

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act of 1930**



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UNITED STATES INTERNATIONAL TRADE COMMISSION

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This report was prepared principally by
J. Gail Burns

Textiles, Leather Products, and Apparel Division

Office of Industries
Erland Heginbotham, Director

Address all communications to
Kenneth R. Mason, Secretary to the Commission
United States International Trade Commission
Washington, DC 20436

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the fourth quarter of 1987 declined by 7 percent compared with the corresponding period of 1986 to 53 million pairs, valued at \$1 billion. For all of 1987, production decreased by 8 percent in terms of quantity from the previous year's to 223 million pairs, the lowest level so far during the 1980's. However, the value of U.S. producers' shipments rebounded by 7 percent to almost \$3.8 billion, though it was the second lowest level during the 1980's after that in 1986 (table 1).

U.S. imports.--U.S. imports in the fourth quarter of 1987 totaled 209 million pairs, valued at \$1.7 billion, representing a 2-percent decline in quantity but a 16-percent gain in value from the year-earlier period. For the year, imports totaled 938 million pairs, valued at \$6.9 billion, representing a decline of less than 1 percent in the quantity from the previous year's level, the first drop in annual imports since 1980 (tables 3 and 4).

During the fourth quarter of 1987, imports from Taiwan, the largest supplier, declined by 18 percent in quantity to 85 million pairs, but increased by 2 percent in value to \$533 million. Shipments from Korea, the second largest source, totaled 46 million pairs, valued at \$452 million, representing an 8-percent increase in quantity and a 37-percent increase in value. Imports from Brazil, the third largest supplier, whose shipments have been on a downward trend since 1985, showed an increase in the fourth quarter, as imports grew by 17 percent in terms of quantity and 23 percent in terms of value to 29 million pairs, valued at \$243 million. Imports from Italy fell by 17 percent in quantity and 4 percent in value to 9 million pairs, valued at \$191 million. Shipments from China and Thailand showed the greatest growth during the period. China's shipments increased by 69 percent in quantity and more than doubled in value as they reached 11 million pairs, valued at \$31 million. Imports from Thailand more than doubled in quantity to almost 3 million pairs, and in terms of value showed a threefold increase reaching \$15 million (tables 3-5).

U.S. exports.--U.S. exports in the fourth quarter of 1987 totaled 4.2 million pairs, valued at \$46 million, representing increases of 31 percent in both quantity and value from the year-earlier levels. For all of 1987, exports totaled nearly 15 million pairs, valued at \$165 million, representing gains of 19 percent and 40 percent, respectively (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1987 declined by 4 percent from the year-earlier level to 258 million pairs, valued at \$2.7 billion. For the full year, apparent consumption in terms of volume fell by 2 percent from that in 1986 to 1.1 billion pairs, but in terms of value increased by 9 percent to almost \$10.5 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the fourth quarter of 1987 show that imports' share of the U.S. nonrubber footwear market was 81 percent in terms of quantity and 64 percent in terms of value. For all of 1987, imports' share averaged 82 percent in terms of volume and 65 percent in terms of value (table 1).

Prices.--The Producer Price Index and the Consumer Price Index for footwear in the fourth quarter of 1987 increased by 3 percent and 4 percent, respectively, from their year-earlier levels. For the full year, the Producer Price Index increased by 2 percent and the Consumer Price Index increased by 3 percent over their previous year (table 2).

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1987 averaged 90,900. For all of 1987, employment in the industry averaged 89,000, a 4-percent decline from the 1986 level (table 2). The unemployment rate in the leather and leather products industry 1/ for all of 1987 was 12 percent, compared with 13.7 percent in 1986. 2/

Rubber footwear.--Preliminary data indicate that, during the fourth quarter of 1987, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 35 percent over the corresponding 1986 level to 18 million pairs. Imports increased by 31 percent to 28 million pairs, or 62 percent of the U.S. market. For all of 1987, production of such footwear totaled 70 million pairs, representing a 22-percent increase over the previous year's level. Imports in 1987 totaled almost 120 million pairs, a 21-percent gain from 1986, and accounted for 63 percent of the U.S. market (table 6).

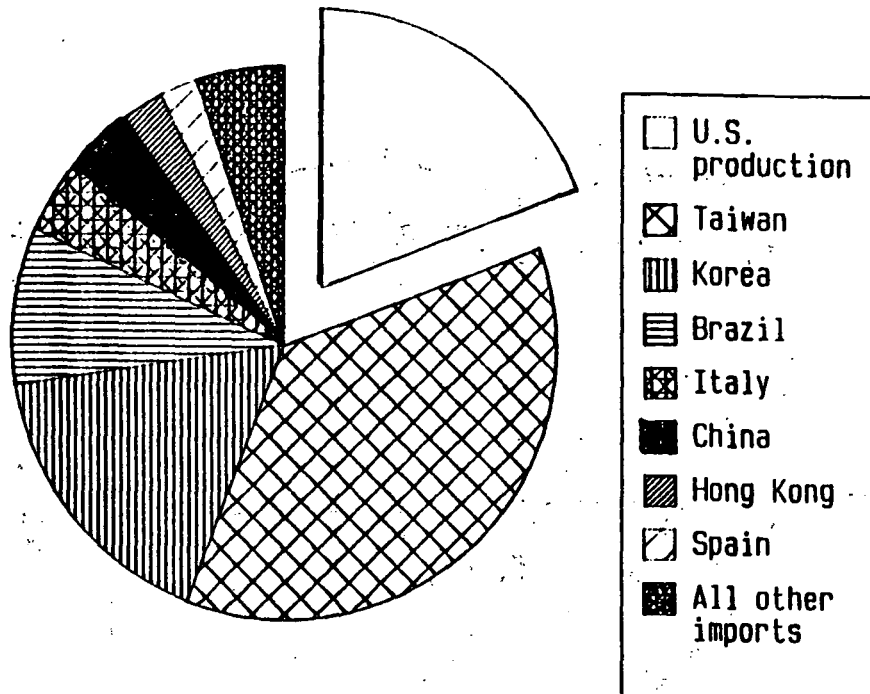
Preliminary data show that U.S. production of protective footwear in the fourth quarter of 1987 declined by 12 percent to 3.8 million pairs. Imports fell by 36 percent to 2.1 million pairs, resulting in imports' share of the U.S. market decreasing to 5.8 percent. For the full year 1987, production of protective footwear declined by 16 percent to 12 million pairs and imports decreased by 10 percent to just under 10 million pairs. Consequently, imports' share of this market segment increased by 2 percentage points to 46 percent (table 6).

Plant closings and openings.--The Footwear Industries of America (FIA), the nonrubber footwear industry's trade association, provided a list showing that 25 factories ceased operations in 1987 (see appendix, page 20). FIA also stated that there were approximately 10 new entrants into the nonrubber footwear industry. The Commission did not verify independently the information on plant closings and openings that was provided by FIA.

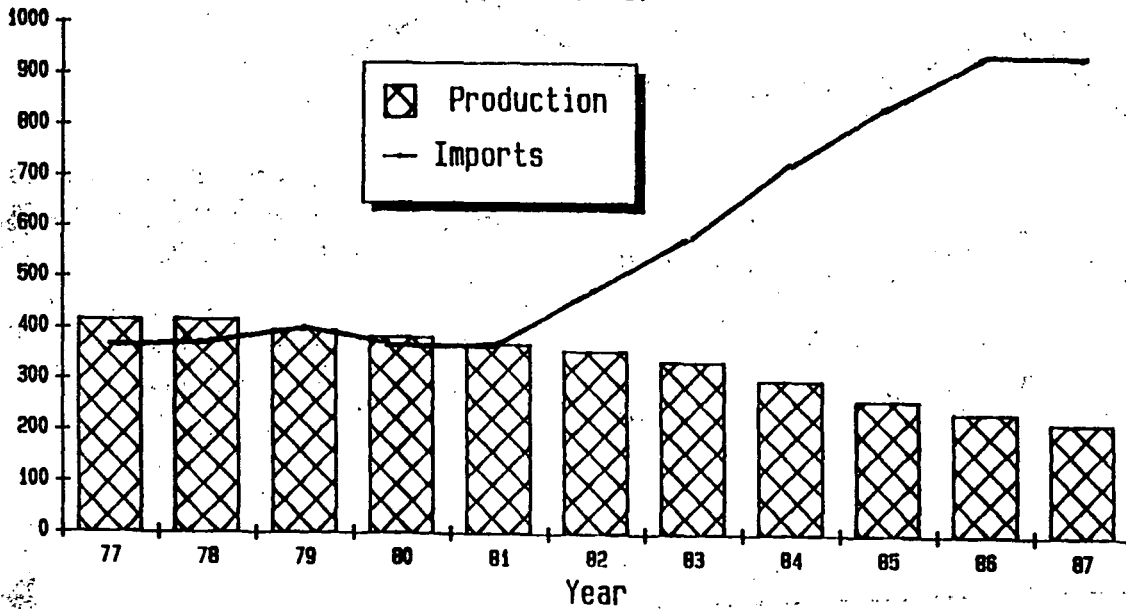
1/ Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Nonrubber footwear: U.S. market shares, by quantity, 1987

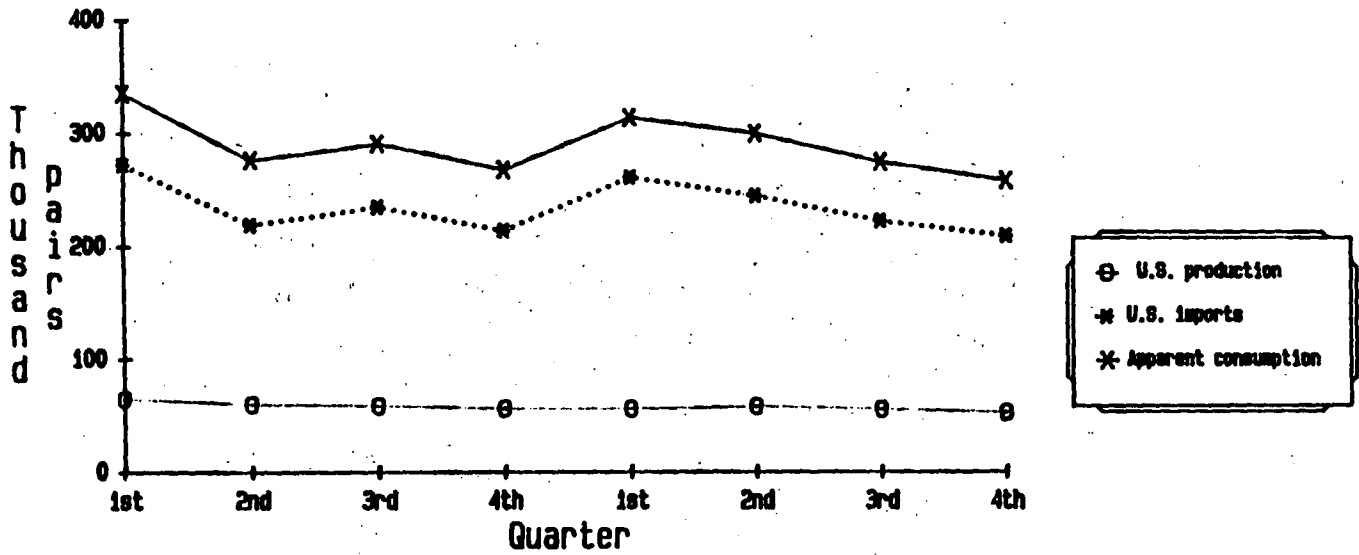


Nonrubber footwear: U.S. production and imports for consumption, in millions of pairs, 1977-87

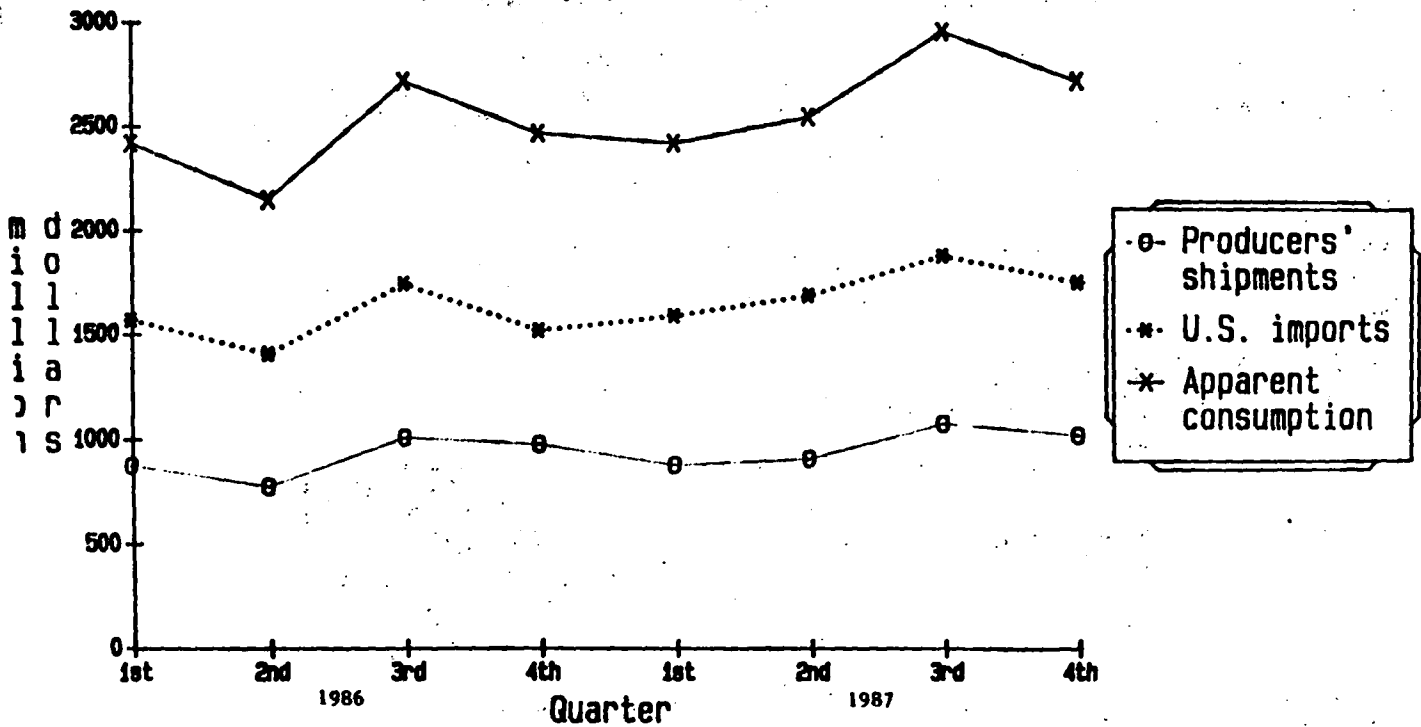


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by quarters, 1986-1987



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1986-87



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1980-87, and, by quarters, 1986-87

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/shipments	Imports	Exports	Apparent consumption
-----Quantity-----									
1980	386.3	365.7	13.0	739.0	49	-3	-10	40	-7
1981	372.0	375.6	11.2	736.4	51	-4	3	-14	-0
1982	359.1	479.6	8.8	829.9	58	-3	-28	-21	13
1983	339.2	581.8	7.4	913.6	64	-6	21	-16	10
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12
1985	265.5	842.7	11.3	1,096.9	77	-12	16	28	8
1986	241.4	940.8	12.4	1,169.8	80	-9	12	10	7
1987*	222.6	937.7	14.7	1,145.6	82	-8	-0	19	-2
1986:									
1st quarter	65.4	272.4	2.3	335.5	81	-1	25	-4	19
2nd quarter	60.4	219.1	3.5	276.0	79	-12	3	46	-1
3rd quarter	59.1	235.2	3.3	291.0	81	-11	8	0	3
4th quarter	56.5	214.1	3.2	267.4	80	-13	10	0	4
1987:									
1st quarter*	56.1	261.2	3.5	313.8	83	-14	-4	52	-6
2nd quarter*	58.3	244.8	3.2	299.9	82	-3	12	-9	9
3rd quarter*	55.6	222.4	3.8	274.2	81	-6	-5	15	-6
4th quarter*	52.6	209.3	4.2	257.7	81	-7	-2	31	-4
-----Value-----									
1980	4,619.9	2,298.3	112.0	6,806.2	34	8	5	59	3
1981	4,816.8	2,479.9	120.2	7,176.5	35	4	8	7	5
1982	4,802.3	3,083.9	101.6	7,784.6	40	-0	24	-15	8
1983	4,815.0	3,662.0	90.0	8,387.0	44	0	19	-11	8
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3
1986	3,574.3	6,175.4	117.7	9,632.0	64	-9	14	18	4
1987*	3,813.1	6,862.5	165.3	10,510.3	65	7	11	40	9
1986:									
1st quarter	857.7	1,552.7	21.4	2,389.0	65	-6	20	-15	9
2nd quarter	758.3	1,389.8	28.4	2,119.7	66	-18	20	18	3
3rd quarter	994.2	1,726.3	32.5	2,688.0	64	-7	10	24	3
4th quarter	964.1	1,506.4	35.4	2,435.1	62	-7	8	47	1
1987:									
1st quarter*	853.4	1,576.0	37.7	2,391.7	66	-1	2	76	0
2nd quarter*	881.4	1,675.9	37.6	2,519.7	67	16	21	32	19
3rd quarter*	1,064.3	1,868.1	43.6	2,898.8	65	7	8	34	7
4th quarter*	1,014.0	1,742.5	46.4	2,710.1	64	5	16	31	11

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1980-87 and, by quarters, 1986-87

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1967=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1980	143.6	122.9	-4	-4	7.7	233.1	190.3
1981	146.4	125.9	2	2	12.5	240.9	200.4
1982	135.1	115.1	-8	-9	16.8	245.0	205.5
1983	127.4	108.5	-6	-6	17.8	250.1	206.9
1984	114.8	97.6	-10	-10	14.4	251.2	209.5
1985	100.0	84.6	-13	-13	12.2	257.0	212.2
1986	92.5	78.3	-8	-7	13.7	261.9	211.3
1987*	89.0	76.6	-4	-2	12.0	267.9	217.9
1986:							
1st quarter	95.6	80.8	-4	-4	13.9	260.5	209.0
2nd quarter	93.3	79.0	-7	-7	13.1	261.6	211.0
3rd quarter	90.5	76.6	-9	-9	15.0	261.8	210.2
4th quarter	90.5	76.8	-9	-10	12.6	263.6	214.7
1987:							
1st quarter*	87.3	74.5	-9	-8	15.5	264.5	212.5
2nd quarter*	87.8	75.6	-6	-4	11.1	265.1	219.6
3rd quarter*	90.0	77.9	-1	2	11.5	270.3	216.5
4th quarter*	90.9	78.2	1/	2	13.2	271.8	222.8

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor Statistics.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

Source	(In thousands of pairs)			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	October-December--							
	1985	1986	1987					
Taiwan.....	82,970	103,316	84,938	- 17.8	372,469	436,931	427,044	- 2.3
Republic of Korea.....	39,076	42,767	46,183	8.0	137,150	182,380	191,835	5.2
Brazil.....	25,555	24,911	29,054	16.6	113,197	113,393	108,240	- 4.5
China.....	3,897	6,794	11,483	69.0	20,801	26,813	47,314	76.5
Italy.....	14,796	11,350	9,397	- 17.2	74,715	64,943	47,732	- 26.5
Spain.....	10,271	7,406	7,342	- 0.9	39,807	34,154	28,222	- 17.4
Hong Kong.....	6,241	6,094	5,588	- 8.3	34,620	30,662	28,602	- 6.7
Thailand.....	1,287	1,255	2,790	122.3	4,936	6,850	7,765	13.4
Philippines.....	905	1,347	2,013	49.4	6,356	5,657	6,902	22.0
Mexico.....	683	775	1,830	136.1	3,524	3,942	7,080	79.6
Yugoslavia.....	940	733	902	23.1	3,477	4,071	3,823	- 6.1
Romania.....	843	701	801	14.3	2,951	2,406	3,341	38.9
Canada.....	866	844	733	- 13.2	3,328	3,147	2,868	- 8.9
France.....	1,657	825	691	- 16.2	6,741	5,007	4,448	- 11.2
India.....	202	478	574	20.1	2,394	2,070	3,631	75.4
Portugal.....	415	523	521	- 0.4	1,598	2,480	2,096	- 15.5
Czechoslovakia.....	390	207	429	107.2	1,122	1,043	1,142	9.5
Ivory Coast.....	0	0	412	0.0	0	29	676	231.0
United Kingdom.....	314	313	359	14.7	1,185	1,354	1,095	- 19.1
Hungary.....	168	250	357	42.8	639	727	828	13.9
Argentina.....	100	24	287	95.8	211	86	1,061	133.7
West Germany.....	363	320	282	- 11.9	1,551	1,651	1,092	- 33.9
Colombia.....	128	131	270	106.1	428	715	1,056	47.7
Macao.....	81	391	246	- 37.1	316	973	1,193	22.6
Japan.....	509	266	239	- 10.2	2,845	1,673	1,011	- 39.7
El Salvador.....	53	227	183	- 19.4	327	1,306	1,031	- 21.1
Poland.....	332	193	152	- 21.2	904	906	823	- 9.2
Costa Rica.....	15	60	127	111.7	194	231	390	68.8
Switzerland.....	173	170	123	- 27.6	817	742	1,052	41.8
Uruguay.....	91	81	118	45.7	396	328	579	76.5
All other.....	1,078	1,383	868	- 37.2	3,685	4,080	3,728	- 8.6
Total.....	194,413	214,148	209,308	- 2.3	842,700	940,771	937,715	- 0.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Taiwan.....	421,554	523,740	532,506	1.7	1,684,166	2,026,929	2,337,951	15.3
Republic of Korea.....	297,394	328,763	451,250	37.3	990,324	1,382,580	1,584,689	14.6
Brazil.....	194,933	197,380	242,853	23.0	866,030	811,476	919,153	13.3
China.....	7,997	12,925	31,211	141.5	34,606	45,477	96,838	112.9
Italy.....	210,239	198,797	191,063	- 3.9	869,504	900,396	845,506	- 6.1
Spain.....	118,639	99,320	105,834	6.6	416,318	408,927	378,259	- 7.5
Hong Kong.....	21,051	26,763	30,965	15.7	87,177	102,264	121,866	19.2
Thailand.....	6,567	4,942	15,135	206.3	18,752	33,465	39,541	18.2
Philippines.....	4,563	5,077	7,879	55.2	17,019	18,415	23,474	27.5
Mexico.....	8,620	8,265	17,798	115.3	35,773	35,882	60,267	68.0
Yugoslavia.....	9,121	7,857	11,678	48.6	34,310	41,873	45,091	7.7
Romania.....	7,662	5,372	6,510	21.2	24,706	16,227	23,277	43.4
Canada.....	9,733	9,961	9,608	- 3.5	34,648	32,334	31,417	- 2.8
France.....	29,112	17,583	17,219	- 2.1	118,982	97,223	99,032	1.9
India.....	2,472	4,737	6,781	43.1	17,885	17,113	30,766	79.8
Portugal.....	6,374	7,811	8,470	8.4	20,936	36,137	32,711	- 9.5
Czechoslovakia.....	3,193	1,694	3,043	79.6	10,278	8,722	8,973	2.9
Ivory Coast.....	0	0	2,135	0.0	0	22	3,501	813.6
United Kingdom.....	7,200	7,413	9,325	25.8	25,916	28,010	25,656	- 8.4
Hungary.....	1,458	2,907	6,117	110.4	5,592	7,543	13,319	76.6
Argentina.....	865	406	3,699	811.1	1,928	1,243	12,580	912.1
West Germany.....	5,745	5,733	5,440	- 5.1	21,534	24,987	20,809	- 16.7
Colombia.....	850	1,044	1,637	56.8	1,915	3,629	5,664	56.1
Macao.....	55	308	336	9.1	302	1,453	1,009	- 30.6
Japan.....	2,566	1,539	2,059	33.8	12,876	7,860	6,616	- 15.8
El Salvador.....	304	1,057	1,087	2.8	1,733	3,170	4,770	50.5
Poland.....	2,201	1,331	1,008	- 24.3	5,875	6,457	5,315	- 17.7
Costa Rica.....	100	357	797	123.2	1,032	1,123	2,476	120.5
Switzerland.....	7,602	7,657	6,638	- 13.3	23,510	29,006	31,410	8.3
Uruguay.....	1,298	741	2,570	246.8	5,340	4,433	9,118	105.7
All other.....	11,829	14,895	9,833	- 34.0	36,718	40,961	41,476	1.3
Total.....	1,401,313	1,506,390	1,742,499	15.7	5,425,701	6,175,354	6,862,545	11.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(per pair)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Taiwan.....	5.08	5.06	6.26	23.7	4.52	4.63	5.47	18.1
Republic of Korea.....	7.61	7.68	9.77	27.2	7.22	7.58	8.26	9.0
Brazil.....	7.62	7.92	8.35	5.4	7.65	7.15	8.49	18.7
China.....	2.05	1.90	2.71	42.6	1.66	1.69	2.04	20.7
Italy.....	14.20	17.51	20.33	16.1	11.63	13.86	17.71	27.8
Spain.....	11.55	13.41	14.41	7.5	10.45	11.97	13.40	11.9
Hong Kong.....	3.37	4.39	5.54	26.2	2.51	3.33	4.26	27.9
Thailand.....	5.10	3.93	5.42	37.9	3.79	4.88	5.09	4.3
Philippines.....	5.04	3.76	3.91	4.0	2.67	3.25	3.40	4.6
Mexico.....	12.62	10.66	9.72	- 8.8	10.15	9.10	8.51	- 6.5
Yugoslavia.....	9.70	10.71	12.94	20.8	9.86	10.28	11.79	14.7
Romania.....	9.08	7.66	8.12	6.0	8.37	6.74	6.96	3.3
Canada.....	11.23	11.80	13.10	11.0	10.41	10.27	10.95	6.6
France.....	17.56	21.31	24.91	16.9	17.65	19.41	22.26	14.7
India.....	12.23	9.91	11.81	19.2	7.47	8.26	8.47	2.5
Portugal.....	15.35	14.93	16.25	8.8	13.10	14.57	15.60	7.1
Czechoslovakia.....	8.18	8.18	7.09	- 13.3	9.16	8.36	7.85	- 6.1
Ivory Coast.....	.00	.00	5.18	0.0	.00	.75	5.17	589.3
United Kingdom.....	22.92	23.68	25.97	9.7	21.87	20.68	23.43	13.3
Hungary.....	8.67	11.62	17.13	47.4	8.75	10.37	16.08	55.1
Argentina.....	8.65	16.91	12.88	- 23.8	9.13	14.45	11.85	- 18.0
West Germany.....	15.82	17.91	19.29	7.7	13.88	15.13	19.05	25.9
Colombia.....	6.64	7.96	6.06	- 23.9	4.47	5.07	5.36	5.7
Macao.....	.67	.78	1.36	74.4	.95	1.49	.84	- 43.6
Japan.....	5.04	5.78	8.61	49.0	4.52	4.68	6.54	39.7
El Salvador.....	5.73	4.65	5.93	27.5	5.29	2.42	4.62	90.9
Poland.....	6.62	6.89	6.63	- 3.8	6.49	7.12	6.45	- 9.4
Costa Rica.....	6.66	5.95	6.27	5.4	5.31	4.86	6.34	30.5
Switzerland.....	43.94	45.04	53.96	19.8	28.77	39.09	29.85	- 23.6
Uruguay.....	14.26	9.14	21.77	138.2	13.48	13.51	15.74	16.5
All other.....	10.97	10.77	11.32	5.1	9.96	10.03	11.12	10.9
Total.....	7.20	7.03	8.32	18.3	6.43	6.56	7.31	11.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1980-87 and, by quarters, 1986-87

(Quantity in millions of pairs)

Period					Percentage change from year-earlier period				
	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Production	Imports	Exports	Apparent consumption
-----Fabric-upper footwear with rubber or plastic soles-----									
1980	97.5	120.8	1.7	216.6	56	-3	-10	41	-1
1981	95.4	137.6	1.6	231.4	59	-2	14	-6	7
1982	92.9	98.0	1.6	189.3	52	-3	-29	0	-18
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18
1986	57.9	99.0	1.0	155.9	64	5	17	25	12
1987*	70.4	119.5	0.8	189.1	63	22	21	-20	21
1986:									
1st quarter	14.7	29.5	0.2	44.0	67	-9	19	85	8
2nd quarter	15.1	26.8	0.4	41.5	65	-7	11	129	3
3rd quarter	15.1	21.3	0.2	36.2	59	26	24	-5	25
4th quarter	13.0	21.4	0.2	34.2	63	-5	16	-44	9
1987:									
1st quarter*	16.6	33.0	0.3	49.3	67	13	12	50	12
2nd quarter*	19.7	31.8	0.2	51.3	62	30	19	-50	24
3rd quarter*	16.5	26.7	0.2	43.0	62	9	25	0	19
4th quarter*	17.6	28.0	0.2	45.4	62	35	31	0	33
-----Protective footwear-----									
1980	14.5	7.6	0.7	21.4	36	8	5	59	3
1981	10.6	7.5	0.6	17.5	43	-27	-1	-14	-18
1982	13.9	11.1	0.4	24.6	45	31	48	-33	41
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17
1984	17.5	16.0	0.3	33.2	48	13	19	0	16
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	14.3	10.7	0.5	24.5	44	-13	-16	25	-15
1987*	12.0	9.6	0.8	20.8	46	-16	-10	60	-15
1986:									
1st quarter	3.5	1.8	0.2	5.1	35	-18	-34	194	-26
2nd quarter	3.4	1.9	0.1	5.2	37	-17	-19	-23	-19
3rd quarter	3.2	3.7	0.1	6.8	54	-3	-25	1	-29
4th quarter	4.3	3.3	0.1	7.5	44	-10	16	8	6
1987:									
1st quarter*	2.8	1.4	0.1	4.1	34	-20	-22	-50	-20
2nd quarter*	2.8	2.4	0.1	5.1	47	-18	26	0	-2
3rd quarter*	2.6	3.8	0.1	6.3	60	-19	3	0	-7
4th quarter*	3.8	2.1	0.1	5.8	36	-12	-36	0	-23

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Republic of Korea.....	4,588	4,828	9,783	102.6	17,871	19,467	33,577	72.5
China.....	3,573	5,549	6,545	17.9	15,503	24,255	32,245	32.9
Mexico.....	5,180	5,728	5,686	- 0.7	19,093	23,670	24,062	1.7
Taiwan.....	3,072	3,264	3,633	11.3	21,233	20,780	18,794	- 9.6
Hong Kong.....	818	988	707	- 28.4	4,937	4,950	3,367	- 32.0
Thailand.....	114	99	532	437.4	761	560	1,269	126.6
Dominican Republic.....	0	4	259	375.0	0	6	1,071	750.0
Sri Lanka.....	71	63	239	279.4	450	710	1,101	55.1
Haiti.....	320	294	127	- 56.8	705	667	306	- 54.1
Spain.....	159	248	105	- 57.7	804	1,241	933	- 24.8
Canada.....	38	37	81	118.9	84	154	311	101.9
Philippines.....	48	72	60	- 16.7	721	609	548	- 10.0
Portugal.....	2	1	60	900.0	13	32	126	293.8
France.....	47	22	50	127.3	264	197	153	- 22.3
Japan.....	121	96	46	- 52.1	870	586	214	- 63.5
Italy.....	57	28	36	28.6	343	240	140	- 41.7
Israel.....	12	1	27	600.0	15	13	30	130.8
Malaysia.....	18	0	14	0.0	91	219	519	137.0
United Kingdom.....	111	28	9	- 67.9	158	146	67	- 54.1
West Germany.....	4	4	5	25.0	31	65	33	- 49.2
All other.....	119	82	21	- 74.4	683	494	637	28.9
Total.....	18,482	21,446	28,035	30.7	84,641	99,071	119,512	20.6

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Republic of Korea.....	15,772	18,512	42,027	127.0	61,817	69,779	133,123	90.8
China.....	3,736	5,570	7,369	32.3	17,450	25,909	37,458	44.6
Mexico.....	7,618	7,197	7,582	5.3	27,874	31,394	32,873	4.7
Taiwan.....	9,040	10,882	13,771	26.5	56,370	57,504	62,001	7.8
Hong Kong.....	1,822	1,559	1,211	- 22.3	6,395	6,785	5,209	- 23.2
Thailand.....	121	110	1,038	843.6	841	733	2,521	243.9
Dominican Republic.....	1	14	384	642.9	1	16	1,439	206.3
Sri Lanka.....	213	175	710	305.7	1,329	2,102	3,236	53.9
Haiti.....	743	507	353	- 30.4	1,229	1,148	651	- 43.3
Spain.....	334	742	368	- 50.4	1,608	3,200	2,737	- 14.5
Canada.....	317	244	451	84.8	634	942	1,686	79.0
Philippines.....	145	83	167	101.2	1,694	980	837	- 14.6
Portugal.....	9	4	173	225.0	39	100	380	280.0
France.....	641	624	529	- 15.2	2,714	2,943	1,955	- 33.6
Japan.....	1,023	840	358	- 57.4	5,838	4,571	2,079	- 54.5
Italy.....	641	588	457	- 22.3	2,411	2,439	2,563	5.1
Israel.....	27	1	49	800.0	49	35	82	134.3
Malaysia.....	21	0	46	0.0	215	572	1,629	184.8
United Kingdom.....	359	125	39	- 68.8	626	714	264	- 63.0
West Germany.....	71	77	141	83.1	337	446	346	- 22.4
All other.....	563	695	248	- 64.3	1,799	1,618	1,420	- 12.2
Total.....	43,225	48,559	77,483	59.6	191,282	213,939	294,549	37.7

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

Source	(per pair)			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	October-December--							
	1985	1986	1987					
Republic of Korea.....	3.43	3.83	4.29	12.0	3.45	3.58	3.96	10.6
China.....	1.04	1.00	1.12	12.0	1.12	1.06	1.16	9.4
Mexico.....	1.47	1.25	1.33	6.4	1.45	1.32	1.36	3.0
Taiwan.....	2.94	3.33	3.79	13.8	2.65	2.76	3.29	19.2
Hong Kong.....	2.22	1.57	1.71	8.9	1.29	1.37	1.54	12.4
Thailand.....	1.06	1.11	1.95	75.7	1.10	1.30	1.98	52.3
Dominican Republic.....	.00	3.50	1.48	- 57.7	.00	2.66	1.39	- 47.7
Sri Lanka.....	3.00	2.77	2.97	7.2	2.95	2.96	2.93	- 1.0
Haiti.....	2.32	1.72	2.77	61.0	1.74	1.72	2.12	23.3
Spain.....	2.10	2.99	3.50	17.1	2.00	2.57	2.93	14.0
Canada.....	8.34	6.59	5.56	- 15.6	7.54	6.11	5.42	- 11.3
Philippines.....	3.02	1.15	2.78	141.7	2.34	1.60	1.52	5.0
Portugal.....	4.50	4.00	2.88	- 28.0	3.00	3.12	3.01	- 3.5
France.....	13.63	28.36	10.58	- 62.7	10.28	14.93	12.77	- 14.5
Japan.....	8.45	8.75	7.78	- 11.1	6.71	7.80	9.71	24.5
Italy.....	11.24	21.00	12.69	- 39.6	7.02	10.16	18.30	80.1
Israel.....	2.25	1.00	1.81	81.0	3.26	2.69	2.73	1.5
Malaysia.....	1.16	.00	3.28	0.0	2.36	2.61	3.13	19.9
United Kingdom.....	3.23	4.46	4.33	- 2.9	3.96	4.89	3.94	- 19.4
West Germany.....	17.75	19.25	28.20	46.5	10.87	6.86	10.48	52.8
All other.....	4.73	8.47	11.80	39.3	2.63	3.27	2.22	- 32.1
Total.....	2.33	2.26	2.76	22.1	2.25	2.15	2.46	14.4

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Republic of Korea.....	1,879	1,979	1,189	- 39.9	8,743	6,142	5,475	- 10.9
Taiwan.....	616	860	336	- 60.9	2,620	2,615	1,900	- 27.3
Canada.....	53	27	133	392.6	95	90	335	272.2
China.....	52	164	100	- 39.0	295	397	589	48.4
Yugoslavia.....	17	3	59	866.7	137	40	168	320.0
Brazil.....	1	24	58	141.7	44	77	125	62.3
Thailand.....	0	11	52	372.7	58	98	146	49.0
United Kingdom.....	35	18	31	72.2	128	114	92	- 19.3
Italy.....	106	31	27	- 12.9	224	275	138	- 49.8
Netherlands.....	10	10	10	0.0	60	47	54	14.9
West Germany.....	2	3	10	233.3	22	18	26	44.4
Hong Kong.....	8	9	9	0.0	112	145	171	17.9
El Salvador.....	0	0	8	0.0	0	0	87	0.0
Israel.....	15	99	7	- 92.9	42	322	123	- 61.8
Colombia.....	2	8	7	- 12.5	18	40	55	37.5
All other.....	53	55	11	- 80.0	182	264	129	- 51.1
Total.....	2,855	3,309	2,054	- 37.9	12,787	10,689	9,621	- 10.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Republic of Korea.....	10,080	10,618	7,052	- 33.6	46,294	32,415	30,435	- 6.1
Taiwan.....	2,667	4,087	1,163	- 71.5	9,987	9,952	6,710	- 32.6
Canada.....	562	334	858	156.9	1,123	1,155	2,182	88.9
China.....	154	386	349	- 9.6	1,136	1,311	1,608	22.7
Yugoslavia.....	37	5	171	320.0	329	87	434	398.9
Brazil.....	1	40	82	105.0	65	134	196	46.3
Thailand.....	0	19	107	463.2	47	140	440	214.3
United Kingdom.....	442	273	383	40.3	1,292	1,506	1,026	- 31.9
Italy.....	752	378	240	- 36.5	1,468	2,088	1,251	- 40.1
Netherlands.....	62	87	99	13.8	319	339	418	23.3
West Germany.....	25	29	62	113.8	127	128	221	72.7
Hong Kong.....	24	23	14	- 39.1	341	309	338	9.4
El Salvador.....	0	0	5	0.0	0	0	63	0.0
Israel.....	37	294	47	- 84.0	136	1,225	452	- 63.1
Colombia.....	10	34	34	0.0	69	164	160	- 2.4
All other.....	285	363	117	- 67.8	930	1,436	955	- 33.5
Total.....	15,144	16,977	10,791	- 36.4	63,670	52,395	46,897	- 10.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1985-87, and annual 1985-87

Source	(per pair)			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	October-December--							
	1985	1986	1987					
Republic of Korea.....	5.36	5.36	5.93	10.6	5.29	5.27	5.55	5.3
Taiwan.....	4.32	4.75	3.46	- 27.2	3.81	3.80	3.53	- 7.1
Canada.....	10.60	12.37	6.45	- 47.9	11.82	12.83	6.51	- 49.3
China.....	2.96	2.35	3.49	48.5	3.85	3.30	2.73	- 17.3
Yugoslavia.....	2.17	1.66	2.89	74.1	2.40	2.17	2.58	18.9
Brazil.....	1.00	1.66	1.41	- 15.1	1.47	1.74	1.56	- 10.3
Thailand.....	.00	1.72	2.05	19.2	.81	1.42	3.01	112.0
United Kingdom.....	12.62	15.16	12.35	- 18.5	10.09	13.21	11.15	- 15.6
Italy.....	7.09	12.19	8.88	- 27.2	6.55	7.59	9.06	19.4
Netherlands.....	6.20	8.70	9.90	13.8	5.31	7.21	7.74	7.4
West Germany.....	12.50	9.66	6.20	- 35.8	5.77	7.11	8.50	19.5
Hong Kong.....	3.00	2.55	1.55	- 39.2	3.04	2.13	1.97	- 7.5
El Salvador.....	.00	.00	.62	0.0	.00	.00	.72	0.0
Israel.....	2.46	2.96	6.71	126.7	3.23	3.80	3.67	- 3.4
Colombia.....	5.00	4.25	4.85	14.1	3.83	4.10	2.90	- 29.3
All other.....	5.37	6.60	10.63	61.1	5.10	5.43	7.40	36.3
Total.....	5.30	5.13	5.25	2.3	4.97	4.90	4.87	- 0.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1985-87, and annual 1985-87

(In thousands of pairs)

Market	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Japan.....	499	572	1,115	94.9	2,739	2,378	2,996	26.0
Mexico.....	1,190	812	851	4.8	3,308	3,147	3,503	11.5
Italy.....	183	402	307	- 23.6	971	1,200	1,417	13.1
Canada.....	113	162	218	34.6	450	603	914	51.6
Belgium.....	30	95	157	65.3	90	197	327	66.0
Panama.....	41	61	115	88.5	162	230	419	82.2
Togo.....	23	40	108	170.0	28	115	191	66.1
France.....	59	73	104	42.5	386	370	387	4.6
West Germany.....	76	31	95	206.5	162	374	363	- 2.9
Singapore.....	19	45	93	106.7	85	111	152	36.9
Hong Kong.....	12	25	81	224.0	67	72	199	176.4
Netherlands Antilles.....	27	71	72	1.4	125	209	216	3.3
Bahamas.....	67	83	69	- 16.9	188	241	210	- 12.9
United Kingdom.....	18	52	61	17.3	89	115	289	151.3
Benin.....	0	0	58	0.0	10	33	114	245.5
All other.....	822	676	683	1.0	2,433	2,977	2,945	- 1.1
Total.....	3,185	3,205	4,197	31.0	11,302	12,380	14,651	18.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1985-87, and annual 1985-87

(In thousands of dollars)

Market	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Japan.....	6,268	7,726	15,307	98.1	29,652	30,383	47,521	56.4
Mexico.....	1,483	529	1,527	188.7	4,288	2,222	3,935	77.1
Italy.....	3,166	8,714	5,738	- 34.2	15,697	21,462	29,194	36.0
Canada.....	1,503	2,290	3,583	56.5	6,358	8,677	12,911	48.8
Belgium.....	592	1,028	1,585	54.2	1,469	2,445	4,016	64.3
Panama.....	299	512	1,203	135.0	1,106	1,784	3,866	116.7
Togo.....	55	140	417	197.9	73	276	671	143.1
France.....	977	1,924	2,360	22.7	5,870	7,989	8,699	8.9
West Germany.....	945	634	1,322	108.5	2,492	4,984	6,130	23.0
Singapore.....	307	627	1,269	102.4	1,420	1,496	2,126	42.1
Hong Kong.....	319	731	1,004	37.3	1,163	1,860	2,954	58.8
Netherlands Antilles.....	258	607	510	- 16.0	985	1,654	1,685	1.9
Jahamas.....	623	836	663	- 20.7	1,680	2,159	2,107	- 2.4
United Kingdom.....	321	819	1,193	45.7	1,530	1,973	6,045	206.4
Benin.....	0	0	132	0.0	2	195	186	- 4.6
All other.....	6,863	8,231	8,566	4.1	25,790	28,124	33,209	18.1
Total.....	23,986	35,354	46,387	31.2	99,583	117,691	165,264	40.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1985-87, and annual 1985-87

Market	(per pair)							
	October-December--			Percentage change, Oct. - Dec. 1987 from Oct. - Dec. 1986	1985	1986	1987	Percentage change, 1987 from 1986
	1985	1986	1987					
Japan.....	12.56	13.50	13.72	1.6	10.82	12.77	15.86	24.2
Mexico.....	1.24	.65	1.79	175.4	1.29	.70	1.12	60.0
Italy.....	17.30	21.67	18.69	- 13.8	16.16	17.88	20.60	15.2
Canada.....	13.30	14.13	16.43	16.3	14.12	14.38	14.12	- 1.8
Belgium.....	19.73	10.82	10.09	- 6.7	16.32	12.41	12.28	- 1.0
Panama.....	7.29	8.39	10.46	24.7	6.82	7.75	9.22	19.0
Togo.....	2.39	3.50	3.86	10.3	2.60	2.40	3.51	46.3
France.....	16.55	26.35	22.69	- 13.9	15.20	21.59	22.47	4.1
West Germany.....	12.43	20.45	13.91	- 32.0	15.38	13.32	16.88	26.7
Singapore.....	16.15	13.93	13.64	- 2.1	16.70	13.47	13.98	3.8
Hong Kong.....	26.58	29.24	12.39	- 57.6	17.35	25.83	14.84	- 42.5
Netherlands Antilles.....	9.55	8.54	7.08	- 17.1	7.88	7.91	7.80	- 1.4
Bahamas.....	9.29	10.07	9.60	- 4.7	8.93	8.95	10.03	12.1
United Kingdom.....	17.83	15.75	19.55	24.1	17.19	17.15	20.91	21.9
Benin.....	.00	.00	2.27	0.0	.20	5.90	1.63	- 72.4
All other.....	8.34	12.17	12.54	3.0	10.60	9.44	11.27	19.4
Total.....	7.53	11.03	11.05	0.2	8.81	9.50	11.28	18.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

APPENDIX

**SUMMARY OF NONRUBBER FOOTWEAR
Plant Closings, 1981-1987**

1981	38
1982	33
1983	42
1984	105
1985	58
1986	70
1987	25

1987 FACTORY CLOSINGS

CARROLL SHOE CO.	Mont Alto, PA
CRADDOCK-TERRY SHOE CORP.	Lynchburg, VA
CRADDOCK-TERRY SHOE CORP.	Blackstone, VA
CRADDOCK-TERRY SHOE CORP.	Chase City, VA
CRADDOCK-TERRY SHOE CORP.	Farmville, VA
CRADDOCK-TERRY SHOE CORP.	Gretna, VA
CRADDOCK-TERRY SHOE CORP.	Halifax, VA
DANMAR INDUSTRIES	Brentwood, NY
ENDICOTT-JOHNSON CORP.	Carlyle, IL
ENDICOTT-JOHNSON CORP. (ALPINE)	Endicott, NY
ENDICOTT-JOHNSON CORP.	Tunkhannock, PA
ENSORBE, INC.	Sunnyvale, CA
FOOTEX, INC.	New York, NY
FUN FOOTWEAR CO.	West Hazleton, PA
GEORGE FRIER FOOTWEAR MFG. CO.	New York, NY
G.H.BASS & CO.	Berlin, NH
HALLOWELL SHOE CO.	Augusta, ME
J&S SHOE CO.	Long Island City, NY
KESSLER SHOE MFG. CO.	Littlestown, PA
KINNEY SHOE CO.	Glenville, WV
LACONIA SHOE CO., INC.	Laconia, NH
MELANIE FOOTWEAR, INC.	Los Angeles, CA
PAULO PABLO SHOE CORP.	Brooklyn, NY
PEERLESS FOOTWEAR	Telford, PA
VOGUE SHOE CO. (Factory only)	Los Angeles, CA

February 23, 1988

Source: Footwear Industries of America (FIA) data based on various sources.

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WASHINGTON, D.C. 20436

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