

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, EXPORTS,
IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, PRODUCERS'
PRICE INDEX, AND
CONSUMER PRICE INDEX
SECOND CALENDAR
QUARTER 1980**

**Report to the President on
Investigation No. 332-93
Under Section 332
of the Tariff Act of 1930,**

**USITC PUBLICATION 1091
AUGUST 1980**



UNITED STATES INTERNATIONAL TRADE COMMISSION

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THIS REPORT WAS PREPARED BY

J. GAIL BURNS

TEXTILES, LEATHER PRODUCTS AND APPAREL DIVISION

OFFICE OF INDUSTRIES

NORRIS A. LYNCH, DIRECTOR

Address all communications to
Office of the Secretary
United States International Trade Commission
Washington, D.C. 20436

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Second Calendar Quarter of 1980

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 101.9 million pairs in April-June 1980, or 1 percent less than that in the corresponding period of 1979 (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 89.1 million pairs in April-June 1980, or 14 percent less than those in April-June 1979 (table 1).

U.S. exports.--U.S. exports rose to 3.1 million pairs in April-June 1980, a 71 percent increase over the same period last year (table 12).

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 47 percent of U.S. consumption in April-June 1980, a decline from 50 percent in the corresponding period of 1979 (table 1).

Source of imports.--During April-June 1980, imports from the controlled countries--Taiwan and Korea--increased to 43.1 million pairs, 22 percent more than those in April-June 1979 (table 5). Imports from the uncontrolled countries decreased to 45.9 million pairs during April-June 1980, representing a 33 percent decline from imports in April-June 1979. During the first six months of this year, supplying countries showing significant decreases from last year were Italy--down 45 percent; Spain--down 39 percent; Greece--down 21 percent; and El Salvador--down 93 percent. Imports from China (PRC) continued to surge, reaching a 6-month total of 1 million pairs in 1980, a 210 percent increase over the same period last year.

Prices.--The Producer Price Index for footwear increased to 232.0 in April-June 1980 from 216.0 in April-June 1979. The Consumer Price Index for footwear increased to 188.3 in April-June 1980 from 175.3 during the same period a year ago (table 3).

Employment and unemployment rate.--Preliminary second quarter 1980 employment data show that there were 155,900 employees in the nonrubber footwear industry, marking the third consecutive quarter in which employment has increased (table 2). The unemployment rate in the leather and leather products industry for April-June 1980 was 9.7 percent, compared with 8.5 percent in the corresponding period of 1979 (table 3). 1/

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used. Consequently, the data should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-June 1980

Month	Production 1/				Imports				Apparent consumption 1/				Ratio of imports to consumption		
				Change, 1980 over 1979				Change, 1980 over 1979				Change, 1980 over 1979			
	1978	1979	1980		1978	1979	1980		1978	1979	1980		1978	1979	1980
	-----1,000 pairs-----			Percent	-----1,000 pairs-----			Percent	-----1,000 pairs-----				-----Percent-----		
January	34,510	37,220	35,509	-5	36,659	39,245	35,991	-8	71,169	76,465	71,500	-7	52	51	50
February	34,778	34,887	33,705	-3	31,495	32,607	35,296	8	66,273	67,494	69,001	2	48	48	51
March	39,892	38,269	34,440	-10	33,367	38,469	32,338	-16	73,259	77,098	66,778	-13	46	50	48
Total or average	109,180	110,736	103,654	-6	101,521	110,321	103,625	-6	210,701	221,057	207,279	-6	48	50	50
April	35,780	33,405	33,517	3/	27,892	33,925	27,098	-20	63,672	67,330	60,615	-10	44	50	45
May	39,486	37,253	34,832	-7	26,066	32,393	29,145	-10	65,552	69,646	63,977	-8	40	47	46
June	36,768	31,890	33,523*	5	29,327	37,267	32,845	-12	66,095	69,157	66,368*	-4*	44	54	49*
Total or average	112,034	102,548	101,872*	-1	83,285	103,585	89,088	-14	195,319	206,133	190,960*	-7*	43	50	47*
6-month total or average	221,214	213,284	205,526*	-4	184,806	213,906	192,713	-10	406,020	427,190	398,239*	-7*	46	50	48*
July	26,114	25,415			32,071	41,256			58,185	66,671			55	62	
August	37,090	33,849			33,088	35,537			70,178	69,386			47	51	
September	34,181	31,027			29,834	28,426			64,015	59,453			47	48	
Total or average	97,385	90,291			94,993	105,219			192,378	195,510			49	54	
9-month total or average	318,599	303,575			279,799	319,125			598,398	622,700			47	51	
October	36,348	34,923			30,841	24,940			67,189	59,863			46	42	
November	33,826	31,292			31,656	29,201			65,482	60,493			48	48	
December	30,175	28,690			31,220	31,297			61,395	59,987			51	52	
Total or average	100,349	94,905			93,717	85,438			194,066	180,343			48	47	
Grand total or yearly average	418,948	398,480			373,516	404,563			792,464	803,043			47	50	

1/ 1979 and 1980 production data based on the Bureau of the Census latest revisions.

2/ Apparent consumption figures do not include deductions for exports of 5.4 million pairs in 1977, 6.9 million in 1978, and 9.3 million in 1979. In 1979, total exports accounted for 2.4 percent of total production.

3/ Less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable footwear.

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Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978-June 1980

Month	All employees				Production workers			
	1978	1979	1980	Change, 1980 over 1979	1978	1979	1980	Change, 1980 over 1979
	Thousands		Percent		Thousands		Percent	
January-----	155.7	153.8	149.5	-3	135.8	133.3	127.2	-5
February-----	157.3	152.6	151.0	-1	136.9	132.1	128.4	-3
March-----	157.4	152.6	151.6	-1	137.3	131.6	129.2	-2
Average-----	156.8	153.0	152.7	1/	136.7	132.3	127.9	1
April-----	159.2	152.4	154.1	1	130.9	130.9	131.4	1/
May-----	161.4	156.0	156.0	0	134.7	134.7	133.5	-1
June-----	164.7	158.4	2/ 157.5	-1	136.7	136.7	2/135.1	-1
Average-----	161.8	155.6	2/ 155.9	1/	141.7	134.1	2/133.3	-1
6-month average--	159.3	154.3	2/ 154.3	0	139.2	133.2	2/130.6	-2
July-----	151.4	135.8			132.4	116.6		
August-----	161.2	152.1			141.3	130.3		
September-----	160.1	150.4			139.8	129.0		
Average-----	157.6	146.1			137.8	125.1		
October-----	157.9	149.6			136.9	128.0		
November-----	158.1	150.1			136.9	127.9		
December-----	156.4	150.4			135.1	127.4		
Average-----	157.5	150.0			136.3	127.8		
6-month average--	157.6	148.1			137.1	126.5		
Yearly average---	158.5	151.2			138.2	129.9		

1/ Less than 0.5 percent.

2/ Preliminary; data unadjusted for seasonal variation.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Table has been adjusted to show the U.S. Department of Labor's revisions since May 1980.

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Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978-June 1980

Month	Unemployment rate			Producer Price Index (1967=100.0) <u>2/</u>			Consumer Price Index (1967=100.0) <u>2/</u>		
	1978	1979	1980	1978	1979	1980	1978	1979	1980
	-----Percent-----								
January-----	9.0	8.4	8.7	173.8	196.9	228.5	158.8	168.7	183.7
February-----	13.1	13.6	10.7	176.2	203.6	228.1	159.3	168.9	184.6
March-----	6.8	14.7	8.0	176.2	210.5	231.8	160.7	171.6	187.0
Average-----	9.6	12.2	9.1	175.4	203.7	229.5	159.6	169.7	185.1
April-----	10.0	9.3	7.8	180.5	212.6	231.9	161.7	174.2	187.5
May-----	7.8	8.8	14.2	181.4	215.8	231.9	163.5	175.0	188.5
June-----	6.3	7.4	7.2	181.6	219.7	232.1	163.8	176.7	188.8
Average-----	8.0	8.5	9.7	181.2	216.0	232.0	163.0	175.3	188.3
6-month average-----	8.8	10.4	9.4	178.3	209.9	230.8	161.3	172.5	186.7
July-----	9.0	10.5	11.0	182.2	222.3		162.1	176.6	
August-----	12.3	10.7		184.5	225.6		163.5	177.5	
September-----	8.4	9.6		186.5	226.2		165.7	180.0	
Average-----	9.9	10.3		184.4	224.7		163.8	178.0	
October-----	8.6	8.1		191.2	226.9		167.8	182.6	
November-----	5.0	6.4		192.7	227.3		169.1	183.8	
December-----	9.5	10.0		194.9	227.3		169.6	186.3	
Average-----	7.7	8.2		192.9	227.2		168.8	184.2	
6-month average-----	8.8	9.2		188.7	225.9		166.3	181.1	
Yearly average-----	8.8	9.8		183.5	217.9		163.8	176.8	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

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Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-78

Year	Production	Imports ^{1/}	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees	Unemployment rate ^{2/}
						All persons	Production workers
	Million pairs				Percent	Thousands	Thousands
1968-----	642.4	181.5	2.4	821.5	22	233.4	204.1
1969-----	577.0	202.2	2.3	776.9	26	226.3	197.1
1970-----	562.3	241.7	2.2	801.8	30	213.6	185.5
1971-----	535.8	268.6	2.1	802.3	33	200.6	173.6
1972-----	526.7	296.7	2.3	821.1	36	193.3	168.3
1973-----	490.0	307.5	3.6	793.9	39	182.9	158.5
1974-----	453.0	266.4	4.0	715.4	37	172.4	148.9
1975-----	413.1	287.8	4.6	696.3	41	157.7	136.4
1976-----	422.5	370.0	6.0	786.5	47	164.2	143.7
1977-----	413.7	368.1	5.4	776.4	47	156.9	136.5
1978-----	418.9	373.5	6.9	785.5	48	158.5	138.2
1979-----	398.5	404.6	9.3	793.8	51	151.2	129.9

^{1/} Excludes disposable footwear and zoris.

^{2/} For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

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Table 5.--Nonrubber footwear: 1/ U.S. imports for consumption, by principal sources, January-June 1978-80,
April-June 1978-80, and annual 1978-79

Source	January-June--			Change :	April-June--			Change :	January-December--		Share of total, 1979
				Jan.-June:				Apr.-June:			
	1978	1979	1980	1980 over: Jan.-June: 1979	1978	1979	1980	1980 over: Apr.-June: 1979	1978	1979	
	1,000 pairs			Percent	1,000 pairs			Percent	1,000 pairs		Percent
Total, all countries-----	174,909	213,906	192,713	-10	79,026	103,585	89,088	-14	373,515	404,563	100
Controlled countries, total-----	69,015	71,201	90,634	27	26,186	35,315	43,143	22	147,826	149,253	37
Taiwan-----	54,846	60,091	72,844	21	19,685	29,538	33,414	13	117,235	124,865	31
Republic of Korea-----	14,169	11,110	17,790	60	6,501	5,777	9,729	68	30,591	24,388	6
Uncontrolled countries, total-----	105,894	142,705	102,079	-28	52,840	68,270	45,945	-33	225,689	255,310	63
Italy-----	27,771	53,803	29,338	-45	12,289	25,921	9,916	-62	62,934	97,074	24
Spain-----	18,839	14,631	8,924	-39	9,138	6,420	4,506	-30	37,458	27,292	7
Brazil-----	13,222	17,879	14,964	-16	6,501	8,362	6,893	-18	27,427	32,026	8
France-----	2,188	1,512	1,328	-12	1,084	674	652	-3	4,275	2,831	1
Romania-----	3,067	2,534	2,158	-15	1,511	1,414	1,422	1	5,967	5,560	1
Greece-----	1,371	2,937	2,306	-21	702	1,474	695	-53	3,127	5,537	1
Mexico-----	1,898	3,112	2,546	-18	1,098	1,521	1,350	-11	5,262	5,804	1
Hong Kong-----	12,257	13,097	11,337	-13	7,219	6,140	6,386	4	28,342	22,133	6
Philippines-----	3,263	8,513	8,464	-1	2,386	4,198	4,074	-3	8,389	13,237	3
Canada-----	982	968	880	-9	699	599	491	-18	3,153	3,107	1
Yugoslavia-----	1,608	1,116	1,664	49	634	507	893	76	2,963	2,342	1
Austria-----	1,556	1,192	1,156	-3	787	374	624	67	2,742	2,549	1
Poland-----	2,700	1,382	1,541	12	1,137	595	827	39	4,611	2,975	1
United Kingdom-----	453	473	227	-52	228	297	104	-65	1,018	903	2/
Sweden-----	705	723	875	21	422	367	440	20	1,460	1,510	2/
West Germany-----	783	366	769	110	321	221	309	40	1,464	853	2/
Japan-----	4,241	2,442	2,547	4	2,417	1,173	1,517	29	7,341	4,536	1
Ireland-----	551	352	308	-13	288	198	162	-18	976	664	2/
India-----	2,830	2,149	1,988	-8	1,243	978	746	-24	3,603	2,863	1
Singapore-----	133	3,566	1,944	-45	130	1,578	732	-54	1,187	5,610	1
Czechoslovakia-----	561	457	673	47	314	226	355	57	1,170	770	2/
Uruguay-----	961	586	21	-96	451	119	7	-94	2,081	673	2/
El Salvador-----	0	2,580	174	-93	164	1,630	8	-100	410	3,419	1
Argentina-----	563	366	35	-90	280	71	14	-80	1,365	431	2/
Thailand-----	861	1,943	2,098	8	484	1,184	1,227	4	1,580	2,710	1
People's Republic of China-----	254	336	1,042	210	76	221	399	81	404	874	2/
Indonesia-----	257	684	327	-52	149	343	79	-77	428	1,003	2/
Macao-----	65	638	95	-85	44	304	6	-98	152	860	2/
Malaysia-----	88	566	318	-44	86	270	172	-36	358	870	2/
All other-----	1,866	1,802	2,032	13	558	881	939	7	4,042	4,294	1

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--			Change :	April-June--			Change :	January-December--			Share of
				Jan.-June:				Apr.-June:				total,
	1978	1979	1980	1980 over:	1978	1979	1980	1980 over:	1978	1979	1979	1979
	1,000 dollars			Percent	1,000 dollars			Percent	1,000 dollars			Percent
Total, all countries-----	881,206	1,150,839	1,121,504	-3	434,025	566,033	523,665	-8	2,057,351	2,429,284		100
Controlled countries, total-----	237,396	284,116	415,173	46	109,458	145,171	214,099	48	558,465	629,721		26
Taiwan-----	160,564	207,912	290,247	40	74,887	105,326	144,774	38	387,144	463,111		19
Republic of Korea-----	76,832	76,204	124,926	64	34,571	39,845	69,325	74	171,321	166,610		7
Uncontrolled countries, total-----	643,810	866,723	706,331	-19	324,567	420,862	309,566	-26	1,498,886	1,799,563		74
Italy-----	222,993	372,515	269,759	-28	103,620	178,879	97,307	-46	550,325	787,510		32
Spain-----	124,733	133,960	83,157	-38	63,827	63,564	42,007	-34	278,087	274,632		11
Brazil-----	75,821	116,445	105,885	-9	39,430	57,974	48,612	-16	178,932	237,195		10
France-----	25,014	25,477	21,881	-14	12,999	11,521	9,975	-13	54,930	48,176		2
Romania-----	17,688	16,902	19,408	15	8,743	9,956	12,753	28	35,034	41,059		2
Greece-----	9,638	20,244	16,972	-16	4,993	9,848	5,110	-48	23,515	40,650		2
Mexico-----	12,867	18,436	20,983	14	7,464	9,420	11,427	21	32,565	37,826		2
Hong Kong-----	14,922	18,726	18,684	2/	9,046	9,161	9,711	6	39,239	36,927		2
Philippines-----	6,415	20,805	18,137	-13	4,488	10,639	8,113	-24	19,224	34,801		1
Canada-----	9,333	11,091	8,714	-21	6,414	7,215	5,273	-27	30,205	31,757		1
Yugoslavia-----	19,909	15,234	22,704	49	8,153	6,814	12,208	79	37,514	31,649		1
Austria-----	8,756	8,388	7,632	-9	4,690	2,945	3,978	35	19,412	19,879		1
Poland-----	12,384	7,067	7,847	11	6,056	3,426	4,233	24	21,968	16,223		1
United Kingdom-----	7,174	7,165	5,500	-23	3,795	4,083	2,416	-41	15,854	15,789		1
Sweden-----	6,306	6,846	8,737	28	3,502	3,529	4,389	24	12,624	14,966		1
West Germany-----	10,249	5,577	10,277	84	4,604	3,192	3,694	16	19,581	12,668		1
Japan-----	9,833	6,409	7,076	10	5,164	2,618	4,903	87	18,289	11,411		1
Ireland-----	7,792	5,585	5,827	4	4,182	3,292	2,978	-10	13,643	11,169		2/
India-----	6,932	6,228	8,814	42	3,151	2,988	3,515	18	9,494	9,952		2/
Singapore-----	181	5,194	2,849	-45	172	2,179	980	-55	1,917	7,967		2/
Czechoslovakia-----	4,620	3,815	7,262	90	2,671	1,938	4,079	110	9,485	6,916		2/
Uruguay-----	7,636	4,184	267	-94	4,370	1,098	88	-92	18,726	5,565		2/
El Salvador-----	—	3,330	258	-92	309	1,913	17	-99	701	4,543		2/
Argentina-----	5,160	3,522	429	-88	2,753	800	143	-82	13,519	4,428		2/
Thailand-----	875	2,488	2,539	2	578	1,601	1,482	-7	1,846	3,658		2/
People's Republic of China-----	547	807	3,392	320	236	534	1,440	170	872	2,470		2/
Indonesia-----	610	1,247	797	-36	340	608	229	-62	1,023	1,907		2/
Macao-----	77	830	147	-82	66	445	10	-98	182	1,086		2/
Malaysia-----	46	661	353	-47	36	281	191	-32	353	1,025		2/
All other-----	15,299	17,545	20,044	14	8,715	8,401	8,305	-1	39,827	45,759		2

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--			Change :	April-June--			Change :	January-December--			Share of
				Jan.-June:				Apr.-June:				total,
	1978	1979	1980	1980 over:	1978	1979	1980	1980 over:	1978	1979	1979	1979
	Per Pair			Percent	Per Pair			Percent	Per Pair			Percent
Total, all countries-----	\$ 5.04	\$ 5.38	\$ 5.82	8	\$ 5.49	\$ 5.46	\$ 5.88	8	\$ 5.51	\$ 6.01		9
Controlled countries, total-----	3.44	3.99	4.58	15	4.18	4.11	4.96	21	3.78	4.22		12
Taiwan-----	2.93	3.46	3.98	15	3.80	3.57	4.33	21	3.31	3.71		12
Republic of Korea-----	5.42	6.86	7.02	2	5.32	6.90	7.13	3	5.61	6.83		12
Uncontrolled countries, total-----	6.08	6.07	6.92	14	6.14	6.16	6.74	9	6.65	7.05		6
Italy-----	8.03	6.92	9.19	33	8.43	6.90	9.81	42	8.75	8.12		-7
Spain-----	6.62	9.16	9.32	2	6.98	9.90	9.32	-6	7.43	10.07		36
Brazil-----	5.73	6.51	7.08	9	6.07	6.93	7.05	2	6.53	7.41		14
France-----	11.43	16.85	16.48	-2	11.99	17.09	15.30	-10	12.85	17.02		33
Romania-----	5.77	6.67	8.99	35	5.79	7.04	8.97	27	5.88	7.39		26
Greece-----	7.03	6.89	7.36	7	7.11	6.68	7.35	10	7.52	7.35		-2
Mexico-----	6.78	5.92	8.24	39	6.80	6.19	8.46	37	6.19	6.52		5
Hong Kong-----	1.22	1.43	1.65	15	1.25	1.49	1.52	2	1.39	1.67		20
Philippines-----	1.97	2.44	2.14	-12	1.88	2.53	1.99	-21	2.30	2.63		14
Canada-----	9.50	11.46	9.90	-14	9.18	12.05	10.74	-11	9.58	10.23		7
Yugoslavia-----	12.38	13.65	13.64	2/	12.86	13.44	13.67	2	12.67	13.52		7
Austria-----	5.63	7.04	6.60	-6	5.96	7.87	6.38	-19	7.08	7.80		10
Poland-----	4.59	5.11	5.09	2/	5.33	5.76	5.12	-11	4.77	5.46		14
United Kingdom-----	15.84	15.15	24.23	60	16.64	13.75	23.23	69	15.58	17.49		12
Sweden-----	8.94	9.47	9.99	5	8.30	9.62	9.98	4	8.65	9.92		15
West Germany-----	13.09	15.24	13.36	-12	14.34	14.44	11.95	-17	13.38	14.86		11
Japan-----	2.32	2.62	2.78	6	2.14	2.23	3.23	45	2.50	2.52		1
Ireland-----	14.14	15.87	18.92	19	14.52	16.63	18.38	11	13.98	16.82		20
India-----	2.45	2.90	4.43	53	2.53	3.06	4.71	54	2.64	3.48		32
Singapore-----	1.36	1.46	1.47	1	1.32	1.38	1.34	-3	1.62	1.42		-12
Czechoslovakia-----	8.24	8.35	10.79	29	8.51	8.58	11.49	35	8.11	8.99		11
Uruguay-----	7.95	7.14	12.71	78	9.69	9.23	12.57	36	9.00	8.27		-8
El Salvador-----	-	1.29	1.48	15	1.88	1.17	2.13	82	1.71	1.33		-22
Argentina-----	9.17	9.62	12.26	27	9.83	11.27	10.21	-9	9.91	10.28		4
Thailand-----	1.02	1.28	1.21	-5	1.19	1.35	1.21	-10	1.17	1.35		15
People's Republic of China-----	2.15	2.40	3.26	36	3.11	2.42	3.61	49	2.16	2.83		31
Indonesia-----	2.37	1.82	2.44	34	2.28	1.77	2.90	64	2.40	1.91		-20
Macao-----	1.18	1.30	1.55	19	1.50	1.46	1.67	14	1.20	1.27		6
Malaysia-----	.52	1.17	1.11	-5	.42	1.04	1.11	7	.99	1.18		19
All other-----	8.20	9.74	9.86	1	15.62	9.54	8.84	-7	9.86	10.66		8

1/ Excludes zoris and disposable footwear.

2/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

QUOTA UPDATE

Table 8a.--Status of quotas, as of August 8, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the third year beginning July 1, 1979

TSUS item No.	Country and article	Quota quantity for third year 1/	Charges from July 1, 1979, to Aug. 8, 1980 3/	Percent of quota filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	11,878	11,878	FILLED
923.91	Vinyl and plastic footwear-----	114,490	114,490	FILLED
923.92	Other footwear-----	9,607	9,607	FILLED
	Total-----	<u>2/ 135,975</u>	<u>135,975</u>	FILLED
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	13,090	4,405	34
923.94	Athletic and other footwear-----	24,410	24,410	FILLED
	Total-----	<u>37,500</u>	<u>28,815</u>	77

1/ Runs from July 1, 1979 to June 30, 1980.

2/ Quantity adjusted to reflect application of carry forward; (F.R. May 21: 34093).

3/ Shipments exported prior to June 30, 1980 and imported within 90 days are charged to the third year quota.

Source: U.S. Customs Service.

U.S. International Trade Commission
August 1980

Table 8b.--Status of quotas, as of August 8, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the fourth year beginning July 1, 1980

TSUS item No.	Country and article	Quota quantity for fourth year <u>1/</u>	Charges from July 1, 1980, to Aug. 8, 1980	Percent of Quota filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	10,480	687	7
923.91	Vinyl and plastic footwear-----	112,400	10,680	10
923.92	Other footwear-----	7,862	538	7
	Total-----	130,742	11,905	9
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	13,260	242	2
923.94	Athletic and other footwear-----	24,740	1,606	7
	Total-----	37,500	1,848	5

1/ Runs from July 1, 1980 to June 30, 1981.

2/ Less than .05 percent.

Source: U.S. Customs Service.

U.S. International Trade Commission
August 1980

Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--			Change :	April-June--			Change :	January-December--			Change :
				Jan.-Jun.:				Apr.-June:				Jan.-Dec.:
	1978	1979	1980	1980 over:	1978	1979	1980	1980 over:	1978	1979	1978	1979 over
	1,000 pairs			Percent	1,000 pairs			Percent	1,000 pairs			Percent
Republic of Korea	31,522	26,527	20,338	-23	17,342	11,830	10,361	-12	59,470	41,856		-30
Taiwan	60,184	35,409	33,075	-7	28,397	13,131	15,275	16	94,770	53,875		-43
Italy	1,999	1,491	1,314	-12	675	626	712	14	3,050	2,170		-29
Spain	1,861	984	873	-11	520	402	335	-17	2,272	1,744		-23
France	789	310	354	14	304	136	154	13	1,335	569		-57
Japan	1,639	798	293	-63	842	252	106	-58	3,130	1,186		-62
Mexico	1,502	1	7	600	523	1	3	200	1,629	7		-100
West Germany	156	28	23	-18	88	8	5	-38	244	42		-83
Greece	245	37	200	441	78	6	88	1,367	291	135		-54
Hong Kong	1,005	703	1,152	64	529	394	755	92	1,644	1,720		5
China	1,233	2,354	3,532	50	591	1,451	1,966	35	2,860	6,433		125
Sweden	115	0	0	0	2	0	0	0	115	0		-100
Philippines	311	337	330	-2	196	230	169	-27	386	421		9
Malaysia	342	262	287	10	174	106	145	37	651	720		11
Haiti	116	23	11	-52	51	23	11	-52	129	53		-59
Czechoslovakia	61	0	16	100	12	0	12	100	100	54		-46
India	84	45	12	-73	36	7	7	0	89	42		-53
Singapore	0	112	34	-70	0	36	24	-33	4	123		2,975
All other	251	136	326	140	127	74	236	219	538	241		-55
Total	103,415	69,557	62,177	-11	50,487	28,713	30,364	6	172,707	111,393		-36

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1980

Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--				April-June--				January-December--			
	Change, :				Change, :				Change, :			
	Jan.-Jun.:				Apr.-Jun.:				Jan.-Dec.:			
	1978	1979	1980	1980 over:	1978	1979	1980	1980 over:	1978	1979	1978	1978
	1,000 dollars				1,000 dollars				1,000 dollars			
	Percent				Percent				Percent			
Republic of Korea	138,667	134,678	126,303	-6	77,128	60,271	68,004	13	265,809	213,794	-20	
Taiwan	115,250	86,508	119,539	38	58,039	31,838	60,111	89	202,716	146,308	-28	
Italy	12,114	6,144	6,252	2	3,685	2,304	2,899	26	16,990	11,075	-35	
Spain	8,127	4,775	5,972	25	1,949	2,042	2,222	9	10,001	9,441	-6	
France	7,356	2,907	5,025	73	2,656	1,318	2,279	73	11,998	6,231	-48	
Japan	9,448	6,419	1,514	-76	5,135	1,907	714	-63	18,051	8,814	-51	
Mexico	1,342	6	49	717	457	5	22	340	1,507	59	-96	
West Germany	2,135	400	476	19	1,276	140	111	-21	3,409	616	-82	
Greece	1,357	236	1,318	458	499	21	614	2,824	1,633	784	-52	
Hong Kong	1,496	952	1,238	30	831	539	763	42	2,458	2,021	-18	
China	1,041	4,266	6,157	44	511	2,970	3,605	21	2,451	11,454	367	
Sweden	502	-	-	-	14	-	-	-	502	-	-100	
Philippines	1,213	1,140	1,959	72	732	876	1,397	59	1,402	1,397	2/	
Malaysia	652	487	1,031	112	316	211	617	192	1,354	1,707	26	
Haiti	212	32	28	-13	89	32	28	-13	227	77	-66	
Czechoslovakia	149	-	86	100	30	-	37	100	250	140	-44	
India	195	80	48	-40	84	23	25	9	213	80	-62	
Singapore	-	238	92	-61	-	58	56	-3	4	258	6,350	
All other	1,315	739	2,146	190	480	340	1,226	261	3,156	2,060	-35	
Total	302,571	250,007	279,233	12	153,911	104,895	144,730	38	544,131	416,315	-23	

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1980

Table 11. --Certain rubber footwear: 1/ Average unit values of U.S. imports for consumption, by principal sources, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--				April-June--				January-December--			
	: Change, :				: Change, :				: Change, :			
	: Jan.-Jun. : : 1980 over : : Jan.-Jun. : : 1979				: Apr.-Jun. : : 1980 over : : Apr.-Jun. : : 1979				: Jan.-Dec. : : 1979 over : : Jan.-Dec. : : 1978			
	1978	1979	1980	Percent	1978	1979	1980	Percent	1978	1979	1978	Percent
	Per pair				Per pair				Per pair			
Republic of Korea-----	\$4.40	\$5.08	\$6.21	22	\$4.45	\$5.09	\$6.56	29	\$4.47	\$5.11		14
Taiwan-----	1.91	2.44	3.61	48	2.04	2.42	3.94	63	2.14	2.72		27
Italy-----	6.06	4.12	4.76	16	5.46	3.68	4.07	11	5.57	5.10		-8
Spain-----	4.37	4.85	6.84	41	3.75	5.08	6.63	31	4.40	5.41		23
France-----	9.32	9.38	14.19	51	8.74	9.69	14.80	53	8.99	10.95		22
Japan-----	5.76	8.04	5.17	-36	6.10	7.57	6.74	-11	5.77	7.43		29
Mexico-----	.89	2/ 6.00	3/ 7.00	17	.87	5.00	7.33	47	.93	4/ 8.43	4/ 807	
West Germany-----	13.69	14.29	20.70	45	14.50	17.50	22.20	27	13.97	14.67		5
Greece-----	5.54	6.38	6.59	3	6.40	3.50	6.98	99	5.61	5.81		4
Hong Kong-----	1.49	1.35	1.08	-20	1.57	1.37	1.01	-26	1.50	1.18		-21
China-----	.84	1.81	1.74	-4	.86	2.05	1.83	-11	.86	1.78		107
Sweden-----	4.37	-	-	-	7.00	-	-	-	4.37	-		-100
Philippines-----	3.90	3.38	5.94	76	3.73	3.81	8.27	117	3.63	3.32		9
Malaysia-----	1.91	1.86	3.59	93	1.82	1.99	4.26	114	2.08	2.37		14
Haiti-----	1.83	1.39	2.55	83	1.75	1.39	2.55	83	1.76	1.45		-18
Czechoslovakia-----	2.44	-	5.38	100	2.50	-	3.08	100	2.50	2.59		4
India-----	2.32	1.78	4.00	125	2.33	3.29	3.57	9	2.39	1.90		-21
Singapore-----	-	2.13	2.71	27	-	1.61	2.33	45	1.00	2.10		110
All other-----	5.24	5.43	6.58	21	3.78	4.59	5.20	13	5.87	8.48		44
Total-----	2.93	3.59	4.49	25	3.03	3.65	4.77	31	3.15	3.74		19

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Based on 1,000 pairs, valued at \$6,000.

3/ Based on 7,000 pairs, valued at \$49,000.

4/ Based on 7,000 pairs, valued at \$59,000.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1980

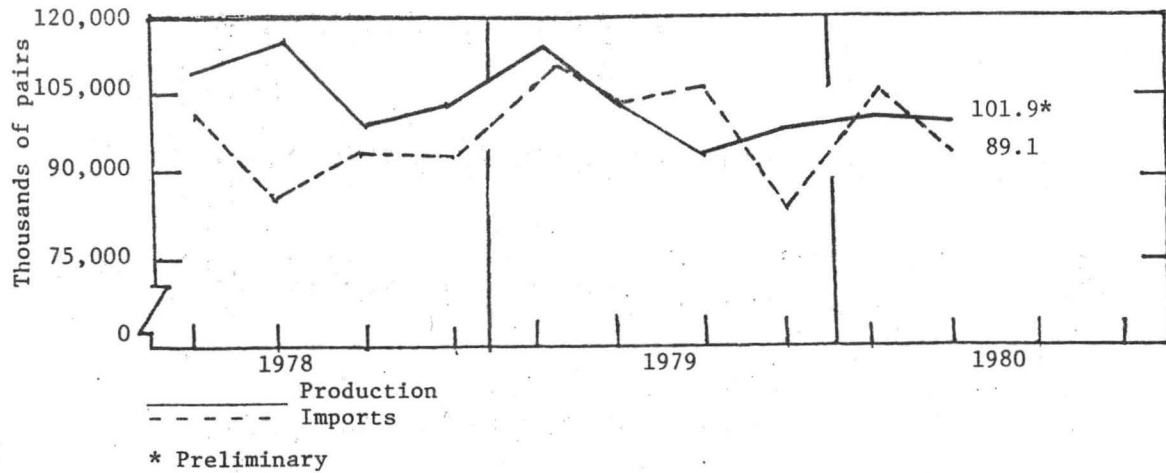
Table 12.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-June 1978-80, April-June 1978-80, and annual 1978-79

Source	January-June--				April-June--				January-December--			
	: Change, :				: Change, :				: Change, :			
	: Jan.-Jun.:				: Apr.-Jun.:				: Jan.-Dec.:			
	: 1980 over:				: 1980 over:				: 1979 over:			
	: Jan.-Jun.:				: Apr.-Jun.:				: Jan.-Dec.:			
	1978	1979	1980	1979	1978	1979	1980	1979	1978	1979	1978	1978
	1,000 pairs				1,000 pairs				1,000 pairs			
	Percent				Percent				Percent			
Canada	964	852	768	-10	498	385	379	-2	1,646	2,000	22	
Japan	169	223	289	30	81	114	145	27	396	496	25	
Mexico	248	275	387	41	151	160	222	39	498	598	20	
West Germany	52	115	150	30	19	54	94	74	206	265	29	
France	53	97	350	261	27	30	194	547	165	232	41	
Venezuela	162	234	188	-20	103	86	113	31	432	440	2	
United Kingdom	86	95	131	38	42	38	56	47	207	251	21	
Bahamas	160	229	195	-15	82	119	70	-41	356	446	25	
Argentina	0	30	960	3,100	0	7	572	8,071	5	549	10,880	
Colombia	50	62	141	127	42	38	60	58	159	344	116	
Switzerland	20	28	57	104	10	17	16	-6	87	136	56	
Netherlands Antilles	107	169	244	44	35	89	78	-12	251	330	32	
Norway	51	74	55	-26	13	17	38	124	70	118	69	
Panama	29	91	159	75	21	46	71	54	76	282	271	
Sweden	24	90	165	83	15	35	117	234	61	145	138	
Honduras	79	83	89	7	45	34	35	3	186	227	22	
Italy	20	50	106	112	14	21	47	124	92	137	49	
Saudi Arabia	13	46	54	17	9	32	38	19	58	85	47	
Trinidad	58	96	158	65	24	50	78	56	131	206	57	
Australia	34	53	64	21	26	27	30	11	67	102	52	
Hong Kong	21	27	33	22	15	15	16	7	61	95	56	
Spain	19	30	85	183	11	20	42	110	36	62	72	
Liberia	33	30	110	267	27	23	19	-17	2	42	2,000	
All other	710	780	1,116	43	323	361	568	57	1,687	1,674	-1	
Total	3,162	3,859	6,054	57	1,633	1,818	3,098	70	6,935	9,262	34	

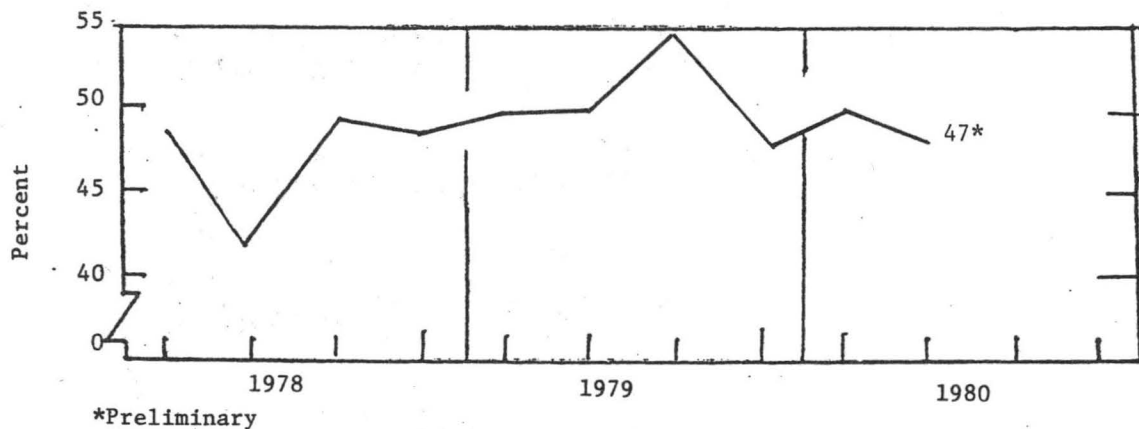
Source: Compiled from official statistics of the U.S. Department of Commerce.

NONRUBBER FOOTWEAR INDICATORS

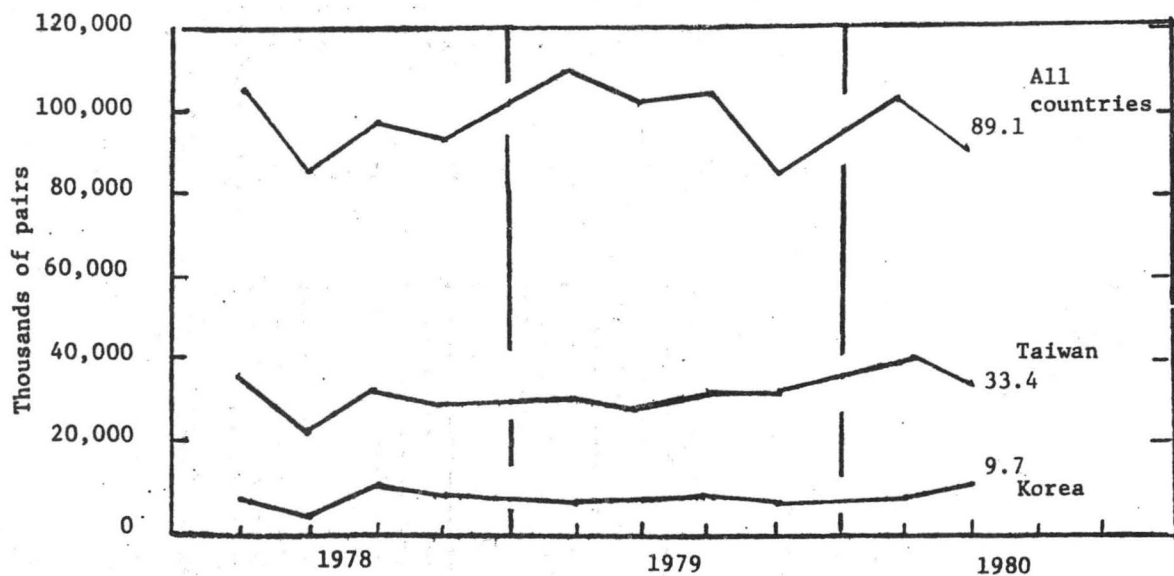
U.S. Production and Imports (Quarterly) 1978-1980



Ratio of Imports to Consumption (Quarterly), 1978-1980

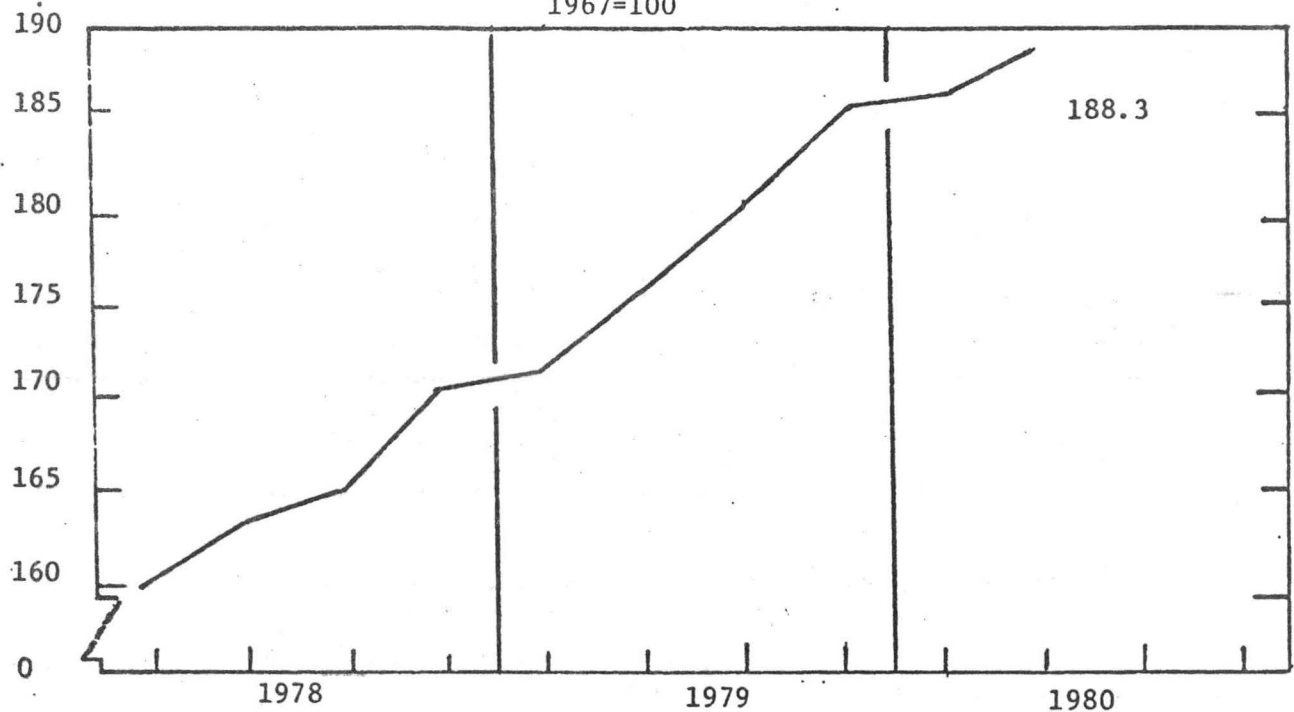


Nonrubber footwear: U.S. imports for consumption, from all countries, Taiwan, and Korea, By quarters, 1978-1980



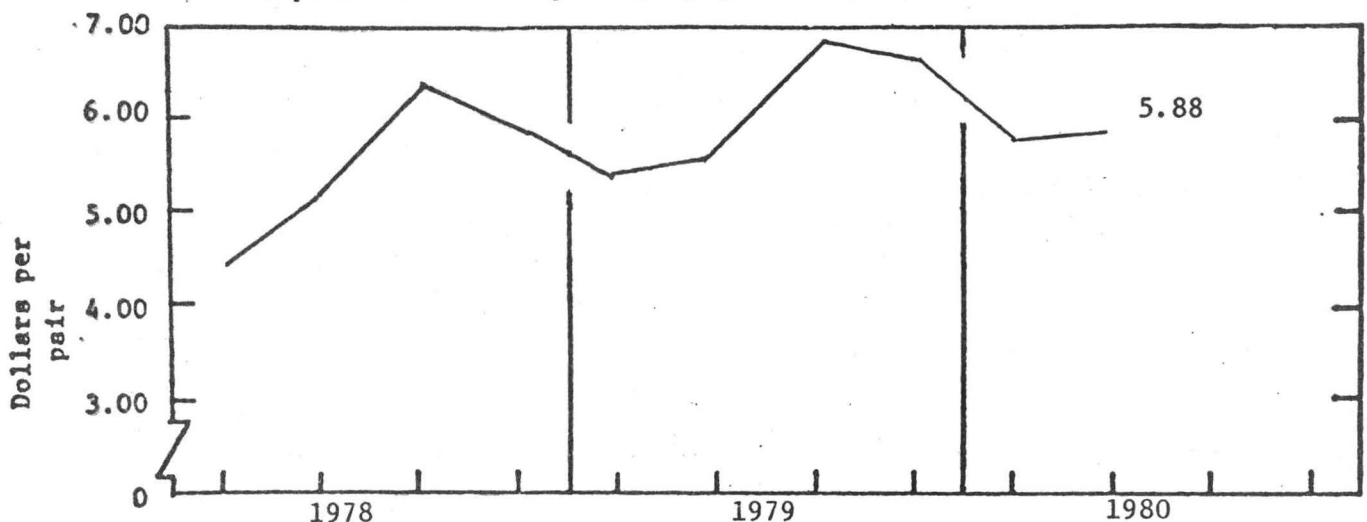
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Consumer Price Index for Footwear of Leather and Nonleather
1967=100



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor.

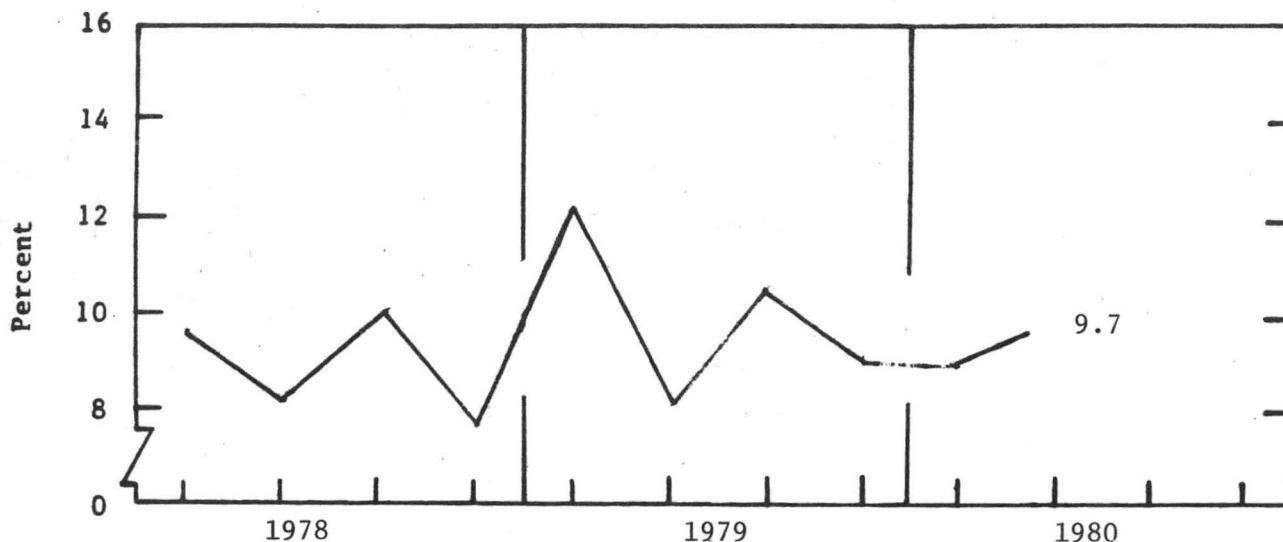
Nonrubber footwear: Average unit value $\frac{1}{}$ per pair of U.S. imports for consumption, by quarters, 1978-1980



$\frac{1}{}$ Unit value of imports (f.a.s.value) represents the transaction value of imports at the foreign port of exportation.

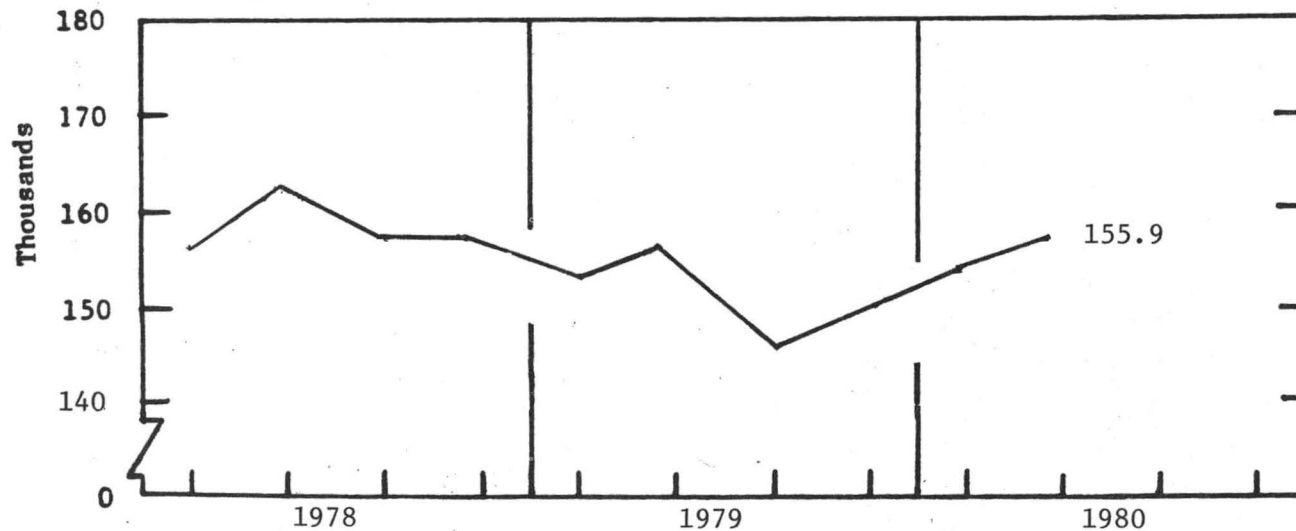
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry (SIC 31) 1/,
quarterly, 1978-1980



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,
quarterly, 1978-1980



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor

*Preliminary

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INTERNATIONAL TRADE COMMISSION
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