

#### BEFORE THE UNITED STATES INTERNATIONAL TRADE COMMISSION

IN THE MATTER

OF

53-FOOT DOMESTIC DRY CONTAINERS

FROM CHINA

Inv. No(s). 701-TA-514 and 731-TA-1250 (Final)

EXHIBITS TO TESTIMONY OF

JIM DOUGAN

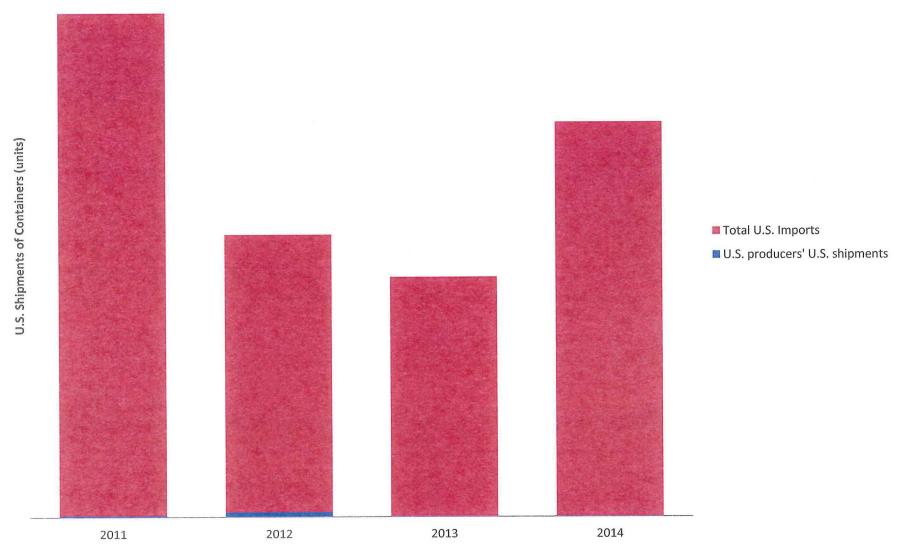
VICE PRESIDENT

ECONOMIC CONSULTING SERVICES, LLC

**April 16, 2015** 

Washington, D.C.

#### **Subject Imports Dominate the U.S. Market**



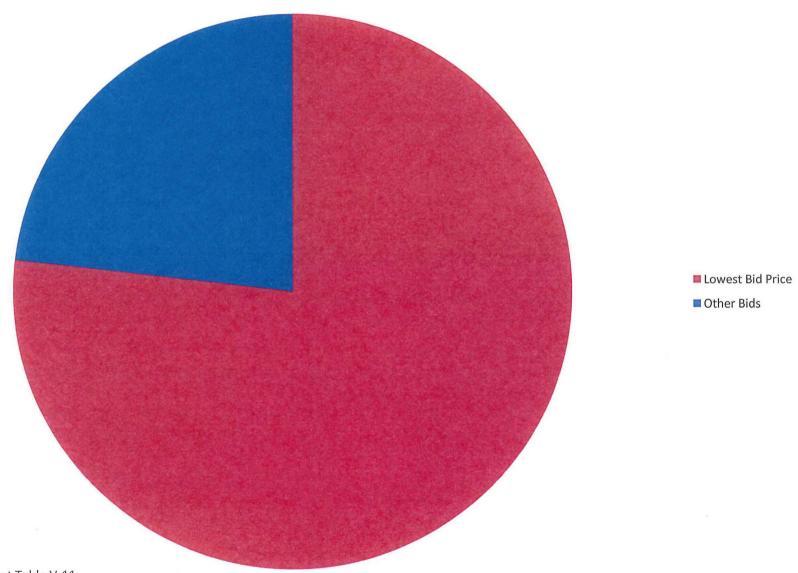
Source: Staff Report at Table IV-4

# Import Prices Declined Substantially Over the POI (Index: Q1 2011 = 100)



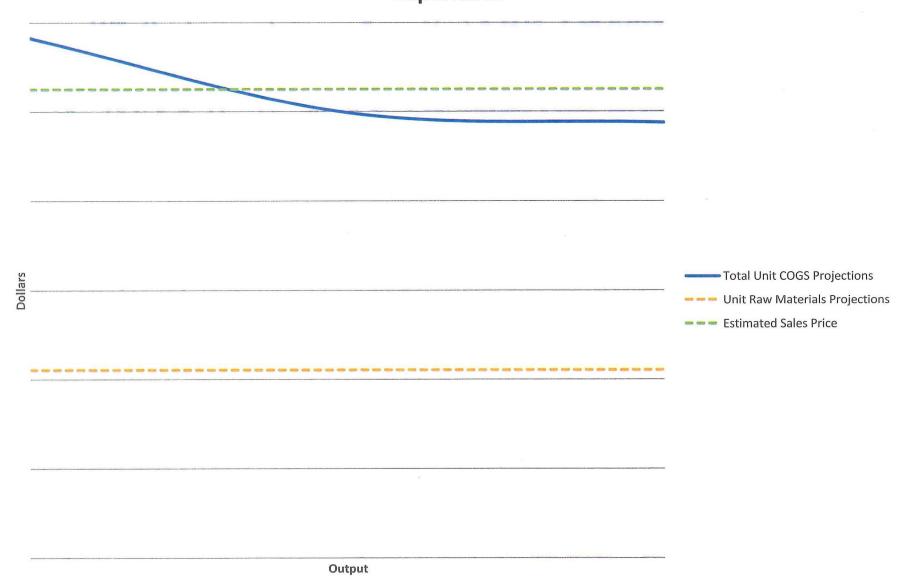
Sources: Importers' Questionnaires at III-2b and III-2c. Price data shown here include price and purchase cost data, Products 1 and 2, and unladen and laden containers

The Vast Majority of Containers Were Awarded to the Lowest Bid Price (Share of Quantity in Units)

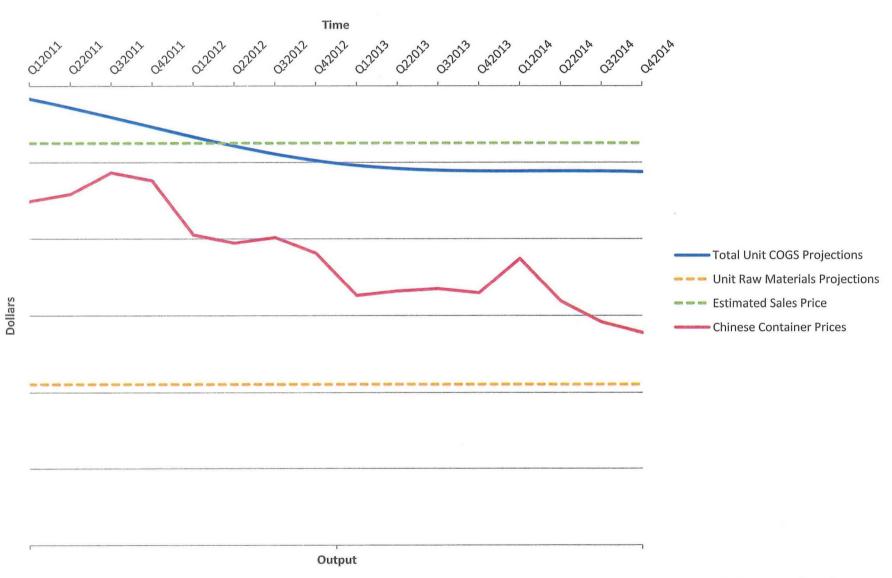


Source: Staff Report at Table V-11

## Stoughton Projected That Its Unit Production Cost Would Decline With Experience



### The Prevailing Import Price is Below Even Stoughton's Most Optimistic Projected Production Cost



Sources: Stoughton Prehearing Brief at Exhibits 20 and 21, Importers' Questionnaires at III-2b and III-2c. Price data shown here include price and purchase cost data, Products 1 and 2, and unladen and laden containers