

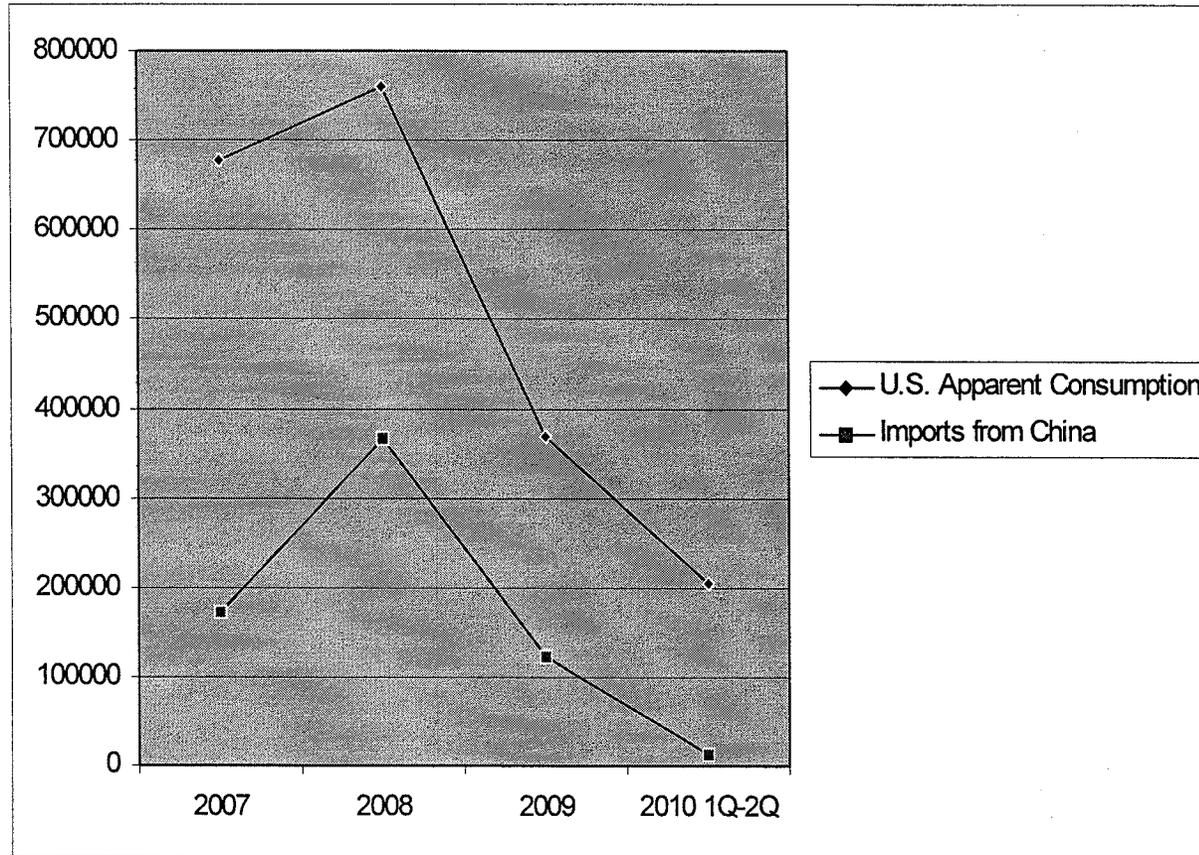
**Certain Seamless Carbon and Alloy Steel  
Standard, Line, Pressure Pipe  
From The People's Republic of China**

**Investigation Nos.  
701-TA-469 and 731-TA-1168 (Final)**

**September 14, 2010**

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# Chart 1: Imports from China Followed Demand Pattern



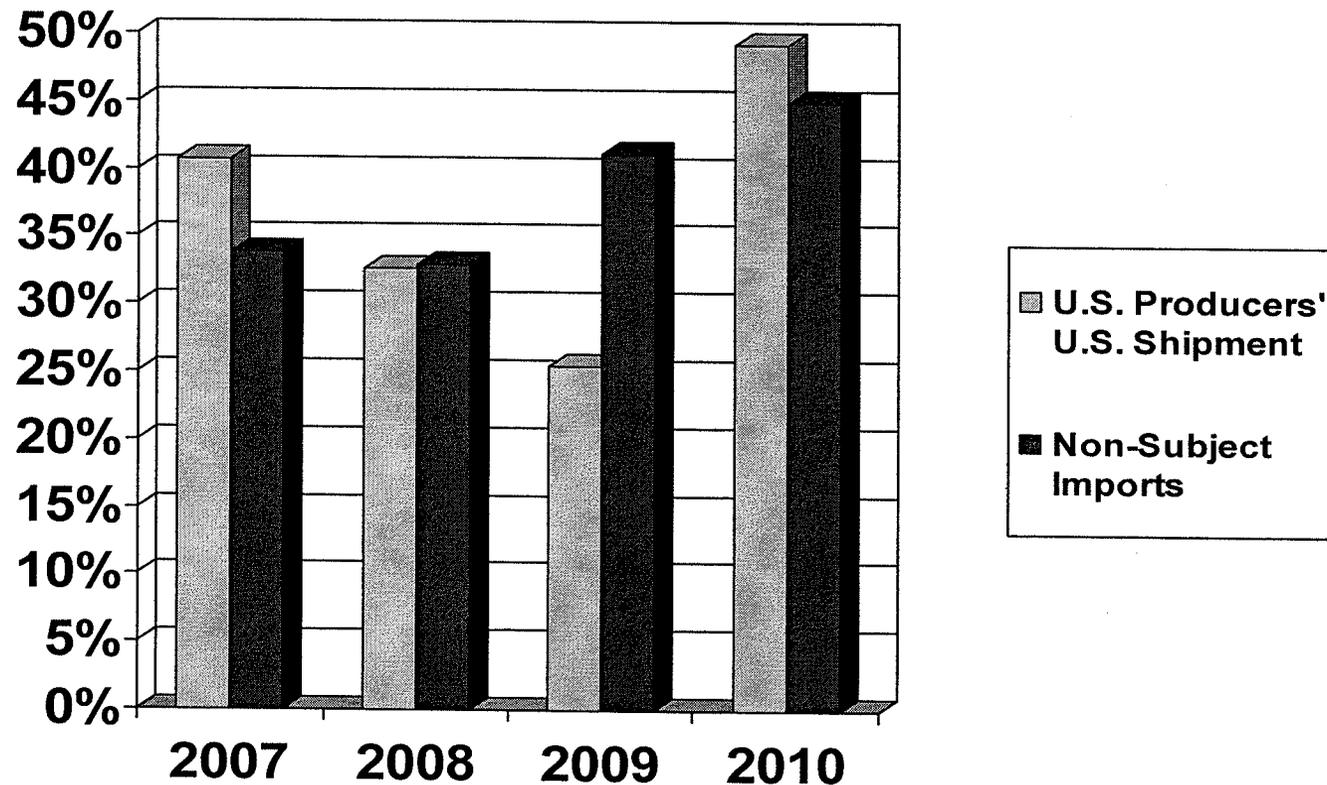
Source: Prehearing Staff Report (public version), Tables IV-19 and IV-22

**Table 2**  
**Total Seamless SLP Pipe:**  
**U.S. Consumption and Market Share**

	2007	2008	2009	2010
<b>Apparent U.S. Consumption Short Tons</b>	677,065	1,060,383	369,101	204,358
<b>U.S. Producers' U.S. Shipment Share of Quantity</b>	40.7%	32.6%	25.5%	49.2%
<b>Imports from China Share of Quantity</b>	25.5%	34.5%	33.4%	6%
<b>Non-Subject Countries Share of Quantity</b>	33.9%	32.9%	41.1%	44.9%

Source: Prehearing Staff Report (public version), Table IV-19

## Chart 2: Market shares of Nonsubject imports and US shipments.



Source: Prehearing Staff Report (public version), Table IV-19.

**Table 3**  
**U.S. Importers' End-of-Period**  
**Inventories of Imports**

Item	January-June		Percentage of Decline
	2009	2010	
Inventories Short Tons	79,586	43,326	45.56%

Source: Prehearing Staff Report (public version), Tables V 11-10

## Profitability of Vulnerable Industries

Investigation (ending date)	U.S. Industry Vulnerable?	Operating Income/Loss Ratio	Injury/Threat Determination
Wire Decking from China (2010)	Yes	Declined from 6.3% to -5.3% loss.	Negative
OCTG from China (2010)	Yes	Declined from 26.4% to 4.2%.	Affirmative Threat
Polyethylene Retail Carrier Bags from Indonesia, Taiwan and Vietnam (2010)	Yes	Declined from 0.6% to -3.2%.	Affirmative Threat
Welded Line Pipe from China and Korea (2009)	Yes	Declined from 18.3% to 8.9%.	Affirmative Injury (3 votes for threat).
HEDP from China and India (2009)	Yes	Operating losses throughout POI.	Affirmative Threat
Kitchen Appliance Shelving and Racks from China (2009)	Yes (for oven rack industry)	Operating losses throughout POI.	Affirmative Injury for Shelving / Affirmative Threat for Racks.
Glycine from India, Japan and Korea (2008)	Yes	Operating losses throughout POI.	Negative
Lightweight Thermal Paper from China (2008)	Yes	Declined from -0.3% to -3.2%	Affirmative Threat
Raw Flexible Magnets from China (2008)	Yes	Ranged from 0.6% to 5.2%.	Affirmative Threat

Source: ITC publications.