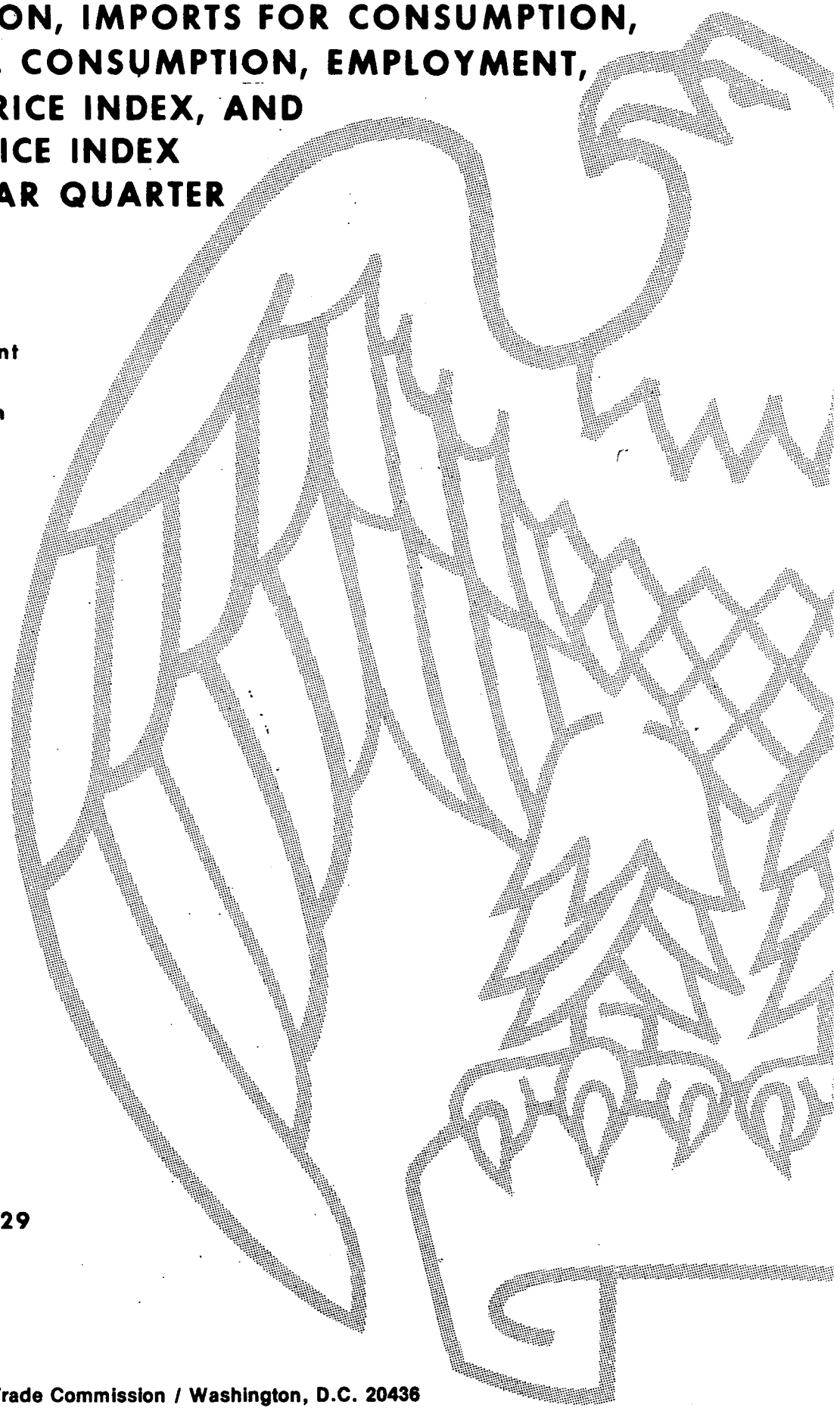


**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION, EMPLOYMENT,
WHOLESALE PRICE INDEX, AND
CONSUMER PRICE INDEX
THIRD CALENDAR QUARTER
1978**

**Report to the President
on Investigation No.
332-93 Under Section
332 of The Tariff Act
of 1930, as Amended**



**USITC PUBLICATION 929
NOVEMBER 1978**

UNITED STATES INTERNATIONAL TRADE COMMISSION

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NEWS

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FOR RELEASE

November 29, 1978

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USITC 78-134

USITC PUBLISHES SIXTH QUARTERLY REPORT OF CERTAIN STATISTICS FOR NONRUBBER FOOTWEAR

The United States International Trade Commission has completed its sixth quarterly statistical report on nonrubber footwear required under Presidential Proclamation No. 4510. The report, covering the year 1977 and the first three quarters of 1978, provides information necessary for the monitoring of the Orderly Marketing Agreements (OMA's) between the United States and the Republics of China (Taiwan) and Korea.

OMA's limit imports into the United States of nonrubber footwear from Taiwan and Korea. The data cover U.S. production, imports for consumption, apparent domestic consumption, employment, and wholesale and consumer price indexes.

According to the USITC report, domestic production of nonrubber footwear for the third quarter of 1978 was 90.6 million pairs, or a decline of 3 percent over the same period in 1977. The supply on the domestic market decreased in the July-September 1978 period to 185.5 million pairs compared to 188.5 million pairs in the third quarter of 1977.

The import penetration rose to 51 percent in the third quarter of 1978 from 44 percent in the previous quarter of this year, but it was the same as in the third quarter of 1977. Third quarter 1978 imports of nonrubber footwear dropped to 93 million pairs, compared to 97 million pairs in the same period of 1977. Third quarter 1978 imports from Taiwan and Korea together declined 38 percent from the comparable period last year, but imports from uncontrolled countries rose 53 percent.

The unemployment rate of domestic shoe workers dropped to 9.9 percent in the third quarter of 1978 from 10.8 percent a year earlier. The Wholesale Price Index for footwear rose 8 percent from the third quarter of 1977 to the third quarter of 1978.

The report is sent to the Special Representative for Trade Negotiations who is responsible for monitoring the Orderly Marketing Agreements implemented by the Presidential Proclamation.

Copies of the report, (USITC Publication 929) can be obtained by calling (202) 523-5178, or from the Office of the Secretary, 701 E Street N.W., Washington, D. C. 20436.

C O N T E N T S

	<u>Page</u>
1. Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, 1976, 1977, and January-September 1978-----	1
2. Nonrubber footwear: Average number of employees, total and production workers, by months, 1976, 1977, and January-September 1978-----	2
3. Unemployment rate for the leather and leather products industry (SIC 31), Wholesale Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, 1976, 1977, and January-September 1978-----	3
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, by years 1968-77-----	4
5. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, by quota year, and by quarters, January-September 1977-78-----	5
6. Nonrubber footwear: Value of U.S. imports for consumption by principal sources, by quota year and by quarters, January-September 1977-1978-----	6
7. Nonrubber footwear: Unit values of U.S. imports for consumption, by principal sources, by quota year and by quarters, January-September 1977-1978-----	7
8. Status on quotas on U.S. imports of nonrubber footwear from the Republic of China and Korea for the second quota year beginning July 1, 1978 as of October 28, 1978.-----	8
9. Certain rubber footwear: U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78; by quarters, July-December 1977; and annual 1977-----	9
10. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78; by quarters, July-December 1977; and annual 1977-----	10
11. Certain rubber footwear: Unit values of U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78; by quarters, July-December 1977, and annual 1977-----	11

Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Third Calendar Quarter of 1978

U.S. production.--Production of nonrubber footwear in the third quarter 1978 was 91 million pairs, a decline of 3 percent over the same period of 1977, and 13 percent over the second quarter of 1978. However, nonrubber footwear production in the first 9 months of 1978 was about 2 percent higher than in the same period in 1977 (table 1).

Apparent consumption.--Apparent consumption of nonrubber footwear in the third quarter of 1978 was approximately 186 million pairs, which was about 3 percent less than in the same period of 1977 but 2 percent greater than in the second quarter of 1978. Consumption in the first three quarters of 1978 was 578 million pairs, which was about 7 million pairs less than during the corresponding period in 1977 (table 1).

Ratio of imports to consumption.--The ratio of imports to consumption for the third quarter of 1978 was 51 percent, the same as in the same period of 1977 but 7 percent more than in the second quarter of 1978. The ratio for the first three quarters of 1978 was 48 percent, a decrease of 2 percentage points over the same period in 1977 (table 1).

Imports.--U.S. imports of nonrubber footwear declined 3 percent to 93.2 million pairs in the third quarter of 1978 from the 96.5 million pairs imported in the same period of 1977 (table 5). Imports from the Republics of China and Korea continued to show significant decreases. The Republic of China exported 29.2 million pairs of nonrubber footwear to the United States in July-September 1978, a drop of 32 percent over the same period last year. Imports from the Republic of Korea amounted to 8.2 million pairs in the third quarter of this year, a 51 percent decline over imports entered during the same period last year. Total imports from uncontrolled countries amounted to 55.7 million pairs in the third quarter of this year, an increase of 53 percent over the same period last year.

The average unit value for imports of nonrubber footwear in the third quarter of 1978 was \$6.39 a pair, an increase of 33 percent over the same period last year. The OMA countries continued to show the largest gain in average unit values of U.S. imports. The unit value for Taiwan rose from \$2.68 a pair in the third quarter of 1977 to \$3.89 a pair during the same period this year--an increase of 71 percent. Average unit value of non-rubber footwear from Korea was \$5.75 a pair in the third quarter of this year compared to \$3.70 a pair a year ago, a 55 percent increase (table 7).

Prices.--The Wholesale Price Index (WPI) for footwear rose from 178.3 in the first half of 1978 to 184.3 in the third quarter of 1978. The WPI in the third quarter of this year showed an increase of 8 percent compared to the same period last year. The Consumer Price Index (CPI) for leather and nonleather shoes continued to climb to 164.8 in the July-September 1978 period, an increase of 5 percent over the same period last year, and an increase of 2 percent over the first half of this year (table 3).

Unemployment rate.--The average unemployment rate for the third quarter of 1978 increased to 9.9 percent from 8.0 percent in the second quarter of 1978, but was lower than the 10.4 percent rate in the same period last year (table 3).

Employment.--The number of employees in the shoe industry has remained relatively stable since 1977, averaging 154,000 in the July-September 1978 period compared to 158,000 in the first half of this year, and 152,000 in the third quarter of 1977 (table 2).

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, 1976, 1977, and January-September 1978

Month	Production				Imports				Apparent consumption ^{1/}				Ratio of imports to consumption		
	1976	1977	1978	Increase	1976	1977	1978	Increase	1976	1977	1978	Percent- age change 1978 over 1977:	1976	1977	1978
				or				or							
				decrease (-), 1978: over 1977:				decrease (-), 1978: over 1977:							
1,000 pairs	1,000 pairs	1,000 pairs	Percent	1,000 pairs	1,000 pairs	1,000 pairs	Percent	1,000 pairs	1,000 pairs	1,000 pairs	Percent	Percent	Percent	Percent	
January	37,027	32,682	32,395	-1	32,200	33,829	36,659	8	69,227	66,511	69,054	4	47	51	53
February	36,122	32,259	32,565	1	29,238	33,360	31,495	-6	65,360	65,619	64,060	-2	45	51	49
March	42,160	35,449	37,271	5	42,300	36,895	33,367	-10	84,460	72,344	70,638	-2	50	51	50
Total or average	115,309	100,390	102,231	2	103,738	104,084	101,521	-2	219,047	204,474	203,752	2/	47	51	50
April	39,409	32,074	33,309	4	32,362	32,097	27,892	-13	71,771	64,171	61,201	-5	45	50	46
May	38,681	33,168	36,761	11	30,123	25,968	26,066	2/	68,804	59,136	62,048	5	44	44	42
June	37,285	33,543	34,152	2	30,858	32,289	29,327	-9	68,143	65,832	65,258	-1	45	49	45
Total or average	115,375	98,785	104,222	6	93,843	90,354	83,285	-8	208,718	189,139	188,507	2/	45	48	44
6-month total or average	230,684	199,175	206,453	4	197,081	194,438	184,806	-5	427,765	393,613	392,259	2/	46	49	47
July	29,549	25,143	24,481*	-3	30,596	36,457	32,071	-12	60,145	61,600	56,552	-8	51	59	57
August	34,797	34,923	34,445*	-1	34,540	38,111	33,088	-13	69,337	73,034	67,533	-8	50	52	49
September	35,110	33,200	31,628*	-5	27,562	23,376	29,834	28	62,672	56,576	61,462	9	44	41	49
Total or average	99,456	93,266	90,554*	-3	92,698	97,944	94,993	-3	192,154	191,210	185,547	-3	48	51	51
9-month total or average	330,140	292,441	297,007*	2	289,779	292,383	279,799	-4	619,919	584,824	577,806	-1	47	50	48
October	33,166	34,010			24,437	21,678			57,603	55,688			42	39	
November	29,969	33,498			26,976	22,746			56,945	56,244			47	40	
December	29,232	31,172			28,809	31,262			58,041	62,434			50	50	
Total or average	92,367	98,680			80,222	75,686			172,589	174,366			46	43	
Grand total or yearly average	422,507	391,121			370,001	368,068			792,508	759,189			47	49	

^{1/} Apparent consumption figures do not include deductions for exports of 6.0 million pairs in 1976 and 5.4 million pairs in 1977. Total exports accounted for 1.4 percent of total U.S. production in 1977.

^{2/} Change of less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable paper footwear, felt footwear is included.

U.S. International Trade Commission
November 1978

Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, 1976, 1977, and January-September 1978

Month	All employees				Production workers			
	1976	1977	1978	Percent-	1976	1977	1978	Percent-
				age				age
				change				change
				1978				1978
				over				over
				1977				1977
	<u>Thou-</u>	<u>Thou-</u>	<u>Thou-</u>	<u>Percent</u>	<u>Thou-</u>	<u>Thou-</u>	<u>Thou-</u>	<u>Percent</u>
	<u>sands</u>	<u>sands</u>	<u>sands</u>		<u>sands</u>	<u>sands</u>	<u>sands</u>	
January-----	165.5	156.0	154.4	-1	145.1	135.6	134.7	-1
February-----	167.2	155.3	156.0	1	147.1	135.2	135.8	1/
March-----	167.0	156.3	155.9	1/	146.8	135.8	135.9	1/
Average-----	166.6	155.9	155.4	1/	146.3	135.5	135.5	1/
April-----	169.0	158.8	157.4	-1	148.3	138.0	137.5	1/
May-----	171.4	162.4	159.3	-2	151.2	141.5	139.5	-1
June-----	172.4	161.4	162.2	1/	151.9	140.7	142.3	1
Average-----	170.9	160.9	159.6	-1	150.5	140.1	139.8	1/
6-month average--	168.8	158.4	157.5	-1	148.4	137.8	137.7	1/
July-----	162.3	148.2	148.8	1/	142.8	129.3	130.0	1
August-----	165.5	155.6	158.1	2	145.0	135.6	138.5	2
September-----	161.1	152.7	2/ 155.6		140.0	132.4	2/ 135.9	
Average-----	163.0	152.2	2/ 154.2		142.6	132.4	2/ 134.8	
October-----	156.1	156.2			135.8	135.3		
November-----	156.5	157.1			135.9	137.1		
December-----	155.9	156.8			135.0	136.1		
Average-----	156.2	156.7			135.6	136.2		
6-month average--	159.6	154.5			139.1	134.3		
Yearly average---	164.2	156.4			143.7	136.1		

1/ Change of less than 0.5 percent.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Data have been adjusted to reflect new 1977 bench mark revision and Standard Industrial Classification recoding.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Wholesale Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, 1976, 1977, and January-September 1978

Period	Unemployment rate			Wholesale price index (1967=100.0) 2/			Consumer price index (1967=100.0) 2/		
	1976	1977	1978	1976	1977	1978	1976	1977	1978
	Percent	Percent	Percent						
January-----	10.3	12.6	9.0	152.2	164.5	173.8	144.7	153.2	158.8
February-----	16.0	14.7	13.1	153.7	165.9	176.2	146.1	154.4	159.3
March-----	7.4	11.9	6.8	154.9	166.7	176.2	147.5	155.4	160.7
Average-----	11.2	13.1	9.6	153.6	165.7	175.4	146.1	154.3	159.6
April-----	7.1	16.6	10.0	156.3	167.7	180.5	149.0	156.2	161.7
May-----	8.5	11.6	7.8	156.8	168.2	181.4	149.6	157.0	163.4
June-----	12.5	9.6	6.3	158.7	168.6	181.6	149.5	156.8	163.8
Average-----	9.4	12.6	8.0	157.3	168.2	181.2	149.4	156.7	163.0
6-month average-----	10.3	12.8	8.8	155.5	167.0	178.3	147.8	155.5	161.3
July-----	12.1	8.3	9.0	160.7	170.3	182.2	149.6	155.9	162.1
August-----	9.5	10.6	12.3	161.2	170.4	184.5	151.0	157.3	163.5
September-----	13.2	12.3	8.4	162.5	170.5	186.5	152.3	158.1	165.7
Average-----	11.6	10.4	9.9	161.5	170.4	184.3	151.0	157.1	164.8
October-----	9.0	9.1		152.6	171.7		152.8	159.1	
November-----	9.4	7.2		162.9	172.1		153.7	159.9	
December-----	11.1	7.5		163.8	172.1		153.4	159.6	
Average-----	9.8	7.9		159.8	172.0		153.3	159.5	
6-month average-----	10.7	9.5		160.7	171.2		152.1	158.3	
Yearly average-----	10.5	11.1		158.1	169.1		149.4	156.9	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers. Separate data are not available for nonrubber footwear workers.

2/ Data unadjusted for seasonal variation.

3/ Preliminary.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, and unemployment rate, 1968-77

Year	Production <u>1/</u>	Imports <u>2/</u>	Exports	Apparent consumption <u>1/</u>	Ratio of imports to consumption	Average number of employees	Unemployment rate <u>3/</u>
	Million pairs	Million pairs	Million pairs	Million pairs	Percent	All persons	Production workers
						Thousands	Thousands
							Percent
1968-----	642.4	181.5	2.4	821.5	22	233.4	4.0
1969-----	577.0	202.2	2.3	776.9	26	226.3	4.6
1970-----	562.3	241.7	2.2	801.8	30	213.6	6.9
1971-----	535.8	268.6	2.1	802.3	33	200.6	8.0
1972-----	526.7	296.7	2.3	821.1	36	198.1	7.2
1973-----	490.0	307.5	3.6	793.9	39	189.1	6.1
1974-----	453.0	266.4	4.0	715.4	37	178.1	7.5
1975-----	413.1	287.8	4.6	696.3	41	163.0	12.9
1976-----	422.5	370.0	6.0	786.5	47	170.0	10.5
1977-----	391.1	368.1	5.4	753.8	49	163.2	11.1

1/ Annual totals for production and consumption may differ from totals of monthly data shown in table 1, because the monthly survey is a cut-off sample taken from the annual universe series prepared by the U.S. Bureau of the Census.

2/ Excludes disposable paper slippers, which were imported in substantial quantities beginning in 1973, and zoris. In 1977 imports of paper slippers totaled 51 million pairs and imports on zoris amounted to 29 million pairs.

3/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers. Separate data are not available for nonrubber footwear workers.

Source: Compiled from official statistics of the U.S. Department of Commerce and U.S. Department of Labor.

U.S. International Trade Commission
November 1978

Table 5.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, by quota year, and by quarters, January-September of 1977-1978

Source	July 1976- June 1977	July 1977- June 1978	January - March		April - June		July - September		Percentage change July-Sept.1978 over July-Sept.1977	Total
	Uncontrolled period	1st quota year	1977	1978	1977	1978	1977	1978	Percent	1977
	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs		1,000 pairs
Controlled countries, total-----	213,682	177,303	63,634	46,142	56,128	26,737	60,104	37,455	-38	222,452
Republic of China-----	161,307	135,137	47,756	38,186	43,049	21,423	43,147	29,216	-32	166,111
Republic of Korea-----	52,375	42,166	15,878	7,956	13,079	5,314	16,957	8,239	-51	56,341
Uncontrolled countries, total---	148,926	179,275	40,179	55,022	33,089	55,046	36,402	55,734	53	141,549
Uncontrolled countries:										
Italy-----	42,209	43,369	13,636	16,318	8,901	12,913	9,748	15,814	62	39,674
Spain-----	34,082	34,750	8,799	10,002	6,939	9,216	8,058	9,252	15	31,270
Brazil-----	19,291	22,230	4,212	6,721	4,390	6,501	4,801	7,232	51	17,609
France-----	3,224	3,885	818	1,109	892	1,087	816	974	19	3,398
Hong Kong-----	7,690	18,986	1,875	5,188	1,977	8,306	2,490	6,805	173	8,715
Romania-----	3,931	4,793	994	1,557	1,026	1,511	1,121	1,884	68	3,745
Yugoslavia-----	2,572	3,119	778	974	601	634	766	890	16	2,891
Mexico-----	3,222	3,776	711	987	974	1,348	771	1,396	81	3,186
Poland-----	3,864	4,195	1,077	1,563	601	1,137	802	896	12	3,173
Canada-----	1,512	2,145	276	175	325	377	499	633	27	1,500
Greece-----	3,120	2,742	854	746	589	717	609	699	15	2,722
Japan-----	4,635	7,333	1,042	2,024	1,229	2,164	1,367	1,391	2	5,121
Austria-----	1,427	2,590	222	770	281	787	493	481	-2	1,535
West Germany-----	1,465	1,385	286	466	394	321	309	400	29	1,278
Phillipines-----	425	3,692	159	884	153	2,427	178	2,191	1,130	692
Uruguay-----	2,424	2,224	725	510	585	451	799	664	-17	2,574
Ireland-----	786	982	199	263	190	288	178	219	23	820
United Kingdom-----	822	917	164	236	44	231	234	302	29	812
Sweden-----	782	1,170	91	283	256	422	209	380	82	812
India-----	4,867	3,487	1,590	1,588	1,268	1,243	325	377	16	3,514
Switzerland-----	439	443	138	117	66	93	130	125	-4	437
Argentina-----	1,024	1,414	351	283	365	280	463	479	4	1,567
Czechoslovakia-----	1,111	1,099	240	247	239	314	349	315	-10	1,017
All other-----	4,002	8,549	942	2,011	804	2,278	887	1,935	118	3,487
TOTAL, ALL COUNTRIES-----	362,608	356,578	103,813	101,164	89,217	81,783	96,506	93,189	-3	364,001

1/ Excludes wool felt footwear, zoris, and paper slippers.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, 2/ by principal sources, by quota year, and by quarters, January-September of 1977-1978

Source	July 1976- June 1977	July 1977- June 1978	January - March		April - June		July - September		Percentage change July-Sept. 1978 over July-Sept. 1977	Total 1977
	Uncontrolled period	1st quota year	1977	1978	1977	1978	1977	1978	Percent	dollars
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars		1,000 dollars
Controlled countries, total-----	517,300	539,845	149,581	133,495	132,983	113,826	160,972	161,113	3/	572,613
Republic of China-----	310,490	351,308	85,004	91,383	82,272	80,396	98,294	113,702	16	346,490
Republic of Korea-----	206,810	188,537	64,577	42,112	50,711	33,430	62,678	47,411	-24	226,123
Uncontrolled countries, total---	986,410	1,204,955	243,148	326,725	227,940	328,038	302,079	433,947	44	1,018,666
Uncontrolled countries:										
Italy-----	344,348	419,252	95,736	123,632	75,841	106,337	110,727	168,086	52	360,859
Spain-----	222,195	238,122	52,232	62,518	49,331	64,307	58,872	74,143	26	212,860
Brazil-----	119,561	143,013	23,334	36,392	30,198	39,430	37,680	54,078	44	120,724
France-----	30,841	43,854	7,814	12,077	7,964	13,026	9,215	14,237	55	34,529
Hong Kong-----	9,265	24,797	1,921	6,554	2,426	10,037	4,020	11,156	178	12,552
Romania-----	21,068	27,539	5,252	8,945	5,320	8,743	6,271	10,758	72	20,423
Yugoslavia-----	25,835	37,001	8,058	11,755	6,583	8,153	8,670	11,383	31	31,733
Mexico-----	19,231	23,936	4,409	5,596	4,758	7,782	5,561	9,719	75	19,724
Poland-----	15,717	19,159	4,265	6,328	2,585	6,056	3,531	4,516	28	13,625
Canada-----	18,396	22,618	3,115	2,532	4,529	5,265	6,773	9,020	33	20,185
Greece-----	21,082	20,339	4,944	5,033	3,617	5,047	5,089	6,211	22	18,820
Japan-----	10,744	17,758	2,404	4,927	3,049	4,937	3,982	3,887	-2	13,012
Austria-----	10,001	16,331	1,237	4,117	2,149	4,690	4,279	5,737	34	10,911
West Germany-----	16,248	18,420	3,254	5,664	4,548	4,604	4,141	5,666	37	15,954
Phillipines-----	1,659	8,752	324	1,957	699	4,542	1,120	5,447	386	3,276
Uruguay-----	16,057	19,871	3,914	3,266	4,547	4,370	7,946	6,779	-15	20,695
Ireland-----	8,944	13,416	2,349	3,610	2,318	4,182	2,262	3,027	34	10,290
United Kingdom-----	9,966	13,893	2,143	3,397	2,372	3,801	3,255	4,520	39	11,210
Sweden-----	6,434	10,524	1,445	2,804	2,172	3,502	2,087	3,164	52	7,835
India-----	11,337	8,776	3,577	3,782	2,684	3,151	910	1,386	52	8,103
Switzerland-----	10,590	11,915	2,975	3,280	1,778	3,037	3,134	4,563	46	10,351
Argentina-----	9,107	14,196	2,864	2,407	3,588	2,753	4,946	4,907	-1	15,488
Czechoslovakia-----	6,996	8,125	1,439	1,949	1,636	2,671	1,844	2,436	32	6,580
All other-----	20,788	23,348	4,143	4,203	3,248	7,615	5,764	9,121	58	18,927
TOTAL, ALL COUNTRIES-----	1,503,710	1,744,800	392,729	460,220	360,923	441,864	463,051	595,060	29	1,591,279

1/ Excludes wool felt footwear, zoris, and paper slippers.

2/ Imports reported on the basis of the f.a.s. value, which represents the transaction value of imports at the foreign port of exportation.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 7.--Nonrubber footwear: 1/ Unit values 2/ of U.S. imports for consumption, by principal sources, by quota year and by quarters, January-September 1977-78

Source	July 1976- June 1977	July 1977- June 1978	January - March		April - June		July - September		Percentage change July-Sept.1978 over July-Sept.1977	Average
	Uncontrolled period	1st quota year	1977	1978	1977	1978	1977	1978		1977
	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Percent	Per pair
Controlled countries, average---	\$ 2.42	\$ 3.05	\$ 2.35	\$ 2.89	\$ 2.37	\$ 4.26	\$ 2.68	\$ 4.30	60	\$ 2.57
Republic of China-----	1.93	2.60	1.78	2.39	1.91	3.75	2.28	3.89	71	2.09
Republic of Korea-----	3.95	4.47	4.07	5.29	3.88	6.29	3.70	5.75	55	3.98
Uncontrolled countries, average---	6.62	6.72	6.05	5.94	6.89	5.96	8.30	7.79	-6	7.20
Uncontrolled countries:										
Italy-----	\$ 8.16	\$ 9.67	\$ 7.02	\$ 7.58	\$ 8.52	\$ 8.23	\$ 11.36	\$ 10.63	-6	\$ 9.10
Spain-----	6.52	6.85	5.94	6.25	7.11	6.98	7.31	8.01	10	6.81
Brazil-----	6.20	6.43	5.54	5.41	6.88	6.06	7.85	7.48	-5	6.86
France-----	9.57	11.29	9.55	10.89	8.93	11.99	11.29	14.61	29	10.16
Hong Kong-----	1.21	1.31	1.02	1.13	1.23	1.21	1.61	1.64	2	1.44
Romania-----	5.36	5.75	5.28	5.75	5.19	5.79	5.59	5.71	2	5.45
Yugoslavia-----	10.05	11.86	10.36	12.07	10.95	12.84	11.32	12.79	13	10.98
Mexico-----	5.97	6.34	6.20	5.67	4.89	5.77	7.22	6.96	-4	6.19
Poland-----	4.07	4.57	3.96	4.05	4.31	5.33	4.41	5.04	14	4.29
Canada-----	12.17	10.55	11.29	14.47	13.92	13.97	13.57	14.26	5	11.61
Greece-----	6.76	7.42	5.79	6.75	6.14	7.04	8.35	8.88	6	6.91
Japan-----	2.32	2.42	2.31	2.43	2.48	2.28	2.29	2.80	22	2.51
Austria-----	7.01	6.31	5.57	5.35	7.64	5.96	8.68	11.92	37	7.11
West Germany-----	11.09	13.30	11.38	12.15	11.54	14.34	13.38	14.18	6	12.48
Phillipines-----	3.90	2.37	3.56	2.21	4.55	1.87	6.31	2.49	-61	4.73
Uruguay-----	6.62	8.94	5.40	6.40	7.77	9.69	9.95	10.20	3	8.04
Ireland-----	11.38	13.66	11.79	13.73	12.18	14.52	12.70	13.85	9	12.55
United Kingdom-----	12.12	15.15	13.08	14.39	12.07	16.47	13.92	14.99	8	13.81
Sweden-----	8.23	9.00	9.08	9.91	8.49	8.30	10.01	8.32	-17	9.65
India-----	2.33	2.52	2.25	2.38	2.17	2.54	2.80	3.67	31	2.31
Switzerland-----	24.12	26.90	21.55	28.03	26.79	32.77	24.13	36.50	51	23.69
Argentina-----	8.89	10.04	8.15	8.51	9.81	9.84	10.68	10.25	-4	9.88
Czechoslovakia-----	6.30	7.39	6.01	7.89	6.85	8.50	5.29	7.74	46	6.47
All other-----	5.19	2.73	4.40	2.09	4.04	3.36	6.50	4.71	-28	5.43
TOTAL ALL COUNTRIES-----	4.15	4.89	3.78	4.55	4.05	5.40	4.80	6.39	33	4.37

1/ Excludes felt footwear, zoris, and paper slippers.

2/ The unit value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

QUOTA UPDATE THROUGH OCTOBER 28, 1978

Table 8.--Status of quotas on U.S. imports of nonrubber footwear from the Republics of China and Korea for the second quota year beginning July 1, 1978 as of October 28, 1978.

TSUS item	Country and Article	Quota quantity ^{1/} for 2nd quota year 7/1/78 - 6/30/79 (1,000 pairs)	Charges from 7/1/78 to 10/28/78 (1,000 pairs)	Percent of 2nd quota year filled
	Republic of China:			
923.90	Leather footwear-----	10,000	2,133	21
923.91	Vinyl and plastic footwear-----	107,250	24,738	23
923.92	Other footwear	7,750	1,775	23
	TOTAL-----	125,000	28,646	23
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	12,507	2,839	23
923.94	Athletic and other footwear-----	20,585	7,748	38
	TOTAL-----	33,092	10,587	32

^{1/} Restraint level changed effective 7/1/78
(FR78-23767)

Source: U.S. Customs Service

U.S. International Trade Commission
November 1978

Table 9.--Certain rubber footwear ^{1/}: Quantity of U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78 and annual 1977

Source	Jan. - Mar.--		Apr. - June		July - Sept.		Percentage over	1977 total
	1977	1978	1977	1978	1977	1978	July-Sept.1978 over July-Sept.1977	
	<u>1,000</u> <u>pairs</u>	<u>1,000</u> <u>pairs</u>	<u>1,000</u> <u>pairs</u>	<u>1,000</u> <u>pairs</u>	<u>1,000</u> <u>pairs</u>	<u>1,000</u> <u>pairs</u>	<u>Percent</u>	<u>1,000</u> <u>pairs</u>
Republic of Korea----	8,310	14,180	4,468	17,342	5,092	15,864	212	24,733
Republic of China----	23,144	31,787	15,630	28,397	9,220	18,250	98	61,037
Italy-----	1,345	1,324	614	675	223	361	62	2,684
Spain-----	1,136	1,342	667	520	212	146	-31	2,504
France-----	396	485	253	304	165	285	73	983
Japan-----	792	797	419	842	876	946	8	2,599
Mexico-----	1,413	980	1,543	523	1,549	126	-92	6,121
West Germany-----	107	68	103	88	37	64	73	287
Greece-----	349	168	230	78	49	9	-82	731
Hong Kong-----	171	476	221	529	320	336	5	1,005
Peoples Republic of China-----	255	642	188	591	493	713	45	1,322
Sweden-----	70	112	41	2	3	0	-100	115
Philippine Republic--	159	114	0	196	99	3	-97	332
Yugoslavia-----	9	39	14	6	12	5	-58	54
Malaysia-----	142	169	205	174	154	161	5	602
Haiti-----	33	65	30	51	61	9	-85	204
Czechoslovakia-----	0	49	0	12	32	15	-53	32
India-----	8	48	21	36	^{2/}	2	100	36
Brazil-----	29	20	7	22	0	0	0	42
United Kingdom-----	3	10	4	7	10	3	-70	50
Canada-----	8	10	18	13	40	51	28	90
All other-----	69	42	277	79	86	83	-3	448
Total-----	37,948	52,927	24,953	50,487	18,733	37,432	100	106,011

^{1/} The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

^{2/} Less than 500 pairs.

Source: Compiled from official statistics of the U.S. Department of Commerce

Table 10.--Certain rubber footwear 1/: Value 2/ of U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78; and annual 1977

Source	January - March		April - June		July - September		Percentage change July-Sept. 1978 over July-Sept. 1977	1977 total
	1977	1978	1977	1978	1977	1978		
	<u>1,000</u> dollars	<u>1,000</u> dollars	<u>1,000</u> dollars	<u>1,000</u> dollars	<u>1,000</u> dollars	<u>1,000</u> dollars	Percent	<u>1,000</u> dollars
Republic of Korea----	29,778	61,539	16,956	77,128	16,549	69,457	320	86,484
Republic of China----	30,765	57,211	21,961	58,039	15,493	46,746	202	94,514
Italy-----	7,765	8,429	3,517	3,685	1,387	1,883	36	16,156
Spain-----	5,965	6,178	3,139	1,949	819	538	-34	12,080
France-----	3,327	4,700	2,159	2,656	1,362	2,542	87	8,360
Japan-----	2,206	4,314	2,063	5,135	2,632	4,770	81	9,235
Mexico-----	1,283	885	1,475	457	1,478	164	-89	5,682
West Germany-----	1,190	860	1,128	1,276	405	946	134	3,209
Greece-----	1,932	859	1,299	499	256	46	-82	4,120
Hong Kong-----	249	665	294	831	334	461	38	1,233
Peoples Republic of China-----	223	530	157	511	409	588	44	1,103
Sweden-----	604	488	367	14	29	0	-100	1,009
Phillipine Republic--	479	481	493	732	424	7	-98	1,732
Yugoslavia-----	77	414	125	36	122	50	-59	519
Malaysia-----	317	335	419	316	294	405	38	1,255
Haiti-----	80	123	44	89	80	12	-85	327
Czechoslovakia-----	0	119	0	30	79	42	-47	79
India-----	39	111	44	84	1	6	500	103
Brazil-----	111	106	35	101	0	0	-	168
United Kingdom-----	58	100	52	55	57	23	-60	277
Canada-----	51	59	147	105	272	478	76	677
All other-----	362	153	499	183	444	447	1	1,435
Total-----	86,861	148,659	56,373	153,911	42,926	129,641	202	249,757

1/ The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

Table 11.--Certain rubber footwear ^{1/}: Unit values ^{2/} of U.S. imports for consumption, by principal sources, by quarters, January-September 1977-78; and annual 1977

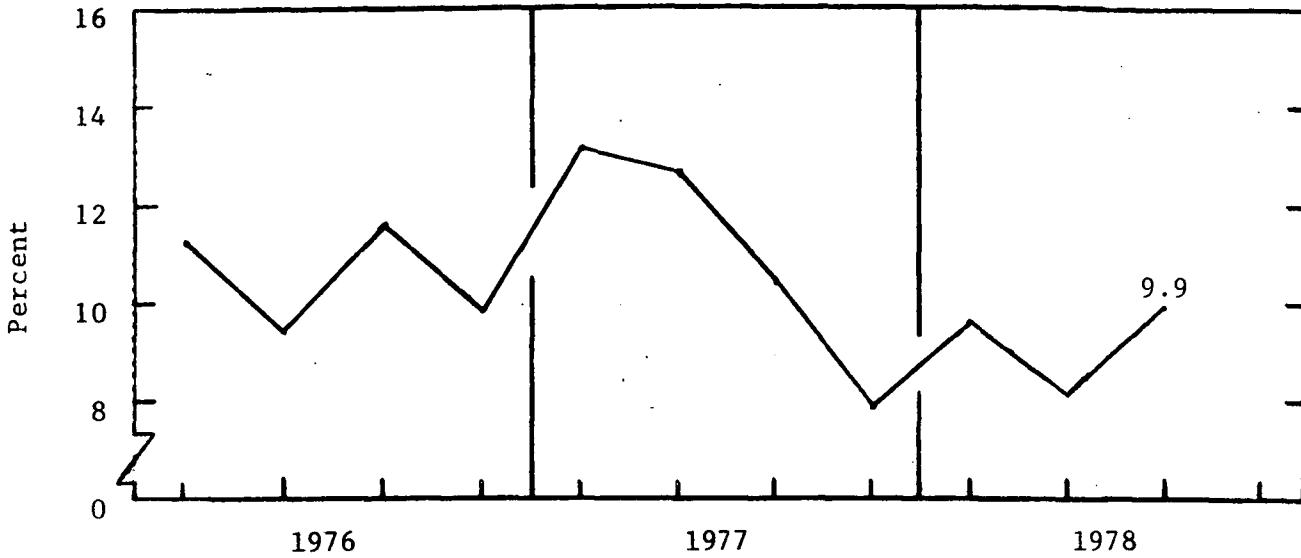
Source	January - March		April - June		July - September		Percentage change	1977 total
	1977	1978	1977	1978	1977	1978	July-Sept. 1978 over July-Sept. 1977	
	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Percent	Per pair
Republic of Korea----	\$ 3.58	\$ 4.34	\$ 3.79	\$ 4.45	\$ 3.25	\$ 4.38	35	\$ 3.50
Republic of China----	1.33	1.80	1.41	2.04	1.68	2.56	52	1.61
Italy-----	5.77	6.36	5.72	5.46	6.22	5.21	-16	6.16
Spain-----	5.25	4.61	4.70	3.75	3.87	3.69	-5	4.56
France-----	8.41	9.69	8.53	8.74	8.24	8.93	8	8.54
Japan-----	2.78	5.41	4.93	6.09	3.00	5.04	68	3.82
Mexico-----	.91	.90	.96	.87	.95	1.30	37	.93
West Germany-----	11.13	12.62	10.97	14.54	10.84	14.67	35	11.30
Greece-----	5.54	5.12	5.64	6.43	5.27	5.22	-1	5.65
Hong Kong-----	1.46	1.40	1.33	1.57	1.04	1.38	33	1.26
Peoples Republic of China-----	.87	.83	.84	.87	.83	.83	-100	.94
Sweden-----	8.58	4.35	9.04	5.90	8.69	2.52	-41	8.65
Philippine-Republic--	3.01	4.20	3.69	3.73	4.26	10.27	-3	3.88
Yugoslavia-----	8.78	10.52	9.15	5.60	10.59	2.51	31	9.64
Malaysa-----	2.23	1.99	2.04	1.82	1.91	1.24	-6	2.11
Haiti-----	2.40	1.88	1.45	1.73	1.32	2.79	14	1.68
Czechoslovakia-----	0	2.43	0	2.48	2.44	3.20	19	2.44
India-----	4.70	2.31	2.14	2.35	2.70	-	-	3.10
Brazil-----	3.80	5.26	5.30	4.59	-	7.79	32	4.37
United Kingdom-----	17.95	9.59	14.81	8.20	5.92	9.44	40	10.52
Canada-----	6.43	6.09	8.18	7.92	6.75	-	-	7.54
All other-----	5.25	3.65	1.81	2.32	-	-	-	5.08
All countries-----	2.29	2.81	2.26	3.05	2.29	3.46	-	2.37

^{1/} The data shown covers footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

^{2/} The unit value of imports is the f.a.s. value, or the transaction value of imports at the foreign port of exportation.

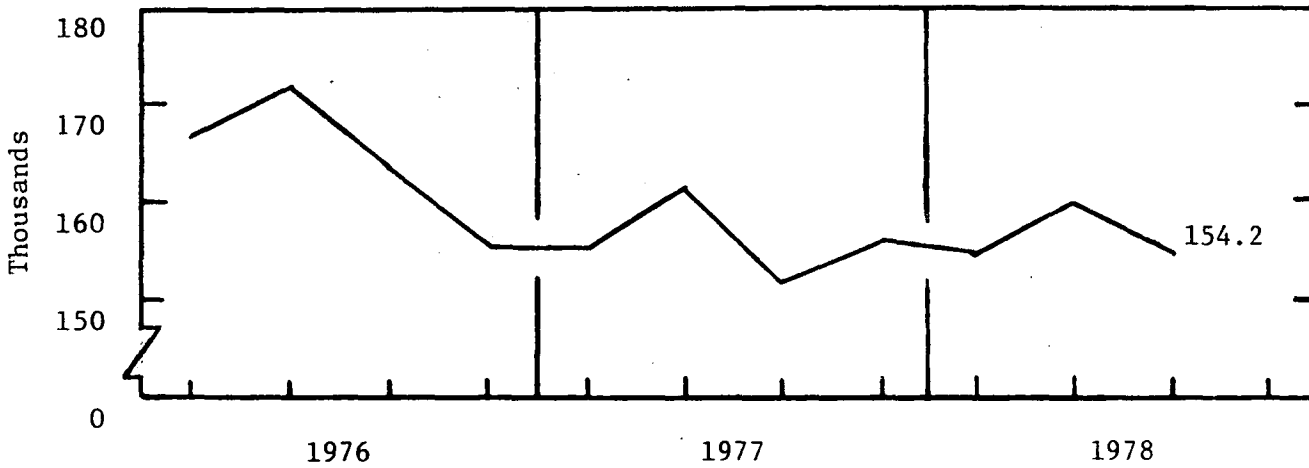
Source: Compiled from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry (SIC 31),
1/ quarterly, 1976-1978

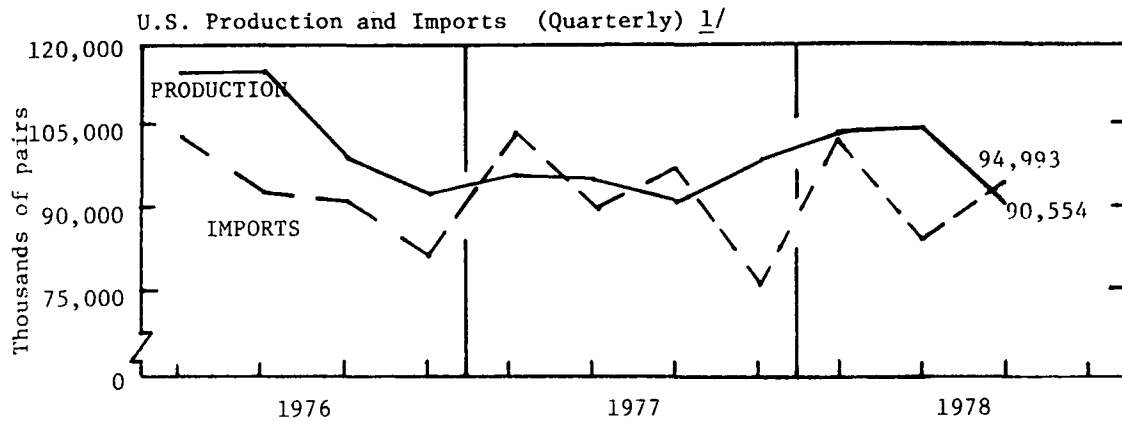


1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

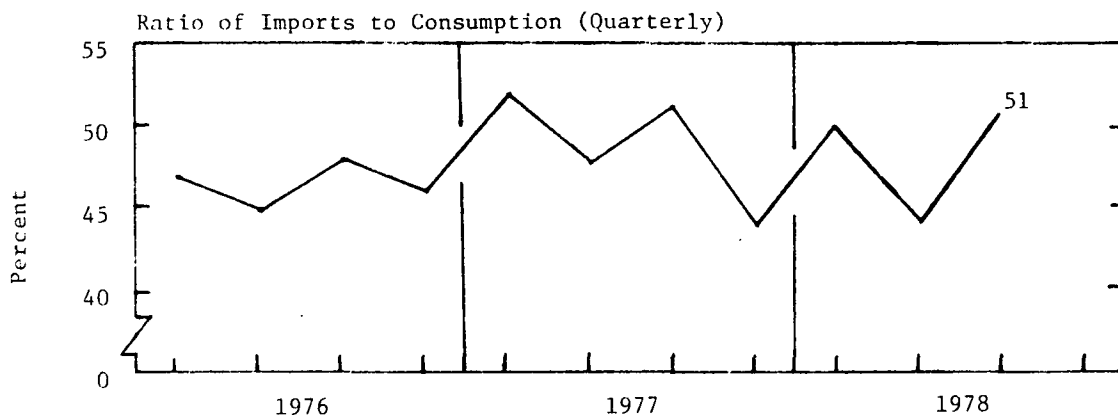
Nonrubber footwear: Average number of all employees,
 quarterly, 1976-1978



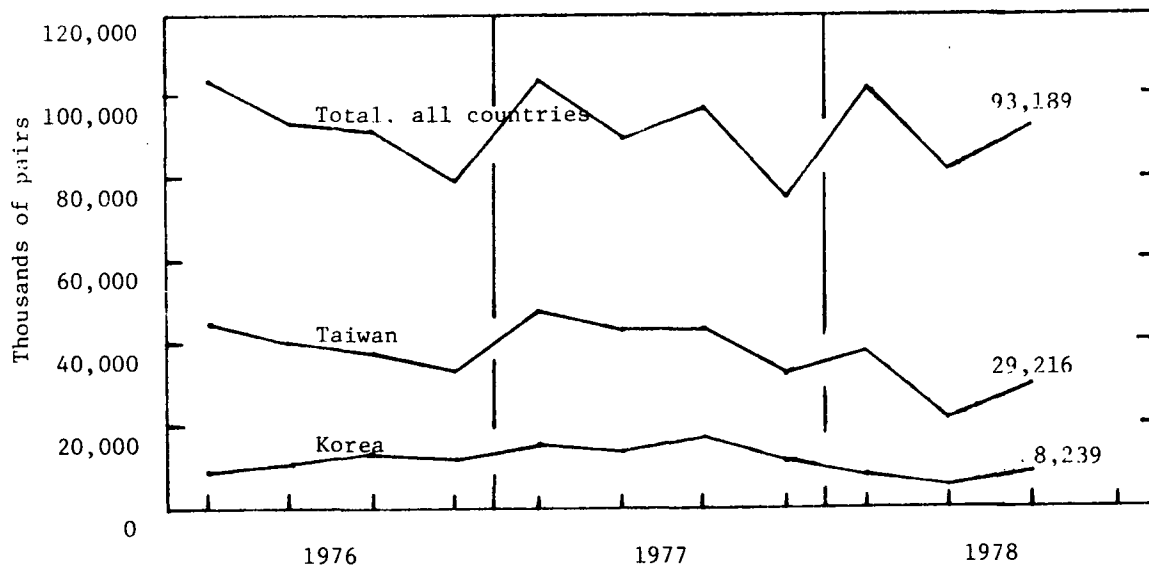
Source: U.S. Department of Labor.
 Prepared by Office of Industries, U.S.I.T.C.



^{1/} Includes wool felt footwear (700.75).



Nonrubber footwear, except felt footwear: U.S. imports for consumption, for all countries, Taiwan, and Korea, by quarters, 1976-1978

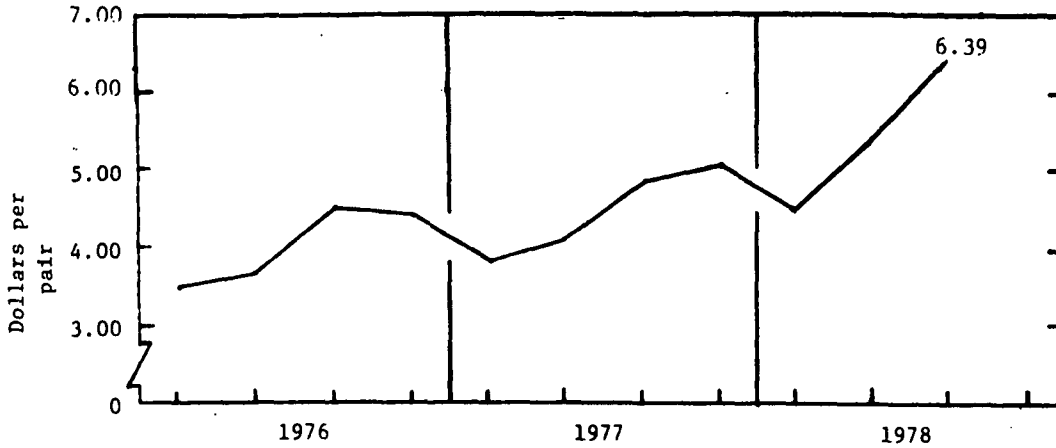


Source: U.S. Department of Commerce.

Note.--Wool felt footwear (TSUS item 700.75) is not a restraint item under the OMAS between the United States and the Republics of Korea and China.

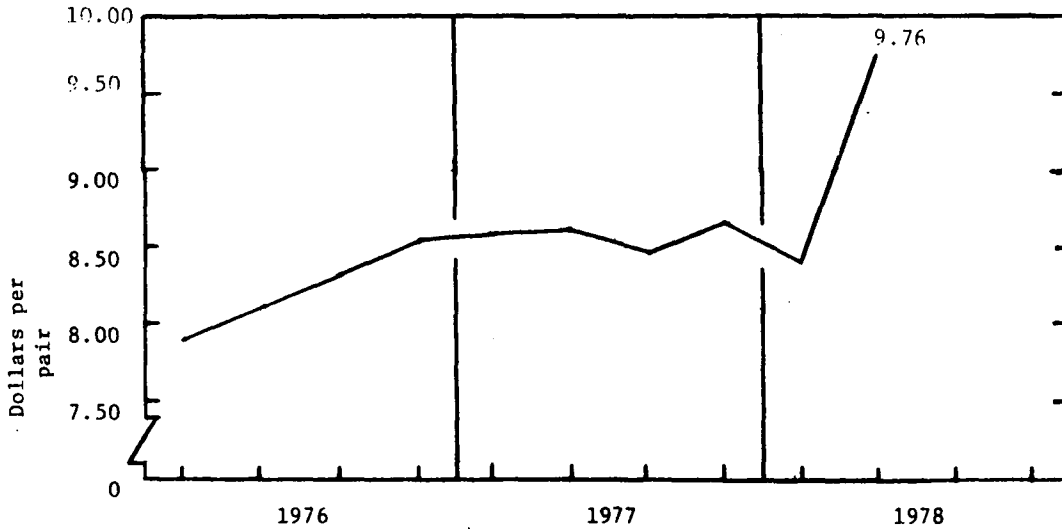
Prepared by Office of Industries, U.S.I.T.C.

Nonrubber footwear: Average unit value 1/ per pair of U.S. imports for consumption, by quarters, 1976-1978



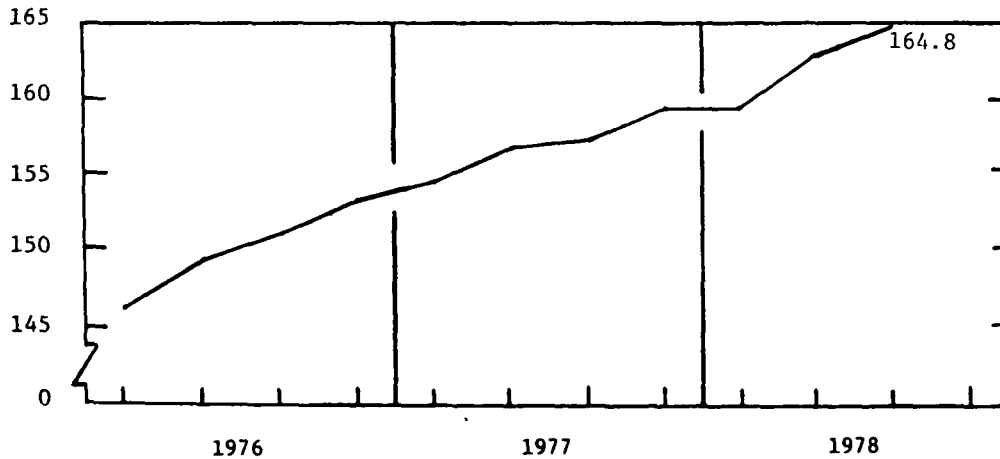
1/ Unit value of imports (f.a.s. value) represents the transaction value of imports at the foreign port of exportation.

Nonrubber footwear: Average unit value 1/ of U.S. shipments, by quarters, 1976-1978



1/ Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

Index
1967 = 100 Consumer Price Index for Footwear of Leather and Nonleather



Library Cataloging Data

U.S. International Trade Commission.

Nonrubber footwear: U.S. production, imports for consumption, apparent U.S. consumption, employment, wholesale price index and consumer price index, third calendar quarter, 1978. Report to the President on investigation no.332-93 under section 332 of the Tariff act of 1930, as amended. Washington, 1978.

11, A 17 p. illus. 28 cm. (USITC Publication 929)

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