

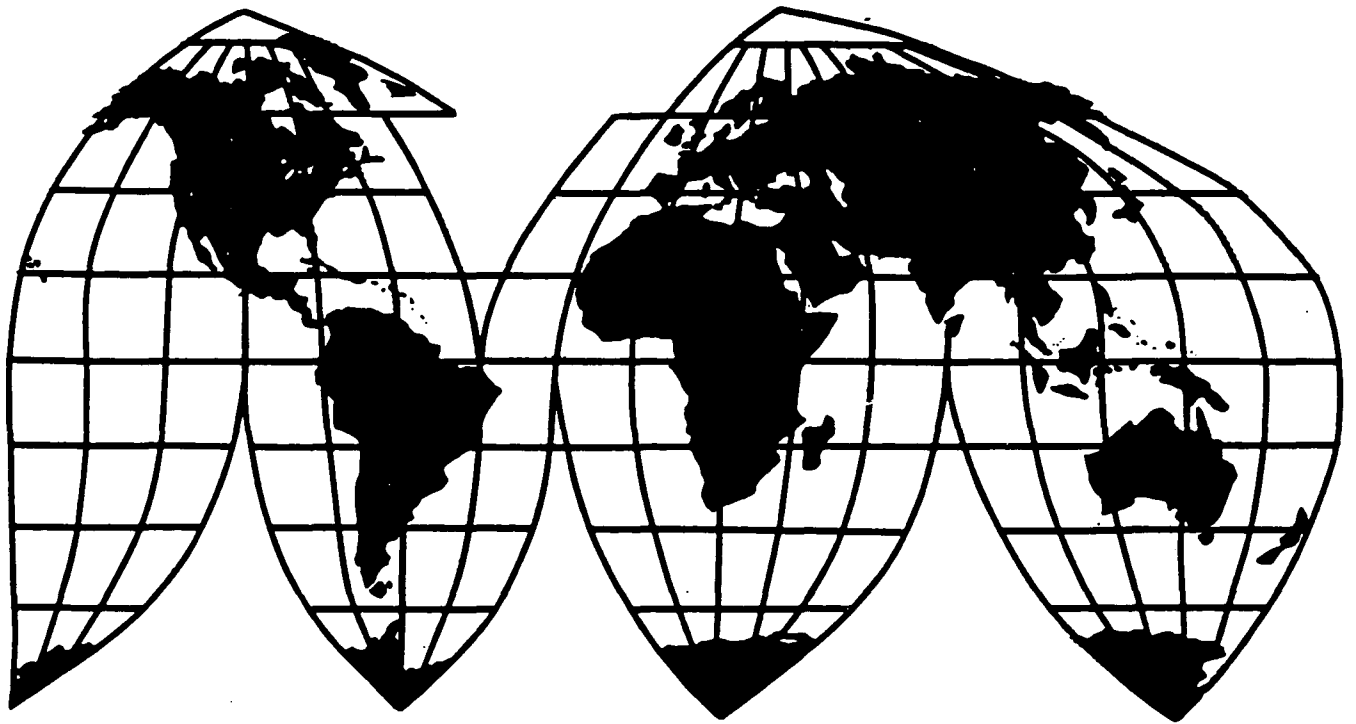
# Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2654

June 1993

**U.S. International Trade Commission**



Washington, DC 20436

# **U.S. International Trade Commission**

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*This report was prepared principally by*

**Ann Schildneck**  
**Energy, Chemicals, and Textiles Division**

**Address all communications to**  
**Secretary to the Commission**  
**United States International Trade Commission**  
**Washington, DC 20436**

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# U.S. International Trade Commission

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## Nonrubber Footwear Quarterly Statistical Report



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## HIGHLIGHTS

U.S. production.--Production of nonrubber footwear fell 4 percent in the first quarter of 1993, compared with the corresponding period of 1992, to 40.2 million pairs. In contrast, the value of U.S. producers' shipments of domestically produced nonrubber footwear rose by 17 percent, to \$975 million.

The U.S. industry's share of domestic consumption remained unchanged at 12 percent by volume, but rose to 30 percent by value, up from 27 percent a year earlier. Total employment in the industry continued to decline in the first quarter of 1993 as did the number of production workers, down 3 percent and 4 percent respectively from the comparable period in 1992.

U.S. imports.--Nonrubber footwear imports in the first quarter of 1993 were up 3 percent over the corresponding period of 1992, to 269.2 million pairs valued at \$2.1 billion.

Most of the growth in import volume resulted from increased imports from China, the largest supplier by far, with shipments nearly five times those of the second largest source, Brazil. Imports from China in the first quarter grew by 24 million pairs, or by 19 percent, over the comparable period in 1992, to a total of 149 million pairs--almost half the total domestic market for such footwear. Although the average unit value of the Chinese shoes rose by 6 percent, to \$5.42 a pair, they remained among the lowest valued in the import market.

Other major suppliers showing significant growth were Brazil and Indonesia, which surged ahead of Taiwan and Korea in 1992 to become the second and third leading U.S. suppliers by volume. Imports from Brazil rose by almost 8 percent in the first quarter, to nearly 33 million pairs. Brazil has been capturing an increased share of the U.S. market for medium-priced leather footwear, by replacing lower end imports from Italy and Spain, traditional suppliers of imported leather footwear. Imports from Indonesia continued to accelerate, rising by 16 percent.

U.S. nonrubber footwear imports from Taiwan and Korea continued to decline in the first quarter, largely reflecting the ongoing shift in footwear production to such lower cost areas as China and Indonesia. Declines of 38 and 47 percent occurred in the volume of imports from Taiwan and Korea, respectively. As producers in these two nations move production of inexpensive shoes offshore, they are upgrading the quality of their export product mix. The average unit value of footwear imports from Korea increased by nearly 25 percent, to \$18.49 per pair, while the footwear from Taiwan advanced by 7 percent, to \$7.85 per pair.



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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, 1992-93

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments <sup>1/</sup>	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity									
1988.....	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989.....	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	6	0
1991.....	167.4	937.2	18.1	1,086.5	86	-9	4	19	1
1992.....	168.8	974.2	21.4	1,121.6	87	1	4	18	1
1992:									
1st quarter...	42.0	261.5	5.3	298.2	88	-12	12	18	1
2nd quarter...	41.7	222.5	5.6	258.6	86	11	5	17	0
3rd quarter...	44.4	268.1	5.3	307.2	87	7	4	15	0
4th quarter...	40.7	222.1	5.2	257.6	86	-1	-5	24	-1
1993:2/									
1st quarter...	40.2	269.2	4.8	304.6	88	-4	3	-9	1
Value									
1988.....	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	
1991.....	3,489.3	8,311.9	305.6	11,495.6	72	-5	-1	20	
1992.....	3,770.6	8,587.5	341.9	12,016.2	71	8	3	12	
1992:									
1st quarter...	835.0	2,044.1	78.7	2,800.4	73	-12	6	12	
2nd quarter...	861.7	1,970.0	83.2	2,748.5	72	12	3	8	
3rd quarter...	1,004.5	2,510.6	94.9	3,420.2	73	10	5	16	
4th quarter...	1,069.4	2,062.9	85.1	3,047.2	68	23	0	11	
1993:2/									
1st quarter...	975.3	2,110.2	73.8	3,011.7	70	17	3	-6	

1/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear. Production and shipments figures for 1990 and 1991 have been revised to reflect correction of previous classification errors.

2/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, 1992-93

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments <sup>1/</sup>	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity									
1988.....	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989.....	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	6	0
1991.....	167.4	937.2	18.1	1,086.5	86	-9	4	19	2
1992.....	168.8	974.2	21.4	1,121.6	87	1	4	18	3
1992:									
1st quarter...	42.0	261.5	5.3	298.2	88	-12	12	18	8
2nd quarter...	41.7	222.5	5.6	258.6	86	11	5	17	6
3rd quarter...	44.4	268.1	5.3	307.2	87	7	4	15	4
4th quarter...	40.7	222.1	5.2	257.6	86	-1	-5	24	-5
1993:2/									
1st quarter...	40.2	269.2	4.8	304.6	88	-4	3	-9	2
Value									
1988.....	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	6
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,489.3	8,311.9	305.6	11,495.6	72	-5	-1	20	-3
1992.....	3,770.6	8,587.5	341.9	12,016.2	71	8	3	12	5
1992:									
1st quarter...	835.0	2,044.1	78.7	2,800.4	73	-12	6	12	0
2nd quarter...	861.7	1,970.0	83.2	2,748.5	72	12	3	8	5
3rd quarter...	1,004.5	2,510.6	94.9	3,420.2	73	10	5	16	6
4th quarter...	1,069.4	2,062.9	85.1	3,047.2	68	23	0	11	7
1993:2/									
1st quarter...	975.3	2,110.2	73.8	3,011.7	70	17	3	-6	8

<sup>1/</sup> "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear. Production and shipments figures for 1990 and 1991 have been revised to reflect correction of previous classification errors

2/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1988-92 and by quarters, 1992-93

Period	Employment		Percentage change from year-earlier period		Unemployment rate <sup>1/</sup>	Producer Price Index (1982=100)	Consumer Price Index (1982-1984=100)
	Total employment	Production workers	Total employment	Production workers			
	-----1,000-----				Percent		
1988.....	82.6	70.4	-2	-3	10.4	115.1	109.9
1989.....	77.6	66.2	-6	-6	9.9	120.8	114.4
1990.....	74.2	62.9	-4	-5	8.0	125.6	117.4
1991.....	68.1	57.2	-8	-9	12.4	128.6	120.9
1992.....	66.3	55.2	-3	-3	12.6	131.0	124.7
1992:							
1st quarter...	65.7	55.0	-5	-5	11.4	130.5	122.9
2nd quarter...	66.6	55.8	-2	-3	17.0	129.0	125.7
3rd quarter...	66.7	55.3	-2	-3	11.7	132.2	125.2
4th quarter...	66.0	54.6	-2	-3	10.2	132.3	125.0
1993:2/							
1st quarter...	63.7	52.8	-3	-4	11.0	133.7	126.2

<sup>1/</sup>Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

<sup>2/</sup>Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, January-March 1991-93 and annual 1991-92

Source	January-March--			Percentage change, Jan.- Mar. 1993 - 1991 from Jan. - Mar. 1992	1992	Percentage change, 1992 from 1991	
	1991	1992	1993				
(In thousands of pairs)							
China.....	93,557	125,327	149,291	19.1	424,542	506,057	19.2
Brazil.....	25,451	30,304	32,706	7.9	93,601	106,122	13.4
Republic of Korea.....	27,072	19,826	10,457	- 47.3	113,671	70,704	- 37.8
Indonesia.....	10,800	19,250	22,273	15.7	51,014	76,806	50.6
Italy.....	12,604	13,134	10,625	- 19.1	35,115	34,798	- 5.1
Taiwan.....	38,003	27,459	16,922	- 38.4	117,886	75,346	- 36.1
Thailand.....	6,927	6,876	7,468	8.6	24,522	25,500	4.0
Spain.....	4,674	4,408	4,183	- 5.1	17,500	15,476	- 11.6
Mexico.....	1,675	1,485	1,811	22.0	6,436	6,979	8.4
Hong Kong.....	3,280	3,691	3,199	- 13.3	12,653	13,779	8.9
United Kingdom.....	284	405	752	85.7	1,331	2,248	68.9
Portugal.....	916	843	911	8.1	3,070	3,523	14.8
India.....	1,324	1,720	1,471	- 14.5	4,091	4,569	11.7
Germany.....	382	565	474	- 16.1	1,869	2,619	40.1
Philippines.....	1,344	1,571	1,753	11.6	8,411	9,185	9.2
France.....	230	255	228	- 10.6	870	919	5.6
Colombia.....	1,308	1,062	785	- 26.1	3,869	2,836	- 26.7
Poland.....	11	143	536	274.8	714	1,156	61.1
Switzerland.....	85	116	71	- 38.8	428	453	5.8
All Other.....	3,853	3,025	2,987	- 1.3	17,553	15,145	- 13.7
Total.....	233,790	261,473	269,152	2.9	937,152	974,223	4.0
CBI total.....	673	809	622	- 23.1	2,466	3,621	47.0
EC total.....	19,136	19,652	17,284	- 12.0	57,987	59,904	3.3
(In thousands of dollars)							
China.....	437,787	642,638	810,625	26.1	2,257,037	2,969,726	31.6
Brazil.....	219,817	258,226	289,497	12.1	952,873	1,098,912	15.3
Republic of Korea.....	412,711	293,776	193,391	- 34.2	1,627,009	1,073,106	- 34.0
Indonesia.....	78,401	138,365	178,143	28.7	398,628	606,705	52.2
Italy.....	225,844	207,476	177,865	- 14.3	774,780	771,644	- 0.4
Taiwan.....	257,367	201,576	132,881	- 34.1	999,088	695,603	- 30.4
Thailand.....	63,155	67,886	75,629	11.4	247,863	263,281	6.2
Spain.....	76,093	67,005	62,449	- 6.8	308,510	270,434	- 12.3
Mexico.....	17,836	19,553	28,243	44.4	78,364	119,728	52.8
Hong Kong.....	23,459	24,631	24,442	- 0.8	93,744	104,767	11.8
United Kingdom.....	7,906	11,967	20,584	72.0	37,749	69,662	84.5
Portugal.....	16,088	14,791	15,492	4.7	58,613	65,716	12.1
India.....	12,942	19,540	15,423	- 21.1	53,915	60,519	12.2
Germany.....	9,260	12,327	10,547	- 14.4	39,343	60,723	54.3
Philippines.....	4,425	9,742	10,348	6.2	31,975	48,304	51.1
France.....	9,139	8,101	9,675	19.4	43,806	45,343	3.5
Colombia.....	7,069	5,877	5,294	- 9.9	30,120	21,302	- 29.3
Poland.....	124	1,836	4,409	140.1	9,181	13,055	42.2
Switzerland.....	5,079	5,611	4,056	- 27.7	21,468	24,265	13.0
All Other.....	49,697	33,135	36,716	10.8	247,837	204,706	- 17.4
Total.....	1,934,207	2,044,067	2,110,166	3.2	8,311,911	8,587,509	3.3
CBI total.....	5,431	3,779	4,674	23.7	18,421	23,411	27.1
EC total.....	345,499	322,500	298,766	- 7.4	1,269,184	1,291,493	1.8
(per pair)							
China.....	4.67	5.12	5.42	5.9	5.31	5.86	10.4
Brazil.....	8.63	8.52	8.85	3.9	10.18	10.35	1.7
Republic of Korea.....	15.24	14.81	18.49	24.8	14.31	15.17	6.0
Indonesia.....	7.25	7.18	7.99	11.3	7.81	7.89	1.0
Italy.....	17.91	15.79	16.74	6.0	23.39	22.17	- 5.2
Taiwan.....	6.77	7.34	7.85	6.9	8.47	9.23	9.0
Thailand.....	9.11	9.87	10.12	2.5	10.10	10.32	2.2
Spain.....	16.28	15.20	14.92	- 1.8	17.62	17.47	- 0.9
Mexico.....	10.64	13.16	15.59	18.5	12.17	17.15	40.9
Hong Kong.....	7.15	6.67	7.64	14.5	7.40	7.60	2.7
United Kingdom.....	27.83	29.54	27.37	- 7.3	28.36	30.98	9.2
Portugal.....	17.56	17.54	17.00	- 3.1	19.09	18.65	- 2.3
India.....	9.77	11.36	10.48	- 7.7	13.17	13.24	0.5
Germany.....	24.24	21.81	22.25	2.0	21.05	23.18	10.1
Philippines.....	3.29	6.20	5.90	- 4.8	3.80	5.25	38.2
France.....	39.73	31.76	42.43	33.6	50.35	49.33	- 2.0
Colombia.....	5.40	5.53	6.74	21.9	7.78	7.51	- 3.5
Poland.....	11.27	12.83	8.22	- 35.9	12.85	11.35	- 11.7
Switzerland.....	59.75	48.37	57.12	18.1	50.15	53.56	6.8
All Other.....	12.89	10.95	12.29	12.2	14.11	13.51	- 4.3
Total.....	8.27	7.81	7.84	0.4	8.86	8.81	- 0.6
CBI total.....	8.06	4.67	7.51	60.8	7.47	6.46	- 13.5
EC total.....	18.05	16.41	17.28	5.3	21.88	21.55	- 1.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, 1992-93

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
Fabric-upper footwear with rubber or plastic soles									
1988.....	76.7	157.7	0.9	233.5	68	8	32	12	23
1989.....	76.8	190.1	10.0	256.9	74	0	21	1011	10
1990.....	89.7	199.2	8.7	280.2	71	17	5	-13	9
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7
1992.....	89.4	257.0	9.5	336.9	76	-8	20	-2	12
1992:									
1st quarter...	29.4	85.5	2.8	112.1	76	28	37	8	36
2nd quarter...	26.0	72.9	2.3	96.6	75	0	29	-23	22
3rd quarter...	15.1	45.2	1.9	58.4	77	-33	4	0	-8
4th quarter...	18.9	53.4	2.5	69.8	77	-28	-3	9	-8
1993:1/									
1st quarter...	22.5	89.4	2.8	109.1	82	-23	5	0	-3
Protective footwear									
1988.....	13.8	8.9	0.7	22.0	40	24	-7	-13	11
1989.....	14.1	8.2	0.6	21.7	38	2	-8	-14	-1
1990.....	16.0	8.7	0.8	23.9	36	13	6	33	10
1991.....	15.6	8.0	0.9	22.7	35	-3	-8	12	-5
1992.....	15.4	7.7	0.8	22.3	35	-1	-4	-11	-2
1992:									
1st quarter...	4.0	1.3	0.2	5.1	25	5	8	-33	9
2nd quarter...	4.3	2.2	0.2	6.3	35	7	16	-33	13
3rd quarter...	3.4	2.5	0.2	5.7	44	-3	-11	100	-8
4th quarter...	3.6	1.8	0.2	5.2	35	-18	-14	0	-17
1993:1/									
1st quarter...	4.1	1.5	0.2	5.4	28	-3	15	0	6

1/Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, January-March 1991-93 and annual 1991-92

Source	January-March--			Percentage change, Jan.-Mar. 1993 1991 from Jan. - Mar. 1992	1992	Percentage change, 1992 from 1991	
	1991	1992	1993				
(In thousands of pairs)							
China.....	41,353	58,313	65,526	12.4	132,001	162,972	23.5
Republic of Korea.....	7,806	9,957	7,267	- 27.0	29,686	32,519	9.5
Taiwan.....	3,837	3,126	2,405	- 23.1	12,784	9,555	- 25.3
Indonesia.....	834	2,134	2,737	28.3	4,381	8,875	102.6
Thailand.....	1,991	3,056	3,315	8.5	7,661	10,023	30.8
Mexico.....	4,017	4,993	4,896	- 1.9	17,518	19,477	11.2
Hong Kong.....	1,583	2,516	1,077	- 57.2	5,873	6,372	8.5
Philippines.....	187	220	534	142.7	857	1,442	68.3
Israel.....	202	167	272	62.9	539	726	34.7
Dominican Republic.....	9	244	655	168.4	566	2,953	421.7
Italy.....	33	54	54	0.0	124	143	15.3
Malaysia.....	62	156	115	- 26.3	136	279	105.1
France.....	17	25	22	- 12.0	60	50	- 16.7
Brazil.....	4	167	259	55.1	355	769	116.6
Spain.....	9	37	44	18.9	98	116	18.4
Germany.....	5	205	13	- 93.7	21	235	19.0
Canada.....	11	12	26	116.7	126	122	- 3.2
Sri Lanka.....	84	5	41	720.0	145	9	- 93.8
Japan.....	79	44	4	- 90.9	178	64	- 64.0
All Other.....	39	69	76	10.1	276	268	- 2.9
Total.....	62,173	85,508	89,353	4.5	213,394	256,978	20.4
CBI total.....	9	244	656	168.9	571	2,955	417.5
EC total.....	70	337	160	- 52.5	331	580	75.2
(In thousands of dollars)							
China.....	63,485	102,507	161,138	57.2	212,848	328,400	54.3
Republic of Korea.....	77,204	109,053	108,199	- 0.8	312,708	415,935	33.0
Taiwan.....	30,541	28,421	34,046	19.8	111,708	111,623	- 0.1
Indonesia.....	2,553	10,744	20,629	92.0	15,542	55,095	254.5
Thailand.....	7,379	10,117	13,921	37.2	29,394	37,358	27.1
Mexico.....	6,929	7,717	8,274	7.2	32,953	35,006	6.2
Hong Kong.....	2,288	3,253	3,281	0.9	7,907	10,908	38.0
Philippines.....	692	870	2,114	143.0	3,070	5,684	85.1
Israel.....	724	793	1,354	70.7	2,632	3,327	26.4
Dominican Republic.....	15	909	1,194	31.4	699	7,165	925.0
Italy.....	439	885	1,106	25.0	2,046	3,270	59.8
Malaysia.....	296	668	801	19.9	604	1,211	100.5
France.....	440	602	708	17.6	1,208	1,177	- 2.6
Brazil.....	24	275	707	157.1	695	1,841	164.9
Spain.....	120	380	423	11.3	634	955	50.6
Germany.....	56	330	351	6.4	412	1,018	147.1
Canada.....	88	102	198	94.1	1,034	1,090	5.4
Sri Lanka.....	263	23	186	708.7	458	36	- 92.1
Japan.....	1,523	151	105	- 30.5	2,256	308	- 86.3
All Other.....	265	590	449	- 23.9	1,508	2,624	74.0
Total.....	195,335	278,379	359,342	29.1	740,325	1,024,039	38.3
CBI total.....	15	910	1,199	31.8	719	7,176	898.1
EC total.....	1,086	2,354	2,740	16.4	4,557	6,987	53.3
(per pair)							
China.....	1.53	1.75	2.45	40.0	1.61	2.01	24.8
Republic of Korea.....	9.89	10.95	14.88	35.9	10.53	12.79	21.5
Taiwan.....	7.95	9.09	14.15	55.7	8.73	11.68	33.8
Indonesia.....	3.06	5.03	7.53	49.7	3.54	6.20	75.1
Thailand.....	3.70	3.31	4.19	26.6	3.83	3.72	- 2.9
Mexico.....	1.72	1.54	1.68	9.1	1.88	1.79	- 4.8
Hong Kong.....	1.44	1.29	3.04	135.7	1.34	1.71	27.6
Philippines.....	3.70	3.95	3.95	0.0	3.58	3.94	10.1
Israel.....	3.58	4.74	4.97	4.9	4.88	4.58	- 6.1
Dominican Republic.....	1.66	3.72	1.82	- 51.1	1.23	2.42	96.7
Italy.....	13.30	16.38	20.48	25.0	16.50	22.86	38.5
Malaysia.....	4.77	4.28	6.96	62.6	4.44	4.34	- 2.3
France.....	25.88	24.08	32.18	33.6	20.13	23.54	16.9
Brazil.....	6.00	1.64	2.72	65.9	1.95	2.39	22.6
Spain.....	13.33	10.27	9.61	- 6.4	6.46	8.23	27.4
Germany.....	11.20	1.60	27.00	587.5	19.61	4.33	- 77.9
Canada.....	8.00	8.50	7.61	- 10.5	8.20	8.93	8.9
Sri Lanka.....	3.13	4.60	4.53	- 1.5	3.15	4.00	27.0
Japan.....	19.27	3.43	26.25	665.3	12.67	4.81	- 62.0
All Other.....	6.79	8.55	5.90	- 31.0	5.46	9.79	79.3
Total.....	3.14	3.25	4.02	23.7	3.46	3.98	15.0
CBI total.....	1.66	3.72	1.82	- 51.1	1.25	2.42	93.6
EC total.....	15.51	6.98	17.12	145.3	13.76	12.04	- 12.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, January-March 1991-93 and annual 1991-92

Source	January-March--			Percentage change, Jan.-Mar. 1993 from Jan.-Mar. 1992	1991	1992	Percentage change, 1992 from 1991
	1991	1992	1993				
(In thousands of pairs)							
China.....	599	837	1,058	26.4	2,924	3,736	27.8
Canada.....	193	217	209	- 3.7	1,124	1,287	14.5
Republic of Korea.....	117	76	50	- 34.2	2,244	1,540	- 31.4
Germany.....	1	5	37	640.0	22	57	159.1
Taiwan.....	98	56	76	35.7	475	343	- 27.8
Malaysia.....	24	20	12	- 40.0	72	62	- 13.9
Colombia.....	14	8	26	225.0	53	57	7.5
Israel.....	10	8	22	175.0	33	57	72.7
Italy.....	19	4	1	- 75.0	65	28	- 56.9
United Kingdom.....	5	5	3	- 40.0	41	14	- 65.9
Netherlands.....	2	0	3	0.0	13	12	- 7.7
Venezuela.....	6	14	15	7.1	21	42	100.0
France.....	0	1	1	0.0	7	8	14.3
Thailand.....	19	7	2	- 71.4	159	100	- 37.1
Finland.....	0	0	0	0.0	1	3	200.0
Japan.....	1	0	0	0.0	10	4	- 60.0
Turkey.....	1	1	2	100.0	2	5	150.0
Indonesia.....	0	0	0	0.0	1	0	-100.0
Mexico.....	1	13	0	-100.0	124	133	7.3
Brazil.....	47	0	0	0.0	90	10	- 88.9
All Other.....	78	43	0	-100.0	509	231	- 54.6
Total.....	1,244	1,321	1,527	15.6	8,001	7,738	- 3.3
CBI total.....	0	0	0	0.0	81	33	- 59.3
EC total.....	29	17	47	176.5	150	120	- 20.0
(In thousands of dollars)							
China.....	2,850	3,307	4,027	21.8	12,503	15,245	21.9
Canada.....	1,738	1,882	1,981	5.3	9,280	10,890	17.3
Republic of Korea.....	830	621	582	- 6.3	19,535	13,521	- 30.8
Germany.....	15	59	183	210.2	236	478	102.5
Taiwan.....	245	290	181	- 37.6	1,607	1,057	- 34.2
Malaysia.....	228	215	173	- 19.5	687	768	11.8
Colombia.....	66	40	118	195.0	242	284	17.4
Israel.....	93	76	94	23.7	305	483	58.4
Italy.....	769	122	71	- 41.8	2,230	520	- 76.7
United Kingdom.....	99	147	58	- 60.5	622	338	- 46.0
Netherlands.....	55	0	50	0.0	262	239	- 8.8
Venezuela.....	15	40	45	12.5	46	121	163.0
France.....	13	22	23	4.5	99	207	109.1
Thailand.....	100	62	21	- 66.1	1,053	729	- 30.8
Finland.....	16	2	11	450.0	40	113	182.5
Japan.....	7	6	10	66.7	48	57	18.8
Turkey.....	8	6	10	66.7	19	30	57.9
Indonesia.....	0	0	3	0.0	13	0	-100.0
Mexico.....	4	45	2	- 95.6	435	535	23.0
Brazil.....	119	0	1	0.0	193	14	- 92.7
All Other.....	293	169	0	-100.0	2,051	1,116	- 45.6
Total.....	7,571	7,122	7,653	7.5	51,520	46,755	- 9.2
CBI total.....	0	0	0	0.0	127	51	- 59.8
EC total.....	959	353	386	9.3	3,462	1,788	- 48.4
(per pair)							
China.....	4.75	3.95	3.80	- 3.8	4.27	4.08	- 4.4
Canada.....	9.00	8.67	9.47	9.2	8.25	8.46	2.5
Republic of Korea.....	7.09	8.17	11.64	42.5	8.70	8.77	0.8
Germany.....	15.00	11.80	4.94	- 58.1	10.72	8.38	- 21.8
Taiwan.....	2.50	5.17	2.38	- 54.0	3.38	3.08	- 8.9
Malaysia.....	9.50	10.75	14.41	34.0	9.54	12.38	29.8
Colombia.....	4.71	5.00	4.53	- 9.4	4.56	4.98	9.2
Israel.....	9.30	9.50	4.27	- 55.1	9.24	8.47	- 8.3
Italy.....	40.47	30.50	71.00	132.8	34.30	18.57	- 45.9
United Kingdom.....	19.80	29.40	19.33	- 34.3	15.26	24.14	58.2
Netherlands.....	27.50	.00	16.66	0.0	20.15	19.91	- 1.2
Venezuela.....	2.50	2.85	3.00	5.3	2.19	2.88	31.5
France.....	.00	22.00	23.00	4.5	14.14	25.87	83.0
Thailand.....	5.26	8.85	10.50	18.6	6.62	7.29	10.1
Finland.....	.00	.00	.00	0.0	40.00	37.66	- 5.9
Japan.....	7.00	.00	.00	0.0	4.80	14.25	196.9
Turkey.....	8.00	6.00	5.00	- 16.7	9.50	6.00	- 36.8
Indonesia.....	.00	.00	.00	0.0	13.00	.00	-100.0
Mexico.....	4.00	3.46	.00	-100.0	3.50	4.02	14.9
Brazil.....	2.53	.00	.00	0.0	2.14	1.40	- 34.6
All Other.....	3.75	3.93	.00	-100.0	4.02	4.83	20.1
Total.....	6.08	5.39	5.01	- 7.1	6.43	6.04	- 6.1
CBI total.....	.00	.00	.00	0.0	1.56	1.54	- 1.3
EC total.....	33.06	20.76	8.21	- 60.5	23.08	14.90	- 35.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-March 1991-93 and annual 1991-92

Market	January-March--			Percentage change, Jan.-Mar. 1993 from Jan.-Mar. 1992	1992	Percentage change, 1992 from 1991
	1991	1992	1993			
(In thousands of pairs)						
Canada.....	710	626	461	- 26.4	2,003	1,833
Japan.....	432	535	371	- 30.7	1,675	1,432
France.....	238	174	316	81.6	792	934
Mexico.....	626	661	1,058	60.1	2,558	2,879
Russia.....	0	130	389	199.2	0	1,908
Italy.....	139	159	153	- 3.8	708	1,034
United Kingdom....	288	326	185	- 43.3	1,624	1,454
Germany.....	249	265	143	- 46.0	914	942
Panama.....	56	78	175	124.4	184	431
Hong Kong.....	71	87	82	- 5.7	298	406
Belgium.....	53	29	43	48.3	169	339
Netherlands.....	138	69	59	- 14.5	394	217
Argentina.....	75	574	85	- 85.2	419	1,273
Venezuela.....	21	51	90	76.5	425	321
Singapore.....	19	10	39	290.0	91	89
Saudi Arabia.....	20	37	38	2.7	257	176
Switzerland.....	93	84	33	- 60.7	290	237
United Arab Emirat	12	21	28	33.3	91	133
Australia.....	30	28	41	46.4	95	126
Spain.....	154	304	25	- 91.8	573	543
All Other.....	1,049	1,046	934	- 10.7	4,540	4,682
Total.....	4,484	5,305	4,760	- 10.3	18,108	21,401
(In thousands of dollars)						
Canada.....	12,775	12,751	12,855	0.8	42,686	45,695
Japan.....	9,751	10,790	9,955	- 7.7	44,432	38,687
France.....	5,738	4,896	6,088	24.3	19,951	24,508
Mexico.....	2,455	4,004	5,381	34.4	14,603	19,678
Russia.....	0	1,784	3,825	114.4	0	17,199
Italy.....	3,229	4,188	3,548	- 15.3	17,982	23,274
United Kingdom....	4,638	5,693	3,499	- 38.5	26,687	24,764
Germany.....	3,674	4,179	2,600	- 37.8	13,750	14,791
Panama.....	414	1,060	2,086	96.8	2,691	6,264
Hong Kong.....	1,214	1,531	1,636	6.9	6,643	7,752
Belgium.....	1,777	1,027	1,406	36.9	4,700	7,268
Netherlands.....	2,828	1,631	1,319	- 19.1	7,978	4,972
Argentina.....	455	2,492	995	60.1	3,911	8,235
Venezuela.....	550	1,133	926	18.3	8,543	6,824
Singapore.....	633	370	883	138.6	2,384	2,357
Saudi Arabia.....	449	1,543	877	43.2	5,563	5,676
Switzerland.....	1,645	1,852	844	- 54.4	6,950	5,268
United Arab Emirat	284	482	824	71.0	2,121	3,219
Australia.....	508	618	803	29.9	2,273	3,286
Spain.....	2,807	3,930	790	- 79.9	11,400	9,850
All Other.....	14,308	12,721	12,631	- 0.7	60,390	62,336
Total.....	70,142	78,683	73,780	- 6.2	305,647	341,915
(per pair)						
Canada.....	17.99	20.36	27.88	36.9	21.31	24.92
Japan.....	22.57	20.16	26.83	33.1	26.52	27.01
France.....	24.10	28.13	19.26	- 31.5	25.19	26.23
Mexico.....	3.92	6.05	5.08	- 16.0	5.70	6.83
Russia.....	.00	13.72	9.83	- 28.4	.00	9.01
Italy.....	23.23	26.33	23.18	- 12.0	25.39	22.50
United Kingdom....	16.10	17.46	18.91	8.3	16.43	17.03
Germany.....	14.75	15.76	18.18	15.4	15.04	15.70
Panama.....	7.39	13.58	11.92	- 12.2	14.62	14.53
Hong Kong.....	17.09	17.59	19.95	13.4	22.29	19.09
Belgium.....	33.52	35.41	32.69	- 7.7	27.81	21.43
Netherlands.....	20.49	23.63	22.35	- 5.4	20.24	22.91
Argentina.....	6.06	4.34	11.70	169.6	9.33	6.46
Venezuela.....	26.19	22.21	10.28	- 53.7	20.10	21.25
Singapore.....	33.31	37.00	22.64	- 38.8	26.19	26.48
Saudi Arabia.....	22.45	41.70	23.07	- 44.7	21.64	32.25
Switzerland.....	17.68	22.04	25.57	16.0	23.96	22.22
United Arab Emirat	23.66	22.95	29.42	28.2	23.30	24.20
Australia.....	16.93	22.07	19.58	- 11.3	23.92	26.07
Spain.....	18.22	12.92	31.60	144.6	19.89	18.13
All Other.....	13.63	12.16	13.52	11.2	13.30	13.31
Total.....	15.64	14.83	15.50	4.5	16.87	15.97

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.



