

# **NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT**

**Report to the Senate Committee  
on Finance on Investigation  
No. 332-191, Under Section 332  
of the Tariff Act of 1930**



**USITC PUBLICATION 1706**

**JUNE 1985**

**UNITED STATES INTERNATIONAL TRADE COMMISSION**

**COMMISSIONERS**

**Paula Stern, Chairwoman**  
**Susan W. Liebeler, Vice Chairman**  
**Alfred E. Eckes**  
**Seeley G. Lodwick**  
**David B. Rohr**

This report was prepared principally by

J. Gail Burns

Textiles, Leather Products, and Apparel Division

Office of Industries  
Vern Simpson, Acting Director

**Address all communications to**  
**Kenneth R. Mason, Secretary to the Commission**  
**United States International Trade Commission**  
**Washington, DC 20436**

# C O N T E N T S

	<u>Page</u>
Information on the nonrubber footwear investigation, No. TA-201-55-----	1
Summary highlights of economic conditions in the nonrubber footwear industry in the first calendar quarter of 1985-----	2

## Statistical tables

1. Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1983-85-----	4
2. Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1983-85--	5
3. Nonrubber footwear: Average number of employees, total and production workers, by months, January 1983-March 1985-----	6
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-84-----	7
5. Unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, by months, January 1983-March 1985-----	8
6. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84--	9
7. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84-----	10
8. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84-----	11
9. Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-84, January-March 1984-85-----	12
10. Certain rubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84-----	14
11. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84-----	15
12. Certain rubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84-----	16
13. Nonrubber footwear: Quantity of U.S. exports of domestic merchan- dise, by principal markets, January-March of 1983-85, and annual 1983-84-----	17
14. Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March of 1983-85, and annual 1983-84-----	18
15. Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March of 1983-85, and annual 1983-84-----	19
Charts-----	20



Information on the Nonrubber Footwear  
Investigation, No. TA-201-55

On January 22, 1985, the U.S. International Trade Commission instituted an investigation on nonrubber footwear, TA-201-55, effective December 31, 1984, following receipt of a resolution by the Senate Committee on Finance. The Committee's resolution requested an investigation under section 201(b)(1) of the Trade Act of 1974 to determine "whether increasing imports of nonrubber footwear are substantial cause of serious injury or the threat thereof to the domestic industry producing a like or directly competitive product." The Committee stated that good cause existed to undertake a new investigation under section 201(e) of the Act, citing the amendments to section 201 which were adopted in 1984 and the continuing growth in imports "to unprecedented levels, causing distress in the domestic industry." 1/

On May 22, 1985, the Commission determined that imports of nonrubber footwear are being imported into the United States in such increased quantities as to be a substantial cause of serious injury, or threat thereof, to the domestic industry. The Commission will announce its remedy recommendations at a public meeting during the week of June 9, 1985. It is scheduled to submit its findings and recommendations to the President by July 1, 1985.

---

1/ This investigation follows by less than one year the report transmitted by the Commission to the President in investigation No. TA-201-50, Nonrubber Footwear. In that case, which was instituted in response to a petition by Footwear Industries of America, Inc., the Amalgamated Clothing and Textile Workers Union, AFL-CIO, and the United Food and Commercial Workers Union, AFL-CIO, the Commission unanimously determined that nonrubber footwear was not being imported into the United States in such increased quantities as to be a substantial cause of serious injury to the domestic industry.

Summary Highlights of Economic Conditions in the Nonrubber  
Footwear Industry in the First Calendar Quarter of 1985

U.S. production.---Preliminary data indicate that domestic production of nonrubber footwear during the first quarter of 1985 declined by 23 percent from that in the corresponding period of 1984 to 66 million pairs (table 1).

U.S. producers' shipments.---Preliminary data show that producers' nonrubber footwear shipments in the first quarter of 1985 amounted to \$816.6 million, 23 percent less than those in the year-earlier period (table 2).

U.S. imports.---U.S. imports of nonrubber footwear in January-March 1985 rose by 13 percent over those in the corresponding period of 1984 to 218.3 million pairs (table 6). In terms of the value, imports also increased by 13 percent to \$1.3 billion (table 7). Imports from Taiwan, the largest supplier, increased by 20 percent during the period to 97.8 million pairs (valued at \$413 million). Those from Brazil increased by 24 percent to 33.3 million pairs (\$246 million), whereas imports from Korea declined by 20 percent to 25.8 million pairs (\$182 million).

U.S. exports.---U.S. exports in January-March 1985 totaled 2.4 million pairs (\$25 million), an increase of 53 percent over those in January-March 1984 (tables 13 and 14).

Apparent U.S. consumption.---Preliminary data indicate that apparent consumption of nonrubber footwear in January-March 1985 rose by 2 percent in quantity but declined by 4 percent in value from the levels in the corresponding period of 1984 to 281.9 million pairs, valued at \$2.1 billion (tables 1 and 2).

Ratio of imports to consumption.---First quarter data for 1985 show that the quantity of imports accounted for 77 percent of U.S. consumption, compared with 70 percent in the corresponding period of 1984 (table 1). In terms of value, imports captured 62 percent of the market in the 1985 period, compared with 53 percent during the 1984 period (table 2).

Prices.---During the first quarter of 1985, the Producer Price Index for footwear increased 1 percent and the Consumer Price Index increased 2 percent over the same period a year ago (table 5).

Employment and unemployment rate.---Preliminary data show that the number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1985 declined by 13 percent from that in the corresponding period of 1984 to 108,700 persons. The unemployment rate in the leather and leather products industry remained unchanged during the period at 15 percent (table 5).

1/

---

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Price range trend of U.S. imports.--In January-March 1985, a significant increase occurred in imports of footwear valued under \$1.25 per pair, especially of women's and misses' plastic footwear. Sizable increases also occurred in the more expensive categories, consisting primarily of leather athletic and women's and misses' leather footwear (table 9).

Imports of certain rubber footwear.--Imports of rubber footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, decreased by 33 percent in the first quarter of 1985 from those in the year-earlier period to 25 million pairs (\$57 million).

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Production			Imports			Apparent consumption <sup>1/</sup>			Ratio of imports to consumption					
	1983	1984 <sup>2/</sup>	1985 <sup>2/</sup>	1983	1984	1985	1983	1984	1985	1983	1984	1985			
	Million pairs	Million pairs	Million pairs	Percent- age change, 1985 from 1984	Million pairs	Million pairs	Percent- age change, 1985 from 1984	Million pairs	Million pairs	Percent- age change, 1985 from 1984	Percent	Percent			
First quarter	92.0	85.6	66.0	-23	160.4	193.1	218.3	13	250.7	277.2	281.9	2	64	70	77
Second quarter	86.0	79.9			137.2	186.8			221.8	264.6			62	71	
6-month total or average	178.5	165.5			297.6	380.0			472.5	541.8			63	70	
Third quarter	83.2	67.1			142.4	211.6			223.7	276.3			64	77	
9-month total or average	261.7	232.6			440.0	591.6			696.2	818.1			63	72	
Fourth quarter	82.6	65.8			141.8	134.3			222.6	197.4			64	68	
Grand total or yearly average	344.3	298.5			581.8	725.9			918.7	1,015.5			63	71	

<sup>1/</sup> Includes deductions for exports, which totaled 8.8 million pairs in 1982, 7.4 million pairs in 1983, and 8.8 million pairs in 1984. In 1984, total exports accounted for 3.0 percent of total production. In January-March 1985, exports totaled 2.4 million pairs.

<sup>2/</sup> Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission  
June 1985



Table 2.--Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Producers' shipments			Imports			Apparent consumption <sup>1/</sup>			Ratio of imports to consumption				
	1983	1984 <sup>2/</sup>	1985 <sup>2/</sup>	1983	1984	1985	1983	1984	1985	Percent- age change, 1985 from 1984	Percent- age change, 1985 from 1984	1983	1984	1985
	Million dollars			Million dollars			Million dollars			Percent				
First quarter	1,210.1	1,055.6	816.6	926.7	1,149.2	1,295.9	13	2,114.1	2,184.1	2,087.2	-4	44	53	62
Second quarter	1,128.8	1,001.5		809.3	1,048.2			1,914.7	2,024.8			42	52	
6-month total or average	2,338.9	2,057.1		1,736.0	2,197.4			4,028.8	4,208.9			43	52	
Third quarter	1,207.7	1,047.2		1,016.2	1,483.2			2,202.0	2,504.7			46	59	
9-month total or average	3,546.6	3,104.3		2,752.3	3,680.7			6,230.8	6,713.6			44	55	
Fourth quarter	1,211.8	949.1		909.5	970.6			2,099.5	1,892.6			43	51	
Grand total or yearly average	4,758.4	4,053.4		3,661.8	4,651.3			8,330.3	8,606.2			44	54	

<sup>1/</sup> Includes deductions for exports, which totaled \$101.0 million in 1982, \$89.9 million in 1983, and \$98.5 million in 1984. In 1984, total exports accounted for 2 percent of producers' shipments.

<sup>2/</sup> Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1983-March 1985

Month	All employees			Production workers			
	1983	1984	1985	1983	1984	1985	
	Thousands	Thousands	Thousands	Percent- age change, 1985 from 1984	Percent- age change, 1985 from 1984	Percent- age change, 1985 from 1984	
January	128.4	125.8	110.0	-13	108.7	107.2	92.8
February	127.5	125.1	108.7	-13	108.3	106.5	91.6
March	126.9	124.2	107.3	1/ -14	107.7	105.6	1/ 90.4
Average	127.6	125.0	108.7	1/ -13	108.2	106.4	1/ 91.6
April	127.4	124.7			107.8	106.3	
May	129.0	125.4			110.0	106.8	
June	130.2	125.7			110.8	107.1	
Average	128.9	125.3			109.5	106.7	
6-month average	128.2	125.2			108.9	106.6	
July	118.5	116.2			100.5	98.9	
August	129.5	120.5			111.0	102.8	
September	129.2	117.4			110.6	99.7	
Average	125.7	118.0			107.4	100.5	
October	128.3	115.9			109.8	98.3	
November	128.5	115.3			110.2	97.8	
December	125.7	112.4			107.0	95.1	
Average	127.5	114.5			109.0	97.1	
6-month average	126.6	116.3			108.2	98.8	
Yearly average	127.4	120.7			108.5	102.7	

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-84

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All persons	Production workers	
	Million pairs				Percent	Thousands		Percent
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8
1983	344.3	581.8	7.4	918.7	63	127.4	108.5	17.8
1984	2/ 298.5	725.9	8.8	1,015.5	71	120.7	102.7	14.4

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.  
2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), <sup>1/</sup> Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1983-March 1985

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1983	1984	1985	1983	1984	1985	1983	1984	1985
	-----Percent-----								
January	20.3	12.8	16.5	251.5	250.9	252.4	204.8	206.7	208.6
February	22.3	18.5	13.4	247.7	252.5	256.6	205.6	206.4	210.1
March	16.3	13.7	15.1	248.1	253.5	255.5	206.6	207.7	213.7
Average	19.6	15.0	15.0	249.1	252.3	254.8	205.7	206.9	210.6
April	21.3	18.4		250.0	251.6		207.5	208.9	
May	22.1	10.4		248.7	251.8		208.0	210.2	
June	19.7	13.3		249.9	250.3		206.8	209.6	
Average	21.0	14.0		249.5	251.2		207.4	209.6	
6-month average	20.3	14.5		249.3	251.8		206.6	208.3	
July	19.1	14.6		249.9	250.1		203.8	208.0	
August	20.8	16.5		250.9	250.9		205.7	207.7	
September	16.6	13.0		251.6	252.1		208.0	211.1	
Average	18.8	14.7		250.8	251.0		205.8	208.9	
October	11.6	19.2		251.3	252.2		208.6	212.9	
November	12.8	10.9		251.3	249.1		209.1	212.9	
December	10.0	11.4		250.3	249.6		207.9	211.4	
Average	11.5	13.8		251.0	250.3		208.5	212.4	
6-month average	15.2	14.3		250.9	250.7		207.2	210.7	
Yearly average	17.8	14.4		250.1	251.2		206.9	209.5	

<sup>1/</sup> Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

<sup>2/</sup> Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

<sup>3/</sup> Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 6.--Nonrubber footwear: 1 Quantity of U.S. imports for consumption, by principal sources, by January-March of 1983-85, and annual 1983-84 (In thousands of pairs)

Source	January-March--		Percentage change, Jan. -- Mar., 1985 from Jan. -- Mar., 1984	1983		1984		Percentage change, 1984 from 1983
	1983	1984		1983	1984			
Total, all countries	160,413	193,174	13	581,837	725,865	25		
Taiwan	67,353	81,252	20	243,430	307,115	26		
Brazil	15,717	26,798	24	64,391	109,711	70		
Republic of Korea	28,327	32,156	-20	118,854	118,282	0		
Italy	22,476	21,203	13	56,355	62,944	12		
Spain	6,265	9,470	5	26,706	36,230	36		
Hong Kong	4,960	6,936	31	18,186	27,627	52		
Peoples Republic of China	1,943	2,948	111	7,167	12,659	77		
Philippines	3,210	2,147	-2	7,632	7,835	3		
France	1,195	1,296	1	4,254	5,774	36		
Thailand	1,736	1,868	-30	5,162	5,227	2		
Mexico	1,324	1,311	-25	4,224	5,530	31		
India	561	1,395	89	1,098	1,400	28		
Japan	851	439	-17	3,649	3,961	9		
Yugoslavia	448	896	744	2,583	3,961	54		
Canada	448	417	64	2,583	2,953	14		
Portugal	287	487	2	2,357	3,181	35		
West Germany	142	234	65	622	1,154	86		
Romania	256	302	15	1,078	1,391	29		
United Kingdom	648	305	12	3,606	2,931	-19		
Czechoslovakia	178	169	64	733	894	22		
Greece	272	268	-9	1,076	1,016	-6		
Hungary	426	281	-13	952	750	-21		
Poland	309	252	-27	1,236	641	-48		
Switzerland	255	101	47	329	447	36		
Colombia	96	104	34	212	557	162		
Austria	83	177	-34	148	290	96		
Israel	14	66	55	191	108	-43		
Uruguay	13	66	301	250	510	104		
El Salvador	1	58	50	113	153	35		
Macao	34	110	54	247	360	46		
All other	1,063	948	-20	4,352	3,651	-16		

1 Excludes disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84 (In thousands of dollars)

Source	January-March--		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984	1983	1984	Percentage change, 1984 from 1983
	1983	1985				
Total, all countries	926,700	1,149,188	13	3,661,857	4,651,317	27
Taiwan	266,728	340,921	21	1,079,368	1,357,248	26
Brazil	117,866	193,812	27	513,181	853,519	66
Republic of Korea	167,715	196,420	-7	700,189	774,104	11
Italy	202,300	209,415	9	658,612	774,817	18
Spain	58,754	90,991	5	254,731	365,560	44
Hong Kong	12,697	18,706	17	48,690	70,095	44
Peoples Republic of China	5,822	4,959	112	17,758	22,053	24
Philippines	10,104	8,191	-53	29,356	28,827	-2
France	20,795	20,381	2	74,108	95,609	29
Thailand	4,035	5,174	-32	13,438	16,831	25
Mexico	7,420	9,030	-1	31,380	38,125	21
India	2,363	4,518	82	6,041	12,097	100
Japan	5,646	4,287	-12	19,114	19,368	1
Yugoslavia	4,310	4,287	50	25,260	27,124	7
Canada	2,959	5,791	-18	26,347	33,471	10
Portugal	1,402	2,370	90	8,296	14,116	70
West Germany	3,375	4,027	16	16,198	18,897	17
Romania	4,699	2,452	19	29,990	25,365	-15
United Kingdom	3,627	3,825	48	15,536	18,703	20
Czechoslovakia	2,453	2,393	14	10,035	9,211	-8
Greece	3,851	2,436	4	9,524	7,797	-18
Hungary	2,690	2,966	-51	11,621	6,735	-42
Poland	1,399	4,670	18	4,142	4,056	-2
Switzerland	3,437	4,396	9	13,233	18,065	37
Colombia	217	541	-27	13,751	1,601	113
Austria	446	573	41	4,227	5,465	29
Israel	23	45	4267	275	7,424	54
Uruguay	180	737	19	3,715	7,142	92
El Salvador	9	324	37	618	853	38
Macao	26	68	144	193	324	68
All other	9,354	6,178	-19	35,930	23,715	-34

1/ Excludes disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84 (per pair)

Source	January-March--		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984	1983	1984	1985	1983	1984	Percentage change, 1984 from 1983
	1983	1984							
Total, all countries	5.78	5.95	0	6.29	6.41	5.94	6.29	6.41	2
Taiwan	3.96	4.20	1	4.43	4.42	4.23	4.43	4.42	0
Brazil	7.50	7.23	2	7.97	7.78	7.39	7.97	7.78	-2
Republic of Korea	5.92	6.11	15	5.89	6.54	7.05	5.89	6.54	11
Italy	9.00	9.61	-3	9.54	12.31	9.56	9.54	12.31	5
Spain	9.38	9.61	1	9.54	10.09	9.67	9.54	10.09	6
Hong Kong	2.56	2.70	-11	2.68	2.54	2.39	2.68	2.54	-5
Peoples Republic of China	3.15	3.82	0	3.85	3.68	1.68	3.85	3.68	-30
Philippines	17.40	15.73	-52	17.42	16.56	15.75	17.42	16.56	-4
France	2.32	2.77	-3	2.61	3.22	2.68	2.61	3.22	-5
Thailand	5.61	6.47	32	7.43	6.89	8.53	7.43	6.89	23
Mexico	4.21	5.91	-4	5.50	8.64	5.69	5.50	8.64	-7
India	6.64	5.04	5	5.24	4.89	5.32	5.24	4.89	57
Japan	9.63	10.27	-9	9.78	9.18	9.36	9.78	9.18	-7
Yugoslavia	10.30	11.89	-19	11.18	10.52	9.63	11.18	10.52	-6
Canada	12.54	10.13	15	13.34	12.23	11.61	13.34	12.23	11
Portugal	13.17	13.31	1	15.03	13.59	13.39	15.03	13.59	-8
West Germany	7.25	8.03	6	8.32	8.65	8.50	8.32	8.65	-10
Romania	20.39	22.65	-10	21.20	20.92	20.49	21.20	20.92	-4
United Kingdom	9.03	8.92	25	9.32	9.06	11.16	9.32	9.06	-1
Czechoslovakia	8.71	11.77	-20	10.01	10.40	10.39	10.01	10.40	-3
Greece	5.48	6.64	-33	9.40	10.51	7.87	9.40	10.51	4
Hungary	35.74	42.42	-20	6.23	6.96	5.33	6.23	6.96	12
Poland	2.62	3.05	-19	3.53	40.60	34.55	3.53	40.60	1
Switzerland	32.63	8.63	9	28.54	18.87	7.82	28.54	18.87	-19
Colombia	25.30	1.80	988	14.44	3.91	3.34	14.44	3.91	-34
Austria	13.93	11.21	-21	14.86	14.00	8.89	14.86	14.00	172
Israel	15.33	5.61	-11	5.78	5.58	5.02	5.78	5.58	-6
Uruguay	8.80	6.52	207	8.26	6.49	7.99	8.26	6.49	15
El Salvador			23						-21
Macao									
All other	8.80	6.52	23	8.26	6.49	7.99	8.26	6.49	

1/ Excludes disposable footwear.

2/ Calculated from unrounded figures.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-84, and January-March 1984 and 1985

Type and price range 1/	1982	1983	1984	Percentage change, 1984 from 1983	January-March		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984
					1984	1985	
<b>Men's, youths' and boys' leather:</b>							
Total quantity-----1,000 pairs----	30,044	40,136	52,295	30	12,120	14,294	18
Less than \$1.25-----do-----	339	239	659	176	75	274	265
\$1.26 - \$2.50-----do-----	494	328	755	131	191	138	-28
\$2.51 - \$5.00-----do-----	2,804	5,568	4,672	-16	1,366	1,476	8
\$5.01 - \$8.00-----do-----	6,959	10,005	11,898	19	2,883	2,651	-8
\$8.01 and over-----do-----	19,448	23,996	34,310	43	7,604	9,755	-28
<b>Women's and misses' leather:</b>							
Total quantity-----1,000 pairs----	94,806	131,077	180,285	38	47,188	58,167	23
Less than \$1.25-----do-----	600	913	3,589	293	226	1,542	582
\$1.26 - \$2.50-----do-----	1,642	2,776	4,238	53	1,614	1,970	22
\$2.51 - \$5.00-----do-----	20,183	28,510	27,358	-4	10,912	12,238	12
\$5.01 - \$8.00-----do-----	26,768	40,753	58,567	44	13,626	18,864	38
\$8.01 and over-----do-----	45,611	58,125	86,533	49	20,810	23,552	13
<b>Men's, youths', and boys' plastic:</b>							
Total quantity-----1,000 pairs----	24,961	27,440	31,029	13	7,636	10,475	37
Less than \$1.25-----do-----	3,068	3,831	4,700	23	1,388	1,519	9
\$1.26 - \$2.50-----do-----	4,231	4,335	3,737	-14	789	1,020	29
\$2.51 - \$5.00-----do-----	7,740	10,366	12,268	18	3,316	4,539	37
\$5.01 - \$8.00-----do-----	8,035	7,550	9,131	21	1,929	2,954	53
\$8.01 and over-----do-----	1,888	1,358	1,193	-12	214	444	107
<b>Women's and misses' plastic:</b>							
Total quantity-----1,000 pairs----	122,081	127,236	180,029	41	48,101	56,173	17
Less than \$1.25-----do-----	16,610	18,932	39,798	110	9,485	12,767	35
\$1.26 - \$2.50-----do-----	22,628	20,869	24,876	19	8,640	7,493	-13
\$2.51 - \$5.00-----do-----	53,217	62,294	80,052	29	21,060	25,868	23
\$5.01 - \$8.00-----do-----	25,342	21,830	31,891	46	8,334	9,377	13
\$8.01 and over-----do-----	4,284	3,311	3,412	3	582	668	15
<b>Leather athletic:</b>							
Total quantity-----1,000 pairs----	76,908	79,213	111,211	40	26,490	32,438	22
Less than \$1.25-----do-----	1,044	1,150	1,670	45	387	195	-50
\$1.26 - \$2.50-----do-----	207	577	502	-13	77	94	22
\$2.51 - \$5.00-----do-----	13,408	21,560	23,488	9	6,525	8,053	23
\$5.01 - \$8.00-----do-----	36,257	29,061	45,303	56	11,389	13,818	21
\$8.01 and over-----do-----	25,993	26,864	40,249	50	8,113	10,278	27
<b>Plastic athletic:</b>							
Total quantity-----1,000 pairs----	10,084	8,824	10,331	17	2,160	3,998	85
Less than \$1.25-----do-----	174	361	560	55	62	438	606
\$1.26 - \$2.50-----do-----	616	462	1,191	158	482	249	-48
\$2.51 - \$5.00-----do-----	7,031	5,678	5,126	-10	1,257	2,647	111
\$5.01 - \$8.00-----do-----	1,130	1,017	1,504	48	194	401	107
\$8.01 and over-----do-----	1,133	1,306	1,950	49	165	264	60

See footnotes at end of table.



Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-84, and January-March 1984 and 1985

Type and price range 1/	1982	1983	1984	Percentage change, 1984		January-March		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984
				1983	1984	1983	1984	
<b>Leather work:</b>								
Total quantity-----1,000 pairs---	6,874	8,044	9,059	13	1,595	2,214	39	
Less than \$1.25-----do-----	1	1	23	2,200	-	-	-	
\$1.26 - \$2.50-----do-----	1	12	8	-33	-	-	-	
\$2.51 - \$5.00-----do-----	48	167	227	36	59	113	92	
\$5.01 - \$8.00-----do-----	343	513	445	-13	128	83	-35	
\$8.01 and over-----do-----	6,482	7,350	8,356	14	1,407	2,017	43	
<b>Children's and infants':</b>								
Total quantity-----1,000 pairs---	19,892	24,340	30,737	26	9,398	12,747	36	
Less than \$1.25-----do-----	3,050	4,141	5,924	43	2,230	3,108	39	
\$1.26 - \$2.50-----do-----	4,478	4,771	5,182	9	2,451	3,172	29	
\$2.51 - \$5.00-----do-----	9,212	12,373	15,238	23	4,130	5,509	33	
\$5.01 - \$8.00-----do-----	2,628	2,477	3,539	43	385	664	72	
\$8.01 and over-----do-----	524	578	853	48	201	294	46	
<b>All other footwear: 2/</b>								
Total quantity-----1,000 pairs---	93,883	135,406	120,771	-11	38,453	27,780	-28	
Less than \$1.25-----do-----	34,066	32,891	40,392	23	9,821	14,213	45	
\$1.26 - \$2.50-----do-----	8,014	11,602	12,618	9	2,306	2,872	25	
\$2.51 - \$5.00-----do-----	17,476	42,059	31,903	-24	11,400	5,378	-53	
\$5.01 - \$8.00-----do-----	28,765	39,053	29,313	-25	12,812	3,760	-71	
\$8.01 and over-----do-----	5,563	9,800	6,545	-33	2,114	1,557	-26	
<b>All categories:</b>								
Total quantity-----1,000 pairs---	479,534	581,716	725,746	25	193,141	218,287	13	
Less than \$1.25-----do-----	58,951	62,458	97,314	56	23,674	34,057	44	
\$1.26 - \$2.50-----do-----	42,310	45,733	53,107	16	16,549	17,008	3	
\$2.51 - \$5.00-----do-----	131,120	188,576	200,332	6	60,025	65,822	10	
\$5.01 - \$8.00-----do-----	136,226	152,260	191,591	26	51,683	52,572	2	
\$8.01 and over-----do-----	110,926	132,689	183,402	38	41,210	48,828	18	

1/ Import values are customs value, not including freight, insurance, duties, and importers' markups.

2/ Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84  
(In thousands of pairs)

Source	January-March--		Percentage change, Jan. -- Mar. 1985 from Jan. -- Mar. 1984	1983	1984	Percentage change, 1984 from 1983
	1983	1985				
Taiwan	15,371	16,038	-48	38,313	38,645	1
Republic of Korea	9,902	10,063	-47	32,688	28,830	-12
Peoples Republic of China	3,391	4,519	10	12,935	14,487	12
Mexico	3,014	3,539	-3	10,614	16,281	53
Hong Kong	948	1,033	8	3,668	3,894	6
Spain	205	370	70	519	617	19
Thailand	155	287	-25	495	961	94
Japan	332	238	-10	935	1,149	23
Philippines	56	200	32	316	571	81
Italy	465	183	8	747	441	-41
Sri Lanka	0	230	-46	292	603	107
Czechoslovakia	148	124	2/	12	57	376
France	0	98	13	476	227	-52
Haiti	0	33	-53	0	351	2/
Venezuela	0	13	2/	0	168	2/
West Germany	13	13	-5	35	54	53 1/4
Brazil	4	28	-68	228	76	-67
United Kingdom	0	3	238	1	32	3200
Canada	3	27	-71	42	55	32
Malaysia	36	6	-5	129	45	-65
All other	6	4	195	38	64	68
Total	34,050	36,734	-33	102,484	107,609	5

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

2/ Represents a change from zero.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-8 (In thousands of dollars)

Source	January-March--		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984	1983	1984	Percentage change, 1984 from 1983
	1983	1984				
Taiwan	39,824	41,235	-46	104,711	107,344	3
Republic of Korea	31,458	32,738	-46	101,560	100,396	-1
Peoples Republic of China	4,109	5,663	8	15,268	17,845	17
Mexico	3,647	4,110	9	13,234	20,285	53
Hong Kong	1,184	1,132	-1	4,232	4,652	10
Spain	510	665	4	1,421	1,600	13
Thailand	571	531	-41	1,206	1,353	12
Japan	632	647	122	2,440	5,091	109
Philippines	227	203	132	741	816	10
Italy	1,575	999	-5	3,543	3,696	4
Sri Lanka	0	466	-21	648	1,505	132
Czechoslovakia	0	0	2/	35	132	279
France	1,712	1,046	-48	5,597	2,917	-48
Haiti	0	97	-78	0	630	2/
Venezuela	0	0	2/	0	165	2/
West Germany	154	108	-22	394	459	17
Brazil	8	109	-58	677	246	-64
United Kingdom	8	14	811	18	158	799
Canada	46	112	-39	366	582	59
Malaysia	111	7	144	458	47	-90
All other	11	76	-18	342	468	37
Total	85,776	89,967	-36	256,888	270,388	5

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

2/ Represents a change from zero.

Source: Compiled from the official statistics of the U.S. Department of Commerce.

Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March of 1983-85, and annual 1983-84 (per pair)

Source	January-March--		Percentage change, Jan. - Mar. 1985 from Jan. - Mar. 1984	1983	1984	1985	1983	1984	Percentage change, 1984 from 1983
	1983	1984							
Taiwan	2.59	2.57	2.69	2.73	2.78	2.78	2.73	2.78	2
Republic of Korea	3.18	3.25	3.36	3.11	3.48	3.36	3.11	3.48	12
Peoples Republic of China	1.21	1.25	1.22	1.18	1.23	1.22	1.18	1.23	4
Mexico	1.21	1.16	1.31	1.25	1.25	1.31	1.25	1.25	0
Hong Kong	2.49	1.18	1.09	1.15	1.19	1.09	1.15	1.19	4
Spain	3.69	3.05	1.87	2.74	2.60	1.87	2.74	2.60	-5
Thailand	1.90	1.38	1.10	2.44	1.41	1.10	2.44	1.41	-42
Japan	4.07	2.44	6.05	2.61	4.43	6.05	2.61	4.43	70
Philippines	3.39	1.34	2.35	2.34	1.43	2.35	2.34	1.43	-39
Italy	-	5.92	5.21	4.74	8.39	5.21	4.74	8.39	77
Czechoslovakia	-	2.02	2.94	2.22	2.50	2.94	2.22	2.50	12
France	11.61	12.03	5.55	2.90	2.31	5.55	2.90	2.31	-20
Haiti	-	2.92	1.37	11.76	12.83	1.37	11.76	12.83	9
Venezuela	-	-	1.15	-	1.98	1.15	-	1.98	-
West Germany	12.04	8.00	6.59	11.16	8.53	6.59	11.16	8.53	-24
Brazil	1.95	3.96	5.14	2.97	3.25	5.14	2.97	3.25	9
United Kingdom	15.71	5.41	14.61	18.05	4.92	14.61	18.05	4.92	-73
Canada	13.77	4.14	8.75	8.70	10.51	8.75	8.70	10.51	21
Malaysia	3.06	1.13	2.92	3.56	1.05	2.92	3.56	1.05	-70
All other	1.70	20.08	5.55	8.92	7.28	5.55	8.92	7.28	-18
Total	2.52	2.45	2.31	2.51	2.51	2.31	2.51	2.51	0

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March of 1983-85, and annual 1983-84 (In thousands of pairs)

Market	January-March--		Percentage change, Jan.-Mar. 1985 from Jan.-Mar. 1984	1983		1984		Percentage change, 1984 from 1983
	1983	1984		1985	1983	1984		
Japan	136	412	904	119	1,032	2,821	173	
Mexico	106	137	322	134	456	1,034	127	
Italy	166	71	157	121	584	1,549	-6	
Canada	175	165	120	-27	920	567	-38	
France	73	85	90	5	307	236	-23	
Leeward and Windward Is	20	18	76	328	140	151	7	
Dominican Republic	85	39	44	13	293	220	-25	
Saudi Arabia	61	38	39	5	233	183	-22	
Belgium	7	10	39	312	30	91	200	
Hungary	0	0	38	1/	0	0	-100	
Panama	19	9	37	305	63	154	144	
West Germany	43	57	36	-38	159	132	-17	
Netherlands Antilles	38	40	35	-14	221	156	-29	
Bahamas	97	31	34	11	322	175	-46	
Honduras	12	10	32	233	87	37	-58	
All other	706	434	378	-13	2,587	2,304	-11	
Total	1,726	1,555	2,380	53	7,435	8,809	18	

1/ Represents a change from zero.

Source. Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March of 1983-85, and annual 1983-84 (In thousands of dollars)

Market	January-March--		Percentage change, Jan. -- Mar. 1985 from Jan. -- Mar. 1984	1983		Percentage change, 1984 from 1983
	1983	1984		1983	1984	
Japan	2,312	5,020	91	13,633	31,641	132
Mexico	392	455	29	1,563	2,092	34
Italy	2,813	1,216	109	10,887	11,294	4
Canada	2,805	2,005	-18	9,851	6,923	-30
France	1,581	2,052	-13	6,140	5,195	-15
Leeward and Windward Is	182	96	266	914	887	-3
Dominican Republic	301	214	114	1,302	1,114	-14
Saudi Arabia	1,282	654	15	3,922	2,887	-26
Belgium	117	136	154	567	1,372	142
Hungary	0	0	1/	3	0	-100
Panama	59	95	133	568	1,269	123
West Germany	749	1,241	-42	2,205	2,713	23
Netherlands Antilles	336	341	-21	2,023	1,274	-37
Bahamas	736	317	-8	2,802	1,568	-44
Honduras	83	128	62	675	417	-38
All other	8,767	6,587	-20	33,982	26,614	-22.8
Total	22,514	20,556	23	91,037	97,261	7

1/ Represents a change from zero.

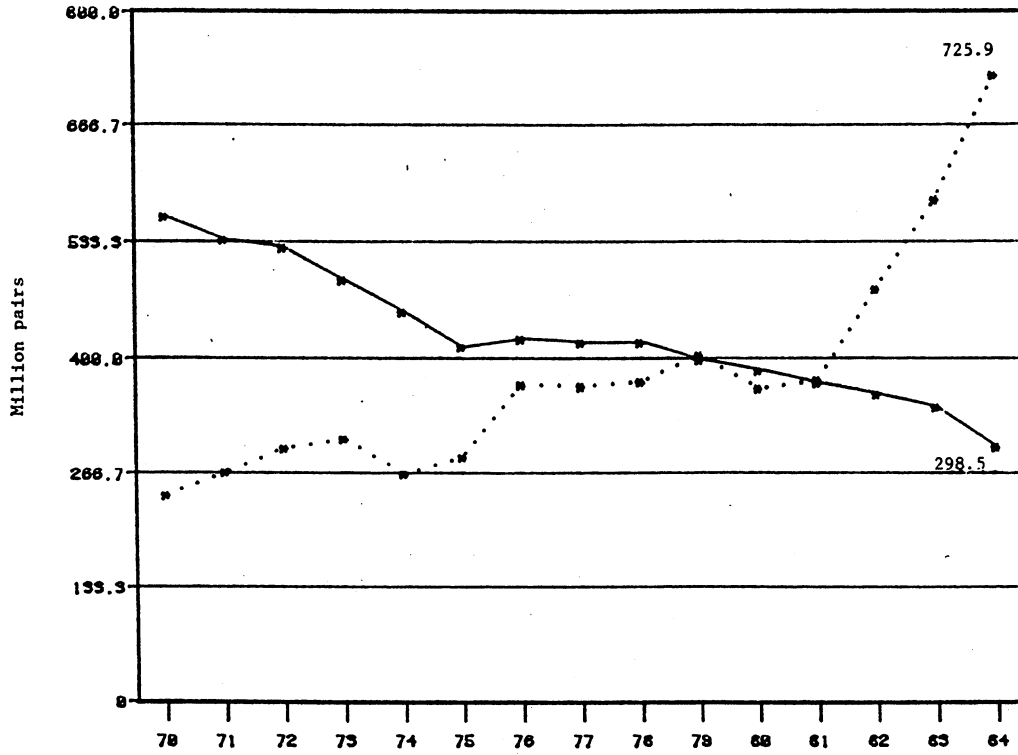
Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March of 1983-85, and annual 1983-84 (per pair)

Market	January-March--		Percentage change, Jan. - Mar. 1985 from Jan. - Mar. 1984	1983		1984		Percentage change, 1984 from 1983
	1983	1984		1983	1984			
Japan	16.98	12.18	-13	10.64	13.22	11.22	-15	
Mexico	3.69	3.31	-45	1.83	3.43	2.02	-41	
Italy	19.30	17.18	-6	16.21	18.64	20.57	10	
Canada	16.06	12.18	13	13.74	10.71	12.22	14	
France	21.60	24.09	-18	19.81	19.97	22.01	10	
Leeward and Windward Is	9.30	5.44	-14	4.66	6.51	5.89	-10	
Dominican Republic	3.56	5.51	89	10.44	4.44	5.06	14	
Saudi Arabia	20.86	17.45	9	19.10	16.81	15.81	-6	
Belgium	15.98	14.27	-38	8.79	18.62	15.03	-19	
Hungary	-	-	-	6.38	26.64	-	-	
Panama	3.11	10.36	-42	5.97	9.03	8.25	-9	
West Germany	17.25	21.64	-7	20.07	13.87	20.58	48	
Netherlands Antilles	8.78	8.42	-8	7.72	9.17	8.19	-11	
Bahamas	7.55	10.19	-17	8.47	8.72	8.95	3	
Honduras	6.67	13.27	-51	6.47	7.72	11.34	47	
All other	12.41	15.18	-8	14.02	13.13	11.55	-12	
Total	13.05	13.22	-19	10.64	12.24	11.04	-10	

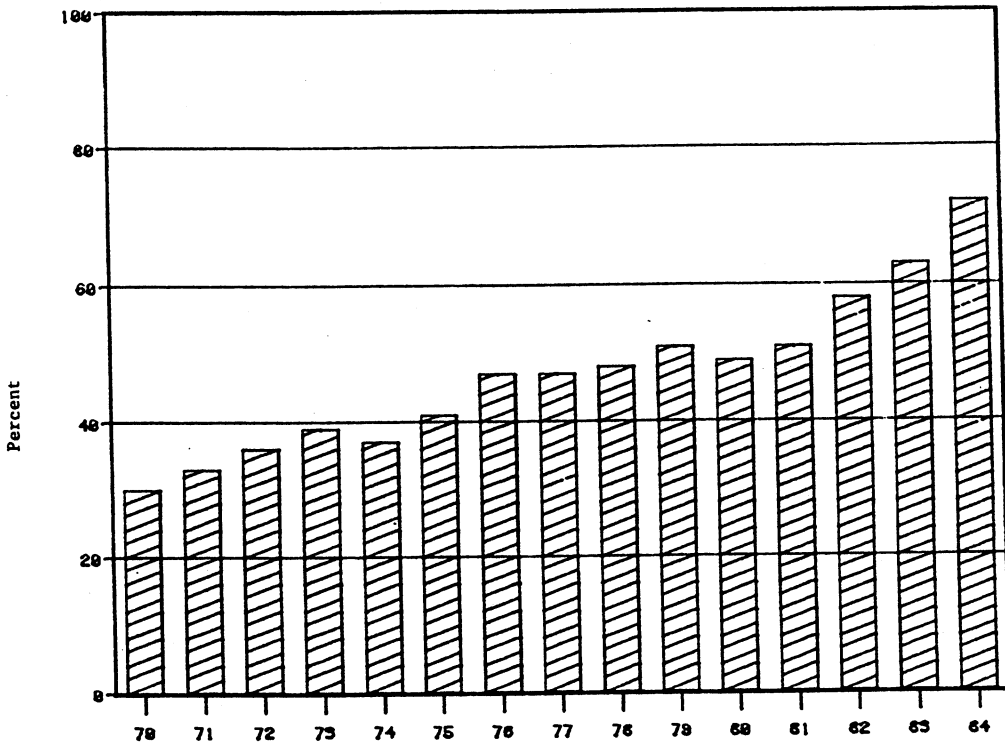
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production and imports for consumption, 1970-84



—■— PRODUCTION  
 .....■..... IMPORTS

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-84

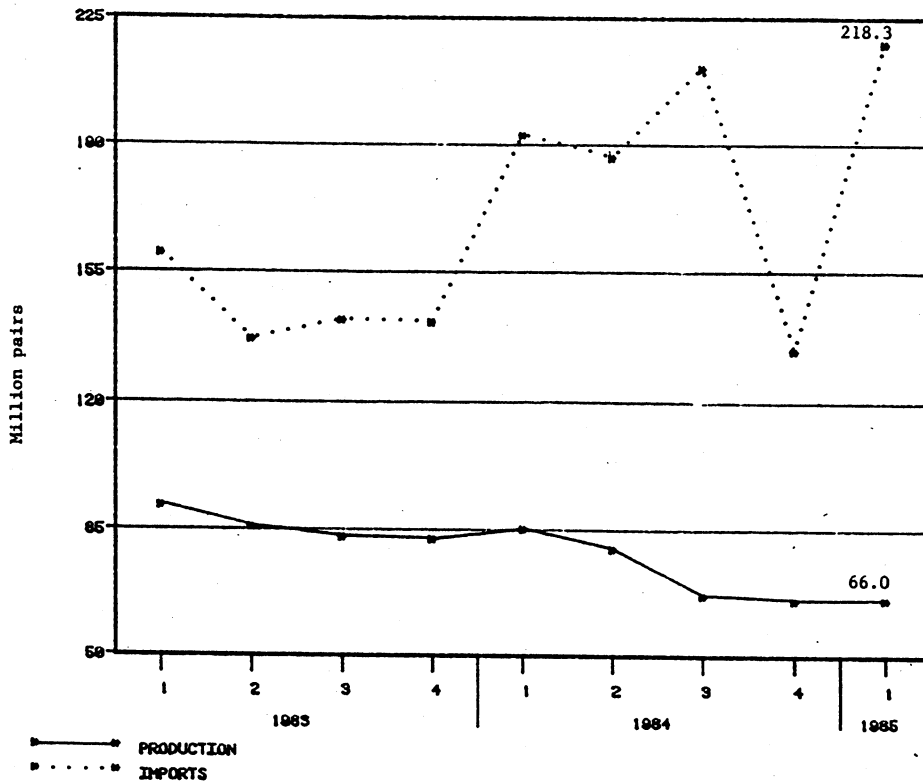


▨ IMPORTS/CONSUMPTION

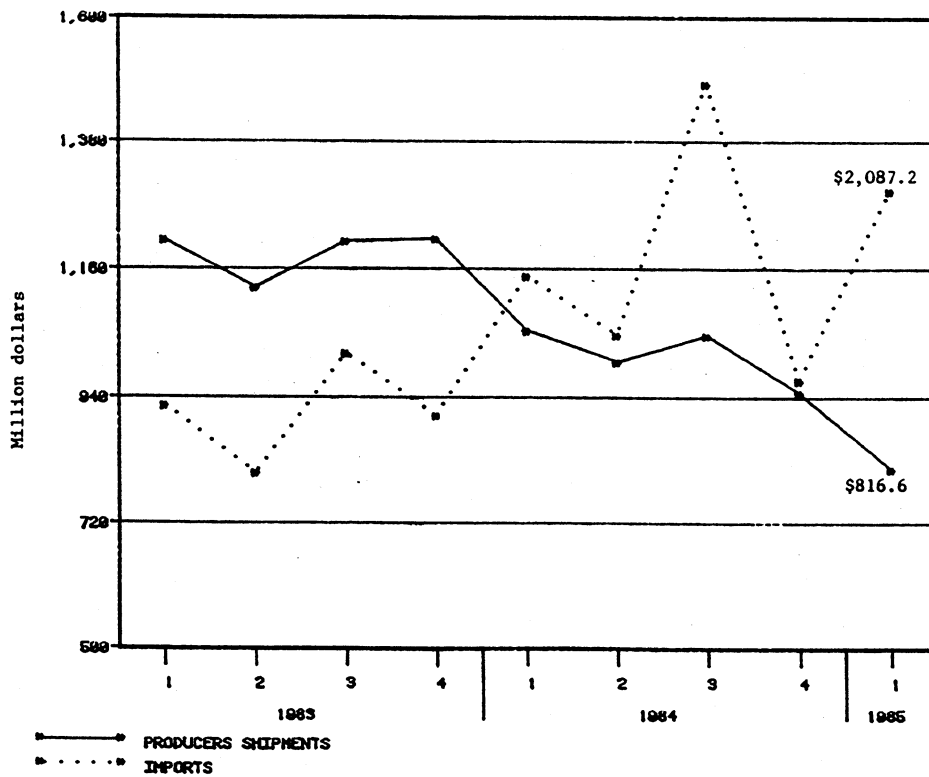
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.



Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1983-85

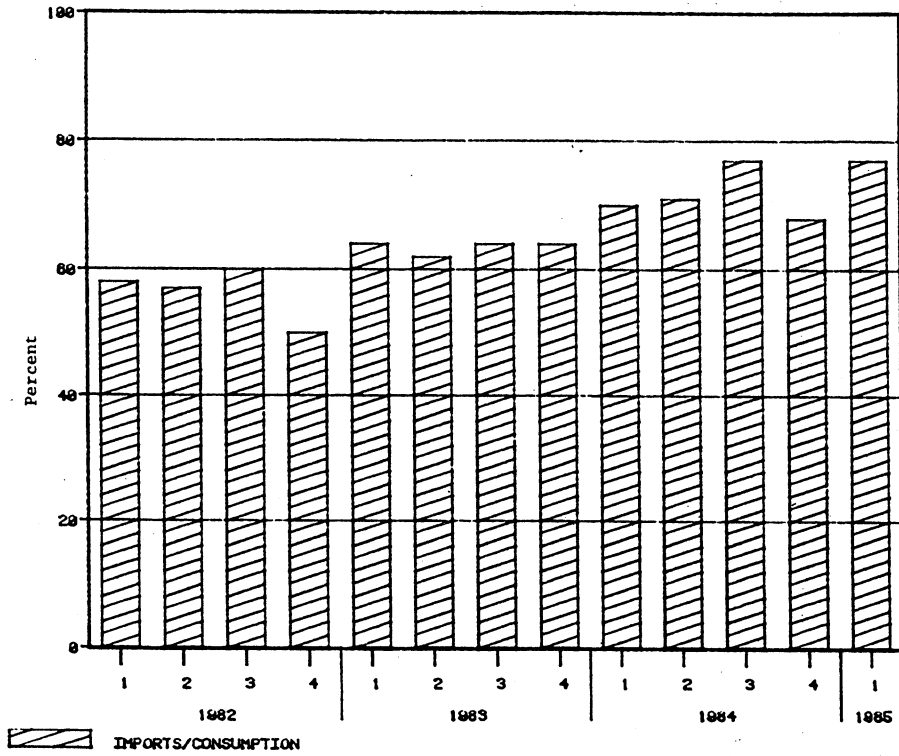


Nonrubber footwear: Value of U.S. producers' shipments and imports for consumption, by quarters, 1983-85

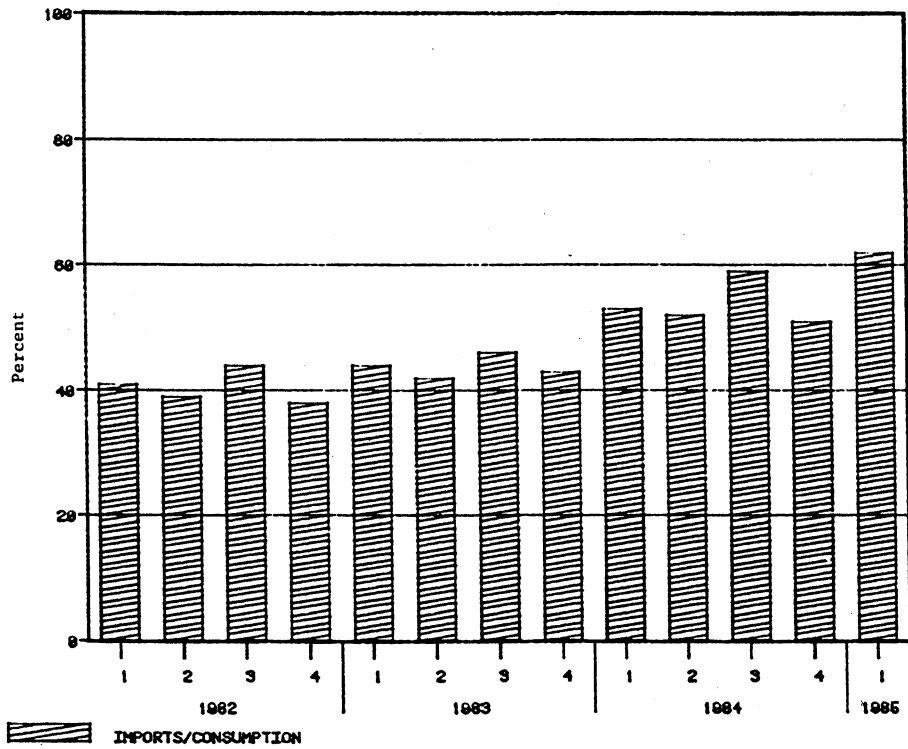


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1982-85

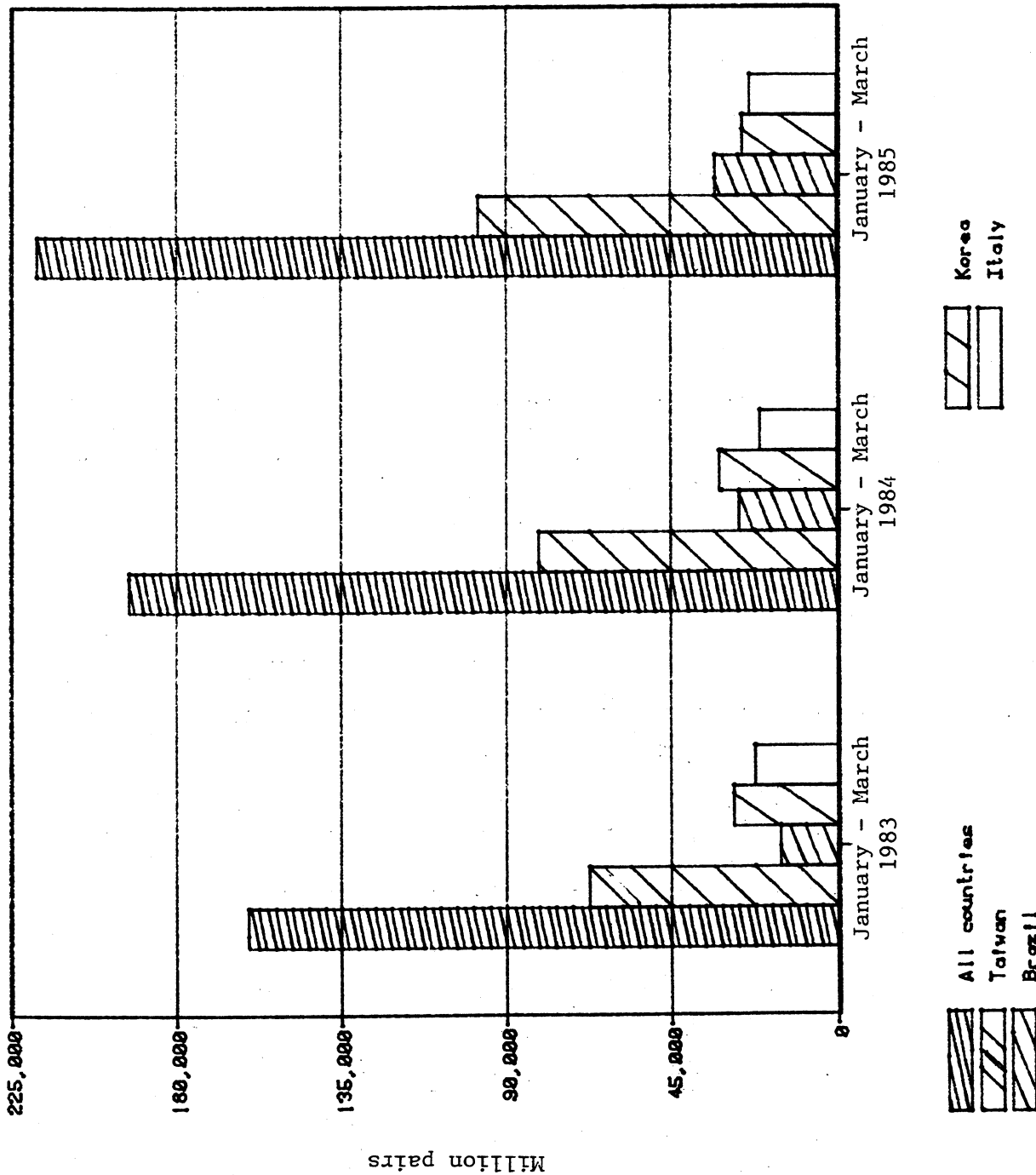


Nonrubber footwear: Ratio of imports to consumption, in terms of value, 1982-85



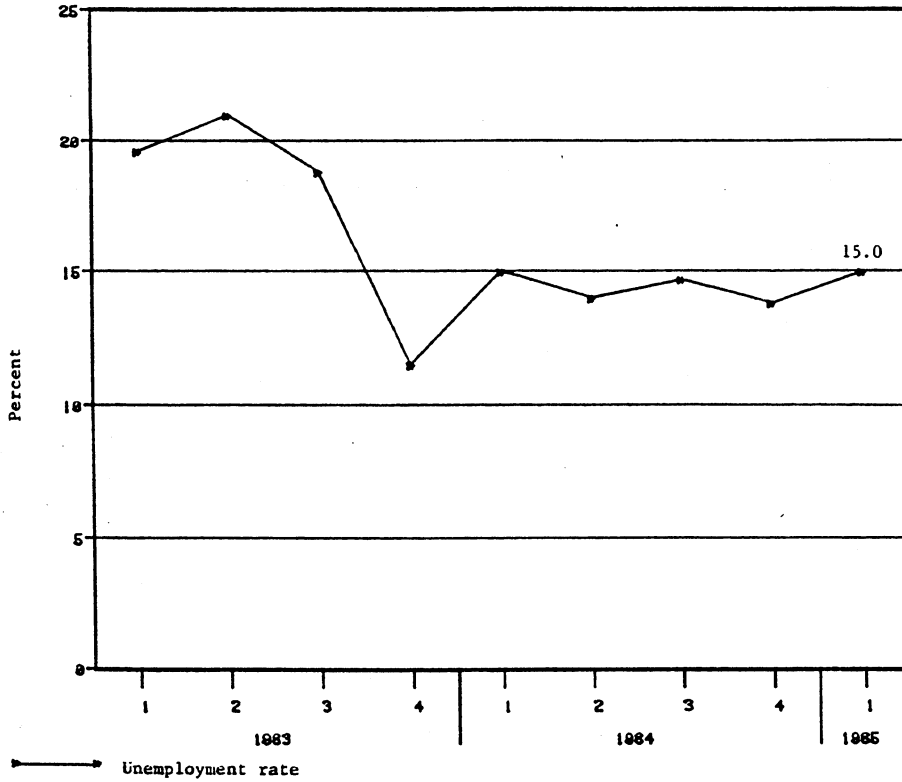
Source: Prepared by the U.S International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1983-85



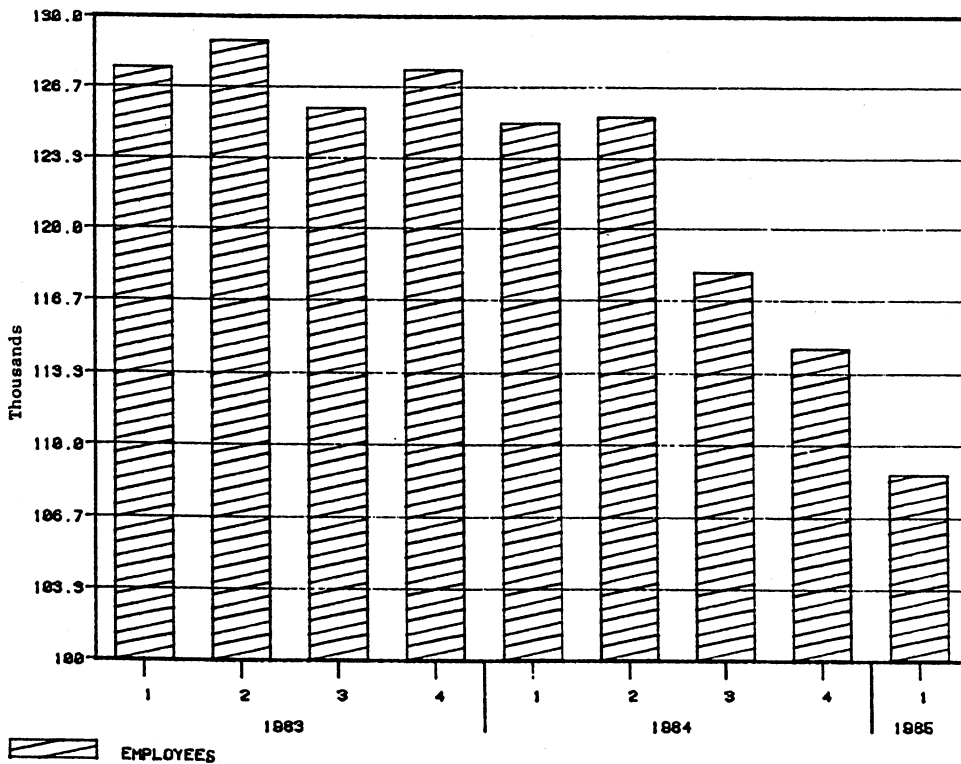
Source: Prepared by the U.S. International Trade Commission, Office of

Unemployment rate for the leather and leather products industry <sup>1/</sup>, by quarters, 1983-85



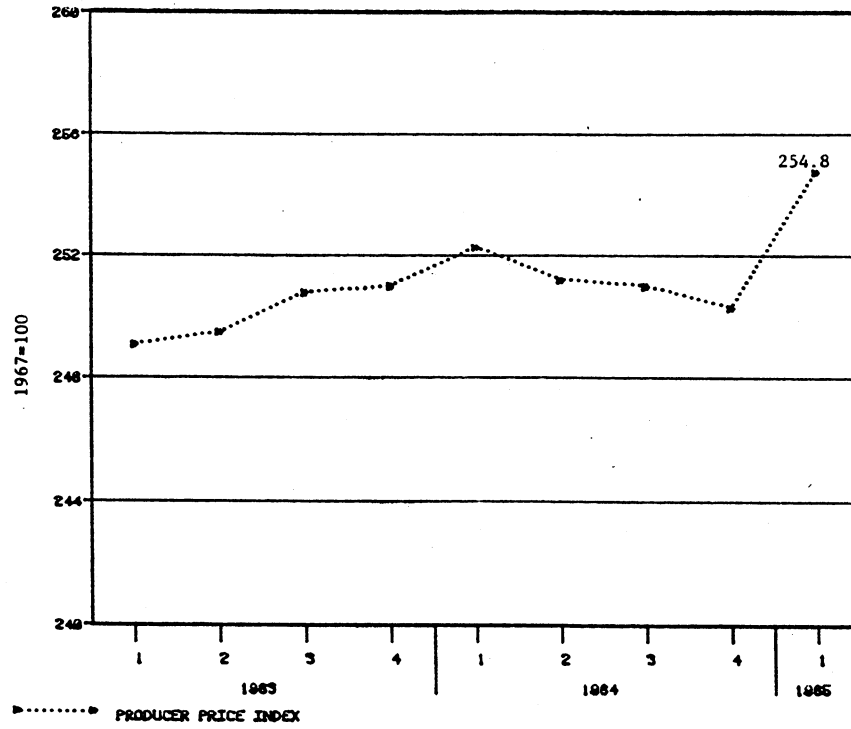
<sup>1/</sup> Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1983-85

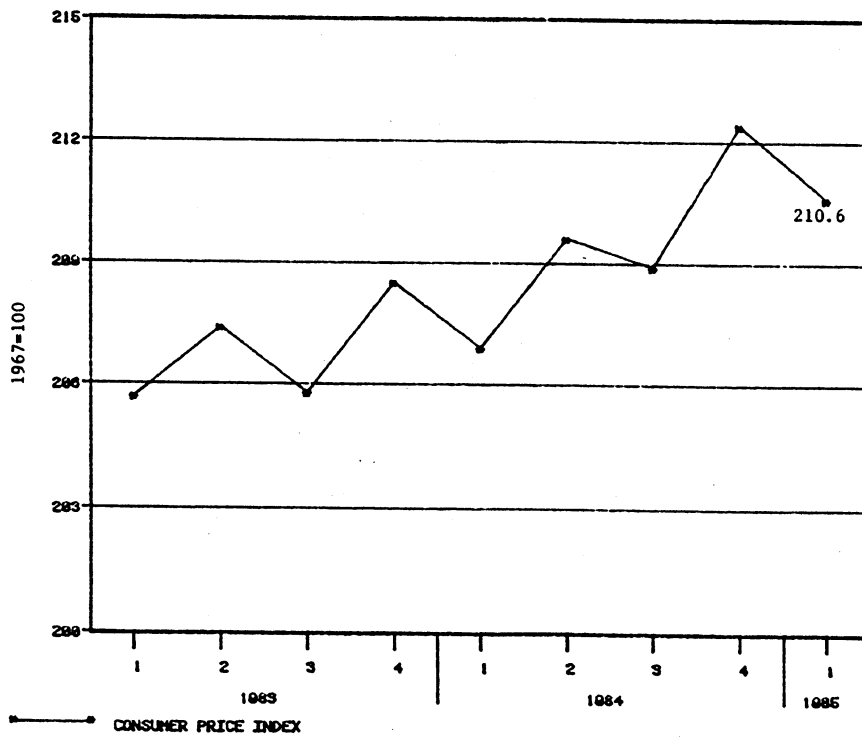


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.

Producer Price Index for footwear (BLS code 043), by quarters, 1983-85



Consumer Price Index for footwear of leather and nonleather, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.



