

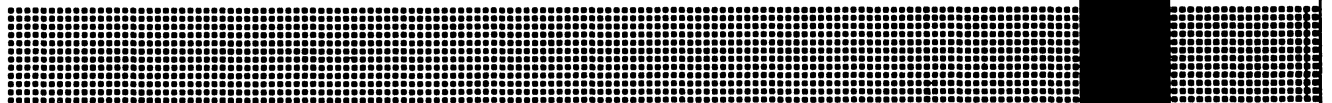
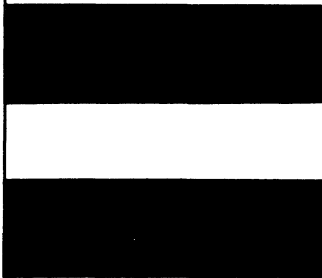
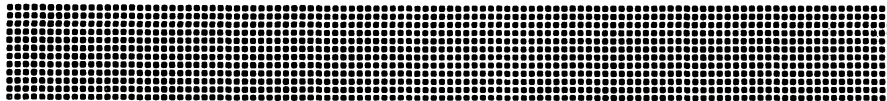
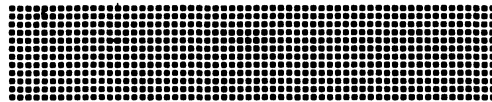
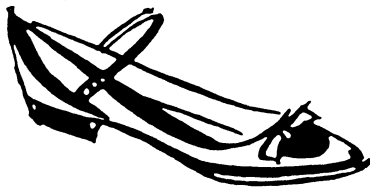
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2839

December 1994

U.S. International Trade Commission



Washington, DC 20436

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--Nonrubber footwear production has fallen for 3 consecutive quarters, declining by 10 percent both in the third quarter and in the first 3 quarters of 1994, from the corresponding 1993 levels. Production had grown by 4 percent for all of 1993, the first increase in 4 years. The value of U.S. producers' shipments in the third quarter of 1994 dropped for the first time this year, by 3 percent. However, the value of these shipments so far this year is up by 2 percent (table 1).

Part of the decline in U.S. production reflected sluggish demand. The growth in U.S. consumption of nonrubber footwear during the first 3 quarters of 1994 slowed to slightly less than 3 percent from the level of the earlier year, compared with 9 percent for all of 1993. The share of the domestic market supplied by the U.S. industry so far in 1994 declined to 10.5 percent in volume and to 26 percent in value. The ongoing decline in the industry's employment accelerated to 5 percent in the third quarter, bringing the average decline so far this year to slightly more than 3 percent.

U.S. imports.--Sluggish demand also slowed the growth in U.S. imports of nonrubber footwear, whose share of the domestic market rose by 2 percentage points to 89.5 percent in the first 3 quarters of 1994. Imports were up by just 2 percent in both quantity and value in the third quarter and by 4 to 5 percent year to date.

China expanded its already dominant share of the U.S. market to 55 percent in the first 3 quarters of 1994, compared with 51 percent for all of 1993. The growth in imports from China, which averaged 23 percent in 1993, slowed to 9 to 10 percent both in the 1994 third quarter and year to date. The average cost of the Chinese imports increased by 4 percent in the first 3 quarters of 1994 to \$6.42 a pair, following an increase of 6 percent in all of 1993. Nevertheless, the average cost of the Chinese shoes was almost half that of \$11.96 for imports from all other countries together.

The import performance of other major low-cost supplying countries weakened in 1994. In the third quarter, declines of 19 and 4 percent occurred in imports from Brazil, the second largest supplier, and from Indonesia, the third largest volume supplier, respectively. Whereas imports from Brazil are up by 2 percent so far this year, the increase is much lower than the 22-percent annual growth achieved in 1993. Imports from Indonesia are down by 6 percent year to date, partly reflecting sluggish demand for athletic shoes, an important item in its footwear product mix. Both China and Indonesia have been major beneficiaries of footwear investment from Taiwan and Korea, which had been the principal suppliers in the 1980s. Imports from Taiwan and Korea continued their rapid decline; shipments from Taiwan decreased by 31 percent and those from Korea by 38 percent so far this year.

Significant growth occurred in imports from the European Union (EU), up by 13 percent in the third quarter and by 31 percent so far in 1994. Part of the gain stemmed from a resurgence in imports from Spain, which rose by over 60 percent both in the third quarter and year to date. Imports from Italy, the main EU supplier, were up by 1 percent in the quarter but by 23 percent year to date. Imports from these EU countries benefited from the depreciation of their respective currencies against the dollar, which in effect improved

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the price competitiveness of their goods in the U.S. market. The average cost of their shoes fell by 15 percent for Spain and by 8 percent for Italy.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					-----Percent-----			
1989.....	221.8	860.4	14.4	1,067.8	81	2	-4	7	-3
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.8	974.2	21.4	1,117.7	87	-2	4	18	3
1993.....	171.7	1,065.3	20.7	1,216.3	88	4	9	-3	9
1993:									
Jan.-Mar....	43.3	269.2	4.8	307.7	87	5	3	-10	3
Apr.-Jun....	44.6	261.9	5.4	301.1	87	9	18	-2	17
Jul.-Sep....	42.8	296.5	5.4	333.9	89	-2	11	2	9
Oct.-Dec....	41.0	237.8	5.1	273.7	87	4	7	-3	7
1994:3/									
Jan.-Mar....	40.0	283.1	5.5	317.7	89	-8	5	16	3
Apr.-Jun....	39.2	281.8	5.3	315.7	89	-12	8	-3	5
Jul.-Sep....	38.5	301.1	5.5	334.1	90	-10	2	2	0
	Value (million dollars)					-----Percent-----			
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,586.4	8,587.5	341.9	11,832.0	73	2	3	12	3
1993.....	3,753.3	9,256.2	330.8	12,678.7	73	5	8	-3	7
1993:									
Jan.-Mar....	884.3	2,110.2	73.8	2,920.7	72	11	3	-6	-1
Apr.-Jun....	882.0	2,262.8	82.0	3,062.8	74	8	15	-1	5
Jul.-Sep....	1,013.4	2,746.7	86.7	3,673.3	75	6	9	-9	6
Oct.-Dec....	973.6	2,136.6	88.2	3,021.9	71	-4	0	4	6
1994:3/									
Jan.-Mar....	950.1	2,235.0	85.7	3,099.4	72	7	6	16	6
Apr.-Jun....	901.5	2,384.4	88.2	3,197.8	75	2	5	7	4
Jul.-Sep....	981.5	2,797.8	99.1	3,680.2	76	-3	2	14	0

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2
Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314),
Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear, 1989-93 and by quarters,
1993-94

Period	Employment1/		Change from year-earlier period		Unemployment rate2/	Producer Price Index (1982=100)	Consumer Price Index (1982-84=100)
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----				
1989.....	77.3	65.9	-6	-6	9.9	120.8	114.4
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.9	51.8	-2	-3	9.8	134.4	125.9
1993:							
Jan.-Mar.....	62.5	51.5	-2	-3	11.0	133.7	126.1
Apr.-Jun.....	62.7	51.7	-3	-4	12.2	134.3	125.9
Jul.-Sep.....	62.8	51.7	-3	-4	7.9	134.8	125.3
Oct.-Dec.....	63.5	52.2	-1	-2	8.1	134.9	126.3
1994:3/							
Jan.-Mar.....	61.5	50.6	-2	-2	19.3	135.3	127.1
Apr.-Jun.....	60.8	50.1	-3	-3	8.3	135.3	127.0
Jul.-Sep.....	59.8	49.0	-5	-5	3.5	135.5	125.7

1/ Data for 1992, 1993, and the first quarter of 1994 were revised by the U.S. Department of Labor in June 1994.

2/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and therefore, should be used with caution.

3/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources,
Jan.-Sept. 1992-94, July-Sept. 1992-94, and annual 1992-93

Source	Jan.-Sept.--			Per- centage change, Jan.- Sept 1994 from Jan.- Sept 1993	July-Sept.--			Per- centage change, July- Sept 1994 from July- Sept 1993	Per- centage change, 1993 from 1992		
	1992	1993	1994		1992	1993	1994			1992	1993
	Quantity (1,000 pairs)										
China.....	385,020	482,016	531,327	10.2	152,011	183,050	199,479	9.0	506,057	622,240	23.0
Brazil.....	80,762	98,766	100,436	1.7	25,213	34,268	27,809	- 18.8	106,122	130,001	22.5
Italy.....	27,642	27,577	34,018	23.4	6,239	7,883	7,939	0.7	34,798	35,445	1.9
Indonesia.....	57,959	64,765	60,827	- 6.1	23,465	22,474	21,575	- 4.0	76,806	84,275	9.7
Korea.....	59,053	31,272	19,341	- 38.2	20,157	9,754	7,032	- 27.9	70,704	36,490	- 48.4
Taiwan.....	63,580	39,349	27,018	- 31.3	14,815	8,709	6,256	- 28.2	75,346	46,715	- 38.0
Spain.....	11,449	10,951	17,868	63.2	3,165	2,918	4,693	60.8	15,476	15,080	- 2.6
Thailand.....	19,365	20,306	18,921	- 6.8	5,938	6,357	6,193	- 2.6	25,500	25,464	- 0.1
Hong Kong.....	10,655	10,598	10,875	2.6	3,423	4,334	3,974	- 8.3	13,779	13,464	- 2.3
India.....	3,672	4,995	6,832	36.8	763	1,601	1,682	5.1	4,569	6,619	44.9
Mexico.....	5,254	5,164	4,471	- 13.4	1,978	1,629	1,375	- 15.6	6,979	6,639	- 4.9
Portugal.....	2,678	3,040	3,421	12.5	940	1,152	1,187	3.0	3,523	3,907	10.9
Philippines.....	6,724	7,844	8,657	10.4	2,706	4,132	3,846	- 6.9	9,185	10,681	16.3
Canada.....	548	839	1,084	29.2	429	570	678	18.9	848	1,382	63.0
France.....	708	818	967	18.2	266	338	304	- 10.1	919	1,079	17.4
United Kingdom.....	1,406	2,039	2,117	3.8	576	601	594	- 1.2	2,248	2,822	25.5
Germany.....	1,944	1,349	1,876	39.1	756	587	570	- 2.9	2,619	1,833	- 30.0
Romania.....	744	1,244	1,411	13.4	480	752	873	16.1	1,166	1,718	47.3
Dominican Rep.....	1,984	924	522	- 43.5	779	243	312	28.4	2,740	1,239	- 54.8
Poland.....	881	1,618	2,819	74.2	381	557	796	42.9	1,150	1,959	70.3
All Other.....	10,066	12,022	11,258	- 6.4	3,629	4,569	3,968	- 13.2	13,681	16,205	18.4
Total.....	752,102	827,506	866,074	4.7	268,119	296,490	301,147	1.6	974,223	1,065,267	9.3
CBI total.....	2,622	1,851	1,590	- 14.1	987	606	679	12.0	3,621	2,501	- 30.9
European Union tot	46,053	46,181	60,655	31.3	12,055	13,607	15,414	13.3	59,904	60,689	1.3
	Value (1,000 dollars)										
China.....	2,219,818	2,980,630	3,412,195	14.5	959,870	1,241,961	1,369,995	10.3	2,969,726	3,881,544	30.7
Brazil.....	819,182	1,050,858	1,018,115	- 3.1	299,730	420,195	338,752	- 19.4	1,098,912	1,396,454	27.1
Italy.....	592,035	569,278	645,786	13.4	207,157	212,885	235,782	10.8	771,644	742,656	- 3.8
Indonesia.....	448,789	550,619	545,034	- 1.0	185,279	201,075	195,346	- 2.8	606,705	722,119	19.0
Korea.....	877,430	535,143	321,474	- 39.9	302,841	158,041	119,726	- 24.2	1,073,106	621,808	- 42.1
Taiwan.....	565,281	363,290	259,043	- 28.7	177,282	108,747	86,226	- 20.7	695,603	449,346	- 35.4
Spain.....	198,567	177,868	246,644	38.7	64,553	51,080	80,582	57.8	270,434	243,148	- 10.1
Thailand.....	198,024	213,647	213,175	- 0.2	63,649	69,374	75,020	8.1	263,281	271,112	3.0
Hong Kong.....	78,400	87,948	90,628	3.0	28,449	37,637	33,675	- 10.5	104,767	112,700	7.6
India.....	46,597	60,676	72,098	18.8	11,491	24,327	25,113	3.2	60,519	84,323	39.3
Mexico.....	84,592	87,611	72,643	- 17.1	36,309	30,302	24,739	- 18.4	119,728	113,450	- 5.2
Portugal.....	49,235	54,815	65,323	19.2	17,469	21,621	23,722	9.7	65,716	72,324	10.1
Philippines.....	36,898	40,687	53,172	30.7	14,379	19,383	21,295	9.9	48,304	59,509	23.2
Canada.....	15,499	21,969	33,147	50.9	11,614	13,934	19,598	40.6	24,399	37,490	53.7
France.....	34,272	38,960	36,993	- 5.0	17,409	20,380	18,418	- 9.6	45,343	52,975	16.8
United Kingdom.....	44,969	59,057	61,293	3.8	19,230	17,681	18,373	3.9	69,662	82,788	18.8
Germany.....	44,655	30,134	39,219	30.1	18,081	13,148	12,794	- 2.7	60,723	40,987	- 32.5
Romania.....	6,785	11,563	15,937	37.8	4,383	7,035	9,917	41.0	10,485	16,380	56.2
Dominican Rep.....	8,217	3,094	13,675	342.0	4,268	1,145	9,093	694.1	12,555	4,490	- 65.3
Poland.....	10,020	14,687	25,735	75.2	4,317	6,013	9,027	50.1	13,055	18,348	40.5
All Other.....	145,337	167,120	175,839	5.2	62,790	70,696	70,574	- 0.2	202,433	232,260	14.7
Total.....	6,524,612	7,119,665	7,417,178	4.2	2,510,560	2,746,670	2,797,777	1.9	8,587,509	9,256,221	7.8
CBI total.....	16,028	13,986	30,194	115.9	6,816	5,548	14,767	166.2	23,411	19,847	- 15.2
European Union tot	969,589	938,480	1,105,010	17.7	346,942	339,538	392,900	15.7	1,291,493	1,246,176	- 3.5
	Unit value (per pair)										
China.....	\$5.76	\$6.18	\$6.42	3.9	\$6.31	\$6.78	\$6.86	1.2	\$5.86	\$6.23	6.3
Brazil.....	10.14	10.63	10.13	- 4.7	11.88	12.26	12.18	- 0.7	10.35	10.74	3.8
Italy.....	21.41	20.64	18.98	- 8.0	33.20	27.00	29.69	10.0	22.17	20.95	- 5.5
Indonesia.....	7.74	8.50	8.96	5.4	7.89	8.94	9.05	1.2	7.89	8.56	8.5
Korea.....	14.85	17.11	16.62	- 2.9	15.02	16.20	17.02	5.1	15.17	17.04	12.3
Taiwan.....	8.89	9.23	9.58	3.8	11.96	12.48	13.78	10.4	9.23	9.61	4.1
Spain.....	17.34	16.24	13.80	- 15.0	20.39	17.50	17.17	- 1.9	17.47	16.12	- 7.7
Thailand.....	10.22	10.52	11.26	7.0	10.71	10.91	12.11	11.0	10.32	10.64	3.1
Hong Kong.....	7.35	8.29	8.33	0.5	8.31	8.68	8.47	- 2.4	7.60	8.37	10.1
India.....	12.68	12.14	10.55	- 13.1	15.06	15.19	14.93	- 1.7	13.24	12.73	- 3.9
Mexico.....	16.10	16.96	16.24	- 4.2	18.35	18.60	17.99	- 3.3	17.15	17.08	- 0.4
Portugal.....	18.38	18.03	19.09	5.9	18.58	18.76	19.98	6.5	18.65	18.51	- 0.8
Philippines.....	5.48	5.18	6.14	18.5	5.31	4.69	5.53	17.9	5.25	5.57	6.1
Canada.....	28.28	26.18	30.57	16.8	27.07	24.44	28.90	18.2	28.77	27.12	- 5.7
France.....	48.40	47.62	38.25	- 19.7	65.44	60.29	60.58	0.5	49.33	49.09	- 0.5
United Kingdom.....	31.98	28.96	28.95	0.0	33.38	29.41	30.93	5.2	30.98	29.33	- 5.3
Germany.....	22.97	22.33	20.90	- 6.4	23.91	22.39	22.44	0.2	23.18	22.36	- 3.5
Romania.....	9.11	9.29	11.29	21.5	9.13	9.35	11.35	21.4	8.99	9.53	6.0
Dominican Rep.....	4.14	3.34	26.19	684.1	5.47	4.71	29.14	518.7	4.72	3.62	- 23.3
Poland.....	11.37	9.07	9.12	0.6	11.33	10.79	11.34	5.1	11.35	9.36	- 17.5
All Other.....	14.43	13.90	15.61	12.3	17.30	15.47	17.78	14.9	14.79	14.33	- 3.1
Total.....	8.67	8.60	8.56	- 0.5	9.36	9.26	9.29	0.3	8.81	8.68	- 1.5
CBI total.....	6.11	7.55	18.98	151.4	6.90	9.15	21.74	137.6	6.46	7.93	22.8
European Union tot	21.05	20.32	18.21	- 10.4	28.77	24.95	25.48	2.1	21.55	20.53	- 4.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
	Quantity (million pairs)					-----Percent-----				
Fabric-upper footwear with rubber or plastic soles:										
1989.....	76.8	190.1	10.0	256.9	74	0	21	2/1013	10	
1990.....	89.7	199.2	8.7	280.3	71	17	5	-13	9	
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13	
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8	
1993:										
Jan.-Mar...	21.2	89.4	2.8	107.8	83	-31	4	-2	-5	
Apr.-Jun...	17.1	71.3	2.2	86.2	83	-37	-2	-6	-12	
Jul.-Sep...	11.5	48.8	2.1	58.2	84	-27	8	8	-1	
Oct.-Dec...	12.9	50.5	2.2	61.1	83	-34	-5	-11	-13	
1994: 3/										
Jan.-Mar...	18.1	93.0	2.4	108.7	86	-14	4	-11	1	
Apr.-Jun...	16.3	87.0	2.3	101.0	86	-4	22	5	17	
Jul.-Sep...	11.6	58.6	2.2	68.1	86	2	20	6	17	
	Quantity (million pairs)					-----Percent-----				
Protective footwear:										
1989.....	14.1	8.2	0.6	21.6	38	2	-8	-10	-2	
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992.....	16.1	7.7	0.8	23.1	34	3	-3	-16	2	
1993.....	18.1	9.7	0.7	27.0	36	12	25	-2	17	
1993:										
Jan.-Mar...	4.0	1.5	0.2	5.4	28	-14	16	-35	-6	
Apr.-Jun...	4.9	2.0	0.2	6.7	30	-2	-7	9	-4	
Jul.-Sep...	4.2	3.2	0.2	7.2	44	7	30	43	15	
Oct.-Dec...	4.7	3.0	0.2	7.5	40	11	65	-8	28	
1994: 3/										
Jan.-Mar...	4.7	1.8	0.1	6.4	28	17	15	-12	18	
Apr.-Jun...	4.8	2.5	0.2	7.2	35	-0	25	4	7	
Jul.-Sep...	4.2	4.3	0.1	8.3	51	-1	34	-37	16	

1/ Percentages based on unrounded data.

2/ This increase probably reflects the change in export classification from the Schedule B to the HTS, and not necessarily an actual increase in export volume.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption,
by principal sources, Jan.-Sept. 1992-94, July-Sept. 1992-94, and annual 1992-93

Source	Jan.-Sept.--			Per-centage change, Jan.-Sept. 1994 from Jan.-Sept. 1993	July-Sept.--			Per-centage change, July-Sept. 1994 from July-Sept. 1993	Per-centage change, 1992 from 1992		
	1992	1993	1994		1992	1993	1994				
	Quantity (1,000 pairs)										
China.....	132,523	142,814	170,769	19.6	24,801	26,950	37,679	39.8	162,972	176,266	8.2
Korea.....	24,543	18,796	12,813	- 31.8	6,797	5,244	2,958	- 43.6	32,519	23,339	- 28.2
Indonesia.....	6,514	8,980	13,082	45.7	2,168	3,466	3,824	10.3	8,875	10,821	21.9
Taiwan.....	7,743	6,033	4,977	- 17.5	2,255	1,639	1,418	- 13.5	9,555	7,390	- 22.7
Thailand.....	7,622	8,308	7,472	- 10.1	1,641	2,358	2,038	- 13.6	10,023	10,036	0.1
Mexico.....	14,539	14,355	14,609	1.8	5,171	4,830	5,594	15.8	19,477	18,717	- 3.9
Dominican Rep.....	1,690	2,910	6,540	124.7	849	1,398	2,572	84.0	2,953	4,495	52.2
Philippines.....	1,032	2,646	2,351	- 11.1	414	1,616	1,019	- 36.9	1,442	3,015	109.1
Hong Kong.....	5,171	1,975	2,237	13.3	631	399	644	61.4	6,372	2,522	- 60.4
Italy.....	124	157	308	96.2	31	64	59	- 7.8	143	221	54.5
Israel.....	624	646	562	- 13.0	127	195	181	- 7.2	726	781	7.6
Malaysia.....	234	183	485	165.0	55	22	165	650.0	279	249	- 10.8
Brazil.....	600	732	1,101	50.4	152	185	186	0.5	769	794	3.3
Spain.....	98	177	578	226.6	50	49	80	63.3	116	243	109.5
Germany.....	211	56	65	16.1	6	22	27	22.7	235	82	- 65.1
Canada.....	77	164	147	- 10.4	37	111	51	- 54.1	122	258	111.5
Portugal.....	16	20	62	210.0	0	9	25	177.8	18	30	66.7
Austria.....	5	1	25	400.0	1	0	15	0.0	5	12	140.0
France.....	46	60	100	66.7	8	16	11	- 31.3	50	79	58.0
Japan.....	55	68	69	1.5	1	18	34	88.9	64	74	15.6
All Other.....	139	432	268	- 38.0	39	234	59	- 74.8	253	550	117.4
Total.....	203,614	209,523	238,627	13.9	45,242	48,836	58,649	20.1	256,978	259,984	1.2
CBI total.....	1,692	2,919	6,546	124.3	850	1,401	2,576	83.9	2,955	4,555	54.1
European Union tot	505	493	1,127	128.6	103	163	210	28.8	580	680	17.2
	Value (1,000 dollars)										
China.....	245,211	410,406	530,448	29.2	54,400	112,804	147,895	31.1	328,400	518,311	57.8
Korea.....	302,772	305,341	204,440	- 33.0	96,439	92,404	49,967	- 45.9	415,935	382,642	- 8.0
Indonesia.....	36,403	85,804	116,957	36.3	13,570	39,361	41,202	4.7	55,095	106,467	93.2
Taiwan.....	85,247	93,162	85,808	- 7.9	31,817	29,738	25,394	- 14.6	111,623	117,338	5.1
Thailand.....	28,675	42,967	61,376	42.8	7,838	15,645	16,979	8.5	37,358	57,137	52.9
Mexico.....	26,349	27,472	27,299	- 0.6	10,745	10,423	10,904	4.6	35,006	36,974	5.6
Dominican Rep.....	4,188	5,448	14,337	163.2	1,774	2,720	6,073	123.3	7,165	8,478	18.3
Philippines.....	4,112	8,728	8,236	- 5.6	1,382	4,439	3,555	- 19.9	5,684	10,289	81.0
Hong Kong.....	7,752	8,465	12,259	44.8	1,317	2,560	3,199	25.0	10,908	11,302	3.6
Italy.....	2,640	4,115	6,725	63.4	735	2,099	1,848	- 12.0	3,270	5,597	71.2
Israel.....	2,846	3,754	3,797	1.1	710	1,383	1,335	- 3.5	3,327	4,754	42.9
Malaysia.....	954	1,367	3,165	131.5	270	241	1,125	366.8	1,211	1,804	49.0
Brazil.....	1,313	1,952	4,078	108.9	453	523	929	77.6	1,841	2,087	13.4
Spain.....	711	1,545	5,193	236.1	186	367	847	130.8	955	2,362	147.3
Germany.....	589	1,281	1,563	22.0	252	488	565	15.8	1,018	1,857	82.4
Canada.....	713	948	956	0.8	362	509	389	- 23.6	1,090	1,534	40.7
Portugal.....	148	213	712	234.3	0	84	307	265.5	168	304	81.0
Austria.....	324	137	874	538.0	135	42	280	566.7	324	343	5.9
France.....	374	1,929	2,515	30.4	128	534	255	- 52.2	1,177	2,636	124.0
Japan.....	257	348	533	53.2	45	69	250	262.3	308	453	47.1
All Other.....	1,163	2,520	2,098	- 16.7	598	1,001	455	- 54.5	2,168	3,299	52.2
Total.....	753,354	1,007,912	1,093,379	8.5	223,135	317,443	313,764	- 1.2	1,024,039	1,275,977	24.6
CBI total.....	4,199	5,491	14,350	161.3	1,777	2,744	6,081	121.6	7,176	8,667	20.8
European Union tot	5,335	9,211	16,910	83.6	1,487	3,604	3,903	8.3	6,987	12,900	84.6
	Unit value (per pair)										
China.....	\$1.85	\$2.87	\$3.10	8.0	\$2.19	\$4.18	\$3.92	6.2	\$2.01	\$2.94	46.3
Korea.....	12.33	16.24	15.95	- 1.8	14.18	17.62	16.89	- 4.1	12.79	16.39	28.1
Indonesia.....	5.58	9.55	8.94	- 6.4	6.25	11.35	10.77	- 5.1	6.20	9.83	58.5
Taiwan.....	11.00	15.44	17.24	11.7	14.10	18.14	17.90	- 1.3	11.68	15.87	35.9
Thailand.....	3.76	5.17	8.21	58.8	4.77	6.63	8.33	25.6	3.72	5.69	53.0
Mexico.....	1.81	1.91	1.86	- 2.6	2.07	2.15	1.94	- 9.8	1.79	1.97	10.1
Dominican Rep.....	2.47	1.87	2.19	17.1	2.08	1.94	2.36	21.6	2.42	1.88	- 22.3
Philippines.....	3.98	3.29	3.50	6.4	3.33	2.74	3.48	27.0	3.94	3.41	- 13.5
Hong Kong.....	1.49	4.28	5.48	28.0	2.08	6.41	4.96	- 22.6	1.71	4.48	162.0
Italy.....	21.29	26.21	21.83	- 16.7	23.70	32.79	31.32	- 4.5	22.86	25.32	10.8
Israel.....	4.56	5.81	6.75	16.2	5.59	7.09	7.37	3.9	4.58	6.08	32.8
Malaysia.....	4.07	7.46	6.52	- 12.6	4.90	10.95	6.81	- 37.8	4.34	7.24	66.8
Brazil.....	2.18	2.66	3.70	39.1	2.98	2.82	4.99	77.0	2.39	2.62	9.6
Spain.....	7.25	8.72	8.98	3.0	3.72	7.48	10.58	41.4	8.23	9.72	18.1
Germany.....	2.79	22.87	24.04	5.1	42.00	22.18	20.92	- 5.7	4.33	22.64	422.9
Canada.....	9.25	5.78	6.50	12.5	9.78	4.58	7.62	66.4	8.93	5.94	- 33.5
Portugal.....	9.25	10.65	11.48	7.8	.00	9.33	12.28	31.6	9.33	10.13	8.6
Austria.....	64.80	37.00	34.96	- 5.5	35.00	.00	18.66	0.0	64.80	28.58	- 55.9
France.....	21.17	32.15	25.15	- 21.8	16.00	33.37	23.18	- 30.5	23.54	33.36	41.7
Japan.....	4.67	5.11	7.72	51.1	15.00	3.83	7.35	91.9	4.81	6.12	27.2
All Other.....	8.36	2.83	7.82	34.1	15.33	4.27	7.71	80.6	8.56	5.99	- 30.0
Total.....	3.69	4.81	4.58	- 4.8	4.93	6.50	5.34	- 17.8	3.98	4.90	23.1
CBI total.....	2.48	1.88	2.19	16.5	2.09	1.95	2.36	21.0	2.42	1.90	- 21.5
European Union tot	10.56	18.68	15.00	- 19.7	14.43	22.11	18.58	- 16.0	12.04	18.97	57.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources,
Jan.-Sept. 1992-94, July-Sept. 1992-94, and annual 1992-93

Source	Jan.-Sept.--			Per-centage change, Jan.-Sept 1994 from Jan.-Sept 1993	July-Sept.--			Per-centage change, July-Sept 1994 from July-Sept 1993	Per-centage change, 1993 from 1992		
	1992	1993	1994		1992	1993	1994		1992	1993	
	Quantity (1,000 pairs)										
China.....	2,752	3,822	5,029	31.6	1,187	1,626	2,649	62.9	3,736	5,588	49.6
Canada.....	989	1,198	2,042	70.5	433	519	1,018	96.1	1,287	1,722	33.8
Korea.....	1,317	925	658	-28.9	550	627	250	-60.1	1,540	1,256	-18.4
Taiwan.....	272	252	292	15.9	75	139	158	13.7	343	421	22.7
Thailand.....	64	72	173	140.3	37	68	32	-52.9	100	111	11.0
Israel.....	28	36	66	83.3	11	11	37	236.4	57	56	-1.8
Germany.....	53	71	58	-18.3	6	17	26	52.9	57	82	43.9
Italy.....	13	38	11	-71.1	8	36	8	-77.8	28	43	53.6
United Kingdom.....	11	21	33	57.1	1	5	11	120.0	14	29	107.1
Malaysia.....	46	45	26	-42.2	11	17	10	-41.2	62	59	-4.8
France.....	5	27	36	33.3	2	12	17	41.7	8	38	375.0
Colombia.....	37	75	28	-62.7	11	4	12	200.0	57	94	64.9
Sweden.....	2	0	7	0.0	2	0	2	0.0	2	0	-100.0
Indonesia.....	0	6	5	-16.7	0	6	5	-16.7	0	7	0.0
Brazil.....	7	22	28	27.3	7	22	26	18.2	10	28	180.0
Finland.....	1	2	1	-50.0	0	1	0	-100.0	3	3	0.0
Japan.....	2	3	2	-33.3	0	2	1	-50.0	4	3	-25.0
Netherlands.....	8	16	9	-43.8	3	8	0	-100.0	12	20	66.7
Costa Rica.....	0	0	2	0.0	0	0	2	0.0	0	0	0.0
New Zealand.....	0	0	0	0.0	0	0	0	0.0	0	0	0.0
European Union tot	323	90	50	-44.4	99	56	0	-100.0	410	131	-68.0
All Other.....	5,938	6,729	8,567	27.3	2,452	3,183	4,272	34.2	7,738	9,701	25.4
Total.....	12	43	3	-93.0	12	38	2	-94.7	33	43	30.3
CBI total.....	92	185	156	-15.7	22	83	63	-24.1	120	227	89.2
	Value (1,000 dollars)										
China.....	11,559	16,151	25,589	58.4	5,379	8,450	14,858	75.8	15,245	24,631	61.6
Canada.....	7,838	9,245	14,182	53.4	3,358	3,808	7,173	88.4	10,890	13,832	27.0
Korea.....	11,558	7,948	6,229	-21.6	5,149	5,299	2,326	-56.1	13,521	10,551	-22.0
Taiwan.....	843	807	982	21.7	259	455	426	6.4	1,057	1,212	14.7
Thailand.....	486	657	1,416	115.5	281	612	314	-48.7	729	1,091	49.7
Israel.....	268	201	463	130.3	109	75	279	272.0	483	357	-26.1
Germany.....	434	572	556	-2.8	74	232	256	10.3	478	707	47.9
Italy.....	317	453	394	-13.0	194	356	248	-30.3	520	668	28.5
United Kingdom.....	278	262	499	90.5	16	75	198	164.0	338	368	8.9
Malaysia.....	542	667	338	-49.3	145	289	145	-49.8	768	860	12.0
France.....	144	163	280	71.8	82	66	137	107.6	207	448	19.8
Colombia.....	186	356	154	-56.7	58	11	61	454.5	284	248	-57.7
Sweden.....	1	2	72	500.0	1	1	51	0.0	1	5	400.0
Indonesia.....	0	21	63	200.0	0	18	49	172.2	0	22	0.0
Brazil.....	11	35	41	17.1	11	34	38	11.8	14	44	214.3
Finland.....	43	75	62	-17.3	26	29	15	-48.3	113	109	-3.5
Japan.....	35	41	40	-2.4	2	18	13	-27.8	57	52	-8.8
Netherlands.....	173	221	206	-6.8	67	65	8	-87.7	239	315	31.8
Costa Rica.....	0	0	8	0.0	0	0	8	0.0	0	0	0.0
New Zealand.....	0	0	7	0.0	0	0	7	0.0	0	0	0.0
European Union tot	1,407	341	171	-49.9	482	229	7	-96.9	1,804	549	-69.6
All Other.....	36,131	38,230	51,761	35.4	15,702	20,131	26,626	32.3	46,755	56,078	19.9
Total.....	18	77	11	-85.7	18	69	8	-88.4	51	77	51.0
CBI total.....	1,353	1,780	1,969	10.6	439	883	851	-3.6	1,788	2,419	35.3
	Unit value (per pair)										
China.....	\$4.20	\$4.22	\$5.08	20.4	\$4.53	\$5.19	\$5.60	7.9	\$4.08	\$4.40	7.8
Canada.....	7.92	7.71	6.94	-10.0	7.75	7.33	7.04	-4.0	8.46	8.03	-5.1
Korea.....	8.77	8.59	9.46	10.1	9.36	8.45	9.30	10.1	8.77	8.40	-4.2
Taiwan.....	3.09	3.20	3.36	5.0	3.45	3.27	2.69	-17.7	3.08	2.87	-6.8
Thailand.....	7.59	9.12	8.18	-10.3	7.59	9.00	9.81	9.0	7.29	9.82	34.7
Israel.....	9.57	5.58	7.01	25.6	9.90	6.81	7.54	10.7	8.47	6.37	-24.8
Germany.....	8.18	8.05	9.58	19.0	12.33	13.64	9.84	-27.9	8.38	8.62	2.9
Italy.....	24.38	11.92	35.81	200.4	24.25	9.88	31.00	213.8	18.57	15.53	-16.4
United Kingdom.....	25.27	12.47	15.12	21.3	16.00	15.00	18.00	20.0	24.14	12.68	-47.5
Malaysia.....	11.78	14.82	13.00	-12.3	13.18	17.00	14.50	-14.7	12.38	14.57	17.7
France.....	28.80	6.03	7.77	28.9	41.00	5.50	8.05	46.4	25.87	6.52	-74.8
Colombia.....	5.02	4.74	5.50	16.0	5.27	2.75	5.08	84.7	4.98	4.76	-4.4
Sweden.....	.50	.00	10.28	0.0	.50	.00	25.50	0.0	.50	.00	-100.0
Indonesia.....	.00	3.50	12.60	260.0	.00	3.00	9.80	226.7	.00	3.14	0.0
Brazil.....	1.57	1.59	1.46	-8.2	1.57	1.54	1.46	-5.2	1.40	1.57	12.1
Finland.....	43.00	37.50	62.00	65.3	.00	29.00	.00	-100.0	37.66	36.33	-3.5
Japan.....	17.50	13.66	20.00	46.4	.00	9.00	13.00	44.4	14.25	17.33	21.6
Netherlands.....	21.62	13.81	22.88	65.7	22.33	8.12	.00	-100.0	19.91	15.75	-20.9
Costa Rica.....	.00	.00	4.00	0.0	.00	.00	4.00	0.0	.00	.00	0.0
New Zealand.....	.00	.00	.00	0.0	.00	.00	.00	0.0	.00	.00	0.0
European Union tot	4.35	3.78	3.42	-9.5	4.86	4.08	.00	-100.0	4.40	4.19	-4.8
All Other.....	6.08	5.68	6.04	6.3	6.40	6.32	6.23	-1.4	6.04	5.78	-4.3
Total.....	1.50	1.79	3.66	104.5	1.50	1.81	4.00	121.0	1.54	1.79	16.2
CBI total.....	14.70	9.62	12.62	31.2	19.95	10.63	13.50	27.0	14.90	10.65	-28.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
 Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets,
 Jan.-Sept. 1992-94, July-Sept. 1992-94, and annual 1992-93

Market	Jan.-Sept.--			Per- centage change, Jan.- Sept 1994 from Jan.- Sept 1993	July-Sept.--			Per- centage change, July- Sept 1994 from July- Sept 1993	Per- centage change, 1993 from 1992		
	1992	1993	1994		1992	1993	1994				
Quantity (1,000 pairs)											
Japan.....	1,058	1,158	1,756	51.6	285	384	688	79.2	1,432	1,652	15.4
Canada.....	1,411	1,542	1,885	22.2	439	638	638	0.0	1,833	2,008	9.5
France.....	657	780	704	- 9.7	217	183	253	38.3	934	983	5.2
Germany.....	700	538	1,109	106.1	215	203	285	40.4	942	816	- 13.4
Mexico.....	2,119	2,430	1,529	- 37.1	630	737	502	- 31.9	2,879	2,961	2.8
Netherlands.....	168	147	516	251.0	42	54	106	96.3	217	266	22.6
United Kingdom....	1,121	1,158	1,447	25.0	461	730	695	- 4.8	1,454	1,562	7.4
Italy.....	667	478	333	- 30.3	200	174	131	- 24.7	1,034	721	- 30.3
Hong Kong.....	301	268	403	50.4	86	90	119	32.2	406	412	1.5
Switzerland.....	175	133	147	10.5	35	53	89	67.9	237	158	- 33.3
Saudi Arabia.....	137	130	294	126.2	45	42	104	147.6	176	240	36.4
Chile.....	44	73	308	321.9	31	35	156	345.7	58	138	137.9
Panama.....	263	314	221	- 29.6	129	76	64	- 15.8	431	415	- 3.7
Ecuador.....	5	45	145	222.2	1	30	79	163.3	13	74	469.2
Honduras.....	13	33	71	115.2	2	7	48	585.7	28	49	75.0
Australia.....	80	166	157	- 5.4	19	83	31	- 62.7	126	217	72.2
Sweden.....	95	78	127	62.8	19	40	67	67.5	124	93	- 25.0
Argentina.....	1,233	226	133	- 41.2	190	66	55	- 16.7	1,273	264	- 79.3
Faroe Islands.....	41	34	55	61.8	18	12	22	83.3	49	50	2.0
Russia.....	1,358	1,151	342	- 70.3	623	273	64	- 76.6	1,908	1,390	- 27.1
All Other.....	4,528	4,719	4,648	- 1.5	1,605	1,485	1,327	- 10.6	5,836	6,204	6.3
Total.....	16,185	15,610	16,339	4.7	5,303	5,404	5,532	2.4	21,401	20,684	- 3.4
Value (1,000 dollars)											
Japan.....	27,261	30,264	44,580	47.3	9,929	9,740	18,808	93.1	38,687	42,631	10.2
Canada.....	34,850	39,692	41,160	3.7	12,023	14,191	14,020	- 1.2	45,695	51,718	13.2
France.....	18,456	18,220	19,505	7.1	7,960	5,452	6,754	23.9	24,508	24,601	0.4
Germany.....	11,580	12,269	18,276	49.0	3,583	5,512	6,493	17.8	14,791	16,719	13.0
Mexico.....	13,021	14,906	15,211	2.0	4,595	5,267	6,278	19.2	19,678	20,165	2.5
Netherlands.....	3,960	3,274	11,133	240.0	1,142	1,182	4,280	262.1	4,972	5,295	6.5
United Kingdom....	19,690	11,964	12,664	5.9	7,137	4,504	4,161	- 7.6	24,764	18,111	- 26.9
Italy.....	18,142	13,146	8,301	- 36.9	7,024	4,985	4,061	- 18.5	23,274	18,383	- 21.0
Hong Kong.....	5,479	6,025	8,156	35.4	1,756	2,372	2,872	21.1	7,752	9,065	16.9
Switzerland.....	4,037	2,753	3,582	30.1	844	1,133	1,830	61.5	5,268	3,422	- 35.0
Saudi Arabia.....	4,600	2,882	5,170	79.4	1,371	880	1,805	105.1	5,676	4,895	- 13.8
Chile.....	1,051	920	2,979	223.8	713	326	1,617	396.0	1,354	1,416	4.6
Panama.....	3,919	3,652	2,925	- 19.9	1,923	782	1,394	78.3	6,264	4,988	- 20.4
Ecuador.....	104	385	2,329	504.9	60	165	1,243	653.3	176	737	318.8
Honduras.....	153	373	1,223	227.9	21	91	1,011	11.0	363	725	99.7
Australia.....	1,972	2,675	3,759	40.5	510	846	978	15.6	3,286	3,652	11.1
Sweden.....	2,171	1,586	1,830	15.4	650	723	881	21.9	2,708	2,129	- 21.4
Argentina.....	7,621	3,884	2,104	- 45.8	2,438	1,580	880	- 44.3	8,235	4,619	- 43.9
Faroe Islands.....	1,103	925	1,782	92.6	481	325	873	168.6	1,299	1,250	- 3.8
Russia.....	12,014	11,627	3,919	- 66.3	5,507	3,323	851	- 74.4	17,199	13,931	- 19.0
All Other.....	65,588	61,132	62,348	2.0	25,248	23,345	18,002	- 22.9	85,957	82,350	- 4.2
Total.....	256,783	242,564	272,949	12.5	94,925	86,734	99,103	14.3	341,915	330,813	- 3.2
Unit value (per pair)											
Japan.....	\$25.76	\$26.13	\$25.38	- 2.9	\$34.83	\$25.36	\$27.33	7.8	\$27.01	\$25.80	- 4.5
Canada.....	24.69	25.74	21.83	- 15.2	27.38	22.24	21.97	- 1.2	24.92	25.75	3.3
France.....	28.09	23.35	27.70	18.6	36.68	29.79	26.69	- 10.4	26.23	25.02	- 4.6
Germany.....	16.54	22.80	16.47	- 27.8	16.66	27.15	22.78	- 16.1	15.70	20.48	30.4
Mexico.....	6.14	6.13	9.94	62.2	7.29	7.14	12.50	75.1	6.83	6.81	- 0.3
Netherlands.....	23.57	22.27	21.57	- 3.1	27.19	21.88	40.37	84.5	22.91	19.90	- 13.1
United Kingdom....	17.56	10.33	8.75	- 15.3	15.48	6.16	5.98	- 2.9	17.03	11.59	- 31.9
Italy.....	27.19	27.50	24.92	- 9.4	35.12	28.64	31.00	8.2	22.50	25.49	13.3
Hong Kong.....	18.20	22.48	20.23	- 10.0	20.41	26.35	24.13	- 8.4	19.09	22.00	15.2
Switzerland.....	23.06	20.69	24.36	17.7	24.11	21.37	20.56	- 3.8	22.22	21.65	- 2.6
Saudi Arabia.....	33.57	22.16	17.58	- 20.7	30.46	20.95	17.35	- 17.2	32.25	20.39	- 36.8
Chile.....	23.88	12.60	9.67	- 23.3	23.00	9.31	10.36	11.3	23.34	10.26	- 56.0
Panama.....	14.90	11.63	13.23	13.8	14.90	10.28	21.78	111.9	14.53	12.01	- 17.3
Ecuador.....	20.80	8.55	16.06	87.8	60.00	5.50	15.73	186.0	13.53	9.95	- 26.5
Honduras.....	11.76	11.30	17.22	52.4	10.50	13.00	21.06	62.0	12.96	14.79	14.1
Australia.....	24.65	16.11	23.94	48.6	26.84	10.19	31.54	209.5	26.07	16.82	- 35.5
Sweden.....	22.85	20.33	14.40	- 29.2	34.21	18.07	13.14	- 27.3	21.83	22.89	4.9
Argentina.....	6.18	17.18	15.81	- 8.0	12.83	23.93	16.00	- 33.1	6.46	17.49	170.7
Faroe Islands.....	26.90	27.20	32.40	19.1	26.72	27.08	39.68	46.5	26.51	25.00	- 5.7
Russia.....	8.84	10.10	11.45	13.4	8.83	12.17	13.29	9.2	9.01	10.02	11.2
All Other.....	14.48	12.95	13.41	3.6	15.73	15.72	13.56	- 13.7	14.72	13.27	- 9.9
Total.....	15.86	15.53	16.70	7.5	17.90	16.04	17.91	11.7	15.97	15.99	0.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

