 428,621:	\$993,846 144,188 1,138,034 1,648,571

Table B-23.--Leading items exported to North Korea, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

Schedule B:		January-June :	April-June	16
	Description :	1983	1983	1982
687.6068 : Mounted piezoelectric crystals	ctric crystals	\$596 :	1	1
: Total : Total, U.S.	Total. U.S. exports to North Korea	596:	1 1	\$92,473

Table B-2	Table B-24Leading items imported from North Korea, by TSUSA items, Janua 15USA : TSUSA : Tem No. : Total, U.S. imports from North Korea	y-June 1983, April. January-June :	ea, by TSUSA items, January-June 1983, April-June 1982 : January-June : April-June : 1983 : 1982 : - : - : - : - : - : - : - : - : - : -
Source: C	: Source: Compiled from official statistics of the U.S. Department of Commerce.	á	

\$5,657,261 2,809,666 2,825,942 5,304,492 2,995,604 1,747,642 2,199,354 1,207,936 10,891,853 1,392,009 Table B-25.--Leading items exported to Poland, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982 April-June--828,347 906,226 77,985,440 89,781,476 1, 128, 260 2, 334, 233 1,817, 308 6,729,159 8,478,691 10,368,837 1,836,659 2,943,573 472,884 3,631,458 2,775,791 1,964,728 1983 16,434,448 13,573,156 11,997,086 10,368,837 6,409,321 6,407,745 1,633,902 136,902,629 161,131,183 January-June 1983 charity----egetable protein concentrates, hydrolysates, and textured or apparel and other used articles, of textile exported in bulk------or charity--n.e.s., donated for relief or charity--**L** products, n.s.p.f., donated for relief other than seed for planting--nosphates, crude, and apatite-----otal, U.S. exports to Poland---merican-type cheeses, except Cheddar-Description wearing apparel materials, sed 8 18.3900 116.0100 480.4500 130.1400 115.5020 Schedule B 176.5260 177.5640 117.8200 664.0588 818.3400 131.3010 170.6500 131.4030

Compiled from official statistics of the U.S. Department of Commerce Source:

TSUSA		January-June	April-June	
item No.	: :		1983	1982
107.3525	19L19	\$46,951,173 : 2,802,816 :	\$22,397,173 :	\$20,679,643 1,436,166
379.8355 : 646.2622 :	Wire roos, of iron or steel, not tempered or treated, valued nover 4 cents per pound	2,651,564 : 2,486,788 :	2,057,170 : 627,438 :	1,335,911
	smooth shank, 1 inch	1,960,728 :	1,119,280 :	141,566
	more in length, coated	9 W	S S	
493.1200 : 146.7630 : 727.1500 : 700.3550 :	Strawberries in containers holding more than 40 ounces	1,544,214 : 1,485,814 : 1,416,784 :	702,445 : 1,039,660 : 705,224 : 392,570 :	129,489 906,594 805,472 1,235,571
100.7500 : 607.6615 : 107.3560 :	pickled or co	153,00 142,51 130,09		50,58 362,31
379.4620 : 672.1620 :	jackets m	1,004,456 : 1,003,658 :	929,383 : 837,000 :	837,115
700.2960	ren's soit, type coats and jackers importate as parks of suits, cotton, not knit	887,663	563,581	1,007,711
110.4710 : 692.1090 :		861, 121 : 853, 789 : 838, 434 :	398,016 : 775,275 : 238,532 :	1,654,240 1,011,319 577,500
J- 48	Total. U.S. imports from Poland	74,769,171 : 100,569,699 :	34,947,922 : 49,532,000 :	37,346,136 64,927,209

Table B-26.--Leading items imported from Poland, by TSUSA items, January-June 1983, April-June 1983, and April-June 1982

Source: Compiled from official statistics of the U.S. Department of Commerce. \odot

Table B-27.--Leading items exported to Romania, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

Schedule B		January-June :	April-Jung	
0 X	: Description : : : : : : : : : : : : : : : : : : :	. 1983	1983 :	1982
175.4100	: Soybeans, other than seed for planting	\$66,316,685 : 13,235,224 :	\$38,806,558 : - :	\$23,480,523
480.4500 521.3110	Phosphates, crude, and apatite	6,240,844 : 5,168,621 : 4,000 ; 4,000 ; 5,000	5,094,315 : 5,168,621 :	3,933,333 4,933,333
415.4500 446.1521 676.5560	. Sultur, native elemental or recoverso : Polycoprene (neoprene) synthetic ubber	2,618,770 :	2,618,770 :	706,596
170.6500	. n.s.p.f	1,234,353 : 1,234,786 : 789,481	931,505 : 822,334 :	1,044,653
456.2900 433.1035 130.3440 404.0580	. Insecticioes, unmixed, n.e.s . Compound catalyst preparations, other than of nickel	719,953 : 713,990 : 656,673 :	719,953 :	18,473
710.2820	: Electrical (including electronic) geophysical instruments and : apparatus, and parts thereof	445,243 :	281,472	151,917
	rical ts t	397,117	397,117	3,267
653.1700 459.4500	 Wire, rods, tubes, plates, electrodes, and similar articles, of base metal or of metal carbides, n.s.p.f Perfume oil mixtures and blends, consisting of products ready for use as finished norfume bases	336,364 : 320,200 :	336,364	1 1
309.4219 520.2410	Fibers of acetate (in noncontinuous form)	269,009 : 210,122 : 178,011	l l d	4 E
7000.460	Tarks designed for use in cryli alforato, n.e.s Total	105,929,364 : 109,637,347 :	4 a l	40, 155,816 82,977,188

Source: Compiled from official statistics of the U.S. Department of Commerce.

January-June 1983, April-June 1983, and April-June 1982

by TSUSA items,

Table B-28.--Leading items imported from Romania,

Compiled from official statistics of the U.S. Department of Commerce Source:

Table B-29.--Leading items exported to Vietnam, by Schedule B Nos., January-June 1983, April-June 1983, and April-June 1982

Schedule B		: January-June :	April-June	Je
No.	: Description :	1983	1983 :	1982
818.3900	818.3900 : Products, n.e.s., donated for relief or charity	: \$8,824,067 : 2,409,316 :	: \$2,879,903 : 789,792 :	\$6,285,868
818.4000	: Used wearing apparel and other used articles, of textile : materials, exported in bulk	136,800 :	136,800 :	1 1
772.0400	: Wheat flour, n.e.s., donated for relief or charity	48,150 :	26,750:	17,850
709.3000	: Medical, dental, surgical, and vaterin apparatus, n.s.p.f., and parts there	13, 150	3	1
795.0000	795.0000 : Nonenumerated products	11,533,213:	3,868,245 : 3,868,245 :	7,461,105

Source: Compiled from official statistics of the U.S. Department of Commerce.

	**************************************	une 1983, April-J	une 1983, and April	1-June 1982
argei		: auli-vacuari	April-June	une
TSUSA i tem No.	: Description	1983	1983	1982
		1	1	1
	: Total, U.S. imports from Vietnam	•	••	
Source:	compiled from official statistics of the U.S. Department of Commerce.			

GLOSSARY

Abbreviation

Full wording

CIA Central Intelligence Agency

CCC Commodity Credit Corporation (U.S. Department of Agriculture)

CCL Commodity Control List

CMEA Council for Mutual Economic Assistance

COCOM Coordinating Committee for Multilateral Export Controls

CPE Centrally planned economy

EAA Export Administration Act of 1979 (United States)

EC European Community

EXIMBANK Export-Import Bank of the United States

FAO Food and Agricultural Organization (United Nations)

GATT General Agreement on Tariffs and Trade

GNP Gross national product

GSP Generalized System of Preferences

IMF International Monetary Fund

LTFV Less than fair value

MFA Multifiber Arrangement

MFN Most-favored-nation

NME's Nonmarket economy countries

OEA Office of Export Administration (U.S. Department of Commerce)

OECD Organization for Economic Cooperation and Development

QGL Qualified General License

SCE State-controlled economy

SDR Special Drawing Rights

SIC Standard Industrial Classification

MSIC: SIC-based import product groupings

OSIC: SIC-based domestic manufactured output categories

SITC Standard International Trade Classification

SITC categories are defined as follows:

1-digit SITC: Section

2-digit SITC: Division

3-digit SITC: Group

4-digit SITC: Subgroup

5-digit SITC: Item

TSUSA Tariff Schedules of the United States Annotated

USC United States Code

USITC U.S. International Trade Commission

INDEX

Each Quarterly Report to the Congress and the Trade Policy Committee on Trade between the United States and the Nonmarket Economy Countries contains:

- (1) summary of developments in U.S.-NME trade for that calendar quarter, with the summary of the fourth quarter as an annual review;
- (2) summary tables and figures describing the value, direction, composition, and individual country trade shares of U.S.-NME trade in that calendar quarter;
- (3) a series of appendix tables describing the leading items traded by the United States with each of the NME countries covered, disaggregated to the 7-digit level of the respective export and import schedules, through the end of that calendar quarter.

Other subjects covered periodically or on an irregular basis are listed below. All page numbers refer to the official USITC publication, with the exception of Report No. 4. Page numbers for that report refer to the copy published by the U.S. Government Printing Office.

<u>Albania</u>: U.S. exports and imports, annual; No. 1, pp. 42-43 (incl. table); No. 5, p. 57; No. 9, p. 72; No. 13, pp. 52-53; No. 17, pp. 70-71; No. 21, p. 80; No. 25, pp. 111-113; No. 29, p. 119

Alcoholic beverages: see Vodka

Aluminum:

U.S. exports and imports; No. 8, pp. 34-37 (incl. table)
U.S. imports; No. 14, pp. 26-30 (incl. table)

Ammonia:

U.S. imports from the U.S.S.R.; No. 16, pp. 26-32 (incl. tables); No. 20, p. 20; No. 21, pp. 27-28; No. 33, p. 72
U.S imports from China; No. 34, p. 34

Animal and vegetable products:

see also Down and feathers, Hides and skins, Mushrooms, and Rabbit meat U.S. imports; No. 6, pp. 17-21 (incl. table)

Antimony oxide: U.S imports from China; No. 6, p. 34; No. 9, p. 33

Apparel: see Textile and textile products

Aspirin: U.S. imports; No. 6, p. 33

Bicycles: U.S. imports; No. 6, p. 50

<u>Bulgaria</u>: U.S. exports and imports, annual; No. 1, pp. 39-41 (incl. table); No. 5, pp. 53-55 (incl. table); No. 9, pp. 66-70, (incl. table); No. 13, pp. 49-52 (incl. table); No. 17, pp. 66-69 (incl. table); No. 21, pp. 75-79 (incl. table); No. 25, pp. 99-103 (incl. table); No. 29, pp. 104-108

Canned hams: see Hams, canned

Ceramic kitchenware and tableware: U.S. imports from China; No. 31, pp. 40-41; No. 32, pp. 33-34, pp. 52-60; No. 33, p. 42

Chemical products:

U.S. imports; No. 2, pp. 36-46 (incl. tables); No. 6, pp. 31-36 (incl. table) U.S. imports from East Germany; No. 17, p. 59

Chicory roots, crude: U.S imports; No. 6, p. 21

China:

Economic developments; No. 29, pp. 25-29; No. 33, pp. 33-34 Eximbank financing; No. 23, pp. 23-25; No. 24, pp. 34-35; No. 26, p. 37; No. 32, pp. 32-33, No. 33, pp. 36-37 Joins International Monetary Fund; No. 22, p. 65; No. 23, pp. 21-23 Most Favored Nation status; No. 19, p. 19; No. 20, p. 19; No. 22, p. 61; No. 23, pp. 31-32; No. 27, pp. 50-52; No. 19, p. 30; No. 31, pp. 39-40; No. 33, pp. 35-36; No. 35, pp. 36-37 Overseas Private Investment Corporation insurance; No. 23, pp. 25-26 Textiles; No. 24, pp. 47-85; No. 26, pp. 45-66 Textile agreement with the EC; No. 33, p. 44-45 U.S.-China Bilateral Agreements; No. 24, pp. 36-38 U.S.-China Joint Economic Committee; No. 24, p. 33; No. 33, pp.41-42 U.S.-China textile negotiations; No. 19, p. 20; No. 23, pp. 26-27; No. 24, pp. 78-85; No. 26, p. 40; No. 33, p. 39-40; No. 33, pp. 39-40; No. 34, pp. 26-29; No. 35, pp. 34-35 U.S. exports and imports, annual; No. 1, pp. 10-12 (incl. table); No. 5. pp. 24-29 (incl. table); No. 9, pp. 27-33 (incl. table); No. 13, pp. 19-23 (incl. table); No. 17, pp. 23-30 (incl. table); No. 21, pp. 28-38 (incl. table); No. 25, pp. 33-48 (incl. table); No. 29, pp. 36-43 (incl. table); No. 33, pp. 45-52 (incl. table) U.S. export controls; No. 27, pp. 54-56; No. 29, pp. 32-34; No. 33, pp. 38-39; No. 35, pp. 33-36 World Bank loan; No. 27, pp. 52-54

Chloropicrin: U.S. imports from China; No. 35, p. 40

Chrome ore:

- U.S. imports from Albania; No. 21, p. 80
- U.S. imports from the U.S.S.R.; No. 9, p. 21

Clothespins:

- U.S. imports; No. 6, pp. 47-49 (incl. table); No. 28, p. 43
- U.S. imports from China; No. 15, p. 16; No. 16, p. 17; No. 17, p. 29
- U.S. imports from Poland; No. 15, p. 16; No. 16, p. 17; No. 17, pp. 35-36
- U.S. imports from Romania; No. 15, p. 16; No. 16, p. 17

Clothing: see also Textile and textile products

- U.S. imports; No. 6, p. 30; No. 8, pp. 25-27 (incl. table)
- U.S. imports from China; No. 9, pp. 31-32; No. 33, p. 51

Coal:

113

- U.S. exports to East Germany; No. 21, p. 68
- U.S. exports to Romania; No. 13, p. 35
- U.S. exports to Yugoslavia; No. 21, p. 51
- U.S. imports from Poland; No. 13, p. 28; No. 17, p. 37; No. 21, p. 46

Cocoa butter: U.S. imports from China; No. 33, p. 52

Commodity Control List (CCL): see Export controls, U.S.

Commodity Credit Corporation (CCC): No. 9, p. 37; No. 5, p. 32; No. 12, p. 24; No. 13, pp. 17-18, p. 26, p. 34; No. 16, p. 12; No. 17, p. 27, p. 34, p. 46, p. 60; No. 21, p. 33, p. 42, p. 53, p. 56; No. 24, pp. 41-42; No. 29, p. 68

Computers and computer parts: U.S. exports to the U.S.S.R., No. 23, p. 46.

Coordinating Committee for Multilateral Export Controls (COCOM): No. 22, p. 42, No. 23, pp. 28-29

Copper and copper articles:

- U.S. imports from Poland; No. 21, p. 45
- U.S. imports from Yugoslavia; No. 6, p. 44; No. 7, pp. 45-49 (incl. table) No. 9, p. 40; No. 13, p. 31
- U.S. exports to the U.S.S.R.; No. 33, p. 69

Cotton: see also Textile and textile products

- U.S. exports to China; No. 21, p. 34; No. 26, pp. 45-66; No. 33, p. 46-47
- U.S. exports to Hungary; No. 21, p. 73
- U.S. exports to Romania; No. 21, p. 56
- U.S. imports; No. 8, pp. 18-24 (incl. tables)
- U.S. imports from China; No. 6, pp. 26-29 (incl. table); No. 8, pp. 18-24 (incl. table); No. 9, pp. 31-32; No. 24, pp 63-77

Cotton shop towels:

U.S. imports from China; No. 32, pp. 36-37; No. 33, 42-44; No. 35, p 4.

Cuba: U.S. exports and imports, annual; No. 1, pp. 44-45 (incl. table); No. 5, p. 56; No. 9, p. 71; No. 13, p. 53; No. 17, pp. 70-71; No. 21, p. 81; No. 25, p. 114; No. 29, p. 119

Czechoslovakia:

U.S.-Czechoslovakian financial claims; No. 23, pp. 32-33; No. 29, p. 73 U.S. exports and imports, annual; No. 1, pp. 28-31 (incl. table); No. 5, pp. 43-45 (incl. table); No 9, pp. 53-56 (incl. table); No. 13, pp. 37-41 (incl. table); No. 17, pp. 49-54 (incl. table); No. 21, pp. 61-65; No. 25, pp. 94-99; No. 29, pp. 114-118

Democratic Republic of Germany: see Germany, East

<u>Diamonds</u>: U.S. imports from the U.S.S.R.; No. 9, p. 21; No. 13, p. 19

Down and feathers:

- U.S. imports; No. 16, pp. 19-25 (incl. tables)
- U.S. imports from China; No. 13, p. 22; No. 16, pp. 19-25 (incl. tables);
- No. 17, p. 30; No. 21, p. 37; No. 33, p. 52
- U.S. imports from Yugoslavia; No. 13, pp. 31-32

Eastern Europe: No. 29, pp. 64-82; No 33, pp. 45-89

East Germany: see Germany, East

<u>East-West Trade Statistics Monitoring System</u>: Imports from NME's in relation to the U.S. market; No. 31, pp. 43-63 (incl. tables); No. 35, pp. 43-59 (incl. tables)

Energy development; No. 30, pp. 31-35

Export Administration, Office of: Changes in control status country group designations; No. 23, pp. 29-30

Export controls, U.S.: No. 18, p. 19; No. 20, pp. 43-44; No. 21, pp. 9-18; No. 22, pp. 19-59 (incl. tables and figure); No. 23, pp. 27-31, 35-45 (incl. tables); No. 24, p. 35; No. 27, pp. 39-47 and pp. 54-56; No. 30, pp. 25-27; No. 31, pp. 30-33; No. 32, pp. 29-30; No. 29, pp. 32-34; No. 33, pp. 38-39 and pp. 58-59; No. 35, pp. 33-34

Export credit restraints, OECD: No. 31, pp. 33-35; No. 33, p. 60

Export-Import Bank (Eximbank) financing:

for China; No. 22, p. 62; No. 23, pp. 23-25; No. 24, pp. 34-35; No. 26, p. 37; No. 32, pp. 32-33; No. 33, pp. 36-37 for Hungary; No. 20, p. 21 for Romania; No. 20, p. 21; No. 27, pp. 48-50; No. 29, pp. 70-71

Feathers: see Down and feathers

<u>Ferroalloys and nonferrous metals</u>: U.S. imports; No. 6, pp. 44-45; No. 7, pp. 37-44 (incl. tables)

Fibers, flax and hemp:

U.S. imports; No. 6, p. 24

U.S. manmade fiber exports to China; No. 33, pp. 47-48

Fibers, manmade: U.S. exports to China; No. 26, pp. 58-66; No. 33, p. 47-48

Fibrous vegetable materials: U.S. imports from China; No. 6, pp. 23-24

Fireworks: U.S. imports from China; No. 6, pp. 50-51; No. 8, pp. 43-46 (incl. table)

Flax: see Fibers, flax and hemp

Footwear:

- U.S. imports; No. 2, pp. 18-25 (incl. tables); No. 6, pp. 51-52; No. 8, pp. 38-42 (incl. table)
- U.S. imports from Czechoslovakia; No. 21, p. 64
- U.S. imports from Poland; No. 9, p. 34
- U.S. imports from Romania; No. 9, p. 48 No. 11, pp. 17-25 (incl. tables); No. 13, p. 36; No. 21, pp. 58-59
- U.S. imports from Yugoslavia; No. 19, pp. 25-37 (incl. tables)

Foreign Trade Statistics, changes in 1978: No. 14, pp. 16-19

Furniture, wooden: see Wood furniture

Furskins: Lifting of embargo on U.S. imports from China; No. 33, p. 37

Gas, natural:

U.S. imports from the U.S.S.R.; No. 9, p. 18 U.S.S.R.-European gas pipeline; No. 28, p. 37-39; No. 32, pp. 29-30; No. 33, pp. 58-59

General Agreement on Tariffs and Trade (GATT):

Membership for Hungary; protocols of accession; No. 27, p. 79 Membership for Poland; protocols of accession; No. 27, pp. 77-79 Membership for Romania; protocols of accession; No. 27, p. 79 NME participation in; No. 27, pp. 57-93; No. 29, p. 77

Generalized System of Preferences (GSP): No. 9, p. 41; No. 13, pp. 36-37; No. 17, p. 42, p. 49; No. 19, p. 19; No. 21, p. 30, p. 48, pp. 60-61; No. 22, p. 65

Germany, East: U.S. exports and imports, annual; No. 1, pp. 32-35 (incl. table); No. 5, pp. 49-52 (incl. table); No. 9, pp. 57-60 (incl. table); No. 13, pp. 41-46 (incl. table); No. 17, pp. 54-60 (incl. table); No. 21, pp. 65-69; No. 25, pp. 85-94 (incl. table); No. 29, pp. 98-103

Glass and glassware:

- U.S. imports; No. 6, pp. 37-39; No. 8, pp. 28-33 (incl. tables); No. 19, pp. 38-54 (incl. tables)
 U.S. imports from Romania; No. 5, p. 40; No. 9, pp. 15, 49
- Gloves: see also Textile and textile products
 U.S. imports from China; No. 13, p. 23; No. 14, p. 14; No. 17, p. 29

Gold, nonmonetary:

- U.S. imports; No. 14, pp. 20-21 (incl. table)
- U.S. imports from the U.S.S.R.; No. 21, p. 25; No. 25, p. 60

Gold coins: U.S. imports from Hungary; No. 1, pp. 36-37; No. 5, p. 46; No. 33, p. 74

<u>Golf cars</u>: U.S. imports from Poland; No. 3, p. 16; No. 5, p. 32; No. 21, pp. 45-46; No. 23, pp. 33-34

Grain:

- U.S. exports; No. 1, p. 13; No. 3, pp. 3-5 (inc1. table); No. 4, pp. 2-4 (inc1. table); No. 5, pp. 1-4 (inc1. table); No. 6, pp. 1-5 (inc1. table); No. 7, pp. 8-11 (inc1. table); No. 8, pp. 6-8 (inc1. table); No. 9, pp. 11-13 (inc1. tables); No. 12, pp. 11-28 (inc1. tables); No. 13, p. 9 (inc1. table); No. 14, p. 10 (inc1. table); No. 16, pp. 12-13 (inc1. table); No. 17, pp. 12-13 (inc1. table); No. 18, pp. 11-12 (inc1. table); No. 19, pp. 14-15 (inc1. table); No. 20, pp. 15-16 (inc1. table); No. 21, p. 9 (inc1. table); No. 22, p. 29 (inc1. table); No. 23, pp. 5-9, 43-45 (inc1. table); No. 31, pp. 11-15; No. 32, p. 12, pp. 30-32
- U.S. exports to Bulgaria; No. 12, p. 28; No. 17, p. 68; No. 21, p. 78
- U.S. exports to China; No. 9, pp. 27-29; No. 12, pp. 23-24; No. 15, p. 12; No. 17, pp. 26-27; No. 21, p. 33; No. 26, pp. 31-35; No. 32, p. 12; No. 33, p. 44 and pp. 45-46

116

```
117
Grain: (con't)
  U.S. exports to Czechoslovakia; No. 9, p. 53; No. 12, p. 26; No. 17, p. 52;
    No. 21, p. 63
  U.S. exports to Eastern Europe; No. 32, p. 12; No. 33, p. 87
  U.S. exports to East Germany; No. 9, pp. 57-59; No. 12, pp. 23-24; No. 13,
    p. 41; No. 17, pp. 56-58; No. 21, pp. 66-68
  U.S. exports to Hungary; No. 12, p. 27; No. 21, pp. 71-73
  U.S. exports to Poland; No. 5, p. 31; No. 9, p. 36; No. 12, pp. 24-25;
    No. 13, p. 25; No. 17, pp. 33-34 (incl. table); No. 21, p. 41 (incl. table)
  U.S. exports to Romania; No. 8, pp. 12-13; No. 9, p. 50; No. 12, p. 28;
    No. 17, pp. 45-46 (incl. table); No. 21, pp. 54-56
  U.S. exports to the U.S.S.R.; No. 5, pp. 17-18; No. 9, pp. 11-13 (incl.
    table); No. 12, pp. 19-23 (incl. table); No. 13, p. 17; No. 17, pp. 19-20
    (incl. table); No. 21, pp. 21-23; No. 22, pp. 27-29 (incl. tables);
    No. 23, p. 36; No. 24, pp. 30-32; No. 25, pp. 53-57; No. 27, p. 41;
    No. 28, p. 35-37; No. 32 pp. 30-32; No. 33, p. 60, and pp. 64-66
  U.S. exports to Yugoslavia; No. 12, p. 27; No. 17, p. 41; No. 21, p. 50
Grain agreements:
  United States and China; No. 26, pp. 31-35
  China and third countries, No. 33, p. 45
  United States and U.S.S.R.; No. 35, pp. 37-39
Hams, canned:
  U.S. imports; No. 6, p. 18; No. 7, pp. 22-28 (incl. tables); No. 23,
    pp. 51-55 (incl. tables); No. 33, p.88
  U.S. imports from Hungary; No. 21, p. 74
  U.S. imports from Poland; No. 9, p. 34; No. 13, p. 27; No. 17, p. 35;
    No. 21, p. 43; No. 34, p.33
```

Headwear: see also Textile and textile products U.S. imports; No. 7, pp. 56-59 (incl. table)

U.S. imports from China; No. 6, p. 51

Hemp: see Fibers, flax and hemp

Hides and skins: see also Furskins

U.S. exports; No. 12, pp. 28-35 (incl. tables)

U.S. exports to Czechoslovakia; No. 21, p. 63

High-technology items: U.S. exports to the U.S.S.R.; No. 22, pp. 40-52 (incl. tables); No. 24, pp. 38-40; No. 25, p. 59; No. 33, pp. 58-59

Hops: U.S. imports; No. 7. pp. 29-32 (incl. table); No. 33, p. 88

Hungary:

Economic reforms; No. 30, pp. 43-65

Eximbank financing; No. 20, p. 21

Membership in the General Agreement on Tariffs and Trade; No. 27, p. 79 Most Favored Nation status; No. 17, p. 60; No. 19, pp. 20-21; No. 23, pp. 31-32; No. 27, pp. 50-52; No. 29, pp. 72-73; No. 31, pp. 39-40; No. 35, pp. 36-37.

U.S. exports and imports, annual; No. 1, pp. 36-38 (incl. table); No. 5, pp. 46-48 (incl. table); No. 9, pp. 61-65 (incl. table); No. 13, pp_{7} 46-49 (incl. table); No. 17, pp. 60-66 (incl. table); No. 21, pp. 70-75 (incl. table); No. 25, pp. 103-110 (incl. table); No. 29, pp. 108-113

Iridium: see Platinum group metals

Iron and steel: see also Steel

U.S. imports; No. 2, pp. 26-35 (incl. tables)

U.S. imports from Poland; No. 13, p. 27

<u>International Monetary Fund (IMF)</u>: China joins; No. 22, p. 65, No. 23, pp. 21-23

Korea, North: U.S. exports and imports, annual; No. 21, p. 81; No. 25, p. 114; No. 29, p. 119

<u>Labor content of U.S. exports to the nonmarket economy countries</u>: No. 4, pp. 11-16 (incl. tables)

<u>Labor content of U.S. imports from the nonmarket economy countries</u>: No. 3, pp. 18-26 (incl. tables)

Lightbulbs: U.S. imports from Hungary; No. 16, p. 18; No. 17, p. 65

Logs, softwood: U.S. exports to China, No. 33, p. 48; No. 34, p.21

Machine tools: U.S. exports and imports; No. 1, p. 13; No. 10, pp. 18-54
(incl. tables)

Manganese alloys: see Ferroalloys

Menthol: U.S. imports from China, No. 23, p. 34; No. 26, p. 43

Metals and metal products:

U.S. imports; No. 6, pp. 41-46 (incl. table)

U.S. imports from Yugoslavia; No. 13, p. 31

Mongolia: U.S. exports and imports, annual; No. 1, pp. 46-47 (incl. table); No. 5, p. 57; No. 9, p. 72; No. 13, p. 53; No. 17, pp. 70-71; No. 21, p. 81; No. 25, p. 113; No. 29, p. 119

Montan wax: U.S. imports from East Germany; No. 24, pp. 45-46; No. 25, p. 93-94; No. 26, p. 44; No. 28, pp. 40-41; No. 29, pp. 74-77; No. 30, pp. 36-39; No. 33, pp. 85-86

Most Favored Nation (MFN) status:

for China; No. 22, p. 61; No. 23, pp. 31-32; No. 27, pp. 50-52; No. 29, p. 30; No. 31, pp. 39-40; No. 35, p. 36-37

p. 50, no. 51, pp. 53-40, no. 55, p. 50-57

for Hungary; No. 17, p. 60; No. 19, p. 20; No. 20, p. 21; No. 23,

pp. 31-32; No. 35, pp. 36-37 No. 27, pp. 50-52; No. 29, pp. 72-73; No. 31, pp. 39-40; No. 33, p.81; No. 35, pp. 36-37

for NME's; No. 18, p. 17

for Romania; No. 17, p. 43; No. 19, p. 20; No. 20, p. 21; No. 23, pp. 31-32; No. 27, pp. 50-52; No. 29, pp. 72-73; No. 31, pp. 39-40;

No. 33, p.81, 83; No. 35, pp. 36-37

for Poland; No. 33, pp. 77-78

Motor vehicle equipment: U.S. imports from Hungary; No. 15, pp. 22-25 (incl. table)

Multifiber Arrangement (MFA): see Textiles

Mushrooms:

U.S. Imports; No. 24, pp. 43-45 (incl. table)

U.S. Imports from China, No. 30, pp. 41-43; No. 32, pp. 34-36; No. 33, p. 43; No. 35, pp. 40-41

Natural gas: see Gas, natural

Nickel, unwrought: U.S. imports, No. 14, pp. 22-26 (incl. table)

Nonmetallic minerals and metals: U.S. imports, No. 6, pp. 37-40 (incl. table)

North Korea: see Korea, North

Nuclear reactor parts: U.S. exports to Yugoslavia; No. 12, p. 5; No. 13, p. 30

Oil and gas well machinery:

U.S. exports, No. 20, pp. 22-45 (incl. tables)

U.S. exports to the U.S.S.R.; No. 15, p. 17; No. 22, pp. 46-47; No. 33, pp. 58-59

Oilseed meals: U.S. exports to Poland; No. 21, p. 42 (incl. table)

Olympics-related items: U.S. exports to the U.S.S.R.; No. 22, pp. 58-59

Operation Exodus: No. 31, pp. 35-39

Osmium: see Platinum group metals

Overseas Private Investment Corporation (OPIC) insurance: for China; No. 23, pp. 25-26

Oxides, inorganic; No.6, p. 35

Palladium: see Platinum group metals

Pantothenic acid: U.S. imports; No. 6, pp. 33-34

Peanuts: U.S. imports from China; No. 27, pp. 32-38; No. 33, p. 52

People's Republic of China: see China

Petroleum and petroleum products:

U.S. imports from China; No. 17, p. 30; No. 21, p. 36; No. 32, p. 23; No. 33, p. 50

U.S. imports from Romania; No. 2, p. 7; No. 32, p. 23

U.S. imports from the U.S.S.R.; No. 2, p. 7; No. 4, p. 10; No. 9, pp. 18-20; No. 13, p. 18; No. 32, p. 23; No. 33, p. 74

Phosphates: see also Ammonia
U.S. exports to the U.S.S.R.; No. 21, p. 24; No. 22, pp. 52-58; No. 25,

p. 58; No. 33, p.66

Plastics resins: U.S. exports to China; No. 33, p. 49

<u>Platinum group metals</u>: U.S. imports from the U.S.S.R.; No. 9, p. 20; No. 11, pp. 33-45 (incl. tables); No. 13, p. 18; No. 33, p.73

Plywood, birch: U.S. imports from the U.S.S.R.; No. 6, pp. 22-23; No. 7, pp. 33-36 (incl. table)

Poland:

Membership in the General Agreement on Tariffs and Trade; No. 27, p. 77 Long-term trends in U.S.-Polish trade; No. 28, pp. 45-63 (incl. tables) U.S. assistance to; No. 28, pp. 39-40; No. 29, pp. 68-69; No. 32, p. 14 U.S. exports and imports, annual; No. 1, pp. 18-20 (incl. table); No. 5, pp. 30-33 (incl. table); No. 9, pp. 34-39 (incl. table); No. 13, pp. 23-28 (incl. table); No. 17, pp. 30-37 (incl. table); No. 21, pp. 38-46; No. 25, pp. 69-78 (incl. table); No. 29, pp. 88-97

Potassium chloride: U.S. imports from East Germany; No. 9, p. 59

Potassium permanganate: U.S. imports from China; No. 35, p. 39

<u>Printcloth</u>: U.S. imports from China; No. 32, pp. 37-38; No. 33, pp. 42-44; No. 35, p. 41

Qualified General License: see Export controls, U.S.

Rabbit meat: U.S. imports from China; No. 6, p. 17; No. 9, p. 32

Rhodium: see Platinum group metals

Romania:

Eximbank financing; No. 20,p. 21; No. 27, pp. 48-50; No. 29, pp. 70-71

Membership in the General Agreement on Tariffs and Trade; No. 27, p. 79

Most Favored Nation status; No. 17, p. 43; No. 19, p. 20; No. 23, pp. 31-32; No. 29, pp. 72-73; No. 31, pp. 39-40

U.S. exports and imports, annual; No. 1, pp. 25-27 (incl. table); No. 5, pp. 38-42 (incl. table); No. 9, pp. 46-52 (incl. table); No. 13, pp. 32-37 (incl. table); No. 17, pp. 43-49 (incl. table); No. 21, pp. 52-61 (incl. table); No. 25, pp. 79-85 (incl. table); No. 29, pp. 83-87

Agreements with European Community; No. 29, pp. 77-78

Suspension of U.S. Credits; No. 30, pp. 27-41

Ruthenium: see Platinum group metals

Sanctions, trade: see Export controls, U.S.

Silicon alloys: see Ferroalloys

Skins, animal: see Hides and skins

Soviet Union: see Union of Soviet Socialist Republics

Soybeans and soybean products: U.S. exports; No. 20, pp. 46-79 (incl. tables) U.S. exports to Bulgaria; No. 17, p. 68; No. 21, p. 78 U.S. exports to China; No. 21, p. 34; No. 33, pp. 46-47 U.S. exports to Czechoslovakia; No. 17, p. 52; No. 21, p. 63 U.S. exports to Eastern Europe; No. 32, p. 14 U.S. exports to Hungary; No. 17, pp. 63-64; No. 21, p. 73 U.S. exports to Poland; No. 21, p. 42 (incl. table) U.S. exports to Romania; No. 9, p. 50; No. 17, pp. 45-46 (incl. table); No. 21, pp. 54-56 U.S. exports to the U.S.S.R.; No. 21, p. 24; No. 25, p. 58; No. 33, p. 69 U.S. exports to Yugoslavia; No. 13, p. 31; No. 17, pp. 40-41; No. 21, p. 50 Specified products; miscellaneous and nonenumerated products: U.S. imports; No. 6, pp. 47-52 (incl. table) Steel: see also Iron and Steel U.S. imports from Czechoslovakia; No. 17, pp. 53-54 U.S. imports from Poland; No. 17, p. 35; No. 18, p. 18; No. 19, p. 21; No. 21, pp. 44-45; No. 32 p. 25 U.S. imports from Romania; No. 29, pp. 74-77; No. 30, pp. 39-41; No. 32, p. 25 Suits: see also Textile and textile products U.S imports from Romania; No. 9, p. 48 Sulfonamides: U.S. imports; No. 6, p. 31 Superphosphoric acid: see Phosphates Textiles and textile products: see also Clothing, Cotton, Cotton shop towels, Gloves, Headwear, Suits, and Printcloth U.S. exports to China; No. 26, pp. 45-66; No. 32, p. 14 U.S. imports; No. 2, pp. 53-60 (incl. tables); U.S. imports; No. 6, pp. 26-30 (incl. table) U.S. imports from China; No. 6, pp. 26-29 (incl. table); No. 17, p. 29; No. 18, pp. 16-17; No. 19, p. 20; No. 20, p. 19; No. 21, pp. 31, 35-36; No. 22, pp. 62-64; No. 24, p 33, pp. 47-85 (incl. tables); No. 32, pp. 39-51; No. 33, p. 51; No. 35, p. 41 U.S. imports from Poland; No. 13, p. 27 (incl. table); No. 17, p. 36 (incl. table); No. 21, pp. 43-44; No. 29, pp. 71-72 U.S. imports from Romania; No. 17, p. 47 (incl. table); No. 21, pp. 59-60; No. 29, pp. 71-72 U.S. imports from Hungary; No. 32, p. 23 <u>Tin</u>: U.S. imports from China; No. 2, p. 47-52 (incl. table); No. 4, p. 10

Tobacco, oriental cigarette leaf:
U.S. imports; No. 11, pp. 46-54 (incl. tables)

U.S. imports from Bulgaria; No. 9, p. 66; No. 13, pp. 49-51; No. 17, p. 69;
No. 21, p. 79

Titanium and titanium sponge: U.S. imports from the U.S.S.R.; No. 21, p. 27

(incl. table); No. 5, p. 25-26; No. 9, p. 31; No. 21, p. 37

Tools: U.S. imports; No. 6, pp. 41-44 (incl. tables)

Tractors, agricultural:

U.S. imports; No. 7, pp. 50-55 (incl. tables)
U.S. imports from the U.S.S.R.; No. 13, p. 19

Truck trailer axle and brake assemblies: U.S. imports from Hungary; No. 26, pp. 42-43; No. 28, pp. 41-42; No. 29, pp. 44-63

<u>Tungsten</u>: U.S. imports from China; No. 5, p. 26; No. 15, pp. 18-22 (incl. table); No. 33, p. 52

Union of Soviet Socialist Republics: see also Export controls, U.S.
U.S. exports and imports, annual; No. 1, pp. 13-17 (incl. table); No. 5, pp. 17-23 (incl. table); No. 9, pp. 18-26 (incl. table); No. 13, pp. 9-19 (incl. tables); No. 17, pp. 16-23 (incl. table); No. 21, pp. 19-28 (incl. table); No. 25, pp. 49-62 (incl. table); No. 29, pp. 44-63; No. 53, pp. 53-74

United States-China Joint Economic Commission: see Joint Economic Commission

United States-U.S.S.R. Trade and Economic Council: No. p. 60

Versailles conference: No. 31, pp. 29-30

<u>Vietnam</u>: U.S. exports and imports, annual; No. 21, p. 81; No. 25, p. 113; No. 29, p. 119

Vodka: U.S. imports from the U.S.S.R.; No. 17, p. 23; No. 33, p. 74

<u>Watch movements</u>: U.S. imports from the U.S.S.R.; No. 16, pp. 33-37 (incl. table)

Wax, montan: see Montan wax

Weaving machines: U.S. imports from Czechoslovakia; No. 21, p. 65

Wheat: see Grain

Wood and paper; printed matter: U.S. imports; No. 6, pp. 22-25 (incl. table)

Wood furniture: U.S. imports; No. 11, pp. 26-32 (incl. tables); No. 25, p. 68; No. 26, p. 26

Woodpulp:

U.S. exports; No. 12, pp. 35-44 (incl. tables); No. 33, pp. 46-49 U.S. exports to China; No. 33, p. 48

World Bank: Loan to China; No. 27, pp. 52-54

Yarns and fabrics: U.S. exports to China; No. 33, p. 49

Yugoslavia: U.S. exports and imports, annual; No. 1, pp. 21-24 (incl. table); No. 5, pp. 34-37 (incl. table); No. 9, pp. 40-45 (incl. table); No. 13, pp. 28-32 (incl. table); No. 17, pp. 37-42 (incl. table); No. 21, pp. 46-52 (incl. table); No. 25, pp. 62-69 (incl. table)