

Certain Circular Welded Pipe and Tube from Brazil, India, Korea, Mexico, Taiwan, Thailand, and Turkey Inv. Nos. 701-TA-253 and 731-TA-132, 252, 271, 273, 532-534 and 536 Third Review (Full)

Myles S. Getlan

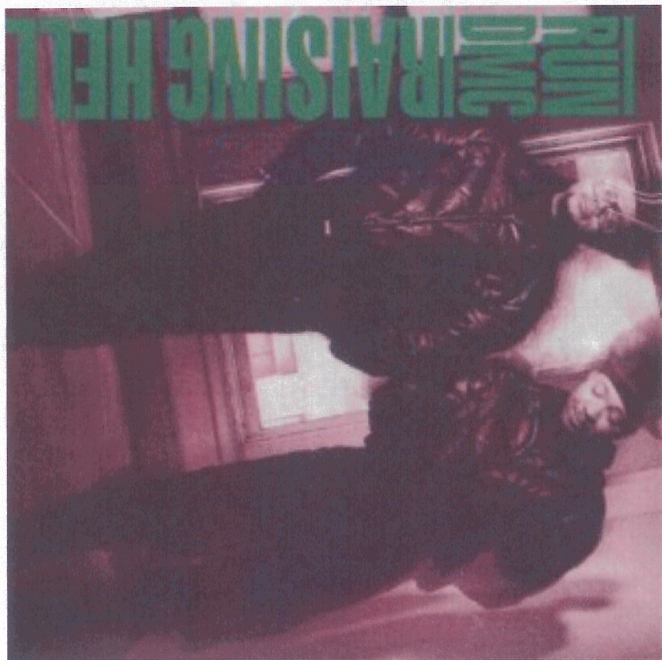
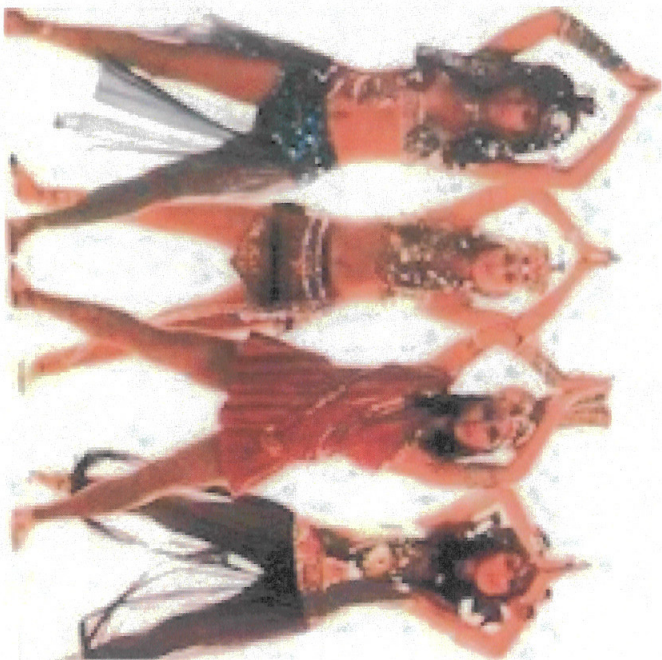
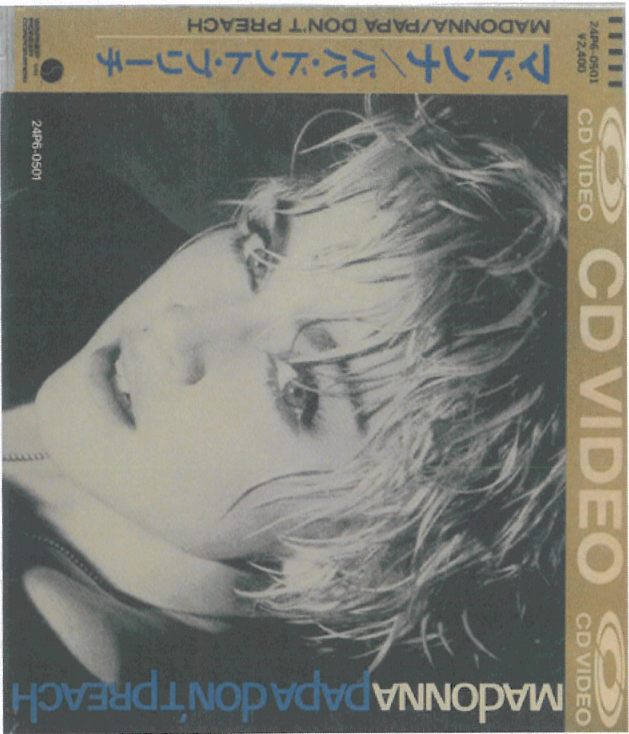
Matthew Nolan

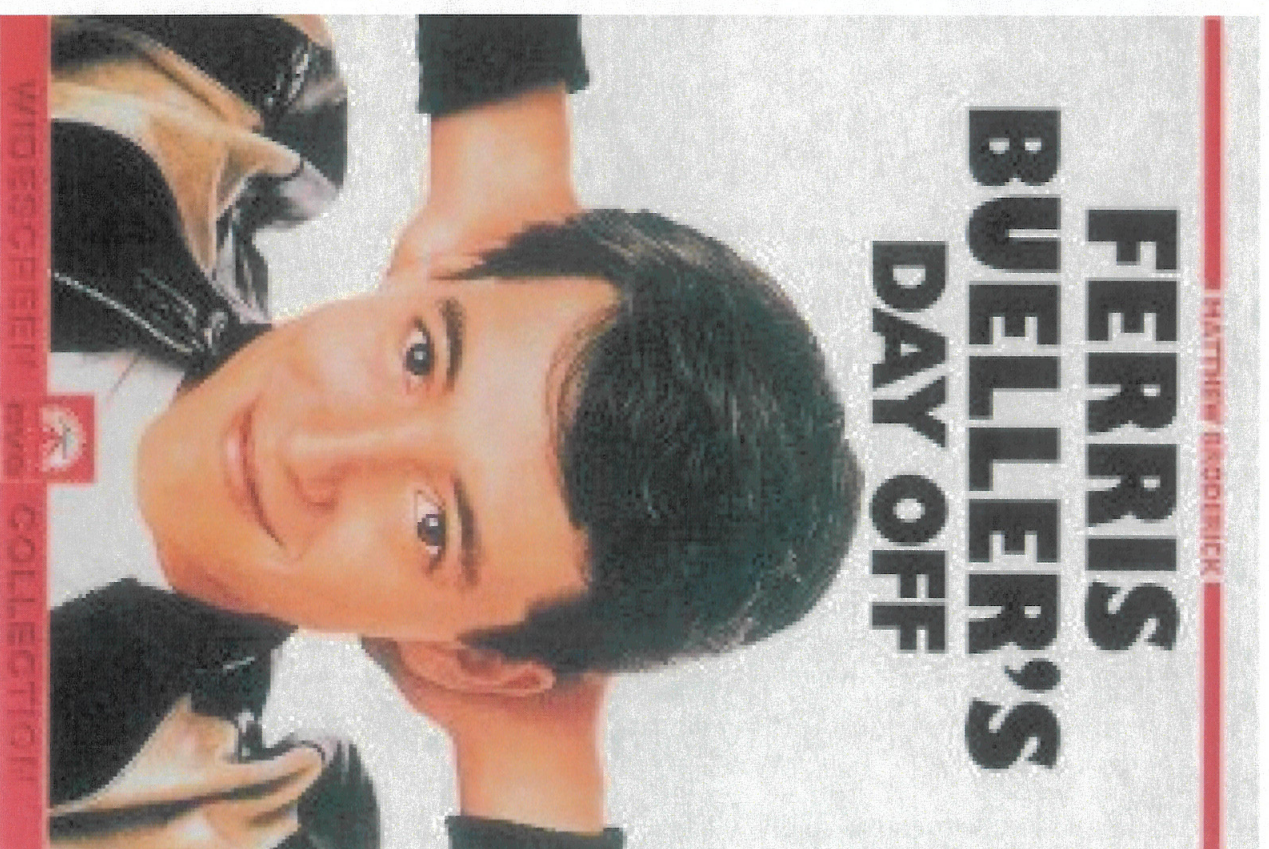
On behalf of Turkish Producers & Exporters

Arent Fox LLP

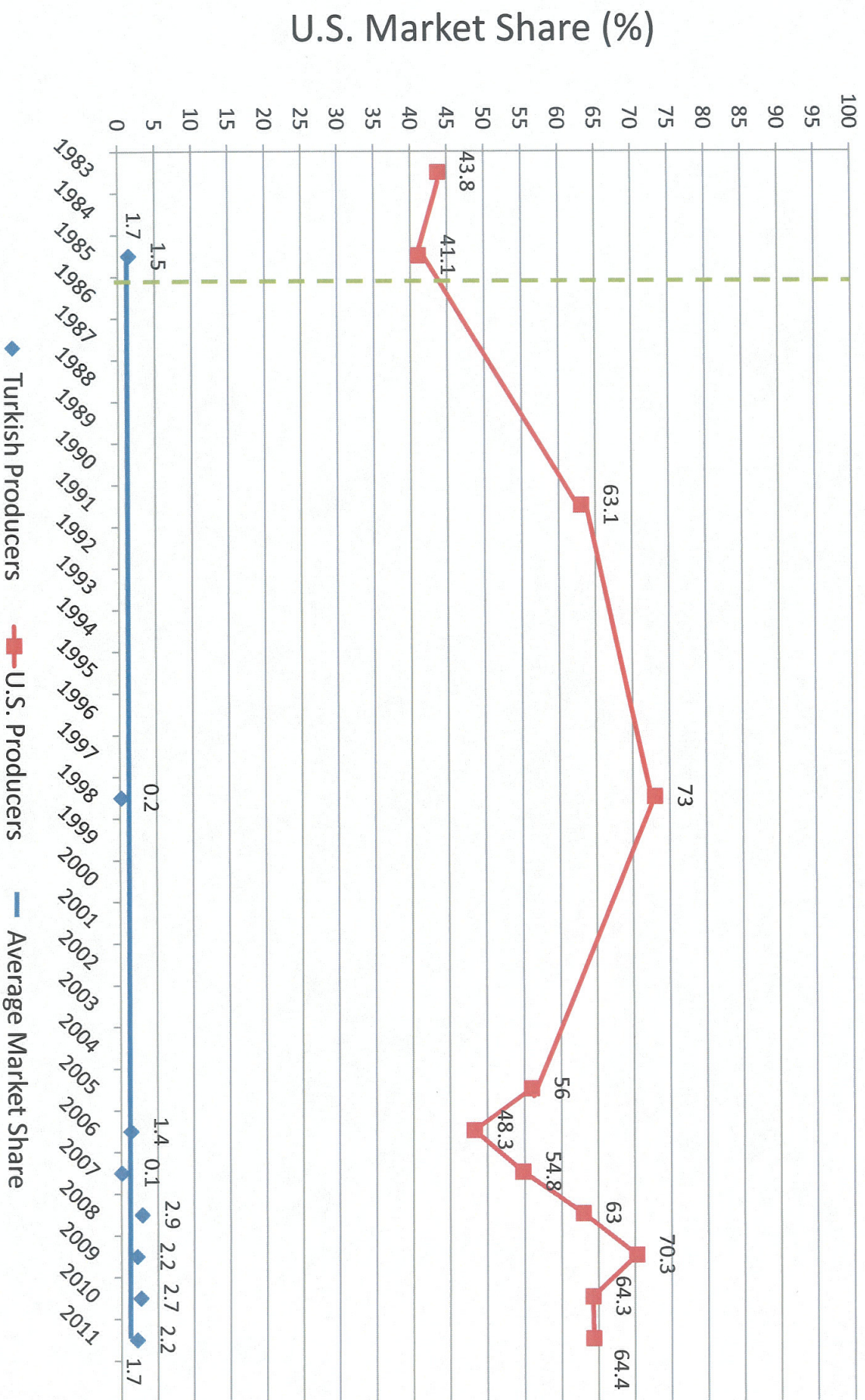
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May 3, 2012



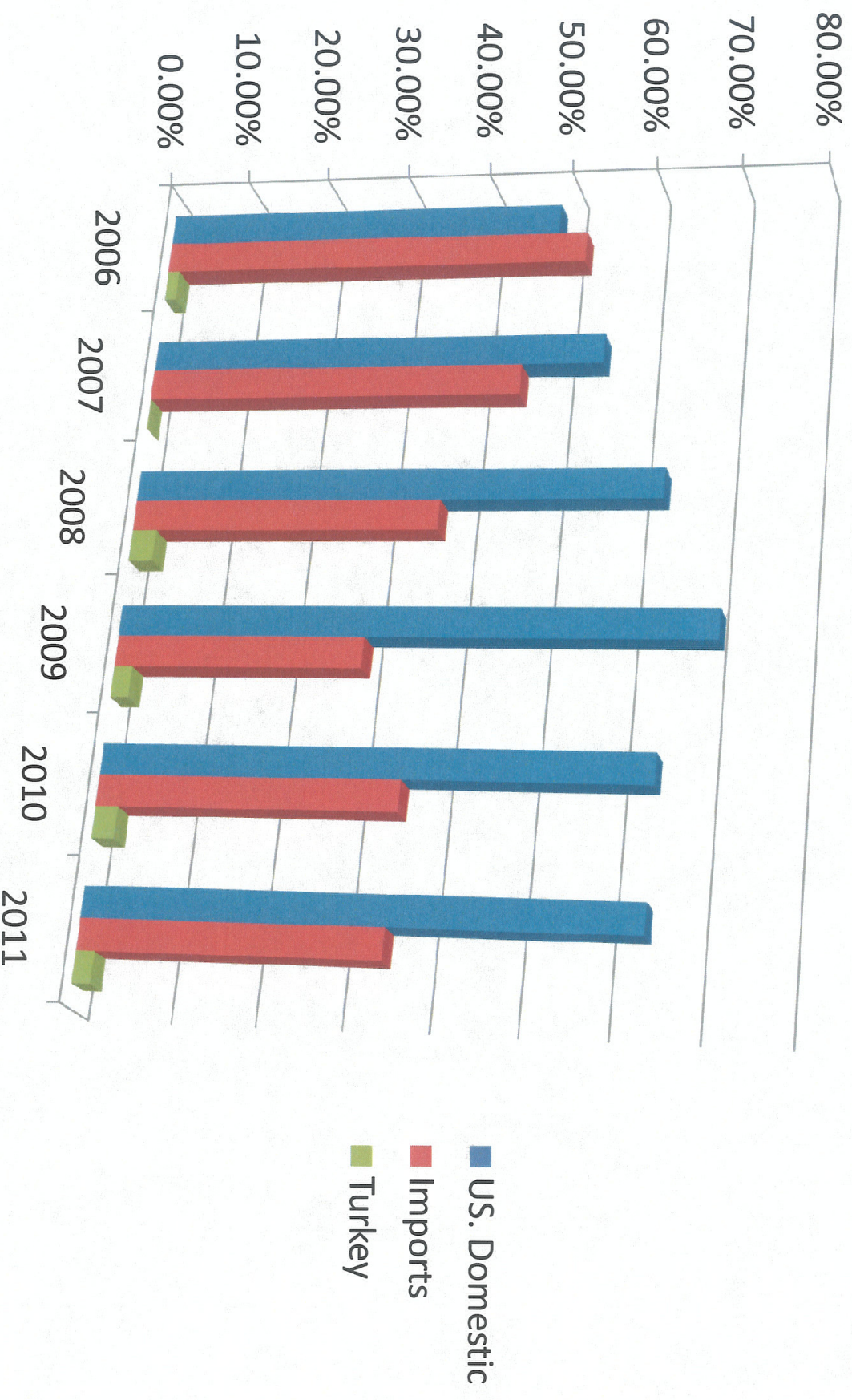


U.S. Market Share



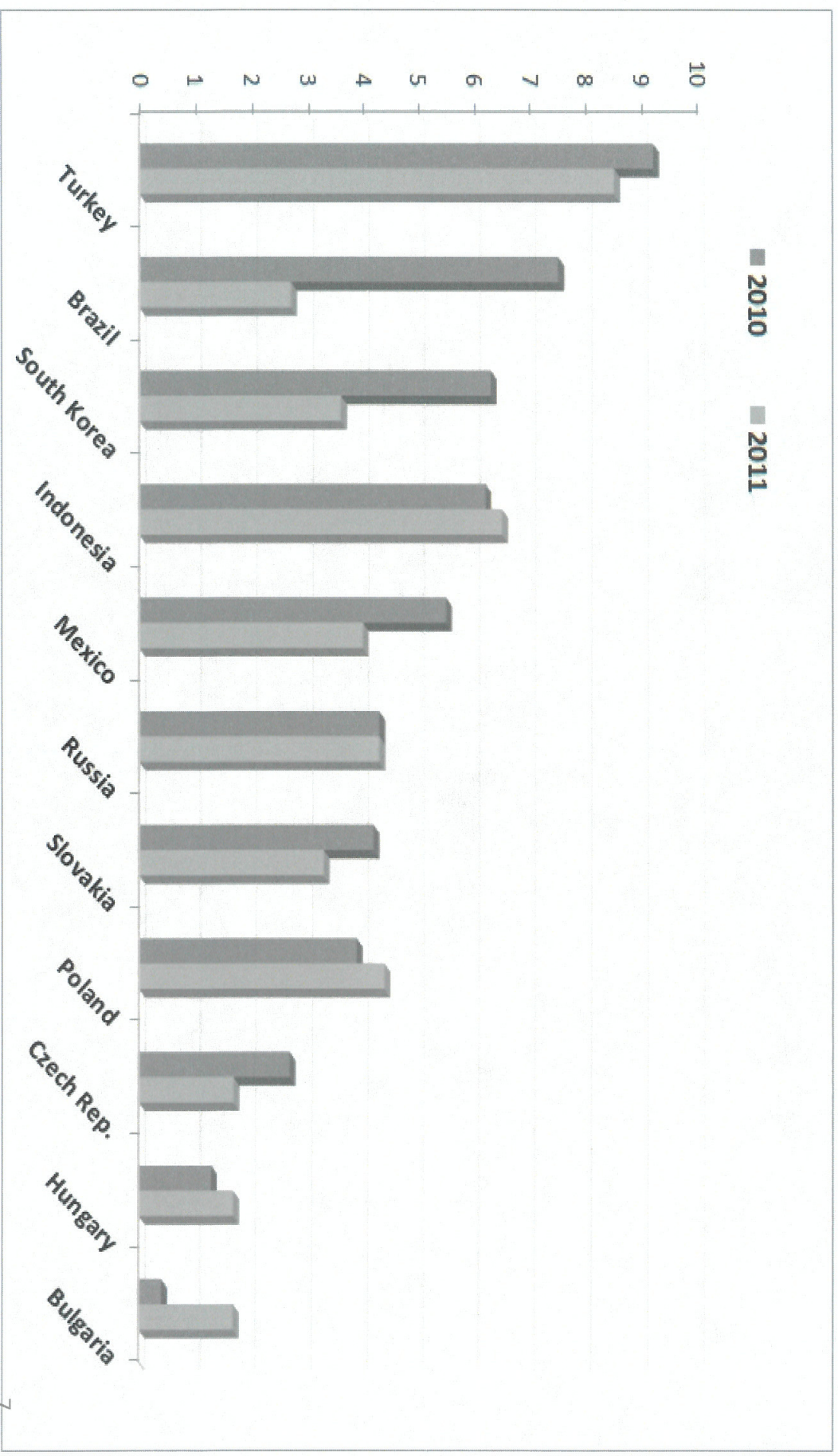
U.S. CWP Market Share (%)

Source: Staff Report Public Version, page I-42

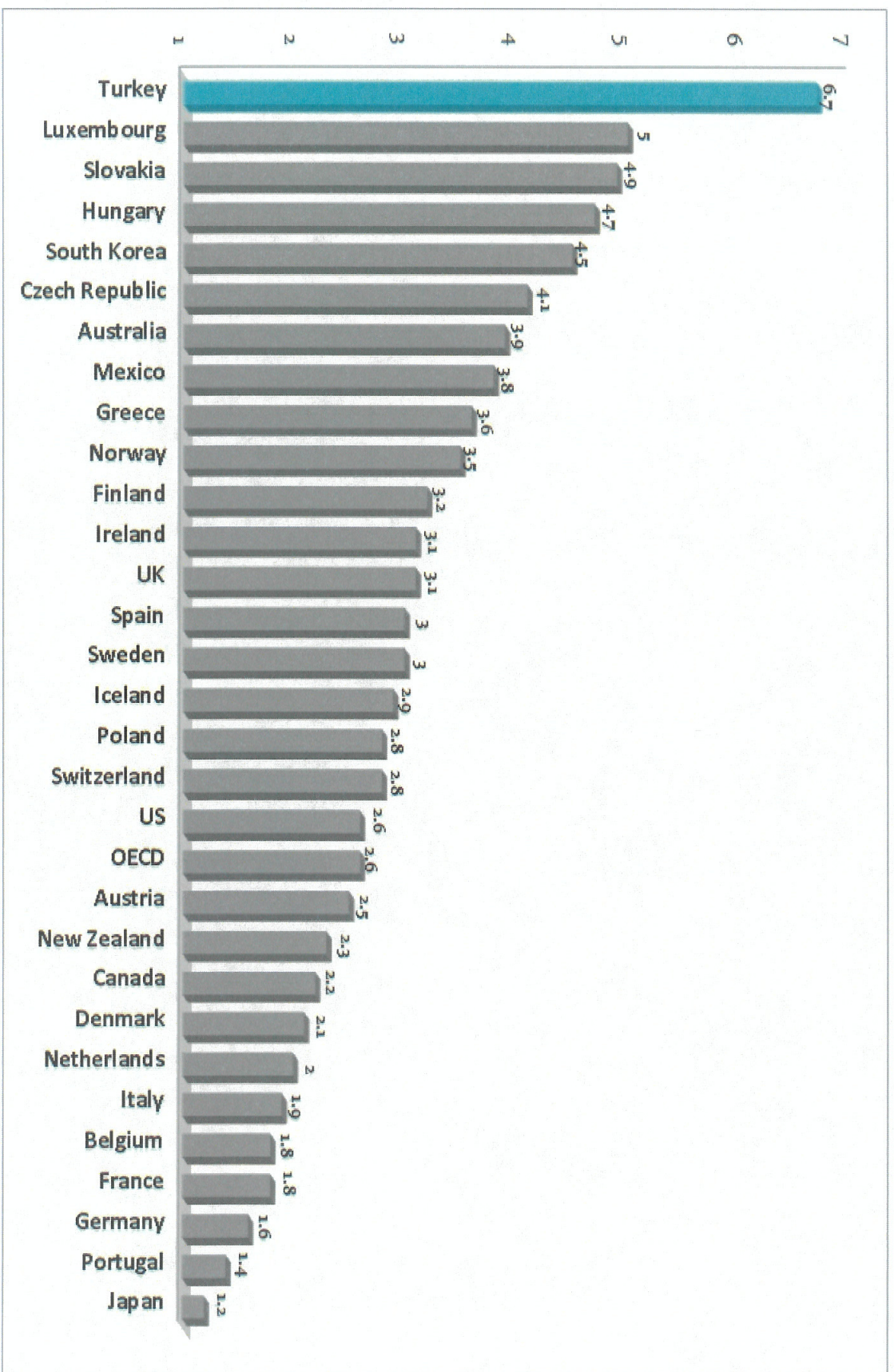


Real GDP Growth(%)

Source: IMF World Economic Outlook April 2012, Turkish
Statistical Institute (TUIK)

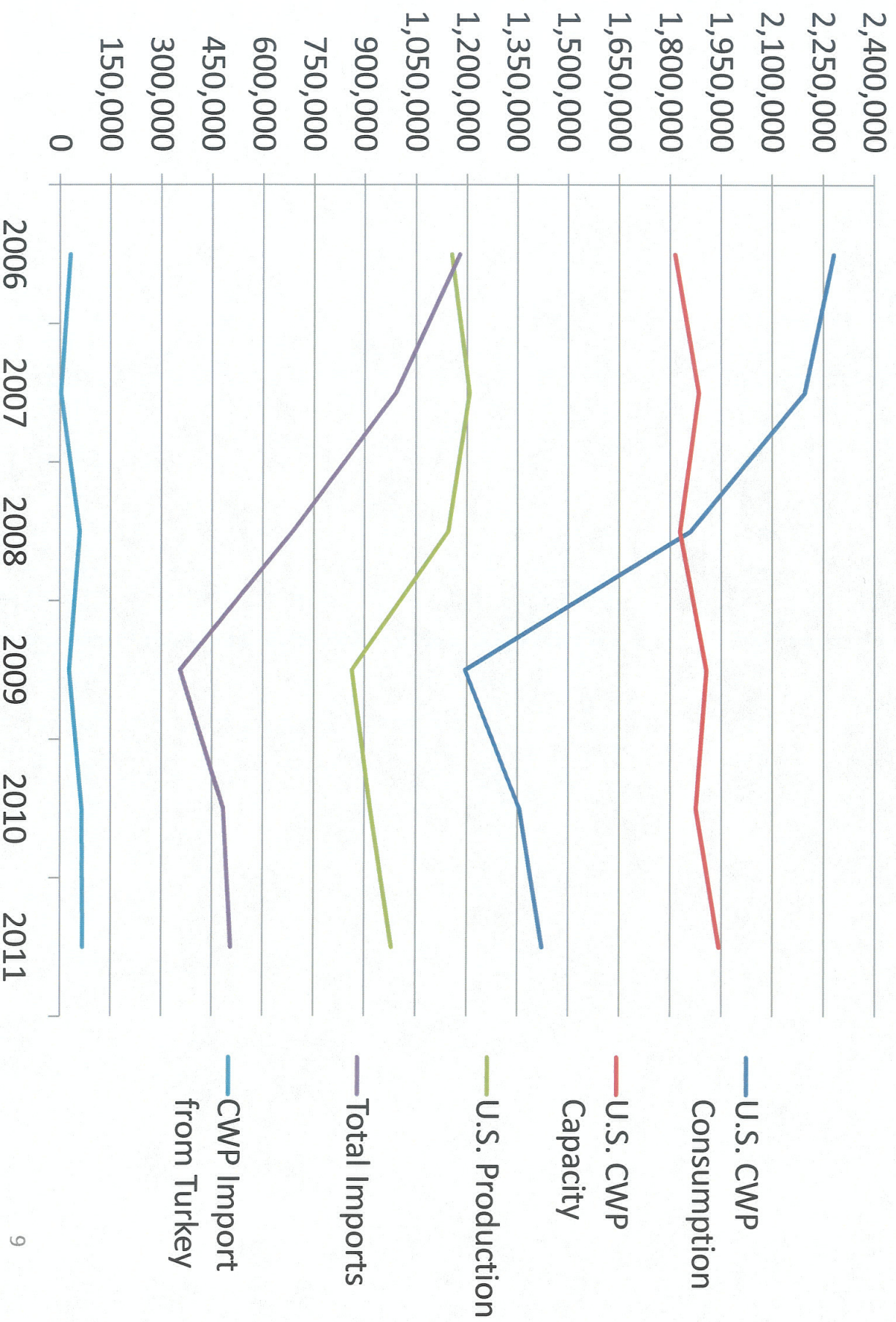


Annual Average Real GDP Growth (%) Forecast in OECD Countries 2011-2017 (Source: OECD Economic Outlook)



U.S. Domestic CWP Market and CWP Import From Turkey

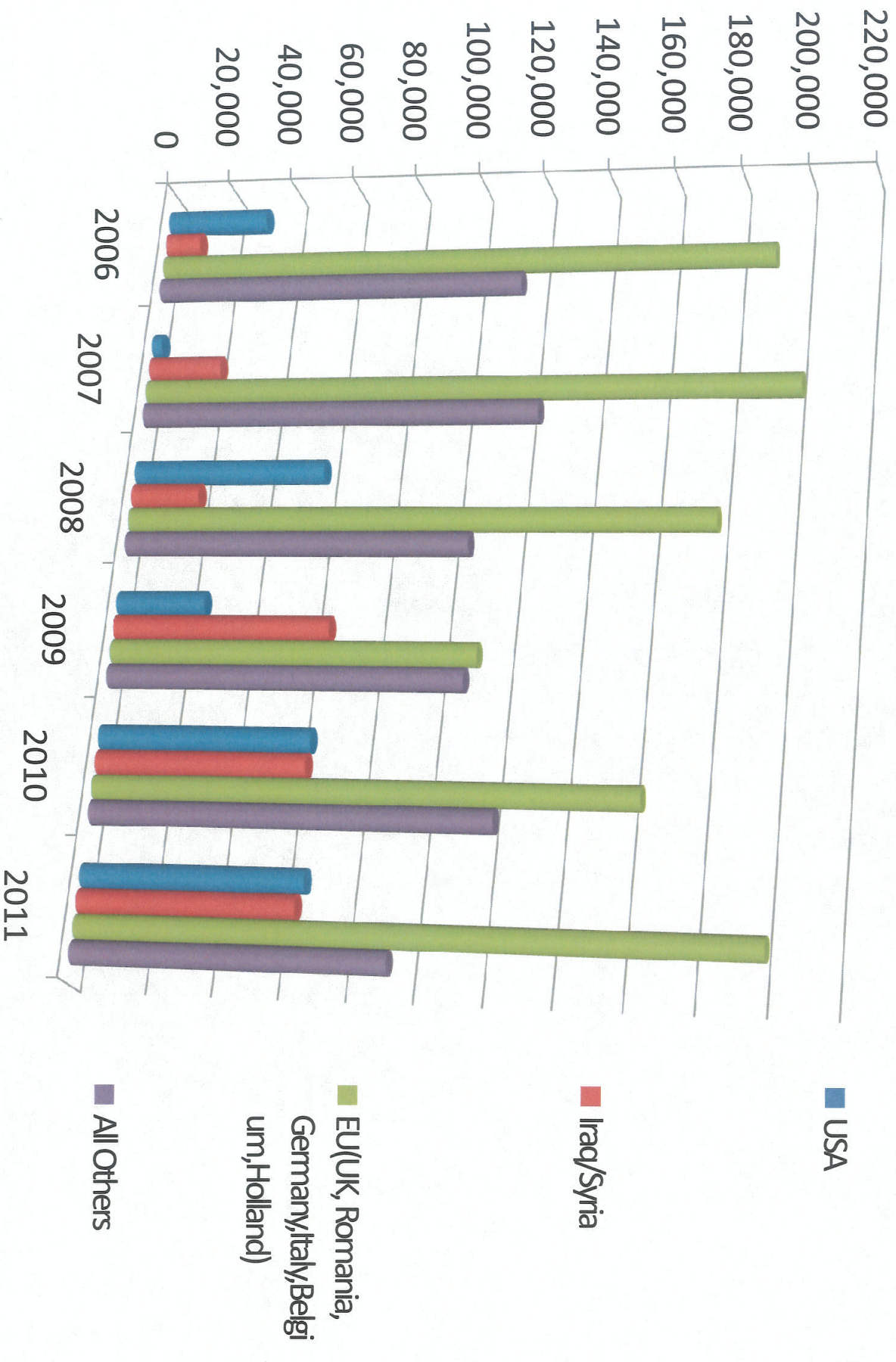
Source: Staff Report Public Version Pages, I-40, III-7, IV-37



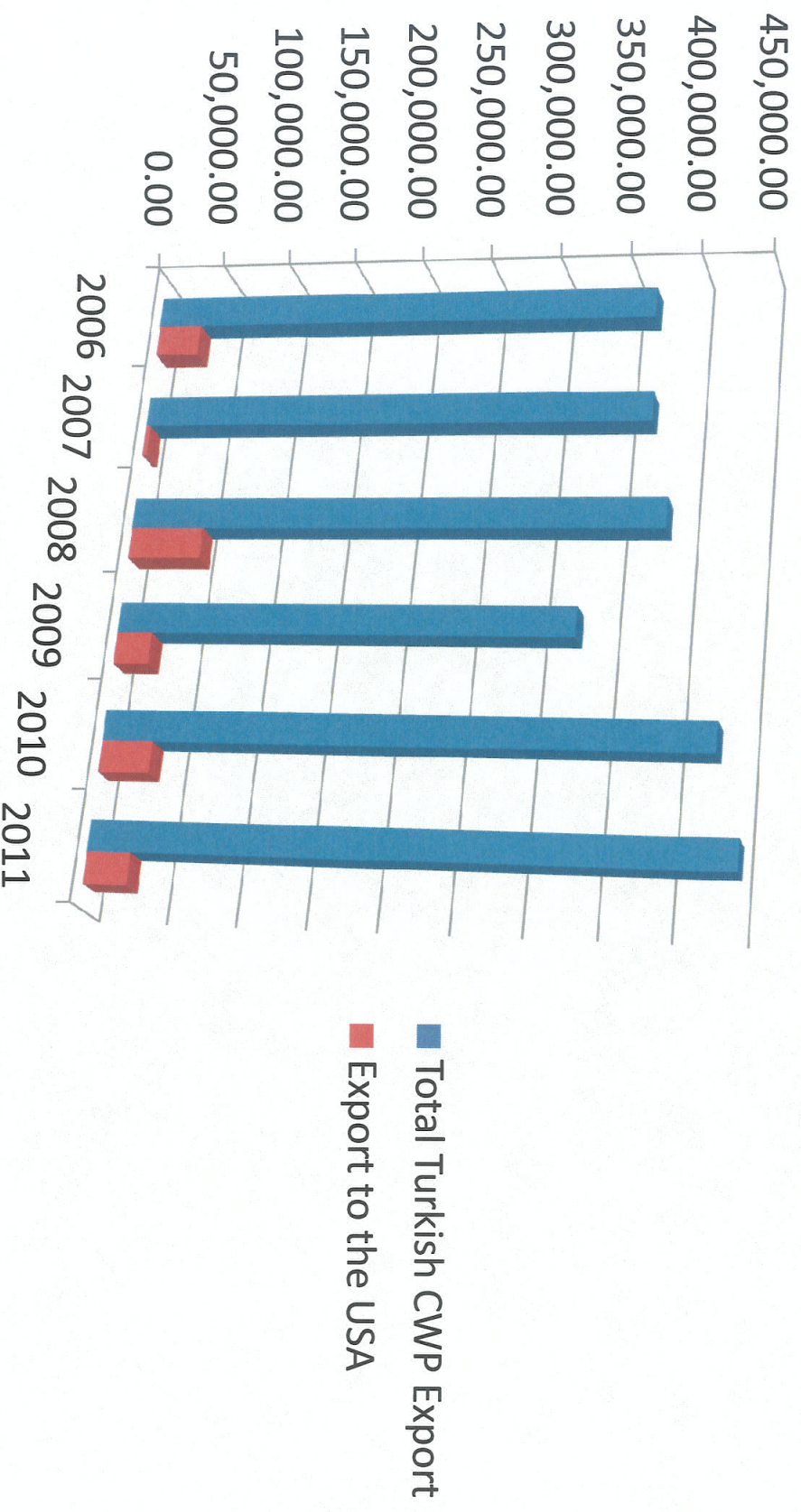
Major Turkish CWP Export Markets (Short Tons)

Source: Staff Report Public Version Page IV-37

Note: 2006-2007 Export Numbers are taken from TUIK (Turkish Statistical Institute)



Total Turkish CWP Export and Turkey's Export to the USA (Short Tons) Source: Staff Report Pages IV-4, IV-37



Turkish Steel Pipe Production (All pipe and tube, MT)

	Production	Imports	Exports	Consumption
2011	3,765,070	106,443	1,594,401	2,277,112
2010	3,436,000	95,639	1,619,970	1,911,669
2009	2,928,300	85,229	1,489,126	1,524,403
2008	3,266,188	122,135	1,644,839	1,743,484
2007	3,376,300	149,225	1,516,365	2,009,160
2006	3,090,000	126,503	1,402,617	1,813,886

Source:CEBID (Steel Pipe Manufacturers Association), <http://www.cebid.org.tr/en/index-18.html>

Flat Steel Prices and CWP Unit Value (\$/short ton)

Source: SBB, Steel Orbis, Staff Report Public Version, Pages III-16, IV-37

