

**NONRUBBER FOOTWEAR:  
U.S. PRODUCTION, IMPORTS FOR CONSUMPTION,  
APPARENT U.S. CONSUMPTION, EMPLOYMENT,  
WHOLESALE PRICE INDEX, AND  
CONSUMER PRICE INDEX  
THIRD CALENDAR QUARTER  
1980**

**Report to the President  
on Investigation No.  
332-93 Under Section  
332 of The Tariff Act  
of 1930, as Amended**

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# UNITED STATES INTERNATIONAL TRADE COMMISSION

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Summary Highlights of Economic Conditions in the Nonrubber Footwear  
Industry in the Third Calendar Quarter of 1980

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 91.9 million pairs in July-September 1980, or 2 percent more than that in the corresponding period of 1979 (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 89.2 million pairs in July-September 1980, or 15 percent less than those in July-September 1979 (table 1).

U.S. exports.--U.S. exports rose to 3.2 million pairs in July-September 1980, representing a 34-percent increase over exports in the corresponding period last year (table 12).

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 49 percent of U.S. consumption in July-September 1980, having declined from 54 percent of consumption in the corresponding period of 1979 (table 1).

Source of imports.--During July-September 1980, imports from the controlled countries--Taiwan and Korea--increased to 46.1 million pairs, 12 percent more than those in July-September 1979 (table 5). Imports from the uncontrolled countries decreased to 43.2 million pairs, representing a 33-percent decline from imports in July-September 1979. Imports from Italy and Spain continued to decrease significantly in July-September 1980, by 63 percent and 34 percent, respectively. Imports from the People's Republic of China continued to increase, reaching a 9-month total of 1.4 million pairs in 1980, representing a 136-percent increase over those in the corresponding period of 1979.

Prices.--The Producer Price Index for footwear increased to 234.2 in July-September 1980 from 224.7 in July-September 1979. The Consumer Price Index for footwear increased to 191.1 in July-September 1980 from 178.0 during the corresponding period of 1979 (table 3).

Employment and unemployment rate.--Preliminary data for the third quarter of 1980 show that employment declined for the first time in four quarters, to 148,100, but remained slightly higher than in the corresponding period of 1979 (table 2). The unemployment rate in the leather and leather products industry for July-September 1980 was 8.9 percent, compared with 10.3 percent in the corresponding period of 1979 (table 3). 1/

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1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and consequently, should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-September 1980

| Month                              | Production <u>1/</u>  |         |          |          | Imports |                       |         |          | Apparent consumption <u>2/</u> |         |                       |          | Ratio of imports to consumption |      |      |                   |  |  |
|------------------------------------|-----------------------|---------|----------|----------|---------|-----------------------|---------|----------|--------------------------------|---------|-----------------------|----------|---------------------------------|------|------|-------------------|--|--|
|                                    | 1978                  | 1979    | 1980     | Percent- | 1978    | 1979                  | 1980    | Percent- | 1978                           | 1979    | 1980                  | Percent- | 1978                            | 1979 | 1980 |                   |  |  |
|                                    |                       |         |          | age      |         |                       |         | age      |                                |         |                       | age      |                                 |      |      |                   |  |  |
|                                    |                       |         |          | change,  |         |                       |         | change,  |                                |         |                       | change,  |                                 |      |      |                   |  |  |
|                                    |                       |         | from     |          |         |                       | from    |          |                                |         | from                  |          |                                 |      |      |                   |  |  |
|                                    |                       |         | 1979     |          |         |                       | 1979    |          |                                |         | 1979                  |          |                                 |      |      |                   |  |  |
|                                    | -----1,000 pairs----- |         |          |          |         | -----1,000 pairs----- |         |          |                                |         | -----1,000 pairs----- |          |                                 |      |      | -----Percent----- |  |  |
| January-----                       | 34,510                | 37,220  | 35,509   | -5       | 36,659  | 39,245                | 35,991  | -8       | 71,169                         | 76,465  | 71,500                | -6       | 52                              | 51   | 50   |                   |  |  |
| February-----                      | 34,778                | 34,887  | 33,705   | -3       | 31,495  | 32,607                | 35,296  | 8        | 66,273                         | 67,494  | 69,001                | 2        | 48                              | 48   | 51   |                   |  |  |
| March-----                         | 39,892                | 38,269  | 34,440   | -10      | 33,367  | 38,469                | 32,338  | -16      | 73,259                         | 76,738  | 66,778                | -13      | 46                              | 50   | 48   |                   |  |  |
| Total or average--                 | 109,180               | 110,376 | 103,654  | -6       | 101,521 | 110,321               | 103,625 | -6       | 210,701                        | 220,697 | 207,279               | -6       | 48                              | 50   | 50   |                   |  |  |
| April-----                         | 35,780                | 33,405  | 33,517   | 3/       | 27,892  | 33,925                | 27,098  | -20      | 63,672                         | 67,330  | 60,615                | -10      | 44                              | 50   | 45   |                   |  |  |
| May-----                           | 39,486                | 37,253  | 34,832   | -6       | 26,066  | 32,393                | 29,145  | -10      | 65,552                         | 69,646  | 63,977                | -8       | 40                              | 47   | 46   |                   |  |  |
| June-----                          | 36,768                | 31,890  | 33,137   | 4        | 29,327  | 37,267                | 32,845  | -12      | 66,095                         | 69,157  | 65,982                | -5       | 44                              | 54   | 50   |                   |  |  |
| Total or average--                 | 112,034               | 102,548 | 101,486  | -1       | 83,285  | 103,585               | 89,088  | -14      | 195,319                        | 206,133 | 190,574               | -8       | 43                              | 50   | 47   |                   |  |  |
| 6-month total or<br>average-----   | 221,214               | 212,924 | 205,140  | -4       | 184,806 | 213,906               | 192,713 | -10      | 406,020                        | 426,830 | 397,853               | -7       | 46                              | 50   | 48   |                   |  |  |
| July-----                          | 26,114                | 25,415  | 27,932   | 10       | 32,071  | 41,256                | 33,981  | -18      | 58,185                         | 66,671  | 61,913                | -7       | 55                              | 62   | 55   |                   |  |  |
| August-----                        | 37,090                | 33,849  | 31,474   | -7       | 33,088  | 35,537                | 29,388  | -17      | 70,178                         | 69,386  | 60,862                | -12      | 47                              | 51   | 48   |                   |  |  |
| September-----                     | 34,181                | 31,027  | 32,495*  | 5*       | 29,834  | 28,426                | 25,881  | -9       | 64,015                         | 59,453  | 58,376*               | -2*      | 47                              | 48   | 44*  |                   |  |  |
| Total or average--                 | 97,385                | 90,291  | 91,901*  | 2*       | 94,993  | 105,219               | 89,250  | -15      | 192,378                        | 195,510 | 181,151*              | -7*      | 49                              | 54   | 49*  |                   |  |  |
| 9-month total or<br>average-----   | 318,599               | 303,215 | 297,041* | -2*      | 279,799 | 319,125               | 281,963 | -12      | 598,398                        | 622,340 | 579,004*              | -7*      | 47                              | 51   | 49*  |                   |  |  |
| October-----                       | 36,348                | 34,923  |          |          | 30,841  | 24,940                |         |          | 67,189                         | 59,863  |                       |          | 46                              | 42   |      |                   |  |  |
| November-----                      | 33,826                | 31,292  |          |          | 31,656  | 29,201                |         |          | 65,482                         | 60,493  |                       |          | 48                              | 48   |      |                   |  |  |
| December-----                      | 30,175                | 28,690  |          |          | 31,220  | 31,297                |         |          | 61,395                         | 59,987  |                       |          | 51                              | 52   |      |                   |  |  |
| Total or average--                 | 100,349               | 94,905  |          |          | 93,717  | 85,438                |         |          | 194,066                        | 180,343 |                       |          | 48                              | 47   |      |                   |  |  |
| Grand total or<br>yearly average-- | 418,948               | 398,120 |          |          | 373,516 | 404,563               |         |          | 792,464                        | 802,683 |                       |          | 47                              | 50   |      |                   |  |  |
|                                    |                       |         |          |          |         |                       |         |          |                                |         |                       |          |                                 |      |      |                   |  |  |

1/ Based on the latest revisions of the Bureau of the Census.

2/ Does not include deductions for exports, which totaled 6.9 million pairs in 1978 and 9.3 million in 1979. In 1979, total exports accounted for 2.3 percent of total production.

3/ Less than 0.5 percent.

\* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable footwear.



Table 2.—Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978–September 1980

| Month              | All employees |       |          |                        | Production workers |       |          |                        |
|--------------------|---------------|-------|----------|------------------------|--------------------|-------|----------|------------------------|
|                    |               |       |          | Percent-               |                    |       |          | Percent-               |
|                    |               |       |          | age                    |                    |       |          | age                    |
|                    | 1978          | 1979  | 1980     | change, 1980 from 1979 | 1978               | 1979  | 1980     | change, 1980 from 1979 |
|                    | Thousands     |       |          |                        | Thousands          |       |          |                        |
| January-----       | 155.7         | 153.8 | 149.5    | -3                     | 135.8              | 133.3 | 127.2    | -5                     |
| February-----      | 157.3         | 152.6 | 151.0    | -1                     | 136.9              | 132.1 | 128.4    | -3                     |
| March-----         | 157.4         | 152.6 | 151.6    | -1                     | 137.3              | 131.6 | 129.2    | -2                     |
| Average-----       | 156.8         | 153.0 | 150.7    | -2                     | 136.7              | 132.3 | 128.3    | -3                     |
| April-----         | 159.2         | 152.4 | 154.1    | 1                      | 130.9              | 130.9 | 131.4    | 1/                     |
| May-----           | 161.4         | 156.0 | 156.0    | 0                      | 134.7              | 134.7 | 133.5    | -1                     |
| June-----          | 164.7         | 158.4 | 157.5    | -1                     | 136.7              | 136.7 | 135.3    | -1                     |
| Average-----       | 161.8         | 155.6 | 155.9    | 1/                     | 134.1              | 134.1 | 133.4    | -1                     |
| 6-month average--  | 159.3         | 154.3 | 153.3    | -1                     | 135.4              | 133.2 | 130.7    | -2                     |
| July-----          | 151.4         | 135.8 | 136.9    | 1                      | 132.4              | 116.6 | 116.4    | 1/                     |
| August-----        | 161.2         | 152.1 | 153.9    | 1                      | 141.3              | 130.3 | 132.7    | 2                      |
| September-----     | 160.1         | 150.4 | 2/ 153.4 | 2                      | 139.8              | 129.0 | 2/ 131.9 | 2                      |
| Average-----       | 157.6         | 146.1 | 2/ 148.1 | 1                      | 137.8              | 125.3 | 2/ 127.0 | 2                      |
| October-----       | 157.9         | 149.6 |          |                        | 136.9              | 128.0 |          |                        |
| November-----      | 158.1         | 150.1 |          |                        | 136.9              | 127.9 |          |                        |
| December-----      | 156.4         | 150.4 |          |                        | 135.1              | 127.4 |          |                        |
| Average-----       | 157.5         | 150.0 |          |                        | 136.3              | 127.8 |          |                        |
| 6-month average--- | 157.5         | 148.1 |          |                        | 137.1              | 126.5 |          |                        |
| Yearly average---- | 158.4         | 151.2 |          |                        | 136.2              | 129.9 |          |                        |

1/ Less than 0.5 percent.

2/ Preliminary; data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Table has been adjusted to show revisions made by the U.S. Department of Labor as of May 1980.



Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978-September 1980

| Month               | Unemployment rate |      |      | Producer Price Index<br>(1967=100.0) 2/ |       |       | Consumer Price Index<br>(1967=100.0) 2/ |       |       |
|---------------------|-------------------|------|------|-----------------------------------------|-------|-------|-----------------------------------------|-------|-------|
|                     | 1978              | 1979 | 1980 | 1978                                    | 1979  | 1980  | 1978                                    | 1979  | 1980  |
|                     | Percent           |      |      |                                         |       |       |                                         |       |       |
| January-----        | 9.0               | 8.4  | 8.7  | 173.8                                   | 196.9 | 228.5 | 158.8                                   | 168.7 | 183.7 |
| February-----       | 13.1              | 13.6 | 10.7 | 176.2                                   | 203.6 | 228.1 | 159.3                                   | 168.9 | 184.6 |
| March-----          | 6.8               | 14.7 | 8.0  | 176.2                                   | 210.5 | 231.8 | 160.7                                   | 171.6 | 187.0 |
| Average-----        | 9.6               | 12.2 | 9.1  | 175.4                                   | 203.7 | 229.5 | 159.6                                   | 169.7 | 185.1 |
| April-----          | 10.0              | 9.3  | 7.8  | 180.5                                   | 212.6 | 231.9 | 161.7                                   | 174.2 | 187.5 |
| May-----            | 7.8               | 8.8  | 14.2 | 181.4                                   | 215.8 | 231.9 | 163.5                                   | 175.0 | 188.5 |
| June-----           | 6.3               | 7.4  | 7.2  | 181.6                                   | 219.7 | 232.1 | 163.8                                   | 176.7 | 188.8 |
| Average-----        | 8.0               | 8.5  | 9.7  | 181.2                                   | 216.0 | 232.0 | 163.0                                   | 175.3 | 188.3 |
| 6-month average---- | 8.8               | 10.4 | 9.4  | 178.3                                   | 209.9 | 230.7 | 161.3                                   | 172.5 | 186.7 |
| July-----           | 9.0               | 10.5 | 11.0 | 182.2                                   | 222.3 | 232.9 | 162.1                                   | 176.6 | 189.5 |
| August-----         | 12.3              | 10.7 | 6.6  | 184.5                                   | 225.6 | 233.9 | 163.5                                   | 177.5 | 190.3 |
| September-----      | 8.4               | 9.6  | 9.1  | 186.5                                   | 226.2 | 235.7 | 165.7                                   | 180.0 | 193.2 |
| Average-----        | 9.9               | 10.3 | 8.9  | 184.4                                   | 224.7 | 234.2 | 163.8                                   | 178.0 | 191.0 |
| October-----        | 8.6               | 8.1  |      | 191.2                                   | 226.9 |       | 167.8                                   | 182.6 |       |
| November-----       | 5.0               | 6.4  |      | 192.7                                   | 227.3 |       | 169.1                                   | 183.8 |       |
| December-----       | 9.5               | 10.0 |      | 194.9                                   | 227.3 |       | 169.6                                   | 186.3 |       |
| Average-----        | 7.7               | 8.2  |      | 192.9                                   | 227.2 |       | 168.8                                   | 184.2 |       |
| 6-month average---- | 8.8               | 9.2  |      | 188.7                                   | 225.9 |       | 166.3                                   | 181.1 |       |
| Yearly average----- | 8.8               | 9.8  |      | 183.5                                   | 217.9 |       | 163.8                                   | 176.8 |       |

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the Bureau of Labor Statistics.

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Table 4.—Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-79

| Year      | Production    | Imports | Exports | Apparent consumption | Ratio of imports to consumption | Average number of employees | Unemployment rate 1/ |
|-----------|---------------|---------|---------|----------------------|---------------------------------|-----------------------------|----------------------|
|           |               |         |         |                      |                                 | All persons                 | Production workers   |
|           | Million pairs |         |         |                      | Percent                         | Thousands                   | Thousands            |
|           |               |         |         |                      |                                 |                             |                      |
| 1968----- | 642.4         | 181.5   | 2.4     | 821.5                | 22                              | 233.4                       | 204.1                |
| 1969----- | 577.0         | 202.2   | 2.3     | 776.9                | 26                              | 226.3                       | 197.1                |
| 1970----- | 562.3         | 241.7   | 2.2     | 801.8                | 30                              | 213.6                       | 185.5                |
| 1971----- | 535.8         | 268.6   | 2.1     | 802.3                | 33                              | 200.6                       | 173.6                |
| 1972----- | 526.7         | 296.7   | 2.3     | 821.1                | 36                              | 193.3                       | 168.3                |
| 1973----- | 490.0         | 307.5   | 3.6     | 793.9                | 39                              | 182.9                       | 158.5                |
| 1974----- | 453.0         | 266.4   | 4.0     | 715.4                | 37                              | 172.4                       | 148.9                |
| 1975----- | 413.1         | 287.8   | 4.6     | 696.3                | 41                              | 157.7                       | 136.4                |
| 1976----- | 422.5         | 370.0   | 6.0     | 786.5                | 47                              | 164.2                       | 143.7                |
| 1977----- | 413.7         | 368.1   | 5.4     | 776.4                | 47                              | 156.9                       | 136.5                |
| 1978----- | 418.9         | 373.5   | 6.9     | 785.5                | 48                              | 158.5                       | 138.2                |
| 1979----- | 398.1         | 404.6   | 9.3     | 793.4                | 51                              | 151.2                       | 129.9                |

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

Note.--All figures in this table exclude zoris and disposable footwear.

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Table 5.—Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-September 1978-80, July-September 1978-80, 1978, and 1979

| Source                             | January-September--     |         |         | Percentage   | July-September--        |         |        | Percentage   |                         |         |        | Percentage     |
|------------------------------------|-------------------------|---------|---------|--------------|-------------------------|---------|--------|--------------|-------------------------|---------|--------|----------------|
|                                    | : change, Jan.-:        |         |         | : Sept. 1980 | : change, July-:        |         |        | : Sept. 1980 |                         |         |        | : change, 1979 |
|                                    | : 1978                  | : 1979  | : 1980  |              | : 1978                  | : 1979  | : 1980 |              | : from July-            | : 1978  | : 1979 | : from 1978    |
|                                    | :-----1,000 pairs-----: |         |         |              | :-----1,000 pairs-----: |         |        |              | :-----1,000 pairs-----: |         |        |                |
| Total, all countries-----          | 266,446                 | 319,125 | 281,963 | -12          | 91,536                  | 105,219 | 89,250 | -15          | 373,515                 | 404,563 |        | 8              |
| Controlled countries, total-----   | 106,023                 | 112,371 | 136,693 | 22           | 37,008                  | 41,171  | 46,059 | 12           | 147,826                 | 149,253 |        | 1              |
| Taiwan-----                        | 82,751                  | 93,438  | 108,644 | 16           | 27,905                  | 33,347  | 35,800 | 7            | 117,235                 | 124,865 |        | 7              |
| Republic of Korea-----             | 23,272                  | 18,933  | 28,049  | 48           | 9,103                   | 7,824   | 10,259 | 31           | 30,591                  | 24,388  |        | -20            |
| Uncontrolled countries, total----- | 160,423                 | 206,754 | 145,270 | -30          | 54,528                  | 64,048  | 43,191 | -33          | 225,689                 | 255,310 |        | 13             |
| Italy-----                         | 43,060                  | 80,197  | 39,050  | -51          | 15,289                  | 26,394  | 9,712  | -63          | 62,934                  | 97,074  |        | 54             |
| Spain-----                         | 28,024                  | 21,975  | 13,759  | -37          | 9,185                   | 7,344   | 4,835  | -34          | 37,458                  | 27,292  |        | -27            |
| Brazil-----                        | 20,454                  | 25,514  | 24,047  | -6           | 7,232                   | 7,635   | 9,083  | 19           | 27,427                  | 32,026  |        | 17             |
| France-----                        | 3,162                   | 2,093   | 1,929   | -8           | 974                     | 581     | 602    | 4            | 4,275                   | 2,831   |        | -34            |
| Romania-----                       | 4,951                   | 4,731   | 4,078   | -14          | 1,884                   | 2,197   | 1,920  | -13          | 5,967                   | 5,560   |        | -7             |
| Greece-----                        | 2,067                   | 4,557   | 2,856   | -37          | 696                     | 1,620   | 549    | -66          | 3,127                   | 5,537   |        | 77             |
| Mexico-----                        | 3,168                   | 4,664   | 4,123   | -12          | 1,270                   | 1,552   | 1,577  | 2            | 5,262                   | 5,804   |        | 10             |
| Hong Kong-----                     | 18,223                  | 17,746  | 15,302  | -14          | 5,966                   | 4,649   | 3,966  | -15          | 28,342                  | 22,133  |        | -22            |
| Philippines-----                   | 5,251                   | 10,675  | 11,062  | 4            | 1,988                   | 2,163   | 2,598  | 20           | 8,389                   | 13,237  |        | 58             |
| Canada-----                        | 2,131                   | 2,113   | 1,623   | -23          | 1,150                   | 1,146   | 743    | -35          | 3,153                   | 3,107   |        | -1             |
| Yugoslavia-----                    | 2,482                   | 1,656   | 2,509   | 52           | 874                     | 540     | 845    | 56           | 2,963                   | 2,342   |        | -21            |
| Austria-----                       | 2,035                   | 1,820   | 1,720   | -5           | 479                     | 628     | 564    | -10          | 2,742                   | 2,549   |        | -7             |
| Poland-----                        | 3,596                   | 2,249   | 2,159   | 2/           | 896                     | 868     | 718    | -17          | 4,611                   | 2,975   |        | -35            |
| United Kingdom-----                | 750                     | 713     | 398     | -44          | 297                     | 240     | 171    | -29          | 1,018                   | 903     |        | -11            |
| Sweden-----                        | 1,085                   | 1,190   | 1,252   | 5            | 380                     | 467     | 376    | -19          | 1,460                   | 1,510   |        | 3              |
| West Germany-----                  | 1,180                   | 693     | 935     | 35           | 396                     | 327     | 165    | -50          | 1,464                   | 853     |        | -42            |
| Japan-----                         | 5,788                   | 3,733   | 4,055   | 7            | 1,547                   | 1,291   | 1,458  | 13           | 7,341                   | 4,536   |        | -38            |
| Ireland-----                       | 769                     | 514     | 403     | -22          | 219                     | 163     | 95     | -42          | 976                     | 664     |        | -32            |
| India-----                         | 3,207                   | 2,410   | 2,346   | -3           | 377                     | 261     | 358    | 37           | 3,603                   | 2,863   |        | -21            |
| Singapore-----                     | 302                     | 4,290   | 2,465   | -43          | 168                     | 724     | 522    | -28          | 1,187                   | 5,610   |        | 373            |
| Czechoslovakia-----                | 876                     | 560     | 953     | 70           | 315                     | 103     | 280    | 172          | 1,170                   | 770     |        | -34            |
| Uruguay-----                       | 1,625                   | 650     | 60      | -91          | 664                     | 64      | 38     | -41          | 2,081                   | 673     |        | -68            |
| El Salvador-----                   | 279                     | 2,969   | 176     | -94          | 33                      | 388     | 2      | -99          | 410                     | 3,419   |        | 734            |
| Argentina-----                     | 1,042                   | 409     | 50      | -88          | 479                     | 43      | 14     | -67          | 1,365                   | 431     |        | -68            |
| Thailand-----                      | 1,271                   | 2,367   | 2,444   | 3            | 410                     | 425     | 347    | -18          | 1,580                   | 2,710   |        | 72             |
| People's Republic of China-----    | 313                     | 612     | 1,446   | 136          | 59                      | 276     | 404    | 46           | 404                     | 874     |        | 116            |
| Indonesia-----                     | 316                     | 875     | 351     | -60          | 59                      | 191     | 24     | -87          | 428                     | 1,003   |        | 134            |
| Macao-----                         | 125                     | 860     | 95      | -89          | 60                      | 223     | 0      | -100         | 152                     | 860     |        | 466            |
| Malaysia-----                      | 168                     | 814     | 337     | -59          | 80                      | 248     | 19     | -92          | 358                     | 870     |        | 143            |
| All other-----                     | 2,723                   | 3,105   | 3,287   | 4            | 1,102                   | 1,297   | 1,206  | -7           | 4,042                   | 4,294   |        | 6              |

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-September 1978-80,  
July-September 1978-80, 1978, and 1979

| Source                             | January-September-- |           |           | Percentage :     |            | July-September-- |         |         | Percentage :     |            |               |           |      | Percentage |      |
|------------------------------------|---------------------|-----------|-----------|------------------|------------|------------------|---------|---------|------------------|------------|---------------|-----------|------|------------|------|
|                                    |                     |           |           | : change, Jan.-: |            |                  |         |         | : change, July-: |            |               |           |      | : change,  |      |
|                                    |                     |           |           | : Sept. 1980 :   |            |                  |         |         | : Sept. 1980 :   |            |               |           |      | : 1979 :   |      |
|                                    | 1978                | 1979      | 1980      | from Jan.-       | Sept. 1979 | 1978             | 1979    | 1980    | from July-       | Sept. 1979 | 1978          | 1979      | 1980 | from       | 1978 |
|                                    | 1,000 dollars       |           |           |                  |            | 1,000 dollars    |         |         |                  |            | 1,000 dollars |           |      |            |      |
| Total, all countries-----          | 1,469,204           | 1,868,154 | 1,763,779 | -6               |            | 587,998          | 717,315 | 642,274 | -10              |            | 2,057,351     | 2,429,284 |      |            | 18   |
| Controlled countries, total-----   | 394,984             | 466,890   | 658,403   | 41               |            | 157,588          | 182,774 | 243,230 | 33               |            | 558,465       | 629,721   |      |            | 13   |
| Taiwan-----                        | 269,261             | 340,078   | 460,674   | 35               |            | 108,697          | 132,166 | 170,427 | 29               |            | 387,144       | 463,111   |      |            | 20   |
| Republic of Korea-----             | 125,723             | 126,812   | 197,729   | 56               |            | 48,891           | 50,608  | 72,803  | 44               |            | 171,321       | 166,610   |      |            | -3   |
| Uncontrolled countries, total----- | 1,074,220           | 1,401,264 | 1,105,376 | -21              |            | 430,410          | 534,541 | 399,044 | -25              |            | 1,498,886     | 1,799,563 |      |            | 20   |
| Italy-----                         | 388,232             | 617,357   | 416,610   | -33              |            | 165,239          | 244,842 | 146,851 | -40              |            | 550,325       | 787,510   |      |            | 43   |
| Spain-----                         | 198,339             | 216,180   | 130,885   | -39              |            | 73,605           | 82,219  | 47,728  | -42              |            | 278,087       | 274,632   |      |            | -1   |
| Brazil-----                        | 129,899             | 184,708   | 179,088   | -3               |            | 54,078           | 68,263  | 73,203  | 7                |            | 178,932       | 237,195   |      |            | 33   |
| France-----                        | 39,251              | 35,532    | 34,542    | -3               |            | 14,237           | 10,055  | 12,661  | 26               |            | 54,930        | 48,176    |      |            | -12  |
| Romania-----                       | 28,446              | 33,209    | 36,056    | 9                |            | 10,758           | 16,307  | 16,649  | 2                |            | 35,034        | 41,059    |      |            | 17   |
| Greece-----                        | 15,835              | 32,357    | 22,070    | -32              |            | 6,197            | 12,112  | 5,098   | -58              |            | 23,515        | 40,650    |      |            | 73   |
| Mexico-----                        | 22,426              | 29,455    | 32,533    | 10               |            | 9,559            | 11,019  | 11,550  | 5                |            | 32,565        | 37,826    |      |            | 16   |
| Hong Kong-----                     | 24,889              | 28,021    | 25,996    | -7               |            | 9,967            | 9,295   | 7,311   | -21              |            | 39,239        | 36,927    |      |            | -6   |
| Philippines-----                   | 11,621              | 27,287    | 26,539    | -3               |            | 5,205            | 6,482   | 8,402   | 30               |            | 19,224        | 34,801    |      |            | 81   |
| Canada-----                        | 20,069              | 22,293    | 16,006    | -28              |            | 10,736           | 11,202  | 7,292   | -35              |            | 30,205        | 31,757    |      |            | 5    |
| Yugoslavia-----                    | 30,985              | 22,824    | 34,570    | 51               |            | 11,077           | 7,590   | 11,866  | 56               |            | 37,514        | 31,649    |      |            | -16  |
| Austria-----                       | 14,453              | 14,771    | 12,481    | -16              |            | 5,697            | 6,383   | 4,848   | -24              |            | 19,412        | 19,879    |      |            | 2    |
| Poland-----                        | 16,901              | 12,049    | 12,292    | 2                |            | 4,516            | 4,982   | 4,444   | -11              |            | 21,968        | 16,223    |      |            | -26  |
| United Kingdom-----                | 11,686              | 11,630    | 9,757     | -16              |            | 4,512            | 4,465   | 4,256   | -5               |            | 15,854        | 15,789    |      | 2/         |      |
| Sweden-----                        | 9,470               | 11,531    | 12,521    | 9                |            | 3,164            | 4,685   | 3,784   | -19              |            | 12,624        | 14,966    |      |            | 19   |
| West Germany-----                  | 15,901              | 10,026    | 13,292    | 33               |            | 5,652            | 4,449   | 3,014   | -32              |            | 19,581        | 12,668    |      |            | -35  |
| Japan-----                         | 13,859              | 9,502     | 12,514    | 32               |            | 4,027            | 3,093   | 5,439   | 76               |            | 18,289        | 11,411    |      |            | -38  |
| Ireland-----                       | 10,819              | 8,355     | 7,686     | -8               |            | 3,027            | 2,769   | 1,859   | -33              |            | 13,643        | 11,169    |      |            | -18  |
| India-----                         | 8,318               | 7,466     | 11,739    | 57               |            | 1,386            | 1,238   | 2,926   | 136              |            | 9,494         | 9,952     |      |            | 5    |
| Singapore-----                     | 562                 | 6,108     | 3,554     | -42              |            | 381              | 914     | 705     | -23              |            | 1,917         | 7,967     |      |            | 316  |
| Czechoslovakia-----                | 7,057               | 4,819     | 10,379    | 115              |            | 2,436            | 1,004   | 3,117   | 210              |            | 9,485         | 6,916     |      |            | -27  |
| Uruguay-----                       | 14,415              | 5,160     | 714       | -86              |            | 6,779            | 976     | 447     | -54              |            | 18,726        | 5,565     |      |            | -70  |
| El Salvador-----                   | 552                 | 3,835     | 272       | -93              |            | 112              | 505     | 14      | -97              |            | 701           | 4,543     |      |            | 548  |
| Argentina-----                     | 10,067              | 4,103     | 596       | -85              |            | 4,907            | 580     | 167     | -71              |            | 13,519        | 4,428     |      |            | -67  |
| Thailand-----                      | 1,447               | 3,112     | 2,986     | -4               |            | 572              | 623     | 448     | -28              |            | 1,846         | 3,658     |      |            | 98   |
| People's Republic of China-----    | 732                 | 1,577     | 4,851     | 208              |            | 185              | 770     | 1,459   | 89               |            | 872           | 2,470     |      |            | 183  |
| Indonesia-----                     | 808                 | 1,616     | 906       | -44              |            | 198              | 369     | 110     | -70              |            | 1,023         | 1,907     |      |            | 86   |
| Macao-----                         | 150                 | 1,086     | 147       | -86              |            | 73               | 256     | -       | -                |            | 182           | 1,086     |      |            | 497  |
| Malaysia-----                      | 162                 | 957       | 379       | -60              |            | 116              | 296     | 27      | -91              |            | 353           | 1,025     |      |            | 190  |
| All other-----                     | 26,869              | 34,338    | 33,415    | -3               |            | 12,012           | 16,798  | 13,369  | -20              |            | 39,827        | 45,759    |      |            | 15   |

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.—Nonrubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September 1978-80, July-September 1978-80, 1978, and 1979

| Source                             | January-September— |          |          | Percentage<br>change, Jan.—<br>Sept. 1980<br>from Jan.—<br>Sept. 1979 | July-September— |          |          | Percentage<br>change, July—<br>Sept. 1980<br>from July—<br>Sept. 1979 | 1978   | 1979   | Percentage<br>change,<br>1979<br>from<br>1978 |
|------------------------------------|--------------------|----------|----------|-----------------------------------------------------------------------|-----------------|----------|----------|-----------------------------------------------------------------------|--------|--------|-----------------------------------------------|
|                                    | 1978               | 1979     | 1980     |                                                                       | 1978            | 1979     | 1980     |                                                                       |        |        |                                               |
|                                    | Per pair           | Per pair | Per pair |                                                                       | Per pair        | Per pair | Per pair |                                                                       |        |        |                                               |
| Average, all countries-----        | \$5.51             | \$5.85   | \$6.26   | 7                                                                     | \$6.42          | \$6.82   | \$7.20   | 6                                                                     | \$5.51 | \$6.00 | 9                                             |
| Controlled countries, total-----   | 3.73               | 4.15     | 4.82     | 16                                                                    | 4.26            | 4.44     | 5.28     | 19                                                                    | 3.78   | 4.22   | 12                                            |
| Taiwan-----                        | 3.25               | 3.64     | 4.24     | 16                                                                    | 3.90            | 3.96     | 4.76     | 20                                                                    | 3.31   | 3.71   | 12                                            |
| Republic of Korea-----             | 5.40               | 6.70     | 7.05     | 5                                                                     | 5.37            | 6.47     | 7.10     | 10                                                                    | 5.61   | 6.83   | 22                                            |
| Uncontrolled countries, total----- | 6.70               | 6.78     | 7.61     | 12                                                                    | 7.89            | 8.35     | 9.24     | 11                                                                    | 6.65   | 7.05   | 6                                             |
| Italy-----                         | 9.02               | 7.70     | 10.67    | 39                                                                    | 10.81           | 9.28     | 15.12    | 63                                                                    | 8.75   | 8.11   | -7                                            |
| Spain-----                         | 7.08               | 9.84     | 9.51     | -3                                                                    | 8.01            | 11.20    | 9.87     | -12                                                                   | 7.43   | 10.06  | 35                                            |
| Brazil-----                        | 6.35               | 7.24     | 7.45     | 3                                                                     | 7.48            | 8.94     | 8.06     | -10                                                                   | 6.53   | 7.41   | 13                                            |
| France-----                        | 12.41              | 16.98    | 17.90    | 5                                                                     | 14.61           | 17.31    | 21.04    | 22                                                                    | 12.85  | 17.02  | 32                                            |
| Romania-----                       | 5.75               | 7.02     | 8.84     | 26                                                                    | 5.71            | 7.42     | 8.67     | 17                                                                    | 5.88   | 7.38   | 26                                            |
| Greece-----                        | 7.66               | 7.10     | 7.74     | 9                                                                     | 8.91            | 7.48     | 9.28     | 24                                                                    | 7.52   | 7.34   | -2                                            |
| Mexico-----                        | 7.08               | 6.32     | 7.89     | 25                                                                    | 7.53            | 7.10     | 7.32     | 3                                                                     | 6.19   | 6.52   | 5                                             |
| Hong Kong-----                     | 1.37               | 1.58     | 1.70     | 8                                                                     | 1.67            | 2.00     | 1.84     | -8                                                                    | 1.39   | 1.67   | 20                                            |
| Philippines-----                   | 2.21               | 2.56     | 2.40     | -6                                                                    | 2.62            | 3.00     | 3.23     | 8                                                                     | 2.30   | 2.63   | 14                                            |
| Canada-----                        | 9.42               | 10.55    | 9.86     | -7                                                                    | 9.34            | 9.78     | 9.81     | 2/                                                                    | 9.58   | 10.22  | 7                                             |
| Yugoslavia-----                    | 12.49              | 13.78    | 13.78    | 0                                                                     | 12.68           | 14.05    | 14.05    | 0                                                                     | 12.67  | 13.52  | 7                                             |
| Austria-----                       | 7.10               | 8.12     | 7.26     | -11                                                                   | 11.89           | 10.16    | 8.60     | -15                                                                   | 7.08   | 7.80   | 10                                            |
| Poland-----                        | 4.70               | 5.36     | 5.44     | 1                                                                     | 5.04            | 5.74     | 6.19     | 8                                                                     | 4.77   | 5.45   | 14                                            |
| United Kingdom-----                | 15.57              | 16.32    | 24.53    | 50                                                                    | 15.17           | 18.60    | 24.89    | 34                                                                    | 15.58  | 17.49  | 12                                            |
| Sweden-----                        | 8.72               | 9.69     | 10.00    | 3                                                                     | 8.32            | 10.04    | 10.05    | 2/                                                                    | 8.65   | 9.91   | 15                                            |
| West Germany-----                  | 13.48              | 14.47    | 14.22    | -2                                                                    | 14.26           | 13.60    | 18.24    | 34                                                                    | 13.38  | 14.86  | 11                                            |
| Japan-----                         | 2.39               | 2.55     | 3.12     | 22                                                                    | 2.60            | 2.40     | 3.73     | 55                                                                    | 2.50   | 2.52   | 1                                             |
| Ireland-----                       | 14.06              | 16.25    | 19.08    | 17                                                                    | 13.85           | 17.02    | 19.63    | 15                                                                    | 13.98  | 16.82  | 20                                            |
| India-----                         | 2.59               | 3.10     | 5.00     | 61                                                                    | 3.67            | 4.74     | 8.18     | 73                                                                    | 2.64   | 3.48   | 32                                            |
| Singapore-----                     | 1.86               | 1.42     | 1.44     | 1                                                                     | 2.27            | 1.26     | 1.35     | 7                                                                     | 1.62   | 1.42   | -12                                           |
| Czechoslovakia-----                | 8.06               | 8.61     | 10.89    | 26                                                                    | 7.74            | 9.79     | 11.13    | 14                                                                    | 8.11   | 8.99   | 11                                            |
| Uruguay-----                       | 8.87               | 7.94     | 11.93    | 50                                                                    | 10.20           | 15.27    | 11.65    | -24                                                                   | 9.00   | 8.27   | -8                                            |
| El Salvador-----                   | 1.98               | 1.29     | 1.54     | 19                                                                    | 3.43            | 1.30     | 5.89     | 353                                                                   | 1.71   | 1.33   | -22                                           |
| Argentina-----                     | 9.66               | 10.03    | 12.02    | 20                                                                    | 10.25           | 13.42    | 11.52    | -14                                                                   | 9.91   | 10.28  | 4                                             |
| Thailand-----                      | 1.14               | 1.31     | 1.22     | -7                                                                    | 1.40            | 1.47     | 1.29     | -12                                                                   | 1.17   | 1.35   | 15                                            |
| People's Republic of China-----    | 2.33               | 2.58     | 3.35     | 30                                                                    | 3.12            | 2.79     | 3.61     | 29                                                                    | 2.16   | 2.83   | 31                                            |
| Indonesia-----                     | 2.55               | 1.85     | 2.58     | 39                                                                    | 3.35            | 1.93     | 4.53     | 135                                                                   | 2.40   | 1.90   | -21                                           |
| Macao-----                         | 1.20               | 1.26     | 1.55     | 23                                                                    | 1.21            | 1.15     | -        | -                                                                     | 1.20   | 1.26   | 5                                             |
| Malaysia-----                      | .96                | 1.18     | 1.13     | -4                                                                    | 1.45            | 1.20     | 1.41     | 18                                                                    | .99    | 1.18   | 19                                            |
| All other-----                     | 9.87               | 11.06    | 10.32    | -7                                                                    | 10.90           | 12.95    | 11.09    | -14                                                                   | 9.85   | 10.66  | 8                                             |

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.



QUOTA UPDATE

Table 8a.--Status of quotas, as of September 28, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the third year beginning July 1, 1979

| TSUS<br>item<br>No. | Country<br>and<br>article                | Quota quantity<br>for third<br>year 1/<br>1,000 pairs | Charges from<br>July 1, 1979,<br>to Sept. 28,<br>1980<br>1,000 pairs | Percent<br>of<br>quota<br>filled |
|---------------------|------------------------------------------|-------------------------------------------------------|----------------------------------------------------------------------|----------------------------------|
|                     | Taiwan:                                  |                                                       |                                                                      |                                  |
| 923.90              | Leather footwear-----                    | 2/ 11,264                                             | 11,264                                                               | 100                              |
| 923.91              | Vinyl and plastic<br>footwear-----       | 2/ 107,901                                            | 107,901                                                              | 100                              |
| 923.92              | Other footwear-----                      | 3/ 9,389                                              | 9,389                                                                | 100                              |
|                     | Total-----                               | 128,554                                               | 128,554                                                              | 100                              |
|                     | Republic of Korea:                       |                                                       |                                                                      |                                  |
| 923.93              | Leather footwear,<br>except athletic---- | 13,090                                                | 4,457                                                                | 34                               |
| 923.94              | Athletic and<br>other footwear-----      | 24,410                                                | 24,410                                                               | 100                              |
|                     | Total-----                               | 37,500                                                | 28,867                                                               | 77                               |

1/ July 1, 1979, to June 30, 1980.

2/ Carry forward provision not required.

3/ Carry forward provision utilized for 257,883 pairs to be deducted from the fourth year restraint level. USTR letter published in the Federal Register of May 21, 1980 (45 FR 34093).

Source: Compiled from official statistics of the U.S. Customs Service.

U.S. International Trade Commission  
November 1980

Table 8b.--Status of quotas, as of September 30, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the fourth year beginning July 1, 1980

| TSUS<br>item<br>No. | Country<br>and<br>article                 | Quota quantity<br>for third<br>year <u>1/</u> | Charges from<br>July 1, 1980,<br>to Sept. 30,<br>1980 | Percent<br>of<br>quota<br>filled |
|---------------------|-------------------------------------------|-----------------------------------------------|-------------------------------------------------------|----------------------------------|
|                     |                                           | <u>1,000 pairs</u>                            | <u>1,000 pairs</u>                                    |                                  |
|                     | Taiwan:                                   |                                               |                                                       |                                  |
| 923.90              | Leather footwear-----                     | 10,480                                        | 2,439                                                 | 23                               |
| 923.91              | Vinyl and plastic<br>footwear-----        | 112,400                                       | 27,056                                                | 24                               |
| 923.92              | Other footwear-----                       | 2/ 7,862                                      | 914                                                   | 12                               |
|                     | Total-----                                | 130,742                                       | 30,409                                                | 23                               |
|                     | Republic of Korea:                        |                                               |                                                       |                                  |
| 923.93              | Leather footwear,<br>except athletic----- | 13,260                                        | 836                                                   | 6                                |
| 923.94              | Athletic and<br>other footwear-----       | 24,740                                        | 5,947                                                 | 24                               |
|                     | Total-----                                | 38,000                                        | 6,783                                                 | 18                               |

1/ July 1, 1980, to June 30, 1981.

2/ Due to carry forward provision, deduction made for 257,883 pairs utilized in third restraint year. USTR letter published in the Federal Register of May 21, 1980 (45 FR 34093).

Source: Compiled from official statistics of the U.S. Customs Service.

U.S. International Trade Commission  
November 1980



Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-September 1978-80, July-September 1978-80, 1978, and 1979

| Source                          | January-September-- |        |        | Percentage :   | July-September-- |        |        | Percentage :   |             |         |      | Percentage |
|---------------------------------|---------------------|--------|--------|----------------|------------------|--------|--------|----------------|-------------|---------|------|------------|
|                                 | :                   |        |        | change, Jan.-- | :                |        |        | change, July-- | :           |         |      | change,    |
|                                 | :                   |        |        | Sept. 1980 :   | :                |        |        | Sept. 1980 :   | :           |         |      | 1979 :     |
|                                 | 1978                | 1979   | 1980   | from Jan.-     | 1978             | 1979   | 1980   | from July-     | 1978        | 1979    | 1979 | from       |
|                                 |                     |        |        | Sept. 1979 :   |                  |        |        | Sept. 1979 :   |             |         |      | 1978       |
|                                 | 1,000 pairs         |        |        |                | 1,000 pairs      |        |        |                | 1,000 pairs |         |      |            |
| Republic of Korea-----          | 47,386              | 35,125 | 32,598 | -7             | 15,864           | 8,597  | 12,260 | 43             | 59,470      | 41,856  |      | -30        |
| Taiwan-----                     | 78,434              | 44,772 | 46,687 | 4              | 18,250           | 9,362  | 13,612 | 45             | 94,770      | 53,876  |      | -43        |
| People's Republic of China----- | 1,946               | 4,689  | 5,834  | 24             | 713              | 2,335  | 2,302  | -1             | 2,860       | 6,416   |      | 124        |
| Italy-----                      | 2,360               | 1,849  | 1,525  | -18            | 361              | 358    | 211    | -41            | 3,050       | 2,169   |      | -29        |
| Spain-----                      | 2,007               | 1,293  | 1,017  | -21            | 146              | 310    | 144    | -54            | 2,272       | 1,743   |      | -23        |
| Japan-----                      | 2,586               | 1,028  | 685    | -33            | 946              | 229    | 392    | 71             | 3,130       | 1,187   |      | -62        |
| France-----                     | 1,074               | 449    | 420    | -6             | 285              | 139    | 66     | -53            | 1,335       | 569     |      | -57        |
| Hong Kong-----                  | 1,341               | 1,333  | 2,366  | 77             | 336              | 630    | 1,214  | 93             | 1,644       | 1,719   |      | 5          |
| Malaysia-----                   | 504                 | 438    | 474    | 8              | 161              | 176    | 187    | 6              | 651         | 719     |      | 10         |
| Philippines-----                | 313                 | 420    | 449    | -7             | 3                | 83     | 120    | 45             | 386         | 422     |      | 9          |
| Canada-----                     | 74                  | 54     | 113    | 109            | 51               | 34     | 49     | 44             | 96          | 89      |      | -7         |
| Greece-----                     | 254                 | 53     | 217    | 309            | 9                | 16     | 17     | 6              | 291         | 135     |      | -54        |
| West Germany-----               | 220                 | 35     | 28     | -20            | 64               | 7      | 5      | -29            | 244         | 41      |      | -83        |
| Singapore-----                  | 0                   | 123    | 45     | -63            | 0                | 11     | 10     | -9             | 4           | 123     |      | 2,975      |
| United Kingdom-----             | 20                  | 12     | 21     | 75             | 3                | 2      | 4      | 100            | 40          | 13      |      | -68        |
| Yugoslavia-----                 | 51                  | 9      | 86     | 856            | 5                | 2      | 3      | 50             | 65          | 14      |      | -78        |
| Austria-----                    | 4                   | 20     | 30     | 50             | 4                | 19     | 27     | 42             | 6           | 20      |      | 233        |
| Czechoslovakia-----             | 76                  | 53     | 28     | -47            | 15               | 53     | 12     | -77            | 100         | 54      |      | -46        |
| Finland-----                    | 4                   | 7      | 3      | -57            | 3                | 2      | 2      | 0              | 4           | 11      |      | 175        |
| India-----                      | 86                  | 45     | 12     | -73            | 2                | 0      | 0      | -              | 89          | 45      |      | -49        |
| All other-----                  | 2,106               | 152    | 291    | 91             | 211              | 37     | 115    | 211            | 2,199       | 171     |      | -92        |
| Total-----                      | 140,846             | 91,959 | 92,929 | 1              | 37,432           | 22,402 | 30,752 | 37             | 172,706     | 111,392 |      | -36        |

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-September 1978-80, July-September 1978-80, 1978, and 1979

| Source                          | January-September--     |         |         | Percentage    | July-September--        |        |         | Percentage     |                         |         |       | Percentage |
|---------------------------------|-------------------------|---------|---------|---------------|-------------------------|--------|---------|----------------|-------------------------|---------|-------|------------|
|                                 |                         |         |         | change, Jan.- |                         |        |         | change, July-- |                         |         |       | change,    |
|                                 | 1978                    | 1979    | 1980    | Sept. 1980    | 1978                    | 1979   | 1980    | Sept. 1980     | 1978                    | 1979    |       | 1979       |
|                                 |                         |         |         | from Jan.-    |                         |        |         | from July-     |                         |         |       | from       |
|                                 |                         |         |         | Sept. 1979    |                         |        |         | Sept. 1979     |                         |         |       | 1978       |
|                                 | -----1,000 dollars----- |         |         |               | -----1,000 dollars----- |        |         |                | -----1,000 dollars----- |         |       |            |
| Republic of Korea-----          | 208,154                 | 176,281 | 211,711 | 20            | 69,487                  | 41,603 | 85,469  | 105            | 265,809                 | 213,794 |       | -20        |
| Taiwan-----                     | 161,996                 | 112,838 | 191,642 | 70            | 46,746                  | 26,330 | 72,102  | 174            | 202,716                 | 146,308 |       | -28        |
| People's Republic of China----- | 1,630                   | 9,137   | 10,426  | 14            | 588                     | 4,872  | 4,269   | -12            | 2,451                   | 11,453  |       | 367        |
| Italy-----                      | 13,997                  | 8,367   | 7,864   | -6            | 1,883                   | 2,223  | 1,612   | -27            | 16,990                  | 11,074  |       | -35        |
| Spain-----                      | 8,665                   | 6,368   | 6,960   | 9             | 538                     | 1,593  | 987     | -38            | 10,001                  | 9,441   |       | -6         |
| Japan-----                      | 14,219                  | 7,539   | 4,049   | -46           | 4,770                   | 1,119  | 2,535   | 127            | 18,051                  | 8,813   |       | -51        |
| France-----                     | 9,899                   | 4,429   | 6,048   | 37            | 2,542                   | 1,522  | 1,023   | -33            | 11,998                  | 6,231   |       | -48        |
| Hong Kong-----                  | 1,958                   | 1,647   | 2,440   | 48            | 461                     | 695    | 1,201   | 73             | 2,458                   | 2,021   |       | -18        |
| Malaysia-----                   | 1,056                   | 824     | 1,914   | 132           | 405                     | 336    | 883     | 163            | 1,354                   | 1,708   |       | 26         |
| Philippines-----                | 1,219                   | 1,374   | 3,002   | 118           | 7                       | 234    | 1,043   | 346            | 1,402                   | 1,397   | 2/    |            |
| Canada-----                     | 642                     | 518     | 822     | 59            | 478                     | 365    | 465     | 27             | 874                     | 965     |       | 10         |
| Greece-----                     | 1,403                   | 298     | 1,446   | 385           | 46                      | 61     | 128     | 105            | 1,633                   | 785     |       | -52        |
| West Germany-----               | 3,082                   | 496     | 618     | 25            | 946                     | 96     | 142     | 48             | 3,409                   | 617     |       | -82        |
| Singapore-----                  | 0                       | 257     | 147     | -43           | 0                       | 19     | 55      | 189            | 4                       | 258     | 6,350 |            |
| United Kingdom-----             | 178                     | 198     | 309     | 56            | 23                      | 104    | 65      | -38            | 245                     | 251     |       | 2          |
| Yugoslavia-----                 | 499                     | 93      | 1,076   | 1,057         | 50                      | 29     | 42      | 45             | 648                     | 156     |       | -76        |
| Austria-----                    | 19                      | 123     | 195     | 59            | 16                      | 98     | 179     | 83             | 54                      | 143     |       | 165        |
| Czechoslovakia-----             | 191                     | 131     | 123     | -6            | 42                      | 131    | 37      | -72            | 250                     | 140     |       | -44        |
| Finland-----                    | 24                      | 64      | 23      | -64           | 21                      | 28     | 16      | -43            | 25                      | 91      |       | 264        |
| India-----                      | 201                     | 80      | 48      | -40           | 6                       | -      | -       | -              | 213                     | 80      |       | -62        |
| All other-----                  | 3,180                   | 528     | 1,029   | 95            | 586                     | 125    | 465     | 272            | 3,545                   | 591     |       | -83        |
| Total-----                      | 432,212                 | 331,590 | 451,952 | 36            | 129,641                 | 81,583 | 172,718 | 112            | 544,130                 | 416,317 |       | -23        |

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September 1978-80, July-September 1978-80, 1978, and 1979

| Source                          | January-September-- |        |        | Percentage    | July-September-- |        |        | Percentage    |          |        |      | Percentage |
|---------------------------------|---------------------|--------|--------|---------------|------------------|--------|--------|---------------|----------|--------|------|------------|
|                                 |                     |        |        | change, Jan.- |                  |        |        | change, July- |          |        |      | change,    |
|                                 | 1978                | 1979   | 1980   | Sept. 1980    | 1978             | 1979   | 1980   | Sept. 1980    | 1978     | 1979   | 1979 | 1979       |
|                                 |                     |        |        | from Jan.-    |                  |        |        | from July-    |          |        |      | from       |
|                                 |                     |        |        | Sept. 1979    |                  |        |        | Sept. 1979    |          |        |      | 1978       |
|                                 | Per pair            |        |        |               | Per pair         |        |        |               | Per pair |        |      |            |
| Republic of Korea-----          | \$4.39              | \$5.02 | \$6.50 | 29            | \$4.38           | \$4.84 | \$6.97 | 44            | \$4.47   | \$5.11 |      | 14         |
| Taiwan-----                     | 2.07                | 2.52   | 4.10   | 63            | 2.56             | 2.81   | 5.30   | 89            | 2.14     | 2.72   |      | 27         |
| People's Republic of China----- | .84                 | 1.95   | 1.79   | -8            | .83              | 2.09   | 1.85   | -11           | .86      | 1.79   |      | 108        |
| Italy-----                      | 5.93                | 4.53   | 5.16   | 14            | 5.21             | 6.21   | 7.64   | 23            | 5.57     | 5.10   |      | -8         |
| Spain-----                      | 4.32                | 4.92   | 6.84   | 39            | 3.69             | 5.15   | 6.86   | 33            | 4.40     | 5.42   |      | 23         |
| Japan-----                      | 5.50                | 7.34   | 5.91   | -19           | 5.04             | 4.88   | 6.46   | 32            | 5.77     | 7.43   |      | 29         |
| France-----                     | 9.22                | 9.86   | 14.39  | 46            | 8.93             | 10.93  | 15.53  | 42            | 8.99     | 10.95  |      | 22         |
| Hong Kong-----                  | 1.46                | 1.24   | 1.03   | -17           | 1.38             | 1.10   | .99    | -10           | 1.50     | 1.18   |      | -21        |
| Malaysia-----                   | 2.10                | 1.88   | 4.04   | 115           | 2.51             | 1.91   | 4.73   | 148           | 2.08     | 2.37   |      | 14         |
| Philippines-----                | 3.89                | 3.28   | 6.68   | 104           | 2.52             | 2.82   | 8.72   | 209           | 3.63     | 3.31   |      | -9         |
| Canada-----                     | 8.72                | 9.60   | 7.29   | -24           | 9.44             | 10.83  | 9.41   | -13           | 9.14     | 10.87  |      | 19         |
| Greece-----                     | 5.52                | 5.65   | 6.67   | 18            | 5.22             | 3.91   | 7.53   | 93            | 5.62     | 5.83   |      | 4          |
| West Germany-----               | 13.99               | 14.26  | 22.21  | 56            | 14.67            | 14.56  | 28.18  | 94            | 13.98    | 14.86  |      | 6          |
| Singapore-----                  | 0                   | 2.09   | 3.28   | 57            | 0                | 1.75   | 5.27   | 201           | 1.00     | 2.10   |      | 110        |
| United Kingdom-----             | 8.87                | 16.16  | 14.48  | -10           | 7.79             | 43.49  | 15.60  | -64           | 6.05     | 18.96  |      | 213        |
| Yugoslavia-----                 | 9.87                | 10.73  | 12.44  | 16            | 10.27            | 11.73  | 12.32  | 5             | 9.95     | 11.33  |      | 14         |
| Austria-----                    | 4.24                | 6.22   | 6.57   | 6             | 3.92             | 5.25   | 6.67   | 27            | 8.90     | 7.05   |      | -21        |
| Czechoslovakia-----             | 2.51                | 2.47   | 4.33   | 75            | 2.79             | 2.47   | 3.08   | 25            | .49      | 2.60   |      | 431        |
| Finland-----                    | 6.56                | 9.65   | 6.71   | -30           | 6.56             | 13.59  | 7.59   | -44           | 6.44     | 8.33   |      | 29         |
| India-----                      | 2.34                | 1.78   | 3.95   | 122           | 3.20             | -      | -      | -             | 2.38     | 1.78   |      | -25        |
| All other-----                  | 1.51                | 3.47   | 3.54   | 2             | 2.78             | 3.38   | 4.04   | 20            | 1.61     | 8.48   |      | 427        |
| Average-----                    | 3.07                | 3.61   | 4.86   | 35            | 3.46             | 3.64   | 5.62   | 54            | 3.15     | 3.74   |      | 19         |

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Calculated from the unrounded figures.

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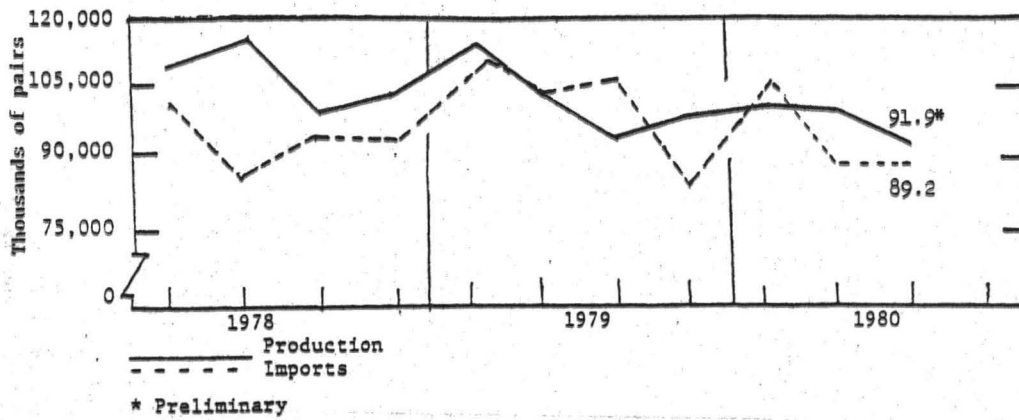
Table 12.—Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-September 1978-80,  
July-September 1978-80, 1978, and 1979

| Market                    | January-September--   |       |            | Percentage    | July-September--      |       |            | Percentage    | Percentage            |       |        |
|---------------------------|-----------------------|-------|------------|---------------|-----------------------|-------|------------|---------------|-----------------------|-------|--------|
|                           |                       |       |            | change, Jan.- |                       |       |            | change, July- |                       |       |        |
|                           | 1978                  | 1979  | 1980       | Sept. 1980    | 1978                  | 1979  | 1980       | Sept. 1980    | 1978                  | 1979  | 1979   |
|                           |                       |       |            | from Jan.-    |                       |       |            | from July-    |                       |       | from   |
|                           |                       |       | Sept. 1979 |               |                       |       | Sept. 1979 |               |                       |       | 1978   |
|                           | -----1,000 pairs----- |       |            |               | -----1,000 pairs----- |       |            |               | -----1,000 pairs----- |       |        |
| Canada-----               | 1247                  | 1327  | 1,076      | -19           | 284                   | 475   | 308        | -35           | 1,646                 | 2,000 | 22     |
| Japan-----                | 271                   | 365   | 418        | 15            | 101                   | 142   | 129        | -9            | 396                   | 496   | 25     |
| Mexico-----               | 353                   | 452   | 671        | 48            | 106                   | 177   | 283        | 60            | 498                   | 598   | 20     |
| West Germany-----         | 86                    | 197   | 257        | 30            | 35                    | 82    | 107        | 30            | 206                   | 265   | 29     |
| France-----               | 95                    | 136   | 433        | 218           | 42                    | 39    | 84         | 115           | 165                   | 232   | 41     |
| Venezuela-----            | 306                   | 332   | 302        | -9            | 145                   | 97    | 114        | 18            | 432                   | 440   | 2      |
| United Kingdom-----       | 174                   | 177   | 225        | 27            | 88                    | 82    | 94         | 15            | 207                   | 251   | 21     |
| Bahamas-----              | 245                   | 349   | 319        | -9            | 85                    | 121   | 124        | 3             | 356                   | 446   | 25     |
| Argentina-----            | 4                     | 143   | 1,641      | 1,048         | 4                     | 113   | 680        | 502           | 5                     | 549   | 10,880 |
| Colombia-----             | 106                   | 201   | 181        | -10           | 56                    | 139   | 40         | -71           | 159                   | 344   | 116    |
| Switzerland-----          | 41                    | 62    | 119        | 92            | 21                    | 35    | 62         | 77            | 87                    | 136   | 56     |
| Netherlands Antilles----- | 156                   | 45    | 331        | 636           | 49                    | 70    | 107        | 53            | 251                   | 330   | 32     |
| Norway-----               | 56                    | 94    | 80         | -15           | 6                     | 20    | 25         | 25            | 70                    | 118   | 69     |
| Panama-----               | 51                    | 211   | 185        | -12           | 22                    | 120   | 26         | -78           | 76                    | 282   | 271    |
| Sweden-----               | 52                    | 116   | 211        | 82            | 28                    | 26    | 47         | 81            | 61                    | 145   | 138    |
| Honduras-----             | 131                   | 162   | 147        | -9            | 276                   | 79    | 57         | -28           | 186                   | 227   | 22     |
| Italy-----                | 50                    | 86    | 141        | 64            | 30                    | 36    | 35         | -3            | 92                    | 137   | 49     |
| Saudi Arabia-----         | 46                    | 59    | 78         | 32            | 33                    | 13    | 24         | 85            | 58                    | 85    | 47     |
| Trinidad-----             | 96                    | 132   | 265        | 101           | 31                    | 36    | 107        | 197           | 131                   | 206   | 57     |
| Australia-----            | 39                    | 74    | 73         | -1            | 5                     | 21    | 9          | -57           | 67                    | 102   | 52     |
| Hong Kong-----            | 41                    | 78    | 54         | -31           | 20                    | 51    | 21         | -59           | 61                    | 95    | 56     |
| Spain-----                | 30                    | 48    | 110        | 129           | 11                    | 18    | 25         | 39            | 36                    | 62    | 72     |
| Liberia-----              | 45                    | 53    | 160        | 202           | 12                    | 22    | 50         | 127           | 2                     | 42    | 2,000  |
| All other-----            | 1,154                 | 1,348 | 1,761      | 31            | 223                   | 375   | 645        | 72            | 1,687                 | 1,674 | -1     |
| Total-----                | 4,875                 | 6,247 | 9,238      | 48            | 1,713                 | 2,389 | 3,203      | 34            | 6,935                 | 9,262 | 34     |
|                           |                       |       |            |               |                       |       |            |               |                       |       |        |

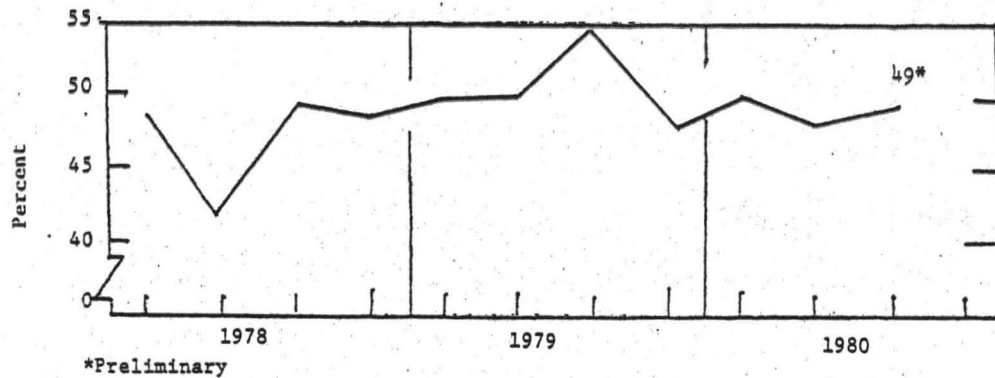
Source: Compiled from official statistics of the U.S. Department of Commerce.

NONRUBBER FOOTWEAR INDICATORS

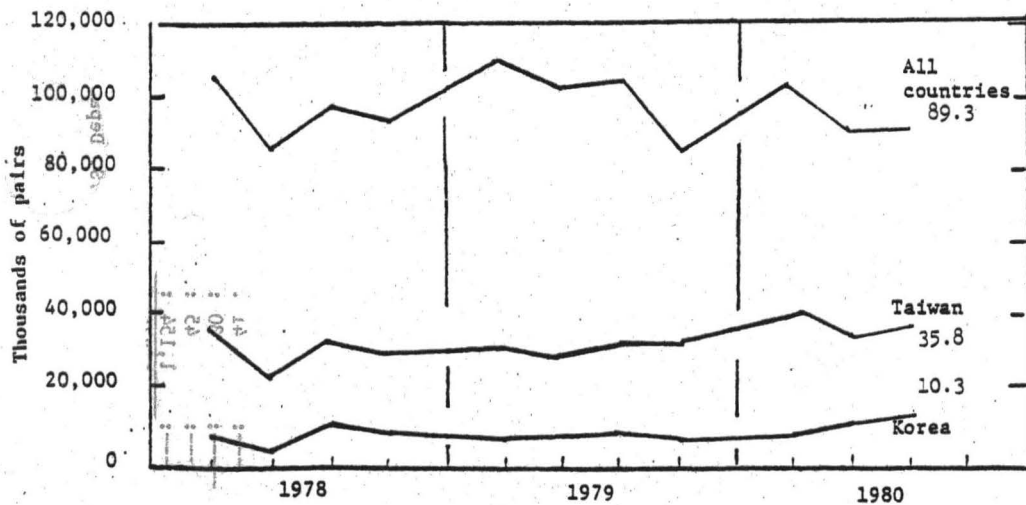
U.S. Production and Imports (Quarterly), 1978-80



Ratio of Imports to Consumption (Quarterly), 1978-80

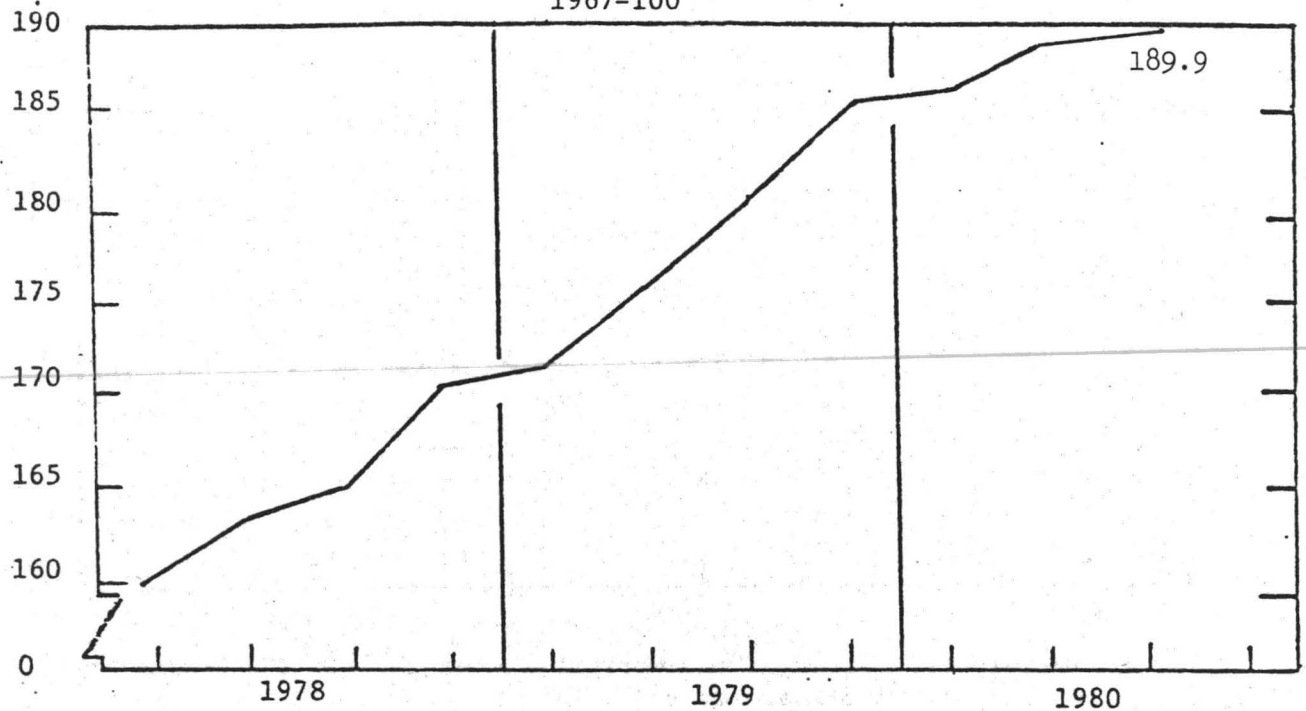


Nonrubber footwear: U.S. imports for consumption, from all countries, Taiwan, and Korea, by quarters, 1978-80



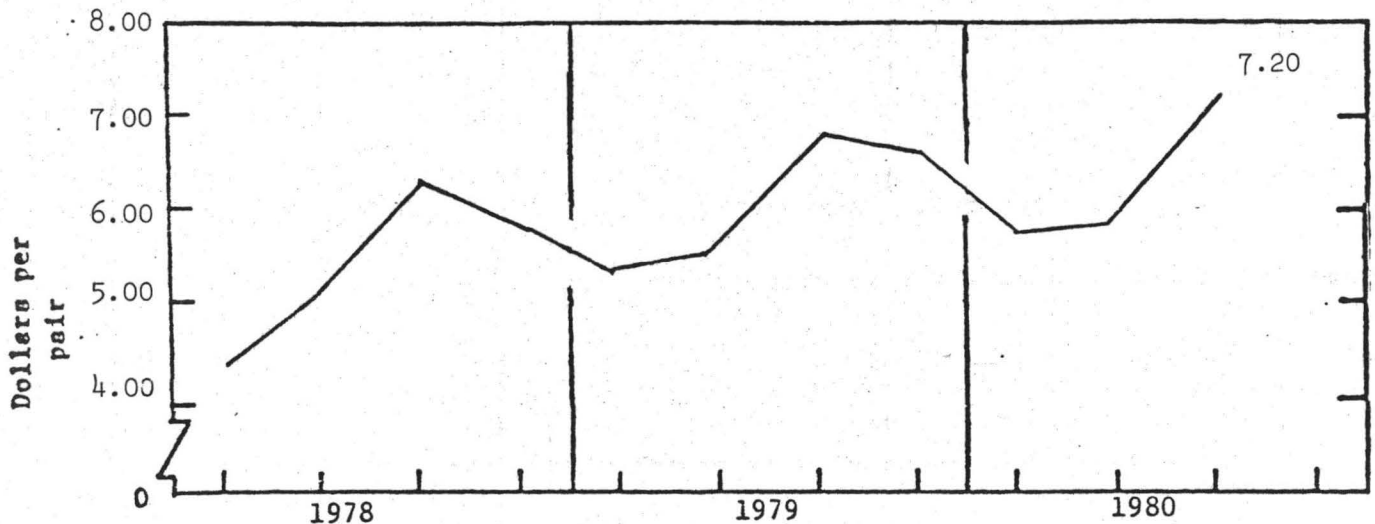
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Consumer Price Index for Footwear of Leather and Nonleather  
1967=100



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor.

Nonrubber footwear: Average value 1/ per pair of U.S.  
imports for consumption, by quarters, 1978-80

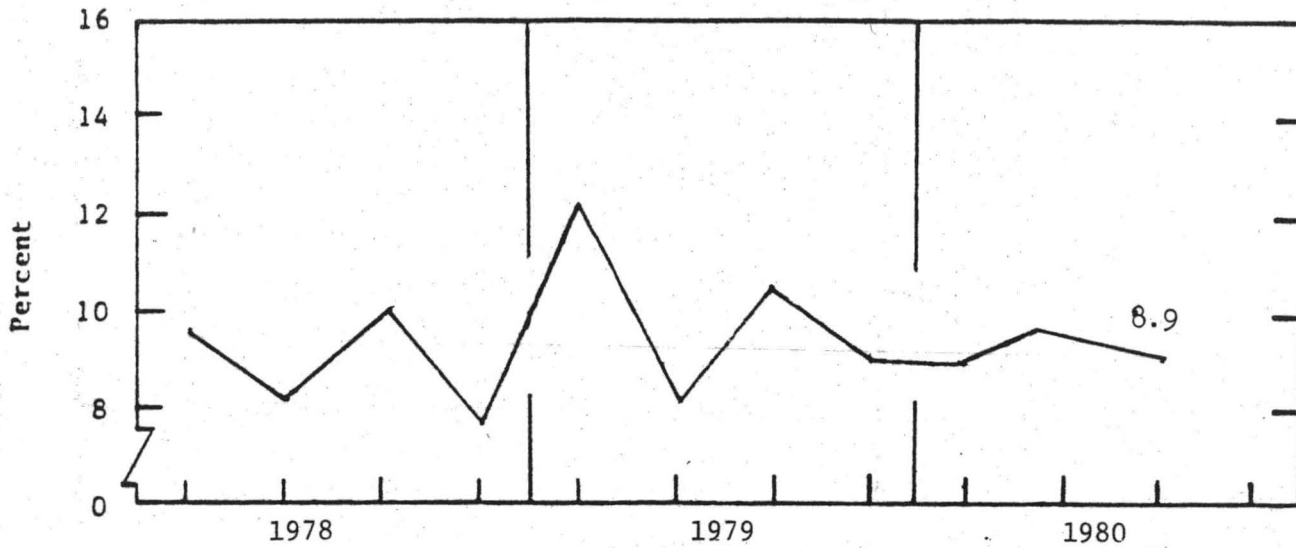


1/ Unit value of imports (f.a.s./value) represents the transaction value of imports at the foreign port of exportation.

Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

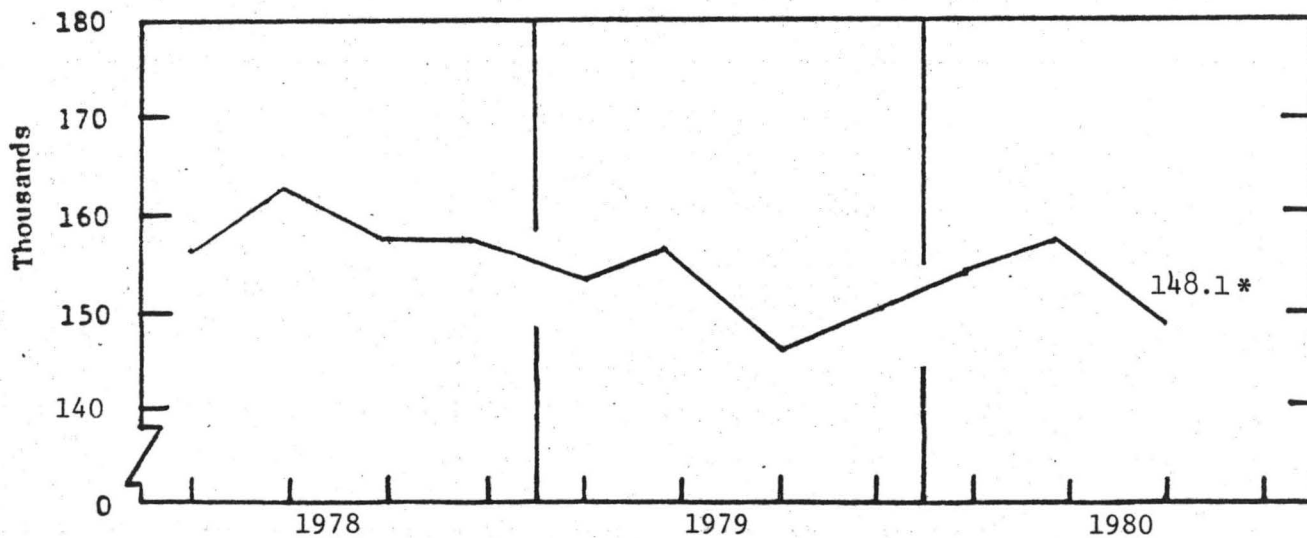


Unemployment rate for the leather and leather products industry (SIC 31) 1/,  
quarterly, 1978-80



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,  
quarterly, 1978-80



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor.

\*Preliminary



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