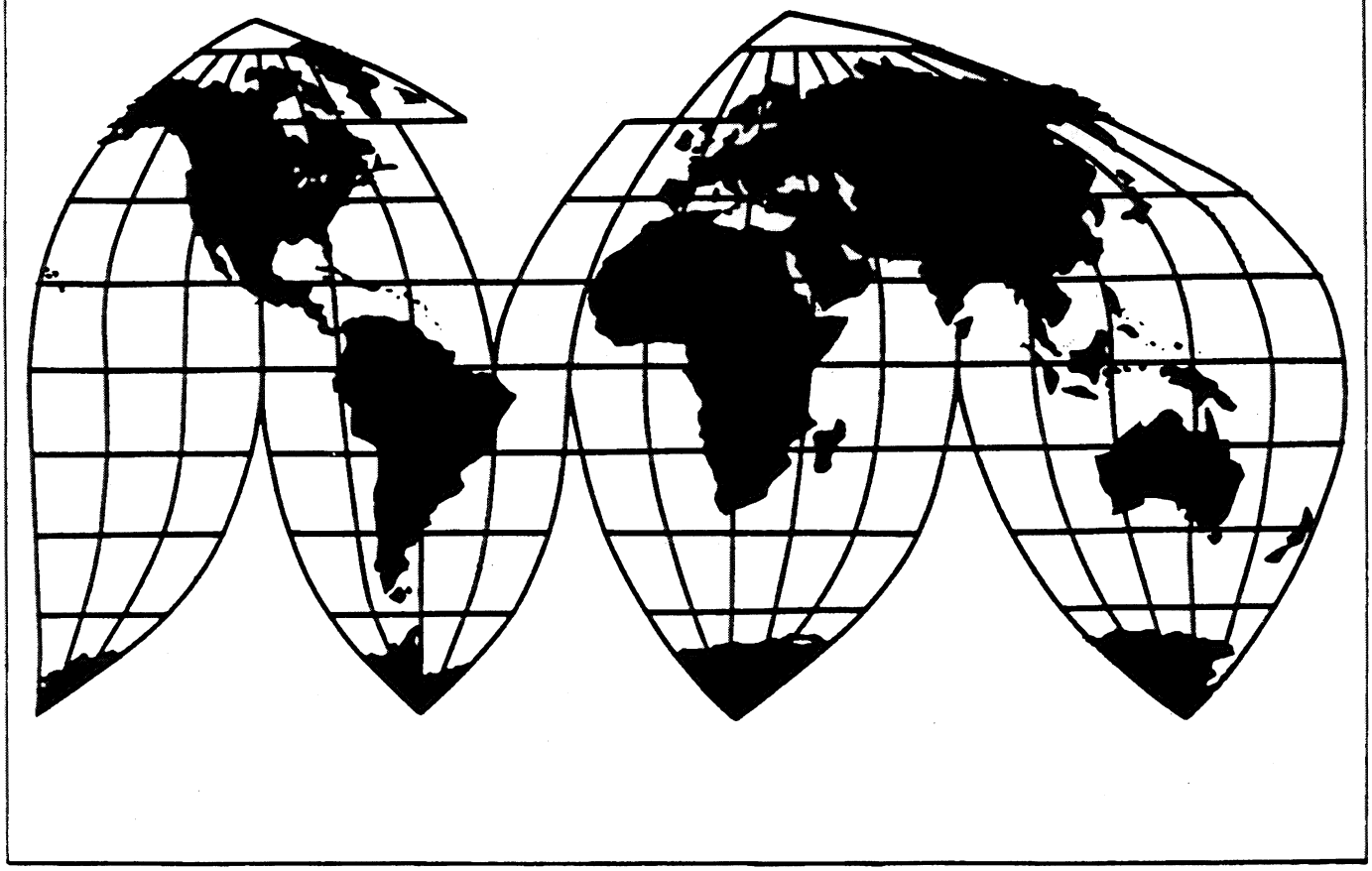
Nonrubber Footwear Statistical Report, 1996

Investigation No. 332-191

Publication 3030 **March 1997**

U.S. International Trade Commission



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This report was prepared principally by

Sundar A. Shetty
Energy, Chemicals, and Textiles Division

Address all communications to
Secretary to the Commission
United States International Trade Commission
Washington, DC 20436

U.S. International Trade Commission

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PREFACE

This annual report on the nonrubber footwear industry is the second in a series of five annual reports on the industry published by the Commission under a modified publication schedule at the request of the Senate Committee on Finance. In its initial letter requesting the reports, received on August 10, 1984, the Committee requested that the Commission provide, pursuant to section 332(g) of the Tariff Act of 1930 (19 U.S.C. 1332(g)), quarterly reports containing data on production and/or shipments, imports, exports, apparent consumption, market share, employment, unemployment, and plant closings. In response to that request, the Commission instituted investigation No. 332-191, *Nonrubber Footwear Quarterly Statistical Reports.*

In a letter dated February 29, 1996, the Committee requested that the Commission continue to provide reports of the scope earlier requested, but that the Commission change its publication schedule from quarterly to annual reports, effective January 1, 1996, and finally, cease publishing the report in the year 2000. In response to the Committee's request, the Commission changed the publication schedule from quarterly to annual and announced that it would publish five annual reports for the years 1995 through 1999. The first annual report in the series was published in April 1996, and the final report, for 1999, will be published in March 2000. Notice of institution of the Commission's investigation was published in the *Federal Register* of Sept. 6, 1984 (49 F.R. 35259), and notice of the change in publication schedule was published in the *Federal Register* of April 24, 1996 (61 F.R. 18157).

HIGHLIGHTS

U.S. production.--U.S. production of nonrubber footwear in 1996 declined by 3 percent, to 143.8 million pairs, following a 9-percent drop in 1995. The value of U.S. producers' shipments in 1996 declined by 15 percent, to $2.7 billion, following a 16-percent drop in 1995 (table 1).[1]

U.S. consumption of nonrubber footwear continued to remain sluggish. After experiencing its first decline of the decade in 1995, U.S. consumption by volume declined by less than 1 percent in 1996. The U.S. industry's share of domestic consumption of nonrubber footwear, by volume, did not change from the 10-percent share in 1995, but dropped by 4 percentage points in terms of value, to 18 percent. The ongoing decline in employment in the U.S. nonrubber footwear industry accelerated as the industry averaged 46,100 employees in 1996 compared with 52,700 employees in 1995, down 6,600 employees or 13 percent (table 2).

U.S. imports.--U.S. imports of nonrubber footwear increased by less than 1 percent in 1996 from the 1995 level, to 1,085.1 million pairs, following a 2-percent drop in 1995, the first such decline since 1989. U.S. imports by value, however, grew by 4 percent, to nearly $10.4 billion. Imports' share of the domestic nonrubber footwear market (by volume) remained relatively unchanged at 90 percent, while registering a gain of 4 percentage points in value, to 82 percent.

China and Italy were the only major suppliers increasing their shipments of nonrubber footwear to the United States in 1996. U.S. imports from China increased by 4 percent to 743 million pairs ($5.3 billion), and those from Italy rose by 8 percent to almost 49 million pairs ($1.1 billion). Imports from all other countries together declined by 8 percent, to 293 million pairs. China expanded its share of the U.S. nonrubber footwear market in terms of quantity to 62 percent in 1996 from 59 percent in 1995.

U.S. nonrubber footwear imports from Brazil declined by 5 percent in 1996 from the 1995 level, to 91.6 million pairs, valued at $1.2 billion. This decline followed a 21-percent drop in 1995, partly reflecting a 9-percent depreciation of the Brazilian real against the U.S. dollar in 1996, bringing the exchange rate closer to the July 1994 level. About 95 percent of the imports from Brazil consisted of footwear with leather uppers, primarily women's shoes, in the price range of $12 to $16 per pair (f.o.b.).

U.S. imports from Spain declined by 2 percent, to 21.7 million pairs ($390 million), following a 9-percent drop in 1995, as the Spanish peseta, which appreciated by 8 percent in 1995, stabilized somewhat in 1996. Imports from Indonesia and Thailand, consisting primarily of leather athletic footwear, declined by 5 and 24 percent, respectively.

The rapid decline in imports from Taiwan and Korea reflected continued movement of labor-intensive footwear operations from these countries to low-wage Asian countries, particularly China. In 1996, imports from Taiwan and Korea declined by 14 and 36 percent, respectively, and together they supplied 27.7 million pairs, representing only 2 percent of the U.S. nonrubber footwear market. In 1986, Taiwan and Korea were the largest sources, which together supplied 619 million pairs, or 54 percent of U.S. nonrubber footwear market.

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[1]U.S. producers' footwear shipments declined by 9 percent in quantity and by 15 percent in value, reflecting a 7-percent drop in the average price per pair in 1996. However, production declined by only 3 percent in 1996. The much sharper decline in shipments at lower unit value indicates a likely change in product mix and possible inventory buildup. In addition, the Census data for 1996 is preliminary and subject to revision.

U.S. nonrubber footwear imports from Mexico continued to increase rapidly, by 58 percent, to 15.5 million pairs in 1996. The value of these imports rose by 45 percent, reflecting a 9-percent decline in the unit value. A significant portion of the imports entered under the "9802" tariff provision, which provides a partial duty exemption for articles assembled abroad of U.S. fabricated components. The growth in imports from Mexico is attributed, in part, to preferential U.S. tariffs under the North American Free Trade Agreement (NAFTA) for Mexican goods and to the devaluation of the Mexican peso against the U.S. dollar, which effectively reduced U.S. dollar costs of assembling as well as manufacturing footwear in Mexico, enabling U.S. firms to improve their competitive position against low-cost imports from Asia.

Footwear plant openings and closings, 1996

Openings:

1. G & W Shoe Manufacturing, L.C.	Carrollton, Texas
2. Westmoor Bootmakers, Inc.	El Paso, Texas

Closings:

1. Altama Delta Corporation	Darien, Georgia
2. Cole-Haan Footwear	Lewiston, Maine
3. Craddock-Terry, Inc.	Farmville, Virginia
4. Kinney Shoe Corporation	Beaver Springs, Pennsylvania
5. Munro & Co., Inc.	England, Arkansas
6. Nine West Group	Fulton, Missouri
7. Parsons Footwear	Parsons, West Virginia
8. The Penobscot Shoe Co.	Old Town, Maine
9. Ranick, Ltd.	Athens, Georgia
10. Supreme Slipper	Lewiston, Maine
11. Virginia Shoe Manufacturers	Farmville, Virginia
12. Wolverine World Wide, Inc.	Paoli, Indiana

Source: Footwear Industries of America, Washington, DC.

CONTENTS

		Page
	Preface	i
	Highlights	iii
	Statistical tables	
1.	Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1992-96	1
2.	Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear (adjusted), 1992-96	2
3.	Nonrubber footwear: U.S. imports for consumption, by principal sources, 1992-96	3
4.	Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1992-96	4
5.	Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, 1992-96	5
6.	Protective footwear: U.S. imports for consumption, by principal sources, 1992-96	6
7.	Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, 1992-96	7

Table 1
Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1992-96

Year	Production/ shipments[2]	Imports	Exports	Apparent consumption	Ratio of imports to consumption[1]	Change from previous year level[1]			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)				Percent				
1992	164.8	974.2	23.3	1,115.7	87	-2	4	29	3
1993	171.7	1,065.3	22.5	1,214.5	88	4	9	-3	9
1994	163.0	1,101.3	24.1	1,240.2	89	-5	3	7	2
1995	147.6	1,079.5	22.4	1,204.7	90	-9	-2	-7	-3
1996	[3]143.8	1,085.1	26.6	1,202.3	90	-3	1	18	([4])
	Value (million dollars)				Percent				
1992	3,586.4	8,587.5	368.9	11,805.0	73	2	3	21	2
1993	3,753.3	9,256.2	358.5	12,651.0	73	5	8	-3	7
1994	3,824.7	9,656.8	409.6	13,071.9	74	2	4	14	3
1995	3,219.5	9,956.8	397.8	12,778.5	78	-16	3	-3	-2
1996	[3]2,727.0	10,352.6	398.6	12,681.0	82	-15	4	([4])	-1

[1] Percentages based on unrounded data.
[2] "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.
[3] Preliminary.
[4] Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2
Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear (adjusted), 1992-96

Year	Employment		Change from previous year level		Unemployment rate[1]	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		----------Percent----------			(1982=100)	(1982-84=100)
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.1	51.2	-3	-4	9.8	134.4	125.9
1994.....	57.6	47.3	-7	-8	8.2	135.5	126.0
1995.....	52.7	42.9	-8	-9	6.6	139.2	125.4
1996[2].....	46.1	37.0	-13	-14	10.9	141.7	126.6

[1] Data on unemployment rates are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.
[2] Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources, 1992-96

Source	1992	1993	1994	1995	1996	Percentage change, 1996 from 1995
	Quantity (*1,000 pairs*)					
China	506,058	622,240	680,719	716,009	743,072	3.8
Brazil	106,123	130,002	121,239	96,240	91,575	-4.9
Italy	34,799	35,446	42,395	44,961	48,627	8.2
Indonesia	76,807	84,276	79,017	70,512	67,096	-4.9
Spain	15,477	15,080	24,256	22,147	21,705	-2.0
Thailand	25,500	25,465	24,509	23,214	17,588	-24.2
Mexico	6,980	6,640	5,977	9,754	15,453	58.4
Korea	70,704	36,490	24,294	15,438	9,895	-35.9
Taiwan	75,347	46,716	32,705	20,711	17,823	-13.9
United Kingdom	2,249	2,822	2,833	3,576	4,533	26.8
India	4,569	6,619	7,951	6,909	7,247	4.9
Philippines	9,185	10,681	11,040	10,079	8,397	-16.7
Hong Kong	13,779	13,465	13,198	11,534	7,861	-31.8
Portugal	3,523	3,908	4,540	4,080	3,215	-21.2
Canada	848	1,382	1,884	1,654	1,684	1.9
Germany	2,619	1,833	2,639	2,575	2,338	-9.2
France	919	1,079	1,299	1,037	765	-26.2
Dominican Rep	2,740	1,239	964	1,983	2,660	34.1
Denmark	125	352	324	385	572	48.8
Sri Lanka	71	833	1,426	1,866	1,739	-6.8
All Other	15,803	18,699	18,059	14,787	11,252	-23.9
Total	974,224	1,065,268	1,101,268	1,079,450	1,085,096	0.5
CBI total	3,622	2,502	2,405	3,167	4,000	26.3
EU 15 total	60,199	61,111	78,715	79,170	82,152	3.8
	Value (*1,000 dollars*)					
China	2,969,727	3,881,544	4,430,717	4,888,208	5,302,880	8.5
Brazil	1,098,913	1,396,454	1,251,907	1,112,890	1,186,387	6.6
Italy	771,644	742,657	865,975	994,136	1,117,327	12.4
Indonesia	606,705	722,120	724,607	713,873	749,936	5.1
Spain	270,434	243,149	350,894	364,227	389,665	7.0
Thailand	263,281	271,112	280,613	311,009	256,482	-17.5
Mexico	119,729	113,450	98,609	123,028	177,919	44.6
Korea	1,073,107	621,809	409,194	267,619	168,358	-37.1
Taiwan	695,603	449,346	327,548	248,034	164,403	-33.7
United Kingdom	69,663	82,789	84,188	115,423	148,080	28.3
India	60,519	84,324	88,065	84,583	84,797	0.3
Philippines	48,305	59,509	68,436	79,178	79,784	0.8
Hong Kong	104,767	112,701	108,457	91,727	61,312	-33.2
Portugal	65,717	72,325	90,685	86,545	59,831	-30.9
Canada	24,399	37,490	58,073	55,170	58,531	6.1
Germany	60,723	40,987	51,980	62,757	55,135	-12.2
France	45,305	52,960	51,785	52,741	41,743	-20.9
Dominican Rep	12,956	4,491	22,428	33,055	30,662	-7.2
Denmark	3,235	7,039	8,876	13,142	19,995	52.2
Sri Lanka	529	6,887	12,582	16,472	16,500	0.2
All Other	222,250	253,080	271,152	242,962	182,881	-24.7
Total	8,587,510	9,256,222	9,656,773	9,956,780	10,352,609	4.0
CBI total	23,412	19,847	45,209	51,637	55,382	7.3
EU 15 total	1,299,619	1,253,293	1,515,164	1,700,236	1,840,936	8.3
	Unit value (*per pair*)					
China	$5.87	$6.24	$6.51	$6.83	$7.14	4.5
Brazil	10.36	10.74	10.33	11.56	12.96	12.0
Italy	22.17	20.95	20.43	22.11	22.98	3.9
Indonesia	7.90	8.57	9.17	10.12	11.18	10.4
Spain	17.47	16.12	14.47	16.45	17.95	9.2
Thailand	10.32	10.65	11.45	13.40	14.58	8.8
Mexico	17.15	17.09	16.50	12.61	11.51	-8.7
Korea	15.18	17.04	16.84	17.34	17.01	-1.9
Taiwan	9.23	9.62	10.02	11.98	9.22	-23.0
United Kingdom	30.98	29.34	29.71	32.28	32.67	1.2
India	13.25	12.74	11.08	12.24	11.70	-4.4
Philippines	5.26	5.57	6.20	7.86	9.50	20.9
Hong Kong	7.60	8.37	8.22	7.95	7.80	-1.9
Portugal	18.65	18.51	19.97	21.21	18.61	-12.3
Canada	28.76	27.12	30.82	33.36	34.75	4.2
Germany	23.18	22.36	19.70	24.37	23.59	-3.2
France	49.28	49.09	39.87	50.87	54.56	7.2
Dominican Rep	4.73	3.62	23.27	16.67	11.53	-30.9
Denmark	25.94	19.99	27.39	34.16	34.93	2.3
Sri Lanka	7.48	8.27	8.82	8.83	9.49	7.5
All Other	14.06	13.53	15.01	16.43	16.25	-1.1
Total	8.81	8.69	8.77	9.22	9.54	3.4
CBI total	6.46	7.93	18.80	16.30	13.85	-15.1
EU 15 total	21.59	20.51	19.25	21.48	22.41	4.4

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 4
Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1992-96

year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption[1]	Change from previous year level[1]			
						Production	Imports	Exports	Apparent consumption
	Quantity (million pairs)				Percent				
Fabric-upper footwear with rubber or plastic soles:									
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8
1994.....	59.3	300.5	8.2	351.6	85	-5	16	-11	12
1995.....	62.2	309.3	12.6	358.9	86	5	3	54	2
1996.....	[2]60.8	266.1	6.6	320.3	83	-2	-14	-48	-11
	Quantity (million pairs)				Percent				
Protective footwear:									
1992.....	17.8	7.7	0.8	24.8	31	14	-3	-16	9
1993.....	17.8	9.7	0.7	26.7	36	([3])	25	-2	8
1994.....	20.2	11.2	1.0	30.5	37	14	16	29	14
1995.....	17.4	9.9	1.3	26.0	38	-14	-12	33	-15
1996.....	[2]15.9	9.6	1.1	24.4	39	-9	-3	-13	-6

[1] Percentages based on unrounded data.
[2] Preliminary.
[3] Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, 1992-96

Source	1992	1993	1994	1995	1996	Percentage change, 1996 from 1995
			Quantity (*1,000 pairs*)			
China	162,972	176,266	211,787	220,062	182,891	-16.9
Indonesia	8,876	10,821	17,259	21,893	23,804	8.7
Korea	32,520	23,339	15,622	12,617	7,323	-42.0
Thailand	10,023	10,036	9,694	7,447	6,643	-10.8
Taiwan	9,556	7,390	6,022	4,185	3,108	-25.7
Vietnam	0	0	0	0	1,476	0.0
Italy	143	222	430	635	649	2.2
Hong Kong	6,372	2,523	2,690	3,180	2,179	-31.5
Germany	236	83	101	141	377	166.9
Spain	117	244	729	568	290	-48.9
Philippines	1,443	3,016	3,146	1,478	232	-84.3
Israel	726	782	682	547	285	-47.9
France	51	79	114	73	71	-2.1
Malaysia	280	250	696	623	157	-74.8
Portugal	19	30	63	22	55	146.6
Switzerland	27	8	17	89	121	36.3
Singapore	61	8	7	55	41	-24.9
Japan	64	74	84	90	40	-55.9
Slovakia	0	0	0	0	24	0.0
Austria	5	12	30	32	29	-12.0
All Other	132	330	239	327	281	-14.0
Total	256,979	259,985	300,498	309,284	266,072	-14.0
CBI total	2,956	4,556	9,132	10,614	12,804	20.6
EU 15 total	586	694	1,496	1,574	1,551	-1.5
			Value (*1,000 dollars*)			
China	328,401	518,311	690,888	805,159	902,194	12.1
Indonesia	55,095	106,468	160,094	241,281	303,967	26.0
Korea	415,935	382,642	250,226	229,185	151,694	-33.8
Thailand	37,359	57,138	78,408	77,854	73,546	-5.5
Taiwan	111,623	117,339	106,376	79,561	70,000	-12.0
Vietnam	0	0	0	0	28,176	0.0
Italy	3,270	5,598	9,237	8,835	11,050	25.1
Hong Kong	10,909	11,302	13,676	15,379	10,737	-30.2
Germany	1,018	1,857	2,370	3,239	5,328	64.5
Spain	955	2,363	6,727	6,419	3,378	-47.4
Philippines	5,684	10,290	10,748	5,647	2,114	-62.6
Israel	3,327	4,755	4,560	3,331	1,825	-45.2
France	1,177	2,636	2,750	1,682	1,530	-9.0
Malaysia	1,212	1,804	4,553	4,243	942	-77.8
Portugal	168	305	729	248	583	135.7
Switzerland	101	29	135	337	413	22.5
Singapore	151	87	50	709	373	-47.4
Japan	308	453	647	413	371	-10.2
Slovakia	0	0	0	0	343	0.0
Austria	325	343	909	533	318	-40.4
All Other	1,361	2,589	1,989	2,339	1,355	-42.1
Total	1,024,039	1,275,977	1,411,886	1,570,111	1,658,615	5.6
CBI total	7,177	8,667	20,134	27,067	30,267	11.8
EU 15 total	7,322	13,256	23,130	22,688	23,219	2.3
			Unit value (*per pair*)			
China	$2.02	$2.94	$3.26	$3.66	$4.93	34.8
Indonesia	6.21	9.84	9.28	11.02	12.77	15.9
Korea	12.79	16.39	16.02	18.16	20.71	14.0
Thailand	3.73	5.69	8.09	10.45	11.07	5.9
Taiwan	11.68	15.88	17.66	19.01	22.52	18.4
Vietnam	0.00	0.00	0.00	0.00	19.09	0.0
Italy	22.80	25.24	21.48	13.92	17.03	22.3
Hong Kong	1.71	4.48	5.08	4.84	4.93	1.9
Germany	4.32	22.41	23.40	22.90	14.11	-38.4
Spain	8.18	9.69	9.22	11.29	11.64	3.1
Philippines	3.94	3.41	3.42	3.82	9.10	138.1
Israel	4.58	6.08	6.69	6.09	6.41	5.2
France	23.23	33.16	24.03	23.19	21.55	-7.1
Malaysia	4.33	7.22	6.54	6.81	6.01	-11.8
Portugal	9.07	10.09	11.57	11.07	10.58	-4.4
Switzerland	3.74	3.83	7.75	3.81	3.42	-10.1
Singapore	2.48	10.21	6.70	12.91	9.04	-30.0
Japan	4.80	6.10	7.67	4.59	9.36	103.8
Slovakia	0.00	0.00	0.00	0.00	14.56	0.0
Austria	61.16	28.03	30.60	16.40	11.11	-32.3
All Other	10.31	7.85	8.32	7.15	4.82	-32.7
Total	3.98	4.91	4.70	5.08	6.23	22.8
CBI total	2.43	1.90	2.20	2.55	2.36	-7.3
EU 15 total	12.49	19.11	15.47	14.41	14.97	3.9

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, 1992-96

Source	1992	1993	1994	1995	1996	Percentage change, 1996 from 1995
	Quantity (*1,000 pairs*)					
China	3,737	5,588	6,534	5,980	6,324	5.8
Canada	1,287	1,722	2,774	2,633	2,444	-7.2
Korea	1,540	1,257	859	404	175	-56.7
Malaysia	63	60	35	61	59	-3.1
Germany	57	83	74	62	85	36.7
Netherlands	12	21	10	23	30	33.1
Taiwan	343	422	340	246	180	-26.9
United Kingdom	15	30	44	29	30	2.4
France	9	39	71	55	48	-11.4
Israel	57	56	114	93	43	-53.8
Thailand	100	111	139	19	16	-11.4
Hong Kong	31	39	15	29	33	15.0
Sri Lanka	15	0	7	26	24	-8.5
Italy	28	44	25	59	11	-80.7
Colombia	58	94	34	26	25	-3.0
Finland	4	4	2	2	2	10.5
Portugal	0	0	0	0	4	0.0
Mexico	133	2	0	0	6	0.0
Czech Republic	0	0	0	0	2	0.0
Dominican Rep	0	0	0	0	10	0.0
All Other	249	130	161	133	19	-85.4
Total	7,738	9,701	11,243	9,893	9,571	-3.3
CBI total	33	44	4	20	10	-52.5
EU 15 total	127	232	248	239	212	-11.4
	Value (*1,000 dollars*)					
China	15,246	24,631	30,836	27,776	34,749	18.3
Canada	10,890	13,833	21,184	21,719	21,544	6.9
Korea	13,522	10,552	7,985	3,970	1,690	-1.8
Malaysia	769	860	482	986	1,152	20.6
Germany	479	707	732	755	1,097	6.3
Netherlands	239	315	212	487	587	-9.5
Taiwan	1,057	1,212	947	683	579	15.9
United Kingdom	338	369	625	422	467	8.3
France	208	249	501	465	336	-18.4
Israel	484	358	809	697	325	0.7
Thailand	730	1,092	1,094	185	231	40.9
Hong Kong	220	212	122	140	215	33.9
Sri Lanka	111	1	58	232	206	-3.2
Italy	520	669	668	464	159	77.7
Colombia	284	448	184	181	141	-19.8
Finland	113	110	86	51	78	39.7
Portugal	0	0	0	0	41	0.0
Mexico	536	12	2	0	37	0.0
Czech Republic	0	0	0	0	36	0.0
Dominican Rep	0	0	0	0	35	0.0
All Other	1,011	446	676	539	120	52.1
Total	46,756	56,079	67,223	59,854	63,827	10.2
CBI total	52	78	11	33	35	122.7
EU 15 total	1,904	2,534	2,985	2,799	2,780	12.1
	Unit value (*per pair*)					
China	$4.08	$4.41	$4.72	$4.64	$5.49	18.3
Canada	8.46	8.03	7.64	8.25	8.81	6.9
Korea	8.78	8.40	9.30	9.82	9.64	-1.8
Malaysia	12.25	14.43	13.97	16.25	19.60	20.6
Germany	8.38	8.56	9.89	12.19	12.96	6.3
Netherlands	19.64	15.11	21.01	21.31	19.30	-9.5
Taiwan	3.08	2.87	2.78	2.77	3.21	15.9
United Kingdom	23.22	12.38	14.34	14.37	15.56	8.3
France	24.12	6.46	7.02	8.49	6.93	-18.4
Israel	8.43	6.36	7.07	7.47	7.52	0.7
Thailand	7.28	9.80	7.88	9.98	14.07	40.9
Hong Kong	7.16	5.40	8.14	4.89	6.55	33.9
Sri Lanka	7.23	5.50	7.76	8.92	8.64	-3.2
Italy	18.50	15.23	26.37	7.86	13.97	77.7
Colombia	4.92	4.76	5.39	7.06	5.66	-19.8
Finland	32.05	30.02	34.43	31.50	44.02	39.7
Portugal	0.00	0.00	0.00	0.00	11.18	0.0
Mexico	4.02	7.93	7.92	0.00	6.28	0.0
Czech Republic	0.00	0.00	0.00	0.00	22.52	0.0
Dominican Rep	0.00	0.00	0.00	0.00	3.67	0.0
All Other	4.06	3.42	4.20	4.05	6.16	52.1
Total	6.04	5.78	5.98	6.05	6.67	10.2
CBI total	1.55	1.78	3.07	1.65	3.67	122.7
EU 15 total	15.02	10.94	12.02	11.73	13.14	12.1

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, 1992-96

Source	1992	1993	1994	1995	1996	Percentage change, 1996 from 1995
	Quantity (*1,000 pairs*)					
Japan	1,553	1,896	2,563	2,606	3,234	24.1
Canada	1,976	2,036	2,628	2,389	2,357	-1.4
United Kingdom	1,479	1,623	1,947	1,189	1,518	27.7
France	959	979	941	794	653	-17.7
Netherlands	260	315	710	477	569	19.3
Mexico	2,984	3,115	2,276	1,282	969	-24.4
Germany	975	866	1,586	684	561	-18.0
Hong Kong	418	478	534	925	717	-22.5
Korea	135	173	211	185	503	172.2
Italy	1,054	732	603	520	367	-29.4
Israel	118	156	135	277	241	-13.1
Panama	662	615	381	435	374	-14.0
Chile	58	152	492	694	822	18.4
Dominican Rep.	67	129	449	247	460	86.0
Australia	128	254	242	207	326	57.1
Togo	104	29	35	323	1,824	464.1
Belgium	340	329	249	371	269	-27.4
Spain	572	160	184	150	283	88.3
Venezuela	359	303	161	245	352	43.8
Saudi Arabia	181	257	429	311	205	-33.9
All Other	8,908	7,884	7,348	8,116	9,955	22.7
Total	23,291	22,480	24,104	22,429	26,560	18.4
	Value (*1,000 dollars*)					
Japan	42,938	48,348	68,340	70,148	84,638	20.7
Canada	48,791	52,317	54,965	50,253	48,739	-3.0
United Kingdom	25,125	19,511	19,171	21,018	19,872	-5.5
France	25,766	24,333	26,476	24,741	18,956	-23.4
Netherlands	5,716	6,252	14,956	12,061	16,779	39.1
Mexico	20,906	21,654	26,388	16,977	16,594	-2.3
Germany	15,255	17,391	25,416	15,747	14,634	-7.1
Hong Kong	7,881	10,124	10,423	15,320	12,058	-21.3
Korea	1,396	1,937	2,447	5,220	10,765	106.2
Italy	23,886	18,756	14,597	14,824	7,817	-47.3
Israel	1,481	2,197	2,296	5,655	6,592	16.6
Panama	8,834	7,351	4,909	5,693	5,617	-1.4
Chile	1,355	1,799	5,447	6,252	5,217	-16.6
Dominican Rep.	760	1,645	5,550	3,050	5,004	64.0
Australia	3,391	4,244	6,063	5,032	4,958	-1.5
Togo	694	77	144	1,150	4,944	330.1
Belgium	7,273	8,750	3,444	5,846	4,872	-16.7
Spain	10,188	3,567	3,288	3,373	4,329	28.4
Venezuela	7,614	4,941	2,703	5,039	4,256	-15.5
Saudi Arabia	5,732	5,281	7,270	4,819	4,181	-13.2
All Other	103,897	97,979	105,280	105,586	97,773	-7.4
Total	368,877	358,454	409,575	397,803	398,594	0.2
	Unit value (*per pair*)					
Japan	$27.65	$25.50	$26.66	$26.92	$26.18	-2.8
Canada	24.70	25.70	20.91	21.03	20.68	-1.7
United Kingdom	16.99	12.02	9.85	17.68	13.09	-26.0
France	26.86	24.86	28.14	31.18	29.01	-7.0
Netherlands	21.96	19.83	21.07	25.30	29.50	16.6
Mexico	7.01	6.95	11.60	13.24	17.12	29.3
Germany	15.65	20.07	16.02	23.01	26.08	13.4
Hong Kong	18.86	21.17	19.52	16.55	16.82	1.6
Korea	10.38	11.22	11.62	28.26	21.41	-24.3
Italy	22.66	25.63	24.20	28.52	21.30	-25.3
Israel	12.54	14.10	16.98	20.42	27.39	34.1
Panama	13.34	11.95	12.89	13.07	15.00	14.8
Chile	23.22	11.82	11.06	9.00	6.35	-29.5
Dominican Rep.	11.27	12.71	12.36	12.33	10.88	-11.8
Australia	26.40	16.71	25.04	24.26	15.22	-37.3
Togo	6.65	2.70	4.17	3.55	2.71	-23.8
Belgium	21.38	26.55	13.81	15.77	18.09	14.7
Spain	17.80	22.36	17.92	22.43	15.29	-31.8
Venezuela	21.18	16.32	16.78	20.58	12.09	-41.3
Saudi Arabia	31.62	20.53	16.94	15.51	20.35	31.2
All Other	11.66	12.43	14.33	13.01	9.82	-24.5
Total	15.84	15.95	17.74	16.99	15.01	-11.7

Source: Compiled from official statistics of the U.S. Department of Commerce.