

**COLOR TELEVISION RECEIVERS:
U.S. PRODUCTION, SHIPMENTS, INVENTORIES,
IMPORTS, EMPLOYMENT, MAN-HOURS,
AND PRICES, FIRST
CALENDAR QUARTER 1980**

**Report to the President on
Investigation No. 332-95 Under
Section 332 of the Tariff Act
of 1930**



USITC PUBLICATION 1067

MAY 1980

UNITED STATES INTERNATIONAL TRADE COMMISSION

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NEWS

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USITC REPORTS RESULTS OF SURVEY OF THE U.S. COLOR TV INDUSTRY

The United States International Trade Commission has completed its twelfth quarterly survey of U.S. manufacturers of color television receivers to obtain data on economic factors indicative of conditions in the U.S. industry. The survey, required by Presidential Proclamation No. 4511, covers the first quarter of 1980. The Commission has previously reported data obtained for the fourth quarter of 1976, and for the years 1977, 1978, and 1979.

The Commission has submitted detailed data in confidence to the United States Trade Representative, who is responsible for monitoring the orderly marketing agreement implemented by the Presidential Proclamation. Data which do not reveal operations of individual firms have been aggregated in USITC Publication 1067. This publication provides data for January 1978-March 1980 and shows production, shipments, inventories, imports, employment, man-hours, and certain prices of U.S. producers.

Copies of the survey can be obtained by calling (202) 523-5173, from the Office of the Secretary, United States International Trade Commission, 701 E Street NW., Washington, D.C. 20436, or from the Commission's New York Office, 6 World Trade Center, Suite 655, New York, N.Y. 10048, telephone (212) 466-5599.

(Please see reverse side for highlights)

Highlights

First quarter 1980 U.S. production of color television receivers was 2.7 million sets, which was 24 percent greater than production in the corresponding quarter of 1979, but only about 110,000 sets more than the fourth quarter of 1979. Imports of complete color sets through U.S. producers' facilities continued their rapid decline in the first quarter of 1980. Specific data on imports were not released in the public report because such data would reveal operations of individual firms. Ending March 1980 average inventories of U.S. producers were 27 percent lower than March 1979 levels. Inventories of all screen size categories decreased, ranging from a 9.9-percent decrease in the category of 20 inches and over to 45 percent in the 18- and 19-inch screen sizes. U.S. producers' shipments increased by 25 percent in the first quarter of 1980 compared with shipments in the corresponding 1979 period. All screen sizes showed increases, led by a 38-percent increase in the 18- and 19-inch sizes.

Employment of all persons and of production and related workers employed by U.S. producers declined by 5.1 and 4.0 percent, respectively, from the first quarter of 1979 to the corresponding quarter of 1980. Average unit prices of all four of the screen sizes rose. In the first quarter of 1980, average quarterly prices in the 13 inch category increased by \$12.10 (5.5 percent), in the 16- and 17-inch category by \$24.59 (8.6 percent), in the 18- and 19-inch category by \$2.72 (0.9 percent), and by \$11.33 (2.4 percent) in the 20 inches and over category, as compared with prices in the corresponding 1979 quarter.

Capsulized Trend Analysis

U.S. production

U.S. production of color television receivers in the first quarter of 1980 was 2.7 million sets, 24 percent higher than production in the first quarter of 1979 and 28 percent higher than in the first quarter of 1978. Compared with production in the first quarter of 1979, it was higher in the categories of 17 inches and under and of 18 and 19 inches, but slightly lower for sets 20 inches and over. The share of production contributed by each of the three major screen size categories changed minimally from the fourth quarter of 1979 to the first quarter of 1980.

U.S. producers' inventories

U.S. producers' inventories of color television receivers at the end of March 1980 were 613,235 units, 27 percent lower than the number in March 1979. Quarterly average inventories for the first quarter were 28 percent lower than inventories in the first quarter of 1979 and 20 percent lower than those in the first quarter of 1978. Stocks of sets 17 inches and under decreased on the average by 11 percent, compared with the levels in the first quarter of 1979. Decreases during the first quarter of 1980 in categories of 18 and 19 inches and 20 inches and over were 45 and 9.8 percent, respectively. Compared with the first quarter inventories of 1978, current average quarterly inventories for all screen size categories were lower: for 17 inches and under, 31 percent; for 18 and 19 inches, 13 percent; and for 20 inches and over, 20 percent.

U.S. producers' shipments

U.S. producers' shipments of color television receivers in the first quarter of 1980 were slightly less than those in the fourth quarter of 1979. However, in the first quarter, shipments amounted to over 2.4 million sets, 25 percent higher than those in the first quarter of 1979 and 29 percent higher than shipments in the first quarter of 1978. Shipments rose in all categories. Shipments of 18- and 19-inch receivers accounted for the greatest absolute increase (369,731 units) from the first quarter of 1979 to the first quarter of 1980. Total shipments in the first quarter of 1980 recorded a significantly greater increase over shipments in 1979 than those recorded between the corresponding periods of 1979 and 1978 (25 percent compared with 3.3 percent, respectively).

U.S. employment

Employment in U.S. producers' establishments maintained the slow, general decline in both production and related workers and in managerial employees. The average number of production and related workers employed during the first quarter of 1980 was 20,949 persons, down from 21,823 persons in the corresponding period of 1979. The average number of all workers was 24,482, down from 25,786 in the first quarter of 1979. The decline in employment occurred in a quarter of increasing production and significantly decreasing imports by U.S. producers over production and employment during the corresponding 1979 period. This trend continues to indicate increased productivity or increased purchases of foreign-made subassemblies by U.S. manufacturers.

Prices

Average unit net selling prices were higher for all four major screen-size categories during the first quarter of 1980, compared with those in the corresponding quarter of 1979. The average prices of the 13-inch size increased by \$12.10 (5.5 percent), those of the 16- and 17-inch sizes by \$24.59 (8.6 percent), those of the 18- and 19-inch sizes by \$2.72 (0.9 percent), and those of the 20-inch and over sizes by \$11.33 (2.4 percent).

All categories of screen sizes except the 20 inches and over showed increased average quarterly prices in the first quarter of 1980 as compared with the fourth quarter of 1979. The 13-inch size increased by \$6.56, the 16- and 17-inch sizes by \$1.79 and the 18- and 19-inch sizes by \$9.37. The 20-inch-and-over sizes decreased by \$8.74.

Table 1.--Complete color television receivers: U.S. production, by screen size categories, by months, January 1978-March 1980

Period	(In units)			
	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
1978:				
January-----	85,446	265,470	239,676	590,592
February-----	95,427	276,565	255,765	627,757
March-----	116,808	302,323	267,595	686,726
Subtotal-----	297,681	844,358	763,036	1,905,075
April-----	127,413	299,417	239,847	666,677
May-----	126,561	313,077	242,932	682,570
June-----	143,768	344,554	288,735	777,057
Subtotal-----	397,742	957,048	771,514	2,126,304
July-----	73,827	230,981	187,648	492,456
August-----	97,781	359,956	313,177	770,914
September-----	110,407	389,666	305,940	806,013
Subtotal-----	282,015	980,603	806,765	2,069,383
October-----	124,990	416,985	327,510	869,485
November-----	92,442	359,862	273,892	726,196
December-----	92,966	299,944	193,072	585,982
Subtotal-----	310,398	1,076,791	794,474	2,181,663
Total, 1978-----	1,287,836	3,858,800	3,135,789	8,282,425
1979:				
January-----	133,132	347,299	211,106	691,523
February-----	112,669	345,098	217,073	674,840
March-----	154,143	390,024	236,869	781,036
Subtotal ^{1/} -----	399,944	1,082,421	665,048	2,147,413
April-----	156,947	299,899	195,557	652,403
May-----	125,708	379,069	231,956	736,733
June-----	139,984	414,966	263,767	818,717
Subtotal-----	422,639	1,093,934	691,280	2,207,853
July-----	125,624	282,438	173,023	581,085
August-----	235,471	349,928	257,577	742,976
September-----	151,783	374,665	255,529	781,977
Subtotal-----	412,878	1,007,031	686,129	2,106,038
October-----	179,614	498,056	277,710	955,380
November-----	172,668	482,812	247,835	903,315
December-----	122,377	394,618	175,443	692,438
Subtotal-----	474,659	1,375,486	700,988	2,551,133
Total, 1979-----	1,710,120	4,558,872	2,743,445	9,012,437
1980:				
January-----	198,715	512,959	210,102	921,776
February-----	145,346	482,926	220,367	848,639
March-----	169,272	488,290	232,937	890,499
Subtotal-----	513,333	1,484,175	663,406	2,660,914

^{1/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 2.--Complete color television receivers: U.S. imports by producing establishments, by screen size categories, by months, January 1978-March 1980

Period	Screen size category		
	17 inches and under	18 inches and over 1/2	Total
	Quantity (units)		
1978:			
January-----	4,625	24,172	28,797
February-----	11,518	24,926	36,444
March-----	20,906	27,226	48,132
Subtotal-----	37,049	76,324	113,373
April-----	4,998	22,418	27,416
May-----	15,679	24,273	39,952
June-----	19,205	30,553	49,758
Subtotal-----	39,882	77,244	117,126
July-----	20,105	25,666	45,771
August-----	23,028	27,965	50,993
September-----	9,370	29,167	38,537
Subtotal-----	52,503	82,798	135,301
October-----	24,743	30,581	55,324
November-----	26,207	38,696	64,903
December-----	13,384	34,149	47,533
Subtotal-----	64,334	103,426	167,760
Total, 1978-----	193,768	339,792	533,560
1979:			
January-----	13,995	14,042	28,037
February-----	3,208	13,276	16,484
March-----	1,661	8,479	10,140
Subtotal 2/-----	18,864	35,797	54,661
April-----	9,082	127	9,209
May-----	3,391	2,206	5,597
June-----	3,845	228	4,073
Subtotal-----	16,318	2,561	18,879
July-----	3/	3/	3/
August-----	5,572	3/	3/
September-----	3/	3/	3/
Subtotal-----	3/	3/	8,754
October-----	3/	3/	3/
November-----	3/	3/	3/
December-----	3/	3/	3/
Subtotal-----	3/	3/	3/
Total, 1979-----	3/	3/	3/
1980:			
January-----	3/	3/	3/
February-----	3/	3/	3/
March-----	3/	3/	3/
Subtotal-----	3/	3/	3/

See footnotes at end of table.

Table 2.--Complete color television receivers: U.S. imports by producing establishments, by screen size categories, by months, January 1978-March 1980--Continued

Period	Screen size category		
	17 inches and under	18 inches and over 1/	Total
	Value (1,000 dollars)		
1978:			
January-----	873	5,500	6,373
February-----	1,859	6,105	7,964
March-----	3,600	6,076	9,676
Subtotal-----	6,332	17,681	24,013
April-----	914	4,834	5,748
May-----	2,522	4,956	7,478
June-----	2,973	6,410	9,383
Subtotal-----	6,409	16,200	22,609
July-----	3,165	6,439	9,604
August-----	3,974	5,848	9,822
September-----	1,619	6,263	7,882
Subtotal-----	8,758	18,550	27,308
October-----	4,256	6,580	10,836
November-----	4,763	7,871	12,634
December-----	2,062	7,299	9,361
Subtotal-----	11,081	21,750	32,831
Total, 1978-----	32,580	74,181	106,761
1979:			
January-----	2,569	3,158	5,727
February-----	657	2,800	3,457
March-----	495	1,786	2,281
Subtotal <u>2/</u> -----	3,721	7,744	11,465
April-----	2,408	31	2,439
May-----	704	486	1,190
June-----	794	61	855
Subtotal-----	3,906	578	4,484
July-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
August-----	1,340	<u>3/</u>	<u>3/</u>
September-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
Subtotal-----	<u>3/</u>	<u>3/</u>	2,215
October-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
November-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
December-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
Subtotal-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
Total, 1979-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
1980:			
January-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
February-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
March-----	<u>3/</u>	<u>3/</u>	<u>3/</u>
Subtotal-----	<u>3/</u>	<u>3/</u>	<u>3/</u>

1/ U.S. imports of complete color television receivers with a screen size of 20 inches or more were negligible.

2/ Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

3/ Data would reveal operations of individual firms.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 3.--Complete color television receivers: U.S. producers' inventories ^{1/} of U.S.-made and imported receivers, by screen size categories, by months, January 1978-March 1980

Period	(In units)			
	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
1978:				
January-----	141,356	302,977	315,092	759,425
February-----	141,502	256,826	322,755	721,083
March-----	149,926	245,404	302,858	698,188
Average-----	144,262	268,402	313,568	726,232
April-----	163,996	280,696	358,069	802,761
May-----	172,604	317,097	376,940	866,641
June-----	155,579	321,158	351,932	828,669
Average-----	164,060	306,317	362,314	832,690
July-----	146,937	311,241	323,551	781,729
August-----	135,673	288,788	320,082	744,543
September-----	124,328	301,382	317,555	743,265
Average-----	135,646	300,470	320,396	756,512
October-----	131,423	361,117	326,418	818,958
November-----	119,580	378,371	329,238	827,189
December-----	110,682	364,339	294,612	769,633
Average-----	120,562	367,942	316,757	805,261
Average, 1978-----	141,133	310,783	328,259	780,175
1979:				
January-----	104,883	394,658	272,521	772,062
February-----	117,362	431,118	279,216	827,696
March-----	111,446	447,646	285,708	844,800
Average ^{2/} -----	111,230	424,474	279,148	814,852
April-----	162,681	469,043	346,392	978,116
May-----	171,778	491,240	354,148	1,017,166
June-----	147,838	448,179	329,049	925,066
Average-----	160,766	469,487	343,196	973,449
July-----	135,656	390,413	318,797	844,866
August-----	135,439	324,228	306,407	766,074
September-----	115,618	266,331	272,497	654,446
Average-----	128,904	326,991	299,234	755,129
October-----	92,678	232,485	252,857	578,020
November-----	92,018	211,161	260,167	563,346
December-----	79,291	191,407	250,826	521,524
Average-----	87,996	211,684	254,613	554,297
Average, 1979-----	122,224	358,159	294,048	774,430
1980:				
January-----	103,300	231,686	235,492	570,478
February-----	96,406	220,195	250,217	566,818
March-----	96,992	247,273	268,972	613,235
Average-----	98,899	233,051	251,561	583,511

^{1/} Reported on the last day of the month.

^{2/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 4.--Complete color television receivers: U.S. producers' shipments (excluding exports) ^{1/} of U.S.-made and imported receivers, by screen size categories, by months, January 1978-March 1980

Period	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
	Quantity (units)			
1978:				
January-----	73,796	246,459	172,858	493,113
February-----	97,170	340,911	243,193	681,274
March-----	122,018	318,973	264,483	705,474
Subtotal-----	292,984	906,343	680,534	1,879,861
April-----	87,682	289,564	190,355	567,601
May-----	108,506	292,540	217,961	619,007
June-----	144,076	352,575	322,745	819,396
Subtotal-----	340,264	934,679	731,061	2,006,004
July-----	89,730	252,312	205,650	547,692
August-----	122,851	369,634	298,438	790,923
September-----	128,224	384,308	294,507	807,039
Subtotal-----	340,805	1,006,254	798,595	2,145,654
October-----	135,952	355,440	299,363	790,755
November-----	125,832	359,928	263,465	749,225
December-----	113,327	321,103	211,548	645,978
Subtotal-----	375,111	1,036,471	774,376	2,185,958
Total, 1978-----	1,349,164	3,883,747	2,984,566	8,217,477
1979:				
January-----	121,859	293,259	182,814	597,932
February-----	102,233	302,034	195,384	599,651
March-----	152,739	368,101	224,145	744,985
Subtotal ^{2/} -----	376,831	963,394	602,343	1,942,568
April-----	101,915	259,791	123,948	485,654
May-----	119,215	358,411	211,111	688,737
June-----	161,547	442,836	268,429	872,812
Subtotal-----	382,677	1,061,038	603,488	2,047,203
July-----	130,397	321,208	178,624	630,229
August-----	131,176	396,360	259,577	787,113
September-----	165,270	408,337	278,398	852,005
Subtotal-----	426,843	1,125,905	716,599	2,269,347
October-----	189,819	502,743	284,437	976,999
November-----	167,058	483,020	235,736	885,814
December-----	128,565	383,891	186,970	699,426
Subtotal-----	485,442	1,369,654	707,143	2,562,239
Total, 1979-----	1,671,793	4,519,991	2,629,573	8,821,357
1980:				
January-----	168,210	447,830	216,767	832,807
February-----	148,075	452,198	206,989	807,262
March-----	158,090	433,097	202,492	793,679
Subtotal-----	474,375	1,333,125	626,248	2,433,748

See footnotes at end of table.

Table 4.--Complete color television receivers: U.S. producers' shipments (excluding exports) 1/ of U.S.-made and imported receivers, by screen size categories, by months, January 1978-March 1980--Continued

Period	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
Value (1,000 dollars)				
1978:				
January-----	18,219	73,513	79,301	171,033
February-----	23,107	97,038	105,905	226,050
March-----	28,440	92,349	118,656	239,445
Subtotal-----	69,766	262,900	303,862	636,528
April-----	20,400	81,000	81,047	182,447
May-----	26,836	84,799	94,348	205,983
June-----	34,672	102,394	141,204	278,270
Subtotal-----	81,908	268,193	316,599	666,700
July-----	21,040	73,557	92,859	187,456
August-----	30,002	111,803	133,175	274,980
September-----	30,345	110,903	133,944	275,192
Subtotal-----	81,387	296,263	359,978	737,628
October-----	31,512	105,279	136,954	273,745
November-----	29,894	107,660	122,257	259,811
December-----	28,171	95,567	104,540	228,278
Subtotal-----	89,577	308,506	363,751	761,834
Total, 1978-----	322,638	1,135,862	1,344,190	2,802,690
1979:				
January-----	28,416	88,563	87,150	204,129
February-----	24,243	91,861	92,101	208,205
March-----	37,069	109,008	104,180	250,257
Subtotal <u>2/</u> -----	89,728	289,432	283,431	662,591
April-----	25,002	76,123	56,570	157,695
May-----	31,617	112,156	98,245	242,018
June-----	39,767	135,770	127,481	303,018
Subtotal-----	96,386	324,049	282,296	702,731
July-----	31,318	97,127	83,518	211,963
August-----	32,232	121,338	122,479	276,049
September-----	39,878	124,717	131,725	296,320
Subtotal-----	103,428	343,182	337,722	784,332
October-----	47,970	151,930	136,857	336,757
November-----	41,133	140,481	114,472	296,086
December-----	30,788	109,966	95,609	236,363
Subtotal-----	119,891	402,377	346,938	869,206
Total, 1979-----	409,433	1,359,040	1,250,387	3,018,860
1980:				
January-----	41,474	135,696	107,078	284,248
February-----	37,846	137,886	97,847	273,579
March-----	38,416	130,555	96,850	265,821
Subtotal-----	117,736	404,137	301,775	823,648

1/ The quantity and value of exports are small and are revealing of the operations of individual firms.

2/ Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 5.--Color television receivers: Average number of persons employed and man-hours worked in the production of color television receivers ^{1/} in those establishments where complete television receivers are produced, by months, January 1978-March 1980

Period	Average number of persons employed		Man-hours worked	
	All persons	Production and related workers	All persons	Production and related workers
	Number	Number	<u>1,000</u> man-hours	<u>1,000</u> man-hours
1978:				
January-----	26,501	23,426	4,463	3,767
February-----	26,973	23,728	4,552	3,906
March-----	26,410	23,177	4,948	4,238
Average or subtotal-----	26,628	23,444	13,963	11,911
April-----	27,610	22,875	4,374	3,640
May-----	26,712	22,997	4,634	3,859
June-----	27,671	23,928	5,604	4,672
Average or subtotal-----	27,331	23,267	14,612	12,171
July-----	28,204	24,101	4,162	3,532
August-----	28,454	24,654	4,983	4,172
September-----	28,592	24,764	5,068	4,338
Average or subtotal-----	28,417	24,506	14,213	12,042
October-----	28,559	24,783	4,985	4,229
November-----	28,162	24,354	4,783	4,049
December-----	27,266	23,464	4,431	3,890
Average or subtotal-----	27,996	24,201	14,199	12,168
Average or total, 1978----	27,593	23,855	56,987	48,292
1979:				
January-----	25,886	21,909	4,323	3,586
February-----	25,773	21,831	4,228	3,535
March-----	25,700	21,729	4,838	4,110
Average or subtotal ^{2/} -----	25,786	21,823	13,389	11,231
April-----	24,972	21,410	4,083	2,967
May-----	25,601	21,964	4,331	3,232
June-----	26,417	22,697	5,267	3,796
Average or subtotal-----	25,663	22,024	13,681	9,995
July-----	26,639	22,855	4,353	3,716
August-----	26,700	22,948	4,522	3,812
September-----	27,002	23,478	4,695	4,075
Average or subtotal-----	26,780	23,094	13,570	11,603
October-----	27,164	23,549	4,842	4,132
November-----	26,180	22,714	4,679	3,990
December-----	26,254	22,550	4,111	3,482
Average or subtotal-----	26,532	22,937	13,632	11,604
Average or total, 1979----	26,190	22,470	54,272	44,433
1980:				
January-----	24,729	21,207	4,355	3,737
February-----	24,324	20,789	4,240	3,612
March-----	24,392	20,852	4,495	3,842
Average or subtotal-----	24,482	20,949	13,090	11,191

^{1/} Does not include color picture tubes.

^{2/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission

Table 6.--Color television receivers: Average unit net selling price of U.S. producers, by selected screen size categories, by months, January 1978-March 1980

Period	Screen size category			
	13 inches	16 inches and 17 inches	18 inches and 19 inches	20 inches and over
1978:				
January-----	222.85	296.35	298.28	458.76
February-----	216.58	297.90	284.64	435.48
March-----	216.40	283.13	289.52	448.63
Average-----	217.83	292.05	290.07	446.51
April-----	223.16	282.04	279.73	425.77
May-----	216.93	320.21	287.87	432.87
June-----	218.57	279.26	290.42	437.51
Average-----	219.36	292.00	286.94	433.07
July-----	213.67	285.83	291.53	451.54
August-----	210.06	305.87	302.47	446.24
September-----	226.69	275.83	288.58	454.81
Average-----	216.81	289.18	294.19	450.86
October-----	215.94	287.07	296.19	457.48
November-----	218.46	294.31	299.12	464.04
December-----	221.14	289.05	297.62	494.17
Average-----	218.25	290.05	297.65	469.73
Average, 1978-----	218.30	291.26	292.47	450.38
1979:				
January-----	214.90	277.61	302.00	476.71
February-----	212.46	293.43	304.14	471.38
March-----	225.12	282.52	296.14	464.79
Average ^{1/} -----	218.28	283.92	300.43	470.55
April-----	220.33	307.15	293.02	456.40
May-----	237.16	306.45	312.93	465.37
June-----	227.45	296.31	306.59	474.92
Average-----	228.32	302.95	305.41	467.77
July-----	227.85	328.14	302.38	467.56
August-----	222.36	315.57	306.13	471.84
September-----	227.18	299.96	305.43	473.15
Average-----	225.97	311.18	304.81	471.28
October-----	227.32	310.73	302.20	481.15
November-----	222.50	315.37	290.84	485.59
December-----	220.74	290.66	286.45	511.34
Average-----	223.82	306.72	293.78	490.62
Average, 1979-----	224.02	300.88	300.67	475.51
1980:				
January-----	230.41	300.18	303.01	493.98
February-----	228.20	314.72	304.92	472.72
March-----	231.97	314.55	301.45	478.29
Average-----	230.38	308.51	303.15	481.88

^{1/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

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