

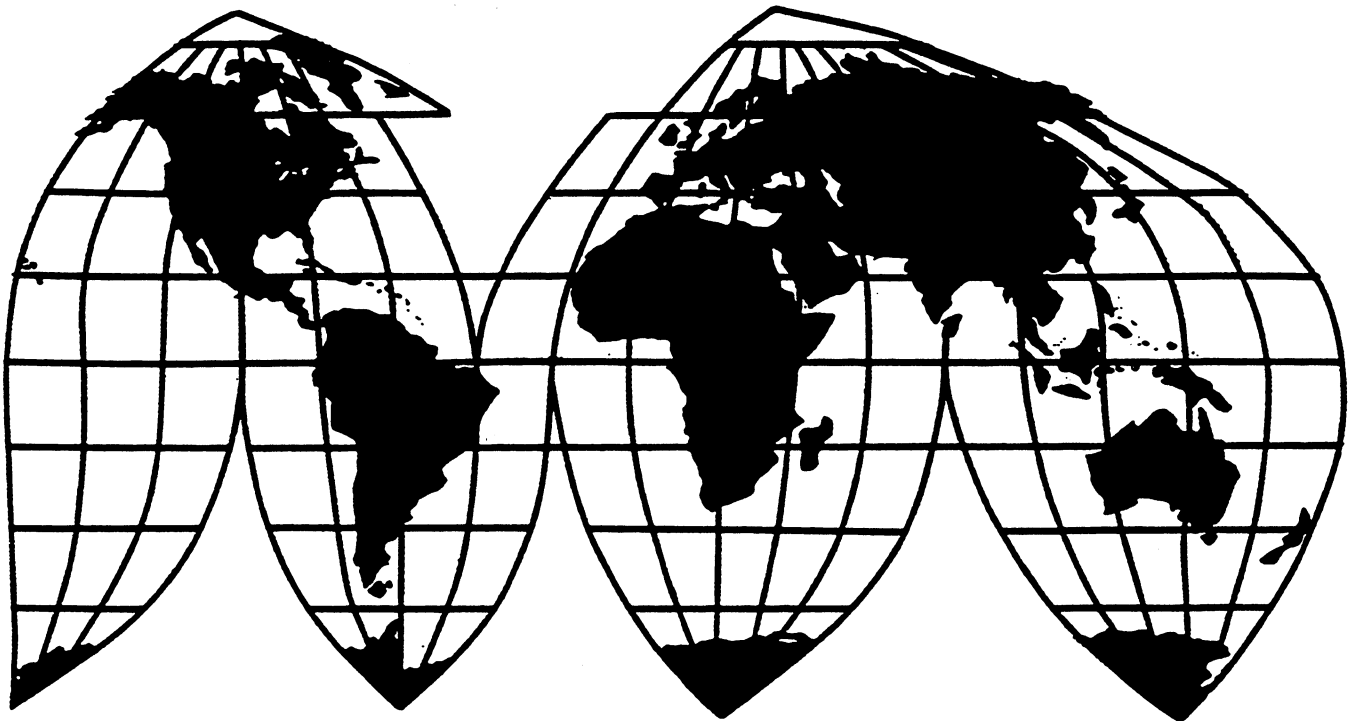
Nonrubber Footwear Statistical Report, 1995

Investigation No. 332-191

Publication 2958

April 1996

U.S. International Trade Commission



Washington, DC 20436

U.S. International Trade Commission

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear in order that it might monitor the condition of the industry on a quarterly basis. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

This annual report on the nonrubber footwear industry is the first of the five annual reports the U.S. International Trade Commission has determined to publish pursuant to a letter from the Senate Committee on Finance. In its letter dated February 29, 1996, the Committee on Finance requested that the Commission change its publication schedule from quarterly to annual reports, effective January 1, 1996, and finally cease publishing the report in the year 2000. The Committee requested that the annual report continue to include data on production and/or shipments, imports, exports, apparent consumption, market share, employment, unemployment, and plant closings. In accordance with this request, the Commission has decided to change the publication schedule from quarterly to annual with immediate effect and will publish five annual reports for the years 1995 through 1999. The final report, for 1999, will be published in March 2000.

HIGHLIGHTS

U.S. production--U.S. production of nonrubber footwear in 1995 declined by 2 percent, to 159.1 million pairs, following a 6-percent drop in 1994. The value of U.S. producers' shipments in 1995 declined more rapidly, by 8 percent, to \$3.5 billion (table 1).

U.S. consumption of nonrubber footwear in 1995 declined for the first time since 1990, by 2 percent from the 1994 level. The U.S. industry's share of the domestic nonrubber footwear market by volume did not change from the 11-percent share in 1994, but dropped by 2 percentage points in terms of value, to 24 percent. The ongoing decline in employment continued as the industry averaged 53,800 persons in 1995 compared with 57,900 persons in 1994, or by 7 percent (table 2).

U.S. imports--U.S. imports of nonrubber footwear in 1995 declined by 2 percent from the 1994 level, to 1,079.5 million pairs, the first such decline since 1989. U.S. imports by value, however, grew by 3 percent, to nearly \$10 billion. Imports' share of the domestic nonrubber footwear market (by volume) remained unchanged at 89 percent.

China continued to expand its share of the U.S. nonrubber footwear market in 1995, when its market share in terms of quantity rose to 59 percent from 55 percent in 1994. Imports from China rose by 5 percent in 1995 to 716 million pairs, valued at \$4.9 billion. By contrast, imports from all other suppliers together declined by 14 percent, to 363 million pairs.

Italy was the only other major supplier to increase its shipments in 1995, although its growth slowed considerably from that in 1994. Nonrubber footwear imports from Italy increased by 6 percent to 45 million pairs (\$994 million), following a 20-percent growth in 1994. Approximately 86 percent of these imports consisted of leather footwear, nearly one-half of which were priced over \$20 per pair (f.o.b.).

Imports from Brazil continued to decline in 1995, by 21 percent from the 1994 level, to 96.2 million pairs, valued at \$1.1 billion. This decline partly reflected diminished price competitiveness of its products in the U.S. market since July 1994 because of appreciation of the Brazilian real against the U.S. dollar. About 95 percent of the imports from Brazil consisted of footwear with leather uppers, primarily women's shoes, in the price range of \$8 to \$12 per pair (f.o.b.).

Imports from Spain declined by 9 percent to 22.1 million pairs (\$364 million), following a 61-percent growth in 1994. A favorable exchange rate for Spain helped the country to increase its shipments to the United States in 1994 whereas an 8-percent appreciation of the Spanish peseta in 1995 against the U.S. dollar increased the dollar price of imports from Spain by 14 percent and made them less competitive in the U.S. market.

Imports from Indonesia and Thailand, consisting primarily of leather athletic footwear, declined by 11 and 5 percent, respectively, largely because of sluggish demand for athletic footwear in the U.S. market. The rapid decline in imports from Taiwan and Korea reflected continued movement of labor-intensive footwear operations from these countries to low-wage Asian countries, particularly China. In 1995, imports from Taiwan and Korea together declined by 37 percent, to 36.1 million pairs, representing only 3 percent of total imports. In 1986, Taiwan and Korea were the largest sources, which together supplied 619 million pairs, or two-thirds, of total U.S. imports that year.

Imports from Mexico increased rapidly, rising by 63 percent, to 9.8 million pairs in 1995. However, the value of these imports rose by only 25 percent, indicating a 24-percent decline in the unit

value. The growth in imports from Mexico can be partly attributed to a 47-percent devaluation of the Mexican peso in 1995 from the 1994 level, which effectively reduced dollar prices of Mexican footwear and increased their price competitiveness in the U.S. market. Approximately 82 percent of imports from Mexico consisted of leather shoes.

Footwear plant openings and closings, 1995

Openings:

- | | |
|-------------------------------|--------------------------|
| 1. Beacon Shoe Company | Piedmont, Missouri |
| 2. West Virginia Shoe Company | Marlinton, West Virginia |

Closings:

- | | |
|-------------------------------|------------------------------|
| 1. Brown Shoe Company | Pocahontas, Arkansas* |
| 2. Brown Shoe Company | Cabool, Missouri |
| 3. Brown Shoe Company | St. Louis, Missouri |
| 4. Brown Shoe Company | Steelville, Missouri |
| 5. Brown Shoe Company | Dyer, Tennessee |
| 6. Brown Shoe Company | Lexington, Tennessee |
| 7. C&J Clark America Inc. | Marlinton, West Virginia |
| 8. Converse, Inc. | Mission, Texas |
| 9. Playtimer Industries, Ltd. | Elizabethville, Pennsylvania |
| 10. Thurmont Shoe Co. | Thurmont, Maryland |
| 11. Timberland | Boone, North Carolina |
| 12. Vans, Inc. | Orange, California |

*Brown Shoe Company closed two plants in Pocahontas, Arkansas.

Source: Footwear Industries of America.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1991-95 and by quarters, 1994-95

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					-----Percent-----			
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.8	974.2	21.4	1,117.7	87	-2	4	18	3
1993.....	171.7	1,065.3	20.7	1,216.3	88	4	9	-3	9
1994.....	161.7	1,101.3	22.5	1,240.5	89	-6	3	9	2
1995.....	159.1	1,079.5	20.6	1,218.0	89	-2	-2	-9	-2
1994:									
Jan.-Mar....	42.2	283.1	5.5	319.8	89	-3	5	16	4
Apr.-Jun....	40.5	281.8	5.3	317.0	89	-9	8	-3	5
Jul.-Sep....	39.8	301.1	5.5	335.4	90	-7	2	2	4/
Oct.-Dec....	39.2	235.2	6.2	268.3	88	-4	-1	22	-2
1995:3/									
Jan.-Mar....	40.3	284.3	5.0	319.7	89	-4	4/	-9	4/
Apr.-Jun....	41.5	275.2	4.8	311.9	88	3	-2	-9	-1
Jul.-Sep....	37.6	289.6	5.3	321.9	90	-6	-4	-4	-4
Oct.-Dec....	39.6	230.2	5.4	264.4	87	1	-2	-12	-1
	Value (million dollars)					-----Percent-----			
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,586.4	8,587.5	341.9	11,832.0	73	2	3	12	3
1993.....	3,753.3	9,256.2	330.8	12,678.7	73	5	8	-3	7
1994....	3,788.8	9,656.8	379.4	13,066.2	74	1	4	15	3
1995.....	3,485.5	9,956.8	367.3	13,075.0	76	-8	3	-3	4/
1994:									
Jan.-Mar....	972.4	2,235.0	85.7	3,121.7	72	10	6	16	7
Apr.-Jun....	881.4	2,384.4	88.2	3,177.7	75	4/	5	7	4
Jul.-Sep....	942.8	2,797.8	99.1	3,641.5	77	-7	2	14	-1
Oct.-Dec....	992.1	2,239.6	106.4	3,125.2	72	2	5	21	3
1995:3/									
Jan.-Mar....	909.4	2,337.1	87.4	3,159.1	74	-6	5	2	1
Apr.-Jun....	916.1	2,452.6	91.3	3,277.4	75	4	3	4	3
Jul.-Sep....	829.8	2,877.9	92.2	3,615.4	80	-11	3	-7	-1
Oct.-Dec....	830.3	2,289.3	96.3	3,023.2	76	-16	2	-9	-3

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

4/ Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear (adjusted), 1991-95 and by quarters, 1994-95

Period	Employment		Change from year-earlier period		Unemployment rate ^{1/}	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-84=100)
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.1	51.2	-3	-4	9.8	134.4	125.9
1994.....	57.9	47.6	-7	-7	8.2	135.5	126.0
1995.....	53.8	43.9	-7	-8	6.6	139.1	125.5
1994:							
Jan.-Mar.....	59.2	48.8	-5	-5	19.3	135.3	126.9
Apr.-Jun.....	58.3	48.0	-6	-7	8.3	135.3	126.8
Jul.-Sep.....	57.4	47.0	-7	-7	3.5	135.4	125.7
Oct.-Dec.....	56.7	46.5	-8	-8	1.7	136.2	124.6
1995:2/							
Jan.-Mar.....	55.4	45.2	-6	-7	1.6	138.3	125.6
Apr.-Jun.....	55.0	44.8	-6	-7	7.7	138.9	125.0
Jul.-Sep.....	53.1	43.4	-7	-8	8.5	139.1	125.5
Oct.-Dec.....	51.9	42.1	-8	-9	8.6	140.2	125.8

1/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.

2/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources, Oct.-Dec. 1993-95, and annual 1993-95

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1995 from Oct.- Dec. 1994	1993	1994	1995	Percentage change, 1995 from 1994
	1993	1994	1995					
Quantity (1,000 pairs)								
China.....	140,224	149,391	157,429	5.4	622,240	680,719	716,009	5.2
Brazil.....	31,235	20,802	19,023	-8.6	130,001	121,239	96,239	-20.6
Italy.....	7,868	8,376	8,555	2.1	35,445	42,394	44,977	6.1
Indonesia.....	19,510	18,189	15,051	-17.3	84,275	79,016	70,512	-10.8
Spain.....	4,129	6,387	4,610	-27.8	15,080	24,256	22,147	-8.7
Thailand.....	5,157	5,587	4,453	-20.3	25,464	24,508	23,213	-5.3
Korea.....	5,217	4,953	2,695	-45.6	36,490	24,294	15,438	-36.5
Taiwan.....	7,366	5,687	3,307	-41.8	46,715	32,705	20,711	-36.7
Mexico.....	1,474	1,505	2,899	92.6	6,639	5,977	9,754	63.2
United Kingdom.....	782	716	885	23.6	2,822	2,833	3,576	26.2
India.....	1,624	1,117	1,439	28.8	6,619	7,950	6,909	-13.1
Canada.....	543	800	528	-34.0	1,382	1,884	1,653	-12.3
Hong Kong.....	2,866	2,322	2,155	-7.2	13,464	13,197	11,533	-12.6
Philippines.....	2,836	2,381	1,718	-27.8	10,681	11,039	10,078	-8.7
France.....	260	332	232	-30.1	1,079	1,300	1,037	-20.2
Portugal.....	867	1,119	716	-36.0	3,907	4,540	4,080	-10.1
Dominican Rep.....	315	441	546	23.8	1,239	963	1,982	105.8
Germany.....	483	761	322	-57.7	1,833	2,638	2,574	-2.4
Australia.....	182	127	201	58.3	388	297	387	30.3
Poland.....	340	484	344	-28.9	1,959	3,303	2,159	-34.6
All Other.....	4,474	3,706	3,114	-16.0	17,535	16,206	14,473	-10.7
Total.....	237,761	235,193	230,232	-2.1	1,065,267	1,101,268	1,079,450	-2.0
CBI total.....	650	815	827	1.5	2,501	2,405	3,166	31.6
EU 15 total.....	14,584	17,896	15,522	-13.3	61,111	78,715	79,169	0.6
Value (1,000 dollars)								
China.....	900,913	1,018,522	1,141,754	12.1	3,881,544	4,430,717	4,888,207	10.3
Brazil.....	345,595	233,791	254,774	9.0	1,396,454	1,251,907	1,112,890	-11.1
Italy.....	173,377	220,189	238,118	8.1	742,656	865,975	994,314	14.8
Indonesia.....	171,500	179,572	166,946	-7.0	722,119	724,607	713,873	-1.5
Spain.....	65,280	104,249	87,876	-15.7	243,148	350,894	364,227	3.8
Thailand.....	57,464	67,436	63,088	-6.4	271,112	280,612	311,008	10.8
Korea.....	86,664	87,719	48,894	-44.3	621,808	409,194	267,619	-34.6
Taiwan.....	86,055	68,504	42,908	-37.4	449,346	327,548	248,034	-24.3
Mexico.....	25,838	25,965	38,596	48.6	113,450	98,608	123,027	24.8
United Kingdom.....	23,731	22,894	28,349	23.8	82,788	84,187	115,422	37.1
India.....	23,647	15,966	20,014	25.4	84,323	88,065	84,582	-4.0
Canada.....	15,520	24,925	18,567	-25.5	37,490	58,073	55,170	-5.0
Hong Kong.....	24,752	17,828	18,138	1.7	112,700	108,457	91,727	-15.4
Philippines.....	18,821	15,263	14,977	-1.9	59,509	68,436	79,178	15.7
France.....	14,014	14,873	13,588	-8.6	52,975	51,866	52,762	1.7
Portugal.....	17,509	25,360	13,077	-48.4	72,324	90,684	86,545	-4.6
Dominican Rep.....	1,395	8,753	9,912	13.2	4,490	22,428	33,055	47.4
Germany.....	10,852	12,759	8,386	-34.3	40,987	51,979	62,757	20.7
Australia.....	4,018	3,542	5,811	64.1	5,667	7,519	11,869	57.9
Poland.....	3,661	5,875	4,736	-19.4	18,348	31,611	27,931	-11.6
All Other.....	65,938	65,597	50,746	-22.6	242,974	253,397	232,573	-8.2
Total.....	2,136,555	2,239,594	2,289,266	2.2	9,256,221	9,656,772	9,956,779	3.1
CBI total.....	5,860	15,014	14,629	-2.6	19,847	45,208	51,637	14.2
EU 15 total.....	309,585	405,902	396,339	-2.4	1,253,293	1,515,164	1,700,235	12.2
Unit value (per pair)								
China.....	\$6.42	\$6.81	\$7.25	6.5	\$6.23	\$6.50	\$6.82	4.9
Brazil.....	11.06	11.23	13.39	19.2	10.74	10.32	11.56	12.0
Italy.....	22.03	26.28	27.83	5.9	20.95	20.42	22.10	8.2
Indonesia.....	8.79	9.87	11.09	12.4	8.56	9.17	10.12	10.4
Spain.....	15.81	16.32	19.06	16.8	16.12	14.46	16.44	13.7
Thailand.....	11.14	12.07	14.16	17.3	10.64	11.44	13.39	17.0
Korea.....	16.61	17.71	18.14	2.4	17.04	16.84	17.33	2.9
Taiwan.....	11.68	12.04	12.97	7.7	9.61	10.01	11.97	19.6
Mexico.....	17.52	17.25	15.31	-22.8	17.08	16.49	12.61	-23.5
United Kingdom.....	30.34	31.97	32.03	0.2	29.33	29.71	32.27	8.6
India.....	14.56	14.29	13.90	-2.7	12.73	11.07	12.24	10.6
Canada.....	28.58	31.15	35.16	12.9	27.12	30.82	33.37	8.3
Hong Kong.....	8.63	7.67	8.41	9.6	8.37	8.21	7.95	3.2
Philippines.....	6.63	6.41	8.71	35.9	5.57	6.19	7.85	26.8
France.....	53.90	44.79	58.56	30.7	49.09	39.89	50.87	27.5
Portugal.....	20.19	22.66	18.26	-19.4	18.51	19.97	21.21	6.2
Dominican Rep.....	4.42	19.84	18.15	-8.5	3.62	23.28	16.67	-28.4
Germany.....	22.46	16.76	26.04	55.4	22.36	19.70	24.38	23.8
Australia.....	22.07	27.88	28.91	3.7	14.60	25.31	30.66	21.1
Poland.....	10.76	12.13	13.76	13.4	9.36	9.57	12.93	35.1
All Other.....	14.73	17.70	16.29	-8.0	13.85	15.63	16.06	2.8
Total.....	8.98	9.52	9.94	4.4	8.68	8.76	9.22	5.3
CBI total.....	9.01	18.42	17.68	-4.0	7.93	18.79	16.30	-13.3
EU 15 total.....	21.22	22.68	25.53	12.6	20.50	19.24	21.47	11.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1991-95 and by quarters, 1994-95

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
Quantity (million pairs)					-----Percent-----					
Fabric-upper footwear with rubber or plastic soles:										
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13	
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8	
1994.....	56.7	300.5	8.2	349.0	86	-9	16	-11	11	
1995.....	60.9	309.3	12.6	357.6	86	7	3	54	2	
1994:										
Jan.-Mar...	17.2	93.0	2.0	108.1	86	-19	4	-26	3/	
Apr.-Jun...	15.4	87.0	1.9	100.5	87	-10	22	-13	17	
Jul.-Sep...	11.2	58.6	2.1	67.8	87	-2	20	-3	16	
Oct.-Dec...	13.0	61.9	2.2	72.6	85	1	23	3	19	
1995:2/										
Jan.-Mar...	16.3	112.3	2.5	126.1	89	-5	21	22	17	
Apr.-Jun...	15.1	88.9	3.8	100.1	89	-2	2	104	3/	
Jul.-Sep...	13.4	52.4	3.7	62.1	84	20	-11	83	-8	
Oct.-Dec...	16.1	55.7	2.6	69.2	80	24	-10	14	5	

Quantity (million pairs)					-----Percent-----					
Protective footwear:										
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992.....	17.8	7.7	0.8	24.8	31	14	-3	-16	9	
1993.....	17.8	9.7	0.7	26.7	36	3/	25	-2	8	
1994.....	20.2	12.0	1.0	31.3	38	14	23	29	17	
1995.....	15.6	10.7	1.3	25.1	43	-23	-10	33	-20	
1994:										
Jan.-Mar...	5.3	1.8	0.1	6.9	25	32	15	-12	28	
Apr.-Jun...	5.8	2.5	0.2	8.2	31	20	25	5	22	
Jul.-Sep...	4.4	4.3	0.1	8.5	50	4	34	-36	19	
Oct.-Dec...	4.7	3.4	0.5	7.7	44	1	15	180	2	
1995:2/										
Jan.-Mar...	4.4	1.8	0.4	5.8	30	-17	3/	179	-17	
Apr.-Jun...	4.0	2.5	0.3	6.2	40	-28	3/	24	-21	
Jul.-Sep...	3.7	4.0	0.3	7.4	54	-16	-6	83	-13	
Oct.-Dec...	3.5	2.5	0.4	5.6	44	-26	-27	-23	-26	

1/ Percentages based on unrounded data.

2/ Preliminary.

3/ Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, Oct.-Dec. 1993-95, and annual 1993-95

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1995 from Oct.-Dec. 1994	1993	1994	1995	Percentage change, 1995 from 1994
	1993	1994	1995					
Quantity (1,000 pairs)								
China.....	33,452	41,017	33,799	-17.6	176,266	211,786	220,062	3.9
Indonesia.....	1,841	4,176	5,535	32.5	10,821	17,259	21,893	26.8
Korea.....	4,542	2,808	2,654	-5.5	23,339	15,621	12,617	-19.2
Taiwan.....	1,357	1,044	934	-10.5	7,390	6,022	4,184	-30.5
Thailand.....	1,727	2,221	1,375	-38.1	10,036	9,694	7,447	-23.2
Mexico.....	4,362	5,623	6,319	12.4	18,717	20,232	22,761	12.5
Dominican Rep.....	1,584	2,584	3,257	26.0	4,495	9,125	9,953	9.1
Hong Kong.....	547	452	541	19.7	2,522	2,690	3,180	18.2
Canada.....	93	84	272	223.8	258	231	903	290.9
Italy.....	63	121	61	-49.6	221	430	634	47.4
Germany.....	26	36	49	36.1	82	101	141	39.6
Spain.....	66	151	65	-57.0	243	729	568	-22.1
Malaysia.....	66	210	110	-47.6	249	695	623	-10.4
Singapore.....	0	7	50	614.3	8	7	54	671.4
Brazil.....	62	263	155	-41.1	794	1,364	762	-44.1
United Kingdom.....	0	9	17	88.9	3	15	60	300.0
Costa Rica.....	0	0	190	0.0	0	0	491	0.0
Israel.....	135	119	72	-39.5	781	681	546	-19.8
France.....	19	13	10	-23.1	79	114	72	-36.8
Philippines.....	368	794	34	-95.7	3,015	3,145	1,478	-53.0
All Other.....	143	128	140	9.4	655	547	845	54.5
Total.....	50,460	61,870	55,650	-10.1	259,984	300,497	309,284	2.9
CBI total.....	1,636	2,584	3,449	33.5	4,555	9,131	10,614	16.2
EU 15 total.....	196	340	224	-34.1	693	1,495	1,574	5.3
Value (1,000 dollars)								
China.....	107,904	160,439	160,210	-0.1	518,311	690,887	805,158	16.5
Indonesia.....	20,663	43,136	74,757	73.3	106,467	160,094	241,280	50.7
Korea.....	77,300	45,785	54,607	19.3	382,642	250,225	229,185	-8.4
Taiwan.....	24,176	20,568	20,198	-1.8	117,338	106,376	79,561	-25.2
Thailand.....	14,169	17,031	14,979	-12.0	57,137	78,407	77,854	-0.7
Mexico.....	9,501	11,279	13,602	20.6	36,974	38,579	46,388	20.2
Dominican Rep.....	3,030	5,783	8,573	48.2	8,478	20,120	25,701	27.7
Hong Kong.....	2,836	1,416	3,699	161.2	11,302	13,675	15,379	12.5
Canada.....	586	757	1,707	125.5	1,534	1,714	5,240	205.7
Italy.....	1,482	2,511	1,382	-45.0	5,597	9,237	8,834	-4.4
Germany.....	575	805	872	8.3	1,857	2,369	3,238	36.7
Spain.....	817	1,533	829	-45.9	2,362	6,726	6,418	-4.6
Malaysia.....	436	1,387	782	-43.6	1,804	4,552	4,243	-6.8
Singapore.....	0	49	675	277.6	86	49	709	346.9
Brazil.....	134	1,420	416	-70.7	2,087	5,499	2,402	-56.3
United Kingdom.....	13	99	392	296.0	99	198	1,535	675.3
Costa Rica.....	0	0	369	0.0	8	0	859	0.0
Israel.....	999	762	361	-52.6	4,754	4,560	3,331	-27.0
France.....	706	235	282	20.0	2,636	2,750	1,681	-38.9
Philippines.....	1,560	2,510	232	-90.8	10,289	10,747	5,647	-47.5
All Other.....	1,166	992	1,034	4.2	4,205	5,112	5,458	6.8
Total.....	268,064	318,507	359,968	13.0	1,275,977	1,411,886	1,570,111	11.2
CBI total.....	3,175	5,783	8,944	54.7	8,667	20,134	27,066	34.4
EU 15 total.....	3,895	5,317	3,905	-26.6	13,255	23,130	22,687	-1.9
Unit value (per pair)								
China.....	\$3.22	\$3.91	\$4.74	21.2	\$2.94	\$3.26	\$3.65	12.0
Indonesia.....	11.22	10.32	13.50	30.8	9.83	9.27	11.02	18.9
Korea.....	17.01	16.30	20.57	26.2	16.39	16.01	18.16	13.4
Taiwan.....	17.81	19.70	21.62	9.7	15.87	17.66	19.01	7.6
Thailand.....	8.20	7.66	10.89	42.2	5.69	8.08	10.45	29.3
Mexico.....	2.17	2.00	2.15	7.5	1.97	1.90	2.03	6.8
Dominican Rep.....	1.91	2.23	2.63	17.9	1.88	2.20	2.58	17.3
Hong Kong.....	5.18	3.13	6.83	118.2	4.48	5.08	4.83	-4.9
Canada.....	6.30	9.01	6.27	-30.4	5.94	7.41	5.80	-21.7
Italy.....	23.52	20.75	22.65	9.2	25.32	21.48	13.93	-35.1
Germany.....	22.11	22.36	17.79	-20.4	22.64	23.45	22.96	-2.1
Spain.....	12.37	10.15	12.75	25.6	9.72	9.22	11.29	22.5
Malaysia.....	6.60	6.60	7.10	7.6	7.24	6.54	6.81	4.1
Singapore.....	.00	7.00	13.50	92.9	10.75	7.00	13.12	87.4
Brazil.....	2.16	5.39	2.68	-50.3	2.62	4.03	3.15	-21.8
United Kingdom.....	.00	11.00	23.05	109.5	33.00	13.20	25.58	93.8
Costa Rica.....	.00	.00	1.94	0.0	.00	.00	1.74	0.0
Israel.....	7.40	6.40	5.01	-21.7	6.08	6.69	6.10	-8.8
France.....	37.15	18.07	28.20	56.1	33.36	24.12	23.34	-3.2
Philippines.....	4.23	3.16	6.82	115.8	3.41	3.41	3.82	12.0
All Other.....	8.15	7.75	7.38	-4.8	6.41	9.34	6.45	-30.9
Total.....	5.31	5.14	6.46	25.7	4.90	4.69	5.07	8.1
CBI total.....	1.94	2.23	2.59	16.1	1.90	2.20	2.55	15.9
EU 15 total.....	19.87	15.63	17.43	11.5	19.12	15.47	14.41	-6.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, Oct.-Dec. 1993-95, and annual 1993-95

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1995 from Oct.- Dec. 1994	1993	1994	1995	Percentage change, 1995 from 1994
	1993	1994	1995					
Quantity (1,000 pairs)								
China.....	1,765	2,135	1,605	-24.8	5,588	7,164	6,748	-5.8
Canada.....	524	732	544	-25.7	1,722	2,774	2,633	-5.1
Israel.....	19	47	63	34.0	56	114	93	-18.4
Malaysia.....	14	8	18	125.0	59	34	60	76.5
Korea.....	331	200	22	-89.0	1,256	858	404	-52.9
Thailand.....	38	39	26	-33.3	111	213	81	-62.0
Netherlands.....	4	0	10	0.0	20	10	23	130.0
Germany.....	11	15	17	13.3	82	74	61	-17.6
Taiwan.....	169	68	68	0.0	421	361	254	-29.6
Italy.....	5	14	15	7.1	43	26	59	126.9
France.....	11	35	17	-51.4	38	71	54	-23.9
United Kingdom.....	8	9	7	-22.2	29	43	29	-32.6
Colombia.....	18	5	8	60.0	94	34	25	-26.5
Hong Kong.....	36	8	13	62.5	39	14	28	100.0
Switzerland.....	0	1	8	700.0	0	1	8	700.0
El Salvador.....	0	0	19	0.0	43	0	19	0.0
Brazil.....	5	24	15	-37.5	28	52	39	-25.0
Sri Lanka.....	0	3	1	-66.7	0	7	26	271.4
Finland.....	1	0	0	0.0	3	2	1	-50.0
Japan.....	0	12	1	-91.7	3	14	38	171.4
All Other.....	5	38	0	-100.0	56	96	40	-58.3
Total.....	2,971	3,403	2,488	-26.9	9,701	11,970	10,734	-10.3
CBI total.....	0	0	19	0.0	43	3	19	533.3
EU 15 total.....	42	83	68	-18.1	231	249	240	-3.6
Value (1,000 dollars)								
China.....	8,479	11,136	8,880	-20.3	24,631	36,726	35,245	-4.0
Canada.....	4,587	7,003	5,385	-23.1	13,832	21,185	21,725	2.5
Israel.....	155	345	497	44.1	357	808	697	-13.7
Malaysia.....	193	143	377	163.6	860	482	986	104.6
Korea.....	2,603	1,755	286	-83.7	10,551	7,984	3,970	-50.3
Thailand.....	433	424	255	-39.9	1,091	1,840	812	-55.9
Netherlands.....	93	4	210	150.0	315	211	492	133.2
Germany.....	134	175	206	17.7	707	731	755	3.3
Taiwan.....	404	260	175	-32.7	1,212	1,243	800	-35.6
Italy.....	214	308	131	-57.5	668	702	475	-32.3
France.....	85	220	112	-49.1	248	500	464	-7.2
United Kingdom.....	106	125	111	-11.2	368	624	422	-32.4
Colombia.....	91	29	68	134.5	448	183	181	-1.1
Hong Kong.....	185	73	61	-16.4	211	121	139	14.9
Switzerland.....	0	17	35	105.9	0	17	45	164.7
El Salvador.....	0	0	32	0.0	77	0	32	0.0
Brazil.....	9	35	29	-17.1	44	77	117	51.9
Sri Lanka.....	0	37	15	-59.5	1	57	232	307.0
Finland.....	33	23	14	-39.1	109	85	50	41.2
Japan.....	11	96	12	-87.5	52	137	71	-48.2
All Other.....	24	213	3	-98.6	286	468	382	-18.4
Total.....	17,848	22,432	16,906	-24.6	56,078	74,193	68,101	-8.2
CBI total.....	0	0	32	0.0	77	11	32	190.9
EU 15 total.....	674	916	789	-13.9	2,534	3,020	2,825	-6.5
Unit value (per pair)								
China.....	\$4.80	\$5.21	\$5.53	6.1	\$4.40	\$5.12	\$5.22	2.0
Canada.....	8.75	9.56	9.89	3.5	8.03	7.63	8.25	8.1
Israel.....	8.15	7.34	7.88	7.4	6.37	7.08	7.49	5.8
Malaysia.....	13.78	17.87	20.94	17.2	14.57	14.17	16.43	15.9
Korea.....	7.86	8.77	13.00	48.2	8.40	9.30	9.82	5.6
Thailand.....	11.39	10.87	9.80	-9.8	9.82	8.63	10.02	16.1
Netherlands.....	23.25	.00	21.00	0.0	15.75	21.10	21.39	1.4
Germany.....	12.18	11.66	12.11	3.9	8.62	9.87	12.37	25.3
Taiwan.....	2.39	3.82	2.57	-32.7	2.87	3.44	3.14	-8.7
Italy.....	42.80	22.00	8.73	-60.3	15.53	27.00	8.05	-70.2
France.....	7.72	6.28	6.58	4.8	6.52	7.04	8.59	22.0
United Kingdom.....	13.25	13.88	15.85	14.2	12.68	14.51	14.55	0.3
Colombia.....	5.05	5.80	8.50	46.6	4.76	5.38	7.24	34.6
Hong Kong.....	5.13	9.12	4.69	-48.6	5.41	8.64	4.96	-42.6
Switzerland.....	.00	17.00	4.37	-74.3	.00	17.00	5.62	-66.9
El Salvador.....	.00	.00	1.68	0.0	1.79	.00	1.68	0.0
Brazil.....	1.80	1.45	1.93	33.1	1.57	1.48	3.00	102.7
Sri Lanka.....	.00	12.33	15.00	21.7	.00	8.14	8.92	9.6
Finland.....	33.00	.00	.00	0.0	36.33	42.50	50.00	17.6
Japan.....	.00	8.00	12.00	50.0	17.33	9.78	1.86	-81.0
All Other.....	4.80	5.60	.00	-100.0	5.10	4.87	9.55	96.1
Total.....	6.00	6.59	6.79	3.0	5.78	6.19	6.34	2.4
CBI total.....	.00	.00	1.68	0.0	1.79	3.66	1.68	-54.1
EU 15 total.....	16.04	11.03	11.60	5.2	10.96	12.12	11.77	-2.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7

Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, Oct.-Dec. 1993-95, and annual 1993-95

Market	Oct.-Dec.--			Percentage change, Oct. - Dec. 1995 from Oct. - Dec. 1994			Percentage change, 1995 from 1994	
	1993	1994	1995	1993	1994	1995	1993	1994
Quantity (1,000 pairs)								
Japan.....	493	562	664	18.1	1,652	2,319	2,562	10.5
Canada.....	466	717	506	-29.4	2,008	2,602	2,387	-8.3
France.....	202	158	186	17.7	983	862	685	-20.5
United Kingdom.....	404	328	292	-11.0	1,562	1,775	1,069	-39.8
Mexico.....	531	664	382	-42.5	2,961	2,194	1,249	-43.1
Germany.....	277	299	140	-53.2	816	1,409	548	-61.1
Netherlands.....	118	161	107	-33.5	266	677	412	-39.1
Hong Kong.....	143	108	172	59.3	412	511	820	60.5
Republic of Korea.....	53	35	63	80.0	109	183	181	-1.1
Russia.....	238	31	165	432.3	1,390	373	371	-0.5
Panama.....	100	141	124	-12.1	415	362	418	15.5
Venezuela.....	46	59	64	8.5	255	133	211	58.6
Israel.....	37	43	30	-30.2	155	116	266	129.3
Switzerland.....	25	611	59	-90.3	158	758	436	-42.5
Saudi Arabia.....	109	133	92	-30.8	240	428	278	-35.0
Ecuador.....	29	78	108	38.5	74	224	224	0.0
Colombia.....	44	70	50	-28.6	112	171	181	5.8
Costa Rica.....	19	58	130	124.1	100	157	366	133.1
Italy.....	243	199	43	-78.4	721	533	443	-16.9
All Other.....	1,458	1,651	1,916	16.1	5,957	6,477	7,126	10.0
Total.....	5,073	6,164	5,434	-11.8	20,684	22,504	20,570	-8.6
Value (1,000 dollars)								
Japan.....	12,367	16,498	18,703	13.4	42,631	61,079	67,648	10.8
Canada.....	12,025	13,037	10,428	-20.0	51,718	54,198	50,208	-7.4
France.....	6,381	4,970	6,113	23.0	24,601	24,476	20,778	-15.1
United Kingdom.....	6,147	4,341	5,676	30.8	18,111	17,005	18,052	6.2
Mexico.....	5,259	9,817	5,039	-48.7	20,165	25,029	16,513	-34.0
Germany.....	4,449	5,061	3,642	-28.0	16,719	23,338	13,251	-43.2
Netherlands.....	2,021	3,278	3,121	-4.8	5,295	14,412	10,974	-23.9
Hong Kong.....	3,039	1,969	2,923	48.5	9,065	10,125	13,314	31.5
Republic of Korea.....	497	515	2,136	314.8	1,579	1,983	5,139	159.2
Russia.....	2,304	470	1,979	321.1	13,931	4,390	4,002	-8.8
Panama.....	1,335	1,655	1,824	10.2	4,988	4,581	5,260	14.8
Venezuela.....	791	592	1,512	155.4	3,976	2,208	4,178	89.2
Israel.....	695	784	1,422	81.4	2,163	2,038	5,063	148.4
Switzerland.....	669	8,339	1,361	-83.7	3,422	11,922	7,604	-36.2
Saudi Arabia.....	2,013	2,043	1,290	-36.9	4,895	7,213	4,408	-38.9
Ecuador.....	352	839	1,191	42.0	737	3,169	2,931	-7.5
Colombia.....	810	1,518	1,124	-26.0	2,134	3,571	3,394	-5.0
Costa Rica.....	225	662	1,120	69.2	1,181	1,484	2,945	98.5
Italy.....	5,236	4,954	1,113	-77.5	18,383	13,256	13,287	0.2
All Other.....	20,724	24,098	22,715	-5.7	76,373	90,662	92,891	2.5
Total.....	88,249	106,448	96,338	-9.5	330,813	379,397	367,256	-3.2
Unit value (per pair)								
Japan.....	\$25.08	\$29.35	\$28.16	-4.1	\$25.80	\$26.33	\$26.40	0.3
Canada.....	25.80	18.18	20.60	13.3	25.75	20.82	21.03	1.0
France.....	31.58	31.45	32.86	4.5	25.02	28.39	30.33	6.8
United Kingdom.....	15.21	13.23	19.43	46.9	11.59	9.58	16.88	76.2
Mexico.....	9.90	14.78	13.19	-10.8	6.81	11.40	13.22	16.0
Germany.....	16.06	16.92	26.01	53.7	20.48	16.56	24.18	46.0
Netherlands.....	17.12	20.36	29.16	43.2	19.90	21.28	26.63	25.1
Hong Kong.....	21.25	18.23	16.99	-6.8	22.00	19.81	16.23	-18.1
Republic of Korea.....	9.37	14.71	33.90	130.5	14.48	10.83	28.39	162.1
Russia.....	9.68	15.16	11.99	-20.9	10.02	11.76	10.78	-8.3
Panama.....	13.35	11.73	14.70	25.3	12.01	12.65	12.58	-0.6
Venezuela.....	17.19	10.03	23.62	135.5	15.59	16.60	19.80	19.3
Israel.....	18.78	18.23	47.40	160.0	13.95	17.56	19.03	8.4
Switzerland.....	26.76	13.64	23.06	69.1	21.65	15.72	17.44	10.9
Saudi Arabia.....	18.46	15.36	14.02	-8.7	20.39	16.85	15.85	-5.9
Ecuador.....	12.13	10.75	11.02	2.5	9.95	14.14	13.08	-7.5
Colombia.....	18.40	21.68	22.48	3.7	19.05	20.88	18.75	-10.2
Costa Rica.....	11.84	11.41	8.61	-24.5	11.81	9.45	8.04	-14.9
Italy.....	21.54	24.89	25.88	4.0	25.49	24.87	29.99	20.6
All Other.....	14.21	14.59	11.85	-18.8	12.82	13.99	13.03	-6.9
Total.....	17.39	17.26	17.72	2.7	15.99	16.85	17.85	5.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

