

# **Domestic Industry Presentation**

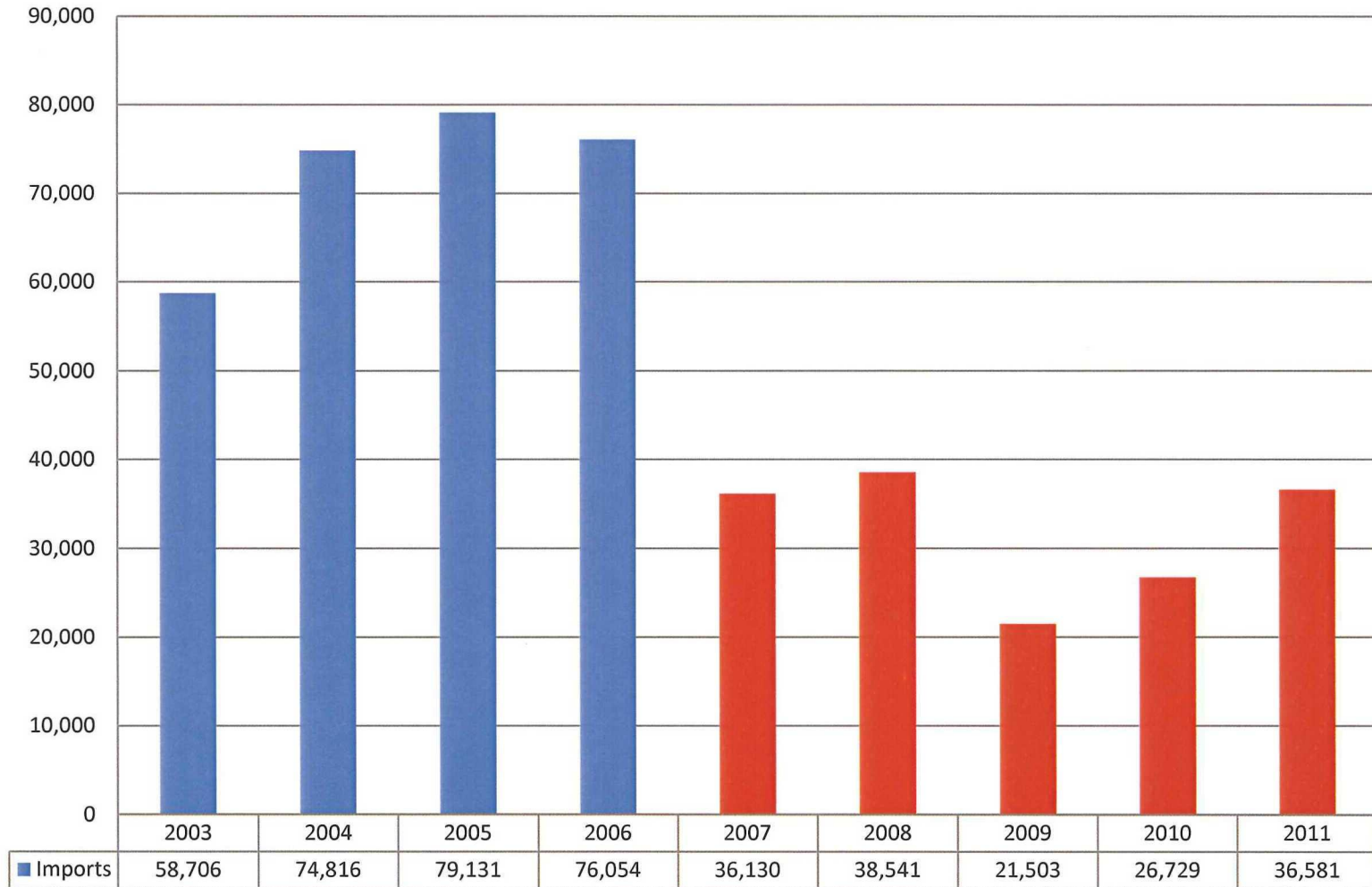
Certain Activated Carbon from China  
(First Review)

Sunset Review Hearing  
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## Slide 1: Imports of Chinese Activated Carbon, 2003-2011

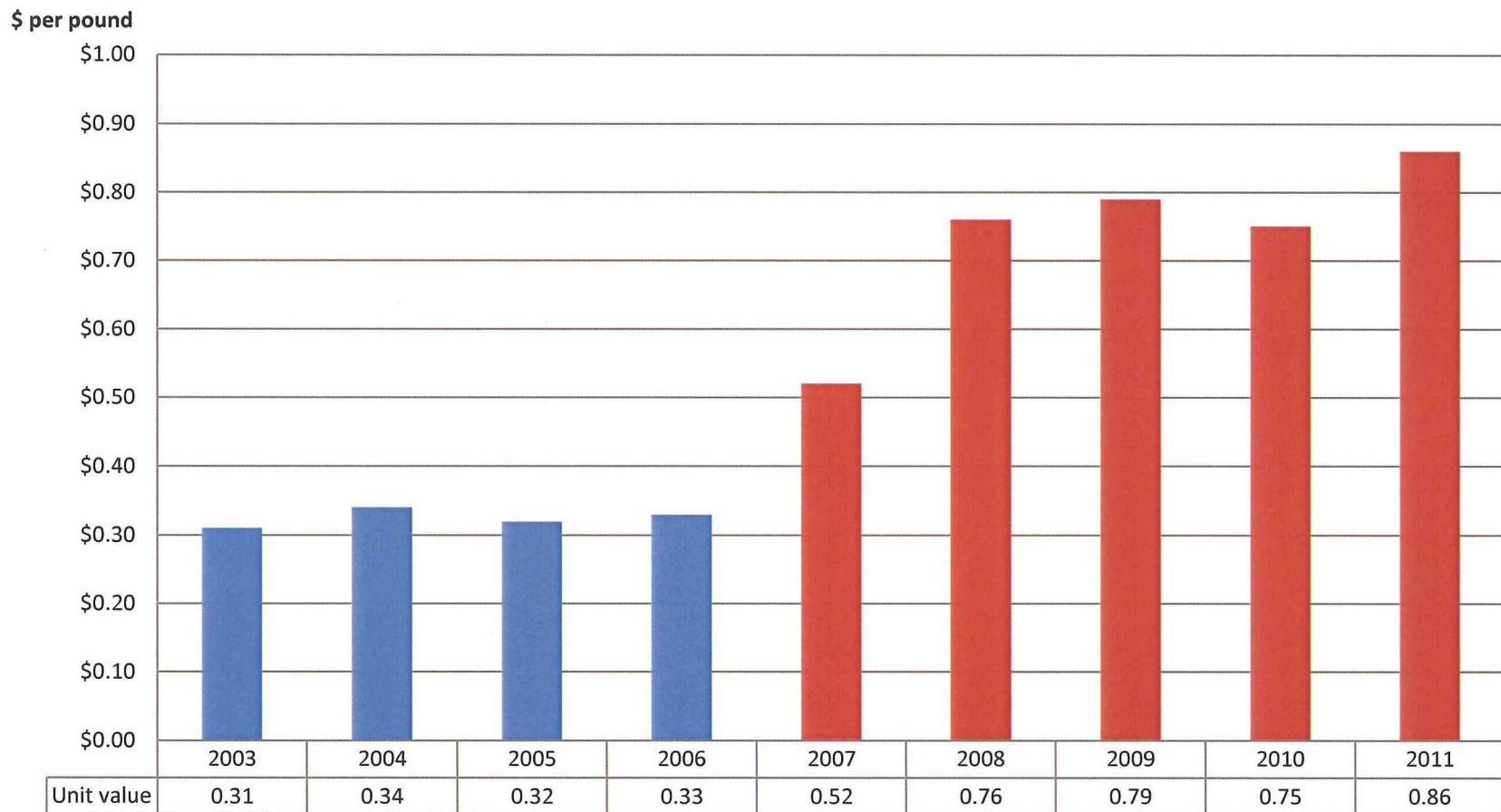
in 1,000 pounds



Source: ITC Prehearing Report at IV-3 and USITC Pub. 3913 at C-4.

Prepared by Georgetown Economic Services

## Slide 2: Unit Values of Chinese Imports of Activated Carbon, 2003-2011

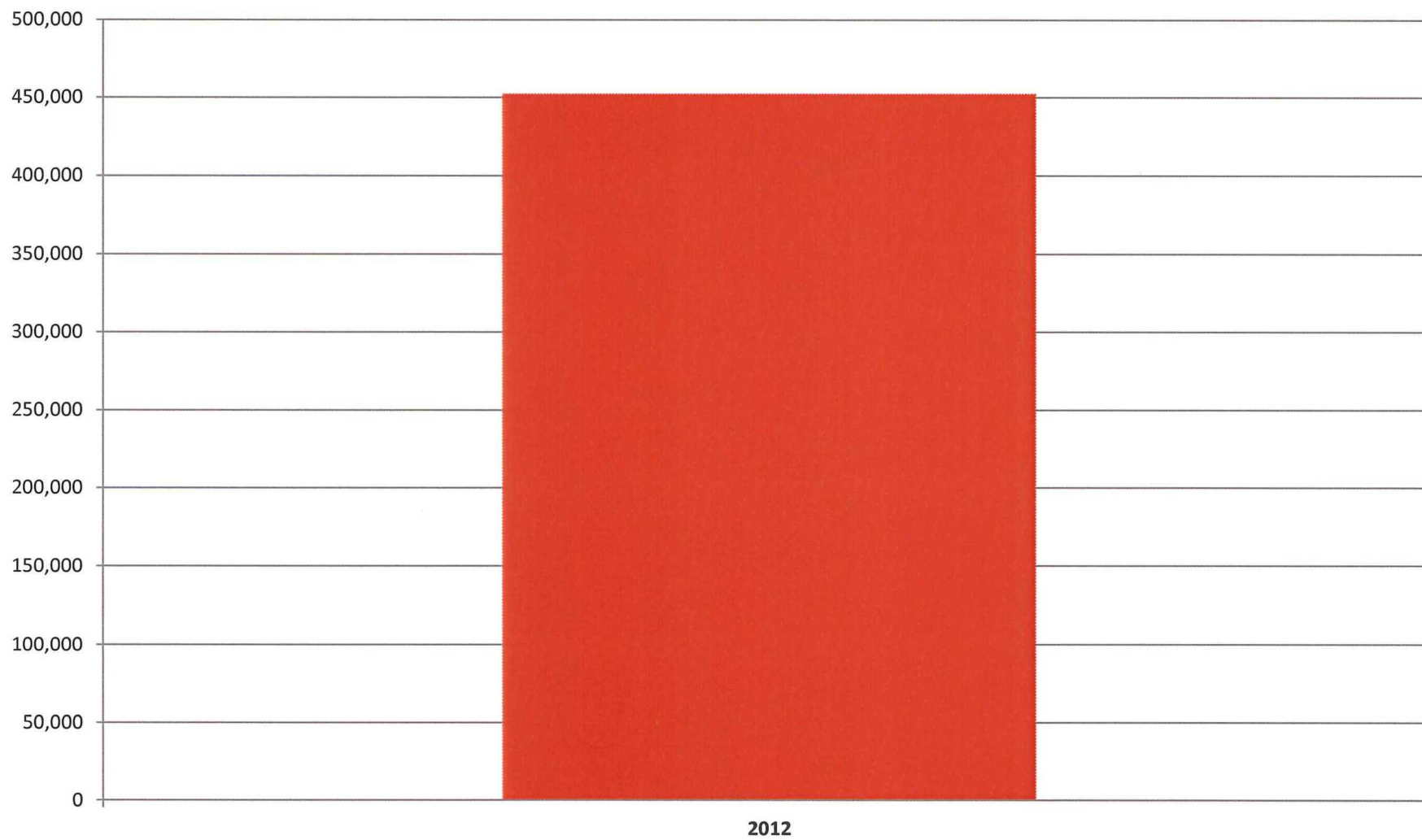


**Slide 3: Capacity of Activated Carbon Producers in China**

<b>Producer</b>	<b>Capacity (in 1,000 pounds)</b>
China Activated Carbon Producer Sodality consisting of 22 producers (Shanghai Coking & Chemical Corporation Activated Carbon Branch, Shanghai Xingchang Activated Carbon Co., Ltd., Beijing North Suburb Activated Carbon Works, Tangshan Jianxin Activated Carbon Co., Ltd., Hangzhou Fuyang Kepeng Carbon Products Co., Ltd., Ningxia Guanghua Activated Carbon Factory, Jiangxi Huaiyushan Activated Carbon Co., Ltd.)	66,138
Datong Forward Activated Carbon Co. Ltd.	33,069
Datong Municipal Yungguang Activated Carbon	35,273
Datong Huibao Active Carbon	33,069
Datong Weidu Activated Carbon	13,228
Datong Tianzhao Activated Carbon Company Ltd.	11,023
Fujian Nanping-Yuanli Active Carbon Co. Ltd.	44,092
Hangzhou Hengxing Activated Carbon Co. Ltd.	11,023
Jiangsu Zhui Activated Carbon Co., Ltd.	22,046
Jianou Zhixing Activated Carbon Co., Ltd.	44,092
Kaihua Xingda Chemical Co. Ltd.	11,023
Longyan Wanan Activated Carbon Co. Ltd.	22,046
Mulinsen Carbon Industry Group	44,092
Ningxia Blue-White-Black Activated Carbon Co., Ltd.	8,818
Ningxia Huahui Activated Carbon Company Ltd.	55,115
Shanxi Datong Coal Mine Group	220,460
Shanxi Huairen Huanyu Purification Material Co., Ltd.	39,683
Shanxi XuanZhong Chemical Industry Co. Ltd.	44,092
Shanxi Xinhua Chemical Co. Ltd.	22,046
Shemu Group	22,046
Shenhua Ningxia Coal Industry Group	110,230
Xinjiang (Branch Coal Chemical Co., Ltd.	44,092
Yulin Group	44,092
Zhenghai Activated Carbon Co. Ltd.	33,069
<b>Total</b>	<b>1,033,957</b>

Source: Company website materials.

**Slide 4: New Capacity to Produce Activated Carbon in China  
(pounds)**

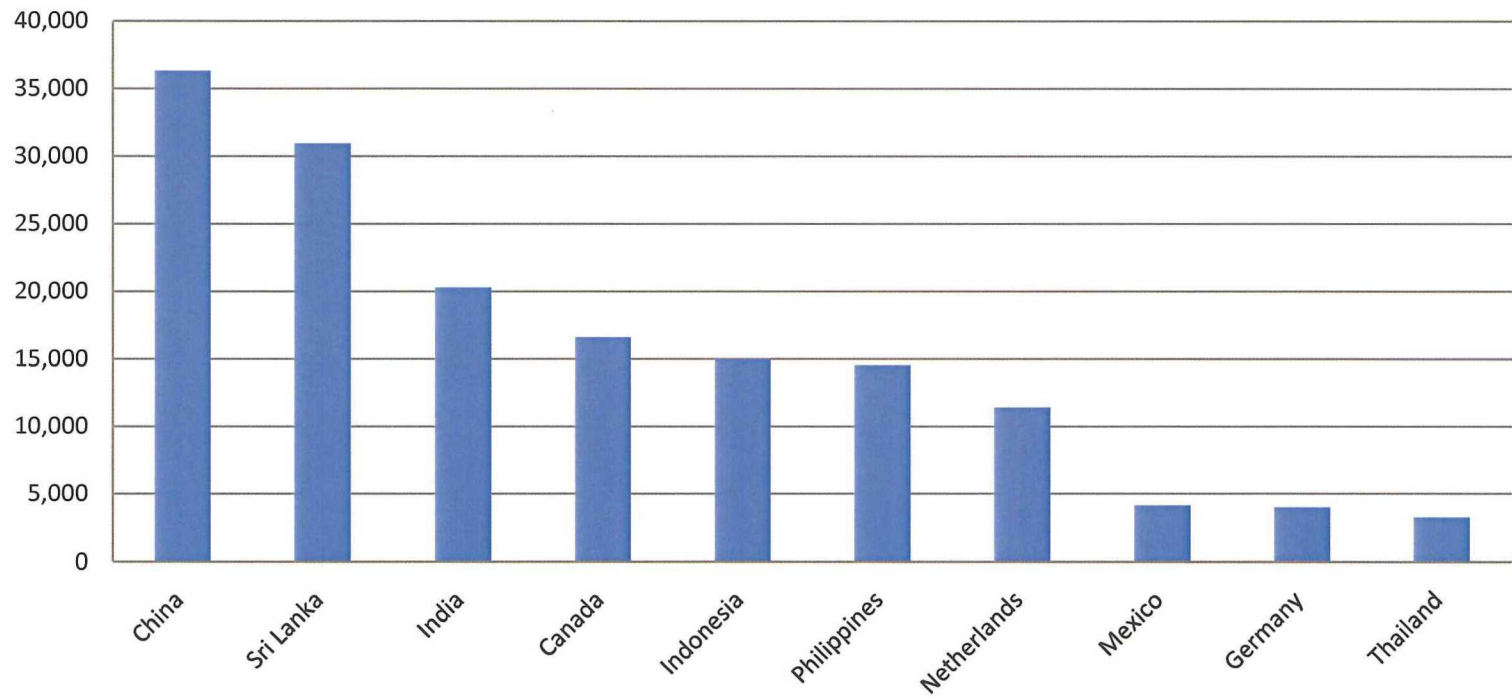


Source: ITC Prehearing Report at IV-12.

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### Slide 5: Top Ten U.S. Import Sources of Activated Carbon, 2011

in 1,000 pounds



**Slide 6: Instances of Underselling/Overselling by Chinese Imports of Certain Activated Carbon**

Product	Number of quarters		Underselling margins (percent)			Overselling margins (percent)		
	Underselling	Overselling	Average	Min	Max	Average	Min	Max
1	21	1	28.1	14.6	39.7	(7.3)	(7.3)	(7.3)
2	22	0	27.6	10.8	45.9	-	-	-
3	17	5	17.8	1.1	37.4	(12.4)	(0.6)	(34.8)
Total	60	6	25.0	1.1	45.9	(11.6)	(0.6)	(34.8)

Source: ITC Prehearing Brief at V-12