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NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
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332 of the Tariff Act of 1930**



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UNITED STATES INTERNATIONAL TRADE COMMISSION

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Fourth Calendar Quarter of 1986

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the fourth quarter of 1986 declined by 14 percent from the corresponding period of 1985 to 56 million pairs (table 1). For the full year, production decreased by 12 percent to 234 million pairs.

U.S. producers' shipments.--Preliminary data indicate that producers' nonrubber footwear shipments during the fourth quarter of 1986 declined by 6 percent from last year's level to \$978 million (table 2). Shipments for the year fell 9 percent to \$3.6 billion.

U.S. imports.--U.S. imports of nonrubber footwear during the fourth quarter of 1986 increased by 10 percent in quantity and 8 percent in value over year-earlier levels to 214 million pairs, valued at \$1.5 billion (tables 6-8). Imports for the year rose by 12 percent in quantity and 14 percent in value to nearly 941 million pairs, valued at \$6.2 billion.

Most of the increased imports during 1986 came from Taiwan and Korea, the major suppliers accounting for 46 and 19 percent, respectively, of the total quantity of imports. Imports from Taiwan totaled 437 million pairs, up 17 percent over those in 1985, and those from Korea totaled 182 million pairs, up 33 percent. Shipments from Brazil, the third largest supplier in terms of quantity, remained unchanged at 113 million pairs. Imports from Italy, the third largest supplier in terms of value, decreased by 13 percent to 65 million pairs and those from Spain, the fifth largest supplier, fell by 14 percent to 34 million pairs. The growth in low-cost imports from China slowed somewhat in 1986, when China's shipments rose by 29 percent to 27 million pairs, following an increase of 64 percent in 1985.

U.S. exports.--U.S. exports in the fourth quarter increased by less than 1 percent in quantity but rose by 47 percent in value over year-earlier levels, bringing total exports for the year to 12.4 million pairs, valued at \$118 million (tables 17-19). They accounted for 5 percent of total production in 1986.

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1986 increased by 4 percent in quantity and 1 percent in value from year-earlier levels to 266 million pairs, valued at \$2.4 billion (tables 1 and 2). For the year, apparent consumption increased by 6 percent in quantity and 5 percent in value over 1985 to 1.2 billion pairs, valued at \$9.7 billion.

Ratio of imports to consumption.--Imports' share of the U.S. nonrubber footwear market averaged 80 percent in terms of quantity and 62 percent in terms of value in the fourth quarter. For the year, imports' market share reached a new high of 81 percent in terms of quantity and 64 percent in terms of value, up from 77 and 59 percent, respectively, in 1985 (tables 1 and 2).

Prices.--The Producer Price Index for footwear in 1986 increased by 1.9 percent over 1985, whereas the Consumer Price Index declined by 0.4 percent (table 5).

Employment and unemployment rate.--The total number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1986 declined by 9 percent from the corresponding period of 1985 to an average of 90,500 persons. For the year, the total number of persons employed in the industry decreased by 8 percent to an average of 92,500 persons (table 3). The

unemployment rate in the leather and leather products industry, after declining from 14.4 percent in 1984 to 12.2 percent in 1985, rose to 13.7 percent in 1986 (table 5). ^{1/}

Rubber footwear.--Preliminary data indicate that during the fourth quarter of 1986, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes and slippers, declined by 4 percent from the corresponding 1985 level to 10 million pairs. For the full year 1986, production fell by 7 percent from the 1985 level to 55 million pairs (table 9). By contrast, imports of this type of footwear increased by 16 percent during the fourth quarter to 21 million pairs and, for the year, were up 17 percent to 99 million pairs (tables 11-13). Consequently, imports' share of this market segment in 1986 increased by 7 percentage points over the 1985 level to 66 percent.

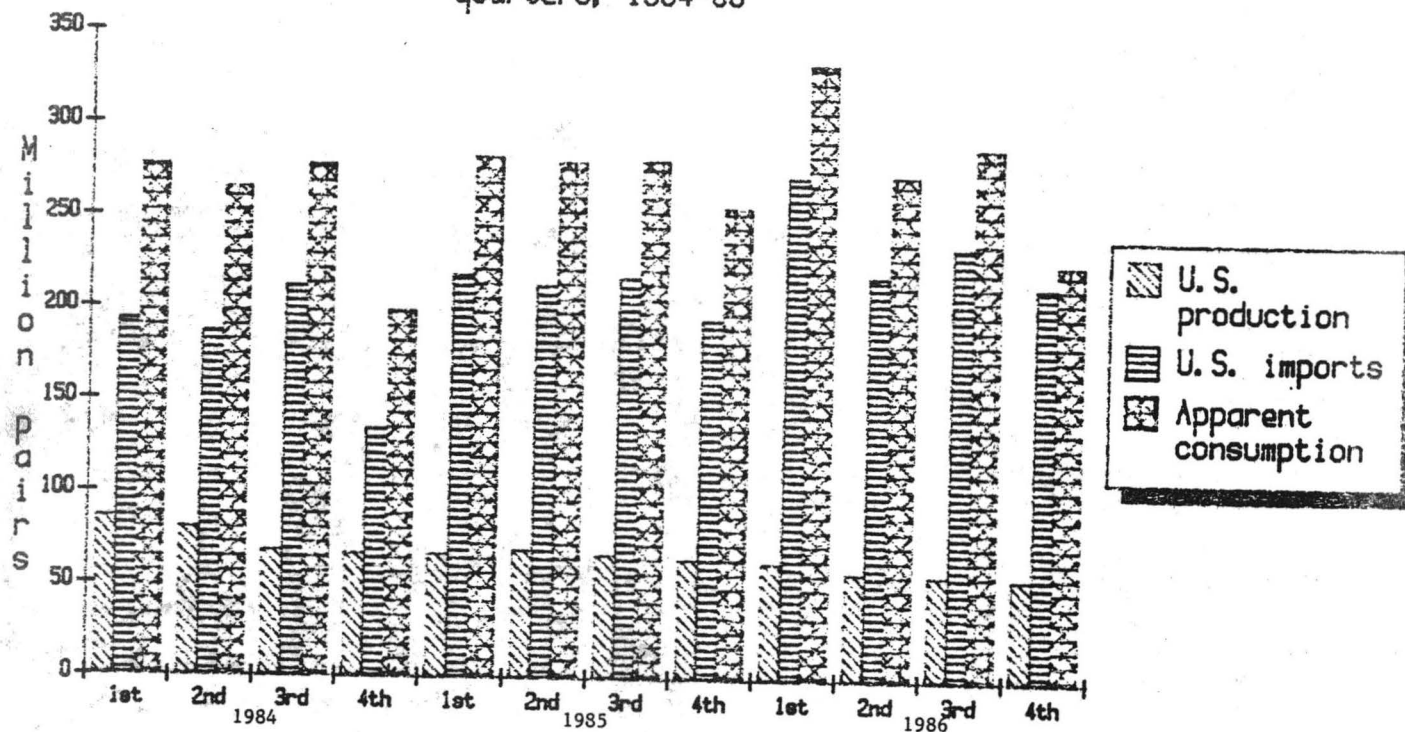
Preliminary data show that U.S. production of rubber and plastic protective footwear during the fourth quarter increased by 22 percent over the year-earlier level, resulting in total production for the year of 14 million pairs, a 21-percent increase over the previous year's level (table 10). Imports, though increasing by 16 percent in the fourth quarter, declined by 16 percent for the year to 11 million pairs. Imports' share of this market segment in 1986 decreased to 45 percent from 53 percent in 1985.

Plant closings and openings.--The Footwear Industries of America (FIA), the nonrubber footwear industry's trade association, provided a list showing that 70 factories ceased operations in 1986 (see appendix, page 25). A total of 19 factories were reported to have closed in the Northeast, 13 in the Middle Atlantic States, 13 in the Midwest, and 25 in the South and Southwest. It is believed that the majority of the factories manufactured nonrubber footwear. FIA also stated that there were approximately six new entrants into the footwear industry, with at least one of them operating in a previously closed footwear facility. The Commission did not verify independently the information on plant closings and openings that was provided by FIA.

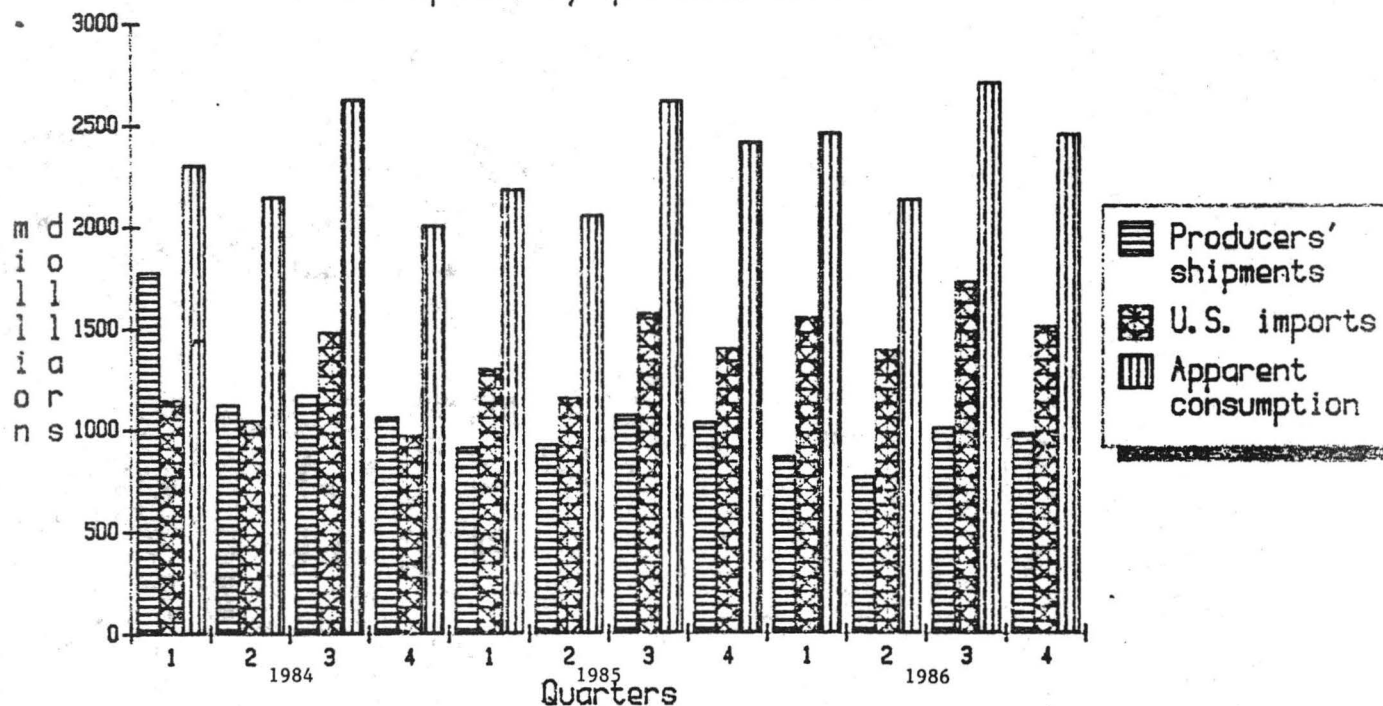
^{1/} Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

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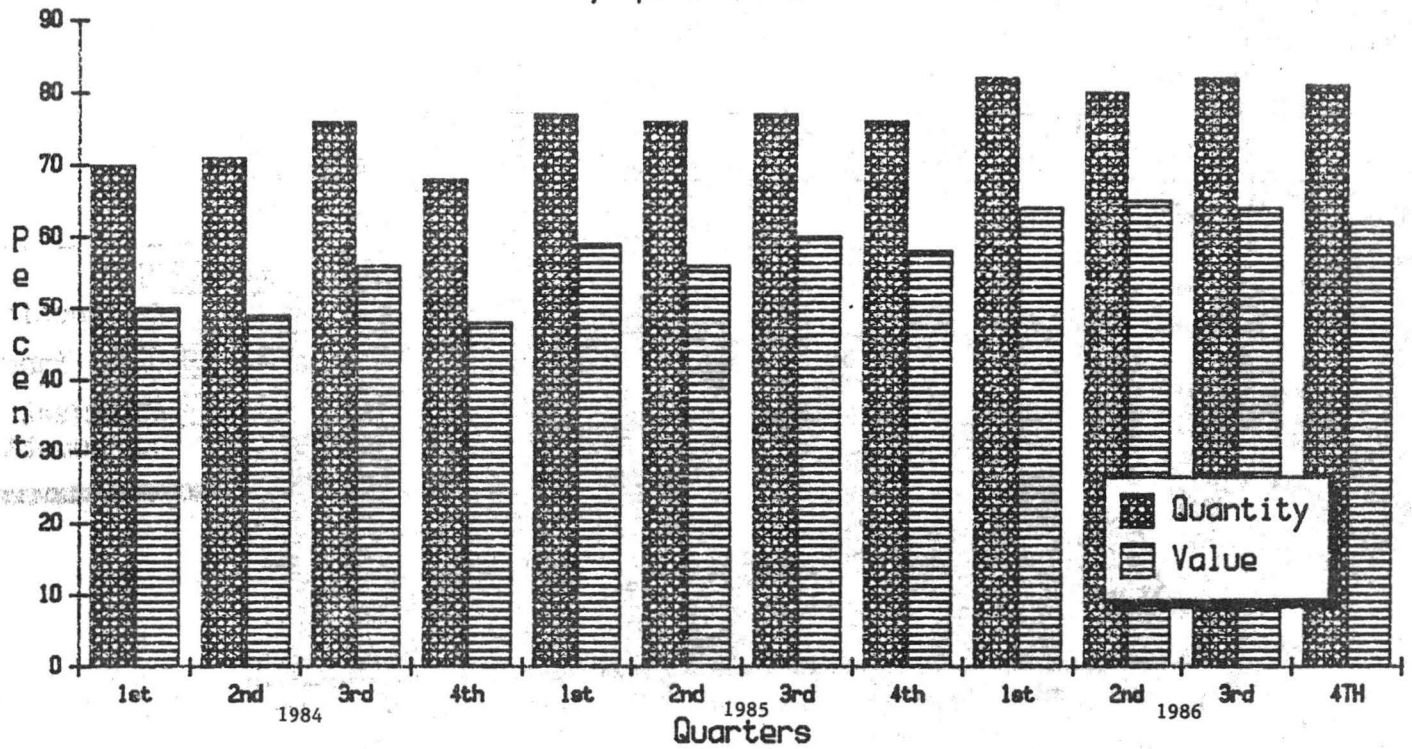
Nonrubber footwear: Quantity of U.S. production,
imports for consumption, and apparent consumption, by
quarters, 1984-86



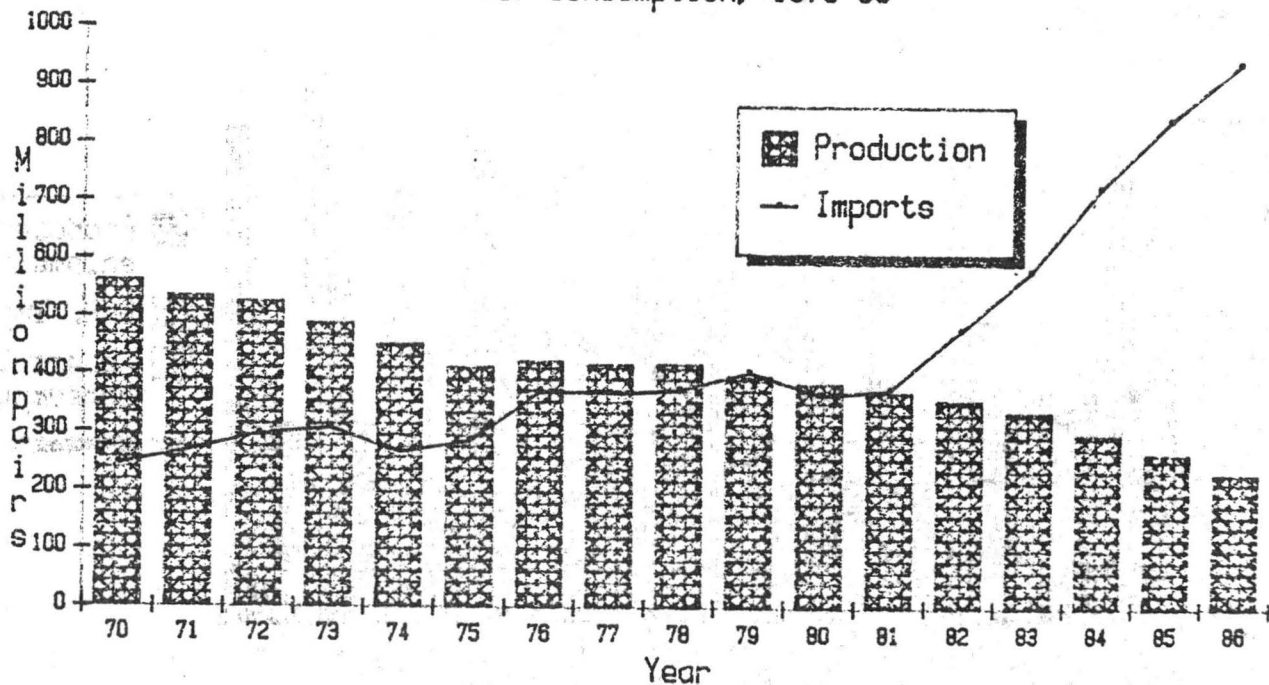
Nonrubber footwear: Value of U.S. producers'
shipments, imports for consumption, and apparent
consumption, by quarters, 1984-86



Nonrubber footwear: Ratio of Imports to consumption, by quarters, 1984-86

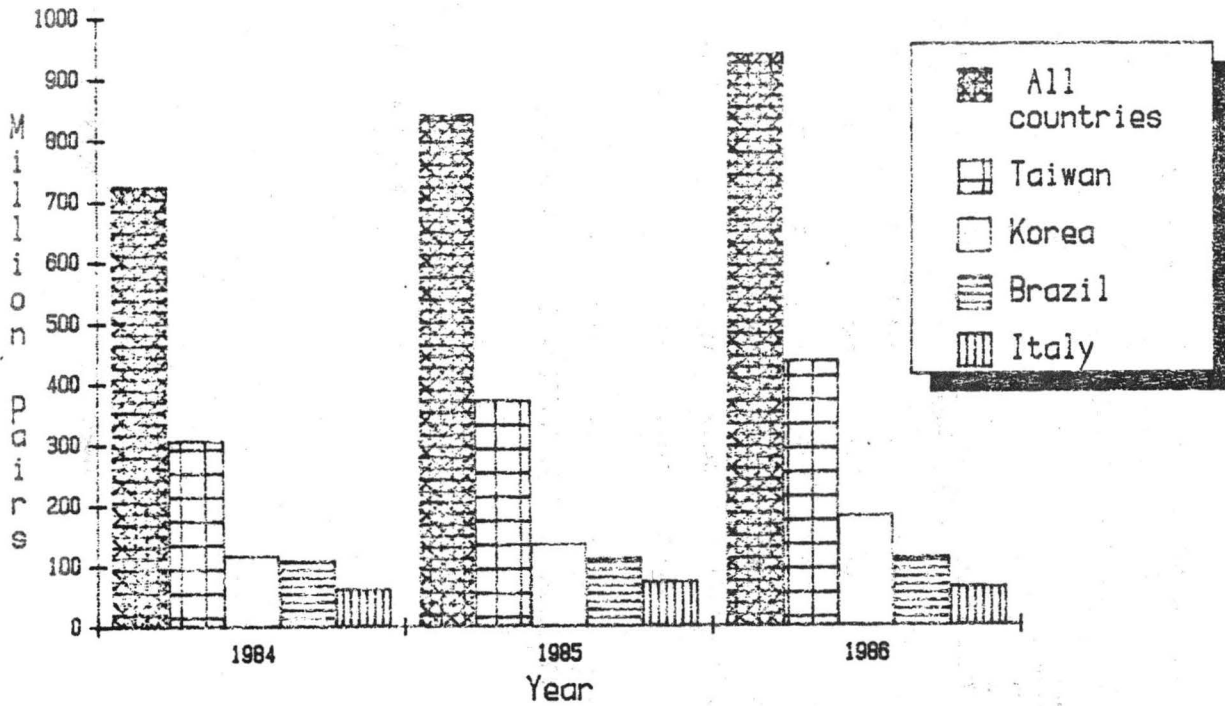


Nonrubber footwear: U.S. production and imports for consumption, 1970-86



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, 1984-86



Nonrubber footwear: Average number of employees, total and production workers, by quarters, 1984-86

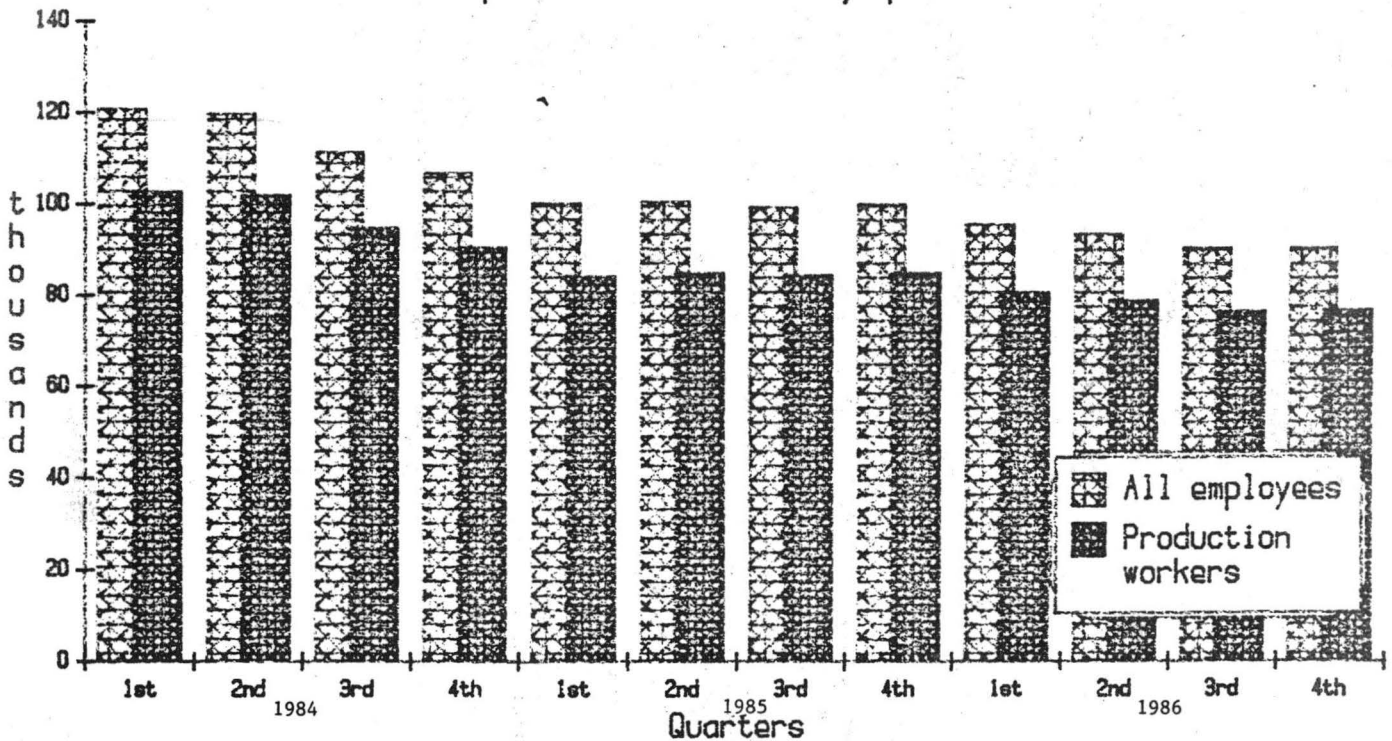


Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Production			Percent- age change, 1986 from 1985	Imports			Percent- age change, 1986 from 1985	Apparent consumption 1/			Percent- age change, 1986 from 1985	Ratio of imports to consumption		
	1984	1985	1986 2/		1984	1985	1986		1984	1985	1986		1984	1985	1986
	-----Million pairs-----				-----Million pairs-----				-----Million pairs-----				-----Percent-----		
First quarter.....	86.6	65.8	63.2	-5	193.1	218.3	272.4	25	278.5	281.7	333.3	22	70	77	82
Second quarter.....	80.9	68.3	57.7	-16	186.9	212.8	219.1	3	265.6	278.6	273.3	-2	71	76	80
6-month total or average.....	167.5	134.1	120.9	-10	380.0	431.1	491.5	14	544.1	560.3	606.6	8	70	77	81
Third quarter.....	68.6	66.7	57.3	-14	211.6	217.2	235.2	8	278.1	280.6	289.1	3	76	77	81
9-month total or average.....	236.1	200.8	178.2	-11	591.6	648.3	726.7	12	822.2	840.9	895.7	7	72	77	81
Fourth quarter.....	67.1	64.7	55.6	-14	134.3	194.4	214.1	10	198.7	255.7	266.5	4	68	76	80
Grand total or yearly average.	303.2	265.5	233.8	-12	725.9	842.7	940.8	12	1,020.3	1,096.9	1,162.2	6	71	77	81

1/ Includes deductions for exports, which totaled 12.4 million pairs in 1986. In 1986, total exports accounted for 5 percent of total production.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission
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Table 2.--Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Producers' shipments				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1984	1985	1986 2/	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986
	-----Million dollars-----				-----Million dollars-----				-----Million dollars-----				-----Percent-----		
First quarter.....	1,150.4	915.2	867.8	-5	1,149.2	1,295.9	1,552.7	20	2,278.9	2,185.6	2,456.8	12	50	59	64
Second quarter.....	1,098.3	927.0	767.3	-17	1,048.2	1,154.5	1,389.8	20	2,121.6	2,057.4	2,128.6	3	49	56	65
6-month total or average.....	2,248.7	1,842.0	1,635.1	-11	2,197.4	2,450.4	2,942.5	20	4,400.5	4,243.0	4,585.7	8	49	58	64
Third quarter.....	1,141.3	1,073.9	1,006.0	-6	1,483.2	1,573.9	1,726.3	10	2,608.8	2,621.4	2,699.8	3	56	60	64
9-month total or average.....	3,390.0	2,915.9	2,641.1	-9	3,680.6	4,024.3	4,668.8	16	7,009.3	6,864.4	7,285.5	6	52	59	64
Fourth quarter.....	1,036.2	1,040.3	978.3	-6	970.6	1,401.3	1,506.4	8	1,979.7	2,417.6	2,449.3	1	48	58	62
Grand total or yearly average..	4,426.2	3,956.2	3,619.4	-9	4,651.4	5,425.7	6,175.4	14	8,989.2	9,282.0	9,720.5	5	51	59	64

1/ Includes deductions for exports, which totaled \$117.7 million in 1986. In 1986, total exports accounted for 3 percent of producers' shipments.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission
March 1987

Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1984-December 1986

Month	All employees				Production workers			
				Percentage change, 1986 from 1985				Percentage change, 1986 from 1985
	1984	1985	1986		1984	1985	1986	
	-----Thousands-----				-----Thousands-----			
January.....	122.0	101.6	96.6	-5	103.9	85.6	81.9	-4
February.....	120.9	100.2	95.7	-4	102.9	84.3	80.8	-4
March.....	119.8	98.4	94.6	-4	101.7	82.5	79.8	-3
Average.....	120.9	100.1	95.6	-4	102.8	84.1	80.8	-4
April.....	119.7	98.9	93.9	-5	101.9	83.0	79.4	-4
May.....	119.9	100.7	93.5	-7	102.0	85.1	79.1	-7
June.....	119.7	101.8	92.5	-9	102.1	86.6	78.4	-9
Average.....	119.8	100.5	93.3	-7	102.0	84.9	79.0	-7
6-month average.....	120.4	100.3	94.5	-6	102.4	84.5	79.9	5
July.....	110.1	95.7	87.1	-9	93.7	81.0	73.2	-10
August.....	113.8	101.9	93.3	-8	96.9	86.8	79.2	-9
September.....	110.3	100.3	91.1	-9	93.7	85.5	77.3	-9
Average.....	111.4	99.3	90.5	-9	94.8	84.4	76.6	-9
October.....	108.4	100.0	90.6	-9	92.0	85.3	76.7	-10
November.....	107.6	100.1	90.9	-9	91.3	85.3	77.2	-9
December.....	104.4	99.5	89.9	-10	88.3	84.5	76.6	-9
Average.....	106.8	99.9	90.5	-9	90.5	85.0	76.8	-10
6-month average.....	109.1	99.6	90.5	-9	92.7	84.7	76.7	-9
Yearly average.....	114.8	100.0	92.5	-8	97.6	84.6	78.3	-7

Source Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-86

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/ Percent
						All persons	Production workers	
						-----Thousands-----	-----Thousands-----	
		-----Million pairs-----			Percent			
1970.....	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971.....	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972.....	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973.....	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974.....	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975.....	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976.....	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977.....	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978.....	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979.....	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980.....	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981.....	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982.....	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8
1983.....	339.2	581.8	7.4	913.6	64	127.4	108.5	17.8
1984.....	303.2	725.9	8.8	1,020.3	71	114.8	97.6	14.4
1985.....	265.5	842.7	11.3	1,096.9	77	100.0	84.6	12.2
1986..... 2/	233.8	940.8	12.4	1,162.2	81	92.5	78.3	13.7

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

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Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1984-December 1986

Month	Unemployment rate 2/ (1984=100.0) 3/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1984	1985	1986	1984	1985	1986	1984	1985	1986
	-----Percent-----								
January.....	12.8	16.5	14.0	250.9	252.4	259.7	206.7	208.6	209.1
February.....	18.5	13.4	9.9	252.5	256.6	260.4	206.4	210.1	207.9
March.....	13.7	15.1	17.8	253.5	255.5	261.5	207.7	213.7	210.1
Average.....	15.0	15.0	13.9	252.3	254.8	260.5	206.9	210.8	209.0
April.....	18.4	15.9	13.8	251.6	255.3	262.4	208.9	213.2	211.4
May.....	10.4	9.2	13.9	251.8	253.9	261.8	210.2	213.2	211.5
June.....	13.3	7.7	11.7	250.3	257.1	260.7	209.6	213.9	210.0
Average.....	14.0	10.9	13.1	251.2	255.4	261.6	209.6	213.4	211.0
6-month average..	14.5	13.0	13.5	251.8	255.1	261.1	208.3	212.1	210.0
July.....	14.6	9.3	17.6	250.1	257.2	261.4	208.0	211.4	209.1
August.....	16.5	8.7	13.0	250.9	258.5	262.2	207.7	210.3	209.6
September.....	13.0	11.0	14.3	252.1	259.3	261.9	211.1	210.9	212.0
Average.....	14.7	9.7	15.0	251.0	258.3	261.8	208.9	210.9	210.2
October.....	19.2	10.0	19.7	252.2	259.6	263.5	212.9	212.3	215.1
November.....	10.9	13.6	10.6	249.1	259.2	263.5	212.9	215.5	215.1
December.....	11.4	15.7	7.4	249.6	258.9	263.8	211.4	213.1	214.0
Average.....	13.8	13.1	12.6	250.3	259.2	263.6	212.4	213.6	214.7
6-month average..	14.3	11.4	13.8	250.7	258.8	262.7	210.7	212.3	212.5
Yearly average...	14.4	12.2	13.7	251.2	257.0	261.9	209.5	212.2	211.3

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 6.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Total, all countries-----	134,287	194,413	214,148	10.2	725,892	842,700	940,771	11.6
Taiwan-----	55,155	82,970	103,316	24.5	307,114	372,469	436,931	17.3
Republic of Korea-----	18,550	39,076	42,767	9.4	118,281	137,150	182,380	33.0
Brazil-----	25,542	25,555	24,911	- 2.5	109,711	113,197	113,393	0.2
Italy-----	10,066	14,796	11,350	- 23.3	62,944	74,715	64,943	- 13.1
Spain-----	7,749	10,271	7,406	- 27.9	36,230	39,807	34,154	- 14.2
China-----	1,932	3,897	6,794	74.3	12,658	20,801	26,813	28.9
Hong Kong-----	5,135	6,241	6,094	- 2.4	27,626	34,620	30,662	- 11.4
Philippines-----	983	905	1,347	48.8	7,835	6,356	5,657	- 11.0
Thailand-----	635	1,287	1,255	- 2.5	5,226	4,936	6,850	38.8
Canada-----	1,051	866	844	- 2.5	3,180	3,328	3,147	- 5.4
France-----	1,361	1,657	825	- 50.2	5,774	6,741	5,007	- 25.7
Mexico-----	826	683	775	13.5	5,530	3,524	3,942	11.9
Yugoslavia-----	618	940	733	- 22.0	2,953	3,477	4,071	17.1
Romania-----	895	843	701	- 16.8	2,930	2,951	2,406	- 18.5
Portugal-----	276	415	523	26.0	1,153	1,598	2,480	55.2
India-----	254	202	478	136.6	1,399	2,394	2,070	- 13.5
Macao-----	171	81	391	382.7	359	316	973	207.9
West Germany-----	311	363	320	- 11.8	1,390	1,551	1,651	6.4
United Kingdom-----	206	314	313	- 0.3	894	1,185	1,354	14.3
Suriname-----	0	0	283	0.0	48	6	292	766.7
Japan-----	688	509	266	- 47.7	3,961	2,845	1,678	- 41.0
Hungary-----	125	168	250	48.8	640	639	727	13.8
El Salvador-----	18	53	227	328.3	152	327	1,306	299.4
Czechoslovakia-----	188	390	207	- 46.9	1,016	1,122	1,043	- 7.0
Poland-----	138	332	193	- 41.9	582	904	906	0.2
Switzerland-----	125	173	170	- 1.7	447	817	742	- 9.2
Dominican Republic-----	85	69	144	108.7	459	245	417	70.2
Colombia-----	75	128	131	2.3	556	428	715	67.1
Greece-----	120	178	108	- 39.3	749	726	481	- 33.7
Venezuela-----	12	11	100	809.1	59	58	216	272.4
All other-----	986	1,024	912	- 10.9	4,019	3,451	3,348	- 3.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Total, all countries-----	970,614	1,401,313	1,506,390	7.5	4,651,396	5,425,701	6,175,354	13.8
Taiwan-----	273,932	421,554	523,740	24.2	1,357,247	1,684,166	2,026,929	20.4
Republic of Korea-----	133,649	297,394	328,763	10.5	774,103	990,324	1,382,580	39.6
Brazil-----	218,210	194,933	197,380	1.3	853,519	866,030	811,476	- 6.3
Italy-----	140,548	210,239	198,797	- 5.4	774,816	869,504	900,396	3.6
Spain-----	78,481	118,639	99,320	- 16.3	365,560	416,318	408,927	- 1.8
China-----	4,352	7,997	12,925	61.6	22,053	34,606	45,477	31.4
Hong Kong-----	15,827	21,051	26,763	27.1	70,094	87,177	102,264	17.3
Philippines-----	4,501	4,563	5,077	11.3	28,827	17,019	18,415	8.2
Thailand-----	3,481	6,567	4,942	- 24.7	16,831	18,752	33,465	78.5
Canada-----	10,884	9,733	9,961	2.3	33,471	34,648	32,334	- 6.7
France-----	24,486	29,112	17,583	- 39.6	95,609	118,982	97,223	- 18.3
Mexico-----	8,755	8,620	8,265	- 4.1	38,124	35,773	35,882	0.3
Yugoslavia-----	6,480	9,121	7,857	- 13.9	27,124	34,310	41,873	22.0
Romania-----	8,127	7,662	5,372	- 29.9	25,364	24,706	16,227	- 34.3
Portugal-----	3,534	6,374	7,811	22.5	14,116	20,936	36,137	72.6
India-----	2,854	2,472	4,737	91.6	12,097	17,885	17,113	- 4.3
Macao-----	213	55	308	460.0	324	302	1,453	381.1
West Germany-----	4,599	5,745	5,733	- 0.2	18,896	21,534	24,987	16.0
United Kingdom-----	4,420	7,200	7,413	3.0	18,702	25,916	28,010	8.1
Suriname-----	0	0	2,648	0.0	259	53	2,707	7.5
Japan-----	2,977	2,566	1,539	- 40.0	19,367	12,876	7,860	- 39.0
Hungary-----	1,015	1,458	2,907	99.4	6,735	5,592	7,543	34.9
El Salvador-----	97	304	1,057	247.7	852	1,733	3,170	82.9
Czechoslovakia-----	2,099	3,193	1,694	- 46.9	9,210	10,278	8,722	- 15.1
Poland-----	1,157	2,201	1,331	- 39.5	4,056	5,875	6,457	9.9
Switzerland-----	5,397	7,602	7,657	0.7	18,065	23,510	29,006	23.4
Dominican Republic-----	658	274	694	153.3	2,744	1,013	1,840	81.6
Colombia-----	163	850	1,044	22.8	1,600	1,915	3,629	89.5
Greece-----	1,320	2,476	1,658	- 33.0	7,796	7,920	6,115	- 22.8
Venezuela-----	106	86	735	754.7	368	294	1,632	455.1
All other-----	8,276	11,256	10,664	- 5.3	33,454	35,738	35,487	- 0.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.--Nonrubber footwear: Average unit value 1/ of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

Source	(per pair)				Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	October-December--								
	1984	1985	1986						
Total, all countries-----	7.22	7.20	7.03	- 2.4	6.40	6.43	6.56	2.0	
Taiwan-----	4.96	5.08	5.06	- 0.4	4.41	4.52	4.63	2.4	
Republic of Korea-----	7.20	7.61	7.68	0.9	6.54	7.22	7.58	5.0	
Brazil-----	8.54	7.62	7.92	3.9	7.77	7.65	7.15	- 6.5	
Italy-----	13.96	14.20	17.51	23.3	12.30	11.63	13.86	19.2	
Spain-----	10.12	11.55	13.41	16.1	10.08	10.45	11.97	14.5	
China-----	2.25	2.05	1.90	- 7.3	1.74	1.66	1.69	1.8	
Hong Kong-----	3.08	3.37	4.39	30.3	2.53	2.51	3.33	32.7	
Philippines-----	4.57	5.04	3.76	- 25.4	3.67	2.67	3.25	21.7	
Thailand-----	5.48	5.10	3.93	- 22.9	3.22	3.79	4.88	28.8	
Canada-----	10.35	11.23	11.80	5.1	10.52	10.41	10.27	- 1.3	
France-----	17.99	17.56	21.31	21.4	16.55	17.65	19.41	10.0	
Mexico-----	10.59	12.62	10.66	- 15.5	6.89	10.15	9.10	- 10.3	
Yugoslavia-----	10.48	9.70	10.71	10.4	9.18	9.86	10.28	4.3	
Romania-----	9.08	9.08	7.66	- 15.6	8.65	8.37	6.74	- 19.5	
Portugal-----	12.80	15.35	14.93	- 2.7	12.24	13.10	14.57	11.2	
India-----	11.23	12.23	9.91	- 19.0	8.64	7.47	8.26	10.6	
Macao-----	1.24	.67	.78	16.4	.90	.95	1.49	56.8	
West Germany-----	14.78	15.82	17.91	13.2	13.59	13.88	15.13	9.0	
United Kingdom-----	21.45	22.92	23.68	3.3	20.91	21.87	20.68	- 5.4	
Suriname-----	.00	.00	9.35	0.0	5.39	8.83	9.27	5.0	
Japan-----	4.32	5.04	5.78	14.7	4.88	4.52	4.68	3.5	
Hungary-----	8.12	8.67	11.62	34.0	10.52	8.75	10.37	18.5	
El Salvador-----	5.38	5.73	4.65	- 18.8	5.60	5.29	2.42	- 54.3	
Czechoslovakia-----	11.16	8.18	8.18	0.0	9.06	9.16	8.36	- 8.7	
Poland-----	8.38	6.62	6.89	4.1	6.96	6.49	7.12	9.7	
Switzerland-----	43.17	43.94	45.04	2.5	40.41	28.77	39.09	35.9	
Dominican Republic-----	7.74	3.97	4.81	21.2	5.97	4.13	4.41	6.8	
Colombia-----	2.17	6.64	7.96	19.9	2.87	4.47	5.07	13.4	
Greece-----	11.00	13.91	15.35	10.4	10.40	10.90	12.71	16.6	
Venezuela-----	8.83	7.81	7.35	- 5.9	6.23	5.06	7.55	49.2	
All other-----	8.39	10.99	11.69	6.4	8.32	10.35	10.59	2.3	

1/ Calculated from unrounded figures.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Footwear with rubber or plastic soles and fabric uppers: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1985-86

Quarter	Production		Percent- age change, 1986 from 1985	Imports		Percent- age change, 1986 from 1985	Apparent consumption 1/		Percent- age change, 1986 from 1985	Ratio of imports to consumption	
	1985	1986 2/		1985	1986 2/		1985	1986		1985	1986
	Million pairs			Million pairs			Million pairs			Percent	
First quarter.....	18.6	15.0	-19	24.8	29.5	19	43.3	44.2	2	57	67
Second quarter.....	17.2	15.0	-13	24.2	26.8	11	41.2	41.4	3/	59	65
6-month total or average.....	35.8	30.0	-16	49.0	56.3	15	84.5	85.6	1	58	66
Third quarter.....	12.7	14.9	17	17.2	21.3	23	29.8	34.3	15	58	62
9-month total or average.....	48.5	44.9	-7	66.3	77.6	17	114.3	119.9	5	58	65
Fourth quarter.....	10.7	10.3	-4	18.5	21.4	16	28.9	30.7	6	64	70
Grand total or yearly average..	59.2	55.2	-7	84.4	99.0	17	142.8	150.6	5	59	66

1/ Includes deductions for exports, which totaled approximately 1 million pairs in 1986. In 1986, total exports accounted for 2 percent of total production.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 10.--Rubber and plastic protective footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1985-86

Quarter	Production			Imports			Apparent consumption 1/			Ratio of imports to consumption	
			Percent- age change, 1986 from			Percent- age change, 1986 from			Percent- age change, 1986 from		
	1985	1986 2/	1985	1985	1986 2/	1985	1985	1986	1985	1985	1986
	Million pairs			Million pairs			Million pairs			-----Percent-----	
First quarter.....	3.0	3.4	12	2.7	1.8	-34	5.6	4.9	-13	48	36
Second quarter.....	3.0	3.5	15	2.4	1.9	-19	5.3	5.3	3/	46	37
6-month total or average.....	6.0	6.9	13	5.1	3.7	-27	10.9	10.2	-7	47	36
Third quarter.....	2.3	3.2	42	4.9	3.7	-25	7.1	6.4	-10	69	58
9-month total or average.....	8.3	10.1	21	10.0	7.4	-26	18.0	16.6	-8	55	45
Fourth quarter.....	3.5	4.3	22	2.9	3.3	16	6.3	7.4	19	46	44
Grand total or yearly average..	11.8	14.3	21	12.8	10.7	-17	24.3	24.0	-1	53	45

1/ Includes deductions for exports, which totaled 542 thousand pairs in 1986. In 1986, total exports accounted for 4 percent of total production.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 11.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

(In thousands of pairs)								
Source	October-December--			Percentage	1984	1985	1986	Percentage
	1984	1985	1986	change, Oct. - Dec. 1986 from Oct. Dec. 1985				change, 1986 from 1985
Mexico-----	4,529	5,180	5,728	10.6	16,281	19,093	23,670	24.0
China-----	2,113	3,573	5,549	55.3	14,487	15,503	24,255	56.5
Republic of Korea-----	4,182	4,588	4,828	5.2	28,829	17,871	19,467	8.9
Taiwan-----	3,382	3,072	3,264	6.3	38,645	21,233	20,780	- 2.1
Hong Kong-----	925	818	988	20.8	3,894	4,937	4,950	0.3
Haiti-----	192	320	294	- 8.1	350	705	667	- 5.4
Spain-----	97	159	248	56.0	616	804	1,241	54.4
Thailand-----	38	114	99	- 13.2	961	761	560	- 26.4
Japan-----	114	121	96	- 20.7	1,149	870	586	- 32.6
Philippines-----	53	48	72	50.0	570	721	609	- 15.5
Sri Lanka-----	65	71	63	- 11.3	602	450	710	57.8
Canada-----	5	38	37	- 2.6	55	84	154	83.3
Netherlands-----	0	1	30	900.0	0	2	44	100.0
United Kingdom-----	28	111	28	- 74.8	32	158	146	- 7.6
Italy-----	71	57	28	- 50.9	440	343	240	- 30.0
France-----	22	47	22	- 53.2	227	264	197	- 25.4
Switzerland-----	0	0	15	0.0	0	77	151	96.1
Ireland-----	0	15	12	- 20.0	0	16	15	- 6.3
Belgium-----	0	0	8	0.0	0	1	8	700.0
Dominican Republic-----	0	0	4	0.0	0	0	6	0.0
All other-----	190	107	20	- 81.3	463	541	542	0.2
Total-----	16,013	18,450	21,444	16.2	107,608	84,444	99,007	17.2

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Mexico-----	5,412	7,618	7,197	- 5.5	20,284	27,874	31,394	12.6
China-----	2,439	3,736	5,570	49.1	17,845	17,450	25,909	48.5
Republic of Korea-----	16,006	15,772	18,512	17.4	100,395	61,817	69,779	12.9
Taiwan-----	11,877	9,040	10,882	20.4	107,343	56,370	57,504	2.0
Hong Kong-----	1,236	1,822	1,559	- 14.4	4,651	6,395	6,785	6.1
Haiti-----	279	743	507	- 31.8	629	1,229	1,148	- 6.6
Spain-----	233	334	742	122.2	1,600	1,608	3,200	99.0
Thailand-----	69	121	110	- 9.1	1,352	841	733	- 12.8
Japan-----	1,156	1,023	840	- 17.9	5,091	5,838	4,571	- 21.7
Philippines-----	127	145	83	- 42.8	816	1,694	980	- 42.1
Sri Lanka-----	195	213	175	- 17.8	1,504	1,329	2,102	58.2
Canada-----	100	317	244	- 23.0	582	634	942	48.6
Netherlands-----	0	48	107	122.9	1	55	179	225.5
United Kingdom-----	125	359	125	- 65.2	158	626	714	14.1
Italy-----	799	641	588	- 8.3	3,695	2,411	2,439	1.2
France-----	329	641	624	- 2.7	2,916	2,714	2,943	8.4
Switzerland-----	0	0	54	0.0	0	84	187	122.6
Ireland-----	0	227	214	- 5.7	0	232	280	20.7
Belgium-----	0	0	147	0.0	0	11	148	245.5
Dominican Republic-----	0	1	14	300.0	0	1	16	500.0
All other-----	390	375	250	- 33.3	1,515	1,796	1,889	5.2
Total-----	40,389	43,576	48,552	11.4	270,387	191,020	213,851	12.0

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber of plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

Source	(per pair)				1984	1985	1986	Percentage change, 1986 from 1985
	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985				
	1984	1985	1986					
Mexico-----	1.19	1.47	1.25	- 15.0	1.24	1.45	1.32	- 9.0
China-----	1.15	1.04	1.00	- 3.8	1.23	1.12	1.06	- 5.4
Republic of Korea-----	3.82	3.43	3.83	11.7	3.48	3.45	3.58	3.8
Taiwan-----	3.51	2.94	3.33	13.3	2.77	2.65	2.76	4.2
Hong Kong-----	1.33	2.22	1.57	- 29.3	1.19	1.29	1.37	6.2
Haiti-----	1.45	2.32	1.72	- 25.9	1.79	1.74	1.72	- 1.1
Spain-----	2.40	2.10	2.99	42.4	2.59	2.00	2.57	28.5
Thailand-----	1.81	1.06	1.11	4.7	1.40	1.10	1.30	18.2
Japan-----	10.14	8.45	8.75	3.6	4.43	6.71	7.80	16.2
Philippines-----	2.39	3.02	1.15	- 61.9	1.43	2.34	1.60	- 31.6
Sri Lanka-----	3.00	3.00	2.77	- 7.7	2.49	2.95	2.96	0.3
Canada-----	20.00	8.34	6.59	- 21.0	10.58	7.54	6.11	- 19.0
Netherlands-----	.00	48.00	3.56	- 92.6	.00	27.50	4.06	- 85.2
United Kingdom-----	4.46	3.23	4.46	38.1	4.93	3.96	4.89	23.5
Italy-----	11.25	11.24	21.00	86.8	8.39	7.02	10.16	44.7
France-----	14.95	13.63	28.36	108.1	12.84	10.28	14.93	45.2
Switzerland-----	.00	.00	3.60	0.0	.00	1.09	1.23	12.8
Ireland-----	.00	15.13	17.83	17.8	.00	14.50	18.66	28.7
Belgium-----	.00	.00	18.37	0.0	.00	11.00	18.50	68.2
Dominican Republic-----	.00	.00	3.50	0.0	.00	.00	2.66	0.0
All other-----	2.05	3.50	12.50	257.1	3.27	3.31	3.48	5.1
Total-----	2.52	2.36	2.26	- 4.2	2.51	2.26	2.15	- 4.9

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Total, all countries-----	5,241	2,855	3,309	15.9	15,993	12,787	10,689	- 16.4
Republic of Korea-----	3,442	1,879	1,979	5.3	11,015	8,743	6,142	- 29.7
Taiwan-----	1,261	616	860	39.6	3,097	2,620	2,615	- 0.2
China-----	93	52	164	215.4	316	295	397	34.6
Israel-----	7	15	99	560.0	25	42	322	666.7
Italy-----	141	106	31	- 70.8	620	224	275	22.8
Canada-----	43	53	27	- 49.1	100	95	90	- 5.3
Brazil-----	14	1	24	300.0	55	44	77	75.0
United Kingdom-----	19	35	18	- 48.6	53	128	114	- 10.9
Thailand-----	20	0	11	0.0	67	58	98	69.0
Japan-----	68	18	11	- 38.9	191	68	38	- 44.1
Netherlands-----	1	10	10	0.0	62	60	47	- 21.7
Hong Kong-----	54	8	9	12.5	159	112	145	29.5
Portugal-----	0	0	9	0.0	1	1	14	300.0
Colombia-----	0	2	8	300.0	0	18	40	122.2
Finland-----	2	5	8	60.0	9	10	11	10.0
All other-----	69	48	32	- 33.3	215	262	258	- 1.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.--Protective footwear: Value of U.S. imports for consumption, by principal sources,
October-December 1984-86, and annual 1984-86

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Total, all countries-----	26,155	15,144	16,978	12.1	80,241	63,670	52,396	- 17.7
Republic of Korea-----	18,704	10,080	10,618	5.3	58,140	46,294	32,415	- 30.0
Taiwan-----	4,823	2,667	4,087	53.2	11,965	9,987	9,952	- 0.4
China-----	416	154	386	150.6	1,335	1,136	1,311	15.4
Israel-----	24	37	294	694.6	70	136	1,225	800.7
Italy-----	912	752	378	- 49.7	4,346	1,468	2,088	42.2
Canada-----	442	562	334	- 40.6	1,332	1,123	1,155	2.8
Brazil-----	14	1	40	900.0	64	65	134	106.2
United Kingdom-----	198	442	273	- 38.2	580	1,292	1,506	16.6
Thailand-----	26	0	19	0.0	84	47	140	197.9
Japan-----	270	71	69	- 2.8	765	304	189	- 37.8
Netherlands-----	20	62	87	40.3	292	319	339	6.3
Hong Kong-----	98	24	23	- 4.2	283	341	309	- 9.4
Portugal-----	10	0	23	0.0	13	11	6	527.3
Colombia-----	0	10	34	240.0	0	69	164	137.7
Finland-----	28	72	86	19.4	84	141	146	3.5
All other-----	161	204	220	7.8	881	929	1,248	34.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 16.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1984-86, and annual 1984-86

Source	(per pair)				1984	1985	1986	Percentage change, 1986 from 1985
	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985				
	1984	1985	1986					
Total, all countries-----	4.99	5.30	5.13	- 3.2	5.01	4.97	4.90	- 1.4
Republic of Korea-----	5.43	5.36	5.36	0.0	5.27	5.29	5.27	- 0.4
Taiwan-----	3.82	4.32	4.75	10.0	3.86	3.81	3.80	- 0.3
China-----	4.47	2.96	2.35	- 20.6	4.22	3.85	3.30	- 14.3
Israel-----	3.42	2.46	2.96	20.3	2.80	3.23	3.80	17.6
Italy-----	6.46	7.09	12.19	71.9	7.00	6.55	7.59	15.9
Canada-----	10.27	10.60	12.37	16.7	13.32	11.82	12.83	8.5
Brazil-----	1.00	1.00	1.66	66.0	1.16	1.47	1.74	18.4
United Kingdom-----	10.42	12.62	15.16	20.1	10.94	10.09	13.21	30.9
Thailand-----	1.30	.00	1.72	0.0	1.25	.81	1.42	75.3
Japan-----	3.97	3.94	6.27	59.1	4.00	4.47	4.97	11.2
Netherlands-----	20.00	6.20	8.70	40.3	4.70	5.31	7.21	35.8
Hong Kong-----	1.81	3.00	2.55	- 15.0	1.77	3.04	2.13	- 29.9
Portugal-----	.00	.00	2.55	0.0	13.00	11.00	4.92	- 55.3
Colombia-----	.00	5.00	4.25	- 15.0	.00	3.83	4.10	7.0
Finland-----	14.00	14.40	10.75	- 25.3	9.33	14.10	13.27	- 5.9
All other-----	2.33	4.25	6.87	61.6	4.09	3.54	4.83	36.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 17.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1984-86, and annual 1984-86

(In thousands of pairs)

Market	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Mexico-----	341	1,190	812	- 31.8	1,033	3,308	3,147	- 4.9
Japan-----	1,002	499	572	14.6	2,821	2,739	2,378	- 13.2
Italy-----	105	183	402	119.7	549	971	1,200	23.6
Canada-----	121	113	162	43.4	566	450	603	34.0
Belgium-----	44	30	95	216.7	91	90	197	118.9
Bahamas-----	45	67	83	23.9	175	188	241	28.2
France-----	39	59	73	23.7	236	386	370	- 4.1
Netherlands Antilles-----	48	27	71	163.0	155	125	209	67.2
Colombia-----	12	17	64	276.5	56	47	121	157.4
Dominican Republic-----	54	91	63	- 30.8	220	226	228	0.9
Panama-----	56	41	61	48.8	153	162	230	42.0
Lw Mw I-----	56	73	57	- 21.9	150	240	162	- 32.5
United Kingdom-----	5	18	52	188.9	179	89	115	29.2
Netherlands-----	20	11	46	318.2	96	86	169	96.5
Singapore-----	15	19	45	136.8	66	85	111	30.6
All other-----	774	738	541	- 26.7	2,256	2,103	2,891	37.5
Total-----	2,745	3,185	3,205	0.6	8,808	11,302	12,380	9.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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March 1987

Table 18.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1984-86, and annual 1984-86

(In thousands of dollars)

Market	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985	1984	1985	1986	Percentage change, 1986 from 1985
	1984	1985	1986					
Mexico-----	740	1,483	529	- 64.3	2,092	4,288	2,222	- 48.2
Japan-----	10,633	6,268	7,726	23.3	31,641	29,652	30,383	2.5
Italy-----	1,732	3,166	8,714	175.2	1,294	15,697	21,462	36.7
Canada-----	1,608	1,503	2,290	52.4	6,923	6,358	8,677	36.5
Belgium-----	545	592	1,028	73.6	1,371	1,469	2,445	66.4
Bahamas-----	477	623	836	34.2	1,567	1,680	2,159	28.5
France-----	800	977	1,924	96.9	5,194	5,870	7,989	36.1
Netherlands Antilles-----	379	258	607	135.3	1,273	985	1,654	67.9
Colombia-----	143	156	190	21.8	634	488	617	26.4
Dominican Republic-----	448	506	795	57.1	1,114	1,458	1,697	16.4
Panama-----	406	299	512	71.2	1,268	1,106	1,784	61.3
Lw Ww I-----	303	382	403	5.5	887	1,265	1,026	- 18.9
United Kingdom-----	121	321	819	155.1	2,149	1,530	1,973	29.0
Netherlands-----	643	171	540	215.8	2,026	1,813	2,351	29.7
Singapore-----	406	307	627	104.2	1,729	1,420	1,496	5.4
All other-----	7,360	6,968	7,808	12.1	26,092	24,496	29,748	21.4
Total-----	26,751	23,986	35,354	47.4	97,261	99,582	117,691	18.2

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1987

Table 19.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1984-86, and annual 1984-86

Market	(per pair)				1984	1985	1986	Percentage change, 1986 from 1985
	October-December--			Percentage change, Oct. - Dec. 1986 from Oct. - Dec. 1985				
	1984	1985	1986					
Mexico-----	2.17	1.24	.65	- 47.6	2.02	1.29	.70	- 45.7
Japan-----	10.61	12.56	13.50	7.5	11.21	10.82	12.77	18.0
Italy-----	16.49	17.30	21.67	25.3	20.57	16.16	17.88	10.6
Canada-----	13.28	13.30	14.13	6.2	12.23	14.12	14.38	1.8
Belgium-----	12.38	19.73	10.82	- 45.2	15.06	16.32	12.41	- 24.0
Bahamas-----	10.60	9.29	10.07	8.4	8.95	8.93	8.95	0.2
France-----	20.51	16.55	26.35	59.2	22.00	15.20	21.59	42.0
Netherlands Antilles-----	7.89	9.55	8.54	- 10.6	8.21	7.88	7.91	0.4
Colombia-----	11.91	9.17	2.96	- 67.7	11.32	10.38	5.09	- 51.0
Dominican Republic-----	8.29	5.56	12.61	126.8	5.06	6.45	7.44	15.3
Panama-----	7.25	7.29	8.39	15.1	8.28	6.82	7.75	13.6
Lw Ww I-----	5.41	5.23	7.07	35.2	5.91	5.27	6.33	20.1
United Kingdom-----	24.20	17.83	15.75	- 11.7	12.00	17.19	17.15	- 0.2
Netherlands-----	32.15	15.54	11.73	- 24.5	21.10	21.08	13.91	- 34.0
Singapore-----	27.06	16.15	13.93	- 13.7	26.19	16.70	13.47	- 19.3
All other-----	9.50	9.44	14.43	52.9	11.56	11.64	10.28	- 11.7
Total-----	9.74	7.53	11.03	46.5	11.04	8.81	9.50	7.8

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SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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APPENDIX

1986 FACTORY CLOSINGS/ANNOUNCED CLOSINGS

ACME BOOT CO., INC.	Waverly, TN
ACME BOOT CO., INC.	Springfield, TN
ADAMS BOOT CO.	El Paso, TX
ALTAMA DELTA CORP.	Berlin, NH
AMERICAN ATHLETIC SHOE CO.	Ware, MA
AMERICAN SKATE CO.	Berlin, NH
AMFESCO INDUSTRIES	Plainview, NY
AMFESCO INDUSTRIES	Brewer, ME
ANWELT CORP.	Fitchburg, MA
B & B SHOE CO.	Los Angeles, CA
BARRY OF EL PASO (R.G. Barry)	El Paso, TX
BAUGH'S SHOE CO., INC.	Temple, TX
BROWN SHOE CO.	Kenton, TN
BROWN SHOE CO.	Potosi, MO
BROWN SHOE CO.	Pigott, AR
CAMBRIDGE RUBBER CO.	Taneytown, MD
CHILD LIFE CORP.	Paris, AR
CHITAK CORP.	College Point, NY
CONAWAY WINTER	Willow Springs, MO
CONAWAY WINTER	Mountain View, MO
CRADDOCK-TERRY SHOE CORP.	Lawrenceville, VA
CRADDOCK-TERRY SHOE CORP.	Victoria, VA
DAKOTA SHOE CO.	Brooklyn, NY
DESCO SHOE CORP.	Gardena, CA
DESCO SHOE CORP.*	Lewiston, ME
DORI SHOE CO.	Lewiston, ME
D'ORINETTI SHOE CORP.	New York, NY
DUCHESS FOOTWEAR CORP.*	Salem, MA
ENDICOTT-JOHNSON CORP.	Owego, NY
EXETER FOOTWEAR, INC.	Exeter, NH
L.B. EVANS' SON CO.	Wakefield, MA
FENTON SHOE CORP.	Cambridge, MA
FLORSHEIM SHOE CO.	Poplar Bluff, MO
FLORSHEIM SHOE CO.	Chicago, IL
FRANK NOONE SHOE CO., INC.	Taunton, MA
GALLATIN FOOTWEAR MFG. CO.	Gallatin, TN
G. SIMONSON CO.	Brooklyn, NY
GEMCO	Hampton, SC
GENESCO, INC.	Hohenwald, TN
GENESCO, INC.	McMinnville, TN
GIF CORP.	Buford, GA
HONDO BOOT CO.	El Paso, TX
INTERNATIONAL SHOE CO.*	Bryan, TX
INTERNATIONAL SHOE CO.	Batesville, AR
K & E FOOTWEAR CORP.	College Point, NY
KINNEY SHOE CORP.	Kingwood, WV
LEVERENZ SHOE CO.	Valders, WI
MIDDLETOWN FOOTWEAR, INC.	Middletown, NY
MONDL MFG. CORP.	Oshkosh, WI
NORTHWEST SHOE CO.	Bakersfield, CA
NUNN BUSH SHOE CO.	Edgerton, WI
OSCEOLA SHOE CO.	Blytheville, AR
PECKHAM INDUSTRIES	Oconto, WI
PHOENIX FOOTWEAR CO.	Secaucus, NJ

SALEM SHOE MFG. CO.
SHAER SHOE CO.
SHAER SHOE CO.
STRIDE-RITE CORP.
STRIDE-RITE CORP.
STRIDE-RITE CORP. (Herman Div.)
SUN FOOTWEAR
TRANPAC ENTERPRISES, INC.
U.S. SHOE CORP.
U.S. SHOE CORP. (Freeman)
VIVA SHOE CO.
WEINBRENNER SHOE CO.
C.L. WILKES & CO., INC.
WOLVERINE WORLD WIDE, INC.
WOLVERINE WORLD WIDE, INC.
WOLVERINE WORLD WIDE, INC.

Salem, MA
Manchester, NH
Lowell, MA
Brockton, MA
Lawrence, MA
Scarborough, ME
Hialeah, FL
Fountain Valley, CA
Chillicothe, OH
Emmitsburg, MD
New York, NY
Antigo, WI
Wilkesboro, NC
Bangor, ME
Ithaca, MI
Hannibal, MO

* Stitching/Component Factory

1/28/87

Source: Footwear Industries of America (FIA) data based on various sources.

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