HEAVYWEIGHT MOTORCYCLES: SELECTED ECONOMIC INDICATORS, FIRST QUARTER 1984

Report to the President on Investigation No. 332-164 Under Section 332 of the Tariff Act of 1930

USITC PUBLICATION 1533

MAY 1984

UNITED STATES INTERNATIONAL TRADE COMMISSION

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Highlights

The following are highlights of the economic data collected on the heavyweight motorcycle industry for the first quarter of 1984, compared with data collected for the first quarter of 1983. Since most data obtained by the Commission regarding the domestic heavyweight motorcycle industry are business confidential (even in the aggregate), little information concerning the domestic industry is available in the public report.

- o U.S. production of heavyweight motorcycles increased to 38,047 units during January—March 1984, and U.S. shipments of heavyweight motorcycles increased to 27,634 units valued at \$109 million during the same period. In addition, retail sales, exports, and inventories also increased during January—March 1984 when compared with the corresponding 1983 period.
- o The average net selling price for U.S.—produced heavyweight motorcycles decreased from \$4,064 during January—March 1983, to \$4,001 during January—March 1984.
- o Total average employment increased from 3,153 persons during January—March 1983, to 3,463 persons during January—March 1984, and total hours worked by production and related workers also increased during the comparative period.
- o U.S. imports of heavyweight motorcycles declined from 67,301 units valued at \$156 million in January—March 1983, to 8,267 units valued at \$33 million in January—March 1984 (table 1).
- o Import shipments dropped from 57,197 units in January—March 1983, to 26,936 units in January—March 1984, or by 53 percent (table 2).
- o Retail sales of imported heavyweight motorcycles decreased from 28,116 units in January—March 1983, to 17,601 units in January—March 1984, or by 37 percent (table 3).
- o Inventories of imported heavyweight motorcycles decreased from 266,806 units as of March 31, 1983, to 170,367 units as of March 31, 1984, or by 36 percent (tables 4 and 5).

Table 1.—Heavyweight motorcycles: U.S. imports for consumption, January-March 1983, and January-March 1984

(Quantity in units; value in thousands of dollars)

	Period :	Quantity	: Value
	1983	67,301 8,267	
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Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 2.—Heavyweight motorcycles: U.S. import shipments, January-March 1983, and January-March 1984

(Quantity in units: value in thousands of dollars)

	Period	Quantity	: Value :
_	1983————————————————————————————————————	57,197 26,936	

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 3.—Heavyweight motorcycles: U.S. importers' retail sales, by engine sizes, January—March 1983, and January—March 1984

(In units)

Item :	-		January— March 1984
;		:	
Over 700 cc but not over 790 cc:	16,885	:	8,619
Over 790 cc but not over 970 cc:	2,116	:	2,872
Over 970 cc:	9,115	:	6,110
Total:	28,116	:	17,601
;		:	

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 4.—Heavyweight motorcycles: U.S. importers' end-of-period inventories, by engine sizes, March 31, 1983, and March 31, 1984

(In units) March 31, 1984 March 31, 1983 Item Over 700 cc but not over 790 cc-83,112 : 44,785 25,313 : Over 790 cc but not over 970 cc-18,856 29,511 Over 970 cc---14,958 Total-137,936 : 78,599

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 5.—Heavyweight motorcycles: Dealers' end—of—period inventories of imported motorcycles, by engine sizes, March 31, 1983, and March 31, 1984

(In u	nits)	
Item	March 31, 1983	March 31, 1984
Over 700 cc but not over 790 cc——:	79,858 :	48,726
Over 790 cc but not over 970 cc——:	15,320 :	12,854
Over 970 cc:	33,692 :	30,188
Total:	128,870 :	91,768

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.