

**PROCESSED MUSHROOMS:  
U.S. PRODUCERS' PRODUCTION,  
SALES, AND INVENTORIES, AND  
U.S. IMPORTS, EXPORTS, AND  
APPARENT CONSUMPTION  
TWENTY-FOURTH  
QUARTERLY REPORT:  
SECOND CALENDAR  
QUARTER 1985**

**Report to the President on  
Investigation No. 332-84  
Under Section 332 of  
the Tariff Act of 1930**

**USITC PUBLICATION 1746**

**AUGUST 1985**



# UNITED STATES INTERNATIONAL TRADE COMMISSION

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This report was prepared principally by

Joan M. Gallagher

Agriculture, Fisheries, and Forest Products Division

assisted by

Marretta A. Johnson

Agriculture, Fisheries, and Forest Products Division

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Office of Industries  
Erland Heginbotham, Director

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**Address all communications to**  
**Kenneth R. Mason, Secretary to the Commission**  
**United States International Trade Commission**  
**Washington, DC 20436**

## THE TWENTY-FOURTH QUARTERLY REPORT ON PROCESSED MUSHROOMS

### HIGHLIGHTS

During the second quarter (April-June) 1985, compared with the same quarter in 1984:

- APPARENT CONSUMPTION of canned mushrooms decreased 9 percent to 75.6 million pounds;
- DOMESTIC PRODUCTION fell 4 percent to 32.0 million pounds;
- SALES of domestic canned mushrooms rose 30 percent to 26.4 million pounds;
- PRODUCER ENDING INVENTORIES of canned mushrooms increased 35 percent to 37.6 million pounds;
- IMPORTS fell 23 percent to 41.9 million pounds, constituting 55 percent of consumption compared with 66 percent last year; and
- EXPORTS decreased 66 percent to 80,000 pounds.

### QUARTERLY STATISTICS

For the second quarter of 1985, compared with the same quarter a year earlier, apparent consumption, domestic production, imports, and exports decreased, while sales and ending inventories of canned mushrooms rose (see table). Ending inventories by producers totaled 37.6 million pounds (up 35 percent); production, 32.0 million pounds (down 4 percent); sales, 26.4 million pounds (up 30 percent); imports, 41.9 million pounds (down 23 percent); exports, 80,000 pounds (down 66 percent); and apparent consumption, 75.6 million pounds (down 9 percent).

#### Sales

The increase in sales of domestic canned mushrooms (30 percent) in the second quarter of 1985, compared with the same quarter of 1984, reflects an increase in sales of canned mushrooms in both container sizes; the bulk of the rise in sales was in the sliced style of pack. Sales of frozen mushrooms (7.4 million pounds) were 10 percent less than in the corresponding period of 1984 due to a decline in demand, and were equivalent to 28 percent of canned mushroom sales, down from 41 percent in the same quarter of 1984. Exports continued to be negligible with respect to U.S. production and apparent consumption.

## Imports

The 23-percent decrease in imports of processed mushrooms in the second quarter of 1985, compared with the same quarter of 1984, reflects, in part, a decreased domestic demand for canned mushrooms, and a decline in foreign production for export, especially in the People's Republic of China (China). Second quarter 1985 imports were equivalent to 55 percent of consumption, compared with 66 percent in the same quarter a year earlier.

Taiwan was the leading supplier of imported processed mushrooms in the second quarter of 1985, the position held by China in the comparable quarter of 1984. Other major suppliers of imported mushrooms were China, Hong Kong, the Republic of Korea (Korea), and Spain. Between April-June 1984 and 1985, Taiwan's share of the imports increased from 31 to 36 percent while China's decreased from 31 to 24 percent; the shares of imports from Hong Kong and Korea increased from 15 to 17 percent and from 7 to 10 percent, respectively, while that from Spain fell from 10 to 9 percent. The share of imports from all other sources fell from 6 to 5 percent between April-June of 1984 and 1985.

## MARKETING YEAR DATA

Production, ending inventories, sales, apparent consumption, and exports of processed mushrooms all rose for the most recent marketing year (July 1984-June 1985), compared with the previous marketing year 1983/84, while imports of processed mushrooms fell. The ratio of imports to consumption was 52 percent in 1984/85, compared with 57 percent a year earlier. In 1984/85, Taiwan was the principal supplier of imported mushrooms, the position it also held in 1983/84.

A REPORT OF CERTAIN QUARTERLY STATISTICS FOR PROCESSED  
MUSHROOMS FOR SPECIFIED PERIODS

(The information provided in this report was compiled by the United States International Trade Commission as requested by the President in accordance with section 332(g) of the Tariff Act of 1930, as amended (19 U.S.C. §1332(g)), in order to monitor import competition in the domestic market for processed mushrooms. Data included herein cover the stocks, production, and sales of U.S. producers of canned mushrooms, sales of U.S. processors of frozen mushrooms, imports under items 144.20 and 922.56 of the Tariff Schedules of the United States, exports, and apparent consumption.)

Processed mushrooms: U.S. producers' carry-in and carry-out stocks, production, sales, exports of domestic merchandise, imports for consumption, and apparent consumption, April-June 1984 and 1985 and marketing years July 1, 1983-June 30, 1984, and July 1, 1984-June 30, 1985

(In thousands of pounds, drained-weight basis)

Item	April-June		Marketing year	
	1984	1985	July 1, 1983- June 30, 1984	July 1, 1984- June 30, 1985
Carry-in stocks of canned mushrooms	15,029	31,980	14,980	27,908
Carry-out stocks of canned mushrooms:				
9 ounces or less:				
Whole	603	668	603	668
Sliced	1,300	19,964	1,300	19,964
Other	16,399	6,560	16,399	6,560
Total	18,302	27,192	18,302	27,192
Over 9 ounces:				
Whole	52	45	52	45
Sliced	4,857	4,587	4,857	4,587
Other	4,697	5,791	4,697	5,791
Total	9,606	10,423	9,606	10,423
Total carry-out stocks	27,908	37,615	27,908	37,615
Production of canned mushrooms:				
9 ounces or less:				
Whole	487	410	1,983	2,052
Sliced	1,954	13,498	6,001	26,946
Other	16,358	6,281	46,092	35,170
Total	18,799	20,189	54,076	64,168
Over 9 ounces:				
Whole	124	90	409	403
Sliced	8,481	7,266	21,681	27,447
Other	5,781	4,457	21,416	21,374
Total	14,386	11,813	43,506	49,224
Total production	33,185	32,002	97,582	113,392

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(In thousands of pounds, drained-weight basis)

Item	April-June		Marketing year	
	1984	1985	July 1, 1983- June 30, 1984	July 1, 1984- June 30, 1985
Sales:				
Canned mushrooms:				
9 ounces or less:				
Whole	548	438	1,890	1,990
Sliced	1,362	6,350	5,818	17,346
Other	7,975	6,660	39,309	35,878
Total	9,885	13,448	47,017	55,214
Over 9 ounces:				
Whole	145	111	382	408
Sliced	5,402	7,642	18,481	26,932
Other	4,866	5,168	19,094	20,534
Total	10,413	12,921	37,957	47,874
Total sales, canned	20,298	26,369	84,974	103,088
Frozen mushrooms <sup>1/</sup>	8,264	7,413	30,295	27,169
Exports	237	80	455	631
Imports from:				
Taiwan	16,743	15,136	55,513	55,261
People's Republic of China	16,893	9,903	44,597	38,666
Hong Kong	8,368	6,916	20,769	19,006
Republic of Korea	3,849	4,204	10,503	10,104
Spain	5,191	3,591	11,807	10,879
All other	3,298	2,147	9,463	9,334
Total	54,342	41,897	152,652	143,250
Apparent consumption <sup>2/</sup>	82,667	75,599	267,466	272,876
Ratio of imports to consumption-percent:	66	55	57	52

<sup>1/</sup> Data on frozen mushrooms converted to drained-weight equivalents.

<sup>2/</sup> Data do not take into account disappearance from losses or waste of domestic canners or changes in stocks of producers of canned or frozen mushrooms or importers.

Source: Stocks, production, and sales were estimated from data submitted in response to questionnaires of the U.S. International Trade Commission; exports and imports were compiled from official statistics of the U.S. Department of Commerce.

Note.—Data on stocks, production, and sales may not add because of losses.

