

# Certain PET Resin from Canada, China, India, and Oman

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Domestic Industry Presentation

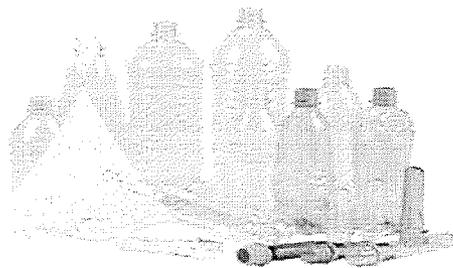
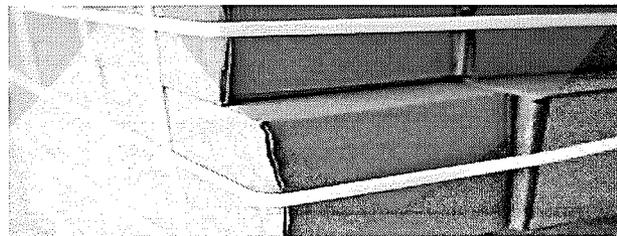
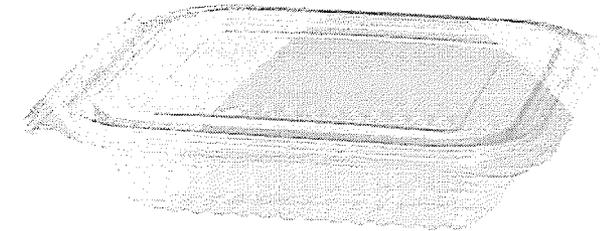
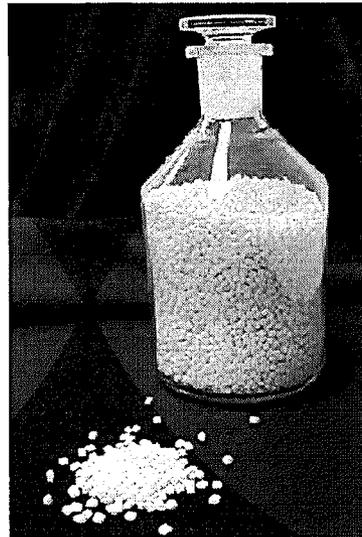
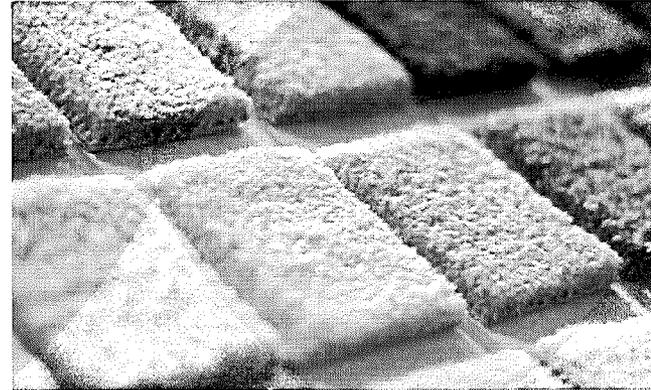
March 31, 2015

KELLEY  
DRYE

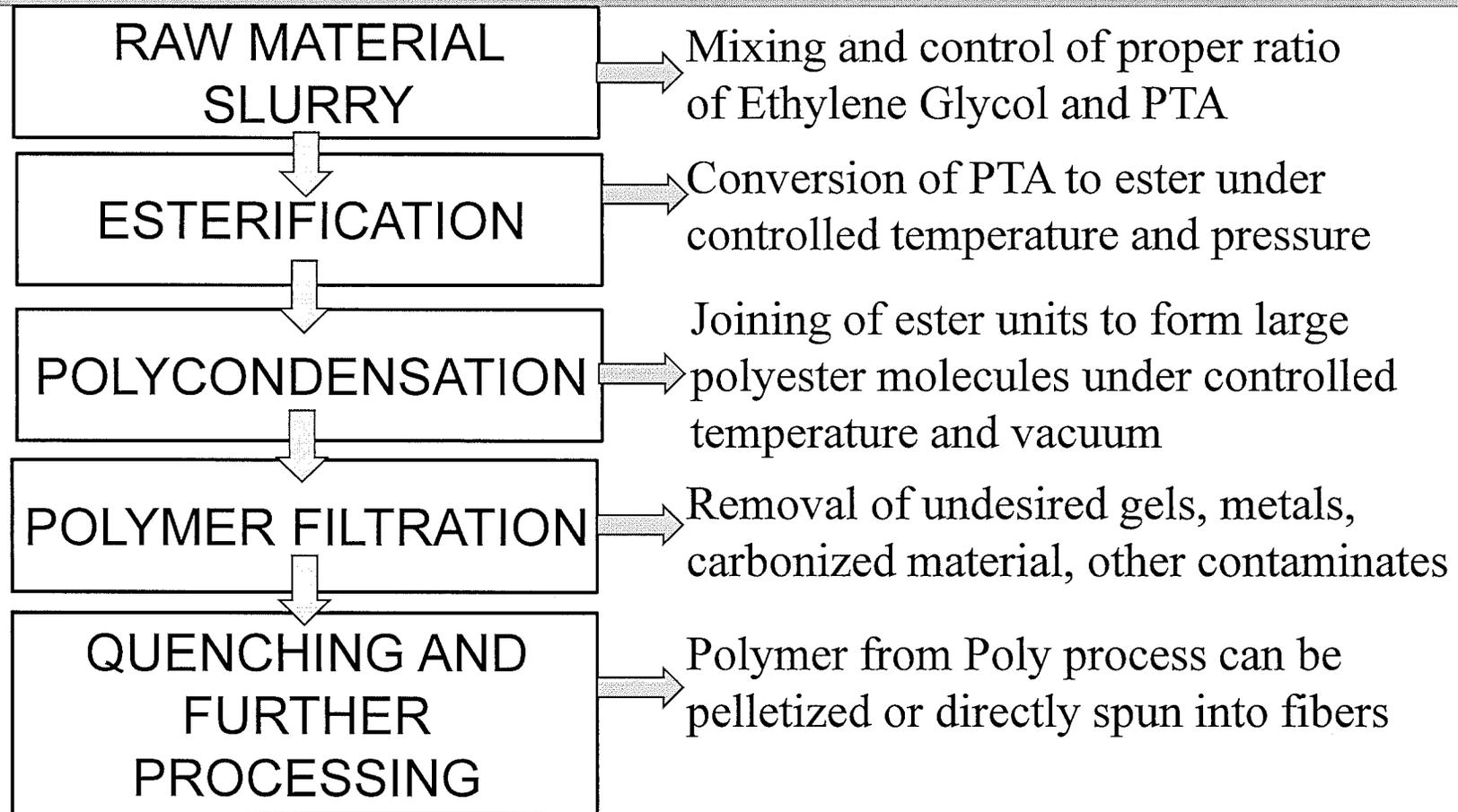
# PET – Products/ Common End Uses

- PET resin:

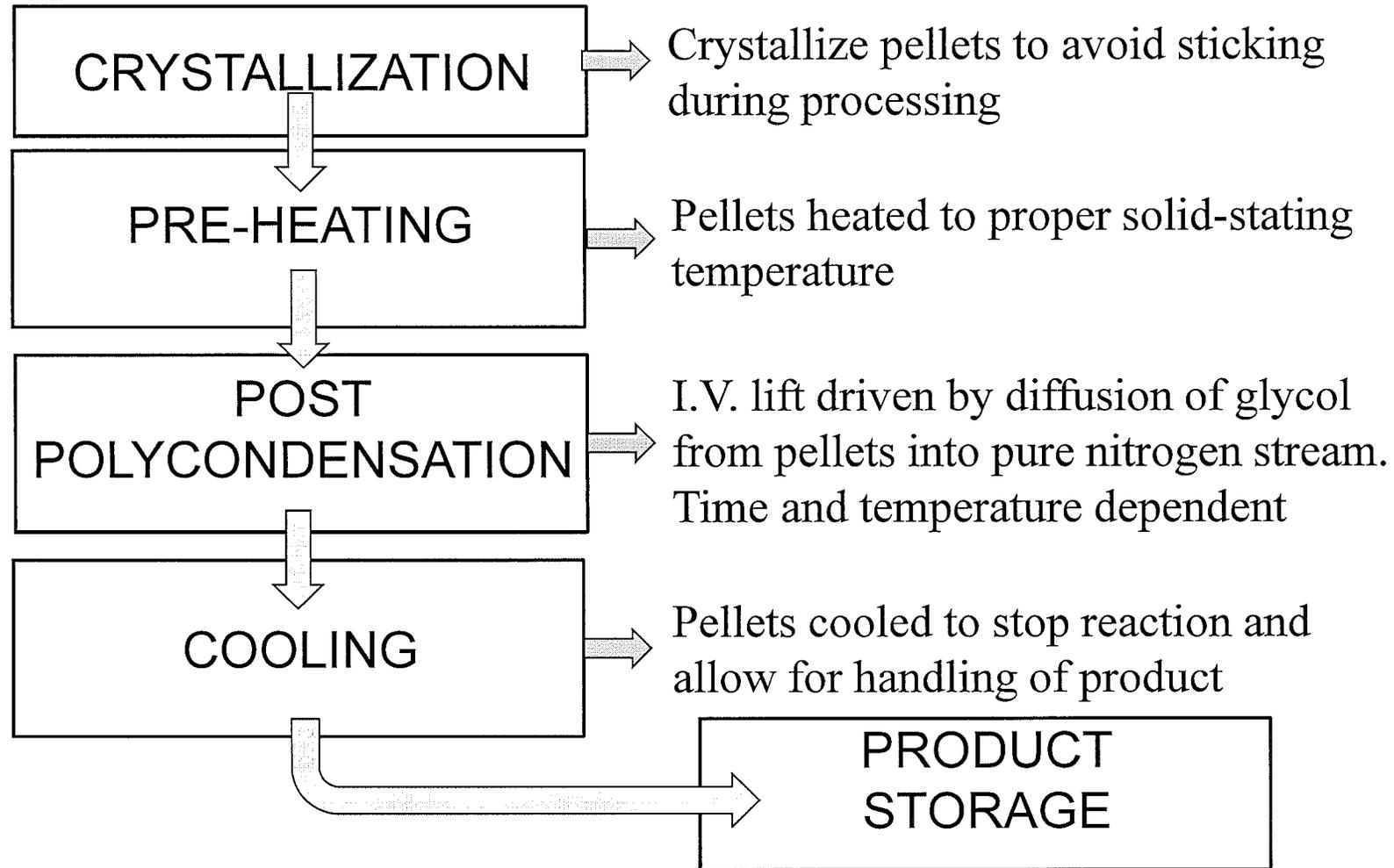
- Food packaging
- Water/Soda/Juice bottles
- Strapping
- Carpet



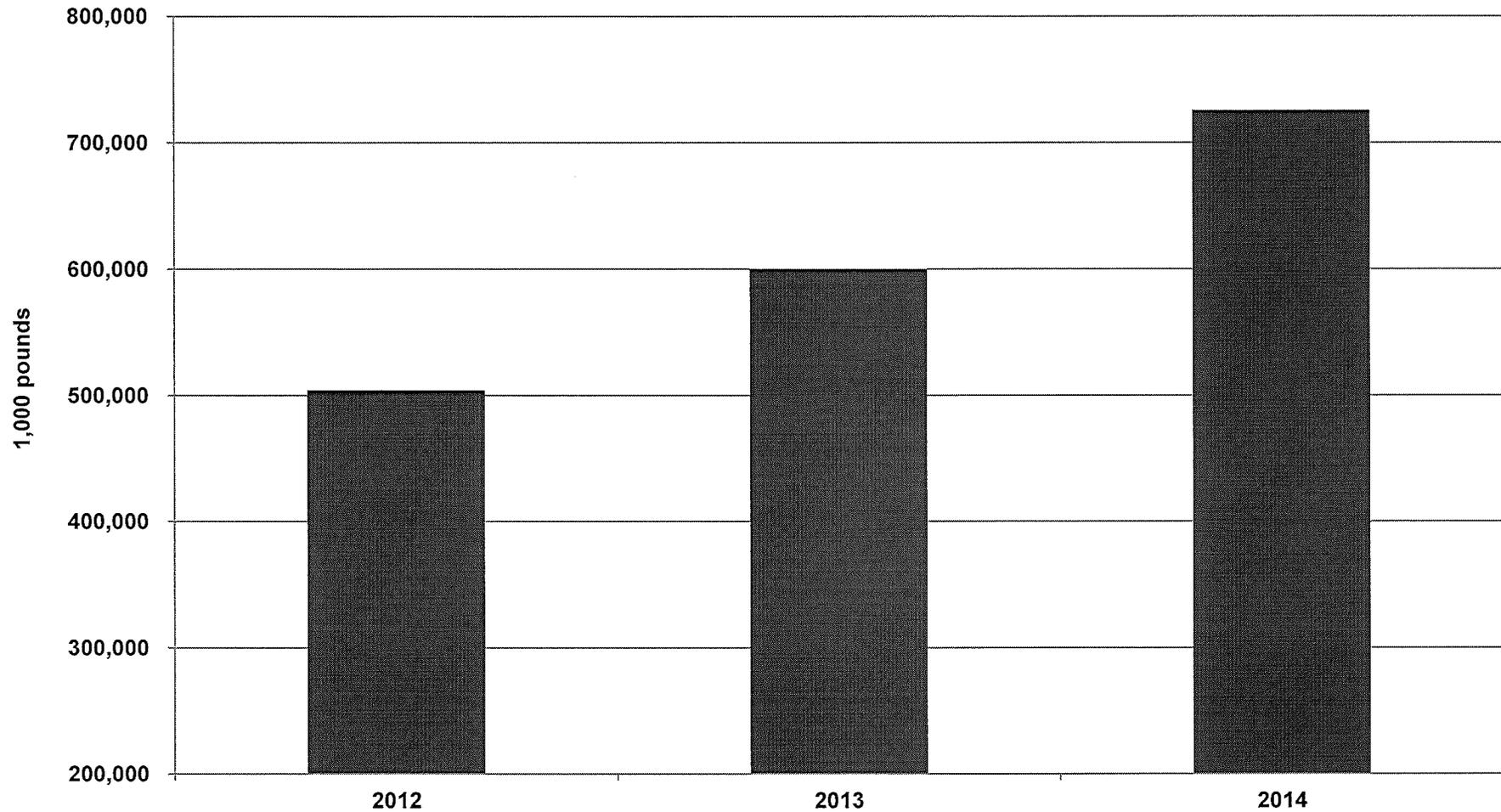
# POLYCONDENSATION (Melt Process)



# SOLID-STATE POLYMERIZATION (SSP)

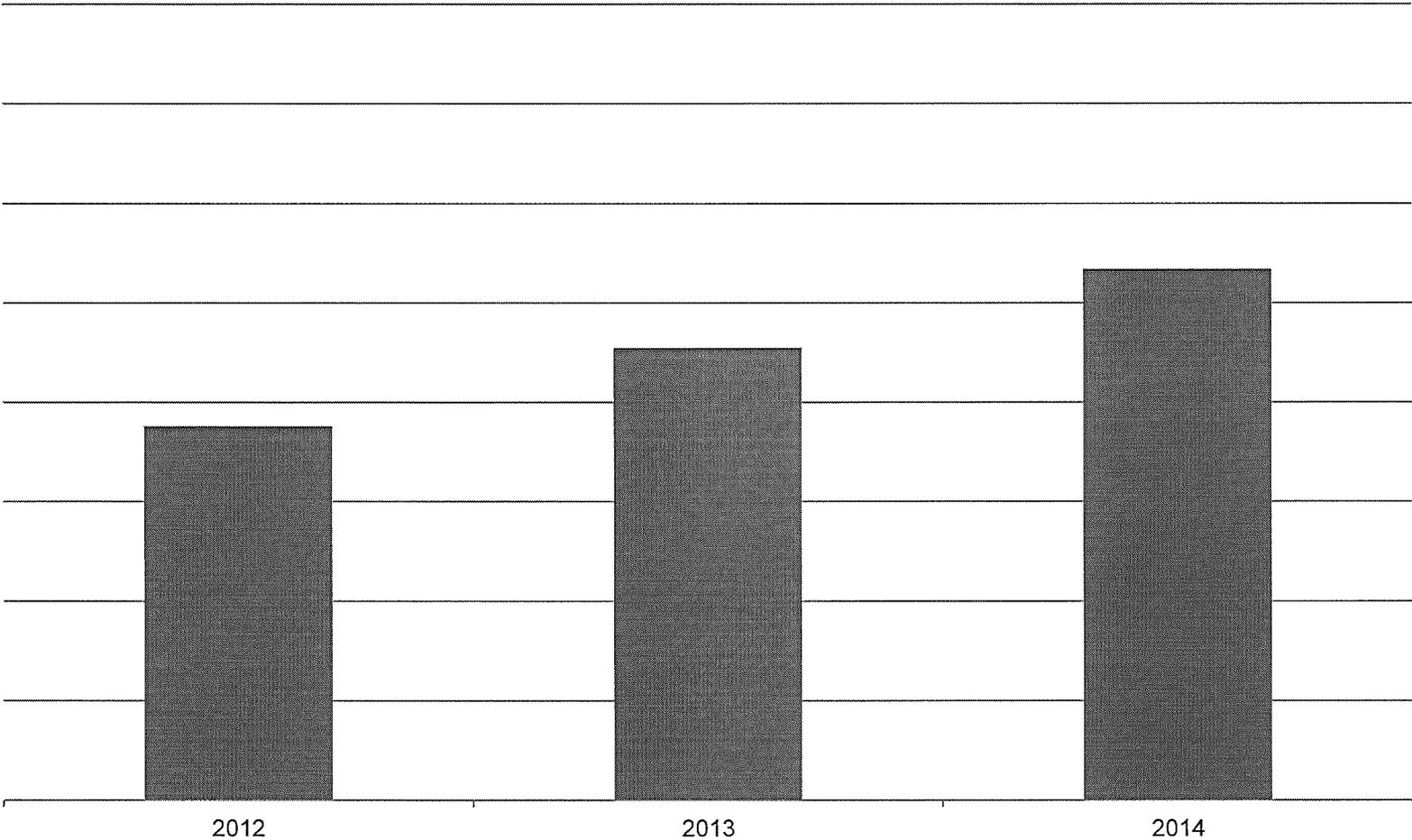


# Chart 1: PET Resin Import Volumes from Canada, China, India, and Oman



Source: Petition at GEN-4.

# Chart 2: Imports from Subject Countries as a Share of the U.S. Market



Source: Petition at GEN-8.

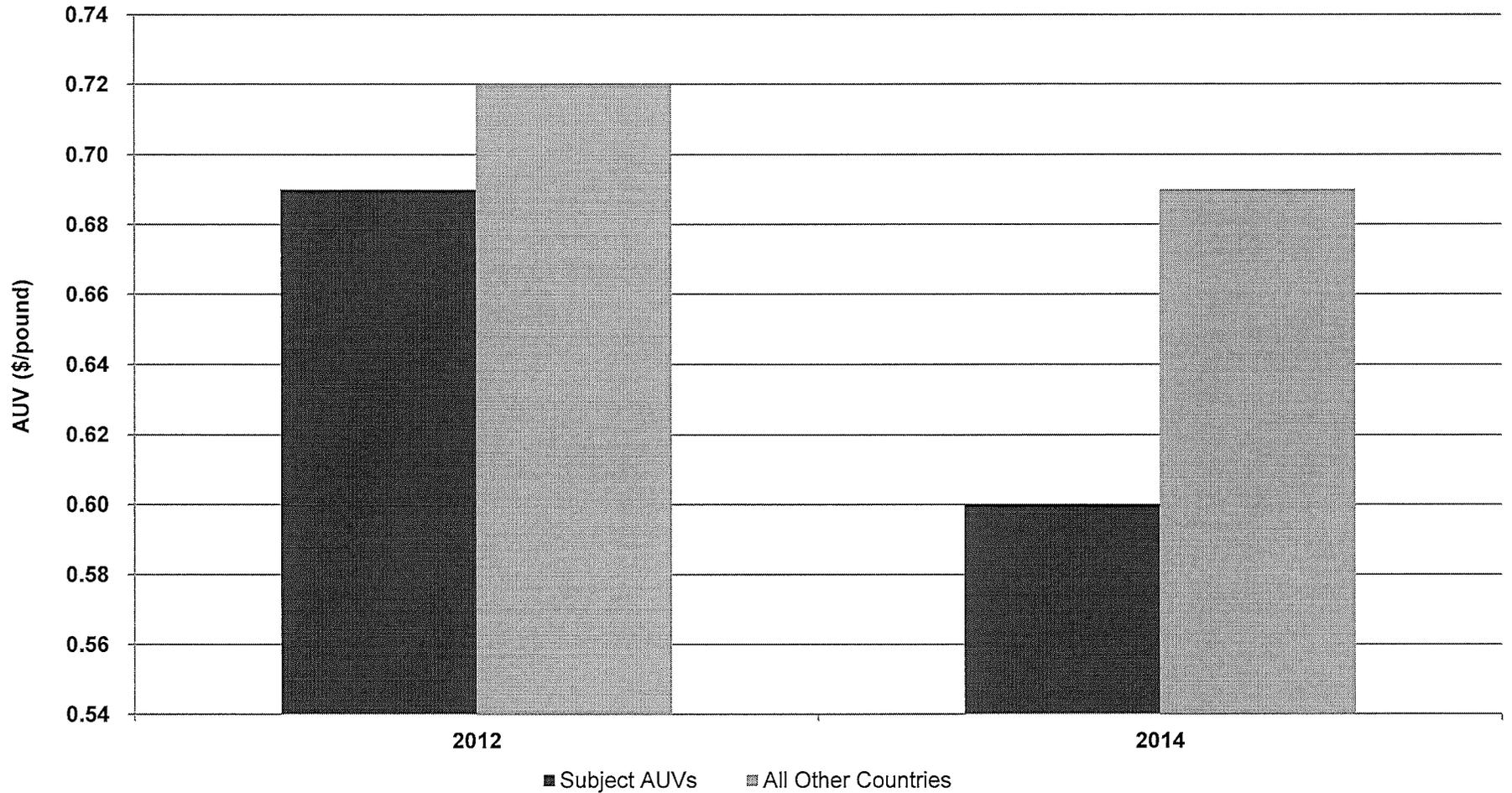
## Chart 3: Subject Import Volume Gains Due to Low Prices

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- Declining import prices at a faster pace than raw materials
- Numerous lost sales
- Numerous lost revenue examples

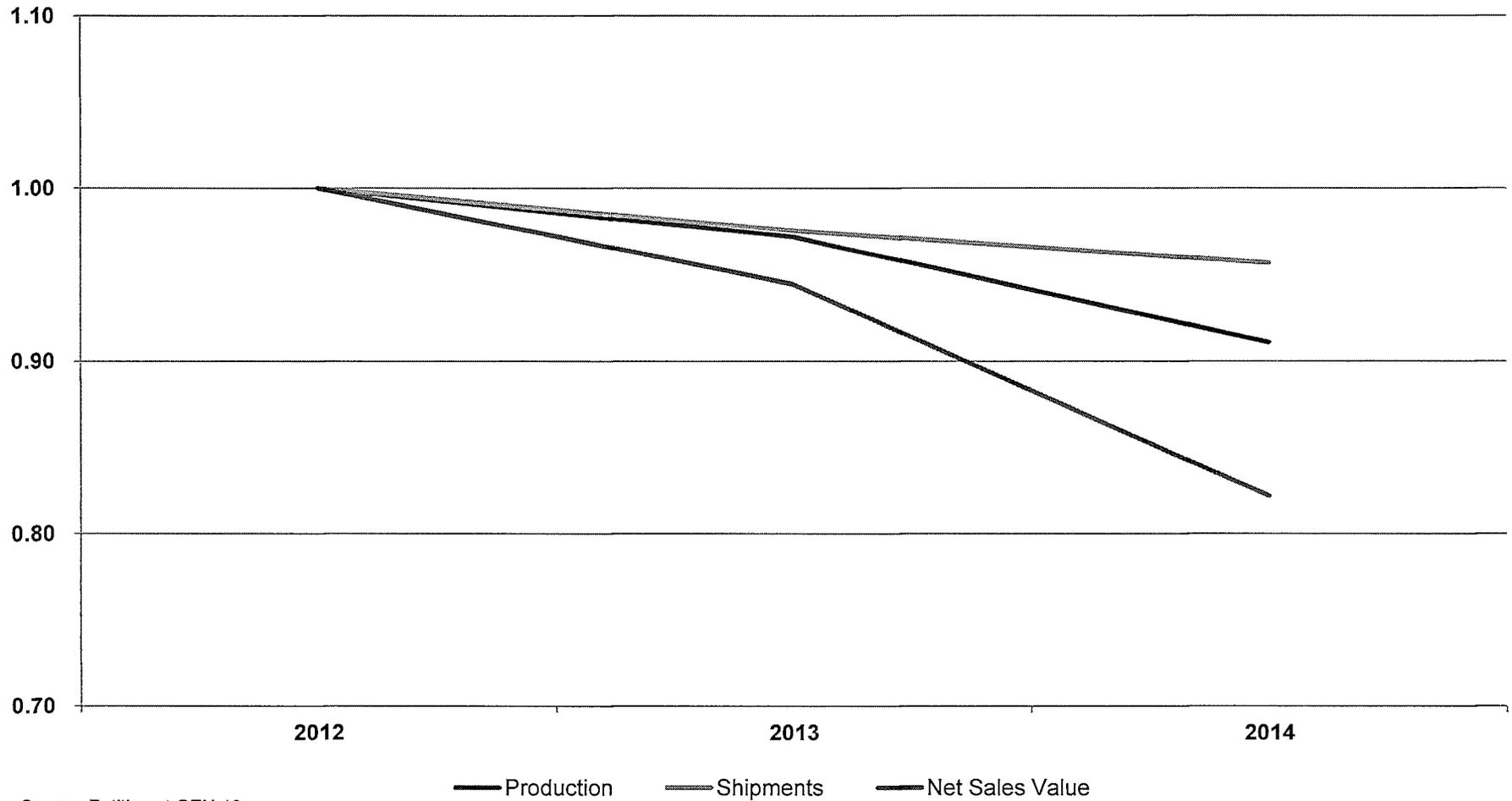
Source: Petition at GEN-9.

### Chart 4: Comparison of Subject Import AUVs with Other Import AUVs



Source: Petition at GEN-4.

# Chart 5: Trade and Financial Indicators are Declining



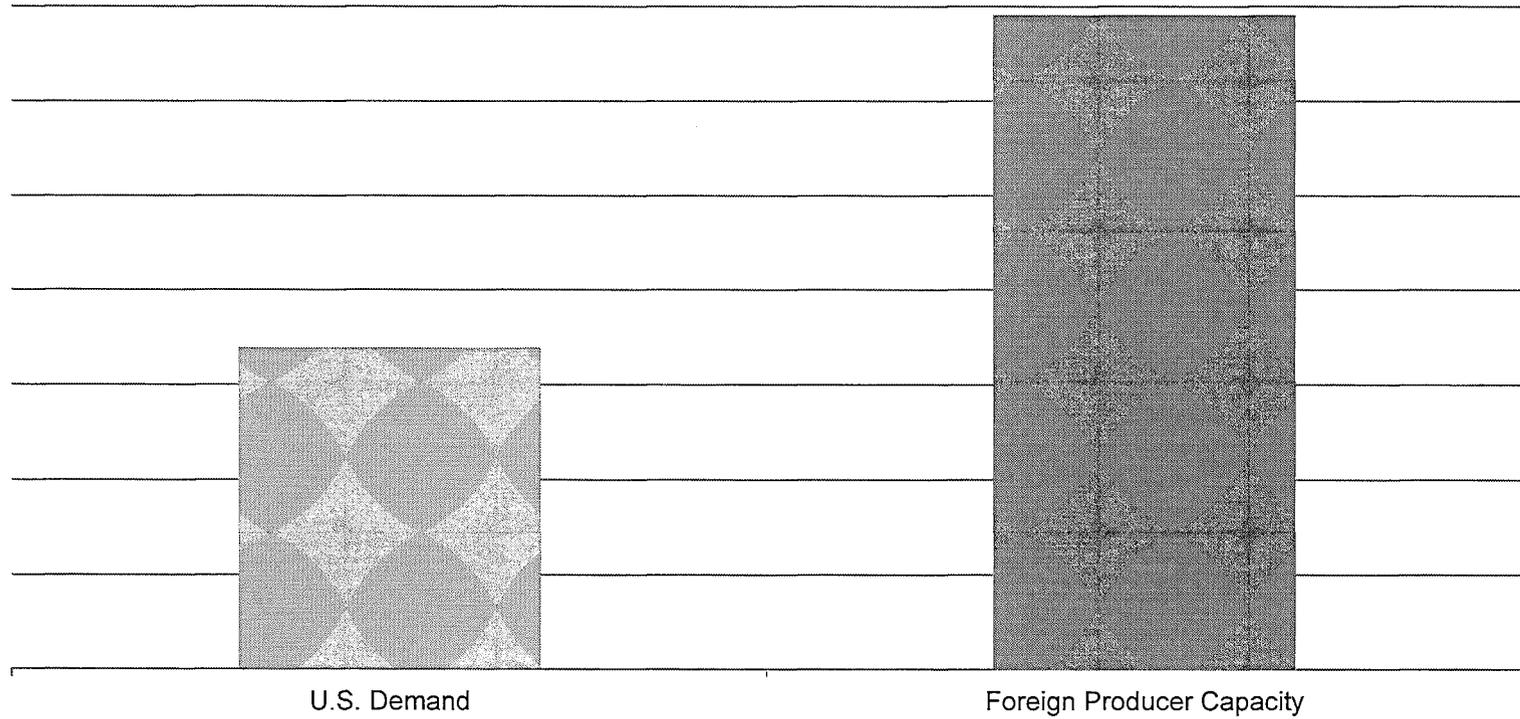
Source: Petition at GEN-10.

## Chart 6: Operating Income Deteriorated



Source: Petition at GEN-10.

## Chart 7: U.S. Demand vs. Foreign Producer Capacity



Source: Petition at GEN-8 and PCI data.

## Chart 8: Third Country Orders

- EU: Antidumping duties against Chinese PET resin (2004); Countervailing duties against Indian PET resin (2000).
- South Africa: Antidumping duties against Indian PET resin (2006).
- Turkey: Safeguard measures against PET from over two dozen major countries (2011).
- Argentina: Antidumping duties against Chinese and Indian PET resin (2013).
- Egypt: Initiated countervailing duty investigations against PET resin from China, India, and Oman (2014).
- Malaysia: Antidumping duties against Chinese PET resin (2015).