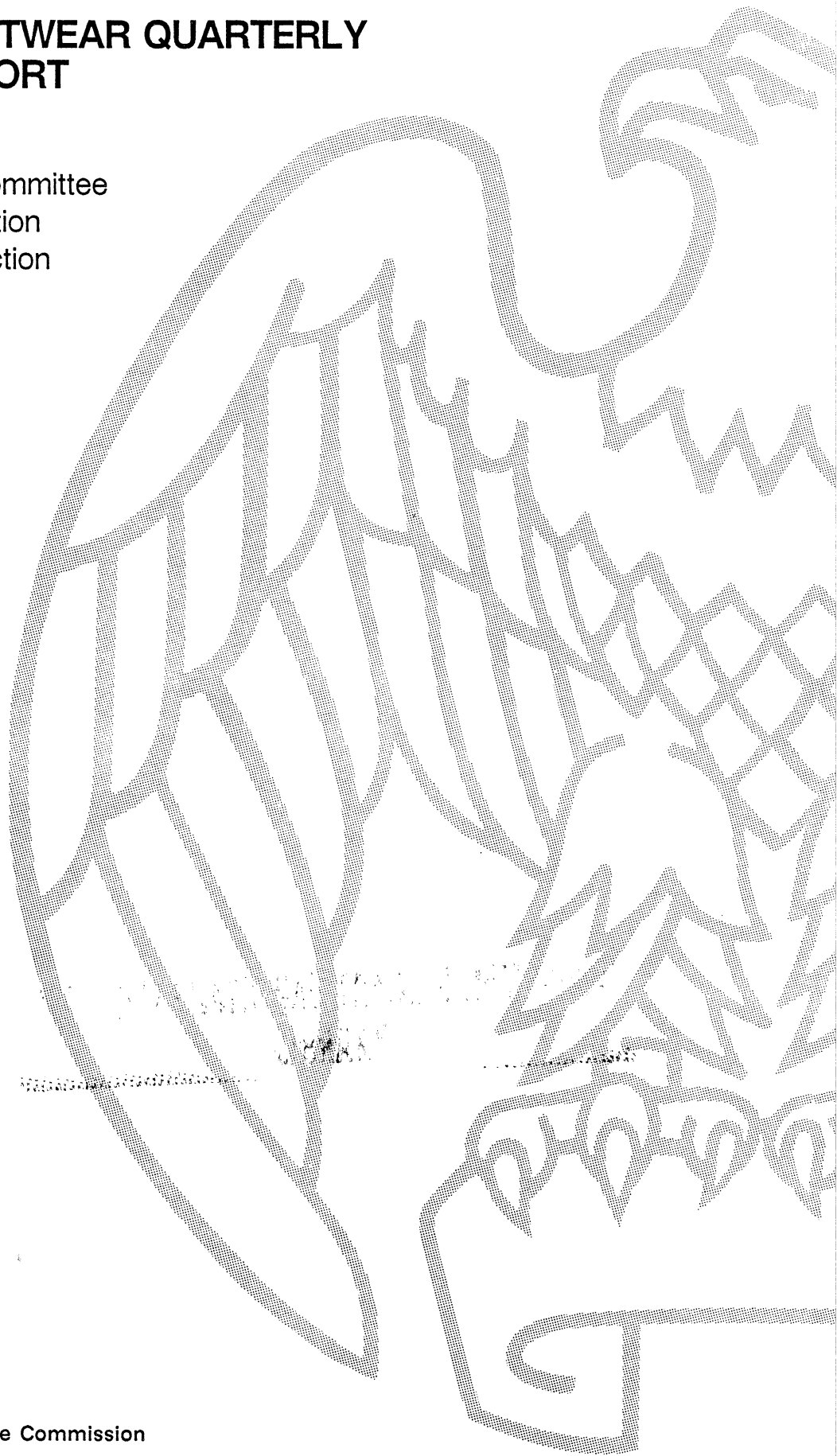


NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act
of 1930



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Washington, DC 20436

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear during the second quarter of 1989 decreased by 4 percent compared with the corresponding period of 1988 to 53 million pairs, valued at \$914 million (table 1).

U.S. imports.¹--U.S. imports in the second quarter of 1989 totaled 205 million pairs, valued at \$1.7 billion, representing declines of 9 percent in quantity and 6 percent in value from year-earlier levels (tables 3 and 4).

During the second quarter of 1989, imports from Taiwan, the largest volume supplier, totaled 65 million pairs, valued at \$432 million, representing declines of 22 percent in quantity and 19 percent in value from year-earlier levels. Shipments from Korea, the second largest source, totaled 44 million pairs, valued at \$486 million, reflecting declines of 17 and 11 percent, respectively. Nevertheless, this marked the first time that the value of imports from Korea exceeded Taiwan's on a quarterly basis. Shipments from China continued to grow substantially, increasing by 33 percent in quantity and doubling in value to 29 million pairs, valued at \$108 million, making China the third largest volume supplier in the period. Shipments from Thailand and Indonesia also continued their rapid growth, increasing to 6 million and 2 million pairs, respectively (tables 3-5).

U.S. exports.--U.S. exports in the second quarter of 1989 totaled 4.5 million pairs, valued at \$5.6 million, representing a 12-percent decline from the year-earlier levels. In the first half of this year, exports fell by almost 16 percent, marking a halt, at least temporarily, in export growth trends that had taken place since at least 1984 (tables 13 and 14).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the second quarter of 1989 declined by 8 percent from the year-earlier level to 254 million pairs, valued at \$2.6 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the second quarter of 1989 show that imports' share of the U.S. nonrubber footwear market fell by 1 percentage point in quantity to 81 percent, and declined by 4 percentage points in value to 67 percent (table 1).

Prices.--Both, the Producer Price Index and the Consumer Price Index for footwear in the second quarter of 1989, increased by 5 percent from their year-earlier levels (table 2).

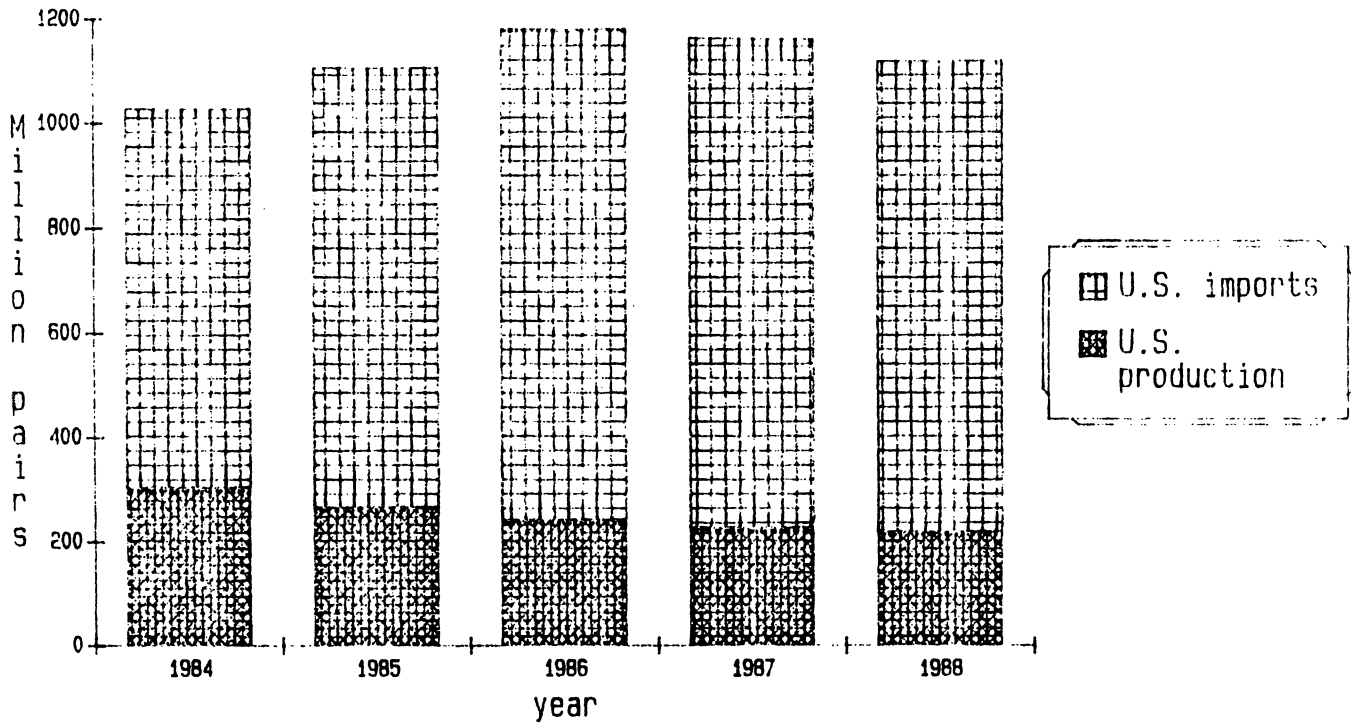
¹ Effective January 1, 1989, the Harmonized Tariff Schedule of the United States (HTS) replaced the Tariff Schedules of the United States (TSUS) as the tariff code applicable to goods imported into the United States. The conversion of the TSUS into the HTS resulted in changes in the classification of certain footwear products, in which some footwear previously classified as nonrubber now falls within a rubber footwear category. Thus, the TSUS/HTS conversion will affect a comparison of changes in import levels between 1989 and preceding years. No corresponding changes were made to the domestic industry database as the result of the TSUS/HTS conversion.

Employment.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the second quarter of 1989 declined by 7 percent from the corresponding 1988 level to an average of 81,100 (table 2).

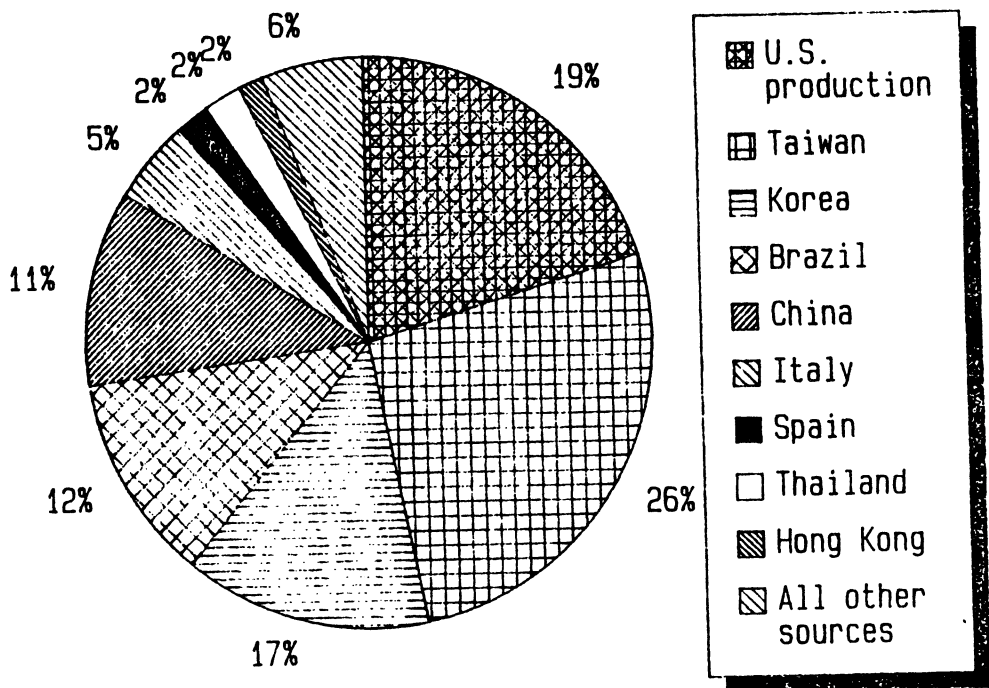
Rubber footwear.--Preliminary data indicate that, during the second quarter of 1989, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, decreased by 10 percent from the corresponding 1988 level to 21 million pairs. Imports, on the other hand, increased by 40 percent to 57 million pairs (table 6).

Preliminary data show that U.S. production of protective footwear in the second quarter of 1989 fell by 13 percent to 3.9 million pairs. Imports also declined, falling by 23 percent to 1.7 million (table 6).

Nonrubber footwear: U.S. production and imports for consumption, 1984-88

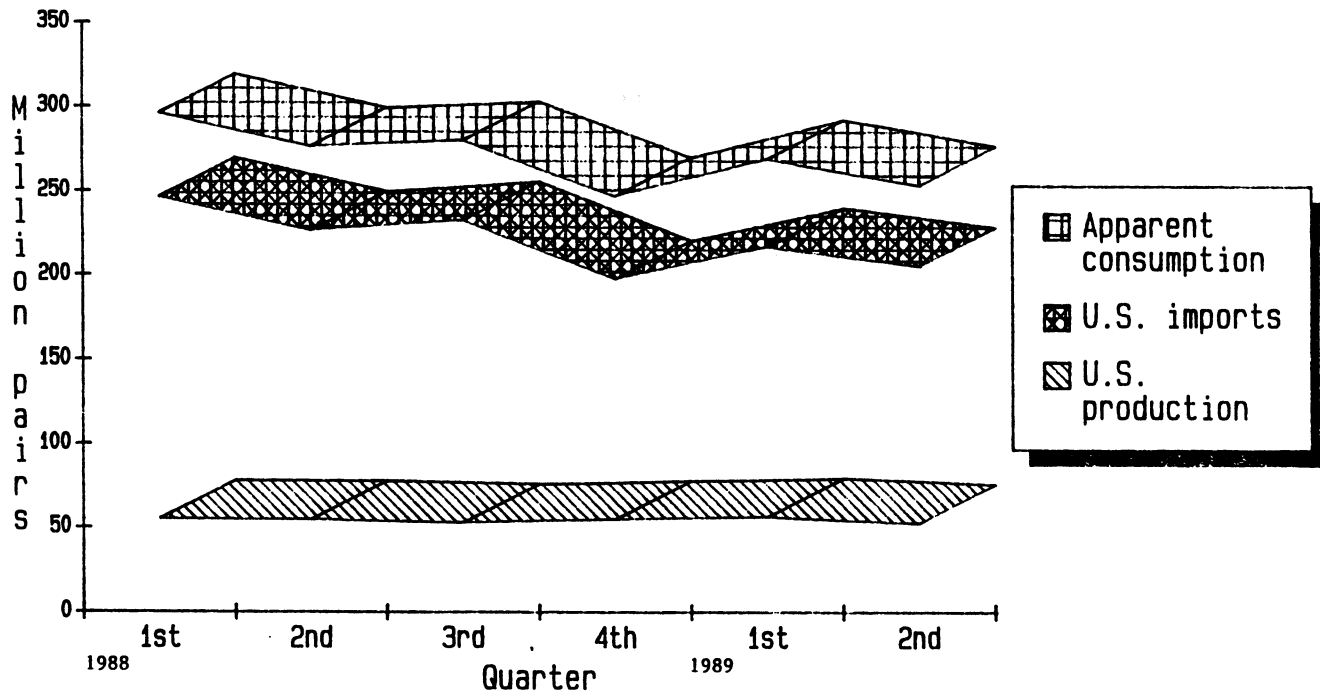


Nonrubber footwear: U.S. market shares, by quantity, January-June 1989

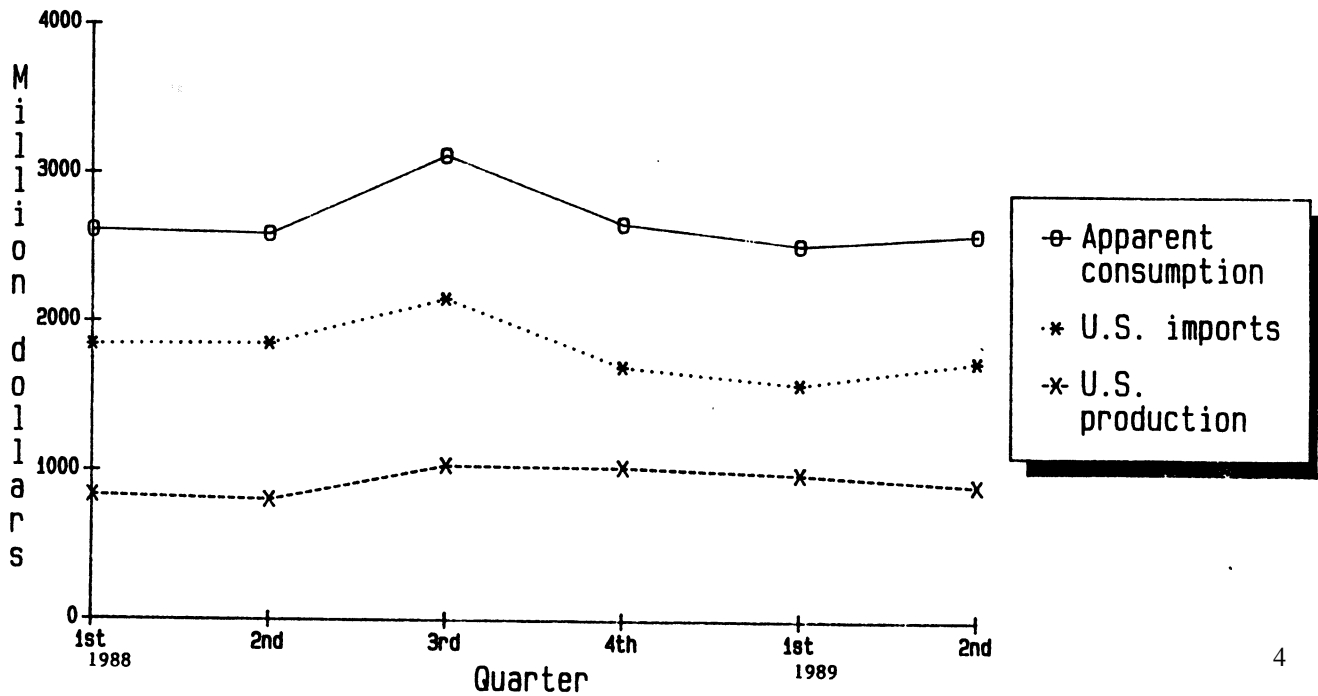


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1988-89



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1988-89



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1984-88, and, by quarters, 1988-89

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12	
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7	
1987	225.9	937.7	14.6	1,149.0	82	-6	0	23	-2	
1988*	217.6	903.1	21.8	1,098.9	82	-4	-4	49	-4	
1988:										
1st quarter*	55.2	246.5	5.5	296.2	83	-3	-6	14	-5	
2nd quarter*	54.8	226.5	5.1	276.2	82	-8	-7	59	-8	
3rd quarter*	52.9	232.6	5.6	279.9	83	-6	5	49	2	
4th quarter*	54.8	197.5	5.5	246.8	80	3	-6	32	-4	
1989:										
1st quarter*	56.4	216.9	4.2	269.1	81	2	-12	-24	-9	
2nd quarter*	52.7	205.3	4.5	253.5	81	-4	-9	-12	-8	
-----Value-----										
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7	
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3	
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4	
1987	3,485.8	6,862.5	165.2	10,183.1	67	-2	11	41	6	
1988*	3,710.0	7,555.4	267.8	10,997.6	69	6	10	62	8	
1988:										
1st quarter*	832.9	1,841.9	60.7	2,614.1	70	6	17	61	12	
2nd quarter*	807.1	1,850.6	64.3	2,593.4	71	0	10	71	6	
3rd quarter*	1,040.1	2,159.5	75.8	3,123.8	69	7	16	74	12	
4th quarter*	1,029.9	1,703.4	67.0	2,666.3	64	12	-2	44	2	
1989:										
1st quarter*	985.8	1,589.5	48.4	2,526.9	63	18	-14	-20	-3	
2nd quarter*	914.1	1,745.3	56.1	2,603.3	67	13	-6	-13	0	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1984-88 and, by quarters, 1988-89

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987	89.0	76.6	-4	-2	12.0	109.4	105.2
1988*	87.3	74.4	-2	-3	13.7	115.4	109.9
1988:							
1st quarter*	91.4	78.1	5	5	11.8	113.8	106.4
2nd quarter*	87.0	74.1	-1	-2	13.7	114.5	109.4
3rd quarter*	85.1	72.4	-5	-7	6.3	116.0	109.3
4th quarter*	85.8	73.0	-6	-7	14.0	117.3	114.6
1989:							
1st quarter*	81.5	69.5	-11	-11	13.1	119.1	113.0
2nd quarter*	81.1	69.2	-7	-7	7.9	120.3	114.7

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

(In thousands of pairs)

Source	January-June--		April-June--		Per-centage change, Apr.-June		Per-centage change, 1988 from 1987
	1987	1988	1987	1988	1987	1988	
Taiwan.....	239,990	180,691	110,412	82,410	- 21.7	427,044	- 19.0
Republic of Korea.....	95,994	99,125	51,862	52,258	- 16.6	191,835	0.2
China.....	26,276	42,861	13,230	21,962	32.8	47,314	81.0
Brazil.....	53,781	59,879	27,485	28,583	- 1.9	108,260	4.3
Italy.....	30,530	27,991	12,404	10,618	- 2.0	47,732	6.8
Thailand.....	3,577	8,217	1,862	4,165	47.8	7,765	- 99.8
Spain.....	14,682	12,663	6,831	5,744	- 7.6	28,222	- 18.5
Hong Kong.....	16,427	12,998	7,440	5,840	- 38.9	23,005	- 18.5
Mexico.....	3,660	4,841	2,490	2,446	- 11.7	8,792	- 24.2
Indonesia.....	21	4,977	20	513	319.9	7,080	501.5
Romania.....	1,253	2,723	718	2,138	- 37.3	3,341	3,460
Philippines.....	3,539	4,604	1,755	2,366	- 52.3	6,902	5,659
Yugoslavia.....	1,181	1,782	471	1,007	- 7.5	3,823	9,819
India.....	2,540	2,191	1,227	1,007	- 13.9	3,631	5,784
Dominican Republic.....	209	257	106	138	392.0	411	- 15.0
Colombia.....	579	1,278	354	578	77.1	1,056	36.4
Portugal.....	1,118	1,367	461	755	- 20.7	2,096	82.4
Canada.....	623	811	749	553	- 5.4	2,868	13.8
Macao.....	423	663	317	344	13.7	1,193	- 5.4
Czechoslovakia.....	433	429	226	243	44.4	1,142	36.5
Poland.....	417	357	267	189	20.9	1,092	16.2
West Germany.....	708	364	396	197	24.4	1,052	- 21.9
Switzerland.....	475	607	204	288	- 33.3	1,095	- 25.6
United Kingdom.....	273	170	138	121	- 42.1	579	10.8
Uruguay.....	119	236	85	168	10.8	390	- 26.3
Costa Rica.....	644	350	320	181	- 14.9	1,031	23.3
El Salvador.....	2,480	953	1,290	431	- 65.0	4,448	- 53.1
France.....	403	177	237	111	- 22.5	1,061	- 52.3
Argentina.....	6	38	2	24	358.3	14	- 271.4
Haiti.....	6	58	2	110	- 14.1	5,655	- 10.6
All other.....	2,629	2,715	1,119	1,042	- 9.3	937,684	- 3.7
Total.....	505,960	472,931	244,750	226,455		903,087	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(In thousands of dollars)						Per-centage change, Apr.-June 1989 from June 1988	Per-centage change, Apr.-June 1988 from June 1987	Per-centage change, Apr.-June 1988 from 1987
	January-June--		April-June--		Per-centage change, Apr.-June 1989 from June 1988				
	1987	1988	1987	1988	1987	1988			
Taiwan.....	117,5075	109,6149	877,687	574,697	431,973	2337,951	2255,381	3.	
Republic of Korea.....	713,026	1038,289	853,543	384,722	486,234	1584,689	2081,723	31.	
China.....	40,288	98,939	199,495	21,283	108,473	96,838	248,561	156.	
Brazil.....	418,314	463,708	486,445	228,928	264,369	919,153	949,936	3.	
Italy.....	430,354	432,471	388,127	216,827	190,012	845,506	824,884	-2.	
Thailand.....	15,539	45,741	62,520	8,269	38,138	39,541	100,117	153.	
Spain.....	181,256	191,120	163,283	92,234	89,766	378,259	356,080	5.	
Hong Kong.....	56,677	65,754	51,364	28,195	24,118	121,866	138,046	13.	
Mexico.....	24,902	35,161	35,277	15,203	18,226	60,267	73,441	21.	
Indonesia.....	235	6,043	25,919	4,601	16,046	1,037	21,726	995.	
Romania.....	7,788	19,415	12,339	4,601	9,501	23,277	40,736	75.	
Philippines.....	9,929	14,916	13,805	5,486	6,174	23,474	34,173	45.	
Yugoslavia.....	12,508	22,523	23,141	5,995	12,608	45,091	70,897	57.	
India.....	17,349	18,237	16,453	8,987	7,429	30,766	30,627	-0.	
Dominican Republic.....	896	1,127	7,982	478	605	1,898	2,184	15.	
Colombia.....	2,182	4,992	7,484	1,535	3,456	5,664	10,191	79.	
Portugal.....	14,923	21,877	17,767	7,909	10,080	32,711	37,620	15.	
Canada.....	10,456	7,853	11,135	7,341	6,543	31,417	32,220	2.	
Macao.....	555	1,056	1,719	269	225	1,009	2,736	171.	
Czechoslovakia.....	3,555	4,733	4,511	2,270	2,669	8,973	10,406	16.	
West Germany.....	8,291	8,968	11,623	4,402	5,575	20,809	18,425	-11.	
Poland.....	2,792	2,321	4,357	1,885	2,205	5,315	5,849	-10.	
Switzerland.....	15,720	14,977	15,106	8,787	2,205	31,410	31,015	-1.	
United Kingdom.....	10,436	14,862	12,156	4,726	6,755	25,656	29,124	13.	
Uruguay.....	3,464	2,945	4,162	2,272	2,592	9,118	7,478	-18.	
Costa Rica.....	793	2,081	1,897	566	1,155	2,676	4,299	-17.	
El Salvador.....	2,093	2,138	1,640	1,155	1,071	4,770	3,958	-17.	
France.....	42,949	22,873	12,813	23,580	6,580	99,032	64,809	-39.	
Argentina.....	3,601	2,023	3,666	2,081	2,029	12,580	7,598	-39.	
Haiti.....	26	381	1,152	4	1,057	61,338	60,538	-272.	
All other.....	25,607	28,838	20,402	12,517	10,070	61,895	60,538	-2.	
Total.....	3251897	3692524	3332985	1675,907	1745,319	6862,502	7555,437	-10.	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(per pair)												Per-centage change, 1988 from 1987
	January-June--			April-June--			Per-centage change, Apr.-June 1989 from Apr.-June 1988			Per-centage change, 1988 from 1987			
	1987	1988	1989	1987	1988	1989	1987	1988	1989	1987	1988	1989	
Taiwan.....	4.89	6.06	6.21	2.5	5.20	6.44	6.69	3.9	5.47	6.51	19.0		
Republic of Korea.....	7.42	10.47	11.19	6.9	7.41	10.40	11.15	7.2	8.26	10.82	31.0		
China.....	1.53	2.30	3.36	46.1	1.60	2.42	3.71	53.3	2.04	2.90	42.2		
Brazil.....	7.77	7.74	7.96	2.8	8.32	8.29	8.71	5.1	8.49	8.41	0.9		
Italy.....	14.09	15.45	15.45	0.0	17.31	18.82	18.26	-	17.71	18.55	4.7		
Thailand.....	4.34	5.56	5.79	4.1	4.44	6.16	6.19	0.5	5.09	6.47	26.4		
Spain.....	12.34	15.09	14.30	-	13.50	15.62	15.75	0.8	13.40	15.47	15.4		
Hong Kong.....	3.45	5.05	6.12	21.2	3.78	5.30	6.76	27.5	4.26	5.89	38.3		
Mexico.....	6.80	7.26	8.28	14.0	6.27	7.45	8.95	20.1	7.51	8.55	1.9		
Indonesia.....	11.19	6.18	6.44	4.2	10.15	5.61	6.52	16.2	7.79	6.27	19.5		
Romania.....	6.21	7.13	7.03	1.4	6.40	7.20	7.09	1.5	6.96	7.19	3.3		
Philippines.....	2.80	3.23	3.64	-	3.12	3.46	5.46	57.8	3.40	3.48	2.4		
Yugoslavia.....	10.59	12.63	11.24	11.0	12.72	12.32	12.35	0.2	11.79	12.25	3.9		
India.....	6.83	8.32	8.51	2.3	7.32	10.46	10.89	4.1	8.47	9.92	17.1		
Dominican Republic.....	4.28	4.38	.55	87.4	4.50	4.70	1.10	-	4.61	3.90	15.4		
Colombia.....	3.76	3.90	5.32	36.4	4.33	4.38	5.58	18.7	5.36	5.29	1.2		
Portugal.....	15.56	16.00	16.34	2.1	17.15	15.84	16.82	6.2	15.60	15.78	8.4		
Canada.....	9.70	19.68	11.61	19.9	9.80	15.84	12.51	26.5	10.95	11.87	8.4		
Macao.....	7.33	1.59	1.01	36.5	.84	1.80	.57	68.3	1.88	1.88	100.0		
Czechoslovakia.....	8.40	7.62	7.88	3.4	8.13	1.80	7.60	2.8	7.85	7.84	0.1		
West Germany.....	19.14	20.90	19.05	8.9	19.47	19.77	18.15	8.2	19.05	21.44	12.5		
Poland.....	6.69	6.50	7.14	9.8	7.63	6.96	8.64	24.1	6.45	6.97	8.1		
Switzerland.....	22.21	41.14	37.02	10.0	22.18	37.64	27.57	26.8	29.85	39.61	52.7		
United Kingdom.....	21.97	24.48	26.36	7.7	23.16	24.85	29.61	19.2	23.43	24.00	2.4		
Uruguay.....	12.68	17.32	15.02	13.3	16.46	16.63	15.06	9.4	15.74	17.51	11.2		
Costa Rica.....	6.66	8.81	7.13	19.1	6.65	9.57	7.04	26.4	6.34	8.93	40.9		
El Salvador.....	3.25	6.47	8.24	27.4	3.60	6.90	6.95	0.7	4.62	8.07	74.7		
France.....	17.31	24.00	23.59	1.7	18.27	24.11	43.57	80.7	22.26	31.05	39.5		
Argentina.....	8.93	11.42	14.72	28.9	8.78	10.99	14.91	35.7	11.85	15.01	26.7		
Haiti.....	4.33	10.02	8.93	-	2.00	10.37	9.60	-	2.71	10.07	271.6		
All other.....	9.74	10.62	11.00	3.6	11.18	12.60	11.25	10.7	10.94	12.00	9.7		
Total.....	6.42	7.80	7.87	0.9	6.84	8.17	8.50	4.0	7.31	8.36	14.4		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1984-88 and, by quarters, 1988-89

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6	
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18	
1986	57.9	99.1	1.0	156.0	64	5	17	25	12	
1987	69.3	119.5	0.8	188.0	64	20	21	-20	21	
1988*	79.5	157.6	0.9	236.2	67	15	32	12	26	
1988:										
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24	
2nd quarter*	23.1	40.8	0.2	63.7	64	17	28	0	24	
3rd quarter*	17.2	37.7	0.3	54.6	69	4	41	50	27	
4th quarter*	17.8	39.3	0.2	56.9	69	1	40	0	25	
1989:										
1st quarter*	20.4	58.5	0.3	78.6	74	-5	47	50	29	
2nd quarter*	20.9	57.0	0.3	77.6	73	-10	40	50	22	
-----Protective footwear-----										
1984	17.5	16.0	0.3	33.2	48	13	19	0	16	
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	12.5	9.6	0.8	21.3	45	2	-10	60	-5	
1988*	15.3	9.0	0.7	23.6	38	22	-6	-12	11	
1988:										
1st quarter*	3.9	1.7	0.1	5.5	31	26	21	0	25	
2nd quarter*	4.5	2.2	0.2	6.5	34	45	-8	100	20	
3rd quarter*	3.3	3.1	0.1	6.3	49	27	-18	0	0	
4th quarter*	3.6	1.9	0.3	5.2	37	-5	-10	200	-10	
1989:										
1st quarter*	3.9	1.1	0.2	4.8	23	0	-35	100	-13	
2nd quarter*	3.9	1.7	0.2	5.4	31	-13	-23	0	-17	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(In thousands of pairs)						Per-centage change, Apr.-June 1989 from Apr.-June 1988	Per-centage change, Apr.-June 1987 from Apr.-June 1988	Per-centage change, 1988 from 1987		
	January-June--		April-June--		1989						
	1987	1988	1989	1987	1988	1989					
China.....	19,385	29,818	55,030	84.6	9,591	15,573	26,525	70.3	32,245	62,362	93.4
Republic of Korea.....	15,361	22,036	18,658	- 15.3	8,549	11,066	8,490	- 23.3	33,577	40,378	20.3
Mexico.....	11,649	12,787	12,866	0.6	5,515	6,458	6,062	- 6.1	24,062	25,473	5.9
Taiwan.....	12,226	8,543	12,929	51.3	5,004	4,025	5,263	30.8	18,794	15,274	- 18.7
Hong Kong.....	2,157	2,916	4,575	56.9	1,066	1,373	2,333	69.9	3,367	5,311	57.7
Thailand.....	554	2,263	2,617	15.6	398	1,269	1,355	6.8	1,289	3,808	200.1
Spain.....	773	532	728	36.8	320	1,157	1,322	105.1	933	1,752	- 19.4
Sri Lanka.....	587	710	370	- 47.9	187	355	157	- 55.8	1,101	1,195	8.5
Malaysia.....	421	161	256	59.0	241	95	133	40.0	519	226	- 56.5
Haiti.....	83	100	151	51.0	17	47	61	29.8	306	295	- 3.6
Italy.....	79	47	166	253.2	21	20	56	180.0	140	129	- 7.9
Brazil.....	219	43	135	214.0	28	34	48	41.2	227	119	- 47.6
France.....	72	101	135	33.7	33	9	48	433.3	153	174	13.7
Philippines.....	488	119	307	158.0	239	87	36	- 58.6	548	506	- 7.7
Japan.....	80	87	84	- 3.4	35	40	26	- 35.0	214	140	- 4.7
Israel.....	1	1	45	400.0	0	1	24	300.0	30	140	366.7
Dominican Republic.....	184	2	46	200.0	179	1	21	0.0	1,071	512	- 52.2
Indonesia.....	0	0	211	0.0	0	0	14	0.0	6	214	466.7
United Kingdom.....	18	50	36	- 28.0	17	30	12	- 60.0	67	84	25.4
Colombia.....	418	204	11	- 84.7	0	60	11	- 81.7	1	123	200.0
All other.....	64,765	80,601	109,596	36.0	31,817	40,827	51,046	66.4	829	367	- 55.7
Total.....								25.0	119,467	157,654	32.0

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

(In thousands of dollars)

Source	January-June--		April-June--		Per-centage change, Apr. - June		Per-centage change, 1988 from 1987
	1987	1988	1987	1988	1989	1988	
China.....	22,589	36,129	11,239	18,454	32,994	76,006	102.9
Republic of Korea.....	37,476	100,055	33,380	53,443	46,862	187,932	41.2
Mexico.....	15,781	16,770	8,101	8,315	9,896	35,762	8.8
Taiwan.....	35,779	29,648	15,339	14,287	22,883	57,699	6.9
Hong Kong.....	3,033	3,682	1,556	1,595	3,280	7,515	60.4
Thailand.....	2,194	4,910	6,937	2,824	3,467	8,354	231.4
Sri Lanka.....	1,889	1,918	912	591	1,123	2,716	0.8
Spain.....	1,707	2,150	561	1,075	496	3,612	11.6
Malaysia.....	1,338	2,150	794	1,312	366	734	54.9
Haiti.....	88	351	63	107	160	553	15.1
Italy.....	1,475	228	456	319	660	2,500	2.5
Brazil.....	151	864	34	74	287	370	98.9
France.....	917	125	394	247	1,955	1,428	27.0
Philippines.....	669	877	372	193	201	837	59.0
Japan.....	631	248	276	385	194	1,256	39.6
Israel.....	23	629	5	4	86	301	267.1
Dominican Republic.....	279	4	263	4	372	830	44.3
Indonesia.....	0	8	0	0	72	583	187.5
United Kingdom.....	77	243	71	147	149	363	37.5
Colombia.....	0	240	0	203	21	422	340.0
All other.....	1,429	769	824	335	437	1,694	51.4
Total.....	146,538	200,062	75,527	103,105	124,611	391,772	33.1

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(per pair)						Per- centage change, Apr.- June 1989 from Apr.- June 1988	Per- centage change, Apr.- June 1989 from Apr.- June 1988	Per- centage change, from 1987
	January-June--		April-June--		1989				
	1987	1988	1987	1988	1989 Jan.- June	1989 Apr.- June			
China.....	1.16	1.21	7.4	1.17	1.18	1.24	5.1	1.16	4.3
Republic of Korea.....	3.74	4.53	23.4	3.85	4.84	5.31	13.8	3.96	17.4
Mexico.....	1.35	1.31	28.2	1.46	1.28	1.64	28.1	1.36	12.9
Taiwan.....	2.92	3.47	18.7	3.10	3.54	4.27	20.6	3.29	14.6
Hong Kong.....	1.40	1.26	6.3	1.45	1.16	1.40	20.7	1.54	11.0
Thailand.....	1.60	2.16	22.7	1.75	2.22	2.55	14.9	1.98	23.2
Sri Lanka.....	2.85	3.60	0.8	2.85	3.76	3.48	7.4	2.93	33.1
Malaysia.....	2.90	3.02	1.7	3.00	3.02	3.15	4.3	2.93	3.5
Italy.....	3.17	3.42	10.2	3.29	3.28	2.62	15.6	3.13	11.8
France.....	1.06	2.28	11.6	2.52	2.27	2.62	15.6	2.12	5.8
Brazil.....	18.67	18.38	33.6	21.71	15.95	11.78	26.1	18.30	19.37
Philippines.....	6.68	2.90	44.8	11.21	27.44	25.60	6.7	12.77	8.20
Japan.....	12.73	8.68	18.8	11.93	27.44	25.60	6.7	12.77	8.20
Israel.....	1.37	2.08	50.5	1.55	2.21	3.58	152.5	1.52	35.8
Dominican Republic.....	7.88	7.22	17.7	7.88	9.62	7.46	22.5	9.71	33.0
Indonesia.....	23.00	4.00	23.0	0.00	4.00	3.58	10.5	2.73	36.7
United Kingdom.....	1.51	4.00	60.0	1.66	4.00	1.76	56.0	1.39	21.2
Colombia.....	4.00	4.00	0.0	4.17	4.00	5.14	0.0	3.94	16.5
All other.....	4.27	4.86	17.7	4.17	4.90	12.61	153.3	3.94	104.5
Total.....	3.41	3.35	37.2	3.08	3.38	11.90	43.8	3.00	9.6
	2.26	2.48	149.2	2.37	2.96	2.44	283.5	4.20	31.4
			2.4	2.37	2.52	2.44	-	2.46	0.8

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(In thousands of pairs)													
	January-June--			April-June--			Per--			Per--				
	1987	1988	1989	1987	1988	1989	change, Jan.-June 1989 from Jan.-June 1988	1987	1988	1989	change, Apr.-June 1989 from Apr.-June 1988	1987	1988	Per-- change, 1988 from 1987
Republic of Korea.....	2,146	2,126	872	1,331	1,298	587	- 59.0	1,331	1,298	587	- 54.8	5,675	4,268	- 22.4
Taiwan.....	2,788	2,413	608	1,584	219	576	47.2	1,584	219	576	- 71.7	1,900	1,542	- 34.6
China.....	278	557	595	136	332	292	6.8	136	332	292	- 12.0	1,276	1,276	- 116.6
Canada.....	41	193	198	30	66	112	2.6	30	66	112	69.7	335	453	35.2
Yugoslavia.....	20	104	133	17	53	76	27.9	17	53	76	43.4	168	153	- 158.9
El Salvador.....	15	17	55	15	17	55	23.5	15	17	55	223.5	187	153	- 75.9
Hong Kong.....	53	119	95	42	14	20	- 20.2	42	14	20	- 14.0	171	226	32.2
Malaysia.....	1	25	44	0	0	15	- 76.0	0	0	15	42.9	8	52	550.0
Mexico.....	0	42	23	0	0	14	- 45.2	0	0	14	0.0	0	115	- 74.0
Israel.....	111	10	19	88	1	12	60.0	88	1	12	300.0	123	32	- 74.0
West Germany.....	12	11	14	5	10	7	72.7	5	10	7	20.0	26	40	53.8
Colombia.....	45	20	22	13	11	7	10.0	13	11	7	- 36.4	55	41	- 25.5
Italy.....	27	16	23	9	13	6	43.8	9	13	6	- 46.2	138	71	- 48.6
Venezuela.....	16	5	13	0	5	6	160.0	0	5	6	20.0	18	0	0.0
Poland.....	0	0	6	0	0	0	0.0	0	0	0	0.0	0	0	0.0
All other.....	203	224	64	109	107	13	- 71.4	109	107	13	- 87.9	495	524	5.9
Total.....	3,764	3,888	2,791	2,387	2,207	1,657	- 28.2	2,387	2,207	1,657	- 24.9	9,595	8,931	- 6.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-89, and annual 1987-88

Source	(In thousands of dollars)										
	January-June--		April-June--		Per-centage change, Jan. 1989 from Jan. 1988		Per-centage change, Apr. 1989 from Apr. 1988		Per-centage change, 1988 from 1987		
	1987	1988	1987	1988	1989	1988	1989	1988	1987	1988	
Republic of Korea.....	12,225	13,984	6,690	8,519	4,290	8,519	4,290	4,290	30,435	28,993	- 4.7
Taiwan.....	2,895	1,399	3,674	759	2,219	759	2,219	2,219	6,710	6,693	- 0.3
China.....	2,708	1,999	2,566	1,204	1,219	1,204	1,219	1,219	1,608	4,392	173.1
Canada.....	330	1,249	1,427	420	836	420	836	836	2,182	3,299	51.2
Russia.....	37	290	427	153	277	153	277	277	434	1,356	212.4
Czechoslovakia.....	12	30	78	30	78	30	78	78	63	232	268.3
El Salvador.....	131	446	353	240	141	240	141	141	338	804	137.9
Hong Kong.....	10	183	99	87	165	87	165	165	91	380	317.6
Malaysia.....	0	45	99	0	48	0	48	48	0	283	0.0
Mexico.....	374	87	118	12	118	12	118	118	452	278	- 38.5
Israel.....	108	102	159	89	102	89	102	102	221	320	44.8
West Germany.....	114	86	106	55	35	55	35	35	160	176	10.0
Colombia.....	171	278	203	249	120	249	120	120	1,251	1,373	9.8
Italy.....	56	11	24	11	12	11	12	12	65	35	- 46.2
Venezuela.....	0	0	61	0	61	0	61	61	0	0	0.0
Ireland.....	0	0	680	759	237	759	237	237	2,755	2,697	- 2.1
All other.....	1,160	1,296	17,060	12,589	9,964	12,589	9,964	9,964	46,773	51,319	9.7
Total.....	18,338	21,494	17,060	11,187	20.6	11,187	20.6	20.6	20.9	20.9	- 20.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-June 1987-89, April-June 1987-88, and annual 1987-88

Source	(per pair)									
	January-June--		April-June--		Per-centage change,					
	1987	1988	1987	1988	1989	1988				
Republic of Korea.....	5.69	6.57	7.67	5.45	6.56	7.30	5.55	11.3	6.82	22.9
Taiwan.....	3.67	3.38	6.04	3.46	3.46	5.89	3.53	70.2	5.38	52.4
China.....	2.54	3.58	4.31	2.62	3.42	4.17	2.73	15.2	3.44	26.0
Canada.....	8.04	6.47	7.20	7.60	6.36	7.46	6.51	17.3	7.28	11.8
Yugoslavia.....	1.85	2.78	3.21	1.88	2.88	3.64	2.58	26.4	3.11	20.5
El Salvador.....	.80	1.76	1.41	1.80	1.76	1.41	1.97	19.9	1.51	109.7
Hong Kong.....	2.47	3.74	3.71	1.40	4.21	2.87	11.37	31.8	3.55	80.2
Malaysia.....	10.00	7.32	8.81	.00	6.21	8.25	0.00	32.9	2.45	35.8
Mexico.....	3.00	1.07	4.30	.00	.00	3.20	3.67	0.0	2.45	0.0
Israel.....	3.36	8.70	8.42	3.48	12.00	8.42	29.8	29.8	8.68	136.5
West Germany.....	9.00	9.27	8.36	11.00	8.90	8.50	8.50	4.5	8.00	47.9
Colombia.....	2.53	4.30	4.81	4.30	4.83	5.00	2.90	8.0	4.29	113.4
Italy.....	6.33	17.37	8.82	55.00	19.15	17.14	9.06	10.5	19.33	113.4
Venezuela.....	3.50	2.20	1.84	3.11	2.20	2.00	3.61	19.1	1.94	46.3
Poland.....	.00	.00	10.16	.00	.00	10.16	.00	0.0	.00	0.0
All other.....	5.71	5.78	10.62	6.41	7.99	18.23	5.56	157.1	5.14	17.6
Total.....	4.87	5.52	6.11	4.68	5.70	6.01	4.87	5.4	5.74	17.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-June 1987-89, April-June 1987-89, and annual 1987-88

(In thousands of pairs)

Market	January-June--		April-June--		Per--		Per--	
	1987	1988	1987	1988	centage change, Jan.-June 1989 from Jan.-June 1988	centage change, Apr.-June 1989 from Apr.-June 1988	centage change, 1988 from 1987	centage change, 1988 from 1987
Mexico.....	1,689	2,406	848	1,286	- 24.2	97.0	- 24.6	5,342
Japan.....	1,256	1,719	538	781	- 11.3	778	- 0.4	3,479
Canada.....	474	1,913	252	365	32.3	621	70.1	1,827
Dominican Republic.....	28	41	23	37	324.4	283	664.9	58
Italy.....	666	1,020	305	533	- 58.6	195	- 63.4	1,752
France.....	203	284	96	135	- 39.4	152	12.6	541
United Kingdom.....	158	385	91	257	- 28.1	142	- 44.7	736
Jahamas.....	103	126	56	61	- 73.6	96	57.4	276
Ietherlands.....	171	330	52	103	- 73.6	67	- 35.0	457
Hong Kong.....	48	146	22	106	- 37.7	65	- 38.7	354
West Germany.....	154	388	124	174	- 33.9	60	- 65.5	772
Switzerland.....	152	107	96	57	- 18.7	58	1.8	223
Belize.....	19	39	4	20	- 115.4	57	190.0	99
Spain.....	93	220	14	129	- 62.3	57	- 55.8	485
Saudi Arabia.....	44	35	14	22	- 97.1	52	136.4	118
All other.....	1,425	2,505	693	1,069	- 28.3	844	- 21.0	5,265
Total.....	6,689	10,632	3,216	5,144	- 15.7	4,507	- 12.4	14,641
								21,791

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-June 1987-89, April-June 1987-89, and annual 1987-88

Market	(In thousands of dollars)											
	1987			1988			1989			1988		
	Jan.-June 1987	Jan.-June 1988	Jan.-June 1989	Jan.-June 1987	Jan.-June 1988	Jan.-June 1989	Jan.-June 1987	Jan.-June 1988	Jan.-June 1989	Apr.-June 1987	Apr.-June 1988	Apr.-June 1988
Mexico	1,259	9,752	8,494	-	12.9	754	6,520	4,629	-	29.0	29,601	652.2
Spain	20,550	24,652	19,262	-	21.9	10,737	13,383	11,191	-	16.4	53,732	13.1
Canada	5,756	14,004	17,129	-	22.3	2,830	5,684	8,976	-	57.9	29,769	130.6
Dominican Republic	161	269	1,689	-	527.9	5,102	1,242	682	-	181.8	35,463	146.3
France	13,205	20,798	8,387	-	59.7	5,753	11,250	3,994	-	64.5	29,194	21.4
France (incl. S.M.)	4,203	5,744	6,942	-	20.9	1,971	2,308	3,341	-	44.8	12,216	40.4
United Kingdom	3,554	6,378	6,037	-	5.3	2,461	4,629	3,498	-	22.1	13,627	125.4
Hong Kong	1,026	1,393	2,214	-	58.9	2,557	629	1,113	-	76.9	3,045	44.5
Ireland	1,969	4,619	1,980	-	78.8	509	1,486	650	-	56.3	6,363	97.2
West Germany	1,282	2,405	1,861	-	22.6	518	1,430	1,239	-	13.4	2,954	21.4
Switzerland	2,948	4,928	2,981	-	39.5	2,183	2,228	1,373	-	38.4	5,633	73.5
Netherlands	2,743	2,090	2,132	-	2.0	1,755	1,201	1,451	-	20.8	4,208	15.6
Belgium	76	194	494	-	154.6	20	117	337	-	188.0	4,475	89.2
Spain (incl. S.M.)	1,083	3,277	1,542	-	52.9	326	2,058	1,036	-	49.7	7,402	272.3
Saudi Arabia	644	870	1,498	-	72.2	230	543	1,006	-	85.3	2,568	51.5
All other	14,766	23,627	22,873	-	3.2	6,817	10,728	11,568	-	7.8	52,586	57.4
Total	75,232	125,007	104,522	-	16.4	37,532	64,305	56,091	-	12.8	267,771	62.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-June 1987-89, April-June 1987-89, and annual 1987-88

Market	(per pair)						
	January-June--		April-June--		Per--		
	1987	1988	1987	1988	centage change, Apr.-	centage change, Apr.-	
					June 1989	June 1988	
					from	from	
					June 1988	June 1988	
					1987	1988	
					1987	1988	
					Per-	Per-	
					centage change, Apr.-	centage change, Apr.-	
					June 1989	June 1988	
					from	from	
					June 1988	June 1988	
Mexico.....	74	4.05	.88	5.06	4.77	5.54	394.6
Japan.....	16.36	14.34	19.95	17.13	14.38	15.44	2.6
Canada.....	12.14	15.33	12.19	15.57	14.45	16.29	15.4
Dominican Republic.....	5.75	6.36	4.43	6.54	2.60	7.98	31.7
Italy.....	19.82	20.39	18.86	21.10	20.48	20.23	1.8
France.....	20.70	20.22	19.87	17.09	21.98	22.58	0.5
United Kingdom.....	22.49	16.56	27.04	17.47	24.63	18.51	11.5
Japan.....	9.96	11.05	9.94	10.31	11.59	11.03	10.0
Philippines.....	11.51	13.99	9.78	14.42	9.70	13.92	15.2
Hong Kong.....	26.70	16.47	23.54	13.49	19.06	15.90	7.1
West Germany.....	19.14	14.16	17.60	12.80	22.88	13.77	18.4
Switzerland.....	18.04	19.53	18.28	21.07	25.01	18.86	7.2
Belgium.....	4.00	4.97	5.00	5.85	5.81	4.79	199.4
Spain.....	11.64	14.89	25.28	15.95	18.17	15.26	11.3
Saudi Arabia.....	14.63	24.85	16.42	24.68	19.34	21.76	50.3
All other.....	10.36	9.43	9.83	10.03	13.70	9.98	1.4
Total.....	11.24	11.75	11.67	12.50	12.44	12.28	8.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

