

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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on Finance on Investigation
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of the Tariff Act of 1930

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C O N T E N T S

	<u>Page</u>
Highlights.....	1
Charts.....	3

Statistical tables

1. Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1983-87 and, by quarters, 1987-88.....	5
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1983-87 and, by quarters, 1987-88.....	6
3. Nonrubber footwear: Quantity of U.S. imports for consumption, principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	7
4. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	8
5. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	9
6. Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1983-87 and, by quarters, 1987-88.....	10
7. Fabric-upper footwear with rubber or plastic soles: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	11
8. Fabric-upper footwear with rubber or plastic soles: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	12
9. Fabric-upper footwear with rubber or plastic soles: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	13
10. Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	14
11. Protective footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	15
12. Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	16
13. Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	17
14. Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	18
15. Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87.....	19

HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear during the third quarter of 1988 declined by 6 percent compared with the corresponding period of 1987 to 53 million pairs, valued at \$1.1 billion (table 1).

U.S. imports.--U.S. imports in the third quarter of 1988 totaled 236 million pairs, valued at almost \$2.2 billion, representing a 5-percent increase in quantity and a 16-percent gain in value from year-earlier levels (tables 3 and 4).

During the third quarter of 1988, imports from Taiwan, the largest supplier, declined by 10 percent in quantity, but increased by almost 5 percent in value to 92 million pairs, valued at \$659 million. Shipments from Korea, the second largest source, totaled 55 million pairs, valued at \$609 million, representing gains of 11 percent in quantity and 45 percent in value. Imports from Brazil, the third largest supplier, grew by 6 percent in quantity and 3 percent in value to 27 million pairs, valued at \$265 million. Shipments from Italy fell by 10 percent in quantity and by 5 percent in value to 7 million pairs, valued at \$213 million. Imports from China and Thailand continued to show substantial gains during the period with their shipments more than doubling in quantity and tripling in value. Sizable gains were also recorded in imports from the Philippines, Yugoslavia, Romania, and Indonesia.

U.S. exports.--Exports in the third quarter totaled almost 6 million pairs, valued at \$76 million, representing increases of 49 percent in quantity and 74 percent in value from year-earlier levels (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the third quarter of 1988 increased by 2 percent from the year-earlier level to 280 million pairs, valued at \$3.2 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the third quarter of 1988 show that imports' share of the U.S. nonrubber footwear market averaged 83 percent in terms of quantity and 69 percent in terms of value (table 1).

Prices.--Both the Producer Price Index and the Consumer Price Index for footwear in the third quarter of 1988 increased by 5 percent over their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the third quarter of 1988 averaged 85,100, down 5 percent from the year-earlier level (table 2). The unemployment rate in the leather and

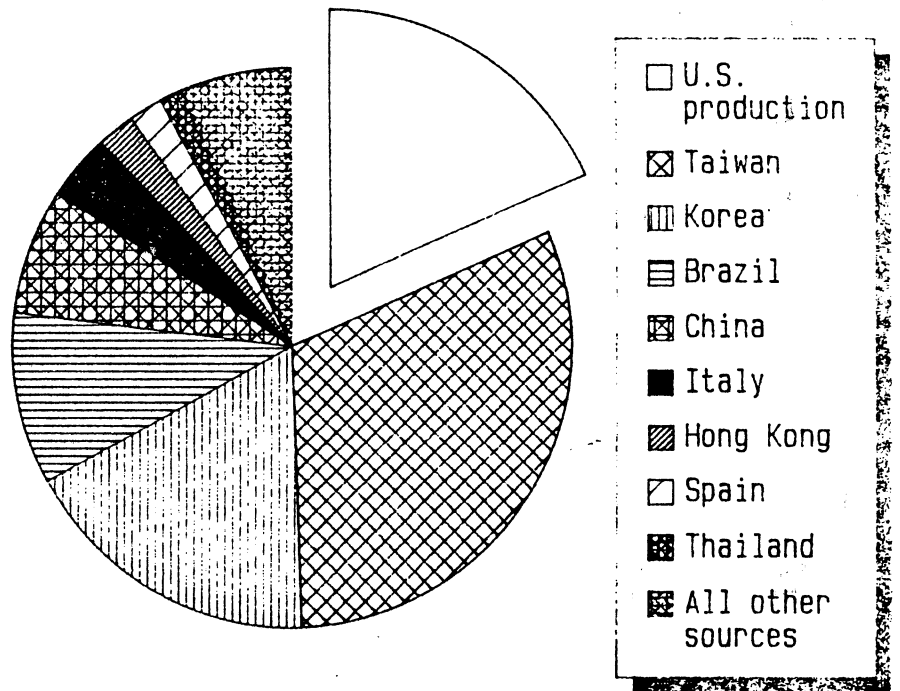
leather products industry ^{1/} for the third quarter was 11.2 percent, compared with 11.5 percent during the same period last year (table 2).

Rubber footwear.--Preliminary data indicate that, during the third quarter of 1988, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 4 percent over the corresponding 1987 level to 17 million pairs. Imports totaled 38 million pairs, a 41-percent gain over the corresponding 1987 level, and accounted for a record 69 percent of the U.S. market (table 6).

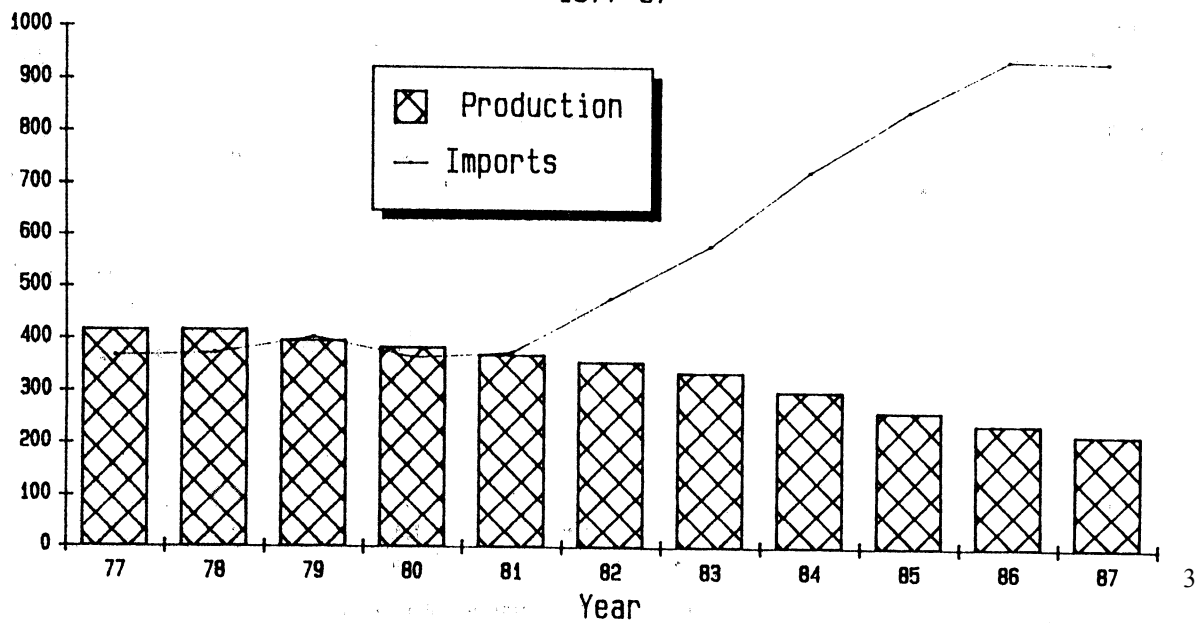
Preliminary data show that U.S. production of protective footwear in the third quarter of 1988 increased by 27 percent to 3.3 million pairs, whereas imports decreased by 18 percent to 3.1 million pairs. Consequently, imports' share of the U.S. market declined by 11 percentage points to 49 percent (table 6).

^{1/} Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate unemployment data are not available.

Nonrubber footwear: U.S. market shares, by quantity, January-September 1988

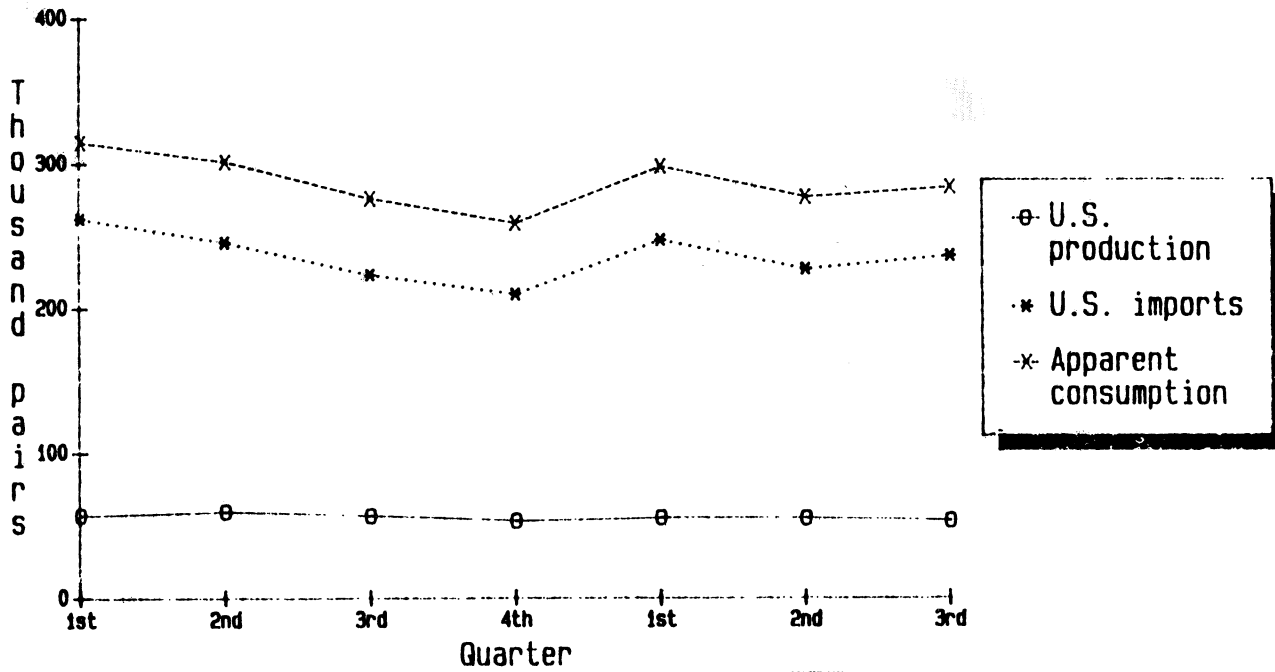


Nonrubber footwear: U.S. production and imports for consumption, in millions of pairs, 1977-87

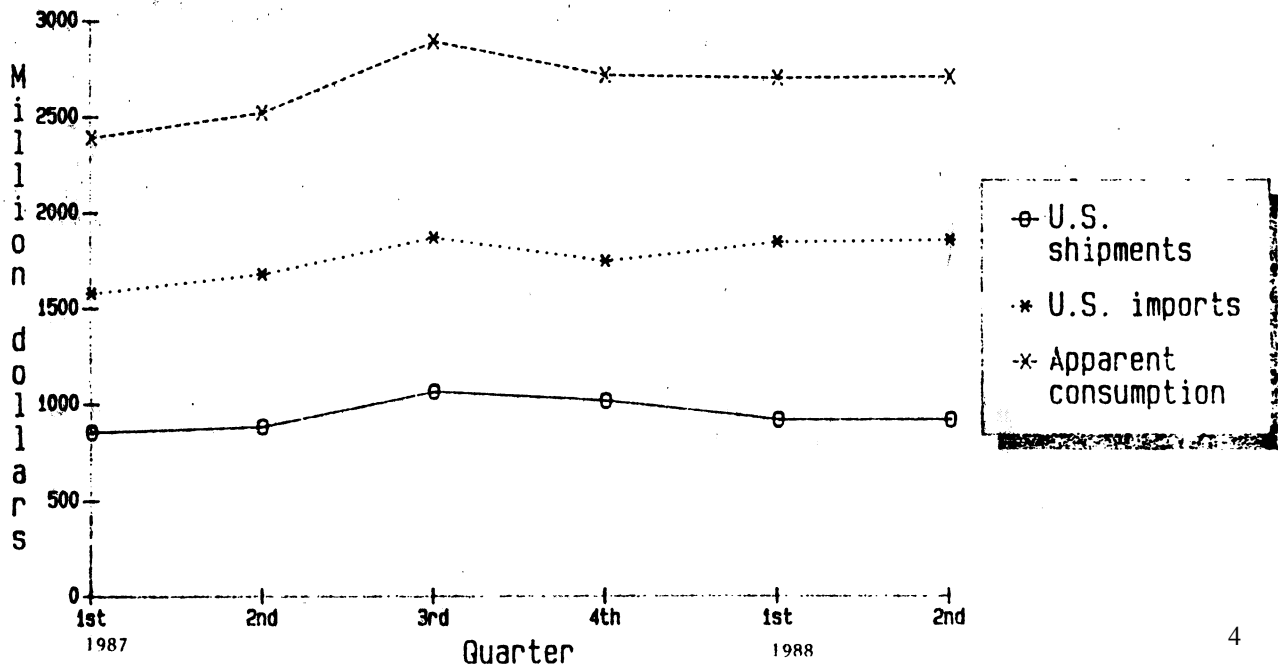


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by quarters, 1987-88



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1987-88



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1983-87, and, by quarters, 1987-88

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1983	339.2	581.8	7.4	913.6	64	-16	21	-16	10	
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12	
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986	240.9	940.8	12.4	1,169.3	80	-9	12	10	7	
1987	225.9	937.7	14.7	1,148.9	82	-6	0	19	-2	
1987:										
1st quarter	56.9	261.2	3.5	314.6	83	-14	-4	52	-6	
2nd quarter	59.4	244.8	3.2	301.0	81	-3	12	-9	9	
3rd quarter	56.5	222.4	3.8	275.1	81	-6	-5	15	-6	
4th quarter	53.1	209.3	4.2	258.2	81	-7	-2	31	-4	
1988:										
1st quarter*	55.2	246.5	4.0	297.7	83	-3	-6	14	-5	
2nd quarter*	54.8	226.5	5.1	276.2	82	-8	-7	59	-8	
3rd quarter*	53.1	232.6	5.6	280.1	83	-6	5	49	2	
-----Value-----										
1983	4,815.0	3,662.0	90.0	8,387.0	44	0	19	-11	8	
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7	
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3	
1986	3,573.2	6,175.4	117.7	9,630.9	64	-9	14	18	4	
1987	3,485.8	6,862.5	165.3	10,183.0	67	-2	11	40	6	
1987:										
1st quarter	789.4	1,576.0	37.7	2,327.7	68	-1	2	76	0	
2nd quarter	805.8	1,675.9	37.5	2,444.2	69	16	21	32	19	
3rd quarter	969.3	1,868.1	43.6	2,793.8	67	7	8	34	7	
4th quarter	924.4	1,742.5	46.4	2,620.5	66	5	16	31	11	
1988:										
1st quarter*	832.9	1,841.9	60.7	2,614.1	70	6	17	61	12	
2nd quarter*	807.1	1,850.6	64.3	2,593.4	71	0	10	71	6	
3rd quarter*	1,067.1	2,159.5	75.8	3,150.8	69	10	16	74	13	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 2.—Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1983-87 and, by quarters, 1987-88

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	—Thousands—				—Percent—		
1983	127.4	108.5	-6	-6	17.8	102.1	99.9
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987	89.0	76.6	-4	-2	12.0	109.4	105.2
1987:							
1st quarter	87.3	74.5	-9	-8	15.5	108.0	102.6
2nd quarter	87.8	75.6	-6	-4	11.1	108.2	106.0
3rd quarter	90.0	77.9	-1	2	11.5	110.4	104.5
4th quarter	90.9	78.2	1/	2	13.2	111.0	107.5
1988:							
1st quarter	91.4	78.1	5	5	15.3	113.8	106.4
2nd quarter	87.0	74.1	-1	-2	13.7	114.5	109.4
3rd quarter*	85.1	72.4	-5	-7	11.2	116.0	109.3

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of pairs)						Per-centage change, July-Sept 1987 from 1986	Per-centage change, July-Sept 1988 from 1987	Per-centage change, July-Sept 1987 from 1986
	January-September		July-September		Per-centage change, Jan.-Sept 1988 from 1987				
	1986	1987	1987	1988	1986	1987			
Taiwan.....	333,614	342,105	272,373	112,381	102,114	91,681	436,931	427,044	- 2.3
Republic of Korea.....	139,612	145,652	154,068	50,489	49,658	54,943	182,380	191,835	5.2
Brazil.....	88,481	79,185	86,902	30,147	29,404	27,023	113,393	108,240	- 4.5
China.....	20,018	35,830	63,803	5,431	9,553	20,941	26,813	47,314	76.5
Italy.....	53,593	38,335	35,049	9,949	7,805	7,058	64,943	47,732	- 26.5
Hong Kong.....	24,568	23,013	18,721	5,920	6,586	5,723	30,662	28,602	- 6.7
Spain.....	26,748	20,879	17,193	7,585	6,197	4,529	34,154	28,222	- 17.4
Thailand.....	5,595	4,975	11,852	1,380	1,398	3,634	6,850	7,765	13.4
Philippines.....	4,310	4,889	7,344	1,017	1,344	2,739	5,657	6,902	22.0
Yugoslavia.....	3,338	2,920	4,442	1,377	1,739	2,659	4,071	3,823	- 6.1
Romania.....	1,704	2,540	4,680	1,003	1,286	1,957	2,406	3,341	38.9
Mexico.....	3,167	5,249	6,745	1,182	1,589	1,904	3,942	7,080	79.6
Indonesia.....	41	44	2,100	12	23	1,122	70	133	90.0
Canada.....	2,303	2,134	1,880	1,135	1,016	1,068	3,147	2,868	- 8.9
Portugal.....	1,957	1,574	1,945	544	615	577	2,480	2,096	- 15.5
Macao.....	581	947	1,133	339	323	469	973	1,193	22.6
India.....	1,592	3,057	2,621	292	517	429	2,070	3,631	75.4
United Kingdom.....	1,040	735	910	378	260	303	1,354	1,095	- 19.1
Czechoslovakia.....	835	712	903	321	289	282	1,043	1,142	9.5
Colombia.....	584	786	1,560	99	207	281	715	1,056	47.7
Poland.....	712	670	584	222	253	227	906	823	- 9.2
West Germany.....	1,331	810	649	488	376	219	1,651	1,092	- 33.9
Hungary.....	476	471	776	151	191	218	727	828	13.9
Dominican Republic.....	272	311	454	182	102	196	417	411	- 1.4
Argentina.....	62	774	362	16	370	184	86	1,061	133.7
Chile.....	56	264	289	49	166	180	123	340	176.4
Uruguay.....	247	460	345	129	186	175	328	579	76.5
Costa Rica.....	171	263	350	89	143	114	231	390	68.8
All other.....	9,601	8,809	3,276	2,831	2,689	859	12,235	11,065	- 9.6
Total.....	726,623	728,407	705,580	235,153	222,415	232,649	940,772	937,715	- 0.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of dollars)						Per-centage change, July-Sept 1988 from July-Sept 1987	Per-centage change, Sept 1988 from July-Sept 1987	Per-centage change from 1986 to 1987	
	January-September		July-September		Per-centage change, Jan.-Sept 1988 from Jan.-Sept 1987	Per-centage change, July-Sept 1988 from July-Sept 1987				
	1986	1987	1986	1987						1986
Taiwan.....	1503188	1805444	1755383	570,928	630,369	659,233	4.6	2026,929	2337,951	15.3
Republic of Korea.....	1053816	1133438	1647444	392,184	420,411	609,155	44.9	1382,580	1584,689	14.6
Brazil.....	614,095	676,300	729,081	230,473	257,985	265,372	2.9	811,476	919,153	13.3
China.....	32,552	65,627	174,804	11,835	25,339	75,864	199.4	45,477	96,838	112.9
Italy.....	701,599	654,442	645,235	246,589	224,088	212,764	- 5.1	900,396	845,506	- 6.1
Hong Kong.....	75,500	90,901	105,692	26,153	34,224	39,938	16.7	102,264	121,866	19.2
Spain.....	309,607	272,424	266,850	96,140	91,168	75,730	- 16.9	408,927	378,259	- 7.5
Thailand.....	28,523	24,405	72,325	9,149	8,866	26,584	199.8	33,465	39,541	18.2
Philippines.....	13,338	15,595	25,802	4,388	5,666	10,885	92.1	18,415	23,474	27.5
V Yugoslavia.....	34,016	33,412	54,982	14,287	20,904	32,458	55.3	41,873	45,091	7.7
Romania.....	10,855	16,766	33,439	6,659	8,978	14,023	56.2	16,227	23,277	43.4
Mexico.....	27,617	42,469	54,471	11,937	17,567	19,310	9.9	35,882	60,267	68.0
Indonesia.....	627	413	13,543	179.2	178	7,500	113.5	863	1,037	20.2
Canada.....	22,373	21,808	22,303	11,723	10,956	14,450	31.9	32,334	31,417	- 2.8
Portugal.....	28,326	24,241	30,387	7,730	9,317	8,510	- 8.7	36,137	32,711	- 9.5
Macao.....	1,144	673	2,023	519	216	966	347.2	1,453	1,009	- 30.6
India.....	12,375	23,985	24,588	3,714	6,635	6,350	- 4.3	17,113	30,766	79.8
United Kingdom.....	20,597	16,330	21,591	8,206	5,894	6,729	14.2	28,010	25,656	- 8.4
Czechoslovakia.....	7,027	5,929	6,965	3,333	2,374	2,231	- 6.0	8,722	8,973	2.9
Colombia.....	2,585	4,026	7,451	1,844	1,844	2,459	33.4	3,629	5,664	56.1
Poland.....	5,126	4,307	4,005	1,696	1,515	1,684	11.2	6,457	5,315	- 17.7
West Germany.....	19,253	15,368	14,306	7,517	7,077	5,338	- 24.6	24,987	20,809	- 16.7
Hungary.....	4,636	7,201	14,460	1,704	3,254	4,228	29.9	7,543	13,319	76.6
Dominican Republic.....	1,145	1,435	1,766	654	538	639	18.8	1,840	1,898	3.2
Argentina.....	837	8,881	5,059	269	5,279	3,035	- 42.5	1,243	12,580	912.1
Chile.....	459	3,682	5,000	442	2,790	3,282	17.6	1,500	4,890	226.0
Uruguay.....	3,691	6,547	6,213	1,930	3,083	3,268	6.0	4,433	9,118	105.7
Costa Rica.....	765	1,679	3,354	886	886	1,272	43.6	1,123	2,476	120.5
All other.....	133,282	142,305	30,538	54,709	60,691	11,127	- 81.7	174,055	178,987	2.8
Total.....	4668969	5120048	5852011	1726,297	1868,105	2159,487	15.6	6175,370	6862,552	11.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(per pair)										Per-centage change 1987 from 1986
	January-September		July-September		Per-centage change, Jan.-Sept 1988 from Jan.-Sept 1987		Per-centage change, July-Sept 1988 from July-Sept 1987		Per-centage change 1987 from 1986		
	1986	1987	1987	1988	1986	1987	1988	1986	1987	1988	
Taiwan.....	4.50	5.27	6.44	22.2	5.08	6.17	7.19	16.5	4.63	5.47	18.1
Republic of Korea.....	7.54	7.78	10.69	37.4	7.76	8.46	11.08	31.0	7.58	8.26	9.0
Brazil.....	6.94	8.54	8.38	- 1.9	7.64	10.15	9.82	- 3.3	7.15	8.49	18.7
China.....	1.62	1.83	2.73	49.2	2.17	2.65	3.62	36.6	1.69	2.04	20.7
Italy.....	13.09	17.07	18.40	7.8	24.78	28.71	30.14	5.0	13.86	17.71	27.8
Hong Kong.....	3.07	3.94	5.64	43.1	4.41	5.19	6.97	34.3	3.33	4.26	27.9
Spain.....	11.57	13.04	15.52	19.0	12.67	14.71	16.72	13.7	11.97	13.40	11.9
Thailand.....	5.09	4.90	6.10	24.5	6.62	6.34	7.31	15.3	4.88	5.09	4.3
Philippines.....	3.09	3.18	3.51	10.4	4.31	4.20	3.97	- 5.5	3.25	3.40	4.6
Yugoslavia.....	10.19	11.44	12.37	8.1	10.37	12.02	12.20	1.5	10.28	11.79	14.7
Romania.....	6.37	6.60	7.14	8.2	6.63	6.98	7.16	2.6	6.74	6.96	3.3
Mexico.....	8.72	8.09	8.07	- 0.2	10.09	11.05	10.14	- 8.2	9.10	8.51	- 6.5
Indonesia.....	15.29	9.38	6.44	- 31.3	17.00	7.73	6.68	- 13.6	12.32	7.79	- 36.8
Canada.....	9.71	10.21	11.86	16.2	10.32	10.78	13.52	25.4	10.27	10.95	6.6
Portugal.....	14.47	15.40	15.62	1.4	14.20	15.14	14.74	- 2.6	14.57	15.60	7.1
Macao.....	1.96	.71	1.78	150.7	1.53	.66	2.05	210.6	1.49	.84	- 43.6
India.....	7.77	7.84	9.38	19.6	12.71	12.83	14.80	15.4	8.26	8.47	2.5
United Kingdom.....	19.80	22.21	23.72	6.8	21.70	22.66	22.20	- 2.0	20.68	23.43	13.3
Czechoslovakia.....	8.41	8.32	7.71	- 7.3	10.38	8.21	7.91	- 3.7	8.36	7.85	- 6.1
Colombia.....	4.42	5.12	4.77	- 6.8	7.25	8.90	8.75	- 1.7	5.07	5.36	- 9.4
Poland.....	7.19	6.42	6.85	6.7	7.63	5.98	7.41	23.9	7.12	6.45	- 9.4
West Germany.....	14.46	18.97	22.04	16.2	15.40	18.82	24.37	29.5	15.13	19.05	25.9
Hungary.....	9.73	15.28	18.63	21.9	11.28	17.03	19.39	13.9	10.37	16.08	55.1
Dominican Republic.....	4.20	4.61	3.88	- 15.8	3.59	5.27	3.26	- 38.1	4.41	4.61	4.5
Argentina.....	13.50	11.47	13.97	21.8	16.81	14.26	16.49	15.6	14.45	11.85	- 18.0
Chile.....	8.19	13.94	17.30	24.1	9.02	16.80	18.23	8.5	12.19	14.38	18.0
Uruguay.....	14.94	14.23	18.00	26.5	14.96	16.57	18.67	12.7	13.51	15.74	16.5
Costa Rica.....	4.47	6.38	9.58	50.2	5.55	6.19	11.15	80.1	4.86	6.34	30.5
All other.....	13.88	16.15	9.32	- 42.3	19.32	22.57	12.95	- 42.6	14.22	16.17	13.7
Total.....	6.42	7.02	8.29	18.1	7.34	8.39	9.28	10.6	6.56	7.31	11.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1983-87 and, by quarters, 1987-88

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5	
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6	
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18	
1986	57.9	99.0	1.0	155.9	64	5	17	25	12	
1987	69.3	119.5	0.8	188.0	64	20	21	-20	21	
1987:										
1st quarter	16.6	33.0	0.3	49.3	67	13	12	50	12	
2nd quarter	19.7	31.8	0.2	51.3	62	30	19	-50	24	
3rd quarter	16.5	26.7	0.2	43.0	62	9	25	0	19	
4th quarter	17.6	28.0	0.2	45.4	62	35	31	0	33	
1988:										
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24	
2nd quarter*	23.1	40.8	0.2	63.7	64	17	28	0	24	
3rd quarter*	17.2	37.7	0.3	54.6	69	4	41	50	27	
-----Protective footwear-----										
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17	
1984	17.5	16.0	0.3	33.2	48	13	19	0	16	
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	12.5	9.6	0.8	21.3	45	2	-10	60	-5	
1987:										
1st quarter	3.1	1.4	0.1	4.4	32	-20	-22	-50	-20	
2nd quarter	3.1	2.4	0.1	5.4	44	-18	26	0	-2	
3rd quarter	2.6	3.8	0.1	6.3	60	-19	3	0	-7	
4th quarter	3.8	2.1	0.1	5.8	36	-12	-36	0	-23	
1988:										
1st quarter*	3.9	1.7	0.1	5.5	31	26	21	0	25	
2nd quarter*	4.5	2.2	0.2	6.5	34	45	-8	100	20	
3rd quarter*	3.3	3.1	0.1	6.3	49	27	-18	0	0	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(In thousands of pairs)												
	January-September			July-September			Per-centage change,			Per-centage change,			
	1986	1987	1988	1986	1987	1988	Jan.-Sept 1988	from Jan.-Sept 1987	July-Sept 1988	from July-Sept 1987	1986	1987	1986 from 1987
China.....	18,706	25,699	45,305	76.3	5,283	6,314	15,487	145.3	24,255	32,245	32.9		
Republic of Korea.....	14,639	23,794	31,939	34.2	3,375	8,432	9,902	17.4	19,467	33,577	72.5		
Mexico.....	17,942	18,375	18,592	1.2	6,861	6,725	5,805	- 13.7	23,670	24,062	1.7		
Taiwan.....	17,515	15,160	11,372	- 25.0	3,560	2,934	2,829	- 3.6	20,780	18,794	- 9.6		
Hong Kong.....	3,962	2,660	4,200	57.9	1,191	502	1,284	155.8	4,950	3,367	- 32.0		
Thailand.....	461	736	3,163	329.8	47	181	900	397.2	560	1,269	126.6		
Sri Lanka.....	646	861	1,080	25.4	139	273	370	35.5	710	1,101	55.1		
Dominican Republic.....	1	812	284	- 65.0	0	627	281	- 55.2	6	1,071	750.0		
Philippines.....	536	488	364	- 25.4	66	0	245	0.0	609	548	- 10.0		
Spain.....	992	827	662	- 20.0	169	53	130	145.3	1,241	933	- 24.8		
Haiti.....	372	178	205	15.2	203	95	104	9.5	667	306	- 54.1		
Italy.....	211	103	105	1.9	28	23	58	152.2	240	140	- 41.7		
Colombia.....	45	0	123	0.0	0	0	51	0.0	46	1	- 97.8		
Indonesia.....	0	6	51	750.0	0	6	50	733.3	0	6	0.0		
Brazil.....	44	224	91	- 59.4	19	4	48	100.0	45	227	404.4		
Canada.....	117	229	94	- 59.0	40	156	41	- 73.7	154	311	101.9		
Israel.....	12	2	34	600.0	7	0	32	0.0	13	30	130.8		
Japan.....	490	168	111	- 33.9	62	87	23	- 73.6	586	214	- 63.5		
Malaysia.....	219	505	182	- 64.0	21	83	21	- 74.7	219	519	137.0		
All other.....	705	614	261	- 57.5	252	161	37	- 77.0	843	756	- 10.3		
Total.....	77,624	91,449	118,333	29.4	21,331	26,666	37,739	41.5	99,071	119,484	20.6		

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-September, 1986-88, July-September 1986-87, and annual 1986-87

Source	(In thousands of dollars)						Per-centage change, July-Sept 1988 from July-Sept 1986	Per-centage change, July-Sept 1987 from 1986	Per-centage change, 1987 from 1986		
	January-September		July-September		Per-centage change, Jan.-Sept 1988 from Jan.-Sept 1987	Per-centage change, July-Sept 1988 from July-Sept 1987					
	1986	1987	1986	1987							
China.....	20,339	30,088	53,850	79.0	5,852	7,499	17,720	136.3	25,909	37,458	44.6
Republic of Korea.....	51,267	91,095	145,329	59.5	13,582	33,619	45,294	34.7	69,779	133,123	90.8
Mexico.....	24,196	25,291	25,897	2.4	8,525	9,509	9,127	- 4.0	31,394	32,873	4.7
Taiwan.....	46,622	48,229	42,703	- 11.5	11,598	12,449	13,054	4.9	57,504	62,001	7.8
Hong Kong.....	5,226	3,998	5,798	45.0	1,835	964	2,116	119.5	6,785	5,209	- 23.2
Thailand.....	622	1,483	6,823	360.1	151	593	1,913	222.6	733	2,521	243.9
Sri Lanka.....	1,926	2,525	3,256	29.0	417	817	1,106	35.4	2,102	3,236	53.9
Dominican Republic.....	2	1,104	473	- 57.2	0	824	464	- 43.7	16	1,489	206.3
Philippines.....	896	669	902	34.8	246	0	654	0.0	980	837	- 14.6
Spain.....	2,457	2,369	2,336	- 1.4	519	174	417	139.7	3,200	2,737	- 14.5
Haiti.....	640	298	415	39.3	336	209	186	- 11.0	1,148	651	- 43.3
Italy.....	1,851	2,106	2,174	3.2	522	631	1,309	107.4	2,439	2,563	5.1
Colombia.....	127	0	422	0.0	0	0	181	0.0	129	5	- 96.1
Indonesia.....	2	7	135	828.6	2	7	131	771.4	3	8	166.7
Brazil.....	54	176	206	17.0	35	24	81	237.5	56	186	232.1
Canada.....	698	1,234	487	- 60.5	250	812	198	- 75.6	942	1,686	79.0
Israel.....	34	32	103	221.9	18	8	98	125.0	35	82	134.3
Japan.....	3,730	1,720	895	- 48.0	1,019	1,088	266	- 75.6	4,571	2,079	- 54.5
Malaysia.....	572	1,582	584	- 63.1	69	244	33	- 86.5	572	1,629	184.8
All other.....	4,111	3,017	930	- 69.2	1,383	898	171	- 81.0	5,634	4,136	- 26.6
Total.....	165,380	217,034	294,688	35.8	46,369	70,380	94,663	34.5	213,939	294,518	37.7

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(per pair)						Per-centage change, 1987 from 1986		
	January-September		July-September		Per-centage change, July-Sept				
	1986	1987	1988	1986	1987	1988			
China.....	1.08	1.17	1.18	0.9	1.10	1.14	1.06	1.16	9.4
Republic of Korea.....	3.50	3.82	4.55	19.1	4.02	4.57	3.4	3.58	10.6
Mexico.....	1.34	1.37	1.39	1.5	1.24	1.57	11.3	1.32	3.0
Taiwan.....	2.66	3.18	3.75	17.9	3.25	4.61	8.7	2.76	3.29
Hong Kong.....	1.31	1.50	1.38	8.0	1.54	1.92	14.6	1.37	1.54
Thailand.....	1.34	2.01	2.15	7.0	3.21	3.27	35.2	1.30	1.98
Sri Lanka.....	2.98	2.93	3.01	2.7	3.00	2.98	0.3	2.96	52.3
Dominican Republic.....	2.00	1.37	1.66	23.0	.00	1.31	26.0	2.66	1.39
Philippines.....	1.67	1.37	2.47	80.3	3.72	.00	0.0	1.60	5.0
Spain.....	2.47	2.86	3.52	23.1	3.07	3.28	2.4	2.57	2.93
Haiti.....	1.72	1.67	2.02	21.0	1.65	2.20	19.1	1.72	14.0
Italy.....	8.77	20.44	20.70	1.3	18.64	27.43	17.8	10.16	23.3
Colombia.....	2.82	.00	3.43	0.0	.00	3.54	0.0	2.80	80.1
Indonesia.....	.00	1.16	2.64	127.6	.00	1.16	125.9	.00	78.6
Brazil.....	1.22	.78	2.26	189.7	1.84	6.00	72.0	1.24	0.0
Canada.....	5.96	5.38	5.18	3.7	6.25	4.82	7.3	6.11	34.7
Israel.....	2.83	16.00	3.02	81.1	2.57	.00	0.0	2.69	11.3
Japan.....	7.61	10.23	8.06	21.2	16.43	12.50	7.5	7.80	1.5
Malaysia.....	2.61	3.13	3.20	2.2	3.28	2.93	46.4	2.61	24.5
All other.....	5.83	4.91	3.56	27.5	5.48	4.62	17.1	6.68	19.9
Total.....	2.13	2.37	2.49	5.1	2.17	2.50	4.9	2.15	14.4

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of pairs)													
	January-September			July-September			Per-centage change,			Per-centage change,				
	1986	1987	1988	1986	1987	1988	Jan.-Sept 1988 from Jan.-Sept 1987	1986	1987	1988	July-Sept 1988 from July-Sept 1987	1986	1987	1988
Republic of Korea.....	4,162	4,286	3,626	2,122	2,139	1,500	- 15.4	2,122	2,139	1,500	- 29.9	6,142	5,475	- 10.9
Taiwan.....	1,754	1,564	902	980	776	489	- 42.3	980	776	489	- 37.0	2,615	1,900	- 27.3
China.....	232	488	891	75	209	333	82.6	75	209	333	59.3	397	589	48.4
Yugoslavia.....	37	109	269	33	89	165	146.8	33	89	165	85.4	40	168	320.0
Canada.....	62	201	347	35	159	153	72.6	35	159	153	- 3.8	90	335	272.2
El Salvador.....	0	79	126	0	63	109	59.5	0	63	109	73.0	0	87	0.0
Hong Kong.....	135	161	215	54	108	96	33.5	54	108	96	- 11.1	145	171	17.9
Brazil.....	52	67	127	30	31	71	89.6	30	31	71	129.0	77	125	62.3
Thailand.....	86	93	113	18	28	48	21.5	18	28	48	71.4	98	146	49.0
Italy.....	244	110	44	134	83	28	- 60.0	134	83	28	- 66.3	275	138	- 49.8
Mexico.....	0	0	68	0	0	26	0.0	0	0	26	0.0	0	0	0.0
United Kingdom.....	95	61	83	37	35	20	36.1	37	35	20	- 42.9	114	92	- 19.3
Malaysia.....	8	5	42	4	4	16	740.0	4	4	16	300.0	14	8	- 42.9
West Germany.....	15	16	24	0	4	13	50.0	0	4	13	225.0	18	26	44.4
Colombia.....	31	48	31	9	2	11	- 35.4	9	2	11	450.0	40	55	37.5
All other.....	460	271	103	152	60	32	- 62.0	152	60	32	- 46.7	619	299	- 51.7
Total.....	7,380	7,567	7,018	3,689	3,796	3,117	- 7.3	3,689	3,796	3,117	- 17.9	10,689	9,621	- 10.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of dollars)											
	January-September				July-September				Per-centage change,			
	1986	1987	1988		1986	1987	1988		1986	1987	1988	Per-centage change, July-Sept 1986 from July-Sept 1987
Republic of Korea.....	21,797	23,382	24,521		10,749	11,156	10,537		32,415	30,435		- 6.1
Taiwan.....	5,864	5,547	4,527		4,314	2,651	3,128		9,952	6,710		- 32.6
China.....	925	1,259	3,156		298	550	1,157		1,311	1,608		22.7
Yugoslavia.....	82	262	796		75	225	505		87	434		398.9
Canada.....	820	1,323	2,324		521	992	1,074		1,155	2,182		88.9
El Salvador.....	0	57	201		0	45	171		0	63		0.0
Hong Kong.....	285	324	748		135	192	301		309	338		9.4
Brazil.....	94	114	221		63	52	115		134	196		46.3
Thailand.....	120	332	413		32	113	183		140	440		214.3
Italy.....	1,709	1,010	720		1,070	839	441		2,088	1,251		- 40.1
Mexico.....	0	0	111		0	0	65		0	0		0.0
United Kingdom.....	1,233	643	991		510	333	218		1,506	1,026		- 31.9
Malaysia.....	80	58	276		43	47	93		153	91		- 40.5
West Germany.....	99	159	228		13	50	126		128	221		72.7
Colombia.....	130	126	136		43	11	49		164	160		- 2.4
All other.....	2,173	1,502	568		798	465	220		2,845	1,733		- 39.1
Total.....	35,417	36,105	39,945		18,668	17,730	18,391		52,394	46,897		- 10.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(per pair)						Per-centage change, 1987 from 1986				
	January-September		July-September		Per-centage change, July-Sept						
	1986	1987	1986	1987	1988	1987					
			Per-centage change, Jan.-Sept 1988 from Jan.-Sept 1987								
Republic of Korea.....	5.23	5.45	6.76	24.0	5.06	5.21	7.02	34.7	5.27	5.55	5.3
Taiwan.....	3.34	3.54	5.01	41.5	4.40	3.41	6.39	87.4	3.80	3.53	7.1
China.....	3.98	2.57	3.54	37.7	3.97	2.63	3.47	31.9	3.30	2.73	17.3
Yugoslavia.....	2.21	2.40	2.95	22.9	2.27	2.52	3.06	21.4	2.17	2.58	18.9
Canada.....	13.22	6.58	6.69	1.7	14.88	6.23	7.01	12.5	12.83	6.51	49.3
El Salvador.....	.00	.72	1.59	120.8	.00	.71	1.56	119.7	.00	.72	0.0
Hong Kong.....	2.11	2.01	3.47	72.6	2.50	1.77	3.13	76.8	2.13	1.97	7.5
Brazil.....	1.80	1.70	1.74	2.4	2.10	1.67	1.61	-	1.74	1.56	10.3
Thailand.....	1.39	3.56	3.65	2.5	1.77	4.03	3.81	-	1.42	3.01	112.0
Italy.....	7.00	9.18	16.36	78.2	7.98	10.10	15.75	55.9	7.59	9.06	19.4
Mexico.....	.00	.00	1.63	0.0	.00	.00	2.50	0.0	.00	.00	0.0
United Kingdom.....	12.97	10.54	11.93	13.2	13.78	9.51	10.90	14.6	13.21	11.15	15.6
Malaysia.....	10.00	11.60	6.57	-43.4	10.75	11.75	5.81	-50.6	10.92	11.37	4.1
West Germany.....	6.60	9.93	9.50	-4.3	.00	12.50	9.69	-22.5	7.11	8.50	19.5
Colombia.....	4.19	2.62	4.38	67.2	4.77	5.50	4.45	-19.1	4.10	2.90	29.3
All other.....	4.72	5.54	5.51	-0.5	5.25	7.75	6.87	-11.4	4.59	5.79	26.1
Total.....	4.79	4.77	5.69	19.3	5.06	4.67	5.90	26.3	4.90	4.87	0.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87

Market	(In thousands of pairs)													
	January-September		July-September		Per-centage change, Jan.-Sept		1986		1987		1988		Per-centage change, July-Sept from 1985	
	1986	1987	1986	1987	1986	1987	1986	1987	1986	1987	1986	1987	1986	1987
Mexico	2,335	2,652	3,887	3,887	46.6	805	962	1,480	53.8	3,147	3,503	11.3	3,147	3,503
Japan	1,805	1,880	2,638	2,638	40.3	781	624	919	47.3	2,378	2,996	26.0	2,378	2,996
Canada	440	695	1,436	1,436	106.6	164	221	522	136.2	603	1,914	51.6	603	1,914
Italy	797	1,110	1,451	1,451	30.7	378	444	430	- 3.2	1,200	1,417	18.1	1,200	1,417
United Kingdom	63	227	611	611	169.2	22	69	225	226.1	115	289	151.3	115	289
West Germany	343	268	569	569	112.3	149	114	220	93.0	374	363	- 2.9	374	363
Panama	168	303	554	554	82.8	41	103	137	33.0	230	419	82.2	230	419
France	0	0	409	409	0.0	0	0	134	0.0	0	0	0.0	0	0
Spain	42	120	340	340	183.3	26	26	119	357.7	56	145	158.9	56	145
Sweden	45	68	236	236	247.1	14	21	87	314.3	66	93	40.9	66	93
Bahamas	157	140	205	205	46.4	55	37	79	113.5	241	210	- 12.9	241	210
Hong Kong	47	117	212	212	81.2	15	69	66	- 4.3	72	199	176.4	72	199
Equatorial Guinea	0	0	55	55	0.0	0	0	55	0.0	0	0	0.0	0	0
All other	2,926	2,866	3,240	3,240	13.0	871	1,062	941	- 11.4	3,893	4,097	5.2	3,893	4,097
Total	9,174	10,453	16,245	16,245	55.4	3,327	3,756	5,612	49.4	12,380	14,651	18.3	12,380	14,651

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87

Market	January-September		July-September		Per-centage change.		Per-centage change.	
	1986	1987	1986	1987	Jan.-Sept 1988 from Jan.-Sept 1987	July-Sept 1988 from July-Sept 1987	1986	1987
Mexico.....	1,693	2,407	19,964	1,147	10,211	790.2	2,222	3,935
Japan.....	22,656	32,213	38,848	11,663	14,196	21.7	30,383	47,521
Canada.....	6,387	9,328	29,679	3,572	9,675	170.9	8,677	12,911
Italy.....	12,748	23,455	29,892	6,322	9,093	-11.3	21,462	29,194
United Kingdom.....	1,154	4,852	10,845	333	4,467	244.1	1,973	6,045
West Germany.....	4,350	4,808	8,615	1,612	3,687	98.2	4,984	6,130
Panama.....	1,271	2,662	4,092	1,019	1,403	37.7	1,784	3,866
France.....	0	0	8,639	0	3,200	0.0	0	0
Spain.....	703	1,743	5,163	294	1,886	185.8	1,109	1,988
Sweden.....	1,000	1,538	3,851	402	1,683	263.5	1,345	1,901
Bahamas.....	1,322	1,443	2,234	416	840	101.9	2,159	2,107
Hong Kong.....	1,129	1,949	3,679	391	1,273	91.1	1,860	2,954
Equatorial Guinea.....	0	0	200	0	200	0.0	0	0
All other.....	27,917	32,472	37,190	9,668	11,796	11.1	39,725	46,707
Total.....	82,335	118,877	200,765	32,486	75,758	73.6	117,689	165,264

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87

Market	January-September		July-September		Per-		Per-				
	1986	1987	1986	1987	centage change, Jan.-Sept 1988 from Jan.-Sept 1987	centage change, July-Sept 1988 from July-Sept 1987	centage change, 1987 from 1985	centage change, 1987 from 1985			
Mexico.....	72	90	5.13	470.0	.63	1.19	6.89	479.0	1.12	60.0	
Japan.....	12.55	17.13	14.72	- 14.1	12.81	18.69	15.44	- 17.4	12.77	15.86	24.2
Canada.....	14.51	13.42	16.48	22.8	12.67	16.16	18.53	14.7	14.38	14.12	- 1.8
Italy.....	15.99	21.13	20.60	- 2.5	16.72	23.08	21.14	- 8.4	17.88	20.60	15.2
United Kingdom.....	18.31	21.37	17.74	- 17.0	15.13	18.81	19.85	5.5	17.15	20.91	21.9
West Germany.....	12.68	17.94	15.14	- 15.6	10.81	16.31	16.75	2.7	13.32	16.88	26.7
Panama.....	7.56	8.78	7.38	- 15.9	10.43	9.89	10.24	3.5	7.75	9.22	19.0
France.....	.00	.00	21.12	0.0	.00	.00	23.88	0.0	.00	.00	0.0
Spain.....	16.73	14.52	15.18	4.5	11.30	25.38	15.84	- 37.6	19.80	13.71	- 30.8
Sweden.....	22.22	22.61	16.31	- 27.9	28.71	22.04	19.34	- 12.3	20.37	20.44	0.3
Bahamas.....	8.42	10.30	10.89	5.7	7.80	11.24	10.63	- 5.4	8.95	10.03	12.1
Hong Kong.....	24.02	16.65	17.35	4.2	26.06	9.65	19.28	99.8	25.83	14.84	- 42.5
Equatorial Guinea.....	.00	.00	3.63	0.0	.00	.00	3.63	0.0	.00	.00	0.0
All other.....	9.54	11.33	11.47	1.2	11.09	9.99	12.53	25.4	10.20	11.40	11.8
Total.....	8.97	11.37	12.35	8.6	9.76	11.61	13.49	16.2	9.50	11.28	18.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

