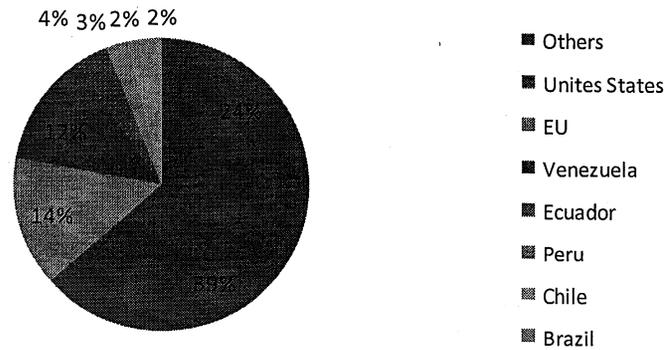


UNITED STATES INTERNATIONAL TRADE
COMMISSION

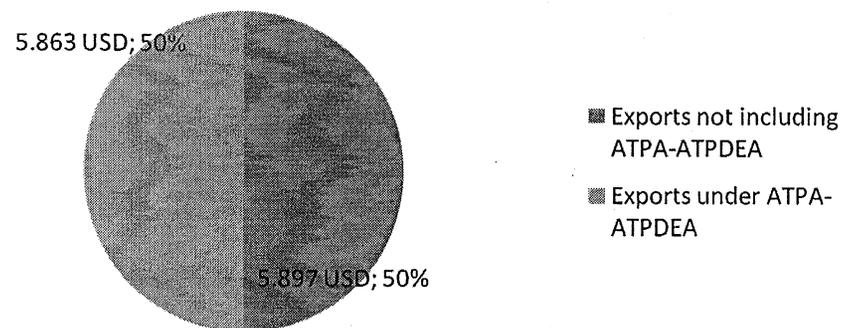
Andean Trade Preference Act: Impact on the U.S.
Economy
and on Andean Drug Crop Eradication
Investigation No. 332-352

Colombian Government Trade Bureau
Washington, D.C.- July 7, 2010

COLOMBIAN EXPORTS MAIN DESTINIES 2009

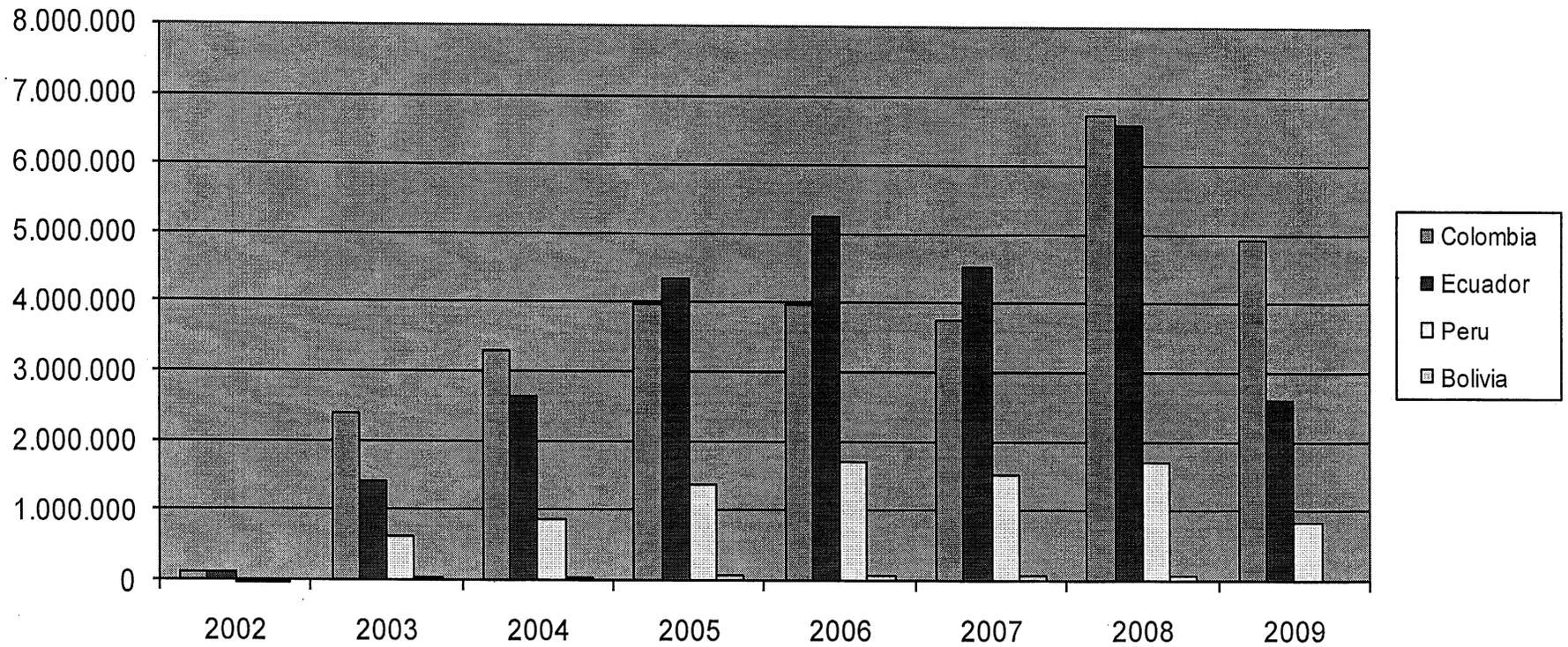


COLOMBIAN EXPORTS TO U.S - 2009 (in billion dollars)



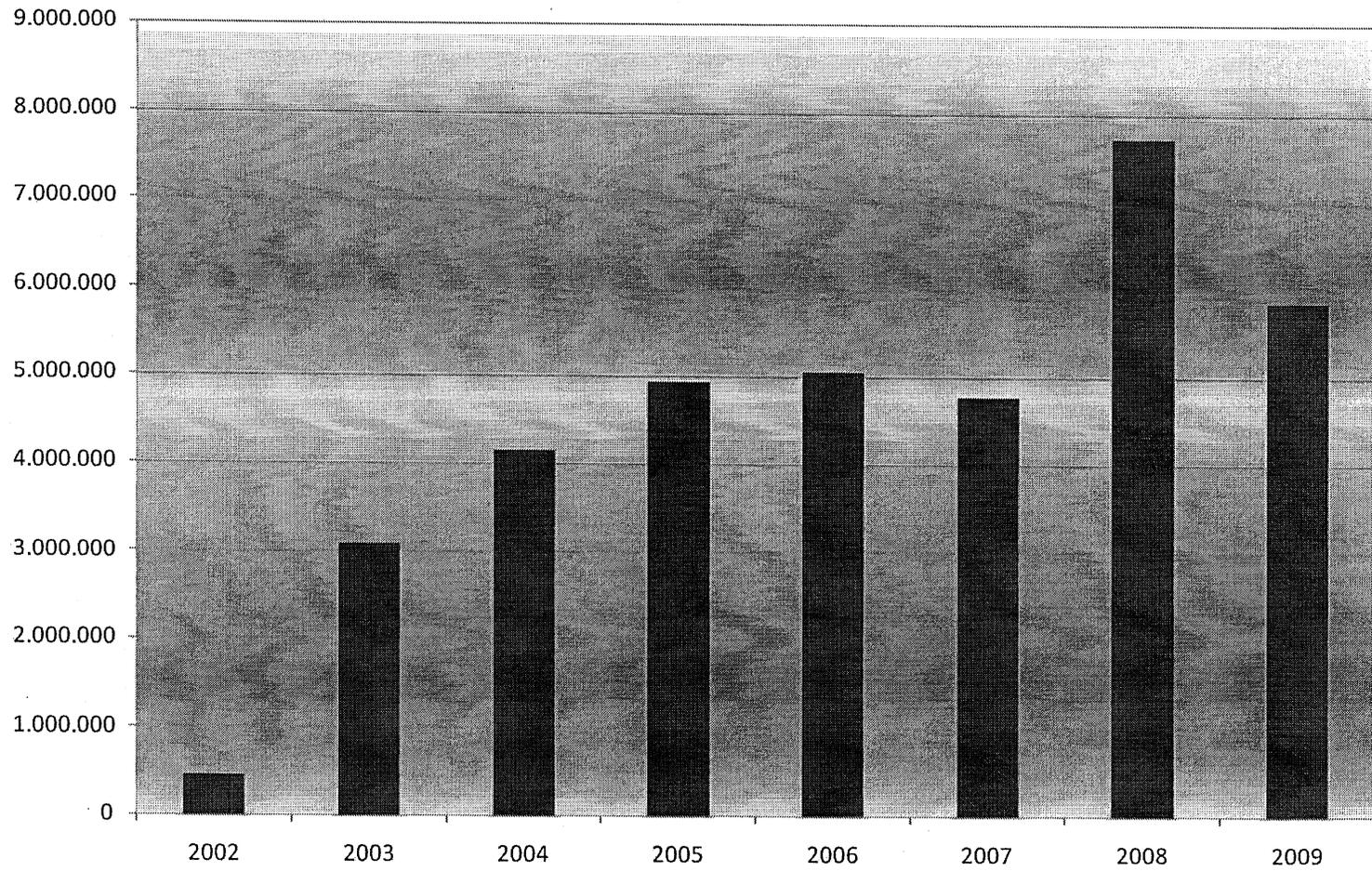
Source: USITC

ATPDEA - US IMPORTS BY COUNTRY (in 1,000 dollars)



Source: USITC

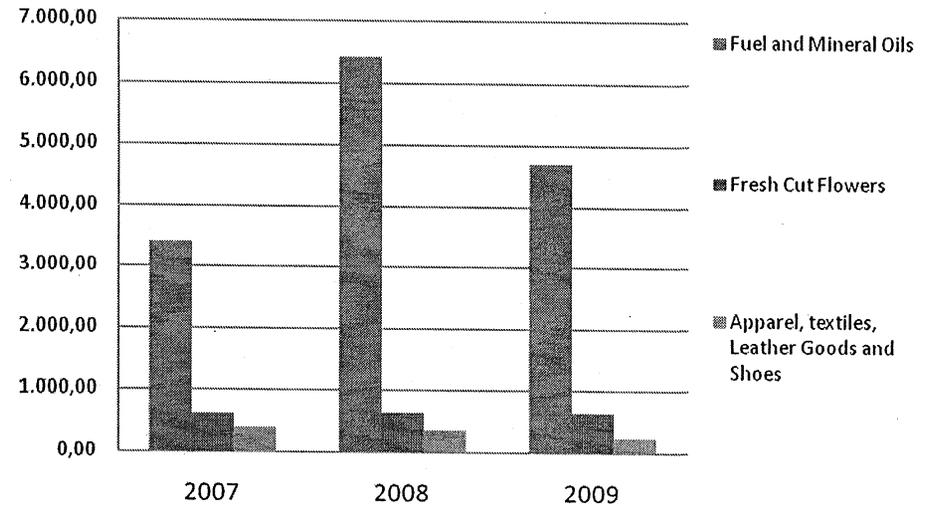
US TRADE WITH COLOMBIA 2002-2009 UNDER ATPA-ATPDEA (in 1,000 dollars)



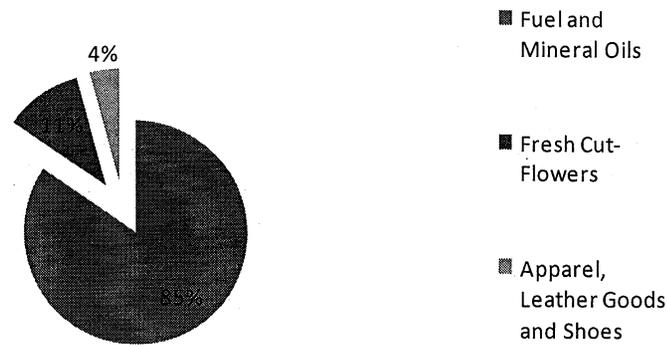
Source: USITC

Colombian exports to U.S by sector under ATPA-ATPDEA (in million dollars)			
Sectors	2007	2008	2009
Fuel and Mineral Oils	3.388,68	6.399,12	4.688,77
Fresh Cut Flowers	624,00	628,36	629,17
Apparel, textiles, Leather Goods and Shoes	385,76	353,50	234,76

Colombian exports to U.S by sector under ATPA-ATPDEA
(in million dollars)



COLOMBIAN PRINCIPAL EXPORTS TO U.S
UNDER ATPDEA -2009

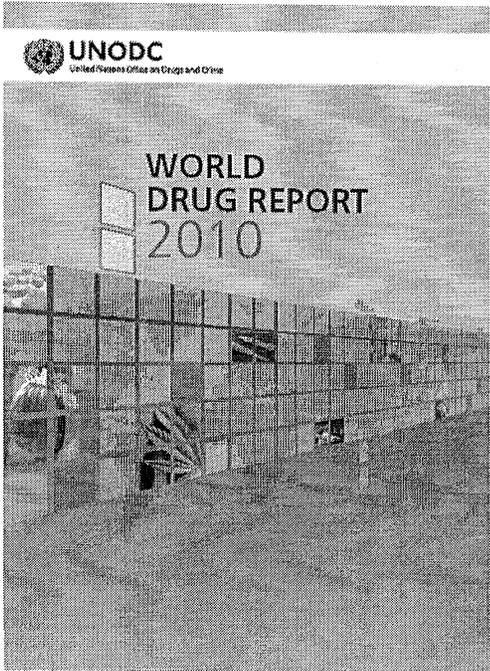


Source: Colombian Ministry of Commerce, Industry and Tourism

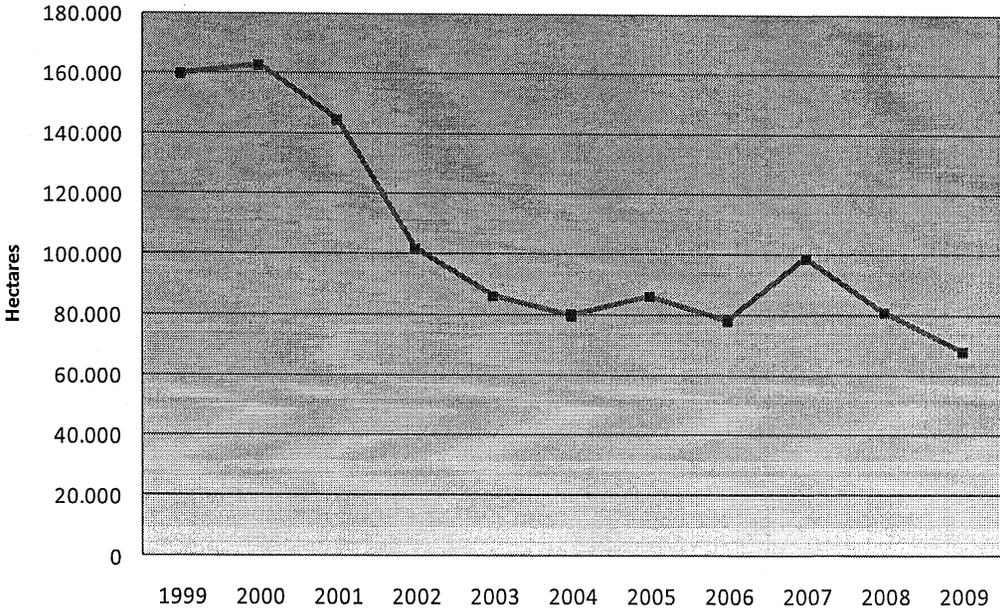
ATPA/ATPDEA Extensions Granted		
1991	December 4th, 1991 to December 4th, 2001	10 years
2002	August 6th, 2002 to December 31st, 2006 (*Retroactive since Dec. 4th, 2001)	4 years
2006	December 20, 2006 to December 31st, 2007	6 months
2007	June 30th, 2007 to February 28th, 2008	8 months
2008	February 28th, 2008 to December 31st, 2009	10 months
2009	December 23rd, 2009 to December 31st, 2010	1 year

The Colombian Government strongly supports the extension of ATPA/ATPDEA as a valuable instrument for the improvement of the regional trade. However, the Colombian trade is exposed to many risks due to the short extensions and the possibility of a non extension for Peru. This risk has been expressed by actors of the private sector like the American Apparel & footwear Association (AAFA) in its written statement on the Operation of the Andean Trade Preference Act, submitted to USTR on May 12, 2010:

“As a result, over 70 percent of the apparel Peru shipped duty-free to the United States in 2009 entered under the Andean program, not the free trade agreement. Furthermore, Colombia utilizes a significant amount of Peruvian yarn and fabric in the apparel it exports duty-free to the United States under ATPDEA. If Peru is “graduated” from the Andean program, those Colombian garments using Peruvian inputs would no longer receive duty-free access to the U.S. market.”



NET COCA CULTIVATION - COLOMBIA



Source: UNODC crop monitoring Reports 2005 and 2010

THANK YOU

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