

**NONRUBBER FOOTWEAR:  
U.S. PRODUCTION, IMPORTS  
FOR CONSUMPTION,  
APPARENT U.S. CONSUMPTION,  
EMPLOYMENT, WHOLESALE  
PRICE INDEX, AND  
CONSUMER PRICE INDEX  
FOURTH CALENDAR  
QUARTER 1978**

**Report to the President on  
Investigation No. 332-93  
Under Section 332 of the  
Tariff Act of 1930,  
as Amended**

**USITC PUBLICATION 950**

**MARCH 1979**

# UNITED STATES INTERNATIONAL TRADE COMMISSION

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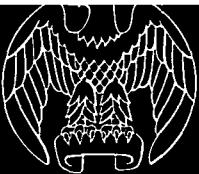
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# USITC

UNITED STATES INTERNATIONAL TRADE COMMISSION • Office of the Secretary • Washington, D.C. 20436

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March 1, 1979

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USITC PUBLISHES SEVENTH QUARTERLY REPORT  
OF CERTAIN STATISTICS FOR  
NONRUBBER FOOTWEAR

The United States International Trade Commission has completed its seventh quarterly statistical report on nonrubber footwear required under Presidential Proclamation No. 4510. The report, covering the years 1977 and 1978, by quarters, provides information necessary for the monitoring of the Orderly Marketing Agreements (OMA's) between the United States and Taiwan and the Republic of Korea.

OMA's limit imports into the United States of nonrubber footwear from Taiwan and Korea. The data cover U.S. production, imports for consumption, apparent domestic consumption, employment, and wholesale and consumer price indexes.

According to the USITC report, domestic production of nonrubber footwear for the fourth quarter of 1978 was 92.8 million pairs, or a decline of 6 percent over the same period in 1977. U.S. consumption of nonrubber footwear in October-December 1978 of 186.5 million pairs was 7 percent greater than that in October-December 1977.

Import penetration was 50 percent in the fourth quarter of 1978 or 7 percentage points higher than in the fourth quarter of 1977. For the year 1978 the ratio was the same as in 1977--49 percent. Fourth quarter 1978 imports of nonrubber footwear of 92.6 million pairs was 24 percent higher than in the same period of 1977. Fourth quarter 1978 imports from the controlled countries--Taiwan and Korea--together declined 18 percent from the comparable period of last year. Imports from the controlled countries in 1978 of 145.3 million pairs was 35 percent or 77 million pairs less than in 1977. However, imports from the uncontrolled countries in 1978 of 223.4 million pairs increased by 58 percent or 82 million pairs. The countries which accounted for the largest portion of the increases were Italy, which increased by 142 percent to 17.9 million pairs in the fourth quarter of 1978 over the fourth quarter of 1977; Hong Kong, which increased by 212 percent to 7.4 million pairs; and the Republic of the Philippines, which increased by 1,274 percent to 2.8 million pairs.

The unemployment rate of domestic shoe workers dropped to 8.8 percent in 1978 or 2.3 percentage points less than the rate for 1977. The Wholesale Price Index for footwear rose to 192.9 in the fourth quarter of 1978, or 8.6 percentage points above that in the third quarter of 1978.

The report is sent to the Special Representative for Trade Negotiations who is responsible for monitoring the Orderly Marketing Agreements implemented by the Presidential Proclamation.

Copies of the report, (USITC Publication 950) can be obtained by calling (202) 523-5178, or from the Office of the Secretary, 701 E Street N.W., Washington, D. C. 20436.

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**Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Fourth Calendar Quarter of 1978**

U.S. production.--Production of nonrubber footwear in the fourth quarter 1978 was 92.8 million pairs, a decline of 6 percent over the same period of 1977, but an increase of 1 percent over the third quarter of 1978. Nonrubber footwear production for the year 1978 was about the same as that in 1977, declining a slight 0.3 percent (table 1).

Apparent consumption.--Apparent consumption of nonrubber footwear--186.5 million pairs--in the fourth quarter of 1978 was 7 percent greater than that in the same period of 1977 but the same as in the third quarter of 1978. Consumption of 764 million pairs in 1978 was slightly above (4 million pairs) that in 1977 (table 1).

Ratio of imports to consumption.--The ratio of imports to consumption for the fourth quarter of 1978 was 50 percent, 7 percentage points higher than in the fourth quarter of 1977. However, for the year 1978 the ratio was the same as in 1977--49 percent (table 1).

Imports.--U.S. imports of nonrubber footwear (excluding wool felt footwear, zoris and paper slippers) of 92.6 million pairs in the fourth quarter of 1978 were 24 percent higher than in the same period of 1977 (table 5). For the year 1978 imports of 368.7 million pairs were only 1.3 percent higher than in 1977.

The pattern of declining imports from the controlled countries--Taiwan and the Republic of Korea--and increasing imports from the uncontrolled countries continued in the fourth quarter of 1978 and for the year 1978 compared to the corresponding periods in the previous year. Imports of 34.9 million pairs from the controlled countries in the fourth quarter of 1978 was 18 percent below that in the fourth quarter of 1977. In 1978 imports from the controlled countries of 145.3 million pairs was 35 percent or 77 million pairs less than in 1977 while imports from the uncontrolled countries in 1978 of 223.4 million pairs increased by 58 percent or by 82 million pairs. The countries which accounted for the largest portion of the increases were Italy, Hong Kong, and the Republic of the Philippines. Imports from Italy increased by 142 percent to 17.9 million pairs in the fourth quarter of 1978 over the fourth quarter of 1977, Hong Kong increased by 212 percent to 7.4 million pairs, and the Republic of the Philippines increased by 1,274 percent to 2.8 million pairs.

The average unit value of nonrubber footwear from the controlled countries continued to increase in the fourth quarter of 1978, while that of the uncontrolled countries continued to decline. The average unit value in 1978 of the nonrubber footwear from the controlled countries of \$3.87 per pair was an increase of 51 percent over that in 1977 while for the uncontrolled countries the average unit value in 1978 of \$6.81 per pair was 5 percent less than that in 1977 (table 7). Italy showed a 2.5 percent decline in 1978 over 1977; Brazil, a 5 percent decline; and the Republic of the Philippines a 51 percent decline.

Prices.--The Wholesale Price Index (WPI) for footwear rose to 192.9 in the fourth quarter of 1978 from 184.3 in the third quarter of 1978. The WPI yearly average for 1978 of 183.5 was 14.4 percentage points higher than that in 1977.

The Consumer Price Index (CPI) for leather and nonleather shoes increased 4 percentage points to 168.8 for the fourth quarter 1978 over the third quarter 1978. The CPI yearly average for 1978 of 164.1 was 7.2 percentage points greater than that for 1977.

Unemployment rate.--The average unemployment rate for the first eleven months of 1978 was 8.8 percent, or 2.3 percentage points less than the rate for 1977 (table 4).

Employment.--The number of employees in the nonrubber footwear industry continued to show a downward trend in 1978. For the first eleven months of 1978 the average number of employees was 156,100, a decline of 4.4 percent from that in 1977 (table 4). The average number of production workers during January-November 1978 was 136,200 or 4.3 percent less than that in 1977.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption,  
by months, 1976, 1977, and 1978

Month	Production			Imports			Apparent consumption 1/			Ratio of imports to consumption					
	: Increase	: or	: decrease	: 1976	: 1977	: 1978	: Increase	: or	: decrease	: 1976	: 1977	: 1978			
	: (1,000 pairs)	: (pairs)	: (1,000 pairs)	: Percent	: (1,000 pairs)	: Percent	: (1,000 pairs)	: Percent	: (1,000 pairs)	: Percent	: (Percent)	: Percent			
January-----	37,027	32,682	32,395	-1	32,200	33,829	36,659	8	69,227	66,511	69,054	4	47	51	53
February-----	36,122	32,259	32,565	1	29,238	33,360	31,495	-6	65,360	65,619	64,060	-2	45	51	49
March-----	42,160	35,449	37,271	5	42,300	36,895	33,367	-10	84,460	72,344	70,638	-2	50	51	50
Total or average--	115,309	100,390	102,231	2	103,738	104,084	101,521	-2	219,047	204,474	203,752	2	47	51	50
April-----	39,409	32,074	33,309	4	32,362	32,097	27,892	-13	71,771	64,171	61,201	-5	45	50	46
May-----	38,681	33,168	35,982	8	30,123	25,968	26,066	2/	68,804	59,136	62,048	5	44	44	42
June-----	37,285	33,543	34,221	2	30,858	32,289	29,327	-9	68,143	65,832	63,548	-3	45	49	46
Total or average--	115,375	98,785	103,512	5	93,843	90,354	83,285	-8	208,718	189,139	186,796	-1	45	48	45
6-month total or average-----	230,684	199,175	205,743	3	197,081	194,438	184,806	-5	427,765	393,613	390,549	-1	46	49	47
July-----	29,549	25,143	25,458	1/	30,596	36,457	32,071	-12	60,145	61,600	57,529	-6	51	59	56
August-----	34,797	34,923	34,445	-1	34,540	38,111	33,088	-13	69,337	73,034	67,533	-8	50	52	49
September-----	35,110	33,200	31,628	-5	27,562	23,376	29,834	28	62,672	56,576	61,462	9	44	41	49
Total or average--	99,456	93,266	91,531	-2	92,698	97,944	94,993	-3	192,154	191,210	186,524	-3	48	51	51
9-month total or average-----	330,140	292,441	297,274	2	289,779	292,383	279,799	-4	619,919	584,824	577,073	-1	47	50	48
October-----	33,166	34,010	33,530*	-1	24,437	21,678	30,841	42	57,603	55,688	64,371	16	42	39	48
November-----	29,969	33,498	31,364*	-6	26,976	22,746	31,656	39	56,945	56,244	63,020	12	47	40	50
December-----	29,232	31,172	27,923*	-10	28,809	31,262	31,220	2/	58,041	62,434	59,143	-5	50	50	53
Total or average--	92,367	98,680	92,817*	-6	80,222	75,686	93,717	24	172,589	174,366	186,534	7	46	43	50
Grand total or yearly average-----	422,507	391,121	390,091*	2/	370,001	368,068	373,516	1	792,508	759,189	763,607	1	47	49	49

1/ Apparent consumption figures do not include deductions for exports of 6.0 million pairs in 1976, 5.4 million pairs in 1977, and 6.9 million in 1978.

In 1978, total exports accounted for 1.8 percent of total U.S. production.

2/ Change of less than 0.5 percent.

\* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable paper footwear, felt footwear is included.

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March 1979

Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, 1976, 1977, and 1978

Month	All employees				Production workers				
					Percent-				
					age				
	1976	1977	1978		change	1976	1977	1978	
					: 1978				
					: over				
					: 1977				
	: Thou-	: Thou-	: Thou-	: Thou-	: Thou-	: Thou-	: Thou-	: Thou-	
	sands	sands	sands	sands	Percent	sands	sands	sands	Percent
January-----	165.5	156.0	154.4		-1	145.1	135.6	134.7	-1
February-----	167.2	155.3	156.0		1	147.1	135.2	135.8	1/
March-----	167.0	156.3	155.9		1/	146.8	135.8	135.9	1/
Average-----	166.6	155.9	155.4		1/	146.3	135.5	135.5	1/
April-----	169.0	158.8	157.4		-1	148.3	138.0	137.5	1/
May-----	171.4	162.4	159.3		-2	151.2	141.5	139.5	-1
June-----	172.4	161.4	162.2		1/	151.9	140.7	142.3	1
Average-----	170.9	160.9	159.6		-1	150.5	140.1	139.8	1/
6-month average--	168.8	158.4	157.5		-1	148.4	137.8	137.7	1/
July-----	162.3	148.2	148.8		1/	142.8	129.3	130.0	1
August-----	165.5	155.6	158.1		2	145.0	135.6	138.5	2
September-----	161.1	152.7	156.6		3	140.0	132.4	136.7	3
Average-----	163.0	152.2	154.5		2	142.6	132.4	135.1	2
October-----	156.1	156.2	154.1		-1	135.8	135.3	133.7	-1
November-----	156.5	157.1	2/ 153.9		-2	135.9	137.1	2/ 133.3	-3
December-----	155.9	156.8	-		-	135.0	136.1	-	-
Average-----	156.2	156.7	-		-	135.6	136.2	-	-
6-month average--	159.6	154.5	-		-	139.1	134.3	-	-
Yearly average---	164.2	156.4	-		-	143.7	136.1	-	-
	:	:	:	:	:	:	:	:	:

1/ Change of less than 0.5 percent.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Data have been adjusted to reflect new 1977 bench mark revision and Standard Industrial Classification recoding.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Wholesale Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, 1976, 1977, and 1978

Period	Unemployment			Wholesale price index			Consumer price index		
	rate			(1967=100.0) 2/			(1967=100.0) 2/		
	1976	1977	1978	1976	1977	1978	1976	1977	1978
	: Percent	: Percent	: Percent	:	:	:	:	:	:
January-----:	10.3	12.6	9.0	152.2	164.5	173.8	144.7	153.2	158.8
February-----:	16.0	14.7	13.1	153.7	165.9	176.2	146.1	154.4	159.3
March-----:	7.4	11.9	6.8	154.9	166.7	176.2	147.5	155.4	160.7
Average-----:	11.2	13.1	9.6	153.6	165.7	175.4	146.1	154.3	159.6
April-----:	7.1	16.6	10.0	156.3	167.7	180.5	149.0	156.2	161.7
May-----:	8.5	11.6	7.8	156.8	168.2	181.4	149.6	157.0	163.4
June-----:	12.5	9.6	6.3	158.7	168.6	181.6	149.5	156.8	163.8
Average-----:	9.4	12.6	8.0	157.3	168.2	181.2	149.4	156.7	163.0
6-month average-----:	10.3	12.8	8.8	155.5	167.0	178.3	147.8	155.5	161.3
July-----:	12.1	8.3	9.0	160.7	170.3	182.2	149.6	155.9	162.1
August-----:	9.5	10.6	12.3	161.2	170.4	184.5	151.0	157.3	163.5
September-----:	13.2	12.3	8.4	162.5	170.5	186.5	152.3	158.1	165.7
Average-----:	11.6	10.4	9.9	161.5	170.4	184.3	151.0	157.1	164.8
October-----:	9.0	9.1	8.6	152.6	171.7	191.2	152.8	159.1	167.8
November-----:	9.4	7.2	5.0	162.9	172.1	192.7	153.7	159.9	169.1
December-----:	11.1	7.5	9.5	163.8	172.1	194.9	153.4	159.6	169.6
Average-----:	9.8	7.9	7.7	159.8	172.0	192.9	153.3	159.5	168.8
6-month average-----:	10.7	9.5	8.8	160.7	171.2	188.6	152.1	158.3	166.8
Yearly average-----:	10.5	11.1	8.8	158.1	169.1	183.5	149.4	156.9	164.1
	:	:	:	:	:	:	:	:	:

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers. Separate data are not available for nonrubber footwear workers.

2/ Data unadjusted for seasonal variation.

3/ Preliminary.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, and unemployment rate, 1968-78

Year							Ratio of imports to consumption	Average number of employees		Unemployment rate 3/ Percent
	Production 1/		Imports 2/	Exports	Apparent consumption 1/			All persons	Production workers	
	Million pairs	Million pairs	Million pairs	Million pairs	Percent	Thousands	Thousands	Percent	Workers	
1968-----:	642.4	181.5		2.4	821.5		22	233.4	204.1	4.0
1969-----:	577.0	202.2		2.3	776.9		26	226.3	197.1	4.6
1970-----:	562.3	241.7		2.2	801.8		30	213.6	185.5	6.9
1971-----:	535.8	268.6		2.1	802.3		33	200.6	173.6	8.0
1972-----:	526.7	296.7		2.3	821.1		36	198.1	172.2	7.2
1973-----:	490.0	307.5		3.6	793.9		39	189.1	164.3	6.1
1974-----:	453.0	266.4		4.0	715.4		37	178.1	154.3	7.5
1975-----:	413.1	287.8		4.6	696.3		41	163.0	141.4	12.9
1976-----:	422.5	370.0		6.0	786.5		47	170.0	148.6	10.5
1977-----:	391.1	368.1		5.4	753.8		49	163.2	142.3	11.1
1978-----:	390.1*	373.1		6.9	756.3		49	4/ 156.1	4/ 136.2	8.8
	:	:	:	:	:	:	:	:	:	

1/ Annual totals for production and consumption may differ from totals of monthly data shown in table 1, because the monthly survey is a cut-off sample taken from the annual universe series prepared by the U.S. Bureau of the Census.

2/ Excludes disposable paper slippers and zoris.

3/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers. Separate data are not available for nonrubber footwear workers.

4/ Based on the average for the January-November 1978 period.

\* Preliminary

Source: Compiled from official statistics of the U.S. Department of Commerce and U.S. Department of Labor.

U.S. International Trade Commission  
March 1979

Table 5.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources,  
by quota year, totals and by quarters, 1977 and 1978

Source	July 1976-		July 1977-		January - March		April - June		July - September		October- December		TOTAL	
	June 1977	June 1978	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978
														1978
														% of Imports
														% total
Controlled countries, total-----	213,682	177,303	63,634	46,142	56,128	26,737	60,104	37,455	42,656	34,934	222,522	145,268	39.4	
Taiwan-----	161,307	135,137	47,756	38,186	43,049	21,423	43,147	29,216	32,159	27,966	166,111	116,791	31.7	
Republic of Korea-----	52,375	42,166	15,878	7,956	13,079	5,314	16,957	8,239	10,497	6,968	56,411	28,477	7.7	
Uncontrolled countries, total-----	148,926	179,275	40,179	55,022	33,089	55,046	36,402	55,734	31,815	57,639	141,485	223,441	60.6	
Uncontrolled countries:														
Italy-----	42,209	43,369	13,636	16,318	8,901	12,913	9,748	15,814	7,389	17,886	39,674	62,931	17.1	
Spain-----	34,082	34,750	8,799	10,002	6,939	9,216	8,058	9,252	7,474	8,988	31,270	37,458	10.2	
Brazil-----	19,291	22,230	4,212	6,721	4,390	6,501	4,801	7,232	4,206	6,973	17,609	27,427	7.4	
France-----	3,224	3,885	818	1,109	892	1,087	816	974	872	1,098	3,398	4,268	1.2	
Hong Kong-----	7,690	18,986	1,875	5,188	1,977	8,306	2,490	6,805	2,373	7,414	8,715	27,713	7.5	
Romania-----	3,931	4,793	994	1,557	1,026	1,511	1,121	1,884	604	1,016	3,745	5,968	1.6	
Yugoslavia-----	2,572	3,119	778	974	601	634	766	890	746	465	2,891	2,963	0.8	
Mexico-----	3,222	3,776	711	987	974	1,348	771	1,396	670	1,531	3,126	5,262	1.4	∞
Poland-----	3,864	4,195	1,077	1,563	601	1,137	802	896	693	1,015	3,173	4,611	1.3	
Canada-----	1,512	2,145	276	175	325	377	499	633	400	564	1,500	1,749	0.5	
Greece-----	3,120	2,742	854	746	589	717	609	699	670	965	2,722	3,127	0.8	
Japan-----	4,635	7,333	1,042	2,024	1,229	2,164	1,367	1,391	1,483	1,055	5,121	6,634	1.8	
Austria-----	1,427	2,590	222	770	281	787	493	481	539	703	1,535	2,741	0.7	
West Germany-----	1,465	1,385	286	466	394	321	309	400	289	278	1,278	1,465	2/	
Phillipines-----	425	3,692	159	884	153	2,427	178	2,191	202	2,775	692	8,277	2.2	
Uruguay-----	2,424	2,224	725	510	585	451	799	664	465	456	2,574	2,081	0.6	
Ireland-----	786	982	199	263	190	288	178	219	253	206	820	976	2/	
United Kingdom-----	822	917	164	236	44	231	234	302	217	250	659	1,019	2/	
Sweden-----	782	1,170	91	283	256	422	209	380	256	374	812	1,459	2/	
India-----	4,867	3,487	1,590	1,588	1,268	1,243	325	377	331	395	3,514	3,603	1.0	
Switzerland-----	439	443	138	117	66	93	130	125	103	109	437	444	2/	
Argentina-----	1,024	1,414	351	283	365	280	463	479	388	323	1,567	1,365	2/	
Czechoslovakia-----	1,111	1,099	240	247	239	314	349	315	189	294	1,017	1,170	2/	
All other-----	4,002	8,549	942	2,011	804	2,278	887	1,935	1,003	2,506	3,636	8,730	2.4	
TOTAL, ALL COUNTRIES-----	362,608	356,578	103,813	101,164	89,217	81,783	96,506	93,189	74,471	92,573	364,007	368,709	100.0	

1/ Excludes wool felt footwear, zoris, and paper slippers.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, 2/ by principal sources,  
by quota year, totals and by quarters, 1977 and 1978

Source																
	July 1976-	July 1977-	January - March	April - June	July - September	October-December		TOTAL								
															1978	
	: Uncontrolled: 1st quota: period	1977 year	1977 1,000 dollars	1978 1,000 dollars	% of Imports total											
	:	:	:	:	:	:	:	:	:	:	:	:	:	:	%	
Controlled countries, total-----	517,300	539,845	149,581	133,495	132,983	113,826	160,972	161,113	129,077	145,927	572,613	554,361	27.1			
Taiwan-----	310,490	351,308	85,004	91,383	82,272	80,396	98,294	113,702	80,920	100,988	346,490	386,469	18.9			
Republic of Korea-----	206,810	188,537	64,577	42,112	50,711	33,430	62,678	47,411	48,157	44,938	226,123	167,891	8.2			
Uncontrolled countries, total-----	986,410	1,204,955	243,148	326,725	227,940	328,038	302,079	433,947	245,499	404,194	1,018,666	1,492,904	72.9			
Uncontrolled countries:																
Italy-----	344,348	419,252	95,736	123,632	75,841	106,337	110,727	168,086	78,556	152,259	360,860	550,314	26.9			
Spain-----	222,195	238,122	52,232	62,518	49,331	64,307	58,872	74,143	52,426	77,119	212,861	278,087	13.6			
Brazil-----	119,561	143,013	23,334	36,392	30,198	39,430	37,680	54,078	29,512	49,033	120,724	178,933	8.7			
France-----	30,841	43,854	7,814	12,077	7,964	13,026	9,215	14,237	9,536	15,568	34,529	54,908	2.7			
Hong Kong-----	9,265	24,797	1,921	6,554	2,426	10,037	4,020	11,156	4,185	11,492	12,552	39,239	1.9			
Romania-----	21,068	27,539	5,252	8,945	5,320	8,743	6,271	10,758	3,580	6,587	20,423	35,033	1.7			
Yugoslavia-----	25,835	37,001	8,058	11,755	6,583	8,153	8,670	11,383	8,422	6,222	31,733	37,513	1.8			
Mexico-----	19,231	23,936	4,409	5,596	4,758	7,782	5,561	9,719	4,996	9,468	19,724	32,865	1.6			
Poland-----	15,717	19,159	4,265	6,328	2,585	6,056	3,531	4,516	3,244	5,067	13,625	21,967	1.1			
Canada-----	18,396	22,618	3,115	2,532	4,529	5,265	6,773	9,020	5,768	8,408	20,185	25,225	1.2			
Greece-----	21,082	20,339	4,944	5,033	3,617	5,047	5,089	6,211	5,170	7,225	18,820	23,516	1.1			
Japan-----	10,744	17,758	2,404	4,927	3,049	4,937	3,982	3,887	3,577	3,880	13,012	17,631	0.9			
Austria-----	10,001	16,331	1,237	4,117	2,149	4,690	4,279	5,737	3,246	4,869	10,911	19,413	0.9			
West Germany-----	16,248	18,420	3,254	5,664	4,548	4,604	4,141	5,666	4,011	3,646	15,954	19,580	1.0			
Phillipines-----	1,659	8,752	324	1,957	699	4,542	1,120	5,447	1,133	7,083	3,276	19,029	0.9			
Uruguay-----	16,057	19,871	3,914	3,266	4,547	4,370	7,946	6,779	4,288	4,311	20,695	18,726	0.9			
Ireland-----	8,944	13,416	2,349	3,610	2,318	4,182	2,262	3,027	3,361	2,824	10,290	13,643	0.7			
United Kingdom-----	9,966	13,893	2,143	3,397	2,372	3,801	3,255	4,520	3,440	4,136	11,210	15,854	0.8			
Sweden-----	6,434	10,524	1,445	2,804	2,172	3,502	2,087	3,164	2,131	3,155	7,835	12,625	0.6			
India-----	11,337	8,776	3,577	3,782	2,684	3,151	910	1,386	932	1,175	8,103	9,494	0.5			
Switzerland-----	10,590	11,915	2,975	3,280	1,778	3,037	3,134	4,563	2,464	3,812	10,351	14,692	0.7			
Argentina-----	9,107	14,196	2,864	2,407	3,588	2,753	4,946	4,907	4,090	3,452	15,488	13,519	0.7			
Czechoslovakia-----	6,996	8,125	1,439	1,949	1,636	2,671	1,844	2,436	1,661	2,428	6,580	9,484	0.5			
All other-----	20,788	23,348	4,143	4,203	3,248	7,615	5,764	9,121	5,770	11,054	18,925	31,993	1.6			
TOTAL, ALL COUNTRIES-----	1,503,710	1,744,800	392,729	460,220	360,923	441,864	463,051	595,060	374,576	550,121	1,591,279	2,047,265	100.0			

1/ Excludes wool felt footwear, zoris, and paper slippers.

2/ Imports reported on the basis of the f.a.s. value, which represents the transaction value of imports at the foreign port of exportation.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 7.--Nonrubber footwear: 1/ Unit values 2/ of U.S. imports for consumption, by principal sources, by quota year, totals and by quarters, 1977 and 1978

Source	: July 1976-		: July 1977-		: January - March		: April - June		: July - September		: October-December		TOTAL		: 1978 over 1977	
	: June 1977		: June 1978													
	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Per pair	: Percent	
Controlled countries, average---	\$ 2.42	\$ 3.05	\$ 2.35	\$ 2.89	\$ 2.37	\$ 4.26	\$ 2.68	\$ 4.30	\$ 3.03	\$ 4.18	\$ 2.57	\$ 3.87	50.6			
Taiwan-----	1.93	2.60	1.78	2.39	1.91	3.75	2.28	3.89	2.52	3.61	3.27	3.35	2.4			
Republic of Korea-----	3.95	4.47	4.07	5.29	3.88	6.29	3.70	5.75	4.59	6.45	4.01	5.90	47.1			
Uncontrolled countries, average--	6.62	6.72	6.05	5.94	6.89	5.96	8.30	7.79	7.72	7.01	7.20	6.81	-5.4			
Uncontrolled countries:																
Italy-----	\$ 8.16	\$ 9.67	\$ 7.02	\$ 7.58	\$ 8.52	\$ 8.23	\$ 11.36	\$ 10.63	\$ 10.63	\$ 8.51	\$ 9.10	\$ 8.87	-2.5			
Spain-----	6.52	6.85	5.94	6.25	7.11	6.98	7.31	8.01	7.01	8.58	6.81	7.44	9.3			
Brazil-----	6.20	6.43	5.54	5.41	6.88	6.06	7.85	7.48	7.02	7.03	6.86	6.52	-5.0			
France-----	9.57	11.29	9.55	10.89	8.93	11.99	11.29	14.61	10.93	14.18	10.16	12.89	26.9			
Hong Kong-----	1.21	1.31	1.02	1.13	1.23	1.21	1.61	1.64	1.76	1.55	1.44	1.42	-1.4			
Romania-----	5.36	5.75	5.28	5.75	5.19	5.79	5.59	5.71	5.92	6.48	5.45	5.87	7.7			
Yugoslavia-----	10.05	11.86	10.36	12.07	10.95	12.84	11.32	12.79	11.29	13.39	10.98	12.63	15.0			
Mexico-----	5.97	6.34	6.20	5.67	4.89	5.77	7.22	6.96	7.46	6.18	6.31	6.79	7.6			
Poland-----	4.07	4.57	3.96	4.05	4.31	5.33	4.41	5.04	4.68	4.99	4.29	4.79	11.7			
Canada-----	12.17	10.55	11.29	14.47	13.92	13.97	13.57	14.26	14.43	14.90	13.46	14.53	7.9			
Greece-----	6.76	7.42	5.79	6.75	6.14	7.04	8.35	8.88	7.71	7.49	6.91	7.61	10.1			
Japan-----	2.32	2.42	2.31	2.43	2.48	2.28	2.29	2.80	2.41	3.60	2.54	2.72	7.1			
Austria-----	7.01	6.31	5.57	5.35	7.64	5.96	8.68	11.92	6.02	6.92	7.11	7.06	-0.7			
West Germany-----	11.09	13.30	11.38	12.15	11.54	14.34	13.38	14.18	13.88	13.12	12.48	13.41	7.5			
Phillipines-----	3.90	2.37	3.56	2.21	4.55	1.87	6.31	2.49	5.60	2.55	4.73	2.33	-50.7			
Uruguay-----	6.62	8.94	5.40	6.40	7.77	9.69	9.95	10.20	9.23	9.46	8.04	9.00	11.9			
Ireland-----	11.38	13.66	11.79	13.73	12.18	14.52	12.70	13.85	13.28	13.69	12.55	13.98	11.4			
United Kingdom-----	12.12	15.15	13.08	14.39	12.07	16.47	13.92	14.99	15.86	16.52	17.01	15.81	-7.1			
Sweden-----	8.23	9.00	9.08	9.91	8.49	8.30	10.01	8.32	8.33	8.43	9.65	8.65	-10.4			
India-----	2.33	2.52	2.25	2.38	2.17	2.54	2.80	3.67	2.81	2.97	2.31	2.63	13.9			
Switzerland-----	24.12	26.90	21.55	28.03	26.79	32.77	24.13	36.50	23.89	34.89	23.69	33.05	39.5			
Argentina-----	8.89	10.04	8.15	8.51	9.81	9.84	10.68	10.25	10.54	10.70	9.88	9.91	0.3			
Czechoslovakia-----	6.30	7.39	6.01	7.89	6.85	8.50	5.29	7.74	8.77	8.27	6.47	8.11	25.3			
All other-----	5.19	2.73	9.40	2.09	4.04	3.36	6.50	4.71	5.75	4.41	5.20	4.11	-21.0			
TOTAL ALL COUNTRIES-----	4.15	4.89	3.78	4.55	4.05	5.40	4.80	6.39	5.03	5.94	4.37	5.66	29.5			

1/ Excludes felt footwear, zoris, and paper slippers.

2/ The unit value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

## QUOTA UPDATE THROUGH JANUARY 20, 1979

Table 8.--Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the second quota year beginning July 1, 1978 as of January 20, 1979

TSUS item	Country and Article	Quota quantity 1/ for 2nd quota year 7/1/78 - 6/30/79	Charges from 7/1/78 to 1/20/79	Percent of 2nd quota year filled
		(1,000 pairs)	(1,000 pairs)	
	Taiwan:			
923.90	Leather footwear-----	10,000	4,804	48
923.91	Vinyl and plastic footwear-----	107,250	47,284	44
923.92	Other footwear	7,750	4,047	52
	TOTAL-----	125,000	56,135	45
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	12,507	4,098	33
923.94	Athletic and other footwear-----	20,585	11,931	58
	TOTAL-----	33,092	16,029	48

1/ Restraint level changed effective 7/1/78  
(FR78-23767)

Source: U.S. Customs Service

U.S. International Trade Commission  
March 1979

Table 9.—Certain rubber footwear 1/: Quantity of U.S. imports for consumption,  
by principal sources, by quarters, January–December 1977–78

Source	January - March		April - June		July - September		October - December		TOTAL		
	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978	
	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	
	:	:	:	:	:	:	:	:	:	:	
Republic of Korea----	8,310	14,180	4,468	17,342	5,092	15,864	6,863	12,084	24,733	59,470	34.4
Taiwan-----	23,144	31,787	15,630	28,397	9,220	18,250	13,043	16,336	61,037	94,770	54.9
Italy-----	1,345	1,324	614	675	223	361	502	689	2,684	3,050	1.8
Spain-----	1,136	1,342	667	520	212	146	489	265	2,504	2,272	1.3
France-----	396	485	253	304	165	285	169	261	983	1,335	0.8
Japan-----	792	797	419	842	876	946	512	544	2,599	3,130	1.8
Mexico-----	1,413	980	1,543	523	1,549	126	1,616	2/	6,121	1,629	0.9
West Germany-----	107	68	103	88	37	64	40	24	287	244	3/
Greece-----	349	168	230	78	49	9	103	37	731	291	3/
Hong Kong-----	171	476	221	529	320	336	293	303	1,005	1,644	1.0
China-----	255	642	188	591	493	713	386	915	1,322	2,860	1.7
Sweden-----	70	112	41	2	3	0	1	0	115	115	3/
Philippine Republic--	159	114	0	196	99	3	74	73	332	386	3/
Yugoslavia-----	9	39	14	6	12	5	19	15	54	65	3/
Malaysia-----	142	169	205	174	154	161	101	147	602	651	3/
Haiti-----	33	65	30	51	61	9	80	3	204	129	3/
Czechoslovakia-----	0	49	0	12	32	15	0	24	32	100	3/
India-----	8	48	21	36	2/	2	7	4	36	89	3/
Brazil-----	29	20	7	22	0	0	6	0	42	42	3/
United Kingdom-----	3	10	4	7	10	3	33	20	50	40	3/
Canada-----	8	10	18	13	40	51	24	22	90	96	3/
All other-----	69	42	277	79	86	83	16	95	448	299	3/
Total-----	37,948	52,927	24,953	50,487	18,733	37,432	24,377	31,859	106,011	172,706	100.0
	:	:	:	:	:	:	:	:	:	:	

1/ The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 500 pairs.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce

U.S. International Trade Commission  
March 1979

Table 10.--Certain rubber footwear 1/: Value 2/ of U.S. imports for consumption, by principal sources,  
by quarters, January-December 1977-78.

Source	January - March		April - June		July - September		October - December		TOTAL		
	1977		1978		1977		1978		1977		
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars							
	:	:	:	:	:	:	:	:	Imports	Percent of Total	
Republic of Korea----:	29,778	61,539	16,956	77,128	16,549	69,457	23,201	57,655	86,484	265,809	48.9
Taiwan-----:	30,765	57,211	21,961	58,039	15,493	46,746	26,295	40,720	94,514	202,716	37.3
Italy-----:	7,765	8,429	3,517	3,685	1,387	1,883	3,487	2,993	16,156	16,990	3.1
Spain-----:	5,965	6,178	3,139	1,949	819	538	2,157	1,336	12,080	10,001	1.8
France-----:	3,327	4,700	2,159	2,656	1,362	2,542	1,512	2,099	8,360	11,998	2.2
Japan-----:	2,206	4,314	2,063	5,135	2,632	4,770	2,334	3,832	9,235	18,051	3.3
Mexico-----:	1,283	885	1,475	457	1,478	164	1,446	1	5,682	1,507	3/
West Germany-----:	1,190	860	1,128	1,276	405	946	486	328	3,209	3,409	0.5
Greece-----:	1,932	859	1,299	499	256	46	633	230	4,120	1,633	3/
Hong Kong-----:	249	665	294	831	334	461	356	500	1,233	2,458	0.5
China-----:	223	530	157	511	409	588	314	821	1,103	2,451	0.5
Sweden-----:	604	488	367	14	29	0	9	0	1,009	502	3/
Phillipine Republic--:	479	481	493	732	424	7	336	183	1,732	1,402	3/
Yugoslavia-----:	77	414	125	36	122	50	195	149	519	648	3/
Malaysa-----:	317	335	419	316	294	405	225	298	1,255	1,354	3/
Haiti-----:	80	123	44	89	80	12	123	4	327	227	3/
Czechoslovakia-----:	0	119	0	30	79	42	0	59	79	250	3/
India-----:	39	111	44	84	1	6	20	12	104	213	3/
Brazil-----:	111	106	35	101	0	0	22	0	168	208	3/
United Kingdom-----:	58	100	52	55	57	23	110	67	277	245	3/
Canada-----:	51	59	147	105	272	478	207	232	677	874	3/
All other-----:	362	153	499	183	444	447	129	401	1,434	1,185	3/
Total-----:	86,861	148,659	56,373	153,911	42,926	129,641	63,597	111,918	249,757	544,130	100.0

1/ The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

3/ Less than 0.5 percent

Table 11.—Certain rubber footwear 1/: Unit values 2/ of U.S. imports for consumption, by principal sources,  
by quarters, January-December 1977-78

Source													Increase or decrease (-)
	January - March			April - June			July - September			October - December			TOTAL
	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978	
	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	
Republic of Korea----:	\$ 3.58	\$ 4.34	\$ 3.79	\$ 4.45	\$ 3.25	\$ 4.38	\$ 3.38	\$ 4.77	\$ 3.50	\$ 4.47		27.7	
Taiwan-----:	1.33	1.80	1.41	2.04	1.68	2.56	2.02	2.49	1.55	2.14		38.1	
Italy-----:	5.77	6.36	5.72	5.46	6.22	5.21	6.94	4.34	6.02	5.57		-7.5	
Spain-----:	5.25	4.61	4.70	3.75	3.87	3.69	4.41	5.04	4.83	4.40		-8.9	
France-----:	8.41	9.69	8.53	8.74	8.24	8.93	8.96	8.05	8.51	8.99		5.6	
Japan-----:	2.78	5.41	4.93	6.09	3.00	5.04	4.55	7.04	3.55	5.77		62.5	
Mexico-----:	.91	.90	.96	.87	.95	1.30	.90	10.07	.93	.93		0	
West Germany-----:	11.13	12.62	10.97	14.54	10.84	14.67	12.24	13.92	11.18	13.98		25.0	
Greece-----:	5.54	5.12	5.64	6.43	5.27	5.22	6.13	6.30	5.64	5.62		-0.4	
Hong Kong-----:	1.46	1.40	1.33	1.57	1.04	1.38	1.21	1.65	1.23	1.50		22.0	
China-----:	.87	.83	.84	.87	.83	.83	.81	.90	.84	.86		2.4	
Sweden-----:	8.58	4.35	9.04	5.90	8.69	2.52	8.30	0	8.77	4.38		-50.1	
Philippine-Republic--:	3.01	4.20	3.69	3.73	4.26	10.27	4.54	2.51	5.22	3.63		-30.5	
Yugoslavia-----:	8.78	10.52	9.15	5.60	10.59	2.51	10.03	10.22	9.61	9.95		3.5	
Malaysia-----:	2.23	1.99	2.04	1.82	1.91	1.24	2.24	2.02	2.09	2.08		0.5	
Haiti-----:	2.40	1.88	1.45	1.73	1.32	2.79	1.54	1.34	1.60	1.76		10.0	
Czechoslovakia-----:	0	2.43	0	2.48	2.44	3.20	0	2.45	2.47	2.49		0.8	
India-----:	4.70	2.31	2.14	2.35	2.70	0	2.86	3.30	2.89	2.38		-17.3	
Brazil-----:	3.80	5.26	5.30	4.59	0	7.79	4.00	0	4.00	4.91		22.8	
United Kingdom---:	17.95	9.59	14.81	8.20	5.92	9.44	3.40	3.28	5.54	6.05		9.2	
Canada-----:	6.43	6.09	8.18	7.92	6.75	7.67	8.79	10.54	7.52	9.14		21.5	
All other-----:	5.25	3.65	1.81	2.32	5.16	5.39	8.06	4.23	3.20	3.96		23.8	
All countries---:	2.29	2.81	2.26	3.05	2.29	3.46	2.61	3.51	2.36	3.15		33.5	

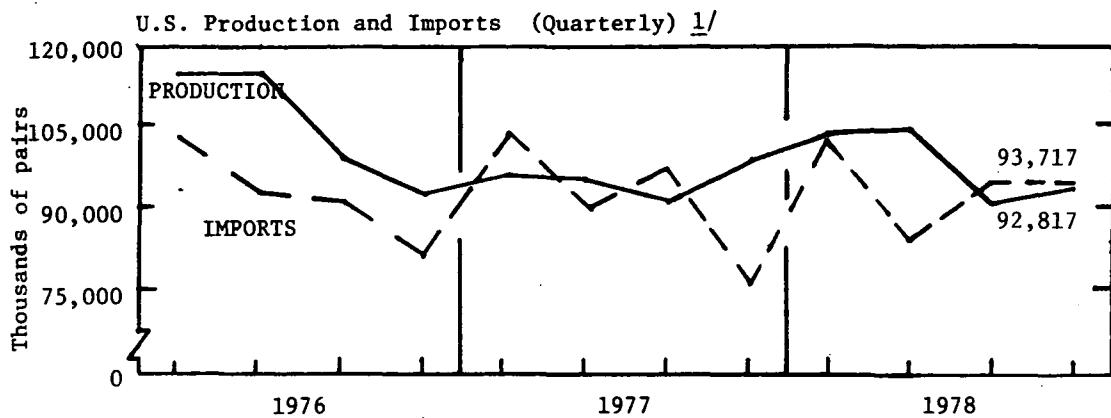
1/ The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ The unit value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

Source: Compiled from official statistics of the U.S. Department of Commerce.

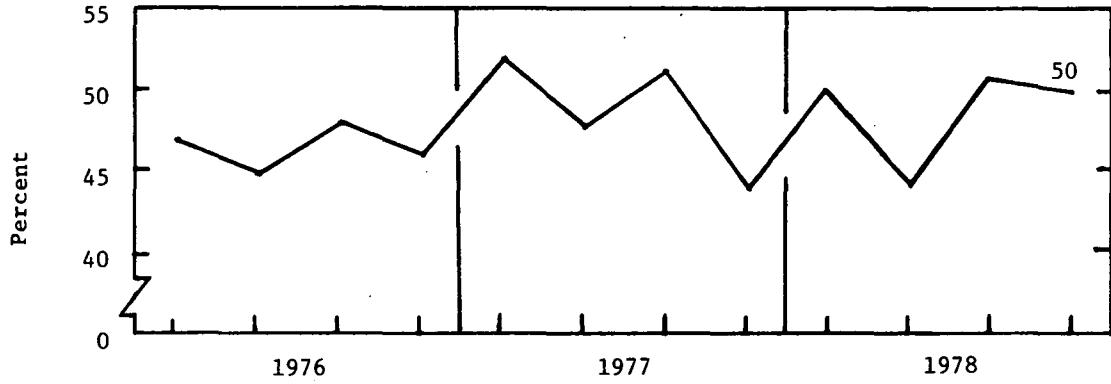
U.S. International Trade Commission  
March 1979

## NONRUBBER FOOTWEAR INDICATORS

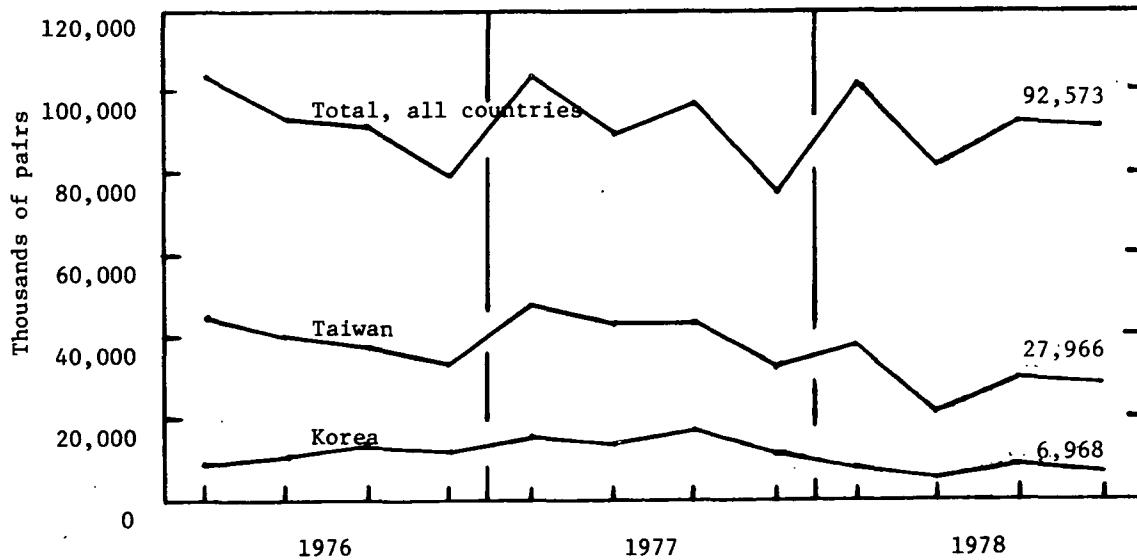


1/ Includes wool felt footwear (700.75).

## Ratio of Imports to Consumption (Quarterly)



Nonrubber footwear, except felt footwear: U.S. imports for consumption, for all countries, Taiwan, and Korea, by quarters, 1976-1978

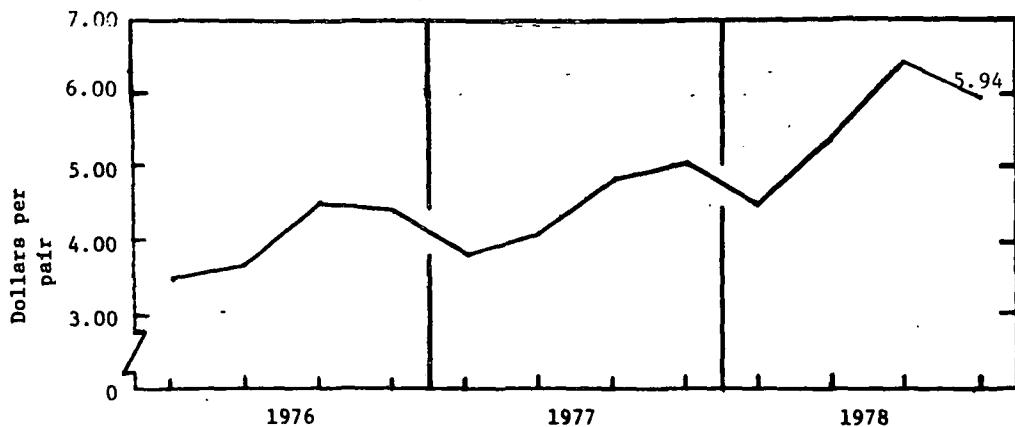


Source: U.S. Department of Commerce.

Note.--Wool felt footwear (TSUS item 700.75) is not a restraint item under the OMAs between the United States and the Republics of Korea and China.

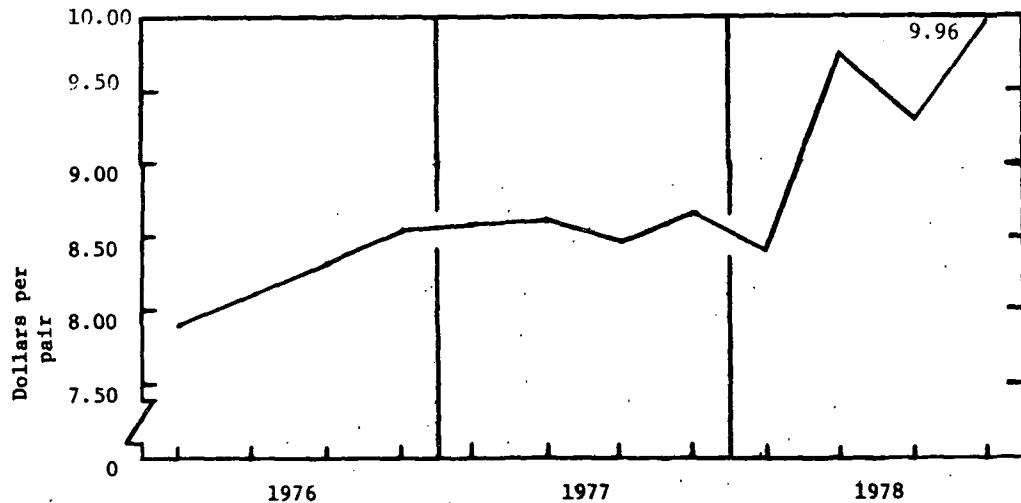
Prepared by Office of Industries, U.S.I.T.C.

**Nonrubber footwear: Average unit value 1/ per pair of U.S. imports  
for consumption, by quarters, 1976-1978**



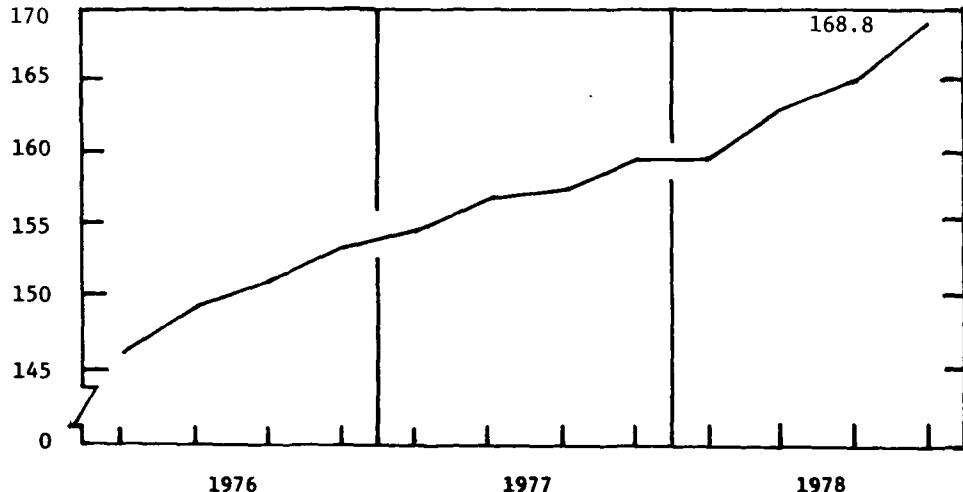
1/ Unit value of imports (f.a.s. value) represents the transaction value of imports at the foreign port of exportation.

**Nonrubber footwear: Average unit value 1/ of U.S. shipments, by quarters, 1976-1978**

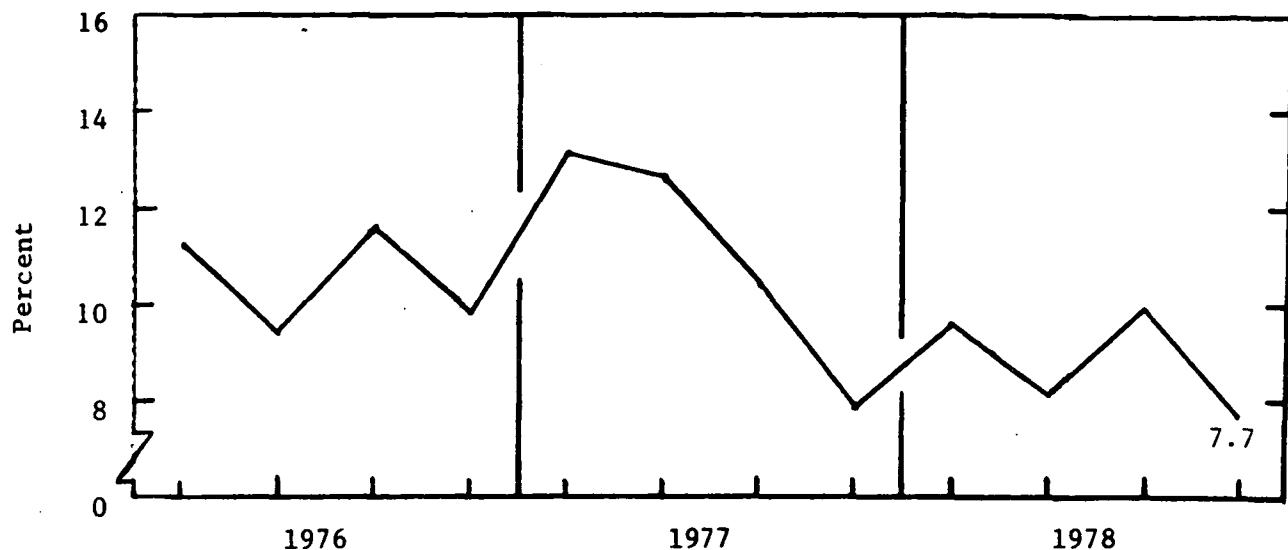


1/ Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

**Index**  
1967 = 100 Consumer Price Index for Footwear of Leather and Nonleather

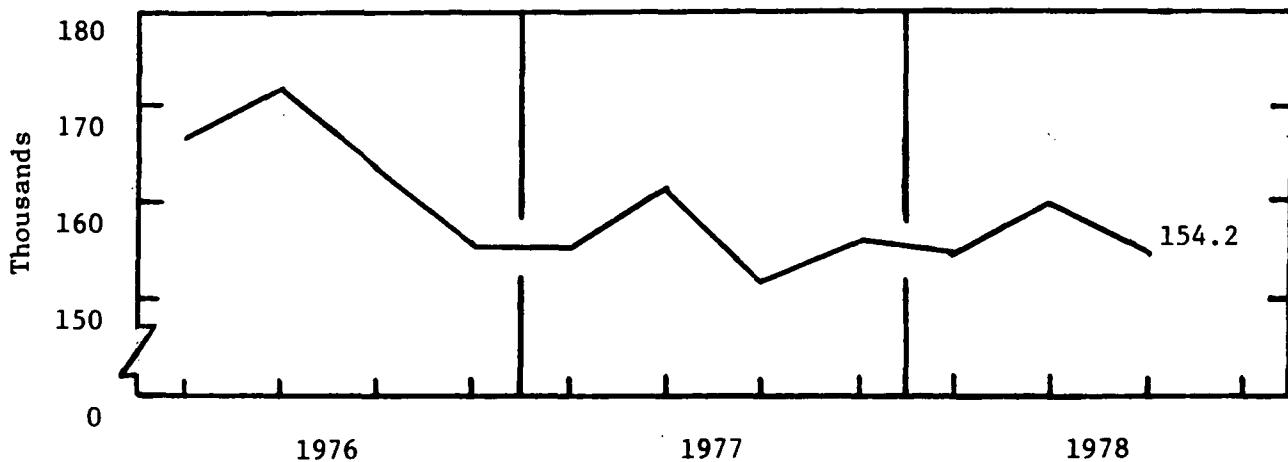


Unemployment rate for the leather and leather products industry (SIC 31),  
1/ quarterly, 1976-1978



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,  
quarterly, 1976-1978



Source: U.S. Department of Labor.  
Prepared by Office of Industries, U.S.I.T.C.



UNITED STATES INTERNATIONAL TRADE COMMISSION

E R R A T A

NONRUBBER FOOTWEAR: U.S. PRODUCTION, IMPORTS FOR CONSUMPTION,  
APPARENT U.S. CONSUMPTION, EMPLOYMENT, WHOLESALE PRICE INDEX,  
AND CONSUMER PRICE INDEX, FOURTH CALENDAR QUARTER 1978

Report to the President on Investigation No. 332-93,  
Under Section 332 of the Tariff Act of 1930,  
as Amended

USITC Publication 950  
March 1979

The attached tables are revisions and/or updates to the Commission's  
seventh quarterly statistical report on nonrubber footwear, USITC Pub-  
lication 950, issued March 1979.





Table 2.--Nonrubber footwear: Average number of employees, total and production workers,  
by months, 1976, 1977, and 1978

Month	All employees			Production workers				
	1976	1977	1978	Percent- age change, 1978 from 1977	1976	1977	1978	Percent- age change, 1978 from 1977
			<u>Thousands</u>			<u>Thousands</u>		
January-----	165.5	156.0	154.4	-1	145.1	135.6	134.7	-1
February-----	167.2	155.3	156.0	1	147.1	135.2	135.8	1/
March-----	167.0	156.3	155.9	1/	146.8	135.8	135.9	1/
Average-----	166.6	155.9	155.4	1/	146.3	135.5	135.5	1/
April-----	169.0	158.8	157.4	-1	148.3	138.0	137.5	1/
May-----	171.4	162.4	159.3	-2	151.2	141.5	139.5	-1
June-----	172.4	161.4	162.2	1/	151.9	140.7	142.3	1
Average-----	170.9	160.9	159.6	-1	150.5	140.1	139.8	1/
6-month average--	168.8	158.4	157.5	-1	148.4	137.8	137.7	1/
July-----	162.3	148.2	148.8	1/	142.8	129.3	130.0	1
August-----	165.5	155.6	158.1	2	145.0	135.6	138.5	2
September-----	161.1	152.7	156.6	3	140.0	132.4	136.7	3
Average-----	163.0	152.2	154.5	2	142.6	132.4	135.1	2
October-----	156.1	156.2	154.1	-1	135.8	135.3	133.7	-1
November-----	156.5	157.1	2/ 153.9	-2	135.9	137.1	2/ 133.3	-3
December-----	155.9	156.8	2/ 152.2	-3	135.0	136.1	2/ 131.4	-3
Average-----	156.2	156.7	2/ 153.4	-2	135.6	136.2	2/ 132.8	-3
6-month average--	159.6	154.5	2/ 154.0	1/	139.1	134.3	2/ 134.0	1/
Yearly average---	164.2	156.4	2/ 155.8	1/	143.7	136.1	2/ 135.9	1/

1/ Less than 0.5 percent.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ wholesale price index for footwear (BLS code 043), and consumer price index for footwear of leather and non-leather, by months, 1976, 1977, and 1978

Period	Unemployment rate			Wholesale price index (1967=100.0) 2/			Consumer price index (1967=100.0) 2/		
	1976	1977	1978	1976	1977	1978	1976	1977	1978
	: Percent:	: Percent:	: Percent:	:	:	:	:	:	:
January-----	10.3	12.6	9.0	152.2	164.5	173.8	144.7	153.2	158.8
February-----	16.0	14.7	13.1	153.7	165.9	176.2	146.1	154.4	159.3
March-----	7.4	11.9	6.8	154.9	166.7	176.2	147.5	155.4	160.7
Average-----	11.2	13.1	9.6	153.6	165.7	175.4	146.1	154.3	159.6
April-----	7.1	16.6	10.0	156.3	167.7	180.5	149.0	156.2	161.7
May-----	8.5	11.6	7.8	156.8	168.2	181.4	149.6	157.0	163.4
June-----	12.5	9.6	6.3	158.7	168.6	181.6	149.5	156.8	163.8
Average-----	9.4	12.6	8.0	157.3	168.2	181.2	149.4	156.7	163.0
6-month average-----	10.3	12.8	8.8	155.5	167.0	178.3	147.8	155.5	161.3
July-----	12.1	8.3	9.0	160.7	170.3	182.2	149.6	155.9	162.1
August-----	9.5	10.6	12.3	161.2	170.4	184.5	151.0	157.3	163.5
September-----	13.2	12.3	8.4	162.5	170.5	186.5	152.3	158.1	165.7
Average-----	11.6	10.4	9.9	161.5	170.4	184.3	151.0	157.1	163.8
October-----	9.0	9.1	8.6	162.6	171.7	191.2	152.8	159.1	167.8
November-----	9.4	7.2	5.0	162.9	172.1	192.7	153.7	159.9	169.1
December-----	11.1	7.5	9.5	163.8	172.1	194.9	153.4	159.6	169.6
Average-----	9.8	7.9	7.7	163.1	172.0	192.9	153.3	159.5	168.8
6-month average-----	10.7	9.5	8.8	162.3	171.2	188.6	152.1	158.3	166.3
Yearly average-----	10.5	11.1	8.8	158.9	169.1	183.5	149.4	156.9	163.8
	:	:	:	:	:	:	:	:	:

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

3/ Preliminary.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, and unemployment rate, 1968-78

1/ Annual data for production and consumption may differ from totals of monthly data shown in table 1 because the monthly survey is a cut-off sample taken from the annual universe series prepared by the U.S. Bureau of the Census.

2/ Excludes disposable paper slippers and zoris.

3/ For 1972-78, data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

4/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

## **5/ Preliminary.**

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U.S. International Trade Commission  
April 1979

Table 7.—Nonrubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources and by quarters, 1977 and 1978

Source	July 1976-	July 1977-	January-March--	April-June--	July-September--	October-December--	Total	Percent-
	June 1977,	June 1978,						age
	uncontrolled	1st quota						change,
	period	year	1977	1978	1977	1978	1977	1978
—Per pair—								
Average, all countries-----:	4.15	4.89	3.78	4.55	4.05	5.40	4.80	6.39
Controlled countries, average---:	\$2.42	\$3.04	\$2.35	\$2.89	\$2.37	\$4.26	\$2.68	\$4.30
Taiwan-----:	1.92	2.60	1.78	2.39	1.91	3.75	2.28	3.89
Republic of Korea-----:	3.95	4.47	4.07	5.29	3.88	6.29	3.70	5.75
Uncontrolled countries, average-----:	6.62	6.72	6.05	5.94	6.89	5.96	8.30	7.79
Italy-----:	8.16	9.67	7.02	7.58	8.52	8.23	11.36	10.63
Spain-----:	6.52	6.85	5.94	6.25	7.11	6.98	7.31	8.01
Brazil-----:	6.20	6.43	5.54	5.41	6.88	6.07	7.85	7.48
France-----:	9.57	11.29	9.55	10.89	8.93	11.98	11.29	14.62
Hong Kong-----:	1.20	1.31	1.02	1.26	1.23	1.21	1.61	1.64
Romania-----:	5.36	5.75	5.28	5.75	5.19	5.79	5.59	5.71
Yugoslavia-----:	10.04	11.86	10.36	12.07	10.95	12.86	11.32	12.79
Mexico-----:	5.97	6.34	6.20	5.67	4.89	5.77	7.21	6.96
Poland-----:	4.07	4.57	3.96	4.05	4.30	5.33	4.40	5.04
Canada-----:	12.17	10.54	11.29	14.47	13.94	13.97	13.57	14.25
Greece-----:	6.76	7.42	5.79	6.75	6.14	7.04	8.36	8.89
Japan-----:	2.32	2.42	2.31	2.43	2.48	2.28	2.91	2.79
Austria-----:	7.01	6.31	5.57	5.35	7.65	5.96	8.68	11.93
West Germany-----:	11.09	13.30	11.38	12.15	11.54	14.34	13.40	14.17
Philippines-----:	3.90	2.37	2.04	2.21	4.57	1.87	6.29	2.49
Uruguay-----:	6.62	8.93	5.40	6.40	7.77	9.69	9.94	10.21
Ireland-----:	11.38	13.66	11.80	13.73	12.20	14.52	12.71	13.82
United Kingdom-----:	12.12	15.15	13.07	14.39	12.04	16.45	13.91	14.97
Sweden-----:	8.23	8.99	15.88	9.91	8.48	8.30	9.99	8.33
India-----:	2.33	2.52	2.25	2.38	2.12	2.53	2.80	3.68
Switzerland-----:	24.12	26.90	21.56	28.03	26.94	32.66	24.11	36.50
Argentina-----:	8.89	10.04	8.16	8.51	9.80	9.83	10.68	10.24
Czechoslovakia-----:	6.30	7.39	6.00	7.89	6.85	8.51	5.28	7.73
All other-----:	5.19	2.73	4.40	2.09	5.00	3.34	6.50	4.71
	:	:	:	:	:	:	:	:

1/ Excludes felt footwear, zoris, and paper slippers.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Figures revised on the basis of rounded figures.

Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources and by quarters, 1977 and 1978

Source	January-March--		April-June--		July-September--		October-December--		Total	
	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978
									Imports	Percent of total
-----1,000 dollars-----										
Republic of Korea---:	29,778	61,539	16,956	77,128	16,549	69,457	23,201	57,655	86,484	265,809 : 48.9
Taiwan-----:	30,765	57,211	21,961	58,039	15,493	46,746	26,295	40,720	94,514	202,716 : 37.3
Italy-----:	7,765	8,429	3,517	3,685	1,387	1,883	3,487	2,993	16,156	16,990 : 3.1
Spain-----:	5,965	6,178	3,139	1,949	819	538	2,157	1,336	12,080	10,001 : 1.8
France-----:	3,327	4,700	2,159	2,656	1,362	2,542	1,512	2,099	8,360	11,998 : 2.2
Japan-----:	2,206	4,314	2,063	5,135	2,632	4,770	2,334	3,832	9,235	18,051 : 3.3
Mexico-----:	1,283	885	1,475	457	1,478	164	1,446	1	5,682	1,507 : 2/
West Germany-----:	1,190	860	1,128	1,276	405	946	486	328	3,209	3,409 : .5
Greece-----:	1,932	859	1,299	499	256	46	633	230	4,120	1,633 : 2/
Hong Kong-----:	249	665	294	831	334	461	356	500	1,233	2,458 : .5
China-----:	223	530	157	511	409	588	314	821	1,103	2,451 : .5
Sweden-----:	604	488	367	14	29	-	9	-	1,009	502 : 2/
Philippines-----:	479	481	493	732	424	7	336	183	1,732	1,402 : 2/
Yugoslavia-----:	77	414	125	36	122	50	195	149	519	648 : 2/
Malaysia-----:	317	335	419	316	294	405	225	298	1,255	1,354 : 2/
Haiti-----:	80	123	44	89	80	12	123	4	327	227 : 2/
Czechoslovakia-----:	-	119	-	30	79	42	-	59	79	250 : 2/
India-----:	39	111	44	84	1	6	20	12	104	213 : 2/
Brazil-----:	111	106	35	101	-	-	22	-	168	208 : 2/
United Kingdom-----:	58	100	52	55	57	23	110	67	277	245 : 2/
Canada-----:	51	59	147	105	272	478	207	232	677	874 : 2/
All other-----:	362	153	499	183	444	447	129	401	1,434	1,185 : 2/
Total-----:	86,861	148,659	56,373	153,911	42,926	129,641	63,597	111,918	249,757	544,130 : 100.0

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission  
April 1979

Table 11.—Certain rubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources and by quarters, 1977 and 1978

Source	January-March—		April-June—		July-September—		October-December—		Total		Increase or decrease (-), 1978 from 1977
	1977	1978	1977	1978	1977	1978	1977	1978	1977	1978	
	:	:	:	:	:	:	:	:	:	:	
Per pair											
Republic of Korea---	\$3.58	\$4.34	\$3.79	\$4.45	\$3.25	\$4.38	\$3.38	\$4.77	\$3.50	\$4.47	27.7
Taiwan-----	1.33	1.80	1.41	2.04	1.68	2.56	2.02	2.49	1.55	2.14	38.1
Italy-----	5.77	6.36	5.72	5.46	6.22	5.21	6.94	4.34	6.02	5.57	-7.5
Spain-----	5.25	4.61	4.70	3.75	3.87	3.69	4.41	5.04	4.83	4.40	-8.9
France-----	8.41	9.69	8.53	8.74	8.24	8.93	8.96	8.05	8.51	8.99	5.6
Japan-----	2.78	5.41	4.93	6.09	3.00	5.04	4.55	7.04	3.55	5.77	62.5
Mexico-----	.91	.90	.96	.87	.95	1.30	.90	10.07	.93	.93	0
West Germany-----	11.13	12.62	10.97	14.54	10.84	14.67	12.24	13.92	11.18	13.98	25.0
Greece-----	5.54	5.12	5.64	6.43	5.27	5.22	6.13	6.30	5.64	5.62	-.4
Hong Kong-----	1.46	1.40	1.33	1.57	1.04	1.38	1.21	1.65	1.23	1.50	22.0
China-----	.87	.83	.84	.87	.83	.83	.81	.90	.84	.86	2.4
Sweden-----	8.58	4.35	9.04	5.90	8.69	2.52	8.30	—	8.77	4.38	-50.1
Philippines-----	3.01	4.20	3.69	3.73	4.26	10.27	4.54	2.51	5.22	3.63	-30.5
Yugoslavia-----	8.78	10.52	9.15	5.60	10.59	2.51	10.03	10.22	9.61	9.95	3.5
Malaysia-----	2.23	1.99	2.04	1.82	1.91	1.24	2.24	2.02	2.09	2.08	.5
Haiti-----	2.40	1.88	1.45	1.73	1.32	2.79	1.54	1.34	1.60	1.76	10.0
Czechoslovakia-----	—	2.43	—	2.48	2.44	3.20	—	2.45	2.47	2.49	.8
India-----	4.70	2.31	2.14	2.35	2.70	—	2.86	3.30	2.89	2.38	-17.3
Brazil-----	3.80	5.26	5.30	4.59	—	7.79	4.00	—	4.00	4.91	22.8
United Kingdom-----	17.95	9.59	14.81	8.20	5.92	9.44	3.40	3.28	5.54	6.05	9.2
Canada-----	6.43	6.09	8.18	7.92	6.75	7.67	8.79	10.54	7.52	9.14	21.5
All other-----	5.25	3.65	1.81	2.32	5.16	5.39	8.06	4.23	3.20	3.96	23.8
Total-----	2.29	2.81	2.26	3.05	2.29	3.46	2.61	3.51	2.36	3.15	33.5
	:	:	:	:	:	:	:	:	:	:	:

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission  
April 1979

Library Cataloging Data

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Nonrubber footwear: U.S. production, imports for consumption, apparent U.S. consumption, employment, wholesale price index, and consumer price index, fourth calendar quarter 1978. Report to the President on investigation no.332-93 under section 332 of the Tariff act of 1930, as amended. Washington, 1979.

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3. Boots and shoes--Prices. I. Title.

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