NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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HIGHLIGHTS

U.S. production.—U.S. production of nonrubber footwear in the second quarter of 1991 declined by 24 percent from the corresponding period of 1990, to just under 39 million pairs. The decrease was the sharpest quarterly drop in many years, bringing the total decline in production for the first half of 1991 to 17 percent. The value of U.S. producers' shipments of nonrubber footwear also declined in the second quarter, by 5 percent, although the total value rose in the first half, by 4 percent, to almost $1.8 billion. U.S. producers, whose share of the domestic nonrubber footwear market shrunk to a low of 14 percent in the second quarter, further reduced the size of their workforce. Total employment fell by roughly 11 percent in the first half, to an average of about 67,000 persons, the lowest level in many years.

U.S. imports.—Nonrubber footwear imports also declined in the second quarter of 1991. They fell by 4 percent from the corresponding period of 1990 to 212 million pairs, valued at $1.9 billion. The decrease marked the first quarter-to-quarter yearly decline in imports since the third quarter of 1989, although the growth in imports had diminished steadily in recent quarters. Imports' share of the domestic nonrubber footwear market reached a new quarterly record of 86 percent in the second quarter.

Import developments so far this year continued to reflect trade patterns prevailing during much of the past 3 years. Nonrubber footwear imports from China, now the largest supplier by far, continued to expand significantly, whereas those from Taiwan and Korea, the traditional major sources, declined further. Imports from China rose by 44 percent in the second quarter, although this increase represented a slowdown in the growth of its shipments. For the first half of 1991, imports from China were up by 59 percent, to 180 million pairs, valued at $881 million. Imports from Taiwan and Korea in the first half declined by almost 30 percent each, to 68 million pairs, valued at $506 million, and to 57 million pairs, valued at $846 million, respectively.

Although Taiwan and Korea remain among the world's largest footwear exporters, their competitive position has eroded in recent years because of rising production costs and relatively strong currencies. As a result, shoe production has been moving out of Taiwan and Korea and into China and, more recently, Indonesia. Indonesia was the only other top 10 supplier to expand its nonrubber footwear shipments to the U.S. market this year. Its shipments rose by 48 percent during the first half of 1991, to 21 million pairs, valued at $158 million, enabling Indonesia to move ahead of Italy as the fifth largest volume supplier.

Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1986-90 and, by quarters, 1990-91

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period: Production/ shipments	Imports	Exports	Apparent consumption
	Quantity								
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1
1988	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990	198.3	897.5	15.2	1,080.6	83	-11	4	6	1
1990:									
1st quarter	53.0	232.2	4.1	281.1	83	-12	6	5	4
2nd quarter	51.0	221.3	3.6	268.7	82	-11	7	0	6
3rd quarter	49.0	236.8	3.5	282.3	84	-10	4	-3	0
4th quarter	45.3	207.2	4.0	248.5	83	-9	0	25	-4
1991:									
1st quarter*	47.6	233.8	4.5	276.9	84	-10	1	10	-1
2nd quarter*	38.7	211.9	4.8	245.8	86	-24	-4	33	-9
	Value								
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4
1987	3,639.2	6,862.5	165.2	10,336.5	66	2	11	41	7
1988	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	6
1989	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990	3,737.8	8,408.5	254.5	11,891.8	71	0	13	42	8
1990:									
1st quarter	840.7	1,907.2	61.5	2,686.4	71	-5	17	53	9
2nd quarter	848.1	2,033.0	63.3	2,817.8	72	3	14	41	10
3rd quarter	990.9	2,391.5	62.1	3,320.3	72	-2	12	30	7
4th quarter	1,058.1	2,076.7	67.7	3,067.1	68	3	10	46	7
1991:									
1st quarter*	953.3	1,934.2	70.1	2,817.4	69	13	1	14	5
2nd quarter*	809.1	1,914.9	77.3	2,646.7	72	-5	-6	22	-6

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, January-June 1989-91, April-June 1989-91, and annual 1989-90

Source	January-June-- 1989	1990	1991	Percentage change, Jan.-June 1991 from Jan.-June 1990	April-June-- 1989	1990	1991	Percentage change, Apr.-June 1991 from Apr.-June 1990	1989	1990	Percentage change, 1990 from 1989
				(In thousands of pairs)							
Republic of Korea...	78,582	80,329	56,613	- 29.5	45,034	43,905	29,540	- 32.7	172,811	163,047	- 5.7
Taiwan.....	141,800	96,634	68,251	- 29.4	64,478	42,130	30,248	- 28.2	262,130	169,111	- 35.5
China.....	61,185	113,214	179,903	58.9	30,255	60,168	86,346	43.5	143,548	267,397	86.3
Brazil.....	61,212	59,237	48,607	- 17.9	28,089	26,239	23,155	- 11.8	112,833	103,277	- 8.5
Italy.....	24,773	29,601	20,432	- 31.0	10,448	12,770	7,828	- 38.7	41,747	45,698	9.5
Spain.....	11,500	11,207	9,268	- 17.3	5,341	5,265	4,593	- 12.8	22,616	20,905	- 7.6
Thailand.....	9,596	15,107	13,215	- 12.5	5,163	6,888	6,288	- 8.7	20,623	28,194	36.7
Indonesia.....	4,061	14,308	21,165	47.9	2,190	7,009	10,365	47.9	12,059	33,125	174.7
Hong Kong.....	8,078	6,950	6,125	- 11.9	3,720	3,010	2,845	- 5.5	16,815	13,970	- 16.9
Yugoslavia.....	2,135	2,206	1,845	- 16.4	1,127	1,249	885	- 29.1	5,431	5,590	2.9
Mexico.....	4,269	5,249	3,380	- 35.6	2,164	2,448	1,705	- 30.4	9,270	8,194	- 11.6
Portugal.....	1,111	1,492	1,664	11.5	608	829	747	- 9.9	2,600	3,360	29.2
France.....	584	389	392	0.8	228	247	162	- 34.4	1,262	876	- 30.6
India.....	1,951	2,454	2,231	- 9.1	678	937	906	- 3.3	3,108	3,949	27.1
United Kingdom.....	542	702	602	- 14.2	238	304	318	4.6	1,163	1,405	20.8
Switzerland.....	408	329	168	- 48.9	245	154	82	- 46.8	803	756	- 5.9
Canada.....	935	400	169	- 57.8	498	261	122	- 53.3	2,255	1,285	- 43.0
Philippines.....	3,886	5,478	2,940	- 46.3	1,186	3,086	1,596	- 48.3	8,644	9,245	7.0
Germany.....	647	504	751	49.0	316	265	368	38.9	1,401	1,105	- 21.1
Colombia.....	1,406	1,928	2,356	22.2	619	1,012	1,048	3.6	2,416	3,018	24.9
All Other.....	7,338	5,777	5,582	- 3.4	4,510	3,163	2,724	- 13.9	16,875	14,016	- 16.9
Total.....	426,008	453,506	445,669	- 1.7	207,143	221,349	211,879	- 4.3	860,421	897,532	4.3
CBI total.....	1,517	1,119	1,206	7.8	1,024	385	532	38.2	3,325	2,115	- 36.4
EC total.....	39,436	44,074	33,190	- 24.7	17,342	19,743	14,054	- 28.8	71,276	73,624	3.3
				(In thousands of dollars)							
Republic of Korea...	871,549	1,050,158	845,912	- 19.4	494,506	577,536	433,201	- 25.0	1,946,374	2,226,084	14.4
Taiwan.....	902,406	688,179	505,937	- 26.5	442,207	324,661	248,570	- 23.4	1,825,251	1,345,463	- 26.3
China.....	202,002	487,745	881,136	80.7	110,265	267,867	443,349	65.5	562,709	1,278,513	127.2
Brazil.....	488,509	515,434	454,514	- 11.8	244,880	253,354	234,697	- 7.4	1,003,602	1,005,995	0.2
Italy.....	384,992	486,555	396,811	- 18.4	191,974	241,120	170,967	- 29.1	797,670	959,588	20.3
Spain.....	163,999	175,555	159,823	- 9.0	83,769	91,436	83,729	- 8.4	334,883	356,814	6.5
Thailand.....	65,464	120,008	127,401	6.2	38,892	58,471	64,245	9.9	161,333	249,130	54.4
Indonesia.....	26,182	97,889	157,849	61.3	14,291	48,873	79,448	62.6	81,069	237,515	193.0
Hong Kong.....	51,890	45,257	44,039	- 2.7	24,459	21,648	20,579	- 4.9	110,541	98,704	- 10.7
Yugoslavia.....	24,211	29,593	30,001	1.4	13,952	17,129	14,650	- 14.5	70,486	86,075	22.1
Mexico.....	35,332	37,912	37,976	0.2	19,369	18,895	20,140	6.6	76,702	77,819	1.5
Portugal.....	18,154	24,980	30,403	21.7	10,259	13,980	14,315	2.4	43,442	57,705	32.8
France.....	16,587	16,673	15,393	- 7.7	8,548	9,822	6,254	- 36.3	51,686	45,212	- 12.5
India.....	16,711	20,993	24,678	17.6	7,546	8,027	11,736	46.2	33,422	41,124	23.0
United Kingdom.....	13,156	18,713	16,436	- 12.2	6,281	9,178	8,529	- 7.1	29,728	40,628	36.7
Switzerland.....	15,106	14,140	8,915	- 37.0	6,755	7,901	3,835	- 51.5	32,466	32,566	0.3
Canada.....	11,200	7,788	4,391	- 43.6	6,493	5,392	3,137	- 41.8	34,106	29,999	- 12.0
Philippines.....	13,897	16,246	8,482	- 47.8	6,235	8,590	4,057	- 52.8	35,128	27,482	- 21.8
Germany.....	12,424	11,358	17,182	51.3	5,930	6,059	7,922	30.7	27,961	25,412	- 9.1
Colombia.....	7,484	12,167	14,495	19.1	3,456	7,176	7,425	3.5	16,686	22,764	36.4
All Other.....	60,790	62,854	67,313	7.1	37,518	35,909	34,097	- 5.0	163,198	163,868	0.4
Total.....	3,402,054	3,940,208	3,849,099	- 2.3	1,777,596	2,033,035	1,914,891	- 5.8	7,438,453	8,408,472	13.0
CBI total.....	12,257	9,967	10,606	6.4	8,940	4,196	5,174	23.3	27,587	19,553	- 29.1
EC total.....	613,543	737,000	638,136	- 13.4	308,963	372,908	292,637	- 21.5	1,294,430	1,491,407	15.2
				(per pair)							
Republic of Korea...	11.09	13.07	14.94	14.3	10.98	13.15	14.66	11.5	11.26	13.65	21.2
Taiwan.....	6.36	7.12	7.41	4.1	6.85	7.70	8.21	6.6	6.96	7.95	14.2
China.....	3.30	4.30	4.89	13.7	3.64	4.45	5.13	15.3	3.92	4.78	21.9
Brazil.....	7.98	8.70	9.35	7.5	8.71	9.65	10.13	5.0	8.89	9.74	9.6
Italy.....	15.54	16.43	19.42	18.2	18.37	18.88	21.84	15.7	19.10	20.99	9.9
Spain.....	14.26	15.66	17.24	10.1	15.68	17.36	18.22	5.0	14.80	17.06	15.3
Thailand.....	6.82	7.94	9.64	21.4	7.53	8.48	10.21	20.4	7.82	8.83	12.9
Indonesia.....	6.44	6.84	7.45	8.9	6.52	6.97	7.66	9.9	6.72	7.17	6.7
Hong Kong.....	6.42	6.51	7.19	10.4	6.57	7.19	7.23	0.6	6.57	7.06	7.5
Yugoslavia.....	11.34	13.41	16.26	21.3	12.37	13.71	16.55	20.7	12.97	15.39	18.7
Mexico.....	8.27	7.22	11.23	55.5	8.95	7.71	11.81	53.2	8.27	9.49	14.8
Portugal.....	16.34	16.74	18.27	9.1	16.87	16.86	19.16	13.6	16.70	17.17	2.8
France.....	28.40	42.86	39.26	- 8.4	37.49	39.76	38.60	- 2.9	40.95	51.61	26.0
India.....	8.56	8.55	11.06	29.4	11.12	8.56	12.95	51.3	10.75	10.41	- 3.2
United Kingdom.....	24.27	26.65	27.30	2.4	26.39	30.19	26.82	- 11.2	25.56	28.91	13.1
Switzerland.....	37.02	42.97	53.06	23.5	27.57	51.30	46.76	- 8.8	40.43	43.07	6.5
Canada.....	11.97	19.47	25.98	33.4	13.03	20.65	25.71	24.5	15.12	23.34	54.4
Philippines.....	3.57	2.96	2.88	- 2.7	5.25	2.78	2.54	- 8.6	4.06	2.97	- 26.8
Germany.....	19.20	22.53	22.87	1.5	18.76	22.86	21.52	- 5.9	19.95	22.99	15.2
Colombia.....	5.32	6.31	6.15	- 2.5	5.58	7.09	7.08	- 0.1	6.90	7.54	9.3
All Other.....	8.28	10.88	12.05	10.8	8.31	11.35	12.51	10.2	9.67	11.69	20.9
Total.....	7.98	8.68	8.63	- 0.6	8.58	9.18	9.03	- 1.6	8.64	9.36	8.3
CBI total.....	8.07	8.90	8.79	- 1.2	8.73	10.89	9.72	- 10.7	8.29	9.24	11.5
EC total.....	15.55	16.72	19.22	15.0	17.81	18.88	20.82	10.3	18.16	20.25	11.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1986-90 and, by quarters, 1990-91

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier peri Production	Imports	Exports	Appar consum
	Fabric-upper footwear with rubber or plastic soles								
1986	57.9	99.1	1.0	156.0	64	5	17	25	
1987	71.0	119.5	0.8	189.7	63	23	21	-20	
1988	76.7	157.7	0.9	233.5	68	8	32	12	
1989	76.8	190.1	10.0	256.9	74	0	21	1011	
1990	79.0	199.2	8.7	269.5	74	3	5	-13	
1990:									
1st quarter	22.2	71.4	2.9	90.7	79	14	22	12	
2nd quarter	22.0	58.4	1.9	78.5	74	11	14	-30	
3rd quarter	15.8	32.5	1.9	46.4	70	-11	-14	-24	
4th quarter	18.9	36.9	2.0	53.8	69	-5	-14	-9	
1991:									
1st quarter*	20.5	62.2	2.6	80.1	78	-8	-13	-10	
2nd quarter*	23.3	56.4	3.0	76.7	74	6	-3	58	
	Protective footwear								
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	
1988	13.8	8.9	0.7	22.0	40	24	-7	-13	
1989	14.1	8.2	0.6	21.7	38	2	-8	-14	
1990	15.4	8.7	0.8	23.3	37	9	6	33	
1990:									
1st quarter	3.8	1.8	0.2	5.4	33	15	64	100	
2nd quarter	3.8	2.0	0.2	5.6	36	27	20	100	
3rd quarter	3.4	2.7	0.2	5.9	46	0	-18	-33	
4th quarter	4.5	2.2	0.2	6.5	34	5	5	0	
1991:									
1st quarter*	3.8	1.2	0.3	4.7	26	0	-33	50	
2nd quarter*	4.0	1.9	0.3	5.6	34	5	-7	50	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, January-June 1989-91, April-June 1989-91, and annual 1989-90

Source	January-June-- 1989	1990	1991	Percentage change, Jan.-June 1991 from Jan.-June 1990	April-June-- 1989	1990	1991	Percentage change, Apr.-June 1991 from Apr.-June 1990	1989	1990	Percentage change, 1990 from 1989
				(In thousands of pairs)							
Republic of Korea	18,658	19,760	15,171	- 23.2	8,490	8,849	7,365	- 16.8	33,840	34,106	0.8
China	55,030	80,226	76,877	- 4.2	26,525	36,915	35,523	- 3.8	95,251	115,502	21.3
Taiwan	12,929	11,256	7,212	- 35.9	5,263	4,576	3,374	- 26.3	20,618	17,305	- 16.1
Mexico	12,866	9,163	8,150	- 11.1	6,062	3,820	4,132	8.2	23,883	17,306	- 27.5
Thailand	2,617	3,607	3,850	6.7	1,355	1,914	1,858	- 2.9	3,835	5,995	56.3
Hong Kong	4,575	2,415	3,519	45.7	2,333	1,012	1,935	91.2	7,730	4,066	- 47.4
Spain	728	554	32	- 94.2	322	177	23	- 87.0	1,073	714	- 33.5
Italy	166	115	70	- 39.1	56	32	36	12.5	256	166	- 35.2
Philippines	307	620	447	- 27.9	36	309	260	- 15.9	518	998	92.7
Indonesia	211	523	2,014	285.1	14	179	1,179	558.7	315	691	119.4
Sri Lanka	370	492	125	- 74.6	157	209	41	- 80.4	529	572	8.1
Japan	84	111	137	23.4	26	43	58	34.9	120	188	56.7
Malaysia	256	320	77	- 75.9	133	176	14	- 92.0	346	430	24.3
France	135	43	36	- 16.3	48	14	18	28.6	196	73	- 62.8
Israel	45	134	342	155.2	24	79	140	77.2	164	249	51.8
Germany	85	13	16	23.1	7	8	10	25.0	109	19	- 82.6
Canada	28	3	43	333.3	3	1	32	100.0	57	32	- 43.9
Brazil	135	47	151	221.3	48	10	146	360.0	175	53	- 69.7
Venezuela	0	191	2	- 99.0	0	80	2	- 97.5	124	204	64.5
United Kingdom	36	6	11	83.3	12	0	7	0.0	73	33	- 54.8
All Other	351	231	240	3.9	147	33	194	487.9	852	530	- 37.8
Total	109,622	129,842	118,531	- 8.7	51,073	58,445	56,358	- 3.6	190,076	199,241	4.8
CBI total	219	96	165	71.9	83	3	156	100.0	627	273	- 56.5
EC total	1,171	737	172	- 76.7	453	236	101	- 57.2	1,731	1,018	- 41.2
				(In thousands of dollars)							
Republic of Korea	104,436	159,500	153,775	- 3.6	46,862	73,463	76,571	4.2	199,411	290,143	45.5
China	71,652	105,700	119,695	13.2	32,994	47,441	56,209	18.5	123,088	156,775	27.4
Taiwan	53,353	73,690	59,149	- 19.7	22,483	33,972	28,607	- 15.8	102,081	122,112	19.6
Mexico	21,621	17,350	14,193	- 18.2	9,996	6,953	7,263	4.5	40,686	35,010	- 14.0
Thailand	6,937	10,937	14,912	36.3	3,467	5,798	7,533	29.9	10,417	19,718	89.3
Hong Kong	6,172	4,472	4,486	0.3	3,280	2,234	2,197	- 1.7	11,080	7,740	- 30.1
Spain	2,645	2,461	296	- 88.0	1,123	813	175	- 78.5	3,962	3,284	- 17.1
Italy	2,028	1,784	987	- 44.7	660	379	547	44.3	3,809	2,764	- 27.4
Philippines	962	1,638	1,592	- 2.8	201	854	899	5.3	1,696	2,713	60.0
Indonesia	531	1,125	6,017	434.8	72	376	3,463	821.0	849	1,928	127.1
Sri Lanka	1,136	1,517	395	- 74.0	496	653	132	- 79.8	1,612	1,786	10.8
Japan	499	704	2,026	187.8	194	464	502	8.2	685	1,778	159.6
Malaysia	788	1,015	352	- 65.3	366	536	56	- 89.6	1,053	1,345	27.7
France	2,564	563	833	48.0	1,229	269	392	45.7	3,486	1,239	- 64.5
Israel	139	542	1,393	157.0	86	288	669	132.3	481	1,080	124.5
Germany	1,516	229	256	11.8	140	163	199	22.1	1,924	338	- 82.4
Canada	121	49	328	569.4	38	24	239	895.8	288	283	- 1.7
Brazil	568	230	243	5.7	287	47	219	366.0	765	254	- 66.8
Venezuela	1	209	8	- 96.2	0	94	8	- 91.5	126	246	95.2
United Kingdom	381	54	108	100.0	149	22	80	263.6	537	241	- 55.1
All Other	1,175	815	691	- 15.2	660	249	438	75.9	2,380	1,336	- 43.9
Total	279,234	384,594	381,745	- 0.7	124,794	175,102	186,410	6.5	510,425	652,124	27.8
CBI total	505	148	108	- 27.0	204	9	92	922.2	1,424	307	- 78.4
EC total	9,268	5,146	2,521	- 51.0	3,329	1,682	1,435	- 14.7	13,866	7,976	- 42.5
				(per pair)							
Republic of Korea	5.59	8.07	10.13	25.5	5.51	8.30	10.39	25.2	5.89	8.50	44.3
China	1.30	1.31	1.55	18.3	1.24	1.28	1.58	23.4	1.29	1.35	4.7
Taiwan	4.12	6.54	8.20	25.4	4.27	7.42	8.47	14.2	4.95	7.05	42.4
Mexico	1.68	1.89	1.74	- 7.9	1.64	1.82	1.75	- 3.8	1.70	2.02	18.8
Thailand	2.65	3.03	3.87	27.7	2.55	3.02	4.05	34.1	2.71	3.28	21.0
Hong Kong	1.34	1.85	1.27	- 31.4	1.40	2.20	1.13	- 48.6	1.43	1.90	32.9
Spain	3.63	4.44	9.25	108.3	3.48	4.59	7.60	65.6	3.69	4.59	24.4
Italy	12.21	15.51	14.10	- 9.1	11.78	11.84	15.19	28.3	14.87	16.65	12.0
Philippines	3.13	2.64	3.56	34.8	5.58	2.76	3.45	25.0	3.27	2.71	- 17.1
Indonesia	2.51	2.15	2.98	38.6	5.14	2.10	2.93	39.5	2.69	2.79	3.7
Sri Lanka	3.07	3.08	3.16	2.6	3.15	3.12	3.21	2.9	3.04	3.12	2.6
Japan	5.94	6.34	14.78	133.1	7.46	10.79	8.65	- 19.8	5.70	9.45	65.8
Malaysia	3.07	3.17	4.57	44.2	2.75	3.04	4.00	31.6	3.04	3.12	2.6
France	18.99	13.09	23.13	76.7	25.60	19.21	21.77	13.3	17.78	16.97	- 4.6
Israel	3.08	4.04	4.07	0.7	3.58	3.64	4.77	31.0	2.93	4.33	47.8
Germany	17.83	17.61	16.00	- 9.1	20.00	20.37	19.90	- 2.3	17.65	17.78	0.7
Canada	4.32	16.33	7.62	- 53.3	12.66	24.00	7.46	- 68.9	5.05	8.84	75.0
Brazil	4.20	4.89	1.60	- 67.3	5.97	4.70	1.50	- 68.1	4.37	4.79	9.6
Venezuela	.00	1.09	4.00	267.0	.00	1.17	4.00	241.9	1.01	1.20	18.8
United Kingdom	10.58	9.00	9.81	9.0	12.41	.00	11.42	0.0	7.35	7.30	- 0.7
All Other	3.34	3.52	2.87	- 18.5	4.48	7.54	2.25	- 70.2	2.79	2.52	- 9.7
Total	2.54	2.96	3.22	8.8	2.44	2.99	3.30	10.4	2.68	3.27	22.0
CBI total	2.30	1.54	.65	- 57.8	2.45	3.00	.58	- 80.7	2.27	1.12	- 50.7
EC total	7.91	6.98	14.65	109.9	7.34	7.12	14.20	99.4	8.01	7.83	- 2.2

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, January-June 1989-91, April-June 1989-91, and annual 1989-90

Source	January-June-- 1989	1990	1991	Percentage change, Jan.-June 1991 from Jan.-June 1990	April-June-- 1989	1990	1991	Percentage change, Apr.-June 1991 from Apr.-June 1990	1989	1990	Percentage change, 1990 from 1989
				(In thousands of pairs)							
Republic of Korea	872	1,078	896	- 16.9	587	657	779	18.6	2,524	2,865	13.5
China	595	1,119	1,167	4.3	292	590	567	- 3.9	1,452	2,212	52.3
Canada	198	575	392	- 31.8	112	252	199	- 21.0	828	1,047	26.4
Taiwan	608	500	246	- 50.8	376	283	147	- 48.1	1,484	984	- 33.7
Yugoslavia	133	212	55	- 74.1	76	80	0	-100.0	527	427	- 19.0
Malaysia	44	78	39	- 50.0	20	13	14	7.7	119	169	42.0
Italy	23	6	44	633.3	7	1	24	300.0	96	110	14.6
Thailand	16	21	41	95.2	1	9	22	144.4	92	205	122.8
United Kingdom	13	22	19	- 13.6	3	17	13	- 23.5	64	35	- 45.3
Hong Kong	95	56	7	- 87.5	49	32	5	- 84.4	166	126	- 24.1
Germany	19	21	7	- 66.7	12	13	6	- 53.8	28	32	14.3
Israel	14	27	21	- 22.2	14	21	11	- 47.6	38	67	76.3
Netherlands	10	4	6	50.0	6	0	3	0.0	11	18	63.6
Mexico	23	10	38	280.0	15	10	37	270.0	178	80	- 55.1
El Salvador	55	7	25	257.1	55	7	25	257.1	196	124	- 36.7
Colombia	22	21	30	42.9	7	11	16	45.5	44	36	- 18.2
Brazil	11	24	58	141.7	0	4	11	175.0	91	94	3.3
France	9	3	0	-100.0	0	0	0	0.0	22	6	- 72.7
Japan	4	14	1	- 92.9	0	11	0	-100.0	9	17	88.9
Venezuela	13	21	14	- 33.3	6	14	7	- 50.0	27	40	48.1
All Other	9	11	51	363.6	7	11	28	154.5	150	31	- 79.3
Total	2,795	3,839	3,167	- 17.5	1,658	2,047	1,923	- 6.1	8,156	8,734	7.1
CBI total	55	7	25	257.1	55	7	25	257.1	326	127	- 61.0
EC total	76	57	78	36.8	30	33	48	45.5	226	203	- 10.2
				(In thousands of dollars)							
Republic of Korea	6,690	7,120	7,333	3.0	4,290	5,412	6,503	20.2	18,708	22,359	19.5
China	2,566	4,767	5,216	9.4	1,219	2,237	2,365	5.7	6,244	9,667	54.8
Canada	1,427	4,153	3,453	- 16.9	836	1,902	1,714	- 9.9	6,680	8,279	23.9
Taiwan	3,674	706	571	- 19.1	2,218	353	326	- 7.6	6,539	2,466	- 62.3
Yugoslavia	427	774	208	- 73.1	277	293	0	-100.0	1,732	1,638	- 5.4
Malaysia	388	684	366	- 46.5	165	125	137	9.6	1,001	1,638	63.6
Italy	203	55	1,550	718.2	120	12	781	408.3	1,223	1,506	23.1
Thailand	57	131	304	132.1	8	67	204	204.5	497	1,291	159.8
United Kingdom	244	316	320	1.3	52	252	220	- 12.7	533	511	- 4.1
Hong Kong	353	324	30	- 90.7	141	202	24	- 88.1	587	506	- 13.8
Germany	159	331	76	- 77.0	102	241	60	- 75.1	234	437	86.8
Israel	118	196	187	- 4.6	118	169	93	- 45.0	350	411	17.4
Netherlands	192	66	123	86.4	113	0	67	0.0	204	262	28.4
Mexico	99	28	135	382.1	48	28	130	364.3	601	231	- 61.6
El Salvador	78	15	39	160.0	78	15	39	160.0	277	192	- 30.7
Colombia	106	108	144	33.3	35	61	78	27.9	212	175	- 17.5
Brazil	25	51	131	156.9	0	8	12	50.0	154	168	9.1
France	88	62	27	- 56.5	11	0	13	0.0	269	125	- 53.5
Japan	26	72	11	- 84.7	9	53	4	- 92.5	51	95	86.3
Venezuela	24	40	26	- 35.0	12	29	11	- 62.1	56	82	46.4
All Other	133	107	325	203.7	112	107	222	107.5	443	235	- 47.0
Total	17,087	20,114	20,584	2.3	9,973	11,575	13,012	12.4	46,603	52,284	12.2
CBI total	78	15	39	160.0	78	15	39	160.0	458	201	- 56.1
EC total	899	836	2,103	151.6	402	510	1,144	124.3	2,484	2,852	14.8
				(per pair)							
Republic of Korea	7.67	6.60	8.18	23.9	7.30	8.23	8.34	1.3	7.41	7.80	5.3
China	4.31	4.26	4.46	4.7	4.17	3.79	4.17	10.0	4.30	4.37	1.6
Canada	7.20	7.22	8.80	21.9	7.46	7.54	8.61	14.2	8.06	7.90	- 2.0
Taiwan	6.04	1.41	2.32	64.5	5.89	1.24	2.21	78.2	4.40	2.50	- 43.2
Yugoslavia	3.21	3.65	3.78	3.6	3.64	3.66	.00	-100.0	3.28	3.83	16.8
Malaysia	8.81	8.76	9.38	7.1	8.25	9.61	9.78	1.8	8.41	9.69	15.2
Italy	8.82	9.16	35.22	284.5	17.14	12.00	32.54	171.2	12.73	13.69	7.5
Thailand	3.56	6.23	7.41	18.9	8.00	7.44	9.27	24.6	5.40	6.29	16.5
United Kingdom	18.76	14.36	16.84	17.3	17.33	14.82	16.92	14.2	8.32	14.60	75.5
Hong Kong	3.71	5.78	4.28	- 26.0	2.87	6.31	4.80	- 23.9	3.53	4.01	13.6
Germany	8.36	15.76	10.85	- 31.2	8.50	18.53	10.00	- 46.0	8.35	13.65	63.5
Israel	8.42	7.25	8.90	22.8	8.42	8.04	8.45	5.1	9.21	6.13	- 33.4
Netherlands	19.20	16.50	20.50	24.2	18.83	.00	22.33	0.0	18.54	14.55	- 21.5
Mexico	4.30	2.80	3.55	26.8	3.20	2.80	3.51	25.4	3.37	2.88	- 14.5
El Salvador	1.41	2.14	1.56	- 27.1	1.41	2.14	1.56	- 27.1	1.41	1.54	9.2
Colombia	4.81	5.14	4.80	- 6.6	5.00	5.54	4.87	- 12.1	4.81	4.86	1.0
Brazil	2.27	2.12	2.25	6.1	.00	2.00	1.09	- 45.5	1.69	1.78	5.3
France	9.77	20.66	.00	-100.0	.00	.00	.00	0.0	12.22	20.83	70.5
Japan	6.50	5.14	11.00	114.0	.00	4.81	.00	-100.0	5.66	5.58	- 1.4
Venezuela	1.84	1.90	1.85	- 2.6	2.00	2.07	1.57	- 24.2	2.07	2.05	- 1.0
All Other	14.77	9.72	6.37	- 34.5	16.00	9.72	7.92	- 18.5	2.95	7.58	156.9
Total	6.11	5.23	6.49	24.1	6.01	5.65	6.76	19.6	5.71	5.98	4.7
CBI total	1.41	2.14	1.56	- 27.1	1.41	2.14	1.56	- 27.1	1.40	1.58	12.9
EC total	11.82	14.66	26.96	83.9	13.40	15.45	23.83	54.2	10.99	14.04	27.8

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-June 1989-91, April-June 1989-91, and annual 1989-90

Market	January-June-- 1989	1990	1991	Percentage change, Jan.-June 1991 from Jan.-June 1990	April-June-- 1989	1990	1991	Percentage change, Apr.-June 1990 from Apr.-June 1990	1989	1990	Percentage change, 1991 from 1990
				(In thousands of pairs)							
Canada	802	960	1,173	22.2	405	448	462	3.1	1,468	2,001	36.3
Japan	1,101	866	829	- 4.3	417	463	397	- 14.3	1,913	1,695	- 11.4
France	386	361	443	22.7	146	146	204	39.7	776	748	- 3.6
Italy	403	467	342	- 26.8	190	230	202	- 12.2	986	741	- 24.8
United Kingdom	193	278	853	206.8	108	165	565	242.4	370	674	82.2
Mexico	1,698	1,085	1,289	18.8	896	417	662	58.8	3,171	1,888	- 40.5
Germany	221	323	528	63.5	56	128	279	118.0	449	748	66.6
Spain	75	216	294	36.1	51	135	139	3.0	149	484	224.8
Switzerland	76	237	166	- 30.0	49	129	73	- 43.4	156	411	163.5
Hong Kong	81	172	144	- 16.3	57	74	73	- 1.4	223	279	25.1
Netherlands	74	373	263	- 29.5	60	35	125	257.1	131	508	287.8
Sweden	48	217	62	- 71.4	27	84	22	- 73.8	111	305	174.8
Belgium	42	88	98	11.4	18	68	44	- 35.3	72	198	175.0
Brazil	63	45	44	- 2.2	19	34	37	8.8	121	288	138.0
Saudi Arabia	63	153	98	- 35.9	48	76	77	1.3	141	229	62.4
Greece	32	48	51	6.3	7	31	26	- 16.1	76	105	38.2
Taiwan	60	150	99	- 34.0	25	37	57	54.1	105	292	178.1
Venezuela	46	39	106	171.8	9	20	84	320.0	158	223	41.1
Bahamas	171	140	84	- 40.0	86	83	37	- 55.4	301	263	- 12.6
Australia	37	60	51	- 15.0	23	36	20	- 44.4	81	100	23.5
All Other	1,861	1,458	2,243	53.8	909	785	1,193	52.0	3,400	2,995	- 11.9
Total	7,534	7,737	9,262	19.7	3,602	3,625	4,778	31.8	14,358	15,174	5.7
				(In thousands of dollars)							
Canada	11,866	21,123	22,314	5.6	6,474	10,055	9,538	- 5.1	24,160	41,727	72.7
Japan	12,742	16,194	19,993	23.5	6,350	8,686	10,241	17.9	29,138	33,338	14.4
France	6,784	9,838	10,819	10.0	3,279	4,153	5,081	22.3	14,989	21,271	41.9
Italy	8,067	10,542	7,267	- 31.1	3,899	4,910	4,037	- 17.8	18,174	16,983	- 6.6
United Kingdom	4,797	6,317	13,132	107.9	2,767	3,701	8,494	129.5	9,259	13,322	43.9
Mexico	7,241	7,052	6,649	- 5.7	3,984	3,252	4,194	29.0	13,187	12,903	- 2.2
Germany	2,741	5,240	7,337	40.0	1,264	2,545	3,663	43.9	5,876	12,030	104.7
Spain	1,461	3,652	5,508	50.8	981	2,298	2,701	17.5	2,777	9,126	228.6
Switzerland	1,942	4,810	3,621	- 24.7	1,322	2,640	1,976	- 25.2	3,945	8,799	123.0
Hong Kong	1,682	2,751	3,454	25.6	1,089	1,815	2,239	23.4	3,685	5,308	44.0
Netherlands	703	2,304	5,331	131.4	473	701	2,502	256.9	1,342	4,998	272.4
Sweden	1,188	2,632	1,250	- 52.5	625	945	429	- 54.6	2,208	4,839	119.2
Belgium	1,153	1,944	2,920	50.2	587	1,140	1,143	0.3	2,276	4,514	98.3
Brazil	285	540	991	83.5	154	304	422	38.8	1,092	4,266	290.7
Saudi Arabia	1,361	2,317	1,982	- 14.5	891	1,471	1,533	4.2	2,636	4,099	55.5
Greece	967	1,720	1,274	- 25.9	385	1,060	719	- 32.2	2,682	3,815	42.2
Taiwan	973	2,320	1,464	- 36.9	457	983	809	- 17.7	1,490	3,779	153.6
Venezuela	372	770	1,966	155.3	68	456	1,416	210.5	862	3,470	302.6
Bahamas	1,835	1,542	1,242	- 19.5	930	862	637	- 26.1	3,596	3,105	- 13.7
Australia	1,091	1,596	863	- 45.9	686	912	355	- 61.1	2,544	3,071	20.7
All Other	16,090	19,525	28,082	43.8	8,371	10,372	15,190	46.5	33,433	39,724	18.8
Total	85,339	124,730	147,462	18.2	45,035	63,263	77,319	22.2	179,351	254,486	41.9
				(per pair)							
Canada	14.80	22.00	19.02	- 13.5	15.99	22.44	20.65	- 8.0	16.46	20.85	26.7
Japan	11.57	18.70	24.12	29.0	15.23	18.76	25.80	37.5	15.23	19.67	29.2
France	17.58	27.25	24.42	- 10.4	22.46	28.45	24.91	- 12.4	19.32	28.44	47.2
Italy	20.02	22.57	21.25	- 5.8	20.52	21.35	19.99	- 6.4	18.43	22.92	24.4
United Kingdom	24.85	22.72	15.40	- 32.2	25.62	22.43	15.03	- 33.0	25.02	19.77	- 21.0
Mexico	4.26	6.50	5.16	- 20.6	4.45	7.80	6.34	- 18.7	4.16	6.83	64.2
Germany	12.40	16.22	13.90	- 14.3	22.57	19.88	13.13	- 34.0	13.09	16.08	22.8
Spain	19.48	16.91	18.73	10.8	19.24	17.02	19.43	14.2	18.64	18.86	1.2
Switzerland	25.55	20.30	21.81	7.4	26.98	20.47	27.07	32.2	25.29	21.41	- 15.3
Hong Kong	20.77	15.99	23.99	50.0	19.11	24.53	30.67	25.0	16.52	19.03	15.2
Netherlands	9.50	6.18	20.27	228.0	7.88	20.03	20.02	0.0	10.24	9.84	- 3.9
Sweden	24.75	12.13	20.16	66.2	23.15	11.25	19.50	73.3	19.89	15.87	- 20.2
Belgium	27.45	22.09	29.80	34.9	32.61	16.76	25.98	55.0	31.61	22.80	- 27.9
Brazil	4.52	12.00	22.52	87.7	8.11	8.94	11.41	27.6	9.02	14.81	64.2
Saudi Arabia	21.60	15.14	20.22	33.6	18.56	19.36	19.91	2.8	18.70	17.90	- 4.3
Greece	30.22	35.83	24.98	- 30.3	55.00	34.19	27.65	- 19.1	35.29	36.33	2.9
Taiwan	16.22	15.47	14.79	- 4.4	18.28	26.57	14.19	- 46.6	14.19	12.94	- 8.8
Venezuela	8.09	19.74	18.55	- 6.0	7.56	22.80	16.86	- 26.1	5.46	15.56	185.0
Bahamas	10.73	11.01	14.79	34.3	10.81	10.39	17.22	65.7	11.95	11.81	- 1.2
Australia	29.49	26.60	16.92	- 36.4	29.83	25.33	17.75	- 29.9	31.41	30.71	- 2.2
All Other	8.65	13.39	12.52	- 6.5	9.21	13.21	12.73	- 3.6	9.83	13.26	34.9
Total	11.33	16.12	15.92	- 1.2	12.50	17.45	16.18	- 7.3	12.49	16.77	34.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.