

UNITED STATES INTERNATIONAL TRADE COMMISSION

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Highlights

The following are highlights of the economic data collected on the heavyweight motorcycle industry for the third quarter of 1984, compared with data collected for the third quarter of 1983. Since most data obtained by the Commission regarding the domestic heavyweight motorcycle industry are business confidential (even in the aggregate), little information concerning the domestic industry is available in the public report.

- O U.S. production of heavyweight motorcycles increased to 27,023 units during July-September 1984, and U.S. shipments of heavyweight motorcycles increased to 23,345 units valued at \$103 million during the same period. In addition, retail sales, exports, and inventories also increased during July-September 1984, compared with the corresponding period of 1983.
- o The average net selling price for U.S.—produced heavyweight motorcycles decreased from \$4,427 during July—September 1983, to \$4,416 during July—September 1984.
- o Total average employment increased from 3,310 persons during July—September 1983, to 3,370 persons during July—September 1984, and total hours worked by production and related workers also increased during the comparative period.
- o U.S. imports of heavyweight motorcycles increased from 3,682 units valued at \$12.3 million in July-September 1983, to 5,079 units valued at \$16.9 million in July-September 1984 (table 1).
- o Import shipments rose from 12,272 units in July-September 1983, to 15,582 units in July-September 1984, or by 27 percent (table 2).
- o Retail sales of imported heavyweight motorcycles decreased from 38,410 units in July-September 1983, to 23,414 units in July-September 1984, or by 39 percent (table 3).
- o Inventories of imported heavyweight motorcycles decreased from 185,092 units as of September 30, 1983, to 113,907 units as of September 30, 1984, or by over 38 percent (tables 4 and 5).

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Table 1.—Heavyweight motorcycles: U.S. imports for consumption, July-September 1983, and July-September 1984

(Quantity in units; value in thousands of dollars)

| Period | : Quantity | : Value |
|---------------------|---------------|---------------|
| July-September 1983 | 3,682 | : : 12,263 |
| July-September 1984 | 5,079 | 16,888 |

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 2.—Heavyweight motorcycles: U.S. import shipments, July-September 1983, and July-September 1984

(Quantity in units; value in thousands of dollars)

| | Period | : | Quantity | . Válue |
|----------------------------------|--------|---|------------------|---------|
| July-September July-September | | | 12,272 15,582 | • |

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 3.—Heavyweight motorcycles: U.S. importers' retail sales, by engine sizes, July-September 1983, and July-September 1984

| (In units) | | | | |
|---------------------------------|----------------|------------|----|------------|
| TL - | : | July- | : | July- |
| Item | : | Sept. 1983 | ;. | Sept. 1984 |
| | : | | : | |
| Over 700 cc but not over 790 cc | : | 22,655 | : | 9,929 |
| Over 790 cc but not over 970 cc | -: | 3,521 | : | 3,077 |
| Over 970 cc | :_ | 12,234 | : | 10,408 |
| Total | : ⁻ | 38,410 | ; | 23,414 |
| | • | · | : | · |

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

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Table 4.—Heavyweight motorcycles: U.S. importers' end-of-period inventories, by engine sizes, September 30, 1983, and September 30, 1984

(In units) Item Sept. 30, 1983 Sept. 30, 1984 Over 700 cc but not over 790 cc-61,121 : 26,395 Over 790 cc but not over 970 cc-24,160: 16,167 Over 970 cc-22,439 : 11,041 Total-107,720 : 53,603

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 5.—Heavyweight motorcycles: Dealers' end-of-period inventories of imported motorcycles, by engine sizes, September 30, 1983, and September 30, 1984

| (In u | ınits) | |
|---------------------------------------|------------------|----------------------|
| Item | Sept. 30, 1983 | Sept. 30, 1984 |
| : : : : : : : : : : | 11,983 | : 7,552 |
| Over 970 cc :: | 20,805 77,372 | : 24,991 : 60,304 |

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

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