

# NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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DC 20436



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## HIGHLIGHTS

**U.S. market.**—The domestic market for nonrubber footwear declined on a quarter-to-quarter annual basis for the second consecutive quarter, possibly signaling a resumption of the sales decline that has characterized the market throughout much of the period since it peaked in 1986. Consumption in the first quarter fell once again by 1 percent, to 277 million pairs, valued at \$2.8 billion (table 1). The decline was absorbed by the domestic industry, as imports managed to eke out a small gain. Given the ongoing decline in U.S. output and recent signs that imports are picking up some momentum, it appears almost certain that import penetration for all of 1991 will be higher than the record 83-percent level attained last year.

**U.S. production.**—Nonrubber footwear output remained on a downward path in the first quarter of 1991, declining by 9 percent from the year-earlier level, to 48 million pairs (table 1). Given that domestic output is usually greatest in the first quarter of each year, domestic production for all of 1991 could fall below the 200 million-pair level for the first time in many decades. The value of U.S. producers' shipments, which had been expanding in recent years as producers traded up to higher valued shoes, decreased too, falling by 6 percent to \$938 million.

**U.S. imports.**—Nonrubber footwear imports rose by less than 1 percent in the first quarter, to 234 million pairs, valued at \$1.9 billion, continuing the recovery that began last year after 3 consecutive down years (table 1). Developments in the first quarter continued to reflect patterns of trade prevailing during much of the past 2 years, as imports from China—now the largest source by far—soared and those from Taiwan and Korea—the largest suppliers during the 1980s—fell. After more than tripling in the past 2 years, China's shipments rose by 76 percent in the first quarter, to nearly 94 million pairs (table 3). China for the first time also emerged as the largest supplier in value terms, when its shipments—consisting mostly of inexpensive shoes—almost doubled, reaching \$438 million. Imports from Taiwan, which have declined by half during the past 2 years, fell by 30 percent in the first quarter, to 38 million pairs, valued at \$257 million. Imports from Korea have been decreasing much more slowly than Taiwan's in the past 2 years, but their decline accelerated in the first quarter of 1991, when they dropped by 26 percent to 27 million pairs, valued at \$413 million.

Shoe producers in Taiwan and Korea, faced with mounting production costs and relatively strong currencies, have been relocating production facilities abroad, particularly in China and other low-wage nations such as Thailand and, more recently, Indonesia. Nonrubber footwear imports from Thailand expanded rapidly during the latter part of the 1980s, but their growth began to slow somewhat in 1990 and, in the first quarter of 1991, they showed a decline of 16 percent from the year-earlier level. Imports from Indonesia, up nearly ninefold in the past 2 years, rose by 48 percent in the first quarter of 1991 to almost 11 million pairs, making Indonesia the sixth largest source.

**U.S. employment.**—Employment in the U.S. nonrubber footwear industry continued to decline in the first quarter (table 2). Average employment was down by 10 percent from the corresponding period of 1990, to 65,100 workers.

**Plant closings.**—According to revised data of the Footwear Industries of America, the trade association for the U.S. nonrubber footwear industry, a total of 45 plants ceased footwear operations in 1990 (page 2). The Commission did not verify this information independently.

**1990 Factory Closings**  
( 45 Total)

Adidas	Kutztown, PA
Admos Shoe	Brooklyn, NY
Agen's Baby	El Monte, CA
Alert Shoe Corp.	New York, NY
Al-Gor Shoe Corp.	Rochester, NH
Apache of California	Los Angeles, CA
B & B Manufacturing, Inc.	Washington, GA
Billen Shoe Co., Inc.	Lewiston, ME
Billen Shoe Co., Inc.	Lynn, MA
Buffalo Shoe Mfg. Co.	Seattle, WA
Buttercup Stitching, Inc.	Dequeen, AR
C & S Shoe Co., Inc.	Saugerties, NY
Converse, Inc.	Canovanas, PR
Cool Feet	Pasadena, CA
Dunn & McCarthy, Inc.	Auburn, NY
E.T. Wright	Maytown, PA
E.T. Wright	New Bedford, MA
Endicott Johnson	Chapel Hill, TN
Endicott Johnson	Forest City, PA
Endicott Johnson	Mildred, PA
Flamingo Manufacturers	Hialeah, FL
Fernado Ramos	Los Angeles, CA
Gem Products, Inc.	Rib Lake, WI
Hyer Boot	El Paso, TX
J.L. Coombs	Phillips, ME
Jerry Miller I.D. Shoes	Whitman, MA
Johnny L.A. Shoe, Inc.	Los Angeles, CA
K-Swiss Shoe Company	Pacoima, CA
Laramie Boot	El Paso, TX
Leather 'N Things	S. El Monte, CA
Lesande Shoe Co., Inc.	Haverhill, MA
Maine Woods	Livermore Falls, ME
McQuinn Moccasin	Moria, NY
Musebeck Shoe	Cedar Grove, WI
Omni Upward Co.	The Woodlands, TX
Palama Shoe Co., Inc.	Hololulu, HI
Rocky Mountain Footwear, Ltd.	Gunnison, CO
Romeo Magli	N. Hollywood, CA
Shore-To-Shore Sandal Co.	Lynn Haven, FL
Singman Footwear, Inc.	Brooklyn, NY
Steffy Shoe Co.	Lebanon, PA
Timberland	Bangor, ME
Thom Brown	Lindenhurst, NY
Town & Country Shoes	Sedalia, MO
Wolverine World Wide	Presque Island, ME

Source: Footwear Industries of America (FIA) data based on various sources.

Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1986-90 and, by quarters, 1990-91

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
Quantity										
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7	
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1	
1988	234.8	903.1	15.6	1,122.3	80	2	-4	7	-3	
1989	224.6	860.4	14.4	1,070.6	80	-4	-5	-8	-5	
1990*	200.1	897.5	15.2	1,082.4	83	-11	4	6	1	
1990:										
1st quarter*	52.8	232.2	4.1	280.9	83	-14	6	5	2	
2nd quarter*	51.4	221.3	3.6	269.1	82	-11	7	0	3	
3rd quarter*	49.7	236.8	3.5	283.0	84	-10	4	-3	1	
4th quarter*	46.2	207.2	4.0	249.4	83	-9	0	25	-2	
1991:										
1st quarter*	47.8	233.8	4.5	277.1	84	-9	1	10	-1	
Value										
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4	
1987	3,639.2	6,862.5	165.2	10,336.5	66	2	11	41	7	
1988	3,633.7	7,555.4	217.2	10,971.9	69	0	10	31	6	
1989	3,823.5	7,438.5	179.4	11,082.6	67	5	-2	-17	1	
1990*	4,448.8	8,408.5	254.5	12,602.8	67	16	13	42	14	
1990:										
1st quarter*	1,000.6	1,907.2	61.5	2,846.3	67	11	17	53	14	
2nd quarter*	1,009.4	2,033.0	63.3	2,979.1	68	20	14	41	16	
3rd quarter*	1,179.4	2,391.5	62.1	3,508.8	68	14	12	30	12	
4th quarter*	1,259.4	2,076.7	67.7	3,268.4	64	20	10	46	13	
1991:										
1st quarter*	937.5	1,934.2	70.1	2,801.6	69	-6	1	14	-2	

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 2.—Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1986-90 and, by quarters, 1990-91

Period	Employment		Percentage change from year-earlier period		Unemployment rate*	Producer Price Index (1982=100)	Consumer Price Index (1982-84=100)
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1986	88.5	74.6	-11	-11	15.4	106.9	101.9
1987	84.0	72.3	-5	-3	13.3	109.4	105.1
1988	82.6	70.4	-2	-3	10.4	115.1	109.9
1989	76.6	65.3	-7	-7	9.9	120.8	114.4
1990	70.8	60.0	-8	-8	8.0	125.6	117.4
1990:							
1st quarter	72.6	61.8	-8	-8	9.3	125.0	114.8
2nd quarter	72.3	61.5	-7	-7	7.4	125.6	118.1
3rd quarter	70.3	59.4	-7	-8	6.5	125.9	117.0
4th quarter	67.9	57.3	-9	-9	8.9	126.1	119.5
1991:							
1st quarter**	65.1	54.9	-10	-11	13.9	127.3	118.8

\*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

\*\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.



Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, January-March 1989-91 and annual 1989-90

Source	January-March--			Percentage change, Jan.-Mar. 1991 from Jan. - Mar. 1990	1989	1990	Percentage change, 1990 from 1989
	1989	1990	1991				
(In thousands of pairs)							
Republic of Korea.....	33,548	36,424	27,072	- 25.7	172,811	163,047	- 5.7
Taiwan.....	77,322	54,504	38,003	- 30.3	262,130	169,111	- 35.5
China.....	30,929	53,045	93,557	76.4	143,548	267,397	86.3
Brazil.....	33,122	32,997	25,451	- 22.9	112,833	103,277	- 8.5
Italy.....	14,325	16,831	12,604	- 25.1	41,747	45,698	9.5
Spain.....	6,159	5,941	4,674	- 21.3	22,616	20,905	- 7.6
Thailand.....	4,432	8,218	6,927	- 15.7	20,623	28,194	36.7
Indonesia.....	1,871	7,299	10,800	48.0	12,059	33,125	174.7
Hong Kong.....	4,357	3,939	3,280	- 16.7	16,815	13,970	- 16.9
Yugoslavia.....	1,008	957	959	0.2	5,431	5,590	2.9
Mexico.....	2,105	2,801	1,675	- 40.2	9,270	8,194	- 11.6
Portugal.....	502	662	916	38.4	2,600	3,360	29.2
France.....	355	142	230	62.0	1,262	876	- 30.6
India.....	1,272	1,517	1,324	- 12.7	3,108	3,949	27.1
United Kingdom.....	304	398	284	- 28.6	1,163	1,405	20.8
Switzerland.....	162	174	85	- 51.1	803	756	- 5.9
Canada.....	437	138	47	- 65.9	2,255	1,285	- 43.0
Philippines.....	2,700	2,391	1,344	- 43.8	8,644	9,245	7.0
Germany.....	330	239	382	59.8	1,401	1,105	- 21.1
Colombia.....	787	916	1,308	42.8	2,416	3,018	24.9
All Other.....	2,828	2,614	2,857	9.3	16,875	16,016	- 16.9
Total.....	218,844	232,156	233,790	0.7	860,421	897,532	4.5
CBI total.....	492	733	673	- 8.2	3,325	2,115	- 36.4
EC total.....	22,094	24,331	19,136	- 21.4	71,276	73,624	3.3
(In thousands of dollars)							
Republic of Korea.....	377,043	472,622	412,711	- 12.7	1,946,374	2,226,084	14.4
Taiwan.....	460,198	363,517	257,367	- 29.2	1,825,251	1,345,463	- 26.3
China.....	91,736	219,877	437,787	99.1	562,709	1,278,513	127.2
Brazil.....	243,628	262,079	219,817	- 16.1	1,003,602	1,005,995	0.2
Italy.....	193,017	245,435	225,844	- 8.0	797,670	959,588	20.3
Spain.....	80,230	84,119	76,093	- 9.5	334,883	356,814	6.5
Thailand.....	26,572	61,537	63,155	2.6	161,333	249,130	54.4
Indonesia.....	11,890	49,015	78,401	60.0	81,069	237,515	193.0
Hong Kong.....	27,430	23,608	23,459	- 0.6	110,541	98,704	- 10.7
Yugoslavia.....	10,258	12,464	15,350	23.2	70,486	86,075	22.1
Mexico.....	15,962	19,016	17,836	- 6.2	76,702	77,819	1.5
Portugal.....	7,895	11,000	16,088	46.3	43,442	57,705	32.8
France.....	8,039	6,850	9,139	33.4	51,686	45,212	- 12.5
India.....	9,164	12,965	12,942	- 0.2	33,422	41,124	23.0
United Kingdom.....	6,875	9,535	7,906	- 17.1	29,728	40,628	36.7
Switzerland.....	8,350	6,239	5,079	- 18.6	32,466	32,566	0.3
Canada.....	4,707	2,396	1,254	- 47.7	34,106	29,999	- 12.0
Philippines.....	7,661	7,655	4,425	- 42.2	35,128	27,482	- 21.8
Germany.....	6,494	5,298	9,260	74.8	27,961	25,412	- 9.1
Colombia.....	4,027	4,991	7,069	41.6	16,686	22,764	36.4
All Other.....	23,272	26,945	32,216	23.3	163,198	163,868	0.4
Total.....	1,624,458	1,907,172	1,934,207	1.4	7,438,453	8,408,472	13.0
CBI total.....	3,316	5,771	5,431	- 5.9	27,587	19,553	- 29.1
EC total.....	304,580	364,092	345,499	- 5.1	1,294,430	1,491,407	15.2
(per pair)							
Republic of Korea.....	11.23	12.97	15.24	17.5	11.26	13.65	21.2
Taiwan.....	5.95	6.66	6.77	1.7	6.96	7.95	14.2
China.....	2.96	4.14	4.67	12.8	3.92	4.78	21.9
Brazil.....	7.35	7.94	8.63	8.7	8.89	9.74	9.6
Italy.....	13.47	14.58	17.91	22.8	19.10	20.99	9.9
Spain.....	13.02	14.15	16.28	15.1	14.80	17.06	15.3
Thailand.....	5.99	7.48	9.11	21.8	7.82	8.83	12.9
Indonesia.....	6.35	6.71	7.25	8.0	6.72	7.17	6.7
Hong Kong.....	6.29	5.99	7.15	19.4	6.57	7.06	7.5
Yugoslavia.....	10.17	13.02	16.00	22.9	12.97	15.39	18.7
Mexico.....	7.58	6.78	10.64	56.9	8.27	9.49	14.8
Portugal.....	15.72	16.61	17.56	5.7	16.70	17.17	2.8
France.....	22.64	48.23	39.73	- 17.6	40.95	51.61	26.0
India.....	7.20	8.54	9.77	14.4	10.75	10.41	- 3.2
United Kingdom.....	22.61	23.95	27.83	16.2	25.56	28.91	13.1
Switzerland.....	51.54	35.85	59.75	66.7	40.43	43.07	6.5
Canada.....	10.77	17.36	26.68	53.7	15.12	23.34	54.4
Philippines.....	2.83	3.20	3.29	2.8	4.06	2.97	- 26.8
Germany.....	19.67	22.16	24.24	9.4	19.95	22.99	15.2
Colombia.....	5.11	5.44	5.40	- 0.7	6.90	7.54	9.3
All Other.....	8.22	10.30	11.62	12.8	9.67	11.69	20.9
Total.....	7.42	8.21	8.27	0.7	8.64	9.36	8.3
CBI total.....	6.73	7.87	8.06	2.4	8.29	9.24	11.5
EC total.....	13.78	14.96	18.05	20.7	18.16	20.25	11.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1986-90 and, by quarters, 1990-91

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1986	57.9	99.1	1.0	156.0	64	5	17	25	12	
1987	71.0	119.5	0.8	189.7	63	23	21	-20	22	
1988	76.7	157.7	0.9	233.5	68	8	32	12	23	
1989	76.8	190.1	10.0	256.9	74	0	21	1011	10	
1990*	78.7	199.2	8.7	269.2	74	2	5	-13	5	
1990:										
1st quarter*	22.1	71.4	2.9	90.6	79	14	22	12	20	
2nd quarter*	22.0	58.4	1.9	78.5	74	11	14	-30	15	
3rd quarter*	15.8	32.5	1.9	46.4	70	-11	-14	-24	-12	
4th quarter*	18.8	36.9	2.0	53.7	69	-6	-14	-9	-11	
1991:										
1st quarter*	21.4	62.2	2.6	81.0	77	-3	-13	-10	-11	
-----Protective footwear-----										
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	-11	
1988	13.8	8.9	0.7	22.0	40	24	-7	-13	11	
1989	13.7	8.2	0.6	21.3	38	-1	-8	-14	-3	
1990*	15.5	8.7	0.8	23.4	37	13	6	33	10	
1990:										
1st quarter*	3.8	1.8	0.2	5.4	33	23	64	100	32	
2nd quarter*	3.8	2.0	0.2	5.6	36	23	23	100	21	
3rd quarter*	3.4	2.7	0.2	5.9	46	3	-18	-33	-6	
4th quarter*	4.5	2.2	0.2	6.5	34	7	5	0	7	
1991:										
1st quarter*	3.8	1.2	0.3	4.7	26	0	-33	50	-13	

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, and principal sources, January-March 1989-91 and annual 1989-90

Source	January-March--			Percentage change, Jan.-Mar. 1991 from Jan.-Mar. 1990	1989	1990	Percentage change, 1990 from 1989
	1989	1990	1991				
(In thousands of pairs)							
Republic of Korea.....	10,167	10,911	7,806	- 28.5	33,840	34,106	0.8
Taiwan.....	28,504	43,311	41,353	- 4.5	95,251	115,502	21.3
China.....	7,666	6,679	3,837	- 42.6	20,618	17,305	- 16.1
Brazil.....	6,803	5,343	4,017	- 24.8	23,883	17,306	- 27.5
Italy.....	1,261	1,692	1,991	17.7	3,835	5,995	56.3
Spain.....	2,241	1,403	1,583	12.8	7,730	4,066	- 47.4
Thailand.....	406	377	9	- 97.6	1,073	714	- 33.5
Indonesia.....	109	82	33	- 59.8	256	166	- 35.2
Hong Kong.....	270	311	187	- 39.9	518	998	92.7
Yugoslavia.....	197	344	834	142.4	315	691	119.4
Mexico.....	212	282	84	- 70.2	529	572	8.1
Portugal.....	58	68	79	16.2	120	188	56.7
France.....	122	143	62	- 56.6	346	430	24.3
India.....	86	28	17	- 39.3	196	73	- 62.8
United Kingdom.....	21	55	202	267.3	164	249	51.8
Switzerland.....	77	4	5	25.0	109	19	- 82.6
Canada.....	24	1	11	0.0	57	32	- 43.9
Philippines.....	86	37	4	- 89.2	175	53	- 69.7
Germany.....	0	110	0	-100.0	124	204	64.5
Colombia.....	23	5	3	- 40.0	73	33	- 54.8
All Other.....	204	198	45	- 77.3	852	530	- 37.8
Total.....	58,549	71,397	62,173	- 12.9	190,076	199,241	4.8
CBI total.....	135	93	9	- 90.3	627	273	- 56.5
EC total.....	718	501	70	- 86.0	1,731	1,018	- 41.2
(In thousands of dollars)							
Republic of Korea.....	57,574	86,037	77,204	- 10.3	199,411	290,143	45.5
Taiwan.....	38,657	58,258	63,485	9.0	123,088	156,775	27.4
China.....	30,869	39,718	30,541	- 23.1	102,081	122,112	19.6
Brazil.....	11,624	10,397	6,929	- 33.4	40,686	35,010	- 14.0
Italy.....	3,469	5,139	7,379	43.6	10,417	19,718	89.3
Spain.....	2,891	2,237	2,288	2.3	11,080	7,740	- 30.1
Thailand.....	1,521	1,648	120	- 92.7	3,962	3,284	- 17.1
Indonesia.....	1,368	1,404	439	- 68.7	3,809	2,764	- 27.4
Hong Kong.....	761	783	692	- 11.6	1,696	2,713	60.0
Yugoslavia.....	458	749	2,553	240.9	849	1,928	127.1
Mexico.....	640	864	263	- 69.6	1,612	1,786	10.8
Portugal.....	304	240	1,523	534.6	685	1,778	159.6
France.....	422	479	296	- 38.2	1,053	1,345	27.7
India.....	1,335	293	440	50.2	3,486	1,239	- 64.5
United Kingdom.....	52	254	724	185.0	481	1,080	124.5
Switzerland.....	1,375	65	56	- 13.8	1,924	338	- 82.4
Canada.....	83	25	88	252.0	288	283	- 1.7
Philippines.....	280	182	24	- 86.8	765	254	- 66.8
Germany.....	0	115	0	-100.0	126	246	95.2
Colombia.....	232	31	28	- 9.7	537	241	- 55.1
All Other.....	514	565	252	- 55.4	2,380	1,336	- 43.9
Total.....	154,439	209,491	195,335	- 6.8	510,425	652,124	27.8
CBI total.....	301	139	15	- 89.2	1,424	307	- 78.4
EC total.....	5,938	3,464	1,086	- 68.6	13,866	7,976	- 42.5
(per pair)							
Republic of Korea.....	5.66	7.88	9.89	25.5	5.89	8.50	44.3
Taiwan.....	1.35	1.34	1.53	14.2	1.29	1.35	4.7
China.....	4.02	5.94	7.95	33.8	4.95	7.05	42.4
Brazil.....	1.70	1.94	1.72	- 11.3	1.70	2.02	18.8
Italy.....	2.75	3.03	3.70	22.1	2.71	3.28	21.0
Spain.....	1.29	1.59	1.44	- 9.4	1.43	1.90	32.9
Thailand.....	3.74	4.37	15.33	205.0	3.69	4.59	24.4
Indonesia.....	12.55	17.12	13.30	- 22.3	14.87	16.65	12.0
Hong Kong.....	2.81	2.51	3.70	47.4	3.27	2.71	- 17.1
Yugoslavia.....	2.32	2.17	3.06	41.0	2.69	2.79	3.7
Mexico.....	3.01	3.06	3.13	2.3	3.04	3.12	2.6
Portugal.....	5.24	3.52	19.27	447.4	5.70	9.45	65.8
France.....	3.45	3.34	4.77	42.8	3.04	3.12	2.6
India.....	15.52	10.46	25.88	147.4	17.78	16.97	- 4.6
United Kingdom.....	2.47	4.61	3.58	- 22.3	2.93	4.33	47.8
Switzerland.....	17.85	16.25	11.20	- 31.1	17.65	17.78	0.7
Canada.....	3.45	25.00	8.00	- 68.0	5.05	8.84	75.0
Philippines.....	3.25	4.91	6.00	22.2	4.37	4.79	9.6
Germany.....	.00	1.04	.00	-100.0	1.01	1.20	18.8
Colombia.....	10.08	6.20	9.33	50.5	7.35	7.30	- 0.7
All Other.....	2.51	2.85	5.60	96.5	2.79	2.52	- 9.7
Total.....	2.63	2.93	3.14	7.2	2.68	3.27	22.0
CBI total.....	2.22	1.49	1.66	11.4	2.27	1.12	- 50.7
EC total.....	8.27	6.91	15.51	124.5	8.01	7.83	- 2.2

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, January-March 1989-91 and annual 1989-90

Source	January-March--			Percentage change, Jan.-Mar. 1991 from Jan. - Mar. 1990	1989	1990	Percentage change, 1990 from 1989
	1989	1990	1991				
(In thousands of pairs)							
Republic of Korea.....	284	420	117	- 72.1	2,524	2,865	13.5
China.....	302	529	599	13.2	1,452	2,212	52.3
Canada.....	85	323	193	- 40.2	828	1,047	26.4
Taiwan.....	232	217	98	- 54.8	1,484	984	- 33.7
Yugoslavia.....	56	131	55	- 58.0	527	427	- 19.0
Malaysia.....	23	65	24	- 63.1	119	169	42.0
Italy.....	16	4	19	375.0	96	110	14.6
Thailand.....	15	12	19	58.3	92	205	122.8
United Kingdom.....	9	4	5	25.0	64	35	- 45.3
Hong Kong.....	45	23	1	- 95.7	166	126	- 24.1
Germany.....	6	8	1	- 87.5	28	32	14.3
Israel.....	0	5	10	100.0	38	67	76.3
Netherlands.....	4	4	2	- 50.0	11	18	63.6
Mexico.....	7	0	1	0.0	178	80	- 55.1
El Salvador.....	0	0	0	0.0	196	124	- 36.7
Colombia.....	15	9	14	55.6	44	36	- 18.2
Brazil.....	11	20	47	135.0	91	94	3.3
France.....	8	3	0	-100.0	22	6	- 72.7
Japan.....	3	2	1	- 50.0	9	17	88.9
Venezuela.....	6	7	6	- 14.3	27	40	48.1
All Other.....	1	0	22	0.0	150	31	- 79.3
Total.....	1,137	1,792	1,244	- 30.6	8,156	8,734	7.1
CBI total.....	0	0	0	0.0	326	127	- 61.0
EC total.....	46	24	29	20.8	226	203	- 10.2
(In thousands of dollars)							
Republic of Korea.....	2,400	1,708	830	- 51.4	18,708	22,359	19.5
China.....	1,347	2,529	2,850	12.7	6,244	9,667	54.8
Canada.....	590	2,251	1,738	- 22.8	6,680	8,279	23.9
Taiwan.....	1,456	353	245	- 30.6	6,539	2,466	- 62.3
Yugoslavia.....	150	480	208	- 56.7	1,732	1,638	- 5.4
Malaysia.....	222	558	228	- 59.1	1,001	1,638	63.6
Italy.....	82	42	769	731.0	1,223	1,506	23.1
Thailand.....	48	64	100	56.3	497	1,291	159.8
United Kingdom.....	192	63	99	57.1	533	511	- 4.1
Hong Kong.....	212	121	6	- 95.0	587	506	- 13.8
Germany.....	57	90	15	- 83.3	234	437	86.8
Israel.....	0	26	93	257.7	350	411	17.4
Netherlands.....	78	66	55	- 16.7	204	262	28.4
Mexico.....	50	0	4	0.0	601	231	- 61.6
El Salvador.....	0	0	0	0.0	277	192	- 30.7
Colombia.....	70	46	66	43.5	212	175	- 17.5
Brazil.....	25	42	119	183.3	154	168	9.1
France.....	77	62	13	- 79.0	269	125	- 53.5
Japan.....	17	18	7	- 61.1	51	95	86.3
Venezuela.....	12	11	15	36.4	56	82	46.4
All Other.....	20	0	103	0.0	443	235	- 47.0
Total.....	7,113	8,539	7,571	- 11.3	46,603	52,284	12.2
CBI total.....	0	0	0	0.0	458	201	- 56.1
EC total.....	497	325	959	195.1	2,484	2,852	14.8
(per pair)							
Republic of Korea.....	8.45	4.06	7.09	74.6	7.41	7.80	5.3
China.....	4.46	4.78	4.75	- 0.6	4.30	4.37	1.6
Canada.....	6.94	6.96	9.00	29.3	8.06	7.90	- 2.0
Taiwan.....	6.27	1.62	2.50	54.3	4.40	2.50	- 43.2
Yugoslavia.....	2.67	3.66	3.78	3.3	3.28	3.83	16.8
Malaysia.....	9.65	8.58	9.50	10.7	8.41	9.69	15.2
Italy.....	5.12	10.50	40.47	285.4	12.73	13.69	7.5
Thailand.....	3.20	5.33	5.26	- 1.3	5.40	6.29	16.5
United Kingdom.....	21.33	15.75	19.80	25.7	8.32	14.60	75.5
Hong Kong.....	4.71	5.26	6.00	14.1	3.53	4.01	13.6
Germany.....	9.50	11.25	15.00	33.3	8.35	13.65	63.5
Israel.....	0.00	5.20	9.30	78.8	9.21	6.13	- 33.4
Netherlands.....	19.50	16.50	27.50	66.7	18.54	14.55	- 21.5
Mexico.....	7.14	.00	4.00	0.0	3.37	2.88	- 14.5
El Salvador.....	4.00	.00	.00	0.0	1.41	1.54	9.2
Colombia.....	4.66	5.11	4.71	- 7.8	4.81	4.86	1.0
Brazil.....	2.27	2.10	2.53	20.5	1.69	1.78	5.3
France.....	9.62	20.66	.00	-100.0	12.22	20.83	70.5
Japan.....	5.66	9.00	7.00	- 22.2	5.66	5.58	- 1.4
Venezuela.....	2.00	1.57	2.50	59.2	2.07	2.05	- 1.0
All Other.....	20.00	.00	4.68	0.0	2.95	7.58	156.9
Total.....	6.25	4.76	6.08	27.7	5.71	5.98	4.7
CBI total.....	.00	.00	.00	0.0	1.40	1.58	12.9
EC total.....	10.80	13.54	33.06	144.2	10.99	14.04	27.8

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-March 1989-91 and annual 1989-90

Market	January-March--			Percentage change, Jan.-Mar. 1991 from Jan.-Mar. 1990	1989	1990	Percentage change, 1990 from 1989
	1989	1990	1991				
(In thousands of pairs)							
Canada.....	397	512	711	38.9	1,468	2,001	36.3
Japan.....	685	402	432	7.5	1,913	1,695	- 11.4
France.....	240	214	239	11.7	776	748	- 3.6
Italy.....	213	237	140	- 40.9	986	741	- 24.8
United Kingdom.....	86	113	288	154.9	370	674	82.2
Mexico.....	802	668	627	- 6.1	3,171	1,888	- 40.5
Germany.....	165	195	249	27.7	449	748	66.6
Spain.....	24	82	154	87.8	149	484	224.8
Switzerland.....	27	108	93	- 13.9	156	411	163.5
Hong Kong.....	24	98	71	- 27.6	223	279	25.1
Netherlands.....	14	339	138	- 59.3	131	508	287.8
Sweden.....	21	133	40	- 69.9	111	305	174.8
Belgium.....	24	21	54	157.1	72	198	175.0
Brazil.....	44	11	7	- 36.4	121	288	138.0
Saudi Arabia.....	16	77	21	- 72.9	141	229	62.4
Greece.....	24	17	26	52.9	76	105	38.2
Taiwan.....	36	113	43	- 61.9	105	292	178.1
Venezuela.....	37	19	22	15.8	158	223	41.1
Bahamas.....	86	56	48	- 14.3	301	263	- 12.6
Australia.....	14	24	31	29.2	81	100	23.5
All Other.....	953	672	1,050	56.3	3,400	2,995	- 11.9
Total.....	3,932	4,111	4,484	9.1	14,358	15,174	5.7
(In thousands of dollars)							
Canada.....	5,392	11,068	12,776	15.4	24,160	41,727	72.7
Japan.....	6,392	7,508	9,752	29.9	29,138	33,338	14.4
France.....	3,505	5,685	5,738	0.9	14,989	21,271	41.9
Italy.....	4,168	5,632	3,230	- 42.6	18,174	16,983	- 6.6
United Kingdom.....	2,030	2,616	4,638	77.3	9,259	13,322	43.9
Mexico.....	3,257	3,800	2,455	- 35.4	13,187	12,903	- 2.2
Germany.....	1,478	2,695	3,674	36.3	5,876	12,030	104.7
Spain.....	480	1,354	2,807	107.3	2,777	9,126	228.6
Switzerland.....	620	2,170	1,646	- 24.1	3,945	8,799	123.0
Hong Kong.....	593	935	1,214	29.8	3,685	5,308	44.0
Netherlands.....	230	1,603	2,829	76.5	1,342	4,998	272.4
Sweden.....	562	1,687	821	- 51.3	2,208	4,839	119.2
Belgium.....	566	804	1,777	121.0	2,276	4,514	98.3
Brazil.....	131	237	569	140.1	1,092	4,266	290.7
Saudi Arabia.....	470	846	449	- 46.9	2,636	4,099	55.5
Greece.....	582	660	555	- 15.9	2,682	3,815	42.2
Taiwan.....	516	1,337	655	- 51.0	1,490	3,779	153.6
Venezuela.....	304	314	550	75.2	862	3,470	302.6
Bahamas.....	904	680	606	- 10.9	3,596	3,105	- 13.7
Australia.....	405	683	509	- 25.5	2,544	3,071	20.7
All Other.....	7,719	9,153	12,892	40.8	33,433	39,724	18.8
Total.....	40,304	61,467	70,142	14.1	179,351	254,486	41.9
(per pair)							
Canada.....	13.58	21.62	17.97	- 16.9	16.46	20.85	26.7
Japan.....	9.33	18.68	22.57	20.8	15.23	19.67	29.2
France.....	14.60	26.57	24.01	- 9.6	19.32	28.44	47.2
Italy.....	19.57	23.76	23.07	- 2.9	18.43	22.92	24.4
United Kingdom.....	23.60	23.15	16.10	- 30.5	25.02	19.77	- 21.0
Mexico.....	4.06	5.69	3.92	- 31.1	4.16	6.83	64.2
Germany.....	8.96	13.82	14.76	6.8	13.09	16.08	22.8
Spain.....	20.00	16.51	18.23	10.4	18.64	18.86	1.2
Switzerland.....	22.96	20.09	17.70	- 11.9	25.29	21.41	- 15.3
Hong Kong.....	24.71	9.54	17.10	79.2	16.52	19.03	15.2
Netherlands.....	16.43	4.73	20.50	333.4	10.24	9.84	- 3.9
Sweden.....	26.76	12.68	20.53	61.9	19.89	15.87	- 20.2
Belgium.....	23.58	38.29	32.91	- 14.1	31.61	22.80	- 27.9
Brazil.....	2.98	21.55	81.29	277.2	9.02	14.81	64.2
Saudi Arabia.....	29.38	10.99	21.38	94.5	18.70	17.90	- 4.3
Greece.....	24.25	38.82	21.35	- 45.0	35.29	36.33	2.9
Taiwan.....	14.33	11.83	15.23	28.7	14.19	12.94	- 8.8
Venezuela.....	8.22	16.53	25.00	51.2	5.46	15.56	185.0
Bahamas.....	10.51	12.14	12.63	4.0	11.95	11.81	- 1.2
Australia.....	28.93	28.46	16.42	- 42.3	31.41	30.71	- 2.2
All Other.....	8.10	13.62	12.28	- 9.8	9.83	13.26	34.9
Total.....	10.25	14.95	15.64	4.6	12.49	16.77	34.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.





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