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**COLOR TELEVISION RECEIVERS:
IMPORTS, EMPLOYMENT, MAN-HOURS,
U.S. PRODUCTION, SHIPMENTS, INVENTORIES,
AND PRICES, THIRD
CALENDAR QUARTER 1979**

**Report to the President on
Investigation No. 332-95 Under
Section 332 of the Tariff Act
of 1930, as Amended**

PUBLICATION 1012

NOVEMBER 1979

UNITED STATES INTERNATIONAL TRADE COMMISSION

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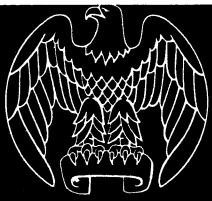
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NEWS

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FOR RELEASE
November 14, 1979

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USITC 79-085

USITC REPORTS RESULTS OF SURVEY OF THE U.S. COLOR TV INDUSTRY

The United States International Trade Commission has completed its tenth quarterly survey of U.S. manufacturers of color television receivers to obtain data on economic factors indicative of conditions in the U.S. industry. The survey, required by Presidential Proclamation No. 4511, covers the third quarter of 1979. The Commission has previously reported data obtained for the fourth quarter of 1976, for the years 1977 and 1978, and for the first half of 1979.

The Commission has submitted detailed data in confidence to the Special Representative for Trade Negotiations, who is responsible for monitoring the orderly marketing agreement implemented by the Presidential Proclamation. Data which do not reveal operations of individual firms have been aggregated in USITC Publication 101. This publication provides data for July 1977 through September 1979 and shows production, shipments, inventories, imports, employment, man-hours, and certain prices of U.S. producers.

Copies of the survey can be obtained by calling (202) 523-5178 or from the Office of the Secretary, United States International Trade Commission, 701 E Street NW., Washington, D.C. 20436.

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Highlights

Third quarter 1979 U.S. production of color television receivers was 2.1 million sets, which was approximately the same as production in the corresponding quarter of 1978, but 101,000 sets less than the second quarter of 1979. Imports of complete color sets by U.S. producers continued to decline rapidly in the third quarter of 1979, falling 93.5 percent below comparable 1978 levels to 8,754 sets. Ending September 1979 average inventories of U.S. producers were 11.9 percent higher than September 1978 levels. Inventories of 17-inches and under and 20-inches and over screen sizes decreased somewhat, but this decrease was compensated for by an increase in inventories of 18- and 19-inch screen sizes. U.S. producers' shipments increased by 5.8 percent in the third quarter of 1979 compared with shipments in the comparable 1978 period, despite a 10.3-percent decline in shipments of screen sizes 20 inches and over.

Employment of all persons and of production and related workers employed by U.S. producers each declined by 5.8 percent from the third quarter of 1979 to the corresponding quarter of 1978. Average unit prices of all screen sizes rose, however. Average quarterly prices in the screen size categories of 13 inches and in 16-17 inches increased substantially by \$9.16 (4.2 percent increase) and \$22.00 (7.6 percent increase), respectively, in the third quarter of 1979, as compared with the corresponding 1978 quarter. Third quarter 1979 average prices for screen size categories of 18-19 inches and for the 20 inches and more increased by \$10.62 (3.6 percent increase) and \$20.42 (4.5 percent increase), respectively, compared with prices in the corresponding period of 1978.

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Capsulized Trend Analysis

U.S. production

U.S. production of color television receivers in the third quarter of 1979 was 2.1 million sets, 1.8 percent higher than production in the third quarter of 1978 and 24.1 percent higher than in the third quarter of 1977. Compared with production in the third quarter of 1978, it was higher in the categories of 17 inches and under and of 18 and 19 inches but lower for sets 20 inches and over. The share of production contributed by each of the three major screen size categories changed minimally from the second to the third quarter of 1979.

U.S. producers' imports

U.S. producers' imports of color sets in the third quarter were 8,754 units, 93.5 percent lower than imports in the third quarter of 1978. The decline occurred in both screen size categories for imports, with imports of 18 inches and larger screen sizes falling to a relatively insignificant level. Compared with the figures in the third quarter of 1977, the current imports of U.S. producers are 91.4 percent lower, or only 8.6 percent of the prior import levels.

U.S. producers' inventories

U.S. producers' inventories of color television receivers at the end of September 1979 were 654,446 units, 11.9 percent lower than in September 1978. Quarterly average inventories for the third quarter were .2 percent lower than inventories in the third quarter of 1978 and 5.7 percent lower than those in the third quarter of 1977. Stocks of 18- and 19-inches sets rose on the average by 8.8 percent, compared to the average monthly ending levels in the third quarter of 1978. This increase was offset, however, by decreases of

5.0 and 6.6 percent for the 17-inches and under and for the 20-inches and over categories, respectively. Compared to the third quarter of 1977, current average quarterly inventories for the 18- and 18-inches and for the 20-inches and over screen size categories were 8.9 percent and 12.7 percent higher. Third quarter 1979 average inventories for the 17-inches and under category, however, were 45.2 percent lower than comparable 1977 levels.

U.S. producers' shipments

U.S. producers' shipments of color television receivers continued to increase. In the third quarter, shipments amounted to nearly 2.3 million sets, 5.8 percent higher than in the third quarter of 1978 and 21.5 percent higher than in the third quarter of 1977. Shipments rose in all categories except for 20 inches and over, in which they dropped 10.3 percent. Shipments of 18- and 19-inch receivers accounted for the greatest absolute increase (119,651 units) from the third quarter of 1978 to the third quarter of 1979. Total shipments in the third quarter of 1979 recorded a significantly slower rate of increase over shipments in 1978, than that recorded between the corresponding periods of 1978 and 1977 (5.8 percent compared to 14.9 percent, respectively).

U.S. employment

Employment in U.S. producers' establishments maintained the slow general decline in both production and related workers and in managerial employees. The average number of production and related workers employed during the third quarter of 1979 was 23,094 persons, down from 24,506 persons in the corresponding period of 1978. The total of all workers was 26,780, down from 28,417 in the third quarter of 1978. The decline in employment occurred in a quarter of slightly increasing production and significantly decreasing imports by U.S.

producers over the comparable 1978 period. This trend continues to indicate increased labor productivity and increased purchases of foreign-made sub-assemblies by U.S. manufacturers.

Prices

Average unit net selling prices were higher for every screen size category during the third quarter of 1979, compared with those in previous corresponding quarters. The average prices of the categories of 18-19 inches and 20 inches and over were higher than in the third quarter of 1978 by \$10.62 (3.6 percent increase) and \$20.42 (4.5 percent increase), respectively. The 13-inch screen size was higher by \$9.16 (4.2 percent increase) and the category of 16-17 inches was higher by \$22.00 (7.6 percent increase).

The upward trend in average quarterly prices for the 13-inches and for the 18- and 19-inches screen size categories, which had persisted since the third and second quarters, respectively of 1978, was reversed in the third quarter of 1979. Third quarter 1979 average prices for 13-inches and for 18- and 19-inches screen sizes decreased by \$2.35 and 60 cents, respectively, from the second quarter of 1979. The average quarterly prices for the 20-inches and over and for the 16- and 17-inches categories, however, increased by \$3.51 and \$8.23, respectively, over the second quarter 1979 averages.

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Table 1.--Complete color television receivers: U.S. production, by screen size categories, by months, July 1977-September 1979

Period	(In units)			
	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
1977:				
July-----	67,161	164,233	163,174	394,568
August-----	97,459	242,655	270,524	610,638
September-----	92,636	303,115	296,512	692,263
Subtotal-----	257,256	710,003	730,210	1,697,469
October-----	90,930	321,983	284,978	697,891
November-----	75,212	285,871	285,712	646,795
December-----	59,204	235,469	235,909	530,582
Subtotal-----	225,346	843,323	806,599	1,875,268
Total, 1977-----	1,039,949	3,013,792	2,951,293	7,005,034
1978:				
January-----	85,446	265,470	239,676	590,592
February-----	95,427	276,565	255,765	627,757
March-----	116,808	302,323	267,595	686,726
Subtotal-----	297,681	844,358	763,036	1,905,075
April-----	127,413	299,417	239,847	666,677
May-----	126,561	313,077	242,932	682,570
June-----	143,768	344,554	288,735	777,057
Subtotal-----	397,742	957,048	771,514	2,126,304
July-----	73,827	230,981	187,648	492,456
August-----	97,781	359,956	313,177	770,914
September-----	110,407	389,666	305,940	806,013
Subtotal-----	282,015	980,603	806,765	2,069,383
October-----	124,990	416,985	327,510	869,485
November-----	92,442	359,862	273,892	726,196
December-----	92,966	299,944	193,072	585,982
Subtotal-----	310,398	1,076,791	794,474	2,181,663
Total, 1978-----	1,287,836	3,858,800	3,135,789	8,282,425
1979:				
January-----	133,132	347,299	211,106	691,523
February-----	112,669	345,098	217,073	674,840
March-----	154,143	390,024	236,869	781,036
Subtotal ^{1/} -----	399,944	1,082,421	665,048	2,147,399
April-----	156,947	299,899	195,557	652,403
May-----	125,708	379,069	231,956	736,733
June-----	139,984	414,966	263,767	818,717
Subtotal-----	422,639	1,093,934	691,280	2,207,853
July-----	125,624	282,438	173,023	581,085
August-----	135,471	349,928	257,577	742,976
September-----	151,783	374,665	255,529	781,977
Subtotal-----	412,878	1,007,031	686,129	2,106,038

^{1/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Table 2.--Complete color television receivers: U.S. imports by producing establishments, by screen size categories, by months, July 1977-September 1979

Period	Screen size category		
	17 inches : and under	18 inches : and over 1/	Total
	Quantity (units)		
1977:			
July-----	5,685	16,244	21,929
August-----	19,342	24,122	43,464
September-----	7,383	29,220	36,603
Subtotal-----	32,410	69,586	101,996
October-----	17,436	33,635	51,071
November-----	9,852	26,874	36,726
December-----	4,308	20,232	24,540
Subtotal-----	31,596	80,741	112,337
Total, 1977-----	156,267	220,343	376,610
1978:			
January-----	4,625	24,172	28,797
February-----	11,518	24,926	36,444
March-----	20,906	27,226	48,132
Subtotal-----	37,049	76,324	113,373
April-----	4,998	22,418	27,416
May-----	15,679	24,273	39,952
June-----	19,205	30,553	49,758
Subtotal-----	39,882	77,244	117,126
July-----	20,105	25,666	45,771
August-----	23,028	27,965	50,993
September-----	9,370	29,167	38,537
Subtotal-----	52,503	82,798	135,301
October-----	24,743	30,581	55,324
November-----	26,207	38,696	64,903
December-----	13,384	34,149	47,533
Subtotal-----	64,334	103,426	167,760
Total, 1978-----	193,768	339,792	533,560
1979:			
January-----	13,995	14,042	28,037
February-----	3,208	13,276	16,484
March-----	1,661	8,479	10,140
Subtotal 2/-----	18,864	35,797	54,661
April-----	9,082	127	9,209
May-----	3,391	2,206	5,597
June-----	3,845	228	4,073
Subtotal-----	16,318	2,561	18,879
July-----	3/	3/	3/
August-----	5,572	3/	3/
September-----	3/	3/	3/
Subtotal-----	3/	3/	8,754

See footnotes at end of table.

Table 2.--Complete color television receivers: U.S. imports by producing establishments, by screen size categories, by months, July 1977-September 1979--Continued

Period	Screen size category		
	17 inches and under	18 inches and over 1/	Total
	Value (1,000 dollars)		
1977:			
July-----	888	3,680	4,568
August-----	3,249	5,492	8,741
September-----	1,270	6,565	7,835
Subtotal-----	5,407	15,737	21,144
October-----	2,793	7,739	10,532
November-----	1,550	6,048	7,598
December-----	685	4,515	5,200
Subtotal-----	5,028	18,302	23,330
Total, 1977-----	26,127	48,840	74,967
1978:			
January-----	873	5,500	6,373
February-----	1,859	6,105	7,964
March-----	3,600	6,076	9,676
Subtotal-----	6,332	17,681	24,013
April-----	914	4,834	5,748
May-----	2,522	4,956	7,478
June-----	2,973	6,410	9,383
Subtotal-----	6,409	16,200	22,609
July-----	3,165	6,439	9,604
August-----	3,974	5,848	9,822
September-----	1,619	6,263	7,882
Subtotal-----	8,758	18,550	27,308
October-----	4,256	6,580	10,836
November-----	4,763	7,871	12,634
December-----	2,062	7,299	9,361
Subtotal-----	11,081	21,750	32,831
Total, 1978-----	32,580	74,181	106,761
1979:			
January-----	2,569	3,158	5,727
February-----	657	2,800	3,457
March-----	495	1,786	2,281
Subtotal 2/-----	3,721	7,744	11,465
April-----	2,408	31	2,439
May-----	704	486	1,190
June-----	794	61	855
Subtotal-----	3,906	578	4,484
July-----	3/	3/	3/
August-----	1,340	3/	3/
September-----	3/	3/	3/
Subtotal-----	3/	3/	2,215

1/ U.S. imports of complete color television receivers with a screen size of 20 inches or more were negligible.

2/ Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

3/ Data would reveal operations of individual firms.

Table 3.--Complete color television receivers: U.S. producers' inventories ^{1/} of U.S.-made and imported receivers, by screen size categories, by months, July 1977-September 1979

(In units)				
Period	Screen size category			
	17 inches : and under	18 inches : and 19 inches	20 inches : and over	Total
1977:				
July-----	238,767	300,568	281,239	820,574
August-----	251,917	303,994	268,374	824,285
September-----	214,809	295,997	246,917	757,723
Average-----	235,164	300,186	265,510	800,860
October-----	207,988	299,796	237,194	744,978
November-----	169,637	302,414	264,473	736,524
December-----	134,213	266,382	255,841	656,436
Average-----	170,612	289,530	252,503	712,645
Average, 1977-----	219,516	274,427	255,285	749,228
1978:				
January-----	141,356	302,977	315,092	759,425
February-----	141,502	256,826	322,755	721,083
March-----	149,926	245,404	302,858	698,188
Average-----	144,262	268,402	313,568	726,232
April-----	163,996	280,696	358,069	802,761
May-----	172,604	317,097	376,940	866,641
June-----	155,579	321,158	351,932	828,669
Average-----	164,060	306,317	362,314	832,690
July-----	146,937	311,241	323,551	781,729
August-----	135,673	288,788	320,082	744,543
September-----	124,328	301,382	317,555	743,265
Average-----	135,646	300,470	320,396	756,512
October-----	131,423	361,117	326,418	818,958
November-----	119,580	378,371	329,238	827,189
December-----	110,682	364,339	294,612	769,633
Average-----	120,562	367,942	316,757	805,261
Average, 1978-----	141,133	310,783	328,259	780,175
1979:				
January-----	104,883	394,658	272,521	772,062
February-----	117,362	431,118	279,216	827,696
March-----	111,446	447,646	285,708	844,800
Average ^{2/} -----	111,230	424,474	279,148	814,852
April-----	162,681	469,043	346,392	978,116
May-----	171,778	491,240	354,148	1,017,166
June-----	147,838	448,179	329,049	925,066
Average-----	160,766	469,487	343,196	973,449
July-----	135,656	390,413	318,797	844,866
August-----	135,439	324,228	306,407	766,074
September-----	115,618	266,331	272,497	654,446
Average-----	128,904	326,991	299,234	755,129

^{1/} Reported on the last day of the month.

^{2/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 4.--Complete color television receivers: U.S. producers' shipments (excluding exports) 1/ of U.S.-made and imported receivers, by screen size categories, by months, July 1977-September 1979

Period	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
	Quantity (units)			
1977:				
July-----	90,097	197,488	187,554	475,139
August-----	108,093	254,591	277,795	640,479
September-----	130,077	318,308	303,479	751,864
Subtotal-----	328,267	770,387	768,828	1,867,482
October-----	111,762	340,978	289,453	742,193
November-----	117,336	305,276	257,172	679,784
December-----	96,579	273,826	226,387	596,792
Subtotal-----	325,677	920,080	773,012	2,018,769
Total, 1977-----	1,231,930	3,063,324	2,826,368	7,121,622
1978:				
January-----	73,796	246,459	172,858	493,113
February-----	97,170	340,911	243,193	681,274
March-----	122,018	318,973	264,483	705,474
Subtotal-----	292,984	906,343	680,534	1,879,861
April-----	87,682	289,564	190,355	567,601
May-----	108,506	292,540	217,961	619,007
June-----	144,076	352,575	322,745	819,396
Subtotal-----	340,264	934,679	731,061	2,006,004
July-----	89,730	252,312	205,650	547,692
August-----	122,851	369,634	298,438	790,923
September-----	128,224	384,308	294,507	807,039
Subtotal-----	340,805	1,006,254	798,595	2,145,654
October-----	135,952	355,440	299,363	790,755
November-----	125,832	359,928	263,465	749,225
December-----	113,327	321,103	211,548	645,978
Subtotal-----	375,111	1,036,471	774,376	2,185,958
Total, 1978-----	1,349,164	3,883,747	2,984,566	8,217,477
1979:				
January-----	121,859	293,259	182,814	597,932
February-----	102,233	302,034	195,384	599,651
March-----	152,739	368,101	224,145	744,985
Subtotal 2/-----	376,831	963,394	602,343	1,942,568
April-----	101,915	259,791	123,948	485,654
May-----	119,215	358,411	211,111	688,737
June-----	161,547	442,836	268,429	872,812
Subtotal-----	382,677	1,061,038	603,488	2,047,203
July-----	130,397	321,208	178,624	630,229
August-----	131,176	396,360	259,577	787,113
September-----	165,270	408,337	278,398	852,005
Subtotal-----	426,843	1,125,905	716,599	2,269,347

See footnotes at end of table.

Table 4.--Complete color television receivers: U.S. producers' shipments (excluding exports) ^{1/} of U.S.-made and imported receivers, by screen size categories, by months, July 1977-September 1979--Continued

Period	Screen size category			
	17 inches and under	18 inches and 19 inches	20 inches and over	Total
	Value (1,000 dollars)			
1977:				
July-----	21,323	58,710	84,824	164,857
August-----	26,132	74,294	124,988	255,414
September-----	30,504	91,838	139,050	261,392
Subtotal-----	77,959	224,842	348,862	651,663
October-----	27,153	100,555	131,319	259,027
November-----	27,831	89,873	117,452	235,156
December-----	23,438	83,156	104,242	210,836
Subtotal-----	78,422	273,584	353,013	705,019
Total, 1977-----	297,989	915,298	1,280,101	2,493,388
1978:				
January-----	18,219	73,513	79,301	171,033
February-----	23,107	97,038	105,905	226,050
March-----	28,440	92,349	118,656	239,445
Subtotal-----	69,766	262,900	303,862	636,528
April-----	20,400	81,000	81,047	182,447
May-----	26,836	84,799	94,348	205,983
June-----	34,672	102,394	141,204	278,270
Subtotal-----	81,908	268,193	316,599	666,700
July-----	21,040	73,557	92,859	187,456
August-----	30,002	111,803	133,175	274,980
September-----	30,345	110,903	133,944	275,192
Subtotal-----	81,387	296,263	359,978	737,628
October-----	31,512	105,279	136,954	273,745
November-----	29,894	107,660	122,257	259,811
December-----	28,171	95,567	104,540	228,278
Subtotal-----	89,577	308,506	363,751	761,834
Total, 1978-----	322,638	1,135,862	1,344,190	2,802,690
1979:				
January-----	28,416	88,563	87,150	204,129
February-----	24,243	91,861	92,101	208,205
March-----	37,069	109,008	104,180	250,257
Subtotal ^{2/} -----	89,728	289,432	283,431	662,591
April-----	25,002	76,123	56,570	157,695
May-----	31,617	112,156	98,245	242,018
June-----	39,767	135,770	127,481	303,018
Subtotal-----	96,386	324,049	282,296	702,731
July-----	31,318	97,127	83,518	211,963
August-----	32,232	121,338	122,479	276,049
September-----	39,878	124,717	131,725	296,320
Subtotal-----	103,428	343,182	337,722	784,332

^{1/} The quantity and value of exports are small and are revealing of the operations of individual firms.

^{2/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the

Table 5.--Color television receivers: Average number of persons employed and man-hours worked in the production of color television receivers ^{1/} in those establishments where complete television receivers are produced, by months, July 1977-September 1979

Period	Average number of persons employed		Man-hours worked	
	All persons	Production and related workers	All persons	Production and related workers
	Number	Number	<u>1,000</u> man-hours	<u>1,000</u> man-hours
1977:				
July-----	31,229	26,513	4,186	3,519
August-----	30,968	26,460	5,477	4,676
September-----	30,377	26,339	5,387	4,686
Average or subtotal-----	30,858	26,437	15,050	12,881
October-----	29,256	25,359	4,929	4,201
November-----	29,033	25,158	4,953	4,218
December-----	28,493	24,655	4,817	4,099
Average or subtotal-----	28,927	25,057	14,698	12,517
Average or total, 1977----	29,104	24,976	59,442	50,355
1978:				
January-----	26,501	23,426	4,463	3,767
February-----	26,973	23,728	4,552	3,906
March-----	26,410	23,177	4,948	4,238
Average or subtotal-----	26,628	23,444	13,963	11,911
April-----	27,610	22,875	4,374	3,640
May-----	26,712	22,997	4,634	3,859
June-----	27,671	23,928	5,604	4,672
Average or subtotal-----	27,331	23,267	14,612	12,171
July-----	28,204	24,101	4,162	3,532
August-----	28,454	24,654	4,983	4,172
September-----	28,592	24,764	5,068	4,338
Average or subtotal-----	28,417	24,506	14,213	12,042
October-----	28,559	24,783	4,985	4,229
November-----	28,162	24,354	4,783	4,049
December-----	27,266	23,464	4,431	3,890
Average or subtotal-----	27,996	24,201	14,199	12,168
Average or total, 1978----	27,593	23,855	56,987	48,292
1979:				
January-----	25,886	21,909	4,323	3,586
February-----	25,773	21,831	4,228	3,535
March-----	25,700	21,729	4,838	4,110
Average or subtotal ^{2/} -----	25,786	21,823	13,389	11,231
April-----	24,972	21,410	4,083	2,967
May-----	25,601	21,964	4,331	3,232
June-----	26,417	22,697	5,267	3,796
Average or subtotal-----	25,663	22,024	13,681	9,995
July-----	26,639	22,855	4,353	3,716
August-----	26,700	22,948	4,522	3,812
September-----	27,002	23,478	4,695	4,075
Average or subtotal-----	26,780	23,094	13,570	11,603

^{1/} Does not include color picture tubes.

^{2/} Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the

Table 6.--Color television receivers: Average unit net selling price of U.S. producers, by selected screen size categories, by months, July 1977-September 1979

Period	Screen size category			
	13 inches	16 inches and 17 inches	18 inches and 19 inches	20 inches and over
1977:				
July-----	\$222.98	\$315.56	\$297.28	\$452.26
August-----	223.26	280.35	291.82	449.93
September-----	221.48	283.73	288.52	458.19
Average-----	222.48	288.95	291.86	453.76
October-----	226.90	305.94	294.90	453.68
November-----	223.25	289.61	294.40	456.71
December-----	226.50	302.01	303.68	460.46
Average-----	225.56	299.10	297.35	456.67
Average, 1977-----	223.03	289.47	298.79	452.91
1978:				
January-----	222.85	296.35	298.28	458.76
February-----	216.58	297.90	284.64	435.48
March-----	216.40	283.13	289.52	448.63
Average-----	217.83	292.05	290.07	446.51
April-----	223.16	282.04	279.73	425.77
May-----	216.93	320.21	287.87	432.87
June-----	218.57	279.26	290.42	437.51
Average-----	219.36	292.00	286.94	433.07
July-----	213.67	285.83	291.53	451.54
August-----	210.06	305.87	302.47	446.24
September-----	226.69	275.83	288.58	454.81
Average-----	216.81	289.18	294.19	450.86
October-----	215.94	287.07	296.19	457.48
November-----	218.46	294.31	299.12	464.04
December-----	221.14	289.05	297.62	494.17
Average-----	218.25	290.05	297.65	469.73
Average, 1978-----	218.30	291.26	292.47	450.38
1979:				
January-----	214.90	277.61	302.00	476.71
February-----	212.46	293.43	304.14	471.38
March-----	225.12	282.52	296.14	464.79
Average 1/-----	218.28	283.92	300.43	470.55
April-----	220.33	307.15	293.02	456.40
May-----	237.16	306.45	312.93	465.37
June-----	227.45	296.31	306.59	474.92
Average-----	228.32	302.95	305.41	467.77
July-----	227.85	328.14	302.38	467.56
August-----	222.36	315.57	306.13	471.84
September-----	227.18	299.96	305.43	473.15
Average-----	225.97	311.18	304.81	471.28

1/ Does not include data for two firms accounting for less than 5 percent of total U.S. industry shipments.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Library Cataloging Data

U.S. International Trade Commission.

Color television receivers: imports, employment, man-hours, U.S. production, shipments, inventories, and prices, third calendar quarter 1979. Report to the President on investigation no. 332-95 under section 332 of the Tariff act of 1930, as amended. Washington, 1979.

[12 p.] illus. 28 cm. (USITC Publication 1012)

1. Television industry. 2. Television--U.S. 3. Color television. 4. Television industry--U.S. 5. Television--Receivers and reception. I. Title.

UNITED STATES
INTERNATIONAL TRADE COMMISSION
WASHINGTON, D.C. 20436

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