

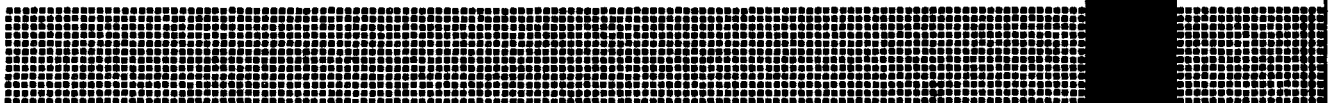
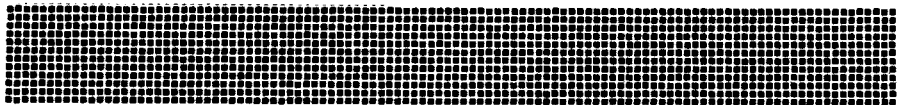
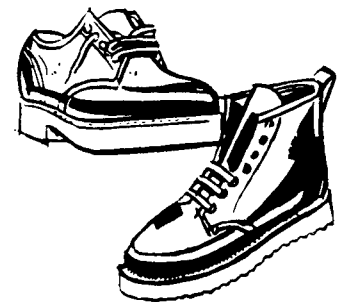
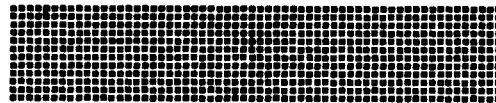
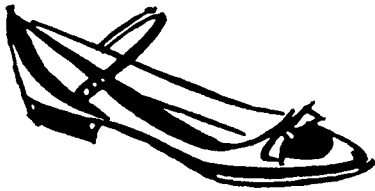
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2752

March 1994

U.S. International Trade Commission



U.S. International Trade Commission

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--U.S. output of nonrubber footwear declined for the fourth consecutive year in 1993 (table 1). Production decreased by less than 1 percent from the 1992 level, the smallest decrease during the 4-year period. After showing year-over-year growth in the first half of 1993, production fell by 7 percent in the third quarter and by less than 1 percent in the fourth. By contrast, the value of U.S. producers' shipments of domestic nonrubber footwear increased by 15 percent for all of 1993 to a high of \$4.1 billion.

The U.S. industry continued to lose market share in 1993 in volume terms as its share dropped by 1 percentage point to 12 percent. In value terms, the U.S. industry gained some as its share rose to 29 percent in 1993 from 27 percent in 1992. Employment in the U.S. industry continued its downward trend, dropping by 4 percent for the year to 61,500 persons. According to the Footwear Industries of America (FIA), eight U.S. plants closed and one plant opened during 1993.

U.S. imports.--U.S. imports of nonrubber footwear exceeded the 1 billion pair level for the first time in 1993, when they totaled almost 1.1 billion pairs. They **grew** by 7 percent in the fourth quarter, bringing the total import gain for the year to 9 percent, the greatest annual growth in a number of years. As a result, imports supplied a record 88 percent of the domestic market for nonrubber footwear.

Most of the increased imports continued to come from China, which for the first time supplied more than half the domestic market for nonrubber footwear. China's shipments in 1993 rose by 23 percent over the 1992 level to 622 million pairs, representing 51 percent of apparent U.S. consumption of nonrubber footwear. China's dominance in the domestic market reflects its extremely low costs. Nonrubber footwear from China in 1993, on average, cost \$6.23 a pair, or about one-half the average cost of \$12.13 a pair from all other sources.

Brazil was the only other major supplier to record double-digit growth in 1993, solidifying its ranking as the second largest supplier of nonrubber footwear. Its shipments that year advanced by 22 percent to 130 million pairs, or almost 11 percent of the domestic nonrubber footwear market. Brazilian footwear, mainly leather shoes, on average, cost \$10.74 a pair.

Indonesia remained the third largest volume supplier of nonrubber footwear, although the growth in its shipments slowed considerably in 1993. Following an increase of 132 percent between 1990 and 1992, imports from Indonesia grew by just under 10 percent in 1993 to 84 million pairs. The slowdown partly reflected sluggish U.S. demand for leather jogging shoes, which Indonesia ships in large quantities.

Taiwan and Korea, once the major shoe suppliers, continued to experience substantial declines in their nonrubber footwear exports to the United States. Their combined shipments, having fallen in half between 1990 and 1992, were down by 43 percent in terms of volume to 83 million pairs, valued at almost \$1.1 billion in 1993. Shoe producers in Taiwan and Korea, faced with rising operating costs and strong currencies, have been moving production offshore, especially to China and Indonesia.

1993 Plant Closings

SW Ambassador Footwear	Webster, MA
Acme Boot Co.	Clarksville, TN
Haverhill Shoe Co.	Haverhill, MA
Brown Shoe	Union City, TN
Penn Footwear	Nanicoke, PA
Duchess Footwear	South Berwick, ME
Evans-Hampden Shoe Corp.	Hampden, ME
Anwelt Corp.	Fitchburg, MA

1993 Plant Openings

Converse	TX
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Source: Footwear Industries of America.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, apparent consumption, 1989-93 and by quarters, 1992-93

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					Percent			
1989	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992	164.9	974.2	21.4	1,117.7	87	-2	4	18	3
1993 3/	163.8	1,065.3	20.7	1,208.3	88	-1	9	-3	8
1992:									
Jan.-Mar	41.2	261.5	5.3	297.5	88	-14	0	18	-3
Apr.-Jun	40.8	222.5	5.6	257.7	86	8	5	17	5
Jul.-Sep	43.7	268.1	5.3	306.5	87	4	4	15	4
Oct.-Dec	39.2	222.1	5.2	256.1	87	-5	-5	23	-5
1993: 3/									
Jan.-Mar	41.6	269.2	4.8	306.0	88	1	3	-10	3
Apr.-Jun	42.5	261.9	5.4	294.9	88	4	18	-2	16
Jul.-Sep	40.7	296.5	5.4	331.8	89	-7	11	2	8
Oct.-Dec	39.0	237.8	5.1	271.6	88	-1	7	-3	6
	Value (million dollars)					Percent			
1989	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992	3,562.1	8,587.5	341.9	11,807.7	73	1	3	12	2
1993 3/	4,101.8	9,256.2	330.8	13,027.2	71	15	8	-3	10
1992:									
Jan.-Mar	788.8	2,044.1	78.7	2,754.2	74	-17	6	12	-1
Apr.-Jun	814.0	1,970.0	83.2	2,700.9	73	5	3	8	5
Jul.-Sep	949.0	2,510.6	94.9	3,364.6	75	3	5	16	6
Oct.-Dec	1,010.3	2,062.9	85.1	2,988.0	69	16	0	11	6
1993: 3/									
Jan.-Mar	966.7	2,110.2	73.8	3,003.0	70	23	3	-6	9
Apr.-Jun	964.1	2,262.8	82.0	3,144.9	72	18	15	-1	16
Jul.-Sep	1,107.5	2,746.7	86.7	3,767.4	73	17	9	-9	12
Oct.-Dec	1,063.6	2,136.6	88.2	3,111.9	69	5	4	4	4

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2
Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314),
Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather,
1989-93 and by quarters, 1992-93

Period	Employment		Change from year-earlier period		Unemployment rate ^{1/}	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	1,000 workers		Percent			(1982=100)	(1982-1984=100)
1989	77.3	65.9	-6	-6	9.9	120.8	114.4
1990	73.9	62.7	-4	-5	8.0	125.6	117.4
1991	67.3	56.6	-9	-10	12.3	128.6	120.9
1992	63.8	53.2	-5	-6	12.8	132.0	125.0
1993 2/	61.5	50.8	-4	-5	9.8	134.4	125.9
1992:							
Jan.-Mar	63.6	53.2	-8	-8	11.4	131.3	123.6
Apr.-Jun	64.2	53.9	-5	-5	17.0	131.6	124.7
Jul.-Sep	64.3	53.3	-4	-6	11.7	132.5	126.0
Oct.-Dec	63.2	52.5	-4	-4	10.2	132.7	125.4
1993: 2/							
Jan.-Mar	61.2	50.7	-4	-5	11.0	133.7	126.1
Apr.-Jun	61.3	50.8	-5	-6	12.2	134.3	125.9
Jul.-Sep	61.4	50.7	-5	-5	7.9	134.9	125.3
Oct.-Dec	62.1	51.1	-5	-5	8.1	134.8	126.3

1/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used, and therefore should be used with caution.

2/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear, U.S. imports for consumption, by principal sources.
Oct.-Dec. 1991-93, and annual 1991-93

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1993 from Oct. - Dec. 1992	1991	1992	1993	Percentage change, 1993 from 1992
	1991	1992	1993					
	Quantity (1, '000 pairs)							
China	114,177	121,037	140,224	15.9	424,542	506,057	622,240	23.0
Brazil	22,713	25,360	31,235	23.2	93,601	106,122	130,001	22.5
Italy	6,873	7,156	7,848	9.9	33,115	34,798	35,445	1.9
Indonesia	15,022	18,846	19,510	3.5	51,014	76,806	84,275	9.7
Republic of Korea	23,525	11,650	5,217	- 55.2	113,671	70,704	36,490	- 48.4
Taiwan	23,419	11,766	7,366	- 37.4	117,886	75,346	46,715	- 38.0
Spain	4,488	4,027	4,129	- 2.5	17,500	15,476	15,080	- 2.6
Thailand	5,269	6,134	5,157	- 15.9	24,522	25,500	25,464	- 0.1
Mexico	1,414	1,725	1,474	- 14.6	6,436	6,979	6,639	- 4.9
Hong Kong	2,864	3,123	2,866	- 8.2	13,779	13,464	13,464	- 2.3
United Kingdom	395	842	782	- 7.1	2,248	2,822	2,822	25.5
India	887	896	1,624	81.3	4,091	4,569	6,619	44.9
Philippines	2,638	2,460	2,836	15.3	8,411	9,185	10,681	16.3
Portugal	777	844	867	2.7	3,070	3,523	3,907	10.9
Canada	420	299	543	81.6	903	848	1,382	63.0
France	220	211	260	23.2	870	919	1,079	17.4
Germany	531	674	483	- 28.3	1,869	2,619	1,833	- 30.0
Uruguay	171	319	354	11.0	744	1,096	1,103	0.6
Colombia	825	462	566	22.5	3,869	2,836	2,637	- 7.0
Croatia	4,111	187	245	31.5		264	803	204.2
All Other	4,111					14,540	16,578	14.0
Total	233,644	221,111	237,121	11.1	901,211	974,223	1,065,267	11.3
CBI total	644	999	650	- 34.9	2,464	3,621	2,501	- 30.9
European Union tot	13,373	13,850	14,508	4.8	57,987	59,904	60,689	1.3
	Value (1, '000 dollars)							
China	646,173	749,908	900,913	20.1	2,257,037	2,969,726	3,881,544	30.7
Brazil	238,114	279,730	345,595	23.5	952,873	1,098,912	1,396,454	27.1
Italy	187,683	179,608	173,377	- 3.5	774,780	771,644	742,656	- 3.8
Indonesia	119,382	157,916	171,500	8.6	398,628	606,705	722,119	19.0
Republic of Korea	325,785	195,676	86,664	- 55.7	1,627,009	1,073,106	621,808	42.1
Taiwan	222,928	130,322	86,055	- 34.0	999,088	695,603	449,346	35.4
Spain	78,971	71,866	65,280	- 9.2	308,510	270,434	243,148	- 10.1
Thailand	54,907	65,257	57,464	- 11.9	247,863	263,281	271,112	3.0
Mexico	19,305	35,136	25,838	- 26.5	78,364	119,728	113,450	5.2
Hong Kong	20,675	26,366	24,752	- 6.1	93,744	104,767	112,700	7.6
United Kingdom	12,459	24,693	23,731	- 3.9	37,749	69,662	82,788	18.8
India	14,051	13,921	23,647	69.9	53,915	60,519	84,323	39.3
Philippines	12,315	11,406	18,821	65.0	31,975	48,304	59,509	23.2
Portugal	15,056	16,480	17,509	6.2	58,613	65,716	72,324	10.1
Canada	8,256	8,899	15,520	74.4	20,431	24,399	37,490	53.7
France	12,305	11,070	14,014	26.6	43,806	45,343	52,975	16.8
Germany	11,473	16,067	10,852	32.5	39,343	60,723	40,987	32.5
Uruguay	2,646	4,446	5,639	26.8	14,259	17,570	17,671	0.6
Colombia	7,466	4,862	5,539	13.9	30,120	21,302	20,854	- 2.1
Croatia	0	3,062	5,224	70.6	0	4,568	17,568	284.6
All Other	70					195,489	215,387	30
Total	3,566	7,383	5,860	- 20.6	18,421	58,509	9,256,221	1.6
CBI total	3,566	7,383	5,860	- 20.6	18,421	23,411	19,847	15.2
European Union tot	320,401	321,904	307,696	- 4.4	1,269,184	1,291,493	1,246,176	- 3.5
	Unit Value (per pair)							
China	\$5.51	\$6.10	\$6.42		\$5.31	\$5.66	\$6.23	6.3
Brazil	10.48	11.03	11.06	0.3	10.18	10.35	10.74	3.8
Italy	27.30	25.09	22.03	- 12.2	23.39	22.17	20.95	- 5.5
Indonesia	7.94	8.37	8.79	5.0	7.81	7.89	8.56	8.5
Republic of Korea	13.84	16.79	16.61	- 1.1	14.31	15.17	17.04	12.3
Taiwan	9.51	11.07	11.68	5.5	8.47	9.23	9.61	4.1
Spain	17.59	17.84	15.81	- 11.4	17.62	17.47	16.12	- 7.7
Thailand	10.42	10.63	11.14	4.8	10.10	10.32	10.64	3.1
Mexico	13.65	20.36	17.52	- 13.9	12.17	17.15	17.08	- 0.4
Hong Kong	7.21	8.44	8.63	2.3	7.60	8.37	8.37	10.1
United Kingdom	31.54	29.32	30.34	3.5	28.36	30.98	29.33	- 5.3
India	15.84	15.53	14.56	- 6.2	13.17	13.24	12.73	- 3.9
Philippines	4.66	4.63	6.63	43.2	3.80	5.25	5.57	6.1
Portugal	19.37	19.52	20.19	3.4	19.09	18.65	18.65	- 0.8
Canada	19.65	29.76	28.58	- 4.0	22.62	28.77	27.12	- 5.7
France	55.93	52.46	53.90	2.7	50.35	49.09	49.09	- 0.5
Germany	21.60	23.83	22.46	- 5.7	21.05	23.18	22.36	- 3.5
Uruguay	15.47	13.93	15.92	14.3	19.16	16.03	16.02	- 0.1
Colombia	9.04	10.52	9.78	- 7.0	7.78	7.51	7.90	5.2
Croatia	0.00	16.37	21.32		0.00	17.30	21.87	26.4
All Other	114					111	8.8	- 1.1

21.6
European

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4
Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1992-93

Period					Change from year-earlier period ^{1/}					
	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Production	Imports	Exports	Apparent consumption	
	Quantity (million pairs)					Percent				
Fabric-upper footwear with rubber or plastic soles:										
1989	76.8	190.1	10.0	256.9	74	0	21	1013	10	
1990	89.7	199.2	8.7	280.3	71	17	5	-13	9	
1991	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992	94.8	257.0	9.5	342.2	75	-3	20	-2	14	
1993 2/	66.4	260.0	9.2	317.2	82	-30	1	-3	-7	
1992:										
Jan.-Mar	31.2	85.5	2.8	113.9	75	36	38	9	38	
Apr.-Jun	27.6	72.9	2.3	98.1	74	6	29	-22	23	
Jul.-Sep	16.0	45.2	1.9	59.3	76	-29	4	3	-7	
Oct.-Dec	20.0	53.4	2.5	70.9	75	-23	3	7	-6	
1993: 2/										
Jan.-Mar	22.5	89.4	2.8	109.1	82	-28	4	-2	-4	
Apr.-Jun	18.1	71.3	2.2	87.3	82	-34	-2	-6	-11	
Jul.-Sep	12.2	48.8	2.1	58.9	83	-24	8	8	-1	
Oct.-Dec	13.6	50.5	2.2	61.9	82	-32	-5	-11	-13	
Protective footwear:										
1989	14.1	8.2	0.6	21.6	38	2	-8	-10	-2	
1990	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992	16.1	7.7	0.8	23.1	34	3	-3	-16	2	
1993 2/	18.1	9.7	0.7	27.0	36	12	25	-2	17	
1992:										
Jan.-Mar	4.2	1.3	0.2	5.3	25	12	6	-24	13	
Apr.-Jun	4.5	2.2	0.2	6.5	33	11	13	-30	13	
Jul.-Sep	3.6	2.5	0.2	5.9	42	4	-11	25	-3	
Oct.-Dec	3.8	1.8	0.2	5.4	33	-13	-13	-13	-13	
1993: 2/										
Jan.-Mar	4.1	1.5	0.2	5.5	28	-3	16	-34	3	
Apr.-Jun	4.9	2.0	0.2	6.8	30	10	-7	9	4	
Jul.-Sep	4.3	3.2	0.2	7.3	44	19	30	43	23	
Oct.-Dec	4.7	3.0	0.2	7.5	39	25	65	-8	39	

1/ Percentages based on unrounded data.

2/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce

Table 5
Fabric upper footwear with rubber or plastic soles. U.S. imports for consumption,
by principal sources, Oct.-Dec. 1991-93, and annual 1991-93

	Oct.-Dec.--			Percentage change, Oct. - Dec. 1993 from Oct. - Dec. 1991			Percentage change, 1993 from 1991		
na									
Republic of Korea	7,761	7,975	4,542	- 43.0	29,686	32,519	6,339	8.2	- 28.2
Taiwan	2,645	1,812	1,357	- 25.1	12,784	9,555	7,390	- 22.7	- 22.7
Indonesia	1,378	2,361	1,841	- 22.0	4,381	8,875	10,821	21.9	21.9
Thailand	1,950	2,400	1,727	- 28.0	7,661	10,023	10,036	0.1	0.1
Mexico	4,915	4,938	4,362	- 11.7	17,518	19,477	18,717	- 3.9	- 3.9
Dominican Republic	164	1,263	1,584	25.4	566	2,953	4,495	52.2	52.2
Hong Kong	1,241	1,200	547	- 54.4	5,873	6,372	2,522	- 60.4	- 60.4
Philippines	239	410	368	- 10.2	857	1,442	3,015	109.1	109.1
Italy	26	18	63	250.0	124	143	221	54.5	54.5
Israel	80	101	135	33.7	539	726	781	7.6	7.6
Spain	25	18	66	266.7	98	116	243	109.5	109.5
France	13	4	19	375.0	60	50	79	58.0	58.0
Canada	50	45	93	106.7	126	122	258	111.5	111.5
Germany	1	24	26	8.3	21	235	82	65.1	65.1
Malaysia	58	45	66	46.7	136	279	249	10.8	10.8
Austria	1	0	10	0.0	4	5	12	140.0	140.0
Croatia			8	0.0	0	8	16	100.0	100.0
Brazil	132	168	62	- 63.1	355	769	794	3.3	3.3
Montserrat	0	0	46	0.0	0	0	46	0.0	0.0
All Other				- 31.3	596	327	591	80.7	80.7
Total	51,117	53,112	50,418	- 5.4	213,394	256,978	259,984	1.2	1.2
CBI total	164	1,263	1,636	29.5	571	2,955	4,555	54.1	54.1
European Union tot	73	74	186	151.4	331	580	680	17.2	17.2
na									
Republic of Korea	80,564	113,162	77,300	- 31.7	312,708	415,935	382,642	8.0	8.0
Taiwan	26,211	26,375	24,176	- 8.3	111,708	111,623	117,338	5.1	5.1
Indonesia	6,216	18,691	20,663	10.6	15,542	55,095	106,467	93.2	93.2
Thailand	6,964	8,683	14,169	63.2	29,394	37,358	57,137	52.9	52.9
Mexico	9,636	8,657	9,501	9.7	32,953	35,006	36,974	5.6	5.6
Dominican Republic	264	2,976	3,030	1.8	699	7,165	8,478	18.3	18.3
Hong Kong	1,903	3,155	2,836	- 10.1	7,907	10,908	11,302	3.6	3.6
Philippines	818	1,571	1,560	- 0.7	3,070	5,684	10,289	81.0	81.0
Italy	462	629	1,482	135.6	2,046	3,270	5,597	71.2	71.2
Israel	521	480	999	108.1	2,632	3,327	4,754	42.9	42.9
Spain	170	243	817	236.2	634	955	2,362	147.3	147.3
France	175	202	706	249.5	1,208	1,177	2,636	124.0	124.0
Canada	458	377	586	55.4	1,034	1,090	1,534	40.7	40.7
Germany	63	428	575	34.3	412	1,018	1,857	82.4	82.4
Malaysia	251	256	436	70.3	604	1,211	1,804	49.0	49.0
Austria	65	0	205	0.0	165	324	343	5.9	5.9
Croatia	0	189	154	- 18.5	0	189	325	72.0	72.0
Brazil	221	528	134	- 74.6	695	1,841	2,087	13.4	13.4
Montserrat	0	0	128	0.0	0	0	128	0.0	0.0
All Other	591	80	691	- 21.9	4,058	2,454	603	46.8	46.8
Total	188,012	270,684	268,064	- 1.0	740,325	1,244,039	1,275,977	24.6	24.6
CBI total	268	2,976	3,175	6.7	719	7,176	8,667	20.8	20.8
European Union tot	932	1,651	3,688	123.4	4,557	6,987	12,900	84.6	84.6
na									
Republic of Korea	10.38	14.18	17.01	20.0	10.53	12.79	16.39	28.1	28.1
Taiwan	9.90	14.55	17.81	22.4	8.73	11.68	15.87	35.9	35.9
Indonesia	4.51	7.91	11.22	41.8	3.54	6.20	9.83	58.5	58.5
Thailand	3.57	3.61	8.20	127.1	3.83	3.72	5.69	53.0	53.0
Mexico	1.96	1.75	2.17	24.0	1.88	1.79	1.97	10.1	10.1
Dominican Republic	1.60	2.35	1.91	- 18.7	1.23	2.42	1.88	- 22.3	- 22.3
Hong Kong	1.53	2.62	5.18	97.7	1.34	1.71	4.48	162.0	162.0
Philippines	3.42	3.83	4.23	10.4	3.58	3.94	3.41	- 13.5	- 13.5
Italy	17.76	34.94	23.52	32.7	16.50	22.86	25.32	10.8	10.8
Israel	6.51	4.75	7.40	55.8	4.88	4.58	6.08	32.8	32.8
Spain	6.80	13.50	12.37	- 8.4	6.46	8.23	9.72	18.1	18.1
France	13.46	50.50	37.15	- 26.4	20.13	23.54	33.36	41.7	41.7
Canada	9.16	8.37	6.30	- 24.7	8.20	8.93	5.94	- 33.5	- 33.5
Germany	63.00	17.83	22.11	24.0	19.61	4.33	22.64	422.9	422.9
Malaysia	4.32	5.68	6.60	16.2	4.44	4.34	7.24	66.8	66.8
Austria	65.00	.00	20.50	0.0	41.25	64.80	28.58	55.9	55.9
Croatia	.00	23.62	19.25	- 18.5	.00	23.62	20.31	- 14.0	- 14.0
Brazil	1.67	3.14	2.16	- 31.2	1.95	2.39	2.62	9.6	9.6
Montserrat	.00	.00	2.78	0.0	.00	.00	2.78	0.0	0.0
All Other		1.0	1.1	13.7	6.80	7.50	6.09	- 10.8	- 10.8
Total	111	110	111	4.7	3.46	3.98	4.90	23.1	23.1
CBI total	1.63	2.35	1.94	- 17.4	1.25	2.42	1.90	- 21.5	- 21.5
European Union tot	12.76	22.31	19.82	- 11.2	13.76	12.04	18.97	57.6	57.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear, U.S. imports for consumption, by principal sources,
Oct.-Dec. 1991-93, and annual 1991-93

source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1993 from Oct. - ec.)99	1991	1992	1993	Percentage change, 1993 from 1992
	1991	1992	1993					
Canada	238	298	524	75.8	1,124	1,287	1,722	33.8
Republic of Korea	476	222	331	49.1	2,244	1,540	1,256	18.4
Taiwan	78	70	169	141.4	475	343	421	22.7
Thailand	30	35	38	8.6	159	100	111	11.0
Malaysia	16	16	14	- 12.5	72	62	59	- 4.8
Germany	11	3	11	266.7	22	57	82	43.9
Italy	14	15	5	- 66.7	65	28	43	53.6
Colombia	14	20	18	- 10.0	53	57	94	64.9
United Kingdom	15	3	8	166.7	41	14	29	107.1
Israel	2	29	19	- 34.5	33	57	56	- 1.8
Netherlands	4	3	4	33.3	13	12	20	66.7
France	6	3	11	266.7	7		38	375.0
Hong Kong	5	5	36	620.0	48	30	39	30.0
Finland	0	2	1	- 50.0	1	3	3	0.0
Belgium/Luxembourg	0	0	0	0.0	0	0	4	0.0
Venezuela	0	14	4	- 71.4	21	42	29	- 31.0
El Salvador	14	21	0	-100.0	81	33	43	30.3
Japan	3	1	0	-100.0	10	4	3	- 25.0
Brazil	12	2	5	150.0	90	10	28	180.0
All Other						06		- 92.8
Total	0				0	5	9,701	25.4
CBI total	14	21	0	-100.0	81	33	43	30.3
European Union tot	52	28	41	46.4	150	120	227	89.2
Canada	2,036	3,051	4,587	30.0		10,890	13,832	27.0
Republic of Korea	4,404	1,963	2,603	50.3	1,122	13,521	11,411	- 22.0
Taiwan	273	214	404	32.6	1,607	1,057		14.7
Thailand	208	242	433	88.8	1,053	729	1,091	49.7
Malaysia	153	226	193	78.9	687	768	860	12.0
Germany	122	43	134	- 14.6	236	478	707	47.9
Italy	450	202	214	211.6	2,230	520	668	28.5
Colombia	60	97	91	- 6.2	242	284	448	57.7
United Kingdom	218	59	106	79.7	626	338	368	8.9
Israel	23	214	155	- 27.6	305	483	357	- 26.1
Netherlands	81	66	93	40.9	262	239	315	31.8
France	61	63	85	34.9	99	207	248	19.8
Hong Kong	20	75	185	146.7	167	220	211	- 4.1
Finland	9	70	33	- 52.9	40	113	109	- 3.5
Belgium/Luxembourg	1	0	0	0.0	7	3	86	766.7
Venezuela	0	41	13	- 68.3	46	121	85	- 29.8
El Salvador	23	33	0	-100.0	127	51	77	51.0
Japan	31	21	11	- 47.6	48	57	52	- 8.8
Brazil	37	3	9	200.0	193	14	44	214.3
All Other					19	h408	115	- 91.8
Total	12,7			8.	1, 20	46,755	56,078	19.9
CBI total	23	33	0	-100.0	127	51	77	51.0
European Union tot	936	435	638	46.7	3,462	1,788	2,419	35.3
Canada	8.55	10.23	8.75	- 14.5	8.25	8.46	8.03	- 5.1
Republic of Korea	9.25	8.84	7.86	- 11.1	8.70	8.77	8.40	- 4.2
Taiwan	3.50	3.05	2.39	- 21.6	3.38	3.08	2.87	- 6.8
Thailand	6.93	6.91	11.39	64.8	6.62	7.29	9.82	34.7
Malaysia	9.56	14.12	13.78	- 2.4	9.54	12.38	14.57	17.7
Germany	11.09	14.33	12.18	- 15.0	10.72	8.38	8.62	- 2.9
Italy	32.14	13.46	42.80	218.0	34.30	18.57	15.53	- 16.4
Colombia	4.28	4.85	5.05	4.1	4.56	4.98	4.76	- 4.4
United Kingdom	14.53	19.66	13.25	- 32.6	15.26	24.14	12.68	- 47.5
Israel	11.50	7.37	8.15	10.6	9.24	8.47	6.37	- 24.8
Netherlands	20.25	22.00	23.25	5.7	20.15	19.91	15.75	- 20.9
France	10.16	21.00	7.72	- 63.2	14.14	25.87	6.52	- 74.8
Hong Kong	4.00	15.00	5.13	- 65.8	3.47	7.33	5.41	- 26.2
Finland	.00	35.00	33.00	- 5.7	40.00	37.66	36.33	- 3.5
Belgium/Luxembourg	.00	.00	.00	0.0	.00	.00	21.50	0.0
Venezuela	.00	2.92	3.25	11.3	2.19	2.88	2.93	1.7
El Salvador	1.64	1.57	.00	-100.0	1.56	1.54	1.79	16.2
Japan	10.33	21.00	.00	-100.0	4.80	14.25	17.33	21.6
Brazil	3.08	1.50	.00	-100.0	2.14	1.40	1.57	12.1
All Other	4.20		1.00	101.5	4.37	4.60	5.11	16.2
Total	6.13		1.00	1.7	6.41	6.04	6.11	1.0
CBI total	1.64	1.57	.00	-100.0	1.56	1.54	1.79	16.2
European Union tot	18.00	15.53	15.56	0.2	23.08	14.90	10.65	- 28.5

SOURCE. Compiled from official statistics of the U.S. Department of Commerce.

Table 7
 Nonrubber footwear, U.S. exports of domestic merchandise, by principal markets,
 Oct.-Dec. 1991-93, and annual 1991-93

	Oct.-Dec.--			Percentage change, Oct. - Dec. 1993 from Oct. - 1991		Percentage change, 1993 from 1991		
	1991-93	1991-93	1991-93	1993	1993	1993	1993	1993
Japan	9,845	11,425	12,025	6.2	44,432	38,687	42,631	10.2
Canada	8,249	10,844	12,025	10.9	42,686	45,695	51,718	13.2
France	3,545	6,051	6,381	5.5	19,951	24,508	24,601	0.4
United Kingdom	5,148	5,074	6,147	21.1	26,687	24,764	18,111	- 26.9
Mexico	5,086	6,657	5,259	- 21.0	14,603	19,678	20,165	2.5
Italy	5,182	5,132	5,236	2.0	17,982	23,274	18,383	- 21.0
Germany	3,408	3,211	4,449	38.6	13,750	14,791	16,719	13.0
Hong Kong	1,591	2,272	3,039	33.8	6,643	7,752	9,065	16.9
Russia	0	2,304	2,304	- 55.6	0	17,199	13,931	- 19.0
Netherlands	1,843	1,011	2,021	99.9	7,978	4,972	5,295	6.5
Saudi Arabia	2,436	1,075	2,013	87.3	5,563	5,676	4,895	- 13.8
Panama	1,651	2,345	1,335	- 43.1	2,691	6,264	4,988	- 20.4
Spain	3,415	1,800	1,156	- 35.8	11,400	9,850	3,414	- 65.3
Australia	737	1,314	977	- 25.6	2,273	3,286	3,652	11.1
Belgium	1,110	1,279	900	- 29.6	4,700	7,268	8,735	20.2
Bahamas	809	973	896	- 7.9	3,023	3,018	3,366	11.5
Turkey	156	308	811	163.3	498	835	1,519	81.9
Colombia	228	512	810	58.2	956	1,447	2,134	47.5
Venezuela	3,950	2,160	791	- 63.4	8,543	6,824	3,976	- 41.7
Jamaica	294	332	757	128.0	1,350	1,496	2,455	64.1
All Other	17,884	16,162	18,565	14.9	69,929	74,620	71,049	- 4.8
Total	76,576	85,132	88,249	3.7	305,647	341,915	330,813	- 3.2

	Value (000 dollars)			Percentage change, Oct. - Dec. 1993 from Oct. - 1991		Percentage change, 1993 from 1991		
	1991-93	1991-93	1991-93	1993	1993	1993	1993	1993
Japan	131,778	135,734	141,111	9.9	444,321	408,687	426,631	4.4
Canada	25.85	25.69	25.80	0.4	21.31	24.92	25.75	- 3.3
France	25.50	21.84	31.58	44.6	25.19	26.23	25.02	- 4.6
United Kingdom	17.93	15.28	15.21	- 0.5	16.43	17.03	11.59	- 31.9
Mexico	7.82	8.77	9.90	12.9	5.70	6.83	6.81	- 0.3
Italy	23.55	13.98	21.54	54.1	25.39	22.50	25.49	13.3
Germany	17.56	13.32	16.06	20.6	15.04	15.70	20.48	30.4
Hong Kong	22.40	21.63	21.25	- 1.8	22.29	19.09	22.00	15.2
Russia	.00	9.42	9.68	2.8	.00	9.01	10.02	11.2
Netherlands	18.24	23.06	17.12	- 18.7	20.24	22.91	19.90	- 13.1
Saudi Arabia	28.00	27.56	18.46	- 33.0	21.64	32.25	20.39	- 36.8
Panama	18.34	13.95	13.35	- 4.3	14.62	14.53	12.01	- 17.3
Spain	21.21	21.68	17.51	- 19.2	19.89	18.13	22.91	26.4
Australia	38.78	29.20	19.15	- 34.4	23.92	26.07	16.82	- 35.5
Belgium	23.61	24.13	33.33	38.1	27.81	21.43	26.71	24.6
Bahamas	14.44	14.96	16.29	8.9	13.80	13.41	14.76	10.1
Turkey	22.28	14.66	21.91	49.5	21.65	18.15	24.11	32.8
Colombia	17.53	22.26	18.40	- 17.3	19.51	20.38	19.05	- 6.5
Venezuela	23.65	20.76	17.19	- 17.2	20.10	21.25	15.59	- 26.6
Jamaica	10.50	15.80	19.92	26.1	9.12	22.00	17.41	- 20.9
All Other	14.35	14.58	13.52	- 7.3	14.00	12.42	12.34	- 0.6
Total	18.06	16.32	17.39	6.6	16.87	15.97	15.99	0.1

SOURCE. Compiled from official statistics of the U.S. Department of Commerce.

