

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
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of 1930



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Washington, DC 20436

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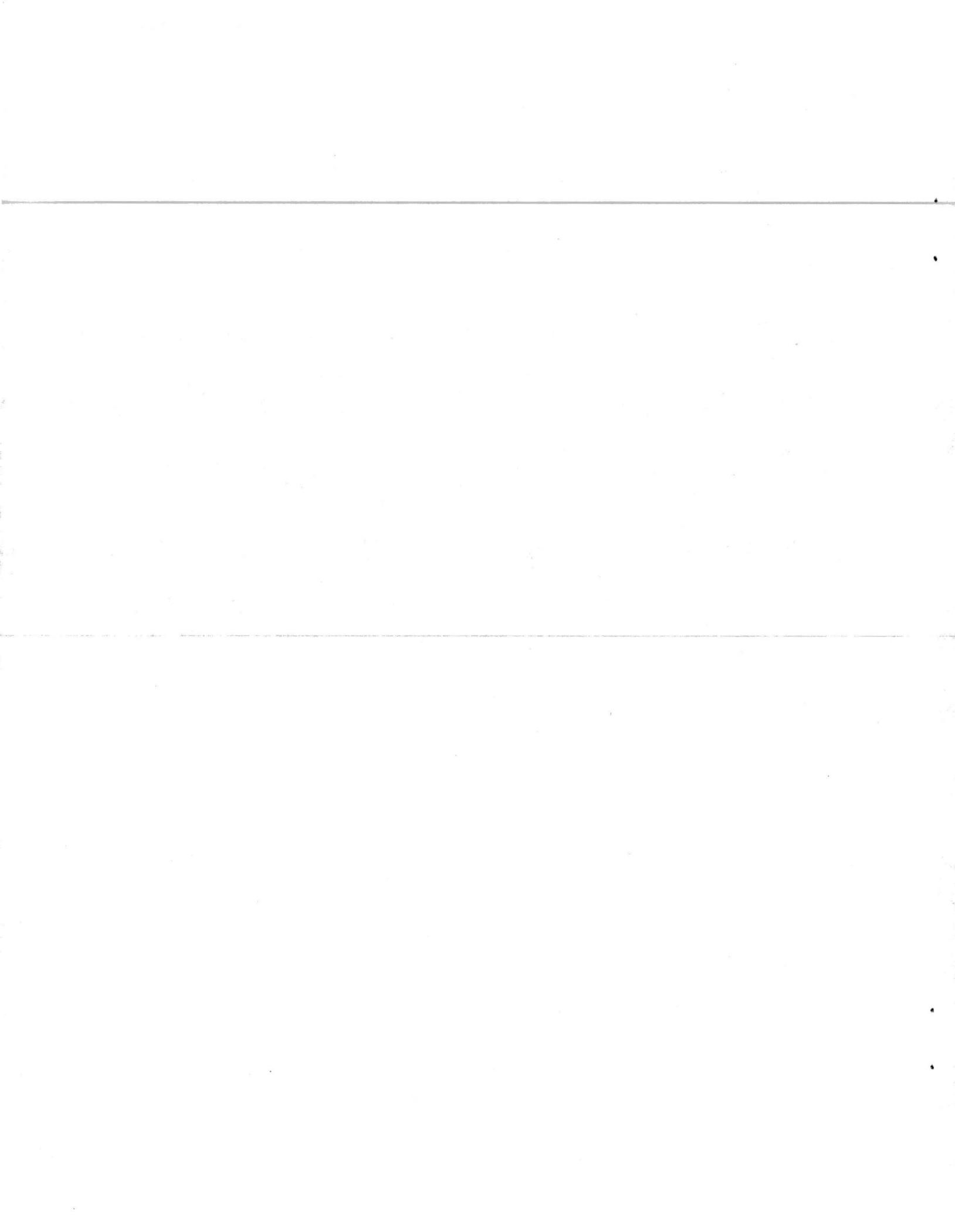
HIGHLIGHTS

U.S. production.-- Although the volume of nonrubber footwear production has remained fairly steady at around 42 million pairs per quarter over the last four quarters, production of 41.8 million pairs in the first quarter of 1992 represents a 12 percent decrease from the first quarter of 1991. The value of producers' shipments declined even further -- by 35 percent -- from the first quarter in 1991, to \$713.5 million. The U.S. industry's share of consumption continued to fall as well, to a new low of 12 percent by quantity and 24 percent by value. Employment also continued its decline, falling by 5 percent to 64,500 employees. The unemployment rate in the quarter, at 11.7 percent, was lower than it was in the same period last year (13.9 percent), but was up from 7.7 percent in the last quarter of 1991.

U.S. imports.--Nonrubber footwear imports continued to increase in the first quarter of 1992, up 12 percent over the same period in 1991, to 261.5 million pairs valued at \$2.04 billion.

Imports from China continued to rise, up 34 percent by volume and 47 percent by value, bringing its share of total U.S. imports from 40 percent in the first quarter of 1991 to 48 percent in the first quarter of 1992. Brazil and Taiwan were the second and third leading volume suppliers, accounting for 12 percent and 11 percent of total imports, respectively. Imports from Taiwan and Korea continued to drop (by 27 and 28 percent, respectively) but those from Brazil grew 19 percent by volume.

Imports from Indonesia were up 78 percent by volume in the first quarter of 1992. Indonesia is emerging as a major world footwear supplier, as Korean and other firms continue to invest there, stimulated by increasing wages in other parts of Asia and by uncertainty over the continuation of China's most favored nation trade status with the United States. Although Indonesia's share in the first quarter of 1992 amounted to only 7.4 percent of total U.S. imports, this share was nearly equal to the share provided by the entire European Community and represented a sharp increase over the 3.1 percent share Indonesia accounted for in the first quarter of 1990.



C O N T E N T S

	<u>Page</u>
Highlights.....	i

Statistical tables

1. Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, by specified periods.....	1
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, by specified periods.....	2
3. Nonrubber footwear: U.S. imports for consumption, by principal sources, by specified periods.....	3
4. Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, by specified periods.....	4
5. Fabric-upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, by specified periods...	5
6. Protective footwear: U.S. imports for consumption, by principal sources, by specified periods.....	6
7. Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, by specified periods.....	7

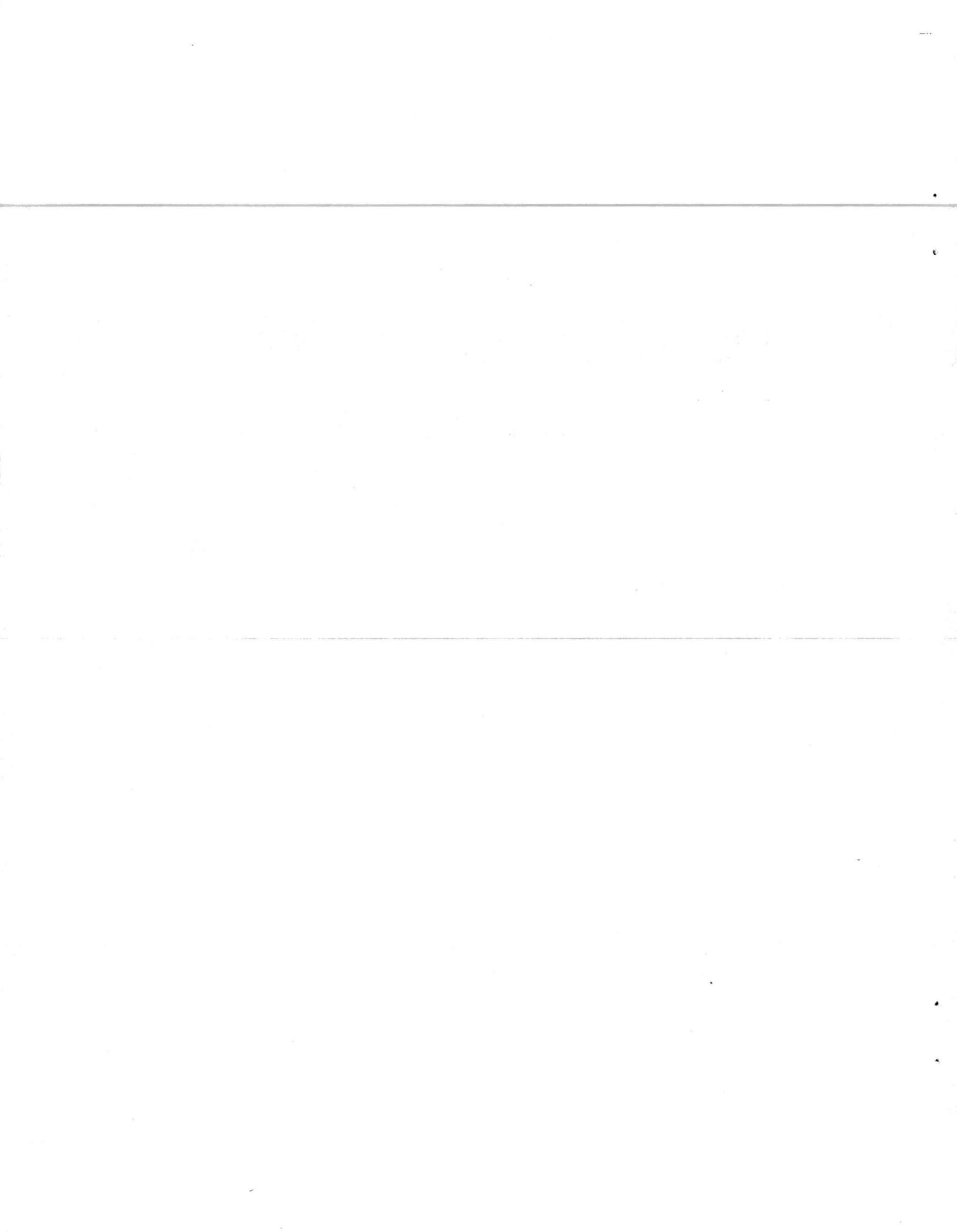


Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1987-91 and by quarters, 1991-92

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments ^{1/}	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity									
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1
1988	235.1	903.1	15.6	1,122.6	80	2	-4	6	-3
1989	221.9	860.4	14.4	1,067.9	81	-6	-5	-8	-5
1990	198.3	897.5	15.2	1,080.6	83	-12	4	5	1
1991	172.2	937.2	18.1	1,091.3	86	-15	4	16	1
1991:									
1st quarter	47.6	233.8	4.5	276.9	84	-10	1	10	-1
2nd quarter	41.8	211.9	4.8	248.9	85	-18	-4	33	-7
3rd quarter	41.9	257.7	4.6	295.0	87	-14	9	31	4
4th quarter	40.9	233.8	4.2	270.5	86	-10	13	5	9
1992: [*]									
1st quarter	41.8	261.5	5.3	298.0	88	-12	12	18	8
Value									
1987	3,639.2	6,862.5	165.2	10,336.5	66	2	10	29	7
1988	3,634.1	7,555.4	217.2	10,972.3	69	0	9	24	6
1989	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-21	0
1990	3,737.8	8,408.5	254.5	11,891.8	71	0	12	30	7
1991	3,521.1	8,311.9	305.6	11,527.4	72	-6	-1	17	-3
1991:									
1st quarter	953.3	1,934.2	70.1	2,817.4	69	13	1	14	5
2nd quarter	776.2	1,914.9	77.3	2,613.8	73	-8	-6	22	-7
3rd quarter	919.3	2,395.8	81.6	3,233.5	74	-7	0	31	-3
4th quarter	875.4	2,067.0	76.6	2,865.8	72	-17	0	13	-7
1992: [*]									
1st quarter	713.5	2,044.1	78.7	2,678.9	76	-25	6	12	-5

1/ "Quantity" represents U.S. production; "value" represents shipments of domestically manufactured footwear.

*Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 2.—Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price index for footwear of leather and nonleather, 1987-91 and by quarters, 1991-92

Period	Employment		Percentage change from year-earlier period			Producer Price Index (1982=100)	Consumer Price Index (1982-1984=100)
	Total employment	Production workers	Total employment	Production workers	Unemployment rate*		
-----Thousands-----						---Percent---	
1987	84.0	72.3	-5	-3	13.3	109.4	105.1
1988	82.6	70.4	-2	-3	10.4	115.1	109.9
1989	77.6	66.2	-6	-6	9.9	120.8	114.4
1990	73.9	62.7	-5	-5	8.0	125.6	117.4
1991	67.1	56.4	-9	-10	12.4	128.6	120.9
1991:							
1st quarter	68.0	57.3	-10	-11	13.9	127.1	118.8
2nd quarter	67.1	56.6	-11	-12	17.8	128.6	121.3
3rd quarter	67.2	56.3	-9	-9	10.1	129.3	120.6
4th quarter	66.0	55.4	-7	-8	7.7	129.4	122.9
1992:**							
1st quarter	64.5	54.1	-5	-6	11.4	130.5	122.9

*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

**Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, January-March 1990-92 and annual 1990-91

Source	January-March--			Percentage change, Jan.-			1991 from Jan. - Mar. 1991	Percentage change, 1991 from 1990
				Mar. 1992	1990	1991		
	1990	1991	1992					
(In thousands of pairs)								
China	53,045	93,557	125,327	34.0	267,397	424,542		58.8
Republic of Korea	36,424	27,072	19,826	- 26.8	163,047	113,671	- 30.3	
Brazil	32,997	25,451	30,304	19.1	103,277	93,601	- 9.4	
Italy	16,831	12,604	13,134	4.2	45,698	33,115	- 27.5	
Taiwan	54,504	38,003	27,459	- 27.7	169,111	117,886	- 30.3	
Indonesia	7,299	10,800	19,250	78.2	33,125	51,014	54.0	
Thailand	8,218	6,927	6,876	- 0.7	28,194	24,522	- 13.0	
Spain	5,961	4,674	4,408	- 5.7	20,905	17,500	- 16.3	
Hong Kong	3,939	3,280	3,691	12.5	13,970	12,653	- 9.4	
Mexico	2,801	1,675	1,485	- 11.3	8,194	6,436	- 21.5	
India	1,517	1,324	1,720	29.9	3,949	4,091	3.6	
Portugal	662	916	843	- 8.0	3,360	3,070	- 8.6	
Germany	239	382	565	47.9	1,105	1,869	69.1	
United Kingdom	398	284	405	42.6	1,405	1,331	- 5.3	
Philippines	2,391	1,344	1,571	16.9	9,245	8,411	- 9.0	
Yugoslavia	957	959	604	- 37.0	5,590	4,519	- 19.2	
France	142	230	255	10.9	876	870	- 0.7	
Colombia	916	1,308	1,062	- 18.8	3,018	3,869	28.2	
Switzerland	174	85	116	36.5	756	428	- 43.4	
Hungary	157	204	137	- 32.8	821	578	- 29.6	
All Other	2,595	2,700	2,426	- 10.1	14,481	13,170	- 9.1	
Total	232,156	233,790	261,473	11.8	897,532	937,156	4.4	
CBI total	733	673	809	20.2	2,115	2,464	16.5	
EC total	24,331	19,136	19,652	2.7	73,624	57,987	- 21.2	

(In thousands of dollars)								
China	219,877	437,787	642,638	46.8	1,278,513	2,257,037		76.5
Republic of Korea	472,622	412,711	293,776	- 28.8	2,226,084	1,627,009	- 26.9	
Brazil	262,079	219,817	258,226	17.5	1,005,995	952,873	- 5.3	
Italy	245,435	225,844	207,476	- 8.1	959,588	774,780	- 19.3	
Taiwan	363,517	257,367	201,576	- 21.7	1,345,463	999,088	- 25.7	
Indonesia	49,015	78,401	138,365	76.5	237,515	398,628	67.8	
Thailand	61,537	63,155	67,886	7.5	249,130	247,863	0.5	
Spain	84,119	76,093	67,005	- 11.9	356,814	308,510	- 13.5	
Hong Kong	23,608	23,459	24,631	5.0	98,704	93,744	- 5.0	
Mexico	19,016	17,836	19,553	9.6	77,819	78,564	0.7	
India	12,965	12,942	19,540	51.0	41,124	53,915	31.1	
Portugal	11,000	16,088	14,791	- 8.1	57,705	58,613	1.6	
Germany	5,298	9,260	12,327	33.1	25,412	39,343	54.8	
United Kingdom	9,535	7,906	11,967	51.4	40,628	37,749	- 7.1	
Philippines	7,655	4,425	9,742	120.2	27,482	31,975	16.3	
Yugoslavia	12,464	15,350	8,865	- 42.2	86,075	75,647	- 12.1	
France	6,850	9,139	8,101	- 11.4	45,212	43,806	- 3.1	
Colombia	4,991	7,069	5,877	- 16.9	22,764	30,120	32.3	
Switzerland	6,239	5,079	5,611	10.5	32,566	21,468	- 34.1	
Hungary	3,535	5,639	3,753	- 33.4	20,983	16,808	- 19.9	
All Other	25,805	28,831	22,352	- 22.5	172,884	164,562	- 4.8	
Total	1,907,172	1,934,207	2,044,067	5.7	8,408,472	8,311,911	- 1.1	
CBI total	5,771	5,431	3,779	- 30.4	19,553	18,421	- 5.8	
EC total	364,092	345,499	322,500	- 6.7	1,491,407	1,269,184	- 14.9	

(per pair)

China	4.14	4.67	5.12	9.6	4.78	5.31	11.1
Republic of Korea	12.97	15.24	14.81	- 2.8	13.65	14.31	4.8
Brazil	7.94	8.63	8.52	- 1.3	9.74	10.18	4.5
Italy	14.58	17.91	15.79	- 11.8	20.99	23.39	11.4
Taiwan	6.66	6.77	7.34	8.4	7.95	8.47	6.5
Indonesia	6.71	7.25	7.18	- 1.0	7.17	7.81	8.9
Thailand	7.48	9.11	9.87	8.3	8.83	10.10	14.4
Spain	14.15	16.28	15.20	- 6.6	17.06	17.62	3.3
Hong Kong	5.99	7.15	6.67	- 6.7	7.06	7.40	4.8
Mexico	6.78	10.64	13.16	23.7	9.49	12.17	28.2
India	8.54	9.77	11.36	16.3	10.41	13.17	26.5
Portugal	16.61	17.56	17.54	- 0.1	17.17	19.09	11.2
Germany	22.16	24.24	21.81	- 10.0	22.99	21.05	- 8.4
United Kingdom	23.95	27.83	29.54	6.1	28.91	28.36	- 1.9
Philippines	3.20	3.29	6.20	88.4	2.97	3.80	27.9
Yugoslavia	13.02	16.00	14.67	- 8.3	15.39	16.73	8.7
France	48.23	39.73	31.76	- 20.1	51.61	50.35	- 2.4
Colombia	5.44	5.40	5.53	2.4	7.54	7.78	3.2
Switzerland	35.85	59.75	48.37	- 19.0	43.07	50.15	16.4
Hungary	22.51	27.64	27.39	- 0.9	25.55	29.07	13.8
All Other	9.94	10.67	9.21	- 13.7	11.93	12.49	4.7
Total	8.21	8.27	7.81	- 5.6	9.36	8.86	- 5.3
CBI total	7.87	8.06	4.67	- 42.1	9.24	7.47	- 19.2
EC total	14.96	18.05	16.41	- 9.1	20.25	21.88	8.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1987–91 and by quarters, 1991–92

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
Fabric-upper footwear with rubber or plastic soles									
1987	71.0	119.5	0.8	189.7	63	18	17	-25	18
1988	76.7	157.7	0.9	233.5	68	7	24	11	19
1989	76.8	190.1	10.0	256.9	74	0	17	91	9
1990	78.9	199.2	8.7	269.4	74	3	5	-15	5
1991	87.0	213.4	9.7	290.7	73	9	7	10	7
1991:									
1st quarter	20.5	62.2	2.6	80.1	78	-8	-13	-10	-12
2nd quarter	23.2	56.4	3.0	76.6	74	5	-3	58	-2
3rd quarter	20.0	43.3	1.9	61.4	71	27	33	0	32
4th quarter	23.3	51.6	2.3	72.6	71	23	40	15	35
1992*									
1st quarter	25.9	85.5	2.8	108.6	79	26	37	8	36
Protective footwear									
1987	11.1	9.6	0.8	19.9	48	-10	-11	38	-13
1988	13.8	8.9	0.7	22.0	40	20	-8	-14	10
1989	14.1	8.2	0.6	21.7	38	2	-9	-17	-1
1990	15.5	8.7	0.8	23.4	37	9	6	25	7
1991	15.5	8.0	0.9	22.6	35	0	-9	11	-4
1991:									
1st quarter	3.8	1.2	0.3	4.7	26	0	-33	50	-13
2nd quarter	4.0	1.9	0.3	5.6	34	5	-7	50	-1
3rd quarter	3.4	2.8	0.1	6.1	46	0	4	-50	3
4th quarter	4.3	2.1	0.2	6.2	34	-4	-5	0	-5
1992:*									
1st quarter	4.6	1.3	0.2	5.7	23	21	8	-33	21

*Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, January-March 1990-92 and annual 1990-91

Source	January-March--			Percentage change, Jan.-			Percentage change, 1991 from 1990
	1990	1991	1992	Mar. 1992	1990	1991	
	(In thousands of pairs)			from Jan. -	Mar. 1991	from 1990	
Republic of Korea.....	10,911	7,806	9,957	27.6	34,106	29,686	- 13.0
China.....	43,311	41,353	58,313	41.0	115,502	132,001	14.3
Taiwan.....	6,679	3,837	3,126	- 18.5	17,305	12,784	- 26.1
Indonesia.....	344	834	2,134	155.9	691	4,381	534.0
Thailand.....	1,692	1,991	3,056	53.5	5,995	7,661	27.8
Mexico.....	5,343	4,017	4,993	24.3	17,306	17,518	1.2
Hong Kong.....	1,403	1,583	2,516	58.9	4,066	5,873	44.4
Dominican Republic.....	12	9	244	611.1	188	566	201.1
Italy.....	82	33	54	63.6	166	124	- 25.3
Philippines.....	311	187	220	17.6	998	857	- 14.1
Israel.....	55	202	167	- 17.3	249	539	116.5
Malaysia.....	143	62	156	151.6	430	136	- 68.4
France.....	28	17	25	47.1	73	60	- 17.8
Spain.....	377	9	37	311.1	714	98	- 86.3
Germany.....	4	5	205	0.0	19	21	10.5
Brazil.....	37	4	167	75.0	53	355	569.8
Japan.....	68	79	44	- 44.3	188	178	- 5.3
Portugal.....	2	0	14	0.0	9	12	33.3
Yugoslavia.....	7	5	3	- 40.0	26	18	- 30.8
Austria.....	0	0	2	0.0	3	4	33.3
All Other.....	577	128	67	- 47.7	1,143	514	- 55.0
Total.....	71,397	62,173	85,508	37.5	199,261	213,394	7.1
CBI total.....	93	9	244	611.1	273	571	109.2
EC total.....	501	70	337	381.4	1,018	331	- 67.5
(In thousands of dollars)							
Republic of Korea.....	86,037	77,204	109,033	41.2	290,143	312,708	7.8
China.....	58,258	63,485	102,507	61.5	156,775	212,848	35.8
Taiwan.....	39,718	30,541	28,421	- 6.9	122,112	111,708	- 8.5
Indonesia.....	749	2,553	10,744	320.8	1,928	15,542	706.1
Thailand.....	5,139	7,379	10,117	37.1	19,718	29,394	49.1
Mexico.....	10,397	6,929	7,717	11.4	35,010	32,953	- 5.9
Hong Kong.....	2,237	2,288	3,253	42.2	7,740	7,907	2.2
Dominican Republic.....	16	15	909	960.0	173	699	304.0
Italy.....	1,404	439	885	101.6	2,764	2,046	- 26.0
Philippines.....	783	692	870	25.7	2,713	3,070	13.2
Israel.....	254	724	793	9.5	1,080	2,632	143.7
Malaysia.....	479	296	668	125.7	1,345	604	- 55.1
France.....	293	440	602	36.8	1,239	1,208	- 2.5
Spain.....	1,648	120	380	216.7	3,284	634	- 80.7
Germany.....	65	56	330	489.3	338	412	21.9
Brazil.....	182	24	275	45.8	254	695	173.6
Japan.....	240	1,523	151	- 90.1	1,778	2,256	26.9
Portugal.....	16	0	133	0.0	92	90	- 2.2
Yugoslavia.....	58	158	120	- 24.1	171	422	146.8
Austria.....	0	29	111	282.8	141	165	17.0
All Other.....	1,510	429	351	- 18.2	3,315	2,324	- 29.9
Total.....	209,491	195,335	278,379	42.5	652,124	740,325	13.5
CBI total.....	139	15	910	966.7	307	719	134.2
EC total.....	3,464	1,086	2,354	116.8	7,976	4,557	- 42.9
(per pair)							
Republic of Korea.....	7.88	9.89	10.95	10.7	8.50	10.53	23.9
China.....	1.34	1.53	1.75	14.4	1.35	1.61	19.3
Taiwan.....	5.94	7.95	9.09	14.3	7.05	8.73	23.8
Indonesia.....	2.17	3.06	5.03	64.4	2.79	3.54	26.9
Thailand.....	3.03	3.70	3.31	- 10.5	3.28	3.83	16.8
Mexico.....	1.96	1.72	1.54	- 10.5	2.02	1.88	- 6.9
Hong Kong.....	1.59	1.44	1.29	- 10.4	1.90	1.34	- 29.5
Dominican Republic.....	1.33	1.66	3.72	124.1	.92	1.23	33.7
Italy.....	17.12	13.30	16.38	23.2	16.65	16.50	- 0.9
Philippines.....	2.51	3.70	3.95	6.8	2.71	3.58	32.1
Israel.....	4.61	3.58	4.74	32.4	4.33	4.88	12.7
Malaysia.....	3.34	4.77	4.28	- 10.3	3.12	4.44	42.3
France.....	10.46	25.88	24.08	- 7.0	16.97	20.13	18.6
Spain.....	4.37	13.33	10.27	- 23.0	4.59	6.46	40.7
Germany.....	16.25	11.20	1.60	- 85.7	17.78	19.61	10.3
Brazil.....	4.91	6.00	1.64	- 72.7	4.79	1.95	- 59.3
Japan.....	3.52	19.27	3.43	- 82.2	9.45	12.67	34.1
Portugal.....	8.00	.00	9.50	0.0	10.22	7.50	- 26.6
Yugoslavia.....	8.28	31.60	40.00	26.6	6.57	23.44	256.8
Austria.....	.00	.00	55.50	0.0	47.00	41.25	- 12.2
All Other.....	2.61	3.35	5.23	56.1	2.90	4.52	55.9
Total.....	2.93	3.14	3.25	3.5	3.27	3.46	5.8
CBI total.....	1.49	1.66	3.72	124.1	1.12	1.25	11.6
EC total.....	6.91	15.51	6.98	- 55.0	7.85	15.76	75.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, January-March 1990-92 and annual 1990-91

Source	January-March--			Percentage change, Jan.-		1991	Percentage change, 1991 from 1990
	1990	1991	1992	Mar. 1992	1990		
				from Jan. -	Mar. 1991		
(In thousands of pairs)							
China.....	529	599	837	39.7	2,212	2,924	32.2
Canada.....	323	193	217	12.4	1,047	1,124	7.4
Republic of Korea.....	420	117	76	-35.0	2,865	2,244	-21.7
Taiwan.....	217	98	56	-42.9	984	475	-51.7
Malaysia.....	65	24	20	-16.7	169	72	-57.4
United Kingdom.....	4	5	5	0.0	35	41	17.1
Italy.....	4	19	4	-78.9	110	65	-40.9
Czechoslovakia.....	0	0	26	0.0	0	247	0.0
Israel.....	5	10	8	-20.0	67	33	-50.7
Thailand.....	12	19	7	-63.2	205	159	-22.4
Germany.....	8	1	5	400.0	32	22	-31.3
Mexico.....	0	1	13	200.0	80	124	55.0
Venezuela.....	7	6	14	133.3	40	21	-47.5
Colombia.....	9	14	8	-42.9	36	53	-47.2
Poland.....	0	6	6	0.0	6	51	750.0
France.....	3	0	1	0.0	6	7	16.7
Hong Kong.....	23	1	7	600.0	126	48	-61.9
Sri Lanka.....	0	2	3	50.0	10	9	-10.0
Japan.....	2	1	0	-100.0	17	10	-41.2
Turkey.....	0	1	1	0.0	0	2	0.0
All Other.....	155	118	0	-100.0	680	260	-61.8
Total.....	1,792	1,244	1,321	6.2	8,734	8,001	-8.4
CBI total.....	0	0	0	0.0	127	81	-36.2
EC total.....	24	29	17	-41.4	203	150	-26.1
(In thousands of dollars)							
China.....	2,529	2,850	3,307	16.0	9,667	12,503	29.3
Canada.....	2,251	1,738	1,882	8.3	8,279	9,280	12.1
Republic of Korea.....	1,708	830	621	-25.2	22,359	19,535	-12.6
Taiwan.....	353	245	290	18.4	2,466	1,607	-34.8
Malaysia.....	558	228	215	-5.7	1,638	687	-58.1
United Kingdom.....	63	99	147	48.5	511	626	22.5
Italy.....	42	769	122	-84.1	1,506	2,230	48.1
Czechoslovakia.....	0	0	108	0.0	0	1,102	0.0
Israel.....	26	93	76	-18.3	411	305	-25.8
Thailand.....	64	100	62	-38.0	1,291	1,053	-18.4
Germany.....	90	15	59	293.3	437	236	-46.0
Mexico.....	0	4	45	25.0	231	435	88.3
Venezuela.....	11	15	40	166.7	82	46	-43.9
Colombia.....	46	66	40	-39.4	175	242	38.3
Poland.....	0	24	25	4.2	24	245	920.8
France.....	62	13	22	69.2	125	99	-20.8
Hong Kong.....	121	6	17	183.3	506	167	-67.0
Sri Lanka.....	0	11	16	45.5	64	51	-20.3
Japan.....	18	7	6	-14.3	95	48	-49.5
Turkey.....	0	8	6	-25.0	0	19	0.0
All Other.....	589	441	4	-99.1	2,408	995	-58.7
Total.....	8,539	7,571	7,122	-5.9	52,284	51,520	-1.5
CBI total.....	0	0	0	0.0	201	127	-36.8
EC total.....	325	959	353	-63.2	2,852	3,462	21.4
(per pair)							
China.....	4.78	4.75	3.95	-16.8	4.37	4.27	-2.3
Canada.....	6.96	9.00	8.67	-3.7	7.90	8.25	4.4
Republic of Korea.....	4.06	7.09	8.17	15.2	7.80	8.70	11.5
Taiwan.....	1.62	2.50	5.17	106.8	2.50	3.38	35.2
Malaysia.....	8.58	9.50	10.75	13.2	9.69	9.54	-1.5
United Kingdom.....	15.75	19.80	29.40	48.5	14.60	15.26	4.5
Italy.....	10.50	40.47	30.50	-24.6	13.69	34.30	150.5
Czechoslovakia.....	.00	.00	4.15	0.0	.00	4.46	0.0
Israel.....	5.20	9.30	9.50	2.2	6.13	9.24	50.7
Thailand.....	5.33	5.26	8.85	68.3	6.29	6.62	5.2
Germany.....	11.25	15.00	11.80	-21.3	13.65	10.72	-21.5
Mexico.....	.00	4.00	3.46	-13.5	2.88	3.50	21.5
Venezuela.....	1.57	2.50	2.85	14.0	2.05	2.19	6.8
Colombia.....	5.11	4.71	5.00	6.2	4.86	4.56	-6.2
Poland.....	.00	4.00	4.16	4.0	4.00	4.80	20.0
France.....	20.66	.00	22.00	0.0	20.83	14.14	-32.1
Hong Kong.....	5.26	6.00	2.42	-59.7	4.01	3.47	-13.5
Sri Lanka.....	.00	5.50	5.33	-3.1	6.40	5.66	-11.6
Japan.....	9.00	7.00	.00	-100.0	5.58	4.80	-14.0
Turkey.....	.00	8.00	6.00	-25.0	.00	9.50	0.0
All Other.....	3.80	3.73	.00	-100.0	3.54	3.82	7.9
Total.....	4.76	6.08	5.39	-11.3	5.98	6.43	7.5
CBI total.....	.00	.00	.00	0.0	1.58	1.56	-1.3
EC total.....	13.54	33.06	20.76	-37.2	14.04	23.08	64.4

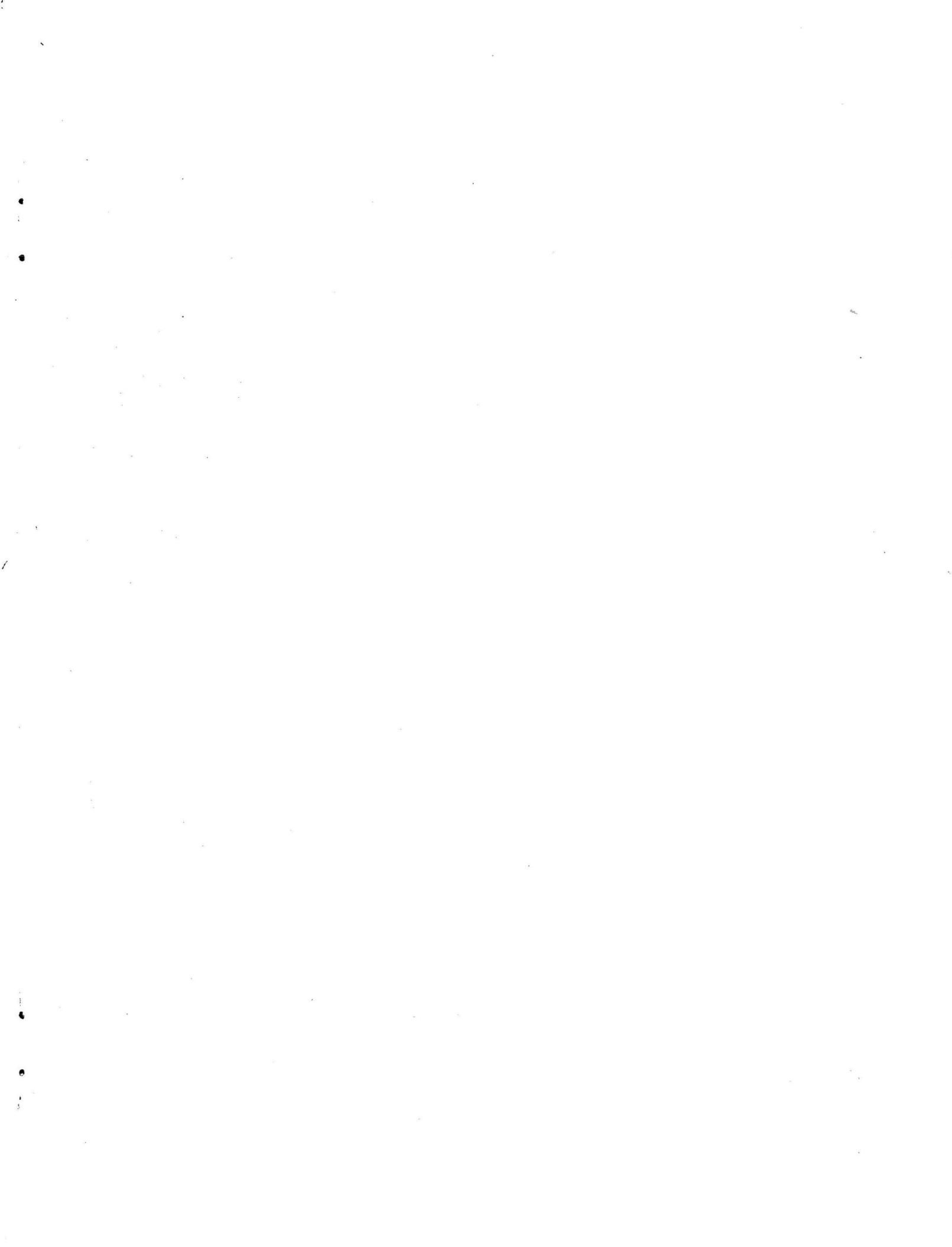
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-March 1990-92 and annual 1990-91

Market	January-March--			Percentage change, Jan.-Mar. 1992 from Jan.-Mar. 1991			Percentage change, 1991 from 1990
	1990	1991	1992	1990	1991	1992	
	(In thousands of pairs)						
Canada.....	512	711	626	- 12.0	2,001	2,003	0.1
Japan.....	402	432	535	23.8	1,695	1,675	- 1.2
United Kingdom.....	113	288	327	13.5	674	1,624	140.9
France.....	214	239	174	- 27.2	748	792	5.9
Italy.....	237	140	160	14.3	741	708	- 4.5
Germany.....	195	249	265	6.4	748	915	22.3
Mexico.....	668	627	662	5.6	1,888	2,558	35.5
Spain.....	82	154	305	98.1	484	574	18.6
Argentina.....	0	76	574	655.3	44	420	854.5
Switzerland.....	108	93	84	- 9.7	411	290	- 29.4
Netherlands.....	339	138	69	- 50.0	508	394	- 22.4
Saudi Arabia.....	77	21	38	81.0	229	257	12.2
Hong Kong.....	98	71	87	22.5	279	299	7.2
Venezuela.....	19	22	52	136.4	223	425	90.6
Panama.....	72	56	78	39.3	204	185	- 9.3
Belgium.....	21	54	30	- 44.4	198	169	- 14.6
Sweden.....	133	40	30	- 25.0	305	102	- 66.6
Bahamas.....	56	48	58	20.8	263	219	- 16.7
USSR.....	10	87	76	- 12.6	74	538	627.0
All Other.....	755	937	945	0.9	3,457	3,959	14.5
Total.....	4,111	4,484	5,306	18.3	15,174	18,109	19.3
(In thousands of dollars)							
Canada.....	11,068	12,776	12,752	- 0.2	41,727	42,686	2.3
Japan.....	7,508	9,752	10,791	10.7	33,338	44,433	33.3
United Kingdom.....	2,616	4,638	5,693	22.7	13,322	26,688	100.3
France.....	5,685	5,738	4,897	- 14.7	21,271	19,952	- 6.2
Italy.....	5,632	3,230	4,188	29.7	16,983	17,983	5.9
Germany.....	2,695	3,674	4,179	13.7	12,030	13,750	14.3
Mexico.....	3,800	2,455	4,004	63.1	12,903	14,604	13.2
Spain.....	1,354	2,807	3,930	40.0	9,126	11,400	24.9
Argentina.....	0	456	2,493	446.7	303	3,911	190.8
Switzerland.....	2,170	1,646	1,852	12.5	8,799	6,950	- 21.0
Netherlands.....	1,603	2,829	1,631	- 42.3	4,998	7,979	59.6
Saudi Arabia.....	846	449	1,543	243.7	4,099	5,563	35.7
Hong Kong.....	935	1,214	1,531	26.1	5,308	6,643	25.2
Venezuela.....	314	550	1,133	106.0	3,470	8,543	146.2
Panama.....	589	415	1,060	155.4	2,783	2,691	- 3.3
Belgium.....	804	1,777	1,027	- 42.2	4,514	4,701	4.1
Sweden.....	1,687	821	773	- 5.8	4,839	2,675	- 44.7
Bahamas.....	680	606	717	18.3	3,105	3,024	- 2.6
USSR.....	453	1,605	640	- 60.1	1,827	8,570	369.1
All Other.....	11,028	12,704	12,062	- 5.1	49,742	52,902	6.4
Total.....	61,467	70,142	78,683	12.2	254,486	305,648	20.1
(per pair)							
Canada.....	21.62	17.97	20.37	13.4	20.85	21.31	2.2
Japan.....	18.68	22.57	20.17	- 10.6	19.67	26.53	34.9
United Kingdom.....	23.15	16.10	17.41	8.1	19.77	16.43	- 16.9
France.....	26.57	24.01	28.14	17.2	28.44	25.19	- 11.4
Italy.....	23.76	23.07	26.18	13.5	22.92	25.40	10.8
Germany.....	13.82	14.76	15.77	6.8	16.08	15.03	- 6.5
Mexico.....	5.69	3.92	6.05	54.3	6.83	5.71	- 16.4
Spain.....	16.51	18.23	12.89	- 29.3	18.86	19.86	5.3
Argentina.....	.00	6.00	4.34	- 27.7	6.89	9.31	35.1
Switzerland.....	20.09	17.70	22.05	24.6	21.41	23.97	12.0
Netherlands.....	4.73	20.50	23.64	15.3	9.84	20.25	105.8
Saudi Arabia.....	10.99	21.38	40.61	89.9	17.90	21.65	20.9
Hong Kong.....	9.54	17.10	17.60	2.9	19.03	22.22	16.8
Venezuela.....	16.53	25.00	21.79	- 12.8	15.56	20.10	29.2
Panama.....	8.18	7.41	13.59	83.4	13.64	14.55	6.7
Belgium.....	38.29	32.91	34.23	4.0	22.80	27.82	22.0
Sweden.....	12.68	20.53	25.77	25.5	15.87	26.23	65.3
Bahamas.....	12.14	12.63	12.36	- 2.1	11.81	13.81	16.9
USSR.....	45.30	18.45	8.42	- 54.4	24.69	15.93	- 35.5
All Other.....	14.61	13.56	12.76	- 5.9	14.39	13.36	- 7.2
Total.....	14.95	15.64	14.83	- 5.2	16.77	16.88	0.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.





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