

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, EXPORTS,
IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, PRODUCER
PRICE INDEX, AND
CONSUMER PRICE INDEX
FOURTH CALENDAR
QUARTER 1979**

Report to the President on
Investigation No. 332-93
Under Section 332
of the Tariff Act of 1930

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UNITED STATES INTERNATIONAL TRADE COMMISSION

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Fourth Calendar Quarter of 1979

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 91.1 million pairs in October-December 1979, or 9 percent less than that in the corresponding period of 1978 (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 84.7 million pairs in October-December 1979, or 9 percent less than those in October-December 1978 (table 5).

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 48 percent of U.S. consumption in October-December 1979, the same as in the corresponding period of 1978. The ratio of imports to U.S. consumption in 1979 was 51 percent compared with 47 percent in 1978 (table 1).

Source of imports

October-December 1979.--During October-December 1979, imports from the controlled countries--Taiwan and Korea--increased to 36.7 million pairs, 5 percent more than those in October-December 1978 (table 5). Imports from the uncontrolled countries decreased to 48 million pairs during October-December 1979, representing a 17-percent decline over imports in October-December 1978. Imports from Italy in October-December 1979 totaled 16.9 million pairs, compared with 17.9 million pairs in October-December 1978. Imports from Taiwan in October-December 1979 amounted to 31.3 million pairs, compared with 28 million pairs in the same months of 1978.

1979.--Imports from the controlled countries in 1979 of 147.3 million pairs were only 1 percent higher than in the corresponding period of 1978. However, imports from the uncontrolled countries of 253.4 million pairs were 13 percent greater. Imports from Italy during 1979 amounted to 97.1 million

pairs, compared with 62.9 million pairs in 1978. Imports from Taiwan during 1979 totaled 124.5 million pairs, compared with 116.8 million pairs in 1978.

Prices.--The Producer Price Index for footwear increased to 227.2 in October-December 1979 from 192.9 in October-December 1978 (table 3). The Consumer Price Index for footwear increased to 184.2 from 168.8.

Employment and unemployment rate.--Preliminary data show that in December 1979, there were 148,100 employees in the nonrubber footwear industry, a decline of 6,800 employees from the December 1978 level (table 2). The unemployment rate in the leather and leather products industry for October-December 1979 was 8.2 percent, up from 7.7 percent in the corresponding period of 1978 (table 3). ^{1/}

^{1/} Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used. Consequently, the data should be used with caution.

Table 1.---Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1977-September 1979

Month	Production			Imports			Apparent consumption 1/			Ratio of imports to consumption		
	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978
	-----1,000 pairs-----			Percent	-----1,000 pairs-----			Percent	-----1,000 pairs-----			Percent
January	34,455	34,510	35,668	3	33,829	36,659	39,245	7	68,284	71,169	74,913	5
February	34,096	34,778	33,448	-4	33,360	31,495	32,607	4	67,456	66,273	66,055	2/
March	37,242	39,892	37,034	-7	36,895	33,367	38,469	15	74,137	73,259	75,503	3
Total or average	105,793	109,180	106,150	-3	104,084	101,521	110,321	9	209,877	210,701	216,471	3
April	33,994	35,780	31,918	-11	32,097	27,892	33,925	22	66,091	63,672	65,843	3
May	35,169	39,486	35,355	-10	25,968	26,066	32,393	24	61,137	65,552	67,748	3
June	35,586	36,768	30,491	-17	32,289	29,327	37,267	27	67,875	66,095	67,758	3
Total or average	104,749	112,034	97,764	-13	90,354	83,285	103,585	24	195,103	195,319	201,349	3
6-month total or average	210,542	221,214	203,914	-8	194,438	184,806	213,906	16	404,980	406,020	417,820	3
July	26,577	26,114	24,374	-7	36,457	32,071	41,256	29	63,034	58,185	65,630	13
August	37,045	37,090	32,350	-13	38,111	33,088	35,537	7	73,156	70,178	67,887	-3
September	35,207	34,181	29,591	-13	23,376	29,834	28,426	-5	58,583	64,015	58,017	-9
Total or average	98,829	97,385	86,315	-11	97,944	94,993	105,219	11	196,773	192,378	191,534	2/
9-month total or average	309,371	318,599	290,229	-9	292,382	279,799	319,125	14	601,753	598,398	609,354	2
October	36,046	36,348	33,470	-8	21,678	30,841	24,940	-19	57,724	67,189	58,410	-13
November	35,482	33,826	29,996	-11	22,746	31,656	29,201	-8	58,228	65,482	59,197	-10
December	32,827	30,175	27,671*	-8	31,262	31,220	31,297	2/	64,089	61,395	58,968*	-4
Total or average	104,355	100,349	91,137*	-9	75,686	93,717	85,438	-9	180,041	194,066	176,575*	-9
Grand total or yearly average	413,726	418,948	381,366*	-9	368,068	373,516	404,563	-8	781,794	792,464	785,929*	-1

1/ Apparent consumption figures do not include deductions for exports of 5.4 million pairs in 1977, 6.9 million in 1978, and 9.3 million in 1979. In 1979, total exports accounted for 2.4 percent of total production.
2/ Less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.---All figures in this table exclude zoris and disposable footwear; wool felt footwear is included.

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Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1977-December 1979

Month	All employees				Production workers			
	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978
	Thousands				Thousands			
				Percent				Percent
January	156.0	155.7	152.1	-2	135.6	135.8	131.8	-3
February	155.3	157.3	150.8	-4	135.2	136.9	130.5	-5
March	156.3	157.3	150.5	-4	135.8	137.3	129.8	-5
Average	155.9	156.8	151.1	-4	135.5	136.7	130.7	-4
April	158.8	158.9	150.1	-6	138.2	139.0	129.1	-7
May	162.7	161.2	153.6	-5	141.7	141.1	132.6	-6
June	161.8	164.2	155.8	-5	141.2	144.1	134.5	-7
Average	161.1	161.4	153.2	-5	140.4	141.4	132.1	-7
6-month average	158.5	159.1	152.2	-4	138.0	139.0	131.4	-5
July	148.8	150.7	133.6	-11	129.8	131.8	114.5	-13
August	156.2	160.3	149.5	-7	136.2	140.4	128.1	-9
September	153.6	159.0	147.8	-7	133.0	138.9	126.9	-9
Average	152.9	156.7	143.6	-8	133.0	137.0	124.4	-10
October	157.0	156.8	146.0	-6	136.2	136.0	125.7	-8
November	158.2	156.7	147.7	-6	137.9	135.9	125.8	-7
December	158.0	154.9	148.1	-4	137.7	133.8	125.2	-6
Average	157.7	156.1	147.6	-5	137.2	135.2	125.6	-7
6-month average	155.3	156.4	145.6	-7	135.1	136.1	124.4	-9
Yearly average	156.9	157.8	148.9	-6	136.5	137.6	127.9	-7

1/ Preliminary; data unadjusted for seasonal variation.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--All data adjusted to reflect BLS benchmark revision of October 1979.

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Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1977-December 1979

Month	Unemployment rate		Producer Price Index (1967=100.0) 2/		Consumer Price Index (1967=100.0) 2/	
	1977	1978	1979	1977	1978	1979
-----Percent-----						
January-----	12.6	9.0	8.4	164.5	173.8	196.9
February-----	14.7	13.1	13.6	165.9	176.2	203.6
March-----	11.9	6.8	14.7	166.7	176.2	210.5
Average-----	13.1	9.6	12.2	165.7	175.4	203.7
April-----	16.6	10.0	9.3	167.7	180.5	212.6
May-----	11.6	7.8	8.8	168.2	181.4	215.8
June-----	9.6	6.3	7.4	168.6	181.6	219.7
Average-----	12.6	8.0	8.5	168.2	181.2	216.0
6-month average-----	12.8	8.8	10.4	166.9	178.3	209.9
July-----	8.3	9.0	10.5	170.3	182.2	222.3
August-----	10.6	12.3	10.7	170.4	184.5	225.6
September-----	12.3	8.4	9.6	170.5	186.5	226.2
Average-----	10.4	9.9	10.3	170.4	184.4	224.7
October-----	9.1	8.6	8.1	171.7	191.2	226.9
November-----	7.2	5.0	6.4	172.1	192.7	227.3
December-----	7.5	9.5	10.0	172.1	194.9	227.3
Average-----	7.9	7.7	8.2	172.0	192.9	227.2
6-month average-----	9.2	8.8	9.2	171.2	188.7	225.9
Yearly average-----	11.0	8.8	9.8	169.1	183.5	217.9

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-79

Year	Production	Imports 1/	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 2/
						All	Production workers	
						Thousands	Thousands	Percent
			Million pairs		Percent			
1968	642.4	181.5	2.4	821.5	22	233.4	204.1	4.0
1969	577.0	202.2	2.3	776.9	26	226.3	197.1	4.6
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	287.8	4.6	696.3	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	413.7	368.1	5.4	776.4	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.3	48	157.8	137.6	8.8
1979	381.4	404.6	9.3	776.7	3/ 52	3/ 148.9	3/ 127.9	9.8

1/ Excludes disposable footwear and zoris.

2/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

3/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

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Table 5.--Nonrubber footwear: 1/ U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977-79

Source	October-December--		Change,		January-December--		Change,	
	1977		1978		1977		1978	
	1977	1978	1977	1978	1977	1978	1977	1978
	1,000 pairs		Percent		1,000 pairs		Percent	
Total, all countries	74,471	92,577	84,666	-9	364,007	368,713	400,603	9
Controlled countries, total	42,656	34,934	36,713	5	222,522	145,268	147,251	1
Taiwan	32,159	27,966	31,330	12	166,111	116,791	124,504	7
Republic of Korea	10,497	6,968	5,383	-23	56,411	28,477	22,747	-20
Uncontrolled countries, total	31,815	57,643	47,953	-17	141,485	223,445	253,352	13
Italy	7,389	17,886	16,877	-6	39,674	62,931	97,073	54
Spain	1,474	8,988	5,316	-41	31,270	37,458	27,290	-27
Brazil	4,206	6,973	6,513	-7	17,609	27,427	32,026	17
France	872	1,098	4,738	-33	3,398	4,268	2,831	-34
Hong Kong	2,373	7,414	4,387	-41	8,715	28,342	22,133	-22
Romania	604	1,016	829	-18	3,745	5,968	5,560	-7
Yugoslavia	746	465	686	48	2,891	2,963	3,342	-21
Mexico	670	1,531	1,141	-25	3,126	5,262	5,804	10
Poland	693	1,015	726	-28	3,173	4,611	2,976	-35
Canada	400	564	471	-16	1,500	1,749	1,528	-13
Greece	670	965	980	2	2,722	3,127	5,537	77
Japan	1,483	1,055	758	-28	5,121	6,634	4,271	-36
Austria	539	703	729	4	1,535	2,741	2,549	-7
West Germany	289	278	159	-43	1,278	1,465	852	-42
Philippines	202	2,775	2,527	-9	692	8,277	13,170	59
Uruguay	465	456	23	-95	2,574	2,081	673	-68
Ireland	253	206	150	-27	820	976	664	-32
United Kingdom	217	250	190	-24	812	1,019	903	-11
Sweden	256	374	320	-14	812	1,459	1,510	3
India	331	395	452	14	3,514	3,603	2,862	-21
Argentina	388	323	22	-93	1,567	1,365	431	-68
Czechoslovakia	189	294	210	-29	1,017	1,170	770	-34
Singapore	2/	845	1,320	56	1	1,187	5,610	373
El Salvador	13	16	450	2,713	13	410	3,418	734
All other	1,093	1,758	1,979	13	3,906	6,952	10,569	52

1/ Excludes wool felt footwear, zoris, and disposable footwear. 2/ Less than 500 pairs.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.---Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977-79

Source	October-December---			January-December---			Change, Jan.-Dec. 1979 over Jan.-Dec. 1978
	1977	1978	1979	1977	1978	1979	
	-----1,000 dollars-----			-----1,000 dollars-----			Percent
Total, all countries-----	374,576	550,121	558,757	2	1,591,279	2,047,264	2,418,854
Controlled countries, total-----	129,077	145,926	162,508	11	572,613	554,360	625,675
Taiwan-----	80,920	100,988	122,851	22	346,490	386,469	462,451
Republic of Korea-----	48,157	44,938	39,657	-12	226,123	167,891	163,224
Uncontrolled countries, total-----	245,499	404,195	396,249	-2	1,018,666	1,492,904	1,793,179
Italy-----	78,556	152,259	170,153	12	360,860	550,314	787,510
Spain-----	52,426	77,119	58,452	-24	212,861	278,087	274,625
Brazil-----	29,512	49,033	52,467	7	120,724	178,933	237,195
France-----	9,536	15,568	12,644	-19	34,529	54,908	48,177
Hong Kong-----	4,185	11,492	8,906	-23	12,552	39,239	36,927
Romania-----	3,580	6,587	7,850	19	20,423	35,033	41,059
Yugoslavia-----	8,422	6,722	8,825	42	31,733	37,513	31,648
Mexico-----	4,996	9,468	8,371	-12	19,724	32,565	37,826
Poland-----	3,244	5,067	4,174	-18	13,625	21,967	16,223
Canada-----	5,768	8,408	7,508	-11	20,185	25,225	25,861
Greece-----	5,170	7,225	8,293	15	18,820	23,516	40,650
Japan-----	3,577	3,800	1,867	-51	13,012	17,551	11,070
Austria-----	3,246	4,869	5,108	5	10,911	19,413	19,879
West Germany-----	4,011	3,646	2,641	-28	15,954	19,580	12,666
Philippines-----	1,133	7,083	7,463	5	3,276	19,029	34,690
Uruguay-----	4,288	4,311	405	-91	20,695	18,726	5,565
Ireland-----	3,361	2,824	2,815	2/	10,290	13,643	11,169
United Kingdom-----	3,440	4,136	4,158	2/	11,210	15,854	15,788
Sweden-----	2,131	3,155	3,435	9	7,835	12,625	14,966
India-----	932	1,175	2,486	142	8,103	9,494	9,952
Argentina-----	4,090	3,452	325	-91	15,488	13,519	4,428
Czechoslovakia-----	1,661	2,428	2,097	-14	6,580	9,484	6,915
Singapore-----	3	1,334	1,860	39	8	1,917	7,968
El Salvador-----	53	36	708	1,867	54	701	4,543
All other-----	8,178	13,498	13,218	-2	29,214	44,068	55,879

1/ Excludes wool felt footwear, zoris, and disposable footwear. 2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977-79

Source	October-December--			Change,			January-December--			Change,		
	1977	1978	1979	Oct.-Dec. 1979	over	Oct.-Dec. 1978	1977	1978	1979	Jan.-Dec. 1979	over	Jan.-Dec. 1978
	Per pair			Percent			Per pair			Percent		
Average, all countries	\$5.03	\$5.94	\$6.60				\$4.37	\$5.55	\$6.04			
Controlled countries, average	3.03	4.18	4.43				2.57	3.82	4.25			
Taiwan	2.52	3.61	3.92				2.09	3.31	3.71			
Republic of Korea	4.59	6.45	7.37				4.01	5.90	7.18			
Uncontrolled countries, total	7.72	7.01	8.26				7.20	6.68	7.08			
Italy	10.63	8.51	10.08				9.10	8.74	8.11			
Spain	7.01	8.58	11.00				6.81	7.42	10.06			
Brazil	7.02	7.03	8.06				6.86	6.52	7.41			
France	10.94	14.18	17.13				10.16	12.87	17.02			
Hong Kong	1.76	1.55	2.03				1.44	1.38	1.67			
Romania	5.93	6.48	9.47				5.45	5.87	7.38			
Yugoslavia	11.29	13.38	12.86				10.98	12.66	13.51			
Mexico	7.46	6.18	7.34				6.31	6.19	6.52			
Poland	4.68	4.99	5.75				4.29	4.76	5.45			
Canada	14.42	14.91	15.94				13.46	14.42	16.92			
Greece	7.72	7.49	8.46				6.91	7.52	7.34			
Japan	2.41	3.60	2.46				2.54	2.65	2.59			
Austria	6.02	6.93	7.01				7.11	7.08	7.80			
West Germany	13.88	13.12	16.61				12.48	13.37	14.87			
Philippines	5.61	2.55	2.95				4.73	2.30	2.63			
Uruguay	9.22	9.45	17.61				8.04	9.00	8.27			
Ireland	13.28	13.71	18.77				12.55	13.98	16.82			
United Kingdom	15.85	16.54	21.88				13.81	15.56	17.48			
Sweden	8.32	8.44	10.73				9.65	8.65	9.91			
India	2.82	2.97	5.50				2.31	2.64	3.48			
Argentina	10.54	10.69	14.77				9.88	9.90	10.27			
Czechoslovakia	8.79	8.26	9.99				6.47	8.11	8.98			
Singapore	2/ 8.85	1.58	1.41				3/ 8.00	1.61	1.42			
El Salvador	4.08	2.25	1.57				4.15	1.71	1.33			
All other	7.48	7.68	6.68				7.48	6.34	5.29			

1/ Excludes wool felt footwear, zoris, and disposable footwear. 2/ Based on 309 pairs, valued at \$2,736. 3/ Based on less than 1,000 pairs, valued at \$8,000.

Source: Compiled from official statistics of the U.S. Department of Commerce.

QUOTA UPDATE

Table 8.--Status of quotas, as of February 8, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the third year beginning July 1, 1979

TSUS item No.	Country and article	Quota quantity for third year <u>1/</u>	Charges from July 1, 1979, to February 8, 1980	Percent of quota filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	10,240	5,607	55
923.91	Vinyl and plastic footwear-----	109,820	57,409	52
923.92	Other footwear-----	7,940	6,402	81
	Total-----	128,000	69,418	54
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	13,090	1,963	15
923.94	Athletic and other footwear-----	24,410	9,664	40
	Total-----	37,500	11,627	31

1/ Runs from July 1, 1979 to June 30, 1980.

Source: U.S. Customs Service.

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Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977-79

Source	October-December--			Change,			January-December--			Change,		
				Oct.-Dec. 1979						Jan.-Dec. 1979		
	1977	1978	1979	over	Oct.-Dec. 1978	Percent	1977	1978	1979	over	Jan.-Dec. 1978	Percent
	1,000 pairs						1,000 pairs					
Republic of Korea	6,863	12,084	6,731	-44	-44	-44	24,733	59,470	41,856	-30		
Taiwan	13,043	16,336	9,104	-44	-44	-44	61,037	94,770	53,875	-43		
Italy	502	689	321	-53	-53	-53	2,684	3,050	2,170	-29		
Spain	489	265	450	70	70	70	2,504	2,272	1,744	-23		
France	169	261	120	-54	-54	-54	983	1,335	569	-57		
Japan	512	544	159	-71	-71	-71	2,599	3,130	1,186	-62		
Mexico	1,616	2	2	100	100	100	6,121	1,629	7	-100		
West Germany	40	24	7	-71	-71	-71	287	244	42	-83		
Greece	103	37	82	122	122	122	731	291	135	-54		
Hong Kong	293	303	387	28	28	28	1,005	1,644	1,720	5		
China	386	915	1,726	89	89	89	1,322	2,860	6,433	125		
Sweden	1	0	0	0	0	0	115	115	0	-100		
Philippines	74	43	2	-97	-97	-97	332	386	421	9		
Malaysia	101	147	281	91	91	91	602	651	720	11		
Haiti	80	3	10	233	233	233	204	129	53	-59		
Czechoslovakia	0	24	1	96	96	96	32	100	54	-46		
India	7	4	0	-100	-100	-100	36	89	42	-53		
Singapore	0	4	2	100	100	100	12	4	123	2,975		
All other	98	146	50	-66	-66	-66	672	538	243	-55		
Total	24,377	31,859	19,433	-39	-39	-39	106,011	172,707	111,393	-36		

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.
2/ Less than 500 pairs.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Totals may not add due to rounding.

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Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977-79

Source	October-December--			Change,			January-December--			Change,		
				Oct.-Dec. 1979						Jan.-Dec. 1979		
	1977	1978	1979	over	Oct.-Dec. 1978	Percent	1977	1978	1979	over	Jan.-Dec. 1978	Percent
	-----1,000 dollars-----						-----1,000 dollars-----					
Republic of Korea	23,201	57,655	37,513				86,484	265,809	213,794			-20
Taiwan	26,295	40,720	33,470				94,514	202,716	146,308			-28
Italy	3,487	2,993	2,708				16,156	16,990	11,075			-35
Spain	2,157	1,336	3,073				12,080	10,001	9,441			-6
France	1,512	2,099	1,802				8,360	11,998	6,231			-48
Japan	2,334	3,832	1,275				9,235	18,051	8,814			-51
Mexico	1,446	1	21				5,682	1,507	59			-96
West Germany	486	328	120				3,209	3,409	616			-82
Greece	633	230	487				4,120	1,633	784			-52
Hong Kong	356	590	374				1,233	2,458	2,021			-18
China	314	821	2,316				1,103	2,451	11,454			367
Sweden	9						1,009	502				-100
Philippines	336	183					1,732	1,402	1,397			26
Malaysia	225	298	884				1,255	1,354	1,707			-66
Haiti	123	4	16				327	227	77			-44
Czechoslovakia		59	9				79	250	140			-62
India	20	12					104	213	80			6,350
Singapore		4	1				41	4	258			-35
All other	664	843	635				3,034	3,156	2,060			-23
Total	63,597	111,918	84,726				249,757	544,131	416,315			

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Totals may not add due to rounding.

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Table 11.--Certain rubber footwear: 1/ Unit value of U.S. imports for consumption, by principal sources, October-December 1977-79, and January-December 1977, 1978, and 1979

Source	October-December--			January-December--			Change, Jan.-Dec. 1979 over Jan.-Dec. 1978
	1977	1978	1979	1977	1978	1979	
	Per pair	Per pair	Per pair	Per pair	Per pair	Per pair	Percent
Republic of Korea	\$3.38	\$4.77	\$5.57	\$3.50	\$4.47	\$5.11	14
Taiwan	2.02	2.49	3.68	1.55	2.14	2.72	27
Italy	6.95	4.34	8.44	6.02	5.57	5.10	-8
Spain	4.41	5.04	6.83	4.82	4.40	5.41	23
France	8.95	8.05	15.02	8.50	8.99	10.95	22
Japan	4.56	7.04	8.02	3.55	5.77	7.43	29
Mexico	8.89	10.07	10.50	.93	.93	2/ 8.43	2/ 807
West Germany	12.15	13.92	17.14	11.18	13.97	14.67	5
Greece	6.15	6.30	5.94	5.64	5.61	5.81	4
Hong Kong	1.22	1.65	.97	1.23	1.50	1.18	-21
China	.81	.90	1.34	.83	.86	1.78	107
Sweden	9.00	-	-	8.77	4.37	-	-100
Philippines	4.54	2.51	11.50	5.22	3.63	3.32	-9
Malaysia	2.23	2.02	3.15	2.08	2.08	2.37	14
Haiti	1.54	1.34	1.60	1.60	1.76	1.45	-18
Czechoslovakia	-	2.45	4/ 9.00	2.47	2.50	2.59	4
India	2.86	3.30	-	2.89	2.39	1.90	-21
Singapore	-	1.00	-	3.42	1.00	2.10	110
All other	6.78	5.77	12.70	4.51	5.87	8.48	44
Total	2.61	3.51	4.36	2.36	3.15	3.74	19

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Based on 7,000 pairs, valued at \$59,000.

3/ Based on 2,000 pairs, valued at \$23,000.

4/ Based on 1,000 pairs, valued at \$9,000.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Markets	October-December			Percent change		January-December			Percent change	
	1977	1978	1979	Oct.-Dec. 1979/78	Percent	1977	1978	1979	Jan.-Dec. 1979/78	Percent
	---1,000 pairs---				Percent	---1,000 pairs---				Percent
Canada	374	399	673	69	1,869	1,646	2,000			22
Mexico	88	145	145	0	251	498	598			20
Venezuela	71	125	108	-14	312	432	440			2
Japan	70	125	131	5	255	396	496			25
Bahamas	75	111	97	-13	322	356	446			25
Netherlands Antilles	54	94	92	-2	206	251	330			32
United Kingdom	41	33	75	127	149	207	251			21
West Germany	16	119	67	-44	77	206	265			29
Honduras	34	55	64	16	106	186	227			22
France	20	70	96	37	72	165	232			41
Colombia	17	53	142	168	36	159	344			116
Dominican Republic	10	48	18	-63	45	151	97			-36
Belize	23	32	27	-16	70	145	96			-34
Bermuda	34	27	22	-19	143	144	117			-19
Leeward and Windward Islands	25	35	39	11	85	133	115			-14
Trinidad	20	41	74	81	78	131	206			57
El Salvador	7	1	2	100	8	108	93			-14
Netherlands	18	50	24	-52	53	104	68			-35
Switzerland	15	46	74	61	64	87	136			56
Haiti	5	8	4	-50	13	70	30			-57
Norway	8	15	24	60	63	70	118			69
Hong Kong	6	20	17	-15	30	61	95			56
Liberia	19	16	19	19	83	61	71			16
Saudi Arabia	35	12	26	117	119	58	85			47
Surinam	13	32	19	-41	57	57	99			74
All other	214	348	935	169	847	1,052	2,236			113
Total	1,312	2,060	3,014	46	5,411	6,935	9,292			34

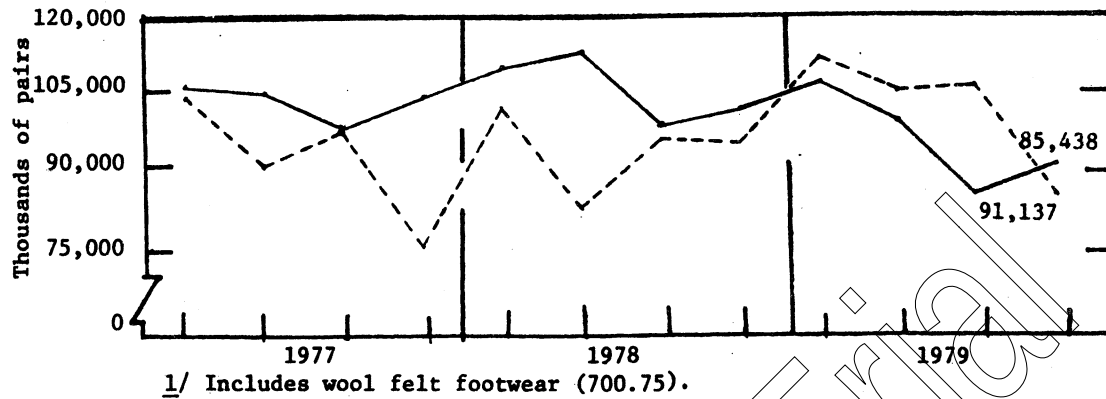
Source: Compiled from official statistics of the U.S. Department of Commerce

Note.--Because of rounding, figures may not add to the totals shown.

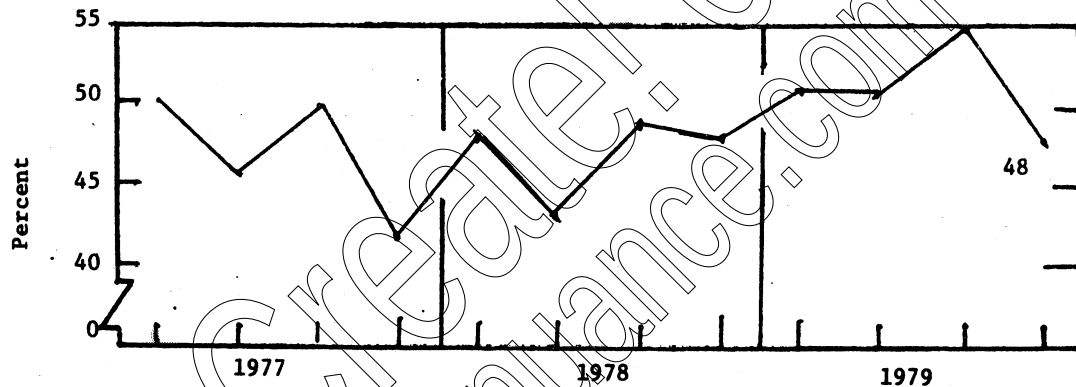
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NONRUBBER FOOTWEAR INDICATORS

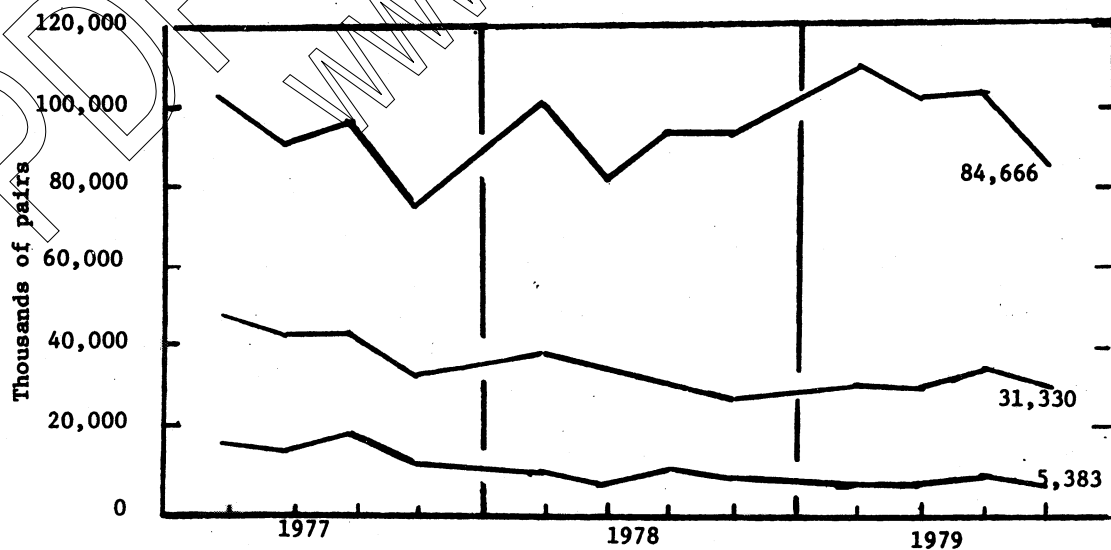
U.S. Production and Imports (Quarterly) 1/. 1977-1979



Ratio of Imports to Consumption (Quarterly), 1977-1979



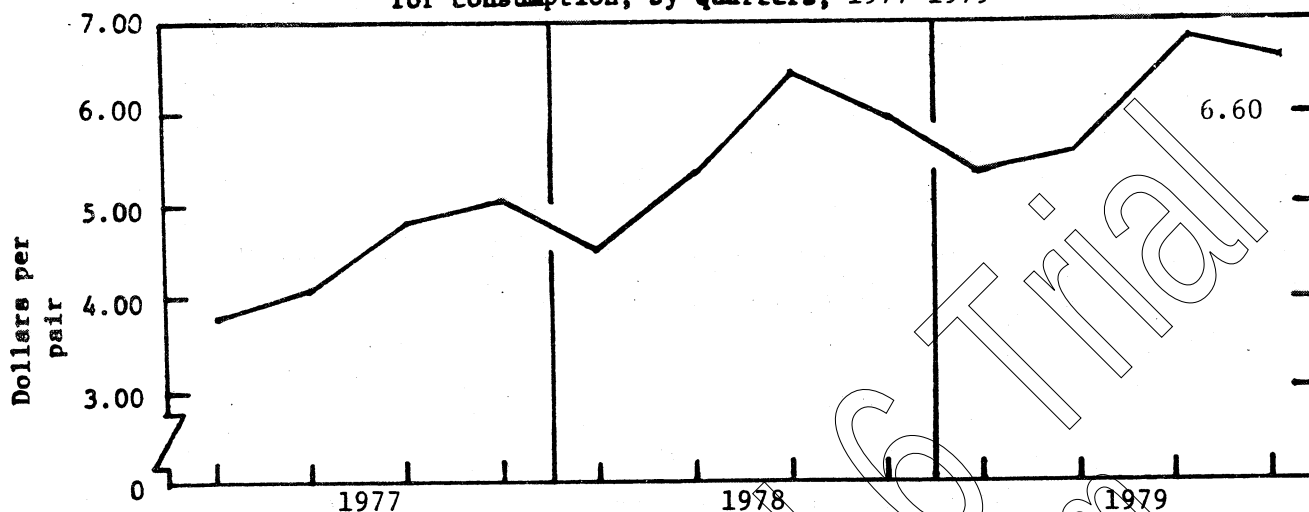
Nonrubber footwear, except felt footwear: U.S. imports for consumption, from all countries, Taiwan, and Korea, by quarters, 1977-1979



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

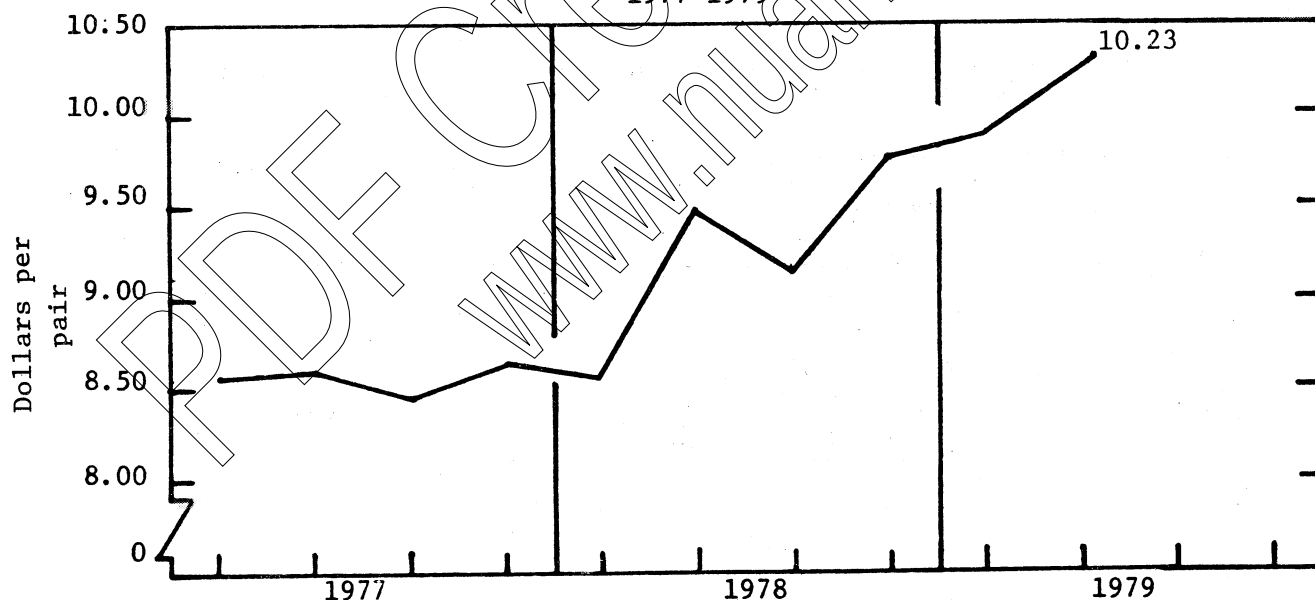
Note.--Wool felt footwear (TSUS item 700.75) is not a restraint item under the OMAs between the United States and the Republic of Korea and Taiwan.

Nonrubber footwear: Average unit value ^{1/} per pair of U.S. imports
for consumption, by quarters, 1977-1979



^{1/} Unit value of imports (f.a.s. value) represents the transaction value of imports at the foreign port of exportation.

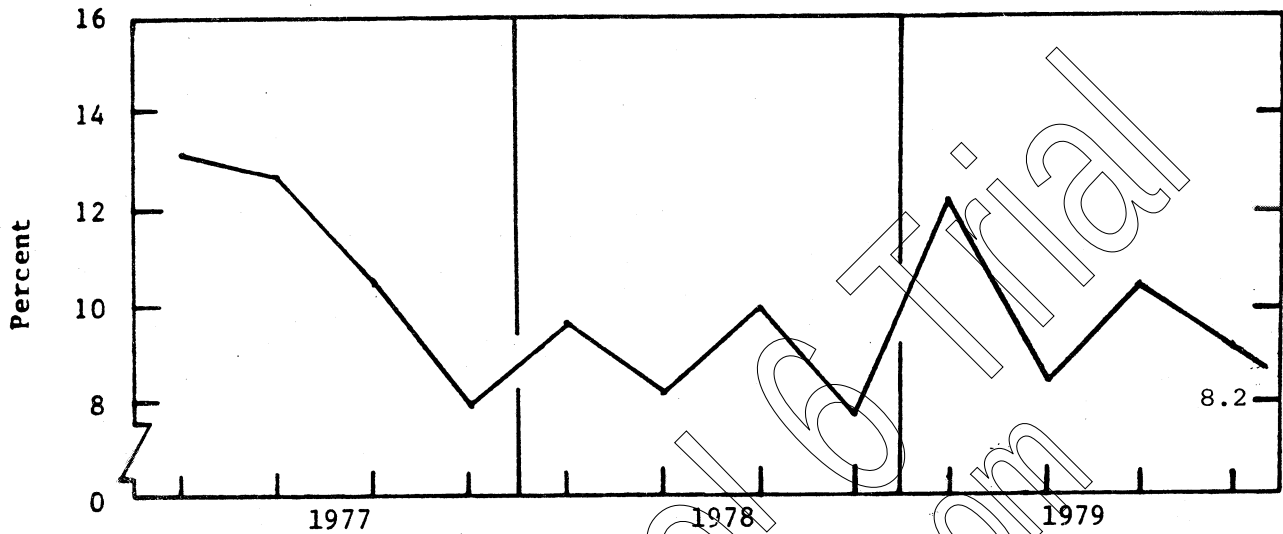
Nonrubber footwear: Average unit value ^{1/} of U.S. shipments, by quarters,
1977-1979



^{1/} Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

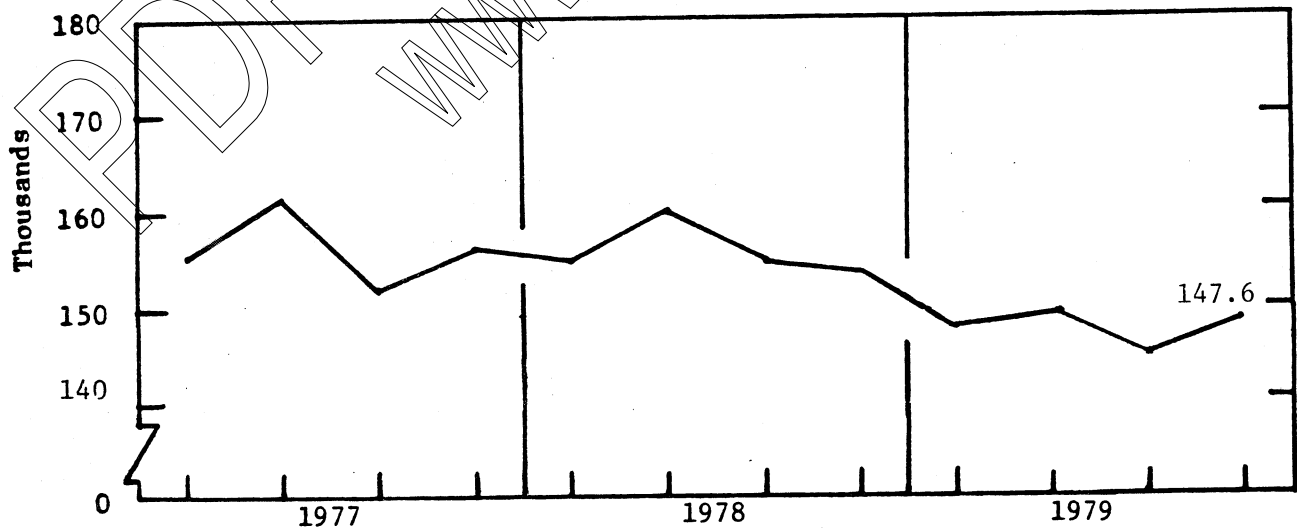
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry (SIC 31) 1/,
quarterly, 1977-79

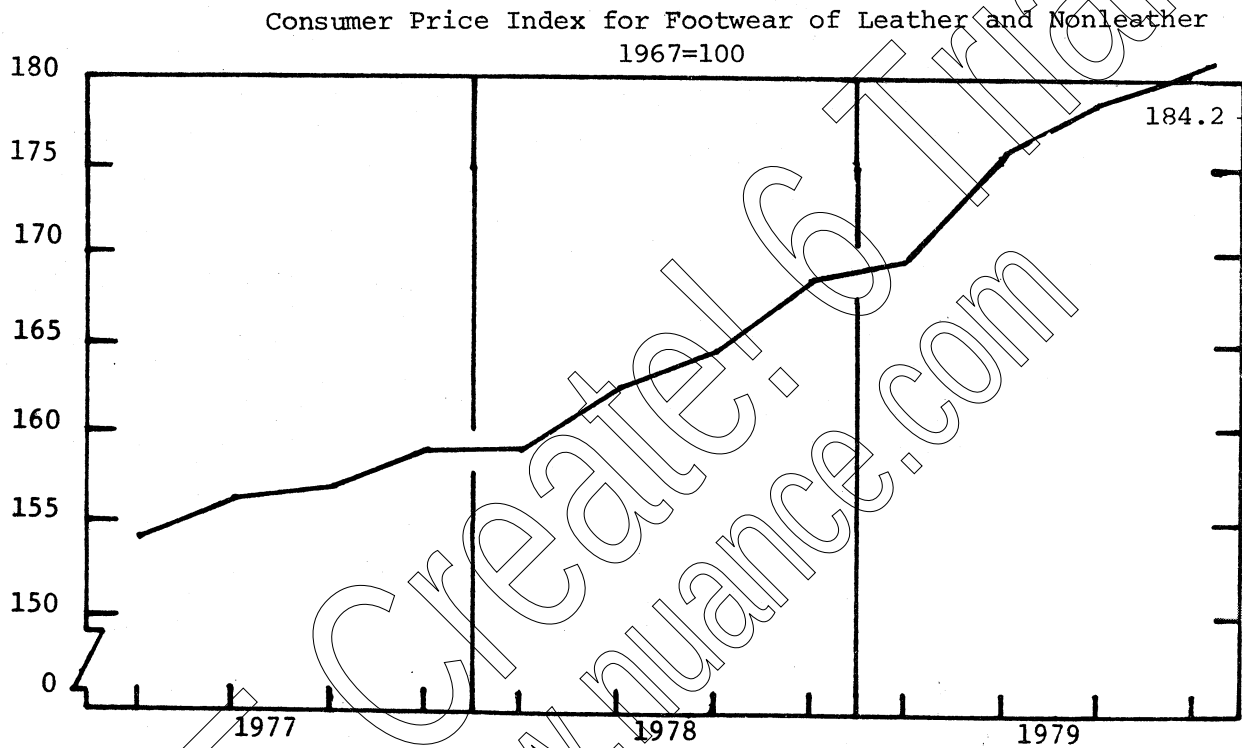


1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,
quarterly, 1977-79



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce and Department of Labor.

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