

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act of 1930**



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HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the first quarter of 1987 declined by 13 percent from the corresponding period of 1986 to 55.0 million pairs (table 1). Preliminary data also show that the value of U.S. producers' shipments declined by less than 1 percent to \$864.4 million.

U.S. imports.--U.S. imports of nonrubber footwear totaled 261.2 million pairs, valued at \$1.6 billion, in the first quarter of 1987, representing a decline of 4 percent in quantity and just under 2 percent in value from year-earlier levels (tables 3 and 4). This marked the first time that imports have decreased in the first quarter since 1978. Imports from Taiwan, the largest supplier, increased by only 3 percent during the period to 130 million pairs, valued at \$600 million, and those from Korea, the second largest source, decreased by 3 percent to 44 million pairs, valued at \$328 million. Imports from Brazil, the third largest supplier, continued to decline, falling by 14 percent to 26 million pairs, valued at \$189 million. A relatively large part of the decline in imports occurred in shipments from members of the European Community (EC), with imports from Italy falling by 35 percent to 18 million pairs (\$216 million) and those from Spain decreasing by 27 percent to 8 million pairs (\$89 million). Imports from other EC member countries, France, Portugal, the United Kingdom, and West Germany, declined by a combined 28 percent to 2.2 million pairs. In addition, shipments from Hong Kong decreased by 22 percent to 9 million pairs. By contrast, imports of low-cost footwear from China climbed 72 percent to 13 million pairs.

U.S. exports.--U.S. exports in the first quarter of 1987 totaled 3.5 million pairs, valued at \$37.7 million, representing an increase of 52 percent in quantity and 76 percent in value from those a year ago (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the first quarter of 1987 decreased by 6 percent from the year-earlier level to 312.7 million pairs, valued at \$2.4 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1987 show that imports' share of the U.S. nonrubber footwear market reached a record 84 percent in terms of quantity and 66 percent in terms of value. In the year-earlier period, imports accounted for 82 percent of the quantity and 65 percent of the value (table 1).

Prices.--Both the Producer Price Index and the Consumer Price Index for footwear in the first quarter of 1987 increased by 2 percent from their respective year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary employment data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1987 declined by 7 percent from that in the corresponding period of 1986, averaging 88,600 persons (table 2). The

unemployment rate in the leather and leather products industry 1/ during the first quarter of 1987 was 12.5 percent, compared with 13.9 percent in the corresponding period of 1986. 2/

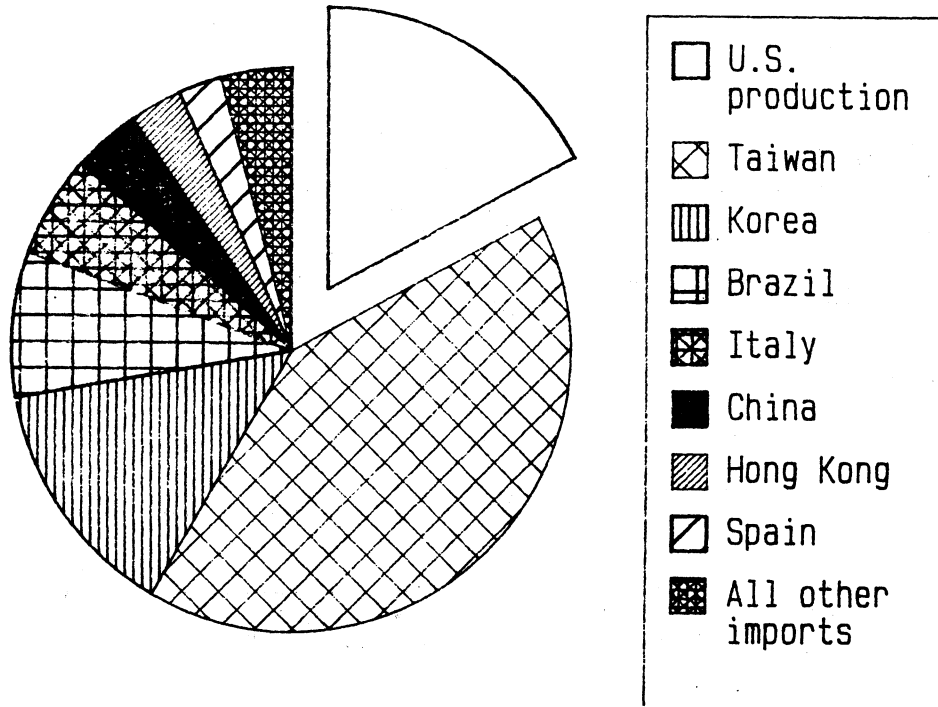
Rubber footwear.--Preliminary data indicate that during the first quarter of 1987, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 11 percent over the corresponding 1986 level to almost 17 million pairs. Imports increased by 12 percent to 33 million pairs and, consequently, their share of the U.S. market remained relatively unchanged at 67 percent (table 6).

Preliminary data show that U.S. production of protective footwear decreased by 11 percent during the period to 3.1 million pairs. Imports fell by 22 percent to 1.4 million pairs, leading to a decline of 3 percentage points in their market share to 32 percent (table 6).

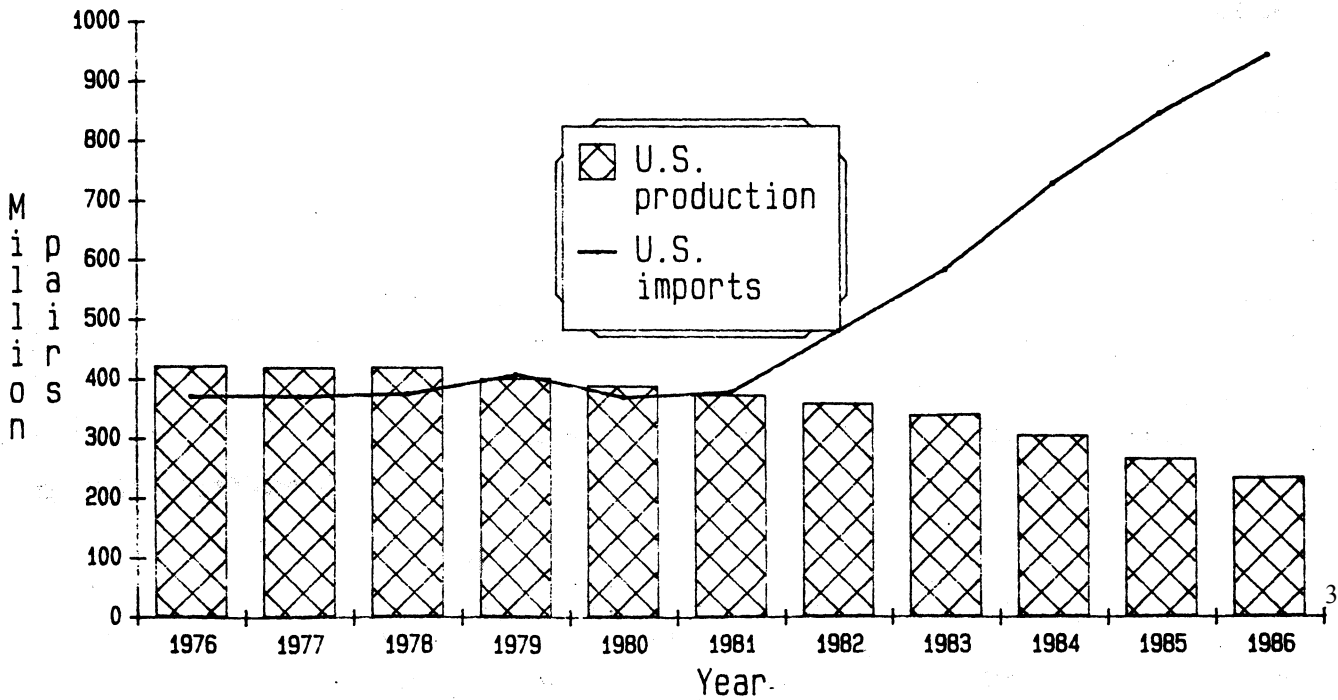
1/ Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

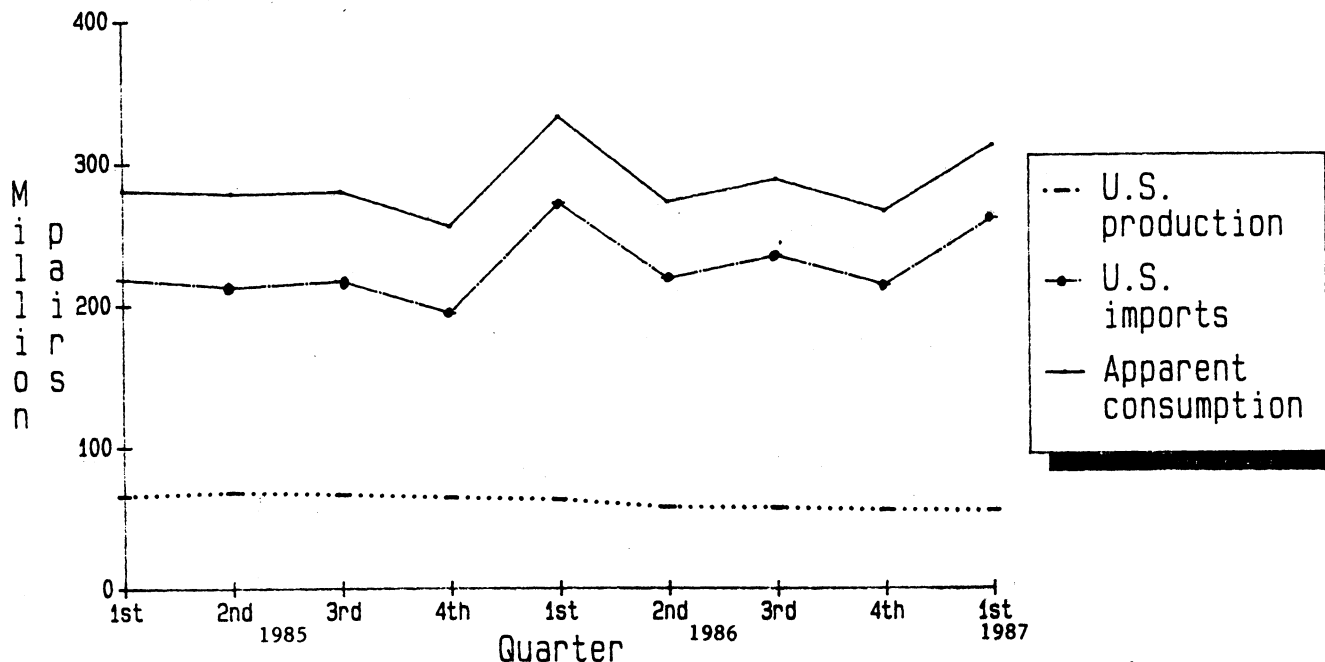
Nonrubber footwear: U.S. market shares,
January-March 1987



Nonrubber footwear: U.S. production and imports
for consumption, 1976-86



Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1985-87



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1985-87

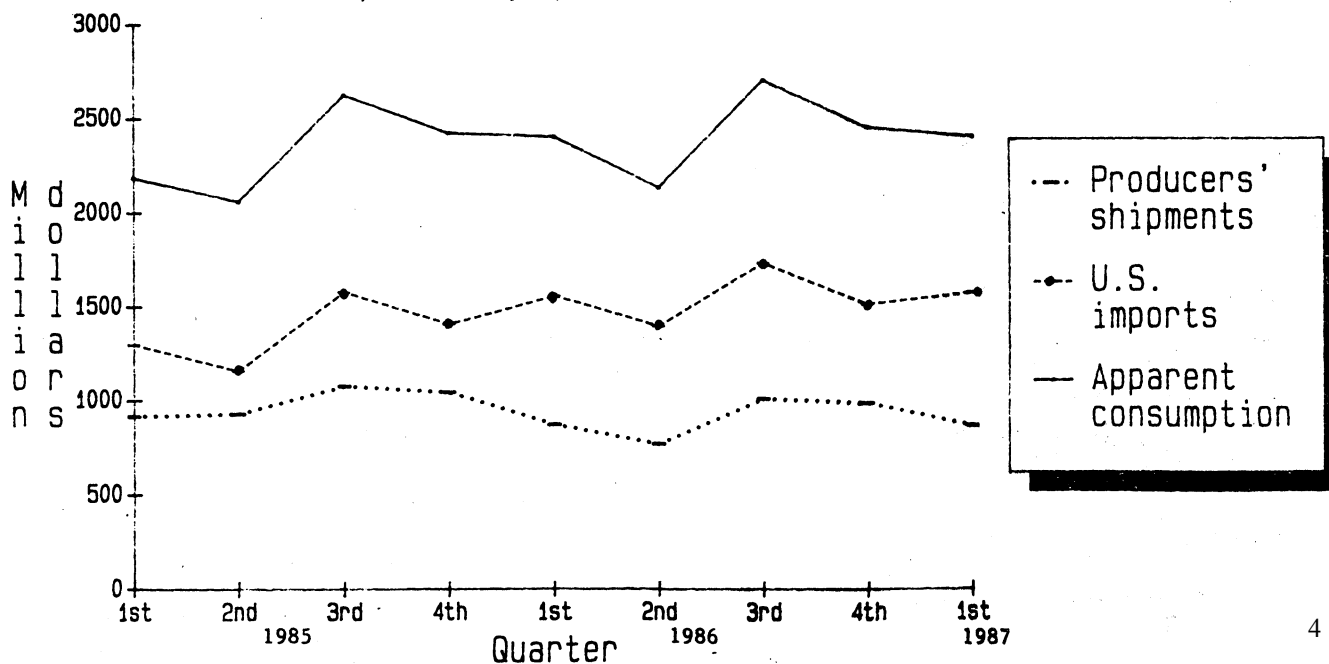


Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1980-86, and by quarters 1985-87

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1980	386.3	365.7	13.0	739.0	49	-3	-10	40	-7	
1981	372.0	375.6	11.2	736.4	51	-4	3	-14	-0	
1982	359.1	479.6	8.8	829.9	58	-3	28	-21	13	
1983	339.2	581.8	7.4	913.6	64	-6	21	-16	10	
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12	
1985	265.5	842.7	11.3	1,096.9	77	-12	16	28	8	
1986*	233.8	940.8	12.4	1,162.2	81	-12	12	10	6	
1985:										
1st quarter	65.8	218.3	2.4	281.7	77	24	13	53	1	
2nd quarter	68.3	212.8	2.4	278.7	76	-16	14	14	5	
3rd quarter	66.7	217.2	3.3	280.6	77	-3	3	39	1	
4th quarter	64.7	194.4	3.2	255.9	76	-4	45	16	29	
1986:										
1st quarter*	63.2	272.4	2.3	333.3	82	-4	25	-4	18	
2nd quarter*	57.7	219.1	3.5	273.3	80	-16	3	46	-2	
3rd quarter*	57.3	235.2	3.3	289.2	81	-14	8	0	3	
4th quarter*	55.6	214.1	3.2	266.5	80	-14	10	0	4	
1987:										
1st quarter*	55.0	261.2	3.5	312.7	84	-13	-4	52	-6	
-----Value-----										
1980	4,619.9	2,298.3	112.0	6,806.2	34	8	5	59	3	
1981	3,816.8	2,479.9	120.2	6,176.5	40	-17	8	7	-9	
1982	4,802.3	3,083.9	101.6	7,784.6	40	26	24	-15	26	
1983	4,758.6	3,662.0	90.0	8,330.6	44	-1	19	-11	7	
1984	4,426.2	4,651.4	97.3	8,980.3	52	-7	27	8	8	
1985	3,956.2	5,425.7	99.6	9,282.3	58	-11	17	2	3	
1986*	3,619.4	6,175.4	117.7	9,677.1	64	-9	14	18	4	
1985:										
1st quarter	915.2	1,295.9	25.3	2,185.8	59	-20	13	23	-4	
2nd quarter	927.0	1,154.5	24.1	2,057.4	56	-16	10	-2	-3	
3rd quarter	1,073.9	1,573.9	26.2	2,621.6	60	-6	6	3	1	
4th quarter	1,040.3	1,401.3	24.0	2,417.6	58	0	44	-10	22	
1986:										
1st quarter*	867.8	1,552.7	21.4	2,399.1	65	-5	20	-15	10	
2nd quarter*	767.3	1,389.8	28.4	2,128.7	65	-17	20	18	3	
3rd quarter*	1,006.0	1,726.3	32.5	2,699.8	64	-6	10	24	3	
4th quarter*	978.3	1,506.4	35.4	2,449.3	62	-6	8	47	1	
1987:										
1st quarter*	864.4	1,576.0	37.7	2,402.7	66	-0	2	76	0	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1980-86, and by quarters 1985-87

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1967=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	---Thousands---				---Percent---		
1980	143.6	122.9	-4	-4	7.7	233.1	190.3
1981	146.4	125.9	2	2	12.5	240.9	200.4
1982	135.1	115.1	-8	-9	16.8	245.0	205.5
1983	127.4	108.5	-6	-6	17.8	250.1	206.9
1984	114.8	97.6	-10	-10	14.4	251.2	209.5
1985	100.0	84.6	-13	-13	12.2	257.0	212.2
1986*	92.5	78.3	-8	-7	13.7	261.9	211.3
1985:							
1st quarter	100.1	84.1	-17	-18	15.0	254.8	210.8
2nd quarter	100.5	84.9	-16	-17	10.9	255.4	213.4
3rd quarter	99.3	84.4	-11	-11	9.7	258.3	210.9
4th quarter	99.9	85.0	-6	-6	13.1	259.2	213.6
1986:							
1st quarter	95.6	80.8	-4	-4	13.9	260.5	209.0
2nd quarter	93.3	79.0	-7	-7	13.1	261.6	211.0
3rd quarter	90.5	76.6	-9	-9	15.0	261.8	210.2
4th quarter	90.5	76.8	-9	-10	12.6	263.6	214.7
1987:							
1st quarter*	88.6	75.4	-7	-7	12.5	265.0	212.5

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(In thousands of pairs)						Percentage change, 1986 from 1985
	January-March--		Percentage change, Jan. -- Mar. 1987 from Jan. -- Mar. 1986	1985		1986	
	1985	1986		1987	1985		
Taiwan	97,846	125,269	129,578	372,469	436,931	17.3	
Republic of Korea	25,816	45,340	44,132	137,150	182,380	33.0	
Brazil	33,347	30,601	26,295	113,197	113,393	0.2	
Italy	23,956	27,776	18,125	74,715	64,943	-13.1	
China	6,231	7,575	13,046	20,801	26,813	28.9	
Hong Kong	9,116	11,445	8,986	34,620	30,662	-11.4	
Spain	9,920	10,808	7,851	39,807	34,154	-14.2	
Philippines	2,094	1,736	1,784	6,356	5,657	-11.0	
Thailand	1,310	2,345	1,714	4,936	6,850	38.8	
India	830	1,312	1,714	2,394	2,070	-13.5	
France	1,314	1,551	1,189	6,741	5,007	-25.7	
Mexico	1,043	1,945	1,169	3,524	3,942	11.9	
Yugoslavia	686	1,068	709	3,477	4,071	17.1	
Romania	343	239	534	2,951	2,406	-18.5	
Portugal	386	648	497	1,598	2,480	55.2	
Japan	743	558	422	1,678	2,845	70.1	
Canada	495	393	369	2,845	3,147	10.9	
El Salvador	88	306	323	3,328	3,147	-5.4	
Switzerland	138	180	311	1,306	1,306	299.4	
Macao	87	44	306	817	742	-9.2	
United Kingdom	277	350	306	316	973	207.9	
Colombia	117	169	271	1,185	1,354	14.3	
West Germany	348	472	225	428	715	67.1	
Poland	148	250	207	1,551	1,651	6.4	
Argentina	13	30	169	904	906	0.2	
Netherlands	34	45	147	211	86	-59.2	
Czechoslovakia	244	322	144	159	172	8.2	
Uruguay	98	36	135	1,122	1,043	-7.0	
Malaysia	42	0	119	396	328	-17.2	
Hungary	183	181	111	68	29	-57.4	
All other	996	1,047	879	639	727	13.8	
Total	218,304	272,377	261,241	842,700	940,770	11.6	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
June 1987

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-- Mar. 1987 from Jan. Mar. 1986	1985	1986	1986	Percentage change, 1986 from 1985
	1985	1986	1987					
Taiwan	413,575	512,058	600,378	17.2	1,684,166	2,026,929	20.4	
Republic of Korea	182,051	334,763	328,253	1.9	990,324	1,382,580	39.6	
Brazil	246,507	195,099	189,386	2.9	866,030	811,476	6.3	
Italy	229,015	256,466	215,526	16.0	869,504	900,396	3.6	
China	10,492	9,709	19,002	95.7	34,606	45,477	31.4	
Hong Kong	21,798	25,889	28,481	10.0	87,177	102,264	17.3	
Spain	95,921	111,719	89,022	20.3	416,318	408,927	1.8	
Philippines	3,826	4,277	4,442	3.9	17,019	18,415	8.2	
Thailand	3,519	9,330	7,269	22.1	18,752	33,465	78.5	
India	4,721	3,592	8,361	132.8	17,885	17,113	4.3	
France	20,703	22,434	19,368	13.7	118,982	97,223	18.3	
Mexico	8,905	7,319	9,264	26.6	35,773	35,882	0.3	
Yugoslavia	6,424	9,385	6,512	30.6	34,310	41,873	22.0	
Romania	2,916	2,312	3,186	37.8	24,706	16,227	34.3	
Portugal	4,491	8,558	7,014	18.0	20,936	36,137	72.6	
Japan	3,955	2,162	2,359	9.1	12,876	7,860	39.0	
Canada	4,768	3,734	3,510	6.0	34,648	32,334	6.7	
El Salvador	445	427	938	119.7	1,733	3,170	82.9	
Switzerland	4,786	6,809	6,942	2.0	23,510	29,006	23.4	
Macao	166	393	187	52.4	302	1,453	381.1	
United Kingdom	5,678	5,813	5,710	1.8	25,916	28,010	8.1	
Colombia	393	366	647	76.8	1,915	3,629	89.5	
West Germany	4,669	6,411	3,888	39.4	21,534	24,987	16.0	
Poland	792	1,430	907	36.6	5,875	6,457	9.9	
Argentina	168	271	1,520	460.9	1,928	1,243	35.5	
Netherlands	460	238	2,550	971.4	1,826	3,042	66.6	
Czechoslovakia	2,725	2,361	1,284	45.6	10,278	8,722	15.1	
Uruguay	877	424	1,191	180.9	5,340	4,433	17.0	
Malaysia	366	0	339	0.0	541	74	86.3	
Hungary	1,446	1,563	1,155	26.1	5,592	7,543	34.9	
All other	9,333	7,495	7,425	0.9	35,383	38,986	10.2	
Total	1,295,902	1,552,824	1,576,030	1.5	5,425,701	6,175,350	13.8	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
June 1987

Table 5.--Nonrubber footwear: Average unit value 1/ of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(per pair)				Percentage change, 1986 from 1985	
	January-March--		Percentage change, Jan. -- Mar. 1987 from Jan. -- Mar. 1986	1985		
	1985	1986				1986
Taiwan	4.22	4.08	4.63	4.52	4.63	2.4
Republic of Korea	7.05	7.38	7.43	7.22	7.58	5.0
Brazil	7.39	6.37	7.20	7.15	7.15	6.5
Italy	9.55	9.23	11.89	11.63	13.86	19.2
China	1.68	1.28	1.45	1.66	1.69	1.8
Hong Kong	2.39	2.26	3.16	2.51	3.33	32.7
Spain	9.66	10.33	11.33	10.65	11.97	14.5
Philippines	1.82	2.46	2.48	2.67	3.25	21.7
Thailand	5.68	3.97	4.24	3.79	4.88	28.8
India	15.75	14.46	16.28	17.65	8.26	10.6
France	8.53	7.74	7.92	10.15	19.41	10.0
Mexico	9.36	8.78	9.18	9.86	10.28	10.3
Yugoslavia	8.50	9.67	5.96	6.74	8.37	4.3
Romania	11.63	13.20	14.11	13.10	14.57	19.5
Portugal	5.32	3.87	5.59	4.52	4.68	11.2
Japan	9.63	9.50	9.51	10.27	10.27	3.5
Canada	5.05	1.39	2.90	5.29	2.42	1.3
El Salvador	34.68	37.82	22.32	28.77	39.09	54.3
Macao	1.90	8.93	.61	.95	1.49	56.8
United Kingdom	20.49	16.60	21.07	21.87	20.68	5.4
Colombia	3.35	2.16	2.87	4.47	5.07	13.4
West Germany	13.41	13.58	18.78	13.88	15.13	9.0
Poland	5.35	5.72	5.36	6.49	7.12	9.7
Argentina	12.92	9.03	9.21	9.13	14.45	58.3
Netherlands	13.52	5.28	17.34	11.48	17.68	54.0
Czechoslovakia	11.16	7.33	8.91	9.16	8.36	8.7
Uruguay	8.94	11.77	8.82	13.48	13.51	0.2
Malaysia	8.71	.00	2.84	7.95	2.55	67.9
Hungary	7.90	8.63	10.40	8.75	10.37	18.5
All other	9.37	7.15	8.44	9.68	9.41	2.8
Total	5.93	5.70	6.03	6.43	6.56	2.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1980-86 and, by quarters 1986-87

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1980	97.5	120.8	1.7	216.6	56	-3	-10	41	-1	
1981	95.4	137.6	1.6	231.4	59	-2	14	-6	7	
1982	92.9	98.0	1.6	189.3	52	-3	-29	0	-18	
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5	
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6	
1985	55.4	84.8	0.8	139.4	61	-12	-21	-27	-18	
1986*	55.6	99.0	1.0	153.6	64	0	17	25	10	
1986:										
1st quarter*	14.9	29.5	0.2	44.2	67	-9	19	85	8	
2nd quarter*	14.9	26.8	0.4	41.3	65	-7	11	129	3	
3rd quarter*	15.5	21.3	0.2	36.6	58	26	24	-5	25	
4th quarter*	10.3	21.4	0.2	31.5	68	-5	16	-44	9	
1987:										
1st quarter*	16.6	33.0	0.3	49.3	67	11	12	50	12	
-----Protective footwear-----										
1980	14.5	7.6	0.7	21.4	36	8	5	59	3	
1981	10.6	7.5	0.6	17.5	43	-27	-1	-14	-18	
1982	13.9	11.1	0.4	24.6	45	31	48	-33	41	
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17	
1984	17.5	16.0	0.3	33.2	48	13	19	0	16	
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986*	14.3	10.7	0.5	24.5	44	-13	-16	25	-15	
1986:										
1st quarter*	3.5	1.8	0.2	5.1	35	-18	-34	194	-26	
2nd quarter*	3.4	1.9	0.1	5.2	37	-17	-19	-23	-19	
3rd quarter*	3.2	3.7	0.1	6.8	54	-3	-25	1	-29	
4th quarter*	4.3	3.3	0.1	7.5	44	-10	16	8	6	
1987:										
1st quarter*	3.1	1.4	0.1	4.4	32	-11	-22	-50	-14	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(In thousands of pairs)						Percentage change, 1986 from 1985
	January-March--		1987	1985		1986	
	1985	1986		Percentage change, Jan.-Mar. 1987 from Jan. 1986	1985		
China	4,989	7,675	9,793	15,503	24,255	56.5	
Taiwan	8,289	8,338	7,222	21,233	20,780	-2.1	
Republic of Korea	5,297	4,670	6,712	17,871	19,467	8.9	
Mexico	3,428	5,620	6,134	19,093	23,670	24.0	
Hong Kong	1,032	1,112	1,091	4,937	4,950	0.3	
Spain	369	413	452	804	1,241	54.4	
Sri Lanka	124	294	399	450	710	57.8	
Philippines	200	316	248	721	609	-15.5	
Brazil	8	2	77	77	45	-41.6	
Malaysia	5	85	180	91	219	140.7	
Thailand	287	228	156	761	560	-26.4	
Haiti	15	80	65	705	667	-5.4	
Italy	182	123	58	343	260	-30.0	
Japan	237	301	45	870	586	-32.6	
Switzerland	1	32	39	77	151	96.1	
France	98	60	38	264	197	-25.4	
Kenya	0	2	34	0	4	0.0	
Singapore	0	39	26	13	46	253.8	
West Germany	12	44	23	31	65	109.7	
Canada	7	38	23	84	154	83.3	
All other	154	36	45	694	445	-35.9	
Total	24,744	29,517	32,983	84,631	99,071	17.1	

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(In thousands of dollars)					Percentage change, 1986 from 1985
	January-March--		1987	1985	1986	
	1985	1986				
China	6,111	8,342	11,349	17,450	25,909	48.5
Taiwan	22,279	20,094	20,239	56,370	57,504	2.0
Republic of Korea	17,780	15,691	24,096	61,817	69,779	12.9
Mexico	4,477	7,612	7,680	27,874	31,394	12.6
Hong Kong	1,123	1,455	1,477	6,395	6,785	6.1
Spain	690	894	1,281	1,608	3,200	99.0
Sri Lanka	366	874	1,146	1,329	2,102	58.2
Philippines	470	386	1,297	1,694	2,980	42.1
Brazil	45	4	117	186	56	69.9
Malaysia	16	209	544	215	572	166.0
Thailand	316	241	192	841	733	12.8
Haiti	21	192	45	1,229	1,148	6.6
Italy	951	901	1,018	2,411	2,439	1.2
Japan	1,437	1,467	354	5,838	4,571	21.7
Switzerland	4	49	70	84	187	122.6
France	545	855	523	2,714	2,943	8.4
Kenya	0	6	109	1	16	500.0
Singapore	0	81	78	40	101	152.5
West Germany	84	146	142	337	446	32.3
Canada	68	222	145	634	942	48.6
All other	464	174	208	2,185	2,122	2.9
Total	57,254	59,908	71,120	191,263	213,939	11.9

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(per pair)						Percentage change, 1986 from 1985
	January-March---		1987	Percentage change, Jan.-Mar. 1987 from Jan.-Mar. 1986	1985	1986	
	1985	1986					
China	1.22	1.08	1.15	6.5	1.12	1.06	- 5.4
Taiwan	2.68	2.40	2.80	16.7	2.65	2.76	4.2
Republic of Korea	3.35	3.35	3.58	6.9	3.45	3.58	3.8
Mexico	1.30	1.35	1.25	7.4	1.45	1.32	- 9.0
Hong Kong	1.08	1.30	1.35	3.8	1.29	1.37	6.2
Spain	1.86	2.16	2.83	31.0	2.00	2.57	28.5
Sri Lanka	2.95	2.97	2.87	3.4	2.95	2.96	0.3
Philippines	2.35	1.22	1.19	2.5	2.34	1.60	- 31.6
Brazil	5.62	2.00	.61	69.5	2.41	1.24	- 48.5
Malaysia	3.20	2.45	3.02	23.3	2.36	2.61	10.6
Thailand	1.10	1.05	1.23	17.1	1.10	1.30	18.2
Haiti	1.40	2.40	.69	71.3	1.74	1.72	- 1.1
Italy	5.22	7.32	17.55	139.8	7.02	10.16	44.7
Japan	6.06	4.87	7.86	61.4	6.71	7.80	16.2
Switzerland	4.00	1.53	1.79	17.0	1.09	1.23	12.8
France	5.56	14.25	13.76	3.4	10.28	14.93	45.2
Kenya	.00	3.00	3.20	6.7	.00	4.00	0.0
Singapore	.00	2.07	3.00	44.9	3.07	2.19	- 28.7
West Germany	7.00	3.31	6.17	86.4	10.87	6.86	- 36.9
Canada	9.71	5.84	6.30	7.9	7.54	6.11	- 19.0
All other	3.01	4.83	4.62	4.3	3.14	4.76	51.6
Total	2.31	2.02	2.15	6.4	2.25	2.15	- 4.4

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(In thousands of pairs)						Percentage change, 1986 from 1985
	January-March--		1987	1985		1986	
	1985	1986		change, Jan. - Mar. 1987 from Jan. - Mar. 1986	1985		
Republic of Korea	1,751	886	815	- 8.0	8,743	6,142	- 29.7
Taiwan	619	371	203	- 45.3	2,620	2,615	- 0.2
China	76	84	142	69.0	2,295	3,397	34.6
Colombia	7	10	32	220.0	18	40	122.2
Italy	23	14	25	78.6	224	275	22.8
Thailand	2	51	24	- 52.9	58	98	69.0
Brazil	13	0	23	0.0	44	77	75.0
Israel	5	72	23	- 68.1	42	322	666.7
Netherlands	34	15	19	- 26.7	60	47	- 21.7
Hong Kong	4	72	11	- 84.7	112	145	29.5
Canada	9	14	10	- 28.6	95	90	- 5.3
Sri Lanka	0	14	10	- 28.6	15	29	93.3
United Kingdom	40	27	8	- 70.4	128	114	- 10.9
Venezuela	0	0	7	0.0	0	6	0.0
West Germany	5	10	6	- 40.0	22	18	- 18.2
All other	55	92	11	- 88.0	236	229	- 3.0
Total	2,650	1,740	1,377	- 20.9	12,719	10,651	- 16.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(In thousands of dollars)					Percentage change, 1986 from 1985
	January-March--		1987	1985	1986	
	1985	1986				
Republic of Korea	9,086	5,142	4,962	46,294	32,415	- 30.0
Taiwan	1,402	735	870	9,987	9,952	- 0.4
China	285	354	350	1,136	1,311	15.4
Colombia	24	40	58	69	164	137.7
Italy	158	99	116	1,468	2,088	42.2
Thailand	6	70	74	47	140	197.9
Brazil	17	1	37	65	134	106.2
Israel	15	227	67	136	1,225	800.7
Netherlands	161	98	129	319	309	6.3
Hong Kong	18	73	71	341	309	- 9.4
Canada	178	202	102	1,123	1,155	2.8
Sri Lanka	0	38	31	62	88	41.9
United Kingdom	275	360	105	1,292	1,506	16.6
Venezuela	0	0	27	0	8	0.0
West Germany	28	61	53	127	128	0.8
All other	219	420	91	892	1,238	38.8
Total	11,877	7,926	7,150	63,365	52,206	- 17.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1985-87 and annual 1985-86

Source	(per pair)				Percentage change, Jan. 1987 from Jan. 1986	1985	1986	1987	Percentage change, Jan. 1987 from Jan. 1986	1985	1986	Percentage change, 1986 from 1985
	January-March--											
	1985	1986	1986	1987								
Republic of Korea	5.18	5.80	6.08	4.8	5.29	5.27	0.4	5.29	5.27	0.4		
Taiwan	2.26	1.98	4.28	116.2	3.81	3.80	0.3	116.2	3.80	0.3		
China	3.75	4.21	2.46	-41.6	3.85	3.30	14.3	-41.6	3.30	14.3		
Colombia	3.42	4.00	1.81	-54.8	3.83	4.10	7.0	-54.8	4.10	7.0		
Italy	6.86	7.07	4.64	-34.4	6.55	7.59	15.9	-34.4	7.59	15.9		
Thailand	3.00	1.37	3.08	124.8	.81	1.42	75.3	124.8	1.42	75.3		
Brazil	1.30	.00	1.60	0.0	1.47	1.74	18.4	0.0	1.74	18.4		
Israel	3.00	3.15	2.91	-7.6	3.23	3.80	17.6	-7.6	3.80	17.6		
Netherlands	4.73	6.53	6.78	3.8	5.31	7.21	35.8	3.8	7.21	35.8		
Hong Kong	4.50	1.01	6.45	538.6	3.04	2.13	-29.9	538.6	2.13	-29.9		
Canada	19.77	14.42	10.20	-29.3	11.82	12.83	8.5	-29.3	12.83	8.5		
Sri Lanka	.00	2.71	3.10	14.4	4.13	3.03	-26.6	14.4	3.03	-26.6		
United Kingdom	6.87	13.33	13.12	-1.6	10.09	13.21	30.9	-1.6	13.21	30.9		
Venezuela	.00	.00	3.85	0.0	.00	1.33	0.0	0.0	1.33	0.0		
West Germany	5.60	6.10	8.83	44.8	5.77	7.11	23.2	44.8	7.11	23.2		
All other	3.98	4.56	8.27	81.4	3.77	5.40	43.2	81.4	5.40	43.2		
Total	4.48	4.55	5.19	14.1	4.98	4.90	-1.6	14.1	4.90	-1.6		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March 1985-87 and annual 1985-86

Market	(In thousands of pairs)						Percentage change, 1986 from 1985
	January-March--		Percentage change, Jan. -- Mar. 1987 from Jan. -- Mar. 1986	1985	1986	1986	
	1985	1986					
Mexico	321	614	841	3,308	3,147	4.9	
Japan	903	386	718	2,739	2,378	13.2	
Italy	156	172	361	971	1,200	23.6	
Canada	120	132	242	450	603	34.0	
Netherlands	23	31	118	86	169	96.5	
France	89	105	106	386	370	4.1	
Panama	37	75	99	162	230	42.0	
Belgium	39	22	83	277.3	197	118.9	
Spain	7	6	78	46	56	21.7	
United Kingdom	22	20	66	89	115	29.2	
Switzerland	25	22	56	94	128	36.2	
Bahamas	34	44	46	188	241	28.2	
Haiti	3	5	42	128	142	10.9	
Lw Mw I	75	28	32	240	162	32.5	
Sweden	11	14	31	31	66	112.9	
All other	509	641	548	2,280	3,234	41.8	
Total	2,381	2,325	3,472	11,296	12,446	10.2	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March 1985-March 1985-87 and annual 1985-86

Market	(In thousands of dollars)					Percentage change, 1986 from 1985
	January-March--		1987	1985	1986	
	1985	1986				
Mexico	587	627	504	4,288	2,222	- 48.2
Japan	9,612	5,127	9,812	29,652	30,383	2.5
Italy	2,537	2,563	7,452	15,697	21,462	36.7
Canada	1,651	2,058	2,926	6,358	8,677	36.5
Netherlands	333	470	1,460	1,813	2,351	29.7
France	1,777	1,798	2,231	5,870	7,989	36.1
Panama	221	480	873	1,106	1,784	61.3
Belgium	344	317	1,156	1,469	2,445	66.4
Spain	183	165	757	934	1,109	18.7
United Kingdom	340	549	1,092	1,530	1,973	29.0
Switzerland	519	597	987	1,891	3,389	79.2
Bahamas	291	399	469	1,680	2,159	28.5
Haiti	43	14	85	461	353	- 23.4
Lw Mw I	352	183	222	1,265	1,026	- 18.9
Sweden	277	181	741	589	1,345	128.4
All other	6,320	5,917	6,927	25,121	29,374	16.9
Total	25,594	21,452	37,699	99,732	118,049	18.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March 1985-87 and annual 1985-86

Market	January-March--		1987	Percentage change, Jan.-Mar. 1987 from Jan. Mar. 1986	1985	1986	Percentage change, 1986 from 1985
	1985	1986					
Mexico	1.82	1.02	.59	- 42.2	1.29	.70	- 45.7
Japan	10.64	13.28	13.66	2.9	10.82	12.77	18.0
Italy	16.26	14.90	20.64	38.5	16.16	17.88	10.6
Canada	13.75	15.59	12.09	- 22.5	14.12	14.38	1.8
Netherlands	14.47	15.16	12.37	- 18.4	21.08	13.91	- 34.0
France	19.96	17.12	21.04	22.9	15.20	21.59	42.0
Panama	5.97	6.40	8.81	37.7	6.82	7.75	13.6
Belgium	8.82	14.40	13.92	- 3.3	16.32	12.41	- 24.0
Spain	26.14	27.50	9.70	- 64.7	20.30	19.80	- 2.5
United Kingdom	15.45	27.45	16.54	- 39.7	17.19	17.15	- 0.2
Switzerland	20.76	27.13	17.62	- 35.1	20.11	26.47	31.6
Bahamas	8.55	9.06	10.19	12.5	8.93	8.95	0.2
Haiti	14.33	2.80	2.02	- 27.9	3.60	2.48	- 31.1
Lw Mw I	4.69	6.53	6.93	6.1	5.27	6.33	20.1
Sweden	25.18	12.92	23.90	85.0	19.00	20.37	7.2
All other	12.41	9.23	12.64	36.9	11.01	9.08	- 17.5
Total	10.66	9.22	10.85	17.7	8.82	9.48	- 7.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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