

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, WHOLESALE PRICE INDEX,
AND CONSUMER PRICE INDEX,
FIRST CALENDAR QUARTER
1979**

**Report to the President on
Investigation No. 332-93
Under Section 332
of the Tariff Act of 1930,
as Amended**

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UNITED STATES INTERNATIONAL TRADE COMMISSION

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NEWS

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USITC PUBLISHES EIGHTH QUARTERLY REPORT ON CERTAIN STATISTICS FOR NONRUBBER FOOTWEAR

The United States International Trade Commission has completed its eighth quarterly statistical report on nonrubber footwear pursuant to Presidential Proclamation No. 4510 in connection with the orderly marketing agreements (OMA's) between the United States and Taiwan and the Republic of Korea. The report, covering 1977, 1978, and the first quarter of 1979, provides information on U.S. production, imports for consumption, apparent domestic consumption, employment, and wholesale and consumer price indexes.

According to the USITC report, domestic production of nonrubber footwear for the first quarter of 1979 was 100.9 million pairs, representing a decline of 4 percent over production in the corresponding period of 1978. U.S. consumption of nonrubber footwear in January-March 1979--211.2 million pairs--was 2 percent greater than that in January-March 1978.

Import penetration reached an alltime high in the first quarter of 1979 at 52 percent. First quarter 1979 imports of nonrubber footwear amounted to 109.8 million pairs, or 9 percent more than in the corresponding period of 1978. First quarter 1979 imports (35.6 million pairs) from the controlled countries--Taiwan and Korea--were 10.5 million pairs or 23 percent less than in the corresponding period of last year.

However, imports from the uncontrolled countries increased to 74.2 million pairs, 19.2 million pairs or 35 percent more than in the first quarter of 1978. Imports from Italy, Brazil, the Philippines, Hong Kong and Singapore showed significant rises.

The unemployment rate of domestic shoe workers reached an all-time high of 12.2 percent in the first quarter of 1979. The Wholesale Price Index for footwear rose to 203.7 in the first quarter of this year, compared with 175.4 a year ago.

The report is sent to the Special Representative for Trade Negotiations, who is responsible for monitoring the OMA's implemented by the Presidential proclamation.

Copies of the report (USITC Publication 981) can be obtained by calling (202) 523-5178, or from the Office of the Secretary, 701 E Street NW., Washington, D.C. 20436.

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the First Calendar Quarter of 1979

U.S. production.--Domestic production of nonrubber footwear was 100.9 million pairs in January-March 1979, or 4 percent lower than that in January-March 1978 and 3 percent lower than that in January-March 1977 (table 1).

U.S. imports.-- Nonrubber footwear imports amounted to 109.8 million pairs in January-March 1979, or 9 percent more than in the corresponding period of 1978 (table 5) and 8.9 million pairs greater than domestic production in January-March 1979 (table 1).

Ratio of imports to consumption.--The ratio of imports to consumption reached 52 percent in the first quarter of 1979, the highest quarterly import penetration ratio ever recorded. The previous high was 50 percent (table 1).

Source of imports.--The trend of declining nonrubber footwear imports from the controlled countries--Taiwan and the Republic of Korea--and increasing imports from the uncontrolled countries continued in the first quarter of 1979 (table 5). Imports from Taiwan and Korea declined 23 percent to 35.6 million pairs in that period from 46.1 million pairs in the first quarter of 1978. Imports from the uncontrolled countries increased from 55.0 million pairs during the first quarter of 1978 to 74.2 million pairs in the first quarter of 1979, or by 35 percent. The largest share of this increase was accounted for by Italy, whose shipments to the United States increased from 16.3 million pairs in the first quarter of 1978 to 27.9 million pairs in the corresponding period of 1979. The Philippines, Brazil, Singapore, and Hong Kong also significantly increased their nonrubber footwear shipments to the United States during this period.

Overall, the uncontrolled countries increased their share of the U.S. market from 39 percent in January-March 1977 to 61 percent in January-March 1979.

Average unit values.--Average unit values of imports from Taiwan and the Republic of Korea continued to rise rapidly, increasing 35 percent from \$2.89 in the first quarter of 1978 to \$3.89 in the first quarter of 1979 (table 7). Unit values for the uncontrolled countries were approximately \$6.00 in the first quarters of 1978 and 1979.

Prices.--The Wholesale Price Index for footwear increased to 203.7 in January-March 1979 from 175.4 in the corresponding period of 1978 (table 3). The monthly WPI increased at a sharply higher rate during the first quarter of 1979 than during the first quarter of 1978. The Consumer Price Index for footwear increased from 159.6 in the first quarter of 1978 to 169.7 in the first quarter of 1979.

Employment and unemployment rate.--Employment in the shoe industry reached an alltime low of 147,600 employees in February 1979, representing a drop of 8,400 employees from February 1978, and a drop of 17,000 employees from 1976 levels (tables 2 and 4). The unemployment rate 1/ for the first quarter of 1979 jumped to 12.2 percent, compared with 9.6 percent in the corresponding period last year and 7.7 percent in the last quarter of 1978 (table 3).

1/ Monthly unemployment-rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1977-March 1979

Month	Production 1/				Imports				Apparent consumption 2/				Ratio of imports to consumption		
	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979
	1,000 pairs			Percent	1,000 pairs			Percent	1,000 pairs			Percent	Percent		
January	33,827	33,413	33,981	2	33,829	36,659	39,245	7	67,656	70,072	73,226	5	50	52	54
February	33,451	33,612	31,795	-5	33,360	31,495	32,607	4	66,811	65,107	64,402	-1	50	48	51
March	36,529	38,473	35,146*	-9	36,895	33,367	38,469	15	73,424	71,840	73,615	2	50	46	52
Total or average	103,807	105,498	100,922	-4	104,084	101,521	110,321	9	207,891	207,019	211,243	2	50	49	52
April	33,352	34,381			32,097	27,892			65,449	62,273			49	45	
May	34,490	38,051			25,968	26,066			60,458	64,117			43	41	
June	34,911	35,382			32,289	29,327			67,200	64,709			48	45	
Total or average	102,753	107,814			90,354	83,285			193,107	191,099			47	44	
6-month total or average	206,560	213,312			194,438	184,806			400,998	398,118			48	46	
July	26,120	25,314			36,457	32,071			62,577	57,385			58	56	
August	36,320	35,626			38,111	33,088			74,431	68,714			51	48	
September	34,532	32,695			23,376	29,834			57,908	62,529			40	48	
Total or average	96,972	93,635			97,944	94,993			194,916	188,628			50	50	
9-month total or average	303,532	306,947			292,382	279,799			595,914	586,746			49	48	
October	35,327	34,710			21,678	30,841			57,005	65,551			38	47	
November	34,810	32,428			22,746	31,656			57,556	64,084			40	49	
December	32,335	29,167			31,262	31,220			63,597	60,387			49	52	
Total or average	102,472	96,305			75,686	93,717			178,158	190,022			43	49	
Grand total or yearly average	406,004	403,252			368,068	373,516			774,072	776,768			48	48	

1/ Production data is based on Bureau of the Census latest revisions.

2/ Apparent consumption figures do not include deductions for exports of 5.4 million pairs in 1977 and 6.9 million in 1978. In 1978, total exports accounted for 1.8 percent of total U.S. production.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable paper footwear; felt footwear is included.

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Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1977-March 1979

Month	All employees				Production workers			
	1977	1978	1978	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978
	Thousands			Percent	Thousands			Percent
January	156.0	154.4	149.3	-3	135.6	134.7	129.2	-4
February	155.3	156.0	1/ 147.6	-5	135.2	135.8	1/ 127.7	-6
March	156.3	155.9	-		135.8	135.9	-	
Average	155.9	155.4			135.5	135.5		
April	158.8	157.4			138.0	137.5		
May	162.4	159.3			141.5	139.5		
June	161.4	162.2			140.7	142.3		
Average	160.9	159.6			140.1	139.8		
6-month average	158.4	157.5			137.8	137.7		
July	148.2	148.8			129.3	130.0		
August	155.6	158.1			135.6	138.5		
September	152.7	156.6			132.4	136.7		
Average	152.2	154.5			132.4	135.1		
October	156.2	154.1			135.3	133.7		
November	157.1	153.9			137.1	133.3		
December	156.8	152.1			136.1	131.4		
Average	156.7	153.4			136.2	132.8		
6-month average	154.5	154.0			134.3	134.0		
Yearly average	156.4	155.7			136.1	135.8		

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ wholesale price index for footwear (BLS code 043), and consumer price index for footwear of leather and non-leather, by months, January 1977-March 1979

Month	Unemployment rate			Wholesale price index (1967=100.0) 2/			Consumer price index (1967=100.0) 2/		
	1977	1978	1979	1977	1978	1979	1977	1978	1979
	Percent								
January-----	12.6	9.0	8.4	164.5	173.8	196.9	153.2	158.8	168.7
February-----	14.7	13.1	13.6	165.9	176.2	203.6	154.4	159.3	168.9
March-----	11.9	6.8	14.7	166.7	176.2	210.5	155.4	160.7	171.6
Average-----	13.1	9.6	12.2	165.7	175.4	203.7	154.3	159.6	169.7
April-----	16.6	10.0		167.7	180.5		156.2	161.7	
May-----	11.6	7.8		168.2	181.4		157.0	163.4	
June-----	9.6	6.3		168.6	181.6		156.8	163.8	
Average-----	12.6	8.0		168.2	181.2		156.7	163.0	
6-month average-----	12.8	8.8		167.0	178.3		155.5	161.3	
July-----	8.3	9.0		170.3	182.2		155.9	162.1	
August-----	10.6	12.3		170.4	184.5		157.3	163.5	
September-----	12.3	8.4		170.5	186.5		158.1	165.7	
Average-----	10.4	9.9		170.4	184.4		157.1	163.8	
October-----	9.1	8.6		171.7	191.2		159.1	167.8	
November-----	7.2	5.0		172.1	192.7		159.9	169.1	
December-----	7.5	9.5		172.1	194.9		159.6	169.6	
Average-----	7.9	7.7		172.0	192.9		159.5	168.8	
6-month average-----	9.2	8.8		171.2	188.6		158.3	166.3	
Yearly average-----	11.0	8.8		169.1	183.5		156.9	163.8	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, and unemployment rate, 1968-78

Year	Production	Imports ^{1/}	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees ^{2/} All persons	Production workers	Unemployment rate ^{3/}
	Million pairs				Percent	Thousands	Thousands	Percent
1968-----	642.4	181.5	2.4	821.5	22	233.4	204.1	4.0
1969-----	577.0	202.2	2.3	776.9	26	226.3	197.1	4.6
1970-----	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971-----	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972-----	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973-----	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974-----	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975-----	413.1	287.8	4.6	696.3	41	157.7	136.4	12.9
1976-----	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977-----	406.0	368.1	5.4	768.7	48	156.4	136.1	11.0
1978-----	403.3	373.5	6.9	769.9	49	155.7	135.8	8.8

^{1/} Excludes disposable paper slippers and zoris.

^{2/} For 1972-78, data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

^{3/} For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

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Table 5.--Nonrubber footwear: 1/ U.S. imports for consumption, by principal sources, January-March of 1977-79 and January-December 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar.-1978	January-December--		
	1977	1978	1979		1977	1978	Share of total
	-----1,000 pairs-----			Percent	---1,000 pairs---		Percent
Total, all countries-----	103,813	101,164	109,763	9	364,007	368,709	100.0
Controlled countries, total-----	63,634	46,142	35,568	-23	222,522	145,268	39.4
Taiwan-----	47,756	38,186	30,540	-20	166,111	116,791	31.7
Republic of Korea-----	15,878	7,956	5,028	-37	56,411	28,477	7.7
Uncontrolled countries, total---	40,179	55,022	74,195	35	141,485	223,441	60.6
Italy-----	13,636	16,318	27,881	71	39,674	62,931	17.1
Spain-----	8,799	10,002	8,211	-18	31,270	37,458	10.2
Brazil-----	4,212	6,721	9,516	42	17,609	27,427	7.4
France-----	818	1,109	838	-24	3,398	4,268	1.2
Hong Kong-----	1,875	5,188	6,957	34	8,715	27,713	7.5
Romania-----	994	1,557	1,120	-28	3,745	5,968	1.6
Yugoslavia-----	778	974	609	-37	2,891	2,963	.8
Mexico-----	711	987	1,590	61	3,126	5,262	1.4
Poland-----	1,077	1,563	787	-50	3,173	4,611	1.3
Canada-----	276	175	188	7	1,500	1,749	.5
Greece-----	854	746	1,463	96	2,722	3,127	.8
Japan-----	1,042	2,024	1,220	-40	5,121	6,634	1.8
Austria-----	222	770	818	6	1,535	2,741	.7
West Germany-----	286	466	145	-69	1,278	1,465	.4
Philippines-----	159	884	4,302	387	692	8,277	2.2
Uruguay-----	725	510	467	-8	2,574	2,081	.6
Ireland-----	199	263	153	-42	820	976	.3
United Kingdom-----	164	236	176	-25	812	1,019	.3
Sweden-----	91	283	356	26	812	1,459	.4
India-----	1,590	1,588	1,171	-26	3,514	3,603	1.0
Switzerland-----	138	117	120	3	437	444	.1
Argentina-----	351	283	295	4	1,567	1,365	.4
Czechoslovakia-----	240	247	231	-6	1,017	1,170	.3
All other-----	942	2,011	2/ 5,581	178	3,483	8,730	2.4

1/ Excludes wool felt footwear, zoris, and paper slippers.

2/ Includes 2.0 million pairs from Singapore.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Nonrubber footwear: ^{1/} Value of U.S. imports for consumption, by principal sources, January-March of 1977-79 and January-December, 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar. 1978 Percent	January-December--		
	1977	1978	1979		1977	1978	Share of total
	-----1,000 dollars-----				---1,000 dollars---		
Total, all countries-----	392,729	460,220	583,484	27	1,591,279	2,048,343	100.0
Controlled countries, total-----	149,581	133,495	138,304	4	572,613	554,360	27.1
Taiwan-----	85,004	91,383	102,568	12	346,490	386,469	18.9
Republic of Korea-----	64,577	42,112	35,736	-15	226,123	167,891	8.2
Uncontrolled countries, total---	243,148	326,725	445,180	36	1,018,666	1,493,983	72.9
Italy-----	95,736	123,632	193,636	57	360,860	550,314	26.9
Spain-----	52,232	62,518	70,396	13	212,861	278,087	13.6
Brazil-----	23,334	36,392	58,471	61	120,724	178,933	8.7
France-----	7,814	12,077	13,957	16	34,529	54,908	2.7
Hong Kong-----	1,921	6,554	9,565	46	12,552	39,239	1.9
Romania-----	5,252	8,945	6,946	-22	20,423	35,033	1.7
Yugoslavia-----	8,058	11,755	8,419	-28	31,733	37,513	1.8
Mexico-----	4,409	5,596	9,016	61	19,724	32,865	1.6
Poland-----	4,265	6,328	3,641	-42	13,625	21,967	1.1
Canada-----	3,115	2,532	3,266	29	20,185	25,225	1.2
Greece-----	4,944	5,033	10,397	107	18,820	23,516	1.1
Japan-----	2,404	4,927	3,741	-24	13,012	17,631	.9
Austria-----	1,237	4,117	5,443	32	10,911	19,413	.9
West Germany-----	3,254	5,664	2,384	-58	15,954	19,580	1.0
Philippines-----	324	1,957	10,146	418	3,276	19,029	.9
Uruguay-----	3,914	3,266	3,086	-6	20,695	18,726	.9
Ireland-----	2,349	3,610	2,293	-36	10,290	13,643	.7
United Kingdom-----	2,143	3,397	3,082	-9	11,210	15,854	.8
Sweden-----	1,445	2,804	3,317	18	7,835	12,625	.6
India-----	3,577	3,782	3,240	-14	8,103	9,494	.5
Switzerland-----	2,975	3,280	3,930	20	10,351	14,692	.7
Argentina-----	2,864	2,407	2,723	13	15,488	13,519	.7
Czechoslovakia-----	1,439	1,949	1,876	-4	6,580	9,484	.5
All other-----	4,143	4,203	12,208	190	18,925	31,993	1.6

^{1/} Excludes wool felt footwear, zoris, and paper slippers. ^{2/} Includes \$3.0 million from Singapore.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources, January-March of 1977-79 and January-December, 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar. 1978	January- December--		Change, 1978 over 1977
	1977	1978	1979		1977	1978	
	Per pair			Percent	Per pair		Percent
Average, all countries-----	\$3.78	\$4.55	\$5.32	17	\$4.37	\$5.56	27.2
Controlled countries, average----	2.35	2.89	3.89	35	2.57	3.82	48.6
Taiwan-----	1.78	2.39	3.36	41	2.09	3.31	58.4
Republic of Korea-----	4.07	5.29	7.11	34	4.01	5.90	47.1
Uncontrolled countries, average--	6.05	5.94	6.00	1	7.20	6.69	-7.1
Italy-----	7.02	7.58	6.95	-8	9.10	8.74	-4.0
Spain-----	5.94	6.25	8.57	37	6.81	7.42	9.0
Brazil-----	5.54	5.41	6.14	13	6.86	6.52	-5.0
France-----	9.55	10.89	16.66	53	10.16	12.87	26.7
Hong Kong-----	1.02	1.26	1.37	9	1.44	1.42	-1.4
Romania-----	5.28	5.75	6.20	8	5.45	5.87	7.7
Yugoslavia-----	10.36	12.07	13.82	14	10.98	12.66	15.3
Mexico-----	6.20	5.67	5.67	0	6.31	6.25	-1.0
Poland-----	3.96	4.05	4.63	14	4.29	4.76	11.0
Canada-----	11.29	14.47	17.37	20	13.46	14.42	7.1
Greece-----	5.79	6.75	7.11	5	6.91	7.52	8.8
Japan-----	2.31	2.43	3.07	26	2.54	2.66	4.7
Austria-----	5.57	5.35	6.65	24	7.11	7.08	-4
West Germany-----	11.38	12.15	16.44	35	12.48	13.37	7.1
Philippines-----	2.04	2.21	2.36	7	4.73	2.30	-51.4
Uruguay-----	5.40	6.40	6.61	3	8.04	9.00	11.9
Ireland-----	11.80	13.73	14.99	9	12.55	13.98	11.4
United Kingdom-----	13.07	14.39	17.51	22	13.81	15.56	12.7
Sweden-----	15.88	9.91	9.32	-6	9.65	8.65	-10.4
India-----	2.25	2.38	2.77	16	2.31	2.64	14.3
Switzerland-----	21.56	28.03	32.75	17	23.69	33.09	39.7
Argentina-----	8.16	8.51	9.23	8	9.88	9.90	.2
Czechoslovakia-----	6.00	7.89	8.12	3	6.47	8.11	25.3
All other-----	4.40	2.09	2.19	5	5.43	3.66	32.6

1/ Excludes felt footwear, zoris, and paper slippers.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Data revised on the basis of rounded figures.

QUOTA UPDATE THROUGH

Table 8.--Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the 2d quota year, beginning July 1, 1978, as of April 7, 1979

TSUS item No.	Country and article	Quota quantity for 2d quota year	Changes from July 1, 1978, to	Percent of 2d quota year filled
		1,000 pairs	1,000 pairs	
	Taiwan:			
923.90	Leather footwear-----	10,000	6,925	69
923.91	Vinyl and plastic footwear-----	107,250	67,302	63
923.92	Other footwear	7,750	6,344	82
	Total-----	125,000	80,571	65
	Republic of Korea:			
923.93	Leather footwear, (except athletic)--	12,507	5,157	41
923.94	Athletic and other footwear-----	20,585	14,871	72
	Total-----	33,092	20,028	61

Source: U.S. Customs Service.

Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March of 1977-79, and January-December, 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar. 1978	January-December--		
	1977	1978	1979		1977	1978	Share of total
	1,000 pairs				Percent	1,000 pairs	
Republic of Korea----	8,310	14,180	14,698	4	24,733	59,470	34.4
Taiwan-----	23,144	31,787	22,278	-30	61,037	94,770	54.9
Italy-----	1,345	1,324	865	-35	2,684	3,050	1.8
Spain-----	1,136	1,342	582	-57	2,504	2,272	1.3
France-----	396	485	174	-64	983	1,335	.8
Japan-----	792	797	546	-31	2,599	3,130	1.8
Mexico-----	1,413	980	2/	-100	6,121	1,629	.9
West Germany-----	107	68	20	-71	287	244	.1
Greece-----	349	168	0	-100	731	291	.2
Hong Kong-----	171	476	309	-35	1,005	1,644	1.0
China-----	255	642	903	41	1,322	2,860	1.7
Sweden-----	70	112	0	-100	115	115	.1
Philippines-----	159	114	106	-7	332	386	.2
Yugoslavia-----	9	39	6	-85	54	65	3/
Malaysia-----	142	169	157	-7	602	651	.4
Haiti-----	33	65	0	-100	204	129	.1
Czechoslovakia-----	0	49	0	-100	32	100	.1
India-----	8	48	35	-27	36	89	.1
Brazil-----	29	20	0	-100	42	42	3/
United Kingdom-----	3	10	4	-60	50	40	3/
Canada-----	8	10	6	-40	90	96	.1
All other-----	69	42	4/ 156	271	448	299	.2
Total-----	37,948	52,927	40,845	-23	106,011	172,707	100.0

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 100 pairs.

3/ Less than 0.05 percent.

4/ Includes 76,000 pairs from Singapore.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
May 1979

Table 10.--Certain rubber footwear: ^{1/} Value of U.S. imports for consumption, by principal sources, January-March of 1977-79 and January-December, 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar. 1978	January-December--		Share of total
	1977	1978	1979		1977	1978	
	1,000 dollars			Percent	1,000 dollars		Percent
Republic of Korea----	29,778	61,539	74,407	21	86,484	265,809	48.9
Taiwan-----	30,765	57,211	54,670	-4	94,514	202,716	37.3
Italy-----	7,765	8,429	3,840	-54	16,156	16,990	3.1
Spain-----	5,965	6,178	2,733	-56	12,080	10,001	1.8
France-----	3,327	4,700	1,589	-66	8,360	11,998	2.2
Japan-----	2,206	4,314	4,513	5	9,235	18,051	3.3
Mexico-----	1,283	885	^{2/}	-100	5,682	1,507	.3
West Germany-----	1,190	860	260	-70	3,209	3,409	.6
Greece-----	1,932	859	215	-75	4,120	1,633	.3
Hong Kong-----	249	665	413	-38	1,233	2,458	.5
China-----	223	530	1,296	145	1,103	2,451	.5
Sweden-----	604	488	-	-100	1,009	502	.1
Philippines-----	479	481	264	-45	1,732	1,402	.3
Yugoslavia-----	77	414	64	-85	519	648	.1
Malaysia-----	317	335	276	-18	1,255	1,354	.2
Haiti-----	80	123	-	-100	327	227	^{3/}
Czechoslovakia-----	-	119	-	-100	79	250	^{3/}
India-----	39	111	57	-49	104	213	^{3/}
Brazil-----	111	106	-	-100	168	208	^{3/}
United Kingdom-----	58	100	46	-54	277	245	^{3/}
Canada-----	51	59	40	-32	677	874	.2
All other-----	362	153	^{4/} 428	180	1,434	1,185	.2
Total-----	86,861	148,659	145,111	-2	249,757	544,131	100.0

^{1/} The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

^{2/} Less than \$1,000.

^{3/} Less than 0.05 percent.

^{4/} Includes \$180,000 from Singapore.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
May 1979

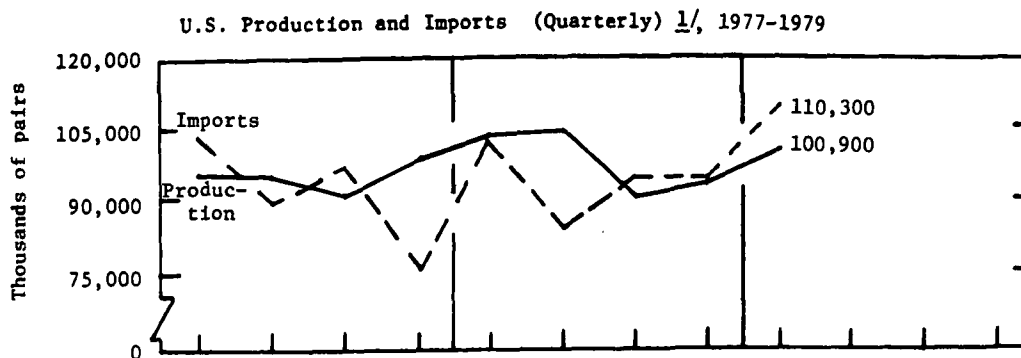
Table 11.--Certain rubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources, January-March of 1977-79, and January-December 1977 and 1978

Source	January-March--			Change, Jan.-Mar. 1979 over Jan.-Mar. 1978	January-December--		Change, 1978 over 1977
	1977	1978	1979		1977	1978	
	Per pair			Percent	Per pair		Percent
Republic of Korea	\$3.58	\$4.34	\$3.55	-18	\$3.50	\$4.47	27.7
Taiwan	1.33	1.80	2.45	-36	1.55	2.14	38.1
Italy	5.77	6.37	4.44	-30	6.02	5.57	-7.5
Spain	5.25	4.60	4.70	2	4.82	4.40	-8.7
France	8.40	9.69	9.13	-6	8.50	8.99	5.8
Japan	2.78	5.41	8.27	53	3.55	5.77	62.5
Mexico	.91	.90	10.57	107	.93	.93	0
West Germany	11.12	12.65	13.00	3	11.18	13.98	25.0
Greece	5.54	5.11	6.94	36	5.64	5.62	-.4
Hong Kong	1.46	1.40	1.34	-4	1.23	1.50	22.0
China	.87	.83	1.44	73	.83	.86	3.6
Sweden	8.63	4.36	-	-100	8.77	4.38	-50.1
Philippines	3.01	4.22	2.49	-41	5.22	3.63	-30.5
Yugoslavia	8.56	10.62	10.67	<u>2/</u>	9.61	9.95	3.5
Malaysia	2.23	1.98	1.77	-11	2.08	2.08	0
Haiti	2.42	1.89	-	-100	1.60	1.76	10.0
Czechoslovakia	-	2.43	-	-100	2.47	2.49	.8
India	4.88	2.31	1.63	-29	2.89	2.38	-17.6
Brazil	3.83	5.30	-	-100	4.00	4.91	22.8
United Kingdom	19.33	10.00	11.50	15	5.54	6.05	9.2
Canada	6.38	5.90	6.67	13	7.52	9.14	21.5
All other	5.25	3.64	2.74	-25	3.20	3.96	23.8
Total	2.29	2.81	3.55	26	2.36	3.15	33.5

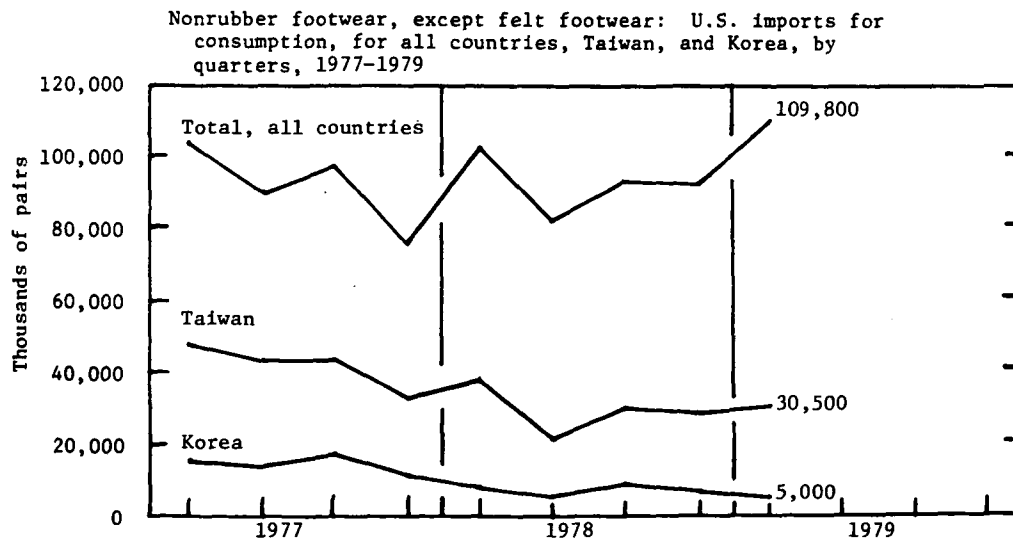
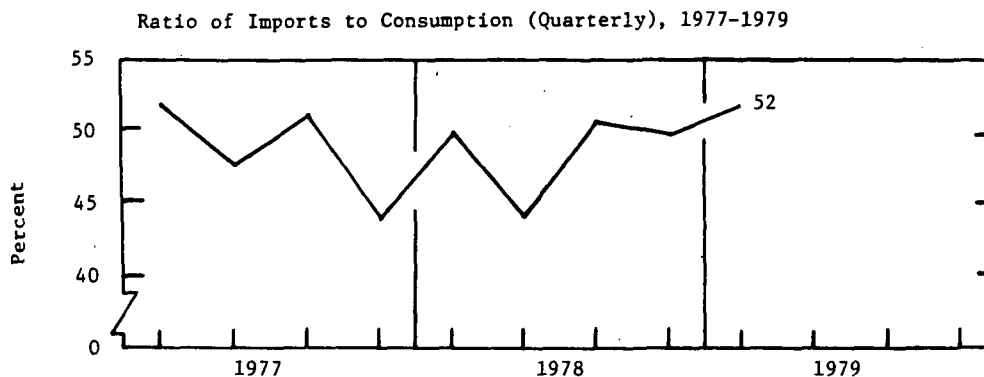
1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations. 2/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

-14-
NONRUBBER FOOTWEAR INDICATORS



1/ Includes wool felt footwear (700.75).

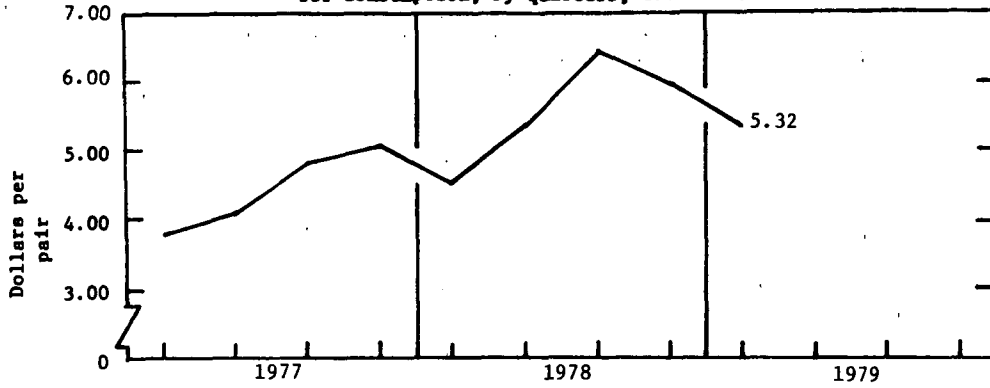


Source: U.S. Department of Commerce.

Note.--Wool felt footwear (TSUS item 700.75) is not a restraint item under the OMs between the United States and the Republics of Korea and China.

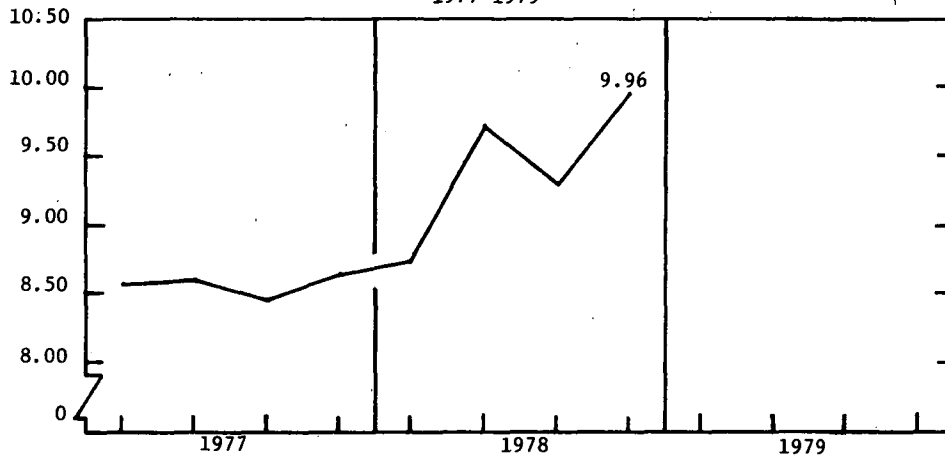
Prepared by Office of Industries, U.S.I.T.C.

Nonrubber footwear: Average unit value $\frac{1}{}$ per pair of U.S. imports for consumption, by quarters, 1977-1979



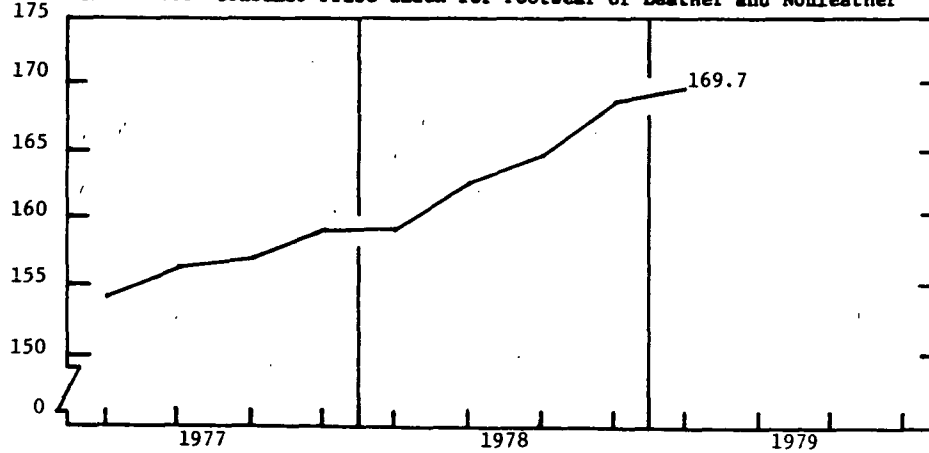
$\frac{1}{}$ Unit value of imports (f.a.s. value) represents the transaction value of imports at the foreign port of exportation.

Nonrubber footwear: Average unit value $\frac{1}{}$ of U.S. shipments, by quarters, 1977-1979



$\frac{1}{}$ Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

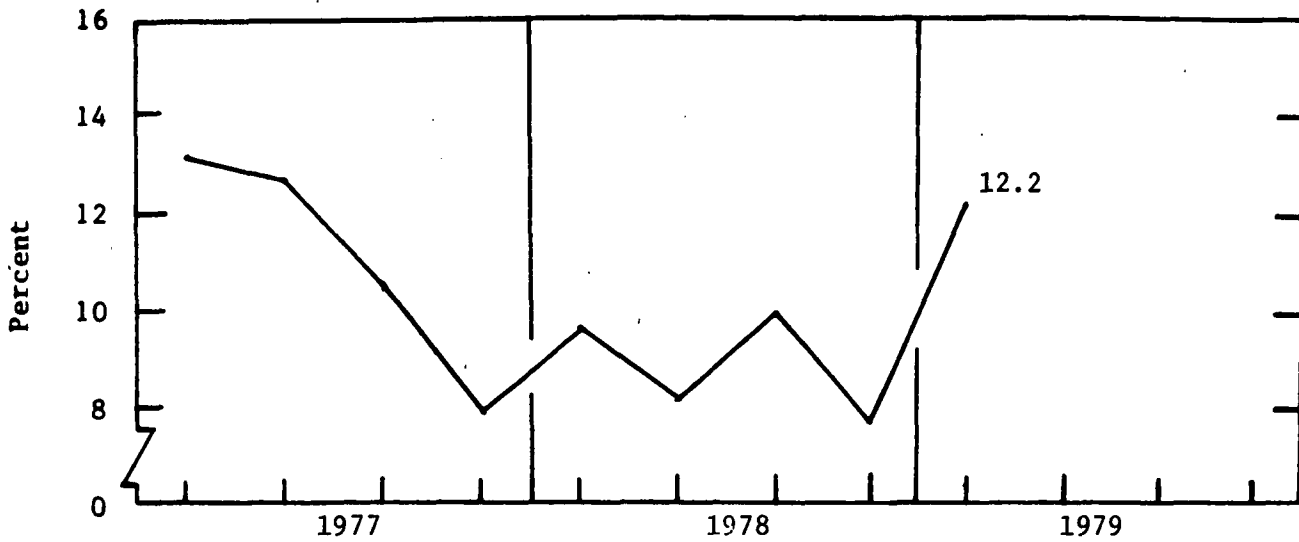
Index
1967 = 100 Consumer Price Index for Footwear of Leather and Nonleather



Source: U.S. Departments of Commerce and Labor.

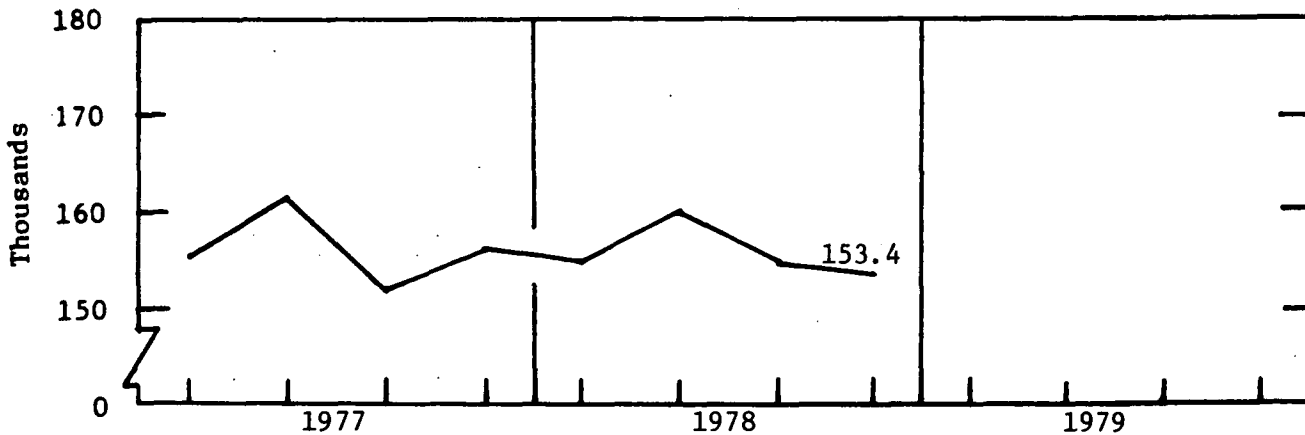
Prepared by Office of Industries, U.S.I.T.C.

Unemployment rate for the leather and leather products industry (SIC 31),
1/ quarterly, 1977-1979



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,
quarterly, 1977-1979



Source: U.S. Department of Labor.
Prepared by Office of Industries, U.S.I.T.C.

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U.S. International Trade Commission.

Nonrubber footwear: U.S. production, imports for consumption, apparent U.S. consumption, employment, wholesale price index, and consumer price index, first calendar quarter 1979. Report to the President on investigation no. 332-93 under section 332 of the Tariff act of 1930, as amended. Washington, 1979.

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