

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act of
1930**

USITC PUBLICATION 1823

MARCH 1986



UNITED STATES INTERNATIONAL TRADE COMMISSION

COMMISSIONERS

Paula Stern, Chairwoman
Susan W. Liebeler, Vice Chairman
Alfred E. Eckes
Seeley G. Lodwick
David B. Rohr
Anne E. Brunsdale

This report was prepared principally by
J. Gail Burns

Textiles, Leather Products, and Apparel Division

Office of Industries
Erland Heginbotham, Director

Address all communications to
Kenneth R. Mason, Secretary to the Commission
United States International Trade Commission
Washington, DC 20436

C O N T E N T S

	<u>Page</u>
Summary highlights of economic conditions in the nonrubber footwear industry in the fourth calendar quarter of 1985-----	1
Appendix-----	25

Statistical tables

1. Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1983-85-----	3
2. Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1983-85--	4
3. Nonrubber footwear: Average number of employees, total and production workers, by months, January 1983-December 1985-----	5
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-85-----	6
5. Unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, by months, January 1983-December 1985-----	7
6. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85-----	8
7. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1983-85 and annual 1983-85-----	9
8. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1983-85 and annual 1983-85-----	10
9. Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-85---	11
10. Certain rubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85 and annual 1983-85-----	13
11. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1983-85 and annual 1983-85-----	14
12. Certain rubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85-----	15
13. Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85-----	16
14. Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85-----	17
15. Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85-----	18
Charts-----	19

Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Fourth Calendar Quarter of 1985

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the fourth quarter of 1985 declined by 3 percent from the corresponding period of 1984 to 64.6 million pairs. Production for the full year 1985 amounted to 267.4 million pairs, a decline of 11 percent from 1984 (table 1).

U.S. producers' shipments.--Preliminary data for the fourth quarter of 1985 indicate that producers' nonrubber footwear shipments also declined by 3 percent from the year-earlier level to \$1.0 billion. Shipments for the full year 1985 amounted to \$3.7 billion, a decline of 17 percent from 1984 (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 194.4 million pairs in the fourth quarter of 1985, a 45-percent increase over the year-earlier period (table 6). The fourth quarter growth in imports brought the 1985 total to a record 843 million pairs, valued at \$5.4 billion, an increase of 16 percent or almost 117 million pairs over the previous high of 726 million pairs, valued at \$4.7 billion, in 1984. All the major foreign suppliers expanded their shipments to the U.S. market in 1985, with imports from Taiwan increasing 21 percent over the 1984 level to 372.5 million pairs and those from Korea increasing by 16 percent to 137.2 million pairs. Imports from Brazil, the third largest supplier which posted a 70-percent annual increase in its shipments in 1984, rose by only 3 percent in 1985 to 113.2 million pairs. The greatest percentage growth among the important suppliers was recorded in imports from China, which, after climbing 77 percent in 1984, increased by another 64 percent in 1985 to 20.8 million pairs.

U.S. exports.--U.S. exports in the fourth quarter of 1985 totaled 3.2 million pairs, valued at \$24.0 million, representing an increase of 16 percent from a year ago. Exports for all of 1985 totaled 11.3 million pairs, valued at \$99.6 million, representing a 28-percent gain over 1984 (tables 13-15). They accounted for 4 percent of total production in 1985.

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1985 increased by 29 percent in quantity and 20 percent in value from year-earlier levels to 255.8 million pairs, valued at \$2.4 billion. Apparent consumption for the full year 1985 amounted to 1.1 billion pairs, valued at \$9.1 billion, representing an 8-percent increase in quantity and almost no change in value from 1984 (tables 1 and 2).

Ratio of imports to consumption.--Preliminary data for the fourth quarter of 1985 show that imports' share of the U.S. nonrubber footwear market averaged 76 percent in terms of quantity and 58 percent in terms of value. For the full year 1985, imports captured a record share of the U.S. market, accounting for 77 percent of the quantity and 60 percent of the value (tables 1 and 2). In 1984, they accounted for 71 percent of the quantity and 51 percent of the value.

Prices.--The Producer Price Index for footwear in the fourth quarter of 1985 increased by 4 percent and the Consumer Price Index increased by 1 percent from their respective year-earlier levels (table 5).

Employment and unemployment rate.--Preliminary employment data show that the number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1985 declined by 8 percent from that in the corresponding period of 1984, averaging 104,900 persons. Preliminary data for all of 1985 show that employment fell by 13 percent from the 1984 level to an average of 104,800 persons (tables 3). The unemployment rate in the leather and leather products industry for the fourth quarter of 1985 was 13.1 percent, compared with 13.8 percent in the corresponding period of 1984 (table 5). The unemployment rate for 1985 (yearly average) was 12.2 percent. 1/

Price range trend of U.S. imports.--In 1985, a significant increase occurred in almost all categories of nonrubber footwear imports valued between \$2.51-\$5 per pair; sizable increases also occurred in imports valued over \$8.01 per pair, especially athletic shoes (table 9).

Imports of certain rubber footwear.--Imports of footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, increased by 15 percent in the fourth quarter of 1985 from those in the year-earlier period to 18 million pairs, valued at \$43 million. Imports of such footwear for the full year 1985 decreased by 22 percent over 1984 to 84 million pairs, valued at \$191 million (tables 10 and 11).

Plant closings and openings.--The Footwear Industries of America, Inc. (FIA), the nonrubber footwear industry's trade association, provided a list showing that 58 shoe factories ceased operations in 1985 (see page 26). A total of 20 factories were reported to have closed in New England, 9 in New York, 8 in Tennessee, and 5 in Pennsylvania. The factory closings ranged from single-plant operations to major publicly held shoe firms, and involved a broad range of items, including slippers, boots, athletic shoes, dress and casual shoes, and children's footwear. It is believed that a majority of the factories were manufacturers of nonrubber footwear. FIA also stated that there were approximately 9 new entrants into the nonrubber footwear industry. The Commission did not independently verify the information provided by FIA on plant closings and openings.

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Production			Imports			Apparent consumption ^{1/}			Ratio of imports to consumption			
	1983	1984	1985 ^{2/}	1983	1984	1985	1983	1984	1985	Percent-age change, 1985 from 1984	Percent-age change, 1985 from 1984		
	Million pairs			Million pairs			Million pairs			Percent			
First quarter	90.7	86.0	66.7	160.4	193.1	218.3	249.4	277.6	282.6	2	64	70	77
Second quarter	85.1	80.4	69.2	137.2	186.9	212.8	220.3	265.1	279.5	5	62	71	76
6-month total or average	175.8	166.4	135.9	297.6	380.0	431.0	469.7	542.7	562.1	4	63	70	77
Third quarter	82.0	68.2	66.9	142.4	211.6	217.2	222.5	277.7	280.8	1	64	76	77
9-month total or average	257.8	234.6	202.8	440.0	591.6	648.3	692.2	820.4	842.9	3	64	72	77
Fourth quarter	81.4	66.7	64.6	141.8	134.3	194.4	221.4	198.3	255.8	29	64	68	76
Grand total or yearly average	339.2	301.4	267.4	581.8	725.9	842.7	913.6	1,018.7	1,098.8	8	64	71	77

^{1/} Includes deductions for exports, which totaled 7.4 million pairs in 1983, 8.8 million pairs in 1984 and 11.3 million pairs in 1985. In 1985, total exports accounted for 4 percent of total production.

^{2/} Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission
March 1986

Table 2.—Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Producers' shipments			Imports			Apparent consumption ^{1/}			Ratio of imports to consumption					
	1983	1984	1985 ^{2/}	1983	1984	1985	1983	1984	1985	1983	1984	1985			
	Million dollars			Million dollars			Million dollars			Percent					
			Percent- age change, 1985 from 1984			Percent- age change, 1985 from 1984			Percent- age change, 1985 from 1984			Percent- age change, 1985 from 1984			
First quarter	1,210.1	1,177.9	816.6	-32	926.7	1,149.2	1,295.9	13	2,114.1	2,306.4	2,087.2	-10	44	50	62
Second quarter	1,128.8	1,124.5	832.8	-26	809.3	1,048.2	1,154.5	10	1,914.7	2,147.8	1,963.2	-9	42	49	59
6-month total or average	2,338.9	2,302.4	1,649.4	-28	1,736.0	2,197.4	2,450.4	12	4,028.8	4,454.2	4,050.4	-9	43	49	60
Third quarter	1,207.7	1,168.6	1,068.2	-9	1,016.2	1,483.2	1,573.9	6	2,202.0	2,626.1	2,615.9	3/	46	56	60
9-month total or average	3,546.6	3,471.0	2,717.6	-22	2,752.3	3,680.7	4,024.3	9	6,230.8	7,080.3	6,666.3	-6	44	52	60
Fourth quarter	1,211.8	1,060.9	1,025.3	-3	909.5	970.6	1,401.3	44	2,099.5	2,004.4	2,402.6	20	43	48	58
Grand total or yearly average	4,758.4	4,532.0	3,742.9	-17	3,661.8	4,651.3	5,425.6	17	8,330.3	9,084.7	9,068.9	3/	44	51	60

^{1/} Includes deductions for exports, which totaled \$91.0 million in 1983, \$97.3 million in 1984, and \$99.6 million in 1985. In 1985, total exports accounted for 3 percent of producers' shipments.

^{2/} Preliminary.

^{3/} Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to the totals shown.

Table 3.—Nonrubber footwear: Average number of employees, total and production workers, by months, January 1983–December 1985

Month	All employees				Production workers			
	1983	1984	1985	Percent- age change, 1985 from 1984	1983	1984	1985	Percent- age change, 1985 from 1984
	—Thousands—				—Thousands—			
January	128.4	125.8	105.5	-16	108.7	107.2	89.1	-17
February	127.5	125.1	104.4	-17	108.3	106.5	88.0	-17
March	126.9	124.2	103.0	-17	107.7	105.6	86.5	-18
Average	127.6	125.0	104.3	-17	108.2	106.4	87.9	-17
April	127.4	124.7	103.6	-17	107.8	106.3	87.1	18
May	129.0	125.4	105.6	-16	110.0	106.8	89.5	-16
June	130.2	125.7	106.8	-15	110.8	107.1	91.1	-15
Average	128.9	125.3	105.3	-16	109.5	106.7	89.2	-16
6-month average	128.2	125.2	104.8	-16	108.9	106.6	88.5	-17
July	118.5	116.2	100.5	-14	100.5	98.9	85.3	-14
August	129.5	120.5	107.1	-11	111.0	102.8	91.5	-11
September	129.2	117.4	105.5	-10	110.6	99.7	90.1	-10
Average	125.7	118.0	104.4	-12	107.4	100.5	89.0	-11
October	128.3	115.9	105.0	-9	109.8	98.3	89.8	-9
November	128.5	115.3	105.2	1/-9	110.2	97.8	1/89.5	1/-8
December	125.7	112.4	104.4	1/-7	107.0	95.1	1/88.8	1/-7
Average	127.5	114.5	104.9	1/-8	109.0	97.1	1/89.4	1/-8
6-month average	126.6	116.3	104.7	1/-10	108.2	98.8	1/89.2	1/-10
Yearly average	127.4	120.7	104.8	1/-13	108.5	102.7	1/88.9	1/-13

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

U.S. International Trade Commission
March 1986

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-85

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All persons		
						Production workers	workers	
						-----Million pairs-----		
						-----Thousands-----		
					Percent			Percent
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8
1983	339.2	581.8	7.4	913.6	64	127.4	108.5	17.8
1984	301.4	725.9	8.8	1,018.5	71	120.7	102.7	14.4
1985	2/ 267.4	842.7	11.3	1,098.8	77	2/ 104.8	2/ 88.9	12.2

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.
2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

U.S. International Trade Commission
March 1986

Table 5.—Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code O43), and Consumer Price Index for leather and non-leather, by months, January 1983–December 1985

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1983	1984	1985	1983	1984	1985	1983	1984	1985
	Percent								
January	20.3	12.8	16.5	251.5	250.9	252.4	204.8	206.7	208.6
February	22.3	18.5	13.4	247.7	252.5	256.6	205.6	206.4	210.1
March	16.3	13.7	15.1	248.1	253.5	255.5	206.6	207.7	213.7
Average	19.6	15.0	15.0	249.1	252.3	254.8	205.7	206.9	210.6
April	21.3	18.4	15.9	250.0	251.6	255.3	207.5	208.9	213.2
May	22.1	10.4	9.2	248.7	251.8	253.9	208.0	210.2	213.2
June	19.7	13.3	7.7	249.9	250.3	257.1	206.8	209.6	213.9
Average	21.0	14.0	10.9	249.5	251.2	255.4	207.4	209.6	213.4
6-month average	20.3	14.5	13.0	249.3	251.8	255.1	206.6	208.3	212.1
July	19.1	14.6	9.3	249.9	250.1	257.2	203.8	208.0	211.4
August	20.8	16.5	8.7	250.9	250.9	258.5	205.7	207.7	210.3
September	16.6	13.0	11.0	251.6	252.1	259.3	208.0	211.1	210.9
Average	18.8	14.7	9.7	250.8	251.0	258.3	205.8	208.9	210.9
October	11.6	19.2	10.0	251.3	252.2	259.6	208.6	212.9	212.3
November	12.8	10.9	13.6	251.3	249.1	259.2	209.1	212.9	215.5
December	10.0	11.4	15.7	250.3	249.6	258.9	207.9	211.4	213.1
Average	11.5	13.8	13.1	251.0	250.3	259.2	208.5	212.4	213.6
6-month average	15.2	14.3	11.1	250.9	250.7	258.8	207.2	210.7	212.3
Yearly average	17.8	14.4	12.2	250.1	251.2	257.0	206.9	209.5	212.2

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 6.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

Source	(In thousands of pairs)						Percentage change, 1985 from 1984	
	October-December--		1983	1984	1985	Percentage change, Oct. -- Dec. 1985 from Oct. -- Dec. 1984		
	1983	1984						1985
Total, all countries	141,838	134,283	194,410	45	581,837	725,865	842,676	16
Taiwan	60,945	55,155	82,970	50	243,430	307,115	372,470	21
Korea	31,148	18,551	39,077	111	118,854	118,282	137,150	16
Brazil	18,773	25,543	25,556	2/	64,391	109,711	113,198	3
Italy	8,219	10,067	14,796	47	56,355	62,944	74,715	19
Spain	6,595	7,749	10,272	33	26,706	36,230	39,808	10
Hong Kong	4,979	5,135	6,242	22	18,186	27,627	34,621	25
China	1,831	1,933	3,897	102	7,167	12,659	20,801	64
France	772	1,361	1,657	22	4,254	5,774	6,741	17
Thailand	698	636	1,287	103	5,142	5,227	4,937	-6
Yugoslavia	661	618	940	52	2,583	2,953	4,477	18
Philippines	1,151	983	906	-8	7,632	7,835	6,357	-19
Canada	819	1,051	867	-18	2,357	3,181	3,328	5
Romania	514	895	843	-6	3,606	2,931	2,952	1
Mexico	740	826	684	-17	4,224	5,530	3,524	-36
Japan	896	689	510	-26	3,649	3,961	2,845	39
Portugal	186	276	416	50	1,076	1,154	1,599	10
Czechoslovakia	235	188	390	107	1,078	1,016	1,122	12
West Germany	228	311	363	17	1,391	1,582	1,552	12
Poland	115	138	332	140	665	894	905	55
United Kingdom	213	206	315	53	733	894	1,186	33
India	76	255	202	-21	1,098	1,400	2,395	71
Greece	132	121	179	48	1,952	1,750	727	-3
Switzerland	73	125	174	39	329	447	817	83
Haiti	450	294	171	-42	1,529	1,059	407	-62
Hungary	306	126	169	34	1,236	641	640	2/
Columbia	72	76	129	70	212	557	429	-23
Argentina	88	13	101	652	250	144	212	47
Uruguay	79	141	91	-35	250	510	397	-22
Macao	107	172	81	-53	247	360	317	-12
Cameroon	0	0	73	3/	0	0	126	3/
All other	736	649	720	11	3,026	2,999	2,924	-3

1/ Excludes disposable footwear.

2/ Less than 0.5 percent.

3/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1985 from Oct. - Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Total, all countries	909,506	970,603	1,401,276	44	3,661,857	4,651,317	5,425,592	17
Taiwan	303,680	273,932	421,554	54	1,079,368	1,357,248	1,684,167	24
Korea	176,016	133,650	297,395	123	700,189	774,104	990,324	28
Brazil	149,056	218,210	194,933	-11	513,181	853,519	866,031	1
Italy	110,132	140,548	210,239	50	658,612	774,817	869,504	12
Spain	61,306	78,482	118,640	51	254,731	365,560	416,318	14
Hong Kong	15,143	15,827	21,051	33	48,690	70,095	87,178	24
China	4,622	4,353	7,998	84	17,758	22,053	34,607	57
France	13,496	24,486	29,113	19	74,108	95,609	118,983	24
Thailand	2,768	3,481	6,567	89	13,438	16,831	18,752	11
Yugoslavia	6,328	6,480	9,122	41	25,260	27,124	34,310	26
Philippines	6,502	4,502	4,564	1	29,356	28,827	17,020	-41
Canada	9,620	10,885	9,733	-11	26,347	33,471	34,649	4
Romania	4,684	8,128	7,663	-6	29,990	25,365	24,706	-3
Mexico	8,325	8,756	8,621	-2	31,380	38,125	35,774	-6
Japan	3,489	2,978	2,566	-14	19,114	19,368	12,877	-34
Portugal	2,573	3,534	6,375	80	8,296	14,116	20,937	48
Czechoslovakia	2,320	2,100	3,194	52	10,035	9,211	10,279	12
West Germany	3,792	4,600	5,746	25	16,198	18,897	21,534	14
Poland	787	1,158	2,202	90	4,142	6,056	5,875	45
United Kingdom	4,353	4,421	7,200	63	15,536	18,703	25,917	39
India	771	2,854	2,473	-13	6,041	12,097	17,885	48
Greece	1,422	1,321	2,477	87	9,524	7,797	7,921	2
Switzerland	3,085	5,397	7,603	41	13,233	18,065	23,510	30
Haiti	2,664	561	1,218	117	9,260	2,259	2,099	-7
Hungary	3,114	1,016	1,459	44	11,621	6,735	5,592	-17
Columbia	147	164	850	419	751	1,601	1,916	20
Argentina	709	181	866	379	2,318	1,319	1,928	46
Uruguay	819	1,936	1,299	-33	3,715	7,142	5,340	-25
Macao	91	213	55	-74	193	324	303	-7
Cameroun	0	0	252	2/	0	0	513	2/
All other	7,693	6,450	8,252	28	29,473	26,879	28,845	7

1/ Excludes disposable footwear.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(Per pair)

Source	October-December--			Percentage change, Oct. 1985 from Oct. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Total, all countries	6.41	7.23	7.21	3/	6.29	6.41	6.44	3/
Taiwan	4.98	4.97	5.08	2	4.43	4.42	4.52	2
Korea	5.65	7.20	7.61	6	5.89	6.54	6.52	10
Brazil	7.94	8.54	7.63	-11	7.97	7.78	7.65	-2
Italy	13.40	13.96	14.21	14	11.69	12.31	11.64	-5
Spain	9.30	10.13	11.55	19	9.54	10.09	10.46	4
Hong Kong	3.04	3.08	3.37	-9	2.68	2.54	2.52	-1
China	2.52	2.25	2.05	-2	2.48	1.74	1.66	-5
France	17.48	17.99	17.56	-7	17.42	16.56	17.65	7
Thailand	3.96	5.48	5.10	-8	2.61	3.22	3.80	18
Yugoslavia	9.57	10.49	9.70	10	9.78	9.18	9.87	7
Philippines	5.65	4.58	5.04	9	3.85	2.68	2.68	-27
Canada	11.74	10.35	11.23	3/	11.18	10.52	10.41	-1
Romania	9.12	9.08	9.09		8.32	8.65	8.37	-3
Mexico	11.25	10.60	12.61	19	7.43	6.89	10.15	47
Japan	3.89	4.32	5.04	17	5.24	4.89	4.53	-7
Portugal	13.84	12.78	15.33	20	13.34	12.23	13.10	7
Czechoslovakia	9.86	11.14	8.18	-21	9.32	9.06	9.16	1
West Germany	16.62	14.78	15.82	7	15.03	13.59	13.88	2
Poland	6.82	8.37	6.63	-21	6.23	6.96	6.50	-7
United Kingdom	20.44	21.45	22.87	7	21.20	20.92	21.85	4
India	10.18	11.21	12.23	9	5.50	8.64	7.47	-14
Greece	10.73	10.96	13.84	26	10.01	10.40	10.90	5
Switzerland	41.99	43.14	43.73	1	40.17	40.40	28.76	-29
Haiti	5.92	1.91	7.10	272	6.06	2.13	5.16	142
Hungary	10.19	8.09	8.65	7	9.40	10.51	8.74	-17
Columbia	2.04	2.17	6.60	204	3.53	2.87	4.47	55
Argentina	8.06	13.53	8.61	-36	9.28	9.15	9.11	3/
Uruguay	10.36	13.74	14.25	4	14.86	14.00	13.46	-4
Macao	.85	1.24	.68	-45	.78	.90	.96	6
Cameroon	-	-	3.45	1/	-	-	4.07	4/
All other	10.45	9.94	11.46	15	9.74	8.96	9.87	10

1/ Excludes disposable footwear.

2/ Calculated from unrounded figures.

3/ Less than 0.5 percent.

4/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-85

Type and price range 1/	1982	1983	1984	1985	Percentage change, 1985 from 1984
Men's, youths' and boys' leather:					
Total quantity—1,000 pairs—	30,044	40,136	52,295	58,039	11
Less than \$1.25—do—	339	239	659	941	43
\$1.26 - \$2.50—do—	494	328	755	694	-8
\$2.51 - \$5.00—do—	2,804	5,568	4,672	6,050	29
\$5.01 - \$8.00—do—	6,959	10,005	11,898	11,664	-2
\$8.01 and over—do—	19,448	23,996	34,310	38,689	13
Women's and misses' leather:					
Total quantity—1,000 pairs—	94,806	131,077	180,285	205,941	14
Less than \$1.25—do—	600	913	3,589	4,382	22
\$1.26 - \$2.50—do—	1,642	2,776	4,238	8,064	90
\$2.51 - \$5.00—do—	20,183	28,510	27,358	33,293	22
\$5.01 - \$8.00—do—	26,768	40,753	58,567	66,601	14
\$8.01 and over—do—	45,611	58,125	86,533	93,601	8
Men's, youths', and boys' plastic					
Total quantity—1,000 pairs—	24,961	27,440	31,029	43,164	39
Less than \$1.25—do—	3,068	3,831	4,700	5,355	14
\$1.26 - \$2.50—do—	4,231	4,335	3,737	4,250	14
\$2.51 - \$5.00—do—	7,740	10,366	12,268	19,344	58
\$5.01 - \$8.00—do—	8,035	7,550	9,131	12,873	41
\$8.01 and over—do—	1,888	1,358	1,193	1,341	12
Women's and misses' plastic:					
Total quantity—1,000 pairs—	122,081	127,236	180,029	213,277	18
Less than \$1.25—do—	16,610	18,932	39,798	40,222	1
\$1.26 - \$2.50—do—	22,628	20,869	24,876	23,194	-7
\$2.51 - \$5.00—do—	53,217	62,294	80,052	110,523	38
\$5.01 - \$8.00—do—	25,342	21,830	31,891	35,170	10
\$8.01 and over—do—	4,284	3,311	3,412	4,168	22
Leather athletic:					
Total quantity—1,000 pairs—	76,908	79,213	111,211	154,918	39
Less than \$1.25—do—	1,044	1,150	1,670	1,511	-10
\$1.26 - \$2.50—do—	207	577	502	1,193	138
\$2.51 - \$5.00—do—	13,408	21,560	23,488	30,673	31
\$5.01 - \$8.00—do—	36,257	29,061	45,303	55,598	23
\$8.01 and over—do—	25,993	26,864	40,249	65,943	64
Plastic athletic:					
Total quantity—1,000 pairs—	10,084	8,824	10,331	20,067	94
Less than \$1.25—do—	174	361	560	1,071	91
\$1.26 - \$2.50—do—	616	462	1,191	718	-40
\$2.51 - \$5.00—do—	7,031	5,678	5,126	13,117	156
\$5.01 - \$8.00—do—	1,130	1,017	1,504	2,497	66
\$8.01 and over—do—	1,133	1,306	1,950	2,664	37

See footnotes at end of table.

Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-85—Continued

Type and price range 1/	1982	1983	1984	1985	Percentage change, 1985 from 1984
Leather work:					
Total quantity—1,000 pairs—	6,874	8,044	9,059	10,166	12
Less than \$1.25—do—	1	1	23	4	-83
\$1.26 - \$2.50—do—	1	12	8	26	225
\$2.51 - \$5.00—do—	48	167	227	394	74
\$5.01 - \$8.00—do—	343	513	445	468	5
\$8.01 and over—do—	6,482	7,350	8,356	9,273	11
Children's and infants':					
Total quantity—1,000 pairs—	19,892	24,340	30,737	42,991	40
Less than \$1.25—do—	3,050	4,141	5,924	9,394	59
\$1.26 - \$2.50—do—	4,478	4,771	5,182	7,772	50
\$2.51 - \$5.00—do—	9,212	12,373	15,238	20,432	34
\$5.01 - \$8.00—do—	2,628	2,477	3,539	4,451	26
\$8.01 and over—do—	524	578	853	942	10
All other footwear: 2/					
Total quantity—1,000 pairs—	93,883	135,406	120,771	94,041	-22
Less than \$1.25—do—	34,066	32,891	40,392	50,622	25
\$1.26 - \$2.50—do—	8,014	11,602	12,618	13,767	9
\$2.51 - \$5.00—do—	17,476	42,059	31,903	14,713	-54
\$5.01 - \$8.00—do—	28,765	39,053	29,313	9,132	-69
\$8.01 and over—do—	5,563	9,800	6,545	5,807	-11
All categories:					
Total quantity—1,000 pairs—	479,534	581,716	725,746	842,603	16
Less than \$1.25—do—	58,951	62,458	97,314	113,502	17
\$1.26 - \$2.50—do—	42,310	45,733	53,107	59,678	12
\$2.51 - \$5.00—do—	131,120	188,576	200,332	248,539	24
\$5.01 - \$8.00—do—	136,226	152,260	191,591	198,455	4
\$8.01 and over—do—	110,926	132,689	183,402	222,429	21

1/ Import values are customs value, not including freight, insurance, duties, and importers' markups.

2/ Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to the totals shown.

Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

Source	(In thousands of pairs)				Percentage change, Oct. 1985 from Oct. 1984	1983	1984	1985	1985	Percentage change, 1985 from 1984
	1983	1984	1985	October-December						
Mexico	3,130	4,530	5,181	14	10,614	16,281	19,094	17		
Republic of Korea	8,104	4,182	4,589	10	32,688	28,830	17,872	-38		
Peoples Republic of China	3,271	2,113	3,573	69	12,935	14,487	15,503	7		
Taiwan	7,560	3,383	3,073	-9	38,313	38,645	21,234	-45		
Hong Kong	1,092	926	818	-12	3,668	3,894	4,937	27		
Haiti	0	192	320	67	0	351	705	101		
Japan	129	114	122	7	935	1,149	870	-24		
Thailand	54	38	114	200	495	961	762	-21		
United Kingdom	0	28	112	294	1	32	159	394		
Sri Lanka	14	66	71	8	292	603	450	-25		
Italy	70	72	57	-20	747	441	343	-22		
Czechoslovakia	12	31	50	59	12	57	211	268		
Philippines	61	54	49	-9	316	571	722	26		
France	73	22	47	112	476	227	265	17		
Canada	25	5	38	610	42	55	84	52		
Malaysia	20	1	18	3109	129	45	91	103		
Ireland	0	0	16	2/	0	0	17	2/		
Israel	0	0	12	2/	0	2	16	16		
West Germany	9	16	4	-73	35	54	32	-41		
All other	146	142	25	-83	266	306	273	-11		
Total	23,824	16,014	18,450	15	102,484	107,609	84,445	-22		

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of dollars)

Source	October-December--		Percentage change, Oct. 1985 from Oct. 1984	1983	1984	1985	Percentage change, 1985 from 1984	
	1983	1984						1985
Mexico	3,885	5,412	7,618	41	13,234	20,285	27,875	37
Republic of Korea	24,806	16,007	15,772	-1	101,560	100,396	61,817	-38
Peoples Republic of China	4,136	2,440	3,737	53	15,268	17,845	17,450	-2
Taiwan	23,513	11,877	9,041	-24	104,711	107,344	56,370	-47
Hong Kong	1,209	1,236	1,823	47	4,232	4,652	6,395	37
Haiti	0	279	743	166	0	630	1,230	95
Japan	628	1,156	1,023	-11	2,440	5,091	5,839	15
Thailand	59	69	121	75	1,206	1,353	842	-38
United Kingdom	1	126	360	186	18	158	627	296
Sri Lanka	30	196	213	9	648	1,505	1,330	-12
Italy	616	799	641	-20	3,543	3,696	2,412	-35
Czechoslovakia	35	72	119	66	35	132	465	252
Philippines	123	127	145	14	741	816	1,695	108
France	878	329	641	95	5,597	2,917	2,715	-7
Canada	196	100	317	217	366	582	635	9
Malaysia	24	3	21	673	458	47	216	356
Ireland	0	0	228	2/	0	0	232	2/
Israel	0	0	27	2/	0	4	50	1044
West Germany	62	133	72	-46	394	459	337	-26
All other	570	183	188	3	1,018	876	881	1
Total	60,384	41,350	43,185	4	256,888	270,388	191,020	-29

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics.
Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1986

Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

Source	(per pair)						Percentage change, 1985 from 1984
	October-December--		1983	1984	1985	Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	
	1983	1984					
Mexico	1.24	1.19	1.47	1.25	1.25	1.46	17
Republic of Korea	3.06	3.83	3.44	3.48	3.11	3.46	-1
People's Republic of China	1.26	1.15	1.05	1.23	1.18	1.13	-9
Taiwan	3.11	3.51	2.94	2.78	2.73	2.65	-4
Hong Kong	1.11	1.34	2.23	1.19	1.15	1.30	8
Haiti	-	1.46	2.32	1.80	-	1.74	-3
Japan	4.87	10.12	8.40	4.43	2.61	6.71	51
Thailand	1.09	1.81	1.06	1.41	2.44	1.11	-21
United Kingdom	19.44	4.44	3.23	4.92	18.05	3.94	-20
Sri Lanka	2.16	2.97	2.99	2.50	2.22	2.95	18
Italy	8.83	11.13	11.15	8.39	4.74	7.03	-16
Czechoslovakia	2.90	2.28	2.37	2.31	2.90	2.20	-5
Philippines	2.01	2.36	2.97	2.34	2.34	2.35	64
France	11.94	14.69	13.50	11.76	11.76	10.25	-20
Canada	7.70	18.56	8.28	12.83	8.70	7.52	-28
Malaysia	1.20	4.80	1.16	10.51	3.56	2.36	124
Ireland	-	-	14.28	1.05	-	2.36	2/
Israel	-	-	2.19	-	-	14.02	2/
West Germany	6.99	8.14	16.09	2.09	11.16	3.17	52
All other	3.90	1.29	7.61	8.53	3.82	10.60	24
Total	2.53	2.58	2.34	2.51	2.51	2.26	13
							-10

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics.
 2/ Such footwear includes sneakers, joggers, and certain casual shoes.
 2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
 March 1986

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

Source	(In thousands of pairs)						Percentage change, 1985 from 1984	
	October-December--		Percentage change,		1983			
	1983	1984	1985	Oct. 1985 from Oct. 1984	1984	1985		
Mexico	110	342	1,191	248	456	1,034	3,308	220
Japan	338	1,003	499	-50	1,032	2,821	2,740	-3
Italy	157	105	184	74	584	549	972	77
Haiti	17	17	117	582	104	47	128	173
Canada	217	122	113	-7	920	567	451	-20
Hungary	0	0	102	1/	1/	0	156	1/
Dominican Republic	29	55	92	68	293	220	226	1/
Trinidad and Tobago	46	78	84	8	290	229	157	-32
West Germany	33	21	76	263	159	132	163	23
Leeward and Windward Is.	55	57	74	30	140	151	241	60
Bahamas	79	46	67	46	322	175	188	8
France	47	39	60	52	307	236	387	64
Saudi Arabia	60	61	42	-31	233	183	150	-18
Panama	13	57	42	-27	63	154	162	6
Cameroon	17	0	34	1/	17	125	34	-73
All other	538	742	408	-45	2,515	2,187	1,838	-16
Total	1,757	2,745	3,185	16	7,435	8,809	11,302	28

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1986

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

Source	(In thousands of dollars)						Percentage change, 1985 from 1984
	October-December--		1983	1984	1985	Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	
	1983	1984					
Mexico	439	740	1,483	1,563	2,092	4,289	105
Japan	4,210	10,634	6,269	13,633	31,641	29,652	-6
Italy	3,164	1,732	3,166	10,887	11,294	15,698	39
Haiti	96	211	357	886	508	462	-9
Canada	2,102	1,608	1,503	9,851	6,923	6,358	-8
Hungary	0	0	1,016	3	0	1,407	1/
Dominican Republic	185	449	506	1,302	1,114	1,458	31
Trinidad and Tobago	398	718	576	2,342	2,015	1,358	-33
West Germany	570	366	946	2,205	2,713	2,492	-8
Leeward and Windward Is-	337	304	383	914	887	1,266	43
Bahamas	726	478	624	2,802	1,568	7	7
France	908	800	978	6,140	5,195	5,871	13
Saudi Arabia	812	960	712	3,922	2,887	2,986	3
Panama	156	407	299	568	1,269	1,106	-13
Cameroon	5	0	12	5	109	12	-89
All other	7,151	7,344	5,157	31,632	27,045	23,474	-13
Total	21,259	26,752	23,986	88,656	97,261	99,571	2

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1986

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

Source	(Per pair)				Percentage change, Oct. 1985 from Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985	October-December--					
Mexico	4.00	2.16	1.25	-42	3.43	2.02	1.30	-36	
Japan	12.46	10.60	12.56	18	13.22	11.22	10.82	-3	
Italy	20.14	16.42	17.25	5	18.64	20.57	16.15	-21	
Haiti	5.58	12.33	3.05	-75	8.48	10.81	3.60	-67	
Canada	9.67	13.18	13.29	1	10.71	12.22	14.10	15	
Hungary			9.95	1/	26.64		9.00	1/	
Dominican Republic	6.41	8.22	5.52	-33	4.44	5.06	6.45	27	
Trinidad and Tobago	8.58	9.17	6.82	-26	8.09	8.79	8.68	-1	
West Germany	17.06	17.47	12.41	-29	13.87	20.58	15.32	-26	
Leeward and Windward Is-	6.12	5.34	5.19	-3	6.51	5.89	5.26	-2	
Bahamas	9.16	10.41	9.28	-11	8.72	8.95	8.92	1/	
France	19.26	20.41	16.38	-20	19.97	22.01	15.18	-31	
Saudi Arabia	13.65	15.66	16.84	8	16.81	15.81	19.89	26	
Panama	11.72	7.16	7.19	8	9.03	8.25	6.81	-17	
Cameroon	.31		.35	1/	.31	.87	.35	-60	
All other	13.30	9.90	12.62	28	12.58	12.37	12.77	3	
Total	12.10	9.74	7.53	-23	11.92	11.04	8.81	-20	

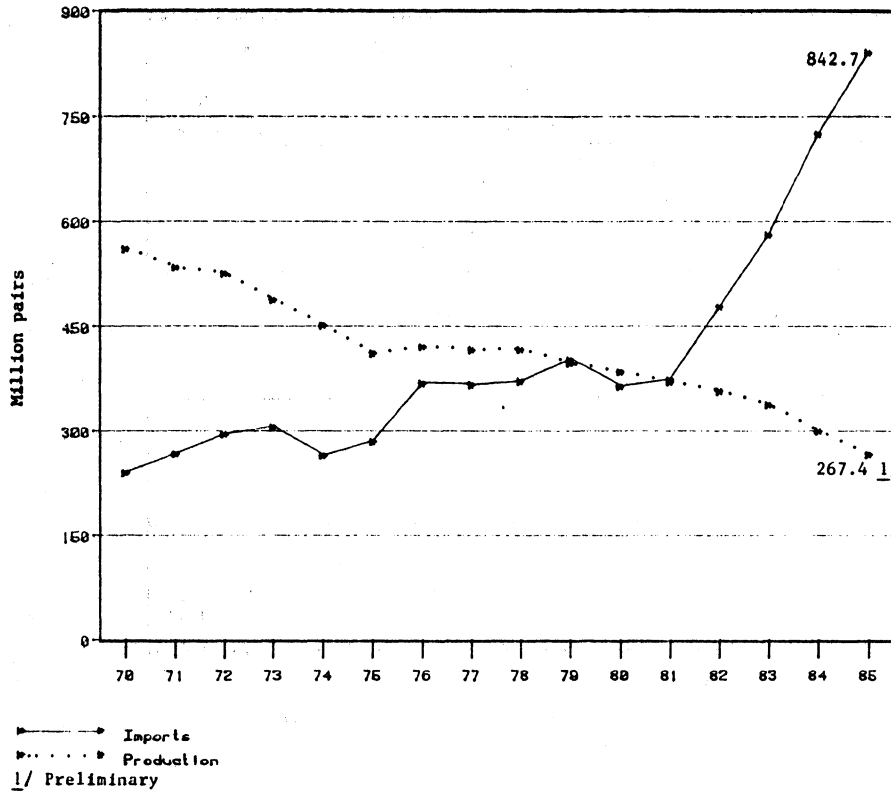
1/ Not meaningful.

2/ Less than 0.5 percent

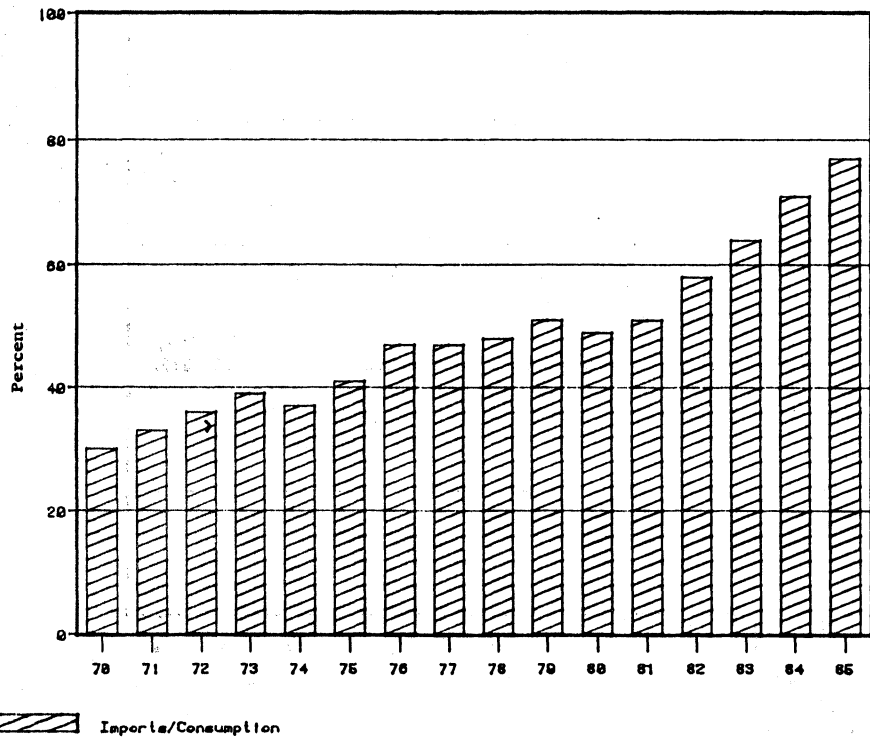
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1986

Nonrubber footwear: U.S. production and imports for consumption, 1970-85

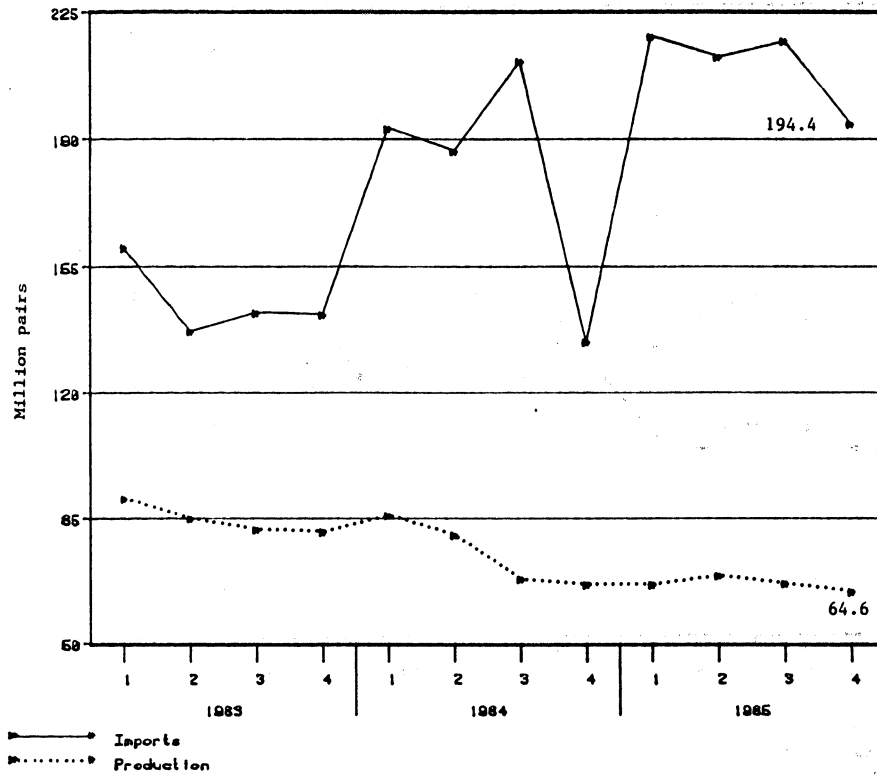


Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-85

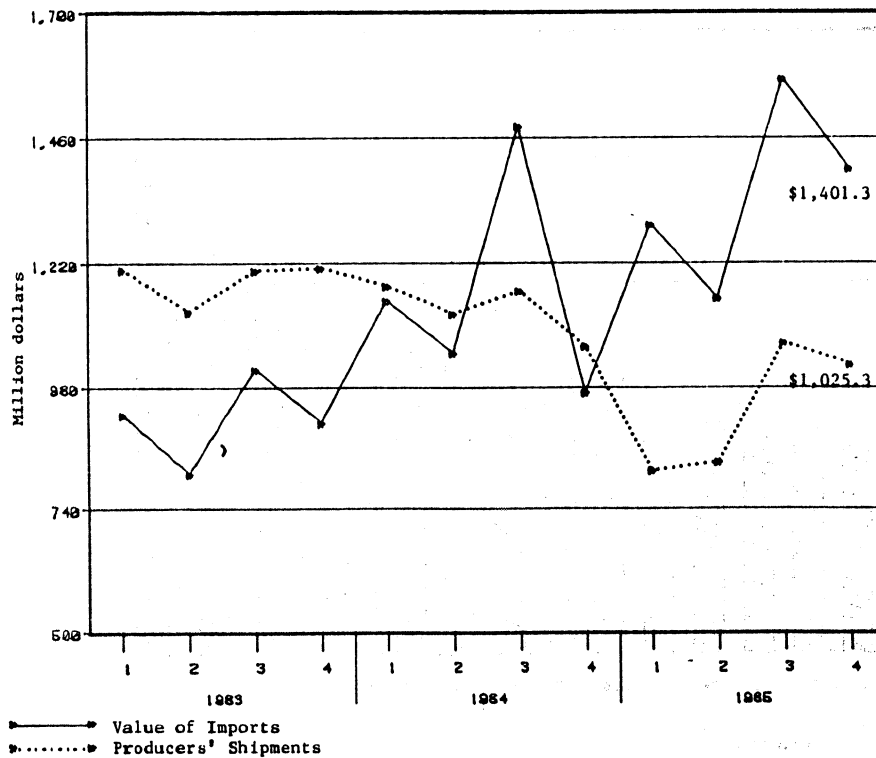


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1983-85

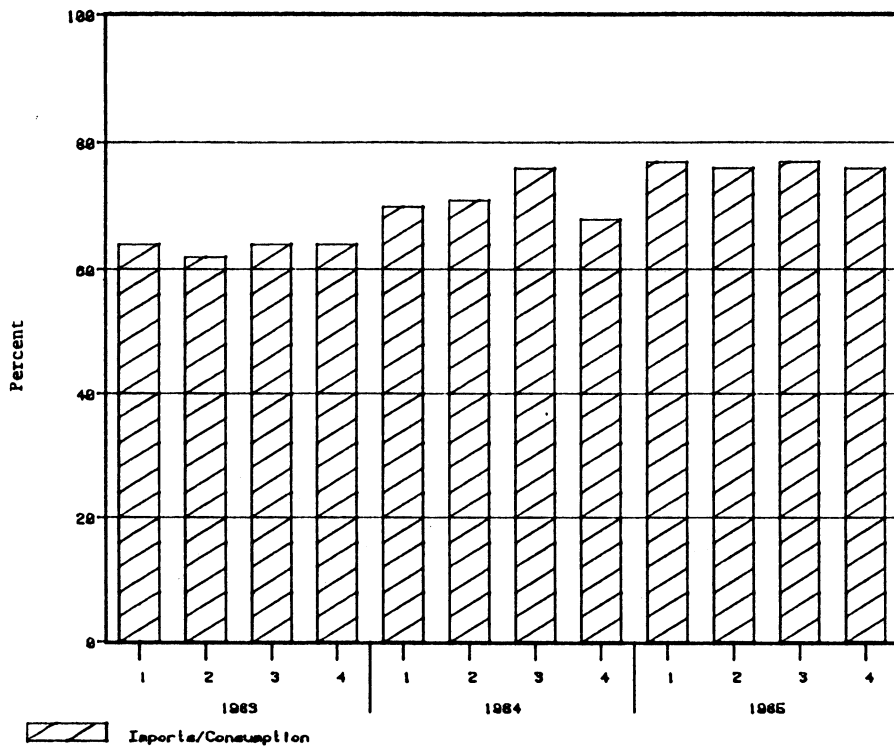


Nonrubber footwear: Value of U.S. producers' shipments and imports for consumption, by quarters, 1983-85

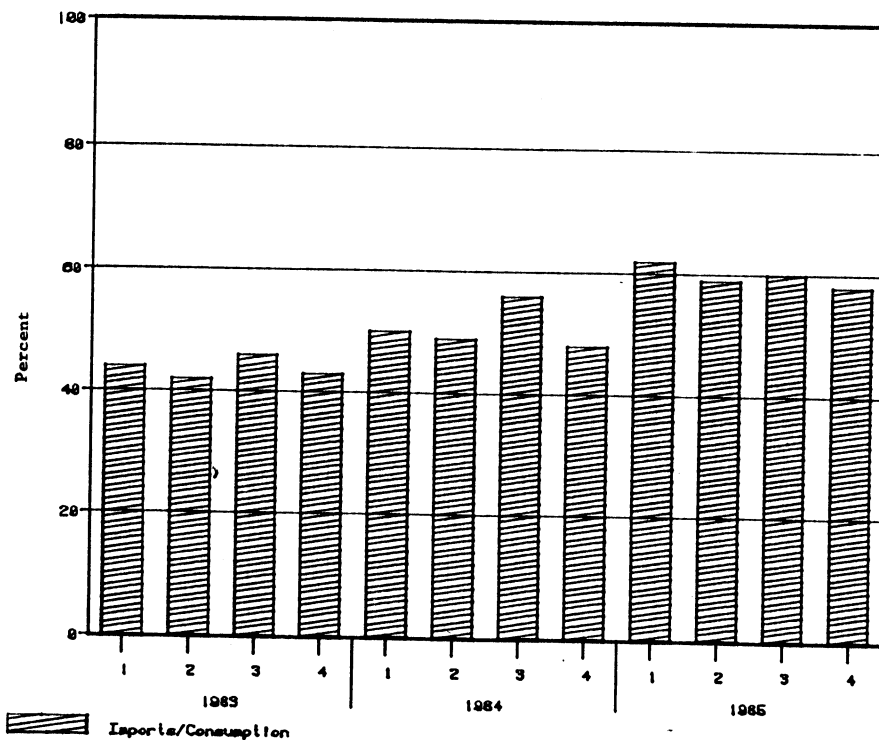


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1983-85

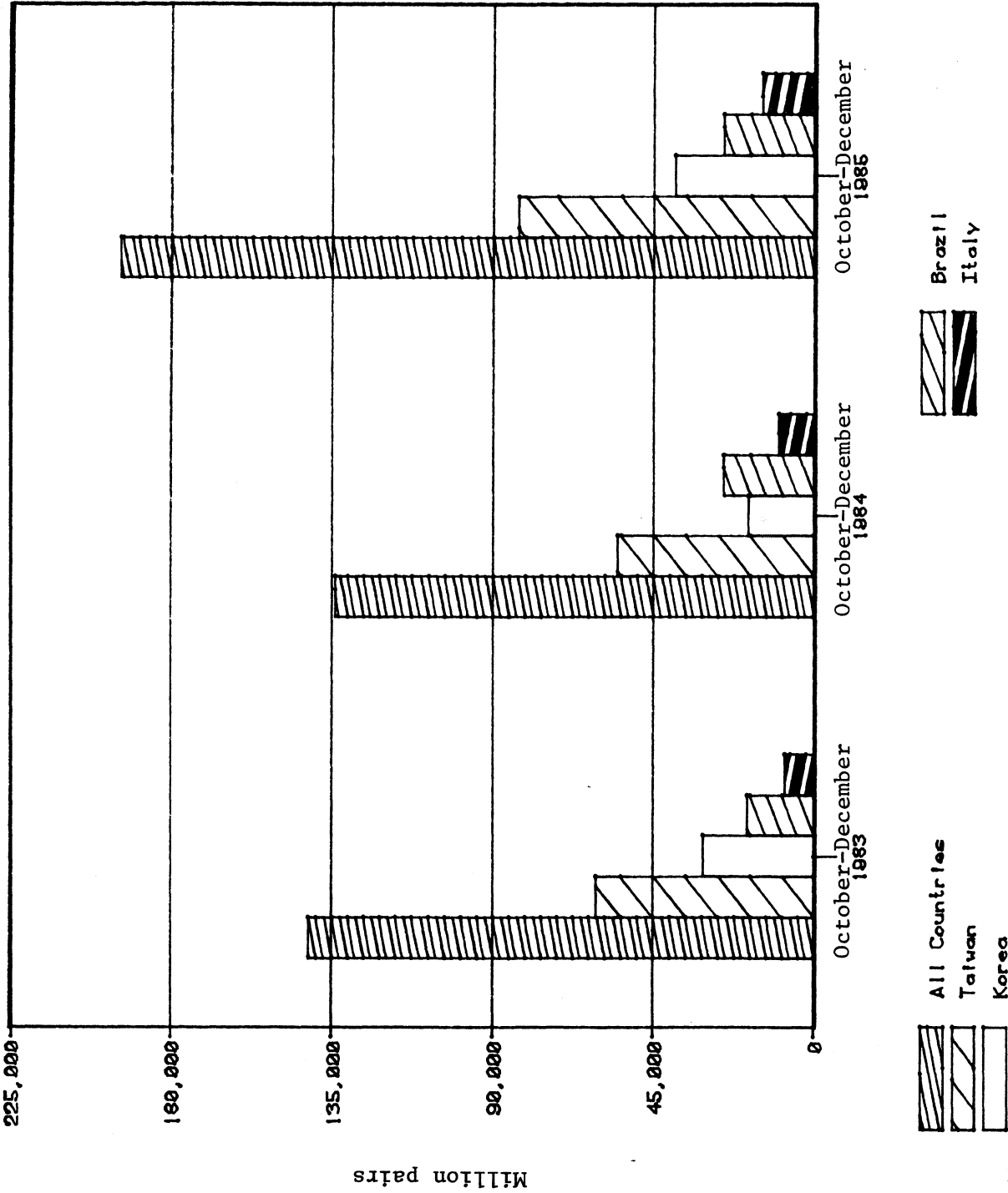


Nonrubber footwear: Ratio of imports to consumption, in terms of value, by quarters, 1983-85



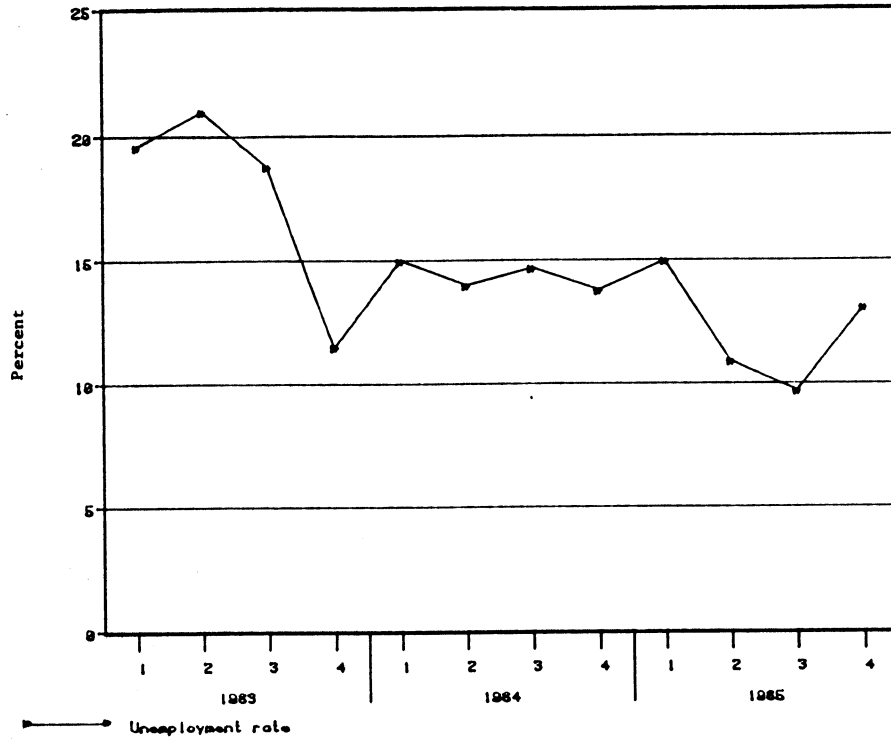
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources,
October-December 1983-85



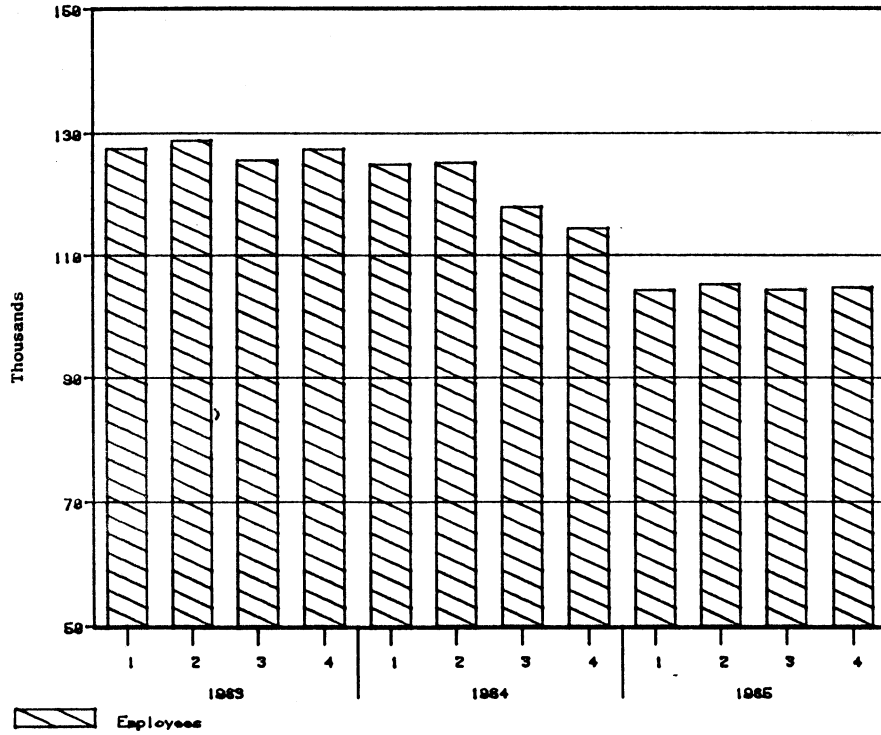
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather products industry ^{1/} by quarters, 1983-85



^{1/} Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.

APPENDIX

U. S. FOOTWEAR FACTORY CLOSINGS IN 1985

ACME BOOT COMPANY	Ashland City, TN
ALLEGRO SHOE CORP.	Little Falls, NY
ALSAM SHOE CO.	Lititz, PA
ALTA PRODUCTS CORP.	Wilkes Barre, PA
ARNO MOCCASIN	Lewiston, ME
B-W FOOTWEAR**	East Corinth, ME
BARRY OF COLUMBUS (R.G. BARRY)	Columbus, OH
BARRY OF CHATTANOOGA (R.G.BARRY)	Chattanooga, TN
BASS, G.H., & CO.	Bangor, ME
BENTLEY SHOE CO. (DESCO)	Dudley, MA
BERNIE SHOE CO.	Haverhill, MA
BOOT-STER MFG. CO.	Clarksville, TN
BRIDGEWATER SHOE CO.	Bridgewater, MA
BROWN SHOE CO.	Charleston, IL
BROWN SHOE CO.	McKenzie, TN
BRUNSWICK SHOE CO.	Brunswick, ME
CINEMA OF CALIFORNIA	Los Angeles, CA
CONAWAY WINTER SHOE CORP.	Birchtree, MO
COREY SHOE COMPANY	Sanford, ME
DORSON FLEISHER	Manchester, NH
EURO SHOE MODA, INC.	Lynbrook, NY
FLAIR FOOTWEAR, INC.	Wilkes Barre, PA
FLEET-AIR CORP.	Ephrata, PA
FOOT CULTURE	New York, NY
G. SIMONSON CO.	Brooklyn, NY
GENESCO, INC.**	Tullahoma, TN
GENESCO, INC.	Pulaski, TN
GENESCO, INC.	Camden, TN
GENESCO, INC.	Ripley, MS
GENESCO, INC.	Lewisburg, TN
GOLD SEAL (PICKENS)	Hialeah, FL
GOLDSTEIN FOOTWEAR CO.	Brooklyn, NY
GOLDSTEIN SLIPPER CO.	Lynn, MA
INTERNATIONAL SHOE CO.	Windsor, MO
JAMES EMERY SHOES LTD.	College Pt., NY
JOHN COTTON SHOE CO.	Los Angeles, CA
J.T. KOLTIS ENTERPRISES, INC.	Bronx, NY
J.W. BRAY CO., INC.	Dalton, GA
KINNEY SHOE CORP.	Moorefield, WV
K & P SHOE CO.	Woodside, NY
LLOYD DAVIS SHOE CO., INC.	Somersworth, NH
MARLBORO SHOE CO.	Hialeah, FL
MC LAUREN CORP.	Marietta, GA
MIAMI FOOTWEAR CORP.	Miami, FL
MOST SHOE CO., INC.	Salem, MA
NEW BALANCE ATHLETIC SHOE, INC.	Holyoke, MA
NIKE, INC.	Saco, ME
NIKE, INC.	Sanford, ME
NORWICH SHOE CO.**	Norwich, NY
OLSEN STETZER BOOT & SADDLERY, CO., INC.	Henrietta, TX
OXFORD SLIPPER CO.	Paterson, NJ
PATRIOT FOOTWEAR CORP.	New Bedford, MA
R. J. FOLEY BOOT CO.	Cambridge, MA

STRIDE RITE FTWR. CORP.
SYLVANIA SHOE MFRG. CORP.
TERRY FOOTWEAR CORP.
TIMBERLAND CO.
TRUITT BROS., INC.

Auburn, ME
Mt. Holly Springs, PA
Patterson, NJ
Newmarket, NH
Belfast, ME

Source: FIA data based on various industry sources.

** Component Factory/Stitching Room

February 20, 1986

1985 SHOE FACTORY OPENINGS

DAKOTA FOOTWEAR	Brooklyn, NY
GALLATIN FOOTWEAR	Gallatin, TN
MARLBORO SHOE CO. (HIALEAH DIV.)	Hialeah, FL
MAYTOWN SHOE	Altoona, PA
SOUTHLAND SHOE COMPANY	Wave Shoals, SC
TIMBERLAND COMPANY	Mountain City, TN
NICK ETTLEBRICK & SONS	Greenup, IL
JUSTIN BOOT/CHIPPEWA DIVISION	Sarcoxié, MO
JORDAN DAVID SAFETY CO.	Warrington, PA