

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section 332
of the Tariff Act of 1930**



USITC PUBLICATION 1657

MARCH 1985

UNITED STATES INTERNATIONAL TRADE COMMISSION

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Summary Highlights of Economic Conditions in the Nonrubber
Footwear Industry in the Fourth Calendar Quarter of 1984

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear in the fourth quarter of 1984 declined by 20 percent from the corresponding period of 1983 to 65.8 million pairs. Production for the full year 1984 amounted to 298.4 million pairs, a decline of 13 percent from 1983 (table 1).

U.S. producers' shipments.--Preliminary data for the fourth quarter of 1984 indicate that producers' nonrubber footwear shipments declined by 22 percent from the year-earlier level to \$949.1 million. Shipments for the full year 1984 amounted to \$4.0 billion, a decline of 15 percent from 1983 (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 134.3 million pairs in the fourth quarter of 1984, a 5-percent decline over the year-earlier period (table 6). The decline in imports marked the first time in at least 2 years that they have decreased on a year-to-year quarterly basis. Most of the decline was accounted for by the largest suppliers, with imports from Taiwan dropping by 9 percent and those from Korea, consisting primarily of athletic shoes, falling by 40 percent during the period. Imports from Brazil continued their rapid growth, expanding by 36 percent.

Despite the fourth-quarter decline, imports for all of 1984 were up 25 percent over the 1983 level to 725.9 million pairs (valued at \$4.6 billion). Imports from Taiwan in 1984 increased by 26 percent over the 1983 level to 307.1 million pairs, while those from Korea remained unchanged at about 118 million pairs. Shipments from Brazil accelerated 70 percent during the period to almost 110 million pairs (table 6).

U.S. exports.--U.S. exports in the fourth quarter of 1984 totaled 2.7 million pairs (valued at \$26.7 million), representing an increase of 56 percent from a year ago. Exports for all of 1984 totaled 8.8 million pairs (valued at \$97.3 million), representing an 18-percent gain over 1983 (tables 13-15). They accounted for 3.0 percent of total production in 1984.

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1984 declined by 11 percent in quantity and 10 percent in value from year-earlier levels to 197.4 million pairs, valued at \$1.9 billion. Apparent consumption for the full year 1984 amounted to 1.0 billion pairs, valued at \$8.6 billion, representing a 11-percent increase in quantity and a 3-percent increase in value from 1983 (tables 1 and 2).

Ratio of imports to consumption.--Preliminary data for the fourth quarter of 1984 show that imports' share of the U.S. nonrubber footwear market averaged 68 percent in terms of quantity and 51 percent in terms of value. For the full year 1984, imports captured a record share of the U.S. market, accounting for 71 percent of the quantity and 54 percent of the value (tables 1 and 2). In 1983, they accounted for 63 percent of the quantity and 44 percent of the value.

Prices.--The Producer Price Index for footwear in the fourth quarter of 1984 declined by less than 1 percent and the Consumer Price Index increased by 2 percent from their respective year-earlier levels (table 5).

Employment and unemployment rate.--Preliminary employment data show that the number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1984 declined by 10 percent from that in the corresponding period of 1983 to 114,500 persons. Preliminary data for all of 1984 show that employment fell by 5 percent from the 1983 level to 120,700 persons. The unemployment rate in the leather and leather products industry for the fourth quarter of 1984 was 13.8 percent, compared with 11.5 percent in the corresponding period of 1983 (table 5). The unemployment rate for 1984 (yearly average) was 14.4 percent. 1/

Price range trend of U.S. imports.--In 1984, a significant increase occurred in imported footwear valued under \$1.25 per pair, especially of women's and misses' plastic footwear. Sizable increases also occurred in the more expensive categories, consisting primarily of leather athletic and women's and misses' leather footwear (table 9).

Imports of certain rubber footwear.--Imports of rubber footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, decreased by 33 percent in the fourth quarter of 1984 from those in the year-earlier period to 16 million pairs, valued at \$41 million. Imports of such footwear for the full year 1984 increased by 5 percent over 1983 to 108 million pairs, valued at \$270 million (tables 10 and 11). Korea and Taiwan accounted for 63 percent of the quantity and 77 percent of the value of these imports in 1984.

Plant closings and openings.--The Footwear Industries of America (FIA), the nonrubber footwear industry's trade association, provided a list showing that 89 shoe factories ceased operations in 1984 (see page 32). A total of 25 factories were reported to have closed in New England, 8 in Pennsylvania, 7 in New York, 7 in Tennessee, and 5 in Missouri. The factory closings ranged from single-plant operations to major publicly held shoe firms, and involved a broad range of items, including slippers, boots, athletic shoes, dress and casual shoes, and children's footwear. It is believed that the majority of the factories were manufacturers of nonrubber footwear. FIA also stated that there were approximately 12 new entrants into the nonrubber footwear industry, 4 of which are small factories operating in previously closed footwear facilities. The Commission did not verify independently the information on plant closings and openings that was provided by FIA.

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1982-84

Quarter	Production			Imports			Apparent consumption ^{1/}			Ratio of imports to consumption				
	1982	1983	1984 ^{2/}	1982	1983	1984	1982	1983	1984					
	Million pairs	Million pairs	Million pairs	Percent-age change, 1984 from 1983	Percent-age change, 1984 from 1983	Percent-age change, 1984 from 1983	Percent-age change, 1984 from 1983	Percent-age change, 1984 from 1983	Percent-age change, 1984 from 1983	Percent				
First quarter	94.0	92.0	85.6	-7	129.8	160.4	193.1	221.7	250.7	277.2	11	58	64	70
Second quarter	92.0	86.5	79.9	-8	117.8	137.2	186.8	207.3	221.8	264.6	19	57	62	71
6-month total or average	186.0	178.5	165.5	-7	247.6	297.6	380.0	429.0	472.5	541.8	15	58	63	70
Third quarter	88.1	83.2	67.1	-19	130.9	142.4	211.6	217.0	223.7	276.3	24	60	64	77
9-month total or average	274.1	261.7	232.6	-11	378.5	440.0	591.6	646.0	696.2	818.1	18	59	63	72
Fourth quarter	84.9	82.6	65.8	-20	101.1	141.8	134.3	183.8	222.6	197.4	-11	55	64	68
Grand total or yearly average	359.1	344.3	298.4	-13	479.6	581.8	725.9	829.9	918.7	1,015.5	11	58	63	71

^{1/} Includes deductions for exports, which totaled 8.8 million pairs in 1982, 7.4 million pairs in 1983, and 8.8 million pairs in 1984. In 1984, total exports accounted for 3.0 percent of total production.

^{2/} Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of roundings, figures may not add to the totals shown.

Table 2.--Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1982-84

Quarter	Producers' shipments			Imports			Apparent consumption ^{1/}			Ratio of imports to consumption		
	1982	1983	1984 2/ 1984	1982	1983	1984	1982	1983	1984	1982	1983	1984
	Million dollars			Million dollars			Million dollars			Percent		
				Percent- age change, 1984 from 1983			Percent- age change, 1984 from 1983			Percent- age change, 1984 from 1983		
First quarter	1,092.2	1,210.1	1,055.6	-13	751.4	926.7	1,149.2	24	1,816.7	2,114.1	2,184.1	3
Second quarter	1,080.8	1,128.8	1,001.5	-11	667.5	809.3	1,048.2	30	1,723.0	1,914.7	2,024.8	6
6-month total or average	2,173.0	2,338.9	2,057.1	-12	1,418.9	1,736.0	2,197.4	27	3,539.7	4,028.8	4,208.9	4
Third quarter	1,239.4	1,207.7	1,047.2	-13	971.7	1,016.2	1,483.2	46	2,188.1	2,202.0	2,504.7	14
9-month total or average	3,412.4	3,546.6	3,104.3	-12	2,390.2	2,752.3	3,680.7	34	5,727.8	6,230.8	6,713.6	8
Fourth quarter	1,138.7	1,211.8	949.1	-22	693.2	909.5	970.6	7	1,805.7	2,099.5	1,892.6	-10
Grand total or yearly average	4,551.1	4,758.4	4,053.4	-15	3,083.4	3,661.8	4,651.3	27	7,533.5	8,330.3	8,606.2	3
^{1/} Includes deductions for exports, which totaled \$101.0 million in 1982, \$89.9 million in 1983, and \$98.5 million in 1984. In 1984, total exports accounted for 2 percent of producers' shipments.												
^{2/} Preliminary.												

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, 1982-84

Month	All employees			Production workers			Percent- age change, 1984 from 1983
	1982	1983	1984	1982	1983	1984	
	Thousands			Thousands			
January	140.7	128.4	125.8	120.1	108.7	107.2	-1
February	136.5	127.5	125.1	116.1	108.3	106.5	-2
March	136.9	126.9	124.2	116.9	107.7	105.6	-2
Average	138.0	127.6	125.0	117.7	108.2	106.4	-2
April	137.7	127.4	124.7	117.8	107.8	106.3	-1
May	136.6	129.0	125.4	116.6	110.0	106.8	-3
June	140.0	130.2	125.7	119.3	110.8	107.1	-3
Average	138.1	128.9	125.3	117.9	109.5	106.7	-3
6-month average	138.1	128.2	125.2	117.8	108.9	106.6	-2
July	126.3	118.5	116.2	107.4	100.5	98.9	-2
August	136.6	129.5	120.5	116.8	111.0	102.8	-7
September	135.3	129.2	117.4	115.5	110.6	99.7	-10
Average	132.7	125.7	118.0	113.2	107.4	100.5	-6
October	133.4	128.3	115.9	113.2	109.8	98.3	-10
November	133.2	128.5	115.3	113.4	110.2	97.8	-11
December	128.2	125.7	112.3	108.2	107.0	105.2	1/ -11
Average	131.6	127.5	114.5	111.6	109.0	107.1	1/ -11
6-month average	132.2	126.6	116.3	112.4	108.2	106.8	1/ -9
Yearly average	135.1	127.4	120.7	115.1	108.5	102.7	1/ -5

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-84

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/	
						All persons			Production workers
						Thousands	Percent		
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9	
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0	
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2	
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1	
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5	
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9	
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5	
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0	
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8	
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0	
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7	
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5	
1982	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8	
1983	344.3	581.8	7.4	918.7	63	127.4	108.5	17.8	
1984	2/ 298.4	725.9	8.8	1,015.5	71	2/ 120.7	2/ 102.7	14.4	

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.
2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

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Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), ^{1/} Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, 1982-84

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1982	1983	1984	1982	1983	1984	1982	1983	1984
	-----Percent-----								
January	13.0	20.3	12.8	238.9	251.5	250.9	202.8	204.8	206.7
February	18.0	22.3	18.5	238.6	247.7	252.5	202.8	205.6	206.4
March	20.9	16.3	13.7	239.8	248.1	253.5	204.9	206.6	207.7
Average	17.3	19.6	15.0	239.1	249.1	252.3	203.5	205.7	206.9
April	15.5	21.3	18.4	244.8	250.0	251.6	205.6	207.5	208.9
May	15.9	22.1	10.4	244.5	248.7	251.8	206.5	208.0	210.2
June	13.3	19.7	13.3	244.2	249.9	250.3	206.6	206.8	209.6
Average	14.9	21.0	14.0	244.5	249.5	251.2	206.2	207.4	209.6
6-month average	16.1	20.3	14.5	241.8	249.3	251.8	204.9	206.6	208.3
July	13.0	19.1	14.6	247.3	249.9	250.1	206.4	203.8	208.0
August	18.0	20.8	16.5	247.7	250.9	250.9	204.4	205.7	207.7
September	16.3	16.6	13.0	248.3	251.6	252.1	206.2	208.0	211.1
Average	15.8	18.8	14.7	247.8	250.8	251.0	205.7	205.8	208.9
October	16.7	11.6	19.2	249.0	251.3	252.2	206.8	208.6	212.9
November	19.9	12.8	10.9	249.1	251.3	249.1	206.9	209.1	212.9
December	21.7	10.0	11.4	247.7	250.3	249.6	205.9	207.9	211.4
Average	19.4	11.5	13.8	248.6	251.0	250.3	206.5	208.5	212.4
6-month average	17.6	15.2	14.3	248.2	250.9	250.7	206.1	207.2	210.7
Yearly average	16.8	17.8	14.4	245.0	250.1	251.2	205.5	206.9	209.5

^{1/} Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

^{2/} Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

^{3/} Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 6.---Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December of 1982-84, and annual 1982-84 (In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1984 from Oct. 1983	1982	1983	1984	1983	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984								
Total, all countries	101,144	141,838	134,283	-5	479,626	581,837	725,865	581,837	725,865	21	25
Taiwan	39,104	60,945	55,155	-9	183,202	243,430	307,115	243,430	307,115	33	26
Brazil	9,926	18,773	25,543	36	41,114	64,391	109,711	64,391	109,711	57	70
Republic of Korea	22,065	31,148	18,551	-40	90,606	118,854	118,282	118,854	118,282	31	0
Italy	8,981	8,219	10,067	22	57,430	56,355	62,944	56,355	62,944	-2	12
Spain	5,150	6,595	7,749	17	22,229	26,706	36,230	26,706	36,230	20	36
Hong Kong	4,043	4,979	5,135	3	24,536	18,186	27,627	18,186	27,627	-26	52
Peoples Republic of China	1,368	1,831	1,933	6	6,164	7,167	12,659	7,167	12,659	16	77
France	1,116	1,772	1,361	76	4,232	4,254	5,774	4,254	5,774	1	36
Canada	804	819	1,051	28	2,413	2,357	3,181	2,357	3,181	-2	36
Philippines	1,310	1,151	983	-15	10,144	7,632	7,835	7,632	7,835	-25	35
Romania	738	514	895	74	4,449	3,606	2,931	3,606	2,931	-19	-19
Mexico	1,591	740	826	12	5,608	4,224	5,530	4,224	5,530	-25	3
Japan	857	896	689	-23	6,315	3,649	3,961	3,649	3,961	-21	31
Thailand	442	698	636	-9	1,954	5,142	5,227	5,142	5,227	19	9
Yugoslavia	519	661	618	-7	1,800	2,583	2,953	2,583	2,953	32	14
West Germany	142	228	311	36	1,800	1,078	1,391	1,078	1,391	35	29
Haiti	604	450	294	-35	1,724	1,529	1,059	1,529	1,059	-11	-31
Portugal	97	186	276	49	1,310	1,622	1,154	1,622	1,154	101	86
India	127	76	255	236	1,228	1,098	1,400	1,098	1,400	-11	28
United Kingdom	169	213	206	-3	668	733	894	733	894	10	22
Czechoslovakia	213	235	188	-20	906	1,076	1,016	1,076	1,016	19	-6
Macao	2	107	172	60	31	247	360	247	360	694	46
Uruguay	50	79	141	78	227	250	510	250	510	10	104
Poland	147	115	138	20	960	665	582	665	582	-31	-12
Hungary	408	306	126	-59	1,263	1,236	641	1,236	641	-2	-48
Switzerland	83	73	125	70	378	329	447	329	447	-13	36
Greece	165	132	121	-9	1,530	952	750	952	750	-38	-21
Costa Rica	151	156	109	-30	1,335	531	289	531	289	59	-46
Dominican Republic	15	20	85	338	98	82	459	82	459	-16	461
Colombia	21	72	76	5	375	212	557	212	557	-43	162
All other	737	648	468	-28	3,767	2,663	2,395	2,663	2,395	-29	-10

1/ Excludes disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.---Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December of 1982-84, and annual 1982-84 (In thousands of dollars)

Source	October-December--			Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	1982	1983	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984									
Total, all countries	693,198	909,506	970,603	7	3,083,415	3,661,857	4,651,317	19	19	27	19	27
Taiwan	186,865	303,680	273,932	-10	805,016	1,079,368	1,357,248	34	34	26	34	26
Brazil	88,814	149,056	218,210	46	349,710	513,181	853,519	47	47	66	47	66
Republic of Korea	141,706	176,016	133,650	-24	591,002	700,189	774,104	18	18	11	18	11
Italy	109,887	110,132	140,548	28	609,339	658,612	774,817	8	8	18	8	18
Spain	50,627	61,306	78,882	28	231,842	254,731	365,560	10	10	44	10	44
Hong Kong	10,632	15,143	15,827	5	54,634	48,690	70,095	-11	-11	44	-11	44
Peoples Republic of China	3,693	4,622	4,353	-6	19,926	17,758	22,053	-3	-3	24	-3	24
France	20,182	13,496	24,486	81	76,606	74,108	95,609	-7	-7	29	-7	29
Canada	10,071	9,620	10,885	13	28,314	26,347	33,471	-13	-13	22	-13	22
Philippines	5,513	6,502	4,502	-31	33,839	29,356	28,827	-19	-19	21	-19	21
Romania	6,252	4,684	8,128	74	37,144	29,990	25,365	-16	-16	17	-16	17
Mexico	10,419	8,325	8,756	5	37,537	31,380	38,125	-4	-4	25	-4	25
Japan	6,628	3,489	2,978	-15	23,513	19,114	19,368	-19	-19	17	-19	17
Thailand	2,346	2,768	3,481	26	14,022	13,438	16,831	22	22	7	22	7
Yugoslavia	5,347	6,328	6,480	2	20,728	25,260	27,124	39	39	7	39	7
West Germany	2,198	3,792	4,600	21	11,618	16,198	18,897	15	15	7	15	7
Haiti	3,909	2,664	4,600	-79	10,911	9,260	2,259	-15	-15	100	-15	100
Portugal	1,396	2,573	3,534	37	4,024	8,296	14,116	106	106	70	106	70
India	868	771	2,854	270	6,919	6,041	12,097	13	13	20	13	20
United Kingdom	3,967	4,353	4,421	2	14,353	15,536	18,703	8	8	20	8	20
Czechoslovakia	1,364	2,320	2,100	-10	8,306	10,035	9,211	21	21	8	21	8
Macao	11	91	213	134	22	193	324	795	795	68	795	68
Uruguay	1,033	819	1,936	136	4,379	3,715	7,142	-15	-15	92	-15	92
Poland	963	787	1,158	47	6,859	4,142	4,056	-40	-40	2	-40	2
Hungary	4,010	3,114	1,016	-67	12,403	11,621	6,735	-6	-6	37	-6	37
Switzerland	2,973	3,085	5,397	75	15,574	13,233	18,065	-37	-37	18	-37	18
Greece	2,111	1,422	1,321	-7	15,137	9,524	7,797	79	79	51	79	51
Costa Rica	755	1,176	873	-26	2,173	3,901	1,896	-14	-14	820	-14	820
Dominican Republic	53	73	659	805	347	298	2,744	15	15	113	15	113
Colombia	95	147	164	12	887	751	1,601	-24	-24	15	-24	15
All other	8,511	7,153	5,099	-29	36,330	27,591	23,557	-24	-24	15	-24	15

1/ Excludes disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, by principal sources, October-December of 1982-84, and annual 1982-84 (per pair)

Source	October-December--			Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984						
Total, all countries	6.85	6.41	7.23	13	6.43	6.29	6.41	-2	2
Taiwan	4.78	4.98	4.97	0	4.39	4.43	4.42	1	0
Brazil	8.95	7.94	8.54	8	8.51	7.97	7.78	-6	-2
Republic of Korea	6.42	5.65	7.20	27	6.52	5.89	6.54	-10	11
Italy	12.23	13.40	13.96	4	10.61	11.69	12.31	10	5
Spain	9.83	9.30	10.13	9	10.43	9.54	10.09	-9	6
Hong Kong	2.63	3.04	3.08	1	2.23	2.68	2.54	20	-5
Peoples Republic of China	2.70	2.52	2.25	-11	3.23	2.48	2.74	-23	-30
France	18.00	17.48	17.99	3	18.10	17.42	16.56	-4	-5
Canada	12.53	11.74	10.35	-12	11.73	11.18	10.52	-5	-6
Philippines	4.21	5.65	4.58	-19	3.34	3.85	3.68	15	-4
Romania	8.48	9.12	9.08	0	8.35	8.32	8.65	0	4
Mexico	6.55	11.25	10.60	-6	6.69	7.43	6.89	11	-7
Japan	7.73	3.89	4.32	11	5.08	5.24	4.89	3	10
Thailand	5.31	3.96	4.32	38	2.22	2.61	3.22	18	23
Yugoslavia	10.31	9.57	10.49	10	10.61	9.78	9.18	-8	-6
West Germany	15.46	16.62	14.78	-11	14.52	15.03	13.59	-4	-10
Haiti	6.48	5.92	1.91	-68	6.33	6.06	2.13	-4	-65
Portugal	14.47	10.18	11.21	-8	13.00	13.34	12.23	3	8
India	6.82	10.18	11.21	10	5.63	5.50	8.64	-2	-1
United Kingdom	23.44	20.44	21.45	5	21.49	21.22	20.92	-1	-3
Czechoslovakia	6.40	9.86	11.14	13	9.16	9.32	9.06	2	15
Macao	4.64	8.85	1.24	46	7.0	7.8	9.0	13	-6
Uruguay	20.62	10.36	13.74	33	19.30	14.86	14.00	-23	12
Poland	6.55	6.82	8.37	23	7.14	6.23	6.96	-13	12
Hungary	9.83	10.19	8.09	-21	9.82	9.40	10.51	-4	12
Switzerland	35.99	41.99	43.14	3	41.24	40.17	40.40	-3	1
Greece	12.82	10.73	10.96	2	9.89	10.01	10.40	1	4
Costa Rica	4.99	7.53	8.02	6	6.49	7.35	6.56	13	-11
Dominican Republic	3.51	3.73	7.71	107	3.54	3.64	5.97	3	64
Colombia	4.45	2.04	2.17	6	2.37	3.53	2.87	49	-19
All other	11.55	11.03	10.89	-1	9.64	10.36	9.84	7	-5

1/ Excludes disposable footwear.

2/ Calculated from unrounded figures.

Sources: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-84

Type and price range <u>1/</u>	1982	1983	1984	Percentage change, 1984 from 1983
Men's, youths' and boys' leather:				
Total quantity-----1,000 pairs--	30,044	40,136	52,295	30
Less than \$1.25-----do-----	339	239	659	176
\$1.26 - \$2.50-----do-----	494	328	755	131
\$2.51 - \$5.00-----do-----	2,804	5,568	4,672	-16
\$5.01 - \$8.00-----do-----	6,959	10,005	11,898	19
\$8.01 and over-----do-----	19,448	23,996	34,310	43
Women's and misses' leather:				
Total quantity-----1,000 pairs--	94,806	131,077	180,285	38
Less than \$1.25-----do-----	600	913	3,589	293
\$1.26 - \$2.50-----do-----	1,642	2,776	4,238	53
\$2.51 - \$5.00-----do-----	20,183	28,510	27,358	-4
\$5.01 - \$8.00-----do-----	26,768	40,753	58,567	44
\$8.01 and over-----do-----	45,611	58,125	86,533	49
Men's, youths', and boys' plastic:				
Total quantity-----1,000 pairs--	24,961	27,440	31,029	13
Less than \$1.25-----do-----	3,068	3,831	4,700	23
\$1.26 - \$2.50-----do-----	4,231	4,335	3,737	-14
\$2.51 - \$5.00-----do-----	7,740	10,366	12,268	18
\$5.01 - \$8.00-----do-----	8,035	7,550	9,131	21
\$8.01 and over-----do-----	1,888	1,358	1,193	-12
Women's and misses' plastic:				
Total quantity-----1,000 pairs--	122,081	127,236	180,029	41
Less than \$1.25-----do-----	16,610	18,932	39,798	110
\$1.26 - \$2.50-----do-----	22,628	20,869	24,876	19
\$2.51 - \$5.00-----do-----	53,217	62,294	80,052	29
\$5.01 - \$8.00-----do-----	25,342	21,830	31,891	46
\$8.01 and over-----do-----	4,284	3,311	3,412	3
Leather athletic:				
Total quantity-----1,000 pairs--	76,908	79,213	111,211	40
Less than \$1.25-----do-----	1,044	1,150	1,670	45
\$1.26 - \$2.50-----do-----	207	577	502	-13
\$2.51 - \$5.00-----do-----	13,408	21,560	23,488	9
\$5.01 - \$8.00-----do-----	36,257	29,061	45,303	56
\$8.01 and over-----do-----	25,993	26,864	40,249	50
Plastic athletic:				
Total quantity-----1,000 pairs--	10,084	8,824	10,331	17
Less than \$1.25-----do-----	174	361	560	55
\$1.26 - \$2.50-----do-----	616	462	1,191	158
\$2.51 - \$5.00-----do-----	7,031	5,678	5,126	-10
\$5.01 - \$8.00-----do-----	1,130	1,017	1,504	48
\$8.01 and over-----do-----	1,133	1,306	1,950	49

See footnotes at end of table.

Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-84--Continued

Type and price range <u>1/</u>	1982	1983	1984	Percentage change, 1984 from 1983
Leather work:				
Total quantity-----1,000 pairs--	6,874	8,044	9,059	13
Less than \$1.25-----do-----	1	1	23	2,200
\$1.26 - \$2.50-----do-----	1	12	8	-33
\$2.51 - \$5.00-----do-----	48	167	227	36
\$5.01 - \$8.00-----do-----	343	513	445	-13
\$8.01 and over-----do-----	6,482	7,350	8,356	14
Children's and infants':				
Total quantity-----1,000 pairs--	19,892	24,340	30,737	26
Less than \$1.25-----do-----	3,050	4,141	5,924	43
\$1.26 - \$2.50-----do-----	4,478	4,771	5,182	9
\$2.51 - \$5.00-----do-----	9,212	12,373	15,238	23
\$5.01 - \$8.00-----do-----	2,628	2,477	3,539	43
\$8.01 and over-----do-----	524	578	853	48
All other footwear: <u>2/</u>				
Total quantity-----1,000 pairs--	93,883	135,406	120,771	-11
Less than \$1.25-----do-----	34,066	32,891	40,392	23
\$1.26 - \$2.50-----do-----	8,014	11,602	12,618	9
\$2.51 - \$5.00-----do-----	17,476	42,059	31,903	-24
\$5.01 - \$8.00-----do-----	28,765	39,053	29,313	-25
\$8.01 and over-----do-----	5,563	9,800	6,545	-33
All categories:				
Total quantity-----1,000 pairs--	479,534	581,716	725,746	25
Less than \$1.25-----do-----	58,951	62,458	97,314	56
\$1.26 - \$2.50-----do-----	42,310	45,733	53,107	16
\$2.51 - \$5.00-----do-----	131,120	188,576	200,332	6
\$5.01 - \$8.00-----do-----	136,226	152,260	191,591	26
\$8.01 and over-----do-----	110,926	132,689	183,402	38

1/ Import values are customs value, not including freight, insurance, duties, and importers' markups.

2/ Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December of 1982-84, and annual 1982-84 (In thousands of pairs)

Source	October-December--			Percentage change, Dec. 1984 from Oct. 1983.	1982	1983	1984	1983	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984								
Mexico	2,192	3,130	4,530	45	7,014	10,614	16,281	51	53		
Republic of Korea	7,010	8,104	4,182	-48	33,328	32,688	28,830	-2	-12		
Taiwan	4,624	7,560	3,383	-55	35,638	38,313	38,645	8	1		
Peoples Republic of China	1,784	3,271	2,113	-35	13,705	12,935	14,487	-6	12		
Hong Kong	419	1,092	926	-15	2,457	3,668	3,894	49	6		
Haiti	0	0	192	2/	0	0	351	2/	2/		
Venezuela	0	120	114	2/	799	935	168	17	23		
Japan	137	129	114	-11	634	519	1,149	-18	19		
Spain	102	54	97	80	2,387	747	441	-69	-41		
Italy	67	70	72	3	2,418	292	603	-30	107		
Sri Lanka	27	14	66	380	127	316	571	149	81		
Philippines	25	61	54	-12	450	495	961	10	94		
Thailand	106	54	38	-29	24	12	57	-50	376		
Czechoslovakia	24	12	31	161	1	1	32	-17	3200		
United Kingdom	0	0	28	52335	535	476	227	-11	-52		
France	73	73	22	-70	57	35	54	-38	53		
West Germany	5	9	16	86	28	228	76	727	-67		
Brazil	0	132	9	-93	35	42	55	19	32		
Canada	10	25	5	-79	1	0	5	-67	1390		
Sweden	1	0	5	2/	377	166	104	-56	-37		
All other	62	34	8	-75	98,016	102,484	107,609	5	5		
Total	16,667	23,824	16,014	-33							

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
 2/ Represents a change from zero.

Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December of 1982-84, and annual 1982-84 (In thousands of dollars)

Source	October-December--			Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	Percentage change, 1984 from 1983	1983	1984	Percentage change, 1984 from 1983
	1982	1983	1984								
Mexico	2,892	3,130	5,412	39	8,773	13,234	20,285	51	13,234	20,285	51
Republic of Korea	22,397	8,104	16,007	-35	109,342	101,560	100,396	-7	101,560	100,396	-7
Taiwan	17,097	7,560	11,877	-49	109,044	104,711	107,344	-4	104,711	107,344	-4
Peoples Republic of China	2,452	3,271	2,440	-41	17,042	15,268	17,845	-10	15,268	17,845	-10
Hong Kong	0	0	1,236	2/	2,888	4,232	4,652	47	4,232	4,652	47
Haiti	0	0	111	2/	0	0	630	2/	0	630	2/
Venezuela	0	0	111	2/	0	0	165	2/	0	165	2/
Japan	375	129	1,156	84	2,603	2,440	5,091	-6	2,440	5,091	-6
Spain	254	54	1,234	27	2,003	1,421	1,600	-29	1,421	1,600	-29
Italy	474	70	799	30	7,859	3,543	3,696	-55	3,543	3,696	-55
Sri Lanka	54	14	196	562	863	648	1,505	-25	648	1,505	-25
Philippines	109	61	127	3	379	741	816	96	741	816	96
Thailand	474	54	69	18	2,052	1,206	1,353	-41	1,206	1,353	-41
Czechoslovakia	69	12	72	105	69	35	132	-49	35	132	-49
United Kingdom	0	0	126	11884	22	18	158	-19	18	158	-19
France	888	73	329	-63	6,165	5,597	2,917	-9	5,597	2,917	-9
West Germany	61	9	133	117	631	394	459	-38	394	459	-38
Brazil	1	132	24	-94	135	677	246	401	677	246	401
Canada	95	25	100	-49	238	366	582	54	366	582	54
Sweden	11	0	1	2/	12	8	2	-38	8	2	-38
All other	350	34	51	-73	2,506	792	514	-68	792	514	-68
Total	47,862	23,824	40,780	-33	272,625	256,888	270,388	-6	256,888	270,388	-6

1/ Provided for under TSUS items 700.59-700.7], and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

2/ Represents a change from zero.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December of 1982-84, and annual 1982-84 (per pair)

Source	October-December--				Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984	1984							
Mexico	1.32	1.24	1.19	1.25	-4	1.25	1.25	1.25	0	0	
Republic of Korea	3.20	3.06	3.83	3.28	25	3.28	3.11	3.48	-5	12	
Taiwan	3.70	3.11	3.51	3.06	13	3.06	2.73	2.78	-11	2	
Peoples Republic of China	1.21	1.26	1.15	1.24	-9	1.24	1.18	1.23	-5	4	
Hong Kong	1.08	1.11	1.34	1.18	21	1.18	1.15	1.19	-2	4	
Haiti	-	-	1.46	1.18	-	1.18	-	1.80	-	-	
Venezuela	-	-	.92	-	-	-	-	.98	-	-	
Japan	2.75	4.87	10.12	3.26	108	3.26	2.61	4.43	-20	70	
Spain	2.49	3.39	2.40	3.16	-29	3.16	2.74	2.60	-13	-5	
Italy	7.08	8.83	11.13	3.29	26	3.29	4.74	8.39	44	77	
Sri Lanka	2.02	2.16	2.97	2.07	38	2.07	2.22	2.50	7	12	
Philippines	4.41	2.01	2.36	2.98	17	2.98	2.34	1.43	-21	-39	
Thailand	4.45	1.09	1.81	4.56	66	4.56	2.44	1.41	-47	-42	
Czechoslovakia	2.86	2.90	2.28	2.86	-22	2.86	2.90	2.31	1	-20	
United Kingdom	-	19.44	4.44	18.51	-77	18.51	18.05	4.92	-3	-73	
France	12.14	11.94	14.69	11.52	23	11.52	11.76	12.83	2	15	
West Germany	12.12	6.99	8.14	11.01	17	11.01	11.16	8.53	1	-24	
Brazil	5.08	3.09	2.61	4.90	-16	4.90	2.97	3.25	-39	9	
Canada	9.58	7.70	18.56	6.72	141	6.72	8.70	10.51	30	21	
Sweden	10.89	-	.24	11.48	-	11.48	21.49	.35	87	-98	
All other	5.65	5.43	6.01	6.64	11	6.64	4.76	4.94	-28	4	
Total	2.87	2.57	2.55	2.78	-1	2.78	2.51	2.51	-10	0	

1/ Provided fro under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December of 1983-84, and annual 1982-84 (In thousands of pairs)

Source	October-December--			Percentage change,			1984	1983	1982	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984	Oct. - Oct.	Dec. 1984 from Oct.	Dec. 1983						
Japan	293	338	1,003	197			1,032	850	2,821	21	173	
Mexico	149	110	342	212			456	1,068	1,034	-57	127	
Hong Kong	24	13	134	932			63	66	200	-5	219	
Canada	262	217	122	-44			920	1,186	567	-22	-38	
Italy	87	157	105	-33			584	298	549	96	-6	
Trinidad and Tobago	86	46	78	69			290	377	229	-23	-21	
Saudi Arabia	85	60	61	3			233	228	183	2	-22	
Leeward and Windward Is	27	55	57	3			140	103	151	36	7	
Panama	9	13	57	327			63	53	154	19	144	
Dominican Republic	30	29	55	89			293	103	220	184	145	
Republic of Korea	0	6	53	864			8	5	56	65	-25	
Barbados	31	33	48	48			133	106	108	25	629	
Netherlands Antilles	91	70	48	-31			221	320	156	-31	-19	
Bahamas	135	79	46	-42			322	438	175	-27	-29	
Belgium	2	5	44	859			30	29	91	6	-46	
All other	936	527	491	-7			2,648	3,583	2,116	-26	200	
Total	2,249	1,757	2,745	56			7,435	8,813	8,809	-16	18	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December of 1982-84, and annual 1982-84 (In thousands of dollars)

Source	October-December--			Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	1982	1983	1984	Percentage change, 1983 from 1982	Percentage change, 1984 from 1983
	1982	1983	1984									
Japan	3,493	4,210	10,634	153	14,185	13,633	31,641	14,185	13,633	31,641	-4	132
Mexico	590	439	740	69	4,749	1,563	2,092	4,749	1,563	2,092	-67	34
Hong Kong	315	240	552	130	1,311	9,880	1,292	1,311	9,880	1,292	-25	32
Canada	2,103	2,102	1,608	-24	12,241	9,851	6,923	12,241	9,851	6,923	-20	-30
Italy	2,697	3,164	1,732	-45	8,080	10,887	11,294	8,080	10,887	11,294	35	4
Trinidad and Tobago	1,038	398	718	80	3,515	2,342	2,015	3,515	2,342	2,015	-33	-14
Saudi Arabia	1,291	812	960	18	3,808	3,922	2,887	3,808	3,922	2,887	3	-26
Leeward and Windward Is.	167	337	304	-10	694	914	887	694	914	887	32	-3
Panama	112	156	407	161	562	568	1,269	562	568	1,269	1	123
Dominican Republic	174	185	449	142	505	1,302	1,114	505	1,302	1,114	158	-14
Republic of Korea	1	136	357	162	49	195	420	49	195	420	300	116
Barbados	246	305	342	12	752	998	828	752	998	828	33	-17
Netherlands Antilles	904	737	379	-49	2,798	2,023	1,274	2,798	2,023	1,274	-28	-37
Bahamas	1,137	726	478	-34	3,418	2,802	1,568	3,418	2,802	1,568	-18	-44
Belgium	34	110	546	396	307	567	1,372	307	567	1,372	84	142
All other	11,234	7,202	6,546	-9	54,518	36,109	30,384	54,518	36,109	30,384	-34	-16
Total	25,536	21,259	26,752	26	111,492	88,656	97,261	111,492	88,656	97,261	-20	10

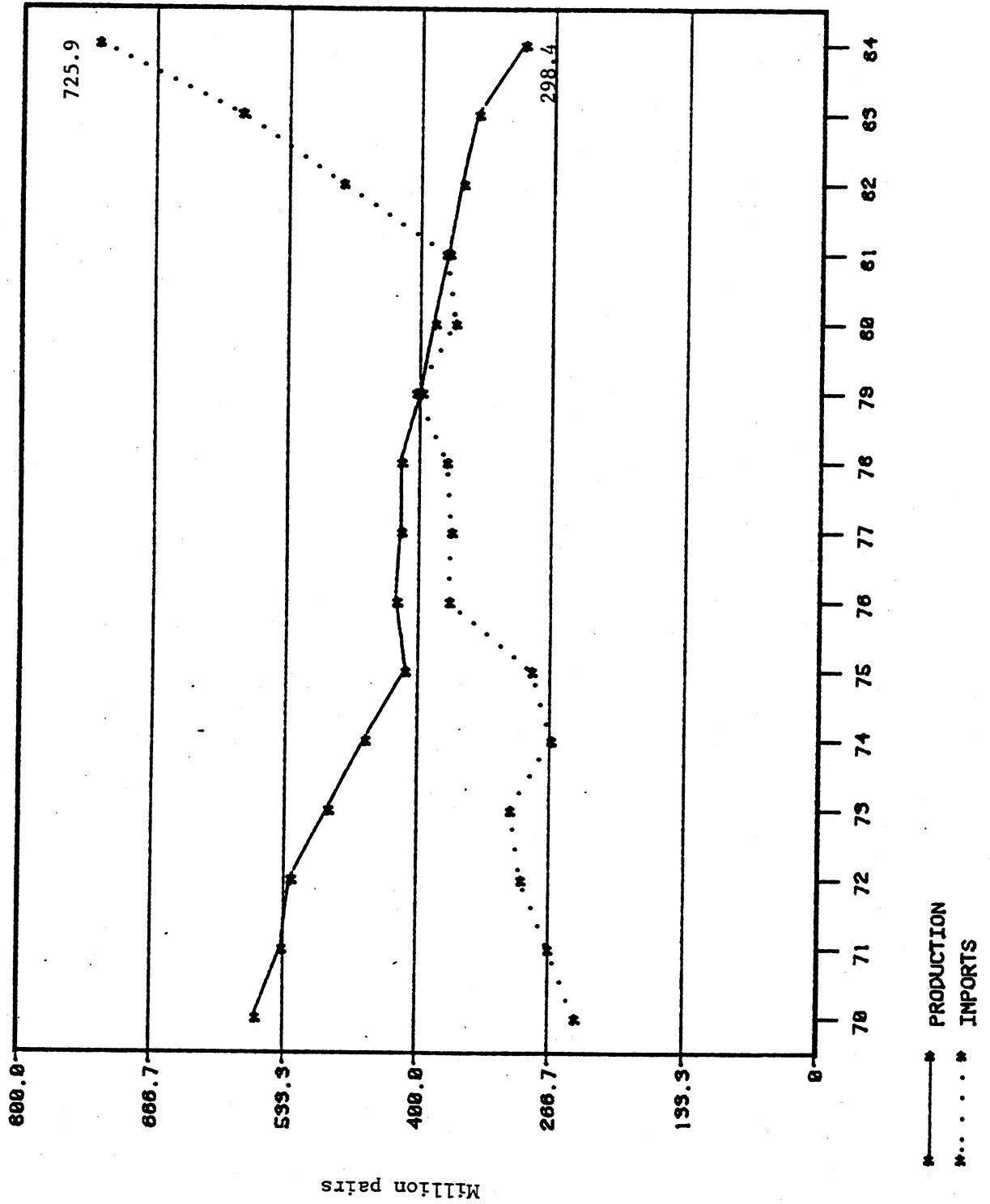
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December of 1982-84, and annual 1982-84 (per pair)

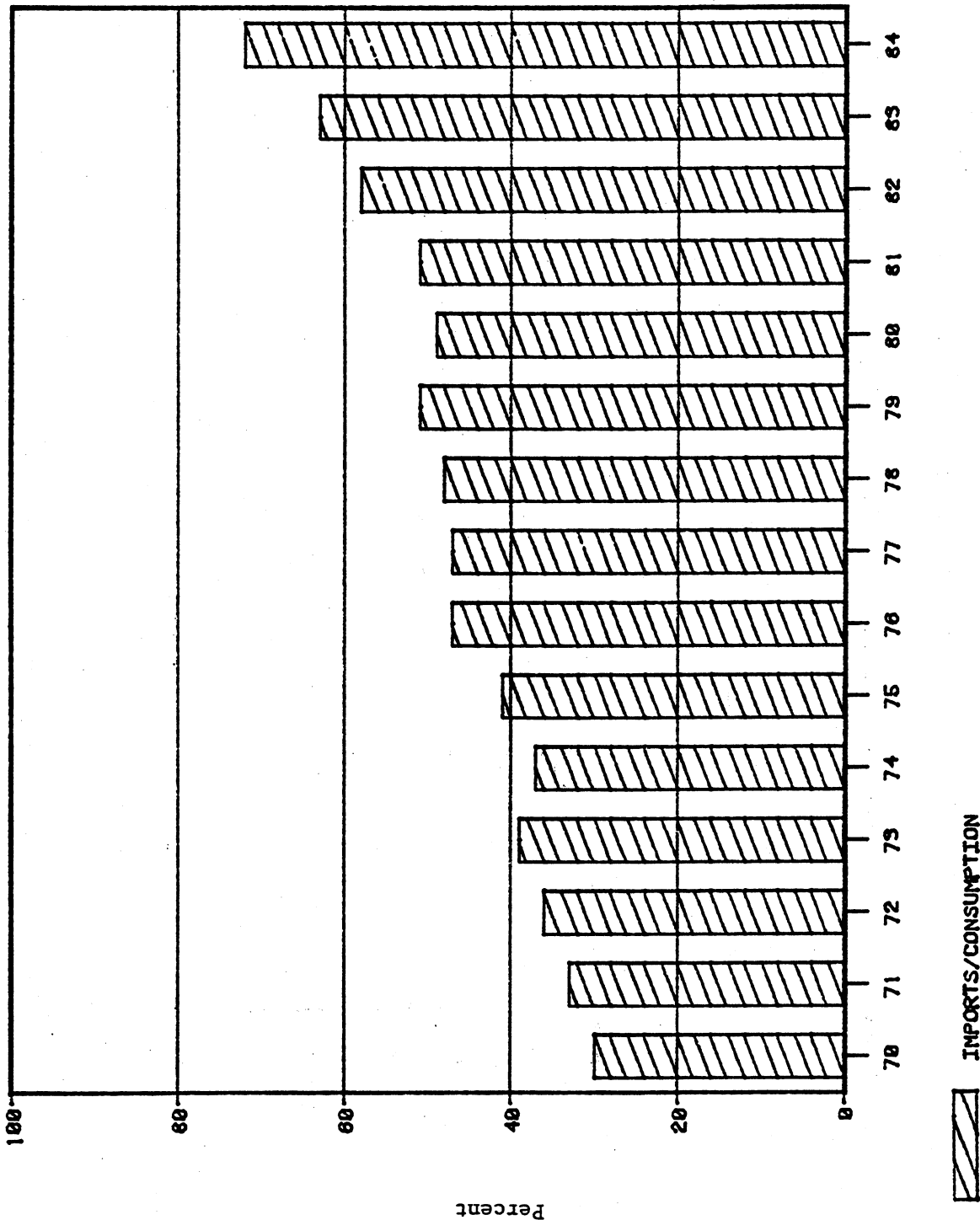
Source	October-December--			Percentage change, Oct. 1984 from Oct. 1983	1982	1983	1984	Percentage change, 1983 from 1982	1984	Percentage change, 1984 from 1983
	1982	1983	1984							
Japan	11.93	12.46	10.60	-15	16.70	13.22	11.22	-21	11.22	-15
Mexico	3.95	4.00	2.16	-46	4.45	3.43	2.02	-23	2.02	-41
Hong Kong	12.91	18.45	4.11	-78	19.90	15.62	6.45	-22	6.45	-59
Canada	8.02	9.67	13.18	36	10.32	10.71	12.22	4	12.22	14
Italy	30.91	20.14	16.42	-18	27.10	18.64	20.57	-31	20.57	10
Trinidad and Tobago	12.03	8.58	9.17	7	9.32	8.09	8.79	-13	8.79	9
Saudi Arabia	15.25	13.65	15.66	15	16.70	16.81	15.81	1	15.81	-6
Leeward and Windward Is.	6.19	6.12	5.34	-13	6.72	6.51	5.89	-3	5.89	-10
Panama	12.79	11.72	7.16	-39	10.60	9.03	8.25	-15	8.25	-9
Dominican Republic	5.69	6.41	8.22	28	4.89	4.44	5.06	-9	5.06	14
Republic of Korea	29.47	24.63	6.70	-73	10.47	25.40	7.52	143	7.52	-70
Barbados	7.86	9.30	7.07	-24	7.08	7.49	7.70	6	7.70	3
Netherlands Antilles	9.93	10.52	7.87	-25	8.73	9.17	8.19	5	8.19	-11
Bahamas	8.39	9.16	10.41	14	7.80	8.72	8.95	12	8.95	3
Belgium	19.51	23.76	12.28	-48	10.66	18.62	15.03	75	15.03	-19
All other	12.00	13.67	13.34	-2	15.21	13.64	14.36	-10	14.36	5
Total	11.35	12.10	9.74	-19	12.65	11.92	11.04	-6	11.04	-7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production and imports for consumption, 1970-84

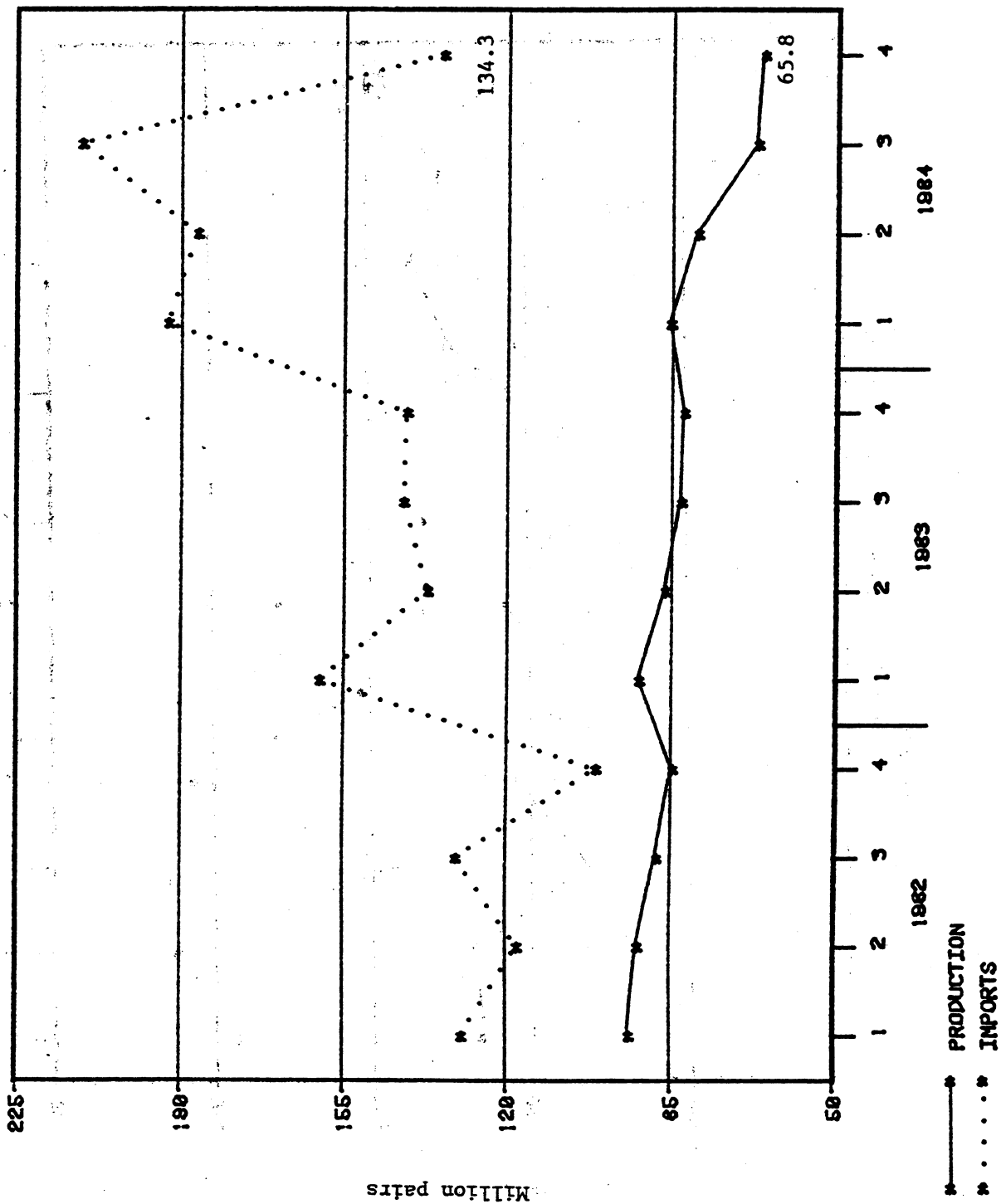


Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-84

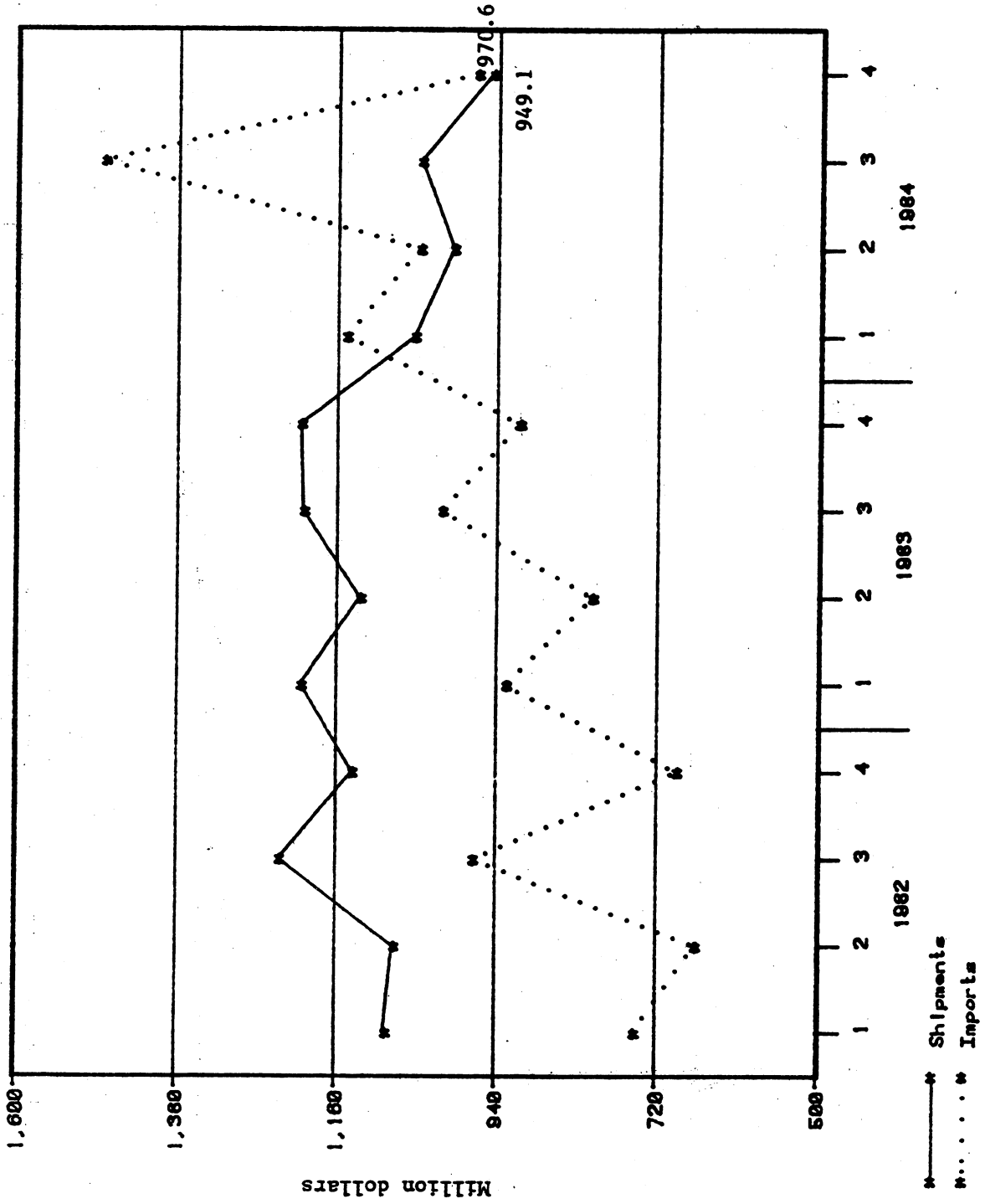


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1982-84

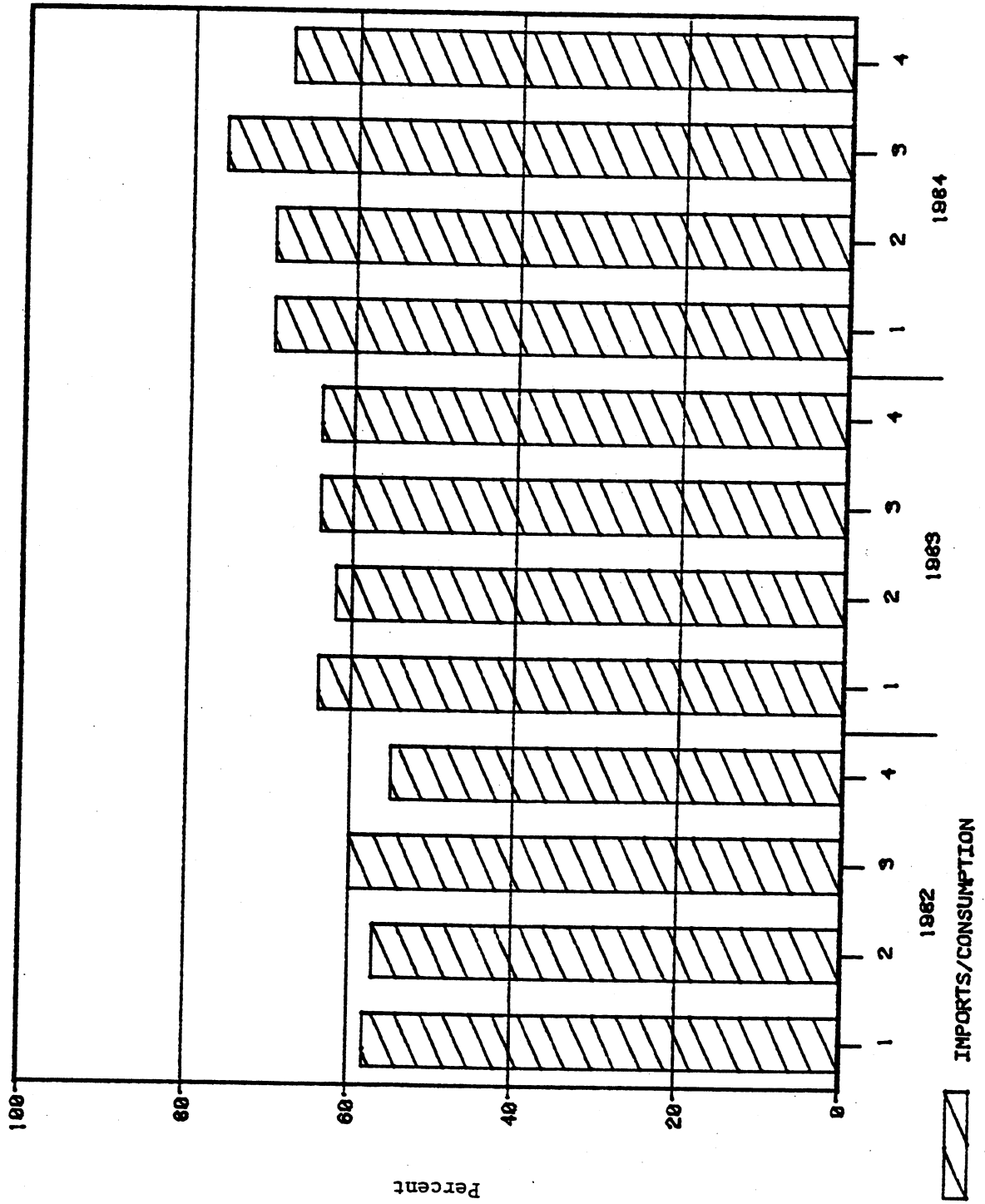


Nonrubber footwear: Value of U.S. producers' shipments and imports for consumption, by quarters, 1982-84

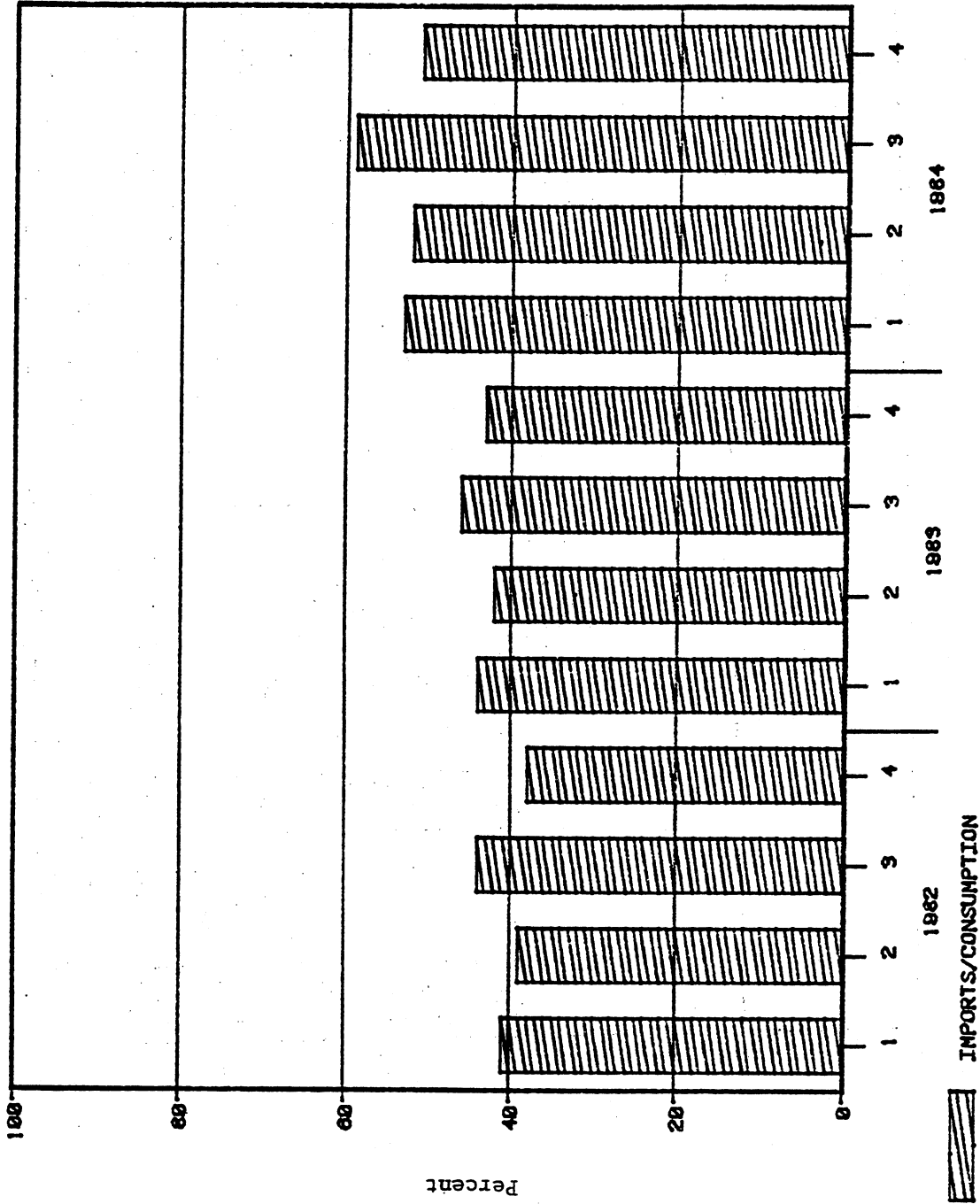


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1982-84

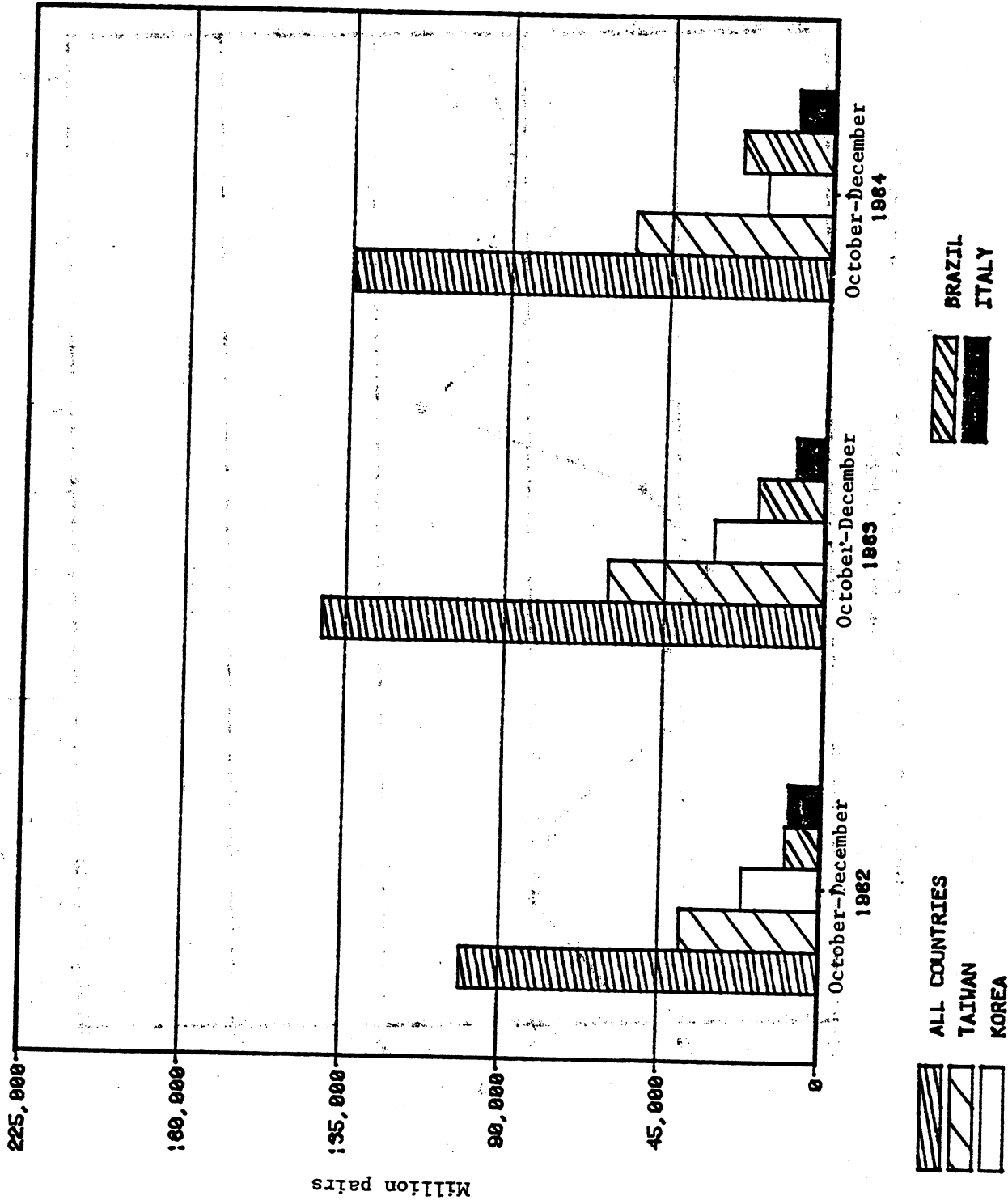


Nonrubber footwear: Ratio of imports to consumption,
in terms of value, by quarters, 1982-84



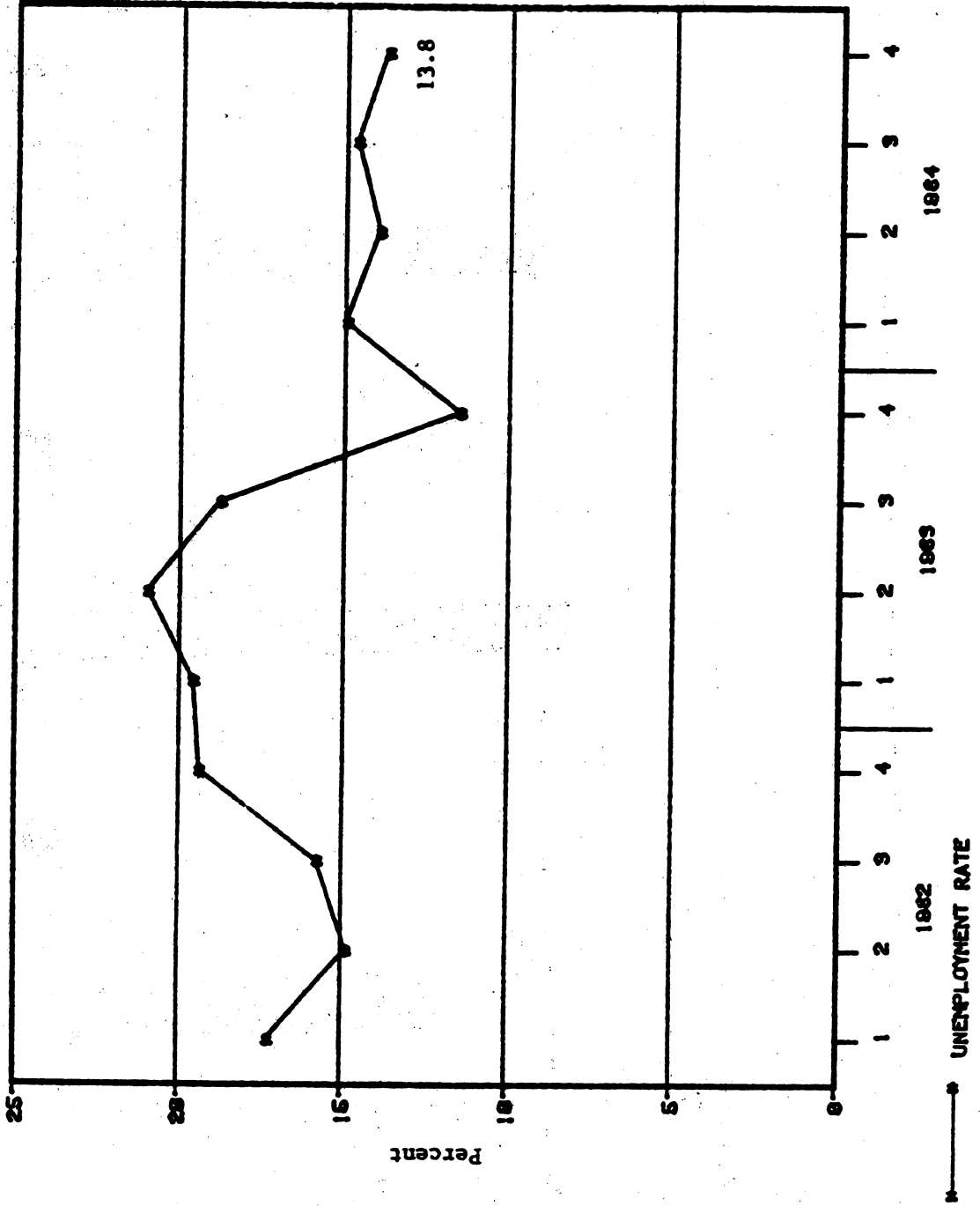
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1982-84



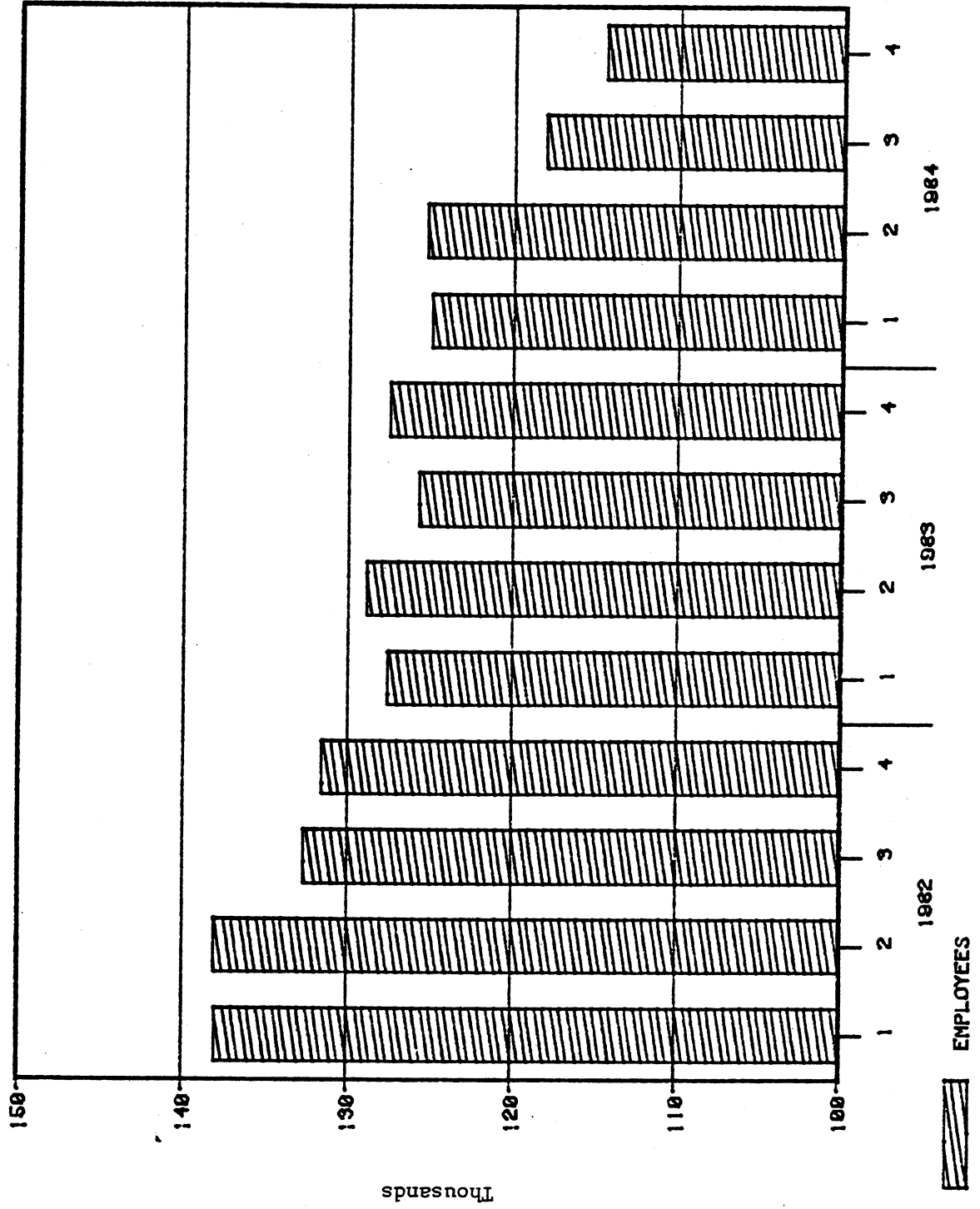
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry ^{1/},
by quarters, 1982-84



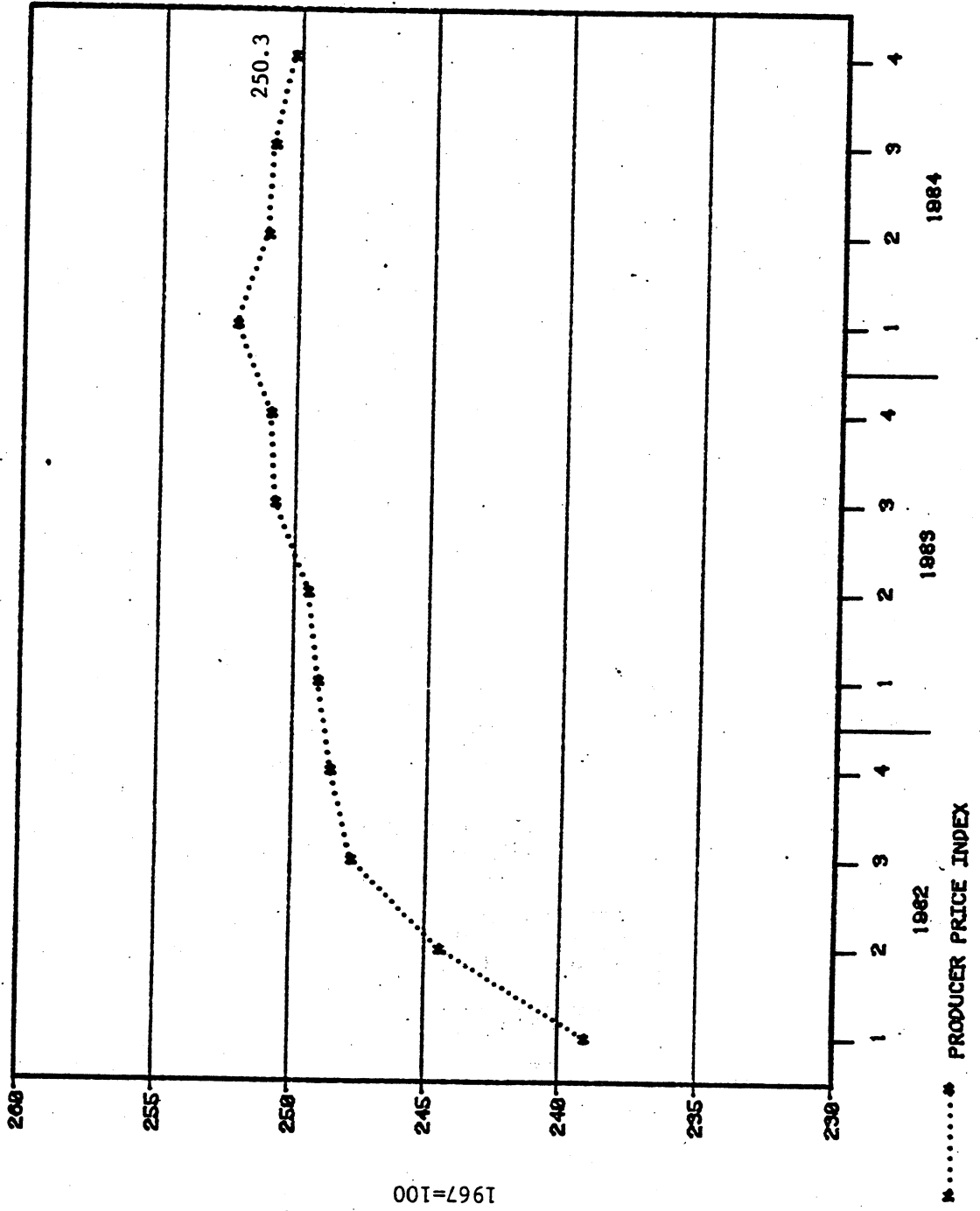
^{1/} Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Average number of all employees engaged in the manufacture of nonrubber footwear, 1982-84

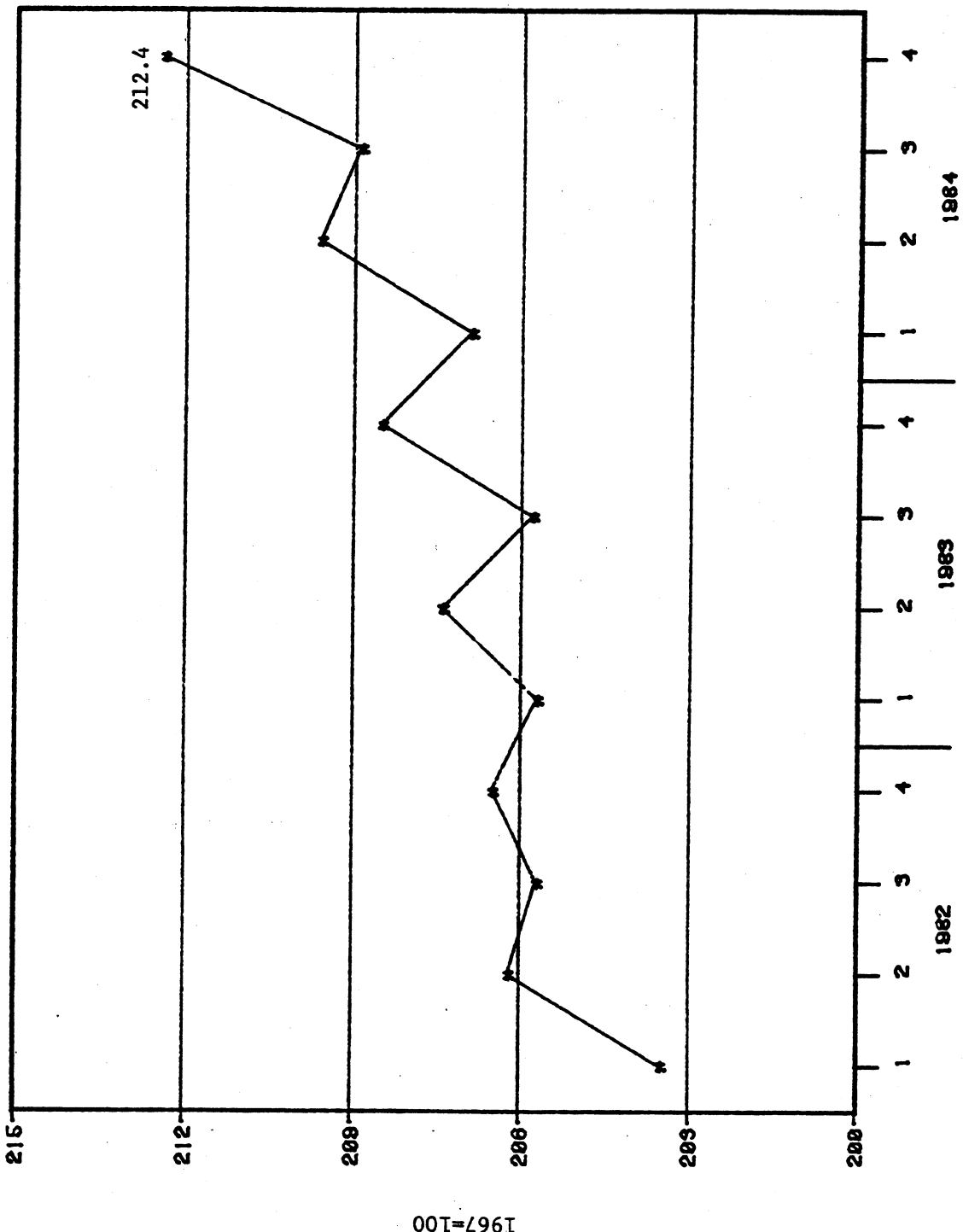


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor.

Producer Price Index for footwear (BLS code 043),
by quarters, 1982-84



Consumer Price Index for footwear of leather and nonleather, by quarters, 1982-84



1967=100

CONSUMER PRICE INDEX

Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

APPENDIX

SUMMARY OF PLANT CLOSINGS 1981 - 1984

1981	38
1982	33
1983	42
1984	89

U. S. FOOTWEAR FACTORIES NOW CLOSED

1984

<u>FIRM</u>	<u>LOCATION</u>	<u>FIRM</u>	<u>LOCATION</u>
A.E. NETTLETON	Syracuse, NY	JUVENILE SHOE CO.	Sarcoxis, MO
ACME BOOT CO.	Cookeville, TN	K. & F SHOE CO.	Wilkes-Barre, PA
AERIAL FOOTWEAR CO.	Dover, NH	KALAJDJIAN SHOE	Los Angeles, CA
ANTIETAM FOOTWEAR CO.	Hagerstown, MD	KENNEY & WALDMAN, INC.	Los Angeles, CA
A.N. WOLF SHOE CO.	Denver, PA	KIMEL SHOE CO.	Los Angeles, CA
BATA SHOE CO.	Elkins, WV	LEO KESSLEN & SONS, INC.	Nashua, NH
BONA ALLEN BOOT CO.	Moulton, TX	MELVILLE MFG.**	Brunswick, ME
BROOKFIELD ATHLETIC	E. Brookfield, MA	MELVILLE MFG.	Mt. City, TN
BROWN SHOE CO.	Pittsfield, IL	MELVILLE MFG.	Sparta, NC
BROWN SHOE CO.	Booneville, MS	MELVILLE MFG.	Hot Springs, NC
BROWN SHOE CO.	Humbolt, TN	MELVILLE MFG.	Boone, NC
BROWN SHOE CO.	Selmer, TN	MELVILLE MFG.	Somersworth, NH
CANNON SHOE CO.	Hagerstown, MD	MELVILLE MFG.	Norway, ME
CAPITOL FOOTWEAR	Worcester, MA	MID-AMERICA SHOE CO.	Sullivan, MO
CERTIFIED CREATIONS, INC.	New York, NY	MILFORD SHOE, INC.	Milford, MA
CHARISMA	Los Angeles, CA	MILLER SHOE CO.	Cincinnati, OH
CHIPPEWA SHOE CO.	Chippewa Falls, WI	MILLER-HESS SHOE & CO.	Akron, PA
CISNE SHOE CO.	Mayflower, AR	MOOSE RIVER MOC. CO.	Skowhegan, ME
CONVERSE, INC.	Presque Isle, ME	NEW MARKET FTWR.	New Market, NH
CRADDOCK-TERRY SHOE CO.	Dilwyn, VA	NOCONA BOOT CO.	Vernon, TX
CRADDOCK-TERRY SHOE CO.	Blackstone, VA	NOCONA BOOT CO.	Gainesville, TX
DIXON-FORD SHOE CO.	Salinas, PR	NORSKI OF AMERICA	Oshkosh, WI
DOMESTIC SHOE CO.	Lawrence, MA	QUAKER SHOE CO.	Allentown, PA
EAGLE MFG. CO.	Hialeah, FL	R.G. BARRY MFG.	Columbus, OH
ESPY SHOE, INC.**	Lewiston, ME	REGINA FOOTWEAR, INC.	Brooklyn, NY
ETTLEBRICK SHOE CO.	Casey, IL	RICHARD SHOE CO.	Lowell, MA
ETTLEBRICK SHOE CO.	Robinson, IL	ROBERT SHOE CO.	Somersworth, NH
G. H. BASS & CO.	Rumford, ME	RODEO BOOT CO.	Lawrenceburg, TN
GENESCO, INC.	Lewisberg, TN	ROLLER DERBY SKATE CORP.	Litchfield, IL
GEORGIA BOOT/DURANGO	Centerville, TN	SELVIN SHOE MFG. CO.	Baltimore, MD
GEORGIA INDUSTRIES	Buford, GA	SIR-GAL FOOTWEAR, INC.	Bowdoinham, ME
GOODY TWO SHOES	New York, NY	SOMERSWORTH SHOE CO.	Somersworth, NH
GREENUP MFG.	Greenup, IL	STRIDE RITE CORP.	Boston, MA
HADDAD SHOE CO.	Lancaster, PA	STRIDE RITE CORP.	Presque Isle, ME
HANOVER SHOE CO.	Hanover, PA	STRIDE RITE CORP.	Pittsfield, ME
HANOVER SHOE CO.	White Sulphur Springs, WV	SYLVANIA SHOE CO.	Greencastle, PA
HANOVER SHOE CO.**	Middletown, MD	THALBERT SHOE CO.	Santa Isabel, PR
HERBST CORP.	Paris, AR	TOBIN-HAMILTON CO.**	Birchtree, MO
HERCULES SHOE MFG. CO.	Brooklyn, NY	TRED-2	DeQueen, AR
HUBLER SHOE CO.	Auburn, PA	U.S. SHOE CO.	W. Liberty, KY
INTERNATIONAL SHOE CO.	E! Dorado Springs, MO	U.S. SHOE CO.	Wilmington, OH
INTERNATIONAL SHOE CO.	Salem, MO	WALDO SHOE CO.	Belfast, ME
JAMESONS' SHOE CORP.	Rochester, NH	WELPRO, INC.	Seabrook, NH
JO-GAL SHOE CO.	Lawrence, MA	WINIG SHOE CORP.	Amsterdam, NY
		WOLVERINE WORLD WIDE	Big Rapid, MI

U. S. FOOTWEAR FACTORIES TO BE CLOSED IN 1985

BENDEY SHOE CO.	Bangor, ME
BROWN SHOE CO.	Charleston, IL
BROWN SHOE CO.	McKenzie, TN
GENESCO	Tullahoma, TN
R.G. BARRY MFG.	Chattanooga, TN

Source: FIA data based on various industry sources.

* Plants have announced they will close.

** Component Factory/Stitching Room

1/17/85

