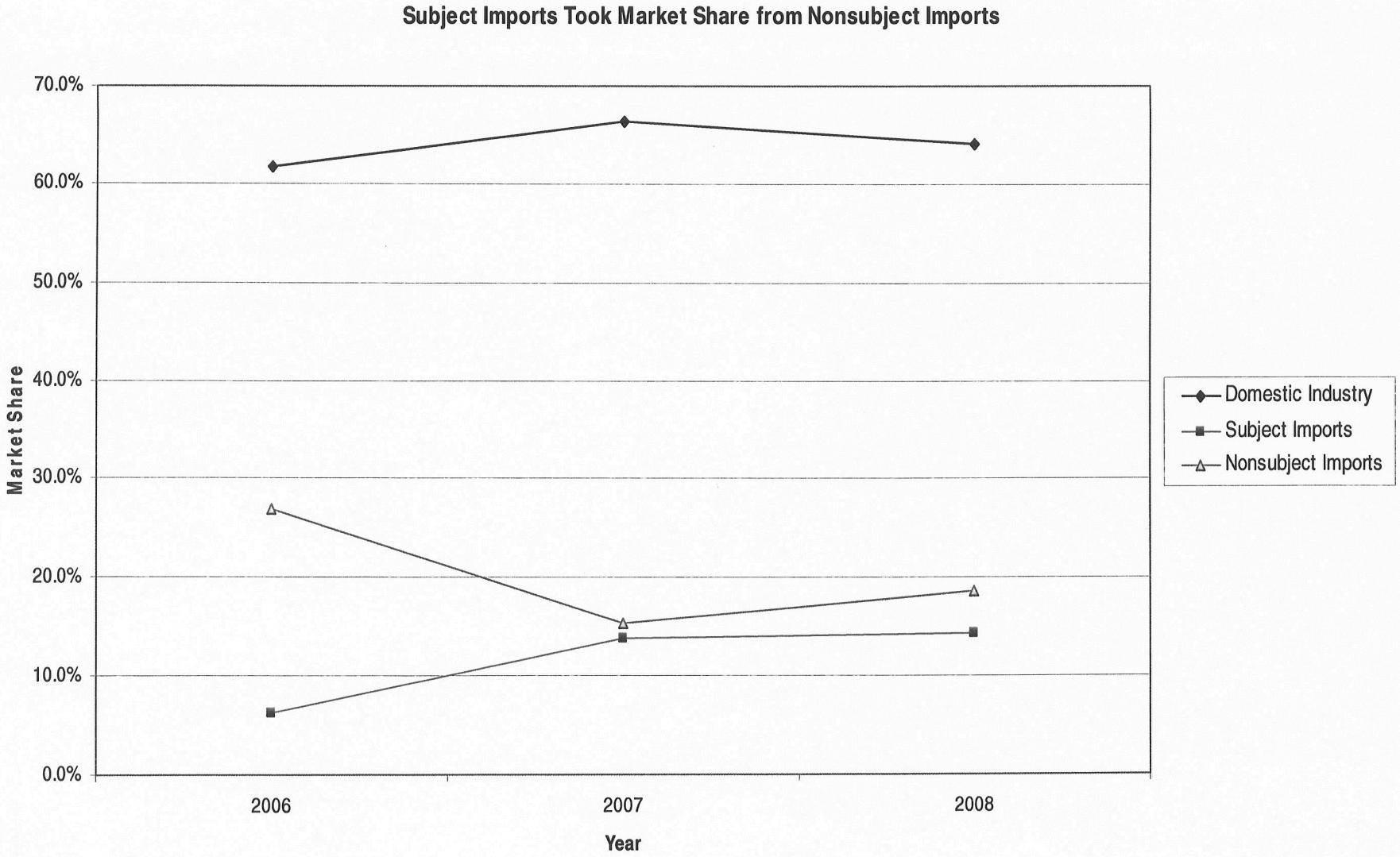
Presentation of Respondents
P.T. Super Exim Sari Ltd. and
P.T. Super Makmur

Before the U.S. International Trade Commission

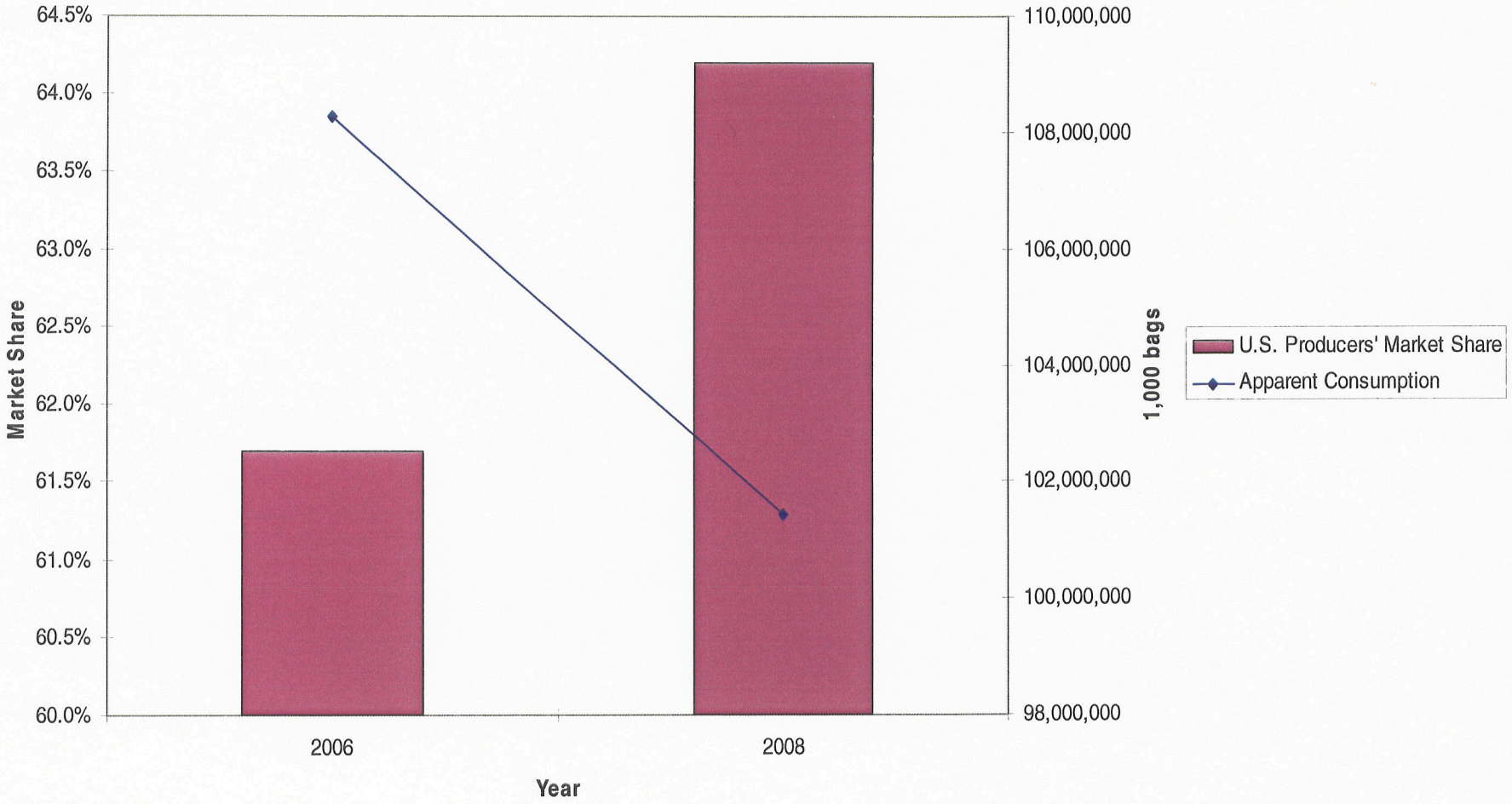
In the Matter of Polyethylene Retail Carrier Bags from Indonesia, Taiwan, and Vietnam, Inv. Nos. 701-TA-462 and 731-TA-1156-1158 (Final)

March 16, 2009

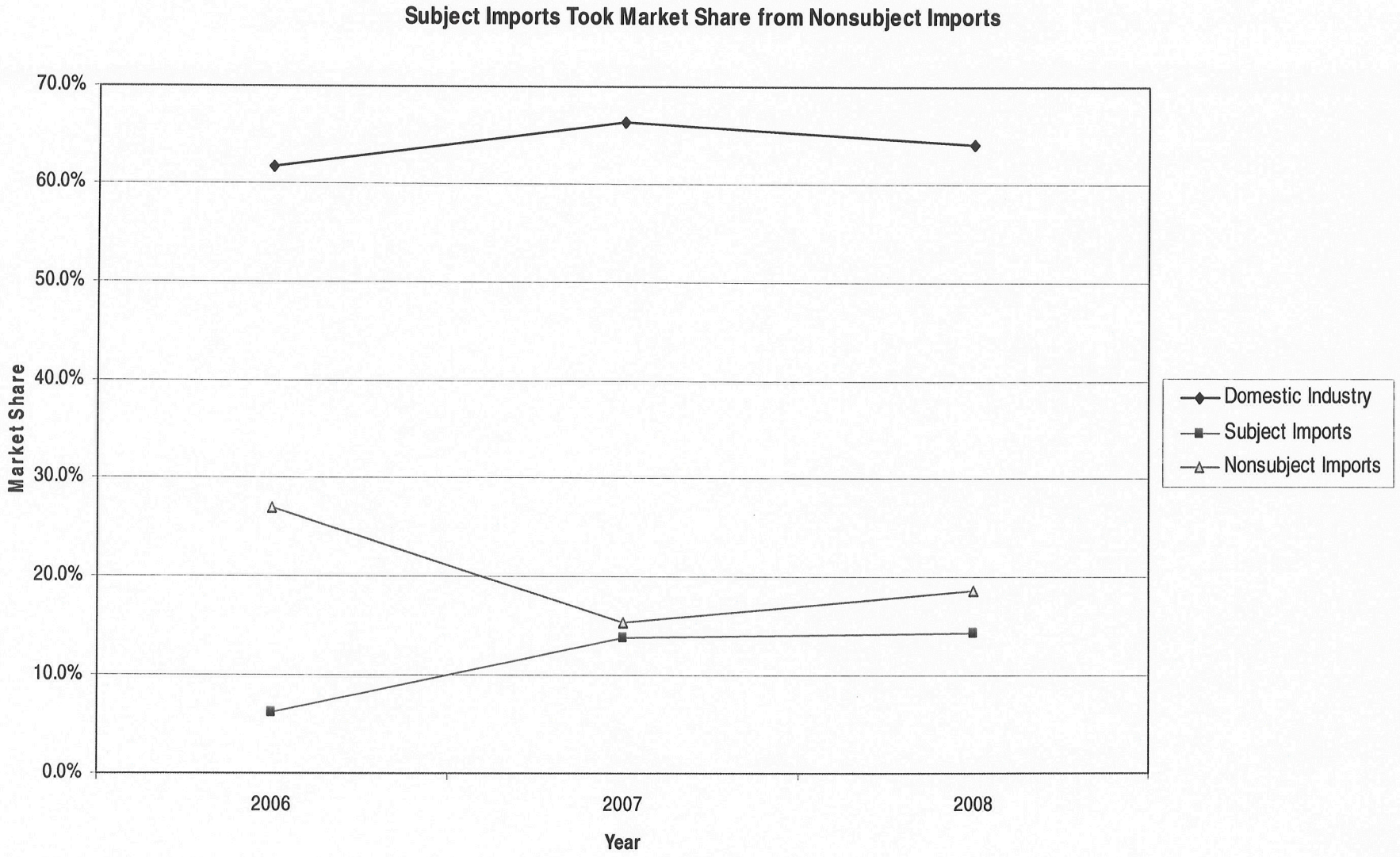


Source: Public Prehearing Staff Report at Table C-1.

The Domestic Industry Gained Market Share Despite a Decline in Demand

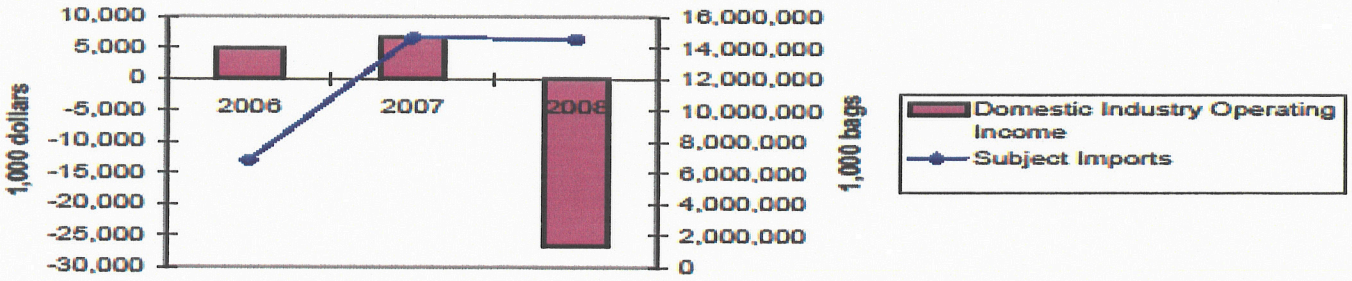


Source: Public Prehearing Staff Report at Table C-1.



Source: Public Prehearing Staff Report at Table C-1.

There Is No Meaningful Correlation Between the Volume of Subject Imports and the Domestic Industry's Performance

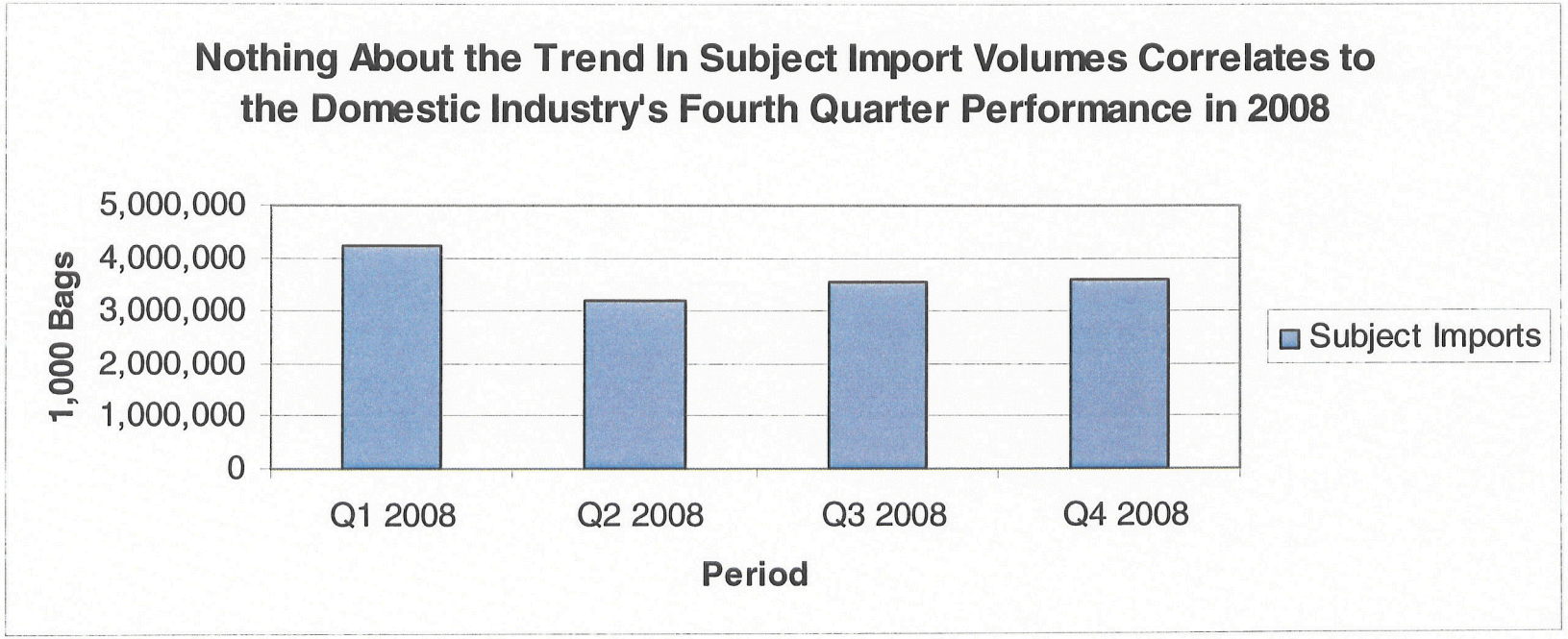


Performance Indicator	Trend 2006 to 2007	Trend 2007 to 2008
Domestic Production Capacity	↑	↓
Domestic Industry Capacity Utilization	↑	↓
Production Quantity	↑	↓
Domestic Shipments Quantity	↑	↓
Domestic Industry Market Share	↑	↓
Domestic Inventories to Shipments	↔	↓
PRWs	↓	↓
Hourly Wages	↑	↑
Domestic Industry Productivity	↑	↓
Domestic Industry Net Sales Quantity	↑	↓
Domestic Industry Operating Income	↑	↓
Domestic Industry Capital Expenditures	↓	↓
Domestic Industry R&D	↑	↓
Domestic Industry Return on Investment	↑	↓

Source: Public Prehearing Staff Report at Tables C-1, VI-5, and VI-6.

The Domestic Industry's Operating Income in the First Three Quarters of 2008 Versus Full Year 2008

	Jan to Sep 2008	2008
Operating Income ($1,000)	-4,600	-26,462

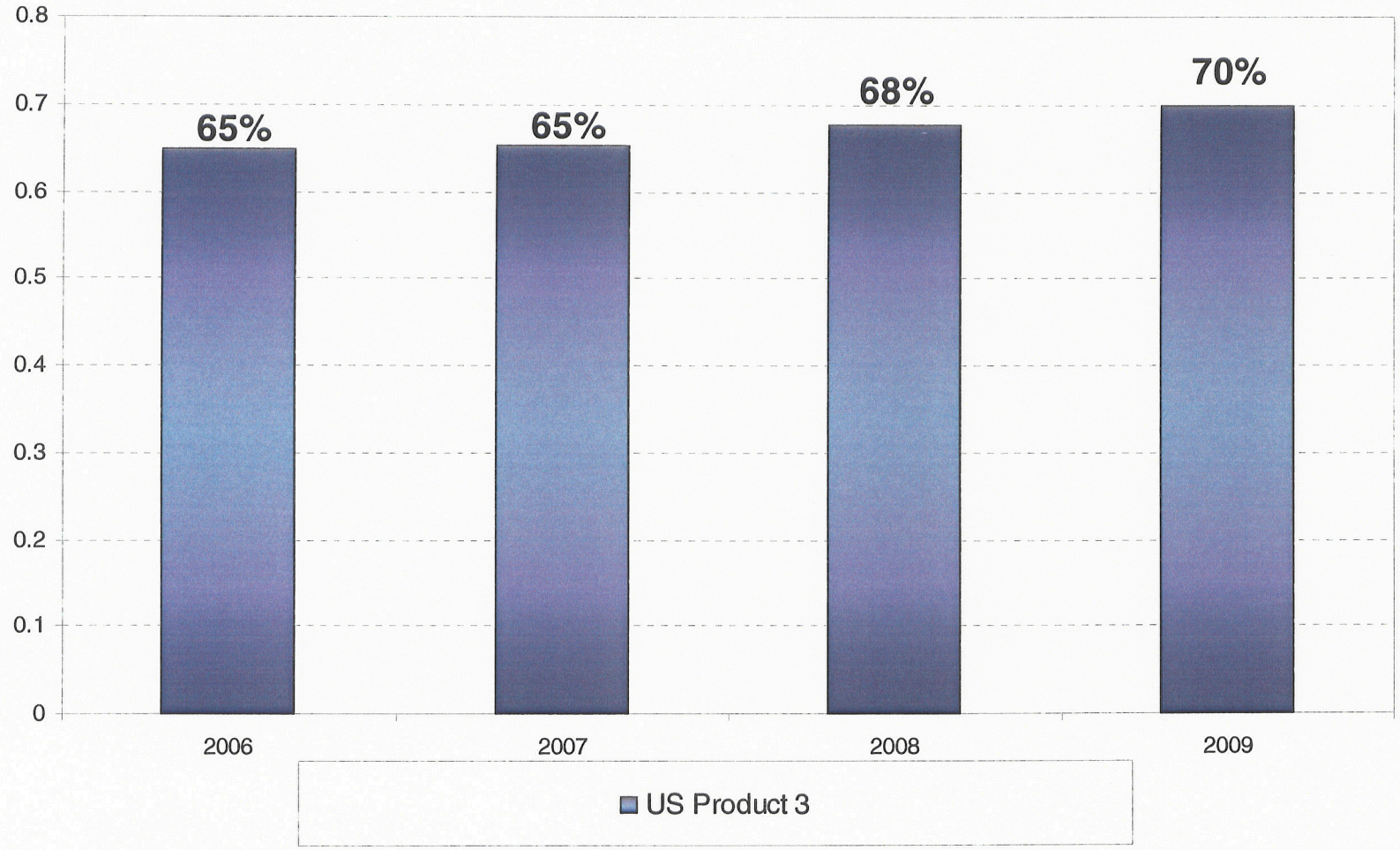


Source: Public Prehearing Staff Report at Table C-1 and ITC Dataweb

The Pendency of the Petition Did Not Affect the Volume of Subject Imports in Interim 2009

Source: ITC Dataweb for HTS Heading 3923.21.0085

Total US Shipments of Product 3 Account for the Overwhelming Share of the US Industry's Total Shipments (%)



Source: Derived from Public Prehearing Staff Report at Tables C-1 and V-3 using a conversion factor of 12.5 pounds per 1,000 bags.