

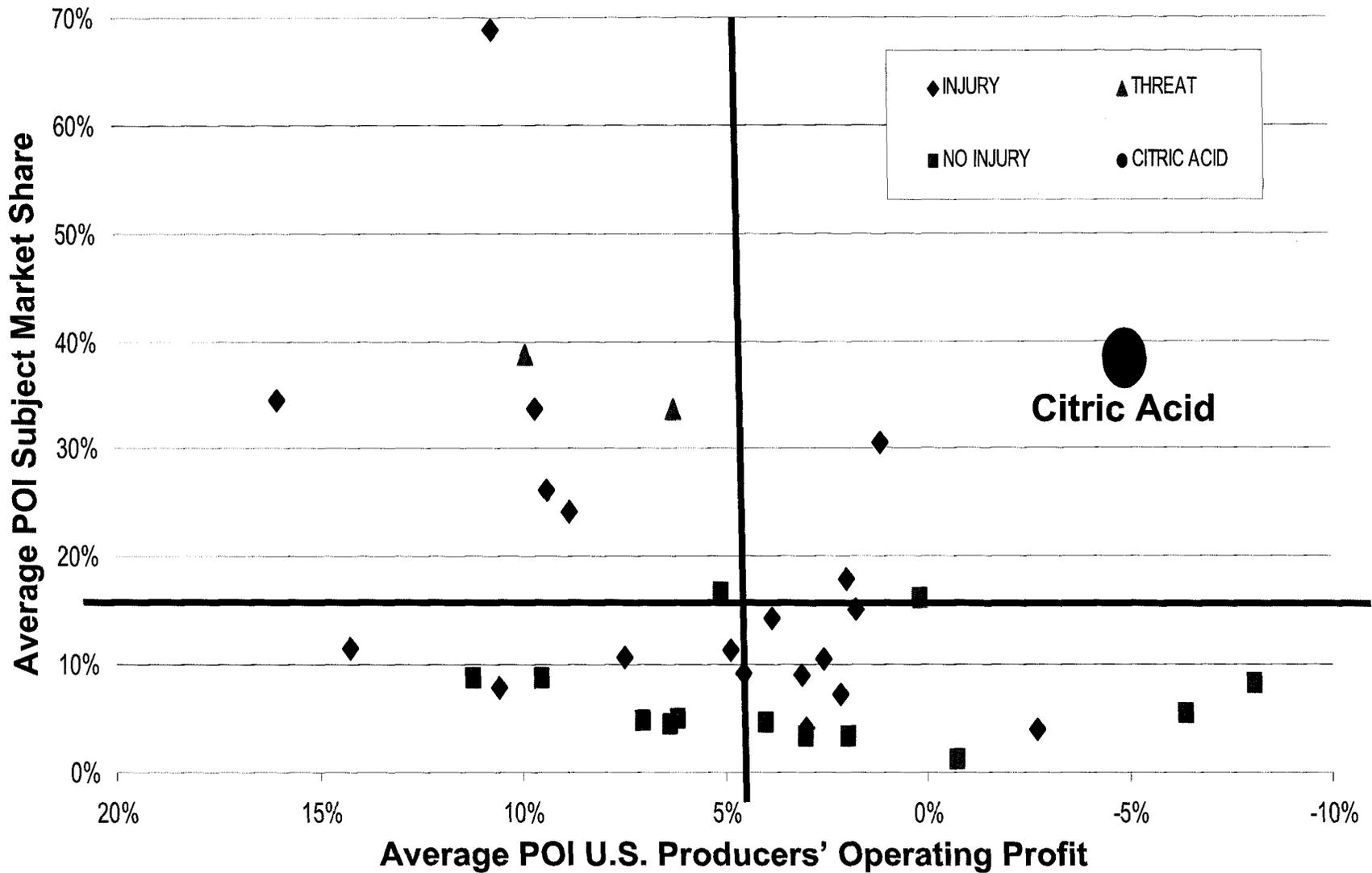
Citric Acid and Certain Citric Salts from Canada and China

Petitioners' Presentation

ITC Hearing

April 7, 2009

1: ITC Case Graph



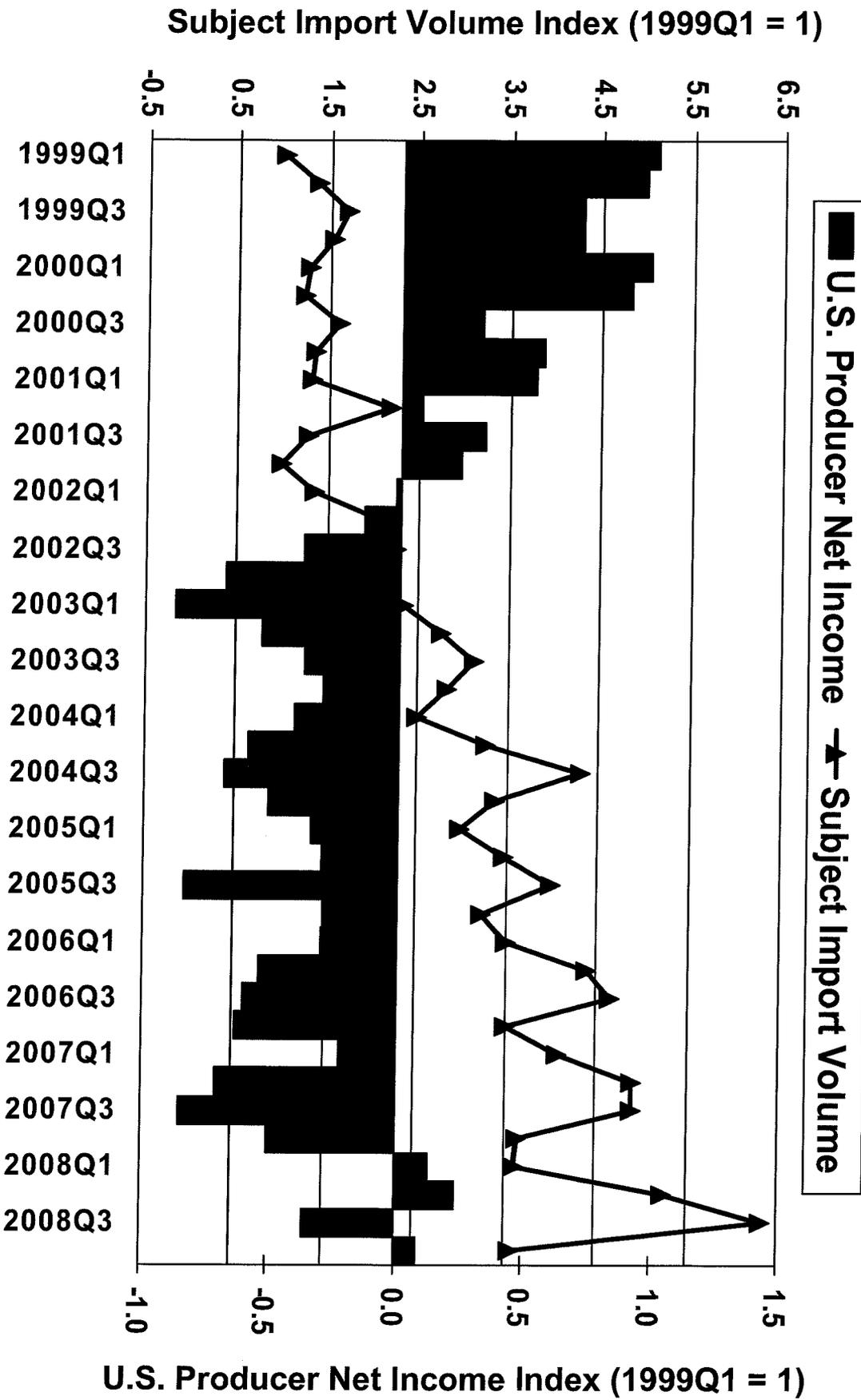
Source: Prehearing brief at Exhibit 1, citric acid subject imports based on public estimates from Exhibit 10, and U.S. producers' U.S. shipments from prehearing report at Table C-1 and operating profit from USITC publication 4008 at Table C-1.

2: Common Types and Forms of Citric Products

Products	Hydration	Particle size	Grade*	Package type
Citric Acid	Anhydrous	Granular	USP/ Pharmaceutical	25 kg/50 lb bags
	Mono-hydrate			Drums
	Solution	Fine granular	FCC/ Food Industrial	Supersack
Potassium citrate	Mono-hydrate	Powder		Bulk Truck (liquid)
Sodium citrate	Dihydrate			Rail Car (liquid)
	Anhydrous			

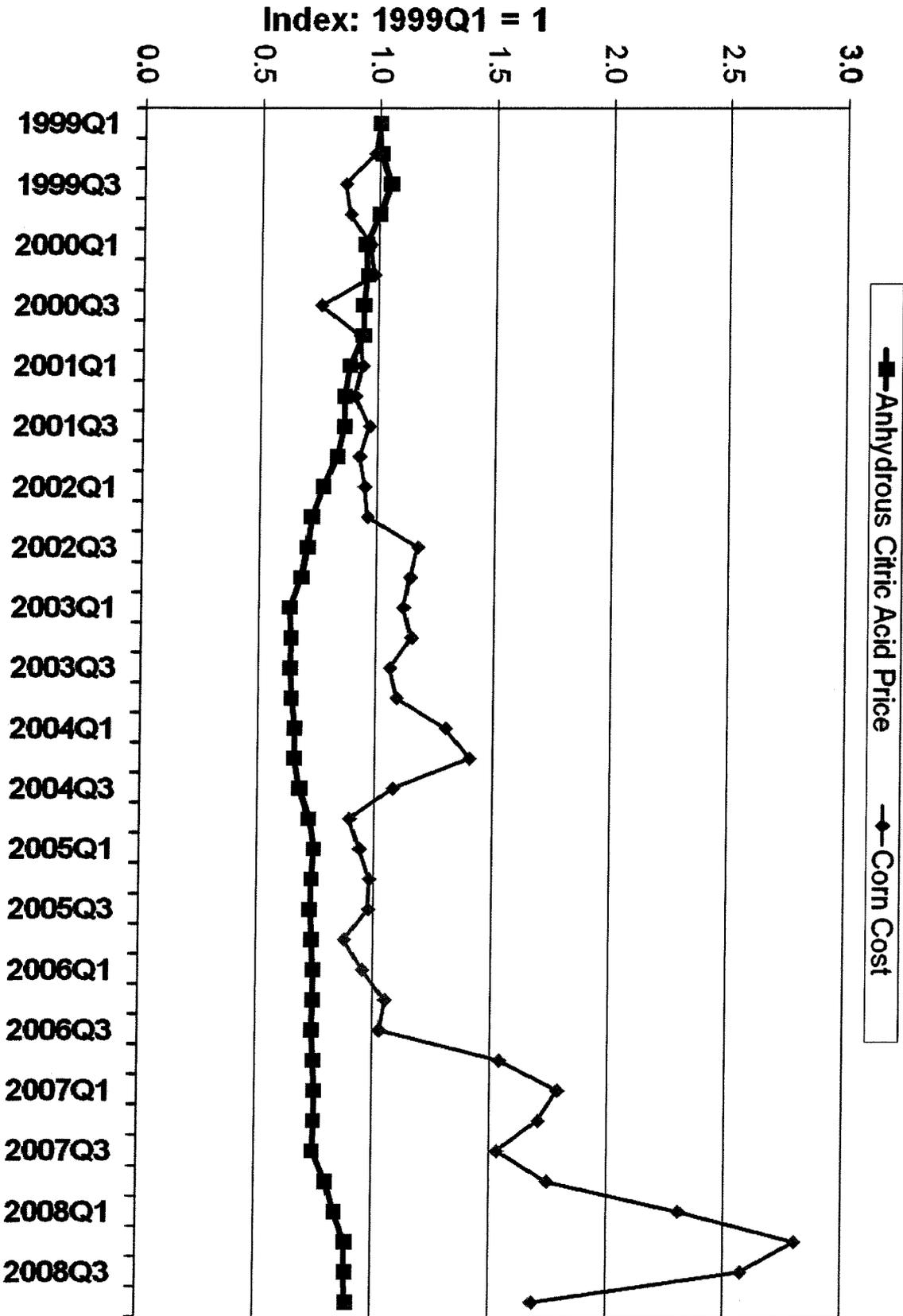
*All citric manufacturers comply to all international standards: USP, FCC, EP, JECFA, JP

3: Subject Import Volumes and U.S. Producers' Net Income



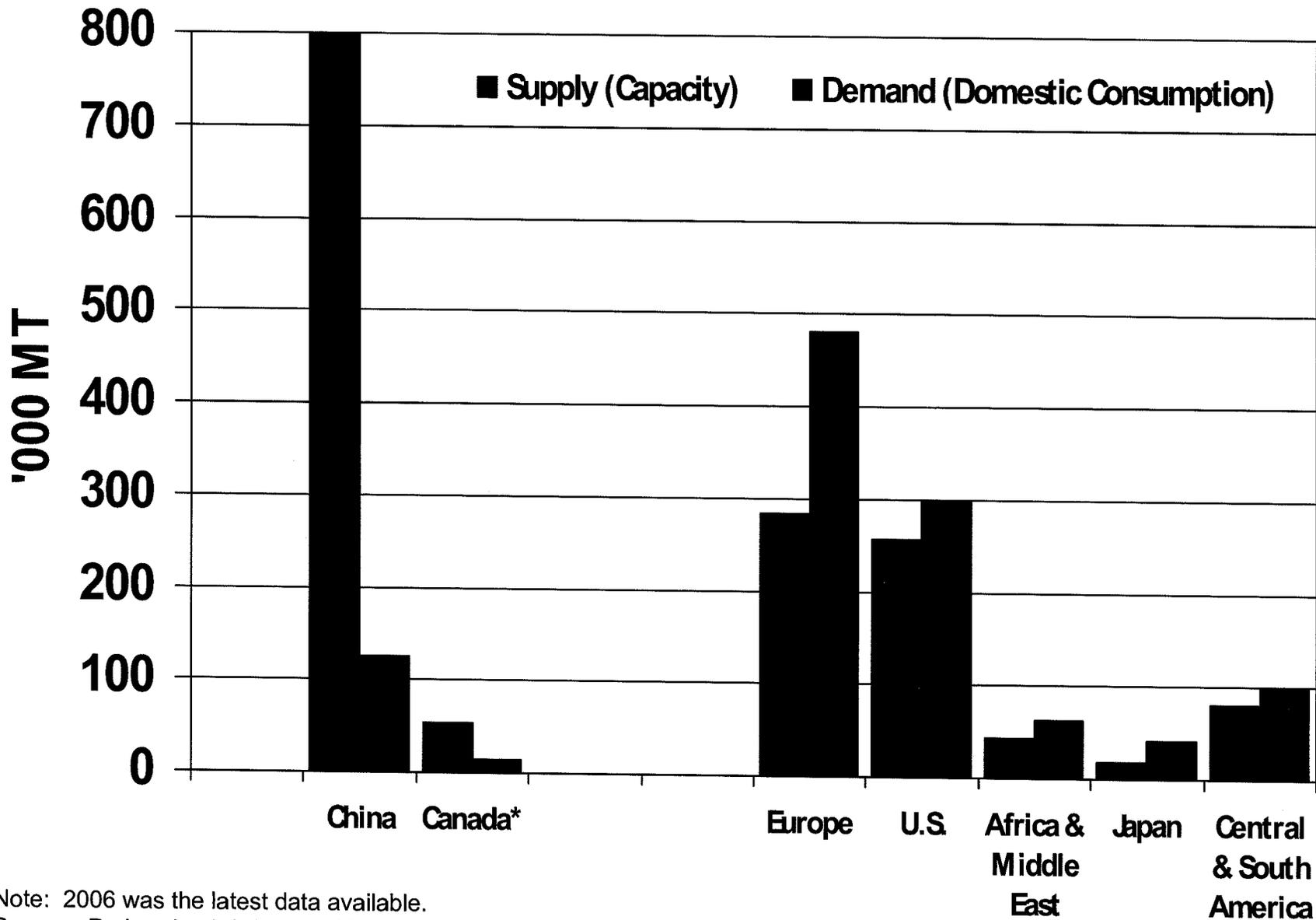
Source: Prehearing brief at Exhibit 10. Canadian subject imports based on public estimates.

4: U.S. Producers' Price/Cost Squeeze



Source: Prehearing brief at Exhibit 10.

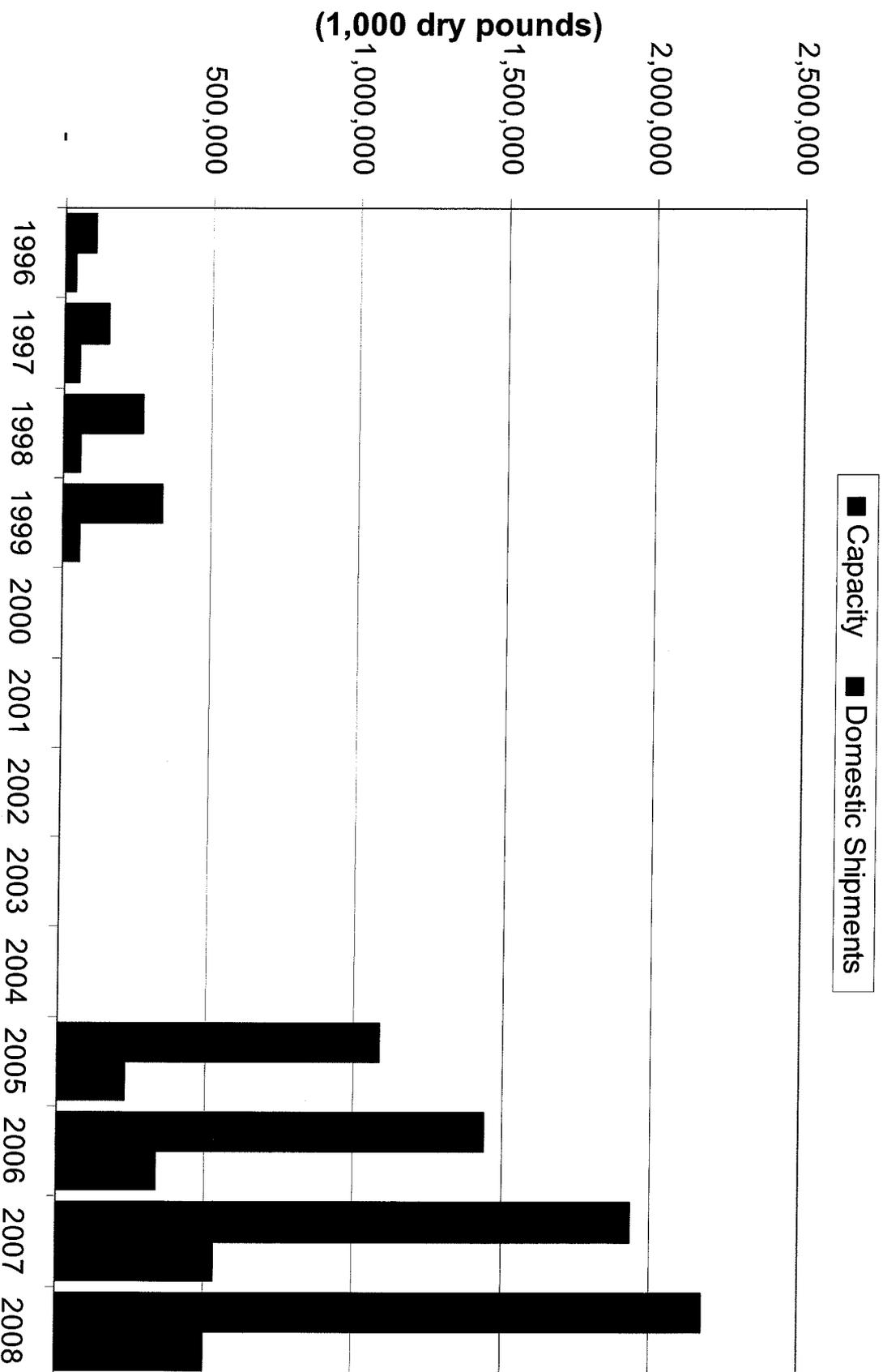
5: 2006 World Citric Acid Supply and Demand



Note: 2006 was the latest data available.

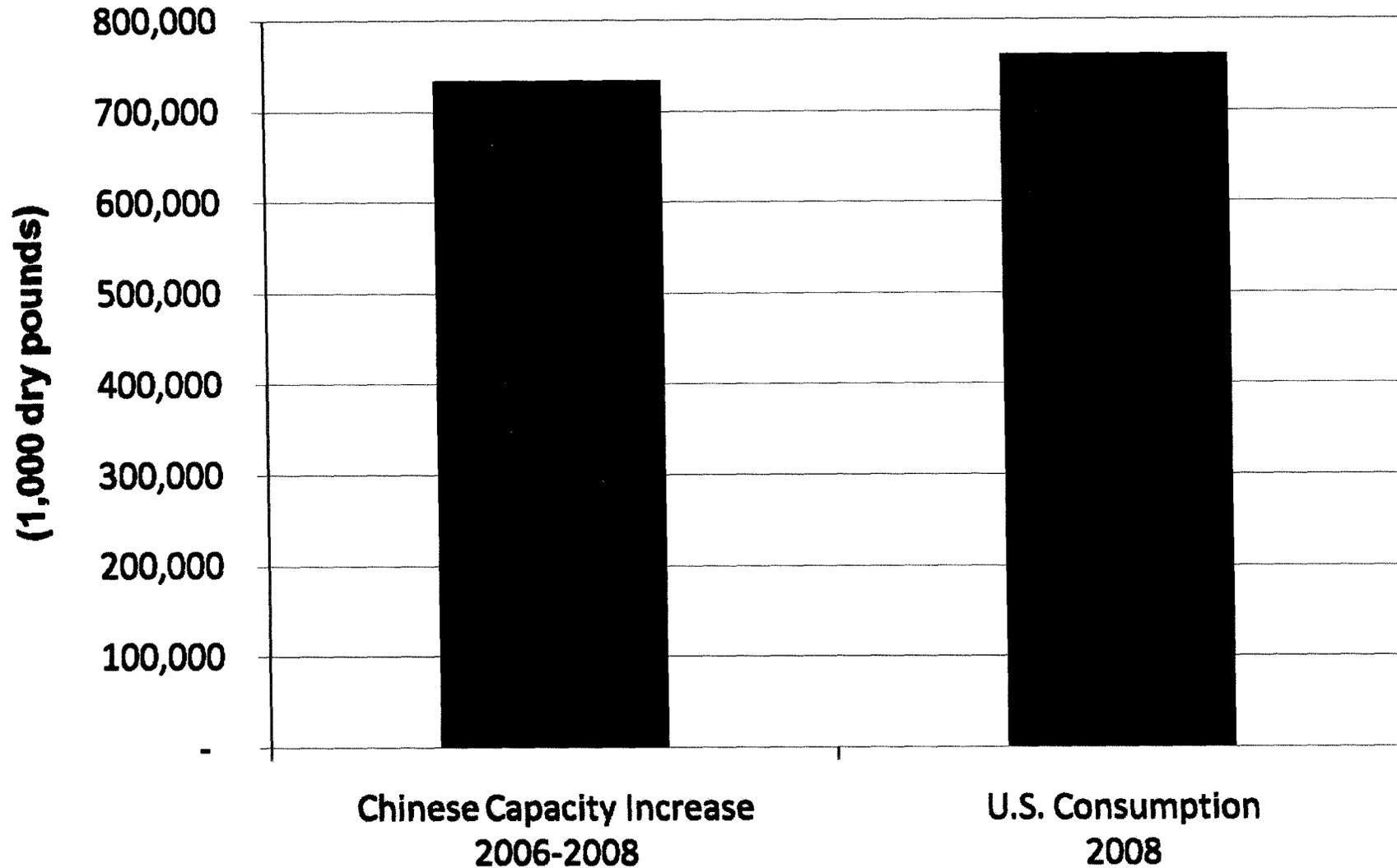
Source: Prehearing brief at Exhibit 3. Canadian capacity and domestic demand estimated from public sources.

6: Chinese Capacity and Domestic Market Shipments



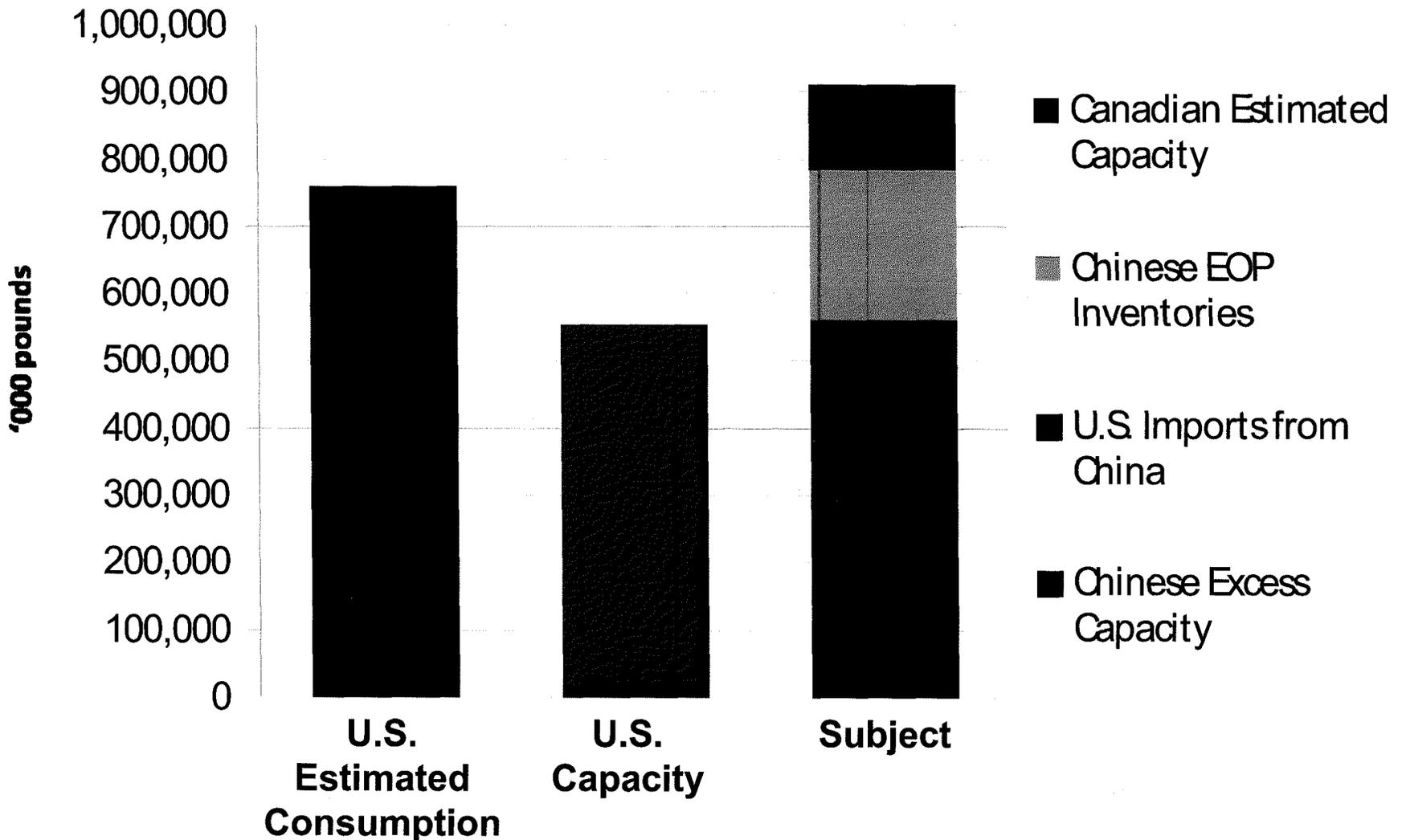
Source: Prehearing report at Table VII-3 and TC Publication #3277 at Table VII-1, and #4008 at Table VII-2.

7: Growth In Chinese Capacity



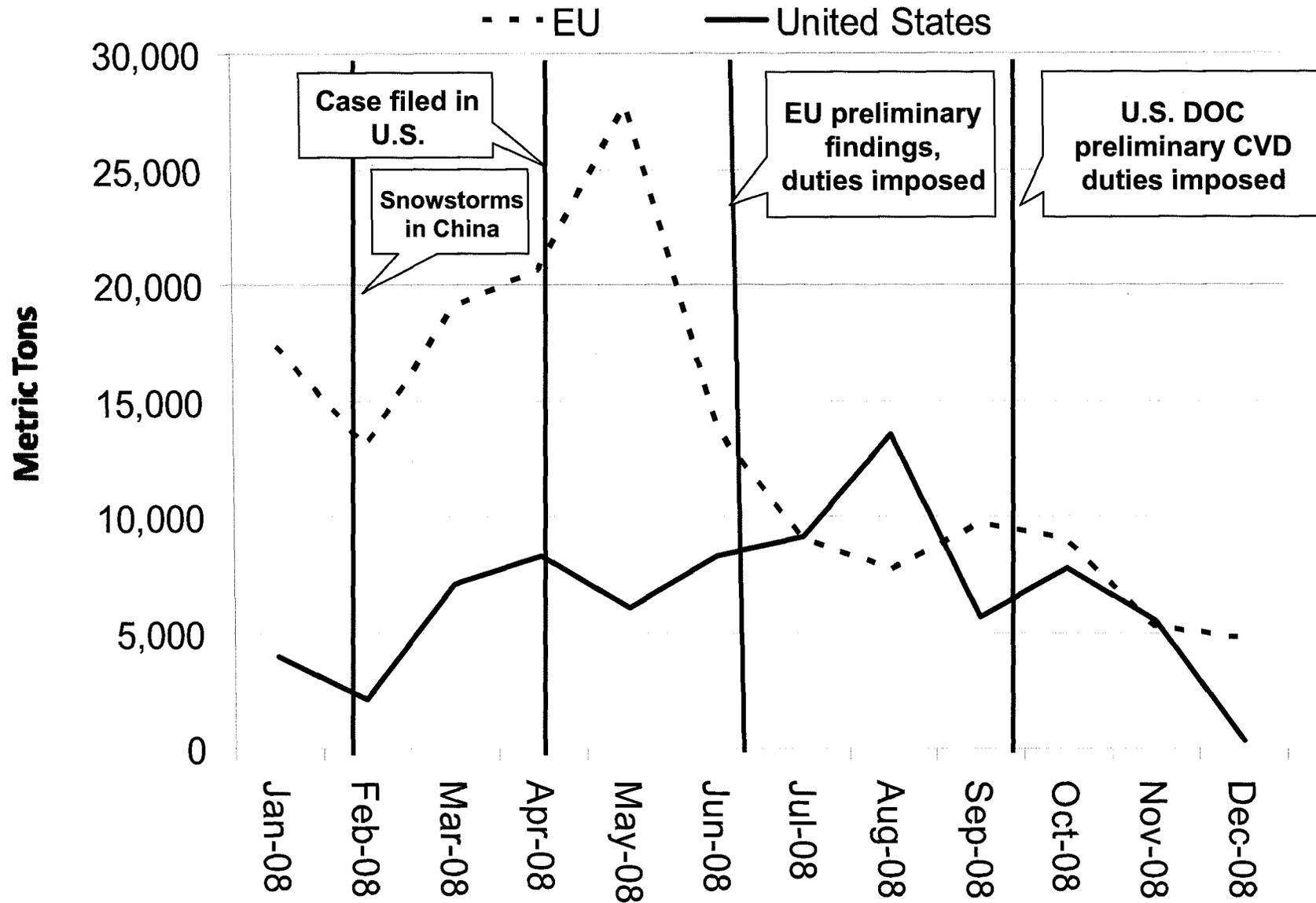
Source: Prehearing report at Tables VII-3 and Table C-1.
Canadian subject imports based on public estimates from prehearing brief at Exhibit 10.

8: Capacity Available to the U.S. Market



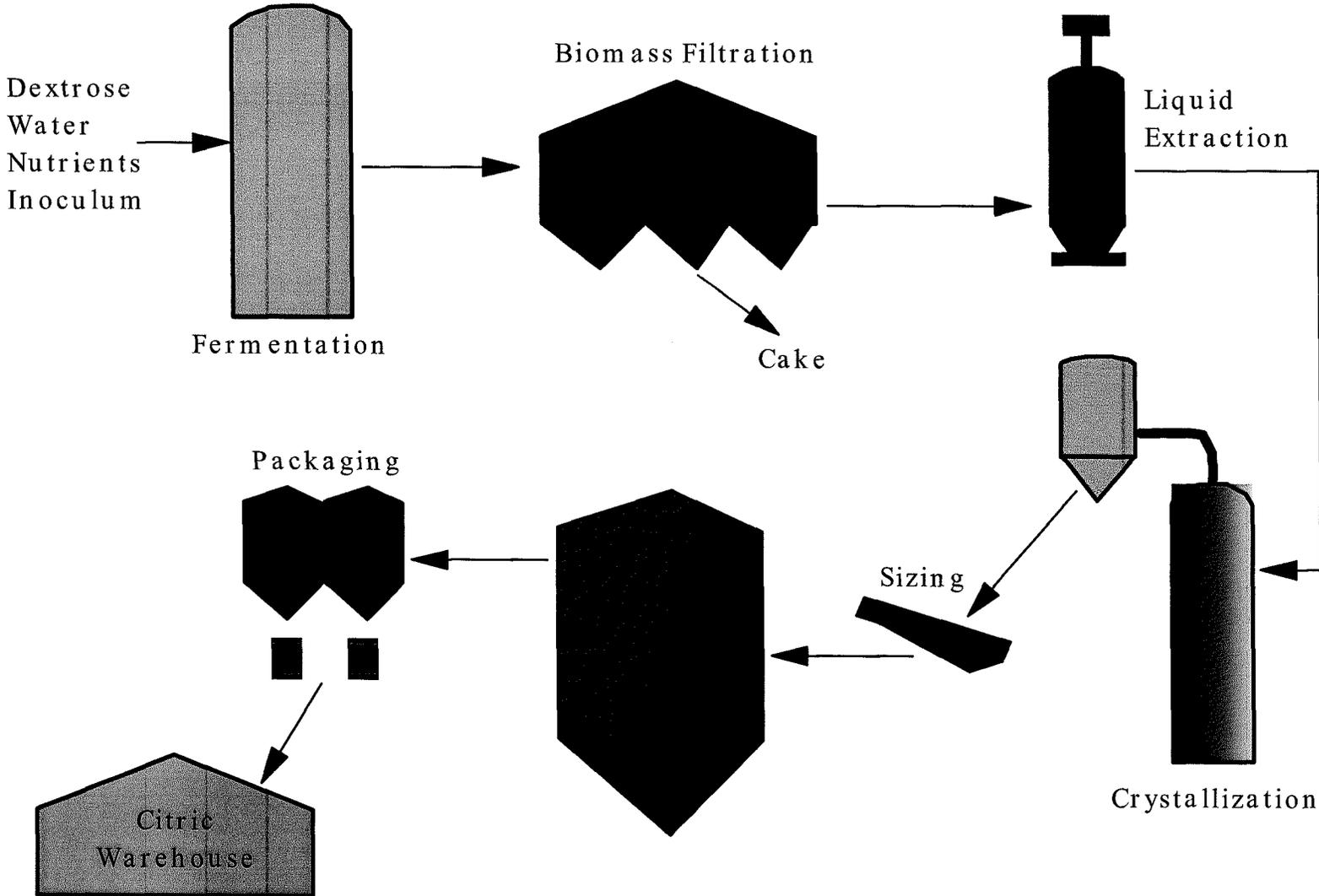
Source: Prehearing report at Tables VII-3 and Table C-1, Canadian capacity based on public estimates from prehearing brief at Exhibit 3. Canadian subject imports based on public estimates from prehearing brief at Exhibit 10.

9: U.S. and EU Imports of Chinese Citric Acid



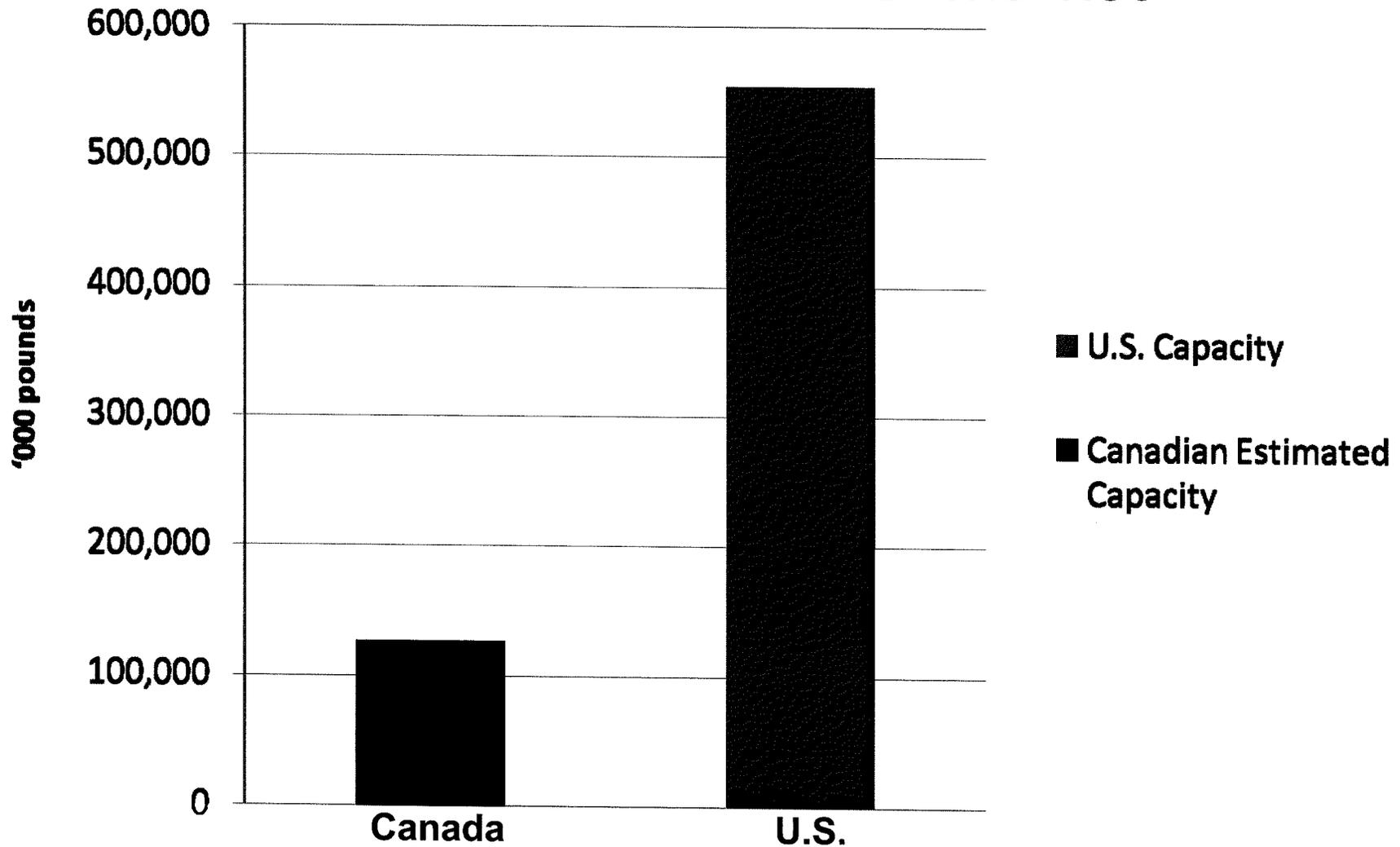
Source: Prehearing brief at Exhibit 15.

10: Basic Design of Modern Citric Acid Plant



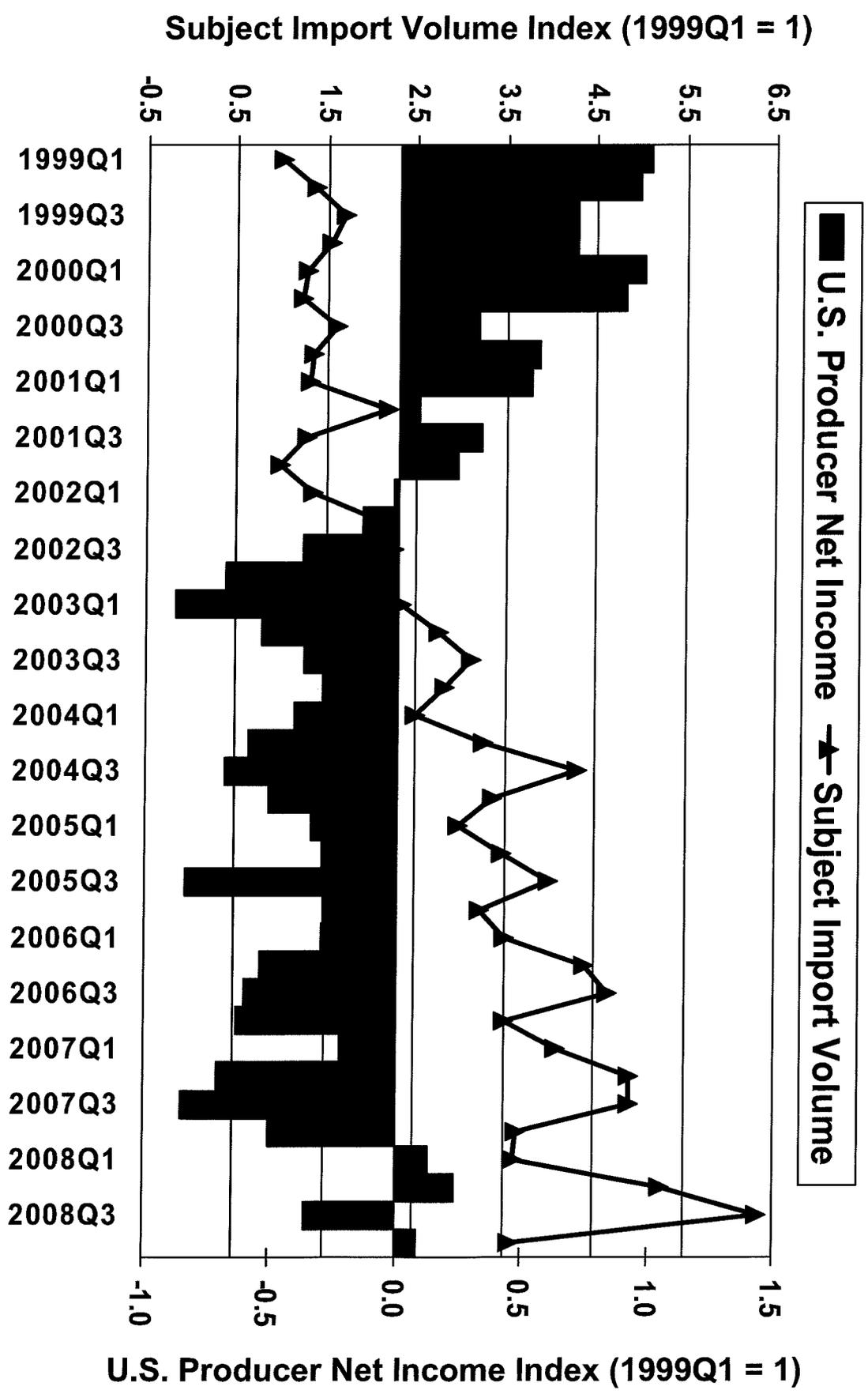
Source: Cargill.

11: North American Capacity Available to the U.S. Market



Source: Prehearing report at Table C-1, Canadian capacity based on public estimates from prehearing brief at Exhibit 3.

12: Subject Import Volumes and U.S. Producers' Net Income



Source: Prehearing brief at Exhibit 10. Canadian subject imports based on public estimates.